EXHIBIT "D"

UNITED STATES DISTRICT COURT

FOR THE EASTERN DISTRICT OF PENNSYLVANIA

JANE DOE,

Plaintiff, : CIVIL ACTION NO.

: 2:20-CV-05142

vs.

NORTH PENN SCHOOL DISTRICT, :

Defendant.

July 28, 2021

Remote via Zoom Oral Deposition of HOLLY LYNNE GARRETT, conducted at the location of the witness in Lansdale, Pennsylvania, before DONNA ROSNER, a Certified Court Reporter and Notary Public of the Commonwealth of Pennsylvania, commencing at 10:05 a.m.

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Holly Lynne Garrett

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25		
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Page 4
 1
 2
                  THE COURT REPORTER: All parties to
    this deposition are appearing remotely and have
     agreed to the witness being sworn in remotely.
 5
     Due to the nature of remote reporting, please
 6
     pause briefly before speaking to ensure all
 7
     parties are heard completely.
 8
                  Counsel, please state your
 9
     appearance.
10
                  MS. LAUGHLIN: Laura Laughlin, for
    the Plaintiff Jane Doe.
11
12
                  MS. JORDAN: Maureen Jordan, for the
13
     Defendant.
14
                  MR. SOMERS: Kyle Somers, for the
15
    Defendant.
16
17
                  HOLLY LYNNE GARRETT, 112
     Zieglerville Road, Schwenksville, Pennsylvania
18
     19473, having been first duly remotely sworn, was
19
     examined and testified as follows:
20
21
     EXAMINATION BY MS. LAUGHLIN:
22
                  Good morning, Ms. Garrett. My name
23
     is Laura Laughlin. I represent Jane Doe in this
24
     action that's been brought against the school
25
     district.
```

```
Page 5
          You've been identified as a witness in some
 1
 2
     of the documents and, from what I understand, has
     some knowledge about what happened. So that's
 4
     why you've been asked to give a deposition today.
 5
          Have you ever given a deposition before?
 6
          Α.
                   No, I have not.
                   So I'm going to go over a few ground
 7
          Q.
     rules that will make things go a little bit
 8
 9
     easier today. As you can see, we are all in the
10
     Zoom format.
11
          In the last probably year-and-a-half you've
12
     become familiar with doing things over Zoom.
13
     that right?
14
          Α.
                  Yes.
15
                  So similar to that, if something
          ο.
16
     goes out or you can't hear me or there was a
17
     break in the connection, just let me know, so
18
     that I can restate it and you've heard everything
19
     that's been said.
                        Okay?
20
          Α.
                  Okay.
21
                  Because we have Ms. Rosner, the
          Q.
22
     court reporter, on the screen, she's taking down
23
     everything that is said and is going to create a
24
     transcript from what is said today. So I'd ask
25
     that all of your answers be verbal.
```

Page 6 Yes. 1 Α. 2 It's normal conversation to nod the 0. head or say "Uh-huh." So if I follow up to try 3 and get something clearer, that's what I'm doing. 4 I'm not trying to be rude. All right? 5 6 A. Okay. 7 In normal conversation, you may Q. think you know where I'm going with my question 8 9 and want to start answering it. But I'd just ask 10 because Ms. Rosner is taking a transcript that you wait until I'm done asking my question before 11 you start your answer. And I'll try to wait 12 13 until you're done your answer before asking my 14 question. Okay? 15 A. Okay. If I start to ask my next question 16 0. 17 and you weren't done answering, just let me know, and I'll let you finish. 18 19 Α. Okay. 20 If for any reason you need to take a Q. break today, just let me know, and you can do so. 21 I would just ask if there's a question pending 22 23 that you answer the question before you take your 24 break. 25 A. Okay.

```
Page 7
                   If I ask a question and you're not
 1
          Q.
 2
     sure what I'm asking, just let me know, and I'll
     try to rephrase it so you do understand. But if
 3
     you answer it, we're all going to assume that you
 4
     understood it since I gave you that instruction.
 5
 6
          Α.
                  Okay.
 7
                  We're going to be talking about some
          Q.
     things that happened several years ago, around
 8
 9
     the 2014-2015 school year. So if you don't
     remember something, you just let me know that.
10
                                                       I
11
     don't want you to guess at anything. Okay?
12
          Α.
                  Okay.
13
          Q.
                  The only caveat to that, I would
14
     say, is you can estimate.
                                 If you don't know the
15
     exact date something happened or the exact time
     or exactly what was said, to quote it, but you
16
     want to kind of estimate that, you just let us
17
18
     know that that's what you're doing. Okay?
19
          Α.
                  Okay.
20
                  Now, I understand you identified
          Q.
21
     yourself as "Ms. Garrett." But in some of the
22
     records, it's "Ms. Andrew." Did you get married
23
     at some point or change your name?
24
          Α.
                  Yes.
                        I got married in 2015.
25
                  So when we see "Holly Andrew" in
          Q.
```

```
Page 8
     some of the records, that's you, just your maiden
 1
 2
     name?
                  It was from my first marriage. My
 3
          Α.
     maiden name is Wilson.
 4
 5
                  I understand.
          0.
 6
         Where do you work presently?
 7
                 At Gwynedd Square Elementary.
          A.
 8
                  And how long have you worked there?
        0.
                 Since 2008.
 9
          A.
10
                  And have you had the same role since
11
     you started in 2008 to the present at Gwynedd
12
     Square?
13
                  I was considered a "special
14
     education teacher" when I first started in 2008.
    And three years ago, I took the role of inclusion
15
     facilitator.
16
17
          0.
              So around 2018?
18
          Α.
                  Yes.
19
                Can you just describe for me what
     your duties and responsibilities are as the
20
     inclusion facilitator?
21
22
                  I support the other special
23
     education teachers and general education teachers
24
     in the building with inclusion practices. So if
25
     a child is struggling in a classroom, I help
```

```
Page 9
     maybe accommodate or modify a curriculum or
 1
     different assignments throughout the building.
 2
                  Is it a more office-type position
 3
          Q.
     versus being in the classroom with the children?
                        I still have a small caseload
     of students, so I am still in the classroom.
     they give me time to visit with every grade level
 7
     and teacher in the building.
 8
                  Time each day, do you mean?
 9
          Q.
                       Typically, if we breakdown my
10
          Α.
     five days, three days are supposed to be an
11
     inclusion facilitator, like 60 percent, and then
12
13
     two days, which is about 40 percent, I'm
     considered a special education teacher.
14
15
                  Did you have to take any additional
          0.
     training or classes to take on the role of
16
17
     inclusion facilitator?
                  No. I did not.
18
19
                  Was that a job you applied for?
20
     did it come up that you were switching from
21
     special-ed teacher and taking on this additional
     role of inclusion facilitator?
22
                  Our inclusion facilitator that was
2.3
     working at Gwynedd Square was getting transferred
24
25
     to another building. So my supervisor at the
```

Page 10 time asked me if I wanted to take on the role of inclusion facilitator. 3 Q. And going back to your role as a 4 special education teacher, can you describe for me exactly what your job duties and 5 6 responsibilities were in that role? 7 A. I was the case manager for a group 8 of students. Some years I would only have one 9 grade level. Some years I would have two. Some 10 years I would even have three grade levels. And 11 I was responsible for implementing their IEP, and 12 also completing all of the paperwork that goes 13 along with the IEP. 14 Do you remember in the 2014 to 2015 school year how many grades you were responsible 15 16 for? 17 A. I had three grade levels that year: 18 Second, fourth, and sixth. 19 You said some years you've had one, 20 some years you've had two, some years you've had 21 three. Was the 2014 to 2015 school year the only 22 year you had three grades? 23 No. I had had three grade levels 24 before in previous years. 25 Q. Had you had them since that time?

```
Page 11
                   I've had two grade levels since that
 1
          Α.
 2
     time.
                  I'll give you another instruction.
 3
          Q.
     I may ask you questions that you just don't know.
 4
     You're not part of those conversations.
 5
     really don't know.
 7
          The question I'm going to ask you now, if
     you don't know, it's okay to say that you don't
 8
            Do you know why certain years you'd have
 9
10
     three grades and certain years you'd have one?
     Do you know how that decision was made?
11
12
                  It really depends on the amount of
          Α.
13
     IEP students in a grade level.
                                     There are some
     years where we have a larger population of IEP
14
     students in a grade level. So then we try to
15
16
     just have one teacher, if there's a larger
              But if there's smaller numbers, then
17
     number.
     sometimes special education teachers will get
18
     placed in two or three grade levels.
19
20
                  In the 2014-2015 timeframe, do you
          Q.
     know how many special education teachers Gwynedd
21
22
     had?
                  I couldn't say exactly. I would say
23
          Α.
     around six or seven.
24
                  Was that typical for the years you
25
          Q.
```

Page 12 1 worked there, from 2008 to the present? 2 A . Yes. 3 How is your day typically broken up Q. in the 2014 to 2015 school year? 4 5 I had to get into all of the grade 6 levels. So my schedule was, you know, going from second grade to fourth grade to sixth grade, 7 upstairs, downstairs. 8 9 And what exactly would that look like? Do you speak with the teachers or are you 10 11 actually interacting with the students, just so I can get a better understanding of what your 12 13 day-to-day looked like? 14 I might have gone into second grade maybe for about 40, 45 minutes, and supported 15 16 with a language arts lesson. The teacher and I would have planned in the morning, and I would 17 18 have worked directly with the students. Then maybe gone upstairs for 45 minutes of a fourth 19 grade class, and then gone to sixth grade, then 20 21 maybe back to fourth grade. 22 I would try to get to the language arts classes and the math classes for the grade 23 24 levels that I worked with.

Q.

And why was that?

25

```
Page 13
                   The core subjects where the children
 1
          Α.
 2
     needed the most support in reading and math.
 3
          Q.
                   Do you recall how many students with
 4
     IEPs you had in the sixth grade in the '14 to '15
     school year?
 5
                   I don't remember.
 6
          Α.
          Q.
                   Can you estimate that at all?
 8
          Α.
                   With the three grade levels, I can't
 9
     say how many I had. I'm not sure.
10
                   Would the students that needed your
          0.
11
     assistance, would they typically all be in the
12
     same sixth grade classroom or would you also have
13
     to rotate between teachers in the sixth grade?
14
          Α.
                   We tried to group them together so
15
     that my time was more useful. So if I went into
     a language arts class, my students with IEPs were
16
     in that classroom.
17
18
          ο.
                  Okay.
19
          Α.
                   So I didn't have to go to multiple
20
     sixth grade classrooms.
21
                   I understand.
          0.
22
          So when you're going into the actual
23
     classrooms, are you only working with
24
     students/kids that have IEPs?
                  Some years, yes.
25
          Α.
                                     It really depends
```

- on the amount of time that I'm able to get in a
- 2 classroom. If I'm able to be there for the
- 3 entire block, then I would typically try to work
- 4 with the entire class. But if my schedule
- 5 constricted me, and I was only able to be in
- 6 there like 45 minutes, then I would really -- I
- 7 know in the past, I would just try to work with
- 8 my IEP students, to give them the support that
- 9 they needed.
- 10 Q. Can you just explain for me when
- 11 you're giving these students support that they
- 12 need, what exactly are you doing?
- 13 A. So it really depends on what the
- 14 lesson is. If we're doing a spelling lesson,
- 15 they may have different words. So their lesson
- 16 may look a little bit different. If we're doing
- 17 a reading lesson, I may even be using a different
- 18 story with them or using the same story, but more
- 19 guided and more support. So, like, instead of
- them just having to answer comprehension
- 21 questions, their comprehension questions would be
- done with me, and I would guide them to a
- 23 specific page number to find the information that
- they needed.
- Q. If all the students are in the

```
Page 15
     classroom together, if there's 25, 30 students,
 1
 2
     and you're coming into just, say, Ms. Divver's
 3
     classroom, just say for example, do you have an
     estimate of how many kids were in her class in
 4
     2014-2015?
 5
 6
          Α.
                   I can't say. I'm not sure.
 7
          Q.
                   Do you think it was around, like, 20
     or does that sound like too many?
 9
          Α.
                   That sounds kind of low.
10
          Q.
                  Okay.
11
                  Like, 25 is a typical average.
          Α.
12
                  Okay. So if there's 25 students in
          Q.
     Ms. Divver's classroom, and you're coming in.
13
     You have certain students that need that support
14
15
     because they have IEPs, and they're the students
16
     on your case list. Are you just walking into the
17
     class of 25 and sitting near the students that
18
     need the assistance? How does that work?
19
                  Sometimes.
          Α.
20
                  Mrs. Divver and I would plan
     together. So I knew what we were going to be
21
22
     doing in those 45 minutes that I came in.
23
     the students were working in small groups, they
24
     were purposefully placed into groups so that I
25
     could check on certain students.
                                        If we were
```

Page 16 doing a whole group lesson, I may have already 1 2 modified the assignment. So I would just walk 3 around to make sure that the students that were on my caseload understood what they were doing, 4 if they had any questions. 5 6 So Mrs. Divver would present the 0. lesson to the class, and then you would go to 7 your specific students that were on your caseload 8 9 and offer assistance, if they understood, and 10 things like that? 11 Α. Correct. 12 Today we're going to be talking Q. 13 about Henderson specifically. 14 But do you know whether also a part of your caseload? 15 16 He was not. Α. 17 Do you know whether he had an IEP or 0. 18 was part of the special education program? He did not have an IEP in sixth 19 Α. 20 grade. 21 When you say "in sixth grade," did 0. 22 he have one before, if you know? Actually, I couldn't say. I'm not 23 Α. 24 sure. 25 Before you worked at Gwynedd in Q.

Page 17 1 2008, what did you do? I was a teacher in Carlisle Area 2 School District. 3 And what kind of teacher were you? 4 0. 5 Α. Special education teacher. In elementary school or in what Q. capacity? 7 Α. Middle school. It was sixth, 8 9 seventh and eighth grade. 10 How long did you do that for? Q. About seven years. 11 Α. 12 So from about 2001 to 2008, you were Q. at that school? 13 A. 14 Correct. 15 And why did you end up leaving there 0. 16 to go to Gwynedd? My husband and I, at the time, 17 Α. wanted to move back to this area, because this is 18 19 where we grew up. When I first graduated 20 college, I wasn't able to get a job around here. So we had moved out to Carlisle, for me to get my 21 22 teaching job, and then we wanted to move back to 23 the area. 24 0. And where did you go to college?

My undergrad was Kutztown

25

Α.

```
Page 18
 1 University.
2
         Q.
             And what did you study there?
 3
        A.
                It was a dual major, special
    education and general education.
5
         Q. Did you go to grad school, as well?
               I did. I got my master's degree
6
   through Wilkes University.
7
                I'm smiling because that's where I
 8
         0.
9
    went for undergrad.
10
       A.
                I did it online.
             Okay. And what was your master's in
11
       0.
12
    at Wilkes?
13
       A. Education.
              Just a master in education?
14
         Q.
15
        A.
               Correct.
       Q. Was the teaching position you
16
17
   started in 2001 in Carlisle, was that your first
18
    job out of school?
19
                I substituted for a few months, but
    yes, that was my first full-time job out of
20
    school.
21
22
         Q. Were you substituting as a special
23
    education teacher or just general?
24
         Α.
                Substituting was pretty much
25
    everything.
```

```
Page 19
 1
                   And, do you remember, when did you
          Q.
 2
     graduate from Wilkes with a master's degree?
                   I want to say 2012. It might have
 3
          Α.
     been 2013.
 5
                   When did you start that program?
          Q.
 6
          Α.
                   I'm not really sure.
 7
                   It took me a long time. So I would
     say maybe six or seven years prior to that.
 8
 9
          Q.
                   Is there a normal course of how long
10
     it takes if you go full time?
11
          Α.
                   I'm not really sure.
12
          Q.
                   You said you were taking it online.
     Were you working full time, and then doing the
13
14
     online courses at night?
15
          Α.
                   Yes, I was.
16
                   Is that the only reason that it took
          0.
     you six to seven years to complete the program?
17
18
          Α.
                   Yes.
                         That and I also have three
     children.
19
20
          Q.
                   That's a handful sometimes.
21
          Α.
                  Yes.
22
                   There wasn't any issue in the Wilkes
          0.
23
     program with not being able to pass courses or
     anything like that; right?
24
25
          Α.
                        My GPA was very good.
                  No.
```

1	Q.	Page 20 When did you graduate from Kutztown?		
2	Α.	2001.		
3	Q.	During your training at Kutztown or		
4	Wilkes, do you recall ever receiving any training			
5	on Title 9?			
6	Α.	No, not that I can remember.		
7	Q.	Working at Gwynedd, is your actual		
8	employer the	North Penn School District?		
9	Α.	Yes.		
10	Q.	When you started working at Gwynedd		
11	through North Penn School District, do you recall			
12	getting any kind of training to take on the role			
13	of a special education teacher at Gwynedd?			
14	Α.	I went through the mentor program.		
15	Q.	And what is that?		
16	Α.	It's for new teachers, like new		
17	teachers into the district, and also new teachers			
18	that are newly graduated.			
19		I didn't have to do the full mentor		
20	program, because I had already been teaching for			
21	several years. But I do know we had classes,			
22	like, once a	month just on practices and, like,		
23	things about	the North Penn School District.		
24	Q.	So it was one time a month you would		
25	have this me	ntor program.		

		T 01
1	Who ran	Page 21 the mentor program?
2	Α.	I don't remember.
3	Q.	Did you have a specific mentor that
4	you were ass	igned to?
5	Α.	I know I did have one teacher that
6	would run th	e program, and she would come into my
7	room sometim	es to do visits with me.
8	Q.	Do you remember who that was?
9	Α.	Yes, I do remember her.
10		But I don't know who ran the
11	program.	
12	Q.	What was the teacher's name that was
13	kind of popp	ing into your room and working with
14	you?	
15	A.	Ann Warren.
16	Q.	Was she another special education
17	teacher at G	wynedd?
18	Α.	No. She was like a teacher on
19	special assi	gnment at the time. So she was
20	helping with	the mentor program.
21		She's now back in the classroom.
22	Q.	This one time a month, did it last
23	for the full	first year that you were employed?
24	Α.	Yes.
25	Q.	And can you describe for me what

- 1 these once-a-month sessions would be like?
- 2 A. They would be a different --
- 3 typically it would be a different topic every
- 4 month. So sometimes we would dive into, like,
- 5 the language arts curriculum or sometimes the
- 6 math curriculum. They would do information on,
- 7 like, technology, different technology, things
- 8 that we could use within the classroom.
- 9 Sometimes we would just talk about struggles we
- 10 were having in the classroom and try to
- 11 brainstorm suggestions or different things to
- 12 help the newer teachers.
- Q. Was there any documents or materials
- 14 that were provided to you as part of these
- 15 once-a-month sessions?
- 16 A. I mean, I'm sure that there was
- 17 paperwork that was provided. Like, when we were
- 18 diving into the language arts program, I'm sure
- 19 they gave us the scope and sequence for language
- 20 arts.
- I don't really remember the
- 22 paperwork I received during that program.
- Q. Safe to say you don't have it
- 24 anymore, whatever paperwork you might have
- 25 received?

Page 23 1 Α. Correct. And do you recall whether any of the 2 Q. once-a-month trainings were on Title 9? 3 I don't know. 4 Α. 5 Do you know whether, prior to the Q. 6 2014-2015 school year, whether you had ever 7 received any training from the district on Title 9? Α. Not that I remember, no. 10 0. I know it's a little difficult, but 11 I'm asking you questions what you knew back then. So if you just found out last month what things 12 were, I'm really focused on what your knowledge 13 14 was back in the 2014-2015 timeframe. 15 Did you know what Title 9 was back then? 16 Α. No. 17 As part of the training you received Q. 18 from the district, do you recall ever receiving 19 training on sexual harassment? 20 Α. I know that we have to do trainings 21 for that, like, online where you watch a video 22 and then maybe answer some questions. When did you have to do that, if you 23 Q. 24 recall? 25 Α. I think we have to do it every

- 1 couple of years.
- 2 Q. Do you know when that was
- 3 implemented? When that started?
- 4 A. I don't know.
- 5 Q. Do you know whether, prior to the
- 6 2014-2015 school year, you were watching those
- 7 videos and answering questions?
- 8 A. I can't say exactly, but -- I'm not
- 9 sure.
- 10 Q. The training that you received, can
- 11 you give me a general sense of what it covered?
- 12 A. What training?
- 13 Q. The sexual harassment where you said
- 14 you would watch a video and answer some
- 15 questions.
- 16 A. Not really.
- 17 It would usually be lumped in with
- 18 several other trainings, like maybe child abuse.
- 19 I know -- sometimes I feel like we have to do a
- 20 lot of those types of videos.
- I don't feel comfortable to speak to
- 22 a sexual harassment one. I'm not sure.
- Q. You don't feel comfortable because
- 24 you're not sure whether you saw one or watched
- one, you mean?

Holly Lynne Garrett Page 25 1 Α. Yeah. Correct. 2 Q. When you said that you watched one on child abuse, you think, do you know around 3 when that was? 4 5 I know I just did one this past Α. 6 year. 7 I'm not sure what the requirements are, like how often it has to be done. 8 9 0. In the child abuse, do you know 10 whether you had watched a video like that prior to the 2014-2015 school year? 11 12 I'm not sure. Α. 13 0. The child abuse video that you 14 recently saw, does it also cover, like, 15 child-on-child-type incidents or is it more focused on adult-to-child abuse and things to 16 17 look out for? 18 More focused on things to look for, Α. 19 like signs and symptoms to look for. 20 Q. Like if a child is being abused at 21 home or something? 22 Α. Yes.

- 23 Q. Do you know who makes the video or
- 24 is it, like, an outside company that you're
- 25 watching videos through?

Page 26 1 I'm not really sure. Α. 2 Q. Where do you watch the videos? 3 A. Typically we're sent a link through our district email when we have to do required 4 5 trainings. And then everything we need to get -if we need a password or anything to get onto a 6 7 training, everything is in the email from the district. 8 Do you recall prior to the 2014-2015 9 school year ever receiving training on reporting 10 within the Gwynedd School? 11 12 I mean, I don't exactly remember if Α. 13 I had a specific training, but I'm sure we did. 14 Do you recall what the reporting requirements were or what you were trained on or 15 trained to do back then? 16 17 I know that it's changed, like, 18 recently. As mandated reporters, we are the ones 19 that call Children and Youth. 20 Previously we would go to our 21 building administrator to make a claim or if 22 something was -- if we felt that a phone call 23 needed to be made. Who is the building administrator? 24 Q. 25 A. The school principal.

```
Page 27
                   Mr. Bowen?
 1
          Q.
 2
                   At the time, yes.
          Α.
                   A couple of years ago it changed to
 3
          Q.
     somebody else; right?
 4
          Α.
                   Yes.
 5
                   Did you have training from the
 6
          ο.
     district on what was reportable to the
 7
     administrator or what wasn't?
 8
                   Not that I can remember.
          Α.
10
          0.
                   Prior to the 2014-2015 school year,
11
     had you ever been trained on consent for
12
     children, like children at the elementary school?
13
          Α.
                   Not that I can remember.
14
          Q.
                   Prior to the 2014-2015 school year,
15
     did you have any understanding from any other
     source of consent for children?
16
                   Not that I can remember.
17
          Α.
18
                   Prior to the 2014-2015 school year,
          ٥.
19
     had you ever seen any of the North Penn School
20
     Board policies?
                   I'm sure that they were sent to us,
21
          Α.
22
     again, through our district email.
23
                   Just sending all of the policies or
          0.
24
     the policy manual or something, you mean?
                   I can't really speak to that.
25
          Α.
```

- 1 not sure.
- 2 Do you remember ever receiving 0.
- 3 training on any of the policies where the policy
- is shown; they go through it with you?
- 5 A. The school board policy? No.
- 6 Specifically there's one on 0.
- 7 harassment. Do you recall ever receiving any
- training on the school board's harassment policy; 8
- 9 like what constitutes harassment; what to do if
- there is harassment? 10
- 11 Α. I don't think so, no.
- 12 0. Other than the policy you think
- 13 maybe -- or policies being sent to you -- was it
- sent to all of the employees of the school, you 14
- think? 15
- 16 A. Yes.
- 17 Other than that, just being sent all Q.
- 18 of the policies, do you know whether the policies
- 19 were kept anywhere in the school or that you
- 20 could access them in some way?
- 21 A. I'm sure on the district website,
- I'm sure we could access them that way. 22
- 23 I'm not really sure.
- 24 If you had a question about a school 0.
- 25 policy or something like that, do you know who

Page 29 1 you could go to about something like that? I would probably go to a building 2 administrator, meaning my building principal or 3 either my special education supervisor. And who was the special education 5 Q. 6 supervisor? Was that Dr. Santoro? She's considered the director of 7 Α. elementary education. 8 9 The building supervisors are for special education. So I think at the time it was 10 Tiffany D'Amore. 11 12 0. And did you ever go to -- whether it 13 was the principal or Ms. D'Amore at any time with 14 any questions about policies at the school? 15 Not that I can remember, no. Α. 16 Q. So I'm going to be asking you 17 questions about conversations you may have had. But just to clarify, I'm not asking you questions 18 19 you may have had with Ms. Jordan or Mr. Somers or any other lawyer that you may have spoke to. 20 21 Okay? 22 Α. Okay. 23 In preparation for the deposition 0. 24 today, did you review any documents? 25 Α. Just a few that were in my employee

Page 30 file, I quess. 1 Q. Did you review your entire employee 3 file? No, I did not. A. 5 How do you know that the documents 0. you reviewed were from your employee file? 6 When Maureen gave me the --7 Α. I'm sorry. Let me just pause for a 8 0. 9 second. I don't want to ask anything about what 10 Maureen, your counsel, may have said to you or 11 given to you. If that's the answer and you only 12 know because she told you, I don't want to know 13 that. 14 But if it's something like, "Oh, well, I've 15 seen my employee file, and these are the things that were in it," or because of this incident 16 17 we're here to talk about today, those were in the 18 file. If it's something outside of your conversations with her, you can tell me about it. 19 20 But the conversations that you had with your 21 lawyer are protected. So I can't ask you about that. I'm trying to avoid asking you about that. 22 23 A. Okay. 24 0. Outside of your conversation with 25 Ms. Jordan, is there a reason that you believe

```
Page 31
 1
     that they came from your employee file?
 2
                   Outside of my conversations with Ms.
 3
     Jordan, I have no idea. I didn't review anything
     from my employee file.
 4
 5
                   You didn't review the employee file
          Q.
     itself?
 6
          Α.
                   Correct.
 8
          Q.
                   Do you remember what the documents
 9
     were that you reviewed?
10
                   The behavioral write-up slip that I
11
     did in the 2014-2015 school year, and then some
12
     documentation on meetings that were held with me.
13
          Q.
                  Like notes from the meetings?
14
          Α.
                   Yes.
15
                  When you say "the behavioral
          Q.
16
     write-up slip, " do you mean the office referral
17
     form?
18
                  Yes.
          Α.
19
                  You used the phrase "behavioral
     write-up slip." Is that what you would normally
20
     call it in school?
21
22
                  I don't know a specific term.
     guess "office write-up, behavior slip."
23
     different terms for it.
24
25
          Q.
                  Do you have an independent
```

Page 32 1 recollection -- before I ask you that, other than 2 speaking with your counsel, did you speak with anybody else before your deposition today? 3 Α. No, I did not. 5 Do you have independent memories, Q. before you ever even looked at the documents in 6 7 preparation for your deposition, of the incident 8 that happened with and in the 2014-2015 school year? 9 10 A. A little bit. It was a long time 11 ago. 12 Can you tell me what you remember 0. from that time, your independent memory of that? 13 14 Like I had said earlier, I knew that 15 I worked with three grade levels that year. was our first year with full inclusion at Gwynedd 16 17 Square. So I was pushing into all of the 18 classrooms. I no longer had a self-contained 19 classroom. 20 0. What does it mean when you said it 21 was the "first year of full inclusion"? 22 does that mean? 23 We used to have learning support 24 classrooms where students that qualified for 25 reading would come into my room. They would

- 1 leave the regular education classroom and come
- 2 into my room for reading or leave the regular
- 3 education classroom and come into my room for
- 4 math.
- 5 So 2014-2015 school year was the
- 6 first year that we no longer had the learning
- 7 support classrooms.
- 8 Q. So then you're actually -- like you
- 9 were talking about earlier -- going into a class
- of 25 people and just trying to assist the people
- 11 that are on your caseload in that class?
- 12 A. Correct.
- 13 Q. When it became full inclusion, would
- 14 the students on your case list, would they all be
- 15 seated together or were they spread out
- 16 throughout the room and you're going throughout
- 17 the room to these students?
- 18 A. They would typically be spread out
- 19 throughout the room.
- Q. And I apologize if I asked you this
- 21 before, but do you recall or can you estimate for
- 22 me about how many students you had in Ms.
- 23 Divver's class that year?
- 24 A. I can't really say. I don't
- 25 remember.

```
Page 34
 1
                  Would it have been, like, more than
          0.
 2
     three?
 3
          A.
                  Probably.
          Q.
                  Did you have a typical amount of
     students that would be in a particular class?
                  Like I said, it really depended on
 6
     the year.
                Some years had more IEP students in a
 7
 8
     grade level and other years had less. I mean,
 9
     there's been some years where I've had 17
10
     students in one grade level.
11
                  Okay. So it can range from 17 to
          Q.
12
     about what?
13
          A.
                  I can't really say an average.
                                                   It
14
     just depends on the year.
15
          0.
                  So when you're going into the full
     inclusion classroom, did you get any kind of
16
17
     training in order to kind of merge from what you
18
     had done before with having a separate learning
     support class and now being everything full
19
     inclusion?
20
21
                  At the beginning of that school
          A.
22
     year, we did have -- one of our professional
23
     developments was on moving to inclusion.
24
          0.
                How was it moving to full inclusion
     from having your own separate space that you
25
```

- 1 could take these kids to?
- 2 A. The first year, it was tough. It
- 3 was a big adjustment.
- 4 Q. Tough in what ways?
- 5 A. Especially for the students, because
- 6 they had been used to coming out and now they
- 7 were staying in the classroom. So dealing with
- 8 some of those anxieties.
- 9 And then also just switching the way
- 10 that I taught. I no longer had my own classroom.
- 11 I had to plan with multiple teachers.
- 12 Q. Was it overwhelming that year,
- 13 switching from what you had done to this new way
- 14 of doing things?
- 15 A. Yes. I would say yes.
- 16 Q. You could tell by your laugh and
- 17 your reaction that it must have been a rough year
- 18 going from what you had done for all those years
- 19 to now everyone being in the same room.
- 20 A. Yes.
- It's normal now. It's our norm now.
- 22 But yes, the first year was tough.
- Q. Were there times where, like, Mrs.
- 24 Divver would step out, and it would kind of just
- 25 be you in the classroom with all the students?

```
Page 36
 1
                  I mean, I'm sure that happened, if
          A.
 2
     someone had to use the restroom or if they got a
     phone call or something and had to step out.
 3
          0.
                 I just started asking what
     independent memories you had of the incident or
 5
     surrounding the incident in November of 2014.
 6
 7
     That's when the incident was. Do you recall
     that?
 8
 9
          A.
                  Yes.
10
          0.
                  You started out by saying it was
11
     your first year in full inclusion; you no longer
12
     had your own separate classroom; you're doing
13
     everything in the room with all of the students
           Tell me the next thing that you remember.
14
15
                About the day that I wrote up the
16
     behavioral slip?
17
          0.
                  Sure.
                         Yes.
18
                  It was in a language arts class in
     Mrs. Divver's room. And I remember the students
19
20
     were working in small groups. So there were
21
     groups of students all around the classroom. And
22
     I remember where the two students were seated, in
23
     the back of the room. And I was working on the
24
     front rug with another group of students,
25
     continuously scanning the room, looking around,
```

```
Page 37
     when I noticed that both of the students in the
 1
     back of the room had their hands under the table,
 2
 3
           was starting to put his hand up
 4
              sweatshirt. So I pointed at the
     students.
 5
                They both made eye contact with me.
 6
                  I called them out into the hallway.
 7
     And I think I was just shocked at the time. I
 8
     asked them what were they doing. Reading my
 9
     write-up that I did, " did not say a word.
10
           denied that anything had happened."
11
                  And we did go back into the
     classroom after that. And I remember I wrote up
12
13
     a behavior slip, office slip -- whatever we're
14
     calling it -- I wrote one up for
15
16
          Ο.
                  So two different slips?
17
          Α.
                  Two different slips, correct.
18
                  Prior to this day, I assume you had
          ο.
19
     known
                 before?
20
          Α.
                  I also had
                             in fifth grade.
21
    was her case manager in fifth grade when I had my
     self-contained classroom.
22
23
                  And fifth grade, was that the first
24
     time you had interactions with
                                    or she had
25
    been on your caseload?
```

```
Page 38
                        I didn't have her previous to
 1
          Α.
                  Yes.
 2
     fifth grade.
 3
          0.
                  At the time when this incident
 4
     happened that you just recalled for me, were you
     the only teacher in the room?
 5
                  I was.
                          Mrs. Divver had stepped out,
 6
     I think, to use the bathroom.
                  I don't have the benefit of seeing
 8
          0.
     what the classroom looked like. But can you kind
 9
10
     of describe for me how big it was, where is
11
     everything, so I can get kind of a visual picture
12
     of where you were, where and
                                                were?
13
          Α.
                  I'm not sure of room dimensions.
14
                  Where the classroom door is, when
15
     you first walk in, there was a rug in the front
     of the room by the whiteboard. And then the
16
17
     student desks were kind of grouped around. And
     there was a table, a smaller table, towards the
18
     back of the room, near the sink.
19
20
                  Can you estimate for me how far it
          Q.
21
     was from the rug area to the back of the room?
22
                  Fifteen feet.
          Α.
23
          0.
                  And when you described you were on
24
     the rug area with students, is that the front of
25
     the room?
```

Page 39 1 Correct. Α. 2 Q. And then the table that 3 were at -- were they at a table? Α. 4 Yes. And that was the table you described 5 Q. at the back of the room? 6 7 Α. Yes. Q. Were there other students at the 8 9 table with them? 10 Α. No. 11 Q. Do you know how they ended up at 12 that table? Was that their assigned seat? I'm pretty sure they didn't have 13 Α. 14 assigned seats, because some students were sitting on the floor; some students were sitting 15 on the rug; some students were at desks; some 16 17 students were at tables. 18 Were they, at this point in the day, 19 were they working together on some type of assignment that was given? 20 21 Α. I don't remember what the Yes. 22 assignment was, but they were working with 23 partners. Everyone was partnered up in the 24 class. Were the partners assigned by the 25 Q.

Page 40 1 teacher or somebody or did the kids pick their 2 own partners? 3 Α. I don't remember. Q. Was there like a typical way of doing things in Ms. Divver's class? 5 6 Α. Honestly, I don't remember. 7 Now, you said as you're kind of on Q. the floor with the students on the rug, working 8 9 with them, and you're scanning the room, you said 10 you noticed both students had their hands under 11 the table. You're referring to 12 right? 13 A. Correct. 14 Surrounding this table, were there 0. other students close by or was the table kind of 15 a little bit on its own? 16 17 A. No. There were other students close 18 by. 19 And you said that you noticed both 0. the students had their hands under the table. 20 21 What exactly do you mean? Where were their 22 hands? 23 Just under the table. Α. 24 Were they both sitting in chairs? Q. Yes. 25 Α.

```
Page 41
                   Were they sitting next to each
 1
           Q.
 2
     other; across from each other?
 3
                   They were sitting next to each
          Α.
     other.
 4
                   From your vantage point, were you
          Q.
     able to see the front of their bodies or the
 7
     side?
 8
          Α.
                   The front.
                   So you're, like, looking directly at
 9
          Q.
10
     both of them that are facing you?
11
          Α.
                   Correct.
12
          Q.
                   So you see all four hands underneath
     the table?
13
14
          Α.
                   Correct.
15
                   Where were the hands? What were the
          Q.
16
     hands doing that you could see?
17
                   Touching each other's hands.
          Α.
18
                   Like, holding each other's hands?
          0.
19
                   Yeah.
                          Yes.
          Α.
20
          Q.
                   And then you saw from that
21
     hand start to go up
                                    shirt?
22
          Α.
                   Correct.
23
          Q.
                   Was it the front of her shirt?
24
          Α.
                   Yes.
25
                   And then you said at that point, you
          Q.
```

Page 42 1 pointed to them in the back of the room? 2 A. I made eye contact with them. 3 0. hand is going up 4 shirt, were you able to see the look on 5 face at all? 6 Α. I don't remember. 7 What about the look on 0. face? Were you able to see what he looked like 8 at the time? 9 10 Α. I don't remember. 11 I feel like it happened so fast. 12 So you looked at them and pointed at Q. them. And then did you say anything? You said 13 14 you called them out into the hallway. 15 Α. Yes. 16 What did you say? 0. 17 Α. I don't remember my exact words. 18 Had you ever been in a situation Q. 19 similar to this prior to this occasion? 20 Α. No. No. Definitely not. 21 Q. Do you recall ever receiving any 22 kind of training from the North Penn School 23 District on a situation where one student is 24 touching another student? 25 Α. Not that I can remember.

1	Q. So you called them both out into the
2	hallway. And I think you said you were "shocked"
3	by this scenario.
4	A. Yes.
5	Q. When you called them out to the
6	hallway, were the rest of the students in the
7	classroom or did you get anybody to cover for you
8	while you pulled them out?
9	A. By this point Mrs. Divver was back
10	in the room. She had only run to the bathroom.
11	Q. So by the time you're pulling the
12	kids out, and Mrs. Divver was back
13	in the classroom?
14	A. Correct.
15	Q. Did you say anything to Mrs. Divver
16	at the time while you're pulling these two
17	particular kids out?
18	A. Yes. I know that we had had a
19	conversation, because I had given her the copies
20	of the office referral the behavior slips that
21	I wrote up.
22	Q. But you didn't write up the behavior
23	slips at this point; right?
24	A. After I spoke with the two students,
25	I wrote the slips up, and then I gave them to

Page 44 1 Mrs. Divver. 2 When you're in the process of ٥. 3 pulling the kids out, though, I'm asking did you have any conversation with Mrs. Divver at that 4 point? 5 I don't know if I spoke to her 6 before I pulled them out or after I pulled them 7 out, but I know that I made her aware of the 8 situation. 9 10 So why did you pull out both kids at 0. 11 the same time? 12 Α. I don't know. 13 You said you pulled them out, and 0. 14 you asked them what they were doing? Probably something like that. 15 Α. 16 0. Do you recall saying anything else 17 to them? Not really. 18 Α. 19 And you said when you asked what 0. were they doing, didn't say a word; right? 20 21 Α. Correct. What was the look on his face? Was 22 Q. 23 he looking at anybody? 24 Α. It was so long ago, I don't want to 25 speak to his facial expressions. I'm not really

Page 45 1 sure. 2 What about for Do you Q. remember anything about her, her body language? 3 I'm not sure. 4 Α. 5 When you were speaking to them, were Q. their backs up against a wall or -- describe for 6 me where you were in comparison to where the two 7 of them were. We were just right outside the 10 classroom door, in the hallway. They were not up against a wall. They were just standing in the 11 12 hallway. 13 When you said "What were you doing," Q. did either of them say what was happening? 14 15 Like I said, did not say a 16 word, and said what -- like, nothing had happened. 17 18 said what? ο. 19 I'm not really sure. I don't want to say words, because it was so long ago. 20 21 But I know she said nothing had 22 happened. She denied anything had happened. 23 0. Do you remember asking her specifically if something happened? 24 25 Α. I'm not really sure. I don't want

Page 46 1 to speak to our conversation, because I don't 2 remember words that I used. 3 And then after this interaction, 0. what happened next? 4 Well, I'm assuming we went back into the classroom. And then I know I wrote up the two office referral slips. And then I gave them 7 to Mrs. Divver. 8 9 Since you reviewed some of the notes ο. 10 you saw, I would assume that there was also a 11 notation of you saying to these two kids that you 12 "won't tell their parents if it doesn't happen 13 again." Do you remember that? 14 I don't remember bringing the 15 parents in at all. I don't remember saying 16 anything about the parents. 17 Do you remember telling them that if Q. 18 this doesn't happen again, you won't go to the 19 principal? 20 I may have said that. Α. 21 When I asked you the question about 0. 22 "not telling their parents," do you deny that you 23 said that or you just don't remember? 24 I'm not sure. Α. 25 Why would you have told these two Q.

```
Page 47
 1
     students that if it didn't happen again, you
 2
     wouldn't go to the principal?
                  At the time I just felt like it was
 3
          Α.
     two kids being silly; it was a mutual thing
 4
     between the two of them.
 5
                  You thought that a boy putting his
 6
     hand up the girl's front of her shirt in sixth
 7
 8
     grade was them "being silly"?
 9
          Α.
                  No.
                       That doesn't sound right.
                  Honestly, I don't know.
10
                                            I don't
11
     know.
12
                  At the time when you were telling
          Q.
13
     these two kids that you wouldn't go to the
14
     principal -- or whether it was the parents or the
15
     principal, you wouldn't go to them if it didn't
     happen again, what was your mental state at that
16
17
     time? Why would you tell them that?
1.8
          Α.
                                    were friends.
                          and
19
     They were working together that day. They
     continued to be friends after this situation.
20
21
     They would play together at recess.
22
                  I can't really speak to my mental
23
             I don't really remember.
24
          Q.
                  When you say "they were friends,"
25
     did
                ever tell you that they were friends?
```

```
Page 48
 1
                  I just remember different situations
          Α.
 2
     in recess with
                     wanting to play with
 3
             wanting to get his phone number.
 4
          Q.
                  She told you these things or how do
     you know this?
 5
 6
          Α.
                                   did that year, yes.
 7
          Q.
                  Do you know when in the school year
     that was?
 8
 9
                  In the spring, at recess time, I
          Α.
10
     remember there was some documentation about
11
           on the playground with
12
          Q.
                  Are you referring to Ruth Divver's
13
     summary of when they were on the playground
14
     together?
                Is that what you're talking about?
15
          Α.
                  Yes.
16
                  Do you remember something
          0.
17
     independent of that document?
                  Like a side conversation or
18
          Α.
     something?
19
                 No.
20
                  I'm just asking if what you're
          Q.
21
     saying is because you just reviewed the paperwork
22
     and one of the pieces of paper that you reviewed
23
     was Ruth's statement about "In the spring, when
24
     the kids were playing on the playground, " or if
     there's something independent you remember about
25
```

```
Page 49
 1
     it?
                  Nothing independent.
 2
          Α.
                  And I don't have Mrs. Divver's
 3
     statement from the playground incident.
 5
                  But I do remember that year.
                                                  I just
     remember
               wanting to play with
 6
                                                   on
 7
     the playground.
 8
          Q.
                  At the time when you saw this
     interaction in the back of the classroom and you
 9
10
     pulled them out, was there any part of you that
11
     was thinking that this might be some type of
     sexual assault?
12
13
                  At the time, no.
          Α.
14
                  I'm not asking for what your
          Q.
15
     impression is now.
16
          But in the months following the incident,
17
     did you think at all that what you had seen,
18
     thinking back on it, was sexual assault?
19
                  MS. JORDAN:
                               In what timeframe?
20
                  MS. LAUGHLIN:
                                  In that school year.
21
     I'm not asking for right now looking back.
22
                  MS. JORDAN: Prior to learning of
     the April incident?
23
24
                  MS. LAUGHLIN: We can do prior to
     the April incident.
25
```

Page 50 1 THE WITNESS: Then no. 2 BY MS. LAUGHLIN: 3 Q. What about following the April incident? 4 By "April incident," I mean when 5 had 6 touched another girl inappropriately. That's when I brought the 7 Α. information to my building principal and guidance 8 counselor. 9 10 At some point during that, when you Q. 11 had meetings and stuff, did you come to any 12 realization that what had happened in November 13 was sexual assault? MS. JORDAN: What timeframe? 14 15 MS. LAUGHLIN: The April timeframe. 16 MS. JORDAN: So after learning of the other incident? 17 18 MS. LAUGHLIN: Correct. Yes. 19 THE WITNESS: What was the question 20 again? 21 BY MS. LAUGHLIN: 22 The school year from 2014 to 2015, Q. 23 by the end of that school year had you looked back on the incident and realized it was sexual 24 25 assault?

```
Page 51
 1
                                Note my objection to
                   MS. JORDAN:
     the form of the question.
 2
 3
                   You can answer.
 4
                   THE WITNESS: No.
     BY MS. LAUGHLIN:
 5
                   Did you think at all by the end of
 6
 7
     the school year that what was happening in
     November was sexual assault?
 8
 9
                   MS. JORDAN: Note my objection to
     the form of the question.
10
11
                   You can answer.
12
                   THE WITNESS:
                                 No.
13
     BY MS. LAUGHLIN:
14
                   By the end of the school year, did
15
     you view the incident in November as something
16
     other than "kids being silly"?
17
                   I don't know.
          Α.
18
                  You're not sure if you still
19
     believed that it was them "being silly"?
20
          Α.
                   I don't know.
                   I'm using your words that you had
21
          Q.
22
     used to describe the November incident.
23
          By the end of that school year, would you
24
     still have used those same words to describe what
25
     had been happening in November?
```

```
Page 52
 1
                  No.
                       I don't think those words are
          Α.
 2
     appropriate to say.
 3
          0.
                  By the end of the school year, what
     would you have called what was happening -- what
 4
 5
     had happened in November?
          Α.
                  I don't know.
 6
 7
                  I don't think it was sexual assault.
     Because I do feel that I caught it immediately,
 8
 9
     and it didn't happen again.
10
                  From your training and experience,
     do you know what sexual assault was back then?
11
     Could you define it?
12
13
                  MS. JORDAN: Note my objection to
14
     the form of the question.
15
                  You can answer it, if able.
16
                  THE WITNESS: I don't think I know a
17
     specific definition.
     BY MS. LAUGHLIN:
18
19
                  Do you know back then what
          0.
20
     constituted sexual harassment?
21
          Α.
                  I don't know.
22
                  You said when you brought the kids,
          0.
23
            and
                back into the classroom -- or
24
     possibly before -- but at some point you had a
25
     conversation with Mrs. Divver. Can you describe
```

```
Page 53
 1
     for me, from your memory, what that conversation
     was; what it entailed?
 2
                   I don't remember the conversation.
 3
          Α.
                   I probably stated to her what was on
 4
     the office referral slip.
 5
                  Did you fill out the office referral
 6
          ο.
 7
     slip before you had any verbal conversation with
     Mrs. Divver?
 9
          Α.
                  I don't remember.
10
                   It may have been at the same time.
11
                  Why did you have a conversation with
          Q.
12
     Mrs. Divver about it?
13
          Α.
                  She was technically considered the
14
     "homeroom teacher." Because, like I said, I
     would leave and go to multiple grade levels and
15
16
     multiple classrooms. So I worked with a lot of
     regular education teachers that year.
17
18
                  At this time, in November, were you
          ٥.
19
     aware that had a pre-history of being
20
     sexually abused when she was younger?
21
                  I did not know that.
          Α.
22
                  MS. LAUGHLIN: I'm going to show you
23
     a document quickly by sharing my screen.
     BY MS. LAUGHLIN:
24
25
          Q.
                  Can you see the document in front of
```

```
Page 54
 1
     you?
 2
                  MS. JORDAN: We can.
 3
                  THE WITNESS:
                                Yes.
 4
                  MS. LAUGHLIN: This is Bates number
 5
     1019 of North Penn's production, for the record.
     It's notes from Dr. Betty Santoro.
 6
     BY MS. LAUGHLIN:
                  And at the bottom of page number 2,
 8
          0.
 9
     it says, "Both parents were gravely concerned
10
     that Ms. Andrew and Ms. Divver were both aware of
11
     the November" -- I'm sorry, I didn't mean to read
12
     that part.
13
          Number 1, it says, " is a victim of
14
     child abuse that occurred when she was
15
     five-years-old. This occurred in the
16
     neighborhood. The school counselor and Ms.
17
     Andrew were aware of the child abuse and had
     worked with the parents on supports throughout
18
     the years. The student currently has an IEP."
19
20
          Do you disagree with Dr. Santoro that you
21
     were aware that had been sexually abused?
22
          Α.
                  Yes, I disagree.
23
                  I remember Mrs. Santoro asking me,
24
     in a meeting, if I was aware of previous child
25
     abuse. And I made it very clear to her that I
```

```
Page 55
     did not know that that had previously happened.
 1
 2
     It was not a part of her IEP.
 3
                   So you didn't work on supports with
          ٥.
 4
     her through the fifth and sixth grade year
 5
     involving that?
 6
                   I supported her through her IEP for
 7
     academics, but not to support her through help
 8
     with previous child abuse.
          ο.
                  What about in terms of anxiety?
     you remember her ever -- you assisting her with
10
11
     symptoms of anxiety?
12
          Α.
                  From what I remember, there was not
     any behavioral or emotional aspects of her IEP.
13
14
     It was just academic support.
15
                  Like the ADHD she had been diagnosed
          ٥.
16
     with?
                  Okay. Yeah, I guess.
17
          Α.
18
                  If you don't remember, that's okay.
          ο.
19
                  I don't remember her specific
          Α.
20
     diagnosis, but...
21
                  Had you known at the time -- and if
          Q.
22
     you can tell me -- had you known at the time that
23
     you saw the November incident that had
24
     been a victim of sexual abuse when she was
25
     younger, would that have changed the way you
```

```
Page 56
 1
     would have handled the situation at that time?
 2
                  MS. JORDAN: Note my objection to
 3
     the form of the question. Calls for speculation.
 4
                  You can answer.
 5
                  THE WITNESS: If I had to speculate,
     I think it would definitely change the way I
 6
     dealt with the November situation.
 7
     BY MS. LAUGHLIN:
 8
 9
                  In what way?
          0.
                  I would have informed my school
10
          Α.
     administrator and the guidance counselor at the
11
     building level.
12
13
                  How come?
          Q.
                  Because it had happened to her
14
     before or she had been a victim of child abuse
15
     before, so just wanting to make sure that
16
17
     everyone was aware of this situation.
18
                  I'm trying to understand what the
19
     difference was and would have been in your mind
     of knowing this information? Why did you feel
20
     that they needed to be aware of it, the guidance
21
22
     counselor and the administrator, if you had known
23
     that information?
24
                  MS. JORDAN: Note my objection to
25
     the form of the question.
```

```
Page 57
 1
                  You can answer.
                                 I don't know.
 2
                   THE WITNESS:
                  It just seems like if a child has a
 3
     history of a situation, then I would want to make
 4
     sure that everyone is aware of what was
 5
     happening.
 6
     BY MS. LAUGHLIN:
 7
          Q.
                  Would you have viewed the situation
 9
     between
              and
                         differently if you had
     known she had a history of sexual abuse?
10
                  MS. JORDAN: Note my objection to
11
12
     the form of the question.
1.3
                  You can answer.
     BY MS. LAUGHLIN:
14
                  If you're able to say.
15
          Q.
                  I don't know.
16
          Α.
17
                  Did you have any knowledge at the
          Q.
18
     point in November -- or prior to that -- whether
19
     a victim of prior sexual abuse is more vulnerable
20
     to being sexually abused again?
21
          Α.
                  I don't know.
22
                  How would you have told the school
          ο.
23
     administrator and the principal?
24
                  MS. JORDAN: Note my objection to
     the form of the question.
25
```

```
Page 58
 1
                  THE WITNESS:
                                 I probably would have
     shared the write-up, the behavioral slip.
     BY MS. LAUGHLIN:
                  Like given it to them?
          Q.
          Α.
                  Yes.
 5
 6
                  In this instance you told me you
          Q.
 7
     wrote up both and
                               on separate
     forms. Would you have done the same thing,
 8
     written them both up?
 9
10
          Α.
                  I don't know.
11
                  Why in the scenario if you had known
          Q.
12
     about
                   prior history, you would have told
13
     the school administrator and the school guidance
14
     counselor, why is that?
15
                  MS. JORDAN: Note my objection.
16
    Asked and answered.
17
     BY MS. LAUGHLIN:
18
          ο.
                  You can answer.
19
          Α.
                  I just feel like that would have
20
     been the right thing to do.
21
                  Why is it the right thing to do,
          Q.
22
     though?
23
                  MS. JORDAN: Note my objection.
24
                  THE WITNESS: Because of a previous
25
     history.
```

```
Page 59
 1
     BY MS. LAUGHLIN:
 2
                  What about the previous history
          Q.
     would change your course of action?
 3
                  MS. JORDAN: Note my objection.
 4
                  THE WITNESS: I don't know.
 5
     BY MS. LAUGHLIN:
 6
 7
                  Did you receive any training about
          ο.
     that from the district, about children who have
 9
     prior instances of sexual abuse?
                  Like I said earlier, I mean, I know
10
11
     that we do get continuous training. I can't
12
     remember specifically getting training offered
     after this situation; no.
13
                  MS. LAUGHLIN: Do you mind if we
14
     take a few minute break?
15
16
                  MS. JORDAN: That's fine.
17
                   (Short recess held at 11:13 a.m.)
18
                   (Back on the record at 11:19 a.m.)
19
     BY MS. LAUGHLIN:
20
          Q.
                  Ms. Garrett, I know that you
21
     interviewed
                                together. Did the
                        and
22
     thought cross your mind about interviewing them
23
     separately at the time?
24
          Α.
                  I realize I should have done it,
```

interviewed them separately.

25

```
Page 60
1
                  When did you realize that?
          Q.
2
                  I don't remember.
         A.
3
                Can you give me like an estimate in
          0.
     terms of how long after the incident that you
4
     realized that?
5
6
                I don't remember.
        Α.
7
                Sorry.
8
        0.
                  That's okay.
9
        Was it before the second incident in April?
                  I'm not sure.
10
         A.
                What made you realize that you
11
         0.
12
     should have done it separately?
13
         A.
                  It's best practice dealing with any
14
    behavioral situation or any situation.
                 How did you learn that? Where does
15
         0.
     that come from?
16
17
                 Just being a teacher.
         A.
                  Is there a policy on it that North
18
          0.
     Penn had -- the district had about interviewing
19
    kids separately?
20
                 Not that I'm aware of.
21
         A.
22
          0.
                What would be the difference in your
23
    view -- in your understanding of interviewing
24
    kids separately or together?
25
                  If there's another student there,
         A.
```

```
Page 61
     the other student may not feel comfortable to
 1
 2
     speak or talk.
                  Anything else?
 3
          Q.
                  Not that I can think of.
          Α.
 5
                  When we had talked about when you
          ο.
     said that had you known
 6
                                      prior abuse
 7
     history, you would have gone to the school
 8
     administrator or the guidance counselor, what do
 9
     you think would have happened had you gone to
10
     them? Would something different have happened?
11
                  MS. JORDAN:
                               Note my objection to
     the form of the question. Again, it calls for
12
     speculation.
13
14
                                 I don't know.
                  THE WITNESS:
                                                 I'm not
     really sure.
15
16
     BY MS. LAUGHLIN:
17
                  Was there something more serious
          Q.
18
     about what happened with knowing -- if you had
19
     known that there was a prior abuse history?
20
                  MS. JORDAN:
                                Note my objection to
21
     the form of the question. Speculation.
22
                  THE WITNESS:
                                 What was the question
23
     again?
24
                  MS. LAUGHLIN: Can you read it back,
25
     Ms. Rosner.
```

```
Page 62
                  (Whereupon the following portion of
1
     the record was read: "Was there something more
 3
     serious about what happened with knowing -- if
 4
     you had known that there was a prior abuse
     history?")
 5
 6
                  MS. JORDAN: Same objection.
 7
                  THE WITNESS: I'm not really sure
     how to answer that.
 8
 9
                  Would I have felt that this
     situation I observed was more serious; is that
10
11
     the question?
12
                  Yes.
          Q.
13
                  MS. JORDAN: Same objection.
                  THE WITNESS:
14
                                No.
15
     BY MS. LAUGHLIN:
16
          0.
                  What is it about an abuse history
17
     that would make you change what you did in this
     situation?
18
                  I guess, like I said before, just
19
20
     the fact that there was that history.
                  I mean, what is it about the
21
          0.
     history? I'm not understanding. Is it that you
22
     know or have been trained that kids who have
23
24
     abuse histories are less likely to speak up or to
25
     say something is happening or something
```

Page 63 1 different? Note my objection to 2 MS. JORDAN: 3 the form of the question. THE WITNESS: I'm not really sure. 4 BY MS. LAUGHLIN: 5 You just don't know why you would 6 7 have done it differently, but you would have? Note my objection. 8 MS. JORDAN: 9 THE WITNESS: Like I said before, it would have been the right thing to do because of 10 11 the history. BY MS. LAUGHLIN: 12 13 Q. What makes it because of the history different? 14 15 MS. JORDAN: Note my objection. 16 Asked and answered. Calls for speculation. 17 THE WITNESS: I'm not sure. BY MS. LAUGHLIN: 18 Did you ever get training from the 19 20 district about kids who had been previously sexually abused? 21 22 MS. JORDAN: Note my objection. 23 Asked and answered. 24 THE WITNESS: Like I said, I know that we do have trainings. I don't specifically

25

```
Page 64
     remember if we were trained on children who were
 1
    previously abused.
 3
     BY MS. LAUGHLIN:
                  What about outside district
 5
     training? Up to this point, up to the 2014-2015
     school year, did you have any understanding of
7
     the impacts that prior sexual abuse can have on a
     child?
 8
 9
                  I'm not really sure.
10
                  MS. LAUGHLIN: I'm going to share my
     screen and pull up page Bates number 1015 --
11
12
    1015.
13
                  MS. JORDAN: Is it 10015 or 1015?
14
                  MS. LAUGHLIN: 1015.
15
                  MS. JORDAN: Thank you.
16
                  MS. LAUGHLIN: You're welcome.
17
                  Are you able to see the screen?
18
                  MS. JORDAN: We are.
19
                  THE WITNESS: Yes.
20
    BY MS. LAUGHLIN:
21
                  And is this your handwriting?
          Q.
22
                  Yes.
          A.
23
                  And is this the write-up that you
          0.
24
    were asked to do following the incident in April
25
     -- sorry.
```

```
Page 65
          Was this the report you had written up in
 1
 2
     April regarding the November incident?
                  Yes.
 3
          Α.
 4
                  Do you remember who asked you to
          Ο.
 5
     write up this statement or why you wrote it up?
                  I don't remember who.
 6
          Α.
 7
                  When you had stood up from where you
          ο.
 8
     were at the front of the room and called
 9
     and
          out of the room, do you remember what
10
     their reaction was with any of the other kids
11
     that were in the classroom?
12
          Α.
                  No.
13
                  What about when the kids came back
          0.
14
        When you brought and
                                       back in
15
     the room, were all three of you coming in the
16
     room together?
17
                  I mean, I don't remember exactly
          Α.
18
     that whole situation. But I'm assuming that when
19
          and
                went back into the room, I
     walked in with them.
20
21
                  Were all of the students still all
          ο.
22
     in the classroom at that point?
23
                  Yes, they were.
24
                  Do you recall whether any of the
25
     students in the sixth grade throughout the day or
```

```
Page 66
     throughout the coming weeks whether anybody was
 1
     saying anything about the two kids getting pulled
     out of the class?
          Α.
                  Not that I know of.
 5
          0.
                  I'm going to direct your attention
     to the second paragraph of your statement. And
 6
     it says, "
                did not say a word and just
     stood there. " And then you wrote, "I could tell
 8
     he was upset."
 9
10
          Do you remember what you were referring to
     when you said "I could tell he was upset"?
11
                  I don't remember.
12
          Α.
13
                  Do you remember if he was crying or
          Q.
     anything about him that made you write that he
14
15
     was upset?
16
          Α.
                  I don't think he was crying.
17
                  I don't really remember.
                  You wrote, "
18
                                     denied anything
          Q.
19
     had happened." And I know we already talked
20
     about that. You don't remember specifically the
     questions that you asked them other than what you
21
22
     already told us.
23
          Then it says, "Even when I questioned her
24
     about having her hands under the table, she said
25
     she didn't."
```

```
Page 67
 1
           Is that accurate, per your recollection,
 2
     what you wrote?
 3
          Α.
                   Yes.
 4
                   When she told you she didn't and you
          0.
     knew that both her hands had been under the
 5
     table, what did you think at that point?
 7
          Α.
                   I don't know.
                   The conversation that you had with
 8
          0.
 9
     Mrs. Divver, did you ever discuss interviewing
     the kids separately or at a different time?
10
11
          Α.
                   I don't remember.
12
          Q.
                   Is there anything you remember about
     the conversation with Mrs. Divver that you
13
14
     haven't already told me?
15
          Α.
                   No.
16
                   At the end of this statement
          0.
17
     initially it wasn't signed. And then there was
     documentation I saw in the records that later on
18
19
     you had to sign a statement.
20
          Did you not want to sign this statement at
21
     some point?
22
          Α.
                   I don't remember that.
23
                  Do you remember why you didn't sign
          Q.
24
     this statement when you first wrote it up?
25
          Α.
                   I don't remember.
```

Page 68 1 I'm going to pull up another page. 0. 2 I'm showing you what's labeled at page 997. 3 This is a June 10th letter addressed to you --4 sorry about that. This is a June 10th letter that's addressed 5 to you on North Penn School District letterhead 6 7 from Dr. Curt Dietrich, the superintendent. Prior to the April timeframe of 2015, had 8 9 you ever had interactions with Dr. Dietrich? 10 No, I did not. A. 11 Did you ever meet him before? 0. 12 Maybe in passing, if he would come Α. 13 to visit the school, but not specifically in a one-on-one meet; no. 14 15 I'm going to go over some of the 0. 16 things he writes in this letter and see if you 17 recall any of the conversations that were 18 surrounding what he's saying. 19 Here where my marker is it says, "The 20 behavior of a male student reaching his hand underneath a female student's shirt in the area 21 22 of her chest during the course of a sixth grade 23 class lesson should be a very significant cause 24 for concern by the teacher, and should have been 25 handled in a much different manner than the

Page 69

- 1 manner in which Ms. Andrew handled it."
- 2 Do you recall discussions that this
- 3 situation should have been a very significant
- 4 cause for concern by you?
- 5 A. I remember Curt Dietrich saying that
- 6 to me.
- 7 Q. Did he give you any further
- 8 explanation as to why it should have been a cause
- 9 of concern?
- 10 A. Not that I remember.
- 11 Q. And then it says, "And it should
- 12 have been handled in a much different manner than
- 13 the manner Ms. Andrew handled it."
- 14 Did he explain to you what should have
- 15 happened?
- 16 A. I don't specifically remember words
- 17 that he said to me.
- 18 I know that it was said that I
- 19 should have interviewed the students separately.
- Q. Did they explain to you why?
- 21 A. I don't remember.
- Q. Do you know whether there was any
- 23 kind of policy at North Penn School District or
- 24 at Gwynedd that required the students -- that
- 25 said the students should be interviewed

Page 70 1 separately? 2 Α. I'm not sure. 3 Q. I want to start at this sentence here that says "Furthermore." It says, 4 5 "Furthermore, I am very concerned about Ms. Andrew's explanation of how and why she arrived 7 at her conclusion that the behavior was consensual." 8 9 Do you remember the explanation that you 10 gave to them as to why you concluded that it was 11 consensual behavior between and 12 Α. I don't remember. The first meeting, I believe, that 13 0. 14 was had was on May 27, 2015. 15 Before I get to this, do you recall a second 16 incident happening in April with It was not in a classroom that I was 17 Α. in, but I do remember -- yes, I remember it being 18 mentioned. 19 Who was it mentioned by or in what 20 0. 21 context did you find out about it? 22 Α. I don't remember. 23 Do you remember what happened? 0. 24 Α. I don't. 25 Q. Is there anything that you remember

Page 71

- 1 about the April incident?
- 2 A. I think the class was watching a
- 3 movie when it happened. I think it was in Ms.
- 4 D'Elia's classroom. The students were sitting on
- 5 the rug. That's pretty much all I remember.
- 6 Q. When you say "when it happened,"
- 7 when you say "it," what are you referring to?
- 8 A. touching another female
- 9 student.
- 10 Q. Do you remember how he touched her
- 11 or where?
- 12 A. I don't.
- Q. When you found out that information,
- 14 what did you do?
- 15 A. I don't remember specifically.
- I think Mrs. Divver brought out the
- 17 behavior slips from November. And then,
- 18 obviously, that information was shared with our
- 19 building principal and guidance counselor.
- 20 Q. The slips that you were talking
- 21 about, the office referral form or the behavioral
- 22 slips, what was the policy for those, if you can
- 23 remember?
- A. Three minors go to the office or one
- 25 major, I think it is, goes to the office.

```
Page 72
 1
                  And otherwise it would just be kept
          0.
     in a folder in the teacher's room?
 3
          A.
                With the homeroom teacher, yes.
 4
                 Was there any written policy of
          0.
 5
     that, that the three minors then go to a major or
    the major just goes to the principal?
 7
          A.
                  I don't know if it was written.
                                                   It
    might even be on the behavioral slip. I'm not
8
 9
     sure.
10
                Do you recall ever receiving
     training on that?
11
12
       Α.
                  NO.
13
                  Let me go through some of these
          0.
14
    notes with you, to see if it helps refresh your
    recollection at all. These are notes from, as I
15
16
    understand it, Ms. Cheryl McHugh on May 27, 2015.
17
          And do you know who Cheryl --
18
                  MS. JORDAN: What's the Bates-stamp
19
    number for the record, please?
20
                MS. LAUGHLIN: Oh, sure. 1008,
21
     1-0-0-8.
22
                  MS. JORDAN: Thank you.
23
    BY MS. LAUGHLIN:
24
          Q.
                  Do you know who Ms. McAndrew {sic}
25
     is -- sorry -- Ms. Cheryl McHugh?
```

Page 73 She was our director of human 1 Α. resources at the time. 2 3 Is she something different now? Q. She doesn't work in North Penn. Α. 5 Do you know where she works? Q. 6 Α. I'm not sure. 7 Do you know about when she left Q. North Penn? 8 9 Α. I don't remember. 10 Now, up at the top right-hand corner Q. 11 where my marker is under the date, it lists the 12 attendees. And you're one of the people that is 13 listed as attending. It's you and then, I believe, Alan, who was the union rep. 14 15 Α. He was our union president at the 16 time. 17 And then Mr. Bowen, the principal, 0. Betty Santoro, Ms. McHugh, and then Frances. 18 19 Do you remember Frances? 20 Α. Frances Garner, she was, I want to 21 say, a supervisor of special education. 22 Okay. At the time? 0. 23 Α. I'm not sure what her title was at 24 the time. 25 Q. Do you remember this meeting, the

```
Page 74
     first meeting you would have had at the end of
 1
 2
    May about this incident?
 3
         A.
                I remember being, like, nervous
    about it. I don't remember specific
     conversations.
5
6
                I've never seen this document.
7
         0.
                Why were you nervous about it?
8
                Because it's just a nerve-racking
         A.
    situation. You're getting called in with your
    principal and administrators.
10
11
               Did you know going into it what the
          0.
12
    meeting was about?
13
         A.
                Yes.
14
          Q.
                 What had they told you about this
15
    meeting or why you were having a meeting?
                 Just that it was about the situation
16
          A.
17
    that had happened in November.
                 And did they explain to you why you
18
          0.
    were being called in to this meeting?
19
20
                  I don't know -- I don't remember
         A.
21
    that happening before the meeting.
22
         Q.
                 Okay.
23
                 I'm not sure.
        Α.
              So I'm going to go through this a
24
         Q.
25
     little bit to see if it helps, like I said,
```

```
Page 75
 1
     refresh your recollection at all.
                                         And first it's
 2
     saying that there was a review of the situation,
     and then additional info from Mission Kids.
 3
 4
          Do you remember anything about Mission Kids
     being discussed?
 5
                   I think I remember that
 6
 7
     gone there to do, like, an interview.
                                             That's
     all.
           I don't really remember information from
 8
 9
     Mission Kids.
10
                  Okay. And then the next thing says,
11
     "Concerns for poor judgment and not reporting
12
     sexual in nature to authority."
13
          Do you recall what they were discussing at
14
     the meeting about this?
                  I don't remember.
15
16
          Q.
                  Do you know whether "not reporting
17
     sexual in nature to authority, " whether that was
18
     the authorities like the police, or like a
19
     hotline, or whether "authority" means the
20
     building principal or somebody higher up?
21
          Α.
                  I'm not sure.
22
                  I'm going to jump two bullet points
          0.
23
     down. It says, "Not mutual or consensual because
     not of age and not appropriate behavior for
24
     school."
25
```

Page 76 1 Do you remember a discussion about it not 2 being consensual because of their age? Α. I mean, it was a long time ago. I don't really remember specific conversations. 5 I'm sure that that was brought up. Do you remember anything generally 6 0. 7 about that part of the conversation? Not really. Α. 9 Do you recall whether there was any 0. 10 discussion as to "Is there a particular age that 11 kids can consent?" Do you remember anything like 12 that? 13 A. I don't remember them telling me a 14 specific age; no. 15 This part where it says, "Supports Q. 16 boy in November," do you know what 17 that was about? 18 A. 19 Here it talks about, "Telling 0. 20 students that it will go no further if they 21 stop/won't tell parents." That was the 22 conversation we talked about earlier where I had 23 asked you if you told the kids that you wouldn't 24 tell their parents if it didn't happen again. 25 remember you said you couldn't recall telling

- 1 them that.
- 2 Does seeing this on paper help refresh you
- 3 at all as to whether or not you told them that?
- 4 A. No.
- 5 Q. What did you think at the time when
- 6 telling them that if it didn't happen again,
- 7 whether it was you wouldn't go to the parents or
- 8 you wouldn't tell the principal, what did you
- 9 think was going to happen?
- 10 MS. JORDAN: Note my objection to
- 11 the form of the question.
- 12 You can answer.
- 13 BY MS. LAUGHLIN:
- 14 Q. I'm just asking what your mind was
- 15 at that time.
- MS. JORDAN: Note my objection.
- 17 THE WITNESS: That it just wouldn't
- 18 happen again.
- 19 BY MS. LAUGHLIN:
- Q. Why did you think it wouldn't happen
- 21 again?
- 22 A. I don't know.
- Q. What did you think would stop?
- MS. JORDAN: Note my objection to
- 25 the form of the question.

Page 78 1 You can answer. 2 THE WITNESS: and were friends before the incident. They remained 3 4 friends after the incident. So I guess just the situation that I observed would stop, that something like that wouldn't happen again. 6 BY MS. LAUGHLIN: 7 Like him putting his hand up her 8 Q. shirt, do you mean? 9 10 Right. Correct. Α. 11 Q. Why didn't you tell the parents back 12 then? 13 MS. JORDAN: Note my objection to 14 the form of the question. 15 You can answer. 16 THE WITNESS: I don't know. 17 BY MS. LAUGHLIN: 18 Did you think at the time that 0. 19 parents -- if a sixth grader is putting their 20 hands up another sixth grader's shirt that 21 parents should know about that? 22 A. I don't know. 23 Q. Had you received any training about 24 when to notify parents of certain conducts of kids? 25

```
Page 79
                   I can't remember specific training.
 1
          Α.
     But, like I said earlier, I know that we do get
 2
 3
     trainings.
                   I know we talked about child abuse
 4
          0.
     generally being trained on watching videos and
 5
 6
     answering some questions.
                                 But what about
     specific to informing parents about student
 7
 8
     conduct? Did you ever receive training on that,
 9
     that you can remember?
10
          Α.
                   I'm not sure.
11
                   Not that I remember.
12
                   Here it says, "Two day suspension
          Ο.
13
     without pay, letter in file."
14
          Do you recall at this meeting whether they
15
     told you you were getting a two day suspension
16
     without pay?
17
                   I know I was told about the two day
     suspension without pay. I just don't exactly
18
     remember when that was told to me.
19
                                          I don't
20
     recall if it was at this meeting.
21
          0.
                  Do you remember who told you that?
22
          Α.
                  I don't remember.
23
                  What was your reaction when they
          0.
24
     told you you would be suspended for two days
25
     without pay?
```

```
Page 80
1
                  I quess I was upset.
         A.
2
                 What about it upset you?
          Q.
3
          Α.
                  Just the whole situation was
     upsetting.
4
5
                What do you mean?
                 The meetings at the ESE with
6
     administrators, just having these records in my
7
     file, and getting suspended. It's not anything
8
9
     that a teacher would ever want to go through.
10
                  Right below that it mentions an
11
     issue regarding the shredding of an IEP document.
12
    Do you see that?
13
         A. Yes.
14
          0.
                  Can you tell me more about that?
15
    What was that issue?
                  THE WITNESS: I don't know if I'm
16
17
    allowed -- am I allowed to speak to her about
    that?
18
    BY MS. LAUGHLIN:
19
20
                  Sorry. I can add the clarification
          Q.
21
     that I'm not asking -- if you had a different
22
     lawyer in that particular situation, I'm not
23
     asking about conversations you may have had with
24
     them. But generally what did it involve?
25
                  MS. JORDAN: I think she had concern
```

```
Page 81
     about the confidentiality of the other student's
 1
 2
           I think that's what she means.
                                 Correct.
 3
                   THE WITNESS:
 4
                  MS. LAUGHLIN:
                                  Thank you for
     clarifying that, Ms. Jordan.
 5
     BY MS. LAUGHLIN:
 6
 7
          Q.
                  You don't have to identify who the
     student was.
                   I don't want to violate anybody's
 8
 9
     FERPA rights or education rights to privacy.
10
          So without telling me who the student was or
11
     anything like that, can you tell me generally
12
     what it was about? I think you can talk about
13
     that, as far as I'm understanding.
14
                  At the end of the previous year, so
15
     2013-2014 school year, we were moving to full
     inclusion in the following year, which would have
16
17
     been the 2014-2015 school year. The parent did
18
     not want full inclusion for her child. And that
     was the whole issue around her not wanting her
19
20
     son in the regular education classroom. And then
21
     I guess it moved to settlement stages.
22
          0.
                  This references an IEP getting
23
     shredded.
                I understand what you just described
24
     to me.
             But is this the same incident?
25
          Α.
                  Yes.
```

```
Page 82
                  (Multiple speakers.)
 1
 2
                  Go ahead. I'm sorry.
          Q.
 3
          A.
                  That's okay.
 4
                  There was a NOREP that was issued, a
 5
     Notice Of Recommended Educational Placement.
     the parent did not want to accept it or approve
     it.
 7
                  And then from there, I'm not really
 8
     sure what had happened. I don't know if I issued
 9
10
     a new NOREP. I don't really remember.
11
                  I just remember that it was about
12
     the parent not wanting her child in full
     inclusion for the following year.
13
14
          0.
                  Do you recall an IEP document being
15
     shredded?
16
          A.
                  No.
17
                  If the parent didn't want the child
          0.
18
     to be included in the full inclusion, and you're
19
     recommending that the student should be included
20
     in the full inclusion -- is that what you were
21
     doing?
2.2
          A.
                  Yes.
23
                  So then what was the issue that then
          0.
24
     was brought into the administration or talking
25
     about settlement stages? What's the issue?
```

Page 83 1 I quess because what North Penn Α. School District was proposing, the parents did 2 not want. So they were -- they were, I guess, seeking legal advice for it. You can't really shred an IEP, 5 because it's all electronic. So I don't know 6 7 what the shredding -- I don't know. Like I said, it was just the parents 8 9 did not want full inclusion, we were proposing full inclusion, and that's, I guess, why it went 10 11 to settlement stages. 12 0. Was there something about your 13 conduct that was being questioned, whether it was by the principal, administration, involving that 14 15 situation with the other parent and student? 16 Maybe some email communications that Α. 17 I had with the mom about scheduling a meeting or 18 discussing different options or placements. 19 Like you were brought in as a fact witness because you knew about it? 20 21 Α. No. I wasn't brought in at all for 22 it. 23 I'm not really sure. 24 Were your actions or conduct at all Q.

being questioned or criticized in some way

25

```
Page 84
     involving a prior incident?
 1
                  This is the first I'm seeing this
     statement. So I don't know.
 4
                  I mean, I haven't seen my employee
 5
     file, so I don't know what's in there.
 6
                  It never went --
7
                  (Multiple speakers.)
 8
                  Sorry.
                  Go ahead.
 9
          Q.
10
                  It never went to any process. I
11
     didn't have to go to court. That's pretty much
     all I know.
12
13
                  As you sit here today, you don't
14
     have any memory of what the prior incident may
15
     have been that you would have been questioned
     about or potentially criticized about; is that
16
17
     correct?
18
                  Like I said, we had issued the NOREP
          Α.
     from the North Penn School District, and the
19
20
     parents disagreed with that, with the NOREP.
21
          0.
                  That was as far as the extent that
22
     you understood you were involved in that?
23
         Α.
                  Correct.
24
                  Did that also involve Frances
          Q.
     Garner, that incident?
25
```

Page 85 I don't remember. 1 Α. 2 Q. Was there a separate incident 3 involving Ms. Garner that you had been questioned 4 about as far as your conduct went prior to May of 2015? 5 Not that I can remember. 6 7 Right below that it says, "Both 0. issues and lapse of judgment could result in" --8 9 it looks like it says -- "unsats" --10 unsatisfactory -- "in professionalism domain." 11 Do you see that? 12 Α. Yes. 13 Q. Do you remember that being part of 14 the conversation at all in this meeting? 15 Α. I remember them telling me about that for my eval, for my final eval; yes. 16 17 When they say "both issues and lapse 0. 18 of judgment," when they talk about the November 19 2014 incident, do you recall any other incident 20 or issue that they were discussing with you 21 involving an issue in lapse of judgment? 22 Α. No. 23 Here it has your initials at the Q. 24 very bottom of page 1008. And it says, "Not 25 necessary to review entire situation."

Page 86 Do you see that? 1 2 A. Yes. 3 Do you recall telling the meeting Q. 4 that it wasn't necessary to review the entire 5 situation? 6 A. No. 7 MS. JORDAN: Note my objection to the form of the question. 8 9 THE WITNESS: No. I don't remember 10 that. BY MS. LAUGHLIN: 11 12 Do you know what that could be 13 referring to or what the context of the 14 conversation may have been at the time? 15 Α. I can't remember. 16 0. I'm going to show you page 1011 of the record. And I'll scroll up to 1010, which is 17 18 the top of the document, just to put it into context. This is the April 16th meeting that you 19 20 were present for. 21 Do you remember having a separate meeting where Ruth Divver was brought in, and then you 22 23 were brought in afterwards to the meeting? 24 A. I remember her coming in. Yes. Her meeting was first. And then she was leaving, and 25

- 1 then I went in. Yes.
- Q. Did you have any conversations with
- 3 Ruth prior to this meeting since you're both
- 4 coming to the meeting at separate times?
- 5 A. Not that I remember.
- 6 Q. I'm scrolling back down to page 1011
- 7 again. And I want to direct your attention to
- 8 this section where my cursor is. It says,
- 9 "Holly/April comments." And it says, "Ruth and
- 10 Kristin in hallway when she found out about the
- 11 incident with Paige."
- "Ruth," would that be Ruth Divver?
- 13 A. Correct.
- 14 Q. "Kristin," is that Vaszily, the
- 15 guidance counselor?
- 16 A. Yes, Kristin Vaszily is our guidance
- 17 counselor.
- 18 Q. And then it says, "Ruth said
- 19 did something similar in November. Later that
- 20 day, she was asked to write it up."
- 21 Are these your comments that you were making
- 22 to the people in the meeting, if you can
- 23 remember?
- 24 A. I don't remember.
- Q. Reading this little summary about

Page 88 1 Ms. Divver and Ms. Vaszily being in the hallway 2 and finding out about a second incident, and who 3 the student was that had done something to, does that refresh your memory at all into any conversations you've had or how you found out 5 about the second incident? 6 7 Α. I don't remember the exact moment that I found out about the second incident. 8 9 When you found out, what was your ٥. 10 reaction or what did you think? 11 I don't remember. Α. 12 Q. Do you know whether hearing about 13 the second incident caused you to reflect back on 14 the initial incident in November? 15 Well, yeah. I mean, I quess it -especially it says, "Ruth said 16 17 something similar in November, so later that day 18 I was asked to write it up." I remember getting the behavior slips from Ruth Divver from the 19 20 November incident. 21 Is there anything in April that you 0. 22 could recall like looking back and kind of 23 reprocessing what had occurred in November and 24 thinking anything differently about it now that 25 you know that there is a second incident that

- 1 happened in April?
- 2 A. I guess just what I had put in my
- 3 statement that you shared on the screen earlier
- 4 was what I remembered from the situation.
- 5 Q. But I mean did you look at the
- 6 situation in November any differently than you
- 7 had now that you have this additional
- 8 information?
- 9 MS. JORDAN: Note my objection to
- 10 the form of the question. Asked and answered.
- 11 It's speculative.
- 12 THE WITNESS: I don't know.
- 13 BY MS. LAUGHLIN:
- 14 Q. Okay. At any time during this
- 15 period of time, whether it was in the fourth
- 16 grade year for or the -- at any time in
- 17 the '14 to '15 school year or the year prior that
- 18 you had known were you aware of any
- 19 claims that had touched other girls in
- 20 fourth grade and fifth grade?
- 21 A. No, I was not.
- Q. At any time even following the
- 23 investigation or in the next several years, had
- 24 you learned that _____ -- there had been claims
- 25 that had touched girls in the fourth grade

- 1 and the fifth grade?
- 2 A. No. I was only aware of the
- 3 situation that had happened in April. That was
- 4 the only one. I didn't know of any others.
- 5 Q. Let me just clarify then, because
- 6 that was going to be my next question. There
- 7 were some documents showing that there were
- 8 claims in addition to the April incident from
- 9 several other girls in the sixth grade that
- 10 had touched them inappropriately.
- Were you aware of any of those additional
- 12 claims?
- A. No, I was not.
- 14 Q. Me telling you this, is that the
- 15 first time you're hearing about other sixth grade
- 16 incidents?
- 17 A. Yeah. Yes.
- 18 Q. And the same question for the fourth
- 19 and fifth grade, is me telling you the first time
- you're hearing about claims he had touched girls
- 21 in fourth grade and fifth grade, as well?
- 22 A. Yes.
- Q. Was there any mechanism or procedure
- 24 in place at the school for the teachers or staff
- 25 at the school to come together and talk about

Page 91 1 issues that were happening in their classrooms 2 with students? 3 We have our Child Study days, MTSS Α. days, where we can bring students up to our team. 4 5 The team includes the building principal, the guidance counselor, the reading specialist, the 6 classroom teacher would be there, and it's 7 usually our school psychologist. 8 9 Q. You said "MTSS." What does that 10 stand for? 11 Α. I knew you were going to ask me 12 that. I'm not sure. 13 But you're saying those are times 14 Q. 15 where staff would bring a particular student up 16 to meet with the series of people that you just mentioned? 17 18 Α. Yes. 19 What about in terms of just the 20 staff or teachers meeting together about 21 particular students? Did that happen? 22 I mean, the teachers have multiple 23 opportunities to plan together. So I mean it happens that, you know, students are discussed 24 25 during teacher prep times or the morning time

Page 92 when we do planning. 1 2 If certain students are discussed, 3 is that anything that would be documented in any 4 way? 5 No, not necessarily. A. 6 Q. Is there any type of mechanism or 7 procedure in place to document? Like if somebody said something about a student, that they're 8 informing another teacher that the student may 9 have about something, is there even a way to 10 11 document that somewhere? 12 A There is a Google form that can be 13 filled out that would then go to Child Study. 14 Was the Google form in existence in 0. 15 2014-2015? 16 Yes. I'm almost positive that it A. would have been. 17 Because that's how we get to that 18 19 next step. To have a Child Study meeting, 20 initially a teacher would fill out a form. 21 So there is a way for teachers to Q. 22 put on a Google form that a student -- is it like 23 recommended for one of these meetings? 24 A. Recommended for what? 25 For the meetings that you're talking Q.

- 1 about, that they get evaluated or have the
- 2 meeting you were just describing.
- 3 A. The Google form would kind of
- 4 initiate then the meeting -- (multiple speakers)
- 5 -- and we would bring the teacher down.
- 6 Q. What did you call the meeting again?
- 7 A. MTSS.
- 8 Q. I think you called it something
- 9 else, too. Is there another word?
- 10 A. Child Study.
- 11 Q. Child Study.
- 12 Is the Child Study just for kids who are in
- 13 the special education program?
- 14 A. No. It's for any student in the
- 15 building.
- Q. So what's the purpose of a Child
- 17 Study, if you know?
- 18 A. It can really be for any concerns
- 19 that a staff member would have for a student:
- 20 Academic, if they think they may need a speech
- 21 therapist to evaluate them or an occupational
- 22 therapist or a physical therapist, if there's
- 23 behavioral concerns. It's pretty much anything
- 24 for the child.
- 25 Q. The Google document, is it like a

```
Page 94
 1
     form where it has certain questions or certain
 2
     line items that you're completing?
 3
          Α.
                  Yes.
 4
                  Do you know where that's held?
 5
     Where is the form kept?
 6
                  It's shared with us, with staff
 7
     members at the beginning of the year, so it's in
     our Google drive.
 8
 9
                  You, for example, as the special
10
     education teacher, could you fill out the Google
11
     drive form?
12
          A.
                  Yes.
13
                  And could a teacher like Mrs.
          Q.
14
     Divver, is she able to fill out the form, too?
15
          A.
                  Yes.
16
          0.
                  What happens once you fill out this
17
     form on a student? Where does it go? What
18
     happens next?
19
                  The guidance counselor and building
        Α.
     principal get a notification that a form has been
20
    filled out, and then they schedule the child --
21
22
    the MTSS meetings.
23
                  Is that something that a parent -- a
          0.
24
     student's parent would be involved in too if
25
     there was an MTSS meeting?
```

1	Page 9! A. Once it gets to that point where the
2	team is coming together to discuss the child, the
3	parents are notified.
4	Q. Okay. Do the parents typically
5	attend that meeting?
6	A. No.
7	Q. But is the child in the team meeting
8	with the psychologist and teacher and all the
9	people you mentioned?
10	A. The child is not there; no.
11	Q. Does anything happen before the team
12	that you mention meets about a particular
13	student? Is the student being interviewed or
14	anything?
15	A. No. I mean, I guess depending on
16	what the situation is, sometimes students are
17	observed in the classroom.
18	Q. If there is a Child Study or an MTSS
19	meeting, do you know whether that's documented
20	anywhere that an MTSS meeting occurred on a
21	particular child?
22	A. There's a form that we fill out once
23	it gets to that point where we're in MTSS. And
24	it just documents participants, what was
25	discussed, what are our next steps, when is our

Page 96 next time that we're going to plan to meet. 1 2 What is that form called, if you 0. 3 know? I don't know. 4 A. 5 Again, only the team has access to that, like the guidance counselor, the school 6 psychologist. So it's not something that the 7 teacher fills out. It's something that is filled 8 out at the meeting. 9 10 Okay. Do you know if there is a 11 behavioral -- I'm sorry -- a Child Study meeting 12 on a student whether that gets put in the 13 student's educational file? 14 I'm not sure. A. 15 Do you know whether it's documented 0. anywhere, like if a student has multiple meetings 16 17 or something like that, if there's any way in the 18 system to track or keep track of that? 19 The form that we use documents the dates of the meetings. So if there's multiple 20 meetings, yes, they're documented. 21 22 So it's kind of updating the form? Q. 23 Yes. Yes. Α. 24 You said it's on a Google drive. Q. 25 Who has access to the forms on a particular

- 1 student, if you know?
- 2 A. The MTSS team in a building. So,
- 3 like I said, it would be the building principal,
- 4 the guidance counselor, the school psychologist,
- 5 reading specialist. And now that I'm an
- 6 inclusion facilitator, I'm also a part of that
- 7 team. So for the last three years, I've been
- 8 working with that group to do MTSS meetings.
- 9 Q. Do you know whether there's ever
- 10 been an MTSS meeting involving
- 11
- 12 A. I don't know.
- 13 Q. Since you were her special education
- 14 teacher in fifth grade and sixth grade, if there
- 15 was a meeting would you have been brought into
- 16 that meeting for her?
- 17 A. Definitely.
- Q. Do you know whether there was any
- 19 MTSS meetings for
- 20 A. I don't know.
- Q. The MTSS meeting, do you know
- 22 whether that's something that's just done at the
- 23 elementary school level or if that's something
- 24 that is part of the district or whether it's
- 25 middle school or high school, they still

Page 99 1 invitation when the student was up for MTSS. 2 Did you request at all that an MTSS 3 meeting be held for or following the November incident? 4 No, I did not. 5 ο. That's something you could have done, though; right? 7 Correct. 8 Α. 9 Why didn't you? Q. 10 Α. I don't remember. 11 I'm going to show you page 1013. Q. And these are handwritten notes from the April 12 13 16, 2015 meeting. And you're listed on the 14 right-hand side as being one of the attendees at 15 this meeting, along with the principal, and Dr. 16 Santoro, and Cheryl McHugh, as well as, I guess, 17 the president of the union. 18 Do you recall this second meeting, the April 19 16th meeting? I know I went in for two meetings. 20 Α. 21 On the left-hand side, there's Q. 22 initials of different people. And your initials 23 are listed under the second paragraph on this 24 So I want to go over this part and ask you some questions about it. 25

```
Page 100
 1
          It says, "November summary with students at
 2
     table.
                   with hands up
                                          shirt.
     Took students into hallway and spoke to them
 3
 4
     together.
                 denied anything and said
     nothing. Mutual wrote referral and filed in
 5
     classroom."
 6
 7
          Does that refresh anything that we haven't
 8
     already talked about from what you already told
     us?
 9
10
          Α.
                       That's what I said earlier.
                  No.
11
          0.
                  The next sentence -- and it has
12
     quotation marks around it -- it says, "Now that I
13
     think of it, should have gone to Bill."
14
          Do you see that?
15
          Α.
                  Yes.
16
                  Do you recall saying that at the
          Q.
     meeting?
17
18
          Α.
                  I mean, I don't remember specific
     words that I said.
19
20
                  Do you recall generally saying
          Q.
     something to that effect at the meeting?
21
22
          Α.
                  That I should have submitted the
23
     forms to Mr. Bowen, yes.
24
          0.
                  Why did you say that at that
25
     meeting?
```

Page 101 I don't remember. 1 Α. 2 Q. Do you recall there ever being discussion or having a discussion about reporting 3 what you saw at the Child Line? 4 5 Α. No. At the time, in the 2014-2015 school 0. year, had you ever received any training on when 7 8 to make a report to Child Line? 9 Α. I don't know. 10 Do you recall having any knowledge Q. 11 back then as to what Child Line was? 12 Α. I mean yes. I knew what the Child 13 Line was. I don't remember if we were given specific training on calling the Child Line. 14 15 To your understanding back then, 0. 16 what was Child Line? 17 To make a report with Children and Α. Youth. 18 19 Do you recall what types of things 20 should be called in to Child Line, what your 21 understanding was at the time? 22 I guess if we felt the child was in Α. 23 danger. 24 "In danger," what do you mean? Q. If something was happening at home 25 Α.

Page 102 or anywhere, anything putting the child in 1 2 danger. 3 0. Do you know whether, at the time, if 4 you had an understanding about students touching 5 other students, whether that was something that should be reported to Child Line? 6 I don't know. 7 A. 8 Did you know at the time whether it 0. 9 could, whether that was something you could report to Child Line, a student touching another 10 11 student? 12 A. I don't know. 13 At this part right here, the 0. second-to-last paragraph on page 1013, it says 14 your initials, and it says, "Not my place to 15 notify parents." 16 17 Do you see that? 18 Α. Yes. Q. Do you recall that, discussing that 19 it wasn't your place to notify the parents? 20 21 A. Not specifically saying that, no. 22 What about generally? Do you 0. 23 remember the general discussions surrounding 24 that? 25 A. Not really, no.

1	Q. At the time do you know whether you
2	believed that it wasn't your place to notify the
3	parents of an incident like the one in November?
4	A. I don't know.
5	Q. Had you ever received training up to
6	that point, meaning up to the 2014-2015 school
7	year, on notifying the parents and whether it was
8	you or the homeroom teacher or the principal?
9	How that would be done?
10	A. I don't remember.
11	Q. I'm going to show you page 994.
12	This is dated June 9, 2015. And you're again
13	listed as one of the attendees for this meeting.
14	It says that a grievance was filed. Do you
15	recall filling a grievance in this situation?
16	A. Yes.
17	Q. Can you tell me what you remember
18	about that?
19	A. I remember visiting the PSEA lawyer.
20	And then he pretty much handled everything from
21	there.
22	Q. I'm trying not to ask you about
23	conversations you had with the PSEA lawyer.
24	I assume you're referring to somebody that's
25	different than Alan Malachowski. Is that right?

```
Page 104
 1
          Α.
                  Correct.
 2
                  Alan was our union president at the
     time, and he referred me to the lawyer.
 3
 4
          Q.
                  Did you file your grievance prior to
 5
     meeting with the lawyer?
 6
          Α.
                  No.
 7
                  I mean, I'm not a hundred percent
     sure of the timeline, but I know that the lawyer
8
     took care of all of the paperwork and everything
9
10
     for that.
11
                  MS. JORDAN:
                               Laura, do you mind if
12
    we take a five minute bathroom break?
13
                  MS. LAUGHLIN: Sure. That's fine.
14
                  (Short recess held at 12:18 p.m.)
15
                  (Back on the record at 12:23 p.m.)
16
     BY MS. LAUGHLIN:
17
                  So I'm going to go back to the
          0.
     document we just started to talk about or I just
18
19
     showed you. It's Bates 994 of the Bates-stamped
20
     records.
21
          And we were talking a little bit about the
22
     filing of a grievance. Now, like I said, I'm
23
     trying to be careful and purposefully not ask you
24
     about conversations that you had with any lawyer.
     So if I ask you a question, I'm not trying to get
25
```

Holly Lynne Garrett Page 105 1 you to tell me that. Don't answer in that way. 2 And if the only answer you can give is something 3 that you and a lawyer discussed, then let me know that. 4 But you filing the grievance, was the 5 grievance in response to you getting the two days 6 of suspension without pay? 7 Α. I don't remember exact wording, but 8 9 I know that I got the unsatisfactory evaluation, 10 and then I also had the two day suspension. 11 I remember them saying it was almost like you were punished twice. So that might have been why 12 the grievance was filed. 13 14 I don't remember the exact wording, though. 15 16 So was your grievance that you had Q. both the two day suspension, and then the 17 18 addition of the unsatisfactory performance 19 review? Α. Yes. I'm pretty sure. Yes. 0. What was it about those two things

- 20
- 21
- 22 that you thought were unfair that you filed a
- 23 grievance?
- I mean, I had already done the two 24 Α.
- 25 day suspension without pay. And then later on in

Page 106 the school year, I was given the unsatisfactory 1 2 evaluation. 3 Q. So after you got the unsatisfactory, 4 that's when you decided to file the grievance? 5 I don't remember the exact timing, but I'm pretty sure that was when it was filed, 7 yes. I'm asking at the time, your 8 O. 9 impressions at the time. Did you think that the unsatisfactory review was unwarranted? 10 11 I don't know. Α. 12 0. I guess I'm just trying to 13 understand what about the situation caused you to 14 file a grievance. What did you have the 15 grievance about? Again, like I said, it was 16 A. 17 recommended for me to do that. 18 Again, if it's something a lawyer 0. told you, that's not what I'm trying to ask. I'm 19 asking for you. 20 21 Did you disagree with that? Did you have a 22 grievance since you're the one that's filing it? 23 I don't know. A. 24 You're not sure whether you had a Q. grievance with the two day suspension and the 25

- 1 unsatisfactory report?
- 2 A. With both of them, I quess I would
- 3 say that, yes.
- 4 Q. With both of them, you're unsure?
- 5 A. No. I meant the reason for filing
- 6 the grievance was because of the fact that I was
- 7 already suspended without pay, and then I also
- 8 received the unsatisfactory evaluation at the end
- 9 of the year.
- 10 Q. So what part of that was what you
- 11 didn't agree with?
- 12 A. Like I said before, I had already
- 13 been -- it had already been dealt with, and I was
- 14 punished with the two day suspension without pay.
- And then for it to be in my permanent evaluation
- 16 for the entire year, I guess that's the reason
- 17 why I filed the grievance.
- 18 Q. Was it your understanding that the
- 19 two day suspension was not something permanent
- 20 that would go in your record?
- A. I don't know.
- Q. This is at the time, did you
- 23 disagree that you should not have received the
- 24 unsatisfactory evaluation?
- 25 A. Yes.

```
Page 108
                  What was the appropriate thing that
1
          0.
 2
     should have been done at the time?
 3
          A.
                  I don't know. I can't really say
     what would have been appropriate.
 5
                  (Multiple speakers.)
 6
                  Sorry. Go ahead.
        Q.
                  I just felt that I didn't need both,
 7
         A.
     the suspension and a poor evaluation.
9
                  Was the evaluation done on a
          0.
    consistent basis, like the end of the year or
10
     something? Was this your end of the year
11
12
     evaluation?
13
         A.
                  I get one every year at the end of
    the year, yes.
14
15
                  So this was your evaluation for the
          0.
     year following what had happened, the incident in
16
17
    November; is that right?
18
                 Correct.
         A .
                  I understand it didn't come to light
19
          0.
    to the principal, for example, until April. So
20
21
    that would have been the end of that year. Is
22
     that correct?
23
                  Yeah. The school year, 2014-2015,
    one school year, you get one evaluation for the
24
25
     end of the year.
```

```
Page 109
 1
                   So by the end of the year, this is
          0.
 2
     taking into account then that earlier in the
     school year, the November incident?
          Α.
                   Correct.
 5
                   I'm just asking for your thoughts at
          Q.
 6
     the time. Did you think that the evaluation
     should have been satisfactory for that year?
 7
 8
          Α.
                   I can't say what I thought, because
     it was like seven years ago. I just felt that it
 9
10
     wasn't fair that I had a negative evaluation for
11
     the entire year.
12
          0.
                   What do you think it should have
13
     been?
                   I don't know.
14
          Α.
                                  I don't know.
15
                   I guess I'm just trying to
16
     understand what you're saying. Are you saying
     that it should have been based on "Look at my
17
18
     entire year of what I did and not just the
19
     incident in November"?
20
                  MS. JORDAN: Note my objection to
     the form of the question.
21
22
     BY MS. LAUGHLIN:
23
                  You can answer.
          0.
24
          Α.
                  I mean, our evaluations are supposed
25
     to be the entire year, so yes. I mean, looking
```

Page 110 1 at the entire year, yes. 2 Looking at the entire year, you 3 didn't think that you deserved a poor evaluation? 4 A. Correct. 5 0. And it should have been a satisfactory evaluation in your view? 6 7 A. A satisfactory or at least needs improvement, not a failing. 8 9 Needs improvement, did that have any 0. 10 type of consequences to a teacher like you, if you got a "needs improvement"? 11 12 A. I think it's if you have two evaluations that are failing, you can be put on a 13 14 professional improvement plan. 15 How do you know that is the case, that it's two failings? 16 17 A. I think Mr. Bowen had shared that with me when I got the evaluation at the end, in 18 19 June of 2015. 20 Had you ever been on a professional 0. 21 improvement plan before? 22 Α. No. 23 Subsequent to this, not involving 0. 24 this incident, had you ever been on a professional improvement plan? 25

```
Page 111
 1
          Α.
                   No.
                   Prior to this evaluation, had you
 2
          Q.
     ever received a needs improvement evaluation?
 3
          Α.
                   No.
 4
 5
                   Have you ever received a failing
          0.
     evaluation?
 6
          Α.
                   No.
                   As a result of the grievance that
 8
          0.
 9
     was filed, I had seen in some of the records or
10
     documents that were provided to me from the
11
     district that your two day suspension was reduced
12
     to a one day suspension. Are you aware of that?
13
          Α.
                   Yeah, I remember something -- I
     think I received the one day back with the pay.
14
15
                   So you were paid for that one day --
          Q.
16
          Α.
                   Correct.
17
                   You said you had already served the
          0.
18
     two day suspension?
19
          Α.
                   Correct.
20
          Q.
                  Did you have to stay home on those
21
     two days?
22
                  Yes, I did.
          Α.
23
                   So you had to stay home and you
          0.
24
     didn't receive pay for those days?
25
          Α.
                   Correct.
```

```
Page 112
                  You didn't have to work an extra
 1
          0.
     day; it was just a matter of you got your pay,
     whatever it would have been for the one day?
 3
 4
          A.
                 Yes. Correct.
 5
          0.
                  At this top part of page 994, it
     says -- and this looks like it was a discussion
 6
 7
     by Alan, the president of the union -- it says,
     "Want to make sure punishment fit the crime,
     across state concerns."
 9
10
          Do you know what he was talking about or
     what the discussion was at that point in the
11
12
     meeting?
13
                  I'm not really sure.
          A.
14
                  Like I said, I remember the lawyer
15
    saying to me --
16
          0.
                  I don't want to ask any questions
17
    about what a lawyer said to you.
18
          Α.
                  No.
19
          0.
                 I'm just asking in this meeting, do
    you recall what this was about, this note here?
20
21
                  No, I don't.
          A.
22
                Or making sure that the punishment
          Q.
     fit the crime.
23
24
         A.
                  I'm not sure.
25
                  I know that there's handwritten
          Q.
```

```
Page 113
                   Do you know whether these meetings
 1
     notes here.
 2
     are recorded in any other way, whether they're
     video or audio recorded?
 3
                   I do not think they were audio
 4
          Α.
     recorded.
                I think it was just the handwritten
 5
 6
     notes.
 7
                   Did you after these meetings or
          0.
     during these meetings take any notes?
 8
 9
          Α.
                   I know Alan did.
10
          Q.
                   Okay.
11
                   I do not recall taking my own
          Α.
12
     specific notes, no.
13
          Q.
                  At the time of these meetings that
14
     were happening, do you recall having any
15
     conversations with anybody other than lawyers
16
     outside of these meetings?
17
          Α.
                  No.
18
                  For example, do you recall ever
19
     discussing the meetings with Ruth Divver?
          Α.
                   I'm sure we did. But the day that
20
21
     -- I remember she had the meeting first, and then
22
     she came out and I went in. I don't remember our
23
     specific conversations. I'm sure we talked about
24
     it, because we taught together that year.
25
          0.
                  But you don't recall what was said?
```

Page 114 No, I don't. 1 Α. 2 Later on, down on page 994, it has 0. your initials again. It says, "REF" -- I quess it's referred -- "to other issue." And then it 5 says "SE" in parenthesis. Do you know what "SE" 6 is? 7 A. I would assume special education. It says, "Brought up by Frances 8 Q. 9 It says, "Have emails, et cetera, Garner." 10 everything with Bill Bowen, Principal." 11 Do you recall what was being discussed here? 12 I'm assuming it was the issue we Α. 13 talked about earlier with the student from the 14 previous year whose parent denied the NOREP. 15 When you say "have emails," is that 16 the emails you were talking about where you're 17 recommending that whatever was in the NOREP and 18 the parents were disagreeing? 19 Correct. The email communication 20 between myself and the parent, yes. 21 It says, "Lawyer letter," and then 0. 22 there's an arrow, "Previous evals by North Penn 23 School District." 24 Do you recall what you were discussing at 25 this point -- not with the lawyer, but the

```
Page 115
 1
     previous evals by the North Penn School District?
 2
                   I had really good evaluations
     previous to this school year.
 3
                  The next line says, "Building for a
          0.
     few years." Do you remember what that would have
 5
     been discussed from?
 6
 7
                  Maybe -- I don't know.
                                           I can
          Α.
     speculate. Because I had been there since 2008.
 8
 9
                  I don't want you to guess.
          Q.
                                               If you
10
     have an idea of what it might have been, even if
11
     you don't know the exact words that were said,
12
     you can talk about that.
13
          Α.
                  I don't know.
                  If you don't know, I don't want you
14
          Q.
15
     to guess.
16
          The next line says, "Didn't cause the
     issue."
17
18
          Let me make it a little bigger. It says,
19
     "Concerns and parents' lawyer." Do you remember
20
     anything about that?
21
                  No, I really don't.
          Α.
22
                  At the end of the page, on 994, Curt
          0.
23
     Dietrich's initials are here. At the bottom two
24
     lines it says, "Promise I'll think about it, but
25
     I need (be remiss) to tell you really times
```

Page 116 1 three" -- like really, really, really --2 "egregious act." 3 Do you remember Mr. Dietrich saying to you that it was a really, really, really egregious 4 5 act? 6 MS. JORDAN: Note my objection to the form of the question. 7 8 You can answer. 9 THE WITNESS: I don't remember the specific words that he said to me. 10 11 BY MS. LAUGHLIN: 12 Do you remember him like in that 0. 13 context generally saying about it being a really 14 egregious act, what you did? 15 MS. JORDAN: Note my objection to the form of the question. 16 17 You can answer. 18 THE WITNESS: I remember him being 19 upset at the end of the meeting and saying that 20 it was a negative -- yes, it was an inappropriate 21 act. BY MS. LAUGHLIN: 22 23 What gave you the impression that he 24 was upset at the end of the meeting? 25 A. Just his demeanor, his words.

Page 117 Obviously, it's there in the meeting notes. 1 What about his demeanor gave you the 2 Q. impression of that? 3 Tone of voice. Α. 4 Was he raising his voice? 5 Q. It was more -- no. 6 Α. No. Was it more of like a stern tone; do 7 Q. you mean? 8 9 Α. Yes, I would say that. 10 Do you recall like what he was Ο. 11 saying to you when he was explaining this to you that it was not appropriate? 12 I really don't remember specific 13 Α. words that he said. 14 Do you remember generally what he 15 0. 16 was saying to you in the explanation? Just like I said, that he was upset 17 Α. about it. 18 But do you remember what he told you 19 0. 20 he was upset about, if there was anything more 21 specific? 22 Α. I don't know. 23 At the very top of page 995, there Q. 24 is a comment regarding "in public and in news 25 today for us, as an education institution, and

Page 118 1 the speed of the response." 2 Do you recall any discussions about that in the meeting? A. No. 4 5 There are some discussion -- or notes here regarding things Alan was saying at the meeting. And there's the discussion of "20 years ago, okay -- now?" And then it says, "Two 8 friends being too amorous when lights went out." 9 10 Do you recall this part of the meeting at 11 all? 12 A. No. 13 And right below that, Curt Dietrich 0. has noted, "Holly, you're trying to take on self 14 and make decision; need to get others involved." 15 16 And then the next line says -- it's your 17 initials, and it says, "Talked to grade partner." 18 Do you remember this part of the conversation that you were having in the meeting? 19 20 A. No, I don't. 21 Two lines down your initials appear 0. 22 again, and it says, "Snowballed -- police 23 involved and more students." 24 Do you see that? 25 A. Yes, I see it.

```
Page 119
                  Do you recall this part of the
 1
          0.
 2
     meeting in this discussion?
                  I really don't. No, I don't.
 3
          Α.
                  At the very bottom of page 995,
          Q.
 5
     there's a note of Curt Dietrich talking again,
     and it says, "That's exactly why we need to deal
 6
     with it. " And it says, "Approp. in the
 7
     beginning" -- A-P-P-R-O-P, period -- "other thing
 8
 9
     bad talking to the kids together; the victim is
     not comfort, zip it, and won't talk."
10
11
          Do you recall this discussion in the
12
     meeting?
13
          Α.
                  I remember in the meetings I had
     with Cheryl McHugh -- and I'm sure with Curt
14
     Dietrich -- that it was discussed that I should
15
     not have pulled the students out together. I
16
17
     don't specifically remember Curt Dietrich saying
18
     that to me in the meeting.
19
                  Do you know if you were present for
20
     the entire meeting?
21
                  I would assume that I was.
          Α.
22
                  I don't want you to guess.
          Q.
                                               But I'm
23
     wondering, if you know, in this meeting you kind
24
     of gave your discussion with everybody and then
25
     left, and they continued to meet, if you know, or
```

```
Page 120
 1
     if you were part of this total discussion where
    everybody is kind of talking about things?
               I don't know.
 3
        Α.
4
                 I know that Alan and I left at the
 5 same time.
         Q. This is on page 996, where I quess
    Alan was speaking again. It says, "Concern with
 7
    PB's form."
 8
9
        Do you know what that's referring to; what
10
    that means?
       Α.
11
               Bill Bowen.
12
               Concern with Bill Bowen's form?
         Q.
13
        A.
                 I don't know.
               Do you know what that could be
14
         Q.
15 referring to?
16
         A.
                 I'm not sure.
17
                 Maybe the office referral form.
18
        Q.
               But you're not sure?
19
        Α.
                I'm not sure.
20
         Q.
               The last thing on page 996, it says,
    "Perception that Bill doesn't want to be bothered
21
22
    with things."
23
         Do you see that?
24
         A. Yes.
25
         Q. At the time did you have a
```

Page 121 perception about Bill Bowen not wanting to be 1 bothered with things? 2 3 Α. There were several instances throughout the years that I worked with him where 4 he didn't really handle or deal with situations. 5 ٥. What do you mean by that? 7 A student misbehaving in the Α. classroom, and the principal was called, and he 8 9 would not respond. I know of other behavior slips that went to the office and nothing had 10 11 happened. 12 0. Is this just things that you knew 13 about that personally happened to you or -- I guess that's my question -- are these things that 14 15 personally happened to you? 16 There were some behavioral incidents Α. with students that I would reach out to the 17 18 office, and they were not handled. And then also 19 with the teachers that I worked with. So I had 20 personal, and also within the building. 21 Q. Okay. In the incidents where you 22 personally were the one contacting the office and 23 you said "they weren't handled," without 24 identifying who the student was -- unless it 25 happened to be -- can you tell or

Page 122 me what you can remember about each of those 1 2 times; what had happened? 3 I don't remember specific times. Like, I can't give you a specific incident. 4 5 I just remember that was the general feeling within the building among the staff. 6 7 Did anybody, whether you or you're Q. aware of somebody else, go to somebody to let 8 them know about that being the "general feeling"? 9 10 Going to? A. 11 Whether it was Mr. Bowen himself or 0. 12 anybody else. 13 A. Not that I can remember, no. 14 0. Do you remember there ever being any 15 meetings about the responsiveness or lack thereof of Mr. Bowen to incidents? 16 17 A. No. The incidents that you have 18 19 mentioned you going to or submitting something to 20 the office, and then it not being handled, do you 21 recall at all the types of behaviors that were at 22 issue in those situations? 23 Like, behavioral disruptions in the A. classroom. Yeah, I would say that. 24 25 Do you know whether any of them had Q.

```
Page 123
 1
     anything to do with kids touching other kids?
 2
          Α.
                   No.
 3
          Q.
                   No, it didn't; or no, you don't
     remember?
 4
                  No, it didn't.
 5
          Α.
 6
                   I mean, I can only speak for the
 7
     ones that I submitted to the office. I can't
     speak for other staff members, what they
 8
 9
     submitted. But there were none that I submitted
10
     that were of students touching each other.
11
                  When you're saying you "submitted it
          Ο.
12
     to the office," what type of submission did you
     make to Mr. Bowen's office?
13
                   It's the behavior form that we've
14
15
     been talking about. If it was a major offense,
     it would go right to the office. If it was like
16
     a fight, that form would go directly to the
17
18
     secretary.
19
                  And would you, like, drop it off in
20
     the secretary's bin, to be passed along to the
21
     principal, or how did that work?
22
          Α.
                  Yes.
23
                  Do you have an estimate of the
          0.
     number of times that you personally had done that
24
     and felt that it wasn't handled?
25
```

```
Page 124
 1
                 No. I don't know.
         A.
 2
                 Was it more than once?
          Q.
 3
          A.
                  Yes.
                 Do you remember if it was more than
          Q.
     five times?
6
         A.
                No.
7
          Q.
                 At this point, in 2015, these
    comments are saying that "There is a perception
9
     that Bill didn't want to be bothered with
10
     things."
11
         So would you agree with me that these
12
     incidents that you're talking about would have
13
    happened -- at least some of them -- prior to
14
    June of 2015, when this meeting is being held?
15
                 MS. JORDAN: Note my objection to
    the form of the question.
17
                  THE WITNESS: What would have
18
    happened prior to June of 2015?
19
    BY MS. LAUGHLIN:
20
         0.
                 The incidents where you had reported
21
     it or dropped off the form and it didn't get
    handled.
22
23
                 MS. JORDAN: Same objection.
24
                 You can answer.
25
                  THE WITNESS: Yes.
```

Page 125

- 1 BY MS. LAUGHLIN:
- Q. Can you estimate for me when? Was
- 3 it this school year or had it been happening
- 4 since you got there in 2008, you were having
- 5 issues with that?
- 6 A. Bill Bowen was not the principal in
- 7 2008. I'm not sure when he started.
- 8 But it was the previous year, as
- 9 well.
- 10 Q. I got to talk to Mr. Bowen earlier
- 11 this week. And I think he said he started in
- 12 2013, if that gives you some context.
- So from 2013 to 2015, there were several
- 14 incidents where you had reported a behavioral
- 15 incident, and it was not handled; is that
- 16 correct?
- 17 A. Or the grade level I was working
- 18 with had reported a situation, and it was not
- 19 handled. Correct.
- Q. Like, both you're saying?
- 21 A. Yes.
- 22 Q. In your specific incidents when you
- 23 were submitting these referral forms and it was
- 24 not handled, how did you know that it was not
- 25 handled?

```
Page 126
 1
                  Because when a situation was
          Α.
    handled, he would fill it out and give it back to
     the teachers. So we would never see it again or
 4
    hear about it again.
 5
                 Meaning, that he would fill it out,
 6
     like make comments on your office referral form?
7
          Α.
                  Yes.
 8
                 And then where would it go back to?
          0.
 9
                Sometimes a copy was made. He would
          Α.
10
    always keep a copy, too. It would go back to the
     teacher, to let them know what the consequences
11
12
    were or if the parent was contacted, or if
13
    something had happened from the behavior
14
    write-up.
15
                 Okay. In the situations where you
16
    had submitted that report and nothing had
    happened, did the behavior of the kids change or
17
    was that still something that you were dealing
18
19
    with then?
20
                I don't remember a specific student,
          Α.
     like a repeat. I don't remember that.
21
22
                  Is there anything about you
23
    reporting specifically and then not having
24
     anything happen that you can remember that we
25
     didn't already talk about?
```

Page 127 1 Α. No. What about in the other grades that 2 Q. 3 you were working with? You said other people had other similar complaints. What do you recall 4 about those? 5 6 MS. JORDAN: Note my objection to the form of the question. 7 8 You can answer. 9 THE WITNESS: Just like I had said before, it was just kind of the perception that 10 11 people had based on experiences of them having a situation in the classroom, submitting the form, 12 13 and then nothing happening from --(Multiple speakers.) 14 15 MS. LAUGHLIN: Sorry. Go ahead. 16 THE WITNESS: That's okay. I was finished. 17 1.8 BY MS. LAUGHLIN: 19 Was it only submission of forms or 20 were there, to your knowledge, other conversations they had with Bill and just feeling 21 22 like he didn't want to be bothered? 23 I can't speak to other peoples' 24 conversations with Bill. 25 I would say it was just the forms,

Page 128 because that was his method that he wanted us to 1 2 use. And there were many of us that just felt things were not followed through. 4 Do you know whether you or anybody 5 else had spoken to anybody like Ms. Vaszily or anybody other than Bill about your frustration 6 7 with the way Mr. Bowen was handling things? 8 MS. JORDAN: Note my objection to the form of the question. 9 10 You can answer. 11 THE WITNESS: Yes. The teachers! frustrations were shared with the building 12 quidance counselor. 13 BY MS. LAUGHLIN: 14 15 Was that Ms. Vaszily at the time or 0. someone different? 16 17 Correct. Yes, Kristin Vaszily. A. 18 0. Do you know when you or the other teachers had shared the frustrations with her? 19 20 A. Not a specific moment, no. What was Ms. Vaszily's reaction? 21 0. 22 A. I can't speak to her reaction. don't know. 23 24 I think it was just -- a building guidance counselor is kind of like everybody's 25

Page 129 1 quidance counselor. And she had a great rapport 2 with all of the staff at Gwynedd Square. think it was just that comfort -- we felt 3 comfortable to be able to vent or even discuss things with her about the building. 5 Did anything change about the way 6 7 that Mr. Bowen handled things after your conversations with Ms. Vaszily? 8 9 Α. No. 10 I know we kind of talked about that Q. 11 you had described from 2013 to 2015, a bunch of 12 you having this impression of him. Did that 13 impression of him, that he didn't want to be bothered with things, continue through 2019, when 14 he left Gwynedd? 15 I would say yes. 16 Α. Were there other instances after 17 0. 18 2015 that you can recall him not wanting to be 19 bothered with things? 20 Α. Not a specific student. No, I can't remember a specific situation. 21 No. 22 You said when Mr. Bowen came to the 0. 23 school in 2013 that he was the one having 24 implemented this office referral form and

utilizing that. Is that right?

25

Page 130 1 Α. Correct. 2 What was the process before then, if 0. 3 there was an incident or something like that with 4 a student, to document or notify somebody? 5 I think we had an office referral 6 form then, as well, if I remember. I think it 7 was like the three different colors. If you wrote on it, it would go through and you could 8 9 tear it off. It was a different form, but 10 something along the same lines, something very 11 similar. 12 Do you know who implemented that Q. 13 prior form? 14 We had a year with a few substitute principals. But the previous principal before 15 that was Lou Ann Justice. 16 17 Q. And that was something Ms. Justice 18 had put in place? 19 A. Yes. 20 Actually, I can't say that. I don't 21 know. 22 It was there when I started in 2008. 23 When Ms. Justice was the principal? Q. 24 Yes. Correct. A. 25 When Mr. Bowen was implementing the Q.

```
Page 131
 1
     office referral form when he started as a
     principal in 2013, did he give you, as a teacher,
 2
     or any of the other teachers, if you know, any
     training or instruction on completing the form?
 4
 5
                  He shared the form with us at a
     faculty meeting and discussed the form.
 6
                                               I don't
 7
     remember specifically exactly what he said. But
     he said basically, "This is what we'll be using
 8
     now for behavioral issues within the building."
10
                  Okay. So I want to go to the office
11
     referral form now, which is page 1023. And this
     is an office referral form for
12
13
          You mentioned, though, that you had filled
14
     one out for
                         as well?
15
          Α.
                  Yes.
16
                  Do you know what happened to that
17
     referral form?
18
                  I do not.
          Α.
19
                  Do you know whether what you put on
20
              form was the same as what you were
21
     putting on
                         form?
22
                  It was exactly the same.
          Α.
23
          Q.
                  And why did you fill out a form for
24
     each of them?
25
          Α.
                  I thought at the time that the
```

```
Page 132
     situation involved both of them. Both of their
 1
     hands were under the table.
                                   was touching
 3
             hands.
 4
                  When you say "was touching
          Q.
              hands," were their hands like rubbing
 5
 6
     each other's hands or were their hands just
 7
     touching each other?
 8
                  MS. JORDAN: Note my objection to
     the form of the question.
 9
10
                  You can answer.
11
                  THE WITNESS: I don't know if they
12
     were moving around. I just remember having both
13
                hands and both of
     of
                                            hands
     under the table.
14
15
     BY MS. LAUGHLIN:
                  You don't recall if their hands were
16
          0.
17
     touching, you mean?
18
                  No. I meant like moving, if they
19
     were just placed there or -- I don't remember
     them moving, but I know that they were touching
20
21
     each other's hands.
22
                  Do you recall where their hands
          0.
23
     were, whether they were on somebody's leg or just
24
     suspended in the air?
25
          Α.
                            They were on each other's
                  Correct.
```

```
Page 133
     legs.
 1
 2
         Q.
                 Describe for me whose legs were they
         Whose hands were on whose legs?
 3
         Α.
                 I don't know.
                 You said, "They were on each other's
 5
         Q.
     legs." What did you mean?
 6
 7
                   was sitting on the left, and
         Α.
          was on right, and both of their hands were
 8
    underneath the table. So I guess it would have
 9
          right leg and left leg,
10
11
    because their arms were hanging down underneath
    the table.
12
                      hand on
                                              leg,
13
         Q.
                 Was
14
                 hand on
    and
                 Their legs weren't touching. Their
15
    hands were touching.
16
                 You said their hands were also
17
         0.
    touching each other's legs, too.
18
19
         Did I misunderstand that?
20
         Α.
                 Well, I guess it's just the way I'm
21
    describing it. arm is resting on her
22
    leg to touch
                 hand.
23
                Were they touching each other's legs
         0.
24
    at all?
25
         Α.
                 I don't know.
```

	1	Q. You don't know whether was
	2	touching leg?
	3	A. I don't know.
	4	Q. Other than wearing a
	5	sweatshirt, do you remember what she was wearing
	6	on her bottoms?
	7	A. No.
	8	Q. This form, you said Mr. Bowen had
	9	showed it to you first at a faculty meeting. Was
	10	that when he first became principal?
	11	A. I don't remember exactly when he
	12	shared the form with us.
	13	Q. Prior to the 2014-2015 school year,
	14	do you recall whether he shared it with you guys
	15	more than once?
	16	A. I don't know.
	17	Q. When he's showing you this form, did
	18	he give any explanation to you and whoever else
	19	was in this faculty meeting about, for example,
	20	the difference between "Minor Problem Behavior"
	21	and "Major Problem Behavior"?
	22	A. Not specific examples of
	23	differences.
	24	He told us three minors need to go
	25	to the office, and one major needs to come to the
- 1		

Page 135

- 1 office.
- 2 Q. Do you remember having any questions
- 3 about the form and his explanation?
- 4 A. No.
- 5 Q. Did he explain at all what
- 6 "Inappropriate Language" meant?
- 7 A. I don't recall him going through
- 8 each behavior and explaining it; no.
- 9 Q. So "Physical Contact," he didn't
- 10 explain to you what would qualify as physical
- 11 contact?
- 12 A. Correct.
- 13 Q. Is that something just you, as a
- 14 teacher, what you thought physical contact was,
- 15 you could fill out the form based on what your
- 16 thought was?
- 17 A. Yes. I guess.
- 18 Q. When you talked to Mrs. Divver about
- 19 completing these forms, did you show her the
- 20 forms that you had completed back in November?
- 21 A. I did show her the forms when I
- 22 completed them, because she filed them. She kept
- 23 them in her classroom.
- Q. Do you know where in the classroom
- 25 they were kept?

Page 136 She had, like, a milk crate. 1 Α. And 2 each student had their own file, like a file folder, just throughout the year. She kept them in there. 4 5 0. So one would have been in 6 milk crate, and one would have been in milk crate? 7 8 Just one milk crate with multiple Α. file folders. 9 10 Okay. 0. 11 A file folder for each student. Α. 12 I understand. Q. 13 If Mr. Bowen didn't go through what each of 14 the "Minor Problem Behaviors" were, did he also 15 not go over what the "Major Problem Behaviors" 16 were? 17 Α. He did not; no. 18 At the time what did you believe 0. 19 "Harassment, Bullying" meant on this form? 20 Α. A student harassing another student. 21 Q. And what did that mean to you, "a 22 student harassing another student"? 23 Α. I quess verbal harassment. 24 Bullying is something I know we're 25 taught -- bullying is something that continually

Page 137 1 happens. Was there anything on this form that 2 0. you are aware of, from your understanding of what 3 the terms meant on the form, that could be 4 checked off for some type of sexual contact? 5 6 Α. That was never discussed with us. 7 I quess that would have been "Other." 8 9 "Other" under what? Q. 10 Α. If I was going to report sexual contact on the office referral form; is that what 11 12 you're asking? 13 I'm asking about sexual contact, if 14 you know, if it would have fallen under any of 15 these categories. I think you told me "Other." There's "Other" in Minor Problem Behavior and 16 17 "Other" in Major Problem Behavior. So I'm asking 18 what you're referring to? 19 I would say that would be a Major 20 Problem Behavior. 21 At the time what defines "sexual ο. 22 contact"? What was your understanding of that, 23 what sexual contact was? 24 Inappropriate touching. Α. 25 Did it have to be on a particular Q.

Page 138 1 part of the body? 2 Α. I don't know. 3 Q. Would you agree with me, at the 4 time, that a boy putting his hand up a female student's shirt, would that be inappropriate 5 6 contact at the time, like what you knew at the time? 7 8 MS. JORDAN: Note my objection to the form of the question. 9 10 You can answer. 11 THE WITNESS: Yes, that is 12 inappropriate contact. BY MS. LAUGHLIN: 13 14 Why did you call it "Physical 15 Contact" here as a Minor Problem Behavior on the 16 form? 17 Α. I do feel that I caught it immediately. 18 19 What do you mean? ٥. Like, he did not get to fully put 20 Α. his hand all the way up her shirt. It was caught 21 immediately and dealt with. 22 23 And the fact that was also 24 touching And I wrote up an office 25 referral form for as well.

```
Page 139
                  Meaning, he didn't get to go all the
 1
          Q.
 2
     way up her shirt to where her breasts were, you
 3
     meant? You caught it before that point?
                  Yes. Like, his hand didn't even
          Α.
 4
     really get up the shirt. He had just started to
 5
     do that. And I caught them and stopped them and
 6
 7
     pulled them out in the hallway.
 8
          Q.
                  When you said "was touching
 9
              you meant touching his hand?
10
          Α.
                  Yes.
11
                  Was it the hand that was going up
          Q.
12
              shirt that she was touching?
13
          Α.
                  Her hands were like over his hands
     at that point -- over his arms.
14
                  I don't know how to describe it. I
15
16
     don't know how to describe this.
17
                  All four hands were under the table.
18
          Q.
                  Then one of
                                       hands started
19
     to go up
                      shirt; right?
20
          Α.
                  Yes.
21
                              hand on
          Q.
                  Was
                                                 hand
22
     at all on that hand that was going up
23
     shirt? Was she touching that hand?
24
          Α.
                  I don't know if it was that specific
            But her hands were under the table,
25
```

```
Page 140
 7
     touching his arms and hands.
                                   So yes.
 2
                  I'm saying at the time that his hand
          ο.
 3
    was going up her shirt, was hand on that
    hand of
               's?
                  I don't know.
 5
          Α.
 6
                          hand was not going up her
    own shirt. So her hand may have been on his arm
7
     at that point.
8
                  I'm just asking. If you don't know
 9
10
    or you're not sure, I don't want you to guess.
11
    wasn't there. So I can't say what I saw. I can
12
    only ask you what you recall.
13
          And I'm asking, do you recall whether
              -- one of her hands was on
14
15
     that was going up her shirt while it was going up
     the shirt?
16
17
         Α.
                  I don't recall.
18
                  I recall all four hands being under
     the table. And I recall, like, feeling that I
19
20
     caught it literally the second it was happening,
21
     to stop his hand from going up.
22
                 When you caught it, when you stood
          0.
23
    up and pointed to them and were calling them out
24
    of the room, could you see hand that was
25
     going up the shirt or was it covered by the
```

Page 141

- 1 sweatshirt at that point?
- 2 A. I don't remember.
- 3 Q. Is there a certain point in your
- 4 understanding at the time that something would
- 5 become sexual contact; meaning, how far up the
- 6 shirt did he have to go or did a person have to
- 7 go for it to be defined in your understanding as
- 8 "sexual contact"?
- 9 MS. JORDAN: Note my objection to
- 10 the form of the question.
- 11 You can answer.
- 12 THE WITNESS: I don't know.
- 13 BY MS. LAUGHLIN:
- 14 Q. Did you have an understanding of
- 15 whether there was a level of once it got to a
- 16 certain part of the body, it would be sexual
- 17 contact?
- 18 A. I guess no, not like a specific part
- 19 of the body that would all of a sudden make it
- 20 sexual contact. No.
- Q. Why did you select "Physical
- 22 Contact" on the form?
- 23 A. Like I said, they were both touching
- 24 each other. That was why I chose that behavior.
- 25 Q. I'm going to show you page 985.

Page 142 1 This is a letter dated February 1, 2016, from 2 Charles Herring, from the Pennsylvania State 3 Education Association, to Kyle Somers, the 4 District's lawyer, who is here sitting in the 5 deposition today. 6 And it mentions in the second line of this 7 letter that you had "received an evaluation that 8 requires a Professional Improvement Plan based 9 upon the incident of last November." 10 Do you recall receiving a Professional 11 Improvement Plan? 12 I did not. Because it was part of Α. 13 the grievance, and that was taken away. The evaluation was taken away? 14 0. No. It says, "The evaluation 15 16 requires a Professional Improvement Plan." I never actually got to the point where I was in a 17 Professional Improvement Plan. 18 19 0. Okay. They removed it. It was something 20 the district was going to do, but then it was 21 22 removed. 23 After the grievance was filed? Q. 24 A. Correct. 25 Did you have any discussions with Q.

```
Page 143
     anybody from the district -- not a lawyer, but
 1
     whether it's Mr. Bowen or anybody else about you
 2
     going to get a Professional Improvement Plan?
          Α.
                  No.
                   Earlier when you were telling me
 5
          0.
 6
     about Professional Improvement Plans, it was, I
 7
     think, your understanding that you had to have
     two failings to get a Professional Improvement
 8
 9
     Plan.
            Is that right?
10
          Α.
                   Yes.
                  When you said "two failings," did
11
          0.
12
     you mean two separate evaluations or two failings
     within one evaluation?
13
14
          Α.
                   I'm pretty sure it's two separate
     evaluations.
15
16
                  And so I think -- go ahead.
          Q.
17
                  I think the district was putting me
          Α.
     on the Professional Improvement Plan based upon
18
     the incident that happened in November.
19
20
          Q.
                  And based on your testimony
21
     previously, you only had one unsatisfactory
22
     evaluation or one failing evaluation; right?
23
          Α.
                  Correct.
24
                  So then you didn't actually have to
          Q.
25
     do a Professional Improvement Plan?
```

```
Page 144
                  Correct.
 1
          A.
 2
                  There were some notes about the case
          0.
 3
     going to arbitration; your grievance going to
 4
     arbitration. Did you ever have an arbitration or
 5
     did it settle before then?
 6
                 It settled.
        A.
 7
                  I'm showing you Bates number 1001,
        0.
     and it's the Agreement regarding you and the
8
     incident.
 9
10
          Have you seen this document before?
11
          A.
                  Yes.
12
                  And that's your signature at the end
          Q.
13
    of it?
14
          A.
                 Yes.
15
          Q.
                  By you signing this, did you agree
    with what was in this form, if you can recall, at
16
    the time?
17
18
        Α.
                  I guess I would say yes. It says,
19
     "I have approved this Agreement."
20
                  Would you have signed it if you
          Q.
21
     didn't agree with it?
22
                  I'm sure -- I was under the
         A.
23
     direction of Sean Devlin at that point, as well.
24
    Advice from him.
25
          Q. And he's the Education Association
```

Page 145

- 1 president?
- 2 A. It had just changed from Alan to
- 3 Sean in the course of this situation; yes.
- 4 Q. But even with his direction, would
- 5 you have signed this document if you didn't agree
- 6 with it?
- 7 A. If I didn't agree with it, no, I
- 8 would not have signed it.
- 9 Q. Following the November 2014
- 10 incident, and then when it came to light to the
- 11 administration in the spring of 2015, did you get
- 12 any further training from anybody based on the
- 13 November incident?
- 14 A. Nothing in addition to what any
- 15 other teacher would receive through our
- 16 professional development.
- 17 Q. Okay. Did Ruth Divver get
- 18 disciplined at all as a result of the November
- 19 incident?
- 20 A. I'm not sure.
- Q. Did you and Ms. Divver have any
- 22 discussions about the discipline that you were
- 23 receiving from the incident?
- A. She knew I was suspended, because I
- 25 worked with her and I wasn't going to be there

```
Page 146
 1
     for two days. And I'm sure she knew about the
 2
     evaluation at the end of the year, as well.
 3
          Q.
                  Do you know whether she had also
     received a negative evaluation?
          A.
                  I don't remember.
                  I know you said you discussed you
 6
          Q.
     getting a negative evaluation. Do you remember
 7
     at all the conversations or what she had said
 8
     about it?
10
                  I don't remember.
          Α.
11
                  Do you remember whether she agreed
          Q.
12
     with the negative evaluation or the discipline?
13
                  I don't remember.
          Α.
14
                  Other than the conversations we've
          0.
     talked about, the meetings and the ones that you
15
     may have had with Mrs. Divver, do you remember
16
17
     any other conversations you had with anybody
18
     surrounding these incidents?
19
                  MS. JORDAN: Note my objection to
20
     the form of the question.
21
                  You can answer.
22
                  THE WITNESS: Nothing that I haven't
23
     shared with you.
24
     BY MS. LAUGHLIN:
25
          Q.
                  Did you ever talk to
```

```
Page 147
     other than pulling her and
                                  out in the
 1
     hallway?
 2
          Α.
                  No.
                   Were you her special education
          ٥.
     support in the sixth grade, as well?
 5
                   Yes.
          Α.
                  Did you notice at all a difference
 7
          Q.
     in the way interacted with you in fifth
 8
     grade compared to sixth grade?
 9
10
          Α.
                  No.
11
                  Did you ever have any issues with
          ο.
             whether it be behavior issues or other
12
     issues with her, during the course of
13
     fifth grade and sixth grade year?
14
          Α.
                  No.
15
16
                  Did you ever talk to
          ο.
     parents about the incident?
17
18
                  No.
          Α.
19
                  Did you ever talk to
          0.
20
     parents about the incident?
21
          Α.
                  No.
22
                  Did you ever exchange any emails
          Q.
23
     about this incident in any way?
24
          Α.
                  No.
25
          0.
                  What about text messages? Any kind
```

Page 148 1 of text messages that you exchanged? 2 No. Α. 3 Q. Did you keep a journal or diary around 2014-2015? 4 5 A. No. 6 Other than the office referral form 7 that we looked at and the handwritten notes that we looked at towards the beginning of the 8 9 deposition, are there any other notes that you 10 made as a result of this incident? 11 A. No. 12 I'm going to show you one other 0. 13 page. I'm showing you page 983. And this is 14 your evaluation that you mentioned at the end of 15 the year. 16 Is this something that was kept in your 17 employee file or your teacher file, as far as you know? 18 19 Yes. And we're also given a copy of Α. 20 it. 21 Okay. Just for you to keep for your 0. 22 own records or to see what was there? 23 Correct. Α. 24 Do you recall Mr. Bowen -- he Q. 25 described that throughout the year, he would come

Page 149 in to teachers' classrooms to observe them. 1 2 Do you recall him doing that for you in the 2014-2015 school year? 3 I don't remember. 4 Α. Because sometimes I would get 5 observed by the building principal, and sometimes 6 7 I would get observed by the special education supervisor. 8 9 I think Bill, on Monday of this Q. 10 week, had said that he was the one evaluating 11 Maybe it might have just been in this 12 2014-2015 school year. 13 Do you recall any -- sorry, go ahead. 14 The final evaluations are always 15 from the building principal. But the observations can vary between supervisor or 16 building principal. 17 18 Do you recall the principal, Mr. 19 Bowen, coming in and observing you at all during 20 the 2014-2015 school year? 21 Α. Yes. 22 Can you tell me what you remember 0. 23 about those evaluations -- those observations? 24 Α. I was really struggling at the 25 beginning of the year, because we had just moved

Page 150 1 to full inclusion and I had three grade levels. So he actually followed me one day throughout my schedule, just to see how I had to go up stairs and down stairs. And then we met afterwards to 5 discuss my schedule. 6 0. Do you know about when that was? 7 You said early on in the year, but do you know the month? 9 I don't know exactly. A. 10 I would assume September. 11 Would it have been prior to the 0. incident in November? 12 13 A. Yes. 14 As of November, were you still like 15 struggling or overwhelmed with the inclusion, 16 would you say, at that point, the full inclusion, 17 I mean? 18 A. No. 19 When you and Mr. Bowen had the 0. discussion about the schedule and you going up 20 21 the stairs and down the stairs, can you tell me 22 what you remember about that conversation? 23 I think I ended up he referred me to A. 24 the special education supervisor. And we talked 25 about my schedule and how I could make my day a

Page 151

- 1 little bit easier.
- Q. So what ended up happening?
- A. We met with a few of the teachers
- 4 that I worked with and really just talked about
- 5 how I was responsible for the IEP students, to
- 6 kind of hone in on when I was in the classroom,
- 7 what I should be doing and what I should be
- 8 working on.
- 9 Q. Did they change your schedule at
- 10 that point, too, so you weren't running up and
- 11 down between classes?
- 12 A. No.
- 13 Q. So that was still something -- in
- 14 November, you were still having to run from one
- 15 floor to the next to observe or help these
- 16 students?
- 17 A. Yes.
- 18 Q. Are there other things that weren't
- 19 changed that you wish were at the time based on
- 20 the meeting that you had with the special
- 21 education supervisor and Mr. Bowen?
- A. No, not that I can think of.
- Q. On page 983, the evaluation that you
- 24 had, do you recall having a meeting with Mr.
- 25 Bowen about this evaluation, like going over it?

```
Page 152
                  Yes.
 1
          A .
 2
                  And what do you recall about that
          Q.
 3
    meeting?
 4
          A .
                  I had union representation there.
 5
          0.
                  Meaning Alan or what do you mean?
 6
          A.
                 No. It was a building rep.
                  Okay. What else? Do you remember
 7
          Q.
     anything about the discussions that were had in
 8
     the meeting?
9
10
                  I remember crying.
        A.
11
                  I don't remember specifically -- I
     had gotten good evaluations from the previous
12
    year. I don't specifically remember what Mr.
13
14
     Bowen and I discussed; no.
15
                  I know I was very upset with the
16
     failing marks, and I wanted to meet with him,
     just to clarify why I received the failing marks.
17
18
                  To understand from him why he gave
    you the failing marks?
19
20
          A.
                  Yes.
21
                  Was that the meeting that you were
          Q.
22
     crying in, when he was explaining it to you?
23
                  MS. JORDAN: Note my objection to
    the form of the question.
24
25
                  You can answer.
```

```
Page 153
 1
                   THE WITNESS:
                                 Yes.
                                        Yes.
 2
     BY MS. LAUGHLIN:
 3
          Q.
                  Why were you crying during the
     meeting?
 4
                   I'm just very emotional, and it was
 5
          Α.
 6
     just a really hard year. And then I felt like
 7
     this was just -- I was just really upset. I had
     never had a failing evaluation before, ever.
 8
 9
                  And were you explaining that to him
          Q.
     in the meeting?
10
11
          Α.
                  Yes.
12
          0.
                  Were you explaining to him that you
13
     didn't feel like the failing was warranted?
14
                  And I remember saying, "Just looking
     at the entire year, I didn't feel that I was
15
     failing in those two areas." Correct.
16
17
          0.
                  And then what did he say? If you
     were saying "look at the entire year," did he
18
19
     tell you "this incident was so big," or what did
20
     he say in response?
21
                  MS. JORDAN: Note my objection to
22
     the form of the question.
23
                  You can answer.
24
                  THE WITNESS: He was directed to
25
     give me the failing in the two areas.
```

```
Page 154
1
    BY MS. LAUGHLIN:
 2
         Q.
                 He told you that?
 3
         A.
                 Yes.
                 Who was he directed by?
        0.
5
         A.
                 He didn't say.
6
                Was he telling you that he didn't
7
     think that you needed to be failing in those
    areas; like someone told him to do that? He
8
9
    didn't believe you were failing?
10
                 MS. JORDAN: Note my objection to
    the form of the question.
11
12
                You can answer.
13
                 THE WITNESS: I don't remember.
    BY MS. LAUGHLIN:
14
15
                 I'm showing you Bates number 1026.
        0.
16
    It's the Elementary School Code of Conduct.
17
       Have you seen this document before?
18
         A.
                I can't say that I have; no.
19
        Q. Now that it's a little bit bigger on
20
    your screen, have you seen this document before?
21
         A.
                 No.
22
                 Do you know if you ever received
23
    training prior to the 2014-2015 school year on
    the Elementary School Code Of Conduct?
24
         A.
                 I don't remember.
25
```

```
Page 155
 1
                   MS. LAUGHLIN:
                                   I think those are all
     the questions I have for you, Ms. Garrett.
 2
 3
     you.
 4
                   MS. JORDAN: I just have a few
     questions.
 5
     EXAMINATION BY MS. JORDAN:
 6
 7
           0.
                   You were the case manager for
 8
              correct?
 9
          Α.
                   Yes.
10
                   And did that start in fourth grade?
          ο.
11
          Α.
                   No.
                        Fifth grade.
12
          Q.
                   When you had her in fifth grade, it
     was full --
13
                   Self-contained.
14
          Α.
15
                   So she was coming to your classroom?
          ο.
16
          Α.
                   Correct.
17
                   Then in sixth grade, that's when it
          ο.
18
     changed to full inclusion, into the regular
19
     curriculum?
20
          Α.
                   Correct.
21
                   And in that first year that you were
          Q.
22
     her case manager, were there other students in
     the classroom when she came to your classroom?
23
24
          Α.
                   Yes.
25
          Q.
                   Would you ever have one-on-one with
```

Page 156 1 her? 2 Α. Yes. 3 Q. And did that continue in the sixth grade when it was full inclusion? 5 Α. Yes. 6 Q. How often would you meet with her one-on-one? 7 For IEP progress monitoring, for her 8 Α. 9 goals, I would say every week or every other 10 week. 11 So you're meeting with her on a 0. 12 regular weekly basis by herself --13 Α. Yes. 14 -- during her school year? Q. 15 Α. Yes. 16 By the time that sixth grade started Q. 17 and you had had a full year with her, did you 18 feel as though you knew as a student? 19 Α. Yes. 20 MS. LAUGHLIN: Objection. 21 BY MS. JORDAN: 22 Did you have conversations with her Q. 23 that were not related to her academics only? 24 Α. I'm sure we did. I mean, I can't 25 remember a specific conversation. But my

```
Page 157
     students like to share about their weekends or if
 1
 2
     they were excited about something that was coming
 3
     up.
                   And when the sixth year started and
          0.
     it was full inclusion, were you still meeting
 5
     with her once a week by herself?
 7
          Α.
                   To progress monitor for the IEP
 8
     qoals, yes.
 9
          Q.
                  Did she have any struggles with the
10
     full inclusion in regards to academics?
11
          Α.
                  Not that I remember.
12
          0.
                   Did she have any difficulty with the
     full inclusion outside of academics that she
13
14
     related to you, to your recollection?
15
          Α.
                  No, not that I remember.
16
                  After the incident in November with
          0.
            in the classroom where you called them
17
     out, other than discussing the incident with them
18
19
     in the hallway, as you recall, did you have any
20
     further conversation with her when you met with
21
     her one-on-one?
22
          Α.
                  No.
23
                  Did you have any further
          Q.
24
     conversation with her regarding that incident in
25
     any respect?
```

Page 158 1 Α. No. 2 Did her behavior change at all after ٥. 3 that incident with you in your one-on-one meetings and/or in your interaction in the 4 classroom? 5 6 A. No. After the incident occurred, prior 7 o. to learning of the November -- I'm sorry -- the 8 April 2015 incident, did she ever make any 9 10 statements to you about 11 Α. Not that I can remember, no. 12 After learning about the incident Q. 13 involving with the other girl in the same 14 grade, did you have any conversation with about the incident in November? 15 16 Α. No. 17 Q. Did you have any conversation with her at all about her being separated from 18 19 Α. No. 20 Did she say anything to you about Q. 21 being separated from 22 Not that I can remember, no. Α. 23 Q. Did her demeanor change in any way? 24 MS. LAUGHLIN: Objection. 25 THE WITNESS: No.

Page 159 1 BY MS. JORDAN: Did she -- strike that. 2 Q. 3 Are you aware of any information regarding trying to obtain information about 4 5 after they were separated following the April 2015 incident? 6 Just at recess. It just became very 7 Α. apparent at recess that she wanted to get to him, 8 to play with him or ask him for his phone number. 9 10 And when -- strike that. Q. 11 was having recess, would 12 also be having recess? 13 Α. The entire grade level, sixth grade, had recess at the same time. 14 15 Would you be out on the recess area? 0. Like recess duty? All of the sixth 16 Α. grade teachers were. 17 18 And what, if anything, do you recall 19 observing in that regard? Just, like, her running around, 20 Α. giggly, like running after him. 21 22 Was this after they were separated Ο. 23 in class? 24 Α. Yes. And was there any concern when she 25 Q.

Page 160 was seen running after him --1 2 Α. That was the day that Mrs. Divver wrote up the observations, and then submitted that to Mr. Bowen. And what is your understanding of ο. what Mrs. Divver wrote up? 6 7 Α. Just that was seeking him out. 8 9 Did you ever discuss it with her? 0. 10 Α. No. 11 After completed the sixth Q. 12 grade, did you have any further contact with 13 in any regard? 14 Α. No. 15 Did her mother ever contact you ο. after the incident in April where the incident in 16 17 November was learned? 18 Α. No. 19 Had you spoken to her mother Q. regarding her academics prior to that time? 20 21 Α. Prior to April? 22 0. Yes. 23 I would have had to, because we have Α. our annual meeting. So I would have had to 24 25 schedule an IEP meeting.

```
Page 161
 1
                  And then the progress report
 2
     information is shared with the parents at the end
     of each trimester.
                  At the end of the year, would you
          0.
     have another meeting with her mother?
 5
 6
                  No, not necessarily a meeting,
 7
     unless parents would request a transition
     meeting.
 8
 9
                  But I don't recall having a
     transition meeting from elementary to middle
10
11
     school with her parents.
                  MS. JORDAN: I have no further
12
13
     questions.
                 Thank you very much.
                  MS. LAUGHLIN: I just have a couple
14
     of follow up.
15
16
     FURTHER EXAMINATION BY MS. LAUGHLIN:
                  When you said that "It was apparent
17
          ο.
     at recess that was trying to play with
18
19
              I think were your exact words that you
20
     used, when you said "it was apparent at recess,"
21
     what do you mean, "it was apparent"?
22
          Α.
                  Just her seeking him out, like
23
     running after him, trying to talk to him.
24
          0.
                  Was he seeking her out, as well?
25
          Α.
                  No.
```

```
Page 162
 1
          Q.
                  Was it just apparent to you or do
 2
     you know if it was apparent to other people, from
 3
     your understanding?
                  Other grade level teachers, yes, it
          A.
     was apparent to them, as well.
 6
                  Like who?
          Q.
                  Ruth Divver, Rosana D'Elia, Kelli
 7
          Α.
     Asman.
 8
 9
                   (Multiple speakers.)
10
                   (Court reporter clarification.)
     BY MS. LAUGHLIN:
11
12
                  How do you know that it was apparent
          Q.
13
     to them, as well?
14
                   Because it was a visual, you could
     see it. You could see her running after him, and
15
     you could see her trying to go up and talk to
16
     him.
17
18
                  Do you know on how many occasions
          ο.
     this occurred?
19
20
          Α.
                   I can't say. I don't know.
21
          Q.
                  Can you estimate?
22
          Α.
                  No.
23
                  Do you recall when this was?
          Q.
24
                  After the safety plan was created,
          Α.
25
              schedule was changed. So
```

```
Page 163
 1
     longer had classes with
                                       And then that is
     when we started to notice it at recess.
 2
 3
                   Was it just that was going up
          Q.
 4
                  Because one of the examples you gave
     was "running around" or "chasing around" or
 5
     something.
 6
 7
                   (Multiple speakers.)
                   Go ahead. I'm sorry.
 8
 9
          Α.
                   From what I remember, it was just
10
           chasing after or chasing towards
11
          0.
                  Was it just the two of them or were
     there other kids around, as well?
12
13
          Α.
                  No.
                        I remember the one day,
     was playing basketball and there were other boys
14
15
     there.
                  Were there any other students that
16
          Q.
     were like chasing like you described?
17
18
          Α.
                  No, not that I remember.
19
          ο.
                  So were you aware at this point that
20
     there was a separation plan in place?
21
          Ά.
                  Yes.
22
                  If you knew that they were supposed
          0.
23
     to be separated, did you do anything to alert
24
     somebody that she was, as you said, "seeking him
25
     out"?
```

```
Page 164
                  I knew that Mrs. Divver had written
 1
          Α.
     up the observation and submitted it to Mr. Bowen.
 2
 3
          Q.
                  Do you know whether after that was
     submitted whether anything happened as a result
     of that?
 5
          A.
                  I don't know.
                  Would that have been something that
 7
          Q.
     you would have followed up on?
 8
 9
                  I guess he would have followed up
          Α.
10
     with Mrs. Divver, if she was the one who
     submitted the form, but I don't -- or the
11
12
     write-up.
13
                  But I don't remember -- I don't
14
     remember any follow up after that.
15
          0.
                  Do you know whether something was
     followed up on by Mr. Bowen or whether it was
16
     another one of those instances where something
17
18
     was submitted and then nothing happened from him?
                  MS. JORDAN: Note my objection to
19
20
     the form of the question.
21
                  THE WITNESS: I don't know.
     BY MS. LAUGHLIN:
22
23
                  I know you were
          0.
24
     manager in the sixth grade. That was the entire
     sixth grade, you were her case manager?
25
```

```
Page 165
 1
          Α.
                   Correct.
 2
                   Were there other options for special
          Q.
 3
     education caseworkers or case managers to be
     assigned to
 4
                   I guess that was always an option.
     We have multiple special education teachers in
 6
     the building.
 8
          Q.
                   Do you know whether there was ever
 9
     discussion about changing
                                 to a different
10
     case manager from you after what had happened in
11
     November?
12
          Α.
                  I don't know.
13
                   It was never mentioned to me.
14
          Q.
                   Is that something that could be
     requested, if you know, like a change of case
15
16
     manager?
17
          Α.
                  From a parent?
18
          0.
                  Anyone.
19
                  Yeah. I mean yes. Yes.
          Α.
20
          Q.
                  Could you as the case manager
21
     request it?
22
          Α.
                  Yes, I guess I could. Yes.
                  And could a student, as well?
23
          Q.
24
          Α.
                  Yes.
25
                  And a parent, a parent of a student?
          Q.
```

```
Page 166
 1
                  Yes.
          A.
 2
                  And just to make sure I understand
          Q.
     your testimony, I think I had asked you about
 3
     this safety plan being in place. If there was a
4
     safety plan in place to separate them at this
 5
     time, after April, do you know why the two
     students were allowed to be at recess together?
                  I can't speak to that.
8
          A.
                  I mean, I know that each grade level
9
     has one time -- like set time for recess.
10
11
                But I don't know.
12
          0.
                  In your experience being at Gwynedd,
13
     have you ever seen a time where kids get a
14
     different recess time so that kids can be
15
     separated?
16
          A.
                  No.
17
                  MS. LAUGHLIN: Those are all the
     questions I have.
18
19
                  MS. JORDAN: I have nothing further.
     Thanks, Holly.
20
21
                  MS. LAUGHLIN:
                                 Thank you.
22
                  (Deposition concluded at 1:40 p.m.)
23
24
25
```

1	INSTRUCTIONS TO WITNESS.	Page 167
2		
3	Please read your deposition over	
4	carefully and make any necessary	
5	corrections. You should state the reason	
6	in the appropriate space on the errata	
7	sheet for any corrections that are made.	
8	After doing so, please sign the	
9	errata sheet and date it. It will be	
10	attached to your deposition.	
11	It is imperative that you return	
12	the original errata sheet to the deposing	
13	attorney within thirty (30) days of	
14	receipt of the deposition transcript by	
15	you. If you fail to do so, the	
16	deposition transcript may be deemed to be	
17	accurate and may be used in court.	
18		
19		
20		
21		
22		
23		
24		
25		

Holly Lynne Garrett

		HOLLY LYNNE GARRETT	
i.	On	_, 2021 the foregoing	
	deposition was subm	nitted to HOLLY LYNNE GARR	ETT,
	the witness, taken	on July 28, 2021, for her	i di
i i	examination.		
	At which time	the deposition was read b	y the
	witness and any pro	oposed changes desired wer	·e
	subsequently entere	ed upon the attached errat	a
	sheet.		
	Thereafter, th	ne deposition was duly	
	witnessed and signe	ed by:	
C		Notary Public in and for	the
i I		County of	
		State of	
h			
	<i>y</i>		
	My Commission Expir	ces	

Holly Lynne Garrett

1	ERRATA SHEET	Page	169
2			
3	WITNESS'S NAME		
4	DATE OF DEPOSITION		_
5	CASE NAME		
6			
7	PAGE LINE CORRECTION		
8			_
9			_
10			
11			-
12			
13			
14			
15			
16			
17			-
18			-
19			_
20 21			
22			-
23			
24		····	-
25			-
			_

1	Page 170 CERTIFICATE
2	I, DONNA ROSNER, a Certified Court
3	Reporter, License XI001976, and Notary Public of
4	the Commonwealth of Pennsylvania, do hereby
5	certify that prior to the commencement of the
6	examination, HOLLY LYNNE GARRETT was duly
7	remotely sworn by me to testify the truth, the
8	whole truth and nothing but the truth.
9	I DO FURTHER CERTIFY that the foregoing
10	is a true and accurate transcript of the
11	testimony as taken stenographically by and before
12	me at the time, place and on the date
13	hereinbefore set forth.
14	I DO FURTHER CERTIFY that I am neither a
15	relative nor employee nor attorney nor counsel of
16	any of the parties to this action, and that I am
17	neither a relative nor employee of such attorney
18	or counsel, and that I am not financially
19	interested in the action.
20	
21	Jame Corner
22	
23	Notary Public of the Commonwealth of Pennsylvania
24	My Commission expires October 6, 2024
25	Dated: August 12, 2021.

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EXHIBIT "E"

IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA NO. 2:20-CV-05142

JANE DOE,)	DEPOSITION UPON
)	
Plaintiff,)	ORAL EXAMINATION
)	
- vs -)	OF
)	
NORTH PENN SCHOOL)	
DISTRICT,)	
)	
Defendant.)	
)	

TRANSCRIPT OF DEPOSITION, taken by and before JAMES J. GALLAGHER, JR., Professional Reporter and Notary Public, at FREIWALD LAW, 1500 Walnut Street, 18th Floor, Philadelphia, Pennsylvania, on Tuesday, November 2, 2021, commencing at 3:21 p.m.

ERSA COURT REPORTERS
30 South 17th Street
United Plaza - Suite 1520
Philadelphia, PA 19103
(215) 564-1233

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6	Accorney for the Plaintiff
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9	Center Valley, Pennsylvania 18034
10	Attorney for the Defendant
11	
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8	By:	MS. JORDAN 4	
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14			
15		EXHIBITS	
16			
17	NUMBER	DESCRIPTION MARKED ATTACHED	
18		(NO EXHIBITS WERE MARKED.)	
19			
20			
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22			
23			
24			

1	PROCEEDINGS
2	
3	(By agreement of counsel,
4	the signing, sealing, filing, and
5	certification of the transcript have been
6	waived; and all objections, except as to
7	the form of the question, have been
8	reserved until the time of trial.)
9	
10	after having been
11	duly sworn, was examined and testified as
12	follows:
13	
14	BY MS. JORDAN:
15	Q. Good afternoon, My name is
16	Maureen Jordan and I represent the school district
17	in regard to the lawsuit filed by your sister. I
18	know that originally you were her friend and filed
19	it for her before she turned 18, correct?
20	A. Yes. I was her next friend.
21	Q. So you're familiar with the claims that
22	she's making in this lawsuit, correct?
23	A. Yes.
24	Q. I'm going to be asking you questions about

- 1 what you may know. Have you ever been deposed
- 2 before?
- 3 A. No.
- 4 Q. I'm sure the process was explained to you.
- 5 The court reporter is taking down everything that's
- 6 said and a transcript will be made. So I ask that
- 7 you wait until I'm finished with my question before
- 8 you respond and when you do respond your answer has
- 9 to be verbal; do you understand that?
- 10 A. Yes.
- 11 Q. If I ask you a question and you don't know
- 12 the answer to my question or you can't remember the
- answer to my question, that's fine, I don't want you
- 14 to guess at anything; do you understand that?
- 15 A. Yes.
- 16 Q. If I ask you a question and you don't
- 17 understand my question because of the words I've
- 18 used, let me know that and I will rephrase my
- 19 question until you do understand; do you understand
- 20 that?
- 21 A. Yes.
- 22 Q. Also, if you need to take a break for any
- 23 reason, you're more than entitled, but I do not
- 24 believe that your deposition will be as long as your

- 1 sister's or your mom's.
- 2 Are you currently suffering from any illness
- 3 or infirmity or taking any type of medication that
- 4 would prevent you from understanding my questions
- 5 and answering to the best of your ability?
- 6 A. No.
- 7 Q. Can you state your full name please?
- 8 A. Francine
- 9 Q. How old are you?
- 10 A. Twenty-seven.
- 11 Q. What's your date of birth?
- 12 A.
- 13 Q. Where do you currently reside?
- 14 A. In Lansdale, on West 3rd Street.
- 15 Q. And who do you live with?
- 16 A. My son and my partner.
- 17 Q. Your son is James, correct?
- 18 A. Correct.
- 19 Q. How old is he?
- 20 A. Eight.
- 21 Q. What is your partner's name?
- 22 A. Tyler.
- Q. What's his last name?
- 24 A. Hughes.

- 1 Q. Is that H-U-G-H-E-S?
- 2 A. Yes.
- 3 Q. How long have you lived on 3rd Street in
- 4 Lansdale?
- 5 A. Four years now.
- 6 Q. When is the last time you lived in the
- 7 family home?
- 8 A. The last time I lived in the family home
- 9 was four years ago.
- 10 Q. So you moved from -- is it the Garfield
- 11 Street address to your present address?
- 12 A. Garfield Avenue, yes.
- 13 Q. Okay. Are you currently employed?
- 14 A. Yes.
- 15 Q. Where do you work?
- 16 A. Bonucci Masonry.
- 17 Q. What is Bonucci Masonry?
- 18 A. It is an outdoor living company based in
- 19 North Wales.
- 20 Q. When you say outdoor living, so do they do
- 21 patios and summer kitchens, those types of things?
- 22 A. For Bonucci Masonry, we are part of a
- 23 family of companies. We provide motorized louver
- 24 pergolas, we do landscaping and hardscaping, along

- 1 with pools, pool houses, any amenities that you can
- 2 look for for your outdoor entertaining space. It's
- 3 a design-build company.
- 4 Q. Okay. How long have you worked there?
- 5 A. For a little over a year.
- 6 Q. What is your job position there?
- 7 A. Administrative support to the president.
- 8 Q. Who is the president?
- 9 A. Gregg DiSantis of our structure division.
- 10 Q. And before you held your current position,
- 11 did work anywhere else?
- 12 A. I was laid off due to the pandemic.
- 13 Q. Where did you work before the pandemic?
- 14 A. Prior to that, I worked for APA Bucks Mont
- 15 Pool Association.
- 16 Q. What type of business is that?
- 17 A. A recreational league for billiards in
- 18 various locations in Bucks and Montgomery County.
- 19 Q. So were you employed by the county?
- 20 A. No. It is a franchise that has a coverage
- 21 area of the Bucks and Montgomery County area.
- 22 Q. And what did you do for them?
- 23 A. I was one of two add mins in the office, so
- 24 the duties varied.

- 1 Q. When you were growing up did you attend
- 2 North Penn School District schools?
- 3 A. Yes.
- 4 Q. Did you go to Gwynedd Square Elementary?
- 5 A. Yes.
- 6 Q. Did you go to Penndale Middle School?
- 7 A. Yes.
- 8 Q. Did you go to North Penn High School?
- 9 A. Yes.
- 10 Q. Did you graduate from North Penn High
- 11 School?
- 12 A. Yes.
- 13 Q. What year did you graduate?
- 14 A. 2012.
- 15 Q. So if my math is correct -- I'm not good at
- 16 math -- you left the family home in approximately
- 17 2017?
- 18 A. Yes.
- 19 Q. Do you remember what grade your sister
- 20 was in?
- 21 A. I do not recall without writing it out.
- 22 Q. No problem. Was she in high school, do you
- 23 know, or not?
- 24 A. I would have to write that out.

- 1 Q. That's okay. If you don't know, you don't
- 2 know. You can say I don't remember.
- Were you living in the family home when your
- 4 sister was in sixth grade at Gwynedd Square
- 5 Elementary School?
- 6 A. Yes.
- 7 Q. Did you become aware of an incident that
- 8 occurred in sixth grade involving



- 9 A. Yes.
- 10 Q. How did you learn about that incident?
- 11 A. We learned about it when my sister had a
- 12 discussion with my mother in her bedroom when she
- 13 had an emotional few hours where she was crying and
- 14 unconsolable and nonverbal until she was able to
- 15 calm down and -- it was tough for her.
- 16 Q. Do you have a recollection as to what
- 17 timeframe that was; a month or a year?
- 18 A. I do not recall the specific timeline.
- 19 Q. Do you know whether the school had
- 20 contacted your mom regarding before
- 21 that happened that your sister told you and your mom
- 22 in the bedroom about it?
- 23 A. I do not remember the sequence.
- Q. What do you remember your sister stating

- 1 about the incident in the bedroom when she told you
- 2 what had happened?
- 3 A. She told me that on multiple occasions
- 4 had touched her inappropriately in either her
- 5 chest or her genital region. She told me that she
- 6 had talked to one of the employees of the school
- 7 about it. She told me that she was ashamed to talk
- 8 about it and -- I mean she had to keep taking breaks
- 9 in the middle of telling all of us, just because it
- 10 was hard for her to discuss. I mean she was
- 11 distraught and, like I said, crying and had a very
- 12 low self-worth from the situation.
- 13 Q. When you say tell all of us, was there
- 14 anyone in the bedroom besides you and your mom?
- 15 A. Myself and my mother.
- 16 Q. So it was you, your mom and your sister?
- 17 A. Yes.
- 18 Q. When she told you that she had talked to an
- 19 employee of the school about it, do you know who she
- 20 was referring to?
- 21 A. I believe she was referring to the aide. I
- 22 do not recall her name.
- 23 Q. And did she give any more detail other than
- 24 she had talked to an employee, who you believe was

- 1 the aide, but you don't know the name, at the school
- 2 about it?
- 3 A. Could you please rephrase?
- 4 Q. You told me that your sister relayed to you
- 5 and your mom that she had talked to an employee of
- 6 the school, who you believe she referred to as an
- 7 aide about it, but was she any more specific about
- 8 that conversation?
- 9 A. She was not specific about the
- 10 conversation. She was more emotionally focused in
- 11 talking about the overall situation.
- 12 Q. Did she convey to you why she was ashamed
- 13 to talk about it?
- 14 A. When she was explaining her feelings she
- 15 was ashamed, because this is one of the more well
- 16 known boys and there were already rumors and there
- 17 was a social implication within the school itself
- 18 that put her down in regard to the situation that,
- 19 you know, puts a lot of pressure on a kid her age.
- 20 O. When she said that there were rumors
- 21 already, do you know what she was referring to?
- 22 A. I did not ask her specifics.
- 23 Q. And what's the age difference between you
- 24 and your sister in regards to years?

- 1 A. Nine years.
- Q. Would I be correct that when this happened
- 3 when she was in sixth grade you were older, so you
- 4 didn't have mutual friends that you could ask her
- 5 peers what she was referring to?
- 6 A. You would be correct.
- 7 Q. And when she was in sixth grade, am I
- 8 correct you were already out of high school?
- 9 A. I would have to do the math. I do not
- 10 recall.
- 11 Q. You graduated in 2012, correct?
- 12 A. Yes.
- 13 Q. And if she was in sixth grade in 2014 you
- 14 would have already been graduated?
- 15 A. Yes.
- 16 Q. When conveyed this information and
- 17 these emotions to you and your mom what, if
- 18 anything, did the two of you do?
- 19 A. We just tried to support her. She had
- 20 become secluded. She had withdrawn into herself.
- 21 She was not the same child that she -- she wasn't
- 22 the same sister I grew up with.
- 23 Q. And how did she manifest that, if you could
- 24 be more specific?

- 1 A. Prior to the incident, was very
- empathetic, very outgoing, very bubbly, very eager
- 3 to help, very -- just excited about life. Shortly
- 4 before she had talked to -- or had a conversation
- 5 including me about the incident she had become more
- 6 quiet and withdrawn and was more likely to isolate
- 7 herself in her room than to come out with me when
- 8 she was done her homework. She was very anxious.
- 9 She did not like being confined.
- 10 Q. When you say she didn't like being
- 11 confined, what are you referring to?
- 12 A. She likes to be in an area where if she
- 13 needs to remove herself from a situation there is an
- 14 easily accessible out.
- 15 Q. Shortly before she relayed the incident and
- 16 you noticed these behavior changes, did you try to
- 17 talk to her about the notices in her behavior?
- 18 A. Yes.
- 19 Q. And what, if anything, would she say in
- 20 response?
- 21 A. She would shut down.
- 22 Q. And when you say shut down, she wouldn't be
- 23 able to verbalize a response?
- 24 A. To clarify, prior to the incident, there

- 1 was nothing we wouldn't talk about from our opinion
- of, you know, if dad was being a butt head or, you
- 3 know, if something fun happened at school, we would
- 4 always be able to talk about any of that. She was
- 5 invested in my personal life, wanted to know what
- 6 was going on. When I refer to her being shut down,
- 7 she was noncommunicative. She didn't want to talk.
- 8 She didn't want to be around anyone. She became
- 9 more introverted, I believe the word is.
- 10 Q. Okay. And when you tried to talk to her
- 11 she would not respond; would that be fair from what
- 12 you're telling me?
- 13 A. Correct.
- 14 Q. And to your knowledge, did your mother also
- 15 try to talk to her about her behavior changes before
- 16 you learned about the incident involving
- 17 A. Absolutely.
- 18 Q. And what, if anything, did she relate to
- 19 your mother, if you know?
- 20 A. I do not know what took place -- let me
- 21 rephrase. I do not know the specifics of what
- 22 talked to mom about.
- 23 Q. After she relayed what had occurred and you
- 24 and your mom tried to emotionally support her and

- 1 tried to sway her from having these feelings that
- 2 you relayed to me, did you see any change, did it
- 3 get worse, did it get better?
- 4 A. From when we -- can you --
- 5 Q. From originally her explaining what had
- 6 occurred with and the inappropriate touching,
- 7 once that was out in the open and you indicated that
- 8 you tried to support her by, I assume, telling her
- 9 she shouldn't have these feelings, she shouldn't be
- 10 ashamed and that type of thing; would I be correct?
- 11 A. Along those lines, correct.
- 12 Q. After it was out in the open, at any period
- 13 of time did her behavior get worse, get better, stay
- 14 the same?
- 15 A. I'm just trying to figure out the right way
- 16 to say this.
- 17 Q. Sure. Take your time.
- 18 A. Even after the conversation was had there
- 19 was no positive changes, though I can't gauge
- 20 whether it was worse than it already was.
- 21 Q. Are you aware that after sixth grade when
- 22 she was going to seventh grade she didn't go to
- 23 Penndale, that she went to Pennbrook?
- 24 A. I am aware.

- 1 Q. And prior to her going to Pennbrook, were
- 2 you involved in any family discussions of her not
- 3 going to Penndale specifically to avoid the boy,
- 4
- 5 A. I was aware of, but not a part of those
- 6 conversations.
- 7 Q. Once she went to Pennbrook, did you see any
- 8 change in her demeanor?
- 9 A. From the change in location?
- 10 Q. Yes. Because of not being at
- 11 that school, did her isolation improve at all, did
- 12 her self-confidence improve at all?
- 13 A. No. She became -- it was hard for her to
- 14 trust new people to make friends. She felt as if no
- 15 one would be able to understand her. She had a hard
- 16 time with, you know, putting herself out there
- 17 socially. I mean she was perpetually anxious, what
- 18 if I said the wrong thing, what if I do the wrong
- 19 thing, what if they don't like me.
- 20 Q. And did you know those things because you
- 21 and her discussed it?
- 22 A. Yes.
- 23 Q. When she would say that she was afraid she
- 24 would do the wrong thing or they wouldn't think --

- 1 they wouldn't get her or understand her what, if
- 2 anything, would you say to her?
- 3 A. In conversations where I would try to help
- 4 her validate her feelings and understand that, you
- 5 know, she has a lot to offer and that she shouldn't
- 6 be afraid to be herself. She shouldn't be afraid to
- 7 try to build that new support system.
- 8 Q. At some point in time, were you aware that
- 9 your sister got involved in horsing, maintaining a
- 10 horse?
- 11 A. Horseback riding lessons to clarify.
- 12 Q. Well, she told me that there was leasing of
- 13 the horse, so that she had part ownership in it and
- 14 she would care for the horse in the barn as well as
- 15 ride it?
- 16 A. Yes. I was aware she was partaking and
- 17 competing in equestrian events.
- 18 Q. I didn't know about her participating in
- 19 equestrian events; what type of events was she
- 20 doing, like jumping and that type of thing?
- 21 A. I don't have a lot of detail in regards to
- 22 her horseback riding. I wasn't that interested.
- 23 They smell to me. So I don't really have much input
- 24 on that. I know that she was good at what she was

- 1 doing.
- 2 Q. Would I be correct that you never went to
- 3 the stables with her an observed her interact with
- 4 the horse, be it riding or caring for the horse?
- 5 A. I have gone with her several times. I just
- 6 was not an every lesson participant. I would still
- 7 go to be there for her and help work the snack stand
- 8 or help with the cost of leasing the horse.
- 9 Q. When she was spending time at the stable
- 10 did she seem to have a better demeanor?
- 11 A. Even when was participating in
- 12 horseback riding she had her good days and she had
- 13 her bad days. There was no consistent positive
- 14 impact on her overall mood or disposition.
- 15 Q. When she completed seventh grade and went
- into eighth grade did her demeanor remain the same?
- 17 A. She retained a consistent level of low
- 18 self-esteem and anxiety for most of her, if not all,
- 19 of her post elementary school time.
- 20 Q. Were you aware in the ninth grade that your
- 21 sister was going to attend not only Pennbrook, but
- 22 also North Montco?
- 23 A. Yes.
- 24 Q. And before she went to North Montco, do you

- 1 know whether she was excited to do that and to take
- 2 automotive classes?
- 3 A. I believe she was.
- 4 Q. After she went to North Montco, did you
- 5 learn that was also at North Montco?
- 6 A. Yes.
- 7 Q. And how did you learn that?
- 8 A. Because came home from school, she
- 9 would come up to my room on the third floor and she
- 10 would have very distressed moments of trying to cope
- and trying to figure out how to deal with this
- 12 environment.
- 13 Q. And when you say she had difficult moments
- 14 trying to cope and trying to figure out how to deal
- 15 with her environment, was that an environment where
- 16 she was going to school where she could run into
- 17
- 18 A. Yes.
- 19 Q. When it was learned that was was
- 20 also at North Montco, were you aware of your mother
- 21 going to both North Montco and North Penn School
- 22 District to try to see if could not go
- 23 to that school so that wouldn't have to deal
- 24 with that?

- 1 A. I am aware that she made contact with the
- 2 district and also with the tech school. I was not
- 3 part of the conversations. I'm not sure exactly
- 4 what was said or what plan they were hoping to set.
- 5 Q. Were you aware that after learning of
- 6 being at North Montco in ninth grade
- 7 that your mom decided it was best for your sister to
- 8 attend North Montco on a full-time basis as opposed
- 9 to also attending Pennbrook?
- 10 MS. LAUGHLIN: Object to the
- form, but you can answer.
- 12 THE WITNESS: Yes, I was aware.
- 13 BY MS. JORDAN:
- 14 Q. Did that seem to improve
- 15 disposition in any way?
- 16 A. I don't recall specifically the -- that
- 17 particular transition.
- 18 Q. When she would come up to your room when
- 19 she would come home from school and would be having
- 20 a bad day where she was having difficulty coping,
- 21 would she advise you that she had seen in
- 22 school or was there nothing in particular that was
- 23 triggering that interaction where she would relay
- 24 those feelings?

- 1 A. The days where she would come up to me are
- 2 the days that she had crossed paths. Those were the
- 3 days where she had difficulty catching her breath,
- 4 would go for extended periods of time just crying in
- 5 my room and trying to, you know, calm down and cope
- 6 and just that overall she was sad.
- 7 Q. Did she ever indicate that she had fear of
- 8 running into in school?
- 9 A. Yes.
- 10 Q. And did she ever tell you what she was
- 11 afraid of could happen?
- 12 A. She was afraid the incidents that had
- 13 occurred before would happen. She was afraid of
- 14 being within arm's reach.
- 15 Q. Did there come a point in time when your
- 16 sister was in tenth grade that you learned that the
- 17 behavior of had returned and he was
- 18 inappropriately touching her again?
- 19 A. Yes.
- 20 Q. How did you learn that?
- 21 A. From when came to talk to me again.
- 22 Q. Do you recall when she came to talk to you
- 23 in regard to a timeframe?
- 24 A. I don't specifically recall timeframes.

- 1 Q. And what did she tell you?
- 2 A. Once I eventually got her to calm down, she
- 3 was distraught to the point of throwing up, so we
- 4 were back and forth between my room and the
- 5 bathroom. All she kept saying is that it happened
- 6 again.
- 7 Q. And when she said it happened again did you
- 8 know what she was referring to?
- 9 A. Yes.
- 10 Q. And what did you say in response, if
- 11 anything?
- 12 A. I tried to hug her. I tried to support
- 13 her. I tried to be there as best as I could. I
- 14 didn't know how to help.
- 15 Q. When she told you this, do you know if your
- 16 mother knew as well that the behavior had happened
- 17 again?
- 18 A. I can't be certain, but I believe so.
- 19 Q. Was your sister any more specific in regard
- 20 to what had occurred?
- 21 A. She told me that he stuck his hand down her
- 22 pants. She told me that, you know, he was groping
- 23 her on her chest. I know it happened more than once
- 24 from what she told me. I can't remember specific

- 1 phrasing, but that was the conversation that was
- 2 had.
- 3 Q. After you learned that it had occurred
- 4 again, what is your understanding of what then
- 5 happened in regard to her attendance at school, if
- 6 you know?
- 7 A. Can you restate?
- 8 Q. Sure. When this happened your sister was
- 9 attending the high school as well as North Montco;
- 10 would you agree with that, if you know?
- 11 A. I don't know.
- 12 Q. Okay. And I was asking after it was
- 13 learned that the behavior happened again involving
- 14 whether you know if her schooling changed in
- 15 any way?
- 16 A. I cannot recall.
- 17 Q. What did you observe regarding your sister
- 18 after you learned that incidents with



- 19 had occurred again?
- 20 A. Well, became more depressed and
- 21 expressed that she didn't know if she could do it
- 22 anymore and told me she thought of killing herself
- 23 and she would have panic attacks where she couldn't
- 24 breathe. She would remove herself from even family

- 1 dinners. I remember that she was using self-harm as
- 2 a coping mechanism to try to externalize however she
- 3 was feeling.
- 4 Q. When did you learn that she was
- 5 self-harming in relation to learning about
- 6 's behavior starting again, if you remember?
- 7 A. I don't remember.
- 8 Q. When you learned that she was self-harming
- 9 what, if anything, did you do?
- 10 A. I know that I talked to mom about it. I
- 11 know that there would be nights where she wouldn't
- 12 be down at dinner and I would go up to check her
- 13 room to make sure that she didn't have any knives or
- 14 razors or Tylenol. We kept all of that above the
- 15 sink in the kitchen. We would do a quick sweep so
- 16 that she wouldn't notice that we were doing it. We
- 17 tried to communicate. We tried to keep that open
- 18 forum. That's what I recall right now.
- 19 Q. When she told you that she wasn't sure if
- 20 she could continue to do it and she conveyed to you
- 21 that she thought about ending her life what, if
- 22 anything, did you do or say?
- 23 A. Again, I know I had talked to my mom. I
- 24 tried to reassure her. I tried to tell her that it

- 1 gets better. I tried to tell her that, you know,
- 2 she was important and valid and that we need her.
- 3 O. During this period of time, do you know if
- 4 your sister received any professional help, like
- 5 psychiatrically or through a psychologist?
- 6 A. I can't remember.
- 7 MS. LAUGHLIN: Do you want to
- 8 take a few minutes?
- 9 THE WITNESS: Yeah.
- 10 MS. JORDAN: Take your time.
- 11 (At this time, a short break was
- 12 taken.)
- 13 BY MS. JORDAN:
- 14 Q. Are you aware that your sister did attend
- 15 school through the 12th grade and that she graduated
- 16 as scheduled?
- 17 A. Yes.
- 18 Q. In regard to seeing anyone, are you aware
- 19 of her seeing a psychologist, Tracy Miller?
- 20 A. I don't remember.
- 21 Q. Do you recall a point in 2018, in August of
- 22 2018, which would have been during the summer, that
- 23 came and stayed with you to provide a break
- 24 from her parents?

- 1 A. I recall a period where lived with
- 2 me, yes.
- 3 O. Do you recall after COVID shutdown that she
- 4 lived with you for approximately six months, she
- 5 said; do you agree with that?
- 6 A. Yes.
- 7 Q. And was that also to get relief from her
- 8 parents?
- 9 A. No.
- 10 Q. What is your understanding of why she came
- 11 to live with you during the shutdown of COVID?
- 12 A. My experience with why she had to come stay
- 13 with me was to get out of the environment for a
- 14 fresh start. For her, my house is a calm place. It
- 15 is a safe place. We play. We do whatever we want.
- 16 You know, there's more quality time and she gets to
- 17 hang out with her nephew, which she likes to do, and
- 18 I needed help just as much as she did. I needed
- 19 somebody to keep me company so I wasn't going stir
- 20 crazy. It was hard getting laid off thanks to this
- 21 pandemic and it was nice to have her with me for a
- 22 while.
- 23 Q. Do you recall through her
- 24 psychologist, Ms. Miller, indicating that she felt

- 1 threatened at home by your mom of physical violence
- 2 and social services were called?
- 3 A. I am aware that social services were
- 4 called.
- 5 Q. When that occurred did she come and stay
- 6 with you for any period of time?
- 7 A. I don't remember the sequence.
- 8 Q. Do you recall talking to go her about that
- 9 incident?
- 10 A. I do remember talking to her about them
- 11 being called.
- 12 Q. Do you have any recollection as to why she
- 13 felt threatened?
- 14 A. I'm just trying to gather my thoughts.
- 15 Q. Oh, sure. Take your time.
- 16 A. I don't remember specifics. I remember she
- 17 was frustrated that they were called.
- 18 Q. When you say she was frustrated they were
- 19 called, they you're referring to was social
- 20 services?
- 21 A. Yes.
- 22 Q. Do you know if there was any investigation
- 23 by social services because they were called?
- 24 A. I'm not privy. I'm not sure.

- 1 Q. And whether she stayed at your home
- 2 following that or not, you don't have a recollection
- 3 of that; would that be accurate?
- 4 A. I recall that mom suggested that if
- 5 wanted to come sleep over with me for a weekend she
- 6 could. And I remember from there that and I
- 7 had a conversation and it was the summertime, she
- 8 didn't have obligations and from there it just kind
- 9 of turned into an extended vacation. I specifically
- 10 remember saying maybe some sister time would do her
- 11 some good, because that's what we call it.
- 12 Q. And did you see any improvement following
- 13 the sister time you just talked about?
- 14 A. No. I wish. I got to see more of her
- 15 anxiety, where she could be having a great day and
- 16 something would bring her to an emotional spot where
- 17 her anxiety would flare up and she couldn't catch
- 18 her breath or she would need to step outside for a
- 19 minute to collect herself and just get some fresh
- 20 air, even if she was doing something she wanted to
- 21 do and over a period of time I watched her lose
- 22 interest in activities that normally she would spend
- 23 hours doing, playing a particular video game or a
- 24 change in her routine that wouldn't necessarily be

- 1 her standard. She was sleeping less. She was
- 2 eating less. I don't recall an improvement.
- 3 O. And did that same behavior continue when
- 4 she was staying with you during the pandemic?
- 5 A. Yes.
- 6 Q. How often do you see currently?
- 7 A. We Facetime and Snapchat all the time.
- 8 Q. Is that every day?
- 9 A. I wouldn't say every day, but at least
- 10 twice a week.
- 11 Q. And not being savvy to how Snapchat works,
- 12 is it just like using the Facetime?
- 13 A. Correct. However, it's also used to send
- 14 selfies or still images with fun little stickers and
- 15 stuff.
- 16 Q. And my understanding with Snapchat when
- 17 you're not Facetiming, you send it and it kind of
- 18 disappears after a certain period of time?
- 19 A. It has that capability, but it doesn't have
- 20 to remain that setting, correct.
- 21 Q. And then when you Facetime through Snapchat
- 22 you can Facetime as long as you want; would that be
- 23 correct?
- 24 A. Correct.

- 1 Q. And so you can see each other just like if
- 2 you were using the Facetime app?
- 3 A. Correct. We used Snapchat because I took a
- 4 Facebook hiatus and she has an android, so I can't
- 5 Facetime her.
- 6 Q. So because you have two different phones,
- 7 hers being an android Snapchat allows you to
- 8 Facetime when she doesn't have an iPhone?
- 9 A. Correct.
- 10 Q. So if I understand your testimony, you
- 11 don't believe your sister has improved emotionally
- 12 at all; would that be accurate?
- 13 A. Can you clarify the question? Is it during
- 14 a specific period of time or is it --
- 15 Q. I mean up until today?
- 16 A. Up until today?
- 17 O. Yes.
- 18 A. The only change that I have seen with my
- 19 sister is that she's more open to discussion.
- 20 Q. And when did you begin to see that change?
- 21 A. Like a month and a half ago.
- 22 Q. Was there any triggering event that you
- 23 believe allowed for her to become more open?
- 24 A. No. I think it was time. I think she felt

- 1 comfortable enough in the fact that we weren't here
- 2 to judge or not. She knows that, you know, we can
- 3 relate and we care. And she finally got to the
- 4 point where she was able to talk about these
- 5 situations without having her anxiety attacks.
- 6 Q. Your sister told me that she has been
- 7 dating a guy named Nick since, I believe, ninth
- 8 grade; do you know Nick?
- 9 A. I do know Nick.
- 10 Q. And do you believe Nick is good for your
- 11 sister?
- 12 A. Yes.
- 13 Q. Do you believe that he helps her not to be
- 14 anxious?
- 15 A. I believe he offers support the best way he
- 16 can. I do know that she has difficulty even sitting
- 17 too close to him sometimes. She will he be over my
- 18 house -- and they'll both come over, because Tyler
- 19 and Nick get along well. Nick works on cars for a
- 20 living. Tyler used to be a mechanic, so -- you
- 21 know, we enjoy having that time together. And there
- 22 will be nights where she can't sit on the same edge
- 23 of the couch as him or he's not allowed to hug her
- 24 goodbye. She won't even let me hug her sometimes,

- 1 and that sucks.
- 2 Q. Do you know why?
- 3 A. She doesn't like physical contact. She
- 4 used to be very clingy and very lovey dovey and I'd
- 5 wake up on a Saturday morning to her face in my face
- 6 at like 6:00 a.m.
- 7 Q. When did you see a change in her from being
- 8 clingy and lovey dovey to not liking physical
- 9 contact?
- 10 A. Back to elementary school. I don't
- 11 specifically remember exactly when. I just remember
- 12 missing my pain in the butt every Saturday morning.
- 13 Q. And do you believe that change in going
- 14 from a clingy, lovey dovey person to not liking
- 15 physical contact being directly related to the
- 16 incident?
- 17 A. Yes.
- 18 Q. Your sister told me that she works for your
- 19 stepfather and that she likes her job; did she relay
- 20 that to you?
- 21 A. Correct, yes.
- 22 Q. Have you seen any improvement in her since
- 23 she's working for your stepdad?
- 24 A. She has her good and bad days. I feel that

- 1 it's easier for her to work with dad, because it's a
- 2 comfort level. In previous jobs, like when she was
- 3 -- I think she was trying to help out more
- 4 independently at a tea shop and she doesn't do well
- 5 with authority. She doesn't -- she would encounter
- 6 situations with a customer that would be a trigger
- 7 or they would say something or somebody would sound
- 8 familiar and she would need to step away from the
- 9 situation and I know she had a hard time talking to
- 10 her boss about it, because, you know, no help had
- 11 come for her before.
- 12 Q. Do you believe that your sister would
- 13 benefit from talking to a counselor of some kind?
- 14 A. I think everyone would benefit from talking
- 15 to a therapist.
- 16 Q. And when you say that, do you believe that
- 17 family therapy or that anyone can be helped by
- 18 talking to a counselor?
- 19 A. I believe anyone can be helped to have more
- 20 of a self-awareness and learn what coping mechanisms
- 21 work best for you.
- 22 Q. Okay. I wasn't sure what you meant by your
- 23 answer. Thank you.
- 24 A. Yes, overall as an opinion.

- 1 Q. Do you still have concern that your sister
- 2 could self-harm again?
- 3 A. I don't know.
- 4 Q. Have you broached the subject with her?
- 5 A. I have not specifically talked about
- 6 self-harm with her in quite some time, but I do know
- 7 that even when she didn't want to go to North Penn
- 8 to graduate. She wanted to get her diploma in the
- 9 mail. She had a hard even envisioning that she had
- 10 a future, because she didn't see one for herself.
- 11 She didn't know what she wanted to do when she grew
- 12 up. She didn't know if she wanted to go to college
- 13 anymore. Even a few months ago I asked her what she
- 14 wants to do and she doesn't look to the future.
- 15 Q. Was there a point in time that she did want
- 16 to go to college?
- 17 A. When she was little.
- 18 Q. And do you know what she wanted to study
- 19 when she went to college?
- 20 A. She wanted to be a vet. She would try to
- 21 teach the dog how to jump over a broom to work on
- 22 her animal training skills.
- 23 Q. You just said that she didn't want to go to
- North Penn to graduate, you mean to go to the

- 1 graduation ceremony?
- 2 A. To go on the property, correct.
- 3 O. And I know from her testimony earlier that
- 4 she did go to graduation?
- 5 A. She did.
- 6 Q. How did you get her to go to graduation?
- 7 A. I know that one incentive was that she was
- 8 spending the weekend with me following. Nick and
- 9 her were coming over to my house. I was taking her
- 10 out to Arpeggio for a celebratory dinner. That's
- 11 one of her favorite places to go eat. We were going
- 12 to have a calm sister weekend and just enjoy being
- 13 done.
- 14 Q. And when you say enjoy being done, enjoy
- 15 being done with high school?
- 16 A. Correct.
- 17 Q. Did you attend her high school graduation?
- 18 A. I did.
- 19 Q. Did she appear to be anxious?
- 20 A. She wouldn't make eye contact with us. She
- 21 didn't want a lot of pictures. Even when she was
- 22 walking in the line she was staring at the ground to
- 23 file into their seats or to walk up to accept her
- 24 diploma. It wasn't very -- she wasn't enthused, if

- 1 that's the question.
- 2 Q. Did she enjoy her sister weekend with you
- 3 afterwards?
- 4 A. She enjoyed not picking up the bill for
- 5 Arpeggio, yes.
- 6 Q. And she did indicate to me that she enjoys
- 7 spending time with your son?
- 8 A. Yes.
- 9 Q. So when she has a sister weekend she also
- 10 gets to spend time with her nephew as well, correct?
- 11 A. Yes. She calls him JJ. That's my son
- 12 James.
- 13 Q. I have no further questions. I appreciate
- 14 your time today. And I know it was difficult for
- 15 you to answer my questions. And on a personal
- 16 level, I'm sorry if I caused you any distress.
- 17 A. Thank you.
- 18 MS. LAUGHLIN: I have no
- 19 questions. You're all done.
- 20 Do you need anything from me or
- 21 do you need me to sign anything?
- 22 THE COURT REPORTER: No. What
- 23 format would you like?
- 24 MS. LAUGHLIN: Electronic is

```
fine.
 1
 2
                         THE COURT REPORTER: Okay. Thank
 3
              you.
                         (Witness excused.)
 4
                         (Deposition concluded at
 5
 6
             4:13 p.m.)
 7
8
9
10
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1	CERTIFICATION
2	
3	
4	I, James J. Gallagher, Jr.,
5	Professional Court Reporter and Notary
6	Public, do hereby certify that the
7	foregoing is a true and accurate transcript
8	of the stenographic notes taken by me in
9	the aforementioned matter.
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	DATE:
21	
22	James J. Gallagher, Jr.
23	Court Reporter
24	

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EXHIBIT "F"

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1
                  UNITED STATES DISTRICT COURT
 2
           FOR THE EASTERN DISTRICT OF PENNSYLVANIA
 3
                  CIVIL ACTION NO. 2:20-CV06142
 4
 5
 6
    JANE DOE,
                                    )
 8
                     Plaintiff,
 9
         -vs-
10
11
    NORTH PENN SCHOOL DISTRICT,
12
                      Defendant. )
13
14
15
                     July 26, 2021
16
17
              Remote Deposition via Zoom of WILLIAM
18
    BOWEN, conducted at the location of the witness,
    taken before Stephanie LaForte, a Professional Court
19
    Reporter and Notary Public, on the above date,
    commencing at 10:02 a.m., there being present:
20
21
22
23
                     GOLKOW LITIGATION SERVICES
                  877.370.3377 ph/917.591.5672 fax
24
                           deps@golkow.com
```

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22
23
2.4
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William Bowen

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1	
2	PROCEEDINGS
3	
4	(It is agreed by and among Counsel for
5	the respective parties that the reading,
6	signing, sealing, filing and certification
7	are hereby waived, and all objections, except
8	as to the form of the question, are reserved
9	until the time of trial.)
10	
11	WILLIAM BOWEN, after having been
12	first duly sworn, was examined and testified
13	as follows:
14	
15	THE COURT REPORTER: All parties to
16	this deposition are appearing remotely and
17	have agreed to the witness being sworn in
18	remotely. Due to the nature of remote
19	reporting, please pause briefly before
20	speaking to ensure all parties are heard
21	completely.
22	Counsel, please state your appearance.
23	MS. LAUGHLIN: Good morning. Laura
24	Laughlin, on behalf of the Plaintiff, Jane

```
1
           Doe.
 2
                 MS. JORDAN: Maureen Jordan for the
 3
           Defendant.
 4
                 MR. SOMERS: Kyle Somers, also for
 5
           Defendant.
 6
 7
                      EXAMINATION
 8
 9
    BY MS. LAUGHLIN:
10
           0.
                 Good morning, Mr. Bowen. My name is
11
    Laura Laughlin. As I stated before we got on the
12
    record, I represent the Plaintiff, Jane Doe in this
13
    case, which is a case brought against the North Penn
    School District.
14
15
                 You are here to give a deposition
16
    today, so, before we start I am gonna go over some
17
    ground rules to make things go a little smoother
18
    today, minus the technical difficulties that
19
    sometimes goes along with Zoom.
20
                 Have you given a deposition before?
21
           Α.
                 No.
22
           Q.
                 Did you say no?
                 Yes. I said no.
23
           A.
24
           Q.
                 Okay. So, I am gonna go over a few
```

- 1 rules. It's a bit different, even though it may
- feel like a conversation, back and forth, because we
- 3 have a court reporter here taking down everything
- 4 that is said, so there's a few rules that we will
- 5 have to follow to make it go a little easier; okay?
- 6 A. Yes.
- 7 Q. One of the first things, you are doing
- 8 great so far, is when I ask a question it may be
- 9 normal to nod your head or shake your head, but all
- 10 your answers will have to be verbal so that the
- 11 court reporter can take that down; okay?
- 12 A. Yes.
- Q. You may also anticipate or think you
- 14 know where I am going with my question and start to
- answer before I am finished, but I would ask that
- 16 you wait until I am done before you start your
- answer and I will try to do the same. If you aren't
- done answering and I start asking another question,
- 19 just let me know and I will let you finish.
- 20 A. Okay.
- Q. If there is any question that I ask
- that you are not sure what I am asking, just let me
- 23 know and I will try to rephrase it.
- 24 A. Okay.

- 1 Q. If you answer the question we are all
- 2 gonna assume that you understood it since I gave you
- 3 that instruction.
- 4 A. Yes.
- 5 Q. If there is any reason today you need
- 6 to take a break, just let me know and you can do
- 7 so. I would just ask that if there is a question
- 8 pending, that you answer the question before you
- 9 take your break.
- 10 A. Okay.
- 11 Q. I am gonna be asking you about some
- 12 conversations that you had, whether it was to a
- 13 colleague, teacher, student, family. If I am asking
- 14 you about conversations I am not trying to ask you
- about conversations you may have had with your
- 16 counsel; okay?
- 17 A. Okay.
- 18 O. Let me see. There is one other. Some
- of the events we are gonna be talking about happened
- several years ago, specifically the 2014 to 2015
- 21 school year, so you may not remember certain things
- that I ask you. If you don't remember that is fine
- you can say you don't remember, but I don't want you
- 24 to guess at anything; all right?

- 1 A. Okay.
- Q. It is fair if you need to estimate or
- 3 give me an estimate of something, that's okay to
- 4 answer in that way.
- 5 A. That is fine.
- 6 Q. Okay. So, are you currently the
- 7 Principal of the Gwynedd Elementary School?
- A. No, I am not.
- 9 Q. What do you do now for a living?
- 10 A. I am the Principal at Gwynedd -- Excuse
- 11 me. At General Nash Elementary School. Still in
- 12 the North Penn School District.
- 13 Q. How long have you held that position?
- 14 A. Two years.
- Q. Before you held the position -- What
- was the name of the school again?
- 17 A. General Nash Elementary School.
- 18 Q. Before you were at General Nash for
- 19 those two years did you come from being a Principal
- 20 at Gwynedd Square Elementary?
- 21 A. Yes.
- Q. Why did you leave to go to General
- 23 Nash?
- A. The district had reorganized and

- 1 several principals were moved, I was one of them.
- Q. Okay. How does the district, if you
- 3 know -- I guess one other question I should have
- 4 asked you. I may ask a question that you don't know
- 5 the answer to, that is a fine answer if you don't
- 6 know. I am not sure what you know or don't know, so
- 7 I have to ask.
- 8 (Ms. Jordan was dropped from Zoom and has rejoined)
- 9 BY MS. LAUGHLIN:
- Q. Do you happen to know, Mr. Bowen, does
- 11 the district, like, every so many years do, kind of,
- 12 a shake up and move people around or what was the
- 13 reason that you were doing that two years ago?
- 14 A. The district has done this on another
- occasion since I have been here. So, every few
- 16 years they move administrators around. How that
- occurs, I don't know.
- 18 Q. You said before you moved two years ago
- 19 you had still been the Principal at Gwynedd Square?
- A. Correct.
- Q. When did you become the Principal at
- 22 Gwynedd Square?
- 23 A. The 2003 school year. 2003-2004.
- Q. Did you stay from 2003 to 2004 all the

- way up through two years ago at Gwynedd Square?
- 2 A. Yes.
- 3 Q. So, I want to kind of go back and talk
- 4 a little bit about your education and experience
- 5 before becoming the Principal at Gwynedd Square.
- 6 A. Okay.
- 7 Q. Where did you go to college?
- 8 A. Undergraduate at Kutztown University
- 9 Graduate School Lehigh University.
- 10 Q. What did you study at Kutztown?
- 11 A. Elementary education at Kutztown and
- 12 educational leadership at Lehigh University.
- Q. Was that, like, a Master's degree?
- 14 A. Yes, Master's degree at Lehigh.
- 15 Q. When did you graduate from Kutztown?
- A. Graduated from Kutztown in 1997.
- Q. What about from Lehigh?
- 18 A. Lehigh, I believe -- Oh, now you are
- 19 asking me. I want to say 2000.
- Q. Was it a three-year program at Lehigh?
- 21 A. It was -- I did it in two years.
- Q. Okay. Did you take a year off after
- 23 Kutztown before you went to grad school?
- 24 A. Yes.

- 1 Q. What did you do for that year, that gap
- 2 year?
- A. I was a teacher. So, if I graduated
- 4 Kutztown in '97 -- Actually, it would be '92 I
- 5 graduated from Lehigh. My apologies.
- Q. That is okay.
- 7 A. Because it is five years to get
- 8 Principal in Pennsylvania, you must teach five
- 9 years, and I taught five years.
- 10 Q. So, were you teaching while you were in
- 11 grad school then?
- 12 A. Yes.
- 13 Q. I became Principal -- I apologize. I
- 14 became Principal in North Penn in 2013.
- 15 Q. Oh, okay. So, from 2013 to, like,
- 16 2019?
- 17 A. Correct.
- Q. Does that sound right?
- 19 A. Yes.
- Q. What kind of teacher were you for those
- 21 five years?
- 22 A. Third and fifth grade.
- Q. Was it, like, a couple years in third
- 24 grade a couple years in fifth grade?

- 1 A. It was three years in fifth grade two
- 2 years in third grade.
- Q. Do you remember the name of the school
- 4 you were at?
- 5 A. I was at Stetson Middle School, School
- 6 District of Philadelphia. I was at Doyle Elementary
- 7 in Central Bucks School District and at Springfield
- 8 Elementary in the Palisades School District.
- 9 Q. Were some of these, like, internships
- 10 for grad school or was it during the day you were a
- 11 teacher and then you were going to grad school for
- 12 two years at night?
- 13 A. Correct. I attended classes in the
- 14 evening.
- Q. Why were you at three separate schools
- 16 in those five years?
- 17 A. The first year in Philadelphia I taught
- 18 in urban district. I wasn't satisfied with that
- 19 placement. The second year I taught in Central
- 20 Bucks as a long-term sub, and then I went to
- 21 Palisades as a tenured teacher. As a contracted
- tenure teacher. So, more stability as I moved
- through the schools.
- Q. Okay. Then you were doing the Lehigh

- 1 program. Was it at night or something like that or
- 2 an online program?
- A. It was at night in-person.
- 4 Q. Can you just explain for me what is a
- 5 Master's in educational leadership? What does that
- 6 program entail?
- 7 A. It entails graduate courses in
- 8 leadership, in management of school districts and
- 9 schools in supervision of teachers, it involves an
- internship that is part of that I also
- 11 completed.
- O. Can you tell me a little bit more about
- 13 the internship? Where was it and what kind of
- 14 internship was it?
- 15 A. Sure. The internship was done at
- 16 elementary school. I believe it was 180 hours of
- 17 practical experience, so, doing different activities
- that are related to the principalship, in addition
- 19 to my teaching responsibilities. So, I would use my
- 20 prep period, evening after hours, things like that
- 21 to do different tasks that the Principal would
- 22 assign me.
- Q. At this point when you are going
- through this graduate program did you know that you

- 1 wanted to be a Principal?
- 2 A. Yes.
- Q. Do you keep, like, a CV or resume?
- 4 A. Yes.
- 5 Q. I would ask, I don't think I have a
- 6 copy of that, I would ask that you provide that to
- 7 your counsel, Ms. Jordan --
- 8 A. Sure.
- 9 Q. -- after this deposition?
- 10 A. Yep. Not a problem.
- 11 Q. After you graduated in 2002 what did
- 12 you do between 2002 and 2013, if you can kind of
- 13 take me through?
- 14 A. Sure. I was an elementary assistant
- school Principal in the Pleasant Valley School
- 16 District for 1 year, that would have been 2002-2003
- where I was in a K to 3 elementary school of
- approximately 1,200 students, and then from 2003
- 19 until 2013 I was the Principal of Schnecksville
- 20 Elementary School in the Parkland School District.
- Q. Then in 2013 you applied to the
- 22 Principal position at Gwynedd Square North Penn
- 23 School District?
- A. Correct.

- 1 Q. Before you went to college, or during
- 2 college, did you spend any time in the military?
- 3 A. Yes.
- Q. Can you tell me a bit about your
- 5 military career?
- 6 A. I entered the military in July of
- 7 1989. Completed basic training and military police
- 8 school, and I was stationed at Fort Carson,
- 9 Colorado, where I served as a military police
- 10 officer.
- Q. Were you in the Army?
- 12 A. Yes, Army.
- Q. Honorably discharged?
- 14 A. Yes.
- Q. While you were working as a Principal
- 16 for Gwynedd Elementary who was your actual employer?
- 17 A. North Penn School District.
- 18 Q. In the course of your educational
- 19 career, what I mean by that is, when you were
- 20 serving as teacher, assistant Principal, Principal
- 21 have you ever had any disciplinary issues or
- 22 actions?
- 23 A. No.
- Q. In your employment with North Penn

- 1 School District, I understand that you were the
- 2 Principal for a number of years at Gwynedd. Was
- 3 there a type of hierarchy, if you are Principal of
- 4 the school, going upward in the school district?
- 5 A. Yes, there is.
- 6 Q. Can you tell me about that?
- 7 A. Sure. My immediate supervisor is Dr.
- 8 Betty Santoro. She is the current Director of
- 9 Elementary Education for four more days until her
- 10 retirement, and then above her was the Assistant
- 11 Superintendent, Dr. Diane Holben, who has since
- 12 retired from the District, and above her, obviously,
- is the superintendent, Dr. Kirk Dietrich, who is
- 14 still the superintendent.
- Q. What about going downward, if you are
- 16 the Principal, was there an assistant Principal at
- 17 Gwynedd?
- 18 A. No.
- Q. Was there any type of, like, downward,
- you know, organizational structure when you were,
- 21 kind of, the leader of that school?
- 22 A. I was the leader of the school, just
- 23 me.
- Q. So, it is safe to say as Principal

- 1 with, kind of, nobody directly under you other than
- 2 teachers, you know, teaching assistants, things like
- 3 that, are you responsible for what happens at
- 4 Gwynedd Square Elementary School as your school?
- 5 A. Yes. I assume since you are using
- 6 present tense we are just referring to my time at
- 7 the school, right?
- Q. Right?
- 9 A. Because I am no longer there.
- 10 O. Yeah.
- 11 A. I just wanted to make sure.
- 12 Q. Yeah. You are no longer the Principal
- there so I wouldn't think you are still responsible
- 14 for what happens now.
- 15 A. Yeah. No problem. I just want to get
- 16 our tenses correct.
- 17 Q. I appreciate you clarifying.
- 18 A. No problem.
- 19 Q. It is probably good for me to just give
- 20 another instruction. The things I am talking about
- or things we will be talking about in the deposition
- 22 happened in 2014-2015. So, when I am asking you
- 23 about your education, your training, I am really
- 24 talking about, like, at that time frame, what did

- 1 you know. If it is different than today then please
- let me know so we can distinguish those two things.
- 3 A. Sure. No problem.
- 4 Q. But I appreciate you asking the
- 5 clarifying question.
- 6 A. Yep.
- 7 O. As part of being Principal at Gwynedd
- 8 Square can you tell me about your responsibilities
- 9 and your duties as the Principal?
- 10 A. They are very broad, so, I mean, you
- 11 know, responsible for the supervision and evaluation
- of all staff; responsible for the discipline of
- 13 students; responsible for the overview of the
- 14 delivery of our curriculum, the instruction and the
- 15 assessment. So, there is a lot of responsibility
- 16 with that position.
- Q. When you say supervising and evaluating
- 18 the staff, do you mean the teachers and teachers'
- 19 assistants working at the school?
- 20 A. Yes.
- 21 Q. The discipline of the student, meaning
- if a student were to get in trouble at the school,
- that would be your responsibility to determine what
- 24 discipline would be appropriate for the student?

- 1 A. Correct.
- 2 Q. Is that something that as Principal you
- do on your own or do you need to go up the hierarchy
- 4 to discipline students?
- 5 A. There is a School Code of Conduct that
- 6 outlines the steps. We do have some professional, I
- 7 guess, discretion on, you know, administering any
- 8 kind of discipline, because there are ranges in
- 9 there. If I -- In some cases I do refer to Dr.
- 10 Santoro in discipline matters.
- 11 Q. You are talking about the Student Code
- of Conduct, kind of, lays out the severity of what
- 13 the conduct was and then the recommended steps to be
- taken, who needs to be notified; is that right?
- 15 A. Yes.
- Q. Like for a weapon or something like
- 17 that it is an automatic expulsion, I think, for a
- 18 year or suspension for a year?
- 19 A. Yes.
- Q. You also mentioned that you are
- 21 responsible for the curriculum and assessment. The
- 22 "curriculum" meaning what teachers are teaching in
- 23 the classroom?
- A. Correct.

- Q. When you say "assessment", meaning
- 2 assessing each of the teachers to see if they are
- 3 living up to the standards that the school would
- 4 have in place?
- 5 A. That would be part of the supervision
- 6 process. When I mentioned assessment that was
- 7 assessment of the students and how they are
- 8 performing and understanding the academic material.
- 9 Q. What about training the teachers, who
- is responsible for that?
- 11 A. Me. I was responsible for that as
- 12 well.
- Q. Was there certain -- In your time as
- 14 Principal at Gwynedd Square were there certain
- scheduled trainings that would happen or how did you
- 16 do that?
- 17 A. The district has a professional
- development program that outlines our professional
- 19 development calendar. So, there are certain
- 20 district initiatives that we are required to provide
- 21 to the teachers. There are then building based
- 22 professional development opportunities that we
- 23 develop and deliver to the teachers based upon
- 24 building need. So, there are some annual trainings

- 1 that the district does ask us to deliver for the
- 2 teachers.
- Q. You said those are on an annual basis?
- 4 A. Some of them are.
- 5 Q. Are there some that are more frequent
- 6 or less frequent?
- 7 A. Yes.
- 8 Q. Okay. Is the training that you are
- 9 required to implement at your school brought down by
- 10 the District, do you know, is that kept as a record
- 11 somewhere?
- 12 A. I don't know. I would imagine our
- 13 professional -- Our Curriculum and Professional
- 14 Development Department would have that information
- 15 if it was kept.
- 16 O. Is there someone that heads that
- department, if you know?
- 18 A. Right now it is currently Dr. Diana
- 19 Waters. I apologize. No, it's not. It's Dr. Pamela
- Heart who just took over that department a few days
- 21 ago. We have had some transition. Previously Dr.
- 22 -- At the time of '14-'15 it was Dr. Holben oversaw
- 23 Curriculum and Development, who was Assistant
- 24 Superintendent at the time.

- 1 Q. H-O-L-B-E-N?
- 2 A. Yes, and Director of Curriculum at the
- 3 time, Dr. Tony Butz, B-U-T-Z.
- 4 Q. Do you know whether your teachers at
- 5 your school were trained on Title IX?
- 6 A. I don't recall back at the '14-'15
- 7 school year what training was developed or -- I
- 8 can't recall if it was given at the time.
- 9 Q. You kind of paused there. Looked like
- 10 you were kind of racking your brain going backwards.
- Do you know a point that Title IX
- training was offered that you can recall?
- 13 A. No. I cannot recall Title IX. I
- 14 cannot recall if it was. I am not saying it wasn't,
- 15 I just can't recall it being done.
- Q. Do you recall in the 2015-'15 school
- year your school having a Title IX coordinator?
- 18 A. At that point, yes, I believe the
- 19 District Title IX Coordinator at that time --
- We should have had a Title IX
- 21 coordinator. Who it was at that particular point,
- 22 if it was -- at that point it was either Dr. Fran
- 23 Carmone (ph) or Dr. Cheryl McCue. Dr. Carmone was
- 24 the previous Human Resources Director and then Dr.

- 1 McCue took over. I think at that point it was
- 2 probably Dr. McCue.
- Q. You just said Human Resources Director?
- 4 A. Yes.
- 5 Q. Is that something different than a
- 6 Title IX Coordinator?
- 7 A. No, I believe they were also the Title
- 8 IX Coordinator. In our district, until recently, we
- 9 did not have an Assistant Director of Human
- 10 Resources. So, we had, at that point, our Title IX
- 11 Director was also the Human Resource Director.
- Q. Okay. So, they served both roles?
- 13 A. Correct. Yes.
- Q. Do you know whether that information
- was provided to parents at your school of who the
- 16 Title IX Coordinator was?
- 17 A. Not to my knowledge, no.
- 18 Q. Not to your knowledge that it was not
- 19 provided?
- 20 A. Correct. It was not provided.
- Q. Do you know why?
- 22 A. No.
- Q. As Principal, is that something that
- 24 you had a responsibility to notify students -- the

- 1 parents of --
- 2 A. No.
- 3 O. -- of who the Title IX coordinator was
- 4 at that time?
- 5 A. I apologize. No. I was not required
- 6 to do that.
- 7 Q. Is that something that you were trained
- 8 on or where does that come from?
- 9 A. We receive Title IX training from
- 10 Mr. Somers, who is on the call, during our, usually
- our administrative retreat in the summer or other
- 12 professional development meetings we have as
- 13 administrators in the District.
- Q. So, it was during those District
- trainings that you were advised that you didn't have
- to tell the students or the parents of who the Title
- 17 IX Coordinator was?
- 18 A. No. I was never advised that I did not
- 19 have to tell them. I was never advised to tell
- 20 parents.
- Q. Okay. I understand. So, you have, up
- 22 to this point, received some Title IX training then
- 23 from the District; is that right?
- A. Correct.

- 1 Q. Do you recall about when that started?
- 2 Do you know whether in 2014-2015 you had Title IX
- 3 training up to that point?
- 4 A. I don't recall.
- 5 Q. When do you first recall receiving any
- 6 kind of Title IX training from the District?
- 7 A. I recall a recent training, probably
- 8 about a -- Less than a year ago, and then a second
- 9 training, probably about three years before that.
- 10 Q. Okay.
- 11 A. If there was one given during the
- 12 '14-'15 school year I do not recall it being given.
- 13 Q. Okay.
- 14 A. I remember Dr. McCue coming to the
- buildings and providing Title IX training on one
- occasion, but I cannot recall during what school
- 17 year that was.
- 18 Q. Do you remember if it was before or
- 19 after the 2014-2015 school year?
- 20 A. I cannot recall.
- 21 Q. This incident that you are talking
- 22 about, Dr. McCue coming and providing specific Title
- 23 IX training, was it just to Gwynedd Square
- 24 Elementary?

- 1 A. Yes. No, it was done to all 13
- 2 buildings, but she came to the building and
- 3 delivered the training. It was done in our
- 4 library. Like I said, I remember it being done 1
- 5 year. I cannot recall the year it was done.
- 6 Q. You said she came to 13 buildings. Is
- 7 that, like, all of the elementary, middle school,
- 8 high school makes up 13 buildings in the District?
- 9 A. No, there are 13 elementary. So, my
- 10 understanding is, she was coming to every elementary
- 11 and delivering it. I don't know if she went to high
- 12 schools and middle schools.
- Q. Do you know whether that was in
- writing, power point or handouts or anything?
- 15 A. Knowing Dr. McCue, I am sure there was,
- 16 but I cannot recall if it was done.
- 0. Safe to say if there was handouts or
- any type of material provided you don't still have
- 19 those?
- 20 A. Not to my knowledge. I would have to
- 21 go back and look in files, but I am gonna say
- 22 probably not.
- Q. Do you know what prompted Dr. McCue to
- 24 come to the schools at this one particular time and

- 1 train everybody?
- A. No. I don't know.
- Q. As part of your education, whether it
- 4 was at Kutztown or Lehigh or any other education you
- 5 have received outside the District, did you learn at
- 6 all about Title IX?
- 7 A. Yes.
- 8 Q. Can you tell me about where or when or
- 9 what capacity?
- 10 A. Part of that, part of my doctoral --
- 11 Excuse me. My Master's program at Lehigh dealt with
- 12 Title IX training. Then I know, like I said, North
- 13 Penn had provided training on a couple of occasions.
- 14 Q. Now, when I am asking you these
- questions, I am kind of asking in the time
- 16 2014-2015, what you knew at that time.
- 17 A. Okay.
- 18 O. What was Title IX at that time? Did
- 19 you have an understanding?
- A. Any kind of sexual discrimination or
- 21 anything related to any type of behavior that might
- 22 have been viewed as sexual in nature.
- Q. Okay. Your role under Title IX as a
- 24 Principal, did you have a specific role, to your

- 1 understanding, in terms of Title IX, what you were
- 2 supposed to do. What your role was?
- A. Any incidents reported to us should be
- 4 reported to our immediate supervisors, you know, Dr.
- 5 Santoro. Obviously Title IX involves discrimination
- 6 and anything else related to that as well.
- 7 Q. Okay. Do you know why at the time it
- 8 was required to be reported to Dr. Santoro as
- 9 opposed to Frank Carmone or -- I'm sorry. I forgot
- 10 the other. Cheryl McCue?
- 11 A. Dr. McCue was Human Resources at that
- 12 time, so at that point she had taken over for Dr.
- 13 Carmone. So, you know -- Why was it required?
- 14 Honestly, I don't think there was any clear
- direction on who to report it to, so anything along
- 16 those lines are reported directly to Dr. Santoro.
- Q. When you say there wasn't clear, like,
- lines on who to report it to, meaning there wasn't
- 19 any written policy in place at that time to report
- 20 to the Title IX Coordinator?
- 21 A. There was nothing delivered to
- 22 principals as to who directly to report to.
- Q. Okay. Then I would assume since there
- 24 is no written policy that you are aware of, there

- 1 wasn't any training or any, just, policy of going to
- them without the writing too; is that true?
- MS. JORDAN: Note my objection to the
- form of the question. You can answer.
- 5 THE WITNESS: There is District policy,
- there always has been, on Title IX and other
- policies. So, in that policy, you know, it
- 8 advises us what process to follow. As far as
- 9 any particular training at that point, I
- don't recall anything being given.
- 11 What has been past practice was that we
- always reported our issues to our direct
- supervisor, who at the time was Dr. Santoro.
- 14 BY MS. LAUGHLIN:
- Q. Do you know, once it is reported to Dr.
- 16 Santoro whether there was a policy or practice of
- who she would report to? Did she have to report it
- 18 to anybody else, if you know?
- 19 A. I don't know.
- O. Do you know what sexual harassment is
- 21 under Title IX?
- 22 A. Yes.
- Q. What is it? I am asking, you know,
- 24 back in 2014-2015 what your understanding was?

- 1 A. Any behavior towards an individual that
- 2 can be viewed as sexual in nature, that is either
- 3 unwarranted or, you know -- that is unwarranted by
- 4 that individual.
- 5 Q. Did you say unwarranted or unwanted?
- 6 A. Either one. Both. I said unwarranted
- 7 but, yeah, it is unwanted as well.
- 8 Q. Would sexual harassment include
- 9 something like a student putting their hand up
- 10 another student's shirt?
- 11 A. If it was not consensual, yes.
- 12 Q. Based on your training up to that
- 13 point, and your understanding, is there a certain
- 14 age where kids can consent? You mentioned
- 15 consensual, that is why I am asking.
- 16 A. Mm-hmm. If there is I am not aware of
- 17 it.
- 18 Q. So, is it your understanding that kids,
- 19 just, say, in sixth grade, that they are able to
- 20 consent to activity like that or no?
- 21 A. Can you rephrase the question for me?
- Q. Sure. I am trying to clarify, and I
- 23 apologize if my questions are a little bit
- 24 confusing.

- I was asking you, is there a point in
- time where kids are able to consent? Is there a
- 3 certain age? You said you didn't think so; is that
- 4 right?
- 5 A. Yes, as far as, is there an age where a
- 6 person can allow someone to go up a shirt. I think
- 7 there is a difference between consent and understand
- 8 the appropriateness of it. So, I need you to
- 9 rephrase the question so I can fully understand it.
- 10 Q. I guess, if you are saying you are
- distinguishing between consent and understanding the
- 12 appropriateness of it, what is the difference of
- those two things?
- 14 A. So, we are in a school setting, it is
- 15 neither inappropriate -- It's not appropriate to do
- 16 anything of a sexual nature. If two individuals are
- doing something, for instance, kissing in the
- 18 hallway, that would be consensual. So, they both
- 19 agreed to allow that to happen. So, that is where I
- 20 understand the difference to be.
- Q. In terms of consent, do you know
- 22 whether there is a certain age that kids can consent
- 23 to sexual behavior, sexual activity?
- A. I am not aware of any particular age of

- 1 that, no.
- Q. In terms of kids in your elementary
- 3 school, is it your understanding that kids in that
- 4 elementary school can consent in the classroom to
- 5 sexual behavior?
- 6 A. No. Like I said, it is never
- 7 appropriate for any type of sexual behavior in a
- 8 school building.
- 9 Q. If sexual harassment is present at
- 10 Gwynedd when you were the Principal, do you know
- 11 whether you as the Principal have a duty to
- 12 investigate?
- 13 A. Yes, I do.
- Q. What does that entail; your duty to
- investigate, what do you have to do?
- 16 A. I have to look into the allegations,
- 17 find out if they actually happened. That could
- involve interviewing staff of the students and
- 19 involving parents in that as well.
- Q. Are parents always involved when it
- involves an elementary school student?
- A. With what type of behavior? Sexual?
- Q. Sexual harassment. Mm-hmm.
- A. Yes. Any type of sexual behavior I

- 1 would involve, I personally would involve parents,
- 2 yes.
- Q. When you say you personally would
- 4 involve parents, was there any, like, policy of the
- 5 District to involve the parents at that time or is
- 6 that just something you did independently?
- 7 A. Something I did independently. So, if
- 8 -- Yeah.
- 9 Q. Did the District at the time not have
- any kind of policy that you are aware of of
- informing parents if an elementary school student
- 12 was involved in some type of sexual harassment
- 13 issue?
- 14 A. I don't recall any kind of policy like
- 15 that. Again, that would be something that I would
- 16 do as a Principal.
- Q. Why is it something you would do?
- 18 A. Because, again, it is inappropriate
- 19 behavior in an elementary school.
- Q. If you are looking into the allegations
- 21 and doing the interviews and talking to parents, is
- that something you would typically undertake as the
- 23 Principal yourself?
- A. That depends. If it was involving a

- 1 female student sometimes I might involve the
- 2 guidance counselor in that as well, because at the
- 3 time at Gwynedd Square, and I currently believe she
- 4 still is, it is a female guidance counselor, Kristen
- 5 Badgley.
- 6 Q. Meaning Ms. Badgley would be the 1 to
- 7 interview the female student so it's a more
- 8 comfortable situation?
- 9 A. Either interview or she would be
- 10 present when I would interview a female student,
- 11 yes.
- 0. At the time, were you familiar with
- what a hostile education environment was?
- 14 A. Formal training, no.
- 15 Q. You kind of made that distinction. So,
- is there an informal understanding that you had?
- 17 A. Sure. Any environment where someone
- 18 feels threatened for their personal safety, yes.
- 19 Q. Where did you get that informal?
- A. Just experience through the position.
- Q. At the time had you received any
- training on mandatory reporting?
- 23 A. Yes.
- Q. Are there certain times -- Where did

- 1 you receive that training from?
- 2 A. That is District provided. At some
- 3 point in there, due to Sandusky at Penn State, it
- 4 became mandatory on an annual basis. So, when that
- 5 whole transition happened I am not sure, but
- 6 mandated reporting is something we received annual
- 7 training on.
- 8 Q. Back in the 2014-2015 school year and
- 9 prior, had you been receiving annual training on
- 10 mandatory reporting from the District?
- 11 A. I can't recall if it was annual or not.
- Q. Was it some other period of time?
- 13 Maybe not annually, but do you recall receiving
- 14 training from the District on that prior to that
- 15 time?
- 16 A. I can't recall if I did receive formal
- 17 training, so, I am not recalling a specific time or
- 18 a meeting or anything like that. I can't recall. I
- 19 have received it many, many times throughout, you
- 20 know, what, 19 years now as a Principal. So,
- 21 recalling that exact year, I can't recall it.
- 22 Sorry.
- Q. That is okay.
- Do you know at the time what your

- 1 responsibilities were as a mandatory -- I guess let
- 2 me ask this.
- Were you a mandatory reporter at that
- 4 time?
- 5 A. Yes. Always have been.
- 6 Q. Okay. Do you know what your
- 7 responsibilities were in the 2014-2015 school year
- 8 as mandatory reporter?
- 9 A. I think at that point there were a
- 10 little -- They weren't as defined as they are now,
- 11 so at that point mandatory reporting required us to
- 12 notify authorities of any kind of behavior, whether
- 13 it be child abuse, sexual in nature, things like
- 14 that. Anything we would have on file, reports with
- 15 authorities.
- Q. I want to go into that a little bit
- 17 deeper. You said anything child abuse sexual in
- 18 nature it would have to be reported to authorities;
- 19 right?
- 20 A. Correct.
- Q. Are there certain levels, for example,
- penetration, that would have to be reported to the
- 23 authorities; right?
- A. Depending on who were -- who was the

- 1 perpetrator.
- Q. Can you explain that to me. What do you
- 3 mean?
- 4 A. Obviously if it is an adult, yes. If
- 5 it is between two students, not necessarily.
- 6 Q. Okay. I guess I am talking about the
- 7 elementary school context, because that is where you
- 8 were.
- 9 A. Right.
- 10 Q. So, at the time, your understanding of
- the mandatory reporter responsibilities as Gwynedd
- 12 Square's Principal is, if there was penetration
- 13 between two elementary school students you didn't
- 14 necessarily have to report it to the mandatory
- 15 reporter line?
- 16 A. Correct. At that time I would not have
- to make a Child Line referral if there was any kind
- of penetration or anything along those lines.
- Q. What did you have -- What were you
- 20 required to report at that time?
- 21 A. Child abuse.
- Q. Can you define that for me?
- 23 A. Physical abuse, sexual abuse done by an
- 24 adult. As far as anything student to student, I

- 1 think at that time there was a little discretion
- 2 that could be -- that mandated reporters had at that
- 3 time.
- 4 Q. So, student to student it was always
- 5 left up to the discretion of the Principal?
- A. Correct.
- 7 Q. You are saying at some point that
- 8 changed, is that what you were referring to with the
- 9 Sandusky times?
- 10 A. Yeah -- I don't know if that's
- 11 necessarily changed, so if today we had a student
- that did that, would I be required to call Child
- 13 Line, I don't think so, you know, but it is
- 14 something that we are more apt to report nowadays as
- 15 a result of the changes in the laws from Sandusky.
- Q. Did you ever give training or provide
- training to the staff at Gwynedd Elementary on Title
- 18 IX?
- 19 A. No. Not that I can recall.
- 20 O. What about in terms of teachers
- 21 reporting, was that something you ever provided
- training to your teacher or staff at Gwynedd
- 23 Elementary?
- 24 A. Yes.

- Q. Was that prior to the 2014-2015 school
- year that you provided training on that?
- A. I can't recall specifically if I did it
- 4 prior to that or not. It was something that was
- 5 reviewed -- I would say it was something we reviewed
- 6 annually at our staff meetings when we came back to
- 7 school every year. Just a reminder that you are a
- 8 mandated reporter and there are responsibilities.
- 9 That was always something that was at least
- 10 mentioned.
- I don't know if it always was formal
- 12 training on that because some years, you know, it
- 13 was part of our requirement as Principal to do
- 14 that. So, I can't recall specifically that school
- 15 year.
- 0. Okay. You talked about mandated
- 17 reporting. I guess I want to separate that from the
- 18 process, like, internally reporting in your school?
- 19 A. Okay.
- Q. Did you train on that prior to the
- 21 2014-2015 school year?
- A. Are you asking if I trained teachers on
- reporting incidents to me?
- 24 Q. Yes.

- 1 A. That was done on an annual basis, yes.
- Q. Like when they are coming back to
- 3 school?
- 4 A. Correct.
- 5 Q. Was that something that the District
- 6 passed down to you or is this something that you are
- 7 implementing in your own school as the Principal?
- 8 A. Implementing my own school as the
- 9 Principal.
- 10 Q. In the 2014-2015 time frame, can you
- 11 explain for me what the policy was that you
- 12 instituted in the school?
- 13 A. At that point we had an Office Referral
- 14 Form, so it was a form that teachers would fill out
- 15 when there was a behavioral incident that occurred.
- Q. Okay. Are these things that the
- teachers would keep in their classroom or how would
- 18 they get the form?
- 19 A. At that point if you had what was
- viewed as a minor incident you would document it on
- 21 the Office Referral Form, and once you had three of
- them on a particular student in a relatively short
- time frame then they would be referred to me. If
- 24 you had a major incident, that automatically came to

- $1 \quad \text{me}.$
- Q. When you say "relatively short time
- frame" is there a time frame that was set?
- 4 A. There was not a set time frame. That
- 5 was left to the teacher's professional judgment
- 6 because, you know, if it is something that happened
- 7 in October, January and May, they are too far apart
- 8 to be more of a consistent basis, but if it was
- 9 three times in three weeks then that could be
- 10 referred to me.
- 11 Q. You also mentioned, like, minor
- 12 incidents versus major incidents, that major
- incidents would directly go to you. Minor incidents
- 14 would be kept by the teacher until there was, you
- 15 know, several of them or many in a short time
- 16 period.
- What is the difference between a minor
- 18 incident and a major incident?
- 19 A. That also is left up to the teacher's
- 20 professional judgment, because in a building of K to
- 21 6, what a kindergarten might view as a major or
- 22 minor could be completely different to what a sixth
- 23 grade teacher would view as major or minor. So,
- there was some professional discretion permitted at

- 1 that time.
- Q. Did you provide any training to those
- teachers as to what they should filter into the
- 4 minor or major incident categories?
- 5 A. Yes.
- 6 Q. Can you explain that for me, what you
- 7 train or teach them?
- 8 A. We talked about different models or
- 9 different examples of those types of behaviors and
- 10 we also did those at grade level meetings so that we
- 11 could talk more specifically about the age level of
- 12 those students.
- Q. Something that was sexual harassment,
- 14 is that something that was a minor incident or a
- major incident as you are defining them?
- 16 A. Anything with the word sex in it would
- 17 be viewed as major.
- Q. When you say "the word sex" you don't
- 19 mean, like --
- I quess, what do you mean?
- 21 A. Harassment, sexual contact, sexual --
- 22 pretty much anything involving anything sexually
- related at the elementary level, in my view, would
- 24 be viewed as a major offense.

- 1 Q. Is that something that you had -- I
- 2 know that you said it was kind of left it up to
- 3 teacher's discretion, you gave some examples, but it
- 4 is really up to them. Is that something that you
- 5 had trained the teachers on, that anything involving
- 6 sex would be a major incident?
- 7 A. I can't recall if I specifically
- 8 mentioned anything like that. I think, again,
- 9 educators, they receive a lot of training not only
- 10 formally through their education but also through
- 11 professional development, that they would understand
- 12 anything of a sexual nature would become a major
- 13 offense.
- Q. Was there a way at your school that you
- defined something that was sexual in nature versus
- 16 something that was more platonic or something like
- 17 that?
- 18 A. No.
- 19 Q. Are you familiar with Administrative
- 20 Regulation 4316?
- A. By number, no.
- 0. 4316 is North Penn's School Board
- 23 Policy For Harassment. Are you familiar with that?
- 24 I know you said the number itself is probably a

- 1 little difficult to remember --
- 2 A. Yes.
- Q. -- so, I apologize for that.
- 4 A. That is okay.
- 5 Q. Are you familiar now, that is the
- 6 Harassment Policy for personnel?
- 7 A. Again, I am gonna answer no to
- 8 specifics about that. I think I understand what
- 9 harassment is, but as specifically as it's outlined
- in the Board Policy, I can't say that I do.
- 11 Q. Okay. When you were the Principal at
- 12 Gwynedd Square did you keep the North Penn School
- 13 Board Policies at the school somewhere?
- 14 A. I believe at that point they were all
- online.
- Q. Did you have a requirement or a
- 17 recommendation for your teachers to go online and be
- 18 familiar with the School Board Policies?
- 19 A. I always refer to School Board Policies
- and the Regulations, so, they were always
- 21 mentioned. I think something I have always had said
- 22 and I continue to say is, never go against School
- 23 Board Policy. That's something that I really -- I
- 24 don't go against School Board Policy. Knowlingly go

- 1 against school Board Policy. I think there might
- 2 have been written copies. They were written prior
- 3 to technology. I don't recall a written set. I
- 4 think everything was online at that point.
- 5 Q. We talked about teachers reporting and
- 6 what that would look like and any training that you
- 7 may have provided or information to them about how
- 8 to report if they see some type of incident in their
- 9 classroom, but what about students reporting as a
- 10 Principal, did you ever have any assembly training
- 11 for students to report an incident?
- 12 A. No.
- Q. Why not?
- 14 A. I don't think it is something that we
- 15 emphasized as much as we do now. I think students
- 16 were always encouraged to report anytime, and at
- that point what our main emphasis was was on
- 18 bullying. So, they were asked to report about
- 19 bullying behaviors. I think I initially answered
- your question thinking of sexual, you know. So, I
- 21 will rephrase.
- We train students to report when they
- were being treated unfairly, more through a bullying
- lens, because that was our main initiative at that

- 1 time, was anti-bullying. We ran a school positive
- behavior program, so that was a big part of it. We
- 3 talked about bystanders and passive involvement in
- 4 things like that.
- 5 So, we always encouraged students to
- 6 report any kind of behavior that they felt that they
- 7 either witnessed or that they were part of. So, we
- 8 did encourage students to report it, but we never
- 9 got in to anything sexual in nature.
- 10 Q. When they were told to report these
- bullying situations if they were being treated
- unfairly, who were they supposed to report to?
- 13 A. Any adult. We encouraged them to reach
- 14 out to anyone that they felt comfortable reporting
- 15 it to. Many times it would be a guidance counselor
- or teacher they felt very comfortable with. On some
- 17 occasions there are teaching assistants, and some
- 18 even feel comfortable coming to me.
- Q. What about in terms of the parents, did
- you have any, like, parent-teacher night or things
- 21 that you gave to parents on if they needed to report
- 22 an incident who could they report to or how could
- 23 they handle it?
- 24 A. I often would write in my -- I do a

- 1 Sunday message every Sunday night. My parents
- 2 receive an automated call, as well as an email from
- me. It is something I have done before the '14-'15
- 4 school year, and in those messages I often said,
- 5 anytime, please reach out and contact your child's
- 6 teacher or me with any issues.
- 7 So, it wasn't always related to
- 8 bullying, but there were several times that we
- 9 recommended that parents reach out if there were
- 10 issues.
- 11 Q. Did you ever give any instruction to
- 12 parents about Title IX?
- 13 A. No.
- Q. What about in terms of, like, sexual
- 15 misconduct or sexual harassment, was there any,
- like, training or information provided to parents on
- 17 that back in, like, 2014-2015?
- 18 A. No.
- 19 Q. Would you agree with me that as
- 20 Principal it's part of your responsibilities to
- 21 maintain an education environment that is free from
- 22 sexual harassment?
- 23 A. Yes.
- Q. As part of your training up to the

- 1 2014-2015 school year, did you learn about children
- who are sexually abused and the impacts that it can
- 3 have on them?
- 4 A. Yes.
- 5 Q. Is that something that you received
- from the District or in some outside capacity?
- 7 A. I would say -- I can't recall exactly
- 8 who because, again, it is mandated between the
- 9 mandated reporter training and some of my own
- 10 professional development, I have received that
- information. I can't recall specifics though.
- 12 Q. Up to that point or prior to the
- 13 2014-2015 school year, were you aware that children
- 14 who are sexually abused are more vulnerable to
- 15 subsequent sexual abuse? Is that something you knew
- 16 about?
- 17 A. I cannot say that I can recall at that
- 18 point that that was something I was aware of.
- 19 Q. Is that something that you now you are
- aware of?
- A. I think so.
- Q. As the Principal starting in 2013, I
- 23 guess we haven't, I think, specifically talked about
- 24 the plaintiff in this case, ______, but

- 1 do you remember ?
- 2 A. Yes, I do.
- Q. Do you remember her parents?
- 4 A. Her appearance did you say?
- 5 O. Her parents. P-A-R-E-N-T-S.
- 6 A. Yes. I remember her parents and
- 7 appearance, so I can say yes to both.
- 8 Q. Is there something about her appearance
- 9 that, like, stands out to you?
- 10 A. A red headed child, yep.
- 11 Q. Were you aware as the Principal that
- had been sexually abused when she was five
- 13 years old?
- 14 A. Prior to the incident that occurred at
- 15 Gwynedd, I don't recall if I knew that or not. I
- 16 definitely was made aware of it at -- in
- 17 conversations with the parents at that time, but I
- 18 cannot recall if I knew that before then.
- 19 Q. Okay. As a Principal, is that
- something you would normally be in the know about if
- 21 a student had a prior history of sexual abuse?
- A. No, not necessarily. Typically that
- 23 kind of information would come to the guidance
- 24 counselor, but there are -- some parents don't even

- 1 give us that information. It is really case by case
- depending on the parents' level of comfort with that
- 3 information.
- 4 Q. You said sometimes that would be
- 5 something that the school guidance counselor would
- 6 be aware of. Do you know why, other than maybe a
- 7 parent giving too much information, but is there a
- 8 reason that a guidance counselor would be made aware
- 9 of something like that to be implemented in the
- 10 school?
- 11 A. I think the guidance counselor is
- 12 looked at as a resource for mental health, so, if it
- impacts the child's mental health I think some
- 14 parents think it is appropriate to go to the
- 15 quidance counselor and share that mental health
- 16 information.
- 17 That is not just sexual in nature.
- 18 That could be, you know, mental health diagnosis or
- 19 anything related to a child's mental health. The
- 20 quidance counselors are an excellent resource for
- 21 that. That is where some parents will go to them.
- Q. I just want to jump back for a second.
- 23 We were talking about the Office Referral Form --
- 24 A. Yes.

- 1 Q. -- that we spoke about. If the teacher
- 2 has it in their file and they don't turn it over to
- 3 you, is there a certain time period that they hold
- 4 them for? How did that work?
- 5 A. Usually they are discarded at the end
- 6 of the school year.
- 7 Q. If they do get brought up the chain and
- 8 given to you, what happens to those office referral
- 9 forms?
- 10 A. Typically I kept a file of them for
- 11 that school year and that would -- a major would
- 12 require me to contact a parent and get parental
- involvement, things like that. So, typically, I
- 14 would keep those in a file at that point and, you
- 15 know, I would refer back to them if I needed to. At
- the end of the school year those were thrown away,
- were shredded as well.
- Q. Why were they shredded at the end of
- 19 the school year?
- A. Most of the time they were minor
- incidences that, you know, we didn't feel needed to
- 22 be kept necessarily as an educational record. If
- they were there would usually then be a different
- 24 document. If it led to a suspension or something

- 1 there would be a letter that we would keep as the
- 2 educational record for suspension or something like
- 3 that.
- 4 Q. Is that something, the letter, would
- 5 that be something that would stay in the student's
- 6 file?
- 7 A. Yes.
- 8 Q. When I say stay in the student's file,
- 9 meaning after they left Gwynedd and went on to
- 10 middle school, is that typically something that
- would stay in the file with the student?
- 12 A. Yes, so that way there would be a
- 13 record of that behavior or that incident.
- Q. When you say letter, is it a letter to
- 15 the parents --
- 16 A. Yes.
- Q. -- like, explaining the discipline that
- 18 the child received?
- 19 A. Yes.
- Q. Do you know, is that something that the
- 21 District requires?
- A. I would say yes, it is something that
- is required, you know, that we maintain a record of
- 24 student discipline, yes.

- 1 Q. If a student is in sixth grade at the
- 2 end of elementary school and they are gonna go in to
- 3 the middle school, how does the student's file go
- 4 from the elementary school up to the next level?
- 5 A. The cumulative folder is transferred to
- 6 the middle school. We actually have a process at the
- 7 end of the year where they are with dates when you
- 8 are supposed to transfer them and things like that
- 9 so that things don't get lost. That was back in the
- 10 '14-'15 school year. Now, it is all done
- 11 electronically.
- 12 O. So, back in 2014-'15 it was like an
- 13 actual paper file that would then be handed over to
- 14 --
- 15 A. Yes, a folder and many copy boxes of
- those folders were physically delivered to the
- buildings and then they were given to, you know, the
- 18 office there for them to keep on file.
- 19 Q. The buildings, meaning, like, whatever
- 20 middle school the kid was going to?
- A. Correct.
- 22 Q. Then, your understanding, was it then
- those boxes would be transferred and moved to the
- 24 high school?

- 1 A. I would assume so. I don't know.
- 2 O. You don't know?
- A. I don't know.
- 4 Q. Do you know at what point the district
- 5 went electronic? When they stopped keeping these
- 6 boxes of records?
- 7 A. No, I don't know if they still -- I
- 8 don't know.
- 9 Q. When you said -- I think you said we
- 10 didn't feel that they needed to be kept, the
- 11 records, I guess past the school year. When you say
- "we" who are you talking about?
- 13 A. I will rephrase that.
- Q. Okay. So, that's something you didn't
- 15 feel that records needed to be kept beyond the
- school year other than what we talked about?
- 17 A. Correct. If it needed to be kept it
- 18 was put in the students's folder.
- 19 Q. When you say something needed to be
- 20 kept, that would be things like if it was a major
- 21 report, right; major incident?
- A. It could be, yes.
- 23 Q. Is there a distinction between major
- incidents that you wouldn't keep after that year?

- 1 A. No, no. In most cases majors were
- 2 kept. They were put into a folder and kept.
- Q. I am just trying to make a distinction
- 4 because I think you are saying most cases, so, that
- 5 sounds to me like there are some cases that wouldn't
- 6 be. So, is there a distinction between majors that
- 7 were kept and majors that weren't?
- 8 A. Are you referring to the office forms
- 9 themselves or are you referring to an actual
- 10 record?
- 11 Q. Is the Office Referral Form -- I guess,
- what is the difference between an actual record and
- 13 an Office Referral Form?
- 14 A. Office Referral Form was something you
- used internally that would trigger a document that
- 16 would be put into a student's cumm folder.
- O. The Office Referral Form, is that
- 18 something you just used at Gwynedd Square
- 19 Elementary?
- 20 A. Yes.
- O. That is not a District form?
- 22 A. Correct.
- Q. Then you said if you got the Office
- 24 Referral Form and then you wanted to make an actual

- 1 record, what did that entail?
- 2 A. Then that would most likely be a letter
- on school letterhead from me to the parents
- 4 outlining the behavior and outlining the
- 5 consequence.
- 6 Q. Is there any other record that would be
- 7 created after an incident other than a letter going
- 8 to the parents?
- 9 A. A letter or a phone call, that would be
- 10 probably it, yes.
- 11 Q. Okay.
- 12 A. Unless it was something that needed to
- 13 be referred out to possible law enforcement or
- 14 anything like that, but there still wouldn't be an
- 15 actual record of that happening.
- Q. Why wouldn't there be a record?
- 17 A. I don't know.
- 18 Q. So, the District didn't require any
- 19 kind of record to be kept in those instances then?
- A. No. Not that I am aware of.
- Q. Did you feel it was important as the
- 22 Principal to keep records of major incidents, like,
- what happened, other than a letter describing the
- 24 discipline to the student's parents?

- 1 A. No.
- Q. Why not?
- A. I think if it became a major incident
- 4 that warranted discipline then the letter would be
- 5 the official document.
- 6 Q. In these letters that you would send
- 7 home to parents, would it be anytime a student
- 8 received discipline they would get these letters
- 9 that would go in the file?
- 10 A. Depending on the level of discipline,
- 11 yes. So, if they were suspended, then, yes, they
- 12 would. Maybe missing part of recess or something
- 13 like that, then it would be a phone call.
- Q. As the Principal, why didn't you feel
- it was important to keep, like, the investigation
- 16 notes or anything in the file?
- 17 A. Hmm. I think what would be, to me would
- 18 be most the important would be -- To me, that would
- 19 be record of --
- The letter would be the record of what
- 21 transpired, so that would be my way of keeping the
- 22 notes, and sometimes I did keep detailed notes on
- incidences. I wouldn't necessarily put them in the
- 24 file though. I think that is your question, why. I

- don't know. I just, I think I always felt that the
- letter was sufficient as to a record of the
- 3 incident.
- 4 Q. Okay. The letters, typically, were
- 5 they a form letter that you of kind of plug in,
- 6 like, what the suspension was or punishment is and
- 7 then like, the incident. What would, I guess, be in
- 8 those letters?
- 9 A. For the most part a description of what
- 10 happened. Maybe not to the level of detail -- I
- should say not in a great level of detail and the
- 12 consequence. That is typically what it was.
- Form letter, I guess, that is a loose
- 14 way of saying it. I mean, it wasn't the same for
- every single incident, but I think they definitely
- 16 -- You could say they were some form, like, in
- 17 nature.
- Q. Okay. If at the end of each school
- 19 year these, whatever was in the file regarding an
- incident were shredded, how were you tracking a
- 21 student's conduct from one year to the next?
- 22 A. If there was some -- The cumm folder.
- 23 That is the way I would track student behavior, is
- looking at their cumm folder.

- 1 Q. When you say "cumm folder"?
- 2 A. That was the folder that was passed
- 3 year to year. So, a student in elementary would
- 4 start a cumulative folder in kindergarten. It would
- 5 have demographic information, academic information,
- 6 and behavioral information in it.
- 7 So, we would start that in kindergarten
- 8 and we would add information all the way through
- 9 sixth grade, and then that folder would be sent to
- 10 the middle school.
- So, that was the main way of keeping
- 12 the record.
- Q. Okay. I understand at this time it was
- 14 a literal folder, not something that was electronic?
- 15 A. Correct.
- Q. But I think you told me that at the end
- of each school year you would shred, like, incident
- 18 reports or the --
- 19 A. Office Referral Form.
- 0. -- Office Referral Forms at the end of
- 21 each school year. So, I guess my question is, if
- 22 you are shredding them at the end of each year how
- 23 are you tracking from one year to the next a
- 24 student's behavioral conduct?

- 1 A. I think that in our particular school,
- overwhelmingly they were minor behavior. We didn't
- 3 have many major behaviors at our school. So,
- 4 honestly, if there were major behaviors, I would
- 5 remember them. We had so few that I didn't have a
- 6 need to have any kind of system to track major
- 7 behaviors.
- 8 Q. Because, you are saying, they are all
- 9 in your head?
- 10 A. No. Because there were so few of them.
- 11 Q. But I think you were saying because you
- 12 could remember them --
- 13 A. Yes.
- Q. -- that is why you didn't track them?
- 15 A. Yes, because there were so few of them
- 16 I could remember them, yes.
- 17 Q. So, that is why you didn't have to
- 18 track them on paper, because you remember them?
- 19 A. I remember the students, yep. Yes.
- Q. Okay. So, what happens then when they
- 21 go from sixth grade to the middle school if they are
- 22 all things that you remember and it's not papered in
- a file, how is the next step, as the middle school
- or high school, supposed to know about a student's

- 1 prior conduct if it is not in the file?
- 2 A. Then if it is major it would be in the
- 3 file, if it's minor it wouldn't be.
- 4 Q. So, I guess I am trying to clarify. I
- 5 think you told me the only thing that would be in
- 6 the file would be a letter to the parents; right?
- 7 A. Correct.
- 8 Q. So, that is the only thing that would
- 9 go from middle school to high school is a letter if
- 10 it was sent to the parents?
- 11 A. Correct.
- 12 Q. Do you think that it would be important
- for a middle school or a high school, or whoever is
- 14 gonna get that file to have more information in
- 15 addition to just the letter that was sent to the
- 16 parents?
- 17 A. Yes.
- 18 Q. If you felt that important then why
- 19 wouldn't you include more information than that?
- A. If it was something that needed to be
- 21 relayed to the middle school it would be.
- Q. How would that happen?
- A. Typically the middle school would
- review the folder, however, we did have a transition

- 1 meeting with the middle school guidance department
- 2 at the end of the school year where we could talk
- 3 about individual students.
- 4 Many cases the guidance counselor and I
- 5 would meet with the middle school guidance counselor
- 6 to talk about those types of issues or incidences.
- Q. When you say "those types" what do you
- 8 mean?
- 9 A. The ones you were referring to.
- 10 Anything we felt was needed to be passed on to the
- 11 middle school.
- 12 Q. How would you distinguish something
- that needed to be passed on to the middle school, is
- 14 that something that you would decide?
- 15 A. Yes.
- 16 Q. Is that something that the District
- gave you authority to do?
- 18 A. What do you mean?
- 19 Q. Like, is that something that you just
- 20 did on your own or were you allowed to do that, like
- 21 distinguish what did or didn't get passed along to
- 22 the middle school?
- A. I think we passed along what we felt as
- 24 professionals was important for middle school to

- 1 know and to have that knowledge in case they needed
- 2 to act on it in the future.
- Q. But I think earlier you said that you
- 4 have -- You wouldn't knowingly violate school
- 5 policy; right --
- A. Right.
- 7 Q. -- school board policy? In doing that
- 8 that's something you thought you were permitted to
- 9 do in terms of your role as Principal at the school;
- 10 is that right?
- 11 A. Can you rephrase it for me?
- 12 Q. Sure. You are saying that you would
- just relay what needed to be relayed to the middle
- school, what you felt needed to be relayed; right?
- 15 A. Yes. I would -- We would have that
- transition meeting where we would provide the middle
- 17 school information that we, as professionals, felt
- was important for them to know. That could
- 19 include: Behavioral; academic; or social or
- 20 emotional information, yes.
- 21 Q. That also means the things that you
- 22 didn't think that they needed to know, you didn't
- have to tell them, right, in those meetings?
- A. Well, if I didn't think they needed to

- 1 know it I wouldn't relay it to them; correct.
- 2 Q. That is something you were allowed to
- do in your role with the District as a Principal?
- 4 A. Well, I think the way you are saying it
- 5 it is -- It is confusing to me because the way you
- 6 are saying being allowed, it is almost like I
- 7 wouldn't do it. I -- We would do it in what we felt
- 8 was professional. We would pass along the
- 9 information that we felt was important. That was
- 10 something that --
- 11 Did the district come out and say do
- 12 that or don't do that, no. They never said that.
- 13 That was something that we as educators with
- 14 experience felt that this is something the middle
- 15 school might want to know.
- Again, it is not a lot of information
- 17 because we didn't have -- behaviorally speaking,
- 18 it's not a lot of information because we didn't
- 19 really have any behavior incidences, but there is a
- lot of academic information that might need to be
- 21 passed along. Students with IEPs or 504 plans or
- 22 things like that, that kind of information might
- 23 need to be passed -- that needs to be passed along.
- Q. Do you recall whether there was ever a

- 1 meeting when went from elementary to
- 2 middle school; went to middle school?
- 3 A. To be honest, I don't recall that
- 4 because the incident that we are all here for was
- 5 towards the end of the school year and I don't
- 6 remember if that happened before or after our
- 7 transition meeting.
- 8 Q. What is it you don't recall happened
- 9 before or after?
- 10 A. I don't recall if we met with the
- 11 middle school about -- I don't know if we had our
- 12 transition meeting before the incident, so that we
- 13 could relay it, or if it was -- if the -- if the
- meeting was before the incident then we wouldn't,
- obviously, be able to relay it. If the meeting was
- 16 after then we could have relayed it.
- I don't recall when that meeting was in
- 18 relation to the incident to say whether or not we
- 19 were able to pass that information along.
- 0. If the meeting had occurred -- I guess
- 21 no matter when the meeting had occurred, the
- incident we are here to talk about today, is that
- 23 something you would categorize in the need to
- 24 know --

- 1 A. Yes.
- Q. -- that you would tell--
- 3 A. Yes.
- Q. Okay. Why do you think that they would
- 5 need to know about that incident?
- 6 A. I think -- You know what, I am gonna
- 7 rephrase that and say it might not be, as it's
- 8 germane to the case, because we separated the
- 9 students, the facts of the case might not need to be
- 10 relayed. The behavior of would have been
- 11 relayed to the middle school.
- Q. So, you are saying because was
- going to a separate middle school from you
- 14 wouldn't have --
- 15 A. Right. We might not have -- I'm sorry.
- 16 I cut you off.
- 17 Q. That's okay. Go ahead.
- 18 A. You asked me not to in the beginning.
- 19 Q. That is okay.
- 20 A. I'm sorry. Because the students were
- 21 separated I would not feel the need to call the
- 22 middle school and give them many -- a lot of detail
- about what happened, because the students are
- 24 separated. If I would feel the need, and I can't

- 1 recall if I did, if we did communicate with the
- 2 middle school, I would communicate the need, that we
- 3 had an issue that occurred there.
- I know that the incident was ongoing
- 5 and I don't recall if it was resolved completely by
- 6 the end of the school year to relay that information
- 7 to the middle school.
- 8 O. You said that the incident was
- 9 "ongoing". What do you mean?
- 10 A. Because there -- Well, the incident
- occurred, the follow-up that was happening, I don't
- 12 recall if everything occurred before the end of the
- 13 school year.
- Q. You said that you may not tell them all
- 15 the details with because now the students are
- 16 separated, but you would have told them about the
- 17 behavior of right?
- 18 A. Correct.
- 19 Q. Why was it important to you to tell, if
- 20 this meeting occurred where your intention would
- 21 have been to tell the middle school about the
- 22 behavior of why is that the case?
- A. If I felt that a student was acting
- inappropriately then I would have relayed that

- 1 information.
- Q. Okay. In relaying the information,
- 3 would that have been documented anywhere, these
- 4 meetings that you had transitioning?
- 5 A. No. The actual information that was
- 6 relayed would have been just notes the guidance
- 7 counselors would have kept.
- 8 Q. If the guidance counselors were present
- 9 at any transitional meeting?
- 10 A. Correct, and they were. Those were the
- individuals that were present for the meetings.
- 12 Q. Where are their notes kept. If you
- 13 know?
- 14 A. I don't know.
- 15 Q. Do you know whether it ever makes it
- into any type of file on the student, whether it's
- the cumulative file or any other type of thing for
- 18 transition from one place to the next?
- 19 A. No. I don't know.
- Q. I guess before we get in to talking
- 21 about what you reviewed for the deposition today,
- when you may have met with your counsel. I am not
- asking you what you discussed or what may have asked
- or they told you, but did you review any documents

- 1 in preparation for the deposition today?
- 2 A. Yes.
- Q. What documents did you review?
- 4 A. I reviewed the Office Referral Form; a
- 5 copy of my notes. I think that was about it.
- 6 Q. Did you have any conversations --
- 7 Again, I'm not asking you about conversations with
- 8 counsel, but did you have any conversations with
- 9 anybody in preparation for today?
- 10 A. Outside of counsel?
- 11 Q. Yes.
- 12 A. No.
- Q. Since the lawsuit has been filed, other
- 14 than counsel, have you had any conversations with
- anybody, whether it is teachers, administrators
- 16 about what happened?
- 17 A. No.
- 18 Q. Prior to reviewing the documents in
- 19 preparation for your deposition today, did you have
- 20 an independent memory of the events in 2014 and
- 21 2015?
- 22 A. Very little.
- Q. Tell me what you remember, just
- 24 outside, like, looking at -- We will look at the

- 1 note. I am just curious what your recollection was
- of what happened?
- A. Prior to -- You are asking me prior to
- 4 reviewing with Counsel?
- 5 Q. Yeah, and just to clarify again, I'm
- 6 not asking you, if they told you certain things, I
- 7 am not asking for those communications, just, what
- 8 was your memory of what happened?
- 9 A. My memory was that an incident occurred
- 10 at the school between and What was
- 11 reported -- It was not initially reported to me when
- 12 it first occurred, but that I was made aware of it
- later, and that some other girls had reported some
- 14 behavior by him. I couldn't remember what the
- behavior was, but that something had happened. That
- what initially was reported to me seemed to be
- 17 consensual when it was first reported by the
- 18 teachers but the teachers did not report that issue
- 19 to me.
- They told the students that if it
- 21 didn't occur again they wouldn't tell their parents,
- 22 but when it was made aware to me I informed all
- 23 parents involved and then we -- Then I know that
- 24 Mission Kids and law enforcement got involved with

- 1 it from there. That is what I recall.
- Q. When you said it was made to be
- 3 consensual, is that what you said?
- 4 A. No. My impression -- The impression
- 5 given to me by the teachers was that it was
- 6 consensual.
- 7 Q. What do you mean by that?
- 8 A. When the teachers first told me about
- 9 the incident they told me they thought it was
- 10 consensual.
- 11 Q. What about it made it consensual? I am
- just trying to understand.
- 13 A. That's what they told me.
- 14 Q. They literally used the words, it was
- 15 consensual?
- 16 A. Yes. If I recall -- I believe I recall
- 17 that is what the actual words that were used.
- Q. Did you ask any questions, if you can
- 19 remember, to them as to, like, what does that mean,
- since they are two elementary school students?
- 21 A. That, basically, the students were
- 22 feeling around in class.
- Q. Did they use the words fooling around?
- A. I can't recall if they -- Those are my

- 1 words right now. I don't recall what the words were
- 2 at that time.
- 3 Q. Do you remember, like, what fooling
- 4 around in class meant? Like, what exactly was going
- 5 on?
- 6 A. That had put his hand up her
- 7 shirt.
- 8 Q. I guess just to clarify. If you know
- 9 that at the time that had put his hand up
- 10 's shirt were you under the impression that
- 11 that was consensual at the time?
- 12 A. Yes.
- 13 Q. In comparison to what you told us
- 14 earlier in the deposition about things being
- 15 consensual or not consensual, I think you were
- 16 saying, like, in the school context, one student
- touching another, that can't be consensual. It's
- 18 always inappropriate I think is what you said
- 19 earlier?
- MS. JORDAN: Note my objection to the
- form of the question. You can answer.
- THE WITNESS: When I was stating the --
- What I had said was that it could be
- consensual, but no matter if it's consensual

- or not it is still inappropriate is what I
- was referring to earlier.
- 3 BY MS. LAUGHLIN:
- 4 Q. Okay. Is there anything else
- 5 independently that you remember conversations that
- 6 you had outside looking at the records?
- 7 A. When you say "conversations outside",
- 8 what do you mean?
- 9 Q. Like, with teachers or administrators?
- 10 A. I know that I involved Dr. Santoro.
- 11 She came up to the building. We met with -- I met
- 12 with both sets of parents regarding the incident. I
- met with Officer Ciaola from Upper Gwynedd Township
- 14 about the incident. So, those happened as well.
- Q. Now, do you need to take a break at all
- 16 before we jump in to --
- 17 A. No. Go ahead.
- 18 Q. I am gonna pull up some documents on my
- 19 screen and kind of go through them with you.
- 20 A. All right. If you would like we can
- 21 take a break while you pull those documents up.
- Q. Why don't we take five minutes, because
- then we are gonna be in another set of questions, so
- let's take a five-minute break and then come back.

- 1 A. Thank you.
- 2 (A break was taken)
- 3 BY MS. LAUGHLIN:
- 4 Q. Before I show you a document I just had
- one follow-up question from what we were just
- 6 talking about in you recalling what you remember
- 7 about the '14-'15 incident, and you being notified by
- 8 the teacher of Gwynedd what had happened. I think
- 9 that you said that they had, you know, kind of led
- 10 you to believe that it was consensual; is that
- 11 right?
- 12 A. Yes.
- Q. At some point did you decide otherwise,
- 14 that you didn't think that it was consensual?
- 15 A. I can't recall if I did, you know.
- 16 What I recall is that that is the only -- in 18
- years of being a Principal that is the only really
- 18 sexual issue I have ever really had to deal with, so
- 19 that is why I remember it so well, but, you know, I
- 20 don't recall ever having -- I can't recall ever
- 21 changing it from viewed as more of a consensual act
- to, you know, non-consensual, which is the only way
- 23 it can be viewed.
- Q. Is there something about it that makes

- 1 you distinguish it from being consensual versus not
- 2 consensual?
- 3 A. No. Just that I recall the teachers
- 4 telling me, kind of, the reason they didn't report
- 5 it was that they felt that it was more consensual
- 6 and that is why they told them they wouldn't tell
- 7 their parents.
- 8 Q. Okay. Them telling them that they
- 9 wouldn't tell their parents, what was your reaction
- 10 to that at the time?
- 11 A. That they should have told the parents
- 12 right away. I mean, what they did was not the
- 13 correct course of action.
- Q. So, I am gonna pull up a document.
- MR. SOMERS: These are all documents
- 16 you have already seen?
- MS. JORDAN: Yes.
- 18 BY MS. LAUGHLIN:
- Q. Are you able to see that on your
- 20 screen?
- 21 A. Yes.
- 22 Q. Is this one of the documents that you
- 23 reviewed in preparation for today?
- 24 A. Yes.

- 1 Q. Just for the record, I am not gonna
- 2 mark this because these are Bates stamped, but I
- 3 will refer to the Bates number so we can keep track
- 4 of it with the deposition transcript. It is North
- 5 Penn's production Bates No. 1016.
- These are your notes, Mr. Bowen?
- 7 A. Yes.
- 8 Q. I just want to kind of go through this
- 9 line by line and ask you some questions along the
- way, okay?
- 11 A. Sure.
- 12 Q. It says, On the afternoon of Friday
- 13 April 10, 2015, I was at the ESC to conduct
- 14 interviews for teaching positions.
- What is he ESC?
- 16 A. Educational Service Center, that is our
- 17 district office.
- 18 Q. Then it says at 1:31 p.m. I received a
- 19 text message from Kristen Vaszily, Gwynedd Square
- 20 guidance counselor asking you to call her for an
- 21 urgent reason.
- This text message that you received,
- was that on a personal cell phone or did you have a
- 24 District phone to use?

- 1 A. Personal.
- Q. Now we are in 2021. Do you still have
- 3 the cell phone that you were receiving text messages
- 4 on at that time?
- 5 A. No. No.
- 6 Q. It says I called her. She stated she
- 7 was contacted by a sixth grade teacher, Mrs. Rosanna
- 8 D'Elio (ph), to address a situation with a female
- 9 student identified, then it's blank.
- Do you see that?
- 11 A. Yes.
- 12 Q. It says Ms. Vaszily went into the room
- and met with the teacher. Ms. D'Elio relayed what
- 14 the female student said to her.
- 15 Q. Now, when you are reading, do you
- 16 recall having this conversation with Ms. Vaszily?
- 17 A. No. Vividly, no.
- 18 Q. It says, Ms. Ruth Divver was present at
- 19 the time and stated there may have been a similar
- 20 incident involving the male student that occurred
- 21 earlier in the year. I guess just to clarify, Ms.
- 22 Divver, is she one of the sixth grade teachers at
- 23 the time?
- 24 A. Yes.

- 1 Q. Ms. D'Elio, was she a different sixth
- 2 grade teacher at the time?
- A. Yes. Just for your education and so we
- 4 keep things moving, Holly Andrew is the co-teacher.
- 5 She is a specialized teacher assigned to that grade
- 6 level.
- 7 O. So, is she assigned to the entire grade
- 8 or she is assigned to Ms. Divver's room?
- 9 A. She was assigned to the entire grade to
- 10 work with the special education students in that
- 11 grade level.
- 12 O. was she one of the
- 13 special education students in the sixth grade?
- 14 A. I do believe so, yes.
- 15 Q. Do you know about how many special
- 16 education students there were in the sixth grade at
- 17 the time?
- 18 A. No.
- 19 Q. From your understanding, was it Ms.
- 20 Andrews, would she kind of like float from classroom
- 21 to classroom? How did she, I guess, keep eyes or
- 22 assist special education students in the sixth
- 23 grade?
- A. We do what's called -- Typically we do

- what's called clustering, where we put all the
- 2 special education students in the same classroom and
- 3 then we assign the teacher to follow that group
- 4 around. So, she would go from classroom to classroom
- 5 with them, because our sixth grade is co-taught. 1
- 6 teacher teaches math, 1 teaches LA, 1 teaches social
- 7 studies and science.
- 8 Q. So, for Ms. Andrews and Ms. Divver, one
- 9 of them would teach social studies another one might
- 10 teach the LA?
- 11 A. No. Ms. Divver was the social
- 12 studies-science teacher. Mrs. Andrew was the special
- 13 education teacher that would co-teach that class
- 14 with her.
- Q. Do you know, was also a special
- 16 education student?
- 17 A. To my knowledge, no.
- 18 Q. So, Ms. Ruth Divver stated that there
- 19 may have been a similar incident involving the male
- 20 student that occurred earlier in the year. Is this
- 21 something, do you know, that Ms. Vaszily was telling
- 22 you on the phone?
- A. Please reread that, because I lost
- 24 where you were.

- 1 Q. Sure.
- 2 A. There you go. Ms. Ruth Divver was
- 3 present at the time and stated there might have been
- 4 a similar incident involving -- I can't recall if
- 5 Ms. Vaszily told me that on the phone or in person.
- 6 Q. Okay. After the phone call you went,
- 7 and I know we are gonna get there, but you went to
- 8 the school to have an in-person meeting?
- 9 A. Yes.
- 10 Q. Then it says two lines down, Mrs.
- 11 Vaszily escorted the female student to her office
- 12 and spoke with her. She reported that Wednesday,
- 13 April 1st 2015, during a movie in social studies
- 14 class a male student identified as
- 15 placed his hand on her neck and lower back. It
- 16 says, on Thursday, April 9, 2015, the male student
- 17 again touched a female on the knee and under her
- 18 shirt.
- So, at this point are you present
- during these interviews that Ms. Vaszily is doing?
- 21 A. I can't recall if I was. I am gonna --
- 22 I don't think I was, I can't recall though.
- Q. So, this is something that you are
- 24 compiling based on information that you were told

- 1 by, is it Ms. Vaszily?
- 2 A. Yes.
- Q. This is obviously typed. Is it on the
- 4 school computer that you are typing this on?
- 5 A. I would say yes.
- 6 Q. Do you recall whether you had made any
- 7 -- Did you have to send this to anybody before you
- 8 submitted it to where it was submitted to?
- 9 A. No.
- 10 Q. Do you recall whether any changes were
- 11 made to it once you had this up?
- 12 A. No. Not that I recall.
- Q. It says that Mrs. Vaszily returned the
- 14 student to their room and spoke to Ms. Divver and
- 15 Ms. Holly Andrew, also present, due to the
- 16 co-teaching classroom. Mrs. Divver provided Ms.
- 17 Vaszily with an Office Referral Form from an earlier
- 18 incident.
- Do you remember whether you were
- 20 present when Ms. Vaszily was talking to Ms. Divver
- 21 and Ms. Andrew?
- 22 A. I was not present.
- Q. Do you know why you weren't present?
- A. I believe this all occurred while I was

- 1 at the ESC conducting interviews.
- Q. Before you could get back to the
- 3 Gwynedd building?
- 4 A. Correct.
- 5 Q. Then it talks about how Ms. Andrew
- 6 provided further information about the November 2014
- 7 incident when she witnessed and and
- 8 sitting together. At one point she saw
- 9 's hand under 's shirt.
- Then it mentions that she took both
- 11 students out in the hallway and the incident did not
- 12 get reported to the parents or administration but an
- 13 Office Referral Form was completed and filed with
- 14 Ms. Divver.
- Was it typical that the Office Referral
- 16 Forms would be held by the teacher versus the
- 17 special education person like Ms. Andrew was?
- 18 A. Typically they are housed by the
- 19 classroom teacher because of the students moving.
- 20 We needed the homeroom teachers to hold forms
- because if something happened in art, music and the
- 22 cafeteria we need a point person to hold all those
- documents so that we would know when three incidents
- occur so they became a major.

- 1 Q. So, in the sixth grade students would
- 2 be would have, like, a homeroom and then a normal
- 3 class teacher, but then they would move to different
- 4 other teachers for certain subjects?
- 5 A. They would have a homeroom and then
- 6 they would have all three sixth grade teachers for
- 7 subjects. So, they went to every teacher,
- 8 typically.
- 9 Q. Did the same group of students move
- 10 together to each of the teachers?
- 11 A. We tried to have students mixed up as
- much as possible, so I can't recall. We tried to
- 13 have them mixed up as much as possible. So, we
- 14 tried not to have them always together.
- Q. Okay. So, kind of rotating different
- 16 students? Like, you might have social studies
- together but then in ELA you might be mixed with
- different groups of people, not everybody in the
- 19 same class?
- A. Correct.
- Q. Then I guess you had asked Ms. Vaszily
- 22 to set up a meeting with the parents of the male
- 23 student for Monday morning. After that meeting we
- 24 would further discuss a course of action.

- 1 A. Can you scroll up where that is?
- Q. I am sorry.
- 3 A. That is okay. I don't see that written
- 4 there, that's all. Okay. I asked Ms. Vaszily to
- 5 set up a meeting with the parents for Monday. Yes.
- 6 I believe this is -- The information I wrote there,
- 7 that is what Ms. Vaszily provided to me over the
- 8 phone when she -- when I called her after I received
- 9 the text message.
- So, I said, you know, I won't be back.
- 11 Probably what I was thinking -- or what I am
- thinking is, I wasn't back for the rest of the day
- 13 so I asked her to set up the meeting.
- Q. Why was your first course of action to
- set up a meeting with sparents?
- 16 A. Probably because what's been relayed
- 17 here is multiple incidences.
- 18 Q. So, I guess because there is multiple
- 19 incidences, you wanted to discuss it with his
- 20 parents first?
- A. Absolutely.
- Q. Why is that?
- A. Because he is being accused of
- 24 something, so I wanted to make sure the parents were

- 1 aware of the accusations, and what -- you know, that
- 2 I would need to further investigate it.
- 3 Q. Then you said you also asked Ms.
- 4 Vaszily to provide a written statement of the
- 5 November incident?
- 6 A. Yes.
- 7 Q. Why did you have her do that?
- 8 A. Because, again, that was inappropriate
- 9 behavior and it should have been documented and
- 10 brought to my attention immediately.
- 11 Q. When you came in Monday Ms. Vaszily
- 12 gave you the Office Referral Form that had been
- 13 filled out and Ms. Andew's statement at the time?
- 14 A. Correct.
- 15 Q. Do you recall over the weekend whether
- 16 you had had any conversations with anybody, whether
- it is teachers or parents, about what had happened?
- 18 A. No, not that I recall.
- 19 Q. At this point did you notify 's
- 20 parents about what had happened?
- 21 A. No, I don't believe I contacted her
- 22 parents yet.
- Q. You wanted to talk to Mr.
- 24 's parents first?

- 1 A. Yes.
- 2 Q. Did the district have any requirement
- or anything upon finding out that there may have
- 4 been an inappropriate incident with a student that
- 5 you have to contact -- the time frame you have to
- 6 contact the students' parents?
- 7 A. Are you asking me if there is a time
- 8 frame that I have to contact parents when I am made
- 9 aware of an incident?
- 10 O. Yes.
- 11 A. No. As soon as possible would be my
- 12 answer.
- 13 Q. Is there a reason, after finding this
- 14 out, I assume on Friday or the end of the prior
- week, that you didn't contact sparents?
- 16 A. I contacted them Monday morning, so
- once I had -- I was able to speak with Ms. Vaszily
- in person and I was able to gather as much
- information, then we contacted her parents.
- Q. Okay. Do you know whether you
- 21 contacted 's parents before or after the
- 22 meeting with sparents?
- 23 A. I believe probably after 's
- 24 parents.

1 Q. Is that something you wanted to find 2 out more information from and his mom about 3 what happened before contacting 4 I can't recall why I did that back 5 You know, I would think that a student's been 6 accused of a, you know, an act that I feel at this 7 point would be serious. So, I would want to make 8 sure that the parents were involved -- parents were 9 aware of the accusation, and that I would be 10 conducting an investigation into it further. 11 Here it says, 8:05 we met Mrs. Q. 12 We discussed the incident and 13 admitted that both did occur. 14 Do you see that sentence? 15 Α. Yes. 16 Ο. This is highlighted here. Do you know 17 whose highlight that is? 18 Α. Nope. 19 Not something that you highlighted? Q. 20 Α. No. 21 Can you tell me what you remember about Q. 22 the meeting that you had with and his mother? 23 Gees. Other than 's mom being Α. 24 very upset, no.

- 1 Q. Did she explain why she was upset?
- A. I honestly can't recall. I can just
- 3 remember her being upset.
- Q. When you say "upset", was she crying or
- 5 angry; what do you mean?
- 6 A. Angry.
- 7 Q. Angry at who, or at what?
- 8 A. I don't know honestly. I don't
- 9 remember if she was angry at us and -- I don't
- 10 remember. I don't remember. I just don't
- 11 remember.
- I remember her being angry because I
- 13 can remember her standing up and being angry with
- 14 me. So, I don't remember who she was angry at
- 15 though.
- Q. Do you remember, was she yelling during
- 17 the meeting?
- 18 A. No. Nope. She was very calm until the
- 19 end, then she was very angry.
- Q. Do you know what -- what was the end of
- 21 the meeting? Do you remember what you were
- 22 discussing at that point that --
- 23 A. No.
- Q. Did you ask any questions during

that meeting? 1 2 Α. I would think I would, yes, because he 3 4 Q. Do you --5 Α. -- was present for the meeting. 6 Do you remember any --Q. 7 He had said that --Α. 8 Ο. -- I apologize. 9 It's okay. And it says there that he Α. 10 admitted both occurred. So, he admitted that, you 11 know, he did touch her. 12 Ο. Okay. Like, touch both of the girls in the different incidents? 13 I don't recall if he's admitted to --14 15 that he touched on multiple occasions or that he touched both girls. I don't recall. 16 17 So, when you are saying that 18 admitted that both did occur, you are not sure what 19 you are referring to? 20 At this point, no. Α. 21 Do you recall --Q. 22 Was this meeting recorded in any way? 23 Α. No. 24 Q. Do you recall, like, were you asking

- 1 specific questions or do you recall anything
- about how the conversation went between you and
- or you and his mom?
- 4 A. No, I don't recall.
- 5 Q. Was there anybody else in this meeting
- 6 other than you, and his mother?
- 7 A. I -- I would think Ms. Vaszily. I
- 8 don't recall if Mrs. Vaszily would be present, but
- 9 she could have been. I don't recall though.
- Q. It says that you informed Ms.
- 11 that you would need to investigate further and that
- 12 consequences would be determined after that. And
- then you said during the course of Monday you
- 14 contacted the parents of _____, who was identified
- as the girl from the November of 2014 incident.
- And then it said, I called Dr. Santoro,
- 17 Director of elementary education to make her aware
- of the situation, and that state 's parents informed
- me they would be coming to school to further discuss
- the incident. I want to kind of break that down.
- When you called Dr. Santoro, is that
- 22 after you had -- is this, kind of, your documenting
- 23 things in the order that you did things? Like,
- 24 Friday --

- 1 A. Yes. Yeah, it is chronological. It is
- 2 chronological.
- 3 Q. So, you call Dr. Santoro to make her
- 4 aware of the situation. Why were you doing that?
- 5 A. Because she is my immediate supervisor.
- 6 Q. Is this something -- I think before you
- 7 had said that major incidents are the ones that you
- 8 would report to the immediate supervisor; is that
- 9 right?
- 10 A. Correct.
- 11 Q. What about this was a major incident?
- 12 A. I think, uh, sexual in nature.
- 13 Q. Are you talking about both 's
- incident and the other girl's incident?
- 15 A. I am talking about it all.
- 16 Q. Okay.
- 17 A. Because as you can see, I would need to
- 18 investigate further. It is the start of an
- investigation, so I don't think I have all the
- 20 facts, and part of that is meeting with the parents.
- Q. At this point, since you are starting
- the investigation, do you know whether this is
- 23 something that, like, kind of triggers Title IX at
- 24 this point?

- 1 A. I don't know because, I think -- I have
- 2 to recall what admitted to to say that it
- 3 could, yes. I don't -- the highlighted area. We
- 4 discussed the incident and admitted that both
- 5 did occur. I am trying to recall what he had said,
- 6 but if he admitted to it, yes, this could trigger a
- 7 Title IX.
- Q. Okay.
- 9 A. Yep.
- 10 Q. Sorry. I didn't mean to cut you off.
- 11 A. That's okay. I was done.
- 12 Q. Now, at this time did you know about
- 13 Cheryl McCue being the Title IX coordinator?
- 14 A. I am gonna say no. It was not -- We've
- 15 -- In the training that's occurred since then, it's
- 16 been -- the process has been made more clear to us.
- 17 I don't think it was as clear at that time.
- Q. So, as far as you were aware, you just
- 19 contacted your supervisor, which would have been Dr.
- 20 Santoro?
- A. Correct.
- Q. With you contacting Dr. Santoro, what
- was your understanding of how she would get involved
- 24 at this point?

- 1 A. She might not get involved. You know,
- 2 again, it is -- it is -- we want to make our -- We
- 3 want to make Dr. Santoro aware of incidences that
- 4 could become, you know, serious in nature before
- 5 they become serious in nature.
- Q. What do you mean by that; "before they
- 7 become serious in nature"?
- 8 A. Because I am doing an investigation so
- 9 I want her to know that I am starting an
- 10 investigation and that this has potential to become
- 11 a very serious matter.
- Q. When you say, "a very serious matter",
- what are you referring to?
- 14 A. That we have a student that's touching
- 15 students.
- 0. Okay. If that were to continue
- 17 happening that would be --
- 18 A. No. If my investigation determined if
- what has been alleged has occurred or that's it's
- occurred on a grander scale that I am just finding
- out about, then I want her to be aware of it.
- Q. Then it says, when you informed
- 's parents -- or -- when you talked to
- 24 's parents they had informed you that they

- 1 would be coming to the school to further discuss the
- ² incident.
- 3 Do you recall that conversation you had
- 4 with 's parents?
- 5 A. I -- Not really, no.
- 6 Q. Do you recall whether you talked to
- 7 both the parents or whether it was just the mom or
- 8 the dad?
- 9 A. It was definitely both parents. I
- 10 recall both parents being in the room.
- 11 Q. You recall them both being in the room
- 12 for the meeting?
- 13 A. Yes.
- Q. What about the phone call? Do you
- recall whether you talked to both or just one?
- A. Well, I think I talked to mom on that
- 17 case. I tended to talk to mom more than the father,
- 18 but I remember both parents coming in.
- 19 Q. Then they came in, it says, at 12:30
- 20 and you met with -- you and Ms. Vaszily met with
- 21 them for the next hour until 1:30, right?
- 22 A. Yes.
- Q. Then you had reported back to Dr.
- 24 Santoro to inform her about the meeting, right?

- 1 A. Yes.
- Q. When you contacted Dr. Santoro, was
- 3 that by phone?
- 4 A. Yes.
- 5 Q. Do you recall whether during the course
- of this when you are talking to, whether it is Ms.
- 7 Vaszily or Dr. Santoro or anybody else involved in
- 8 this investigation, whether you were exchanging
- 9 emails with anybody?
- 10 A. I don't think so. I think most of this
- was done by the phone.
- 12 Q. My next question was going to be, I
- 13 know you said it was done by phone, but did you send
- 14 text messages to anybody, if you know?
- 15 A. No, I am not a texter. Still not a
- 16 texter. I am not a text person.
- Q. Okay. And then it says --
- 18 A. Sorry. These thumbs are too big to
- 19 text properly.
- Q. It says we then contacted the parents
- of blank to inform them of our findings. At this
- 22 point, did you have, like, findings or conclusions
- 23 from talking to 's parents as well as
- 24 and his mother?

- 1 A. I would say that I -- Without having
- the name there I don't know. I think just,
- 3 basically, what I found out so far from meeting with
- 4 the parents.
- 5 Q. Then Dr. Santoro called you to say that
- 6 she had then met with the as well?
- 7 A. Right.
- Q. Do you know why Dr. Santoro had also
- 9 met with the _____, looks like, right after
- 10 you and Ms. Vaszily just met with them?
- 11 A. I think they -- No, I don't recall. I
- would be speculating if I gave you an answer. I
- 13 don't recall.
- Q. I don't want you to guess so I
- 15 appreciate that.
- 16 A. Yep.
- 17 Q. Then it says about 3:00 p.m. I met
- with 6th grade teachers to develop a new schedule
- 19 for So, this is, like, an action now that
- you are taking in response to learning this
- 21 information.
- Did you talk to anybody else in making
- this decision to make a new schedule for
- A. No, that was a conversation that Dr.

- 1 Santoro and I had and made that decision.
- Q. Can you recall anything about that
- 3 conversation between you and Dr. Santoro that
- 4 resulted in that step?
- 5 A. Just that we wanted to separate the
- 6 students, and I recall that we wanted to make sure
- 7 that the academic level that was going into
- 8 was appropriate. Because I remember the one math
- 9 class being a little high for him.
- 0. So, in addition to different students
- 11 having, like, math or whatever classes, they were
- 12 different levels of, like, how difficult the class
- 13 might be, or?
- 14 A. Math was. There is one class that was
- accelerated out of the group, and I believe we had
- 16 to move him in to that math class in order to
- 17 separate the students --
- 18 Q. Okay. And why --
- 19 A. -- (inaudible) about doing that with
- 20 him.
- Q. Okay. And why were you moving
- as opposed to the other girls, if you know?
- A. I don't recall.
- Q. Do you know whether there is any

- 1 requirement, whether it is the District or some,
- 2 like, Title IX or something like that that -- you
- 3 are shaking your head no?
- 4 A. I am not answering. You told me not to
- 5 answer. Go ahead.
- 6 Q. Do you know whether there is any kind
- of requirement, whether it is the District or Title
- 8 IX or any other type of requirement that the
- 9 perpetrator, or the person who committed the act is
- 10 the 1 that gets impacted? Or the schedule gets
- impacted versus the victim?
- 12 A. No. Because was special ED, if
- we moved her she would be moved down out of the
- 14 special ED group, that she would no longer receive
- 15 the academic support. So, was the one that
- 16 had to be moved.
- Q. Do you know whether -- I am not asking
- 18 the identity of the other girl, but do you know
- 19 whether she was also special ED?
- 20 A. I don't remember the identity or if she
- 21 was special ED. No.
- Q. Do you know whether generally there is
- 23 any requirement? I know you said this particular
- 24 circumstance the reason that was was moved was

- 1 because couldn't be moved because she was
- 2 special ED.
- Do you know whether there's any
- 4 requirement or that the person committing the act is
- 5 the one to get moved versus the victim?
- 6 A. Yeah. Typically you don't -- In any
- 7 case, you know, bullying or whatever, you don't
- 8 punish the victim by making them do something.
- 9 Unless they want to. You know, until they
- 10 voluntarily -- you know, they are the ones to say we
- 11 want out, something like that.
- O. Do you know where that comes from?
- 13 A. I mean, plenty of training that I have
- 14 had with bullying and everything else. That is a
- common message, that you don't punish the victim.
- 16 O. From the District?
- 17 A. I would say that is probably part of
- 18 their training, but, you know, in any training I
- 19 have attended by the District and outside, it's kind
- of common knowledge you don't punish the victim.
- Q. And then it says you asked Ms. Divver
- 22 to provide a written statement about the November of
- 23 2014 incident. And why is that?
- A. Ms. Divver and Ms. Andrews were both

- 1 present at that -- for the November 14th incident.
- Q. When you say "both present", meaning
- 3 they both -- you think they both viewed what was
- 4 happening, or?
- 5 A. I don't know if they both viewed what
- 6 was happening, but I know they were both in the room
- 7 and they both talked about it, so I wanted both
- 8 their statements.
- 9 Q. Then it says at about 3:25 p.m. you
- 10 contacted Ms. to inform her that her son would
- 11 receive an out-of-school suspension.
- This was by phone?
- 13 A. Yes.
- Q. Do you recall this conversation at all?
- 15 A. No.
- 16 Q. Then it says, I guess, 25 minutes later
- 17 Mr. contacted you?
- 18 A. Yes.
- Q. Was that by phone as well?
- 20 A. Yes.
- Q. It says that he and his wife did not
- feel the offense warranted this level of discipline
- and requested to speak to Dr. Santoro?
- 24 A. Yes.

- 1 Q. Do you recall this conversation with
- 2 's father?
- A. Yes, I recall it. I mean, I recall
- 4 having it, the content I don't, other than he was
- 5 pretty -- he was pretty -- he has a very deep voice
- 6 and he was very, very calm about it, you know, and
- 7 just said they disagreed with it and, you know,
- 8 wanted to speak to her about the -- because I wasn't
- 9 going to overturn my decision.
- 10 Q. When he called he was trying to ask you
- 11 to do something different?
- 12 A. He was asking that, you know, he felt,
- 13 again, as it said, what -- They felt their son
- 14 didn't warrant this kind of -- this level of
- 15 discipline and wanted me to reconsider. Which I
- said, you know, I am not willing to reconsider and
- that, you know, if they needed to they could talk to
- 18 Dr. Santoro about it, and that is what they did.
- Q. Did they -- from what -- you said they
- 20 felt that their son --
- 21 Did they feel he did something
- 22 different than what was your understanding, if you
- 23 know?
- A. I think they felt it was more

- 1 consensual with the girls than what -- you know,
- than the girls felt it was, and you know, that
- 3 probably at the time I felt it was.
- 4 Q. At the time you said the way that you
- 5 felt it was. What did you feel at the time?
- 6 A. I think -- I think it was -- I -- I
- 7 can't give you -- I can't give you a lot of detail
- 8 about that, other than I felt what he did was wrong
- 9 or else I wouldn't have suspended him.
- 10 Q. When you said that -- You also said
- 11 that from what the girls said, do you recall
- 12 something that had -- I'm sorry, that
- had said to you regarding whether it was consensual
- or she wanted it to happen or anything like that?
- Do you remember anything?
- A. No. Not necessarily, no.
- Q. Okay. But just your general sense of
- what you got from them was that it was unwanted?
- 19 A. I think -- yes. I think that whether
- 20 the first incident was consensual or not, I don't
- 21 know, but I think that he should not have touched
- 22 students and he did. And that is why it warranted
- 23 that level of discipline.
- Q. Do you know whether you or Ms. Vaszily

- 1 had talked to about how she felt about the
- 2 first incident?
- A. I imagine we did. I don't recall what
- 4 the conversation was.
- 5 Q. Okay. Then it says after you had
- 6 talked to Dr. Dr. Santoro called you about
- 7 5:15 p.m. saying she also spoke with significantly significantly 5
- 8 parents, or the _____, and informed you that there
- 9 would be a meeting at 8:30 on Tuesday. So, the
- 10 following day to further discuss the consequences.
- Do you remember that?
- 12 A. Yes.
- Q. Do you recall anything about the
- 14 conversation with Dr. Santoro other than what is
- 15 mentioned here?
- A. No, I don't recall.
- Q. So, then, first thing Tuesday morning
- 18 at 8:00 a.m. you had a meeting with Sergeant Ted
- 19 Ciaola of the Upper Gweynedd Police Department, as
- 20 well as -- was it as well or just
- 21 Officer --
- 22 A. No. Just Officer Ciaola.
- Q. Tell me what you remember about the
- 24 meeting with the detective.

- 1 A. I remember that he came in, said that
- 2 the parents had made a report, and he was here to
- 3 discuss what information we had.
- 4 Q. Did you discuss that with him?
- 5 A. Yes.
- 6 Q. Do you recall providing Detective
- 7 Ciaola with any documentation?
- 8 A. I do not believe I provided
- 9 documentation.
- 10 Q. Do you remember what you told him in
- 11 that meeting?
- 12 A. No. I would have only relayed factual
- 13 information.
- Q. When you say "factual information",
- meaning what?
- 16 A. Any facts from the case I might have.
- Q. Like, just, this happened and then this
- 18 happened or I was told this happened?
- 19 A. Yep, correct.
- Q. Versus, like, your impressions or
- 21 something?
- A. Correct. Yep.
- Q. Do you recall what, if anything, ended
- up happening with Dr. Ciaola's (sic) investigation?

- 1 A. I don't recall off the top of my head.
- 2 Yeah, I don't recall. I know -- No, I don't
- 3 recall. I am trying to help.
- 4 Q. Do you recall ever having any further
- 5 conversation or meetings with with Detective Ciaola?
- A. About no, I don't recall.
- 7 O. Then at 8:30, about a half an hour
- 8 later, Dr. Santoro met with you and Mrs.
- 9 A. Yes.
- 10 Q. Then it says she also requested Leo
- 11 McNeil, a social worker from Turning Points be
- 12 allowed to listen in via her speakerphone?
- 13 A. Yes.
- Q. Do you know what involvement Turning
- 15 Points had in this situation?
- A. Something makes me think that it was a
- family member, but I can't recall for sure.
- 18 Q. Like, Leo McNeil you thought was a
- 19 family member of
- 20 A. Yes. Something makes me think that's
- 21 what the case was. The parent was a social worker --
- 22 or the individual was a social worker and was a
- Q. So, as far as you understood, it's not

- that was receiving, like, services from
- 2 Turning Points or something, it was just somebody
- 3 that the mom wanted to listen in?
- 4 A. Right.
- 5 Q. Then it says you had this situation
- 6 discussed, the decision making process for the
- 7 suspension, and then ultimately determined that
- 8 would have out of school suspension for
- 9 Tuesday, April 14th, which was that present day, and
- 10 an in-school suspension for the following day,
- 11 Wednesday April 15th, due to an obscene gesture.
- Before having this meeting with Mrs.
- and Leo McNeil from Turning Points on the
- 14 phone, do you recall what the punishment was for
- I know you said suspension, but do you
- 16 remember what the punishment was gonna be?
- 17 A. No, I don't recall.
- 18 Q. Do you recall whether the suspension he
- 19 got -- or the out-of-school suspension that day and
- the in-school suspension for the following day,
- 21 whether that was a reduction or, like, a lesser
- 22 punishment than what it had been the day prior?
- A. No. Typically if I were to flip-flop
- 24 back and forth like that, it would be due to child

- 1 care issue, that maybe both parents had to work and
- 2 no one would be home, so the child would then be
- 3 home alone. And I would rather him in school where
- 4 we can supervise him as opposed to being being home
- 5 alone.
- Being home alone for some kids is not a
- 7 punishment. So, whenever I flip on something like
- 8 this, it was probably because there was no one home
- 9 to supervise him, not that I would lessen the
- 10 consequences.
- 11 Q. Just so I understand. The prior
- discipline would have been two days out of school
- 13 suspension?
- A. Most likely, yes.
- 15 Q. Then you switched on the second day
- being in-school so that he wouldn't have just been
- 17 home, potentially?
- 18 A. Correct. That is something I have done
- in the past. You know, where I might go for an
- out-of-school and the parent says, well, no one will
- 21 be home so they're just gonna sit there. That's not
- 22 sending a message we want, so I will change to
- in-school. So, for me to do something like that it
- 24 would be because of child care.

- 1 Q. That's your pattern and practice?
- 2 A. Yes.
- 3 Q. Now, it says that this is because of an
- 4 obscene gesture. What does that mean?
- 5 A. I don't recall.
- 6 Q. Is there something in, like, the
- 7 Student Code of Conduct that, like, these things are
- 8 obscene gestures?
- 9 A. Not that I recall.
- 10 Q. Is the touching a female student --
- 11 Well, let me ask this.
- This suspension, was it from 's
- incident or the other girl's incident, or just a
- 14 combination of both?
- 15 A. I can't -- I don't remember.
- 16 Q. Because I think in both instances he
- was touching a female student with his hand.
- Is that an obscene gesture?
- 19 A. Um, I -- I don't -- I don't know why it
- 20 was classified -- I don't know why I wrote obscene
- 21 gesture. I don't know if that was what the Code of
- 22 Conduct was at the time or what. I don't recall.
- Q. So, when I think of an obscene gesture
- 24 I think of somebody giving somebody the middle

- 1 finger or something like that. So, I mean, that's
- 2 how I would understand. When I hear obscene gesture
- 3 that is what I think of.
- Is that something different, to your
- 5 understanding, of the obscene gesture, as far as the
- 6 District is concerned?
- 7 A. I don't recall what the obscene gesture
- 8 was at the time. I understand your point of view,
- 9 but I don't recall why I wrote obscene gesture
- 10 there.
- 11 Q. Do you believe that under -- with what
- 12 happened at the time, that that is an obscene
- gesture, what he did, or is it something different?
- 14 A. I don't recall. I mean, I don't know.
- Q. Was there something at the time that
- was, whether it's a Student Code of Conduct or just
- 17 something that you could punish the student for,
- 18 for, like, sexual harassment or inappropriate
- 19 touching, was that an option?
- 20 A. I don't know at that -- that time. I
- 21 don't recall what the Code of Conduct would have
- 22 said, so, I don't know. Maybe that is why I used it
- that level, to raise the level. I don't know.
- Q. So, you are saying obscene gesture you

- 1 think was a more significant level than --
- A. What I am saying is I don't recall why.
- Okay. Would you agree with me that an
- 4 obscene gesture isn't really, I guess, in actuality
- 5 what happened to these two girls?
- A. I don't recall why I wrote that so I
- 7 can't say for certain why.
- 8 Q. It says, in addition would have
- 9 his schedule altered so he would not be in class
- with either girl and at 10:00 a.m. Mr.
- 11 contacted me to discuss the outcome of the meeting
- with his wife and requested be moved away
- 13 from the girls.
- Now, this is already something that was
- in place at this point, that was gonna be
- 16 moved away, right?
- 17 A. Yes.
- Q. Or is this something different that the
- 19 father is asking to move additional?
- A. No, he is asking for the same thing
- 21 that is happening. I think he is going on the
- record saying he wanted him moved.
- Q. So, he is agreeing with your
- 24 recommendation?

- 1 A. Correct.
- 2 Q. Now, at this point you are talking with
- 3 Dr. Santoro to set up the meetings with Ms. Andrew
- 4 and Ms. Divver; is that right?
- 5 A. Correct.
- Q. Then it says at about 1:30 Ms. Vaszily
- 7 and I also made a referral to the Child Line for the
- 8 April incident.
- 9 Do you know why at this point you and
- 10 Ms. Vaszily were reporting the April incident but
- 11 not some 's November incident?
- 12 A. Nope, I don't recall.
- Q. At the time, what sincident,
- 14 involving consisted of, do you believe that
- 15 you should have referred it to Child Line?
- A. Rephrase that question.
- O. Knowing what you knew at the time about
- 18 what sincident consisted of, do you believe
- 19 that you had -- that you should have been referring
- 20 it to Child Line?
- 21 A. I think at that time we had the
- 22 information and it is not our -- we are not the
- 23 ultimate ones to decide. We're the mandated
- 24 reporters so we felt we should at least report it.

- 1 Q. But I think at this point it's just for
- 2 the April incident. Maybe I am misunderstanding
- 3 your note. When I read the April incident I am
- 4 thinking the 1 with the other girl.
- 5 A. I can't recall exactly. It could have
- 6 been just the other girl. I don't recall.
- 7 Q. Based on the information you had about
- 8 's incident, would that have been something
- 9 reportable to Child Line?
- 10 A. Again, I can't recall, you know.
- 11 Q. You don't remember what you knew at the
- 12 time in terms of --
- 13 A. Right. I don't remember the details
- 14 about what was relayed to us from as well as
- the other girls, but I think Ms. Vaszily and I
- 16 thought at the time, based upon the information we
- 17 have, we should refer it to Child Line for further
- 18 investigation.
- 19 Q. Then it says at 3:30 you contacted both
- 20 sets of parents to request permission to notify
- 21 Mission Kids, and both parents declined our
- 22 assistance.
- Do you recall the conversation that you
- 24 had with 's parents about this?

- 1 A. No, I don't recall the conversation.
- 2 Q. Do you recall that you had informed
- 's parents about reporting it to Mission Kids
- 4 and that they had said no?
- 5 A. What I can recall is that my
- 6 conversation with Officer Ciaola, that is where we
- 7 had the initial discussion about involving Mission
- 8 Kids. And at one point obviously there we, you
- 9 know, said, hey, we would like to get Mission Kids
- involved, to have conversations about what, you
- 11 know, what had transpired, and it says, both parents
- declined us notifying Mission Kids.
- Q. Do you know whether you needed the
- 14 parents' permission to notify Mission Kids about a
- 15 report?
- A. I don't recall if we need the parents'
- permission, but I think in an effort to work with
- 18 parents, we often reach out to provide resources
- 19 and, you know, instead of -- with the exception of
- 20 Children and Youth, we often will call parents
- 21 before we just refer services to them. So, I can't
- 22 recall if we discussed just calling Mission Kids,
- 23 but most likely we tried to develop that
- 24 relationship with the parents.

- 1 Q. To have the parents be the one, because
- 2 you said you kind of referred to it as a resource, I
- 3 think?
- 4 A. No. It says we called the parents to
- 5 request permission to notify Mission Kids about the
- 6 incident to see if they wanted to be involved, and
- 7 both parents said no.
- 8 Q. So, at that point when a parent says
- 9 no, are you not, as far as your understanding, are
- 10 you not permitted to make a report to Mission Kids
- on your own?
- 12 A. I don't know if we were allowed to or
- 13 not at that point because we already made the Child
- 14 Line referral.
- 15 Q. At that point you are contacted by Dr.
- 16 Santoro to discuss details about the Thursday
- meeting and discuss the incident again. And then
- 18 you sent Outlook invitations to the teacher and it
- 19 says, Ms. Cheryl McCue, North Penn Director of Human
- 20 Resources, Dr. Santoro, and Alan Malachowski,
- 21 President of the Teacher's Union.
- 22 A. Yes.
- Q. Mr. Malachowski, is he somebody that
- 24 would normally sit in on these meetings?

- 1 A. He would sit in on it, yes, with
- 2 teachers. Yes. He's the President of the Teacher's
- 3 Union.
- 4 Q. He would sit in with teachers, meaning
- 5 anytime a teacher was in a meeting or anytime a
- 6 teacher might be disciplined, he would get invited
- 7 to a meeting?
- A. Might be discipline.
- 9 Q. At this point going in to it, what were
- 10 you thinking in terms of discipline? What teacher
- 11 or for what?
- 12 A. All I can recall is that I recall the
- teachers should have notified me of the original
- 14 incident that occurred back in November, and their
- 15 failure to do so was the topic of our meeting that
- 16 was coming up.
- 17 Q. Then on Wednesday the following day,
- this would have been 's day of in-school
- 19 suspension --
- 20 A. Yes.
- Q. -- you wrote, was in Ms.
- 22 Vaszily's office visibly upset?
- A. Mm-hmm.
- Q. Do you remember going in and seeing

- in Ms. Vaszily's office on this day?
- 2 A. Yes, I do recall, and she was upset.
- Q. Can you describe for me what you saw?
- 4 What do you mean by "she was upset"?
- 5 A. She was crying.
- 6 Q. Was it just her in the office or were
- 7 her parents there, too?
- 8 A. No, just Ms. Vaszily and
- 9 Q. Did you talk to at all, can you
- 10 remember talking to her about, you know, why she was
- 11 crying or what was -- I mean, other than just
- 12 generally being about the incident, do you remember
- anything specific about why she was crying?
- 14 A. No, I don't remember the conversation.
- Q. It says that Officer Ciaola contacted
- 16 you again at 9:30 to tell you that there were
- 17 potentially other girls involved, and requested that
- 18 you interview the girls.
- Do you remember that conversation?
- 20 A. No.
- Q. Do you remember interviewing other
- 22 students about the other incident that may have
- happened, other than the two that we already talked
- 24 about with

- 1 A. I don't recall it, no.
- 2 Q. Now, earlier in the deposition you were
- 3 talking about 's incident and that was the
- 4 only time that that had happened in the years at the
- 5 school.
- Now, would you agree with me that there
- 7 is now additional incidents that are happening with
- 8
- 9 A. I -- When I mentioned that earlier I
- 10 was making a generalized statement that it is not
- 11 and all of his
- 12 -- all of his involvement.
- Q. So, you are saying the only issue that
- 14 you dealt with in your time at North Penn was these
- 15 series of incidents all involving
- 16 A. Everything listed in this document
- where I am referring to, because if you look at the
- 18 sequence of dates, one after -- there are a couple
- of days in a row. So, I am lumping all of that into
- 20 that incident. Yes.
- Q. Okay. I understand. So, it says Ms.
- Vaszily met with both of the girls and the third 6th
- grade girl identified, and it's blank here. So
- then, this is showing there was a third 6th grade

- 1 girl other than and then the prior we were
- 2 just speaking of.
- Do you recall anything about that now
- 4 that we have read through that sentence?
- 5 A. No.
- Q. She reported to Ms. Vaszily that
- 7 touched her in the front and back of the bottom
- 8 portion of her body. So, at this point, do you know
- 9 whether this is something that is, as you described
- before, like, a minor incident or a major incident?
- 11 A. I mean, you are looking at all of this
- 12 as major.
- 0. All of these incidents that we were
- 14 just talking about?
- 15 A. Well, I think because of the -- Yes.
- 16 Yes.
- 17 Q. Then it says at 3:30 we made calls to
- 18 Child Line for both and blank. So, this kind
- of leads me to believe we talked about the first
- 20 Child Line call that you made for the April
- incident. Then now at 3:30 you are making a call to
- 22 Child Line for both and and blank.
- So, would you agree with me by reading
- 24 this that it appears in the first call you didn't --

- 1 the call wasn't about s incident, it was
- 2 about the other girl; is that right?
- 3 A. I -- I don't recall.
- Q. Okay.
- 5 A. I don't recall. I mean, why would I
- 6 call -- I don't know. I don't recall.
- 7 Q. Was there anything that you learned at
- 8 this point that was different, about what you had
- 9 previously learned about that made you call
- 10 the Child Line regarding at this point?
- 11 A. The only thing I can think of is
- 12 whatever Officer Ciaola called me about.
- 13 Q. I'm just gonna go to the next page,
- 14 which is 1019. It says notes from Betty Santoro.
- 15 That's Elizabeth Santoro, right?
- A. Correct.
- Q. Your supervisor?
- 18 A. Correct.
- 19 Q. So, I just want to go through this note
- 20 as well to see if it refreshes any of the things
- 21 that you remembered about the incident or things
- that we didn't already talk about.
- It's talking about at around noon you,
- 24 Bill Bowen, had informed her of an incident of

- 1 inappropriate touching of a sixth grade boy,
- with a sixth grade girl, and then blank, which is
- 3 the second incident, I assume, we are talking about,
- 4 since the third 1 didn't come up at this point yet.
- Is that your understanding?
- 6 A. Yes.
- 7 O. And then that was shared with the
- 8 guidance counselor that Friday and then it says the
- 9 incident occurred before spring break, but the
- 10 student reported it to KV. I assume that is Kristin
- 11 Vaszily. Do you know?
- 12 A. Yes, it is.
- 0. On 4/10, is spring break, is that the
- 14 first week of April, typically?
- 15 A. Somewhere around there. Whatever
- 16 Easter would have been around that time of the year.
- 17 Q. Then the next part is that you had
- 18 called the parent on Monday morning to inform them
- 19 of the incident that was shared by that female
- 20 student and the parent was informed that the
- incident would be addressed and the necessary steps
- would be taken for disciplinary action with the male
- 23 student.
- Do you recall at all what your

- 1 conversation was with that parent, based on reading
- 2 this?
- 3 A. No.
- 4 Q. It says the parent informed you that
- 5 they would not be pursuing police action and were
- 6 confident the school would handle this matter.
- 7 Do you recall the conversation you were
- 8 having with the parent about what is written here?
- 9 A. No.
- 10 Q. Did you have a pattern or practice at
- 11 the time when you are having a phone call with a
- 12 parent of a student involving incidents like this,
- 13 what you would talk to them about in terms of the
- 14 case?
- 15 A. Can you rephrase the question? I
- 16 didn't quite follow it.
- 17 O. I assume you don't remember
- 18 specifically what you told this parent about talking
- 19 to the police or making a report to the police; is
- 20 that right?
- 21 A. Yeah, I don't recall the conversation.
- 22 Yes, I don't recall.
- Q. So, did you have a pattern and practice
- 24 at that point in when you are informing students,

- whether it's sparents or this particular
- 2 student's parents, would you talk to them all about
- whether to make a report to the police or whether
- 4 the school was going to do so?
- 5 A. Sometimes I would. Depending on the
- 6 age, issue --
- 7 Q. And what -- I apologize.
- 8 THE COURT REPORTER: I'm sorry.
- 9 Depending on what?
- 10 THE WITNESS: Sometimes I would talk to
- parents about contacting police. It would
- depend on the incident.
- 13 BY MS. LAUGHLIN:
- 14 Q. In incidents like these that we are
- 15 talking about, and these, you know, and this
- other girl, did you have in your pattern or practice
- something that you would have said to them about
- 18 contacting the police?
- MS. JORDAN: Note my objection to the
- form of the question. You can answer.
- 21 THE WITNESS: Since this is the only
- incident, I don't have a pattern or practice,
- so I can't answer that, you know.
- 24 BY MS. LAUGHLIN:

- 1 Q. Right here I want to direct you to this
- 2 line. This is kind of talking about your
- 3 conversations with sparents and sparents are sparents and sparents and sparents are sparents are sparents.
- 4 incident. It says he, meaning you, Mr. Bowen,
- 5 stressed that this personnel matter would be
- 6 handled.
- 7 Do you recall whether there was any
- 8 kind of, like, push back or inquiry in to, like, how
- 9 you were gonna handle the situation, from the
- 10 parents?
- 11 A. No, there was no push back. I think
- 12 they were -- I remember Colin (ph) being upset that
- 13 it was not reported back in November, and that we
- 14 told them that they we would handle it as a
- personnel matter.
- Okay. Did you explain for them what
- that meant, handling it like a personnel matter?
- 18 A. No. That is pretty much what they were
- 19 told.
- Q. The next thing it says, supports and
- 21 counseling would be put in place for both female
- 22 students.
- Do you recall what supports or
- 24 counseling, if any, were put in place for ??

- 1 A. What would have been in place is that
- 2 they would have had access to the guidance counselor
- 3 to talk about it at any point should she need it.
- 4 Q. Do you know whether that was something
- 5 that was just discussed with the parents or if
- 6 was informed of that?
- 7 A. I don't recall.
- Q. It says at that time the parents did
- 9 not want the school to discuss this matter with
- 10 their daughter, and the were leaving to
- 11 file a report with Gwynedd Police Department.
- Do you recall anything about the
- conversation that says that the did not
- 14 want the school to discuss this matter with their
- 15 daughter?
- A. No, I do not.
- 17 Q. Now, it says the next thing from Dr.
- 18 Santoro's summary is that you met with Mr. and Mrs.
- to discuss both incidents of inappropriate
- 20 touching with their son and two fellow female 6th
- 21 grade students. It says admitted to the most
- recent one in April, put his hands up blank, the
- 23 second's girl shirt.
- Then it says Mr. Bowen did not address

- 1 the November incident with at this point
- 2 since he was still waiting for the teacher's
- 3 statement. Mr. Bowen indicates to the that
- 4 he would be moving section, with other
- 5 discipline would occur after gathering more
- 6 information and he would call the back at the
- 7 end of the day.
- Is that your recollection, that when
- 9 you talked to and his mother in that initial
- 10 meeting that you only talked to them about the
- 11 second incident and didn't mention second 's
- 12 incident?
- 13 A. I don't recall.
- Q. We had gone over your summary just a
- moment ago.
- A. Mm-hmm.
- Q. Based on your summary, is it your
- 18 understanding that you would have talked to him
- 19 about both incidents?
- A. Honestly, I don't recall. I don't know
- 21 if I would have talked to them both (Sic).
- Q. Okay. It says HR was briefed on the
- incident, as well as the Superintendent and
- 24 Assistant Superintendent. HR, that would have been

1 Cheryl McCue? 2 Α. Yes. 3 Ο. And then who is the Superintendent and 4 Assistant Superintendent who were briefed on this 5 issue, if you know? 6 The Superintendent was Dr. Curt 7 Dietrich and Assistant Superintendent was Diane Holben. 8 9 0. Do you remember whether you were the 10 one informing Dr. Dietrich or whether it was Dr. 11 Santoro? 12 Α. I -- I don't know. I would assume it 13 was Dr. Santoro. 14 Then it says Mr. and Mrs. Q. Okay. 15 came to the ESC, that was the school 16 building you mentioned before, to meet with the 17 Superintendent at, approximately, 2:30. 18 So, they were meeting with Curt 19 Dietrich; that's your understanding? 20 Α. That is what it says, yes. 21 Ο. Did you have any conversation that you 22 can recall with Dr. Dietrich or Dr. Santoro about 23 these two independent conversations that Mr. and

had with either Dr. Dietrich or Dr.

24

Mrs.

- 1 Santoro?
- A. I do not recall.
- 3 Q. Then it summarizes, the parents express
- 4 the following concerns: One, that is was the
- 5 victim of child abuse that occurred when she was
- 6 five years old. It says the school counselor and
- 7 Ms. Andrews were aware of the child abuse and had
- 8 worked with the parents on support throughout the
- 9 years.
- 10 Are you familiar with any of the
- 11 supports that received from Ms. Vaszily or
- 12 Ms. Andrew throughout the years --
- 13 A. No.
- 0. -- based on this?
- 15 A. No. Sorry.
- 16 Q. That is okay. At the bottom of No. 2
- it talks about Dr. Santoro saying that the
- are concerned with the moral and
- 19 ethical attitude of these teachers to disregard
- 20 addressing this issue. Meaning the November
- 21 incident and not reporting it.
- Do you recall having any conversations
- with Dr. Santoro about raising, you know, the bigger
- 24 issue of the moral and ethical attitudes of these

- 1 teachers with 's incident?
- 2 A. We had discussions about them not
- 3 reporting it, yes.
- 4 Q. Can you recall for me the discussions
- 5 that you had?
- 6 A. That they failed in their
- 7 responsibility and that we were going to make sure
- 8 that on their evaluations we were gonna mark down
- 9 their performance.
- Q. When you say "they" are you talking
- 11 about Ms. Divver and Ms. Andrew?
- 12 A. Yes.
- Q. So, here it talks about, this is later
- on that afternoon. Dr. Santoro is saying she spoke
- with you again to share/fill you in on her
- 16 conversation with the . Then you
- 17 discussed the level of discipline for based
- 18 on the information that you had at the time.
- And then it says, based on the fact
- 20 that admitted to putting his hand up blank's
- 21 shirt, a three-day out-of-school suspension was
- given, and that you had indicated to Dr. Santoro
- that you would call the to let them know
- 24 about the discipline.

- So, at this point does that refresh
- 2 your memory at all? I know we had talked about him
- only have a having a two-day suspension.
- 4 Do you remember about it being a
- 5 three-day suspension prior?
- 6 A. No, I don't recall that.
- 7 O. Are you surprised? I mean, you kind of
- 8 -- the way -- by the inflection in your voice, are
- 9 you surprised by that?
- 10 A. No, I just don't recall it. I did not
- 11 see -- I have not seen this document so this is the
- 12 first time I am seeing it as well. I don't recall
- ever having a conversation that had a
- three-day out-of-school suspension, so.
- Q. Then it says around 4:15 Mrs.
- 16 called and left me a message that she wanted to
- speak to me about the three-day suspension and then
- 18 Dr. Santoro talked to her, I guess, at 5:00.
- 19 And then Dr. Santoro said she was
- 20 explaining to smom that this was a
- 21 level-three discipline matter and that the
- 22 discipline warranted out of school.
- When it says level-three discipline
- 24 matter, do you know what that means?

- 1 A. That is in our Student Code of Conduct.
- Q. Did you agree at this time that it was
- 3 a level-three discipline matter?
- 4 A. I would have to look back at what the
- 5 Code of Conduct says to verify that.
- 6 Q. Then it says that she felt, meaning Ms.
- 7 felt she was misinformed that morning in the
- 8 principal's office and was under the impression that
- 9 no other discipline would occur. Then she asked if
- 10 she could meet with you and Ms. -- sorry Dr. --
- 11 A. Santoro.
- 12 Q. Thank you. -- Dr. Santoro the
- 13 following morning to discuss the matter again for
- 14 clarity?
- 15 A. Right.
- Q. Do you recall there being a
- miscommunication between sparent that is
- 18 referred here by Dr. Santoro?
- 19 A. Nope, I don't recall that.
- Q. Then the following Monday she recalls
- about you and Dr. Santoro meeting with Mrs.
- 22 about an hour reviewing the conversation that you
- 23 had with Mrs. the previous day.
- It says that Mrs. felt her son's

- 1 behavior deserved consequences, but that this type
- of behavior is normal for 12-year-old boys.
- Do you recall this part of the
- 4 conversation?
- 5 A. No, I don't recall it.
- Q. At the time, your impression, safe to
- 7 say, is that this was not normal for 12-year-old
- 8 boys; is that right?
- 9 A. I don't recall.
- MS. JORDAN: Note my objection to the
- form of the question. You can answer.
- 12 BY MS. LAUGHLIN:
- 0. Go ahead.
- 14 A. I don't recall the conversation or the
- 15 facts of it. So, you know, what is being viewed
- 16 here, I don't recall what, you know -- I don't
- 17 recall the details around it, so I can't answer
- 18 that.
- 19 Q. You don't recall the details involving
- 20 the and incident?
- 21 A. Right. What I recall is that the
- teachers relayed to me they felt it was consensual.
- 23 I don't remember. What is stated here is that the
- 24 must have felt it was consensual. I don't

- 1 remember that being stated. I don't remember the
- 2 conversation, but that is obviously what's been
- 3 stated here.
- Q. When you say "it was consensual", do
- 5 you remember what "it" was?
- A. I am assuming 's hand up
- 7 shirt back in November.
- 8 Q. So, you do have an understanding,
- 9 because I think you were just saying, like, you
- 10 didn't really -- You do not recall what the incident
- 11 was. You have an understanding it was him putting
- 12 his hand up her shirt?
- 13 A. I apologize if that's the impression I
- 14 gave, that I don't understand what happened. I do
- understand that that is what happened. I don't
- 16 understand -- I don't recall the conversation of Ms.
- saying that this was normal or anything that
- 18 is written there. I don't remember that
- 19 conversation. I remember what was the incident that
- occurred.
- Q. At the time then in your, you know,
- 22 '14-'15 school year, do you believe that it was
- 23 normal for a boy to be putting his hand up a girl's
- 24 shirt in the sixth grade?

```
1
                 MS. JORDAN: Note my objection to the
 2
           form of the question. You can answer.
 3
                 THE WITNESS: No, it is not
 4
           appropriate, as I think it is stated in my
 5
           written -- in my written notes that it was
 6
           inappropriate, you know, behavior that
 7
           occurred.
 8
    BY MS. LAUGHLIN:
 9
           Q.
                 Okay. Do you recall anything about Ms.
10
       requesting that the girls be punished for
11
    this?
12
           Α.
                 No, I don't remember that.
13
                 Is there anything you recall about this
           0.
14
    meeting with Mrs. and Dr. Santoro that we
15
    didn't already talk about?
16
           Α.
                 No.
17
                 This second paragraph here where it
           0.
18
    says No. 2.
19
           Α.
                 Mm-hmm.
20
                 Right here it is talking about the
           0.
21
    incident in April with, like, the second girl we had
22
    referred to and --
23
           A. Correct.
                 -- towards the bottom it talks about
24
           Q.
```

- 1 Kristin, Ms. Vaszily, indicated that the girl
- 2 reached out to some friend via social media and they
- 3 told her to tell someone.
- 4 Do you recall anything about that?
- 5 A. No, I don't recall it.
- 6 Q. I am gonna highlight this right here
- 7 and I want to give a clarifying instruction before I
- 8 ask you a question. I am not asking you what
- 9 Mr. Somers, who is also in the deposition here
- 10 today, told you or said to you or whatever in this
- 11 meeting, but I just want to ask.
- 12 It says Bill, Kristin, and I did a
- 13 conference call with Kyle Somers, the District
- 14 attorney, to brief him on the situation. And Bill
- is you, Kristin Vaszily, and Dr. Santoro is who they
- 16 are referring to.
- 17 Is that typical practice when an
- incident occurs that you would have a conference
- 19 call with the District attorney?
- 20 A. No.
- Q. Was there something different about
- 22 this incident that --
- Do you know who was the person who
- 24 contacted the attorney or did the attorney contact

```
1
    you guys?
 2
           Α.
                 I don't know.
 3
                 Are there certain times that the
           O.
 4
    District attorney --
 5
                 Do you know how the District's attorney
 6
    got involved in this situation?
 7
                 No, I do not.
           Α.
 8
                 This part about the email from Ms.
           O.
 9
           to Dr. Santoro, um --
10
           Α.
                 Yes.
11
                 -- do you recall ever seeing that email
           Q.
12
    or discussing that email with anybody?
13
                 I don't recall.
           Α.
14
                 It says here Mrs.
           0.
15
    requesting a TOA. Do you know what specifically
16
    that stands for?
17
                 That is called a transfer of
18
    attendance. That is a request to go to a different
19
    building than you are normally assigned to.
20
           Ο.
                 Okay. Normally assigned to meaning,
21
    would all of the students from Gwynedd Square be
22
    filtered into the same middle school, typically?
23
           Α.
                 Typically, yes.
24
           Q.
                         is requesting a
                 Ms.
```

- 1 transfer from the normal middle school to a
- 2 different middle school?
- 3 A. Yes.
- Q. Were you aware of Mrs.
- 5 requesting that?
- A. I was told by Dr. Santoro, yes.
- 7 Q. Did Dr. Santoro explain to you how that
- 8 came about?
- 9 A. I believe she told me that Mrs.
- 10 requested it.
- 11 Q. Did you have any conversation with Mrs.
- or Mr. or or about their
- request to transfer to a different middle school?
- 14 A. I don't recall.
- Q. Do you remember having any conversation
- with Dr. Santoro about the service s request
- that be transferred to another middle school?
- 18 A. No, I don't. Prior to it being done,
- 19 no.
- Q. What about after it had been done, did
- 21 you have any conversations then?
- A. No. The only conversation I recall
- 23 having was that Dr. Santoro telling me that she
- 24 would be going to Penn Brook.

- 1 Q. Did you ask any questions? Like,
- 2 considering you were saying that normally it is not
- 3 the victim who is, like, moved or, you know,
- 4 uprooted, it is the other person, did you raise any
- issue or question to Dr. Santoro about that?
- 6 A. Nope.
- 7 Q. Why not?
- 8 A. Because, honestly, it's a middle school
- 9 matter.
- 10 Q. So, they are going to a different
- 11 level. You are elementary school level. So, not
- 12 your --
- A. Right. It's not my decision nor is it
- is my building, and I don't remember when the
- decision was made.
- 16 Q. I think it was first requested in
- 17 April.
- 18 A. It was requested in April, but I don't
- 19 know when the final decision was made.
- Q. You said the "decision was made",
- 21 meaning approval from the District?
- 22 A. Right. I don't know --
- Q. Is that something --
- A. I don't know who approves. The TOAs at

- 1 the elementary are approved by Dr. Santoro. I don't
- 2 know who approves the TOAs for the middle school
- 3 level. So, that is why I don't know.
- 4 Q. Now, on that Wednesday, which would
- 5 have been the day that is having the
- 6 in-school suspension, Dr. Santoro is saying that
- 7 Mrs. informed them they talked to
- 8 about this incident, and this is the highlight of
- 9 what she got from Mrs.
- admitted in November that
- 11 touched her under her clothes, up her skirt, and
- down her pants.
- Do you recall this additional
- 14 information about it also being down some 's pants?
- 15 A. No.
- Q. Do you believe that is something that
- 17 you would have been informed of at the time?
- 18 A. Yes.
- 19 Q. If you had been informed of that at the
- time, is that something that you would have
- 21 investigated in addition to what you were already
- investigating with the up-the-shirt touching?
- 23 A. Yes.
- Q. If this was something that you had been

```
informed of at the time, would that have been
 1
    something that you would have written about in your
 3
    summary?
 4
                 Yes.
           Α.
 5
                 THE WITNESS: Can I have a minute to
 6
           talk to you privately? Just talk to you.
 7
                 MS. JORDAN: You have to answer the --
 8
                 THE WITNESS: I did.
 9
                 MS. JORDAN: Yes, we can take a
           five-minute break. Yeah, it's also, like,
10
11
           12:53 now. I don't know if you need to eat
12
           lunch or what.
13
                 THE WITNESS: I prefer to keep going.
14
                 MS. LAUGHLIN: Okay. Is everybody okay
15
           with that?
16
                 MS. JORDAN: We will just take a
17
           five-minute break.
18
                 MS. LAUGHLIN: Okay.
19
20
                 (Whereupon, a break was taken.)
21
22
                 MS. LAUGHLIN: I will just share my
23
           screen again. Can you me see my screen?
24
                 THE WITNESS: Yes. Good. Are you guys
```

```
1
           good?
 2
                 MS. JORDAN: Yes.
 3
    BY MS. LAUGHLIN:
 4
                 We were just talking about Dr. Santoro,
 5
    and kind of going through it to see if it has some
 6
    additional information, compared to your summary we
 7
    have just gone over, whether that helps to refresh
 8
    your memory at all as to what was happening at the
 9
    time.
10
                 That Wednesday we just talked about how
11
       admitted that in November touched her
12
    under her clothes, up her shirt, and down her
13
    pants.
14
                 I think you were saying you don't
15
    independently recall the addition of the down her
16
    pants being the case?
17
                 No, I don't recall that.
18
                  had also indicated to Dr.
           0.
19
    Santoro, according to her notes, that the girls
20
    expect this from and this touching has been
21
    going on since fourth grade.
22
                 Is this something that you were aware
23
    of at the time?
24
           Α.
                 No.
```

- 1 Q. Do you recall whether you were aware of
- 2 this at the time?
- 3 A. No.
- 4 Q. If this was something that you were
- 5 aware of at the time, that has been touching
- 6 girls since the fourth grade, is that something that
- 7 --
- 8 Would you have done anything different
- 9 other than what you have done in this investigation?
- 10 A. Yes.
- 11 Q. What would you have done differently?
- 12 A. I would have been much more aggressive
- in the investigation, as well as the consequences.
- Q. So, do you believe that if Dr. Santoro
- 15 knew this information, that that wasn't communicated
- 16 to you?
- 17 A. Yes.
- Q. As far as you know, was an
- 19 elementary school student at Gwynedd Square in
- 20 fourth and fifth grade, as well as sixth?
- 21 A. I believe he was, yes.
- 22 Q. told Dr. Santoro that she
- witnessed another girl being touched and then she
- lists the two names of these girls.

- 1 Do you recall anything about these two
- other girls being involved as people being touched
- 3 by at your school?
- 4 A. I do not.
- 5 Q. Do you recall anything about
- 6 being afraid of
- 7 A. No.
- 8 Q. Do you recall asking at all
- 9 about whether she was afraid of
- 10 A. No, I don't recall.
- 11 Q. Would that have been something that you
- would have done, or you think you would have done at
- 13 the time?
- 14 A. Yes.
- Q. Why do you think that, that you would
- 16 have done that?
- 17 A. I just think it's a question I would
- 18 have asked, obviously, to make sure she was safe in
- 19 school.
- Q. It says at this point that after
- 21 receiving this additional information that they were
- 22 gonna -- she was going -- Dr. Santoro was going to
- talk to Detective Ciaola again so he could inform
- 24 Mission Kids.

- Do you recall whether Detective Ciaola
- was in touch with Mission Kids at all?
- A. I don't recall. I would think he would
- 4 be, but I don't recall.
- 5 O. Because I know when we talked about
- 6 whether you were going to report, because the
- 7 parents declined, you weren't going to?
- 8 A. Correct. I -- I don't recall. I would
- 9 be guessing. I would be guessing.
- 10 Q. Okay. It says that Dr. Santoro
- 11 reported the new event to Dr. Holben and they did a
- 12 conference call with you.
- Do you recall this conference call at
- 14 all?
- A. No, I don't.
- Q. Do you recall why Dr. Holben was
- 17 brought into the conversation at this point?
- 18 A. No. She is the assistant
- 19 superintendent. Was. Was.
- Q. Okay. So, at this point it's now,
- would you agree with me, gone up the chain in terms
- 22 of the --
- Well, do you know what the new event
- 24 was she was referring to?

- 1 A. I am assuming what she shared with her
- on -- you know, in the previous 1 through seven.
- 3 Q. That this has been going on? Like, one
- 4 of the things is, this has been going on since the
- 5 fourth grade?
- A. Yes, I would assume so.
- 7 Q. Would you agree with me at this point,
- 8 based on these notes, that Dr. Holben is now also
- 9 aware of what's going on in one through seven?
- 10 A. I don't know what was relayed in the
- 11 conversation.
- Q. Because you just don't remember?
- 13 A. Well, I wasn't part of that
- 14 conversation so I don't know what Dr. Holben was
- told, nor was some of that information told to me.
- 16 Q. Okay. Because it says here we did a
- 17 conference call to you?
- 18 A. Correct.
- 19 Q. So, you just don't remember, or are you
- 20 disagreeing that the conference call took place
- 21 between --
- 22 A. No, I don't remember the conference
- 23 call taking place.
- Q. But you are not disputing that a

- 1 conference call may have taken place?
- A. A conference call may have taken place,
- 3 sure. I just don't recall it.
- 4 Q. This bullet point here where my cursor
- is, the third from the bottom, it says, we then
- 6 called you, Bill Bowen, again, and asked him to call
- 7 the parents of both girls that have been newly
- 8 identified, and let them know their names came up in
- 9 an investigation, and that the counselor would be
- 10 asking them questions about inappropriate touching.
- Do you recall having conversations with
- 12 now these additional two girls or their parents?
- 13 A. No, I do not. I recall calling one
- 14 parent. I do not recall the other parent nor do I
- 15 remember what exactly was said.
- Q. When you say you recall calling one
- 17 parent, I know you are not gonna remember the name
- of the person anyway, but you were kind of talking
- 19 about being first, then there was a second,
- then there was a third, and now there is two
- 21 additional girls that have been identified.
- 22 What call -- What parent do you
- 23 remember calling?
- A. I remember calling Quimby's mom because

- 1 I remember there were other issues going on in
- 2 addition to this when I made the phone call.
- Q. Quimby was one of the last two students
- 4 identified?
- 5 A. Yes, the note there states it. Yes.
- 6 Q. Do you recall at all the conversation
- 7 that you had, not in terms of maybe her other
- 8 issues, but specific to what was going on with
- 9
- 10 A. Who am I speaking with? I don't recall
- 11 your question.
- Q. Quimby's mom.
- 13 A. I remember this conversation because I
- 14 remember that there were other issues going on with
- the young lady and the mom was very dismissal of my
- 16 phone call.
- 17 When I told her I would be
- investigating she, basically, was like, okay.
- 19 Thanks. Bye. Which caused concern for the other
- 20 issues related to that girl, which, I guess,
- 21 substantiates some of the concerns. So, that is why
- 22 I remember that girl.
- Like I said, so few that I can remember
- 24 some of them, but some of the details, you know,

- 1 it's been seven years almost.
- Q. Okay. Then it says, at 3:00 p.m. Bill
- 3 Bowen informed me, meaning Dr. Santoro, that one of
- 4 the students, blank, did admit to being touched. It
- 5 says top, and it's crossed out, front and back and
- 6 bottom by in fifth grade. Then it says --
- 7 So, she is saying that you are the one
- 8 that informed her about touching somebody in
- 9 fifth grade?
- 10 A. I don't recall that.
- 11 Q. I know you don't recall, but do you
- 12 disagree that that happened or you just can't
- 13 remember?
- 14 A. I can't remember.
- 15 Q. Then it says you are following up with
- 16 the parent of the student and Ted Ciaola. It says
- 17 all of this has been reported to Child Line.
- Do you recall whether you were the one
- 19 to -- When it says all of this has been reported to
- 20 Child Line, were you the one who made the calls or
- 21 did other people; if you know?
- 22 A. I believe Kristin Vaszily and I called
- 23 together.
- Q. Do you recall how many phone calls you

- 1 made to Child Line?
- 2 A. I believe it was two separate ones.
- 3 Q. Do you recall what the difference was
- 4 between the two different calls that you made?
- 5 A. No, I don't remember.
- 6 Q. Do you recall why you had to make two
- 7 separate calls?
- 8 A. I would assume two separate children.
- 9 Q. When you are saying two separate
- 10 children, I mean, we just went over five different
- 11 children. It says here in Dr. Santoro notes all of
- this has been reported to Child Line?
- 13 A. I guess I should say separate children,
- 14 not two. They were separate children, that is why
- there would be separate calls.
- 16 Q. I think you are saying you recall two
- 17 calls. Do you think you made two calls for the five
- 18 separate children or --
- 19 A. I --
- O. Hold on. Let me finish my question so
- 21 the court reporter can take it down.
- 22 A. I apologize.
- 23 Q. Since we have identified five different
- 24 girls, do you recall whether it would have been five

- 1 separate calls or do you believe that one of the
- 2 calls you made you were reporting multiple victims?
- A. What I am saying is, in my notes it
- 4 said and the name was redacted. So, that is
- 5 why I am saying two. I don't remember how many
- 6 calls we made. I am going off what my notes said.
- 7 Q. Okay. Now I am going to show you, I
- 8 know this isn't your notes, this is Kristin
- 9 Vaszily's notes from that, I believe it was Tuesday
- 10 April 14th. The day would have had the
- 11 out-of-school suspension, and this is her, kind of,
- 12 recounting.
- Seems like you made a summary. Ms.
- 14 Vaszily is making a summary. You had asked Ms.
- 15 Andrew to make a summary as well, as Ms. Divver to
- 16 make a summary.
- 17 Are those things that you are all
- 18 asking to be compiled as part of the investigation
- 19 you are doing?
- 20 A. Yes.
- Q. Are these things that you had asked
- 22 reports to be made on?
- 23 A. Yes.
- Q. Why did you have them do written

- 1 summaries as opposed to having a meeting about it?
- I know you had some meetings too, but why did you
- 3 request a written statement from them?
- 4 A. My training as a military police
- officer, we always got written statements. That is
- 6 something I have always done as a Principal.
- 7 O. So, when they are all drafting up these
- 8 reports and typing these reports to present to you,
- 9 do you know if anybody had reviewed them or edited
- them before they made it into your hands?
- 11 A. Not to my knowledge.
- 0. Once you received them, did you make
- any edits or suggestions to change any of them?
- 14 A. No, I -- I never made or request a
- 15 change nor did I change anything.
- Okay. So, this is kind of summarizing
- about the other student, student No. 2 that had been
- 18 touched by in April, and then it talks about
- 19 the same thing right here. It had described the
- incident about watching a movie and that had
- 21 touched her multiple places and then the girl was
- very upset. It says, after I walked her back to
- 23 class Ms. Divver handed me the Behavioral Referral
- 24 Form for

- What is the Behavioral Referral Form?
- 2 A. The document you showed -- the Office
- Referral Form. That is the document you had, kind
- 4 of, quickly showed.
- 5 Q. We will get back to that.
- 6 A. Yep.
- 7 O. So, the Behavioral Referral Form is the
- 8 same as an Office Referral Form?
- 9 A. Yes. Two terms used interchangeably.
- 10 Q. So, this is -- Ms. Divver had a
- 11 Behavioral Referral Form for this incident.
- 12 Is that your understanding?
- 13 A. I believe that's what it says there,
- 14 yes.
- Q. Let me go to the next. I am
- 16 referencing Bates No. 1010 of the North Penn
- 17 production. These are notes from a meeting that
- occurred on April 16, 2015. It looks like these are
- 19 your notes. Have you seen these --
- 20 A. They are not --
- Q. -- prior to today?
- 22 A. They are not my notes.
- Q. It says note from Bill Bowen. These
- 24 aren't your notes?

- 1 A. I don't -- I don't remember seeing
- 2 these.
- Q. I just want to kind of scroll so you
- 4 can see the only whole thing. I'm not just showing
- 5 you a portion.
- 6 A. Yeah. Go ahead.
- 7 Q. We will go through it, but just so you
- 8 can kind of see what it looks like.
- 9 MS. LAUGHLIN: (Scrolling down).
- 10 BY MS. LAUGHLIN:
- 11 Q. Do you remember the document?
- 12 A. I don't -- I don't recall ever seeing
- 13 this.
- Q. You don't think that these are your
- 15 notes?
- 16 A. I don't think they are. No, because if
- 17 you notice under Cheryl McCue, I -- I don't know. I
- 18 don't know. I just don't think they are my notes.
- 19 Q. You said under Cheryl McCue. Is there
- 20 something that makes you think this isn't yours?
- 21 A. Yeah, Bill could have followed up. Why
- would I write that about myself?
- Q. Meaning in first person or that you
- 24 wouldn't have written that you could have followed

- 1 up?
- A. Why would I write in first person? So,
- 3 this is -- To me this is Cheryl saying I should have
- 4 followed up. So, I don't remember ever seeing this.
- 5 Q. Okay. Do you know whose handwriting
- 6 this is?
- 7 A. I can't say for certain, no, but to me
- 8 this looks like minutes from the Union meeting,
- 9 because it says attendees, Ruth, Alan, Betty, Bill,
- 10 and Cheryl. So, I don't know -- Yeah, I don't
- 11 know.
- 12 O. Do you --
- 13 A. They are not my notes.
- Q. Was this a Union meeting that was
- scheduled specifically involving this incident or is
- 16 this just a union meeting that was occurring?
- 17 A. This was a meeting scheduled in
- 18 response to the failure to report from November.
- 19 Q. So, I just want to go through these
- 20 notes with you.
- A. Yeah, because I know you are gonna go
- through them with me, but Holly felt she should have
- gone to Bill now that she is thinking about it.
- 24 These are not my notes for sure.

- 1 Q. Do you recall that happening?
- A. Oh, yeah, she said that. Yeah.
- 3 Q. Do you have an independent recollection
- 4 of this meeting that occurred then?
- 5 A. I have a recollection of the one union
- 6 meeting that I attended. Yes.
- 7 Q. So, as far as you know, that is this
- 8 one?
- 9 A. I would think so, yes.
- 10 Q. So, rather than, I think, going through
- and being like, what do you remember, because it
- 12 sounds like you don't have an independent -- a good
- independent memory to be able to say this person
- 14 said this and then I said that and this wasn't --
- 15 A. No, I would not have the memory to say
- 16 that.
- 17 Q. So, I am going to go through these
- 18 notes with you --
- 19 A. Sure.
- Q. -- and kind of ask you about it. Do it
- 21 that way instead.
- 22 A. Okay.
- Q. If you don't remember you don't
- 24 remember, but at the top it starts with Ruth

- 1 Divver. I am sorry. At the top where it says
- 2 attendee, Ruth; that is Ruth Divver?
- 3 A. Yes.
- Q. Alan, that is --
- 5 A. Malachowski.
- Q. Yeah, thank you. The Polish last name,
- 7 and then Dr. Santoro; correct?
- 8 A. Correct.
- 9 Q. You and then Cheryl McCue?
- 10 A. I am assuming so, yes. Looks like that
- 11 is what it says.
- 12 O. Looks like C-M-C?
- 13 A. Yes. That is what I think it says too.
- Q. Do you know if this is summarizing what
- people are saying in the meeting?
- 16 A. I think what it says -- Those are what
- 17 she is saying based upon the notes from me. That is
- why there is a separate squiggly line for maybe
- 19 another meeting.
- Q. Okay. I see what you are saying, or
- 21 that Ruth isn't present. Like, Ruth is present for
- 22 this part of the meeting. Do you recall that at
- 23 all, where Ruth was part of the meeting, given her
- 24 --

- 1 A. Both teachers had a meeting
- 2 separately. That was part of the initial meeting
- 3 for both. That was it.
- 4 Q. That makes sense, because the
- 5 attendees, Ruth is listed at first and then the
- 6 second part below the squiggly line Holly is listed
- 7 in place of Ruth?
- 8 A. Yep.
- 9 Q. I understand. So, at this point this
- is Ruth at the meeting explaining what she
- 11 recalled. Is that your understanding of what was
- 12 happening at that meeting?
- 13 A. Yes.
- Q. It says, this is November of 2014,
- which would have been s because it was in
- 16 Ruth's room. Holly took both students, meaning
- 17 Holly Andrews?
- 18 A. Yes.
- 19 Q. Took both students out in the hallway
- 20 for something that happened at the back table, and,
- in quotes, Holly took care of it. Holly filled out
- the discipline form and trusted Holly was taking
- 23 care of it. Ruth didn't know the specifics.
- Ruth indicated she knew there was a

- discipline issue but not the details. And then
- 2 Ruth, in quotes, Ruth never pursued the
- 3 inappropriate behavior.
- When it is in quotes, do you know who
- 5 is referring -- Like, who is saying these things?
- 6 A. No.
- 7 Q. Do you recall, other than what we just
- 8 went over, Ruth explaining to you what had happened
- 9 during this?
- 10 A. I remember Ruth telling me that she
- 11 thought Holly took care of the situation.
- 12 Q. What did she think Holly did to take
- 13 care of it?
- 14 A. That I don't -- I think she thought
- 15 Holly reported it to me, but she didn't.
- 16 Q. Meaning, like, gave you the Office
- 17 Referral Form?
- 18 A. Correct.
- 19 Q. Okay. When you are given an Office
- 20 Referral Form from a teacher, can it be, like, a
- 21 special ED assistant? Like --
- A. Yes, sometimes.
- 23 Q. And --
- 24 A. Any --

- 1 Q. -- it --
- 2 A. Any adult can provide it. Cafeteria
- 3 assistant, bus driver. Anybody can do an Office
- 4 Referral Form. Sorry.
- 5 Q. Is there any -- I know you said if
- 6 it's, like, a minor incident or something that
- 7 sometimes the teacher might just keep it.
- 8 Would you ever know if a teacher ever
- 9 kept, like, files on a student or Office Referral
- 10 Forms on a student, like, in their classroom?
- 11 A. Teachers would have kept minors and
- then when they got three minors it would have became
- 13 a major and would have been reported to me.
- So, often I would get three minor forms
- 15 stapled together and then I would address the
- 16 behavior with the student.
- Q. What oversight was there in place by
- 18 you, if any, to distinguish or make sure that
- 19 teachers were reporting things appropriately? Like
- 20 as a minor --
- MS. JORDAN: Note my objection to the
- form of the question.
- 23 BY MS. LAUGHLIN:
- Q. Sorry. I assume it got a little funky.

- What was in place, if anything,
- oversight wise for you, that would make sure that
- 3 teachers are distinguishing things appropriately
- 4 between minor and major, and that things were
- 5 getting reported to you that needed to be?
- A. I would rely on the teacher's
- 7 professional judgment to do that.
- 8 Q. There was no independent review or
- 9 anything like that to be able to make sure that
- 10 their independent judgment was appropriate, as far
- 11 as you were concerned?
- 12 A. I can't think of anything in any way a
- 13 Principal would do that in an elementary school. We
- 14 rely -- We are not there, so we rely on the
- teacher's professional judgment to handle issues or
- 16 report them.
- Q. When you say you are not there, meaning
- 18 you are not actually in the classroom?
- 19 A. Right, when the incident occurs. Or in
- the cafeteria, the playground, on the bus,
- 21 wherever. So, we have to rely on the professional
- 22 judgment of our employees to report any incident.
- Q. Okay. When Ruth was saying at this
- 24 meeting that she didn't know the specifics of what

- 1 had happened, did you or anybody else in the meeting
- 2 say anything in response to Ruth about it being her
- 3 classroom and, you know, her finding out or, you
- 4 know, why didn't she find out what was going on?
- 5 A. I don't recall.
- 6 Q. It says here Ruth never pursued the
- 7 inappropriate behavior. Do you know what was meant
- 8 by that?
- 9 A. I am assuming Ruth never followed up.
- 10 Q. Like, after she gave it to Ms. Andrews,
- 11 that was the end of it?
- 12 A. Right. Because it says right before
- 13 that that she did not know the details. So,
- obviously, this was said after the incident occurred
- and probably after the investigation, that she is
- 16 saying inappropriate behavior.
- Q. Do you recall whether this was the only
- 18 meeting that you were involved in with Ruth or -- I
- 19 am sorry, with Ms. Divver where you are getting her
- version of what had happened?
- A. No. I definitely met with her in the
- building and remember I got written statements from
- them. This is, I believe, like I said, the union
- 24 meetings that occurred.

- 1 Q. Okay. As a result of this, I don't
- 2 think I have seen anywhere that Ms. Divver was
- 3 disciplined at all or, like, retrained or anything
- 4 like that. Do you know whether she was?
- A. No, I don't.
- 6 Q. Do you believe at the time, if you can
- 7 recall, that she should have been or whether this
- 8 was more of an issue with Ms. Andrews?
- 9 A. I don't recall. The only thing I
- 10 recall on all of it is I was part of the initial
- 11 meeting with both teachers, and that there was a
- determination on discipline for those teachers. I
- 13 was not part of any of those conversations, and that
- 14 there was an appeal by the Union. I was not part of
- 15 any of those conversations, and that --
- I can't recall, but for Holly,
- 17 something was reduced. That is all I recall. I was
- 18 not part of any of the conversations or anything.
- 19 So, basically, I know I was here for these two, but
- anything after that I have no knowledge, nor was I
- 21 present for anything.
- Q. I think you said those teachers were
- 23 disciplined. Is that what you said?
- A. I believe they both were disciplined.

- 1 I don't recall.
- Q. Okay. As the Principal, is that within
- 3 your authority to discipline the teachers?
- 4 A. No.
- 5 Q. Whose authority is that then?
- 6 A. The superintendent and above me, that
- 7 is all I know.
- 8 Q. Do you make any kind of -- As a
- 9 Principal, kind of being, like, the boots on the
- 10 ground, as sometimes they say in the military, do
- 11 you make any kind of recommendation as to what you
- think should happen in terms of discipline with
- 13 teachers at your school?
- 14 A. I have been involved in other
- discipline cases. In those cases, yes. My
- 16 involvement in these are my only two in North Penn I
- am involved in with and I had zero involvement.
- Q. Was that because the higher up at the
- 19 District didn't, like, have you being part of the
- involvement or what was the difference?
- 21 A. I have no clue. I just was not part of
- the conversations or anything. The involvement was
- in a different school district so I can't speak to
- 24 that.

- Q. Then after that Holly Andrews, it appears, is part of the meeting, and it says that
- 3 she needs to sign her statement.
- 4 Do you recall there being an issue with
- 5 Holly not signing her written statement?
- A. No, I don't remember that.
- 7 Q. Then it looks like this is a summary of
- 8 Holly describing in this union meeting what had
- 9 happened in the incident in November of 2014.
- That would have been and and
- 11 A. Correct.
- 12 Q. So, I am just gonna go through that to
- see if that helps you to remember any additional
- 14 details of the meeting the we didn't already talk
- 15 about. It says it was the end of the day and kids
- 16 (sic) were sitting around working with the
- 17 students.
- 18 and ____, their hands were
- under the table and Holly pointed at . She
- thought that there was fooling around at the table
- 21 and -- It says, at this point -- or it says, It was
- six months ago, you could see _____'s upper body.
- 23 Caught 's hand as it was going up the shirt.
- 24 She called both out in the hallway. It says,

- 1 denied. No hands under the table.
- 2 Do you know what that means or what she
- 3 is referring to?
- 4 A. No, I don't know.
- 5 Q. It says, felt it was mutual. Do you
- 6 remember anything about the conversations as to
- 7 what, assuming she, Holly Andrews, felt was mutual?
- 8 A. She felt they were fooling around.
- 9 Q. When you say "fooling around", what do
- 10 you mean?
- 11 A. That there was some sexual contact
- 12 between the both of them.
- Q. When you say "between the both of
- 14 them", I mean, is the one touching
- 15 Do you believe there was any indication that it had
- 16 gone both ways?
- 17 A. I think in the notes above that,
- doesn't it says both hands were under the table?
- 19 So, that would lead me to believe -- because --
- 20 hands under the table, Holly pointed to
- 21 second bullet, I am assuming, based upon that.
- I recall Holly specifically telling me
- that she thought they were fooling around and, you
- 24 know, that's where it says, felt it was mutual.

- 1 That is what I recall her telling me.
- Q. Okay. It says neither form made it to
- 3 the office. When she is saying "neither form", what
- 4 __
- 5 A. The Office Referral Forms I am
- 6 assuming.
- 7 Q. It is saying neither form. Meaning it
- 8 almost sounds like more than one form.
- 9 Do you know what other form she would
- 10 have been talking about?
- 11 A. No. I am assuming the November one and
- 12 whatever else. Maybe later. I don't know. Or
- 13 probably one for each child. If she felt it was
- 14 mutual it was probably one for each child.
- Q. You mean that you think that she would
- 16 have filled one out for and one out for
- 17
- 18 A. Right. Both having inappropriate
- 19 behavior. Both being consensual, because she
- thought it was mutual, and would have written both
- 21 students up. That is the way I am reading that.
- Q. It says three minor discipline reports
- 23 go to Bill. This is, like, three minor incidents
- 24 and then the fourth discipline, the report goes to

- 1 Bill?
- A. As it says under, considered it was a
- 3 major. Right.
- 4 Q. It was a minor?
- 5 A. No. It is saying three minors,
- 6 discipline reports go to Bill. That's correct. And
- 7 then it is considered -- She considered it a minor
- 8 is what she felt. Those are her words, not mine.
- 9 Q. Okay. Because you already had told us
- 10 that you thought this was a major, should have been
- 11 a major?
- 12 A. Should have been a major. Should have
- been a major right off the bat. Absolutely.
- 14 Q. I see here referral -- Office Referral
- 15 for both and
- 16 A. Right.
- Q. Holly said she didn't see his hand go
- 18 up the shirt all the way. She felt she caught it
- 19 before the entire hand went up her shirt. Holly
- 20 felt she should have gone to Bill now that she is
- 21 thinking about it now.
- Do you recall Ms. Andrews talking about
- 23 not seeing a hand go up the shirt all the way or
- 24 where it stopped or any detail like that?

- 1 A. No, I don't remember that.
- Q. It says, Holly felt she should have
- 3 gone to Bill now that she is thinking about it.
- 4 Do you recall her explaining or what
- 5 the conversation was to make her say this?
- 6 A. After I relayed to her that I was
- 7 probably unhappy with, that she didn't report it, I
- 8 am sure she felt now that she's reflected on it, she
- 9 should have gone to me, which she should have. But
- 10 I don't remember her stating that at all.
- 11 Q. Do you believe that that occurring was
- in this meeting or one of the meetings that you had
- 13 with them previously?
- 14 A. She stated it to me, that she should
- 15 have come to me earlier with the first report.
- 16 Yeah.
- 17 Q. It says, I guess Cheryl McCue talking
- in the meeting and talking about how isn't
- 19 going to say anything in front of the perp.
- Do you recall that part of the meeting,
- 21 that conversation?
- 22 A. No.
- Q. Do you recall having any conversations
- 24 with Ms. Andrews about her interviewing and

- 1 together?
- A. Well, I mean, that is usually something
- you don't do, is interview the two together, but
- 4 looking at that, she viewed it as a mutual thing, I
- 5 could see why she interviewed both together. We
- 6 never interview -- In the words there, a perp, that
- 7 is a perpetrator. That would assume that it was
- 8 something done to someone else.
- 9 You never interview the bully and the
- 10 person bullied together. You always interview them
- 11 separately. That is something we are trained in.
- 12 So, the fact that she did it together was also
- 13 something she shouldn't have done.
- Q. Did you tell her that, as far as you
- 15 can remember?
- 16 A. Yes. I don't remember telling her
- 17 that, but I am sure I did.
- 18 Q. Then it says, Bill could have followed
- 19 up. Do you know what that is referring to?
- A. No, I don't. I am assuming it is
- 21 saying is not going to say anything in front
- of the perp. If she interviewed them separately,
- then I could have followed up. But I don't know
- 24 what that means.

- 1 Q. Then it is saying, at what point do we
- 2 have a responsibility. Could have been a call to
- 3 Child Line. Had it been dealt with in November,
- 4 could have avoided other incidents.
- 5 Do you know if this had been dealt with
- 6 in November it could have avoided other incidents?
- 7 Do you remember what the conversation was at that
- 8 point?
- 9 A. No, that is someone's speculation. I
- 10 don't know what that is.
- 11 Q. You don't recall a conversation that --
- 12 A. No.
- Q. -- was around that?
- 14 A. No.
- 15 Q. Here this is about Holly and it's
- 16 saying she doesn't remember what was said to Ruth,
- but they had a conversation about going to you. Do
- 18 you recall discussing --
- Do you recall this part of the
- 20 conversation in this meeting?
- 21 A. No.
- Q. Do you recall any discussion with Ms.
- 23 Andrews or Ms. Divver about having a conversation
- 24 about going to you and maybe why they didn't, or?

- 1 A. No, I don't recall that conversation.
- I am sure it happened, but I don't recall it.
- Q. Here where it says that Holly was asked
- 4 in this meeting if she had told the parents, and
- 5 Holly, Ms. Andrews, commented it is not her place to
- 6 go to the parents.
- 7 Do you recall this part of the
- 8 conversation?
- 9 A. No.
- 10 Q. Do you recall --
- 11 After these meetings, did you ever have
- 12 any conversations independently with Ms. Andrews or
- 13 Ms. Divver about what should change going forward in
- 14 your school with them?
- 15 A. Other than they should report things
- 16 like this?
- O. Yeah, I mean --
- 18 A. I mean, I remember that conversation,
- 19 but other than that I don't recall anything. I was
- 20 clear that they mishandled this and they should have
- 21 reported this, and they would report it going
- 22 forward.
- 23 Q. Okay.
- A. Mm-hmm.

- 1 Q. Here they are talking, again, Cheryl
- 2 McCue is talking about the statement, if you don't
- 3 do it again I won't go to your parents. That Ms.
- 4 Andrews caused another young lady to experience this
- 5 from the same young man.
- Do you recall this part of the
- 7 conversation?
- 8 A. (Reading to himself) shared statement
- 9 from No, I don't remember that.
- 10 Q. It says they are referring to that Ms.
- 11 Andrews not telling -- or telling or ,
- 12 saying, if you don't do it again I won't go to your
- 13 parents. This caused another female to experience
- 14 this from do you agree with that?
- MS. JORDAN: Note my objection to the
- form of the question. You can answer.
- 17 THE WITNESS: Can you --
- 18 BY MS. LAUGHLIN:
- 19 Q. Do you agree that, I guess, Ms. McCue
- is saying in this write up in this note, that Ms.
- 21 Andrews telling and and that if it doesn't
- 22 happen again they won't go to their parents, that
- 23 that caused another female student to also be
- 24 touched?

- 1 MS. JORDAN: Same objection. You can
- answer.
- THE WITNESS: I don't know. I don't
- 4 know if it caused another young lady to be
- 5 touched. Could it have prevented it, maybe.
- I don't know. You know, she was wrong, she
- 7 should have not handled it that way.
- 8 BY MS. LAUGHLIN:
- 9 Q. I am showing you Page 1012 -- Sorry.
- 10 The next one. Bates No. -- This is actually 1013.
- 11 A. This looks like an of the handwritten
- 12 notes that were for the bullet points right before
- 13 it.
- 14 Q. They were just typed up. I
- understand.
- 16 A. Yes. This is not my writing, but I am
- 17 looking at the names, it looks exactly the same.
- Q. Do you know, now that there is more
- 19 handwriting, whose notes they are?
- A. I want to say Cheryl McCue's but I
- 21 don't know. That is who it looks like the
- 22 handwriting is.
- Q. This is page Bates No. 1015. This is
- 24 Holly Andrews' statement?

- 1 A. Mm-hmm.
- 2 Q. Is this the statement that you had
- 3 asked Ms. Andrews to complete when you asked her to
- 4 write it up?
- 5 A. I am assuming.
- 6 Q. Did you ever see the statement after
- 7 she wrote it?
- 8 A. I assume I did. I can't recall if I
- 9 did.
- 10 Q. Do you know, looking at these
- 11 handwritten notes on the left-hand side here; do you
- 12 know whose they are?
- 13 A. That looks like Cheryl McCue's
- 14 handwriting again. That is my handwriting at the
- bottom, received from Kristin Vaszily 4/13 '15. So,
- 16 I did see this. I received it from Kristin Vaszily
- on that date.
- 18 Q. Okay.
- 19 A. I don't know if -- That is probably
- 20 Holy's statement given to Kristin and that is why it
- 21 needed to be signed, because her signature is not on
- 22 there.
- Q. Okay. At this paragraph where Ms.
- 24 Andrews is saying is not -- this is when she

- 1 pulled them out in the hallway together. It says
- did not say a word and just stood there. I
- 3 could tell he was upset.
- 4 Do you recall at all what gave her the
- 5 impression he was upset?
- 6 A. No. I don't know. This was the
- 7 interview she did back in November when she pulled
- 8 them out in the hallway --
- 9 Q. Right.
- 10 A. -- so, I have no idea.
- 11 Q. I am just wondering since, when you got
- this statement you are having conversations with Ms.
- 13 Andrews, you know, both before and afterwards
- 14 whether this ever came up or you ever asked her
- 15 about that?
- 16 A. I can't recall if I did.
- Q. Do you recall any further conversation
- 18 about her asking if they had their hands
- 19 under the table and she said she didn't.
- A. No, I don't recall.
- Q. This is Ruth Divver's statement. Do
- 22 you recall seeing this?
- A. I don't recall, but I am sure I got
- 24 it. I think the date at the top looks like my

- 1 handwriting, the 11/17. I might have dated that.
- Q. Is this date your handwriting too --
- 3 A. No.
- 4 Q. -- the 4/13?
- 5 A. Nope. That is definitely Ruth's. It
- 6 might not even be my handwriting. I don't -- I
- 7 don't know.
- 8 Q. In the November incident, I want to
- 9 focus on that one because that is the one involving
- 10 .
- 11 A. Yep.
- 12 Q. Ruth says that when I returned to the
- 13 back room, Ms. Andrews told me she saw and
- 14 having inappropriate contact under the table
- in the back room. She called them out in the
- 16 hallway and spoke with them. denied the
- incident occurred. remained silent.
- 18 She wrote them up on the Incident
- 19 Report and filed the report in a file folder that I
- 20 keep the reports in. She felt she had handled the
- 21 situation due to the fact that it was denied, and
- 22 physical contact is a level 1 on the report.
- That is talking about physical contact
- 24 being a level 1 on the report. Is that on the

- 1 Office --
- 2 A. Office Referral Form, yes.
- Q. What distinguishes physical contact
- 4 from sexual contact? Is there a difference?
- 5 A. That would be the discretion of the
- 6 person viewing the contact.
- 7 Q. Prior to this point, do you recall ever
- 8 having any instruction or training provided to the
- 9 teachers to talk about, you know, what is sexual
- 10 contact versus what is just physical contact?
- 11 A. No, I did not. I guess I am gonna
- 12 amend that by saying, we have had discussions about
- 13 it because, you know, we talked about hugging
- 14 students and how that can be misperceived, and other
- 15 -- We have had those conversations over time.
- 16 Especially as male teachers, you know, we need to be
- 17 cautious about how we interact physically, if at
- 18 all, with students.
- And those conversations have happened.
- 20 That is why it is left to the professional judgment
- of the teachers, you know. And, you know, in this
- 22 case, you know, I will continue to go on the record
- 23 saying that it was poor judgment.
- Q. Okay. Was there something in your view

- 1 that distinguished what happened in November with
- 2 the incident with and as it being more
- 3 than physical contact and more of a sexual contact?
- 4 A. Just based again upon what the teacher
- 5 was saying, that it was mutual and that a hand up
- 6 the shirt, you know, and it's mutual, it sounds like
- 7 that they were fooling around. That was the
- 8 information I was given. Again, inappropriate in
- 9 the school building regardless.
- 10 Q. After the Union or whoever handles the
- discipline for the teacher, and they are coming back
- 12 to work at Gwynedd Square Elementary after whatever
- discipline is given, did you think about at all
- 14 giving additional discipline or training to these
- 15 teachers to prevent something like this from
- 16 happening again?
- 17 A. I can't give a discipline nor did I
- 18 consider it. Again, go over the Office Referral
- 19 Form every year and talk about how to report it. I
- 20 can't recall what level of specifics I went into the
- 21 following year, but I am sure that, you know, it was
- 22 reviewed.
- Q. Meaning, like, for the next school
- 24 year?

- 1 A. Yes.
- 2 Q. The beginning of the school year?
- 3 A. Yep.
- 4 Q. This appears to be, like, the same date
- of the meeting of 4/16/2015, and this is when Ms.
- 6 Divver is in the beginning part of the meeting with
- 7 the Union rep, as well as Dr. Santoro, you, and Dr.
- 8 Cheryl McCue.
- I just want to ask you about this part
- 10 here, which says, RD, which I assume is Ruth
- 11 Divver. It says, question going to Bill, and then
- 12 it says, trusted.
- Do you know what that means?
- 14 A. No.
- Q. Here it says, I'm sorry it turned into
- 16 this. Do you remember anything about somebody
- 17 apologizing about it turning into this? Like, a
- 18 meeting?
- A. No, I don't recall it. I am sure it is
- 20 Ruth saying that she apologized that everything
- 21 turned into this, but I don't recall if that is
- 22 specifically what it was, or if that's what it said.
- Q. What about this part where it is noted
- 24 that Dr. Santoro challenged the wording

- 1 inappropriate touching.
- 2 Do you remember that conversation?
- 3 A. No.
- 4 Q. As far as you know, was there ever any
- 5 issues about teachers not reporting things to you?
- 6 A. No.
- 7 Q. Do you know whether there was any
- 8 feeling in the school of teachers not being able to
- 9 approach you with things like this or otherwise?
- 10 A. No.
- 11 Q. If you had been made aware of something
- 12 like that, would you have addressed it? Was that
- 13 your general practice; issues came up, you would
- 14 kind of address them?
- A. Absolutely.
- 16 Q. This is a meeting that appears to have
- occurred almost about a month later in May of 2015.
- Do you recall this separate meeting
- 19 that you are listed as attending?
- 20 A. This would be another Union meeting.
- 21 Isn't this the same one?
- 22 Q. Up here it says 5/27 '15?
- A. Right. And Francis is there and that's
- 24 the Assistant Director -- at the time Assistant

- 1 Director of Special Education. Because Holly is a
- 2 special education teacher, that is why she attended
- 3 it.
- 4 Q. Okay. Do you recall this, like, a
- 5 separate meeting?
- A. No, I don't recall this.
- 7 Q. I just want to kind of go through this
- 8 and see if it helps refresh anything here. Here
- 9 it's talking about CM, for Cheryl McCue. Additional
- 10 info for Mission Kids.
- Do you remember discussing anything
- 12 about Mission Kids?
- 13 A. No.
- Q. Here it says -- The note says not
- 15 mutual or consensual because of age.
- Do you recall any discussions about
- 17 that?
- 18 A. No.
- 19 Q. Here there is an arrow. It says,
- 20 supports for boy in November.
- Do you recall what that is referring
- 22 to?
- A. No, I don't know.
- Q. Do you remember whether had any

- 1 supports at the time?
- 2 A. No.
- 3 Q. Like, a --
- 4 A. I don't know.
- 5 Q. -- one-to-one or anything like that?
- 6 A. No. And that is a no like I don't know
- of those, not that I don't recall it. No, he did
- 8 not have any supports.
- 9 Q. This two-day suspension with no pay,
- 10 letter in file. As far as you know, that is
- 11 referring to Ms. Andrews, right?
- 12 A. I assume so. I wasn't part of any
- 13 discussions regarding discipline.
- 14 Q. Okay.
- 15 A. Even though my name is on attendance
- 16 there, I don't recall any conversations about
- 17 suspension or anything.
- 18 Q. Do you believe that you weren't at this
- 19 other meeting and they put you down in error, or --
- A. I don't know.
- Q. -- or you just don't know?
- 22 A. I don't remember. I will say that.
- Q. There is also some discussion by Ms.
- 24 McCue about additional concerns about professional

- 1 judgment in regard to the IEP issue and shredding of
- 2 the document.
- 3 Do you remember another incident
- 4 involving --
- 5 A. Um, there was --
- Q. -- shredding --
- 7 A. -- something with Holly, she shredded a
- 8 document. I remember it vaguely. It was somebody
- 9 -- It was a student that was going to settlement
- 10 and she shredded a document. The parent wanted it
- and they didn't have it anymore.
- 12 It was something very vague and that is
- 13 why Francis was involved, because not only was it
- 14 the issue, but it was with this issue as
- 15 well.
- Q. When you say the student was going to
- "settlement", what do you mean?
- 18 A. When a -- for special education
- 19 students, a settlement agreement is something
- 20 between the District and the parent for services.
- Q. Okay. Other than what you told us, was
- the IEP issue something that you were dealing with
- 23 at your school with her?
- A. No, I was not dealing with it, Francis

- 1 was.
- Q. Now, going to Page 10005. This is a
- 3 North Penn School District Human Resources
- 4 letterhead.
- 5 A. Mm-hmm.
- 6 Q. It's to Holly Andrews from Cheryl
- 7 McCue, the Director of Human Resources, dated June
- 8 3, 2015. It says, you, as well as Dr. Santoro, Dr.
- 9 Gardner, Ms. McCue met with Ms. Andrews as well as
- 10 the Union rep on May 27th to continue our discussion
- with the meeting on April 16, 2015 regarding the
- 12 reported student incident.
- 13 And then there is a summary that is
- 14 listed below. Then at the end, just so I can show
- 15 you the whole document. You are CC'd at the end of
- 16 this letter.
- A. Mm-hmm.
- 18 Q. Have you seen this letter before?
- 19 A. I saw it, yes. Yep.
- Q. Did you see it in preparation for the
- 21 deposition?
- A. No. I saw it when I put it in her
- 23 file.
- Q. So, this is something that went into

- 1 her file then?
- A. I do believe so, yes. I believe I put
- 3 it in her file.
- 4 Q. While you stayed at Gwynedd Elementary
- 5 School, did Ms. Andrews continue to work in the same
- 6 capacity at your school?
- 7 A. Yes, she was a special education
- 8 teacher, changed grade levels, and then she moved
- 9 into the position called Inclusion Facilitator,
- 10 which helps -- which works with other special
- 11 education teachers.
- 0. Is that like a lateral move or is this
- 13 a promotion, or?
- 14 A. Lateral.
- Q. Was there a reason that, you know, that
- she moved to the other position?
- 17 A. It was open and she requested to move
- 18 there.
- 19 Q. This letter here, and I don't want to
- 20 go through the whole thing, but this is, basically,
- 21 summarizing --
- A. Right.
- Q. -- what had happened?
- 24 A. Yep.

- 1 Q. That summarizes the second incident in
- 2 April. It says, during our April meeting, concern
- 3 for your judgment in dealing with the situation was
- 4 shared, as well as the need for continued
- 5 investigation. It says that School Board Policy
- 6 5150, which is the harassment policy, was shared
- 7 with her.
- 8 Do you recall when she was being shared
- 9 this School Board Policy, whether she had ever seen
- 10 that before --
- 11 A. I don't recall.
- 0. -- or what her reaction --
- 13 A. No.
- Q. Okay. Here it references information
- 15 from the Mission Kids Report, indicated that both
- 16 female students were subjected to multiple instances
- of inappropriate touching from the male throughout
- 18 the school year. That that was shared at that May
- 19 27th meeting that you were part of.
- 20 Since this is now talking about
- 21 multiple incidents of inappropriate touching by
- do you know why you didn't go back and give
- 23 him a more serious discipline than what you had
- 24 done, now that you have this additional information?

- 1 A. The discipline was administered based
- 2 upon information we had back in April. This letter
- 3 is dated June 3rd at the end of the school year.
- 4 So, no, we didn't revisit an issue from close to two
- 5 months ago.
- Q. I mean, at June 3rd was he already out
- 7 of the school at that point or was he still a
- 8 student?
- 9 A. He was still a student. I can't recall
- 10 -- I can't recall how he ended the school year.
- 11 Q. You said you wouldn't have gone and
- 12 revisited an incident from two months prior?
- 13 A. Dealing with discipline for that
- 14 particular incident, you are talking about he was
- suspended, you know, in April for the inappropriate
- 16 touching.
- Even though there was additional
- information from Mission Kids, I don't -- I don't
- 19 recall the Mission Kids Report. I don't know if I
- 20 ever even got a copy of that report. So, I can't
- 21 say I would go back and suspend someone or
- 22 administer consequences if I don't even know if I
- 23 saw the report.
- Q. Just to be clear. This is talking

- 1 about -- They are talking about the report from
- 2 Mission Kids at the meeting on May 27th, which we
- 3 just went over that you were present for, and then
- 4 it is written about in this letter that you were
- 5 CC'd on.
- So, at this point you would agree with
- 7 me that you knew --
- 8 MS. JORDAN: Note my objection.
- 9 BY MS. LAUGHLIN:
- 10 Q. -- that there were reports of
- 11 additional incidents, other than just a single time
- in November and a single time in April; correct?
- MS. JORDAN: Note my objection to the
- 14 form of the question.
- THE WITNESS: I can't recall the report
- from Mission Kids. I can't recall most of
- the details from that May meeting. I can't
- say why I would or would not go back and
- revisit an incident that occurred two months
- ago and administer additional consequences.
- 21 BY MS. LAUGHLIN:
- 22 O. Even if it wasn't additional
- consequences, I mean, would you agree with me, based
- on the notes we have gone over so far, that you were

```
aware that there were additional incidents than you
 1
 2
    did in April?
 3
                 MS. JORDAN: Just note my objection to
 4
           the form of the question.
 5
                 THE WITNESS: So, I can say that, yes,
 6
           there were other incidences. I can't recall
 7
           exactly what police involvement might have
           been still ongoing or anything else. So, I
 8
 9
           can't speculate as to why I would go back two
10
           months after an incident six years ago.
11
    BY MS. LAUGHLIN:
12
           0.
                 I am not asking you that. Just to be
13
    clear, my question was --
14
                 Okay. I am misunderstanding you.
           Α.
15
    Sorry.
16
                 That is okay. Let me be clear.
           Q.
17
                 My question is specifically, would you
18
    agree with me that you had knowledge at this point
19
    that it was more than just the two single
20
    incidents?
21
                  (Unknown noise)
22
    BY MS. LAUGHLIN:
23
           Q.
                 I am sorry. Was your answer yes?
24
                  (Unknown noise)
```

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1
 2
                 MS. JORDAN: Note my objection to the
 3
           form of the question.
 4
                  THE WITNESS: I didn't say anything
 5
           yet. I don't know where that noise was
 6
           coming from, that is why I sat still.
 7
                  I guess I am still a little confused by
 8
           your question. Am I acknowledging that there
 9
           were multiple incidences? I can't say for
10
           certain, because I don't remember the Mission
11
           Kids Report. I guess that is my answer.
12
           Unless you can say your question another
13
           way.
14
    BY MS. LAUGHLIN:
15
                 I guess, based on what we just went
16
    over, this summary that you were CC'd on, I guess
17
    let me ask you.
18
                  If there was something inaccurate about
19
    this document that you were CC'd on back in June of
20
    2015, would you have said something to someone to
21
    correct it to make sure that it was accurate?
22
                 MS. JORDAN: Note my objection.
23
           can answer.
24
                  THE WITNESS: If there was something in
```

- this document that I disagreed with I
- 2 probably would have asked -- I probably would
- have made mention of it, yes.
- 4 BY MS. LAUGHLIN:
- 5 Q. So, for example, if it is saying here
- 6 that the information from Mission Kids indicating
- 7 that both female students were subject to multiple
- 8 incidents of inappropriate touching from a male
- 9 student throughout the school year and it was
- shared, and you didn't know that, would you have
- 11 said something to Ms. McCue about, like, you didn't
- 12 know that, what do you mean?
- A. At that point I can't say I would. I
- 14 don't know. It is June 3rd, it is the end of the
- 15 school year. It's -- The issue happened a few
- 16 months ago. I don't remember if there was still an
- investigation going on outside of the school.
- 18 Mission Kids typically is involved in
- 19 the police. It's usually not from the school. So,
- 20 I don't know. If there was still police
- involvement, I don't know if I would have
- jeopardized anything. I don't know. I don't know
- 23 what I would have done.
- Q. If the police were involved, do you

- 1 know whether that is something that you can -- you
- 2 said you didn't want to jeopardize police
- 3 involvement.
- 4 Can you still do your own independent
- 5 investigation when there is police involved?
- A. Yes.
- 7 O. If you had known at the time that there
- 8 was more than one incident -- I know we were talking
- 9 earlier about when a student is now going from your
- 10 elementary school to the middle school and there is
- a file that can go with them, but then there is also
- information that you can relay to them that's
- 13 important.
- 14 This information now about multiple
- incidents of inappropriate touching by is
- 16 something that you felt important to have passed
- along to the middle school he was going to?
- 18 A. Yes, it would have been important. I
- 19 don't recall if we did or not.
- Q. Is there a reason why you wouldn't
- 21 have if --
- 22 A. No.
- Q. -- it is important and your practice
- 24 was to --

- 1 A. No, there was no reason I would not
- 2 have. I wouldn't have -- I wouldn't hide it. I
- 3 wouldn't, you know -- I wouldn't protect the
- 4 teacher. There is no reason for me not to pass that
- 5 along. It is important for them to know. I
- 6 honestly don't recall if we did.
- 7 Q. If you had passed that along, do you
- 8 know whether that would be documented in any way so
- 9 that it continues along with the student to middle
- 10 school?
- 11 A. I -- It would have to be documented
- 12 through, like, a guidance counselor's notes or
- 13 something.
- 14 Q. Is there any way that you could make a
- 15 report? I know we talked about, typically only the
- letter to the parents talking about discipline would
- 17 go into the student's file, but was there something
- 18 that you independently could have done to have
- 19 papered the file for this?
- 20 A. Hmm.
- MS. JORDAN: Objection to the form of
- the question. You can answer.
- THE WITNESS: I don't know if there
- is. I would think that the letter stating

- that would be enough, and if the middle
- 2 school administration would have seen the
- letter and would have asked, then I could
- 4 have shared additional information if it was,
- 5 you know, relevant.
- There is no red flag that I can put on
- a kid's folder necessarily, you know, to say
- 8 like, hey, look out for this kid. I can
- 9 share information, you know, with the middle
- school through a transition meeting, and then
- I can answer questions from the middle school
- 12 administration.
- 13 BY MS. LAUGHLIN:
- Q. But there is no way that you can, like
- 15 you said, like, red flag a file in some way for them
- 16 to, like, preemptively know?
- 17 A. No.
- 18 Q. Has the District ever had a process for
- 19 doing so?
- A. Not to my knowledge. Not shared with
- 21 us.
- Q. Now, I am gonna go to that Office
- 23 Referral Form, which is on Page 1023.
- 24 A. Yes.

- 1 Q. I will make it a little smaller so we
- 2 can see the whole thing. This is your handwriting
- 3 again at the bottom?
- 4 A. Yes.
- 5 Q. This is the only Office Referral Form
- 6 that was produced in this case. Do you know whether
- 7 there was any additional forms that were turned over
- 8 to you?
- 9 A. I don't know.
- 10 Q. Okay. This is the form that was filled
- 11 out by Ms. Andrews. Did you actually create this
- 12 form, or where did this form come from?
- 13 A. Yes, I created the form.
- Q. So, you made this all up from, like,
- out of a blank sheet?
- 16 A. No. This comes from training through
- 17 the PaTTAN office through the State. It's called a
- 18 Positive Behavior Intervention and Support Program.
- 19 I was trained in Parkland School District and I
- 20 brought it to North Penn.
- Q. Okay. So, here there is three
- 22 different categories: A minor problem behavior; a
- 23 major problem behavior; and a possible motivation.
- Here it is listed as a physical contact minor

- 1 problem behavior. I think you were saying before
- 2 that it should have been noted as a major problem
- 3 behavior; is that right?
- 4 A. Yes.
- 5 Q. Would that have been harassment and
- 6 bullying, or would it have been something else?
- 7 A. I think based upon the investigation it
- 8 could have been either one. Since the information
- 9 at the time the teacher put down that it was mutual,
- 10 I would have checked other, and inappropriate
- 11 contact I would have written down as the other.
- Now, the possible motivation helps us
- determine what is the motivation. It's not a
- 14 category. So, the two categories are minor and
- 15 major.
- Q. Okay. Did you ever go over this form
- prior to 2014 or 2015 with teachers and how to fill
- 18 this out, since this is a form you brought in?
- 19 A. It is gone over at the start of every
- 20 school, yes.
- 21 Q. Did you define for them, like, what
- inappropriate language is compared to physical
- 23 contact, or?
- A. No, because at different grade levels

- 1 this can be done -- You know, inappropriate language
- 2 for a kindergartner might be completely different
- 3 than inappropriate language for a sixth grader.
- 4 This is where the professional judgment comes in.
- 5 Q. Here at the bottom it says, has parent
- 6 signatures.
- 7 A. Mm-hmm.
- 8 Q. Is it typical that the parent would
- 9 have to sign one of these forms?
- 10 A. If it were a minor -- If it were a
- 11 major, yes.
- 12 Q. So, that would be reported up to you
- 13 and then you would have the parent --
- 14 A. I would send it home so the parent can
- 15 sign it, yes. And as you can see at the bottom, all
- 16 minors are filed with classroom teacher. Three
- 17 minors equal a major.
- 18 Q. So, just for the record, all minors are
- 19 filed with the classroom teacher?
- 20 A. Correct. We have talked about that a
- 21 few times.
- Q. Right. Now I want to go to the -- We
- 23 talked about the Elementary Code of Conduct. This
- 24 is on Page 1026.

- 1 A. Right.
- Q. I think earlier we were talking about
- 3 the level one, the level three. I think in one of
- 4 the notes you had gone over after these incidents in
- 5 either April or May, that it was noted to be a level
- 6 three. What had happened in November?
- 7 A. That was Dr. Santoro's notes and she
- 8 mentioned level three, correct.
- 9 Q. Are you able to see it or -- I don't
- want to make it too small where you can't read it.
- 11 A. That is good. I can see it there.
- 12 Q. Do you agree that it was a level three
- 13 incident?
- MS. JORDAN: Objection to the form of
- the question. You can answer.
- 16 THE WITNESS: Are you -- When am I
- being asked this question, today or in
- 18 '14-'15?
- 19 BY MS. LAUGHLIN:
- O. Back at the time.
- A. So, back at the time, knowing what I
- 22 knew when?
- Q. I guess, you know, at the end of the
- 24 school year, once you had done your investigation

- 1 and --
- 2 A. Okay. So, yes, level three would be
- 3 appropriate.
- 4 Q. I assume you asked for that distinction
- 5 because when you just got the information from the
- 6 teacher at first before your investigation was done,
- 7 they were under the impression it was a level one,
- 8 so that is what you had thought as well?
- 9 A. Correct. Hence the need for an
- 10 investigation.
- 11 Q. What do you mean "hence the need for an
- 12 investigation"?
- 13 A. If I just assumed it was a level one
- 14 and stopped there, it wouldn't have been anything,
- but because I needed to investigate it more, that is
- why I was able to determine it went to level three.
- 0. What was it about this that made you
- 18 second-guess it was a level 1 and go to the
- 19 investigation?
- 20 A. I never --
- MS. JORDAN: Note my objection to the
- form of the question.
- THE WITNESS: I never second-guessed
- anything. I am just saying that Holly's form

- said it was level one, Dr. Santoro's form
- said level three. I did an investigation to
- determine the appropriate level.
- 4 BY MS. LAUGHLIN:
- 5 Q. Do you recall ever retraining Ms.
- 6 Andrews or Ms. Divver about the different levels and
- 7 what they meant according to the form?
- 8 A. No. Which form?
- 9 Q. The Office Referral Form.
- 10 A. Retrain, no. We did the same training
- 11 that we do every year at the start of the year. I
- 12 think through the conversations they had, and,
- 13 hopefully, the discipline that was administered,
- 14 they would see. It's not necessarily the level that
- was the issue, it was the fact that they failed to
- 16 report it.
- Q. Do you know whether the District or
- 18 your school gives any instructions to teachers on
- 19 this Elementary Code of Conduct to the teachers?
- 20 A. It is typically reviewed -- We ask the
- 21 teachers to review it at the start of the school
- 22 year.
- Q. At the start of each school year?
- A. Yeah, it's part of the student Handbook

```
so we ask them to review it on their own.
 1
 2
           O.
                 Would you agree with me, by the end of
    the 2014-2015 school year, you knew that
 4
    been, like, as we defined sexual harassment at the
 5
    beginning of your deposition, that she had been
 6
    sexually harassed --
 7
                 MS. JORDAN: Note my objection to the
 8
           form. You can answer.
 9
                 THE WITNESS: Can you restate it,
10
           please? Are you gonna object again? Okay, I
11
           will listen better this time. Sorry.
12
    BY MS. LAUGHLIN:
13
           0.
                 It's okay. I was gonna say, at the end
    of the --
14
15
                 MS. LAUGHLIN:
                                 Just -- Maureen, I know
16
           you're gonna have an objection to the
17
           question and we can note that, but just so
18
           it's not cutting back and then it kind of
19
           gets -- We can note that if you don't want to
20
           interrupt. You are gonna object to whatever
21
           I'm gonna say, so. Do you understand?
22
                 THE WITNESS: Go ahead and say it.
23
                 MS. JORDAN:
                               It was trying to avoid the
24
           gap in things.
```

- 1 BY MS. LAUGHLIN:
- 2 O. At the end of the 2014-2015 school
- year, would you agree with me that you had
- 4 knowledge, actual knowledge that had been
- 5 sexually harassed by that year?
- 6 MS. JORDAN: Note my objection to the
- question. It calls for a legal conclusion
- and is improper, and I will not have him
- 9 answer that question.
- 10 BY MS. LAUGHLIN:
- 11 Q. At the time, would you have considered
- what happened to sexual harassment?
- MS. JORDAN: Not my objection to the
- form of the question. You can answer that.
- THE WITNESS: I am thinking.
- 16 BY MS. LAUGHLIN:
- 17 Q. That is okay, take your time.
- 18 A. It is difficult to say. I was not
- 19 there in the room when it occurred. I didn't
- witness what happened. I listened to two sides give
- 21 their view of the story. Was there sexual contact?
- 22 Yes. Was it harassment, meaning unwarranted or
- unwelcomed? I can't definitively say yes or no.
- 24 Was it inappropriate? Absolutely. Whether it was

- 1 wanted or unwanted.
- Q. Okay. Do you know what impact that
- incident involving in November, what impact
- 4 that had on school environment at the
- 5 elementary school level?
- 6 Like, were you aware of any --
- 7 A. No. No. I can't think of anything
- 8 that negatively -- she didn't seem to have any --
- 9 She didn't seem to have a negative impact from
- 10 November through April.
- 11 Q. What gave you that impression?
- 12 A. I didn't see any change -- major
- 13 changes in her behavior. I was unaware of any
- 14 additional requests for counseling or increase in
- 15 frequent visits to the guidance counselor.
- So, there was no change in her behavior
- in multiple ways for me to feel that there was
- 18 something that would warrant that. I think Kristin
- 19 Vaszily is an excellent guidance counselor and would
- 20 have communicated to me had she any indication that
- 21 there was something that impacted her.
- Q. Did you ever ask whether it had
- 23 impacted her?
- A. No, more I was unaware of the H5

- 1 incident at the time. So, had I known that ahead of
- time, it could have changed how I handled things or
- 3 how I had done things, but, you know, the guidance
- 4 counselor wasn't made aware of it, and I firmly
- 5 believe in her skills. Nothing led us to believe
- 6 that it impacted her negatively.
- 7 Q. Other than moving to another,
- 8 like, room or another class so that he wouldn't be
- 9 in class with or another one of the victims,
- were there any other things that you had put in
- 11 place as the Principal to prevent something like
- 12 this from occurring again with
- 13 A. He was under increased supervision
- informally so we didn't have anyone standing there
- 15 next to him. Whenever there were activities where
- 16 this behavior could have repeated, we made sure to
- 17 have supervision through the classroom teachers or
- 18 teaching assistants that worked in the grade level,
- 19 anyone else that we had. We had playground aides or
- anyone else that might have been available.
- We just increased supervision while
- 22 also maintaining his confidentiality as well, as we
- 23 are required to do.
- Q. How would you increase the supervision

- with maintaining his confidentiality?
- 2 A. We would ask teachers to be more
- 3 vigilant in their observations. I would make sure
- 4 to personally look at to make sure nothing
- 5 else was occurring.
- You know, we are talking about the end
- of the school year and there is a lot going on. So,
- 8 we had to make sure -- Obviously the sixth grade
- 9 teachers already knew about it so it wasn't that we
- 10 had to maintain their confidentiality, but cafeteria
- 11 monitors and things like that, we just asked them to
- 12 be vigilant in their supervision.
- Q. Just in a general sense?
- 14 A. For some individuals a general sense
- because of confidentiality, but for others more
- 16 direct.
- Q. Were there specific meetings that these
- 18 took place, where you were going to be having the
- 19 sixth grade teachers keep better --
- 20 A. Yes.
- 21 Q. -- be more vigilant?
- A. When we had the meeting talking about
- 23 moving his class and things like that, we talked
- about having, you know, increased supervision

- 1 involving him.
- Q. Did his parents know about that, the
- 3 increased supervision?
- 4 A. I don't know. I don't think so. I
- 5 didn't call them up and tell them.
- 6 Q. Would that be something, the increased
- 7 supervision, that would have been documented in his
- 8 file at all?
- 9 A. No.
- 10 Q. Why not? If you thought there was a
- 11 need for increased supervision, why wouldn't that
- 12 have been documented in his file?
- A. Because it's not something I would have
- 14 done.
- Q. Do you think that is important for the
- 16 middle school, like, wherever he is going next to
- 17 have known about?
- 18 A. Yes, I think it is important for them
- 19 to know about.
- Q. But you don't recall whether you had
- 21 that conversation to tell them?
- A. I don't recall, no.
- Q. Other than communicating to the middle
- 24 school, whoever was gonna be, like, I guess the

- 1 Principal of the middle school, was there ways you
- 2 could have communicated to the District, generally,
- 3 for them to be, like, on alert of these things that
- 4 were put in place that could carry through his
- 5 education?
- A. No. I think it was done informally
- 7 through our team at school.
- 8 Q. You said team with the school meaning
- 9 also, like, the team of the middle school or
- 10 something?
- 11 A. No, just our school at Gwynedd.
- 12 Q. I am gonna go to page 1009 and just ask
- you about, this is a note from Ruth Divver to Cheryl
- 14 McCue dated May 5, 2015. It just notes about an
- incident on the playground with and and , a
- 16 report that was following her around at
- 17 recess.
- Do you remember anything about this
- 19 incident?
- A. Give me a moment just to read through
- 21 it.
- 22 Q. Sure.
- A. I don't remember this, to be honest. I
- 24 don't.

- Q. Okay. So, you are saying you don't
- 2 remember, like, the playground incident that's
- 3 referenced here?
- 4 A. No, I don't.
- Q. What about the part about
- 6 telling children on the bus or school about what had
- 7 happened to her, do you recall anything like that?
- 8 A. No, I don't recall.
- 9 Q. I know we have gone over several
- 10 conversations that you have had, whether it's
- 11 meetings or individual with a teacher or a guidance
- 12 counselor.
- 13 A. Right. Right.
- Q. Any other conversations that we haven't
- 15 already discussed that you can recall?
- 16 A. No.
- 17 Q. I know that you said, like, the
- 18 arbitration procedure and stuff between Ms. Andrews
- 19 and the district. You weren't part of any of those
- 20 conversations or meetings; is that right?
- 21 A. No.
- Q. Did anybody ever talk to you about what
- was going on in those meetings?
- 24 A. No.

- 1 Q. Now, I know that you weren't in this
- 2 meeting, but I just want to direct your attention to
- 3 one of the meetings regarding the discipline for Ms.
- 4 Andrews and ask if you know what they are talking
- 5 about.
- 6 Here it notes, and this is on Page 996,
- 7 it says, perception that Bill doesn't want to be
- 8 bothered with things.
- 9 Do you know anything about what they
- 10 are referring to, or?
- 11 A. (Reading note.) Concern from Bill
- 12 Bowen's form reiterated again that this was for
- teacher's use in their personal file. Bill doesn't
- 14 want to be bothered. No, I have no idea.
- Q. No one's ever talked to you about your
- 16 perception at the school or anything like that?
- 17 A. No. No.
- Q. Ms. Andrews' suspension being reduced
- 19 from two days to one, do you know anything about
- 20 that?
- A. No, I don't.
- Q. You said as far as you knew that you
- 23 had believed that Ms. Divver had also been
- 24 disciplined?

- 1 A. I thought so, yeah.
- Q. Okay. Why do you think that?
- 3 A. Because they both failed to report the
- 4 incident.
- 5 Q. Okay. So, in your view, they both
- 6 should have been disciplined?
- 7 A. I think there should have been
- 8 something, yes.
- 9 Q. Is there anything that you could do if
- 10 a teacher was not disciplined: Go to the district
- or your supervisor or somebody to say, hey, I really
- think we need an additional something here; whether
- it is discipline or training or whatever?
- A. Not that I am aware of, no. Oh, I
- 15 could go and say we need additional training or
- 16 something. I can make suggestions, but there is no
- 17 formal process, no.
- 18 Q. Would that have been just to your
- 19 direct supervisor?
- A. No. I can go to Dr. Santoro. I can go
- 21 to our professional development people. I mean, I
- 22 could go other places, but really a lot of that
- 23 comes down do what is left at the building level.
- Q. So, you handled it at the building

- 1 level?
- 2 A. Yeah, I would have to handle it at the
- 3 building level. Yes.
- 4 Q. Other than the file you talked about
- 5 that you would just paper by sending the discipline
- 6 letter to, like, same 's parents for example, was
- 7 there any other system in place by the District that
- 8 could allow what happened in sixth grade to, you
- 9 know, be notified at the middle school level or even
- 10 the high school level as a student continues through
- 11 the District?
- 12 A. I am sorry. Say that again.
- Q. Yeah. So, we were talking about, like,
- 14 the incident in sixth grade. I am wondering the way
- 15 that that could be tracked through the District
- school system, and I think you were mentioning that
- 17 the only --
- 18 A. Yes.
- 19 Q. -- meaning the track that the middle
- 20 school would --
- 21 A. I --
- 22 O. -- know --
- A. I am following you.
- Q. Okay. I think you had mentioned the

- only real way to document that, would be put in a
- file, would be the letter to sparents
- 3 informing them of the incident and the discipline.
- I was wondering if the District had
- 5 anything in place other than that? Where you could
- 6 -- whether it is make a report to the
- 7 superintendent or, you know, if there was a way you
- 8 could paper the file in some other way to notify the
- 9 chain?
- 10 A. Back then I'm not sure because now we
- 11 have an online system which is much more efficient
- 12 and can be read by the middle school much more
- 13 easily. Back at that time I don't know -- Yeah, I
- don't know any other avenues that we don't already
- 15 have.
- Q. What is the system now that you use?
- 17 A. It is called Infinite Campus and it is
- online system, so the Behavioral Referral Forms are
- online. Everything's online and it is kept, you
- 20 know -- that records are kept and are more
- 21 accessible by the different levels.
- Q. So, it goes with the student then,
- 23 like, throughout their levels of education? Like
- 24 their electronic --

- 1 A. It's, basically, an electronic version
- of a paper file. Yes.
- Q. Okay. I think in a paper file the only
- 4 thing you explained that would really be in there
- 5 was the letter that was sent to the parents about
- 6 the discipline?
- 7 A. So, an accumulative folder back then
- 8 contained the academic information, report cards,
- 9 progress reports, and other things like that. The
- demographic information. So, the forms they use
- 11 when they enroll at the school. Kindergarten or
- 12 whatever year they enter.
- There is also he IEPs in file and 504s
- 14 and different special education documents, and then
- there is the behavioral one, where you can put files
- or, you know, letters for behavior and things like
- 17 that. That is all now electronic. A sixth grader's
- 18 folder can be a half an inch thick, you know, or
- 19 more by the end of their elementary career.
- O. Sure. The forms that are available now
- 21 as far as behavior goes, are there, like, different
- 22 behavioral forms that can be filled out for students
- 23 that can then be tracked in the file?
- 24 A. I am unaware of what's used at the

- 1 middle school or secondary level, but we have a
- 2 common behavior form at the elementary level now.
- 3 Most schools are now implementing the Positive
- 4 Behavior Intervention and Support System and are
- 5 using the exact same form that I use at Gwynedd
- 6 Square.
- 7 Q. Does that now go into the system
- 8 automatically, as opposed to it being, like,
- 9 shredded at the end of the year? Is that something
- 10 you are now --
- 11 A. Yes.
- Q. -- putting in?
- 13 A. I don't know. As a matter of fact,
- 14 July 1st, the new year rolls up. I don't know if it
- is carried over or if they are, you know, purged
- 16 from the system. I really don't know.
- Q. But that is something that you would
- 18 upload into the system?
- 19 A. It is already in the system, so they
- 20 fill it out online.
- Q. Everybody, all the levels have access
- 22 to that if needed?
- A. I don't know what the middle schools
- 24 and high schools have access to.

- 1 Q. Do you only have access to your
- 2 students at the elementary school?
- 3 A. Yes.
- 4 Q. I'm gonna go to Page 983 and I am
- 5 showing you -- Let me just make it a little
- 6 smaller. Can you still read what is on the page?
- 7 A. Yes.
- 8 Q. At the top it says the assigned
- 9 administrator is you, and it is saved by you and
- 10 finalized by you. It looks like this is a classroom
- 11 teacher rating form for Holly Garrett, (ph).
- 12 And just for the record, that is the
- 13 same person as Holly Andrews?
- 14 A. Yes. That's her maiden name, Garrett.
- 15 No, that's her married name Garrett.
- Q. Did she get married in this school
- 17 year? Do you know?
- 18 A. I guess so, yeah. That must have been
- 19 the year she got married.
- Q. This says evaluation cycle 8/26 '14 to
- 21 6/30 '15. Can you just explain for me how these
- teachers, Mrs. Garrett and Ms. Andrews, is getting
- evaluated for that school year? How does this work?
- A. Let me look at this point. She was a

- 1 tenured teacher so she gets this form one time a
- year, and the form is based upon multiple
- 3 observations and her performance during the course
- 4 of the school year.
- 5 Q. This says rating date 12/23 '15.
- A. Yeah, I don't know why it says that.
- 7 O. Because that would have been the
- 8 following year, right?
- 9 A. Yeah. I don't know why it says that.
- 10 Q. It says date finalized, 6/29 '15.
- 11 A. Correct. Oh. I don't know when -- and
- 12 again, this is -- At one point we started using
- certain metrics in the District, and we wouldn't get
- 14 the metrics to finalize the teacher's evaluation
- 15 until the fall.
- So, we used to not be able to fill
- these forms out until, like, November/ December. I
- don't remember when we started using that system, so
- 19 that is why it could be dated. This part of the
- 20 form --
- 21 Can you scroll down? I have a better
- 22 idea.
- 23 Q. Sure.
- A. Right there. Hold on. The SPP form,

- we don't get that, because it's based upon the PSA,
- which they take back in the spring. Back then we
- 3 wouldn't get the results until the fall, so we
- 4 wouldn't be able to finalize this form until
- 5 November/ December. So, that is, I think, why the
- 6 dates up there are so late, but the boxes are done
- 7 at the end of the school year.
- Q. You are saying SPP. Where do you see
- 9 that?
- 10 A. In the middle item, two, SPP.
- 11 Q. Oh, I see. Okay.
- 12 A. So, we don't get that score until late,
- and we because we get it late we don't finalize
- 14 these until -- We don't actually finalize them until
- 15 later in the year.
- Q. Okay. And, actually, this bottom part
- 17 here on Page 984. --
- 18 A. Yep.
- 19 Q. -- these parts, I am kind of circling
- where it says rating professional employee.
- A. Mm-hmm.
- Q. Performance rating of proficient and
- 23 final rating of satisfactory. Who is completing
- 24 that?

- 1 A. That is done through -- So, you look
- 2 at, at the middle. All of those scores are
- 3 calculated and produce that total earned points
- 4 number. Right where --
- 5 Q. Right here?
- A. Nope, down a little. Yep. Those right
- 7 there, and then they get -- Right where your cursor
- 8 is, that is the final rating number, and based upon
- 9 the table at the top. So, there's a 1.68, so, she
- 10 fell just above the proficient -- Oh, you are going
- 11 too far. Stop right there. In middle of the
- 12 screen, see the scale? Down. Down
- 13 Q. Yes.
- 14 A. Right there. Do you see the scale?
- 15 So, she finished up with a 1.68. That falls between
- 16 1.5 and 2.49, which is proficient. That is why she
- 17 got that score.
- 18 Q. You said at the end of the year she
- 19 ended up with 1.68?
- A. Correct.
- Q. Who is giving her this rating?
- A. So, the numbers directly above it,
- those numbers are populated based upon the
- 24 performance. So, her observation practice and

- 1 rating, I do that part. Those are the numbers up
- 2 top. That counts for 50 percent of her evaluation.
- 3 So, see the boxes at the top?
- 4 Q. These ones you're talking about?
- 5 A. Yep. I gave her two failings and two
- 6 proficients. So, based upon the calculation of the
- 7 numerical score for that, she got four out of eight,
- 8 which is 50 percent.
- 9 That is why on the first line there is
- 10 .50. Then the SPP score and other scores get
- 11 factored in there and when you add those up, that is
- 12 where it gets to be 1.68. That is how it's
- 13 determined.
- Q. Okay. I understand. So, the No. 1,
- the very top of the Page 984, that is based on your
- observation of her in the classroom, right?
- 17 A. Yes.
- 18 Q. You gave her, you said, two failings
- 19 and two proficients; right?
- 20 A. Yes.
- Q. How many times during the course of the
- year are you observing her, or is it just one time?
- A. It's informal and formal observations.
- 24 I can note anything that occurs during the school

- 1 year, in addition to the one formal observation that
- 2 I have to write up.
- 3 Q. You said the one formal observation you
- 4 have to write up. Is that, like, a separate report
- 5 that's put somewhere?
- A. A separate form, yep.
- 7 Q. Is it called something?
- 8 A. Classroom observation form probably. I
- 9 don't recall exactly what it is called.
- 10 Q. Where is that normally kept? Is it,
- 11 like, electronic or filed?
- 12 A. The same system that this form is
- 13 housed in. It is called Front Line.
- 14 Q. That is something whenever that one
- 15 formal observation occurs, you are documenting what
- 16 you are seeing --
- 17 A. During that particular observation,
- 18 yes. But that doesn't automatically translate
- 19 here. That's just one small piece. That would be
- like me evaluating you on one case through the whole
- 21 score year; your whole calendar year.
- 22 If I evaluated you on one legal case
- that you settle, that would be your end of the
- 24 year. So, if you didn't do well in that case, that

- 1 would mean it would be a bad year. But I have to
- 2 look at the accumulative. I have to look at all the
- 3 observations, all of your cases, and then I would
- 4 come up with this form.
- 5 Q. Right. So, this form, this chart with
- 6 all the boxes that we are looking at on 983, this is
- out of all those observations you did, this is the
- 8 conclusion that you putting in?
- 9 A. Yes. Exactly.
- 10 Q. So, out of four different grades that
- 11 you are giving her in the evaluation, two of them
- 12 are failing; right?
- 13 A. Yes.
- 14 Q. Is that normal for teachers at your
- 15 school?
- 16 A. No. These are the only failings I've
- 17 ever given to a teacher.
- 18 Q. Do you remember, was it particular
- 19 instances or circumstances that were given failing?
- 20 Is there --
- A. It's the reason we are here.
- Q. So, that wouldn't be something you
- 23 actually observed in the classroom; is that right?
- 24 It's just from --

- 1 A. Correct. That is why I said
- 2 accumulative. Everything. Not just the classroom
- 3 observation but, you know, turning paperwork in.
- 4 That is part of a professional responsibility.
- 5 So, the whole shredding of the document
- 6 issue, that's why she got the failing there.
- 7 Failure to properly observe students in the
- 8 classroom, and the incident with that got her
- 9 the failing in the classroom environment. There are
- 10 many subcategories that go into each one of those
- 11 four categories. We look at it in a global
- 12 perspective and evaluate and give these scores.
- Q. You said these are the only two
- 14 failings you have ever given to a teacher; correct?
- 15 A. I think I -- I have to recall. I have
- 16 to say Ruth, I think both her and Ruth have got
- 17 failings. I have never given failing for another
- 18 teacher. Needs improvements, proficiency, and
- 19 distinguished, yes. But a failing to me is a pretty
- 20 serious incident.
- Q. Okay. When you have this form at the
- 22 end of the year with a total score and two failings,
- is there a separate meeting that takes place with
- 24 the teacher to go over this?

- 1 A. We require to meet with any teacher
- 2 that has a failing on their form. So, I met with
- 3 the teachers regarding failing here.
- 4 Q. What do you recall about that meeting?
- 5 This would have been at the end of the school year,
- 6 right?
- 7 A. Yes. Well, I have to have -- just --
- 8 We reviewed why they got failing marks.
- 9 Q. Is that meeting in writing at all or is
- 10 it just a verbal meeting?
- 11 A. A verbal meeting.
- 0. Do you recall what Ms. Andrews or Ms.
- 13 Divver had said to you in those meetings at the end?
- 14 A. I don't recall that, no.
- Q. Do you recall whether you had put
- 16 either one of them on a performance improvement plan
- 17 after this --
- 18 A. I did not put them on a performance
- 19 improvement plan.
- Q. Is that something as a Principal that
- 21 you are able to do?
- A. Yes. No, I don't believe I did. No.
- Q. Do you know why you didn't put them on
- 24 a performance improvement plan since they were

- 1 failing?
- 2 A. Usually it would require multiple areas
- 3 to improve upon. In this case, with it being a
- 4 little more isolated, I don't think it needed an
- 5 improvement plan. Had I seen other incidences that
- 6 they failed to report for things like that, then I
- 7 would have done an improvement plan.
- 8 Q. Now, in some of the documents that we
- 9 have gone over -- Hold on. Some of the documents we
- went over today referenced some prior incidences
- involving with female students in fourth and
- 12 fifth grade. I think you said that you didn't
- 13 recall those incidences as we sit here today?
- A. No, I don't.
- 15 Q. If there had been prior incidents in
- school, would that have been something that you
- would have expected to be documented?
- 18 A. Yes.
- 19 Q. Like, an Office Referral Form for
- 20 example?
- 21 A. Yes.
- Q. I think you told us, unless it was --
- Well, at the end of the school year those Office
- 24 Referral Forms would be shredded; correct?

- 1 A. Correct.
- 2 Q. So, if something happened in fourth
- grade, based on the policy that you had at the
- 4 school, at the end of fourth grade any of the Office
- 5 Referral Forms, they would have been shredded by
- 6 either the teacher or you, right?
- 7 A. Correct.
- 8 Q. If there had been an Office Referral
- 9 Form involving touching female students at
- school, would that have been something you would
- 11 have shredded at the end of the school year?
- 12 A. Not necessarily.
- Q. When you say "not necessarily," what do
- 14 you mean?
- 15 A. Because you are asking me a
- 16 hypothetical, so I am kind of giving you a
- 17 hypothetical back. I haven't had a student that had
- 18 multiple incidences of touching. So, I guess you
- 19 are asking would I have probably kept it? Yes, I
- 20 probably would have.
- Q. I guess when you are saying, you know,
- 22 you could have, I just was wondering if there was,
- 23 like, a distinguishing -- whether in these
- 24 circumstance you would or these circumstance you

wouldn't? 1 2 Α. No. 3 0. Did you have the authority or ability 4 to expel after --5 Α. No. 6 -- these -- Sorry. -- after these 7 incidences at the end of the year? 8 Α. Sorry. No. Expulsion only comes from 9 the Superintendent and has to be requested through 10 the School Board. 11 Q. The School Board has to request it from 12 13 The Superintendent recommends it. It's Α. 14 put on the School Board agenda and voted on by the 15 School Board. 16 Ο. Okay. What is the most that you can do 17 in terms of discipline for a student as a Principal? 18 When you are saying "most", I guess you Α. 19 are saying most severe? 20 O. Correct. 21 A. Out-of-school suspension is probably 22 the most severe. 23 0. Are you able to, as a Principal, recommend that a student like who has 24

- 1 multiple reports of touching female students, can
- you recommend he receive treatment?
- MS. JORDAN: Note my objection to the
- form of the question. You can answer.
- 5 THE WITNESS: I can, as we did, you
- 6 know, ask parents for permission to involve
- 7 Mission Kids or we have other organizations
- 8 now in our District. We can ask for parents'
- 9 permission to enroll them in those programs,
- but we have to get the parents' permission.
- 11 BY MS. LAUGHLIN:
- 12 O. I think from the notes we were
- 13 referring to, my understanding was that the Mission
- 14 Kids conversation was more for the female parents?
- 15 A. In the notes it says we offered both
- 16 parents to have involvement through Mission Kids.
- 17 At that time we didn't have many outside agencies.
- 18 We have many more now, but at the time we didn't
- 19 have a ton of outside agencies.
- 20 Sometimes you need to refer through
- 21 either Children and Youth or Mission Kids to open
- 22 the door for different services. So, that is why we
- 23 also involved Children and Youth. Not that
- 24 necessarily it was a criminal act, but sometimes

- 1 that's what opens doors for families to get
- 2 services.
- Q. Just to clarify. When you said both
- 4 parents were notified about Mission Kids and they
- 5 declined, I was understanding that to mean 's
- 6 family and the other female victim's family. But
- 7 did you mean family?
- A. I think my notes, don't they reference
- 9 both and ? I have to see my notes
- 10 again to say this.
- 11 Q. It wasn't by name, it just said both.
- 12 A. Right. I would have to go through the
- 13 notes, and I still might not recall exactly who we
- 14 offered it to.
- Q. As a Principal, are you able to put
- information in IEP at all?
- 17 A. I am part of the team that can put
- 18 information in to her IEP, and then ultimately it
- 19 must -- if services are to be instituted, we have to
- have the parents' permission for that.
- Q. Okay. By the end of school
- year, was there any discussion or did you ever
- consider putting in since she had 1,
- about keeping away from her, in terms of

- 1 their education?
- A. No, that wouldn't necessarily be
- 3 something documented in the IEP.
- 4 Q. Why not? Why do you say it like that?
- 5 A. Because it has to be -- That is not
- 6 necessarily an educational programing decision.
- 7 That would be something I would want to get -- I
- 8 would have to get further clarification on, if we
- 9 were even allowed to do it, from either our Director
- of Special ED or our legal counsel.
- 11 Q. Okay. Is there anything you know of
- 12 that you could have done at the elementary school
- 13 level in terms of ______'s file to document what had
- 14 happened so that it would follow her or go to, like,
- 15 her middle school or something like that so they're
- 16 aware of it?
- 17 A. Honestly --
- MS. JORDAN: Note my objection to the
- form of the question. You can answer.
- THE WITNESS: Honestly, since they were
- both going to separate middle schools, I
- don't think we saw the need to document
- anything like that.
- 24 BY MS. LAUGHLIN:

- Q. What about for high school? Did you
- 2 anticipate at the time that they may end up at the
- 3 same high school at some point after the middle
- 4 school transfer?
- 5 A. Honestly, it's not something we
- 6 discussed, no. Not at the elementary level.
- 7 Q. Are you aware of the incidents that
- 8 had with again in high school?
- 9 A. No.
- 10 Q. I just want to show you another
- 11 document. The documents I am showing you are
- documents that have been produced to me by the
- 13 District as education file.
- 14 A. Okay.
- Q. So, these are the documents. There is
- 16 this page. --
- A. Mm-hmm.
- 18 Q. -- which is an incident at the middle
- 19 school. So, this was after you were his -- after he
- was in your school. Then the second page I am gonna
- 21 show you, it's a four-page document. The top of it
- 22 has his grades.
- A. Right.
- Q. And then on Page 4 of 4 there's a

Discipline Incident List? 1 2 Α. Yes. 3 0. Have you seen forms that look like this before? 4 5 This is through, I believe, the old 6 Front Line system. 7 And that is the electronic record 0. 8 keeping system --9 A. Yes. 10 Q. -- at some point after 2014-2015 the 11 District implemented? 12 Α. Yes. 13 Q. So, I just want to look at this here, and there is one listed under Gwynedd Square 14 15 Elementary where it says incident was obscene 16 language and gesture. 17 Do you see that? 18 Α. Yes. 19 It says the incident date time is Q. 20 4/9/2015? 21 Α. Okay. 22 O. Do you know why there is only one 23 incident listed in file? 24 Typically that is only when they are Α.

- 1 suspended does it get listed like that.
- 2 Q. So, this Discipline Incident List is
- 3 usually only when there is a suspension given to a
- 4 student?
- 5 A. Correct. In our old system. Yes.
- 6 Q. Now, my understanding is this is the
- 7 entirety of the file for I just
- 8 showed you the five pages and there is no note in
- 9 this file or letter that was sent to his parents,
- 10 like you referenced, would be documented in a --
- 11 A. That -- Go ahead. I'm sorry.
- 0. -- in a student like this. Do you know
- 13 why?
- 14 A. That is not his entire file. So, this
- is the online Front Line system document that you
- 16 have. Anything from elementary school, I don't know
- what happens to it once it goes to middle school.
- So, his suspension letter, his DIBELS
- 19 assessment scores, his report cards, and everything
- 20 else, they were in paper form and were delivered to
- 21 Penndale Middle School after the 2015 school year.
- 22 So, I don't know what happens to them after that.
- Q. After the box gets delivered to the
- 24 actual middle school?

- 1 A. Correct.
- 2 Q. So, you would agree with me that as far
- 3 as the file you would have kept on him, that is not
- 4 in here?
- 5 MS. JORDAN: Note my objection to the
- form of the question. You can answer.
- 7 THE WITNESS: The documents that we
- kept on him while he was attending Gwynedd
- 9 Middle School are not listed on this form.
- 10 BY MS. LAUGHLIN:
- 11 Q. Okay. Do you have any idea the ones
- 12 the District converted to electronic, like the
- 13 system that you were talking about, what happened to
- 14 the paper files? Did they ever tell you that?
- 15 A. Nope. I don't know what happened to
- 16 them.
- 17 Q. I think those are all the questions I
- 18 have for you, Mr. Bowen.
- 19 A. All right. Pleasure speaking with you
- 20 today.
- Q. You too.
- MS. LAUGHLIN: No questions, Maureen,
- right?
- MS. JORDAN: I don't have any

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1
            questions, thanks. We can go off the record.
 2
            I am getting a copy, email as well as a hard
 3
            copy.
                   (Whereupon the deposition concluded at
 4
 5
            2:50 p.m.)
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1	CERTIFICATION
2	
3	
4	
5	I, Stephanie A. LaForte, a Court
6	Reporter, Notary Public, do hereby certify the
7	foregoing is a true and accurate transcript of the
8	stenographic notes taken by me in the aforementioned
9	matter.
10	
11	
12	
13	
14	
15	
16	
17	
	DATE:
18	Steph Stor
19	Stephanie A. LaForte
	Court Reporter
20	Notary Public
21	
22	
23	
24	

EXHIBIT "G"

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1
       IN THE UNITED STATES DISTRICT COURT
   FOR THE EASTERN DISTRICT OF PENNSYLVANIA
3
4
    JANE DOE,
5
           Plaintiff,
                                CIVIL ACTION
                                NO. 2:20-CV-
6
                                05142
           V.
7
    NORTH PENN SCHOOL
    DISTRICT,
           Defendant.
9
10
                 August 25, 2021
11
12
13
                 Remote oral deposition of
   CHERYL McCUE, taken pursuant to notice,
14
   was conducted at the location of the
   witness, beginning at 10:05 a.m., on the
15
   above date, before Ben Pieczynski, Jr., a
   Professional Reporter and Notary Public
16
   for the Commonwealth of Pennsylvania.
17
18
19
20
21
           GOLKOW LITIGATION SERVICES
22
          877.370.3377 ph 917.951.5672
                 deps@golkow.com
23
24
```

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        (Via Zoom web conference)
19
20
21
22
23
24
```

Cheryl McCue

1	
2	I-N-D-E-X
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4	Testimony of: CHERYL McCUE
5	By Ms. Laughlin 5
6	
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9	
10	
11	E-X-H-I-B-I-T-S
12	
13	NO. DESCRIPTION PAGE
14	Exhibit-A Curriculum vitae 380
15	
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Cheryl McCue

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1
2
            DEPOSITION SUPPORT INDEX
3
4
5
   DIRECTIONS NOT TO ANSWER:
6
   PAGES: None
7
8
   REQUESTS FOR DOCUMENTS OR INFORMATION:
9
   PAGES: None
10
11
   STIPULATIONS AND/OR STATEMENTS:
12
   PAGES: None
13
14
   MARKED QUESTIONS:
15
   PAGES: None
16
17
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1
2
                 CHERYL McCUE, after having
3
           been duly sworn, was examined and
4
           testified as follows:
5
6
                    EXAMINATION
7
8
   BY MS. LAUGHLIN:
9
                 Hi, good morning.
           0.
10
           Α.
                 Good morning.
11
                 Just so I get the, the title
           0.
12
   right, are you Dr. McCue? How do you --
13
                 I am. You can just refer to
           Α.
14
   me as Cheryl, though, that's fine. But I
15
   do have --
16
                 I'll probably --
           0.
17
                 I do have my doctorate.
           Α.
18
                 Okay. I appreciate that,
           0.
19
   but I'll probably be a little more
20
   formal.
21
                 Okay.
           Α.
22
                 So I'll --
           0.
23
           Α.
                 I understand.
24
                 -- probably refer to you as
           Q.
```

- 1 Dr. McCue. I hope that doesn't -- that's
- ² okay.
- Have you ever given a
- 4 deposition before?
- ⁵ A. I believe so, yes.
- ⁶ Q. About how long ago?
- A. Probably years, when I think
- ⁸ back, yes.
- 9 Q. Was it in, like, the context
- of your work with the North Penn School
- ¹¹ District?
- 12 A. No. I think it was prior to
- 13 that.
- 0. Okay.
- A. In a different school
- 16 district. I've been in mediations and
- other hearings in situations through my
- 18 work with North Penn.
- Q. Like, as, like, the director
- 20 of HR?
- ²¹ A. Yes.
- Q. So I'm gonna give you some
- ground rules that will make things
- hopefully go a little bit easier today,

- 1 especially since we're all over Zoom and
- in our own areas, offices and things.
- Since there's a court
- 4 reporter that's in the virtual room
- ⁵ taking everything down, they're taking
- 6 down everything that I say, all of my
- ⁷ questions, and all of your answers, so
- 8 everything needs to be verbal, okay?
- ⁹ A. Yes.
- 0. It's common, in
- 11 conversation, to nod your head or say
- uh-huh or uh-uh, and everybody does it.
- ¹³ Just yesterday, I had a deposition, and
- the witness did it. So if that happens,
- 15 I'll try and follow-up and, and catch it,
- so we can get a clear transcript, but I'm
- 17 not trying to be rude. That's what I'm
- doing, though, okay?
- A. Understood.
- O. Since there's a court
- ²¹ reporter taking down everything that's
- said, only one person can speak at a
- time. So you may think you know where
- ²⁴ I'm going with my question, but I would

- ¹ just ask that you allow me to finish
- before you start your answer, and if I
- 3 start my next question and you weren't
- 4 done answering, just let me know, and
- ⁵ I'll let you finish, okay?
- A. Absolutely.
- ⁷ Q. If there is a question I ask
- 8 that you're not sure what I meant or it
- 9 comes out a bit jumbled, just let me
- 10 know, and I'll try and rephrase it. If
- 11 you answer it, though, we're all going to
- 12 assume that you understood the question,
- 13 since I gave you that instruction, okay?
- 14 A. Yes.
- Q. If you need to take a break
- 16 for any reason today, that's fine, just
- 17 let us know, and you can do so. I would
- ¹⁸ just ask, if there's a question pending,
- that you answer the question before you
- take your break, okay?
- A. Yes.
- Q. We're gonna be talking,
- generally, about your background and
- things like that over the years and some

- 1 events that took place in, like, 2014 and
- ² 2015 and after that as well. If there's
- 3 something you don't remember or you don't
- 4 know, I don't want you to guess, okay?
- ⁵ A. Yes.
- 6 Q. But if you're estimating,
- ⁷ like you don't know the exact month but
- ⁸ you have the general timeframe or things
- 9 like that, you can give an estimate, just
- 10 let us know that's what you're doing,
- 11 okay?
- 12 A. I'll clarify as such, yes.
- Q. Okay. And I understand,
- 14 just before the -- before this
- deposition, did yo review any documents
- or anything?
- ¹⁷ A. Yes.
- Q. Okay. And I just want to
- 19 give one last instruction before I ask
- you questions about what you reviewed
- ²¹ before your deposition today.
- I'm gonna be asking you
- questions about conversations you've had,
- ²⁴ but I'm not asking you conversations

- 1 you've had with your counsel in
- ² preparation for this deposition today,
- those are off limits, okay?
- ⁴ A. Yes.
- ⁵ Q. What documents did you
- ⁶ review in preparation for today?
- A. Some of the notes that I had
- 8 taken during the course of the
- ⁹ investigation.
- Q. And are you referring to
- 11 your handwritten notes from the Gwynedd
- 12 Square situation?
- 13 A. Yes.
- Q. Is there anything else that
- you reviewed before today?
- A. Not, not to my knowledge,
- 17 no.
- 0. Okay. Other than
- 19 conversations with your lawyer, have you
- had any other conversations with anybody,
- whether it's North Penn administration or
- 22 anybody else, before this deposition
- 23 today?
- ²⁴ A. No.

- Q. I understand, just prior to
- ² the deposition, I received from your
- 3 counsel, a copy of your resume?
- ⁴ A. Yes.
- ⁵ Q. Do you have that in front of
- 6 you?
- ⁷ A. I do.
- Q. Okay. Is it this -- I just
- ⁹ did a little thing, but is that the
- 10 document?
- A. It is, yes.
- Q. Okay. I'm going to mark
- this as Exhibit-A, and I can e-mail it to
- 14 you, or the court reporter, after the
- deposition today to be attached to the
- 16 transcript. Normally I'd pass it across
- the table and it gets marked, but we're
- in a different world these days, so
- 19 everything's all virtual.
- So when was the last time
- that this resume was updated?
- A. It would have been in,
- 23 probably, April or May of 2020, following
- ²⁴ my new position as director of employer

- 1 engagement with Lehigh University.
- Q. Okay. And --
- A. You see that top part of the
- professional profile?
- ⁵ Q. Yes, I see that.
- A. The experiences relating to
- ⁷ my current position, I did not include.
- 8 It's not included in my resume because
- ⁹ this was utilized in conjunction with my
- transition, my retirement from K to 12 ed
- and movement into higher ed.
- Q. Okay. You said it's a
- 13 retirement from K to 12 ed. I think
- when -- you know, I normally hear
- 15 retirement, I think someone is retiring
- and moving to somewhere with warm weather
- or something like that.
- But, I guess, explain for me
- 19 your transition from -- what you mean by
- retirement from K through 12 and then
- 21 going to higher education.
- A. I finished a 33-year career
- in K to 12 and moved into the director of
- ²⁴ employer engagement with Lehigh

- ¹ University.
- Q. Why did you leave K through
- ³ 12 education at that time?
- A. Because it was best for my
- ⁵ family and my situation at the time. I
- 6 had an opportunity to return to my alma
- ⁷ mater to continue that work, and, quite
- 8 honestly, after 33 years in K to 12 ed,
- ⁹ it was, you know, very much time. The
- 10 commute, the travel, the distance, you
- 11 know, personal reasons with my family,
- that they are more needing of my time
- than, than the -- you know, what I could
- otherwise provide them. So this was an
- 15 excellent opportunity and fit our life at
- 16 the time.
- Q. Okay. And did you straight
- 18 from your role with North Penn School
- 19 District to the job at Lehigh?
- A. I did. I had one week in
- between, to transition, but -- and was
- 22 still actually maintained as an employee
- in the district, due to vacation and --
- vacation time that I had to expend. So

- ¹ there was a little bit of overlap,
- ² actually, and opportunity for me to
- ³ support the transition to the new
- 4 director.
- ⁵ Q. The new director that was
- 6 taking over at North Penn?
- ⁷ A. Yes.
- 8 Q. And were they -- the new
- ⁹ director, were they taking over as
- 10 director of human resources at the
- ¹¹ district?
- A. Yes.
- 0. Okay.
- A. That's correct.
- Q. I want to kind of go through
- your, your work experience prior to
- 17 Lehigh, I guess, since, according to your
- 18 resume, from -- was it 2010 to 2020, you
- 19 had worked for the North Penn School
- ²⁰ District?
- A. Yes, that's correct.
- Q. Okay. And you started out
- ²³ as the director of elementary education
- ²⁴ from 2010 to 2014, right?

- A. Yes.
- Q. Okay. And it says here,
- in -- on your resume, on the first page,
- 4 that the director off elementary
- ⁵ education is a cabinet level position.
- ⁶ What does that mean, a cabinet position?
- ⁷ A. The superintendant in the
- 8 school district -- the leadership team,
- ⁹ senior leadership, comprise a cabinet of
- 10 12 members that the superintendant leads
- 11 and supports in their administrative
- 12 leadership within the district. So, the
- director of elementary was a cabinet
- 14 level position within the district.
- Q. Okay. And can you just give
- me a, a general sense, I know it's, you
- know, here on your resume too, but just
- 18 from your perspective, what your, like,
- 19 role and responsibilities were as the
- director of elementary education for
- ²¹ those four years.
- A. Sure.
- 23 It was primarily
- supervision, oversight support and

- ¹ assistance to the 6,500 students in 13
- ² elementary buildings and those leadership
- ³ teams that existed in the district at the
- ⁴ time. It required, you know, daily
- ⁵ conversations with administrators, visits
- ⁶ to buildings, oversight of the practices
- ⁷ that were occurring, work with parents
- ⁸ and community members in regards to
- ⁹ supporting those buildings and whatever
- the initiatives that were happening in
- 11 regards to the strategic plan that the
- 12 district had as well as our elementary
- 13 level goals at the time.
- 0. Okay. So, some of those
- things seem, like, pretty broad, just in
- terms of, like, implementation with
- schools and things like that, especially
- 18 13 elementary school buildings. So you
- were the director of all 13?
- A. Yes, that's correct.
- Q. Was there anybody below you,
- like, that's kind of, like, the assistant
- director of elementary that was, like,
- more hands-on -- of those 13 schools?

- 1 A. No.
- Q. Okay.
- ³ A. The building principals
- ⁴ served as the leaders of their buildings
- ⁵ and supervised and oversaw the activities
- 6 happening in those buildings. When
- ⁷ support was needed, that's where the
- ⁸ director came into play.
- 9 Q. When you say "support was
- needed", what kind of situation would you
- 11 typically get involved in on an
- 12 elementary school level?
- 13 A. If we were reconfiguring a
- 14 scheduling for the building or for the
- 15 entire level, some initiative like that,
- we would be involved in; overseeing and
- 17 coordinating things that were in common
- across all 13 buildings; general
- 19 practices; implementing some new
- ²⁰ curriculum, would also be supported by
- the director of elementary and the
- 22 director of curriculum at the time. If
- there were concerns with regard to
- ²⁴ practices in the building that were

- ¹ unable to be managed or resolved at the
- ² building level, they often were escalated
- ³ to the director of elementary to help
- ⁴ facilitate a resolve. Sometimes those
- ⁵ were dealing with parent complaints over
- ⁶ practices and procedures in the building.
- ⁷ Sometimes they may have been in regard to
- 8 student behavior, teacher performance,
- ⁹ you know, any of those kinds of things
- that you would associate with the
- 11 teaching and learning process in a
- ¹² building.
- Q. Okay. One of the things you
- 14 just mentioned was student behavior. And
- ¹⁵ just so I make sure I'm understanding
- 16 your answer, that for student behavior
- issues, they would be managed by the
- 18 principal of the school, but if they
- 19 couldn't handle it for some reason, would
- they reach out to you, or what does that
- ²¹ process look like?
- A. Sure.
- It -- not necessarily that
- 24 they couldn't handle it, but if it was of

- 1 such a nature or level that it was
- ² required to be elevated based on our
- ³ policies or a higher level of discipline
- 4 was required, so for example, if there
- ⁵ was something that would have led to an
- 6 expulsion or hearing status, some of
- ⁷ those natures, then the natural
- 8 progression with regard to policy and
- ⁹ procedure was to elevate through my level
- and then eventually to the assistant
- 11 superintendant and superintendant.
- So, you know, if there was a
- question or a concern, or if there was a
- 14 situation in which another building had
- experienced it and there was a need or a
- desire to communicate across the 13
- buildings so that we were unified in the
- way that we chose to address the
- 19 situation, that would have been another
- ²⁰ area in which they would have contacted
- the director. Sometimes it was a had
- heads up, if they were dealing with an
- issue and a parent was not seemingly
- 24 happy. It might be a call to say, you

- 1 know, this parent, you know, calls you or
- ² comes over to the ESC, then this is what
- ³ has happened, this is what's transpired,
- 4 let me give you the back story so that
- ⁵ you're able to appropriately deal with
- 6 it.
- ⁷ Q. Okay. I just have a couple
- 8 follow-up questions on that.
- When you say that it is
- 10 consistent across the building, sometimes
- 11 you would be involved if you wanted to
- make sure that something was being
- implemented or done at the school is
- 14 consistent across buildings, is that
- something that a principal would have to
- 16 come to you with, or how would you know
- if something is being consistently done
- 18 across school buildings?
- A. We would have monthly,
- monthly meetings of the elementary
- 21 principals. So we would discuss strategy
- 22 and responses to discipline. We have
- 23 a -- we had a discipline code at the time
- 24 that was adhered to, and we would discuss

- ¹ those things. Now, obviously, the
- ² director of elementary is the connecting
- ³ force among and across all 13 buildings.
- ⁴ So that would be the, the connection to
- ⁵ informing, you know, the director if, in
- fact, for example, there was a weapon
- ⁷ brought onsite. There were protocols to
- 8 take -- to happen and occur, and those
- ⁹ principals were very adept at following
- the protocols, contacting the police,
- doing the investigation, but then there
- was always a call to central office. And
- in that role, the director of elementary
- 14 would take the call to hear the concern
- ¹⁵ and see if there was additional support
- 16 that was needed.
- Q. When you say --
- A. A case.
- Q. Sorry.
- When you say the principals
- ²¹ are very adept at handling, you know,
- these situations, how is that, like,
- monitored or assessed?
- A. Through supervision of their

- 1 performance, through professional
- ² development and training sessions whereby
- ³ the director of elementary and the
- 4 cabinet level members were participating,
- ⁵ you know, and updates and responses to
- 6 emergency situations or behavioral
- ⁷ situations that involve students. So
- 8 there was a very collaborative spirit in
- ⁹ the district in order to make sure that
- we were referencing and dealing with
- 11 situations in a similar format across the
- buildings, essential when you have a
- district the size of North Penn.
- Q. When you say training on
- updates and things like that, how often
- was that happening for these building
- ¹⁷ principals?
- 18 A. That was -- typically, the
- 19 district had, at the time -- and I
- obviously can't speak for now -- but at
- the time, there was a structure in place
- where there would be monthly
- administrative meetings of all 60-plus
- ²⁴ administrators in the district at a

- ¹ district level, followed by individual
- ² break out meetings by department. So
- ³ elementary principals would meet,
- 4 secondary principals would meet, special
- ⁵ education supervisors and so on. And
- 6 then aside from that or in addition to
- ⁷ that, on the second meeting of the month
- 8 was identified specifically to those
- 9 individual departments and/or special
- 10 groups. So, elementary principals would
- meet together with the entire
- 12 administrative team of 60-plus once a
- month, and they would meet as well with
- 14 elementary principal, elementary
- ¹⁵ principal group at another point in the
- 16 month. They also knew very well to
- experience a visit from me multiple times
- during the month to their buildings,
- where we would do building walks, we
- would talk about current events in the
- building, what was happening. I would
- 22 attend faculty meetings in the building,
- home and school, or what you might know
- ²⁴ as parent association meetings, that

- 1 happened in the evenings. There was some
- ² discussion and talk sometimes at board
- meetings, you know, that would have us
- 4 together, collaborating and sharing what
- ⁵ was going on in the buildings.
- So, those were all the ways
- ⁷ that principals were kept informed and
- 8 had an opportunity to share what was
- 9 happening in the building so that the
- 10 communication lines across the district
- 11 remained open and, and known to everyone.
- Q. At these once a month, like,
- 13 60-plus administrative people getting
- 14 together at meetings, you said, can you
- ¹⁵ give me, like, a general sense -- I guess
- let me ask this, was it the same, pretty
- 17 much, from 2010 to 2020, how those
- 18 meetings were run and what was happening
- ¹⁹ and things like that, or did it change
- over the course of the time?
- A. It was very, very similar.
- Players changed, obviously, but the
- meetings were, were pretty, pretty stable
- in terms of the structure and the

- ¹ approach. Additionally, you know, as I'm
- ² just thinking about it, we also
- ³ experienced, as an administrative team,
- 4 usually three days each summer as an
- ⁵ administrative retreat, where the entire
- ⁶ team would come together. And again,
- ⁷ that was for strategic planning,
- 8 projectioning (sic), updating on goals
- ⁹ that had been reached, developing goals
- 10 for the upcoming school year, and that
- would typically imbed with it some levels
- of training and professional development
- opportunities regarding the initiatives
- 14 and setting principals up -- principals
- ¹⁵ and central office administrators up with
- what they might need in order to move
- 17 forward in the new school year with the
- 18 goals that had been set.
- Q. Okay. And this three-day
- ²⁰ administrative retreat that would take
- ²¹ place each summer, is that just -- like,
- when you say administration, does that
- include the principals of the schools or
- 24 is it higher level?

```
A. It is the 60-plus
```

- ² administrative team that leads the
- ³ district, yes. So it's --
- 4 Q. Does --
- ⁵ A. -- the entire leadership
- 6 team.
- O. Does that include the
- 8 principals, though?
- ⁹ A. It does, yes.
- Q. When you say that part of
- 11 that three-day retreat involves some
- 12 level of training, what portion of the
- three-day retreat is typically spent on
- 14 training?
- 15 A. It really depended on the
- 16 initiatives at the time and the amount of
- 17 training, whatever -- you know, what
- things were new, and coming into the
- 19 district, we almost always would
- incorporate an expert in the field or
- 21 someone that could help facilitate that
- 22 knowledge-base and those practices. So
- it really would be challenging for me to
- share a percentage of the time, because

- 1 it was largely dependent on the goals and
- ² initiatives that had been created by the
- 3 cabinet and set in place in the planning
- ⁴ for those administrative retreats.
- 5 Q. Do you know whether there's
- 6 somewhere that's kept or documented what
- ⁷ the agenda would be on these annual
- 8 retreats, like what the training was on
- ⁹ or who the speaker was or things like
- 10 that?
- 11 A. Yes. I believe there are
- 12 agendas that were set in motion for each
- year. Whether they were archived, you
- 14 know, I can't speak to that. But going
- into the retreats, we would have agendas
- ¹⁶ in place.
- Q. Do you know who would be the
- 18 person who would be responsible or might
- 19 know about, like, archiving or whether
- those things were saved in some capacity?
- A. I would venture to say that
- perhaps the assistant superintendants
- would be a good starting point. But
- ²⁴ again, some of the leadership

- 1 responsibilities for retreat and
- ² discussions within the retreat were
- ³ shared responsibilities across the
- 4 administrative team, and, you know, being
- ⁵ gone for 18 months or so, I can't tell
- ⁶ you where those might be housed at this
- ⁷ point.
- 9 Q. Mm-hmm.
- When you say assistant
- 10 superintendant, is there someone in
- 11 particular? Like, I think Todd Bauer is
- one of the assistant superintendants. Do
- 13 you know who specifically might be -- or,
- 14 at the time was kind of the go-to person
- ¹⁵ for something like that?
- A. Again, the people in those
- 17 roles have transitioned over time. So I
- believe that perhaps the current
- 19 assistant superintendant, and probably
- ²⁰ specifically Todd Bauer, with his
- longevity in the position, might be a
- 22 good starting point.
- Q. Okay. In terms of the -- do
- ²⁴ you know -- can you -- sorry, strike

- ¹ that.
- Were you present for these
- ³ annual three-day retreats each summer?
- ⁴ A. Yes.
- ⁵ Q. And do you recall whether
- 6 there was training on Title IX over those
- ⁷ years at these retreats?
- ⁸ A. I believe there was training
- ⁹ in the context of Title IX as shared
- through the district solicitor.
- 11 Q. Like, the district solicitor
- 12 would come in and share Title IX
- 13 knowledge to the group?
- A. Yes. As well as during our
- 15 monthly administrative meetings, at
- times, and most often, specific to
- 17 special education and, you know,
- 18 components within Title IX.
- Okay. When you say
- "components within Title IX", what are
- ²¹ you referring to?
- A. Discrimination with regard
- to sexual harassment, gender-based, the
- ²⁴ component that we would know to be

- ¹ present within Title IX.
- Q. Okay. Can you estimate for
- me, if this retreat is done annually, how
- ⁴ often the education would be given on
- ⁵ Title IX and sexual harassment?
- A. I cannot. Without the
- ⁷ presence of the agendas, I cannot. I
- 8 would only be speculating, and I don't
- ⁹ recall.
- 10 Q. Do you know whether it was
- 11 every year that you got it, or you can't
- tell me the amount of years, but it
- wasn't every year?
- A. I don't believe it was every
- 15 year. Beyond referencing our policies
- and procedures of which they cover Title
- 17 IX. So if we had updates to policies and
- 18 procedures, that would be included to
- inform, you know, our administrators to
- then turnkey and inform our staff. But
- I, you know, again, would be guessing,
- 22 and I don't want to do that.
- Q. No, I appreciate that. I
- 24 don't want you to guess either.

- When you say -- you just
- ² mentioned that if there was, like,
- ³ training, like, updates and stuff like
- 4 that on Title IX issues, it would be
- ⁵ turnkey that the administration would
- 6 then inform the staff, is that what you
- ⁷ said?
- A. Yes. Yes.
- 9 Q. How -- sorry -- how would
- the administration know to inform the
- 11 staff, is there a process in place for
- 12 that?
- 13 A. There is, and that would be,
- 14 again, any information that was dealt
- ¹⁵ with either in the administrative
- 16 retreats, our monthly large-scale
- administrative meetings or the principal
- meetings, within those agendas and those
- 19 topics, the discussion for things that
- needed to be taken back and implemented
- 21 at the building level and shared with
- staff or discussed. So in leading the
- elementary principals, coming out of our
- ²⁴ administrative meetings of cabinet level,

- ¹ I would then formulate my agenda for the
- ² elementary principals, sharing with them
- 3 the policy, procedure updates, things of
- ⁴ that nature, and then they would, in
- ⁵ turn, take it back and share with their
- 6 staff at faculty meetings.
- 7 There were times as well
- ⁸ where I, as the director of elementary,
- ⁹ would go to a faculty meeting and either
- 10 co-facilitate, co-share or even present
- 11 on my own the updates or the changes. So
- that, again, relates back to earlier
- discussion when I shared that I would, I
- would be at faculty meetings, at times.
- 15 Sometimes it was to look, listen and
- learn, other times it was to embark
- 17 knowledge or share information with staff
- ¹⁸ in the buildings.
- Q. Since you're splitting your
- time over the 13 different elementary
- school buildings, do you have an estimate
- of how often you were at the faculty
- meetings at Gwynedd Square?
- 24 A. I -- again, I venture to

- 1 guess, I can tell you that I made a
- ² majority of the faculty meetings across
- ³ all the buildings. They were typically
- 4 on specific days of the week, we
- ⁵ coordinated those, and there was a period
- of time in my tenure as director of
- ⁷ elementary that the building was without
- ⁸ a principal and I was also supervising
- ⁹ that building and in place. So I was
- 10 running faculty meetings and supporting
- the leadership team in the building. So,
- of that, that staff was absolutely very
- accustomed to seeing me and, and very
- 14 comfortable.
- Q. Are you saying at Gwynedd
- 16 Square there was a period of time that
- there wasn't a principal?
- ¹⁸ A. Yes.
- 19 Q. Do you have an estimate as
- to when that was?
- A. I believe it was very early
- on, probably in 2011 or so. Again, it is
- ²³ a guess. We'd have to go back through
- 24 the HR records. But we had a retirement,

- and there was a search. We wound up, you
- 2 know, delaying the appointment of the
- ³ principal and moved through some
- 4 supervisory issues with, with the interim
- ⁵ principal. So I was unseen a significant
- 6 amount of time.
- ⁷ Q. Do you have an estimate --
- ⁸ and I guess to just clarify a difference
- ⁹ between, like, a guess and an estimate,
- if it's something you have no idea, like
- 11 you weren't part of that meeting, like, I
- don't want you to guess at something you
- have no knowledge of. But if we're
- 14 talking about, like, timeframes like this
- and you don't know the exact timeframe
- 16 but you know that it was before this or
- ¹⁷ after that, you can estimate on those
- things. But if it is something that you
- 19 really have no knowledge, for whatever
- reason, and you just flat out don't
- remember anything like that, just, that's
- 22 okay.
- A. Yeah. Okay. Thank you.
- Q. The -- do you have an

- 1 estimate of how long that was the case,
- when Gwynedd Square didn't have a
- ³ principal and you were kind of in that
- 4 role too?
- 5 A. Yes. The -- it was from, I
- ⁶ believe, spring break or Easter of the
- ⁷ spring semester through the first few
- 8 weeks of the school year, at the start --
- ⁹ in September of the next school year, at
- which point Mr. Bowen had been hired and
- was coming on board. So it was between
- 12 that interim gap. And forgive me, I
- don't recall the years. I know it was
- 14 fairly early, probably 2011 or '12,
- within my tenure as the director of
- 16 elementary.
- 17 Q. Okay.
- A. I believe.
- Q. Okay. And I just want to go
- 20 back for a moment. When you were talking
- 21 about this turnkey thing that would be
- 22 discussed at this administrative level
- meeting that would then -- the
- ²⁴ expectation would be that the principals

- 1 would then go and implement or inform
- ² their staff at the actual school itself,
- 3 safe to say, that was your expectation,
- ⁴ that the principals would be taking what
- 5 they learned at those meetings and then
- 6 passing that on to the staff at the
- ⁷ schools?
- ⁸ A. Yes, absolutely.
- 9 O. And you also mentioned that
- 10 sometimes you would create an outline for
- 11 the principals?
- 12 A. Well our agendas. Our
- 13 meetings had agendas with topics and
- ¹⁴ information to be shared.
- Q. Information to be shared at
- that particular meeting?
- 17 A. Yes, the agenda topics.
- Q. Okay. Was there any -- just
- to make sure I'm understanding, was there
- any separate that you might create for
- the principals to then, like, implement
- or, you know, guidance for them to take
- 23 back to their staff at the actual schools
- themselves?

- ¹ A. Yes.
- Q. And can you tell me about
- 3 that.
- 4 A. Very, very generally, very
- ⁵ globally, there were times when things
- 6 would occur in between meetings, and
- ⁷ guidance would need to be provided to 13
- ⁸ buildings. So there might have been an
- ⁹ e-mail with, you know, background to the
- issue or the policy or procedure change
- 11 that would have been disseminated across
- the elementary buildings, follow-up to
- meetings that we had. Specific
- 14 situation, you know, I obviously can't
- tell you at this point; but did it
- happen, absolutely.
- Q. And I think it sounds like
- 18 you're referring to is kind of these
- things that would pop up typically
- outside of, like, the general agenda
- 21 meetings, that you would need to send,
- like, a separate e-mail of, like, "hey,
- this happened or "hey, there's this
- ²⁴ change" --

- A. Yes.
- Q. -- is that, is that what
- you're referring to?
- ⁴ A. Yes. To coordinate among
- ⁵ and across the buildings, yes.
- 6 Q. What about in terms of,
- ⁷ like, the actual, like, scheduled
- 8 meetings that take place, was there
- 9 anything like that that was a separate,
- 10 like, direction to the principals on what
- 11 to inform or how to inform their staff at
- 12 the school?
- 13 A. I'm going to have to ask
- 14 that you clarify the question because I'm
- ¹⁵ not understanding your lead.
- 16 Q. Sure.
- 17 I'm asking if it was
- 18 something separate, like, that you're
- directing the principals to take back to
- school, or was it just the main agenda
- meeting, like, that would be the
- ²² principals, it's up to them what they
- want to implement or what they should
- implement back to the school?

- A. If there was a general
- ² protocol created, either within the
- 3 context of our meetings, it was expected
- ⁴ that it be adhered to and implemented in
- ⁵ the buildings across the board in the
- 6 manner in which the decisions were made,
- ⁷ whether it happened in the context of our
- 8 meetings or whether it came as a
- ⁹ directive via e-mail from myself or
- 10 central office administrator outside of
- 11 the meetings.
- Q. But when you say there's a
- general protocol, is there some type of,
- 14 like, written policy or what's -- I
- 15 guess, what's the general protocol?
- A. General protocols appeared
- in our administrative regulations that
- 18 accompany each of the administrative
- 19 policies, much like you would find in
- ²⁰ every school district.
- Q. Okay. So they're really
- like the policies and procedures of the
- 23 school district, like harassment policy
- 24 and things like that, is that what you're

- ¹ referring to?
- A. Yes, that's correct.
- Q. Okay. I guess what I'm
- ⁴ asking about is, was there any type of
- ⁵ policy or procedure in place to guide the
- ⁶ principals as to what from those
- ⁷ administrative meetings trickle down and
- ⁸ get to the staff at each of the
- 9 elementary schools?
- 10 A. The discussion within the
- meetings themselves. So, within the
- 12 agendas were the topics, and then the
- 13 action steps, outcomes and notes taken
- would have guided principals as to what
- 15 they were to go back and share.
- Q. And was that on the agenda?
- 17 A. There were notes following
- the meetings, yes. Notes were taken
- during the meeting, and those were shared
- out with action steps for how things were
- to be communicated and implemented.
- Q. Okay. Do you know whether
- those were -- were they typed up, the
- notes at the end of the meeting?

```
1
           Α.
                 In most cases, yes.
2
                 And do you know whether they
           0.
3
   were, like, saved in any capacity, or is
4
   that something for, like, an assistant
5
   superintendant?
6
                 They would have resided with
7
   the director of elementary and/or the
8
   individual principals. Because at that
9
   point, I believe the district was
10
   operating off of a SharePoint as opposed
11
   to a Google Drive. So in realtime, notes
12
   were being projected on the screen for
13
   everyone to see and then stored within
14
   the SharePoint.
15
           Q.
              Okay. And then, you're
16
   saying, at some point the district went
17
   from SharePoint to Google Drive?
18
           Α.
                 Yes, that's correct.
19
           Ο.
                 Okay.
20
                 MS. LAUGHLIN:
                                Maureen, I
21
       just ask for -- I know I've asked for,
22
      like, training and everything like
23
      that previously a couple of times, but
24
       including in that, the agendas for
```

Cheryl McCue

- these meetings and the notes and
- things like that with these action
- plans and everything that Dr. McCue
- ⁴ just referenced, and I can send you a
- follow-up for that. But I'll be
- 6 requesting those as well.
- ⁷ BY MS. LAUGHLIN:
- ⁸ Q. Was there any type of
- ⁹ follow-up that you know of through the
- district to ensure that the information
- 11 that was at these meetings that the
- 12 principals are expected to take down to
- this staff level at each elementary
- school, that that actually happens or any
- 15 process in place to, to make sure that
- was happening?
- 17 A. That would happen in the
- 18 performance of the individuals in
- 19 reaction to the information that was
- being shared. So, you know, for example,
- 21 you know, if we were implementing a
- different schedule structure, it would be
- seen in visits through the building,
- that, you know, principals and teachers

- 1 were adhering to new schedule
- ² configuration in, you know, in responses
- ³ to situations as well as, at times, as I
- ⁴ indicated before, I would be present in
- ⁵ the faculty meeting to know that that
- 6 information was -- had been disseminated
- ⁷ to, to staff and teachers.
- 8 We were a very hands-on
- ⁹ administrative team. It was an
- 10 expectation from our superintendant, one
- that he modeled, that we be out and be
- visible in buildings. And so, it wasn't
- uncommon for us to be in and about
- buildings, talking with staff, you know,
- 15 about their practices, visualizing their
- ¹⁶ practices, seeing things being
- implemented. So, in response to that, it
- was done through supervision,
- observation, sometimes direct
- responsibility and direct communication
- ²¹ with staff and a trust in our
- ²² administrators that they were doing what
- they needed to be doing, quite honestly.
- Q. Sure. I mean, you would

- 1 hope that that would be the case, I'm
- ² sure.
- A. (Nodding.)
- ⁴ Q. After your role as director
- of elementary education, I see then you
- 6 moved into the director of human
- ⁷ resources role in 2014?
- A. That's correct.
- 9 Q. How did you do that, how did
- you make that transition from those two
- 11 positions?
- 12 A. Can you clarify for me,
- 13 please, what --
- Q. Like, did a job -- did,
- like, an opening come up in human
- 16 resources and you decided you wanted to
- move into that role and apply for it, or
- how did you transition from being a
- director of elementary education to then
- taking on the role of director of human
- ²¹ resources?
- A. Yes. We had a retirement
- from the prior director of human
- ²⁴ resources that took effect June 30th of

- ¹ that 2014 year. Somewhere in early
- ² spring there was a discussion at the
- ³ administrative level with the
- 4 superintendant and myself and the school
- board and an appointment then occurred
- 6 with my candidacy -- my being appointed
- ⁷ to the position. So it was an
- ⁸ administrative move within the district.
- 9 Q. And then did someone fill in
- 10 your role as director of elementary
- 11 education?
- 12 A. Yes.
- 13 Q. I'm looking at your resume
- 14 now, and one of the things it says is
- enforces policies, procedures and
- 16 regulations supporting the public school
- 17 code and the North Penn School District's
- 18 school board.
- In terms of this, is that
- more on the staff level?
- A. I'm sorry, can you repeat
- 22 that?
- 23 Q. Sure.
- I'm referring to the part of

- 1 your resume that says, enforces policies,
- ² procedures, regulations, supporting the
- ³ public school code and the North Penn
- ⁴ School District's school board, it's the
- ⁵ second to last bullet point --
- ⁶ A. Yes.
- Q. -- on your resume.
- 8 A. Yes.
- 9 O. Is that referring to -- in
- terms of, like, the staff or employees of
- the school district and school board?
- 12 A. It is in terms of the
- 13 policies that are set forth by the school
- 14 board to make sure that people are in
- 15 compliance. So it could be
- ¹⁶ administrative, it could be leadership,
- it could be faculty level or staff level
- ¹⁸ within the district.
- Q. Okay. I guess I'm trying to
- distinguish, it's not, like, student
- 21 level?
- A. Very rarely would I be
- involved in student level concerns, as a
- ²⁴ director of human resources, if that

- 1 helps in answering your question.
- Q. Yeah.
- Would it just be like you
- 4 had explained before, if a student was
- ⁵ facing expulsion or something like that,
- ⁶ then it would rise to your level?
- A. Not as the director of human
- 8 resources. As the director of
- 9 elementary, it would have. Director of
- 10 human resources, unless there was a
- 11 concern with regard to employee
- 12 performance, I typically would not get
- 13 involved in a situation like that. As
- 14 director of human resources, I just -- I
- wouldn't -- typically that would be done
- by the principals or -- and/or the
- ¹⁷ directors of the level.
- Q. Meaning, like, directors of
- 19 elementary?
- A. Director of elementary,
- 21 director of secondary, director of
- special education, what have have.
- Q. Okay. So, really, would it
- be safe to say, in this role, that you

- ¹ are really dealing with employee level
- ² stuff?
- ³ A. Yes.
- ⁴ Q. Other than being a director
- ⁵ of human resources, was there any other
- ⁶ job titles that you had during this time?
- A. Within the, within the
- 8 director of human resources job
- 9 description, the coordinator for Title IX
- would have been an -- a responsibility.
- 11 Q. And how did you know that's
- one of your responsibilities, the
- 13 coordinator for Title IX, in this role?
- A. As I indicated, in the job
- description. And within the policies
- that were set forth within the district.
- 0. Was this the case from 2014
- 18 all the way through 2020?
- A. No, it was not.
- Q. When did that change?
- A. It would have changed, I
- believe, in and around 2019, I believe,
- the later part of 2018, beginning part of
- 24 2019. There was a shift for the Title IX

- 1 coordinator to the assistant director of
- ² human resources, directed by the, the
- board of school directors.
- Q. Okay. So you're saying, in
- ⁵ late 2018, early 2019, the role of Title
- 6 IX coordinator went to the assistant
- ⁷ director of human resources at that
- 8 point?
- ⁹ A. Yes, that's correct. To the
- best of my knowledge, in that timeframe.
- 11 Q. Do you know why that change
- was made, then, at that time?
- 13 A. I believe it was a result of
- the school board having additional
- 15 responsibilities for the director of
- human resources' role, and movement along
- those lines would help facilitate
- involvement and engagement in those
- 19 priority issues for the board at that
- 20 time.
- Q. From 2014 through the end of
- 22 2018, or whenever the roles shifted, were
- you the only coordinator for Title IX
- through the district?

- A. No. Our organizational
- ² structure at the time, or part of that
- ³ time, provided for point persons within
- ⁴ the district to serve in their roles to
- ⁵ help facilitate Title IX issues and
- 6 concerns and communications. However the
- ⁷ director of human resources was the
- 8 overall coordinator for Title IX within
- ⁹ the district. So there were additional
- 10 point administrators to help deal with
- those specific audiences. And then, as I
- said, when the transition happened, I can
- also share that I believe the transition
- to assistant director of HR happened
- because it was also the first time in the
- 16 history of the district that there was an
- 17 assistant director in human resources.
- 18 So there wasn't, there wasn't a point of
- ¹⁹ a choice or option prior to that period
- of time because there wasn't another
- 21 administrator within the department.
- Q. Were you the only person up
- through when -- at the end of 2018, when
- they hired this -- made this new role for

- the director of human resources, were you
- ² the only director of human resources for
- the entire North Penn School District?
- ⁴ A. Yes. There is one role of
- ⁵ director within the district that
- 6 oversees human resources.
- ⁷ Q. Okay. And can you, I guess,
- ⁸ if there's 13 elementary schools, how
- 9 many middle schools are there in the
- 10 district?
- A. Three.
- Q. And then how many high
- 13 schools?
- 14 A. One.
- Q. Can you estimate for me, out
- of the 13 elementary schools, three
- middle schools and one high school, how
- many, like, employees you were in a sense
- 19 supervising or, like, overseeing for HR?
- A. We had approximately 1,900
- 21 full-time and part-time employees across
- 22 all sectors of the district with an
- ²³ additional 400 to 500 substitutes that
- ²⁴ reported through human resources at any

- ¹ given time or had a need to interact with
- our department. Thankfully, not everyone
- ³ every day.
- Q. When you say they, they
- ⁵ would interact with your department or,
- 6 like, report through your department,
- ⁷ what kind of things would, I guess, you
- ⁸ be receiving from those 400 to 500,
- ⁹ understanding not every day, but in
- 10 general?
- 11 A. The 400 to 500 substitutes
- or the total 2,400 employees within the
- ¹³ district?
- Q. Were you receiving, like,
- 15 communication from both sets? For both
- the 2,400 and the substitutes, was that
- ¹⁷ all coming through your office?
- ¹⁸ A. Yes.
- Q. Okay. And just to -- sorry,
- ²⁰ go ahead.
- A. We were responsible for all
- ²² aspects of human resources interactions
- with personnel for the entire district.
- ²⁴ It could be posting positions,

- onboarding, hiring processes,
- ² interviewing and the like and then
- ³ supervision evaluation, the process
- ⁴ behind that, managing paperwork and/or
- ⁵ computer files, things of that nature.
- Q. When you say, like, "we were
- ⁷ responsible", was there other people in,
- 8 like, the department, was there a
- 9 Department of Human Resources other than
- ¹⁰ you?
- 11 A. Yes. I supervised a team of
- 12 individuals who had areas of
- 13 responsibility and expertise in the
- 14 field.
- Okay. And how many people
- were you supervising?
- A. It varied at times, but
- 18 anywhere from, I believe our low might
- 19 have been five and our high might have
- been six or seven, including myself.
- Q. And how were their, like,
- ²² roles and responsibilities broken up,
- those, like, five to seven people?
- A. Obviously the organizational

- 1 chart for human resources would give you
- ² those specifics, but at any given time we
- ³ had substitute coordinator, who would
- 4 deal with the daily operations of
- ⁵ providing substitutes for our staff
- 6 members who required them, also would
- ⁷ help assist and support our payroll
- 8 department within the district in that
- 9 role. We had a coordinator of human
- 10 resources, who was responsible for some
- of the teacher support hires throughout
- the district, onboarding, hosting,
- 13 facilitating the interviewing that was
- 14 happening across the district by the
- 15 leadership team and the hiring managers.
- ¹⁶ We had two human resources specialists,
- who had separate and, and specific roles
- with regard to tuition reimbursement, you
- 19 know, onboarding of support staff and
- then another who was in -- responsible
- ²¹ for recruitment efforts and supporting
- ²² the director with regard to
- communications out to staff and things of
- 24 that nature.

- And then I believe it was
- ² the latter part of 2018, beginning part
- of 2019, that, due to some retirements
- 4 and some transitions within the
- ⁵ department, we were able to create the
- ⁶ role of assistant director of human
- ⁷ resources and then shift some of the
- 8 responsibilities among the leadership
- ⁹ team at that time.
- Q. So from 2014 until, like,
- ¹¹ 2018, the end of 2018, everything you
- just described, supervising all those
- 13 five to seven different roles and -- that
- was all you at that point, because there
- wasn't an assistant at the time?
- A. That's correct. It fell to
- the director of human resource role.
- Q. Okay. I see, also, it says
- 19 participates in planning of delivery of
- the professional development and
- improvement activities for all employees.
- ²² Can you tell me what that means?
- A. Yes. So, during some of
- those administrative meetings, on a

- 1 monthly basis, in some of the planning
- ² for the administrative retreat, for
- 3 cabinet level meetings, you know, the
- 4 director would -- the director of human
- ⁵ resources would be responsible to assist
- 6 and support the planning, implementation
- ⁷ any of those areas of responsibility,
- 8 working, obviously, with other members of
- ⁹ the administrative team.
- We also, during that time,
- 11 embedded a software platform that would
- 12 provide professional development based on
- employee groups. So, specific content
- 14 learning related to their positions. So
- there might have been, you know,
- 16 custodial segments that were done for,
- you know, lifting appropriately and
- safely, cleaning protocols, there might
- 19 have been school nutritional services
- segments on, you know, supervision,
- evaluation, progressive discipline, you
- 22 know, any of those topics, whatever
- needed to be done in terms of employee
- ²⁴ groups based on their need and

- performance as well as state and federal
- ² mandates at the time.
- Q. Did you have any role in
- ⁴ actually, like, developing the training
- ⁵ or the professional development that
- 6 staff was going to undergo in the
- 7 district?
- A. At times, yes. And it would
- ⁹ be --
- 0. What --
- 11 A. -- dependent upon the group
- of the staff. So largely, the
- 13 professional staff, professional
- 14 development was under the
- 15 responsibilities of the director of
- 16 curriculum and the directors of
- 17 elementary and secondary.
- Q. What about in terms of Title
- 19 IX, did you have any role in deciding
- what the training was going to be, when
- or how or anything like that?
- A. Again, that was coordinated
- with my role and some of the other point
- leaders for Title IX with our district

- ¹ solicitor.
- Q. When you say point leaders
- ³ for Title IX --
- A. Mm-hmm.
- 5 O. -- who's that?
- A. At one point we had our
- ⁷ director of school community relations
- ⁸ being a point person for the community
- 9 and any individuals coming into the
- district who might have had concerns with
- 11 Title IX and the way it was being
- 12 administered or the way they might have
- experienced a concern. And then we also
- 14 had our director of special education
- being the point person for Title IX
- issues as they relate to students in the
- ¹⁷ area of special education, and I believe
- our athletic director held a role and was
- 19 point person with regard to Title IX's
- interpretation in athletics.
- Q. How is the -- for example,
- the director of special education being a
- 23 Title IX point person for issues that
- ²⁴ arise with special needs students or

- 1 students in the special education realm,
- 2 how was that -- is that, like, somewhere
- on a website, or how is that information
- 4 disseminated, that they're the point
- ⁵ person?
- A. I believe it would have been
- ⁷ captured in the policy and the
- 8 regulations at the time.
- 9 Q. The district policies and
- 10 regulations?
- 11 A. Yes.
- Q. Do you have a specific,
- like, policy or regulation or, like, the
- title of one that you might be able to
- 15 direct me to?
- A. I believe it would have been
- maintained within our harassment and
- discrimination policy and procedures or
- 19 regulations.
- Q. Okay. And would that have
- had, like, who the people are that would
- be the, the point people or just the
- titles; do you know?
- A. Obviously, in policy and

- 1 regulations, it's best to always include
- ² the title of the position, since the
- ³ individuals can change. So it would have
- 4 been by title.
- ⁵ Q. Okay.
- A. And then the HR records
- ⁷ would tell you the person responsible at
- 8 any given period of time within that
- ⁹ role.
- 10 Q. Did these point people get
- 11 any, like, separate training on Title IX,
- that they were taking on these roles?
- 13 A. I can't speak to anything
- that they may have done individually on
- their own, but they would have been
- availed the opportunity to be present
- during the district level trainings
- 18 through our administrative meetings and
- our retreats, as I indicated previously.
- Q. Like, whatever the general
- meetings were, like the monthly or the
- summer meetings, you're talking about?
- ²³ A. Yes.
- Q. What about specific to Title

- 1 IX, though, if these people are being
- ² appointed to -- for example, the director
- of special education is being appointed
- ⁴ as a point person specifically for Title
- ⁵ IX, do you know whether they got any,
- 6 like, separate training? Like, whoever
- ⁷ that person is that is going to take on
- 8 that role, did they get any specific
- ⁹ training on Title IX before doing so?
- A. Again, I can't say if they
- 11 sought training out, but there was
- training provided to our administrative
- team in regard to Title IX and the
- 14 practices, procedures within our policies
- ¹⁵ and regulations through our
- administrative meetings and retreats, as
- done by our district solicitor.
- Q. And I understand that. You
- 19 know, sometimes on an annual meeting or a
- monthly meeting, there may have been a
- 21 Title IX part of the agenda, and I know
- that you don't recall how often or, you
- 23 know, dates or anything like that more
- ²⁴ specifically, because you told us that

- ¹ earlier.
- But I guess I'm asking
- ³ specifically, not ones that they may have
- 4 sought out on their own -- I guess, if
- ⁵ they did, is that something that the
- ⁶ district tracks, like that the teachers
- ⁷ would report back and say, hi, I took
- 8 this outside course on Title IX, is that
- 9 something the district would be aware of?
- 10 A. The district would be if it
- was a part of their workday and would
- 12 have been conference or webinar attended
- 13 as well as if it would have been a
- 14 reimbursement factor, which the majority
- of professional development opportunities
- within the field of education are. And
- so, the likelihood of that being
- 18 referenced would be clear, yes.
- Q. Would you agree with me,
- though, that as far as the district
- offering training specific in these roles
- as people are stepping into, you know, a
- Title IX point person role, the district
- ²⁴ did not offer, like, separate training

- ¹ for these roles?
- A. I will share with you that
- ³ the administrative meeting and the
- ⁴ retreats were the forum in which the
- ⁵ district provided global trainings and
- ⁶ professional development for all of its
- ⁷ administrators present at the time.
- Q. Okay. I understand.
- 9 Can you recall there ever
- being, like, a separate training on just
- 11 Title IX for the district? I don't mean,
- 12 like, at these annual things or, like,
- just a separate, we're going to have a
- 14 meeting on Title IX, do you recall that
- ¹⁵ ever happening?
- A. I don't recall. Could there
- have been an entire administrative
- 18 meeting, two to three-hour time block,
- devoted to Title IX, yes, absolutely.
- Were there presentations with regards to
- Title IX, updates to the law periodically
- 22 as they occur, how to conduct an
- investigation from an administrator's
- lens, what responses should be given and

- 1 protocols within an investigation, yes,
- ² absolutely.
- ³ Q. The protocols within the
- 4 investigation, is that something that
- ⁵ would have been documented somewhere,
- 6 like, what exactly the protocols are?
- A. Yes, I believe so.
- 8 O. Do you know where that would
- ⁹ have been kept?
- 10 A. I believe it would be housed
- within the administrative retreats and/or
- 12 monthly administrative meetings as well
- 13 as with the district solicitor. Could
- 14 have been within the director of human
- 15 resource files as well.
- Q. Okay. Who decided who was
- ¹⁷ going to be, like, the point leaders in
- 18 Title IX, is that something that you, as
- the coordinator for Title IX, set out, or
- was that already in place when you took
- on that role of -- when you were the
- 22 director of human resources in 2014?
- A. It was a collaborative
- decision with regard to the

- 1 administrative team and district
- ² solicitor on how to best meet the needs
- of the district and represent the
- 4 populations, and the people in those
- ⁵ roles came together, and we determined
- ⁶ the point people as we were rewriting
- ⁷ policy and procedure.
- ⁸ Q. And do you know, do you have
- ⁹ an estimate of when that took place?
- 10 A. I believe it may have been
- in the 2015 calendar year. Again, it is,
- it is a guess, and the policies and back
- 13 copies of policies would determine the
- 14 accuracy of the timeline for those to
- 15 have occurred.
- Q. Was there something -- if it
- 17 was around the 2015 school year, was
- 18 there a reason at that time that it was
- implemented that Title IX would be broken
- down into these point people?
- A. If memory serves me
- ²² correctly, there were some things
- occurring within Title IX at the federal
- level. A resource guide was provided in

- ¹ 2015. I believe there was also, you
- ² know, a letter at that point. And so the
- ³ district was taking it under advisement
- ⁴ and reviewing its practices and further
- ⁵ defining how to respond to the most
- 6 current guidance coming out at federal
- ⁷ level for us.
- ⁸ Q. Was it typically that the
- ⁹ solicitor would be giving the guidance
- to, like, the high administration cabinet
- 11 level of what the district needed to do
- in terms of Title IX, is that typically
- 13 how it would flow down?
- 14 A. Yes. There would be a
- 15 collaborative discussion on how to
- interpret any changes and implement those
- 17 changes, yes.
- Q. Okay. And was that -- this
- timing we're talking about, when we're
- deciding, you know, as a group what the
- district should implement and stuff, the
- solicitor, was that Kyle Somers, who is
- on this Zoom call?
- 24 A. Yes. I believe it was.

- 1 Acting from -- yes, yes, it was.
- Q. Okay. Was there somebody
- 3 else that held that role prior to him or
- 4 something that you're trying to figure
- ⁵ out a timeframe?
- A. Well, I was just trying to
- ⁷ align with the firm at the time, who was
- ⁸ acting as the solicitor, which would have
- 9 been Jack Dooley, from Dischell Bartle &
- 10 Dooley, of which Kyle was a practicing
- 11 attorney.
- MR. SOMERS: (Nodding.)
- 13 BY MS. LAUGHLIN:
- Q. Would you agree with me that
- on this resume that you provided, which
- 16 goes from, I guess, around 19 -- the
- 17 1990s to present, that there's no mention
- on your resume of being the coordinator,
- the Title IX coordinator, would you agree
- ²⁰ with that?
- A. Yes, I would. I would also
- ²² agree that there's no way to capture
- every responsibility within the positions
- on two pages that capture a person's

- ¹ 33-year history. So, this resume was
- ² created to, to provide a snapshot of my K
- 3 to 12 experience for the position moving
- ⁴ into higher ed. There are -- I have
- ⁵ previous and past curriculum vitaes, or,
- ⁶ you know, resumes, that might have
- ⁷ captured it, but this was the most recent
- 8 one that I had that was utilized for the
- 9 move into higher ed, and again, captures
- some of the responsibilities tailored to
- the position of higher ed, of which Title
- 12 IX coordinator is not one.
- Q. Would you agree with me that
- on this resume, Title IX isn't mentioned
- 15 at all, like, even the phrase Title IX?
- A. Yes. I did already indicate
- 17 that.
- Q. Okay. You said that you had
- 19 past curriculum vitaes; when was the last
- time that you had updated the past
- 21 curriculum vitaes?
- A. I believe I indicated that
- this was updated in April or May, you
- 24 know, of 2020.

- Q. And that's this one we're
- looking at now that's gonna be --
- A. It is.
- Q. -- Exhibit-A?
- ⁵ A. It is, yes.
- 6 Q. What about before then, can
- you estimate for me the last time --
- 8 like, what your resume before this would
- ⁹ have been?
- 10 A. It would have taken us
- through the director of elementary
- 12 position.
- Q. Do you have still have that
- old resume, like when you had updated it
- 15 to this?
- A. I don't believe I do.
- Q. Do you know what, what
- 18 happened to it?
- 19 A. It was overwritten with the
- most recent information. There's no
- 21 point in, you know, carrying that prior
- 22 copy with me.
- Q. Do you believe that older
- resume would have been provided to the

- 1 school district, like, when you were
- ² moving into the director of human
- ³ resources role?
- ⁴ A. No. It would not have been.
- ⁵ Q. Do you know anywhere else
- 6 that that old resume would have -- would
- ⁷ be available, like, if you e-mailed it to
- 8 somebody applying for a job or something
- 9 like that?
- 10 A. It would not have been
- 11 because I wasn't applying for positions.
- 12 As I said, I was appointed to the
- director of human resources position. It
- was an internal move administratively
- within the district. The only reason why
- ¹⁶ a resume would have been updated in
- between 2010 and 2020 would have been to
- 18 capture my responsibilities at the point
- of which I moved into higher ed. There
- was no point to, you know, update it. I
- 21 wasn't looking for any positions. I was
- ²² quite happy within the district.
- Q. Okay. Other than your work
- 24 as director of human resources and also

- ¹ this role of Title IX coordinator that
- ² you had three point persons under you
- ³ that were more managing, like, more
- 4 day-to-day Title IX stuff it sounds like,
- ⁵ did you have any other roles or
- 6 responsibilities during the 2014 to 2020
- ⁷ timeframe?
- A. I was also an adjunct
- ⁹ profession at Del Val University on
- 10 behalf of the school district for a North
- 11 Penn cohort of teachers seeking their
- 12 administrative certifications. That
- happened mostly, I believe, in 2019 and
- on. That was not a paid position through
- ¹⁵ North Penn, however.
- Q. Okay. But you're saying
- that role didn't start until 2019?
- A. Correct. It was to meet the
- 19 needs of a cohort of staff members within
- the North Penn community. It wouldn't
- have -- again, would not have fallen
- ²² under purview of the school district. It
- was just supporting an initiative and an
- 24 alliance with Del Val that the district

- 1 had become a part of.
- Q. I understand.
- Any other roles that you
- 4 held from 2014 to 2020 that we haven't
- ⁵ already talked about?
- A. No. I don't believe so.
- ⁷ Q. Okay. It says that under
- ⁸ your director of human resources, all the
- ⁹ bullet points, that you also prepare and
- manage the department budget for the
- 11 school district?
- 12 A. No, for the department.
- 0. Okay. What -- oh, okay --
- the department budget, the Department of
- 15 Human Resources?
- 16 A. The Department of Human
- 17 Resources, yes.
- Q. So is that, like, employee's
- 19 salaries and bonuses and things like
- 20 that?
- A. Employee salaries would have
- been maintained in a separate category
- through our business office and payroll.
- ²⁴ The salary component that was

- 1 accomplished within the human resources
- budget were merely placeholders for the
- ³ substitutes that were within the
- ⁴ district, which then got parceled out to
- ⁵ the appropriate buildings in which they
- ⁶ served afterwards. This was the
- ⁷ district -- this was the human resources'
- ⁸ budget, of which there were many fields
- ⁹ comprised.
- Q. When you say "many fields
- 11 comprised", can you just give me, like,
- 12 an over -- just to understand what it
- means, that you're preparing and managing
- ¹⁴ the department budget.
- 15 A. Okay.
- Q. As a lawyer, I don't know
- what that means exactly.
- A. Yeah. It means projecting
- out what the financial responsibilities
- and needs are of the department with
- regard to the areas that we supervise and
- oversee. So, previously, I mentioned
- that we, in the department, were
- responsible for facilitating tuition

- ¹ reimbursement. That comes as a line item
- of hundreds of thousands of dollars, to
- ³ reimburse staff members as they take
- 4 coursework and credits and conference
- ⁵ attendance and webinars to become
- ⁶ professionally developed. So, that's one
- ⁷ aspect. The, the increase in salaries as
- ⁸ a result of moving to the next level from
- ⁹ the coursework and from the professional
- development was also captured in our
- budget to the tune of hundreds of
- thousands of dollars as well. You know,
- those areas were all encompassing. Those
- 14 are two examples of what might have been
- ¹⁵ found in the budget.
- Q. So it's a lot of stuff,
- 17 conferences.
- The budget, then, is that --
- without going into all the different
- 20 categories and all the things that
- 21 day-to-day go into those things --
- A. Yes. You can imagine, the
- size of North Penn, would have associated
- 24 many line items and significant dollars.

- 1 Ο. Okay. There's also a 2 mention of, participates in negotiations, 3 interprets and administer the language of 4 the collective bargaining agreement. 5 What does that mean? 6 It means that the district 7 had, at the time, two specific 8 associations, one for the professional staff and one for the support staff as 10 well as our Act 93 agreement with the 11 leadership, and the position of director 12 of human resources was responsible -- was 13 a responsible party to those 14 negotiations, with the district 15 administrator, the school board and the 16 superintendant. So it what the role of 17 the director of human resources to 18 participate in the negotiations, to help
- and then once agreed upon and ratified,

the forward movement of the negotiations,

- would be the responsibility to carry out
- 22 and enforce the components of the
- 23 collective bargaining agreement.
- Q. How often would that, like,

19

- 1 review process be happening?
- A. Depended on the length and
- ³ duration of the actual agreement itself,
- ⁴ and they varied. I believe, during my
- ⁵ tenure, the least amount of time that an
- 6 agreement was in place was two years, and
- ⁷ it could have gone up as far as four or
- 8 five years, depending upon what was
- ⁹ agreed upon at the table. I believe
- there was one year in which there was a
- 11 continuation of the agreement. So that
- would have been extending it by a year.
- Okay. You said Act 93; what
- 14 is that?
- 15 A. That is the agreement under
- which benefits and parameters for work
- ¹⁷ are stipulated for the administrative
- 18 team. Various members of the
- administrative team, excluding the
- ²⁰ appointed positions of superintendant,
- ²¹ assistant superintendant, and the
- director of human resources, assistant
- director of human resources, who were
- ²⁴ under separate contract.

- Q. It also says that, as a
- ² director of HR, you conduct investigatory
- ³ and disciplinary meetings and facilitates
- 4 employee improvement plans.
- 5 Are you the point person for
- 6 all of the -- I think you said 2,400
- ⁷ employees in the district, are you the
- 8 point person for that?
- ⁹ A. Oversee the processes for
- that, yes. Was also shared
- 11 responsibility with the assistant
- 12 director of human resources, once that
- position was aligned. There was a
- 14 separation of staffing and departments.
- 15 That position largely supported the
- support personnel and staff, where the
- director typically would oversee the
- administrative team and the professional
- 19 staff within the district.
- Q. Okay. So before that -- and
- 21 assistant human resources role didn't
- 22 come on until 2019. So before that, that
- was you, then?
- A. It was.

- 0. Okay.
- A. Again, with support from the
- ³ immediate area level supervisors.
- 4 Q. And what is -- the immediate
- ⁵ level area supervisors, meaning, like,
- ⁶ the director of elementary education,
- 5 secondary education --
- A. Director of elementary,
- ⁹ director of secondary, the building level
- 10 principals, the school nutrition serves
- 11 as supervisors and coordinators. So,
- obviously within the district, there's an
- organizational structure that has leaders
- 14 and supervisors at varying levels in
- order to, you know, stratify the
- 16 responsibilities. But again, if there
- was a staff member where an investigation
- was needed or a staff member who was not
- 19 performing to satisfactory levels or
- ²⁰ falling short of expectations that
- required a formal improvement plan or
- ²² supports for professional development,
- absolutely, the director of human
- ²⁴ resources would be made aware of that and

- 1 sometimes asked to counsel and support
- ² the process.
- ³ Q. Okay. It says facilitate --
- 4 teacher and emergency certification
- ⁵ program. What does that mean?
- A. That was an initiative that
- ⁷ was created within the district. Again,
- 8 North Penn is a district that subscribes
- ⁹ to hiring and supporting all of its own
- 10 employees, which means there is not a
- department or employee, or wasn't at the
- 12 time -- again, I can't speak to the
- 13 current state -- where things, things
- were being -- where services were being
- outsourced. So the guest teacher program
- was one in which we created the
- opportunity for people with a bachelor's
- degree, perhaps in another area, a
- 19 scientist, a chemist, an attorney, who
- 20 could come in and seek emergency
- 21 certification as an educator under the
- laws of the Commonwealth, and we would
- train them, provide onboarding, and they
- would become substitute teachers for us

- ¹ within the district at a daily rate. It
- was an initiative that was done when, you
- 3 know, obviously the, the supply of
- 4 teachers being graduated from education
- ⁵ institutions was, was low.
- Q. Do you have an estimate of
- ⁷ the time period of when that initiative
- 8 took place?
- ⁹ A. I do not.
- Q. Was it, was it only for,
- 11 like, a period of time and then the
- 12 district decided not to do that anymore?
- 13 A. I can't speak to now, but
- through my tenure, it was up and running
- and happened on a yearly basis. It was
- typically done in the fall of every year
- because we can capitalize on teachers
- who, teachers who perhaps didn't have a
- 19 classroom of their own or, as I said,
- other individuals who were bachelor
- degreed and looking for a change of
- ²² career or were not happy within their
- 23 career, and August/September timeframe,
- 24 October, was the time in the beginning of

- ¹ the school year that typically worked for
- ² us to be able to capitalize on those
- ³ individuals. I believe it was a program
- 4 that was up and running prior to my
- ⁵ leaving the district for three to four
- ⁶ years, if that's helpful.
- ⁷ Q. Okay. It also says here in
- 8 the list of your responsibilities,
- ⁹ collaborating with college university
- 10 partners for replacement of student
- 11 teachers and dual enrollment program.
- So are these, like, college
- 13 students that are in education that need
- 14 their credits to have student teaching,
- you're coordinating that, getting those
- 16 teachers and what they needed to do and
- where they go and stuff like that?
- A. Yes, that's correct.
- Q. And then, dual enrollment
- 20 programming, what is, what is that?
- A. Dual enrollment was
- 22 typically when -- we had created a
- 23 program within the district whereby some
- of our students, our seniors, who were

- ¹ thinking about an education degree, if
- they were affiliated, also, they could be
- 3 taking their courses at the high school
- 4 while also attending college; so dual
- ⁵ enrollment.
- O. Mm-hmm.
- A. And we would support them
- 8 through observation time, in classroom
- ⁹ visiting with teachers, so they could get
- their observation hours that were a
- 11 requirement of the college and university
- 12 that they were attending as well.
- 0. Okay.
- 14 A. Dual enrollment meant that
- they were attending North Penn High
- 16 School but also perhaps one of the
- ¹⁷ ancillary colleges or universities in the
- 18 area receiving dual credit and being
- enrolled in both places.
- Q. When you took on this role
- 21 as director of human resources, did you
- 22 know at the time that part of your
- responsibilities would also be the Title
- 24 IX coordinator for the district?

- 1 A. Yes. As I believe I
- ² indicated, I believe it was in the job
- ³ description at the time. An
- 4 investigating, harassment and
- ⁵ discriminatory practices is a component
- ⁶ of human resources.
- Q. Well, a part of human
- 8 resource would be investigating.
- Is that -- I thought you
- were saying it's really on the employee
- 11 level that -- for human resources
- 12 investigating harassment and things like
- 13 that?
- A. It is, but it also can be as
- it relates to -- you know, harassment can
- happen at all levels. So, if it involved
- employees, yes, absolutely, I was
- ¹⁸ involved.
- Q. What about in terms of
- student-on-student harassment, is that
- something you were also involved in?
- A. Again, not in -- not
- typically in the role of human resources,
- unless it had some level of connection to

- ¹ a staff member or personnel issue.
- Q. What about, though, because
- you're kind of wearing, like, a couple
- 4 different hats, it seems like, during
- 5 2014 to 2020, or maybe many hats, based
- on all the things we just went over.
- Were you also responsible
- 8 for investing student-on-student sexual
- 9 harassment during this period of time,
- ¹⁰ 2014 to 2020?
- 11 A. I would typically not be
- 12 involved in direct interactions with
- 13 students in an investigation. That would
- happen through the building
- ¹⁵ administrators and at times the police,
- if it was appropriate and warranted.
- Q. Okay. How would it be --
- what was the process for you -- you said
- 19 typically you would not be involved, and
- it would really be handled by the
- ²¹ building administrators?
- A. Right. There were, there
- were very few cases where I would go into
- 24 a building and interview a student.

- Q. Were there times -- or, was
- there, like, a process in place where you
- would get involved in -- when it involved
- 4 student-on-student sexual harassment?
- ⁵ A. Not that I can recall.
- ⁶ We're talking of -- years ago. So I
- ⁷ don't recall, unfortunately.
- 8 Q. You're saying -- sorry, go
- 9 ahead.
- A. No. I was just saying,
- unfortunately, I don't recall instances
- of talking to a student with regard to
- 13 sexual harassment --
- 14 O. Do --
- 15 A. -- in my role as director of
- 16 human resources.
- Q. Okay. Well what about as
- 18 your role for Title IX coordinator,
- 19 because that was part of your -- that was
- one of your roles as director of human
- ²¹ resources, right?
- A. Yes.
- Q. Were you ever -- go ahead,
- ²⁴ I'm sorry.

- A. I don't recall. I don't
- ² recall.
- ³ Q. You don't recall ever being
- ⁴ part of a investigation with
- ⁵ student-on-student sexual harassment?
- A. I don't recall speaking to
- ⁷ the students with regard to sexual
- 8 harassment. Was I involved in that, in
- ⁹ that kind of situation from the lens of
- 10 Title IX coordinator and director of HR,
- 11 yes.
- Q. And, I guess, tell me your
- 13 role -- if you're not -- you said,
- interviewing students, is the example you
- 15 had given. What, what is your role or
- 16 how have you -- how -- what is your role
- in terms of the investigation, then, for
- 18 a student-on-student harassment
- 19 situation?
- A. Most, most typically, it
- would have been to understand if there
- was any concerns with regard to
- supervision of those students during the
- 24 time that -- of the alleged harassment

- or -- took place, if there was any
- ² involvement from a staff member and if
- 3 the protocols that were set in place had
- 4 been followed by the administrators at
- ⁵ the building level.
- Q. What protocols are you
- ⁷ referring to, like in terms of properly
- 8 supervising students?
- ⁹ A. Yes. And if the
- 10 investigation under Title IX had
- occurred, if a formal complaint was
- 12 lodged and raised, how they investigated
- it, you know, was it resolved
- 14 appropriately, were authorities
- 15 contacted, if appropriate and necessary.
- 16 So adherence to, you know, our policies
- 17 as they relate to Title IX.
- Q. Meaning, like, the
- district's policies?
- A. Yes. Where, where Title IX
- would have been embedded.
- Q. When you say "Title IX would
- have been embedded", what policies are
- ²⁴ you talking about?

- A. Our harassment policy, our
- ² harassment policy and the discrimination
- ³ policy and regulations that clearly speak
- 4 to Title IX.
- ⁵ Q. Okay. So I just want to
- 6 clarify that there's no, like, separate
- ⁷ Title IX, like, specific policy, you're
- 8 saying Title IX policies in the district
- ⁹ are embedded in those two policies you
- just mentioned?
- 11 A. Yes, that's correct.
- 12 Q. Okay.
- A. I believe.
- Q. And you were talking about
- 15 the protocol -- making sure that the
- 16 protocols are followed. The first thing
- you said was that if there was a formal
- 18 complaint made; is that right?
- ¹⁹ A. Yes.
- Q. What do you, what do you
- mean by that?
- A. Well, within our policies
- ²³ and regulations, with regard to
- ²⁴ harassment and discrimination, there are

- 1 also forms and complaints that can be
- ² filed within the district to make us
- ³ aware of concerns, and they're most often
- ⁴ filed with the most immediate supervisor
- or, in cases of Title IX, to go to one of
- ⁶ the point people or myself when those
- ⁷ occur or happen.
- ⁸ Q. Those three point people you
- 9 mentioned earlier?
- 10 A. Yes.
- Q. And the, the form
- 12 you're talking about, is that, like, the
- 13 sexual harassment form that's, like, a
- 14 two-page form with, like, questions,
- people fill in the blanks, is that what
- 16 you're talking about?
- ¹⁷ A. Yes.
- Q. Is that form something that
- 19 parents are expected to fill out if
- they -- if there's a Title IX issue or,
- like, a sexual harassment issue at the
- 22 school?
- A. I think it can be filled out
- 24 by whoever is feeling as though they've

- been violated. It wouldn't necessarily
- ² need to be parents, depending on the
- 3 level of student. If it's
- 4 student-to-student, again, my, my
- ⁵ understanding is, most often, those would
- 6 occur and be reported to the principal or
- ⁷ the guidance counselor. Early ages,
- 8 students feel more comfortable speaking
- ⁹ to those individuals, because they're
- most known to them, and they -- the
- 11 principals then would interact and take
- over, respond appropriately and
- ¹³ accordingly to the concerns.
- 0. Okay.
- A. With the investigation.
- Q. And that area you just
- described wasn't necessarily in a younger
- 18 child, like an elementary school-aged
- 19 child. You're saying they would just
- 20 maybe go to a guidance counselor or
- 21 principal and just tell them verbally?
- A. Yes. Sometimes as a
- ²³ teacher.
- O. Is there a difference in the

- process versus when somebody, like,
- ² verbally reports, like, that, like, the
- ³ scenarios we were just talking about
- 4 versus if somebody completes that form,
- ⁵ makes a formal complaint?
- A. I don't believe so. I
- ⁷ believe that our administrators have
- ⁸ been, you know, taught to respond to
- 9 concerns as they're raised as immediately
- 10 as possible and as thoroughly as
- 11 possible, following the regulations.
- Q. Like, following those two
- policies we just talked about?
- 14 A. Yes. And the regulations
- that accompany them. The policies set
- 16 forth what the district expects and will
- 17 accept. The regulations stipulate the
- 18 process in addressing the concerns. You
- 19 know, so the regulations put the
- protocols, the step-by-step actions in
- 21 place for how to respond or potential
- responses to situations.
- Q. Okay. I guess I'm just --
- 24 I'm trying to make sure I understand,

- 1 like, what you're referring to. I
- ² understand the two different policies,
- ³ the harassment policy and the other
- ⁴ policy you talked about, but those
- ⁵ regulations you're referring to, where
- 6 are those kept? What are you -- like, is
- ⁷ there somewhere I can find those, or what
- ⁸ are you referring to?
- ⁹ A. There are regulations that
- 10 accompany some of the school board
- 11 policies. The regulations serve as a
- 12 guide to administrators in interpreting
- 13 policy and determining the steps that
- 14 need to be taken in response. Those, at
- one point, had been published on the
- website. I cannot speak to where, where
- one might find them now, following a
- 18 comprehensive policy review. Regulations
- don't necessarily need to be posted on --
- and open to the public but sometimes they
- ²¹ are. I don't know where they would be
- housed right now, because I've not been
- in the district, but at the time they
- ²⁴ were also housed on the district's

- ¹ website.
- Q. Okay. Are there -- you said
- ³ sometimes the regulations are attached to
- 4 the policies themselves -- sorry, go
- ⁵ ahead. Is that not what you said?
- A. They're not attached, but
- ⁷ they correspond to. So, for example,
- 8 there would -- you know, whatever the
- ⁹ policy number is or title for the policy,
- so it could be the policy for harassment,
- 11 and then the administrative regulation in
- 12 regard or response to policy for
- harassment would be there. So, it might
- 14 be -- it would be listed as a similar
- 15 reference.
- Q. Like, would it be the
- 17 same -- like, for instance, harassment
- policy is, I think, 5150. Do you know if
- it would be, like, the same number? How
- do you know that they correspond?
- A. Yes, it would. It would be
- the same number and it would also have a
- reference to. So on the board policy, at
- the time, it would have been referenced

- 1 regulation No. 5150, you know, or in
- ² terms of personnel, a different number.
- ³ Q. Okay. I understand what
- 4 you're saying.
- 5 And you said that the
- 6 policies, you know, from your
- ⁷ understanding back then, were on the
- 8 website, but the regulations may not have
- been because you're not required to post
- them on the, the public website?
- 11 A. Correct. I don't believe we
- were. But again, at the time I was in
- the district, they were, they had been.
- 14 Both were published and accessible.
- 0. On the website?
- A. Mm-hmm. Yes.
- 0. Were there -- other than the
- website, do you know whether that
- ¹⁹ information, like, the regulations and
- the policies dealing with harassment and
- ²¹ Title IX issues, whether that was, like,
- sent home to parents in any way?
- A. They -- references to our
- ²⁴ policies and regulations would be found

- in the handbooks at each level, which
- ² were absolutely shared with students and
- ³ parents. And in case of the elementary,
- ⁴ I can speak to, signoff required to
- ⁵ parents to indicate that they had been
- 6 provided with the information contained
- ⁷ within the handbook. So, disciplinary
- 8 practices were contained in the handbook
- ⁹ and major policies but then, also, a
- 10 reference to the district's website,
- where all policies and regulations could
- 12 be found.
- 0. Okay.
- A. So yes, students and parents
- would have been provided that information
- via the student rights and
- 17 responsibilities, or as we know it, the
- 18 student handbooks associated at each
- 19 level in the district.
- Q. Do you know whether parents
- ²¹ received any kind of, like, training or,
- like, education on Title IX and, and
- 23 sexual harassment?
- 24 A. I do not.

- Q. Do you know whose, do you
- 2 know whose, like, responsibility that
- would fall under in the district?
- ⁴ A. I do not. I don't recall.
- O. Okay. What about in terms
- ⁶ of student education on Title IX and
- ⁷ sexual harassment, do you know whether
- 8 students were provided any kind of, like,
- ⁹ training or instruction on those topics?
- A. I do not.
- 11 Q. You don't know?
- 12 A. I don't know. That would
- have been dealt with through, perhaps the
- 14 academic side, through, again,
- ¹⁵ principals, guidance counselors, as part
- of a guidance curriculum. I do know that
- that's captured, you know, unwanted
- touching, things of that nature, you
- 19 know, are hit upon within our guidance
- ²⁰ curriculum. But anything more formally,
- ²¹ I can't respond; I don't know.
- Q. Okay. You as the Title IX
- coordinator, safe to say, like, you
- 24 didn't provide any training to the

- 1 students or parents on Title IX issues;
- ² is that right?
- A. I don't believe so, no.
- Q. Okay. What about any of
- ⁵ your, like, point people that you're kind
- of overseeing, do you know whether they
- ⁷ provided any training to students or
- 8 parents on Title IX?
- ⁹ A. Again, there's a
- 10 possibility, because of the focus in the
- district, that through special education
- 12 and that director of special education,
- that some of those trainings might have
- been provided to parent groups that are
- affiliated with special education. But
- again, I, I, I don't know. I do know
- that there were trainings internally with
- staff and administrative team with regard
- 19 to special education and harassment and
- discrimination, as I indicated earlier.
- I don't recall specifically, but I do
- 22 know that we had active parent
- organizations, and our director of
- ²⁴ special education and our assistant

```
1
   director were very involved with parents
2
   and may have very well done a -- training
3
   with them.
4
                 You just -- you don't know,
5
   though, like, whether that --
6
                 I, I don't know for sure.
7
           0.
                Okay. As the director of
8
   HR, would you, I mean, typically be
9
   consulted on something like that, if
10
   education is going to be provided, you
11
   know, specific to Title IX within the
12
   district to -- you know, whether it's
13
   parents or students, is that something
14
   that you would be involved in, like, in
15
   communications, or?
16
                 I don't recall if I was.
           Α.
17
             You don't know whether that
18
   was part of your responsibilities to do
19
   so, then, right?
20
                 No, that's correct.
           Α.
21
                 MS. LAUGHLIN: Off the
22
      record for a second.
23
24
                 (A recess occurred from
```

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1
           11:40 a.m. to 11:54 p.m.)
2
3
   BY MS. LAUGHLIN:
4
                 I guess a quick question or
5
   clarification.
6
                 Were you the only Title IX
7
   coordinator for the district between 2014
8
   and when you left in 2020?
9
           Α.
                 No.
10
           0.
                 Okay. Who else or -- who
11
   else, I quess, was in that, that role?
12
   This is kind of the first time we've been
13
   talking about your responsibilities and
14
   stuff. Who else was in that role?
15
                 Yeah. As I indicated, the
           Α.
16
   end of 2018, early part of 2019, when the
17
   assistant director of human resources was
18
   fully integrated into the position, the
19
   board had requested that we shift some
20
   responsibilities to allow more growth and
21
   more oversight of different district
22
   initiatives at the time by the director
23
   of human resources. So the role shifted
   to the director of human resources on or
24
```

- ¹ about that time.
- Q. Right. I do recall you
- 3 saying that to me.
- But I guess to clarify, do
- ⁵ you know who Kathleen Cardamone is?
- A. Yes. She was the previous
- ⁷ director of human resources, who retired
- ⁸ in June of 2014.
- 9 Q. Okay. So in -- I know that
- you weren't a part of the district
- answering, like, interrogatory questions
- or requests for production of documents
- or anything, were you involved in any of
- 14 that?
- 15 A. With regard to --
- Q. This case.
- 17 A. -- a particular issue or
- 18 this case?
- 19 Q. Mm-hmm.
- A. No. I don't believe so.
- Q. So in -- it's my
- ²² understanding Todd Bauer, the assistant
- ²³ superintendant had assisted with that.
- 24 But in a question asking about who was

- ¹ the Title IX coordinator from January
- ² 1st, 2014 to the present, the answer says
- 3 that Kathleen Cardamone, who, my
- 4 understanding now, is deceased, was the
- ⁵ Title IX coordinator on January 1st, 2014
- 6 through June 30th, 2021. Do you know
- 7 whether -- is that not accurate?
- 8 A. No. That would not be
- ⁹ accurate. She would have been from June
- 10 1st, 2014 through June -- I'm sorry --
- 11 January 1st, 2014 through June 30, 2014.
- 12 And then, July 1st, I assumed the
- 13 responsibilities of director of HR at
- that time, thereby also assuming the
- ¹⁵ Title IX coordinator role.
- Q. Okay. Was Ms. Cardamone,
- 17 was she the prior HR -- director of HR as
- 18 well?
- 19 A. Yes. Dr. Cardamone was the
- ²⁰ prior director, mm-hmm.
- Q. Okay. And then when her
- role opened up, that's when you stepped
- into that role and took over all the
- ²⁴ responsibilities we already went over,

```
1
   correct?
2
                Yes, correct.
3
                 Okay. Thank you for
           Ο.
4
   clarifying that.
5
                 When, when was it that the
6
   three people that you mentioned that were
7
   appointed as point people for Title IX in
8
   the three different areas that you
9
   mentioned, when was that established?
10
                 Again, I believe it was in
           Α.
11
   and around 2015. Within that academic
12
   year, there were some revisions made, as
13
   highlighted by changes at the federal
14
   level with regard to the guidelines.
15
   so the district coordinated and worked
16
   with the district solicitor to apply
17
   those changes and guidance provided and
18
   created the three-prong reporting
19
   structure, or responsibility structure, I
20
   should say.
21
                 Okay. Do you know whether
           Ο.
22
   the, the three-prong responsibility
23
   structure, whether that's in writing
```

somewhere as to, like, who's -- you know,

24

- whether it's, like, the one person, the
- ² middle person, the other person, like,
- ³ who's responsible for what in comparison
- 4 to what you're responsible for?
- ⁵ A. Yes. I believe that there
- 6 would have been a dated rendering of the
- ⁷ policies that would indicate specific
- 8 areas, again, not by name but by title,
- ⁹ the director of school and community and
- then the director of special education
- and the director of human resources,
- 12 again, analogues to those populations.
- 13 If there were community concerns, they
- would be referenced to the director of
- school community, special education and
- 16 student concerns to the director of
- 17 special ed and then, most often, staffing
- 18 concerns to myself.
- Okay. Do you know whether
- the director of special ed, was that
- 21 Betty Santoro during that time, like,
- ²² 2015 through 2018?
- A. It may have been. Again,
- 24 there were two people in the role --

- 0. Okay.
- A. -- that I can recall.
- ³ During that time, I think most
- ⁴ immediately, Dr. Santoro would have
- 5 followed-up in 2014 and '15, and then Dr.
- 6 Ruffo would have stepped in, you know,
- ⁷ following that, along those lines, I
- ⁸ believe.
- 9 Q. Okay. And Dr. Ruffo, what
- is Dr. Ruffo's first name?
- A. Jenna.
- Q. Okay. Did you ever have any
- conversations with Jenna Ruffo, or Dr.
- 14 Ruffo, or Dr. Santoro about their
- 15 responsibilities as point people under
- this new, like, three-prong approach?
- A. Yes. I believe they would
- have been involved in the meetings with
- the attorney, with the district
- solicitor, at the time, when we developed
- the three-prong approach.
- Q. Other than that initial
- meeting where this was going to be, like,
- the new process the district was going to

- 1 be following, did you have any other
- ² follow-up meetings with those two
- ³ individuals in terms of, like, what their
- ⁴ expectations were or the process they
- ⁵ should be going through or to oversee
- 6 them in some way?
- A. No, I did not. We
- 8 coordinate through joint responsibility
- ⁹ for carrying out the policies and
- 10 procedures that we're all made aware of
- 11 at the time within the district. When
- issues arose and questions we had, again,
- we were collaborating on those issues
- 14 alongside our district solicitor, who was
- provided by counsel, within our
- 16 responses.
- Q. Do you recall having
- meetings with, like, those individuals
- or, like, the other point people with the
- district solicitor other than the initial
- meeting that was creating these roles?
- A. I think there were several
- meetings that took place that created the
- ²⁴ roles and discussed the responses and

- discussed the parameters and procedures
- in how we would parcel things out. So
- 3 there were several meetings surrounding
- 4 that.
- ⁵ O. After the creation in 2015,
- 6 however many meetings it took to, like,
- ⁷ create those roles and -- do you recall
- 8 any meetings, like, later on, from 2015
- ⁹ to 2018, where you are meeting with these
- 10 point people about the expectations of
- what they had to do or things like that
- in terms of Title IX?
- 13 A. Proactively and individually
- 14 with them, I cannot recall. But again, I
- will defer back to the idea that as an
- administrative team, review of policies,
- 17 procedures, changes in them, all happened
- ¹⁸ in the context of our administrative
- 19 meetings. So all were present at the
- time in discussing that. Most often,
- that was provided to us by, you know, our
- ²² district solicitor and legal counsel.
- Q. Do you recall any of those
- 24 point people from this time, from 2015

- ¹ through, you know 2018, any of them
- ² coming to you with, like, concerns or
- ³ questions about situations involving
- ⁴ Title IX or their role or anything like
- 5 that?
- A. I'm sure that we
- ⁷ collaborated on situations because that's
- 8 the nature of our team, we would have
- ⁹ done that. So if they had questions,
- they would have come to me, our assistant
- 11 superintendants, we would have called our
- 12 district solicitor and dealt with that
- ¹³ appropriately. That's just the manner
- ¹⁴ that we did business.
- Q. So the hierarchy was they
- would come to you, and then you would
- contact an assistant superintendant, who
- would then get the solicitor involved to
- have a meeting or discussion?
- A. That's one way. Sometimes
- the assistant superintendant who oversaw
- the secondary programming might hear
- first and then come talk with me, and we
- would call the district solicitor. So,

- 1 you know, the main point always was to
- ² get to central office, to, you know,
- assistant superintendant, to myself, some
- 4 member of our team. And again, we
- ⁵ coordinate our efforts and we collaborate
- ⁶ very closely on all issues. And so,
- ⁷ sometimes I was the first to know, other
- 8 times it might have been referenced to me
- ⁹ by the assistant superintendant, or the
- superintendant could have been out in the
- 11 building when something was occurring,
- 12 and he had firsthand knowledge, and he
- would come back and talk about the issue,
- 14 and we would take it from there.
- Q. Do you recall specifically
- there ever being, like, issues brought up
- in terms of Title IX from that timeframe,
- ¹⁸ 2015 through 2018?
- A. Very few. Very few.
- Q. What, what do you recall --
- like, for instance, was any of these
- 22 incidents involving
- do you recall those ever being part of
- 24 discussions with the Title IX team or

```
1
   anything like that?
2
                 Yes. With the
           Α.
3
   administrators who were responsible for
4
   the area in which was at the time,
5
   I believe the elementary program.
6
                 Are those the meetings that,
7
   you know, you've reviewed the notes for
   and things like that, is that what you're
8
9
   referring to?
10
           Α.
                 Yes.
11
                Okay. What about, like,
           Ο.
12
   other than -- because we're going to go
   over the notes a little bit later
13
14
   today -- other than, like, those notes
15
   and those meetings, are there other
16
   meetings -- what I mean by that is with
17
   the view of the Title IX point people or
18
   the special education Title IX point
19
   person specific to, like, Title IX, like,
20
   how to do the investigation or issues
21
   that have come up with
22
23
                 Specific to
           Α.
24
```

- Q. We'll start there, yes.
- A. Nothing outside the notes
- ³ that I believe have been provided.
- ⁴ Q. What about in terms of
- ⁵ He wasn't a special
- 6 education student, so I guess more -- not
- ⁷ just the special education point people,
- ⁸ but generally, Title IX, do you recall
- ⁹ there ever been any discussions with you
- 10 as the director of -- or, sorry -- the
- 11 coordinator of Title IX and the Title IX
- 12 point persons?
- A. As it relates to that case,
- 14 again, the notes that you have would be
- 15 what was discussed.
- Q. Okay. So that was in
- 17 elementary school --
- 18 A. Yes.
- Q. -- at Gwynedd Square, right?
- A. Correct.
- Q. But did you have any
- separate meetings with, like, the Title
- 23 IX point people and yourself,
- 24 administration outside of those meetings

- with the handwritten notes?
- A. Specific to that case?
- ³ Q. To anything involving
- ⁴ and Title IX issues.
- ⁵ A. No. Everything that is
- 6 captured is captured in either
- ⁷ handwritten notes or the formalized
- 8 letters resulting from the meetings.
- ⁹ Q. The formalized letters,
- meaning from the teacher, Holly Andrew?
- A. Yes.
- 0. What about in terms of other
- issues, do you recall having meetings
- with the Title IX point people from 2015
- to 2018 with other Title IX issues with
- 16 student conduct?
- A. I would imagine they
- occurred, but I would need -- you know,
- obviously, when we're talking six, seven
- years ago, you know, jogging my memory
- with a student name or a situation, I
- 22 probably could have better recollection.
- But again, there were very few cases of
- ²⁴ specific Title IX issues that had come

- into the district or had been referenced
- ² within the district, so.
- ³ Q. Okay. If there was a name
- 4 that I could -- you know, I don't know of
- 5 any. So that's why I'm asking to see if
- ⁶ you recall of any.
- A. Did we deal with issues of
- 8 harassment and discrimination, yes. We
- 9 dealt with them according to policy and
- 10 procedure, and we took the appropriate
- 11 steps that we needed to.
- Q. Can you recall, other than
- the and and
- 14 incidents and the other incidents that
- was involved in, do you
- 16 recall other situations where you were
- involved or came to your attention that
- there were Title IX harassment issues
- 19 between students?
- A. I do not recall at this
- 21 point.
- Q. Okay. Because you were just
- saying, like, that it's come up, it's
- been very few times and that you followed

- ¹ all the procedures and, and policies and
- ² things like that, and I'm just trying to
- ³ find out when those other times were that
- 4 you're referring to or if there's
- ⁵ anything you can remember, or is there
- ⁶ just -- you're saying, generally, we
- 7 would have followed procedures, I can't
- 8 remember any times other than this case
- ⁹ that we dealt with that?
- A. Yeah. I'm speaking in
- 11 generality, knowing the caliber of our
- team and the expectations of our team and
- the high performing levels that we
- 14 assumed our responsibilities with, that
- we would have followed all of the
- 16 protocols and involved our district
- 17 solicitor and counsel surrounding those
- 18 decisions that were made. You know,
- during the time period, I probably can
- 20 better recollect situations with staff
- 21 members and students more so than I can
- 22 student to student.
- 23 Q. Okay.
- A. So, that's the best I can do

- ¹ for you right now.
- Q. That's okay. And I
- ³ appreciate that, you offering that.
- The teachers to student,
- ⁵ what are you referring to? Was there
- 6 issues in the district during your tenure
- ⁷ of teachers being inappropriate with
- 8 students?
- ⁹ A. There were cases, yes.
- Q. Can you, can you tell me
- 11 about them or what you remember about
- 12 them.

20

- 13 A. You know, I don't know how
- they are pertinent, and with all do
- 15 respect, my role is one of

questions surrounding

- 16 confidentiality. And so to be sharing
- 17 specifics and information about other
- 18 students and staff that are not germane
- 19 to, to what I believe have been your
- ²¹ I'd be reluctant to, to share forward,
- ²² unless I have authority based on the
- district solicitor and, and our counsel.
- Q. And I appreciate you, you

```
1
   know, raising that. If your concern is,
2
   like, the confidentiality of student,
3
   like, victims in these situations, then
4
   if it helps to leave out the student
5
   names, we can -- I'm okay with doing
6
   that. But I don't think that there's
7
   anything -- even though this case is
8
   about Jane Doe versus the district, it's
9
   not so limited in, you know, I'm only
10
   allowed to ask questions about that, and
11
   I think, generally -- if you left out the
12
   student names, would that help to
13
   alleviate your concern about
14
   confidentiality?
15
                 Well I think --
           Α.
16
                 MS. JORDAN: Cheryl, I
17
      believe that she's correct. She's
18
      entitled to inquire, but you don't
19
      have to give any, any names. Don't
20
      use any names at all.
21
                 THE WITNESS: I wouldn't.
22
      wouldn't. But again, you know, again,
23
      without having specific notes to
24
      reference in my files, it's really
```

Cheryl McCue

- challenging to be able to go down a
- line of sharing with you specific
- situations or instances, because the
- last thing I want to do is
- 5 misrepresent anything.
- But I -- in responding to
- your question, there were probably two
- 8 or three to a handful of situations by
- 9 which staff members and students
- interacted in a way that caused me to
- investigate.
- 12 BY MS. LAUGHLIN:
- 0. Okay.
- A. During my tenure.
- Q. Okay. And in your tenure,
- ¹⁶ is that from 2014 to 2020?
- 17 A. Yes. Aside from the ones
- 18 that went to the assistant director of
- 19 human resources from that 2018 and '19
- ²⁰ mark on.
- Q. Because at that point, did
- the director of human -- or, assistant
- director of human resources take on that
- ²⁴ responsibility as well?

- A. Yes, as was apparent in her
- ² job description.
- ³ Q. Okay. You said it was two
- 4 to three or a handful between, we'll just
- ⁵ say 2014 to 2018, is that correct, then?
- A. I believe so, yes. I mean,
- ⁷ if you're causing me to think about
- 8 specific situations, there's limitations
- ⁹ to my memory, obviously, when we're going
- back this far. So, on a scale of the
- 11 size of the district, I know that we had
- 12 relatively few complaints and concerns
- that would fall under these parameters
- ¹⁴ and that I was involved with.
- Q. I understand.
- And so I'm just asking --
- 17 you know, the questions that I'm asking
- you, and this goes for the whole
- deposition is, if there's details you
- don't remember, you don't remember them.
- A. Right.
- Q. I don't have documents to be
- able to show you. It's not a memory test
- ²⁴ of --

- A. Yeah.
- Q. You know, I'm not trying to
- ³ trick you in any way.
- A. No, I understand. I'm just
- 5 trying to be as thorough as I can with
- ⁶ you to say, yes, there were concerns,
- ⁷ absolutely. You know, the numbers, very
- 8 few.
- 9 Q. Okay. So let's talk about
- the ones that you, you do remember. Do
- 11 you remember whether they were at a
- 12 particular level of education, meaning
- elementary school, middle school, high
- 14 school, or did that vary?
- 15 A. It, it did vary. The ones
- that I am thinking about and were
- enabling me to answer affirmatively that
- the did exist were primarily at the
- 19 secondary level.
- Q. Is that high school, the
- 21 secondary level?
- A. Yes. Middle school, high
- 23 school, yes.
- Q. Okay. So, secondary level

- 1 was broken down -- or, includes middle
- ² school and high school?
- A. Yes.
- Q. Do you recall the schools
- ⁵ that, that these incidents involve -- or,
- 6 let's -- I mean, off the top of your
- ⁷ head, how many incidents can you think
- 8 of, like, specific things, so I can kind
- ⁹ of break them down like that?
- A. Again, you know, probably
- two, three, maybe four, tops, that, you
- 12 know, rose to this level, and they were,
- 13 I believe, high school level.
- Q. Tell me generally, like,
- what you remember about each or, like,
- what -- like, if you're having separate
- memories of, you know, two, three, four
- ¹⁸ different ones at the high school level,
- 19 can you just kind of tell me generally,
- like, what each involved?
- A. There were incidents of
- staff members having inappropriate
- 23 physical contact with students through
- 24 sexual intercourse with a student. That

- 1 ran the gamut of the situations we were
- ² involved in at the times that they were
- investigated, and disciplinary actions
- 4 were taken.
- ⁵ O. Was this sexual intercourse
- 6 between a -- when you say staff member,
- ⁷ are you talking about a teacher or, like,
- 8 a administrator, or?
- ⁹ A. Teacher. Teachers and
- 10 students.
- 11 Q. Okay. In all of the
- 12 situations you can remember, was it
- 13 always involving a teacher having sexual
- 14 intercourse with a student?
- A. It wouldn't necessarily have
- had to be sexual intercourse. As I
- indicated, it could have been
- inappropriate physical touching, with the
- 19 most extreme being intercourse.
- Q. And when you say
- inappropriate physical -- sorry, go
- 22 ahead.
- A. I said in one case that I
- ²⁴ can recall.

- Q. Okay. When you say
- ² inappropriate physical touching -- or --
- is that in a sexual nature, do you mean?
- ⁴ A. Yes, I believe so.
- ⁵ Q. Okay. Is there, is there
- 6 another -- I just want to make sure that
- ⁷ I'm understand what you're saying -- is
- 8 there another --
- 9 A. Yes. I think, you know,
- unwanted physical contact, touching a
- 11 shoulder, you know, touching a back, is
- 12 not, you know, one of -- an intimate
- 13 area, but it's still unwanted and would
- 14 be deemed inappropriate by a staff
- 15 member.
- Q. Okay. The allegations or
- the situations you can remember from the
- 18 district involving a teacher and a
- 19 student with this inappropriate contact,
- were they of, like, the shoulder or the
- 21 back touching, or were they of, like,
- 22 more intimate areas?
- A. More intimate areas.
- Q. Okay. Would you agree with

1 me that it was, like, a sexual --2 A. Sexual. 3 Q. -- inappropriate touching 4 nature? 5 Α. Yes. 6 Okay. So I really just want 0. 7 to kind of break down to understand -- I 8 know you talked about the one incident involved a teacher having intercourse 10 with a student, that's one time you can recall, correct? 11 12 Δ. Yes. 13 All the times you can 14 remember, were they different teachers 15 involved, or was it the same teacher in 16 each of these incidents, that you can 17 remember? 18 Different teachers. 19 Okay. For each incident, it 0. 20 was a different teacher? 21 Α. Yes. 22 O. Okay. Let's start with the 23 one where the teacher was having 24 intercourse with the student.

- Was that something -- do you
- 2 know the timeframe about when that
- ³ happened, like, the year?
- ⁴ A. I don't.
- 5 Q. Do you know what -- was it
- 6 at North Penn High School, then, since
- ⁷ that's the only high school?
- 8 A. Yes.
- 9 Q. How did you -- or, what
- involvement did you have in, like, the
- investigation or the situation in the one
- where the teacher was having intercourse
- with the student?
- 14 A. I believe that was raised
- through the high school principal to our
- 16 assistant superintendant and
- ¹⁷ superintendant, by virtue of their
- oversight of the secondary program and
- discussion with me, and we guided the
- investigation, working with our district
- 21 solicitor, and we followed protocols,
- involved the police. It was a situation,
- if I recall correctly -- again, you know,
- without the specificity of my notes -- I

- believe the sexual interactions took
- ² place outside of the district. I don't
- ³ believe that they happened on property,
- ⁴ if memory serves me correctly. And we
- ⁵ did not -- the staff member was
- 6 immediately suspended, given, you know,
- ⁷ through -- or, put on administrative
- 8 leave, you know, through the duration of
- ⁹ the investigation and wound up being
- dealt with, you know, through the
- 11 authorities and resigned position at the
- same point in which we were terminating
- 13 employment.
- 0. Did that involve a criminal
- prosecution of the teacher?
- A. I do not know.
- Q. Do you know whether, like --
- A. I don't recall.
- Okay. Do you know whether
- he was, like, convicted or went to jail
- or anything like that, what the outcome
- ²² was?
- A. I do not.
- Q. Was the teacher that was

- involved in that incident, was it the
- ² student's teacher for one of the high
- 3 school subjects?
- 4 A. It was not a -- it was --
- ⁵ yes, it was a teacher who had direct
- ⁶ supervision for the student in a
- ⁷ cocurricular area.
- 8 Q. Like, an after school
- ⁹ activity or something like that?
- A. A cocurricular is during the
- 11 course of the day as well as expanding
- 12 beyond the day, for activities.
- 0. Okay. So it wasn't, like,
- 14 a -- you're saying it wasn't in, like, an
- 15 academic class or something, is that what
- 16 you're saying?
- 17 A. It was. It was a teacher
- who had responsibility for an academic
- ¹⁹ area as well as the cocurricular area.
- 20 So you have departments like, you know,
- music and gym and art, that they have
- 22 components in the curriculum that also
- 23 carry over into after school chorus and,
- you know, drama and band and that kind of

- ¹ thing.
- Q. Okay. Do you recall what
- 3 the cocurricular was?
- ⁴ A. I believe it was band.
- ⁵ Q. Do you recall whether Pete
- 6 Nicholson was the principal of the high
- 7 school at that time?
- A. It may have been. I
- 9 don't -- again, I don't recall.
- Q. Do you remember -- you said
- 11 that you were having -- you said you
- 12 guided the investigation with the
- district solicitor. Do you remember who
- was involved other than you and the
- district solicitor in that investigation?
- A. Yes. I believe our
- ¹⁷ superintendant, Dr. Dietrich.
- ¹⁸ Q. Okay.
- A. And our now assistant
- superintendant, Todd Bauer, and -- may
- have been principal at the time or it may
- 22 have shifted to Pete Nicholson. I don't
- recall, again, you know, the timeframe.
- ²⁴ I believe it might have been Pete and

- 1 Todd would have been assistant
- ² superintendant, because I think this was
- ³ more recent than the other situations
- 4 that I'm recalling.
- ⁵ Q. Okay. Was Todd Bauer the
- ⁶ principal of North Penn before he --
- North Penn High School before he became
- 8 super -- assistant superintendant of the
- ⁹ district?
- A. He was.
- 11 Q. Okay. And then, after Todd
- 12 Bauer left and went into the assistant
- superintendant role, that's when Pete
- 14 Nicholson took over as principal of the
- high school?
- A. That's correct.
- Q. Okay. What -- when you say
- that you were part of this investigation
- with this team, what was your role in
- this investigation involving the, the
- 21 band teacher intercourse with the
- 22 student?
- A. My role, in terms of HR and
- 24 Title IX, was, really, helping to

- ¹ ascertain that the steps in the process
- ² were followed, working with the attorney
- ³ and the leadership in terms of
- ⁴ appropriate courses of action, and then
- once that had been determined, you know,
- 6 obviously the paperwork that accompanies
- ⁷ the investigation and the disciplinary
- ⁸ action that was taken.
- ⁹ Q. For the teacher?
- 10 A. Yes.
- Q. When you say the steps in --
- 12 making sure the steps in the process were
- 13 followed, what do you mean, like, what
- 14 did, what did -- what is that -- what did
- 15 you do?
- A. Well we discussed the
- ¹⁷ investigation of the student that was
- involved, the students, any witnesses,
- discussion with the staff member who was
- alleged to have been involved and moving
- ²¹ forward, working and cooperating with the
- ²² police and then determining, again, as I
- said, the appropriate course of action
- with regard to discipline for this staff

- ¹ member.
- Q. In terms of the
- ³ investigation and finding out what
- 4 happened and kind of before you get to
- ⁵ the discipline of the staff member, did
- ⁶ you have any, like, hands-on involvement
- ⁷ in the investigation, in terms of, like,
- interviewing or anything like that?
- ⁹ A. No. I do not believe so.
- 0. And who --
- 11 A. It was done with the high
- 12 school administration, the superintendant
- and I believe the police. It was a
- 14 collaborative effort with all involved at
- 15 that point.
- Q. And who was -- not in terms
- of -- I guess, was the police
- investigation and the district
- investigation going on, like,
- ²⁰ concurrently, at the same time?
- A. I believe so.
- Q. In your understanding as the
- Title IX coordinator from 2014 to 2018,
- do you know whether -- is that the

- ¹ process, that the district investigation
- ² goes concurrently with the police
- investigation, or does, like, one have to
- ⁴ wait for the other?
- ⁵ A. I think it depends on the
- 6 circumstances. You know, you have to --
- ⁷ at times, if parents are informed first,
- 8 sometimes police are informed first. And
- 9 so, you know, we have cooperation with
- our local municipalities that serve the
- 11 district, that we will collaborate and
- work with them. So, if we're informed
- 13 first and it's something that is deemed
- 14 appropriate and necessary for law
- 15 enforcement to be involved in, we
- 16 communicate with them and share documents
- and information, and if it's gone to them
- 18 first, they will typically report on
- 19 scene and make us aware of their
- investigation and provide us with
- opportunities to investigate as well.
- There's also community resource of
- Mission Kids, that we work with, and that
- they sometimes step in and supercede our

- ¹ ability to talk with a victim first,
- ² because they want to have that done by,
- you know, their investigators. So then
- ⁴ we all are waiting to hear back and have
- ⁵ that information. At least, at the time,
- 6 it was. Again, I can't speak to where
- ⁷ things have progressed right now. But
- 8 those were some of the factors that had
- ⁹ to be coordinated and worked into our
- 10 processes at all times.
- 11 Q. So Mission Kids is really
- 12 involving the, like, victim in a
- 13 situation and interviewing, like, a child
- 14 victim --
- A. Yes.
- Q. -- to see whether or not
- ¹⁷ abuse occurred, right?
- A. Right.
- Q. What about in terms of,
- like, any other invest -- or, interviews
- or things like that that needs to take
- place, are those things that the district
- typically continues to do while you're
- ²⁴ waiting for a Mission Kids interview, if

- 1 there's going to be one?
- ² A. In terms of what other
- witnesses on the periphery, yes, yes, we
- 4 would be doing that. You know, the
- ⁵ essence, obviously, in an investigation
- is to be as timely as possible so that
- ⁷ memories are as clear and crystallized as
- ⁸ possible. And so sometimes things are
- 9 happening concurrently, sometimes an
- investigation with a student will provide
- 11 you with new information to investigate
- 12 with other students, and sometimes it
- 13 circles you back around to have to talk
- to the victim again, you know, multiple
- times, that kind of thing. So, an
- ¹⁶ investigation is really a live breathing
- aspect of, of what we do, depending on
- 18 what we hear.
- Q. Would you agree with me,
- then, that there's no, like, policy in
- the district that you have to -- the
- 22 district has to wait for a police
- investigation to conclude before the
- ²⁴ district can start their investigation?

```
1
                 MS. JORDAN: Note my
2
      objection to the form of the question.
3
                 You can answer.
4
                 THE WITNESS: I -- can you
5
      repeat the question, please?
6
                 MS. LAUGHLIN: Yeah.
7
   BY MS. LAUGHLIN:
8
           Q. Is there a policy or
9
   procedure in the district -- and
10
   obviously -- so, I guess, let me clarify.
11
   I'm not asking you about things, like,
   after you left and what it is now,
12
13
   because you're not there anymore and you
14
   wouldn't know that step.
15
                 So during the time that you
16
   were there, was there any policy or
17
   procedure in the district that the
18
   district would wait until a police
19
   investigation concluded to do the
20
   district's investigation of a harassment
21
   situation?
22
                 I would, I would respond by
23
   saying we would not -- our investigation
24
   unless we were directed by police
```

- 1 authorities or a criminal case was
- ² involved that would direct us not to
- ³ interfere with that situation or that
- 4 case. You know, and again, unless we
- ⁵ were directed not to, we would continue
- ⁶ to do what we needed to do, from the
- ⁷ standpoint of our students and our staff.
- Q. Okay. When you say
- 9 "directed not to", it's from the police
- 10 department or --
- 11 A. From the police.
- Q. -- Mission Kids?
- 13 A. Yes, absolutely. And --
- 14 yes.
- Okay. Do you recall times
- in your time with North Penn School
- 17 District where the district was told not
- to investigate and to wait, by the
- 19 police?
- A. I believe there was one
- ²¹ situation that I can recall and probably
- 22 not when I was director of human
- resources but when I was director of
- elementary, that Mission Kids did step

- in, and we were not able to have access
- ² to the students in order to be able to
- ³ question them.
- ⁴ Q. What about in terms of any
- ⁵ other part of the investigation? I
- 6 understand, in that, they said don't
- ⁷ interview the students yet because
- 8 Mission Kids wanted to first --
- 9 A. Mm-hmm.
- Q. -- but what about in any
- other part of the investigation?
- A. No. I don't believe so.
- Q. Do you know whether, in
- that instance, whether, like, the
- ¹⁵ investigation continued, like gathering
- documents, talking to employees or
- something like that?
- A. Oh. Yes, absolutely. As I
- indicated, the district would continue to
- do what we needed to do to follow, you
- 21 know, procedures and good investigatory
- ²² practices.
- Q. During your time, do you
- ²⁴ recall -- do you know whether there

- 1 was -- in order for an investigation to
- ² kick off, whether the form, like, a form
- ³ needed to be completed in order for the
- 4 district to investigate an incident?
- ⁵ A. The form is best practice
- 6 and is called for in, you know, our --
- ⁷ within the regulation and alluded to in
- 8 the policy as an expectation. But if a
- ⁹ staff member or an administrator within
- the district knew of a situation that was
- 11 concerning or violating another
- individual, it -- they would -- it could
- be reported verbally and they would
- 14 follow-up on.
- O. So it's not like if a
- 16 parent, for example, would -- or, a
- 17 student wouldn't have to complete a form,
- 18 like, the investigation could start
- independent of any form being filed,
- ²⁰ right?
- A. That's correct.
- Q. When you said -- in terms
- of, like, law enforcement being involved
- in an investigation involving, like,

- 1 sexual misconduct in the school, I think
- the term you said or the phrase was if it
- was deemed necessary for law enforcement,
- 4 was there a, like, process in place at
- ⁵ the district, or was there a process in
- 6 place during your time, for when
- ⁷ something is deemed necessary to involve
- 8 law enforcement?
- 9 MS. JORDAN: Note my
- objection to the form of the question.
- You can answer, Cheryl.
- THE WITNESS: I, I don't, I
- don't believe so. There's nothing
- written. It's a matter of rising to a
- level, rising to a level of concern
- and, you know, depending on what, what
- the allegations are.
- 18 BY MS. LAUGHLIN:
- 19 Q. Is that, like, based --
- A. And --
- Q. I'm sorry, go ahead.
- A. I was just going to say in
- 23 compliance with statutes that we know to
- ²⁴ exist.

- Q. What statutes are you
- ² referring to?
- A. Well, with regards to
- 4 harassment, discrimination laws that are
- ⁵ violated, we would obviously involve the
- ⁶ police.
- Q. But how -- I guess, are
- 8 there specific, like, laws or policies
- 9 you're referring to?
- A. Well I think when you're
- 11 talking about sexual misconduct with a
- minor, that's certainly reportable and
- why the police were involved, under child
- 14 protective services law.
- Q. Like, for Pennsylvania; do
- 16 you mean?
- ¹⁷ A. Yes.
- Q. Okay. Is there a certain --
- when you say sexual misconduct with a
- minor, is there a certain level of,
- like -- because we talked about, like, if
- it's a shoulder touch or a back touch
- versus, like, a touching of the private
- 24 area. Is there some type of, like,

- 1 parameter guidelines that you're aware
- of, what the district is following in
- 3 terms of when it's deemed necessary to
- ⁴ report to law enforcement?
- MS. JORDAN: Note my
- objection to the form of the question.
- You can answer.
- 8 THE WITNESS: Anything of a
- 9 sexual nature has been reported to the
- police.
- 11 BY MS. LAUGHLIN:
- Q. When you say "anything of a
- 13 sexual nature", what does that mean?
- A. If it, if it is deemed to be
- 15 sexual harassment, sexual abuse, then
- absolutely, we have reported it.
- Q. And how do you -- I guess
- 18 I'm just -- how do you, like, deem
- 19 something to be sexual assault or sexual
- abuse, like, how does -- is there some
- 21 type of guidance for all district
- employees that they know to follow on
- what is or isn't sexual abuse or sexual
- 24 assault?

```
1
                 MS. JORDAN: Note my
2
      objection to the form of the question.
3
                 You can answer.
4
                 THE WITNESS: I think we
5
      have reviewed the child abuse
6
      statutes, we've reviewed child
7
      protection services laws, and we've
8
      provided that information to
      constitute a situation of sexual
10
      harassment.
11
   BY MS. LAUGHLIN:
12
          Q. So under those laws, like,
13
   that's what you're referring to?
14
                 Yes. And under our district
          Α.
15
   policies.
16
          O. Is there a --
17
          Α.
                For harassment.
18
          Q. The harassment policy for
19
   the district?
20
          A. Yes, I believe so.
21
                 Okay. Do you know whether
           Q.
22
   the district's harassment policy
23
   delineates, like, what constitutes sexual
24
   misconduct of a minor that's deemed
```

- 1 necessary to report to law enforcement?
- A. Yes. I believe there are
- ³ definitions within the policy that
- 4 provide guidelines for what harassment
- ⁵ constitutes.
- Okay. But I guess in terms
- of, like, what's necessary -- so you're
- 8 saying any harassment under that policy
- ⁹ that's sexual in nature involving a minor
- would be reported to the police?
- 11 A. Yes. I believe that's true.
- 12 O. How is that communicated --
- because you were saying, like -- how is
- that communicated to, to the staff, like
- teachers and things like that, at each of
- 16 the schools?
- 17 A. That would have been
- through, you know, our policy revisions
- when principals are discussing protocols
- in faculty meetings, that would have been
- 21 made aware to them.
- Q. Do you recall there ever
- being specific instruction or a meeting
- ²⁴ about what's deemed necessary to report

- 1 to law enforcement in terms of sexual
- ² misconduct of a minor, or with a minor?
- A. I believe that those -- the
- ⁴ particular laws that were shared, the
- ⁵ child protective services laws and what
- 6 constitutes sexual misconduct or sexual
- ⁷ harassment, were shared with staff during
- 8 the context of the faculty meetings and,
- 9 most clearly, our administrative team,
- who share the responsibility for
- 11 reporting upwards and outwards to both
- 12 administrators within the district, the
- district solicitor, who guides us, as
- ¹⁴ well as to authorities.
- Q. Do you recall that
- specifically, being, like, part of, like,
- 17 agendas or discussions that you had at
- the administrative level with the, like,
- 19 60-plus people that are at these
- ²⁰ meetings?
- A. I believe it would have been
- found within those agendas in the
- ²³ trainings, yes.
- Q. Do you recall specifically,

- 1 though, or are you just saying, like,
- ² generally, I think that they would have
- 3 been included?
- ⁴ A. I do recall specifically
- ⁵ discussions surrounding the policies,
- 6 actions, case studies. Can I tell you
- ⁷ the date and time, no.
- Q. Do you recall how many times
- ⁹ that happened, can you estimate for me?
- A. I cannot.
- 11 Q. Even, like, a, a ballpark.
- 12 Was it more than once, or?
- 13 A. Yes. I believe it was more
- 14 than once.
- Q. Can you -- is it more than
- 16 five times?
- A. I don't know.
- Q. Okay. I know you said, with
- the, the band teacher with the student at
- North Penn High School, that you were
- involved in the investigation, like, at
- the ground level, I guess, with, like,
- students and things like that, correct?
- A. No, I did not. I indicated

- ¹ that I was supportive of the process but
- ² that the principal and I believe the
- ³ superintendant and assistant
- ⁴ superintendants, who govern and supervise
- ⁵ the secondary program, were involved with
- ⁶ the students and talking directly with
- ⁷ the students. It was not common practice
- 8 for me, as the director of HR, to do
- ⁹ that.
- Q. What about in terms of your
- 11 Title IX coordinator role, still not
- 12 common for you to be involved in that?
- 13 A. I was involved in directing
- and overseeing the process. We have
- 15 found and we know, based on research,
- that people who are most familiar to
- 17 students will wind up having the best,
- 18 you know, response from them, they're of
- 19 greater comfort for them to share when
- you're talking about these emotional
- ²¹ issues. So, you know, bringing in a
- stranger doesn't always get the best
- results, and having confidence in our
- team and knowledge of the caliber of our

- ¹ administrators, as I said before, they
- ² would investigate with the students, take
- statements, share them with us, you know,
- ⁴ as appropriate in the investigation with
- 5 me.
- Q. When you say "take
- ⁷ statements", is there a process in place
- 8 as to how statements are to be made,
- 9 meaning, like, students writing out their
- own statements versus collaborative
- interviewing, like creating a summary, is
- there a process in place as to how that
- should be done in the district?
- A. Obviously, when a student is
- of, you know, appropriate age level, they
- 16 can write out their own statements, and
- depending on their emotional state at the
- time, that's always best process and it's
- 19 always what we request, and in most cases
- it's what we're able to ascertain and to
- ²¹ receive. In some cases, it is obviously
- with our -- if it would happen with
- younger students and/or the students who
- ²⁴ are emotionally distressed or special

- 1 education students, who may not be
- ² capable of doing it through the written
- word, we will scribe for them or we will
- ⁴ take notes. Always, whether there's a
- ⁵ student written statement or not, there
- 6 will be administrative notes regarding
- ⁷ the investigation with the questions
- 8 asked and the student responses. So it's
- ⁹ a, you know, who, what, when where kind
- of situation that they've been trained
- with as well as anyone else that might
- 12 have seen it or witnessed it or been a
- party to it, and then stressing,
- obviously, the confidentiality of the
- 15 situation so that we can be sure that
- ¹⁶ what is heard and ascertained in the
- investigation is, you know, as true as
- 18 possible.
- 0. Okay. When you said that --
- 20 and I understand in, in -- from what
- you're saying, a preschooler isn't gonna
- be able to write out a simple statement.
- A. Right.
- Q. I have a toddler myself, and

- 1 that would not be a good task, so I
- ² understand.
- But for instance, in terms
- ⁴ of high school, like, unless they have
- ⁵ some type of special needs or something
- 6 like that, those would be students
- ⁷ typically that -- what you would expect
- 8 out of people doing an investigation in
- ⁹ the district is that the students would
- be writing statements and submitting
- 11 those; is that right?
- 12 A. Yes.
- Q. And then you said that you
- would also, I think you said always, have
- the questions asked and the student
- 16 responses?
- ¹⁷ A. Yes.
- Q. And what -- is that, like,
- whoever is interviewing, like, what the
- question -- how does that look, or what
- 21 does that --
- A. Like, it might start -- an
- investigation might start with a very
- open-ended question, you know, much like

- 1 you started our conversation today, you
- 2 know, tell me what you recall, tell me
- what you remember. And then, from there,
- 4 the questions become more specific, based
- on the information that's shared, and,
- ⁶ you know, you just evolve and develop.
- ⁷ And at times, you know, when I talk about
- ⁸ guiding a process, you know, I might
- ⁹ discuss it with the administrator, and we
- ¹⁰ might discuss questions that are
- 11 pertinent and would be important to have
- ¹² answered.
- 0. Okay. Does that -- sorry.
- A. That's helping in
- supporting, you know, them in the
- 16 investigation.
- 17 Q. Is that typically what you
- 18 do when there's a Title IX investigation,
- that you tell them what questions are
- pertinent to ask, or is that generally
- 21 not your involvement?
- A. A part of the involvement,
- yes. So it's, you know, make sure that
- we have this, this and this captured,

- what are some other thoughts pertaining
- ² to the information, and that allows them
- 3 to also go into the situation with the
- 4 student equipped with, you know, as much
- ⁵ potential to get information as possible.
- ⁶ Q. In these investigations, is
- ⁷ there, like, a file created, like a Title
- 8 IX investigation, is there a district
- ⁹ file created with, like, the statements
- or the documents or whatever evidence in
- ¹¹ the district investigation?
- 12 A. Yes. There would be a file
- ¹³ the investigation created.
- Q. Where is that kept?
- 15 A. It would typically be kept
- in human resources. Again, if it is
- 17 references a staff member or something
- that happened, you know, involving a
- 19 staff member, if it is -- you know,
- student to student, it might exist first
- 21 at the building level and then raised up
- to the appropriate level supervisor, like
- ²³ a director of elementary, director of
- 24 secondary, that kind of thing.

- Q. Student -- I'm sorry.
- A. Along with those point
- ³ people.
- Q. Okay. In terms of the
- ⁵ student-on-student Title IX, like, sexual
- 6 misconduct investigation, you said that
- ⁷ they'd be kept at the building level?
- ⁸ A. Well they would originate
- ⁹ there.
- 10 O. Oh.
- 11 A. And then if there, you know,
- 12 if there was not involvement from a staff
- member, I believe they would be
- maintained there or at the appropriate
- 15 director's level. So, you know, if it
- happened at the secondary, the director
- of secondary or the assistant
- superintendant of record for secondary
- would have knowledge of and probably
- ²⁰ maintain that file with the student as
- 21 well as it being at the building level.
- Q. When you say they probably
- maintained, what -- I mean, what --
- A. They would be made aware of

- ¹ it. Whether they would have the physical
- file or copies of it, that I, I, I can't
- ³ speak to. I can't say for sure.
- Q. So there's no, like,
- ⁵ specific policy that you're aware in the
- 6 district for a director of special
- ⁷ education or somebody higher up at the
- ⁸ building level to keep incidents of
- 9 student-on-student sexual misconduct; is
- 10 that correct?
- 11 A. I don't believe there's
- policy to that effect. I can tell you
- that, in those roles, the people in those
- 14 roles do have them. As director of
- 15 elementary, I had, I had the files, and I
- 16 kept them.
- Q. So, I guess, how would --
- there's no policy, like, a written policy
- in place that that's the procedure to be
- followed. How do you, like, as director
- of elementary education or something like
- that, how do they know to, like, keep a
- file or how it's maintained or where it's
- ²⁴ maintained?

- A. It's how we were trained,
- it's what we do, it's how we supervise
- ³ and observe and help support the people
- 4 that we interact with. It's what I would
- ⁵ have done as a principal, it's what I did
- 6 to support my principals, and it was what
- ⁷ I needed to do to carry out the
- 8 responsibilities of my job as director of
- ⁹ elementary.
- 10 Q. I understand you're saying.
- A. Yeah.
- Q. Go ahead.
- 13 A. It's just a matter of what
- we do. When it -- you know, you discuss
- it, you talk about it in our
- administrative meetings, as I indicated,
- and so, just because it's not written
- down in a policy doesn't mean best
- 19 practice doesn't happen on a daily basis
- 20 when it needs to.
- Q. Well I guess -- so, I know
- there's not a written policy, but is
- there a practice in -- I understand
- 24 you're telling me what you would do, it's

- 1 your experience and I would have done
- ² this and -- you know, I --
- A. Mm-hmm.
- Q. -- understand that's what
- ⁵ you're saying.
- A. Mm-hmm.
- ⁷ Q. But in terms of a practice
- ⁸ in the district, do you know whether
- 9 that's consistent among, like -- that
- that's the expectation, that's what they
- do, that's what we've been trained within
- 12 the district to do, do you know whether
- there's something like that?
- A. I believe that you would
- ¹⁵ find that in, in the district. I believe
- that you would find the director of
- secondary, the director of elementary,
- the director of special ed having access
- 19 to those files, statements, folders
- information. Right now, it's more
- ²¹ electronic than creating a file folder
- ²² and handwritten notes. But yes, I
- believe that it is common practice and it
- 24 is understood that when you have a

- ¹ situation of sexual harassment you are
- ² also informing your immediate supervisor
- 3 as one of the director levels.
- Q. And I guess I'm talking
- ⁵ about the, like, documentation of it, and
- ⁶ I -- I'm trying to, I guess --
- 7 A. We -- they --
- ⁸ Q. Sorry. I'm trying to be
- ⁹ specific as to whether there's a practice
- in place for the directors of elementary
- 11 education or special education or
- whatever to maintain those files.
- 13 Is there any kind of
- 14 practice in the district that, in
- addition to them being at the building
- 16 level, that those supervisors also are
- maintaining those files?
- A. Yes. I believe that that is
- occurring. It occurred when I was the
- director of elementary. We were --
- documents were shared, they were
- forwarded to central office to my
- 23 attention. At times, I would even be in
- the building and bring the physical

- 1 copies back to me in that time period.
- ² In more recent years, there are shared
- ³ folders that are secure in nature that
- 4 can be shared electronically and/or
- ⁵ accessed by anyone. So it's not a matter
- of is there, is there a file maintained
- ⁷ here for a student and a file maintained
- 8 here, it is a common file where
- ⁹ investigative documents are housed, and
- the pertinent people have secure access
- 11 to those electric files.
- 12 Q. Okay.
- A. Does that help?
- Q. Do you have an estimate of
- when it was moved to electronic versus,
- like, the paper box file or whatever?
- A. I would say sometime during,
- 18 you know, more recent year, like
- 19 2015/2016 on, we moved to paperless in,
- in many of our functions within the
- 21 district. And so that's where secured
- sharing happened, you know, through a
- ²³ number of platforms that the district
- 24 has.

- Okay. One of those is,
- ² like, the Google Drive, like that we
- 3 talked about?
- ⁴ A. It is. Dropbox, Secure
- ⁵ Locations was another, and then we also
- 6 have just secure student software and
- of tware too. So CRM systems,
- 8 things of that nature that are, you know,
- 9 limited access to.
- 10 Q. Student-on-student
- 11 misconduct, like we've been talking
- 12 about, where exactly are they housed?
- 13 Like, is it the student that was accused,
- in their, like, student file, or what
- type of category or whatever are those
- 16 documents kept in?
- A. I believe that there are
- 18 general folders and files. They're not
- 19 a -- they're not kept in a student
- folder. It's not -- that's not under
- parameters of, of the way that we would
- maintain those records. If discipline
- was a result of the interaction, there's
- ²⁴ a separate discipline file for the

- 1 student that would house the pertinent
- ² documents. If there are notes regarding
- ³ separation of students because of past
- 4 issues and concerns, guidance counselors
- 5 and people at the building level who are
- 6 responsible for scheduling should be made
- ⁷ aware of that so that they're able to
- 8 continue to carry out those requirements.
- ⁹ But as a administrator, there would be
- 10 some level of a general file. So that
- would be kept with -- maintained in the
- 12 student's folder, comprehensive file,
- will be maintained separately.
- Q. Is there, like -- you said,
- like, a general folder. Is there, like,
- ¹⁶ a title to this folder, or is it just so,
- 17 like, student-on-student misconduct under
- 18 Title IX folder, or, like, how -- do you
- 19 have anymore details about how this
- folder is categorized or maintained?
- A. I don't. I know how I did
- it. I can't speak for -- again, it's
- ²³ just a practice that I know
- ²⁴ administrators have been trained in

- 1 documenting, maintaining their
- ² documentation and referencing
- ³ documentation for the future.
- 4 Q. How do you know they've been
- ⁵ trained on that?
- A. It's a part of what, what we
- ⁷ do. It happens in Principal 101 through
- your principal certification program,
- ⁹ your supervisor certificate, and it was
- 10 recurring in our administrative meetings
- on a monthly and yearly basis, and we
- 12 talk about doing investigations in any
- 13 realm, whether it's sexual harassment,
- 14 Title IX or basic -- discipline. You
- 15 know, you make sure you have your
- documentation, and you maintain it in
- ways that will help you moving forward.
- A. I guess, was there training
- 19 specifically on how to, like, document,
- retain and, like, keep student-on-student
- 21 sexual misconduct incidents.
- A. Yes, there was. There were
- ²³ professional development presentations
- done on conducting investigations, as

- 1 they relate to students, as they relate
- ² to staff and as they relate to students
- ³ and staff. So those parameters were
- ⁴ provided to our administrative team, who
- ⁵ then, in turn, talked to staff members,
- ⁶ faculty at the building level. Some
- ⁷ cases, they even have developed forms
- 8 that allow for the reporting of incidents
- ⁹ that happen in the classroom under the
- discipline code, to then be shared upward
- with building principals or directors,
- whatever the line might be appropriate
- 13 given the situation.
- 14 O. You said that there's
- 15 actually documentation on how to, like,
- 16 conduct the investigations and --
- A. I believe we have had
- 18 presentations with regards to conducting
- 19 investigations, best practices,
- documenting, aside from, as I said to
- you, it's basic in the coursework that
- ²² administrators have to have when they are
- seeking certification as an administrator
- in the Commonwealth of Pennsylvania.

- Q. I understand. And I guess I
- hear what you're saying, you went through
- ³ a lot of education to get to where you
- 4 were and a lot of courses, from undergrad
- ⁵ to grad school and all of that, I get
- 6 that. But I just want to distinguish
- ⁷ specifically in terms of what the
- 8 district, North Penn School District, has
- ⁹ put in place in terms of training on the
- documentation and where to house things
- 11 and maintain it and stuff like that.
- Has there been any specific
- practices or policies that you're aware
- of of how to maintain those as far as how
- the district, you know, directing it be
- 16 done?
- A. Yes. I believe I responded
- 18 to that. I indicated that it happened
- 19 through our district administrative
- meetings with presentations outlining the
- investigation steps, documentation and
- what to do in specific situations. I
- 23 believe those were also done in
- ²⁴ conjunction with the district solicitor

- ¹ the maintaining records, knowing that
- they should not be maintained or housed
- within a student's comprehensive file,
- ⁴ just like, you know, they're not
- ⁵ maintained in an employee's comprehensive
- ⁶ file. There's separate files for the
- ⁷ appropriateness of what it is you're
- 8 maintaining.
- 9 Q. Why shouldn't it be in a
- 10 student's comprehensive file if a student
- is, like, accused of misconduct?
- 12 A. We operate and house our
- disciplinary measures in a separate file
- 14 from students, where students inside the
- 15 comp files are solely academic records
- 16 pertaining to the academic levels of a
- 17 student.
- 0. In terms of the
- 19 disciplinary, though, that's in a --
- inside a student's folder in, like, a --
- 21 it sounds like a subfolder --
- A. Mm-hmm.
- Q. -- type of thing --
- A. Right.

- 0. -- is that just, like, if
- ² they got a suspension or a detention or
- 3 something like that, is that the
- 4 disciplinary documentation that you're
- ⁵ talking about?
- A. Yes. That can be a part of
- ⁷ it, yes.
- ⁸ Q. Are there other things that
- ⁹ are a part of that disciplinary file
- that's kept in the subfolder of the
- 11 student's folder?
- 12 A. It would be, you know, the
- 13 situations -- excuse me -- any discipline
- 14 that that student experienced would be
- 15 kept in that folder.
- Q. But, I guess, what -- in
- terms of the discipline, is it just --
- 18 because I've seen, like, a printout of,
- 19 you know, like, when -- the date somebody
- got suspended and it was a day of
- in-school suspension and what it was for
- ²² and things like that. Are there other
- things that the district typically, you
- 24 know, practices to keep other things

- other than just that, you know,
- ² electronic documentation that kind of has
- ³ it crossing the line of what the
- 4 disciplinary issues with that student
- 5 were?
- A. Any of the supporting
- ⁷ documentation that leads up to the
- 8 discipline measures could be found in
- ⁹ that folder as well.
- Q. When you say "could be", is
- there a policy that that should be kept
- in that folder as well?
- 13 A. I don't believe there's a
- 14 formal policy.
- 15 O. How would --
- A. It's good, it's good
- ¹⁷ investigative practice to substantiate
- 18 the reasons for the decisions and
- 19 discipline that was determined.
- Q. When you say it's best
- 21 practice to do so, is that from, like,
- your own experience or the district had,
- like, a best practice that it was
- ²⁴ informing people of and expecting

- 1 compliance with?
- A. I believe it was components
- of the presentations done on conducting
- 4 investigations.
- ⁵ Q. Okay. These trainings that
- ⁶ you're talking about, where it was -- I
- ⁷ know you keep saying it's about the
- ⁸ investigation and how the investigation
- 9 should be done and things like that. But
- in terms of just documenting and keeping
- the documentation after an investigation
- is over, is there -- was there a practice
- or instruction or training on where that
- 14 should be kept specifically?
- A. I believe that was in the
- 16 context of the presentations. The
- discussions surrounding documentation and
- 18 maintaining documentation were shared as
- ¹⁹ a practice. To house it within the comp
- ²⁰ file that's shared is not something that
- we did but separate files with student
- needs associated to -- you know,
- associated or in conjunction with their
- files that were maintained, and within

- ¹ that, you would find the formal
- ² documentation of letters of discipline,
- ³ if they were for a detention, a
- 4 suspension, leading to expulsion as well
- 5 as the supporting documentation behind
- ⁶ that. I can't answer it any other way.
- ⁷ That's what I know.
- 8 O. I understand.
- 9 Do you know whether this
- training or this presentations of how to
- maintain, like, the investigative-type
- 12 parts, like, you know, statements and
- what all happened, like, other than just,
- like, the end result, like, whether they
- were suspended but all those details of
- the investigation, of what actually
- happened, if there were multiple victims,
- things like that, where specifically is
- that supposed to be kept, according to
- 20 the district?
- A. I believe it is in a
- separate file in conjunction with a
- student -- the student's file.
- Q. Like, in that disciplinary

```
1
   subfolder?
2
           Α.
                 Yes.
3
                 Would everybody have access
4
   to that, or who has access to the
5
   student, like, folder and subfolders?
6
                 That's primarily why --
7
   that's another reason why it's not housed
8
   in a comprehensive folder. It would
9
   be -- discipline typically would be
10
   maintained by the principal, guidance
11
   counselors, any of the people who have
12
   access to that student folder at the, at
13
   the time.
14
                 In your tenure, was there
15
   any process in place to kind of track in
16
   a sense, like, student conduct, like, for
17
   example, a student who had multiple
18
   instances of sexual misconduct over the
19
   course of their educational career within
20
   the district, is there process in place
21
   to be tracking something like that?
22
                 Typically the principals
           Α.
```

would manage that through, you know, that

folder and their knowledge, and quite

23

24

- 1 honestly, there aren't, there aren't so
- ² many that you can't, as a principal, know
- ³ them, track them and recall them as well.
- ⁴ But that's, again, the basis for the
- ⁵ folders. So if they have a discipline
- ⁶ folder on a, on a student, then the
- 7 cumulative effects can be seen through
- 8 that discipline folder.
- 9 Q. Like, if somebody -- like,
- the next principal picks up that
- 11 student's folder and looks at it, then
- they'll be able to see what had happened
- 13 beforehand?
- 14 A. Yes.
- Q. Without them doing that
- independently, is there anything in the
- 17 district in place -- it's a large
- 18 district -- to, like, monitor whether a
- 19 student is having, like, multiple
- ²⁰ allegations or instances of sexual
- misconduct with other students?
- A. Yes. There are transition
- meetings that happen between levels. So
- from sixth to seventh grade and then, you

- 1 know, moving up to the high school, at
- that level, ninth to tenth, guidance
- ³ counselors, in particular, are
- 4 responsible for sharing information
- ⁵ regarding the students that they're
- 6 passing on from one level to the next,
- ⁷ and when situations like that occur, that
- 8 would be a component of what is shared.
- ⁹ Q. It's up to the guidance
- 10 counselor when a student is going from,
- 11 like, you say elementary to middle
- 12 school, to communicate that to, like, the
- next school's quidance counselor?
- A. I believe so. I believe
- that if, as the files are being released
- when there are nuances of concern with
- 17 regard to students, they are raised and
- 18 shared from one level to the next. But
- 19 that might also best be addressed by an
- ²⁰ academic supervisor rather than the
- 21 director -- former director of HR.
- Q. Meaning, that somebody else,
- another witness, may know more than you
- ²⁴ about that situation, is that what you're

```
1
   saying?
2
                Yes.
           Α.
3
                 Okay. And I'll, I'll get to
           Ο.
4
   talk to different people, you know, see
5
   what they know.
6
                 But since you're here today
7
   and this is my, you know, one chance to
8
   ask you questions as the, you know, both
9
   director of HR and, I quess, also, the
10
   director of Title IX, would you agree
11
   with me that title -- sexual -- sorry --
12
   would you agree with me that
13
   student-on-student sexual misconduct is a
14
   Title IX issue, like, within the
15
   district?
16
                 MS. JORDAN: Note my
17
      objection to the form of the question.
18
                 You can answer.
19
                 THE WITNESS: It depends
20
      what your definition of 'issue' is.
                                             Ι
21
      don't believe it's an issue. Does,
22
      does -- would that behavior constitute
23
      a concern under Title IX, if it
24
      existed, yes.
```

- ¹ BY MS. LAUGHLIN:
- Q. I guess, is it within your
- ³ role and responsibility, like, your
- 4 umbrella of all the things that, you
- ⁵ know, you're responsible for,
- 6 student-on-student sexual misconduct, is
- ⁷ that within the umbrella of you as the
- 8 director of Title IX?
- ⁹ A. Yes.
- MS. JORDAN: Note my
- objection to the form of the question.
- You can answer.
- 13 BY MS. LAUGHLIN:
- 0. Other than --
- ¹⁵ A. Yes.
- Q. Sorry, go ahead.
- A. Yes. I would think I would
- 18 be made aware of that.
- 19 Q. You think you would be made
- aware of that; what do you mean?
- A. I believe I would be made
- 22 aware of student-to-student sexual
- misconduct under the role of Title IX
- 24 coordinator.

- Q. Is there a process in place
- by which -- or a policy, perhaps, at the
- 3 district that any time there is an
- ⁴ allegation of student-on-student sexual
- ⁵ misconduct, that whoever the report is
- 6 made to, that it be communicated to you
- ⁷ as well?
- ⁸ A. Yes. It is in the policy.
- 9 O. And once it's -- when it's
- communicated to you, is it in the policy
- or practice of the district that, once
- the disclosure is made it gets reported
- to you, or is there a certain point in
- 14 time that they're supposed to report it
- 15 to you?
- A. I believe, once it is known,
- once the disclosure has been made, that
- 18 there is contact, as I said before,
- 19 upward through central office
- administration, if not directly to me, to
- 21 me, at that point.
- 22 Q. Okay.
- A. So it could come -- as I
- indicated before, it could come from the

- ¹ principal in the building in which it was
- ² reported, they may have talked with their
- ³ immediate supervisors, the director, and
- 4 then it comes to me. But yes, it is
- ⁵ reported to the director of human
- ⁶ resources, as the Title IX coordinator.
- O. Okay. And that's even for
- 8 student-on-student sexual misconduct,
- 9 right?
- 10 A. Yes, I believe so. Through
- 11 the window of time that the director was
- 12 responsible as the Title IX coordinator.
- 13 Beyond that, it would have been the
- 14 assistant director of human resources.
- Q. After, like, the end of
- ¹⁶ 2018?
- ¹⁷ A. Yes.
- Q. I understand.
- 19 A. Okay.
- Q. Was there a process in place
- 21 of how they were supposed to inform you,
- like, phone call, e-mails, was there
- 23 something in place as to how that would
- ²⁴ take place?

- A. No formality there, no.
- Q. If you had been made aware
- ³ of something like that, as you said, you
- 4 would expect that every time there was an
- ⁵ allegation of student-on-student sexual
- 6 misconduct, you'd be made aware, what,
- ⁷ what were your duties and
- 8 responsibilities once something like
- ⁹ that, you were made aware of?
- A. We would share
- documentation, as you're indicating. I
- would have documentation, I would see it,
- talk through the investigation with them.
- 14 They would arrive at the discipline with
- the student. At some point, we would
- also more than likely be talking with the
- district solicitor, making reference to
- that and checking, you know, our
- investigation and concluding with the --
- with appropriate action steps with regard
- to discipline and/or support for students
- if they needed any levels of emotional
- ²³ support.
- O. You'd be involved in that

- ¹ for every report of sexual misconduct for
- ² student-on-student?
- A. I would be made aware of,
- 4 yes, I believe so.
- 5 O. But I quess there's -- I'm
- ⁶ trying to distinguish, I guess, your role
- ⁷ and how involved you were in -- you know,
- 8 I understand you're being made aware of
- ⁹ it, but in every case, were you also
- 10 coming -- you know, working with the
- 11 principal and whoever was actually
- 12 interviewing the students, to come up
- with the questions and what discipline
- ¹⁴ might be appropriate? Was that, in every
- 15 case, you were also involved in that as
- ¹⁶ well?
- A. Not in every case. At
- 18 times, the directors -- like, a director
- of elementary would come in and discuss
- disciplinary action. I would be in the
- 21 conversation, just in terms of the
- 22 investigation and making sure everything
- that needed to be done was done. And
- 24 again, I'll remind counsel that there

- were very few incidences of it.
- 2 O. I --
- A. So, it wasn't, it wasn't
- ⁴ large and all consuming either.
- ⁵ O. I understand.
- Was there any type of, like,
- ⁷ practice in place as to what thing you
- 8 would get more hands-on involved with
- ⁹ versus, like, the directors being more
- involved with the principal or something
- 11 like that, is there any guidance for
- 12 that?
- 13 A. Yeah. I mean, obviously, as
- 14 my -- in the dual role of director of
- 15 human resources, if staff members were
- involved, I absolutely would be involved,
- 17 especially if action needed to be taken
- with, for or against those staff members.
- 19 So if it happened to be -- you know, if
- the, the harassment occurred, you know,
- in a supervised situation or what should
- have been a supervised situation, you
- 23 know, on a -- on the bus, in the
- ²⁴ cafeteria, those kind of situations, then

- ¹ absolutely, the dual rule of director of
- ² human resources will come into play.
- ³ Q. Because, then, you had that
- 4 other hat in terms of, like, employee
- ⁵ responsibility that you -- it's now
- 6 bearing over into that as well, right?
- A. Right. Because there is the
- 8 potential for discipline action or
- ⁹ support, you know, for, for an employee
- 10 at that point.
- 11 O. I --
- A. So yes.
- Q. I understand.
- We talked about the first
- incident. I want to go back to the prior
- incidences that you can remember of
- teacher-on-student sexual misconduct that
- 18 you recall from your tenure at the
- 19 district. And we talked about the band
- ²⁰ teacher sexual intercourse incident at
- North Penn High School, and do you recall
- what, if anything, was implemented to
- support the student after this had come
- ²⁴ to light?

- A. I do not recall.
- Q. Do you recall whether the
- ³ student stayed as a student at North Penn
- ⁴ School District after this incident?
- 5 A. I, I do not recall. I want
- ⁶ to say yes, but I don't recall.
- ⁷ Honestly, I don't remember.
- ⁸ Q. Other than the teacher you
- 9 said, I think -- did the teacher resign,
- or was he terminated?
- 11 A. I believe they kind of
- happened together. So we were moving for
- termination, and I believe the teacher
- 14 resigned in the midst of that as well,
- but I'd need to go back and look at my
- ¹⁶ notes.
- Q. Okay. In that circumstance,
- how is it documented in the person's
- employee file, if they're, like, going
- through the process of termination but
- they resign in the meantime, is it
- documented that that person resigned in
- the district's records, like, in the
- employee file, wherever it's kept?

- 1 A. It would have been -- all
- ² actions would have been included. So,
- ³ information with regard to moving
- ⁴ forward, you know, termination as well as
- ⁵ capturing the resignation would both be
- 6 included, depending on how far into the
- ⁷ process we were with the termination,
- 8 obviously, with the charges and things of
- ⁹ that nature.
- 10 Q. Are teachers -- at that
- district, are teachers allowed to, like,
- 12 resign when there is termination
- 13 proceedings, or, like, once they resign,
- is that just the end of it, because now
- they're out of the district at that
- point, or does the termination proceeding
- 17 still go forward?
- 18 A. I believe we conclude the
- 19 process with the resignation.
- 20 Q. Okay.
- A. There have been -- honestly,
- ²² I can't think of many situations in which
- 23 I can play out what happened first or
- where, where we would have continued to

- ¹ go. I don't recall having gone through
- ² termination after resignation was
- 3 received.
- Q. Other than that teaching
- ⁵ being disciplined, was there anybody else
- 6 disciplined as part of that investigation
- ⁷ and process?
- A. I don't recall.
- 9 Q. Like, for example, like, the
- 10 principal or anybody else that had
- 11 supervisory roles?
- 12 A. I don't believe so, but I,
- 13 I -- I don't recall.
- 0. Okay.
- A. I don't believe so.
- Okay. Other than that
- 17 situation with the band teacher, what
- other circumstances do you remember about
- 19 teachers with inappropriate sexual
- 20 contact with students?
- A. We had -- the two others
- that I can recall, teachers with
- inappropriate behavior towards students,
- 24 sexual misconduct.

- Q. Okay. What do you
- ² remember -- I guess, if there's two,
- ³ let's break them down. Tell me what you
- ⁴ remember about the first one.
- 5 A. The first one was primarily
- 6 largely over as a result when I came on
- board as the director of human resources,
- ⁸ but it was a staff member who was accused
- ⁹ of touching a student sexually and the
- 10 student -- and the staff member was put
- on administrative leave and suspension,
- during the course of the investigation.
- 13 I believe the authorities were involved,
- 14 and eventually the -- that case -- it's
- 15 going back, you know, seven years, at
- this point. I don't recall more of the
- details for you as to how that staff
- 18 member eventually left the district,
- ¹⁹ whether it was resignation, you know, or,
- or termination, but the staff member was
- no longer, no longer employed in the
- ²² district.
- Q. And that was at North Penn
- ²⁴ High School as well?

- A. It was, yes.
- Q. Okay.
- 3 A. It was -- yes.
- 4 Q. And would that have been
- ⁵ under Todd Bauer as the principal during
- ⁶ the time, if you can recall?
- A. No. It wouldn't have been.
- ⁸ It would have been the prior principal.
- 9 Q. Do you remember who that
- ¹⁰ was?
- A. Mr. Bert Hines.
- Q. Okay. Was the -- when you
- 13 say the staff was accused of touching a
- 14 student sexually, was that a teacher?
- A. It was, yes.
- Q. Okay. And was there any
- 17 finding in the end of whether that
- 18 actually happened? You said 'accused',
- 19 he was accused of touching a student.
- Was there any finding by the district as
- to whether or not that did occur?
- A. I don't know. Again, as I
- said, I was not the director of human
- ²⁴ resources at the time nor was I

- ¹ affiliated to the high school at the
- ² time. So the details, some of the
- ³ specificity of details, I, I do not have.
- ⁴ The, the overlap between the prior
- ⁵ director and myself occurred that summer,
- 6 and that was the same -- at the same time
- ⁷ that the staff member was leaving the
- 8 district. There was, you know,
- 9 inappropriate content on the computer,
- those kind of things, that I think
- 11 eventually led more of the demise. But I
- don't know -- I can't say what the
- investigation revealed, I don't remember,
- in terms of the student allegations and
- the staff member's acknowledgment or
- ¹⁶ denial of it.
- Q. Do you recall whether the
- investigation was completed at the time
- 19 that you had taken over as the role or
- whether there was still investigation
- occurring the following year?
- A. I believe the investigation
- with regard to the student aspect was
- 24 completed. I was involved in a small

- 1 portion of the inappropriate use of
- ² district technology and accessing sites
- ³ that were inappropriate for professional
- ⁴ time that happened in the course of that
- ⁵ summer when the employee still had
- 6 district equipment and was in, was in an
- ⁷ inservice, I believe, some type of
- 8 training, and was accessing inappropriate
- ⁹ sites. And at that point, just another
- 10 component of his employment that wound up
- moving it forward, and it, it resolved
- with his leaving the district.
- 0. Okay. So he was using --
- 14 after this had come to light in the
- 15 school year and the investigation had
- taken place in that school year,
- interviewing the student and whatever
- interviews may have been made, the
- 19 teacher was still -- like, had his
- district computer over the summer?
- A. Yes, I believe so.
- Q. And was accessing, like,
- 23 adult material or something --
- ²⁴ A. Yes.

- Q. -- generally?
- A. Yes.
- Okay. And then it was after
- 4 that point that either he resigned or was
- ⁵ terminated or employment ended with him?
- A. Yes. I believe he resigned
- ⁷ in the midst of the investigation of
- 8 that -- of the material.
- ⁹ Q. The second part of things?
- 10 A. Yes.
- 11 Q. The, the other one you can
- 12 recall, what -- before we jump to that
- one, do you recall what subject that
- 14 teacher taught?
- A. I believe he was special
- 16 education.
- Q. Was the, was the student
- victim, was that a special education
- 19 student?
- A. Yes, I believe so.
- Q. Do you recall anything about
- the level of disability that that student
- had that had been inappropriately
- 24 touched?

- A. I don't. Again, I wasn't
- ² involved at that point to know.
- ³ Q. When you say the teacher was
- ⁴ accused of inappropriately touching the
- ⁵ student, do you remember any other
- 6 details as to, like, where on the body
- ⁷ the student was touched or how many
- 8 times?
- 9 A. No.
- 10 Q. Do you recall whether that
- the allegations or the incidents occurred
- on school property?
- A. I believe so. But I --
- 14 again, I don't -- I can't say
- 15 affirmatively, you know, positively. But
- ¹⁶ I believe so.
- Q. Do you know whether -- does
- the district have an obligation to
- ¹⁹ investigate instances of sexual
- misconduct that occur off school grounds?
- MS. JORDAN: Note my
- objection to the form of the question.
- You can answer.
- 24 BY MS. LAUGHLIN:

```
1
                 Involving students. Not,
           Ο.
2
   like, if something's for, like, unrelated
   to the district.
4
                 But involving students, does
5
   the district have an obligation to
6
   investigate instances of sexual
   misconduct among students that occur off
8
   school grounds?
9
                 MS. JORDAN: Again, note my
10
      objection to the form of the question.
11
                 You can answer.
12
                 THE WITNESS:
13
      Student-to-student or
14
      staff-to-student?
15
   BY MS. LAUGHLIN:
16
           O. Does it matter? Is there a
17
   distinguish (sic)?
18
                 Well, I think, in one
19
   capacity, the employee of the district
20
   hold their role and is held to
21
   professional and ethical standards that
22
   students would not be.
```

So what about for

student-on-student, does the district

23

24

- ¹ have a responsibility to investigate
- ² sexual misconduct that occurs off ground
- ³ but between students?
- MS. JORDAN: Note my
- objection to the form of the question.
- You can answer.
- 7 THE WITNESS: I honestly
- 8 don't know. I would tell you I
- 9 wouldn't think that we could be held
- responsible for things that are
- happening off ground and off property.
- But I do know that if our students
- need support, we would step in and
- support and assist in an investigation
- that, in my opinion, off grounds would
- happen by virtue of police and, and
- professional authorities.
- 18 BY MS. LAUGHLIN:
- 19 Q. Okay. The third incident
- that you can remember with staff
- involving a student, tell me what you
- 22 remember about that.
- A. Again, it was a high school
- teacher with inappropriate actions with a

- 1 female student. As I can recall, more
- ² verbal harassment of a sexual nature. I
- 3 don't, I don't recall if it went into a
- ⁴ situation of touching but very definitely
- ⁵ some verbal interactions and what, what
- ⁶ are obviously inappropriate ethical
- ⁷ behaviors for a teacher. Calling out
- 8 characteristics on a female student and
- ⁹ things of that nature and having private
- 10 conversations with a student. And again,
- 11 you know, that led, that led to,
- obviously, the investigation and the
- 13 staff member -- the removal of the staff
- 14 member.
- Q. Were you involved in that
- 16 investigation?
- A. Yes, I was.
- Q. Can you estimate for me the
- timeframe on when that incident occurred?
- A. Might have been 2015 or
- ²¹ 2016.
- Q. Okay. Do you recall who the
- 23 principal was of the high school at that
- 24 time?

- A. I would venture to say that
- it might have been Dr. Bauer, given the
- 3 timeframe.
- Q. Do you recall being involved
- ⁵ in the -- do you recall what your role
- 6 was in the investigative process compared
- ⁷ to Dr. Bauer's or anybody else that may
- 8 have been involved administratively in
- ⁹ that investigation?
- A. Again, you know, overseeing
- the investigation that was done with the
- 12 student and the staff member, direct
- interactions with the staff member with
- 14 regard to the behaviors demonstrated
- towards the student and then disciplinary
- ¹⁶ action taken against the, the staff
- member, meetings with the staff member
- and the union representation at the time
- ¹⁹ and the superintendant.
- O. Was that teacher terminated;
- ²¹ do you know?
- A. I, I don't recall if the
- teacher was terminated or if there was a
- ²⁴ resignation in that situation.

- O. The teacher in the second
- instance, with the teacher of special
- ³ education, do you recall what he did
- ⁴ after leaving the school district's
- ⁵ employment?
- ⁶ A. I do not.
- ⁷ Q. Like, for instance, do you
- 8 know whether he became a teacher again?
- ⁹ A. I do not.
- Q. Are there any other
- instances of teacher-on-student sexual
- 12 misconduct that you can recall from your
- time at the district?
- 14 A. Not that I can recall. I
- mean, those -- the three that I shared
- 16 have stood out.
- 0. Other than the incident
- 18 occurring in 2014/2015 school year that
- we're here to talk about today, do you
- 20 recall other instances of student
- ²¹ misconduct at -- in the district during
- ²² your tenure?
- A. Not that I can put names to
- or, you know, that I would have details

- ¹ or information for, no.
- 2 Q. Do you recall an incident or
- ³ incidents at North Penn High School
- 4 involving a Dropbox of nude images of
- ⁵ students?
- A. I recall hearing, hearing
- ⁷ about it through, you know,
- 8 administrative discussions, but nothing
- ⁹ that was raised to complaint level or, or
- 10 concern that brought it to me, as Title
- 11 IX or the director of HR.
- Q. What do you recall hearing?
- 13 Even if it wasn't, like, in a -- you said
- 14 it wasn't, like, a formal complaint, what
- do you recall hearing about that
- 16 situation?
- A. Just that the administration
- 18 at the high school were dealing with that
- 19 situation.
- Q. Do you recall what the
- 21 situation was?
- A. Nothing, nothing more than
- what you just said; pictures in a
- ²⁴ Dropbox.

- Q. It's my understanding
- ² that -- and maybe this will help refresh
- your recollection a little bit -- it's my
- ⁴ understanding that there was a
- ⁵ circulation among students of nude
- 6 student images at the high school that
- ⁷ were being circulated among students at
- 8 North Penn High School through a Dropbox
- ⁹ and were being shared of, you know, nude
- 10 student images compiled that were being
- 11 passed along of students at the high
- 12 school.
- Does that help refresh your
- memory as to what was going on or what
- you may have been told about that
- 16 situation?
- 17 A. It does not. I mean, what
- 18 you're saying, in the -- yes, I was
- ¹⁹ aware, but that's about the extent of it.
- Q. As far as you're aware, do
- 21 you know who was handling that
- investigation, if there was an
- ²³ investigation?
- A. As I said, I believe the

- 1 high school administration with the
- ² director of secondary or the assistant
- ³ superintendant, superintendant.
- ⁴ Q. Okay. Do you know whether a
- ⁵ situation like that, whether that's under
- 6 the umbrella of Title IX for the
- ⁷ district?
- ⁸ A. I would guess it would be.
- 9 Q. If -- I know, before, you
- 10 had told me that there was, like, a
- 11 practice in place or your expectation was
- that all, like, student-on-student sexual
- misconduct would be, like, reported to
- 14 you. Do you know whether something like
- this, that I just described, the nude
- images of students in a Dropbox being
- shared by students around the high
- school, whether that's something that you
- would also expect to be notified of in
- terms of your rule in Title IX?
- A. You know, I would, I would
- imagine that would be dependant on the
- times and places that it was shared, were
- the authorities involved, was it already

- being dealt with, were there appropriate
- ² supports in place. So, I would imagine
- ³ that that would predicate whether or not
- ⁴ the administration would share that goal
- ⁵ with, with me.
- Q. Do you know how you became
- ⁷ aware of it?
- A. I think I just mentioned
- ⁹ that I -- in the periphery of
- 10 conversations with administrators.
- 11 Q. Just kind of, like, in
- 12 passing, or was there a specific meeting
- 13 to discuss that?
- A. It was kind of in passing,
- if I'm recalling correctly, that it was
- just something that the high school
- administrators were doing. Again, you
- 18 know, as administrators, there is an
- 19 element of confidentiality in the
- ²⁰ district. Sometimes, you know, that
- would preclude us from knowing everything
- that was happening across all levels.
- Q. As you as the director of HR
- 24 and Title IX coordinator, is there some

- 1 type of level of confidentiality that
- ² you're not privy too in terms of Title IX
- ³ issues?
- ⁴ A. I don't believe so. I
- ⁵ wouldn't think so. But again, if it was
- 6 thought that it was being dealt with and
- ⁷ the authorities were involved and it was
- 8 student-to-student, a judgment that it
- 9 was being taken care of and it wouldn't
- have needed to be reported might have
- been what was occurring at the time.
- 12 Q. Like, a judgment from the,
- the principal or something like that at
- the, the building level?
- 15 A. The building level or the
- ¹⁶ director level.
- Q. Do you know whether that's
- 18 what occurred here?
- 19 A. I don't.
- Q. Okay.
- A. I barely remember, you know,
- what's happening. Honestly, you're
- jogging a memory of having heard of
- 24 things. But I don't -- I wouldn't, I

```
wouldn't assume to know the
1
2
   decision-making process from someone
3
   else.
4
           Q.
                 Okay.
5
                 MS. LAUGHLIN: Let's go off
6
      the record for one second.
7
8
                 (A recess occurred from 1:38
9
           p.m. to 2:03 p.m.)
10
11
                 THE WITNESS: I think, in
12
      reference to one of the situations, I
13
      misspoke and thought it was the band
14
      director. But as I'm thinking about
15
      it, it was actually through the ROTC
16
      program. So, still cocurricular in
17
      nature, but different area, different,
18
      you know, different responsibility in
19
      terms of the content and the
20
      curriculum. So I just didn't want
21
      that to be on the record as a band
22
      director when, actually, it was
23
      ROTC -- was in the ROTC program and
24
      one of the instructors there.
```

- ¹ BY MS. LAUGHLIN:
- Q. Okay. And thanks for
- ³ clarifying that.
- ⁴ And just for the record,
- ⁵ before we had -- or, right when we had
- 6 come back from our break, before that
- ⁷ part of the record that Dr. McCue had
- ⁸ just stated, she had asked if she could
- ⁹ make a point of clarification after
- 10 reflecting on, over the break or
- whatever, and so that's what that
- 12 additional information was, and thank you
- 13 for doing that.
- A. Of course.
- Q. For clarifying that.
- Generally, do you know,
- 17 like, what the definition of sexual
- 18 harassment is under Title IX?
- A. I believe so. Could I
- 20 recite it to you, probably not, but --
- Q. I'm asking, like, what, what
- your understanding -- like, what's the
- definition of sexual misconduct, if
- 24 you -- you're able to do that.

- A. I think it's, you know,
- ² unwelcomed (sic) touching or interactions
- ³ that would violate a person, you know,
- 4 that creates great discomfort for the
- ⁵ individual and, you know, can be from a
- 6 level of being made to feel, you know,
- ⁷ uncomfortable all the way through having,
- ⁸ you know, a physical violation and being
- ⁹ assaulted.
- Okay. Have you heard the
- 11 term 'hostile education environment'
- 12 before?
- A. I have. I have. So, you
- 14 know, we look at things through, like,
- the, the power differential mode as well
- 16 as, you know, hostile environments or
- through aspects of retaliation as well.
- Q. Do you know what -- sorry, I
- didn't mean to cut you off.
- A. No, go ahead.
- Q. Do you know, is there, like,
- ²² a definition under Title IX, in terms of
- students, of what a hostile education
- ²⁴ environment is?

- A. I, I don't remember. It's
- been a while since I've had to work with,
- ³ with the statutes and things. I honestly
- 4 don't, don't remember.
- ⁵ Q. Do you know whether, when
- ⁶ you were in the role in 2014 to 2018,
- ⁷ whether you had an understanding of what,
- 8 like, constitutes a hostile education
- 9 environment or what the definition was at
- 10 that time?
- 11 A. I'm sure I did. You know,
- when you're working with it daily, you
- 13 know, and it falls within your, your
- 14 realm, I would imagine I did, yes.
- Q. Okay. Do you know what
- types of things, like, would constitute a
- 17 hostile education environment for a
- 18 student?
- 19 A. I think what we're talking
- about here is, really, having an
- 21 environment where students can feel
- 22 comfortable, can feel as they are
- 23 contributing members of the environment,
- ²⁴ are able to learn at their best without

- ¹ feeling inhibited or threatened in any
- ² way.
- Q. And so are you saying, if
- ⁴ those things are not present, it can be a
- 5 hostile education environment?
- ⁶ A. Yes.
- 7 Q. Those were all positive
- 8 things that you were saying.
- ⁹ A. Right. So the, so the
- 10 adverse would be -- would constitute an
- 11 environment of hostility.
- Q. Okay. We talked a bit
- 13 before the break about documentation and
- 14 things like that that the district keeps
- on student misconduct and just a couple
- 16 follow-up questions to that is, do you
- know whether the district or whether it's
- in your role or some other role has a
- 19 responsibility to look for patterns of
- ²⁰ misconduct for a student?
- A. For an individual student or
- behaviors across, across the board?
- Q. Well I guess -- well, I'll
- 24 separate them as two separate questions.

- ¹ The first one for an individual student.
- A. Yes, I believe so.
- Q. And how is that implemented
- 4 or done?
- ⁵ A. I believe through the
- ⁶ recordkeeping at the building level,
- ⁷ through constant interactions with
- ⁸ guidance counselors, who have a
- 9 responsibility to all students during
- the, during the tenure that they're in a
- building, as well as -- associated with
- 12 students and might be witnessing or
- helping the students deal with, you know,
- ¹⁴ behaviors.
- Q. So I know you talked about,
- before, how, like, building to building,
- there would be, like, meetings when
- 18 students are going from the elementary
- 19 school to the middle school level, from
- the middle school level to the high
- school level, and it would be -- would
- 22 you agree with me it's up to, like, the
- ²³ quidance counselors to raise issues on a
- ²⁴ particular student to inform the next

- 1 level?
- A. Yes. I believe the guidance
- 3 counselors are the representing
- 4 individuals who share the academics and
- ⁵ records from students.
- ⁶ Q. Is the guidance counselor --
- ⁷ so when I think of guidance counselor, I
- 8 think of somebody that, like, if a
- ⁹ student had a emotional issue or whatever
- kind of issue, they would go to the
- 11 guidance counselor, and the guidance
- 12 counselor would then be familiar with
- that student. But is there -- in North
- 14 Penn School District, are the guidance
- 15 counselor familiar with, like, all of the
- 16 students, or how -- I mean, how, I guess,
- do they know about stuff like that?
- A. Yeah. I think they are, you
- 19 know, obviously most familiar with the
- students with whom they deal with a daily
- ²¹ basis. But in our elementary buildings,
- ²² I think the principals, the guidance
- counselors, they do get to know all of
- the students throughout, you know, the

- time in the, in the buildings, and then
- ² they also have the staff members who are
- ³ liaisons to a student. So if it's not a
- 4 student who they're seeing on a regular
- ⁵ basis, but a staff member might have
- 6 concern or issues, the staff member is
- ⁷ going to talk to the guidance counselor,
- 8 the principal to, you know, to inform the
- ⁹ guidance counselor that this might be a
- student you want to see, and whether it's
- one interaction or multiple interactions,
- 12 I do believe they have a pulse and a
- handle on the students in the building.
- 0. Is that a verbal discussion
- between the two levels that would occur,
- or is there anything in writing to show
- what was discussed?
- A. I believe that it is a
- meeting that happens and it might also
- include teachers from, the building. So,
- for example, you know, at that, at that
- transition from sixth to seventh grade,
- there were times where sixth grade
- teachers would meet with the seventh

- ¹ grade transition team and the guidance
- ² counselor. You know, it, it, it all
- 3 depends on what was available in the --
- ⁴ in -- at that time, you know, in the
- ⁵ process, who was, who was determining
- ⁶ that. But essentially, it was a meeting
- ⁷ where they were talking about case loads
- 8 and students and academics as they
- ⁹ transition the students from one level to
- the next. So, it was a verbal meeting.
- 11 People receiving the students most likely
- were taking notes about the students, but
- 13 yet they wouldn't have necessarily known,
- 14 you know, who their students were at that
- time, because those meetings typically
- happened in, you know, at the end of May
- each year as students are moving up to
- 18 the next level.
- 19 Q. Do you know whether notes
- ²⁰ are actually taken at those meetings on
- information they receive on students?
- A. I've seen them being taken.
- 23 I can't say everyone does. You know,
- they have a list of students, and they're

- 1 sharing information, they're sharing
- ² files, and if there are nuances of, of
- 3 things about a student that they need to
- 4 know to better help educate and interact
- ⁵ with them, yes, they might be taking
- 6 notes.
- ⁷ Q. Is there any, like, practice
- 8 or policy of the district to document
- ⁹ those transactions, conversations?
- 10 A. I don't believe there's a
- 11 requirement, but there's a support from
- the district to make it happen because
- 13 substitutes are provided in the buildings
- or release time from responsibilities are
- provided so that we can make that happen
- 16 for smooth transitions for students.
- Q. Meaning, like, make it
- happen, the timing for them to be able to
- 19 meet?
- ²⁰ A. Yes.
- Q. Okay.
- A. Yes. And I'm -- you know,
- ²³ I'm speaking from sixth to seventh. I do
- 24 assume that it does take place again from

- 1 middle school to high school.
- ² Specifically, I know that it happens for
- ³ our special education students at that
- ⁴ secondary level by virtue of their IEPs.
- ⁵ I don't know what form of --
- Q. Okay.
- A. -- again, if it's happening
- 8 across the board from middle schools to
- 9 high school.
- Okay. Do you have an
- 11 estimate of how many -- I know we talked
- 12 about how many, like, teachers and staff
- 13 are in the district, but do you have an
- understanding of how many students, like,
- just an estimate from, let's say the 13
- elementary schools, do you know how many
- 17 students are at that level?
- ¹⁸ A. Yes.
- Q. (Inaudible.)
- A. Yeah. I think I indicated
- earlier, it was about 6,500 students at
- the elementary level.
- O. What about middle school?
- A. I believe that would fall in

- 1 around 3,000 to 3,200, maybe a little bit
- ² more, depending on, you know, the year,
- ³ and obviously we're talking about early
- 4 2020, when I knew, because I don't know
- ⁵ the enrollment in the district at this
- ⁶ point in time.
- ⁷ Q. Right. And I can really
- 8 only ask you about what you --
- ⁹ A. Yup.
- Q. -- what you know about from
- 11 then.
- Now, that number you just
- 13 gave me for middle school, is that each
- middle school or, out of all three,
- 15 that's the total?
- A. All three is the total.
- 17 There was one larger middle school that
- was typically around 1,200 students, and
- then the other two middle schools usually
- rested around, you know, 800 to 900
- students, sometimes 1,000. So that's
- what I'm saying, it's roughly 6,500 at
- the elementary, another 3,000, 3,200 at
- 24 the middle level and then upwards of

- 1 3,200 or so at the high school level.
- ² The sum total, when I was in the
- district, we rested around 13,000
- 4 students.
- ⁵ Q. So you were the Title IX for
- ⁶ the 13,000 students in the district,
- ⁷ then; is that right?
- A. That's right.
- ⁹ Q. Okay.
- 10 A. Yup.
- 11 Q. I know we just talked about
- these meetings that might occur between
- teachers and guidance counselors with
- 14 students moving up to the next level of
- education, in terms of schooling, what
- about in terms of recordkeeping at the
- district level or in any capacity like
- that, documentation in files, is there a
- 19 responsibility for the district to look
- ²⁰ for patterns of student sexual
- 21 misconduct?
- MS. JORDAN: Note my
- objection to the form of the question.
- You can answer.

```
1
                 THE WITNESS: I believe that
2
      the directors at the appropriate
3
      levels, whether it's elementary or
4
      secondary or cross-special education,
5
      do review and take a look at those
6
      kinds of things through the state
7
      reporting data that happens for
8
      students on a yearly basis with
9
      regards to, you know, discipline and
10
      interactions of that nature. So there
11
      is a handle and a pulse on the kind of
12
      things that are being reported and
13
      being dealt with.
14
   BY MS. LAUGHLINE:
           Q.
15
                 So you're saying, like, on
16
   the annual review for state reporting
17
   requirement, that's when the different
18
   directors at the different levels would
19
   be looking into something like that?
20
                 I believe so.
           Α.
21
                 Is there any policy or
           Q.
22
   practice that you put into place as
23
   director of HR or Title IX coordinator
24
   that instructed them to look into these
```

- ¹ things on a more frequent basis?
- A. No. I don't believe so.
- Q. When you say that annually
- 4 it would be done for state reporting
- ⁵ data, what exactly do you mean?
- A. There were reports that were
- ⁷ required of the district with regard to
- 8 behavioral infractions and levels of
- ⁹ discipline that building level principals
- were required to report on, and I believe
- that sparked the conversation about
- 12 trending data and numbers of suspensions,
- 13 causes for suspensions and the like. So
- 14 that -- at that time -- those times were
- opportunities for them to review
- information with regards to students,
- ¹⁷ supports for students, education
- surrounding students to avoid those kinds
- of things, positive behavior plans put in
- place, things of that nature across the
- 21 district in the different levels to
- ²² address some of the trends that they were
- 23 seeing at the time.
- Q. Would you agree with me, in

- ¹ order to review that information that
- ² might be in the district's system, that
- 3 the information that's input into that
- ⁴ system would have to be accurate?
- ⁵ A. Yes.
- ⁶ Q. You think that's important,
- ⁷ for the information to be accurate, to
- 8 have an understanding of whether there is
- 9 a pattern of misconduct --
- 10 A. Yes.
- 11 Q. -- with students in the
- 12 school?
- 13 A. It absolutely does need to
- 14 be accurate.
- Q. The state reporting data,
- was there a certain period of time that
- the directors -- the different point
- 18 people, like the director of education or
- 19 the elementary level or special
- education, that they started taking on
- ²¹ that role?
- A. I don't, I don't know. I
- ²³ don't recall.
- Q. Did you ever have that role

- 1 at any point, to compile that data?
- A. It, it was working -- it was
- ³ not compiling the data. It was working
- 4 through and having discussions with the
- ⁵ elementary team in some of our meetings
- 6 regarding the data that they were
- ⁷ reporting to the state.
- Q. And what, what do you mean
- ⁹ with that?
- A. I mean that we were talking
- 11 about the levels of infractions, the
- 12 numbers and having discussion in our
- 13 principal group among the 13 elementary
- 14 schools.
- Q. Why were you doing that?
- A. Because it was a practice
- that was able to create improvement
- opportunities for us, to know what we
- were doing, to take a look at the data
- metrics regarding our student's behavior
- 21 and take a look at if we needed to adjust
- things.
- Q. Can you estimate for me when
- 24 this took place?

- A. It typically took place in
- ² June and July of each school year through
- our principal meetings, when the reports
- 4 were being completed.
- ⁵ Q. Was it the principals who
- 6 are kind of compiling the data from their
- ⁷ school and then passing it along to the
- 8 next level?
- ⁹ A. The principals were
- 10 compiling the data for the schools and
- 11 entering it, and then we would have
- discussion at our level, so yeah. I can
- only, again, speak for the elementary. I
- would venture to say that there was a
- 15 similar practice at the secondary because
- the state report is the state report and
- was required.
- Q. Is the state report
- 19 something separate from reporting to the
- ²⁰ Office of Civil Rights?
- A. Yes, I believe so.
- Q. Okay. What's -- what is the
- difference between the two, do you know
- where, like, the state report goes

- 1 compared to the Office of Civil Rights'
- ² reports?
- A. I don't recall. We did have
- 4 one of our other administrators who would
- ⁵ be responsible for registering the, the
- 6 disciplinary reports through the
- ⁷ Commonwealth or at the state level. So I
- 8 don't, I don't recall.
- 9 Q. What about in terms of for
- the Office of Civil Rights, do you know
- whether there was a point person who was
- 12 inputting all of that data?
- A. I do not.
- Q. Do you have any knowledge of
- how that's compiled through the Office of
- 16 Civil Rights, reporting and documentation
- ¹⁷ and things like that?
- 18 A. I do not.
- 19 Q. If the principal's are the
- one inputting the information in terms of
- the state reporting requirements, what
- training or instruction did they get, if
- you know, about how to categorize and
- ²⁴ input this data?

- A. Much to the point about
- ² accuracy, there were discussions and
- ³ meetings and trainings in terms of how to
- ⁴ interpret the discipline policy at the
- ⁵ district, how to interpret the levels of
- 6 infractions, what would constitute
- ⁷ through case studies and specific
- 8 examples, what constitutes something
- being level -- at a level one, a level
- two, a level three so that we had
- 11 consistency, a validity and reliability
- in the way that people were analyzing
- 13 situations and, and assigning discipline
- to them and interpreting them. So that
- brought greater consistency to the way
- the 13 individuals were reporting.
- Q. Who did, who did that
- instruction for the principals?
- A. As I recall, when I was in
- the role of director of elementary, I did
- 21 it with the principals.
- Q. And do you recall any, like,
- did you have any, like, actual
- documentation you were giving them in

- ¹ that training, or can you recall any
- ² details about the training?
- A. Yes. We -- as I indicated
- ⁴ to you, we went through case studies. So
- ⁵ we took samples from each of the
- ⁶ buildings, analyzed them, did
- ⁷ interpretation of the behaviors based on
- 8 the information that was provided in the
- 9 case study and then cross-reference where
- we would assign the discipline, what
- supports would be put in place for the
- 12 students who were involved in the
- incidences and then ultimately how we
- would register on the scale of discipline
- and -- within the behavior code that then
- ¹⁶ got registered to the state level, so
- that a suspension in one building was
- 18 looking like a suspension in another
- building and in another building, based
- on the behavior, so that there was
- 21 consistency in the behaviors and students
- were treated similarly across the board
- regardless of what building they were in.
- Q. Were you doing that, like,

- on an annual basis at the end of the
- ² year?
- 3 A. Yes, we did.
- Q. When you say --
- ⁵ A. Because we would have new
- 6 members joining our team, principals --
- yould leave, and much like English
- 8 teachers grading a paper and wanting to
- ⁹ have consistency upon the grade that they
- 10 provide across different sections, we
- 11 always wanted to provide consistent
- 12 levels of leadership and response to
- behaviors across the board. So it would
- 14 become part of elementary principals
- ¹⁵ meetings.
- Q. Okay. Once you moved up to
- the director of human resources, were you
- 18 still involved in that training of
- 19 principals, like you just described?
- A. Specific to discipline, no.
- Q. In terms of, like,
- ²² categorizing and documenting properly and
- ²³ all of that?
- A. Beyond what I reference

- ¹ earlier, in terms of providing support to
- ² the district solicitor and presentations
- 3 to the entire administrative team with
- 4 regard to investigations and
- ⁵ documentation, no, I wasn't involved in
- ⁶ setting expectations for the elementary
- ⁷ principals. That would have gone to the
- 8 new director.
- 9 Q. Do you recall ever -- the
- training that you're talking about, in
- 11 terms of proper documentation in
- 12 categorizing, you know, level one -- I
- think it's one through four, is that
- 14 right, does that sound familiar?
- ¹⁵ A. It does.
- Q. Do you recall ever training
- Bill Bowen, the principal of Gwynedd
- 18 Square, on those issues?
- A. I believe Bill would have
- been present in our meetings.
- Q. Do you recall, like, whether
- it was during that timeframe? I know you
- said Bill had come at a later point and
- ²⁴ there was a gap in the principals and

- ¹ stuff like that. Do you --
- A. Yes.
- Q. -- recall whether --
- ⁴ A. Yes.
- ⁵ Q. -- Bill had actually been in
- ⁶ part of the training that you were
- ⁷ talking about?
- A. As we indicated, there were
- ⁹ opportunities every year to review the
- training, to review case studies, to make
- 11 sure that, you know, what was being
- 12 appraised was the same. So, again, as I
- indicated, I believe Bill was present in
- those meetings and would have been a part
- of that process with us, yes.
- Q. What you described as kind
- of, like, providing information to them
- ¹⁸ and going over case studies and things,
- was there any kind of testing to ensure
- that the principals were inputting things
- 21 correctly and documenting and
- ²² categorizing things correctly?
- A. I think, in the training
- that we provided, there was hands-on

- ¹ appraisal of commonality when they were
- ² going through the case studies. So, you
- ³ group them by fours and you have them
- 4 looking at a case study and four of their
- ⁵ reactions are the same and they would
- ⁶ rate it and level it the same and apply
- ⁷ the same level of discipline, view it the
- 8 same, then you've got consistency. And
- ⁹ then they go back to the building, and
- you can be assured that they're going to
- 11 be interpreting and reading things the
- 12 same way and inputting the data in a
- similar manner. So, in terms of
- 14 assessing, it happened during the
- training so that everyone was on the same
- page in understanding how to view things.
- 17 And then coming back, on a data aspect,
- when the reports were filed, there were
- 19 lenses of comparisons in terms of the
- ²⁰ numbers of cases reported at varying
- building and constituting those and, you
- 22 know, students are given a number,
- because on the report you're not
- ²⁴ numbering students, but -- so everything

- 1 that was chronicled could be validated
- ² and substantiated, based on what they had
- done throughout the year. So from that
- 4 lens, there was consistency and I guess a
- ⁵ check on what we're doing. A formal
- 6 assessment, I don't, I don't think that
- ⁷ that happened.
- Q. Was there any process in
- 9 place from, like, the district level,
- 10 like administration, I guess, kind of the
- 11 higher-ups, to track student misconduct,
- 12 sexual misconduct, for a student?
- 13 A. Formal process, I don't
- 14 know.
- Q. What about, like, an
- informal process? Like, when you were HR
- director and director of Title IX, Title
- 18 IX coordinator, did you have any process
- 19 that you went through to check to see if
- there was a pattern of sexual misconduct
- 21 for a particular student?
- A. Again, as I shared earlier,
- the cases were so few and far between
- that you knew the students, you knew the

- ¹ names, just like I, as the director of
- ² human resources, knew the names of the
- ³ employees and faculty members that were
- 4 involved in concerning behavior that I
- ⁵ dealt with. So, it was never so
- ⁶ voluminous that separate recordkeeping
- ⁷ processes were put in place, that I know
- ⁸ of.
- Q. What about for, for
- were you aware -- I know you were
- involved in the fifth grade incidents --
- 12 but were you aware of the incidents, for
- example, of sexual misconduct in middle
- 14 school with him?
- A. I was not.
- Q. What about at the high
- school level, in tenth grade, were you
- 18 aware of sexual misconduct allegations
- 19 against him then?
- A. No, I was not.
- Q. Is this the first time that
- you're hearing of that, middle school and
- 23 high school?
- A. Yes, in terms of the middle

- 1 school. In terms of the high school,
- ² what I heard was that there was a
- 3 scheduling glitch where the two students
- 4 were mis-scheduled into the same class.
- ⁵ But that was the extent of my knowledge
- of, of what occurred.
- Q. Did you -- well, I guess,
- 8 let me just clarify. In the tenth grade
- 9 incident, in addition to them being
- scheduled in the wrong class, did you
- 11 hear that -- or, did you -- were you
- 12 aware that there were incidents where
- had allegedly sexually
- inappropriately touched in that
- 15 class?
- A. No, I was not.
- Q. Now you said that, you know,
- 18 the way that you track these students
- that have repeated issues of sexual
- misconduct is because it doesn't happen
- very often, so you know who these
- 22 students are, right?
- A. I believe so, yes.
- Q. You would agree with me,

- 1 though, that, that you weren't aware of
- ² the incidents after fifth grade and --
- ³ sixth grade involving is
- 4 that correct?
- ⁵ A. That's correct.
- Q. Was there any process in
- 7 place, other than, like you described,
- 8 knowing about it, to have tracked that
- ⁹ there were allegations in elementary
- school, middle school and high school
- 11 level with the same student?
- 12 A. I don't know.
- 0. Well what about -- I mean,
- 14 for you, for the HR director, do you know
- whether there was anything that existed
- in terms of the district and checking for
- ¹⁷ those things?
- A. Again, I don't know.
- Okay. So you weren't aware
- of any, then; is that right?
- A. Not that I was aware or that
- 22 I knew.
- Q. As the director of HR/Title
- ²⁴ IX coordinator, was that part of your

```
1
   responsibility, to be either implementing
2
   things or tracking in some way repeated
3
   student sexual misconduct?
4
                 MS. JORDAN: Note my
5
      objection to the form of the question.
6
                 You can answer.
7
                 THE WITNESS: I don't know.
8
   BY MS. LAUGHLIN:
9
                Do you know whether that
           0.
10
   fell to somebody else, somebody else's
11
   responsibility in the district?
12
                 Responsible for, what?
13
                 For tracking student sexual
           Q.
14
   misconduct when you have a repeated
15
   student that's, that's sexually
16
   inappropriately, like touching students.
17
                 MS. JORDAN: Note my
18
      objection to the form of the question.
19
                 You can answer.
20
                 THE WITNESS: I would
21
      imagine. I guess, I would think, that
22
      it would be within the purview of the
23
      administrators dealing with that
24
      student, be tracking and dealing with
```

- ¹ the behavior.
- ² BY MS. LAUGHLIN:
- ³ Q. When you say administrators
- 4 dealing with that student, what do you
- 5 mean?
- A. Administrators at the
- ⁷ building level. If it secondary, you're
- 8 talking about the assistant principals
- ⁹ and principals. You know, perhaps
- 10 guidance counselors are made aware of it
- 11 at times. Elementary, obviously, the
- 12 principal because they don't function
- with assistant principals.
- Q. So as a student moves
- through the system and, obviously, then
- the building principal or assistant
- 17 principal is going to change as they move
- up, is there anybody who you know who has
- the responsibility at the district level
- to see continuity across, you know, as
- the student moves up in their educational
- course, that's keeping track of that?
- A. Well, I don't, I don't know
- that, other than what I've shared with

- 1 you previously about transition meetings
- ² that occur between levels --
- Q. Okay.
- 4 A. -- with the individuals who
- ⁵ are responsible for the students at the
- ⁶ time and having access to the folders
- ⁷ that should provide cumulative
- ⁸ information, as we've discussed.
- 9 Q. Okay. You said that -- I
- believe you said that as your role, from
- 11 2014 to 2018, that part of that would be
- 12 about how to, like, document discipline
- and things like that in files, is that
- 14 right, some of the guidance you'd be
- 15 giving?
- A. Guidance in terms of the
- ¹⁷ investigation and how they were
- 18 proceeding through responses, yes.
- Q. What about in terms of after
- the investigation is concluded and
- documentation of discipline for a student
- is going to be put in a student's file,
- ²³ did you have any involvement in, like --
- or, did you ever train anybody or offer

- ¹ guidance on how it'd actually be
- ² documented in a student's disciplinary
- ³ file?
- ⁴ A. Nope. Not beyond what was
- ⁵ included in the investigation
- ⁶ presentation, with having the
- ⁷ documentation and maintaining it in a
- 8 separate file for a student.
- 9 O. For example, I quess let me
- 10 ask this specifically, in a situation
- like who -- were you aware,
- 12 I guess, that there were multiple
- students who had alleged had
- 14 sexually inappropriately touched them at
- 15 Gwynedd Square Elementary School?
- MS. JORDAN: Note my
- objection to the form of the question.
- You can answer.
- THE WITNESS: I don't
- recall.
- 21 BY MS. LAUGHLIN:
- Q. In a situation where there
- is multiple victims in a case like the
- scenario I just described, do you know

- ¹ whether principals that are inputting the
- ² information into student's disciplinary
- ³ record, whether multiple victims should
- ⁴ all be lumped together in one incident,
- ⁵ or is it -- should it be documented
- 6 separately?
- A. I don't know.
- Q. Are you familiar with -- I
- 9 know we talked about the four different
- 10 levels of misconduct for students. Do
- 11 you know whether that's just at the
- 12 elementary school level, that it's the
- 13 four levels?
- A. No, I don't. I've been away
- 15 from it for too long; I can't comment.
- Q. Are you familiar with
- distinguishing misconduct, misconduct of
- 18 students between teachers and minors?
- A. Based on interpretation?
- I'm not sure I understand the full scope
- of the question.
- Q. Are you familiar at all
- with, at the elementary level, discipline
- of students or the misconduct of students

- being referred to, like, major versus
- ² minor, have you ever heard that
- 3 terminology before?
- ⁴ A. I don't believe so, no. We
- ⁵ had, we had the infractions distributed
- 6 across the levels, and we would work on,
- you know, where they fell within, within
- 8 that.
- ⁹ Q. Like, for example, in the
- deposition of Bill Bowen, the principal
- of Gwynedd Square, he was talking about
- 12 that the teachers were instructed to
- separate things between major incidents
- and minor incidents, and three minor
- incidents equaled a major incident. Does
- that sound familiar at all?
- A. It might have been a method
- that he was using, you know, to scope at
- 19 his building, and principals might use
- that. I think, where we would typically
- differentiate more minor issues, would be
- 22 classroom issues with students talking
- out. You know, if they're dealing with
- something, you know, on occasion with a

- 1 student in that way, that's absolutely
- ² behavior that would be of a level that a
- ³ teacher could deal with. It wouldn't be
- ⁴ an office referral. So that might be the
- ⁵ context under which people are isolating
- 6 minor behavior. But I think best
- 7 practice is to utilize the misconduct
- 8 framework, the table that identifies the
- ⁹ specific behaviors and associates them to
- ¹⁰ a level, because then you have the
- 11 consistency across leadership and across
- 12 for the reporting mechanisms to best do
- it. So, I can't speak to what Mr. Bowen
- ¹⁴ might have been doing in his building
- more recently, as I was the director of
- 16 HR and didn't have immediate
- 17 responsibility for him.
- Q. But as far as you're aware,
- 19 because you were -- before that, you were
- the director of elementary education --
- A. Correct.
- Q. -- and so you are familiar
- with that model of, you know, minor --
- three minors equal a major or anything

- 1 like that, right?
- A. We -- no, would not have had
- ³ three minors and a major in place,
- 4 because behaviors could be completely
- ⁵ different. It could be three different
- 6 minor behaviors that then -- that, that
- yould not equate in my mind to sound
- ⁸ practice. So I, I, I can't speak to what
- 9 he might have instituted with his staff
- 10 members, you know, committee framework or
- whatever that they felt was appropriate
- in that realm. Again, it's not something
- that I'm familiar with.
- 0. Did the elementary school
- principals of the district have the
- 16 discretion or authority to implement
- their own misconduct system for students?
- 18 A. I believe there was an
- 19 expectation for them to adhere to the
- district-approved disciplinary framework.
- Q. And that's the one through
- 22 four?
- ²³ A. Yes.
- Q. Like, the little boxes that

- ¹ go across, right?
- A. Yes. Yes. Again, you know,
- ³ interpretation might play into it at
- ⁴ different levels, but we tried to
- ⁵ mitigate that by having the case studies
- 6 and some of the interpretation activities
- 7 that we did.
- ⁸ Q. Did any of the training that
- ⁹ you talked about these principals
- ¹⁰ undergoing include specifically
- 11 classification of how to -- or, like,
- what to classify certain behaviors by
- 13 students in disciplinary files?
- 14 A. Can you provide me with a
- 15 little more detail?
- 16 Q. Sure.
- So, like, I guess in the
- 18 disciplinary files of the students that
- 19 the district keeps, you know, you -- the
- teacher or principal, whoever is
- inputting the data, has to put in, you
- 22 know, what the misconduct was or, you
- 23 know, whether it was sexual harassment or
- obscene gesture or something like that,

- 1 there's different in the student code of
- ² conduct, I guess, different things that a
- 3 student can do that then they get
- 4 punished for --
- ⁵ A. Right.
- 6 Q. -- is that right?
- ⁷ A. Yes.
- Q. Was there any training
- ⁹ specifically for the principals on
- 10 selection of what that student conduct
- violation would be and how to put that
- ¹² in?
- 13 A. That's what happened when we
- did the case studies. So, you're
- 15 looking -- you're hearing about what a
- 16 student exhibited, the behaviors, what
- did those behaviors look like, did they
- 18 look like tussling, pushing and shoving,
- or did they look like fighting, assault,
- punching, and that's where some of that
- 21 alignment of where things would fall on
- the continuum of options within that four
- grid framework came into play. You know,
- 24 as well as, again, I'll go back and refer

- 1 to coursework and preparations that lead
- ² up to someone having a principal
- ³ certification.
- Q. That's, like, outside the
- ⁵ district, they're own education and
- 6 experience leading up to that point?
- A. Required of them to be in
- 8 the positions they're in, yes.
- 9 Q. Okay. But I guess I'm just
- trying to distinguish things inside the
- district that are trained, you know, from
- 12 the district versus information that
- they're bringing into that role.
- 14 A. Yes. I mean, the framework
- that we've referenced is what constitutes
- the responses from principals.
- 0. Okay. When there is
- 18 incidents of student sexual misconduct,
- is there a process in place that can be
- implemented to make sure that other
- 21 students that are going to be around,
- like, the perpetrating student, to make
- sure that they're safe in the future?
- A. Could you repeat that?

- Q. Sure. I'm asking if there's
- ² any processes in place to make sure that
- 3 kids are safe around the student who is
- 4 perpetrating sexual misconduct on other
- ⁵ students.
- Is there any process in
- ⁷ place to make sure that children,
- 8 students are safe from that person in the
- ⁹ future?
- A. From my knowledge, I believe
- that each building administrator with a
- 12 team of teachers supporting a student,
- 13 put in place action plans and action
- 14 steps that are specific to the behaviors
- being exhibited that help to mitigate
- them and stop them from happening in the
- ¹⁷ future and keep the rest of the study
- 18 body safe.
- Q. What about in terms of,
- like, so, you're talking about at that
- 21 building level, but when a student, for
- example, goes from the elementary school
- to the middle school, do you know whether
- those implementations follow the student

- in some capacity, or is that just based
- on the meeting, what the elementary
- ³ shares with the middle school?
- A. Again, it would be my
- ⁵ expectation that it would happen in the
- 6 context of the meeting, here's what
- 7 worked, here's what we did, as well as
- 8 documentation within the folders that are
- 9 also shared from one level to the next.
- 10 So people responsible for that student
- 11 would have access to those folders and
- 12 could be, you know, reading about the
- 13 history of the student and what practices
- may or may not have worked.
- Q. You were saying before,
- that's, that's a subfolder you were
- talking about in the student's file?
- ¹⁸ A. Yes.
- Q. Would that also contain --
- and I apologize if I asked you this
- 21 before -- would that also contain, like,
- the investigation, like, statements,
- things like that, I think you were saying
- ²⁴ why a certain discipline was given to a

- ¹ student?
- A. Yes. More than likely, it
- ³ should contain the formalized letter to
- ⁴ the student, if there was a suspension,
- 5 as well as any of the supporting
- 6 documents, I believe is what I had
- ⁷ mentioned previously.
- ⁸ Q. Okay. What about if there
- ⁹ is a juvenile adjudication, like, in
- terms of the DA's office, like, an
- 11 alternate program they go in or something
- 12 resulting from sexual misconduct at a
- school, is that something that the
- 14 district keeps track of with students?
- A. I don't know. I would
- imagine, if we were made privy to that
- information, we would utilize it in some
- way to support that student and the
- 19 students with whom the student comes in
- 20 contact with, but I don't know.
- Q. Okay. Do you know, is there
- somebody at the -- within the district
- 23 administration that would be kind of
- responsible or maybe more knowledgeable

- ¹ about that?
- A. I don't know.
- ³ Q. If there is an investigation
- ⁴ for sexual misconduct of a student at,
- ⁵ just say the elementary school, is that
- 6 something -- the fact that there is a
- ⁷ criminal adjudication -- juvenile
- 8 adjudication of that student at a later
- ⁹ date, is that something that the district
- would typically follow-up on, or is it,
- they are waiting to see whether somebody
- informs them of, you know, what the
- outcome may be?
- 14 A. I think that we have done
- both. We have followed-up, we've -- you
- 16 know, in our collaborative efforts with
- law enforcement, we have sought to get
- 18 the information that was available to us
- 19 and that they would share. Beyond that,
- if they were unwilling or it wasn't
- ²¹ appropriate for us to have it, we
- wouldn't have it.
- Q. Do you recall -- sorry.
- 24 A. No, go ahead.

- 1 Q. Do you recall whether there
- ² was a juvenile adjudication -- or, I
- ³ guess, let me start with -- do you recall
- 4 whether there was a police investigation
- ⁵ involving at the Gwynedd
- ⁶ Square level?
- A. I do not know.
- Q. Okay. Do you know whether
- 9 you knew at the time and just don't
- 10 recall, or you don't know at all?
- 11 A. I believe the authorities
- were involved, I do recall that, but I
- don't know the outcome or to what extent
- 14 they were involved.
- Q. In your role as Title IX
- 16 coordinator and director of HR, was that
- something that police -- if the police
- were involved, that you would have
- 19 followed-up on to find out the outcome of
- that police investigation?
- A. Not necessarily. That might
- have fallen to or been the responsibility
- of the director of the level and/or the
- ²⁴ principal.

- Q. Okay. Like, the director of
- ² elementary education?
- ³ A. Yes.
- ⁴ Q. Or the principal of the
- ⁵ elementary school?
- A. Yes. Or perhaps even one of
- ⁷ our assistant superintendants.
- 8 Q. Okay.
- ⁹ A. Dealing with the, dealing
- with the immediacy of the student, they
- would have followed-up on that.
- 12 Q. You said the immediacy of
- the student. What do you mean?
- A. Well, it was
- 15 student-to-student. If there was a
- 16 staff, you know, a staff member involved
- in having violated a student, then it
- became more of an HR issue, and I would
- 19 have probably followed it up. But, you
- 20 know, our team approach and distribution
- of responsibilities, I believe they would
- have followed-up on that. I don't
- ²³ believe I did.
- Q. Okay. After an

- investigation is completed, I know we
- ² talked about, like, statements and things
- ³ like that that typically should be
- 4 included. Do you know whether there's,
- ⁵ like, any type of final report done in
- ⁶ the investigation, like, after the
- ⁷ investigation concludes, like, a
- 8 documentation of -- in some type of,
- 9 like, final form?
- 10 A. Yes. When formal -- yes --
- when formal reports are filed, part of
- 12 the policy and procedures are to render,
- you know, a summary report as to, you
- 14 know, the outcome of the harassment or
- ¹⁵ the discrimination.
- Q. You say "when formal reports
- ¹⁷ are filed". What do you mean?
- A. Well, we talked earlier
- 19 about the formal forms that are done. So
- there is, there is a component in
- 21 response to that. But then, obviously,
- at the conclusion of, you know, any
- investigation, the, the details
- ²⁴ surrounding the discipline, the courses

- of action, the action steps are found and
- ² summarized within, you know, that
- ³ discipline folder, that discipline file
- 4 so that there's, you know, documentation
- ⁵ as to how things were concluded. You
- 6 know, parents -- parent notifications,
- you know, support programs, alternate
- 8 settings, whatever that might be, those
- ⁹ are all captured within the notes from
- the investigation and from the
- 11 disciplinary decisions made at the time.
- Q. You said there's a summative
- 13 report, like, a summary report created
- 14 after the investigation's done that kind
- of talks about the conclusions, what was
- done; is that right?
- A. In most cases, that would
- 18 happen. Again, when there's, you know,
- 19 that formalized report. Otherwise, all
- of those steps that would be found in the
- summary report are found in the
- 22 disciplinary actions that the principals
- ²³ have taken or the directors have taken.
- Q. I guess, to clarify, if

- there's not a formal, like, request for
- ² an investigation, like that form we
- 3 talked about that somebody can complete,
- 4 if that doesn't happen, I think you had
- ⁵ told us before that, like, an
- 6 investigation can still happen --
- ⁷ A. Yes.
- Q. -- and does happen if
- ⁹ there's a report of sexual misconduct,
- 10 right?
- 11 A. Yes, mm-hmm.
- O. So in those situations where
- there's not a formal report requesting
- the investigation, is there still a
- summation report that supposed to be
- 16 created at the end of the investigation?
- A. Again, you know, the
- 18 summation report is capturing and
- 19 providing response to the persons who,
- you know, made the -- who filed the
- report in the, in the first place. So in
- the absence of a formalized report,
- people who were involved, so they alleged
- student, the alleged victim, they're a

- ¹ part of the investigation. They're
- ² continued onward talking and they know
- 3 the outcome. There is, there is meetings
- ⁴ and debriefings. Whether or not a final
- ⁵ report is filed at the building level, I
- 6 don't know. I don't know what's
- ⁷ contained within those disciplinary
- 8 folders other than they've captured the
- ⁹ steps in the process, and through those
- steps, that would be the summation of the
- 11 actions they took and what happened.
- Q. But I guess, is there a
- documentation that is the summation, or
- 14 it's just only sometimes they do that,
- 15 like if it's a more formal --
- A. Yeah, I don't know.
- Q. Okay. When there is a
- 18 summation report, do you know whether
- that has to be given to anybody or
- provided to anybody or sent somewhere?
- A. It is typically shared with
- the superintendant.
- Q. When you say it's typically
- 24 shared with them, is there --

- A. It's shared with the
- ² superintendant.
- ³ Q. It is shared with the
- 4 superintendant?
- ⁵ A. It is, yes.
- O. Okay. And how is, how is
- ⁷ that done, or how do people know to do
- 8 that?
- ⁹ A. In historical days, there
- was a hard copy that was shared with the
- 11 superintendant. In more recent times, it
- was -- in the folder, is the summation
- 13 report. So --
- 0. So that would be -- I
- ¹⁵ apologize. Go ahead.
- 16 A. Yeah. In my role, when I
- was involved in investigations, there
- would be information report, and it would
- be deposited in the folder, and Dr.
- Dietrich would be made aware the issue
- 21 had been resolved, and there was a
- ²² summation report.
- Q. Just to clarify, in the ones
- that you were involved in, the ones that

- 1 you had involvement, I guess, from 2014
- ² to 2018, was there always a summation
- ³ report?
- A. If we were dealing with --
- 5 again, if we were dealing with employees
- for whom I had sole responsibility at
- ⁷ that point, yes, there were.
- 8 Student-to-student, again, because of, of
- ⁹ shared responsibility, I can't say for
- sure that there were always summation
- 11 reports provided.
- Q. Okay. Do you know whether
- there is a policy in place on how long to
- 14 keep student disciplinary issues? Like,
- document retention, is there a particular
- 16 timeframe?
- A. You know, I could say 99
- 18 years, but in all honesty, I don't
- 19 recall. I know there were parameters
- that we did have in place, but again,
- with responsibility for staff members as
- well as in, in my past, I can't say that
- ²³ I recall.
- Q. Okay. Do you have any -- I

- 1 mean, 99 years, that's a pretty long
- ² time. Do you have an estimate of, like,
- what -- like, was it, like, for the
- 4 entire course of someone's career, or do
- ⁵ you have, like, a more limited timeframe,
- 6 if you can remember?
- A. No. Typically, you would
- 8 keep them through the term of the
- 9 student's career in the district and then
- 10 for several years, seven, ten, some, some
- 11 number of years beyond. But the reason I
- 12 said 99 is because, you know, you have
- 13 archived records that are maintained
- 14 forever, if there's not a procedure to go
- through and delete them, and I don't know
- what happened. I can't speak to that,
- ¹⁷ for student records.
- Q. Okay. Was the first time
- 19 you ever had any interaction with
- when you got involved in the sixth
- 21 grade incidents at Gwynedd Square?
- A. I believe so, yes.
- Q. What about for
- were you aware of or had any

- ¹ interactions with or
- ² her family prior to the sixth grade
- ³ incidents?
- ⁴ A. I don't think so. I don't
- ⁵ recall any.
- 6 Q. Okay. Do you have a
- ⁷ independent recollection of how you
- 8 became involved in the incidents
- ⁹ involving at Gwynedd Square?
- 10 A. Yes. I believe it was
- 11 through the director of elementary and
- 12 Mr. Bowen, either separately in pretty
- short order between the two or, you know,
- 14 collectively on a phone call, that, that
- described the behavior and then would
- have triggered the meetings.
- Q. Do you know why they were --
- 18 like, were they -- do you know why they
- were contacting you, like in terms of
- your role as HR or in your Title IX role?
- A. You know, I think people --
- in this kind of situation, I think people
- saw the two roles in a combined function.
- 24 And so there was outreach because of the

- 1 situation and because it involved some
- ² concern for judgement on behalf of the
- 3 staff member.
- ⁴ O. The teacher that had
- 5 apparently seen the interaction between
- and
- ⁷ A. Yes.
- Q. Okay. Like, Holly Andrew,
- ⁹ is that who you're referring to?
- 10 A. Yes.
- 11 Q. And we'll go through the
- 12 notes in detail, because were they your
- handwritten notes, the -- I guess I'll
- 14 ask you -- the notes.
- Do you recall specifically
- what your involvement was in that whole
- investigation, whether it was from the
- student level or the, the employee level?
- A. I think they were
- intertwined. So again, in terms of
- 21 directing the, the questions and the
- investigation of the student, there was
- some collaborative discussion between Dr.
- 24 Santoro and Mr. Bowen and myself and then

- ¹ primary responsibility and role in terms
- of the meetings with the staff member and
- determining levels of concern or issue
- ⁴ with performance at that point.
- ⁵ Q. Okay. Do you recall any
- 6 discussions about different students
- ⁷ being interviewed, like, the alleged
- 8 victims in this situation?
- ⁹ A. Yes. That would have been
- 10 protocol.
- 11 Q. Do you know -- do you recall
- whether, whether anybody had actually
- interviewed the student from the, the
- 14 district level, like, setting aside
- ¹⁵ Mission Kids?
- A. I believe Mr. Bowen, as the
- building principal, would have interacted
- with the students.
- 19 Q. Did you -- do you recall
- having any conversations with Mr. Bowen,
- 21 asking how that could be accomplished?
- A. I believe there was
- ²³ discussion about independently meeting
- with students, which is protocol as well.

- ¹ And Dr. Santoro also had those
- ² discussions. So she primarily served as
- ³ his guide at that point. And I believe
- ⁴ that some of that was already in
- ⁵ progress, at the point of which
- ⁶ information was shared with me.
- Q. Like, when you --
- A. (Inaudible.)
- 9 Q. Can you say that last part
- ¹⁰ again.
- 11 A. I said, if memory serves me
- 12 correctly, they had been informed of the
- 13 situation and had began investigating and
- once hearing of the concerns, then, you
- 15 know, got in touch with me.
- Q. Do you know how long it was
- 17 from when any disclosure first came to
- 18 light from when you were notified?
- A. Without my notes, no. But
- 20 my notes would tell you very pointedly
- 21 because everything is dated, you know, in
- terms of meetings, conversations, phone
- conversations, it should be -- all my
- notes should have meeting dates and

- ¹ people in attendance.
- Q. Okay. Do you recall having
- ³ any discussions about, like, actual
- 4 getting student statements? We talked
- ⁵ before about, like, depending upon the
- 6 age of the student and whether they can
- ⁷ write a statement themselves or somebody,
- 8 like, actually documenting a statement
- ⁹ based on a conversation. Do you recall
- 10 having any discussion about how that
- would be conducted in this investigation?
- 12 A. I don't. I don't have that
- 13 level of specificity at hand.
- Q. Okay. Do you know whether
- there were -- because I can represent to
- you I haven't seen any student
- 17 statements, like you described, of, like,
- what each student said or anything. Do
- 19 you know whether those exist?
- A. I dont. If I had them, they
- would have been in, in a file within HR,
- 22 aligned to the situation to the case. So
- if they were obtained and shared with me,
- we have them. I don't, I don't recall.

- 1 It might have been a situation with
- ² students were, you know, emotionally
- 3 concerned or weren't able to provide
- 4 them. I don't know. I don't recall.
- ⁵ Q. Would you have expected
- 6 individual student's statements to have
- ⁷ taken place, meaning, like, be created,
- 8 like, the documentation of what each
- 9 student's statement was?
- A. Again, as I, as I shared,
- 11 best practice and my hope would be that
- we could have obtained those for
- 13 students. But there are a number of
- 14 factors that come into play when students
- ¹⁵ are not able to or in an emotional state
- of stability to provide that, at which
- point we would take notes of the
- interview or the questions of the
- meeting, and it would be scribed, it
- would be shared forward in a a summary
- 21 format of what was indicted from student,
- ²² and I believe that was ascertained
- through the interviews with the students.
- Q. About the questions that

- were asked of them and what their answers
- ² are?
- A. Yes, what happened. You
- 4 know, they're accounting of the situation
- 5 and how things unfolded. I believe that
- ⁶ Dr. Bowen and/or Dr. Santoro would have
- ⁷ had a rendering of what was told to them
- 8 and what they believed to be true about
- ⁹ the situation.
- Q. Okay. But I'm saying,
- 11 that's -- like, a summary of what they
- 12 told them if different than, like, an
- 13 actual student statement of, like, what
- 14 the student -- is that right?
- A. Yes.
- Q. Okay. I want to show you a
- picture on my screen. Hold on a second.
- Are you able to see my
- 19 screen?
- ²⁰ A. Yes.
- Q. Okay. This is -- for the
- record, it's North Penn bates number 992,
- 23 and I just want to ask you about your
- 24 signature line here at the bottom. This

- 1 is from -- an e-mail from June 2019 that
- 2 you had sent -- I'm sorry, June 19th,
- ³ 2015, that you had sent. And your
- 4 signature line just says you're the
- ⁵ director of human resources, right?
- A. That's correct.
- ⁷ Q. Did you have any other type
- ⁸ of, like, e-mail address or signature
- ⁹ that would identify you as the Title IX
- 10 coordinator for the district?
- 11 A. Within our policy, I believe
- 12 procedural regulations, there is a e-mail
- that is identified to the Title I
- 14 coordinator -- or, Title IX coordinator,
- 15 rather, as the director of human
- 16 resources. So, that e-mail was set up
- and was sent by technology to be
- 18 forwarded to me as the person in the
- ¹⁹ role.
- Q. When you would respond back
- 21 to an e-mail received through the Title
- 22 IX coordinator e-mail address, would it
- come from your e-mail as director of
- ²⁴ human resources?

- A. I can tell you that I don't
- ² ever honestly remember receiving an
- ³ e-mail via that mechanism.
- ⁴ Q. Okay. Through Title IX
- ⁵ directly?
- A. There, there were very few
- ⁷ incidences that came through, you know,
- 8 formal documentation of harassment or
- ⁹ discrimination during that time.
- Q. When you say formal
- documentation, are you referring to the
- 12 forms --
- 13 A. Yes. That they would use
- 14 the forms, especially from a student
- perspective, and -- and/or that they
- would use the e-mail. Most times things
- were presented through the hierarchy or
- 18 the organizational structure in the
- district from the immediate supervisor of
- the area, whether it was students or
- 21 employees on up.
- Q. Did you have a separate --
- or, do you recall what the, like, e-mail
- 24 address was for Title IX?

- A. I do not, but it is, it is
- ² listed in the then policy. I can, I can
- 3 tell you it was, you know, for -- as a
- 4 director of human resources, serving
- 5 at -- in that capacity.
- O. Was it, like, Title IX at
- ⁷ North Penn School District, or was it,
- 8 like, your name or something like that?
- 9 A. I don't recall. It was
- 10 published clearly in the policy and --
- or, the regulation that, again, was
- 12 accessible online for people so that it
- was, it was accessible to anyone and
- 14 everyone who had concerns.
- O. So that was the harassment
- 16 policy, is that what you're referring to?
- ¹⁷ A. Yes.
- Q. Okay. Do you know when that
- 19 changed, that the e-mail address -- do
- you know whether that changed, that the
- e-mail address at some point was removed
- 22 from the policy?
- A. I do not.
- Q. I'm showing you what's been

- 1 marked as North Penn bates number 1016.
- Is this your handwriting at
- 3 the top of this page?
- ⁴ A. It is.
- ⁵ Q. Okay. And so, do you recall
- ⁶ receiving this statement from Bill Bowen?
- ⁷ A. Yes.
- Q. And at the top, it says you
- 9 received it April 15th, 2015?
- 10 A. Yes.
- Q. Did that give you any
- 12 indication -- I know we talked before
- 13 about how long it was since the incident
- 14 versus, like, a disclosure was first made
- by when you got informed and became
- involved. So does this give you any
- indication of how long had passed between
- when it came to, like, at the school
- 19 level versus when you got involved?
- A. You know, I can only
- 21 speculate that, based on what is said
- here, on the 10th, it was a Friday. So
- we had the 11th and 12th, which was a
- 24 weekend. The 13th, they're back in

- ¹ motion. This was received on the 15th,
- which would have been a Wednesday. So at
- 3 some point probably within a day of me
- 4 knowing that these notes would have,
- ⁵ would have arrived. So, either that,
- that Tuesday or Wednesday, perhaps, maybe
- ⁷ Monday; I don't recall. I'd have to know
- 8 the comprehensiveness of the file to know
- ⁹ that if I had any notes in there, you
- 10 know, from my perspective of when I was
- 11 first informed. This speaks to when I
- 12 received the information from Bill Bowen.
- Okay. And was this Bill's
- 14 statement that he had typed up?
- A. Yes. I believe it was a
- 16 rendering and summary of the information
- that he had so far and what was shared
- 18 with him and when.
- Okay. And so, before he
- gives you this, did you have a discussion
- with him or Dr. Santoro to tell them what
- you wanted compiled or what you wanted
- for this investigation, like, to be
- ²⁴ provided to you?

- 1 A. That would have been
- ² standard protocol, yes, to let them know
- that whatever they've had, whatever
- 4 they've done, I needed to have copies.
- ⁵ Q. Okay. And I just want to
- 6 kind of go through this is little bit.
- ⁷ A. Sure.
- Q. It states that, that, I
- ⁹ guess, the guidance counselor, Kristen
- Donnelly, was contacted by a sixth grade
- 11 teacher, Mrs. Delia, to address a
- 12 situation with a female student
- identified as blank, and Mrs. Delia
- 14 relayed what the student said to her and
- that Ms. Ruth Diver was present at the
- time and stated there may have been a
- 17 similar incident involving the male
- 18 student that occurred earlier in the
- 19 year. And then the report was that, on
- Wednesday, April 1st, 2015, during a
- 21 movie in social studies class, a male
- student identified as placed
- his hand on her neck and lower back.
- Then on Thursday, April 9th, 2015, the

1 male student, again, touched the female 2 on the knee and under her shirt. 3 Do you recall being informed 4 about this student that was being touched 5 inappropriately by in April? 6 Yes. By virtue of this 7 conversation and this notification. 8 O. Other than this -- receiving 9 this summary, do you recall either what 10 Bill Bowen or Dr. Santoro had 11 specifically told you about what was 12 happening or what had happened? 13 Word-for-word, I don't. Α. 14 would have been similar to what has been 15 captured here in this summary. 16 Okay. And then there's a 0. 17 second incident that this summary talks 18 about and that it's in November 2014, Ms. 19 Andrew, the other teacher, witnesses 20 and 21 sitting together, and at one point she 22 hand under shirt. saw 23 Do you recall that as well? 24 Do I recall the incident? Α.

1 0. Yeah. 2 I recall --Α. 3 Like, being informed of it Q. 4 and --5 Α. Yeah. I recall the incident 6 being reported to us at the same time the incident in April was reported to us. 7 8 Q. Okay. 9 There had been nothing prior 10 reported to the building principal, as I 11 recall, or myself or the director of 12 elementary at the time. 13 Okay. With the -- do you Q. 14 recall off the top of your head how many 15 students at the end had come forward to 16 disclose that had inappropriately 17 touched them at Gwynedd Square? 18 No, I do not. Α. 19 On Page 1018, it says, I've 0. 20 contacted -- this is from Bill Bowen --21 I've contacted the parents of the girls 22 to inform them that Ms. Vasile (pht) 23 would be meeting with them. Ms. Vasile

met with both of the girls and a third

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- 1 sixth grade girl identified as, blank.
- ² She reported to Ms. Vasile that
 - she reported to Ms. Vasire that
- 3 touched her in the front and back of the
- 4 bottom portion of her body and then, at
- 5 3:30, they made calls to child line for
- 6 both and, blank.
- ⁷ Do you recall any
- 8 discussions about the third victim coming
- ⁹ forward about what had happened?
- A. You know, at this point in
- 11 time, I don't. At that point in time and
- 12 based on these notes, I would have, I
- would have known and would have dealt
- with it. But, you know, again, six years
- later, I don't recall what happened in
- 16 that moment.
- Q. Do you recall any
- discussions about making a call to child
- 19 line?
- A. I believe that they had made
- that determination at the building level
- with Dr. Santoro's involvement, and by
- the time I was informed that that was
- 24 already -- that was occurring, and we

- 1 knew that would have taken place, I
- ² believe.
- Q. At this -- sorry -- at this
- ⁴ point, you said that you would have been
- ⁵ aware that there were three sixth grade
- ⁶ girls that had disclosed that had
- ⁷ inappropriately touched them. Do you
- 8 recall whether there was any discussion
- 9 or anything put in place about trying to
- track whether did this again?
- A. Again, as I indicated
- 12 before, based on general protocols, I
- believe that would have happened at the
- 14 building level surrounding. They knew
- the student, they knew the schedule, they
- 16 knew, you know, coming back off of
- whatever discipline was administered to
- him, what they would need to do to ensure
- 19 changes in his behavior and safety and
- security of all of the students at
- Gwynedd Square. So, while I don't recall
- ²² right now or I wasn't -- I don't know
- that I was privy to it, I'm sure that
- that was in place because that general

- 1 protocol would happen at the building
- ² level.
- ³ Q. Okay. So as director of HR,
- ⁴ did you have any involvement in that,
- 5 then, or you're saying it's really at the
- ⁶ building level, that they would have been
- ⁷ the ones to handle anything like that?
- A. They would have been the
- 9 ones to implement and handle it. I am --
- 10 I would be surprised if we didn't talk
- 11 about it as a course of action that would
- 12 need to happen, a reminder to the
- building principal, discussion about how
- to, you know, insulate and secure the
- 15 rest of the students as well as making
- sure that was getting the support
- and help that, that were needed in order
- ¹⁸ to change the behavior for the future.
- 19 So it's almost always a part of our
- 20 conversation, you know, dealing with the
- behavior, reacting and responding
- ²² appropriately to the behavior and then
- also supporting for the future, what can
- happen, because we're talking about

- ¹ children.
- 2 Q. You said you would want to
- ³ prevent inappropriately -- him from
- 4 inappropriately touching other students
- ⁵ in the future, right?
- A. And we would to provide
- ⁷ support to him so that he understands the
- ⁸ behavior is not appropriate and
- 9 acceptable and that he's not in a
- 10 position to be doing that futuristically.
- 11 So, it's two-fold. You're providing
- 12 supports to both the victim and the
- 13 perpetrator. You know, they're children.
- 14 You know, and there's a reason why it's
- happening. Part of what we do is support
- them with, you know, internal resources
- so that it doesn't happen again.
- Q. Do you recall specifically
- 19 having any conversations about what was
- going to be put in place, if anything, to
- prevent from doing this again to
- 22 other students?
- A. I believe I answered that I
- 24 do not.

- 0. Okay.
- A. That that would have
- 3 happened at the building level.
- Q. Do you know whether there
- ⁵ was any -- whether you would have been
- 6 involved in any kind of documentation?
- ⁷ If a conversation did take place about
- 8 what would be implemented, is that
- ⁹ anything that you would document in any
- 10 capacity somewhere?
- 11 A. Knowing myself, I would
- 12 think I would have.
- 0. And where would you have --
- sorry.
- A. If I was a part of that
- 16 conversation, it would have appeared in
- the disposition, in the outcomes. Just
- ¹⁸ as a --
- Q. When you say --
- A. Yeah. Just as a suspension
- would. But again, I'll reiterate, the
- ²² principal and the director of elementary
- would have been dealing with the
- discipline and the aspect that occurred

- 1 by the student. I dealt with the
- ² documentation, summarizing and dealing
- ³ with the discipline that took place for
- ⁴ the staff member involved.
- ⁵ Q. Okay. I'm going to bates
- 6 number 1019. These are labeled as notes
- ⁷ from Betty Santoro.
- Did you also receive these
- 9 notes as part of your investigation?
- 10 A. Yes.
- 11 Q. Okay? And it's dated
- 12 Monday, April 13th, 2015. Do you know
- whether you received these notes on that
- date or like the other one you had
- 15 received on the 15th?
- A. I honestly can't say.
- 17 Q. How would they get these
- documents to you, would they be e-mailed
- or, like, hand-presented?
- A. At this point, it looks as
- 21 though they were e-mailed.
- 22 Q. Okay.
- A. Or it could have been
- ²⁴ scanned back. I don't recall.

1 Ο. Okay. 2 Although, there would be a Α. 3 line from the fax machine. So I would, I 4 would venture to say they were e-mails. 5 Okay. I'm gonna scroll 0. 6 down, because this statement goes on for 7 a couple of pages. 8 The bates number 1021, 9 towards the bottom, that states -- this 10 is Wednesday, April 15th, 2015 -- that 11 indicated that girls expressed 12 this from and that this touching 13 has been going on since fourth grade. 14 you see that there? 15 I do. Α. 16 Was this something that you 17 would have been aware of at the time 18 since you received this report from Betty 19 Santoro? 20 Α. Yes. 21 What, if anything, was done Q. 22 to investigate the touching that 23 is saying has been going on 24 from since the fourth grade?

- A. I can't speak to that. I
- ² don't know. I don't recall.
- ³ Q. Do you remember having any
- 4 conversations with anybody, Bill Bowen or
- ⁵ Dr. Santoro, when you're talking about,
- 6 like, how to guide the investigation
- ⁷ about investigating fourth grade
- 8 incidents?
- ⁹ A. I don't recall. I can tell
- 10 you, in the life of a child, you know,
- that's a pretty long period of time for
- memories to be accurate, but I don't
- 13 know. I don't know what they -- what
- 14 happened as a result of that.
- Q. Meaning, for memory
- ¹⁶ to be accurate?
- A. For any, for any of the
- 18 students at that point, you know, to
- 19 be -- it would be, it would be
- ²⁰ challenging to investigate, but that's
- 21 not to say that it didn't happen, that
- they didn't talk to about what
- happened through fourth grade. I don't
- 24 know.

1 Do you know whether it was 0. 2 investigated at all? 3 I don't know. 4 Would that have been 5 something, when you're getting this 6 report and receiving information about 7 you have three girls who are saying they 8 were inappropriately touched by in the sixth grade and now talking 10 about girls that would have been touched 11 in the fourth grade as well, do you 12 believe that would have been part of your 13 conversation to do something to find out 14 more about these fourth grade incidents? 15 I hope it would be, yes. Α. 16 Do you recall whether you 0. 17 did any follow-up to ensure that the 18 fourth grade incidents were looked into? 19 I do not. Α. 20 Line three says that 21 witnessed another girl being touched, 22 Wendy Slaughton and Daysha Summe, D-A-Y-S-H-A S-U-M-M-E. Do you recall any 23 24 of this information about these two other

- ¹ girls being inappropriately touched by
- 2
- A. Obviously, it's in, in this
- ⁴ information. So it would have been
- ⁵ referenced at that point. But beyond
- 6 Mr. Bowen and Dr. Santoro dealing with
- ⁷ the student levels, I do not.
- Q. You don't have any
- ⁹ independent recollection of that?
- A. I do not.
- 11 Q. Go to the next page, which
- is bates number 1022. The second to last
- bullet point of Betty Santoro's
- 14 statement. It says, at 3:00 p.m., Bill
- 15 Bowen informed me that one of the
- 16 students, blank, did admit to being
- touched front and back bottom by
- ¹⁸ in fifth grade.
- Do you recall discussions
- about an allegation that had
- inappropriately touched another student
- in fifth grade?
- A. Based in the context of
- 24 this, yes, because I believe there was an

- ¹ adjustment made to the notes as they were
- ² recorded, top and bottom to front and
- ³ back. So it was referenced and --
- Q. Is that you're --
- ⁵ A. -- brought into --
- 6 O. Sorry. Go ahead.
- A. Brought into -- yes.
- Q. Is that your handwriting,
- ⁹ the front and back?
- 10 A. It is.
- 11 Q. Do you know why you changed
- it from top and bottom to, I guess, front
- and back bottom, is that what that's
- 14 supposed to read now?
- 15 A. Yes, I believe so. Because
- 16 it was a result of the conversation that
- had taken place that the touching was on
- 18 the front and the back and the bottom,
- 19 not the top, per se. It was just a
- greater, a greater level of detail.
- Q. When you say the front and
- the back and the bottom, what are you
- ²³ referring to?
- A. What was stated to me at the

- ¹ time.
- Q. Is it, like, the private
- ³ area in the front, like, the vaginal area
- ⁴ and the, the bottom, meaning, like, the
- ⁵ butt or the -- what exactly do you mean?
- A. I would have meant what the
- ⁷ person telling me indicated, front and
- ⁸ back.
- 9 Q. What -- I guess what -- I
- don't -- these are your -- this is your
- 11 notes. So do you remember what you meant
- 12 by that?
- 13 A. It's my note that clarifies
- top and bottom to be front and back.
- What area is top and bottom, does that
- include vaginal area? So, my
- 17 clarification was simply that either Dr.
- 18 Santoro or Mr. Bowen had referenced it as
- 19 being front and back at some point, and I
- adjusted the notes, instead of top and
- bottom, to be front and back.
- Q. I mean, did you have an
- ²³ understanding there what the front and
- ²⁴ back means? What are you trying to

- indicate here, what does front and back
- ² mean?
- ³ A. I'm clarifying what they --
- 4 what was put in the notes, from top and
- ⁵ bottom to front and back.
- 6 Q. Did Dr. Santoro or Dr. --
- or, sorry -- Bill Bowen, did, did they
- 8 use the words 'front and back'?
- ⁹ A. They would have. I wouldn't
- 10 have, I wouldn't have had -- privy to
- that other than having them share that
- ¹² with me.
- Okay. Do you know whether
- they were referring to, like, front,
- meaning the vaginal area, and back,
- meaning the buttocks?
- 17 A. I do not, other than the
- 18 notes that would have also been contained
- within these areas, which I believe
- was -- there was a reference to
- underneath her shirt. So, I don't have
- 22 anything more specific than what's
- 23 contained in the notes. Front and back
- 24 was stated to me, and I captured it in

- ¹ the notes that way.
- Q. Is it important in
- 3 statements like this to be, like, concise
- 4 on what exactly is going on?
- ⁵ A. Concise, yes.
- 6 Q. Meaning, like, you know,
- ⁷ front, like, what that means, like, to
- 8 have the detail in, in these level of
- ⁹ report of what actually happened?
- A. I think that there might be
- 11 some greater levels of detail in the rest
- of the accompanying documentation.
- 0. Okay.
- A. And I was simply capturing
- ¹⁵ and repeating in this document what was
- stated to me, not embellishing, not
- 17 adding.
- Q. Okay. You would you agree
- with me, from -- would you agree with me
- 20 from the documentation we've reviewed so
- 21 far, that both you as the director of
- HR/Title IX coordinator for the district,
- 23 Betty Santoro and -- who's the director
- of special education; is that right?

1 Elementary education. Α. 2 Okay. Elementary education. Q. 3 And Principal Bowen were 4 aware that there was an allegation in 5 fifth grade that had 6 inappropriately touched a girl; is that 7 right? 8 A. I would base it based on 9 these notes, yes. 10 That there was at least 0. 11 three allegations in the sixth grade that 12 inappropriately touched them; is 13 that right? 14 Based on these notes, yes. 15 And that had also 0. 16 reported that there were allegations 17 in -- or, incidents in fourth grade as 18 well with inappropriately touching 19 girls; is that right? 20 As captured in these notes, Α. 21 yes. 22 Okay. Did -- in kind of 0.

quiding Dr. Santoro and Bill Bowen in

this investigation, did you talk about

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23

24

- ¹ who specifically would be interviewed out
- of the students and how to go about
- ³ getting the information for the
- 4 statements?
- ⁵ A. I don't recall.
- O. In your general practice, is
- ⁷ that something you would have done, or
- ⁸ with Bill Bowen and Dr. Santoro, you
- ⁹ would have let them handle that part?
- A. Well, it depends on the
- 11 comfort level, and when the notes are
- 12 coming back, if there's anything -- you
- know, if they're talking about if there;s
- 14 anything missing, we might talk and
- 15 collaborate about what they might ask as
- 16 follow-ups. In this case, you know,
- 17 Mr. Bowen, Dr. Santoro and I even believe
- our assistant superintendant at the time,
- 19 you know, Dr. Hogan were involved. So,
- ²⁰ again, in a collaborative effort, if it
- wasn't covered, I would have lended
- ²² advice and guidance, as I've been said
- before, about what to ask and how to go
- 24 about the investigation (sic).

- Q. Okay. I'm going to go to
- ² Page 1040 -- no, I said the wrong
- 3 thing -- 1004.
- There we go.
- ⁵ Are these your notes?
- ⁶ A. They are.
- ⁷ Q. Okay. Is this one of the
- 8 documents that you reviewed in
- ⁹ preparation for the deposition today?
- 10 A. Yes. It might have been, I
- 11 believe so.
- Q. Do you recall this, this
- meeting or telephone call that's
- ¹⁴ referenced in these notes?
- A. Based on the notes, yes.
- Q. Do you have independent
- 17 recollections of the call, or just going
- to the notes, you remember certain
- 19 things?
- A. I believe the notes are
- ²¹ jogging my memory.
- Q. Okay. Let's go through the
- notes, and I want to -- since they're
- ²⁴ your handwriting notes, I want to

- 1 understand, you know, what you meant and
- ² what you were writing here.
- The first part is, like, a
- ⁴ little asterisk, and it says, remember
- 5 anything else/aware of further
- 6 information that will help, you are
- ⁷ directed to report it to Bill.
- What was this part of the
- 9 notes that you're documenting?
- 10 A. Yeah. That would have been,
- 11 you know, to make sure that we were
- 12 including a statement of that kind of
- 13 aspect in the meeting with the teachers,
- ¹⁴ when it was in an investigative state.
- 15 So, you know, oftentimes when they are
- 16 called to HR and they are processing
- information, being asked questions, they
- will reflect on them after the fact, and
- 19 it might trigger additional memory or
- additional thoughts involved in the issue
- 21 at hand. And so, you know, we wanted to
- make sure that if they thought of
- 23 anything, if other things came up, that
- they would share it with Mr. Bowen

- immediately. So that would help to
- ² impact his investigation with the
- ³ students and his response to the behavior
- ⁴ at the building level.
- ⁵ Q. Okay. And in the next part,
- 6 is says, CPL in November.
- What does, what does CPL
- 8 stand for?
- ⁹ A. I think the child protective
- 10 services law.
- 11 Q. Okay.
- A. I believe.
- Q. Sorry, go ahead.
- A. I believe.
- Q. Okay. Tell me this part,
- what, what you're documenting here.
- A. Yeah. I, I believe that we
- were discussing, you know, the need to be
- 19 reporting it as a component of the child
- 20 protection services law and as child
- 21 abuse. But given the reg, the statute at
- that time in November, it was
- child-to-child, and I don't believe it
- 24 was covered under the law that it would

- ¹ be perceived as being child abuse. So we
- were not required to report it at that
- 3 time, per the district solicitor's
- ⁴ guidance to us. So there was an
- ⁵ indication that we didn't fail to report
- ⁶ child abuse.
- Okay. Do you know what the
- 8 requirements were, based on -- or, when
- 9 applicable, what the law is, meaning
- 10 that, is it the law at the time the
- incident occurred or when a student
- 12 discloses, do you know what law applies?
- MS. LAUGHLIN: You're on
- mute, Maureen.
- MS. JORDAN: Thank you.
- Note my objection to the
- form of the question.
- You can answer.
- THE WITNESS: I believe that
- it would have been -- you know, I'm --
- I don't know. I would have asked our
- attorney at the time, you know, under
- what governance, and that would have
- been the end result of this -- those

- notes. So, it would have been,
- perhaps, you know, what are our
- requirements, what, what should we be
- doing with regard to this, and I
- believe it was because the, the
- interaction, as it occurred in
- November, was under that governance,
- so it was not required to be reported
- 9 at that time. I would interpret my
- notes to be that.
- 11 BY MS. LAUGHLIN:
- Q. Just to clarify, was it
- because it was child-on-child, and that
- was not reportable?
- A. I believe, yes.
- ¹⁶ Q. Okay.
- A. And then, by April, there
- was a change to the definition, which is
- the next note right there, and hence why
- they would have called the child line at
- ²¹ that time?
- O. Okay. And then what --
- explain for me what you're documenting,
- 24 right below, it says, April change the

- ¹ definition?
- A. I believe that that says the
- 3 change to definition within the CPL, that
- 4 child-to-child is not abuse, unless
- ⁵ there's specific concerns for sexual
- 6 penetration in nature and would be
- ⁷ indecent assault, and the child under 13
- 8 had no ability to consent to the
- ⁹ behaviors, which was instrumental in what
- the teacher indicated when she spoke with
- 11 the students, that she felt that there
- was mutual consent. And I believe we
- took exception to her being able to
- 14 ascertain that in the way in which she
- spoke with the students, having spoken
- with them jointly, not giving them the
- opportunity to speak separately and
- without fear of reprisal or threat from
- 19 the other, other student. So, that --
- those were those notes addressing it.
- O. To make sure I understand
- your notes here, are you writing that a
- child under 13 does not have the ability
- 24 to consent?

- ¹ A. Yes.
- Q. Okay. Was that your
- ³ understanding of what the, the law or,
- ⁴ like, requirements were at that time?
- ⁵ A. Yes. These would have been
- ⁶ the notes taken from discussion with the
- ⁷ solicitor at that time.
- Okay. And then the last
- ⁹ part here, which has another asterisk,
- what is that part saying?
- 11 A. That was, again, meaning to
- 12 capture that in a meeting with the
- teachers, indicates that, you know,
- because of the lapse of judgment, the
- 15 gross lapse of judgment in not reporting
- the incidences at the time they occurred,
- that incidences of this nature that could
- 18 be sexual harassment or indecent assault
- by virtue of the statute, absolutely need
- to be reported to the building
- ²¹ administrator so that the building
- ²² administrator can take appropriate action
- in terms of investigating and responding.
- 0. Okay. In terms of --

```
1
                 MS. JORDAN: Can we --
2
                 MS. LAUGHLIN: Yeah.
3
                 MS. JORDAN: Laura, can we
4
      take a five-minute break? Somebody's
5
      ringing my doorbell, and I'm the only
6
      one home.
7
                 MS. LAUGHLIN: Okay. Sure.
      Let's take a five-minute break.
8
9
                 MS. JORDAN: Sorry.
10
                 MS. LAUGHLIN: You're okay.
11
                 MS. JORDAN: Thank you.
12
                 MS. LAUGHLIN: Uh-huh.
13
14
                 (A recess occurred from 3:35
15
          p.m. to 3:41 p.m.)
16
17
   BY MS. LAUGHLIN:
18
          Q. I'm just going to share my
   screen again. This is bates number 1010,
19
20
   1010, for the record.
21
                 This is your handwritten
   notes in the blue ink; is that right?
22
23
           Α.
                Yes.
24
                 This typed up portion, is
           Q.
```

- ¹ this your notes as well?
- A. No. They -- as you can see,
- ³ which is what required the clarity in my
- 4 handwriting, they were notes taken from
- ⁵ Mr. Bowen for the meetings that, I
- ⁶ believe, we had had. So, Mr., Mr. Bowen
- ⁷ took these notes and shared them with me,
- 8 which at times would happen, when you're
- ⁹ facilitating a meeting, another
- administrator in the room would be taking
- those notes. And so this is, I believe,
- 12 Mr. Bowen's rendering of the notes in the
- meetings with the teachers.
- Q. Okay. And then these are,
- you said, handwritten notes you wanted to
- ¹⁶ add on for, like, additional detail or
- 17 clarification?
- A. Yes. To, like, to indicate
- in -- it looks as though Mr. Bowen had
- ²⁰ created a running document, but there
- 21 were separate meetings that took place.
- 22 So there was a meeting with Ms. Diver,
- and attending in that meeting were Ruth,
- ²⁴ Alan, Betty, Bill and myself. Attending

- in the Holly Andrews meeting was Holly,
- ² Alan, Bill and myself. So it doesn't
- 3 look like Betty was present in, in that
- 4 meeting, in that time of the meeting.
- ⁵ Q. You -- sorry, go ahead.
- A. Yeah. And so that's, that's
- ⁷ what that represents. But this was
- 8 Mr. Bowen's rendering of notes. I
- ⁹ believe, because these were notes of the
- meeting, which I was present, there
- 11 should also be handwritten notes that I
- was taking while facilitating the meeting
- 13 as well.
- Q. Okay. So let me go to
- those, then. Well, I guess, let me just
- 16 ask you a couple of questions about your
- points on these meetings.
- Do you know whether these
- two meetings occurred on the same day?
- A. They did. I believe they
- would have happened back-to-back.
- Q. Do you know why Dr. Santoro
- wasn't in the Holly Andrews meeting but
- 24 was in the Ruth Diver meeting?

- A. I don't recall. She might
- ² have had another meeting or another
- ³ situation that came up. I don't recall.
- Q. Okay. This part where
- ⁵ it's -- you indicated here and then there
- 6 are five bullet points afterwards on the
- ⁷ bottom of Page 1010, are these things
- 8 that you were saying in the meeting?
- ⁹ A. Yes.
- Q. And what -- can you just
- 11 explain for me -- I know this is kind of
- bullet points and Bill's notes -- can you
- 13 recall what you were saying at the
- 14 meeting?
- A. Yeah. I think my notes
- would have been in line order in the way
- that things were discussed. I think Bill
- was capturing summary statements, so that
- it might be out of context. But clearly,
- we were talking about her choice not to
- 21 have told the administrators at the first
- point that would -- this had occurred,
- 23 questioning her judgment in terms of
- interviewing the two students together,

- because as the victim, wasn't
- ² going to say anything in front of her
- ³ perpetrator, in front of the student who,
- 4 you know, caused the concern, that Bill
- ⁵ could have followed-up in a much better
- 6 way with, with greater protocols in
- ⁷ place, obviously, and at what point do we
- 8 have a responsibility, you know, that,
- ⁹ that more than likely was in conjunction
- to reporting the information to the
- 11 parents and to the building principal,
- which she had not done after the first
- incident, and believing that she had a
- 14 responsibility to do that could have
- 15 stopped it from occurring then again in
- ¹⁶ April.
- Q. Meaning, that the district
- thought that she had a responsibility,
- that Holly Andrews had a responsibility
- 20 to do that?
- A. Yes. Yes. And then there
- was no -- without having informed us,
- there was no way to know, it could have
- been a call to child line. So she took

- ¹ away that opportunity to interpret the
- ² situation and make a decision. Had it
- 3 been dealt with in November, could have
- ⁴ avoided another incident. So that was my
- ⁵ line of responding to what it was she had
- 6 said in her statement about what
- ⁷ happened.
- 8 Q. Okay.
- 9 A. Best as I can recall and
- 10 remake the conversation.
- 11 Q. When you say Bill could have
- 12 followed-up with greater protocols in
- 13 place, what specifically are you
- 14 referencing?
- A. Well I think that, as a
- building administrator, he would have the
- opportunity to investigate more fully,
- 18 separately and individually with the
- 19 students. You know, knowing what we
- 20 know -- knowing what we knew at this
- point, that, again, other, other students
- 22 came forward, none of that came out at
- the earliest possible moment because
- Holly chose to deal with the situation

- ¹ the way she did and not present it to
- ² Bill. So, there was perhaps, you know, a
- ³ minimalization (sic) of the behavior that
- 4 didn't allow the administration to
- ⁵ further investigate more comprehensively
- 6 and to follow the steps that we know
- ⁷ exist in comprehensive investigation that
- 8 could have brought in the audience of
- ⁹ witnesses and brought more details to the
- 10 forefront at an earlier point. So, you
- 11 know, from November to April, things
- 12 could have been avoided, but the
- 13 principal of the building was not given
- the opportunity to do that, because he
- 15 didn't know.
- Q. Okay. I'll jump down --
- 17 let's see -- this part where it says, mom
- 18 never confided with Holly about child
- abuse when was younger, do you
- recall that part of the conversation?
- A. I do not. I think there was
- some point in -- maybe from Dr. Santoro,
- that there was discussion about
- 24 having been -- had been a victim at an

- ¹ earlier point in her life, and there was
- ² something around the idea that Holly
- ³ didn't know that, and I might have just
- 4 been reiterating something that Holly
- 5 said that mom hadn't -- she didn't know
- 6 that, that that was, that was important
- ⁷ to know, because once a victim -- you
- 8 know, it exacerbates and clearly creates
- 9 next levels of emotionality, you know,
- 10 for someone who's been a victim to then
- 11 be victimized again. So I think that's
- what we were talking about at that point.
- Q. When you say, like, more
- 14 severe level of emotionality, meaning
- that the impact, like, on a second
- 16 assault or a subsequent assault can be
- more because of past conduct, past being
- 18 a victim, is that what you mean?
- A. I believe so. I think that
- it can bring those memories back to the
- forefront as well, and that compounds the
- situation that we were dealing with, and
- 23 I think there needed to be an
- ²⁴ understanding with the student at that

- ¹ point. But I believe Holly was saying
- that, you know, I didn't know, mom never
- ³ told me, and neither here nor there.
- 4 Whether had been a prior victim or
- ⁵ not, the teacher did not respond, you
- 6 know, appropriately in the eyes of the
- ⁷ district, and so that's why a course of
- ⁸ action was taken to discipline the
- ⁹ student -- the teacher.
- Q. Do you recall any discussion
- about Holly Andrew also writing up
- 12 for the incident in November?
- 13 A. I don't.
- 0. Under the circumstances that
- you were made aware in April, would it
- have been appropriate for Holly Andrew to
- 17 write up in that situation along
- ¹⁸ with
- A. You know, I don't know. I
- think, I think she reported what she saw
- or what she thought she saw. I don't, I
- don't know if that would have justified
- reporting or what; I don't know.
- Q. But based on your

- ¹ understanding of what happened between
- and because they had
- informed you of what had happened,
- 4 Holly's version or, you know, statements
- ⁵ that were taken and stuff, do you -- as
- ⁶ title IX coordinator, do you think it was
- ⁷ appropriate to write up for that
- 8 incident?
- 9 MS. JORDAN: Note my
- objection to the form of the question.
- 11 You can answer.
- THE WITNESS: I don't know
- that was written up.
- 14 BY MS. LAUGHLIN:
- Q. Well, I mean, I can
- 16 represent to you, from Holly Andrew's
- deposition, she said she did write both
- 18 up and up.
- A. And I don't recall that.
- Q. So are you saying that that
- didn't happen, or?
- A. I'm saying I don't recall
- it. It may have happened. I don't know.
- ²⁴ I don't recall it.

```
1
          0.
                Okay. Based on your
2
   understanding, though, as the title IX
3
   coordinator, would it have been
4
   appropriate for her to write up?
5
                 MS. JORDAN:
                              Note my
6
      objection to the form of the question.
7
                 You can answer.
8
                 THE WITNESS: I don't know.
9
   BY MS. LAUGHLIN:
10
                 In your experience as the
          0.
11
   director of Title IX, with your
12
   experience, you know, training and
13
   everything else with Title IX, is there a
14
   protocol about a victim in this situation
15
   being written up?
16
                MS. JORDAN: Note my
17
      objection to the form of the question.
18
                 You can answer.
19
                 THE WITNESS: I can't
20
      recall. Again, I've not dealt with
21
      these situations in, in years. So, I
22
      don't recall.
23
   BY MS. LAUGHLIN:
24
                Meaning, since, like, 2018,
          0.
```

- when you took on the role at Lehigh?
- A. Yes. Well 2021, I took on
- 3 the role at Lehigh, but yes.
- Q. Sorry. So, last year, I
- ⁵ guess, then.
- 6 You had mentioned you had
- your own handwritten notes, and I'm
- 8 showing you bates number page 1012. Are
- ⁹ these the notes from that meeting that
- were your notes that we were just going
- 11 over?
- 12 A. Yes. It looks that way.
- Q. Okay. Take me through what
- 14 you're documenting here.
- 15 A. It looks like, in November,
- 16 Ruth is indicating -- thank you -- is
- indicating, at the end of the day, she
- 18 might have been in the bathroom. In my
- 19 cryptic notes, I talk about Holly having
- shared inappropriate behavior, that
- 21 students were talked to in the hallway.
- 22 And then probably showed the office
- ²³ referral form that had been written for
- that I knew of at the time. And

- 1 Ruth she questioned going to Bill, so
- ² she -- it was indicated that she
- ³ questioned going to Bill, but she trusted
- ⁴ that Holly handled the situation -- she
- ⁵ trusted her, and I believe she filed the
- 6 report or did something with it that was
- ⁷ shared with her. She indicated that she
- 8 didn't know the extent of the behavior.
- ⁹ So I was kind of reviewing, I believe,
- 10 her statement that she had given, and
- that prompted the questions, and those
- were her, you know, her responses back to
- 13 me.
- Q. I just want to pause before
- 15 we jump to the next part.
- You're saying, she didn't
- 17 know the extent of the behavior, meaning
- 18 Ruth Diver?
- ¹⁹ A. Yes.
- Q. So when you're saying that
- she questioned going to Bill, meaning
- that in the conversation with Holly, Ruth
- brought up whether they should tell Bill
- Bowen about what had happened?

- A. I believe so. Because at
- ² that point, I think there was a written
- ³ referral, perhaps, as I indicated in the
- 4 top line there. So, based on the
- ⁵ referral, should it go to the office,
- 6 should we refer it to Bill, was, I think,
- ⁷ Ruth's question. Holly, you know, said
- 8 no. Because if the notes are correct at
- ⁹ that point, if memory serves me, Holly
- had said to the student something to the
- 11 effect of, you know, if you don't do this
- 12 again, I won't either tell your parents
- or tell Mr. Bowen, something along those
- 14 lines. So, for that reason, Holly
- 15 probably did not want the referral, after
- she wrote it, to go to Bill.
- O. Because she said that it
- wouldn't?
- A. Yes. So, she was
- 20 presenting -- sharing the referral with
- 21 Ruth, and the very nature of the referral
- would be to send to the office, but Holly
- was saying, we're not sending to the
- office, and Ruth was indicating that she

- 1 didn't know -- she hadn't witnessed the
- behavior, she didn't know the extent of
- 3 the behavior, so she wasn't going to
- 4 supercede what Holly was saying, that she
- ⁵ truster her as a colleague.
- 6 Q. So Ruth, like, agreed to do
- ⁷ what Holly was saying and not passing the
- 8 report along to Principal Bowen?
- ⁹ A. I believe so. Because,
- 10 again, Ruth was the recipient of the
- information. She was not present to have
- 12 witnessed it or dealt with the students.
- Okay. Was Ruth Diver
- 14 disciplined at all as a result of this
- whole sixth grade incident?
- A. I believe -- I don't believe
- there was discipline to the extent that
- the supervising teacher in the room with
- 19 the students had at the time.
- Q. Wait, I'm sorry. I don't
- understand -- I didn't understand your
- ²² answer.
- A. Yeah. I don't believe that,
- if action was taken against Ruth, it rose

- 1 to the level of the action taken against
- ² Holly. I'd have to go back and look if
- 3 there was a letter placed in her file,
- ⁴ but I do not, I do not believe she
- ⁵ experienced a suspension the way that
- 6 Holly did, because Ruth was not involved
- ⁷ to the level that Holly was.
- Q. I guess my question is, do
- ⁹ you recall whether there was any
- 10 disciplinary action against Ruth Diver,
- 11 even if it was less than that of Holly
- 12 Andrew?
- A. Again, as I said, I don't
- 14 recall a letter in a file was perceived
- as discipline, you know, a verbal
- 16 reprimand, and there may have been that,
- ¹⁷ I don't recall.
- Q. So I can represent to you
- 19 that I have not received anything,
- whether it's any indication of a verbal
- 21 reprimand or a paper in her file. So I
- guess I'm asking, do you know -- do you
- recall whether any -- if either of those
- things did actually take place?

- A. Again, I don't recall. If
- you've not been made aware of it, I don't
- ³ recall. I would assume that that didn't
- 4 happen.
- ⁵ Q. Okay.
- 6 A. Or there was not cause for
- ⁷ that to happen.
- Q. Do you recall which it was,
- 9 like, if it wasn't -- or discussion as to
- whether or not you disciplined Ruth
- 11 Diver?
- 12 A. I would, I would imagine
- there was discussion because that's
- 14 generally what would have happened in a
- 15 situation, and it was more than likely
- decided, based on her level of
- involvement, she didn't witness, she was
- 18 forthcoming in the investigation, that
- 19 discipline was not taken. Again, I
- don't, I don't recall the complete nature
- 21 of the decision.
- Q. Was that -- as the director
- of HR, was that your responsibility to --
- 24 as to whether or not Ruth Diver would

- 1 receive discipline in this matter, since
- ² she was an employee of the district?
- A. That would have been done
- 4 collaboratively with our superintendant
- 5 and assistant superintendant at that
- 6 time. When we would get to that level,
- ⁷ they were typically involved.
- Okay. And one of those
- ⁹ people would have been Curt Dietrich?
- 10 A. That's correct.
- 11 Q. Do you know who the other
- 12 person was?
- A. Dr. Holding.
- 14 Q. Okay.
- A. Diane Holding.
- Q. For April, what are these
- ¹⁷ notes saying?
- A. So then this was, you know,
- 19 fast-forwarding to the incident in April.
- 20 So the first rendering was about content
- related to November. This was the
- 22 content that related to April, in that
- Ruth indicated that was making eye
- 24 contact with her -- with me, Ruth -- and

- 1 she was wondering why she was looking at
- ² me when she should be looking at the
- ³ video. And then some statement --
- Q. Sorry, just to clarify, when
- ⁵ you say "she should be looking at the
- or video", are you talking about
- ⁷ who should be looking at the video?
- A. I -- it would be he, sorry.
- 9 Q. That's okay. I just wanted
- 10 to clarify.
- 11 A. Thank you. I appreciate the
- 12 enlarged print.
- Q. Is it large enough now?
- A. Yeah, it's fine. Thank you.
- So was making eye
- 16 contact with me, being Ruth. Why you
- 17 looking at me, should be looking at the
- video. So, that was what, you know, her
- 19 statement was. Something about the
- inappropriate touching, and she was sorry
- ²¹ that it turned into this. Reflecting
- back, perhaps if something would have
- been made aware in November, it wouldn't
- 24 have had -- it wouldn't have moved into

- what we were dealing with in April.
- Q. And what you were dealing
- ³ with in April, meaning the multiple other
- ⁴ students that were reporting now at this
- ⁵ point?
- ⁶ A. The second occurrence having
- ⁷ dealt with
- Q. Okay. And this part about
- ⁹ the inappropriate touching, do you know
- what was being referenced here?
- 11 A. I, I think that probably was
- 12 the -- they were in the video and it was
- discovered that there was inappropriate
- 14 touching happening.
- Q. Okay. What about the --
- sorry, go ahead.
- A. No. I would speculate about
- 18 that, based on the other notes that we
- 19 know or shared at the time.
- Q. This next one, it says BS,
- do you know who this person is?
- A. That would -- Betty Santoro
- would have said something about November
- ²⁴ and inappropriate touching, and she

- 1 challenged the wording of inappropriate
- ² touching, that it would be more along the
- ³ lines of, you know, sexual harassment or
- 4 misconduct.
- ⁵ Q. Okay. Using -- sorry, go
- 6 ahead.
- A. No. Again, as we said, you
- 8 know, we, we do not -- we would not have
- ⁹ condoned or advised teachers to be
- touching students in any way. So
- inappropriate touching could be grabbing
- 12 a student by the shoulder or arm to
- 13 redirect, that's not acceptable, as
- opposed to, you know, sexually harassing
- touching, you know, in this -- which we
- 16 know in this case to happen. If students
- push and shove each other, that's
- inappropriate touching. Touching someone
- that makes them feel uncomfortable in an
- inappropriate area is sexual harassment.
- 21 So, Betty was just making the
- ²² distinction, I belive.
- O. That the November incident
- 24 should have been termed sexual

- harassment, not inappropriate touching?
- A. Yes, I believe so.
- ³ Q. Okay. What about this last
- ⁴ part at the bottom here?
- A. I directed her to go to Bill
- ⁶ if she remembered things after she, you
- ⁷ know, had the chance to, you know,
- 8 reflect after she had left the meeting.
- 9 Q. Okay. These are your notes
- 10 as well?
- 11 A. Yes.
- 0. And this is the second
- meeting, kind of, like, Bill Bowen, you
- 14 have, like, a little squiggly line to
- separate the two meetings?
- A. I did, yes.
- Q. And so this is your second
- 18 notes from the meeting that day, right?
- A. Yes. And it does look --
- and just to go back, it does look like
- 21 Betty was here in my rendering. It might
- have just been missed in capturing it on
- Bill's notes. But it does look like
- 24 Betty was there.

- Q. Okay.
- A. Because I recorded it, and
- ³ that would have happened in live time.
- Q. Okay. Can you take me
- 5 through -- when you say "last time", do
- ⁶ you know whether Bill Bowen was
- ⁷ documenting his after that or whether his
- 8 was, like, live at the meeting as well?
- ⁹ A. I believe -- he was -- I
- believe he was typing as the meeting was
- 11 going, but again, didn't capture who was
- in the meeting. So, you know,
- afterwards, I wrote in, and I might have
- ¹⁴ just missed Betty.
- Q. Can you take me through your
- handwritten notes here and kind of
- describe for me what you're documenting.
- ¹⁸ A. Yes.
- We had, at that point,
- Holly's statement from her discussion, I
- believe with Bill and with Betty. So we
- 22 had her review the review of the
- statement and the situation. She had not
- signed her statement, so I indicated that

- ¹ a signature would be needed on that. She
- ² walked us through talking about, in
- November, in the summary with the
- 4 students at the table, and his
- 5 hands were up shirt, she took
- ⁶ the students in the hallway and spoke to
- ⁷ them together. denied everything,
- 8 and said nothing. There, she's
- 9 saying mutual -- it was mutual, she wrote
- ¹⁰ a referral and filed it in the classroom.
- Now that I think of it, should have gone
- to Bill, in quotes. So that was a direct
- 13 quote that she said. My initials
- 14 indicate that my responses to --
- Q. Let me just stop you right
- there before we jump to your response,
- ¹⁷ really quick.
- When she's telling you this,
- she's actually saying in the meeting, now
- that I think about it, I should have gone
- to Bill about the November incident?
- ²² A. Yes.
- Q. Did she explain why or,
- like, why she's saying she should have

- ¹ gone to Bill?
- A. No. She -- if she would
- ³ have gone into greater detail, I probably
- 4 would have indicated that.
- ⁵ Q. Okay. And so, go ahead, so
- 6 now this next part is your response to
- ⁷ what Holly had just said in the meeting?
- A. Yes. Indicated, again, that
- 9 wouldn't say anything or
- won't say anything in front of the
- 11 perpetrator. She shouldn't have
- 12 questioned them together. Bill, as the
- 13 principal, could have investigated more
- thoroughly. I questioned whether the
- parents were notified. At what point, do
- we have a responsibility to notify
- parents and to notify the administration,
- was what that line meant. Again, what we
- just referenced in Bill's notes, the
- incident could have been a call to child
- line. Had we known, we could have
- 22 determined that. Had it been dealt with
- ²³ appropriately in November, we could have
- ²⁴ avoided other incidents, and then asked

- what was shared with Ruth. So trying to
- ² ascertain Ruth's level of involvement or
- 3 culpability in, you know, the witnessing
- ⁴ of the behavior and responding to the
- ⁵ behaviors.
- ⁶ Q. This part about parents
- ⁷ notified, like, asking if the parents
- ⁸ were notified, do you recall getting an
- 9 answer from Holly?
- 10 A. I don't.
- 11 Q. Okay.
- 12 A. No.
- Q. And then it's, at what point
- do we have a responsibility, you said, to
- ¹⁵ notify parents and administration of what
- 16 that line means.
- A. Right.
- Q. Did you know, at that point,
- what responsibility, if any, the district
- has to inform parents of a student's
- 21 disclosure of sexual misconduct?
- A. In terms of did I know what
- responsibility, my statement was really
- ²⁴ as a matter of being the responsible

- 1 party for those students and informing
- ² parents when something of this nature had
- ³ happened, and she took that away by
- 4 saying to the students, I will not -- you
- 5 know, I won't tell your parents, I won't
- 6 tell Mr. Bowen if you promise not to do
- ⁷ it again. So, I wasn't even really
- 8 thinking about the legal aspect of
- 9 responsibility. I was thinking about
- 10 informing parents.
- 11 Q. Taking it outside of, like,
- 12 the legal, you know, aspect, the
- 13 responsibility, but in terms of being
- 14 director of -- or, Title IX coordinator,
- is -- was there an expectation or
- 16 responsibility that you're aware of to
- ¹⁷ notify parents in a situation like this?
- A. No, I don't know. I don't
- 19 know that.
- O. You don't know either one?
- A. I don't know, no.
- Q. Okay. And so then, Holly
- responds to you after you're saying what
- 24 was shared with Ruth, and go through this

- ¹ for me what you were documenting here.
- A. Mm-hmm.
- So, Holly indicated that she
- 4 wasn't sure what was shared with Ruth.
- 5 Don't remember what was said to Ruth. We
- 6 had a conversation about going to Bill
- ⁷ but didn't. Can't really remember.
- 8 Showed second report for student same
- ⁹ date. Felt it was caught before it went
- ¹⁰ anywhere.
- 11 Q. Showed second report for
- 12 student on same date, do you remember
- what this was referring to?
- A. Unfortunately, I don't. I
- don't.
- Q. What about when she's
- 17 saying, thought it was caught before it
- went anywhere, do you know what she meant
- 19 by that?
- A. That she felt what she was
- doing, that she had stopped them from
- going -- from it escalating or the
- behaviors going further, is what I would
- ²⁴ interpret.

1 0. Meaning, stopped, like, at 2 that moment from it going further in that particular assault? 4 Α. I believe so. 5 0. Okay. And then you said you 6 asked again if parents had been 7 notified --8 A. Yes. 9 -- is that right? 0. 10 Α. Yes. 11 And then Holly told you, 0. it's not my place to notify the parents? 12 13 Α. Correct. 14 Do you recall her saying 0. 15 this in the meeting? 16 Α. Yes. 17 What was -- when she said 0. 18 that, I mean, what was your reaction? 19 Probably in disbelief. Α. 20 Because if it wasn't her place to notify 21 parents, she also took the vehicle away 22 from the administration to be able to do 23 that by not informing the administration.

So, I mean, you can see what was --

24

- obviously, not, you know, everything can
- ² be captured. You do the best you can in
- ³ writing, writing down what's said.
- Q. And you responded, how,
- ⁵ according to your notes?
- A. It says, statement from
- parents. I don't know what that
- ⁸ was. It might have been something that
- ⁹ they shared with Dr. Santoro, in their
- 10 conversation with her, or with Bill. I
- don't, I don't know the specifics of that
- 12 this far afterwards. And then we
- 13 fast-forwarded to April. So --
- 14 Q. Okay.
- 15 A. -- we talked about November,
- then let's fast-forward to April. Holly
- indicated that she saw Ruth and Kristen
- in the hallway regarding an incident with
- 19 Paige, perhaps another student. Ruth
- said, did something similar to
- November, later that day was asked to
- write it up. And then I indicated that,
- you know, again, not enough investigation
- occurred in November to appropriately

- deal with the situation, we'll continue
- ² to investigate further, while the
- ³ investigation continues, please share if
- 4 you remember anything else. So this was
- 5 an information gathering meeting, a first
- 6 step, you know, in the process.
- Q. Okay. And I want to skip to
- 8 the next meeting, which is bates number
- 9 1003. And this is May 5th, 2015.
- These are your notes, again?
- 11 A. Yes.
- Q. And can you take me
- 13 through -- do you recall this meeting and
- what the purpose of it was?
- A. Yes. I think that we were
- discussing, you know, the, the situation
- ¹⁷ and contemplating a course of action in
- terms of discipline and supports.
- ¹⁹ Q. Okay.
- ²⁰ A. So --
- Q. Sorry.
- When you say, "in terms of
- discipline and supports", discipline for,
- ²⁴ who?

- A. For -- at this level, for
- ² the staff member.
- Q. When you say supports, what
- 4 do you mean?
- ⁵ A. If there's anything that we
- 6 needed to do in terms of, you know,
- ⁷ responding to the staff member, you know,
- 8 to help stop this from happening in the
- ⁹ future, change the, the judgment.
- 10 Q. Meaning, like, additional
- 11 training or something like that?
- A. Perhaps.
- Q. Are there other things that
- you were referring to or were part of
- this meeting or thought process?
- A. I don't, I don't recall.
- 17 I'd say that, you know, we talk about
- 18 discipline and support because they go
- 19 hand-in-hand in some cases, and generally
- that's what we would be doing when we're
- looking at situations, whether or not
- supports were deemed necessary in this
- ²³ particular case or whether it was just an
- ²⁴ aspect of failure to, failure to report

- and, and respond accordingly. Those were
- things that, you know, came up in the
- 3 conversation, as you can see.
- Q. Can you just take me through
- ⁵ your notes, explain what you meant by
- ⁶ what you wrote here.
- ⁷ A. Sure.
- 8 So we were talking about the
- ⁹ judgement on Holly's part in terms of the
- act being so egregious. Her poor
- judgement not to be reporting the sexual
- 12 nature of what she witnessed to
- ¹³ authority, whether it was Bill or
- 14 higher-up within the district, the fact
- that both students, the girl and the guy,
- were questioned together lended to her
- poor judgment, and telling the students
- that it will go no further if they stop,
- that she wouldn't tell parents, all were,
- in our mind, a very poor judgement and an
- egregious act on her part, to not carry
- out the professional responsibilities
- that she had and that for her to assume
- or make an assumption and a judgement

- that it wasn't consensual, it wasn't
- ² appropriate school behavior nor, as we
- ³ indicated previously, were the students
- ⁴ of age to make it consensual as well.
- ⁵ So, you know, again, just poor judgement
- 6 all around and no seeking help from the
- ⁷ administration in the building to discern
- ⁸ appropriate steps and actions. And so,
- ⁹ at that point, the thought process was
- that there would be a two-day suspension
- without pay as well as a letter
- 12 commemorating that into her file.
- 0. Just to clarify your answer,
- 14 I know that you and the other team
- members in this meeting are saying that
- the actions between and are
- 17 not consensual, but Holly Andrew believed
- 18 that they were consensual, or that was
- 19 her interpretation or assumption; is that
- ²⁰ right?
- A. That was her statement, yes.
- Q. I'm showing you what's been
- marked as Page 1009 in the bates-numbered
- 24 records.

```
1
                 Do you recall receiving
2
   this?
3
                 Yes.
           Α.
4
                 And it says, Dear Cheryl;
           Q.
5
   that's you?
6
           Α.
                 Yup.
7
                 I know I've been referring
           0.
8
   to you as Dr. McCue, but this letter was
9
   addressed to you at the time, right?
10
           Α.
                 It was, yes.
11
                 And it's dated May 5th, 2015
12
   and that they -- you said that I should
13
   contact you if I think of anything else
14
   to add to our discussion, and that's
15
   referencing the end of the meeting when
16
   you're saying, if there's anything else,
17
   tell me?
18
                 Well, it was actually tell
19
   Bill, but yes.
20
                 Okay. Do you know why --
           0.
21
                 To make somewhere aware,
           Α.
22
   yeah.
23
                 Do you know why she came to
           0.
24
   you with this, if you were like, tell
```

- ¹ Bill, and it's coming directly to you?
- A. I don't, other than I was in
- ³ the meeting, I was facilitating the
- 4 meeting. Again, I'll, I'll remind you
- ⁵ that we are very hands-on administrative
- 6 team, and the staff know us from being
- out in buildings and feel comfortable
- ⁸ with us.
- 9 Q. Do you know whether Ruth
- 10 Diver felt more comfortable bringing this
- 11 to you versus her building principal?
- 12 A. I do not know that.
- O. Do you know what at all --
- 14 sorry.
- A. I believe Bill knew this as
- well. So I just think it was a matter of
- her sharing with me in addition.
- Q. Were you aware of the
- 19 relationship at all between the teachers
- 20 at Gwynedd Square and the -- their
- 21 relationship with the principal, Bill
- 22 Bowen?
- A. What, what are you
- referencing in term of relationship? He

```
1
   was their supervisor.
2
                 Right.
           0.
3
                 But, I mean, for example,
4
   are you aware of any complaints or issues
5
   that the teachers felt with the way that
6
   Bill was -- Bill Bowen was handling
7
   things at the elementary school?
8
                       I don't believe so.
           Α.
                 No.
9
                 As the director of HR, would
           0.
10
   that be something that reports would
11
   typically -- you would expect to come to
12
   you --
13
           Α.
                 Yes.
14
                 -- of that nature?
           0.
15
           Α.
                 Yes.
16
                 Did the teachers know that
           0.
17
   they were supposed to report that to you?
18
   Was there any training given to them or
19
   policies or practices that you would
20
    inform them of?
21
                 Reporting, what, to me?
           Α.
22
                 In terms of, like, their
           0.
23
   feelings towards Bill Bowen and the way
24
   that they were handling things, the way
```

- 1 he was handling things at the school?
- A. I think there's a chain of
- 3 command in the organizational structure,
- ⁴ that if individuals are not comfortable
- ⁵ with their immediate supervisor, the next
- ⁶ supervisor in line, in this case the
- ⁷ director of elementary, if there's
- 8 nothing done specifically to them that
- ⁹ violates, you know, their employment or,
- 10 as we talked about before, that caused a
- 11 hostile work environment or made them
- 12 feel uncomfortable, then absolutely, they
- would come to the director of HR, again,
- depending on the nature of it, to share
- 15 their concerns.
- Q. In terms of something like
- teachers submitting, like, disciplinary
- issued to be handled by Principal Bowen
- ¹⁹ but then not ever hearing anything back,
- would that be something that would have
- 21 gone to the director of elementary
- education or would have gone directly to
- ²³ you?
- MS. JORDAN: Note my

1 objection to the form of the question. 2 You can answer. 3 THE WITNESS: Again, in 4 following with the organizational 5 chain, I would have expected those to 6 go to the director of elementary 7 first. If it was an ongoing concern 8 that would speak to an individual's 9 performance and their immediate 10 supervisor would need help or there 11 was something that should be taking 12 place in terms of discipline or in 13 regard to an evaluation, then 14 absolutely, I would be involved. 15 of that had, to my recollection, 16 occurred at this point in time. 17 BY MS. LAUGHLIN: 18 I want to get to this note 0. 19 from Ruth Diver to you on Page 1009. 20 It's talking about and 21 being kept apart at recess and during the 22 day. 23 Do you know how they were 24 kept apart at recess?

- A. I do not.
- Q. Do you know what, if any,
- ³ safety-type plans or implementation was
- ⁴ put in place to separate from the
- ⁵ victims that had reported in the sixth
- ⁶ grade?
- A. I do not.
- Q. Is that something that you
- ⁹ would have been aware of at the time, or
- was that more at the building level that
- would have been handing that stuff?
- 12 A. Yeah. I think I responded
- earlier to this question, that, that if
- something that would have happened at the
- building level, we would have talked
- about ensuring that steps were taken.
- 17 Obviously, this note indicates that they
- were and that there was an acknowledgment
- of the need to separate them.
- Supervision happened at all of our
- outside recess times and lunchtime in the
- ²² cafeteria. So, I would venture to say
- that a supervisor plan was put in place
- 24 that would have the students be

- ¹ separated.
- Q. Do you know whether you were
- ³ actually part of those conversations with
- 4 this particular case, of what to do, how
- ⁵ to separate, things like that?
- A. I don't recall. Principals
- ⁷ knew that we could be utilized as a
- 8 resource, if it was necessary. But
- ⁹ again, in their training and in their
- leadership, they're certified to do jobs,
- and they're able to do these jobs, and
- they do them very well. And so,
- oftentimes they're able to put in place
- these kinds of situation, this kind of
- action plan and don't need that level of
- 16 assistance and support, but our structure
- ¹⁷ always provide for it if they do.
- Q. Do you recall having any
- 19 conversations or guidance offered to Bill
- 20 Bowen about how the information about
- 21 assaulting multiple girls in sixth
- ²² grade while at Gwynedd Square was going
- to be communicated, if at all, to the
- 24 middle school level?

- A. I do not.
- O. Would that have been
- 3 something that you would have left to the
- ⁴ principal's hands to, to do and
- 5 implement?
- 6 A. Yes. That and as well as
- ⁷ the director of elementary. So again,
- 8 that structure that I indicated earlier,
- ⁹ with transition meetings, my assumption
- would have been that the -- this would
- 11 have been indicated as something to
- share, if, in fact, it was appropriate to
- be shared. Because remembering that we
- 14 have 13 elementary buildings, three
- middle schools, it was not -- it would
- 16 not be unlikely that depending on where
- the -- area and the living residential
- 18 area is, they may not have been slotted
- to be going to the same middle school,
- and thereby the concern for them being
- together would have been eliminated by
- virtue of them being in two different
- ²³ middle schools.
- Q. What about in a situation

- where the middle schools then filter back
- into the same high school, is there any
- ³ process in place to, like, track that,
- 4 if, you know, the situation's resolved
- ⁵ for the middle school level, but there
- 6 was a situation that would have been
- ⁷ addressed, I mean, is there anything to
- 8 track that so that when they're both
- ⁹ filtered into the same high school, that
- something can be implemented?
- 11 A. I don't know if there's
- 12 anything in place to track it. I do
- 13 know, again, by virtue of the folders
- 14 that are shared from level to level, that
- information is contained in there. But a
- direct reference to it, I don't know. I
- 17 can't speak to that.
- Q. Do you know for a fact in
- 19 this case that that information was
- contained in file?
- 21 A. I would expect for it to be,
- 22 as a matter of protocol, but I have not
- 23 reviewed his file to know if it was
- 24 there.

- O. Okay. And when you say the
- information, meaning, like, the summaries
- of what happened, like, the Dr. Santoro
- ⁴ summary or the Bill Bowen summary, or --
- ⁵ are those what you're referring to?
- A. I'm referring to the notes
- ⁷ that they would have taken, yes, the
- 8 investigative notes and the outcome with
- ⁹ regard to action steps for, for the
- 10 student.
- 11 Q. Like, a final report?
- 12 A. Mm-hmm. Final report and/or
- the compilation of papers in the file
- that speak to what would be in that final
- 15 report, if it existed.
- Q. Okay. The final reports,
- ¹⁷ are they kept somewhere separate than in
- 18 the student's subfolder?
- A. Again, you know, as I
- indicated previously, if it were relative
- 21 to a staff member and I had filed a
- report, it would be electrically stored
- in a folder that was accessible to the
- ²⁴ superintendant.

- Q. What about for students not
- ² involving --
- A. I don't know.
- Q. Okay. These are your notes,
- 5 again, on Page 1008, from May 27th, 2015.
- 6 Can you take me through what
- you're writing here.
- 8 A. Yes. This would have been a
- ⁹ follow-up meeting where we were meeting
- with Holly to review the situation. We
- 11 had additional notes at that time, or
- 12 additional information from Mission Kids.
- We talked about two girls. I'm not sure
- what any kind movie showing and touching,
- and it references Paige and who
- were the two girls who indicated that
- they, you know, had experienced this.
- Q. You don't know what you
- meant by that line?
- A. I don't know what any time.
- 21 Two girls anytime movie showing; I'm not
- 22 sure. It's abbreviated and summarized to
- the point that six years later I can't
- ²⁴ tell you the full context of what that

1 means. 2 Q. Okay. 3 I shared concerns for poor 4 judgement in not reporting the sexual 5 nature to authority, meaning to the 6 building level principal. Talked, again, 7 and reiterated the idea of the students 8 being questioned together, and then 9 reiterated from our previous meetings, 10 not -- it was not mutual or consensual 11 because the students were not of age to 12 be able to, to make it consensual, and 13 regardless, it was not appropriate 14 behavior for school. Followed-up with 15 telling the students that it will go no 16 further if they stopped, that she 17 wouldn't tell the parents. There's 18 nothing that -- by doing that, she 19 eradicated the opportunity to provide 20 support for to understand that his 21 behavior was inappropriate and would have 22 stopped and could have stopped the 23 behavior in November and that the

district was going to proceed with a

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24

- 1 two-day suspension without pay and a
- ² letter being placed in her file.
- We had additional concerns
- ⁴ for her professional judgement in regard
- ⁵ to -- so yeah, another area, and that was
- 6 still in professional judgment. There
- ⁷ was an, an issue for individual education
- ⁸ plans and programs and her shredding of
- 9 documents, that, for a case that was
- 10 still in a settlement stage. I believe
- that's why Francis Gardner, who was the
- then, I believe, supervisor, it says
- 13 supervisor of special education, assisted
- into that building, or perhaps the
- 15 assistant director of special education
- ¹⁶ at the time, was involved in this
- meeting. Both issues, the issue with the
- 18 student through sexual harassment as well
- 19 as shredding of documents were lapses of
- judgment, and it could result in
- unsatisfactory performance in the area of
- ²² professionalism domain two of her
- evaluation and in the area of classroom
- environment.

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So I was doing that to set
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- ² her up to know that, within this period
- of time, those lapses of judgement would
- ⁴ substantiate a need for the district to
- ⁵ record this on her yearly evaluation,
- 6 because they were occurring during the
- ⁷ year -- at the time of the evaluation.
- Q. Do you recall --
- ⁹ A. She --
- Q. Sorry.
- A. Go ahead.
- 0. Was there more with that
- 13 section?
- A. Just that the idea that I
- able to summarize all of the statements,
- ¹⁶ afforded her the opportunity to ask any
- 17 questions. Her last statement was it's
- not necessary to review the entire
- 19 situation. Experience tells me you get
- 20 some major points in, and that's what I
- 21 attempted to do.
- Q. This IEP issue and her
- shredding the document, do you remember
- ²⁴ what that involved?

- A. I do not, other than what I
- ² have. I mean, the action was that she
- 3 was found to have shedded IEP documents
- ⁴ of a student on her case load within the
- ⁵ building, and Dr. Gardner and the special
- 6 education leadership team was dealing
- ⁷ with that. Unprofessional, lapse of
- ⁸ judgment, it became a part of this
- ⁹ conversation because it was another
- aspect of judgment, as I indicated, and
- was a component of where the district was
- 12 planning to move on her end of the year
- 13 evaluation.
- 0. What about the shredding of
- and IEP document was unprofessional?
- 16 A. Those are documents that are
- 17 legal documents and should be maintained.
- 18 So, it wasn't a draft, it wasn't replaced
- by something. There was no protocol to
- be shredding it at that time, especially,
- 21 as you can see, the case was in, in a
- review point for a settlement. So, we
- wouldn't be discarding documents.
- Q. Was there not an electronic

- version of IEPs kept at this time for
- ² students?
- A. I believe there, there more
- 4 than likely was, but I can't speak to
- ⁵ that, again, not being the supervisor of
- ⁶ that area.
- ⁷ Q. When you say that the case
- 8 was still in settlement stages, what do
- ⁹ you mean?
- 10 A. The, the student for whom
- the IEP was being shredded, there was,
- there was a pending case occurring at the
- 13 time.
- O. Like, a lawsuit?
- A. I don't know.
- 16 Q. Okay.
- 17 A. It was a settlement. I
- 18 can't recall the levels of those details.
- 19 Q. Okay. Do you recall what
- the, the case was about or what the, the
- issue was or the claim made?
- A. I do not.
- Q. Do you remember --
- A. No. That would have been

- 1 managed through the director of special
- ² education or the solicitor at the time.
- Q. Okay. I'm going to go to
- 4 bates number 998. This was a North Penn
- ⁵ grievance form that was sent to you from
- 6 Holly Andrew and Alan Malachowski; is
- ⁷ that right?
- 8 A. Yes.
- 9 Q. And Alan was the president
- of the teacher's union?
- 11 A. Yes. He was the president
- of the association, yup.
- Q. Would you typically receive
- 14 any grievance forms from employees, they
- would -- would they go to you?
- A. Yes.
- 17 Q. In your role as the director
- 18 of HR?
- A. Yes, that's correct.
- Q. And so Holly -- I'm sorry --
- ²¹ Ms. Holly Andrew at this point is now
- ²² filing a grievance after you and the
- group of people you met with told her she
- was going to get a two-day suspension

- 1 without pay and a letter in her file; is
- ² that right?
- A. Yes. The president of the
- ⁴ association, on behalf of Holly, was
- ⁵ filing the grievance in his role as
- ⁶ president.
- Q. Okay. And Holly -- I mean,
- 8 Holly, through, I guess, the union
- ⁹ president, Mr. Malachowski, wanted the
- 10 suspension removed and her salary paid
- 11 back for those two days; is that right?
- 12 A. That's correct.
- Q. Do you recall discussions
- 14 about whether that should happen?
- 15 A. In response to the
- ¹⁶ grievance, there were discussions, yes.
- Q. Do you recall any of them,
- ¹⁸ independently?
- A. I think that we ascertained
- that our level of discipline was
- ²¹ appropriate, and we were not in a
- 22 position to respond to the grievance in a
- way that would make her whole.
- Q. Okay. Taking you to bates

- 1 number 1005, which continues onto 1006,
- ² this document here, a Department of Human
- 3 Resources memorandum, dated June 3rd,
- 4 2015, is this a document that you create
- ⁵ that's kept in the employee's file?
- ⁶ A. Yes.
- ⁷ Q. And is this any time that
- 8 there's a grievance filed -- or, I guess,
- 9 some -- a teacher is going to get
- disciplined, is there something similar
- 11 to this that's created?
- 12 A. Yes. This would have been a
- 13 summarization of a performance meeting in
- which action was taken, to summarize the
- conversation, the reasons and ultimately
- ¹⁶ the action taken.
- ¹⁷ Q. Okay.
- A. So it wouldn't have been in
- 19 response to a grievance. The grievance
- was in response to this letter.
- Q. Oh, okay.
- I want to take you down to
- No. 3, I'm on Page 1005.
- A. Could I just ask that you

- 1 make it a hundred percent, if I need to
- ² reference it?
- ³ O. Yeah.
- 4 Is that better?
- ⁵ A. Yes, thank you.
- ⁶ Q. Yeah.
- So I'm looking at -- and you
- 8 can see it in that hundred percent?
- 9 A. Yes, that's perfect. Thank
- 10 you.
- 11 Q. In No. 3, it says, school
- board Policy No. 5150, with regard to
- harassment and responsibility as an
- 14 employee to maintain an educational
- 15 environment free from all forms of
- unlawful harassment, were shared with
- 17 you. It says this is during the April
- 18 meeting.
- ¹⁹ A. Yes.
- Q. Do you recall whether Ms.
- 21 Andrew had ever seen that document, the
- school board Policy 5150?
- A. During this -- course of the
- ²⁴ meeting or prior to the meeting?

- Q. Prior to that meeting.
- A. Again, all of our policies
- ³ are on the website, and policies are
- 4 referenced at faculty meetings at the
- ⁵ beginning of the year, and responsibility
- 6 resides with the staff members to be
- ⁷ aware of the policies. So, I provide
- 8 them with a copy of the policy at a point
- ⁹ which they have violated it. I would
- have to assume that she was aware of the
- 11 policy, based on the ways in which we
- make it public and accessible to all
- employees and are made known at the point
- of their onboarding into the district as
- 15 well.
- Q. So at the point that they're
- hired into the district, they're told
- 18 to -- are they told to review the
- 19 policies online?
- A. They are. And some policies
- ²¹ are reviewed with them in the context of
- 22 the onboarding, as they are appropriate.
- Q. Do you know whether this
- 24 policy 5150 is reviewed with teachers as

- they're onboarded into the district?
- A. I believe there's a
- ³ reference to the harassment policy as
- ⁴ well as the discrimination policy, and
- ⁵ it's brought up on the screen, and
- 6 they're shown where it is and how to
- ⁷ access it.
- ⁸ Q. Would it surprise you that
- ⁹ Holly Andrew testified that prior to this
- meeting she had not seen the Policy 5150,
- 11 regarding harassment, prior to that
- 12 meeting?
- A. I, I can't speak to that. I
- mean, I -- you know, Holly was onboarded.
- 15 It depends on the period when Holly was
- onboarded and the person responsibile for
- her hire at that point in time as well
- as, again, as I said, building principals
- 19 reviewing policy with staff.
- Q. How often were building
- ²¹ principals supposed to be reviewing these
- ²² policies with the staff?
- A. They would typically make
- reference to all of the policies and the

- 1 accessibility to them during the opening
- ² day faculty meetings. Specific focus was
- ³ made to policies that may have been
- ⁴ adjusted, changed or added over the
- ⁵ course of the summer. All policies, when
- 6 those occur, are also presented at school
- ⁷ board meetings in a first read session
- ⁸ and then ultimately a second read and
- ⁹ adoption within, you know, a 30-day
- 10 period of time. Those meetings are all
- 11 broadcasted and accessible to the public
- 12 as well as our staff members. So, you
- 13 know, in this world of technology and
- 14 multimedia, staff members are provided
- 15 access to the information within the
- ¹⁶ district.
- Q. Was there any specific
- instruction to the principals at the
- 19 elementary school level to make sure that
- their staff was familiar with this
- 21 specific policy, 5150, the policy for
- 22 harassment?
- A. Again, I would indicate that
- 24 that would have happened at the point in

- ¹ which the changes were made to the
- ² policies, and I can only speak to when I
- ³ was meeting with the principals as the
- 4 director of elementary, that was a
- 5 standard item on our August principal's
- 6 meeting, to review policies, changes,
- ⁷ adjustments, things that needed to be
- 8 made aware at faculty meetings. And so,
- 9 if this policy had undergone changes,
- which I'm fairly certain it did when we
- 11 created that three-prong, that would have
- been there and that would have been
- discussed with faculty at the time.
- Q. And you would have expected
- that to have gone from the principals
- down to the teachers at the elementary
- 17 school?
- A. That's correct, yes.
- Q. Okay. How long is
- documentation like this kept in an
- employee's file?
- A. For as long as the employee
- is maintained in the district and then
- it's archived, you know, in our archives

- 1 at human resources. So, unless there is
- ² a directive from a hearing or a mediation
- that the records be expunged, it would be
- ⁴ maintained in the record.
- ⁵ Q. Okay. And when you say
- 6 the -- you -- kept in the record, is it
- ⁷ just in the HR end of things in terms of
- 8 the employee's file, or would it also
- 9 have been -- because since there's such a
- summary of what had happened, would it be
- 11 kept in a capacity involving student
- 12 files as well?
- A. No. It would not be in
- 14 student files.
- Q. Would it be in any other
- ¹⁶ file other than at HR with the
- employee-type folder?
- A. Well, if you scroll down,
- 19 you'll see members of the team that also
- 20 received copies. So they might have
- maintained a copy for themselves, as
- ²² being a part of this situation.
- Q. Was there something -- and
- this is if you know -- that, for

- instance, Bill Bowen or Dr. Santoro,
- where, you know, you're saying if they
- wanted to, they could keep it. Was there
- ⁴ any policy or procedure or practice in
- ⁵ place to keep these documents in any
- ⁶ other space at these levels?
- A. No. Not to my knowledge.
- 8 O. How was this letter
- 9 communicated to these four individuals in
- the CC on Page 1006?
- 11 A. It would have been by a
- 12 personal e-mail attachment.
- 0. Okay. Through the district
- 14 e-mails?
- A. Yes. I would believe so.
- 16 Based on the signature line as having
- 17 come from the HR specialist's at the
- time, the initials next to my signature.
- Okay. But on Page 994, and
- this is on June 9th, 2015, these are your
- notes again, can you just take me through
- what you're documenting here, could you
- ²³ just explain what you wrote.
- ²⁴ A. Yes.

- So, this was the meeting
- ² held with Dr. Dietrich at the request of
- ³ our grievance process. So, it looks as
- ⁴ though Mr. Malachowski began the meeting.
- ⁵ Alan indicated that he was thanking us
- for the time to meet, filed the grievance
- 7 at the advice of PSCA. He -- Holly
- ⁸ understands better judgments and
- ⁹ decisions to be made, and they want to
- 10 make sure that the punishment fits the
- 11 crime across the state concerns. So I
- 12 guess, you know, in comparing situations
- that PSCA advised that they filed a
- 14 grievance, is what I can recollect and
- 15 recall at this point.
- 16 Q. That the punishment for
- 17 Holly fit what she actually did?
- ¹⁸ A. Yes.
- 19 Q. And whether that would be
- ²⁰ appropriate across the state, is that,
- like, the state of Pennsylvania?
- A. I would venture to say
- that's what he was indicating.
- Q. Okay. And go ahead.

- A. So, Holly indicated that
- ² back in November, she believed it to be
- mutual, because both hands were under the
- ⁴ table when caught. She thought they were
- ⁵ good friends. Parenthetically, I
- 6 indicated that was never mentioned in any
- ⁷ of the investigations. I do type better
- 8 than I write. Caught it and, something,
- ⁹ into the hallway. She, you know, took
- them into the hallway and talked to them.
- 11 She wrote it immediately, and she had a
- lapse in judgment by not sending it to
- 13 the principal.
- 0. Okay.
- A. She does not feel that what
- 16 she witnessed was sexual harassment or
- 17 assault.
- 0. And then, what's next?
- A. Curt asked her if she had
- other thoughts. Holly referenced the
- other issue in special education, brought
- up by Francis Gardner. She has e-mails
- and etc., everything with Bill Bowen, as
- 24 the principal, the lawyer, the letters,

- ¹ previous e-mails by North Penn. Building
- ² for a few years. She didn't cause the
- ³ issue.
- Q. I just, I just want to stop
- ⁵ you there, just to go back.
- When you say everything with
- ⁷ Bill Bowen, principal, do you know what
- ⁸ you were referring to there, what was
- 9 being discussed?
- 10 A. I think that the e-mails
- 11 back and forth regarding the case that
- 12 came from Bill Bowen and the lawyers,
- 13 Francis Gardner, she had all of that in
- 14 support of what she believed she should
- be doing at the time.
- 16 Q. Okay.
- A. She doesn't believe that she
- 18 caused the issue at hand. Something
- 19 about copies of parental concerns and,
- and the parent's lawyer. I can't tell
- 21 you the context of that at this point.
- ²² Again, in this meeting, Dr. Dietrich
- primarily, as the next level up as
- 24 grievance, was facilitating the meeting.

- ¹ I typically would take notes during the
- ² course of that meeting, and that's what I
- 3 was doing.
- ⁴ At this point, I clarified
- ⁵ the suspension with issue and question,
- 6 in terms of -- so, Holly's bringing in
- ⁷ the special education issue, into a
- ⁸ grievance, meaning that was specific to
- ⁹ another issue, and the letter for
- 10 suspension was specific to her dealings
- of the students and things. So I just
- 12 clarified that that was the reason for,
- 13 you know, the suspension. Curt focused
- on the touching issue, said, you know, it
- 15 was -- framed it well. Is, is a two-day
- suspension appropriate to conduct? So he
- was coming back to the essence of the
- 18 grievance. Does the two days meet the
- 19 crime, in their words, you know, in
- ²⁰ Alan's words at the beginning. So he was
- saying is two-day suspension appropriate
- to conduct. Well, I promise you I'll
- think about it, but I need to tell you or
- ²⁴ I'd be remiss to tell you that, really,

- 1 it's times three. So I believe that
- ² meant the number -- the students that
- ³ were involved, it was an egregious act.
- ⁴ Or, times three, in my opinion, it was
- ⁵ that egregious, something along those
- 6 lines, just indicating that it did
- ⁷ require a level of suspension.
- ⁸ Q. And just to clarify, was it
- 9 Holly's response to that was really
- egregious or the conduct by was
- 11 really, really, really egregious act?
- 12 A. Honestly, I think we were
- 13 referencing both, that Holly was
- 14 attempting to minimize the act of the
- 15 students. We indicated, if you will
- 16 recall too, what Betty had indicated, in
- terms of challenging the language of
- inappropriate behavior as versus sexual
- 19 harassment. So that was, in our minds,
- Holly in a lapse of judgment and
- downplaying what was witnesses. It was
- 22 an egregious act. You don't, you don't
- 23 sexual harass and touch another student
- underneath a shirt, and, and what was

- witnessed and what was portrayed to have
- been witnessed. So that was an egregious
- ³ act, followed up with the second
- ⁴ egregious act, in her lapse of judgement
- ⁵ in not reporting it and not getting --
- 6 not opening up the avenues for a more
- ⁷ detailed investigation and appropriate
- 8 action steps for both the victim and the
- 9 perpetrator, for both, you know,
- and and and the other girls who were
- involved at that point. So, we were
- 12 looking at it twofold.
- 0. Okay.
- 14 A. Curt then continued with
- 15 Alan's comments regarding public and, and
- what's in the news today for us as an
- educational institution. We needed -- we
- need to have the speed of a response,
- that we shouldn't be dragging our heels
- in terms of reacting and responding to
- the egregious nature of the behavior, and
- it did warrant, you know, our course of
- 23 action. Curt then --
- Q. Before you get there, can I

- just ask a quick follow-up question?
- A. Mm-hmm, sure.
- Q. When it says "regarding"
- ⁴ public and in news today", what is that
- ⁵ referencing?
- A. I believe it was just
- ⁷ referencing, you know, situations that
- ⁸ you hear of similar to that which
- 9 occurred in North Penn, that there is
- harassment going on within the nation and
- what we're hearing in the news today, and
- 12 as a public institution, we can't condone
- it nor can we not react and respond
- 14 appropriately to stop it. And that's
- what would warrant the disciplinary
- ¹⁶ action we took.
- 17 Q. Okay.
- A. And then, Curt also, then,
- 19 tried to talk with her and share that
- there was, you know, a concern for her
- that she took this on herself when she
- 22 didn't need to, that she subjected -- as
- ²³ a result of that, as a result of not
- ²⁴ forwarding the information to the

- ¹ appropriate level within the district,
- ² she subjected the kids to more, and
- nobody should have been made to endure
- ⁴ that. So again, what I had indicated in
- ⁵ the initial meetings to Holly and Ruth,
- ⁶ that had they taken appropriate action in
- November, we could -- supports could have
- ⁸ been put in place for as well as
- ⁹ and disciplinary action could
- 10 have been taken at that time, wouldn't
- 11 have progressed to a second incident
- within the same school year for
- and that no one should need to endure
- 14 that. She shouldn't have taken it on
- herself. That was huge. That was a huge
- ¹⁶ miscalculation and lacked, lacked
- ¹⁷ judgment on her part.
- ¹⁸ Q. Okay.
- 19 A. The good thing is that it's
- 20 really -- it was the first time that she
- 21 had been called in for that kind of
- offense. So she, you know, hadn't had
- other judgment lapses of that nature
- ²⁴ before. If it had been, if it hadn't --

- if it had been a second time or more, it
- wouldn't be two days, is what he was
- ³ essentially telling her, that, you know,
- 4 there was some consideration for, you
- ⁵ know, her as an employee prior to this
- ⁶ particular lapse of judgement in this,
- ⁷ this incident.
- 8 And we can see Alan's
- ⁹ initials are next. He spoke about the
- 10 PSCA legal and make a case to push back,
- 11 you know, going back and forth, that they
- 12 could perceive it, instead of sexual
- 13 harassment, as mutual hanky-panky or
- 14 fooling around on the part of the
- 15 students. 20 years ago, that would have
- been okay. Now, there's a question as to
- what we're labeling it and the severity
- with which we're interpreting it, and
- he's questioning that. He further
- 20 cemented that thought to say that, these
- ²¹ are two friends being too amorous when
- the lights went out. That's not how we
- interpreted it nor how it should have
- ²⁴ been interpreted.

- 1 Curt indicated, speaking
- directly to Holly, that, you know, you
- ³ trying to take this upon yourself and
- 4 make a decision, you really needed to get
- ⁵ others involved, this was significant,
- 6 and this was not at a level that would
- ⁷ have been expected to be dealt with by a
- 8 teacher. This isn't a student talking in
- ⁹ class while you're trying to teach. This
- isn't -- you know, this is more
- 11 significant and egregious.
- Holly indicated, at that
- point, that she talked to her grade
- 14 partner. Curt indicated that he
- 15 clarified with information from the
- 16 meeting that he would -- that she was
- 17 never specific regarding the information
- that she shared with her grade partner,
- that both Ruth and Holly had indicated
- they weren't sure. Ruth indicated she
- 21 didn't know the detail to which Holly was
- dealing. Holly indicated, in her meeting
- with me, that she wasn't sure, couldn't
- ²⁴ remember how much she had told Ruth. So

- by her own acknowledgment, we were able
- ² to clarify that talking to your grade
- ³ partner is not an appropriate response
- ⁴ for us at this point. Holly indicated
- ⁵ that it snowballed. The police were
- 6 involved. More students were involved.
- ⁷ You know, she never anticipated that,
- 8 never thought about that.
- 9 Curt then responded, that's
- 10 exactly why we need to deal with it
- 11 appropriately in the beginning, from the
- 12 get-go. The other thing that was bad was
- her talking to the kids together. The
- 14 victim is not comfortable. You know,
- they're going to zip it, they're not
- 16 going to say anything in front of the
- perpetrator for fear of further
- 18 retaliation or further issue; they won't
- 19 talk. He said, that's really huge, and
- that's a bad idea and shouldn't have
- happened.
- Holly then reaffirmed her
- belief that she thought it was mutual
- 24 because they were friends. Curt said

- 1 that -- said she asked for it and seeked
- it out, hands up shirt. That's not okay,
- ³ and she didn't. That's not the
- ⁴ interpretation you want to be giving. At
- ⁵ this point, he was, you know, that's just
- ⁶ great, want to do that to me, you know,
- ⁷ in this classroom right now, that's -- in
- 8 this conference room now, that's not
- 9 acceptable. Boy's hands up her blouse
- and attempting to touch her, not
- warranted, not wanted. There's no way
- that you're going to spin this as being
- mutual and welcomed, was Curt's message
- 14 in that.
- Alan attempted to jump in,
- 16 saying that he appreciated the time in
- making your position clear, that was done
- in the letter, and sit down with PSCA.
- 19 Holly indicated that she had a very --
- you know, she was referencing her track
- 21 record with North Penn. Her prior
- performance as a teacher was really good.
- 23 She's had really good evaluations. She's
- ²⁴ a mother of three. She would never do

- ¹ anything to harm students.
- 2 Curt said, you know, all
- ³ said, it helped it to be two days. You
- 4 know, some of the things that she just
- ⁵ said, she was a staff member in good
- 6 standing. She didn't mean for it to
- ⁷ happen that way, lapse of judgment. It
- 8 stands at two days. And he was thankful
- ⁹ and appreciative with her demeanor within
- the meeting and her cooperation.
- Alan voiced that he was
- 12 concerned for -- with the form that Bill
- Bowen was using; so B.B. is Bill Bowen.
- 14 Reiterated, again, that this was for
- teacher use in their personnel file. So,
- the association was trying to warrant
- that the form that was completed was
- never expected to have gone to the
- office, but yet it was entitled a office
- referral form, I believe. So they were
- trying to mitigate that. And the
- perception that Bill doesn't wasn't to be
- bothered with things is, is what Alan
- referenced at that point in time.

- Q. Okay.
- A. And I believe the meeting
- ³ was concluding at that point.
- ⁴ Q. Just to clarify, this form,
- ⁵ that office referral form, that's what
- 6 Holly had written up for \blacksquare and
- ⁷ showed it to Ruth and then Ruth put away,
- 8 like, filed somewhere, is that what
- 9 you're referring to?
- 10 A. Yes. I believe Ruth was the
- team leader and was the regular education
- 12 for the students, whereas Holly was the
- 13 special education teacher, and she
- wasn't -- she wouldn't house the form.
- 15 It would be kept with Ruth, you know, as
- the home room teacher.
- Q. And were you and Curt
- Dietrich, in the meeting, kind of
- 19 saying -- just so I understand what
- you're telling me about this meeting --
- that the form actually says 'office
- referral form', so it should be referred
- to the office because that's what it's
- titled. Was that kind of the response

- 1 you were giving?
- A. Yes. Yes. And they were
- ³ mitigating it by indicating that, you
- 4 know, the form wasn't used in the way
- ⁵ that it was stated and intending to be
- 6 used.
- ⁷ Q. Meaning that, at that
- 8 school, they didn't send those forms to
- ⁹ the office referral, like, to the office?
- 10 A. I would venture to say
- 11 that's what was meant.
- Q. Okay. Next page, this
- 13 letter here, it's 997, this is Curt
- 14 Dietrich's response to Holly Andrew's
- ¹⁵ grievance; is that right?
- 16 A. Yes. That would happen
- ¹⁷ following the meeting.
- Q. Okay. And this -- you're
- 19 CC'ed on this?
- ²⁰ A. Yes.
- Q. Is this something typically
- you'd be CC'ed on in this circumstances,
- 23 when a --
- A. It is, yes. Again, as you

- indicated previously, the grievances are
- ² funneled through the director of HR more
- 3 so as a result of my -- remember, from my
- ⁴ job description or my, my resume --
- ⁵ enforcement of the collective bargaining
- 6 agreements and the grievance processes
- ⁷ housed within the collective bargaining
- 8 agreements and housed within HR. So this
- ⁹ would have been added to the grievance
- 10 folder that we would have kept
- 11 surrounding this issue.
- Q. Okay. In Holly's -- Holly
- 13 Andrew's file?
- A. Both in Holly Andrew's file,
- 15 and then we also maintain, in the
- district, a grievance file that is issue
- 17 specific so that if another issue were to
- 18 come up, this consistency wagered against
- ¹⁹ and across what happened in terms of
- ²⁰ grievance responses --
- 21 Q. Do you --
- A. -- in situations.
- Q. Sorry.
- Do you recall writing any of

- ¹ this letter, or was this something that
- ² Dr. Dietrich had written?
- A. Dr. Dietrich would have
- ⁴ written it.
- ⁵ Q. Okay.
- A. He may have asked for my
- ⁷ notes from the meeting, I would have
- 8 shared my notes with him, but I would not
- ⁹ have been the author of the letter.
- Q. I can represent to you, from
- the notes, Holly Andrew, based on that
- 12 grievance that she filed, her two-day
- 13 suspension was reduced to a one-day
- 14 suspension, and she got paid back for
- that second day. Do you recall that?
- A. Yes.
- Q. And that she was also placed
- on a performance improvement plan, but
- then that was removed from her file. Do
- you recall that part?
- ²¹ A. Yes.
- Q. If it's being removed from
- her file, how is -- is that documented
- 24 anywhere, then, that she was given a

- 1 performance improvement plan related to
- ² this incident?
- A. It would have, it would have
- ⁴ been documented, as you saw back in the
- ⁵ notes that I reference to her, in terms
- ⁶ of providing her with a less than
- ⁷ satisfactory rating within domain two of
- 8 her evaluation. As a matter of practice,
- ⁹ any staff member who receives an
- unsatisfactory rating would then be put
- on a performance improvement plan. So
- 12 that would have been the only document --
- the only documentation to that as well as
- 14 the -- I believe the settlement or the
- mediation, the hearing results that would
- 16 have directed us to remove the
- 17 performance improvement plan. So that
- would have been included in her folder as
- 19 evidence that that would have been a
- course of action taken by the, the
- 21 administration within the school
- ²² district.
- Q. And then it was removed?
- ²⁴ A. Yes.

- Q. Okay. I just want to show
- ² you another -- oops -- another document.
- ³ I'm, I'm almost done. I think, within
- ⁴ the next half hour, I should be done.
- ⁵ I'm trying to go as quickly as possible
- ⁶ to finish up here.
- A. Okay. Thank you.
- 9 Q. Yeah.
- Sorry, my Zoom is acting up.
- Okay. Are you able to see
- my screen?
- A. Yes.
- Q. Have you ever seen this
- 14 document before?
- ¹⁵ A. No.
- Q. For the record, this is
- disciplinary file that was
- 18 provided by the North Penn School
- 19 District as document production in this
- 20 case, and it's the three incidents that
- 21 are listed, and it's Page 4 of 4 of one
- of the sets of documents that was
- 23 provided to plaintiffs in this case.
- A. Mm-hmm.

1 Ο. The incident the third one 2 listed, at Gwynedd Square Elementary, 3 listed as obscene language and gesture, I 4 can represent to you, at the deposition 5 of Bill Bowen, he said this is what he 6 documented as the incidents that had 7 occurred in sixth grade with 8 that we've spent the last hour or so 9 going over. 10 Is this appropriately -- or, 11 accurately documented in file as 12 to what happened? 13 I can't speak to that. Α. 14 MS. JORDAN: Note my 15 objection to the form of the question. 16 You can answer. 17 THE WITNESS: I don't know. 18 I'm not responsible for student's 19 discipline file folder in my role as 20 director of human resources. 21 BY MS. LAUGHLIN: 22 Well, I think, even by your 23 categorization of what had happened to at 24 and the other girl that had least

- 1 come forward in sixth grade, that you had
- ² classified it as sexual harassment; is
- 3 that right?
- MS. JORDAN: Note my
- objection to the form of the question.
- You can answer.
- THE WITNESS: That was how
- 8 the administration did view it, yes.
- 9 BY MS. LAUGHLIN:
- Q. Okay. Would you agree with
- 11 me that the administration did not view
- what happened as an obscene language or
- 13 gesture by a student?
- A. I indicated that we deemed
- 15 it to be sexual harassment.
- Q. Okay. Are you familiar with
- what an obscene language or gesture is in
- 18 terms of student conduct at the district?
- A. I think it takes many
- different examples. I mean, it can be
- demonstrated in a variety of different
- ways. There isn't one clear cut area of
- 23 it, but.
- Q. Are you aware that

- 1 according to this, got one day of
- ² in-school suspension?
- A. I don't, I don't know.
- ⁴ Again, I -- you know, that would have
- been dealt with through the director of
- 6 elementary and the principal, with the
- ⁷ parents as appropriate. So the two
- 8 situations were happening parallel. I'm
- ⁹ dealing with the, the staff member and
- that discipline, they're dealing with the
- 11 students.
- Q. Okay. Would you agree with
- me that the incidents that we just went
- over in sixth grade with that it
- wasn't just limited to an incident on
- 16 April 9th, 2015, would you agree with
- 17 that?
- A. I would, yes.
- 19 Q. From your understanding,
- would the incidents be each of the dates
- that touched each of the students?
- A. I think what was, what was
- 23 entered in here and what was reacted to
- 24 by the administration was the date in

- ¹ April that we knew of it occurring. To
- ² go back and retroactively discipline a
- ³ student for that which occurred in
- 4 November but was never reported to us
- ⁵ would be very questionable for a student
- 6 because there wasn't an investigation
- ⁷ into those occurrences done. So I
- ⁸ believe what was happening is this was
- ⁹ being captured on the incident date that
- we knew had been reported and had been
- 11 dealt with for the student at that time.
- Q. I guess, just to clarify or
- make sure I'm understanding, because
- 14 there was an incident -- I think Paige
- was the girl's name that had reported in
- ¹⁶ April, but then there were several other
- 17 students who had reported being
- inappropriately sexually touched by
- as well. Are you referring that
- this incident would refer to Paige, is
- that how you're interpreting it?
- ²² A. I --
- MS. JORDAN: Note my
- objection to the form of the question. 24

```
1
                 You can answer.
2
                 THE WITNESS: I don't know.
3
      And again, a one-page summary does not
4
      demonstrate or share with us the
5
      details of the incident. So, you
6
      know, it only allows one date in the
7
      date range for each occurrence. I
8
      don't know if, when you click on that
9
      in the live version, it takes you into
10
      more detailed notes and information
11
      surrounding the event and the issue
12
      and the incident. I don't know. I've
13
      not seen this report, I'm not familiar
14
      with it, I don't know the software
15
      that the high school is using to, to
16
      develop this type of report. It was
17
      not something that I had ever accessed
18
      or used.
19
   BY MS. LAUGHLIN:
20
          Q. I'll just show you, very
21
   briefly, the record that was produced to
22
           entire file. It's the
   me for
23
   student transcript and then more grades,
24
   third page of grades -- oops, sorry --
```

1 and then the fourth page we just went 2 over with the discipline, and then the second was -- it's a one-page document, 4 which describes the sexual harassment of 5 the two students at the middle school. 6 Based on everything we've 7 talked about so far about 8 involvement in all of the incidents in --9 at Gwynedd Square and this incident here 10 that's noted at middle school, would you 11 expect, as the director -- or, sorry --12 the, the HR director/Title IX 13 coordinator, for there to be more 14 documentation of these incidents in 15 file? 16 MS. JORDAN: Note my 17 objection to the form of the question. 18 You can answer. 19 THE WITNESS: I, I do not 20 think that this is a comprehensive 21 review. I -- the elementary schools 22 were not on an electronically-based 23 discipline reporting system. 24 again, I'm going to reference the file

1 system that we used and the actual 2 notes that, that you have surrounding 3 the situation with and with 4 that that would have been the 5 rendering. There's no way to capture 6 in this situation -- in this summary, 7 when the elementary at the time, back 8 in 2015 when this was occurring, did 9 not have access to an electronic 10 discipline history. So, I would 11 venture to say that this is a 12 rendering and a capturing of the 13 details related to the incidences at 14 Gwynedd Square within the paper copy 15 of that folder. 16 BY MS. LAUGHLIN: 17 When the district had 18 switched over to electronic versions and 19 was no longer doing things in paper 20 folders and things like that, do you know 21 what the process was, if any, to make 22 sure that the paper files were converted 23 into electronic versions? 24 I don't. And I don't even, Α.

- ¹ I don't even know that the elementary are
- on an electronic version at this point.
- 3 It can be, you know, a disparity in the
- 4 way that things are happening across the
- ⁵ district. So the, you know, middle and
- 6 high schools can have, you know, this
- ⁷ electronic entry of reporting and things
- ⁸ of that nature. You saw the form that
- ⁹ the elementarys created. So it was, was
- 10 not, obviously, in place for the
- 11 elementary at the time. I can't speak to
- what they might be doing now or if and
- how a transition would have occurred to
- 14 capture that information. But obviously
- you know the information was captured
- because you have been entering them as,
- ¹⁷ as components of our discussion today.
- 18 So documentation was maintained for this
- 19 particular incident.
- O. Well the documentation that
- we had just gone over.
- A. Yes.
- O. Is there other documentation
- that should have been captured? Because

- ¹ the ones that I showed you is the only
- ² documentation that I'm aware of. Do you
- 3 know whether there should be additional
- 4 documentation that you're referring to
- 5 that should be in this file?
- A. I don't. If I was involved,
- ⁷ that's the documentation that's, that's
- 8 had. My point in referencing it was that
- 9 we had captured what happened on April
- 9th, even though it was not in this
- 11 electronic version, which only allows
- 12 certain points to be referenced in a
- 13 summary format. But there are supporting
- documents in a paper way to speak to the
- 15 level of detail that -- on the occurrence
- of what happened in April.
- Q. But you're not -- to be
- 18 clear, you're not sure where those
- documents are housed? Like, all the
- documents that we've been going over, you
- don't know exactly where those documents
- ²² are, are kept for this particular
- ²³ incidents?
- MS. JORDAN: Note my

1 objection to the form of the question. 2 You can answer. 3 THE WITNESS: At the 4 elementary level, they would have been 5 maintained in the student's discipline 6 folder, as it relates to the student. 7 The documents that we have been 8 dealing with, in terms of discipline for the staff member, were maintained 10 through my office, as the director of 11 human resources, both electronically 12 and in a handwritten format in the 13 folder. 14 BY MS. LAUGHLIN: 15 So I understand that they're 16 separate, the employee versus the 17 students, but I'm going to ask you about 18 the students to clarify and make sure I'm 19 understanding what you're saying. 20 The documentation of what we 21 had gone over, this statement of Betty 22 Santoro, the summary that Bill Bowen 23 created, your handwritten notes of the

grievance procedures and stuff with Holly

24

- 1 Andrew, do you -- I mean, when I got the
- ² file of none of that was in
- ³ it. And so, in your experience as the
- 4 director of Title IX, should those
- ⁵ documents have been in the student's
- ⁶ file, since it involved Title IX issues?
- A. I don't believe that the
- 8 investigation of a staff member's
- ⁹ performance as it relates to the issue
- 10 should be in a student's folder. The
- 11 student discipline with regard to the
- 12 suspension and student statements and an
- investigation at the building level that
- 14 constituted the suspension should be in a
- 15 student's discipline folder.
- Q. Okay. Are there any
- 17 conversation with Dr. Dietrich that you
- 18 can recall that we didn't already talk
- about involving or or, you
- 20 know, generally in the school
- 21 system?
- A. No. Not that I can recall.
- Q. What about any conversations
- with Dr. Bauer, do you remember any

1 conversations we haven't talked about? 2 Sorry, did you answer? 3 No. I was pausing to think. Α. 4 0. Oh, okay. Sorry. 5 I don't believe so. Dr. Α. 6 Bauer would not have been involved in the 7 Gwynedd Square situation, so no. 8 Because he was the principal 0. 9 at North Penn High School at the time? 10 Α. Yes. 11 Did you ever talk with 0. 12 about any of this? 13 I don't believe I had Α. No. 14 interactions with the students. 15 Did you ever talk to Mrs. Q. 16 mom, or her father 17 or any other family member of 18 about this? 19 A. I don't believe so. Т 20 believe Dr. Santoro was the liaison and 21 the conduit to that. 22 Q. Do you recall, did you ever 23 have any conversations with 24 parents?

- A. Nope.
- Q. Was there any -- after the
- incidents in 2015, were there any changes
- ⁴ to any policies or procedures at the
- ⁵ district, related to this?
- A. I don't recall.
- ⁷ Q. Do you recall whether there
- 8 was any additional training that was
- ⁹ implemented as a result of what had
- 10 happened at Gwynedd Square and
- A. I don't recall.
- Q. Was there any -- you talk
- about you're responsible for the review
- of district employees and staff -- was
- there any review of how Dr. -- or,
- 16 Mr. Bowen had handled the situation at
- 17 Gwynedd Square?
- A. That would have been done by
- 19 his director supervisor, if it occurred.
- 20 So that would have been done by Dr.
- 21 Santoro. Typically, there is a review
- of, you know, our practices and what
- we've done following an incident. So, I
- 24 would anticipate that having happened,

- but I can't, I can't, you know, attest to
- ² that.
- ³ Q. Would that have been
- 4 documented in some way, if that did
- 5 occur?
- A. I don't know.
- Q. As director of HR, is that
- 8 something that would be under your
- 9 responsibility, to document somewhere if
- things had been reviewed after an
- ¹¹ incident like this had occurred?
- 12 A. If there was a question or a
- concern with the way in which it had been
- 14 handled and if there was discipline that
- 15 would need to have occurred with the
- individual handling the situation, then I
- would be made aware of it. But if not,
- then it might have been, you know, a
- 19 question -- or, a conversation, rather,
- between the supervisor and the
- 21 administrator.
- Q. So you don't know whether
- that had occurred, either way, in this
- ²⁴ case --

```
1
           Α.
                 I --
2
                 -- with Bill Bowen and Dr.
           0.
3
   Santoro?
4
                 I do not.
5
                 Just give me one second, I
           0.
6
   want to review my notes.
7
                 The job description for the
   role of director of HR, is that somewhere
8
   online, or do you know where that's kept?
10
           Α.
                 I believe that the current
   administration within the human resources
11
12
   department would have that available. I
13
   don't know if the position descriptions
14
   are online or not.
15
           Q.
                 Okay.
16
                 MS. LAUGHLIN: All right.
17
       Those are all the questions I have for
18
       you, Dr. McCue.
19
                 THE WITNESS: Thank you.
20
                 MS. JORDAN: I will take a
21
       copy; e-mailed, hard, full-size.
22
                 (Whereupon, the deposition
23
       concluded at 5:16 p.m.)
24
                 (Whereupon, deposition
```

Cheryl McCue

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Exhibit-A was marked for
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        identification.)
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1
2
                    CERTIFICATE
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4
5
                 I HEREBY CERTIFY that the
6
   witness was duly sworn by me and that the
   deposition is a true record of the
8
   testimony given by the witness.
9
10
11
           BEN PIECZYNSKI, JR., a
12
           Professional
           Reporter and Notary Public
13
           Dated: September 24th, 2021
14
15
16
17
18
19
                  (The foregoing certification
20
   of this transcript does not apply to any
   reproduction of the same by any means,
21
22
   unless under the direct control and/or
23
   supervision of the certifying reporter.)
24
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Cheryl McCue

1			LAWYER'S NOTES
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EXHIBIT "H"

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       IN THE UNITED STATES DISTRICT COURT
2
   FOR THE EASTERN DISTRICT OF PENNSYLVANIA
3
4
    JANE DOE,
5
           Plaintiff,
                                CIVIL ACTION
6
                                NO. 2:20-CV-
           V.
                                05142
7
    NORTH PENN SCHOOL
    DISTRICT,
8
           Defendant.
10
                 August 11, 2021
11
12
13
                 Remote oral deposition of
   CURTIS DIETRICH, taken pursuant to
14
   notice, was conducted at the location of
   the witness, beginning at 10:03 a.m., on
15
   the above date, before Ben Pieczynski,
   Jr., a Professional Reporter and Notary
16
   Public for the Commonwealth of
   Pennsylvania.
17
18
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21
22
           GOLKOW LITIGATION SERVICES
          877.370.3377 ph 917.951.5672
23
                 deps@golkow.com
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        (Via Zoom web conference)
19
20
21
22
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1
2
                      I-N-D-E-X
3
4
    Testimony of: CURTIS DIETRICH
5
            By Ms. Laughlin
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11
                   E-X-H-I-B-I-T-S
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   NO.
                      DESCRIPTION
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                   (None marked.)
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1
2
            DEPOSITION SUPPORT INDEX
3
4
5
   DIRECTIONS NOT TO ANSWER:
б
   PAGES: None
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8
   REQUESTS FOR DOCUMENTS OR INFORMATION:
   PAGES: 49, Line 16; 114, Line 15
9
10
11
   STIPULATIONS AND/OR STATEMENTS:
12
   PAGES: 5
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14
   MARKED QUESTIONS:
15
   PAGES: None
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1
2
                 CURTIS DIETRICH, after
3
           having been duly sworn, was
4
           examined and testified as follows:
5
6
                   EXAMINATION
7
8
   BY MS. LAUGHLIN:
9
                 Good morning, Dr. Dietrich.
           0.
10
           Α.
                 Yeah.
                        I'm going to have to
11
   have introductions. I don't know who
12
   Room 44 is, and, Laura, you look familiar
13
   to me, but I'm struggling to know why I
14
   think you might look familiar, so.
15
                 I think I have one of those
           Ο.
16
   faces. I don't think we've ever met
17
   before.
18
                 But it's nice to meet --
19
   I'll do the introductions. My name's
20
   Laura Laughlin. I represent Jane Doe in
21
   this case against the school district.
   Again, I don't think we've met before,
22
23
   but maybe you'll surprise me, and I'll --
24
   you can let me know if I'm wrong.
```

- 1 Golkow Remote Room 44, that's our court
- ² reporter, and he's the one that's taking
- ³ the transcription.
- 4 Have you ever been in a
- ⁵ deposition before today?
- A. I have.
- ⁷ Q. Okay. So, how long ago was
- 8 that deposition you were in?
- ⁹ A. How long ago, probably five,
- 10 six years ago.
- 11 Q. Okay. And was it only one
- 12 prior deposition that you gave?
- A. That sounds right, but I'm
- ¹⁴ not positive, Laura.
- Q. Okay. So if it was five to
- six years ago, it was probably a little
- 17 bit of a different format than it is
- 18 today. As you know, the world's changed
- 19 a bit since the last few years. And so,
- normally the court reporter would be in
- the room with you, and I would be in the
- room with you, and so that may be why it
- looks a little confusing on Zoom. I'm
- ²⁴ going to give you some instructions,

- 1 probably most similar to what you had in
- ² your last deposition five to six years
- 3 ago.
- But since the court reporter
- ⁵ is here taking down everything that is
- 6 said, all of your answers have to be
- ⁷ verbal. So no nods of the heads or uh-uh
- 8 or uh-huh, okay?
- ⁹ A. Got it.
- Q. And you can just leave
- 11 yourself off of mute. I think we have
- 12 Ms. Jordan and Mr. Somers muting
- themselves so we don't get that -- the
- 14 feedback. But since, I think you'll be
- doing a lot of talking today, it's
- 16 probably easier to stay off --
- A. Sounds like a plan.
- Q. Okay. Since we have the
- 19 court reporter taking down everything
- that's said, you'll probably be able to
- 21 anticipate where some of my questions are
- going, but I would just ask that you wait
- for me to finish my question, and I'll
- 24 try and wait for you to finish your

- ¹ answer, so we have a clear transcript,
- ² okay?
- A. Okay.
- Q. If I start asking my next
- ⁵ question and you weren't done your
- 6 answer, just let me know so that I can
- ⁷ let you finish before I start my next
- 9 question, all right? Okay?
- ⁹ A. That's fine.
- Q. Okay. If you have any
- 11 questions about any of my questions that
- 12 I ask you today, if you don't understand,
- or it comes out a little jumbled, just
- 14 let me know, and I'll try and rephrase
- ¹⁵ it.
- A. I'll do that.
- Q. If you don't ask me to
- 18 rephrase and answer the question, we're
- 19 all going to assume that you understood
- 20 because I gave you that instruction, all
- ²¹ right?
- A. Understood.
- Q. Since we're on Zoom, there
- 24 may be times where things may cut out or,

- 1 you know, you freeze or something like
- ² that. So, if you don't hear a part of my
- ³ question or you miss something, just let
- 4 me know, and I'll try and get everything
- ⁵ back on track, okay?
- A. Okay.
- ⁷ Q. If there is any time today
- ⁸ you need a break, just let me know, and
- 9 we can do so. The only time I ask that
- we wait is that if there's a question
- 11 pending, that you answer the question
- before we take our break, okay?
- A. Understood.
- Q. I'm going to be asking you
- some questions about things that have
- occurred around, you know, 2014 to the
- 17 present. So there may be times that I
- 18 ask a question that you don't remember
- the answer. If that's the truthful
- answer, it's okay to say you don't
- remember, okay?
- A. Understood.
- Q. I don't want you to guess at
- 24 anything.

- A. Understood.
- Q. If -- you might not know,
- like, an exact date or, you know,
- 4 whatever, that's fine, just let us know
- ⁵ that you're estimating. If it's, like,
- 6 around this timeframe or something like
- ⁷ that, you can give estimations.
- A. I'll do that.
- 9 O. My last, my last instruction
- 10 for you is I'm going to be asking you
- 11 about conversations you had with
- different people or what you recall about
- meetings, things like that. If there
- were private conversations with Ms.
- ¹⁵ Jordan or Mr. Somers where they're giving
- 16 you legal advice, I'm not asking you for
- those conversations. Those are off
- 18 limits, okay?
- A. Understood.
- Q. All right. When you gave
- your deposition, you said five to six
- years ago, was that as superintendent of
- the North Penn School District?
- A. I've been the superintendent

- 1 here since 2010, so that would have been.
- ² But I have to say, Ms. Laughlin, I don't
- ³ remember the specifics of the last time I
- 4 gave a deposition. So, I'm not positive
- ⁵ about it.
- Q. You're not sure whether it
- ⁷ involved -- the case involved North Penn
- 8 School District?
- ⁹ A. That's correct.
- Q. Do you know whether it was,
- 11 like, a personal capacity, like a car
- 12 accident or something like that?
- A. No, nothing like that.
- 0. Okay. Was it more involved
- in your professional capacity?
- A. There was a situation in a
- 17 previous district I had worked where
- there was a case there, and I needed to
- 19 return to that district to be helpful.
- 20 So I think -- that's the one I'm thinking
- of, so.
- Q. And what district was that?
- A. Saucon Valley School
- ²⁴ District.

- Q. Were you the superintendent
- ² of Saucon Valley?
- A. I was not.
- Q. What was your role at Saucon
- ⁵ Valley?
- ⁶ A. High school principal.
- 7 Q. And when did you -- how --
- 8 from what years did you hold that role?
- ⁹ A. I was the high school
- principal of Saucon High from 1996 to
- ¹¹ 2006.
- Q. And then what did you do
- 13 from 2006 to 2010, when you became the
- 14 superintendent of North Penn School
- ¹⁵ District?
- A. I was the assistant
- 17 superintendent of the North Penn School
- ¹⁸ District.
- 19 Q. Saucon Valley High School
- ²⁰ principal, what district is that within?
- A. Saucon Valley School
- ²² District.
- Q. Okay. Can you tell me a bit
- about your educational background, just

- 1 kind of summarize from undergrad, where
- ² you went to grad school, just kind of lay
- 3 that out for me.
- ⁴ A. I earned a bachelor of
- ⁵ science in dairy science from
- ⁶ Pennsylvania State University, or
- ⁷ commonly known as Penn State, in 1981. I
- 8 earned a master's degree from Lehigh
- ⁹ University 1986. I earned a doctorate in
- 10 educational administration from Lehigh
- ¹¹ University in 2001, I believe, was the
- 12 exact date.
- Q. And you said a doctorate in
- ¹⁴ administrative --
- A. Educational --
- Q. -- what was --
- A. Educational administration.
- Q. Okay. You say, an
- undergrad, you studied dairy science?
- A. I did. I grew up in a dairy
- ²¹ farm in Lehigh County, a large operating
- farm, and it was my full intention to,
- you know, be a part of that, and I was
- 24 initially a part of that farm

- ¹ partnership, that business with my father
- ² and my brother, but I left that business
- 3 to pursue education and as a career.
- Q. Okay. Your master's in
- ⁵ Lehigh, what was your master's degree
- 6 focus?
- A. Educational administration.
- Q. Was the master's at Lehigh
- ⁹ in educational administration the first
- time that your education really focused
- ¹¹ on education?
- 12 A. No. I had taken some
- 13 additional coursework at Cedar Creek
- 14 College, in order to get teacher
- 15 certification. I did not earn a teacher
- 16 certification at Penn State University.
- 17 Instead, I went to Cedar Crest College to
- obtain the necessary credits and
- 19 credentialing to be able to be a biology
- ²⁰ and chemistry teacher.
- Q. And when did you -- do you
- 22 know the years you did that?
- A. That was 1986. That would
- 24 have been in 1986.

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1 Q. That's when you went there,
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- or that's when you got your certificate?
- A. That's when I got my
- ⁴ certificate. So, I wasn't there long. I
- ⁵ didn't need very many credits. But I
- ⁶ think I answered that the doctorate was
- ⁷ '86. I think -- I'm sorry --
- 8 O. The master's.
- 9 A. -- the master's was '86.
- 10 That master's was probably '88, then. I
- 11 think '86 was the Cedar Crest.
- Q. Okay. So you got a
- 13 certificate from Cedar Crest to be able
- 14 to teach biology and chemistry; is that
- 15 right?
- A. Well, the way it works is
- you need to have a sponsor in college or
- ¹⁸ university that has an educational
- 19 program to be able to recommend a PDE
- that you should receive a teaching
- ²¹ certificate. So, there was some
- necessary coursework I needed to complete
- at Cedar Crest College, for which, then,
- they were satisfied that I was prepared

- and ready to be a teacher, and then they
- ² signed the application for me to obtain
- ³ the teacher certification.
- Q. Okay. And then, so --
- 5 A. I didn't obtain an actual
- 6 degree from them.
- ⁷ Q. Okay. Who -- did you have a
- 8 teacher certification, then, at some
- 9 point?
- 10 A. Chemistry and biology.
- 11 Q. Okay. Who --
- 12 A. Teacher certification.
- Q. I apologize, go ahead.
- 14 A. Teacher certification in
- 15 chemistry and biology.
- Q. Who is the certification
- ¹⁷ from, though?
- 18 A. Pennsylvania Department of
- 19 Education.
- Q. Was there any, like,
- 21 classroom shadowing or anything like that
- that was required for that certification?
- A. No. There was no classroom
- shadowing.

- Okay. Safe to say that you
- ² didn't do any, like, classroom shadowing
- ³ or anything like that to obtain that
- ⁴ certification, then; is that right?
- A. No. It wasn't necessary to
- 6 do classroom shadowing to get that
- ⁷ certification, that's correct.
- Q. Okay. In your master's
- 9 degree in educational administration, was
- that a two-year program, then?
- 11 A. That was 30 credits, if I'm
- 12 remembering correctly. So, it was
- 13 approximately -- I don't remember exactly
- 14 how many were each year, but I took
- 15 credits pretty aggressively to be able to
- 16 complete that master's.
- Q. Were you doing that
- 18 full-time?
- ¹⁹ A. No.
- Q. What, what were you -- were
- you also dairy farming at the time, or
- what were your splitting your time
- 23 between?
- A. I was teaching chemistry and

- biology during that time period.
- O. Where at?
- A. Salisbury Township School
- ⁴ District.
- ⁵ Q. And so were you a full-time
- ⁶ teacher at that point?
- A. Initially I was part-time
- 8 and then, eventually, I was made
- ⁹ full-time.
- 10 Q. I know you were at Salisbury
- 11 Township, but did you have a particular
- 12 school that you were assigned to?
- 13 A. The Salisbury Township
- 14 School District has a high school,
- 15 Salisbury High School, so I started there
- ¹⁶ part-time. I had a intern teaching
- 17 certificate, so I did not need to do
- 18 student teaching. They had a program,
- 19 because there was a shortage of
- science-certified teachers, where you
- 21 could get into the teaching program with
- 22 an intern certificate and not have
- completed the student teaching program,
- 24 at that time period. So I came in under

- ¹ the intern program, and I was teaching
- ² from day one with the intern certificate.
- ³ And then as I completed the necessary
- 4 coursework simultaneously with -- at
- ⁵ Cedar Crest College, then I was
- ⁶ recommended for your standard level one
- ⁷ of teaching certificate.
- Q. Okay. When did you go to
- ⁹ be, like, a full-time teacher; did that
- 10 happen?
- 11 A. It did. Full-time -- I
- 12 believe full-time would have been in the
- 13 '87/'88 school year.
- 0. And in the sciences still?
- A. Correct.
- Then I also taught at the
- middle school level too, in Salisbury
- 18 Township, because they needed to have
- 19 some classes covered at the middle
- school. So I taught both in the high
- school and the middle school, Salisbury
- ²² Middle School and then Salisbury High
- 23 School.
- Q. And were you teaching at the

- 1 middle school -- or, when you were
- ² teaching at the middle school, did you
- ³ stop teaching at the high school?
- A. No. I was split between the
- ⁵ buildings.
- 6 O. How did that work out?
- A. If the train didn't come, I
- ⁸ was on time. If the train came through,
- ⁹ I would be late to the middle school, and
- there was nothing I could do about it,
- and the students would be waiting for me,
- ¹² and when I arrived then, they were
- well-behaved. But I think I had it
- 14 figured out, that there was somebody kind
- of watching to see when I was rounding
- the corner, and the rest of the class was
- told to quickly get quiet because here
- 18 comes Mr. Dietrich.
- 19 Q. So, just so I understand,
- like, during a Monday, you may have, say,
- seventh period at the high school and
- second period at the middle school, is
- that kind of how it broke out?
- 24 A. So the Monday, Tuesday,

- 1 Wednesday, Thursday, Friday was the same.
- ² So, during the time I was split between
- 3 the two schools, my recollection is that
- ⁴ I started at the middle school -- no -- I
- ⁵ started at the high school, because I
- 6 would have to be careful about the train
- ⁷ midday at the middle school. So I
- 8 started at the high school and then I
- ⁹ traveled to the middle school, and I end
- my day at the middle school.
- 11 Q. Okay. And so you were
- 12 teaching during the day, and then were
- 13 you taking the credits for the master's
- that's in the evenings?
- 15 A. Yes, and summers.
- Q. Okay. While you were a
- 17 teacher at Salisbury Township School
- 18 District did you undergo any training
- ¹⁹ related to Title IX?
- A. I don't recall.
- Q. What about in your master's
- ²² program at Lehigh, do you recall any
- training on Title IX?
- A. So, there were different

- 1 classes at Lehigh, and one of those
- ² classes was school law, for example. So
- ³ I completed the school law class. So,
- 4 they would have covered any relevant kind
- of, you know, coursework that was
- 6 necessary to understand the whole breadth
- of school law. So, whatever would have
- been included there would have been in --
- ⁹ I would say, most likely, would have been
- in the school law class.
- 11 Q. Okay. Do you recall
- 12 actually receiving -- I know school law
- could probably be a pretty broad range of
- 14 topics throughout a semester -- do you
- 15 recall receiving any instruction on Title
- ¹⁶ IX?
- A. I can't give you specifics
- on the, you know, content of the actual
- 19 class. I certainly remember certain
- cases, but there's nothing that's Title
- 21 IX that, you know, I can recall from that
- ²² class. That's quite a while ago, when I
- was there taking school law. But I had
- 24 an outstanding professor, so.

- 1 Q. That's why -- I mean, I am
- ² going to be asking you questions, you
- ³ know, quite a years back, so that's why I
- 4 gave you that instruction. If you don't
- ⁵ remember, if that's the truth, that's a
- ⁶ fine answer.
- The -- do you recall, in the
- 8 education law course, having any
- ⁹ discussion or instruction on
- 10 student-on-student sexual harassment?
- A. I don't recall.
- Q. Once you completed your
- master's in Lehigh in 1988, what were you
- doing then for work?
- A. I was teaching science at
- the, the Salisbury Township School
- ¹⁷ District.
- Q. And was that still split
- between the high school and the middle
- 20 school there?
- A. No. I was, I believe,
- entirely at the high school. There's a
- gap in there where I was furloughed from
- ²⁴ teaching, and I worked for the Lehigh

- ¹ Area Vocational Technical School doing
- ² industry education coordination work
- ³ under a Perkins Grant that they had. So,
- ⁴ I think that was roughly the time, then,
- ⁵ when I was furloughed. So, 19 -- the
- 6 1988/1999 (sic) school year, I spent at
- ⁷ the East Penn School District, Emmaus
- 8 High School, as an assistant principal
- ⁹ teaching on assignment. I didn't have my
- 10 principal certification yet because you
- 11 need five years of teaching experience.
- 12 So I was in as a intern assistant
- 13 principal in the East Penn School
- 14 District at Emmaus High School; that was
- ¹⁵ 1988/89.
- Q. Okay. Was that assistant
- 17 principal role, was that your first time
- working in the administration level at a
- 19 school?
- A. In administration, that's
- 21 correct.
- Q. Do you recall whether you
- ²³ underwent any additional training to be
- 24 going from a teacher to administrator's

- ¹ role in a school district?
- A. In terms of provided by East
- ³ Penn or through the Lehigh program? I'm
- ⁴ not sure I understand.
- ⁵ Q. I guess, I guess both,
- ⁶ either or.
- A. Okay. Well the whole, the
- ⁸ whole design of the Lehigh program was to
- 9 obtain principal certification. So they
- 10 have a series of courses that you take,
- 11 so at the conclusion of the program
- 12 you're in principal certification. And
- then the second part of your question
- was, at East Penn School District, or
- what do you mean?
- Q. Yeah. When you were the
- 17 assistant principal, did you receive any
- 18 training from that district about taking
- on that role, administrative role, for
- 20 the first time?
- A. Just the normal, if there
- were administrative meetings, I would be
- ²³ a part of those. I was, you know,
- 24 permitted to and expected to attend, and

- ¹ I did attend, administrative meetings
- 2 when I was in that role for a year. It
- wasn't a -- like, a special program for
- 4 me or, like, an induction program or
- ⁵ anything like that, no.
- ⁶ Q. When you mention the Lehigh
- program, was, like, get a principal's
- 8 certification?
- ⁹ A. That's correct.
- 10 Q. Are you talking about the
- 11 master's at Lehigh?
- 12 A. Yes.
- 0. Okay. So why -- did I hear
- 14 you correctly that you said, in 1988,
- though, you didn't have your principal
- 16 certification?
- ¹⁷ A. No.
- Q. And that's --
- A. So I had gotten laid off or
- ²⁰ furloughed from teaching at Salisbury and
- the superintendent of East Penn School
- District, Bill Leary, had contacted
- Lehigh University to see if they had
- ²⁴ anyone in their program who would be able

- ¹ to come and serve as a one-year to take
- ² the place of an individual on sabbatical,
- one-year assistant principal. They
- 4 explained that they had a candidate, Curt
- ⁵ Dietrich, who doesn't have certification
- ⁶ yet, not yet completed certification,
- ⁷ because you need a five-year teaching
- 8 requirement to be met. But he said, I'm
- ⁹ still interested in this candidate, I'd
- 10 like to meet and interview him; he did
- that. He brought me then under intern
- 12 status to be an assistant principal
- intern, if you will, for that person on
- ¹⁴ sabbatical.
- Q. And then, after 1989, when
- 16 you were done your assistant principal
- 17 role, what did you do next?
- A. I was industry education
- 19 coordinator at Lehigh Valley Area
- ²⁰ Vocational Technical School.
- Q. And how long did you do that
- 22 from?
- A. Well, that overlapped then,
- 24 also. So initially, initially that was

- ¹ full-time, but then Salisbury Township, I
- ² had refault rights. So I was able to
- 3 come back and do halftime back at
- ⁴ Salisbury Township and continue the
- ⁵ industry education coordination job
- 6 halftime at Lehigh Valley Area Vocational
- ⁷ Technical School. So there was a little
- ⁸ overlap in there when, initially, I was
- ⁹ full-time at Lehigh Valley Area
- 10 Vocational Technical School, and I was
- part-time split between that vo-tech
- school and Salisbury Township. So I'd
- have to go back and look at, you know,
- the records on my resume to remember
- 15 exactly what years those were.
- 16 Q. The industry coordinator
- position, can you just give me a summary
- 18 of what that entailed?
- ¹⁹ A. Yes.
- So my job responsibilities
- were to contact various businesses to see
- if they had a need for job retraining.
- 23 So if they had a workforce that could
- 24 benefit from job retraining or job

- 1 expansion responsibilities, I would
- ² arrange the training provided by the
- ³ vo-tech teachers in the, either,
- ⁴ afternoon or evening hours so that that
- 5 company could get the latest skills, you
- 6 know, taught to their workforce.
- O. So, was that role not
- 8 necessarily like education, like a K
- ⁹ through 12 education, but more education
- 10 provided by this vo-tech school for
- 11 companies in the area?
- 12 A. It was in the Continuing
- 13 Education Department of the Lehigh County
- ¹⁴ Area Vocational Technical School. So
- that was one of the division of Lehigh
- 16 Valley Area Vocational Technical School,
- they had a continuing ed program. So
- they ran, like, the evening programs
- where somebody might want to avail
- themselves to a course in the evening,
- ²¹ machining or welding or cake decorating
- or hydroponics or, you know, some area of
- what they taught at the vo-tech school
- ²⁴ during the day. They had a continuing ed

- ¹ program.
- Q. Okay. What did you do after
- 3 that?
- ⁴ A. I was recalled then to go
- ⁵ back to Salisbury Township School
- ⁶ District and taught there until 1993. In
- ⁷ 1993, then, I was the assistant principal
- ⁸ of the Kutztown Area School District High
- ⁹ School, Kutztown Area High School. That
- ¹⁰ was from 1993 to 1996.
- Q. And at this point, did you
- 12 have your principal certificate?
- 13 A. I did.
- 0. Was the role at Kutztown
- ¹⁵ Area High School, the role that was open,
- was that just the assistant principal
- 17 position?
- A. It was the assistant
- 19 principal position.
- Q. If you had a principal
- certificate, is it common for people
- with a principal certificate to become
- 23 assistant principals versus the
- ²⁴ principal?

- A. For middle schools and high
- ² schools, yes. Not necessarily for
- ³ elementary schools. Assistant principals
- ⁴ are not common at elementary schools.
- ⁵ But I have -- I actually know of no one,
- 6 whoever, went directly from teacher to
- ⁷ the building principal at the high school
- 8 level.
- 9 Q. Okay.
- 10 A. They go through an assistant
- 11 principal first, and then they would be
- 12 promoted to principal.
- Q. When you were the assistant
- 14 principal at Kutztown Area High School,
- were you responsible at all for providing
- training to teachers and staff regarding
- ¹⁷ Title IX?
- A. I was not.
- Q. Was there somebody at the
- ²⁰ school or district that had that
- 21 responsibility?
- A. I don't recall who that
- would have been.
- Q. Do you recall, maybe not the

- 1 name, but the, like, position or the
- ² level that that person was?
- A. I'd be quessing, and I
- 4 promised you earlier I wouldn't guess.
- ⁵ Q. Okay. When you were the
- 6 assistant principal at Kutztown Area High
- ⁷ School, do you recall undergoing any kind
- 8 of training on Title IX?
- ⁹ A. Not specifically.
- Q. What about nonspecifically?
- 11 A. Well, when you're a
- 12 principal, you know, there are
- expectations that you're fully, you know,
- 14 knowledgeable of all aspects of the law
- so that you can do your job. So, I don't
- 16 recall specifically, you know, the
- training on that. But if I was able to,
- 18 you know, recall all the days of that, I
- would be -- likely, I could recall, you
- know, some training on that because that
- was part of your expectations, you needed
- to be knowledgeable. So we would have
- inservice training and things like that.
- ²⁴ I just don't recall a specific day when

- ¹ it was -- about Title IX.
- Q. You mentioned, in your last
- ³ answer, that principals are excepted to
- 4 know all areas of the law; is that
- ⁵ correct?
- ⁶ A. Yeah. I think that's
- ⁷ correct, yes.
- 8 Q. So would that -- just, I
- 9 mean, just, I have some clarification
- 10 questions, I quess because --
- A. Sure.
- Q. -- Ms. Jordan, Mr. Somers
- and I, we all practice law. So that's a
- 14 broad topic.
- ¹⁵ A. Yeah.
- Q. If you can narrow that down
- 17 a little bit.
- A. We're not expected, as
- 19 principals, to be the solicitor. But in
- order to carry out your job
- responsibilities, you have to understand,
- 22 you know, the levels of, you know,
- various laws and what you need to be able
- 24 to do and then know when to call the

- 1 solicitor if it's heading into an area
- ² that you need the solicitor's advice.
- ³ Q. So solicitor, meaning, like,
- ⁴ the lawyer for the district that --
- ⁵ A. Right.
- 0. -- can help advice on legal
- ⁷ issues; is that correct?
- A. That's correct.
- 9 Q. When you say, something that
- would be within the principal's
- 11 responsibility to know, would that be
- 12 something, like, what Title IX is?
- 13 A. Yes.
- Q. And would you agree with me
- that that also includes, like, what
- 16 student-on-student sexual harassment is
- ¹⁷ under Title IX?
- A. That would be a part of it.
- Okay. What about if a
- ²⁰ student is sexual harassed under Title
- 21 IX, what happens next, like what the
- school's responsibility is, is that
- something the principal would be expected
- 24 to know?

- 1 A. The principal would be
- ² expected to be in contact with the school
- ³ attorneys, you know, to discuss what the
- ⁴ next steps are, you know, and to discuss
- ⁵ it, that would be common.
- Q. So is that -- I guess, now
- ⁷ I'm kind of asking you a more general
- ⁸ question, not just about Kutztown Area
- ⁹ High School. But just so I understand,
- since your role was the superintendent
- 11 for the North Penn School District in the
- 12 relevant time period that we're here to
- talk about today, is it your expectation
- that the principal, once they recognize
- something to be student-on-student sexual
- harassment, to then reach out to the
- ¹⁷ solicitor to --
- ¹⁸ A. Not --
- Q. -- the next steps?
- A. Not necessarily directly at
- that point in time. You know, if, if the
- individual believes that, you know, they
- need to have additional consultation,
- ²⁴ certainly. We don't see principals

- ¹ generally, reaching the solicitor
- ² directly. Typically that would work its
- ³ way through central office, and that
- 4 would be discussion, perhaps a meeting,
- ⁵ that would involve multiple parties.
- ⁶ Q. When you say central office,
- ⁷ what do you mean?
- 8 A. So, the central office would
- ⁹ be positions like superintendent,
- 10 assistant superintendent, director of
- 11 elementary education, any other kinds of
- positions that are, like, in a, in a --
- if you saw a table of organization, those
- would be more towards the top of the list
- on the table of organization. So, that
- would be your central office.
- Q. What -- I know you said, in
- 18 a certain situation, they may reach out
- to the central office, who then may
- 20 contact the solicitor, but is there
- ²¹ certain things, as a superintendent, that
- ²² you're expecting the principals in a
- 23 school district to know under Title IX?
- A. Like, you're looking for

- 1 examples or, just, do I expect them to
- ² understand the essence of Title IX? I'm
- 3 not sure what you're asking me.
- ⁴ Q. Thanks for asking, so I can
- ⁵ clarify.
- I'm not asking, like, do
- ⁷ they understand the essence of Title IX,
- ⁸ because that could be pretty broad and
- ⁹ difficult to define, but, you know,
- would you expect them to know what
- 11 student-on-student sexual harassment is,
- 12 like, the definition of that, what it is?
- 13 A. In terms of, like, a cogent
- definition or to be able to generally
- describe student-on-student sexual
- 16 harassment? I would expect them to
- understand what student-to-student sexual
- harassment is. I'm not sure I would say
- 19 you need to be able to give me, you know,
- the answer that would be, you know,
- 21 specifically worded in a way that's
- ²² precise. I think they need to understand
- 23 what it is.
- Q. Okay. And what about after

- 1 they recognize student-on-student sexual
- ² harassment or something that's been
- ³ identified as that, would you expect
- 4 them to know the next steps on what to
- ⁵ do after that, like what their
- ⁶ responsibility is as a principal?
- A. I would expect that they
- 8 would know what to do next or they would
- 9 ask for assistance on what to do next.
- 0. Okay. In your experience,
- 11 do you know what sexual harassment is,
- 12 student-on-student sexual harassment?
- A. Do I know what it is in
- 14 terms of, like, could I describe sexual
- 15 harassment or --
- Q. Yeah. Like, under Title IX,
- do you understand, like, what the
- 18 definition of student-on-student sexual
- 19 harassment is?
- A. I understand the essence of
- 21 student-on-student sexual harassment,
- that students -- you know, Title IX
- 23 prohibits students from sexually
- ²⁴ harassing another student or perhaps a

- ¹ adult to a student or a student to an
- ² adult.
- Q. And what does, what does
- 4 that mean, like, that prevents them from
- ⁵ sexually harassing another student?
- A. I'm not sure what you mean
- ⁷ by the question. What does that mean?
- Q. I'm asking, like, what your
- ⁹ definition is. You said that it
- 10 prohibits student-on-student sexual
- 11 harassment. I'm asking, like, what is
- 12 sexual harassment, in terms of Title IX?
- A. So I think there's an
- understanding that there are areas that
- are inappropriate for students to be
- doing, you know, to another student in
- the area of, of a sexual arena. So, if
- 18 that is a student saying something that
- is unwelcomed (sic) and is, you know,
- harassing of a student, you know, that
- could be sexual harassment. I think, you
- 22 know, physical contact in ways that are
- unwelcomed (sic) and not, you know,
- ²⁴ appropriate for a school situation could

- 1 be deemed as sexual harassment; those are
- 2 examples.
- Q. What about a boy's hand
- ⁴ going up a girl's shirt, is that sexual
- ⁵ harassment, in a school setting?
- A. We would not condone or
- ⁷ permit a boy's going up underneath a
- girl's shirt in a school setting, that's
- ⁹ correct.
- 10 Q. So is that sexual
- 11 harassment, then?
- 12 A. I would likely conclude --
- 13 I'd have to hear all the details, but
- under your brief description, I would
- 15 likely conclude that that would be sexual
- 16 harassment.
- Q. What about digital
- 18 penetration in the classroom in high
- 19 school, is that under the definition of
- sexual harassment, in your understanding?
- A. Yes. I would say digital
- penetration in the classroom would be
- deemed to be sexual harassment, yes.
- Q. When something is suspected

- ¹ to be sexual harassment, what is the
- ² responsibility of the -- you said that
- 3 the high school principal had a
- 4 responsibility at that point, it's in
- 5 school --
- 6 A. So --
- ⁷ Q. -- responsibility on sexual
- 8 harassment.
- ⁹ A. The training we've gotten is
- that you collect what they call the
- 11 minimal facts, so in other words, what
- 12 you know and what's been apparent, and
- that you then turn that over to a group
- 14 called Mission Kids, so the then district
- 15 attorney -- when I say then, I mean
- during, I think, pretty much the time
- period we're talking about for this
- 18 particular case -- Risa Ferman made it
- 19 very clear that we are to gather minimal
- ²⁰ facts and then turn it to Mission Kids,
- 21 and we were not to have conversations
- 22 that got into detail or cross-examining
- or, you know, asking for a lot of detail.
- 24 They wanted that opportunity to happen at

- ¹ Mission Kids. So that was the training
- we had gotten and that was the
- ³ expectation set, you know, with our
- ⁴ principals.
- 5 Q. When you say the expect --
- or, I'm sorry -- the training you got on
- ⁷ that, can you estimate for me or tell me
- 8 when that training was?
- ⁹ A. So you said estimate but
- don't guess.
- Q. Right. So if you, you can't
- even, like, narrow it down and there's no
- way you can even give me, like, a
- 14 reasonable estimation, that would be a
- 15 guess. But if it's something like, oh,
- it was around this timeframe, that's,
- ¹⁷ that's an estimation.
- A. So, I would estimate that
- was the mid-2010s; so, roughly that time
- period. I don't recall, exactly, Laura,
- when Risa was the district attorney for
- Montgomery County. Risa made a concerted
- effort to have school districts run
- things through Mission Kids rather than

- ¹ do the investigations directly
- ² themselves. So I'm going to estimate
- 3 that was the mid-2010s, which would put
- 4 it somewhere around the 2012, 2013 to
- ⁵ 2015 or '16, a range, somewhere in
- ⁶ there, probably more likely 2012 or 2013.
- ⁷ I'd have to research when Risa was
- 8 assistant superintendent -- I'm sorry,
- 9 strike that one, I was -- she wasn't
- 10 superintendent -- she was district
- 11 attorney, and it was a big issue that
- 12 Risa -- have Mission Kids. They entered
- into a relationship with Mission Kids,
- 14 my recollection, and wanted them to do
- these investigations and not have school
- personnel, you know, do the
- ¹⁷ investigations.
- 18 Q. How did you find out about
- 19 that, all this stuff about Risa Ferman
- ²⁰ allegedly putting in this new way of
- ²¹ doing things?
- A. Risa Ferman, to my
- recollection, had appeared to us
- ²⁴ superintendents in a meeting at the

- intermediate unit to explain to us that
- ² she wanted to have Mission Kids be the
- ³ way that they would handle sexual
- 4 harassment and sexual matters. Not just
- ⁵ harassment too but just sexual abuse
- 6 allegations, concerns about sexual abuse,
- ⁷ that sort of thing.
- Q. Was it your understanding
- ⁹ that it was -- once -- because Mission
- 10 Kids, that's the organization that
- 11 interviews students or children after
- there's an allegation of sexual abuse or
- 13 assault; is that right?
- 14 A. Yes.
- Q. So was it your understanding
- that after the Mission Kids had the
- opportunity to interview the student, the
- child, then the district can do what they
- ¹⁹ need to do?
- A. The district can act on that
- ²¹ report that they would get from Mission
- 22 Kids, yes.
- Q. So you said this is a
- 24 meeting that Risa Ferman called all

- 1 superintendents into in Montgomery
- ² County?
- A. Yes. We have monthly
- 4 meetings -- well now they're actually
- 5 more frequent and they're through Zoom --
- ⁶ but we would have monthly meetings, all
- ⁷ the superintendents of Montgomery County,
- 8 and different speakers were brought to
- ⁹ us. If there was a timely topic or if
- there was some other issue that we needed
- 11 to talk about, the executive director of
- the intermediate unit would bring that
- individual to us, and my recollection
- is that Risa would appear for us to
- underscore the importance of
- ¹⁶ understanding or desire to have things
- 17 run through Mission Kids.
- Q. Okay. Did you have an
- understanding through that meeting about
- how long it takes for Mission Kids to do
- what they need to do?
- A. Not specifically. My
- recollection is that it was explained to
- 24 us, they would attempt to act on it in a

- 1 timely manner, but I can't give you,
- like, you will get an answer within, you
- ³ know, three days or two weeks or whatever
- 4 it might be. I think it was according to
- ⁵ their own workload.
- ⁶ Q. Was there -- other than that
- ⁷ meeting with Risa Ferman, was there
- 8 additional training that was done with
- 9 the district involving --
- A. With our principals, for
- example, or the administration staff?
- 0. Yes.
- 13 A. Yes. We had training that
- was provided through our solicitor's
- office, that would be the school
- 16 attorney, who, you know, talks with our,
- you know, administrative team about
- 18 school law, about various aspects. My
- 19 recollection is we did have training on
- Title IX to talk about and the matters of
- ²¹ Title IX.
- Q. Meaning --
- 23 A. Those are --
- Q. -- the -- I'm sorry, go

- ¹ ahead.
- A. Those are meetings that we
- ³ have -- again, they are monthly meetings
- ⁴ that we have with the administrative
- ⁵ team, and then we develop, you know, the
- 6 topics for each month, and part of that
- ⁷ is to have updates on school law matters.
- Q. And you said that's the
- 9 administrative team; is that, like,
- 10 superintendent, assistant superintendent,
- down to the principal?
- A. Also, special education,
- 13 supervisors, curriculum supervisors,
- 14 supervisors of other support and
- ¹⁵ ancillary functions, so transportation to
- 16 service.
- Q. Is there any other
- documentation that's created for each of
- these meetings, like meeting minute notes
- or anything like that?
- A. Not meeting minute notes,
- 22 but if there were handouts, that sort of
- thing, you know, they would have been
- ²⁴ done, been given out to people. There

- 1 would have been -- you know, sometimes
- ² things are going through, at that time,
- PowerPoint or, you know, Google slides,
- 4 that sort of thing. So there can be
- ⁵ electronic kinds of things that are
- ⁶ shared, you know, with individuals in
- ⁷ training.
- Q. Do you know whether that's
- ⁹ maintained in some capacity, like
- training, PowerPoints, any
- documentation-type things from these
- 12 trainings?
- A. I don't know that, Laura;
- 14 I'm not sure.
- Q. Would that be something that
- the district coordinates, like, keeping
- track of or what's going to be on the
- 18 agenda?
- A. We would have an agenda
- that, that, you know, would be put out
- there to the administrators in advance of
- the meeting. Typically, you know, three
- 23 days in advance would be saying, this
- 24 will be the meeting, this is the agenda.

- ¹ Sometimes there were revisions that are
- ² done at the last minute. But typically
- ³ the agenda would be circulated, at the
- 4 minimum, the morning of the trainings or
- ⁵ the meetings.
- Q. When you say, like, edits
- ⁷ and things like that might be done a few
- 8 days before, is that the district making
- 9 edits or someone from the solicitor's
- 10 office?
- 11 A. That would be, most likely,
- 12 the district. So if there was something
- that we learned recently since the agenda
- was published, we would add that in as an
- 15 additional item.
- Q. Okay. I'll send a letter to
- your counsel, but I'm gonna ask for any
- documentation of these trainings
- 19 regarding Title IX or these school
- law-type topics, if that's kept in some
- ²¹ capacity. I understand, Dr. Dietrich,
- you're not aware at this time but a
- 23 search for those things.
- When you said this meeting

- 1 took place with Risa Ferman and the
- ² superintendents in Montgomery County, was
- 3 there any update to that at any point
- ⁴ about, that's not the way we're doing
- ⁵ things anymore, meaning that you're
- 6 not -- you don't have to wait for Mission
- ⁷ Kids to finish their investigation?
- A. I'm not aware of any update
- ⁹ that changed that, no.
- 10 Q. So, from your understanding,
- is that still the -- what you're
- operating under today?
- A. It is, yeah.
- O. From the Title IX training
- that you received from the training that
- the district provided, that's also
- 17 consistent, that the school waits to do
- an investigation until you hear from
- ¹⁹ Mission Kids?
- A. Yeah. It's minimal facts,
- initially. So, you know, depending on
- how you define investigation. But they
- did not want us to go down, you know, a
- ²⁴ more common way if there is a potential

- ¹ disciplinary matter, to have the
- ² assistant principal or the principal,
- ³ depending on what level it's at, you
- 4 know, to bring in students and to talk to
- ⁵ student witnesses and talk to other
- ⁶ witnesses and everything like that. In
- ⁷ this case, Risa was very clear; she wants
- 8 Mission Kids to be able to do that and
- ⁹ that they are trained professionals, to
- 10 ask questions in the right kind of way
- and ask the right questions to get at
- ¹² what the truth is.
- Q. Well if they were -- if
- 14 that's the policy that the district is
- operating under, while the Mission Kids
- is doing their investigation, what's
- happening at the school level with the
- 18 students who are involved in, like, a
- 19 sexual assault or sexual harassment
- 20 situation?
- A. Yeah. And that, you know,
- ²² always is a challenge for us because we
- 23 can't, you know, presume that anyone is
- ²⁴ guilty. If necessary, if we believe that

- 1 we would need to do something with those
- ² students in the interim, we could
- ³ carefully do something. But we have to
- ⁴ be, you know, real careful as far as what
- ⁵ we might do with students until that, you
- 6 know, investigation is complete.
- ⁷ Q. What do you mean, you have
- 8 to be real careful with what you might
- ⁹ do?
- A. Well I think that we
- understand the students have a right to
- 12 an education. So, we want to be able to
- continue to provide and meet that, you
- 14 know, standard of being able to provide
- 15 an education to the student.
- Q. So I guess, since you used
- the frame, like -- or, the phrase, you
- have to be really careful in what you do,
- 19 I understand that students have a right
- to access to education, but what do you
- mean when you have to be really careful
- in what you're able to do?
- A. You don't want to, like,
- suspend this student and say you're

- 1 concluding something based off of the
- ² minimal facts. We would wait to hear
- ³ what Mission Kids and law enforcement was
- 4 telling us.
- ⁵ Q. In your experience, have
- 6 there been times where Mission Kids or
- 1 law enforcement, like, don't bring
- 8 charges and they close their
- ⁹ investigation?
- 10 A. I think there are times
- when, yes, law enforcement and Mission
- 12 Kids close an investigation and don't
- bring charges. They might conclude that
- 14 something is not founded, or they might
- 15 conclude that, you know, there was a
- violation of a school rule, but it wasn't
- 17 necessarily a violation of a criminal --
- it wasn't a criminal act, yes.
- 19 Q. So what does the school
- district do with that information, or you
- 21 as a superintendent, once the Mission
- ²² Kids part is done or closed, what does
- the school do?
- A. It depends on what they tell

- ¹ us in terms of what they found.
- Q. And what, what do you mean
- 3 by that?
- 4 A. I would need more specifics
- ⁵ to tell you what we would do, depending
- ⁶ on what they told us.
- ⁷ Q. So, for example, if there
- 8 weren't criminal charges brought -- and
- ⁹ is that what you mean, like, if there are
- criminal charges brought, if there aren't
- 11 criminal charges brought, if it's
- unfounded, is that -- like, that would
- make a school do a certain thing,
- depending on those outcomes?
- A. I think that's a fair
- 16 description. That depends if there
- are -- you know, if something is founded
- 18 or unfounded or if there are criminal
- 19 charges brought, that sort of thing, yes,
- ²⁰ I think the school would clearly take
- that into account in terms of the
- school's response to something that
- happened in school.
- Q. What about if there -- for

- ¹ the example that there are not criminal
- ² charges brought, what, then, does the
- ³ district or the school do in that
- 4 circumstance?
- ⁵ A. So again, it depends. There
- 6 could be something where there was -- you
- ⁷ know, a law enforcement was involved and
- ⁸ we concluded that someone was in
- ⁹ violation of school rules, but there
- wasn't, you know, something there that
- the district attorney's office and the
- 12 local law enforcement felt was necessary
- to have charges brought. So, it could
- 14 be -- I don't know -- interaction with
- 15 students that we ask, you know, law
- enforcements to help us and intervene
- with it, but they conclude that, you
- 18 know, no charges will be filed, that
- doesn't mean that there still wouldn't be
- some kind of school discipline; but
- 21 perhaps there would, perhaps there would
- ²² not.
- Q. But so -- just so I make
- 24 sure that I'm understanding you clearly,

- ¹ the ending decisions that the district
- would potentially undertake wouldn't
- ³ happen until the police investigation and
- ⁴ Mission Kids investigation was finalized,
- ⁵ right?
- 6 A. In terms of a -- in the
- ⁷ sexual arena, are you saying now? I'm
- 8 getting confused if you mean just
- ⁹ generally or containing this sexual
- ¹⁰ arena.
- 11 Q. Like, student-on-student
- 12 sexual harassment.
- 13 A. Okay.
- So in terms of, if there was
- 15 some sexual involvement and concerns that
- were brought to us, we would have Mission
- 17 Kids do that investigation before we
- would conclude, you know, ours.
- 19 Q. When you say "conclude
- yours", but I think you told me earlier
- that you, really, just get, like, the
- very minimal facts --
- A. Correct.
- Q. -- there's, really, not an

```
1
   investigation that's done or --
2
           Α.
                We do --
3
                 Sorry. Just let me, just
   let me finish, just to help the court
4
5
   reporter.
6
           A. Okay.
7
                 I know it's hard. It's a
           0.
8
   little bit different than normal
9
   conversation.
10
                 You -- the district wouldn't
11
   start their investigation, they would
   just get the minimal facts until the
12
13
   Mission Kids gave you a report of what
14
   they found and that was concluded; is
15
   that right?
16
                 I think, I think --
           Α.
17
                 MS. JORDAN: Note my
18
      objection to the form of the question.
19
                 You can answer.
20
                 THE WITNESS: I think you're
21
      struggling to understand, or we're not
22
      necessarily understanding one another
23
      regarding investigation.
24
                 So, the minimal facts
```

- gathering, if someone wants to call
- that the initial steps of an
- investigation, I suppose somebody
- 4 could, but we would gather minimal
- facts, hand those over to Mission
- 6 Kids, to law enforcement, and then we
- yould hear from them in terms of what
- they learned through, you know, their
- ⁹ interactions with the individuals.
- And then, when we get that back, then
- we would take, you know, any potential
- and necessary action thereafter.
- 13 BY MS. LAUGHLIN:
- Q. So, I guess, let's try and
- get on the same page, so I make sure I'm
- understanding you and there's not a
- ¹⁷ miscommunication.
- When you say you try and
- 19 gather the minimal facts, what does that
- 20 mean?
- A. So minimal facts, the way it
- was explained to us, is what the student
- volunteers on their own or when another
- 24 student reports to us or what an adult

- 1 reports to us without us asking what I
- ² would call investigatory kinds of
- ³ questions. So the minimal facts are what
- 4 they volunteer to us directly without
- ⁵ probing or without asking them to expand,
- ⁶ without asking them to give us, you know,
- ⁷ every detail, just, they would come and
- 8 tell us what they experienced or what
- ⁹ they had heard or what they had seen, and
- then we would turn those minimal facts
- over to Mission Kids and law enforcement.
- 0. Was it the district's
- 13 practice to report to Mission Kids no
- 14 matter what the, the student-on-student
- 15 contact was? Like, for example, did it
- have to be to a level of penetration, or
- was there a certain bar that then made
- the report go to Mission Kids?
- A. I don't recall us discussing
- if there had to be penetration in order
- 21 for something to qualify, if you will, to
- ²² have Mission Kids' investigation. I
- think there's just -- and it's difficult
- not to say it any other way, but things

- 1 can be nuanced. So I think that, you
- ² know, you have to listen carefully as,
- you know, as a school administrator and
- 4 determine if this is something that, you
- ⁵ know, needs to be presented to Mission
- ⁶ Kids or, or does not.
- ⁷ Q. But how do you, how to you
- 8 define, like, listening carefully to
- ⁹ determine whether something does or
- doesn't have to be reported to Mission
- 11 Kids?
- 12 A. I think there's, you know,
- an ability that you develop to be able to
- 14 listen to understand what someone is
- saying without inferring or without
- adding to or without subtracting from
- what it is that they're saying. So I
- think that, you know, when you have good
- 19 listening skills, you're listening
- carefully to what the, you know, the
- 21 concern is, and then you arrive at a
- 22 conclusion whether this should be, you
- 23 know, pursued in more detail or should
- 24 not.

- O. Is that, like, a subjective
- thing, that depending upon who's
- ³ listening to the information from
- 4 whoever, whether it's the victim
- ⁵ themselves or another student reporting
- 6 about a fellow student that had something
- ⁷ happen to them, that it's a subjective
- 8 determination as to what gets reported to
- 9 Mission Kids or doesn't?
- 10 A. I think there has to be some
- 11 level of subjectivity to try to remain as
- objective as possible and you try not to
- 13 arrive at any kind of conclusions, but
- 14 you're listening to understand, and
- you're forming a judgment whether this
- should, you know, be moved to another
- 17 level or whether it's something that
- 18 should not be.
- 19 Q. In your experience, has
- there been training on that for district
- 21 administration staff, as to determining
- what should or shouldn't be reported to
- ²³ Mission Kids?
- A. I believe that we had -- and

- ¹ I recall that we had training on Title IX
- ² to understand Title IX and to discuss,
- you know, various cases that involved
- ⁴ Title IX, and then, you know, individuals
- ⁵ were given an opportunity to ask for
- 6 clarification on things they maybe
- weren't understanding or wasn't, or
- 8 wasn't clear from the presenter. As a
- 9 matter -- all the time, I think people
- try to remain as objective as possible,
- 11 but it's hard to deny that there's some
- 12 level of subjectivity when somebody has
- to make a determination. So they're
- 14 reading a lot of things. They're
- listening, reading body language. That's
- just what people do.
- Q. The, the Title IX training
- 18 you were just referencing, was that just
- 19 for administration or also for, like,
- teachers and staff at the district
- 21 school?
- A. What I'm referencing was for
- ²³ administration.
- Q. And how does that, then, or

- does it, then, filter down in some way to
- ² the staff level, the training that
- ³ administration received?
- A. So when training is provided
- ⁵ that is -- needs to be passed along to
- ⁶ other individuals, then the supervisors
- ⁷ of those individuals would, you know,
- 8 pass those along to who they supervise.
- 9 But not all things that individuals get
- trained on at the administrative level
- would necessarily be things that have to
- 12 get and, you know, explained to
- individuals for whom it doesn't apply,
- 14 so.
- Q. Does Title IX apply going
- 16 downward?
- A. Title IX applies to anybody
- within the school system. A person could
- be guilty of violating Title IX in any
- position, you know, within the school
- system. So, it's not, like, only -- you
- ²² pick the position -- can violate Title
- 23 IX. It can be anybody that could violate
- ²⁴ Title IX.

- Q. So would you have expected
- ² the training that administration received
- ³ regarding Title IX, that those
- 4 supervisors, for example, a principal,
- ⁵ would then go and pass along the
- ⁶ information that they had learned to
- ⁷ teachers at the school regarding Title
- 8 IX?
- 9 A. I would say that I would
- 10 expect that principals would be able to
- 11 carry the essence of the Title IX and
- then the specifics that would apply to
- individuals, back to those whom they
- 14 supervise. I would expect that there
- would be more -- I think there would be,
- there would be more items of it that
- would be specific to the principal that,
- 18 for example, the teacher wouldn't
- 19 necessarily need to be concerned about or
- need, you know, time taken to use --
- Q. As the superintendent of
- 22 North Penn School District -- this is
- going from when you started in 2010 to
- the present, is -- are you pretty much

- ¹ the head of, like, the administration in
- ² the district?
- 3 A. I am.
- Q. Is there anything that you
- ⁵ did after these meetings, regarding Title
- 6 IX or, as you defined as school law, to
- ⁷ ensure that the leaders of schools,
- 8 whether it's principals, a director of
- ⁹ special education, that they're then
- 10 communicating all the things that you
- were trained on to the lower level
- 12 people?
- A. Not that I would have done.
- 14 Q. Is there somebody else that
- would have done that or that had that
- 16 responsibility?
- A. Well, we have a system in
- North Penn, it's like a hierarchy, like I
- 19 had talked about earlier. So, if you
- have a director of elementary education
- in between principal and assistant
- ²² superintendent and superintendent, that
- would be one example. You know, so
- ²⁴ principals don't report directly to the

- ¹ superintendent.
- Q. Okay. But if it has to
- ³ trickle down, would that come from you
- ⁴ and then to the director of special
- ⁵ education and then to whoever's under
- 6 them?
- A. I'm not sure what you mean
- ⁸ by "them". Can you ask it again?
- 9 O. Sure.
- So we were talking -- you
- were talking about the hierarchy and how
- 12 you're at the top of the hierarchy, but
- something from a lower level may not go
- 14 directly to superintendent because
- there's a, for example, a director of
- special education that goes in the
- middle. Would -- going downward, though,
- would that be -- like, you're at the top,
- and you're communicating to the --
- whoever's the next level, then they would
- 21 communicate to whoever's the next level,
- is that typically how it works?
- A. If there's something that I
- 24 would talk about at a cabinet meeting

- 1 that needed then to go to the next
- level, you know, below, if you want to
- ³ use that word, that person would carry
- ⁴ that out. But I wouldn't be putting,
- 5 as a cabinet meeting agenda item,
- ⁶ provide documentation, provide proof
- ⁷ that -- whatever the topic was that we
- 8 discussed -- that, you know, you need to
- ⁹ bring back to me that kind of information
- to prove to me that you did follow
- through on that, that wouldn't typically
- 12 be how we do things.
- 13 Q. How do building principals,
- 14 for example, know what to train their
- 15 teachers and staff on?
- 16 A. That would likely come out
- in discussion when we have the
- 18 presentations. So they're sitting there
- ¹⁹ and they're assimilating and they're
- understanding and they're processing what
- they're hearing, and they would, you
- 22 know, be asking qualifying questions in
- terms of understanding it then and
- determining what additional steps, you

```
1
   know, were recommended to be taken or
2
   whatever it might be.
3
              So, are you talking about
4
   the principals in the meeting --
5
           Α.
                 Yes.
6
           Q. -- is that what you're
7
   referring to?
8
           A. Mm-hmm.
9
           0.
                 And the -- was there -- I
10
   guess, was it just something that --
11
   sorry, strike that.
12
                 Was there direction given to
13
   principals on what they should be
14
   communicating to their staff, or was it
15
   just whatever they feel they should be
16
   communicating, that's, really, up to
17
   them?
18
                 MS. JORDAN: Note my
19
      objection to the form of the question.
20
                 You can answer.
21
                 THE WITNESS: So, do we give
22
      principal-specific direction on what
23
      they should be training their staff
24
      on, or do we allow them to make that
```

```
1
      decision --
2
   BY MS. LAUGHLIN:
3
           0.
             Yes.
4
           Α.
                 -- is that the question?
5
           0.
                 Yes.
6
                 And again, I'm saying it's
7
   hard to, it's hard to answer that in a
8
   general kind of a way. If, during a
9
   discussion, you know, with the presenter,
10
   you know, we determine that followthrough
11
   time included some specifics that the
12
   principal, for example, shall carry back
13
   to those whom they supervise, you know,
14
   we would talk about that. But I can't
15
   answer that. In a, in a way, it's just
16
   too, too individualized and nuanced.
17
                 What about in terms of Title
18
   IX, is that something that would have had
19
   a carry through plan that you would have
20
   expected principals to then be
21
   communicating to their staff about what
22
   they learned?
23
                 I don't recall that we had
24
   specific statements, you shall talk about
```

- these particular items, but I am
- ² reasonably certain that, when we had
- ³ meetings, we talk about these various
- ⁴ items and then we talk about, you know,
- ⁵ the next steps in terms of additional,
- ⁶ you know, followthrough training on that.
- ⁷ But I don't recall specifics on Title IX.
- Q. And these meetings, how
- 9 often are -- is the district
- administrators getting training on Title
- 11 IX from, like, 2010 to, to, say, 2019,
- 12 how often was it that the topic would be
- 13 Title IX --
- 14 A. I'd have to --
- Q. -- like, defining what it
- ¹⁶ is?
- 17 A. I'd have to research that.
- Q. Do you have --
- A. I don't have an answer.
- Q. Do you have an estimate?
- Was it once a year? Once a month?
- A. Well it definitely wouldn't
- have been once a month. And to say it
- 24 was every year, I, I wouldn't make that

- 1 statement either. I'd have to go back to
- ² research to see how often we had.
- ³ Typically, we talk about -- the two ways
- 4 would be good topics on, if we feel like
- ⁵ there's been a change that's substantive
- ⁶ to regulations, then that would rise to
- ⁷ the level of a training topic that we
- 8 include, or if we believe that it's -- a
- ⁹ time period has gone by as such that we
- 10 had new hires or that those that have
- been with us need a refresher, we would,
- then, put it on the agenda as an item.
- We typically would have those
- 14 conversations with the school solicitor.
- Q. Earlier, when you said that
- ¹⁶ Title IX training you recall from the
- district involved cases, do you mean,
- 18 like, Title IX court cases, or do you
- mean specific cases that have come up in
- 20 the district?
- A. No, court cases.
- Q. Okay. And you said that,
- sometimes, if there was a change in,
- ²⁴ like, Title IX or something like that, a

- 1 regular or whatever, that you would
- ² discuss putting it on the agenda.
- Who's -- who is the one monitoring to see
- 4 whether there was a change or what the
- ⁵ current state of the --
- 6 A. That would --
- 7 Q. -- new law was?
- A. I'm sorry.
- 9 O. Go ahead.
- A. I started to jump in.
- 11 That would be in
- 12 consultation with the school solicitor
- and the school solicitor's office.
- Q. Is that something, though,
- that, like, you would be relying on the
- school solicitor to let you know that you
- 17 need training on this because something
- 18 changed, or?
- A. I would say it's a
- 20 combination of input, you know, from the
- school solicitor's office, and then,
- also, as administrators, we receive, you
- 23 know, various trade journals, and there
- ²⁴ are articles in there and they talk

- about, you know, things that, you know,
- ² might be evolving or changing, whatever
- ³ it might be. So there are different ways
- 4 that, you know, administrators stay, you
- ⁵ know, current, if you will. So I will
- 6 say it's a combination.
- ⁷ Q. Did you say trade journals?
- ⁸ A. Yes.
- ⁹ Q. Are there particular
- journals that you as a superintendent,
- 11 like, subscribe to and read?
- 12 A. There are journals that I
- 13 get unsolicited, and plenty of those, but
- 14 I don't think I have any specific
- 15 prescriptions to any journals. We get
- them, you know, sent to us.
- Q. Are there any that you,
- 18 like, read and rely on?
- 19 A. The school board's
- 20 associations, both at the Pennsylvania
- level and the the American School Board
- Journal level, those publications, I
- think, are particular helpful school
- ²⁴ administrator.

- Q. And is that something that
- ² you read when it comes in?
- A. When it comes in, yeah.
- Q. Is it -- like, how often do
- ⁵ those get sent out; do you know?
- ⁶ A. They're typically monthly.
- ⁷ Things are a little different right now
- ⁸ with COVID.
- 9 Q. Okay. As superintendent,
- ¹⁰ are you responsible for what happens
- inside, like, the school buildings, like,
- 12 at the high school or an elementary
- 13 school?
- 14 A. Could you define responsible
- 15 for me?
- Q. Yeah. Is that, is that,
- 17 like, within your authority, to --
- whether it's implement change or
- discipline or whatever, are you -- that's
- what I mean by responsible for what
- 21 happens in school buildings.
- A. Well, there's a hierarchy
- and there's a chain of command. So, you
- 24 know, as CEO of a school district, you

- 1 know, there's a level of responsibility
- that you take on as CEO, but I wouldn't
- ³ be responsible, if you will, for
- 4 day-to-day operations or those sorts of
- ⁵ things. There's people hired to do that.
- O. Like, curriculum, I mean,
- you're not obviously teaching the classes
- 8 or what, what the curriculum would be for
- ⁹ that particular day, right?
- 10 A. No. That would not be so.
- 11 But the curriculum has a -- we have a
- 12 structure here. So we have curriculum
- supervisors, and they report to a
- 14 director, and the director of curriculum
- 15 reports to an assistant superintendent,
- 16 assistant superintendent reports to the
- superintendent, so.
- Q. What about the principals,
- who are -- you said there's a hierarchy.
- ²⁰ I guess, can you just explain to me, I
- guess, who is that hierarchy, who answers
- 22 to who in that chain.
- A. At the elementary level, the
- 24 elementary principals report to the

- director of elementary education. At the
- ² secondary level, presently, the
- ³ principals report to one of our assistant
- 4 superintendents, and I say presently
- ⁵ because that had changed three years ago
- 6 when we hired two assistant
- ⁷ superintendents instead of one, a
- 8 reorganization of our administrative
- 9 structure, and we eliminated the position
- of director of secondary, and we gave
- those responsibilities to one of the
- 12 assistant superintendent positions.
- Q. What about at the high
- 14 school level, the high school principal?
- A. So the high school principal
- 16 formally reported to the director of
- secondary education, and then when we
- reorganized, we eliminated that position.
- ¹⁹ One of the assistant superintendents took
- 20 responsibility for supervisor of the
- 21 secondary principals under -- it turns
- out it's a male -- under his supervision.
- Q. When was that director of
- secondary education position eliminated?

- ¹ A. Three years ago.
- Q. And I think you said
- ³ assistant superintendents, plural?
- ⁴ A. We have two.
- ⁵ Q. And how is that divided up?
- A. So, one of the assistant
- ⁷ superintendents, Dr. Bauer, Dr. Todd
- ⁸ Bauer, he is an assistant superintendent
- ⁹ that has responsibility for, among other
- things, the secondary school principals.
- 11 So he, he would supervise things.
- 0. And what about the other
- 13 assistant superintendent?
- A. So, we're in a bit of a --
- of flux right now in that we just hired
- ¹⁶ another assistant superintendent, or a
- 17 new assistant superintendent, if you
- will. The previous assistant
- 19 superintendent resigned her position to
- ²⁰ pursue other interests. So, that
- 21 particular individual and the other
- assistant superintendent, Dr. Bauer, were
- still in the midst of, you know, totally
- organizing which responsibilities belong

- ¹ to each individual. So that person
- ² started July 1st.
- ³ Q. The elementary director
- ⁴ of -- or, the director of elementary
- ⁵ education, who do they report up to?
- ⁶ A. The assistant
- ⁷ superintendents.
- 8 Q. Okay.
- A. In the past, it was one of
- the assistant superintendents; not Dr.
- 11 Bauer. It was Dr. Rufo.
- Q. Okay. And then the
- 13 assistant superintendents, above them is
- ¹⁴ you?
- A. Above the assistant
- superintendents would be me,
- ¹⁷ superintendent, correct.
- Q. Does somebody at the
- 19 district administration, specifically,
- have the responsibility for training of
- 21 administration and staff?
- A. So that would be a
- 23 collaborative effort among the director
- of human resources, the assistant

- ¹ superintendents, the superintendent, and
- ² then depending on the topics, the other
- members of cabinet. So our
- 4 superintendent's cabinet would also
- ⁵ include the director of elementary
- 6 education, the director of technology,
- ⁷ the director of special education, the
- 8 communications director, the chief
- ⁹ financial officer, the director of
- 10 facilities and operations, those
- individuals, director of curriculum, I'm
- 12 not sure if I mentioned them, they're all
- members of cabinet.
- 0. And the director of HR is
- 15 that Cheryl McCue?
- A. No. Cheryl McCue is no
- 17 longer with North Penn School District;
- 18 that's Dr. Mia Kim.
- Q. Prior to Mia Kim, was it
- 20 Cheryl McCue?
- A. It was, yes.
- 22 Q. Okay.
- A. Mm-hmm.
- Q. Can you just give me an

- ¹ understanding of what your
- ² responsibilities are as superintendent,
- ³ as you understand them?
- 4 A. Well I have general
- ⁵ oversight of the school district, work
- 6 directly with the school board to advise
- ⁷ them and to provide the necessary
- 8 administrative input for them to make
- ⁹ decisions that are within their realm of
- 10 responsibility. So, they are policy
- 11 centers for the school district, for
- example, and, you know, as they develop
- district policies, you know, I would have
- 14 responsible, and my team, to help to
- advise them on developing district
- 16 policies. Also, then, personnel, it's a
- 17 responsibility of the board to hire and
- terminate, if necessary, individuals
- within the school district. So I would
- have that responsibility to be able to
- 21 make recommendations to them regarding
- personnel items that would rise to that
- level. You know, those are -- these are
- 24 some of the examples. I have a lot of

- ¹ interaction with the community, as the
- ² superintendent of schools to, you know,
- 3 receive input from them in terms of
- ⁴ operations of the school district.
- ⁵ Q. One of the things you
- 6 mentioned was policy setters within the
- ⁷ school board, and you work with your team
- 8 to come up with the policies, right?
- ⁹ A. With the school solicitor,
- 10 also.
- 11 Q. Okay. When you say "the
- team", is that your cabinet, who are you
- 13 referring to?
- 14 A. That would be the cabinet
- ¹⁵ and then, more likely, assistant
- superintendents and, you know,
- 17 superintendent. But other members of
- 18 cabinet can be drawn into a conversation.
- Q. Okay. So in terms of, like,
- the district's harassment policy, the
- ²¹ 5150A, are you familiar with that policy?
- A. I know that we have 5150A,
- but I'd have to have it in front of me to
- 24 talk about the specifics of it.

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Q. Okay. Is that something,
that you would have worked
```

- with your team and the school board to
- 4 come up with?
- ⁵ A. Yes. All of the policies,
- ⁶ we work with the board, to develop and
- ⁷ revise, if necessary, our policies.
- ⁸ Q. You talked about hiring and
- ⁹ terminating teachers, that's also your
- 10 responsibility?
- 11 A. In terms of recommending to
- 12 the board for hire. They actually do the
- hiring, and then, if necessary, they do
- 14 termination.
- 15 Q. The school board does?
- A. Yeah.
- 17 Q. Do you --
- ¹⁸ A. Yes.
- Q. Sorry.
- You as the superintendent
- recommend to them what they -- what you
- recommend they should do?
- A. Yes.
- Q. What about --

- 1 A. So we --
- Q. Sorry, go ahead.
- A. We would carry out, for
- 4 example, the interview process or -- for
- ⁵ hiring, hiring process. If there was a
- 6 necessity to discipline an individual,
- ⁷ that would be at my level, but if it was
- ⁸ a termination, then there are, you know,
- ⁹ certain things that have to happen and
- the board would get involved.
- 11 Q. What about in terms of
- 12 student discipline, is that anything
- that's within your responsibilities?
- 14 A. So, if there would be -- in
- terms of responsibilities, again, there
- ¹⁶ are individuals that carry out the
- day-to-day, you know, interaction with
- the students and disciplining of
- 19 students. But if it would mean it would
- be an expulsion, that would rise to that
- level, then that would come to me as
- superintendent and be recommended to the
- 23 school board.
- Q. Like, if a principal or

- 1 somebody is recommending a kid get
- ² expelled from school, then that would be
- ³ passed along to you, and you'd get
- 4 involved in that point as to whether or
- ⁵ not to recommend to the school board?
- A. Yes, eventually. I mean,
- ⁷ there's all the steps that happen through
- 8 that process, but eventually it will make
- ⁹ its way to me.
- 10 Q. How is the implementation of
- disciplinary issues and handling of
- disciplinary issues, how is that ensured
- it is consistent among, like, each of the
- 14 levels of school, if it's elementary
- school or high school, is there a way
- that you ensure that there's consistency
- among those different schools?
- A. So, a number of things
- 19 happen. We do monitor the number of
- disciplinary incidents and referrals and
- 21 action taken. The state has a system for
- those that get reported to them for their
- various infractions. So we have all of
- 24 that data, and we would be, you know,

- 1 reviewing that data. We also would have
- ² discussions at principal's meetings with
- ³ the supervisor of the principals, whether
- 4 it be at the elementary with the director
- ⁵ of elementary education or at the
- 6 secondary, either the director of
- ⁷ secondary when we had one or with the
- 8 assistant superintendent who was
- 9 responsible for secondary education
- 10 principals, they would have discussions
- 11 at those meetings in terms of discipline
- ¹² and things that are happening within the
- 13 schools.
- Q. When you say that you're
- 15 monitoring disciplinary actions that are
- ¹⁶ taken, is that just generally at the
- school level, like, when it's for
- elementary school, you're monitoring how
- many kids were suspended or something
- ²⁰ like that?
- A. Is it just at the elementary
- 22 school, did you say?
- Q. No. I'm asking, when you
- 24 say you're monitoring the discipline at

- the school level -- or, I guess, you're
- ² monitoring the discipline because you
- 3 have to report it, you said, is that just
- 4 at the school level, like, you know, it's
- ⁵ not particular students that you're
- 6 monitoring but just, in this particular
- ⁷ school, how many students were
- 8 disciplined for particular things?
- ⁹ A. So, the information would be
- deidentified in the sense of names and
- that sort of thing. However, we do
- 12 collect information that would be useful
- to us to monitor regarding demographics.
- 14 So we might look at -- you know, race and
- ethnicity would be one example. We might
- look at gender, we might, you know, look
- ¹⁷ at other kind of characteristics. I'm
- 18 trying to remember what they would be,
- but those would be the biggest ones, I
- would say, we would look at, in terms of,
- you know, do we have disproportionality,
- ²² are there students of -- in a particular
- race, for example, that are
- ²⁴ disproportionate in the number of

- discipline infractions and that sort of
- thing, you know, we would look at that.
- Q. But you're saying -- you
- ⁴ said that they would be deidentified,
- ⁵ meaning that the actual students that
- ⁶ these disciplinary things involve, that's
- 7 not something that is tracked in this
- 8 way?
- ⁹ A. I wouldn't oversee a list
- that said, Laura Laughlin did this,
- 11 Maureen Jordan did that, Kyle Somers did
- this, you know, that's not for me. I'm
- 13 not, I'm not looking at that kind of
- information. But I might look to see,
- 15 you know, as we review the data, were
- 16 there -- you know, we do these analyses
- to see if there's disproportionality to
- see our sense of a particular race
- 19 getting suspended less frequently or more
- ²⁰ frequently, that sort of thing.
- Q. So, are student's
- disciplinary issues tracked in any way by
- the district, for particular students?
- A. Well, they have a cumulative

- ¹ file in terms of -- if that's what you
- ² mean, like, they would have that. So if
- 3 there is a cumulative file, that would be
- 4 in that file, and that would make it's
- ⁵ way through this system or through the
- 6 district. Those files don't come through
- ⁷ the district office, but there's a
- 8 cumulative file that works its way
- ⁹ through the district.
- Q. And so that would mean any
- disciplinary issues would have to go into
- the cumulative file for that to be
- tracked in a cumulative file, right?
- A. Correct.
- Q. Like, if something happened
- and it doesn't get put in the cumulative
- file, the next person who gets that
- 18 cumulative file isn't going to know; is
- 19 that correct?
- A. That's correct.
- Q. All right. Is there
- ²² anything that the district implements to
- ensure that issues that arise for a
- 24 particular student in school are put in

- ¹ the cumulative file?
- 2 A. Could you rephrase that
- ³ question? I'm not quite sure what you
- 4 mean by that.
- 5 O. How does one decide in the
- 6 district whether something goes into a
- ⁷ student's cumulative file?
- ⁸ A. If there is a disciplinary
- 9 action, that would go into a student's
- 10 cumulative file. If there's some other
- 11 notation, you know, that is necessary,
- that would go into that file. Perhaps
- it's something having to do with special
- education, for example. Those records
- would be in the student's file.
- Q. When you say if there's a
- disciplinary action, what do you mean?
- A. So if -- I believe that if a
- 19 student got in trouble for something,
- that there's a notation in the file for
- 21 that under the discipline area that --
- 22 and then the succeeding school or anyone
- 23 else within that individual school could
- ²⁴ review. So somebody could look at a

- 1 student, say, oh, this student has no
- ² prior incidents or this student -- the
- ³ only thing we have on this student prior
- ⁴ to this was cutting class, for example.
- ⁵ So, there might be times when a student
- 6 does something very egregious, like gets
- ⁷ into a fight, and we might look at the
- 8 cumulative file to see if there's been a
- ⁹ pattern of the student getting into
- 10 fights to determine whether the student
- then needs to be, you know, recommended
- 12 for a more lengthy suspension or for
- 13 expulsion or temporary expulsion or
- 14 whatever it might. That would --
- Q. How are -- sorry, go ahead.
- 16 A. That would be an example.
- Q. How are building
- 18 principals -- are they instructed at all
- or trained at all on how to -- like, what
- to put in the file, how to document
- something in a cumulative file?
- A. That at the elementary
- level, would be with the director of
- 24 elementary education and the principals,

- ¹ and then at the secondary level, if
- ² there's assistant principals, an
- ³ assistant principals. So, the assistant
- ⁴ principals would report to the
- ⁵ principals. So the principal would
- ⁶ handle that.
- Q. But is there any, like,
- 8 training that those people received on
- 9 how to -- what to implement and how to
- 10 put things in the cumulative files, in
- terms of disciplinary stuff?
- 12 A. That would happen at the
- 13 home office level. They would call the
- 14 home offices. So, at the home office
- 15 level, when the assistant principal was
- hired, it would be a discussion at that
- level in terms of, you know, these are
- the forms we use and this is, you know,
- which secretary it would go to, and they
- ²⁰ would handle that.
- Q. When they say -- sorry, go
- 22 ahead.
- A. I'm not real familiar with
- 24 that.

- Q. When you say home office,
- what do you mean?
- A. So, at the middle schools,
- 4 there's one office. So if you hear,
- ⁵ "you're being sent to the office", that's
- ⁶ where the principal and the assistant
- ⁷ principal and the secretaries will be.
- 8 At the high school level, because of the
- 9 size of our school district and our high
- school, we have three home offices, one
- 11 for the class of 2021, one for the class
- of -- you know, last year, that would be
- 13 for this coming year, 2022. So one for
- 14 the class of '22, one for the class of
- 15 '23, one for the class of 2024.
- Q. When you describe the
- ¹⁷ ability to potentially look over the
- 18 course of somebody's cumulative file and
- 19 see if there's anything -- like, a
- 20 pattern that a student acting in a
- 21 particular way, is that just, like, up to
- the discretion of whoever wants to look,
- 23 or is there somebody in particular that
- would be responsible for monitoring to

- see if there's a pattern and practice of
- ² a particular student acting in a certain
- 3 way?
- ⁴ A. So there's a child study
- ⁵ process that if individuals have concerns
- 6 about students at the elementary school.
- ⁷ At the middle school, it's more of a
- 8 teammate kind of approach, where they
- 9 would look at students and see, you know,
- is there a pattern of behavior, are their
- 11 academics suffering, you know, what might
- be going on, and then, you know,
- interventions could be taken at that
- 14 junction. At the high school, they don't
- 15 have a true child study process or a --
- 16 you know, that sort of thing commonly,
- but there would be discussions among
- those that are in the special education
- ¹⁹ arena, are thought to be eligible for
- special education, those kinds of, you
- 21 know, discussions could be happening at
- that level, you know, regarding the needs
- of kids.
- Q. And I'm familiar with the

- 1 child study team, a couple different
- ² witnesses have talked about that in their
- 3 testimony.
- But it's my understanding
- ⁵ that a child study team, someone needs
- 6 to, like, recommend or, like, fill out a
- ⁷ form for, like, a student to have a child
- 8 study team meeting or whatever, is that
- ⁹ your understanding?
- 10 A. Yeah. Somebody has to
- 11 recommend a student that we have
- discussed, yes. They don't appear
- without somebody putting them on a list.
- 0. So is -- would you agree
- with me that there is no process in place
- 16 for anybody at the district to be
- 17 monitoring student's disciplinary files
- to see if there's a pattern or practice
- of a certain type?
- A. I don't know that I
- understand what you mean by that. What
- do you mean by monitoring? Like, we
- don't have a system of demerits, and if
- 24 you have 12 demerits, you then -- this

- 1 happens to you or anything -- we don't
- ² have anything like that. But if there
- ³ are issues that are happening or if
- 4 somebody has concerns about a child, you
- ⁵ know, they could talk about that student
- ⁶ in a child study arena and discuss what's
- ⁷ going on. But we don't have, like, a
- 8 demerits and cumulative points system or
- 9 anything like that that, you know, is
- 10 electronically tracked and when you hit
- 11 so many points it, you know, kicks a
- 12 student's name up to being put into a
- 13 child study discussion.
- Q. So there's nobody, like, at
- 15 the administrative level at the district
- that would say, like, oh, this particular
- 17 student got in trouble for this in
- 18 elementary school, oh, and something
- 19 similar in middle school and something
- similar in high school, that would --
- there's no way to, like -- that the
- district has in place to, like, monitor
- or track that; is that correct?
- A. There's -- we don't have a

- 1 system where somebody is combing through
- ² records and looking and seeing, you know,
- ³ what's happening. It's more of, if there
- ⁴ are concerns about that person or
- 5 something recent happened and we wanted
- ⁶ to look at the record, we would do it
- 7 then.
- ⁸ Q. Okay. Have you heard of the
- 9 term 'hostile educational environment'?
- A. I have.
- 11 O. You have?
- A. Yes.
- Q. What's -- what does that
- 14 mean, what's your understanding of what
- 15 that is?
- A. My understanding of that is
- ¹⁷ if somebody feels like they are in a
- 18 environment where they're being treated
- in a way that's making it really
- difficult for them to be able to carry
- out their job functions, they just feel
- like they're in a hostile environment
- because of the way that they've been
- 24 treated by coworkers or by supervisors.

- Q. So, are you talking --
- ² you're kind of talking at the employee
- ³ level, then, because you said jobs and
- 4 coworkers and stuff like that, right?
- ⁵ A. Yes.
- 6 O. Is there a hostile education
- ⁷ environment for students, is that, is
- 8 that a thing?
- ⁹ A. I'm not familiar with that
- term being used for students. I could
- think about, you know, kind of the
- 12 coronary to what is -- what we more
- 13 commonly would talk about would be a
- 14 hostile work environment for adults. But
- ¹⁵ I'm not familiar with that term,
- ¹⁶ necessarily, for students.
- Q. Okay. As superintendent, if
- 18 somebody at the school level or
- 19 administrative level is doing an
- investigation into harassment of a
- student, do you get notified of that
- investigation once it's completed?
- A. If it rises to a level where
- there's disciplinary action that's

- 1 necessary, that would be of -- at the
- ² student level, it would be, like, an
- expulsion, then I would be notified of
- 4 it. If it's a employee, if that employee
- ⁵ would be suspended, you know, without
- ⁶ pay, I would be notified of that.
- ⁷ O. If it involves a
- 8 student-on-student harassment, so you're
- 9 saying unless it was going to involve the
- expulsion of the student, that's
- something that you wouldn't be notified
- ¹² of --
- A. That's correct.
- Q. -- as the superintendent?
- A. That's correct.
- Q. As a superintendent, do you
- have the authority or ability to
- 18 implement measures at school for the
- 19 safety of a particular student?
- A. I would say I have the
- ²¹ authority to do that. I don't see it
- being done unilaterally by the
- ²³ superintendent. It would be in
- cooperation, if necessary, with the

- 1 school principal. But typically that
- wouldn't rise to my level. That would be
- 3 handled by principals and either the
- ⁴ director of elementary or director of
- ⁵ secondary or in this case, now, the
- 6 assistant superintendent that has
- ⁷ responsibility. I wouldn't get involved
- ⁸ in that. But I -- if it was necessary,
- ⁹ they came to me and they would like my
- input, that, that would be, you know, a
- 11 possibility. But I wouldn't get involved
- in those things.
- 0. Is it -- I'm sorry, I --
- 14 A. That was typically.
- Q. Okay. Sorry.
- Do you have the ability, as
- the superintendent, are you able to, if
- you wanted to put a paper in some
- 19 student's cumulative file, something you
- were involved in, is that -- are you able
- to do that, as the superintendent?
- A. Nothing would stop me from
- doing that, but I would not. That
- wouldn't be something I would do. That's

- 1 not routinely done by me. I don't put
- ² entries into student files. I don't --
- ³ I'd have to ask where they are and all
- 4 that. I'm just not involved at that
- ⁵ level.
- Okay. Your facial
- ⁷ expression, when I asked you, you kind of
- 8 had a bewildered look, a little bit of --
- ⁹ A. I'm trying to think, where
- would they -- where would I go, where are
- 11 they. I don't do that.
- Q. Okay. Who is, who is the
- person or the level that would do that or
- would know to do that?
- 15 A. The school principal or
- 16 assistant principal, depending on the
- 17 level.
- 18 Q. Okay.
- A. Or the special education
- ²⁰ supervisors also would be in consultation
- with the principal too. So, they're
- 22 another individual that could be involved
- 23 in that.
- O. Are those --

```
1
                 (Inaudible.)
           Α.
2
                 I apologize.
           Q.
3
                 Are those the people that
4
   you would be looking to -- if something
5
   needed to be documented in a file, that
6
   they'd be the ones to do that in a
7
   student's file?
8
           Α.
                 Yeah. It would be, like,
9
   the supervisor; the special ed
10
   supervisor, if a child has an IEP, or the
11
   school principal or assistant principal.
12
                 MS. LAUGHLIN: Why don't we
13
      take, like, a brief five-minute break,
14
      if that's okay, before we jump into
15
      the next part.
16
                 MS. JORDAN: Sure, no
17
      problem.
18
                 MS. LAUGHLIN: Thanks.
19
20
                 (A recess occurred from
21
           11:36 a.m. to 11:45 a.m.)
22
23
   BY MS. LAUGHLIN:
24
                 Dr. Dietrich, are you
           0.
```

- ¹ familiar with the Department of Education
- ² Office for Civil Rights?
- A. Am I familiar -- in terms of
- 4 what level of familiarity, that it
- ⁵ exists, or?
- ⁶ Q. You've heard of it before,
- ⁷ right?
- A. I've heard of Office of
- ⁹ Civil Rights, yes.
- 10 Q. Have you ever received any
- of the guidance put out by the Office of
- 12 Civil Rights from the Department of
- 13 Education, whether it's a Dear Colleague
- 14 letter or a Q&A or anything like that?
- A. Yes. I have received Dear
- 16 Colleague letters, for example.
- Q. Do you -- when you -- how do
- 18 you receive those?
- A. My recollection is they
- would either e-mail or physically mail.
- My recollection is, more recently, they
- 22 get e-mailed to us.
- Q. And when you get those, do
- ²⁴ you read through those documents?

- 1 A. I do.
- Q. When you read through them,
- ³ is there anything that you do or
- 4 implement as a result of reading them?
- ⁵ A. If there's something in
- ⁶ there that indicates action, you know,
- ⁷ then we would take action. Typically I
- 8 would review those with the solicitor's
- ⁹ office.
- Q. Like, in a meeting or
- 11 something like that?
- 12 A. Yes. In a phone call or a
- meeting, whatever it might be.
- Q. Is that something -- when
- 15 you say "we would take action", is that
- something you're relying on the solicitor
- to let you know whether you need to take
- 18 action on a particular guidance from the
- ¹⁹ Office of Civil Rights?
- A. In terms of relying on the
- solicitor, I mean, if it was clearly
- stated in that you shall take action on
- something that I got, we would, you know,
- do that. But we would talk with the

1 solicitor. 2 Q. And get the advice on what you need to do? 4 Α. Yes. 5 0. Okay. Now you're aware of 6 an incident that occurred between 7 and in the 8 2014/2015 school year; is that right? 9 I'd have to think about the 10 years, but I'm aware of an incident that 11 happened in sixth grade for those 12 students. So, I think those corresponds 13 to those years. 14 What did you -- I didn't 15 hear what you said. 16 Sixth grade. Α. 17 Sixth grade? 0. 18 Α. Yeah. It was his sixth 19 grade, as I recall. 20 Yeah. So just to orient 0. 21 sixth grade year and you, 22 was the '14/'15 school year. 23 That sounds right. Α. 24 So that was -- that --0.

- sorry -- so that's the incident you're
- ² aware of, an incident occurring between
- 3 the two of them in sixth grade?
- ⁴ A. Yes.
- ⁵ Q. And how did you become aware
- ⁶ that there was an incident between the
- ⁷ two of them in sixth grade?
- A. My recollection, it was
- ⁹ brought to my attention by the director
- of human resources, Cheryl McCue. The
- director of elementary education, Dr.
- 12 Betty Santoro is also another individual.
- 13 So I'm not positive to which one told me
- 14 first or how I learned of it precisely,
- but those would be the two individuals
- that, most likely, one of the two would
- have talked to me first, and then we all
- ¹⁸ talked about it.
- Q. Was it in-person? Or by a
- 20 phone call? Or an e-mail?
- A. I don't, I don't recall.
- Q. What do you recall about
- what either Dr. Santoro or Ms. McCue had
- ²⁴ told you?

1 I recall that it came to the 2 attention of the school, Gwynedd Square 3 Elementary School, that a student filed a 4 complaint or, you know, concerns were 5 raised about another student in the class 6 and that, at that juncture, that was in 7 the spring of those student's sixth grade 8 year. The board came out -- in other words, it came out that there was also an 10 assertion made that something had 11 happened in the -- I want to say fall of 12 the year. I don't recall exactly when, 13 but if I had to estimate, not guess, it 14 was November-ish, somewhere in there, 15 that something had happened in the fall 16 of the year --17 0. Okay. 18 -- with that male student 19 and in this case a female student, who's 20 the subject of this lawsuit. 21 Okay. And the male student, Ο. 22 just so we're clear, are you talking 23 about 24 Α. Yes.

- 1 0. And the female student in 2 the fall, that was 3 That's correct. 4 And what, what was your 5 understanding at the time of what had 6 happened in -- like, what was the 7 incident in the spring with the sixth 8 grade female student and 9 My recollection is that the 10 female student in the spring reported 11 either to the parent and the parent 12 raised it to the school or the student 13 raised it directly. I don't know for 14 certain how it came to the attention of 15 school officials. But that there was 16 contact that was made by the boy that, 17 you know, was unwelcomed (sic), 18 upsetting, it was, you know, 19 inappropriate and that it came out at 20 that point that that same boy had done 21 something to, in this case the subject of 22 the lawsuiter (sic), in the fall.
- 23 That's what I recall being told.
- Q. When you say that he had

- ¹ unwelcome, upsetting, inappropriate
- ² contact with the girl, can you be more
- ³ specific than that, of --
- 4 A. I --
- ⁵ Q. -- what kind of contact
- ⁶ you're referring to?
- A. I am not sure. It was of a
- 8 sexual nature. But I don't know anything
- ⁹ in terms of the detail of that. That's
- 10 all I knew.
- 11 Q. But you recall that it was a
- 12 sexual nature?
- 13 A. It was of a sexual nature
- 14 and, and that it came out that there was
- ¹⁵ also something that happened in the fall,
- and then it was explained to me that the
- teacher took the two students, the boy
- and the girl in the hall and said
- 19 something to the effect of -- and did it
- together, which was, you know, really
- upsetting to me, concerning to me -- but
- had the boy and girl out there together
- and said something to the effect of, "you
- shouldn't be doing that, and if you don't

- do it again, I won't say anything to your
- ² parents". You know, something to that
- ³ effect is what I was told the teacher
- ⁴ said, and for that the teacher, you know,
- ⁵ got in trouble.
- O. Was the incident in the fall
- ⁷ involving and do you
- 8 recall what that act was or what was
- ⁹ going on there?
- A. No, I don't. All I was told
- was there was something happening -- the
- 12 lights had been turned down, they were
- next to each other, and they were -- I'll
- use the term 'handsy' with each other.
- 15 They were touching each other, is what I
- 16 was told.
- Q. And you don't recall who
- 18 told you that?
- 19 A. That would have been either
- Dr. Santoro or Dr. McCue, but I'm not
- positive which one. And there's another
- 22 possibility that they said, "Curt, we
- need to see you", and the two of them
- came to see me together. I mean, that's

- 1 a very likely possibility, but I don't
- ² remember.
- Q. Okay. Was it your
- 4 understanding, just like in the incident
- ⁵ in the spring, you said that was -- you
- 6 couldn't remember the specific details,
- ⁷ but it was of a sexual nature, was the
- 8 fall incident, also, from your
- 9 recollection, of a sexual nature?
- 10 A. Yes.
- 11 Q. Once you were notified of
- this information, what did you do?
- A. So, we had a discussion
- 14 about it, and then I think that there was
- 15 interviewing that was done of the
- teacher. My recollection is that would
- have been done with the director of HR,
- 18 Cheryl McCue. I don't remember who else
- would have been present. I know our
- 20 protocols would have indicated that a
- teacher's association or teacher's union
- rep would have been there with the
- teacher, but I don't know that for
- ²⁴ certain.

- Q. In preparation for your
- ² deposition today, did you review any
- 3 documents?
- ⁴ A. I did not.
- ⁵ Q. Do you have anywhere that
- ⁶ you keep any documents regarding, like,
- ⁷ student issues or even, like, lawsuits
- 8 that are filed or anything?
- A. The HR office keeps files on
- ¹⁰ all, on all individuals.
- Q. When you say "keeps them on
- 12 all individuals", what --
- A. All of our employees.
- Q. Okay. Like, employee files
- or something are kept in HR, is that what
- 16 you're saying?
- A. Yeah.
- ¹⁸ Q. Okay.
- ¹⁹ A. Yes.
- Q. Is there any documentation
- or anything that you keep -- like, for
- example, one of the teachers that I had
- spoken to recently said that she has a
- ²⁴ Google drive from the district that she

- 1 keeps, like, important documents in -- do
- ² you as the superintendent have anything
- ³ like that, any type of, like, file
- 4 keeping on issues?
- A. I don't. Now, I wouldn't
- 6 call it a document, but we had e-mails.
- ⁷ So we have an e-mail system that's
- ⁸ archived. In preparation for this, I did
- ⁹ do a review or a search in my e-mails to
- see what was in my e-mails that might
- 11 help me and jog my memory, but I don't
- 12 have a, like, a system of filing for my
- own. The things would be in the HR
- 14 files.
- Q. Did you -- in doing the
- e-mail search, did you come up with
- ¹⁷ anything?
- 18 A. There were some e-mails in
- there, more recently, about this case and
- ²⁰ then --
- 21 Q. I --
- A. -- there was an e-mail --
- Q. I just want to jump in. I
- don't want to ask -- if your lawyers were

- 1 sending you e-mails, like, about
- ² deposition prep or something like that,
- ³ I'm not asking about that.
- ⁴ A. Okay.
- 5 O. But outside of
- 6 communications with your counsel, was
- ⁷ there anything that you had described to
- 8 help refresh your recollection or to give
- ⁹ you details as to what had happened in
- 10 the past?
- 11 A. There was an e-mail from my
- then secretary, who is now retired,
- indicating that she had received a phone
- 14 call, that Mrs. wanted to
- 15 speak to me about her daughter. There
- was an e-mail that -- I think it would be
- the mother -- had filed
- indicating that they wanted certain
- 19 records, and, you know, part of that
- ²⁰ e-mail, there was communication that was
- 21 from an attorney with the mother. And
- then the rest of it would have been,
- like, in preparation for this.
- Q. Okay. And so that e-mail

```
1
   that you described, is that something
2
   that you still have today?
3
                I do, mm-hmm.
4
                 And is that -- your
5
   secretary was summarizing, like, what the
6
   call was about and --
7
                 Well, no, not summarizing.
8
   But it was, "Mrs.
                                   called you,
   it's about her daughter who is at
10
   Pennbrook, and she believes you know what
11
   this is about", you know, that kind of a
12
   thing.
13
           Q. Okay.
14
           Α.
                 Yeah. She didn't --
15
                Okay. I'd ask that you give
           0.
16
   that e-mail to your counsel --
17
           Α.
                 Okay.
18
                 -- if you have it, after
           0.
19
   this deposition so that she can provide
20
   it to me.
21
                 Did that help refresh your
22
   memory as to anything?
23
                 No, it didn't.
           Α.
```

Do you recall whether you

Q.

24

- 1 had talked to Mrs. after that
- ² phone call -- or, after that e-mail that
- you got?
- A. I do recall Mrs.
- ⁵ and I had a phone conversation, yeah.
- 6 But that e-mail didn't help me remember
- ⁷ that. I remember that we had that.
- 8 Q. Was that in relation to
- ⁹ getting the documents together or a phone
- 10 call involving something different?
- 11 A. That e-mail was back when
- was in middle school. Mrs.
- had called me, and was
- in middle school. That's what that
- 15 e-mail from my secretary was, "Mrs.
- called to speak to you about
- her daughter who was at Pennbrook, she
- 18 says you know what this would be about",
- 19 that sort of thing.
- ²⁰ Q. Okay.
- A. I, I -- but I didn't need
- that e-mail to remind myself that I had
- ²³ talked with Mrs.
- Q. Generally -- just generally,

- 1 what was -- the telephone call you
- ² remember with Mrs. what was
- 3 the topic of that?
- ⁴ A. The recollection I have of
- ⁵ it was that she wanted her student to be
- 6 able to attend North Montco Career
- ⁷ Technical Center for her daughter's
- 8 education, and she wanted to be certain
- ⁹ that, you know, I understood that the
- boy, and were not to
- 11 be in the same classes together. I
- 12 believe I recall, I'm almost certain of
- this, but I have to say I don't recall
- 14 specifics, but I think we talked about
- the fact that both of them would be at
- the vocational technical school in, in
- the same building, but there would be a
- safety plan that mom was asking to be
- developed and that they wouldn't be
- 20 crossing paths and seeing each other,
- they wouldn't be in the same lab area,
- ²² you know, the same subject area.
- Q. And what -- in response to
- the mom asking for a safety plan, what

- did you do, and how did you respond?
- A. I spoke with North Montco
- ³ Technical Career Center representatives,
- ⁴ and they developed a safety plan at the
- ⁵ North Montco Technical Career Center.
- Q. Was -- from your
- ⁷ recollection, was this in, like, the
- 8 ninth -- ninth grade year, like,
- ⁹ from when she was in middle school, going
- part-time, and then trying to go
- 11 full-time to North Montco?
- A. My recollection is
- was there in what they called the PYAP
- 14 program, which is the Pennsylvania Youth
- 15 Apprenticeship Program. So, my
- recollection is that was in the
- ¹⁷ full-time PYAP program but that the
- vo-tech school wasn't pleased and didn't
- 19 think that she could continue there
- because she wasn't following the safety
- ²¹ plan, is what I remember. That's what I
- recall. There was some issue with
- attending, and the vo-tech saying, "we
- really don't want to have her back again

- because she's not being cooperative with
- ² us to follow the safety plan". That's
- ³ what I remember.
- Q. Do you remember -- just to
- 5 try and put it into context as to when
- ⁶ the situation you're describing happened,
- ⁷ do you know whether that was before or
- 8 after had gone to North Montco
- 9 High School?
- A. My recollection is it was
- 11 after she had been attending there, and
- there was talk that they didn't want her
- to come back, that's what my recollection
- is. Like, she attended -- I'm pretty
- 15 sure that she attended the PYAP program
- 16 as a ninth grader and that they didn't
- want her back again because they were --
- 18 I'm thinking they were certain about
- that, but they were just frustrated with
- her and didn't know that it was going to
- work, to have her continue in that
- ²² program.
- Q. So from your understanding,
- is that before she had gone to North

1 Montco High School? 2 She was already there. Α. 3 Q. I'm sorry, I apologize. I 4 meant to say North Penn High School. 5 Was it before she went to 6 North Penn High School? 7 Α. That would have been before 8 she went to North Penn High School because our middle schools go seven 10 through nine. 11 Q. Okay. I'll get back to the 12 conversation that you had on the 13 telephone with Mrs. but 14 right now I just want to focus on this 15 incident that -- these incidents that you 16 became aware of at Gwynedd Square 17 Elementary School. 18 Once you had been notified 19 of -- that there was a sexual nature 20 incident in the fall with and 21 and then a sexual nature incident 22 that was in the spring with a different 23 female student and what did you 24 do with that information?

- A. So, I don't recall the
- ² details of how that was pursued with the
- ³ HR department, the school principal, very
- ⁴ likely the director of education, and the
- ⁵ employee, and perhaps an employee's
- ⁶ representative, but I remember the
- ⁷ conclusion was that the teacher would be
- 8 suspended without pay, you know, would be
- ⁹ suspended, because the way she handled
- that was not the way North Penn want her
- 11 to -- she didn't handle it appropriately.
- Q. Okay. Before we get into,
- 13 like, the -- what happened after that,
- 14 like, in terms of the employee and stuff
- like that, as far as the -- just finding
- out about these two incidents with
- and these two different girls in sixth
- grade, was there anything that you
- directed anybody to do, like an
- investigation or anything like that, as a
- result of learning this information?
- A. In terms of investigating
- the actual incident, I didn't have to
- 24 direct them to do that. That -- they did

- 1 that as their, you know, normal protocol
- ² to do an investigation. I didn't have to
- ³ direct them to do the investigation.
- ⁴ They did the investigation.
- ⁵ Q. Was that something that you
- 6 weren't involved with, then?
- A. Only to get the summary
- 8 that -- conclusion that the investigators
- 9 made, was that the teacher brought the
- 10 students into the hall together rather
- than individually and that the teacher
- 12 made the comment -- I can't remember
- exactly what it was, but the gist of it
- was, "if you don't do this -- you are not
- to be doing this. If you don't do it
- 16 again, I won't tell your parents". I
- think the teacher -- and my recollection
- is the teacher was asserting that she
- thought that it was a consensual sort of
- thing and that they didn't understand
- boundaries, didn't understand boundaries
- for one another and boundaries regarding
- school and that it was something they
- developmentally needed to learn. You

- 1 don't do this kind of think in a school
- ² setting, and you just don't do this kind
- 3 of thing, generally. But she believed it
- 4 was consensual. That's what I was told,
- ⁵ that the teacher explained in terms of
- 6 her thought process in that fall
- ⁷ incident.
- Q. When you --
- 9 A. But that still was something
- that we believe wasn't handled. You
- don't do it that way. You don't bring
- the two students together at the same
- times in the hallway, and you don't talk
- 14 about how -- you know, don't do it again,
- and I wont tell your parents. Those two
- things, really, were so far out of bounds
- 17 that we felt it was necessary to suspend
- the teacher, you know, as a consequence
- ¹⁹ for her action.
- Q. When you say that you don't
- interview the two students together,
- that's so out of bounds, what -- why
- don't you interview the two students
- 24 together?

- 1 A. That's a part of the sexual
- ² harassment training, you know, that we've
- ³ had, as we had talked about earlier on
- ⁴ this deposition. You don't do that, you
- ⁵ don't bring, you know, potentially a
- ⁶ victim with an aggressor together in the
- ⁷ hallway to interview them at the same
- 8 time, you just don't do that.
- 9 Q. When you say "training that
- we've had", do you mean, like, the
- 11 administration level training --
- 12 A. Yes.
- Q. -- that you were talking
- ¹⁴ about earlier?
- ¹⁵ A. Yeah.
- Q. Okay. But just from your
- testimony earlier, you don't know whether
- that training made it down to the, like,
- 19 staff employee level; is that right?
- A. I don't know; I'm not sure.
- Q. And you would have been
- looking to, like, the principal at the
- school to have done that; is that true?
- A. Yeah.

- Q. In terms of the
 investigation or the outcome of the
 incident of what happened with the two
 - Incluent of what happened with the t
 - 4 students, not really, like, the HR
 - ⁵ department, the teacher, but in terms of,
 - 6 like, the student, what was doing
 - ⁷ or did, did you -- were you informed of
- 8 an outcome of that investigation?
- 9 A. In terms of, like, school
- 10 consequences or that sort of thing?
- 11 Q. Like, did it happen, like,
- 12 you know, any of that? Was there a
- 13 conclusion that you're aware of or were
- 14 made aware of?
- A. No. I was not made aware of
- ¹⁶ anything like that. That was handled at
- the school level. I don't know what, if
- any, consequence there were for this
- 19 student.
- ²⁰ Q. Okay.
- A. It didn't rise to the level
- of expulsion, so it didn't come to me.
- Q. Okay. So, to clarify, I
- think you might have told us this

- 1 earlier, if it doesn't come to the level
- of a recommendation of the kid being --
- 3 the student being expelled, you don't get
- ⁴ involved in that?
- ⁵ A. That's correct.
- 6 O. How is there -- is there any
- ⁷ oversight over whether discipline of a
- 8 student is appropriate?
- ⁹ A. So, the principal would, at
- times, be contacted by the student or the
- 11 parent or the teacher regarding school
- discipline and whether the consequence
- was appropriate or not. So, somebody can
- 14 call the principal and say, "I don't
- think my student should have gotten a
- detention for that or "I don't think
- they should have been suspended", or
- whatever it might have been, you know,
- 19 that can happen. Likewise, the teacher
- might say to the principal, "I don't
- understand why you gave, you know, this
- 22 consequence when I sent the student to
- the office, I think there should have
- been a different consequence", or

- whatever it might be. Or the student,
- ² you know, might come advocate for
- themselves, to say, "I just don't think
- 4 that was fair, wasn't the right, you
- 5 know, thing to do".
- ⁶ Q. Is there anyone in, like, a
- ⁷ supervisory role, though, over a
- ⁸ principal who would be, like, be able to
- ⁹ tell whether a discipline was
- appropriate? The examples you gave are
- 11 kind of, like, a lower level; a teacher,
- 12 a student, a parent. What about from a
- higher level of a principal?
- 14 A. I think there's times when
- parents appeal to the principal, and then
- there's parents that would appeal for a
- principal's decision, like they would
- 18 call the director of elementary, for
- example, at the elementary level, the
- director of secondary or assistant
- superintendent, to say, "I don't think
- that my child should have gotten what
- they got or, conversely, there are times
- when parents will call and they want to

- 1 know, "what did that student -- what
- ² happened to that student, I want to know,
- did they get, you know, X, Y or Z". That
- 4 is something that we wouldn't be sharing
- ⁵ with a parent because that's, you know,
- 6 an educational record of the -- that
- ⁷ student that's not theirs. So, you know,
- ⁸ we wouldn't be talking about the
- ⁹ individual consequences of another
- 10 student.
- 11 Q. So, the example that you
- 12 gave was kind of a parent then calling,
- like, whether it's an assistant
- 14 superintendent or a director of something
- or whatever.
- 16 Is there -- would you agree
- with me that there's no independent
- oversight, though, like a director of
- 19 special education or a assistant
- superintendent or a superintendent, that
- would be seeing whether discipline that
- ²² principal is giving is appropriate in the
- 23 circumstances?
- A. Like, done independently,

- 1 reviewing each day's discipline to see
- if -- what was done that day?
- ³ Q. Just in any way. Like, is
- ⁴ it independently done, or does the
- ⁵ administration wait for, like, a -- if a
- ⁶ parent calls or something, or if somebody
- ⁷ calls with an issue, then they get
- involved, but otherwise there's no, like,
- ⁹ independent process to be monitoring
- 10 that?
- 11 A. No. I don't know of any
- 12 independent process to monitor them.
- Okay. With your involvement
- or your, your knowledge about the
- incidents that occurred at Gwynedd Square
- involving is there anything
- you remember independently that you
- 18 didn't already tell me?
- A. No. That's all I remember.
- Q. You were kind of just, once
- you got the information, other than the
- ²² employee stuff, you were letting the
- student stuff be handled by people lower
- than you, correct?

1 Α. Correct. 2 I'm gonna --0. 3 So there --Α. 4 Go ahead. 0. 5 Yeah. So, when you say Α. 6 Gwynedd Square, at the end of Gwynedd 7 Square, prior to middle school, then 8 there was the parent request -- my memory says the two students would have been 10 slated to go to the same middle school 11 and the parent didn't want the students 12 to go to the same middle school, and my 13 recollection is that the parent asked for 14 a different middle school, wanted to go 15 to Pennbrook Middle School instead of --16 I think it would have been Penndale 17 Middle School, from Gwynedd Square. So, 18 they weren't desirous of having their 19 daughter -- I mean, the mom was not 20 desirous of having attend the same 21 middle school, wanted a different middle 22 school and requested that the child be 23 permitted to attend Pennbrook Middle 24 School. Now I don't remember if she

- 1 contacted me about that or if I was told
- ² about that. I don't remember for
- ³ certain.
- Q. Okay.
- 5 A. But I remember, I remember
- ⁶ believing, understanding, whatever word
- you wanted to use, that she wanted a
- 8 different middle school, that I remember,
- 9 and that would have had to have been at
- the conclusion of Gwynedd Square, prior
- 11 to going to middle school. So I don't
- 12 know exactly when that would have been,
- if that would have been, you know, May,
- 14 June, July or August, but it would have
- been prior to the start of school in
- 16 September.
- Q. So you were aware of that
- before the actual transfer was made?
- 19 A. I was aware she asked for a
- transfer of attendance, is what we call
- them. But don't remember if she asked me
- 22 about that. I don't handle those. So,
- ²³ I'm not positive about that, if she said,
- ²⁴ I would like to have it -- to me or if

- 1 somebody told me she had made that
- ² inquiry with them about a different
- ³ middle school. But I remember
- 4 understanding that she wanted a different
- ⁵ middle school than the one where
- 6 was going to be going to.
- ⁷ Q. Did you understand why she
- 8 was making that request?
- 9 A. She didn't want them in the
- same middle school, the two children.
- 11 Q. But was it as a result of
- what had happened in the sixth grade year
- between the two of them?
- A. I think it was a result of
- that, you know, that interaction that was
- happening in the, in the elementary
- school, that she just felt it would be
- better if they would go to different
- ¹⁹ middle schools, and she wanted to have
- her child go to Pennbrook.
- Q. Okay.
- A. Yeah.
- Q. Even though -- since you
- said you weren't readily involved in this

- 1 transfer of students or transfer of
- ² class, do you know why you were brought
- ³ into the loop on this one?
- A. Again, that's what I'm
- ⁵ trying to recall, if she asked me and I
- 6 directed to someone else, or if she asked
- ⁷ for a transfer of attendance and I was
- 8 told about it. That's the part I don't
- ⁹ remember.
- Q. Okay. Whether it was you
- or, or somebody else that you were aware
- of that somebody else was actually
- handling the transfer, do you know
- whether there was any discussion with
- her mother about
- 16 education course being changed versus
- 17 's?
- 18 A. I remember vaguely that the
- 19 mother -- I'm almost positive, I'm not a
- hundred percent sure about this -- but
- the mother thought that shouldn't
- be permitted to go to the vo-tech school,
- because wanted to go to the
- 24 vo-tech school, and I am pretty sure that

- we discussed that we weren't going to
- ² prohibit from pursuing his, you
- 3 know, line of education, his access to
- 4 the particular programs because the
- ⁵ vo-tech school has, you know,
- 6 specialties. It's different than the
- ⁷ middle schools which would offer the same
- 8 courses. I am pretty sure that the mom
- 9 had called me to say, "I don't think that
- should be permitted to go to the
- 11 area vocational technical school because
- my daughter wants to go there", and we
- discussed that he would be permitted to
- 14 pursue his education and that the vo-tech
- school would develop a safety plan where
- the two wouldn't, you know, be together
- in the same course of study, because they
- weren't interested in pursuing the same
- 19 course of study, yeah.
- Q. Why, why would you tell
- 21 Mrs. that you wouldn't limit
- ability to attend the tech
- school, even though was attending
- the tech school and at this point was the

- ¹ incident in elementary school and then
- ² she had transferred to the middle school
- 3 to separate herself from him?
- ⁴ A. Why would we not use that as
- ⁵ a reason to bar him from pursuing his
- ⁶ area of interest, is that what your
- ⁷ question is?
- ⁸ Q. Yeah. Why are you telling
- ⁹ the parents that you're not going to or
- that you -- was it that you weren't going
- 11 to or you can't prevent him from going to
- 12 a tech school?
- A. Well, it would be a very
- 14 high standard to meet to prevent somebody
- 15 from pursuing their area of interest and
- go to a specialty school like the vo-tech
- school when they're other remedies that
- are possible for a school safety plan or
- individual safety plan. So, that would
- have been the discussion, that, you know,
- we believe that he would be permitted to
- 22 attend the vocational technical school to
- ²³ pursue his area of interest. And at
- that, you know, junction, what we had was

- 1 the two students reporting to the --
- ² explanation was given, when the lights
- were down, they were -- you know, the
- 4 teacher believed consensually touching
- ⁵ each other, that's what we had at that
- ⁶ point in time.
- ⁷ Q. Did you -- you said the
- 8 teacher believed it was consensually
- ⁹ touching -- did you believe it was
- 10 consensually touching each other?
- 11 A. I wasn't there. I didn't
- 12 see it; I wasn't there.
- Q. But, but you were told the
- 14 information, correct?
- A. I had no reason to believe
- that it was anything different than what
- the professional in the classroom
- observed. So, that's what I was told.
- Q. So are you, are you -- just
- so I understand your testimony, are you
- telling me today that you also believed
- that it was consensual, then, because the
- 23 teacher -- that's what the teacher told
- 24 you, and you're going to go with what the

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1 teacher said; is that true?
2 MS. JORDAN: Note my
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- objection to the form of the question.
- 4 You can answer.
- THE WITNESS: So, ask it
- again -- in a different way, rather.
- MS. LAUGHLIN: Sure.
- 8 BY MS. LAUGHLIN:
- 9 Q. The -- we're talking about
- the sixth grade incident, and I asked you
- if you thought it was consensual, and you
- 12 had said, I can't -- I wasn't there", and
- 13 I said, "I know, but you told me that --
- or, you were told what happened".
- So I'm asking, from your
- understanding, was that consensual? And
- 17 I think that your answer was that you had
- to go by what the teacher who witnessed
- it told you, and so --
- A. Do the investigation myself.
- ²¹ I didn't see it, I didn't have
- 22 discussions with the teacher about the
- 23 particular act and, you know, what it is
- ²⁴ that the teacher saw or anything like

- ¹ that. My interaction with the teacher
- ² was that they were not to have taken the
- two students out together, and they were
- 4 not to have said, "don't do it again, and
- ⁵ I won't call your parents".
- But in terms of the
- ⁷ disposition of that incident, the teacher
- 8 believed that it was consensual activity
- 9 between those two students, and that's,
- 10 you know, what I was told. So, that --
- 11 absent any additional information that
- 12 anyone could have provided, I didn't
- believe that it raised to the level of
- 14 barring another student from their course
- of study. So, Mrs. had no
- other information to provide to me to
- indicate anything different than what we
- 18 had.
- 19 Q. You told me that it's a very
- high burden to interrupt a student from
- their choice of course of study; is that
- ²² right?
- A. That's correct.
- Q. When you say "it's a very

- 1 high burden", what's the burden?
- ² A. I just think it's really
- ³ difficult to bar a student from a course
- ⁴ of study that's not offered. It's one
- 5 thing at the middle school, it's another
- 6 thing to bar them from a particular
- ⁷ course of study that's a specialty. So
- ⁸ we do, you know, expel students and
- ⁹ they're put on some alternative program
- or anything like that. If there's a
- 11 case -- so if a student makes a bomb
- threat or, you know, brings a weapon into
- school, you know, they can be expelled
- 14 from school, you know, that sort of
- thing, and then they are able to access
- their education or we provide them with
- 17 an education if they can't within the 30
- 18 days. But we didn't have, you know,
- 19 something that rose to an expulsion
- level, so there wasn't, you know, a need
- to expel someone or bar them from a
- ²² school or something like that.
- Q. So the, the very high
- burden, is it more, like, an expulsion

- level, and that's what would -- something
- ² that rises to the level of requiring a
- ³ student's expulsion to prevent them from
- 4 doing the course of study that they want
- ⁵ to do that's specialized?
- 6 A. Well we -- yeah, and we
- 7 would have to look at, is there a
- 8 reasonable safety plan that could be put
- ⁹ into place, because the mom was concerned
- that her daughter and this boy were going
- 11 to be in the same school together. But
- in conversation with North Montco, we
- were reassured as North Penn School
- 14 District that they weren't choosing the
- same course of study and that they could
- 16 put a safety plan together where the two
- ¹⁷ need not, you know, be together in the
- 18 school at the same time.
- Q. I want to go through --
- 20 since you didn't review them in advance
- 21 of the deposition today, and I don't --
- you know, it sounds like the -- we'll go
- through the documents that we have from
- that period of time in Gwynedd Square to

- 1 see if it helps refresh your recollection
- or go through the notes that you were
- present for, okay?
- ⁴ A. Sure.
- ⁵ Q. Are you able to see my
- 6 screen?
- A. I am, yeah.
- Q. Okay. And just let me know
- ⁹ if you need it any bigger or something
- 10 like that.
- But for the record, I'm
- 12 referring to North Penn production bates
- 13 number 1003. These are notes, from my
- understanding, of Cheryl McCue from
- 15 meetings that occurred following the
- 16 Gwynedd Square incidents in sixth grade.
- 17 At the top right-hand corner, it's dated
- 18 May 5th, 2015, and there's a list of
- 19 attendees, and the second one is Curt,
- which I assume is you, Dr. Dietrich; is
- ²¹ that right?
- A. I think that's a very good
- ²³ assumption.
- Q. Okay. Is there any other

- 1 Curt that you're aware of?
- A. Not that would have been at
- ³ a meeting like this.
- Q. Okay.
- 5 A. That would have been me.
- ⁶ Q. I'm sorry, can you say that
- ⁷ again.
- A. That would have been me.
- ⁹ Q. Okay.
- 10 A. Yeah. That would have been
- 11 me.
- Q. Okay. And this is Holly,
- meaning Holly Andrew. Does that refresh
- 14 your memory as to who the teacher was who
- was involved in the sixth grade incident
- ¹⁶ with and
- ¹⁷ A. Yes.
- Q. Okay. And I'll just read
- 19 through these, these notes to see if it
- ²⁰ refreshes your recollection.
- It says, acts so egregious?
- 22 And then it says, poor judgment not
- reporting sexual to authority. Girl and
- ²⁴ guy questioned together. Telling

- 1 students that it will go no further, if
- they stopped, they won't tell the
- ³ parents, and then it says, not
- 4 consensual, not appropriate school
- ⁵ behavior today and then letter.
- Do you see all that?
- ⁷ A. I do.
- ⁸ Q. Do you recall this meeting
- 9 at all?
- 10 A. I don't.
- 11 Q. Based on reading this, do
- 12 you recall any discussion about what was
- happening being not consensual?
- A. I do not.
- Q. I'm going to go to a second
- meeting, that was June 9th, and for the
- 17 record, it starts on North Penn
- 18 production 994.
- Do you recall there being a
- ²⁰ grievance filed by Holly Andrew?
- ²¹ A. I do.
- Q. What do you recall about
- 23 that?
- A. They weren't happy with the

- 1 consequences that Holly needed to face
- ² because of her actions, so they filed a
- ³ grievance. And then I recall that
- 4 eventually there was a settlement, like,
- ⁵ a discussion, and the grievance was
- 6 settled later after it was filed. But
- ⁷ that was -- the reason for the grievance
- ⁸ was they thought we overstepped our
- 9 bounds by suspending her.
- 10 Q. Like, the -- because the
- 11 records show she had a two-day
- suspension.
- A. Yeah.
- 0. Does -- is that consistent
- with your memory?
- A. Yeah, that's consistent. I
- wasn't positive, before you just said two
- 18 day -- if it was two or three, but I
- 19 remember she was suspended, and they
- 20 didn't think that that was right. She
- shouldn't have been suspended, is what I
- ²² remember.
- Q. Based on your recollection,
- ²⁴ did you agree that she shouldn't have

- been suspended, or what did you feel was
- ² appropriate at the time?
- A. I felt she should be
- ⁴ suspended.
- ⁵ Q. And why is that, do you know
- 6 why you had that feeling of she deserved
- ⁷ to be suspended?
- 8 A. Because what I stated
- ⁹ earlier, that she took the two students
- out there together and that she made a
- 11 statement, something to the effect of,
- 12 you know, don't do it again, if you don't
- do it again, I won't contact your
- 14 parents. And those two things were just
- 15 really concerning.
- Q. Why are they concerning,
- those two things?
- A. That's not the way you
- 19 handle it. You don't take two students
- out in the hallway at the same time. You
- don't tell students, "okay, if you don't
- do this again, I won't tell your
- parents". Both of those are wrong.
- Q. Why are they wrong, like,

- what, what can happen, or what's your
- ² understanding of why you don't do that?
- A. In training on sexual
- 4 matters, it was explained to us that you
- ⁵ don't take the two individuals, one who
- 6 could be an aggressor, one who could be a
- ⁷ victim, together at the same time and
- ⁸ interview them together. That's not how
- ⁹ you do that. You also don't tell
- 10 students things like "don't do it again,
- 11 I won't tell your parents". That's not
- 12 the standard that we want teachers to,
- to, you know, carry out. You just don't
- ¹⁴ do it that way.
- Q. Is one of the reasons you
- don't do it that way because the victim
- may not feel comfortable to say what was
- really going on in front of the alleged
- ¹⁹ aggressor?
- A. That's a possibility.
- Q. Are there other
- 22 possibilities or other reasons why you
- don't do it that way or why that's the
- 24 wrong way to do it?

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1 A. I think you want to be able
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- ² to hear independent recollections of what
- 3 happened and not have them together at
- 4 the same time, you know, telling you what
- ⁵ happened. You want to talk to students
- 6 individually and tell -- you know, get
- ⁷ exactly what happened.
- 8 Q. Can it also be that, if
- 9 you're telling students don't do it
- again, it won't happen again -- or, if it
- doesn't happen again, I won't tell your
- parents, is that something that, just
- doing that alone, can be difficult to
- 14 prevent that from happening again?
- MS. JORDAN: Note my
- objection to the form of the question.
- You can answer.
- THE WITNESS: I don't
- understand that question.
- MS. LAUGHLIN: Sure. That
- 21 was a bad question.
- 22 BY MS. LAUGHLIN:
- Q. I think what I'm trying to
- 24 ask is, when it's only talked to with the

- 1 students, like, with Ms. Andrew brought
- ² these two students out in the hallway and
- 3 talked to them and didn't, you know, tell
- ⁴ the principal or something like that, is
- ⁵ it more of a risk that -- or, will
- 6 someone be able to intervene in that, if
- ⁷ that's the way that it's handled? When I
- 8 see someone, I mean, like, at
- ⁹ administrator.
- A. Well administrator wouldn't
- 11 be able to intervene if the teacher
- 12 didn't make administration aware of it or
- ¹³ apparent or a student made
- 14 administration know, they wouldn't know
- 15 about it. So --
- Q. Do you know whether --
- sorry, go ahead.
- 18 A. I don't know how else to
- answer your question. I guess I don't
- ²⁰ understand it clearly enough.
- Q. Would that have the
- 22 potential to increase the risk that that
- action by that student is going to happen
- again if administration was not aware of

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1
   it?
2
                 Yeah. I think if
           Α.
   administration is not aware of an action,
3
4
   that could increase the odds that that
5
   action could happen again. I -- that's
6
   just a general observation, I suppose,
7
   that could be made about things, yes.
8
                 What about if proper -- the
           0.
9
   proper response is not taken afterwards,
10
   does that increase the risk that, if the
11
   proper response wasn't taken to action,
12
   that that action can happen again?
13
                 MS. JORDAN:
                              Note my
14
      objection to the form of the question.
15
                 You can answer.
16
                 THE WITNESS: Yeah. That is
17
      a subjective kind of judgment you're
18
      trying to ask me to make about things,
19
      generally. I, I don't really
20
      understand what you're trying to say
21
      there. What do you mean? What do you
22
      mean?
23
   BY MS. LAUGHLIN:
24
                 Whey don't we move on.
           Q.
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- 1 We'll come back to that. Let's do Page
- ² 994 and go over these notes.
- And since you haven't
- 4 reviewed this, do you know whether you've
- ⁵ ever seen this document?
- ⁶ A. I have not.
- ⁷ Q. Okay. It's dated June 9th,
- 8 2015, and again, you're listed at the top
- 9 as people attending this meeting, and it
- 10 says that it's you, Cheryl McCue, Holly
- 11 Andrew and Alan, who, it's my
- understanding from prior testimony from
- other witnesses, was the union
- 14 representative for the teachers. Is that
- 15 your understanding?
- A. Yes.
- Q. Okay. And then, on the
- 18 left-hand side, there's initials as to
- who is speaking in the, the meeting. Is
- that your understanding as well?
- A. I think that's accurate,
- ²² yeah.
- Q. Okay. And so let's go
- through this note kind of line-by-line so

- we can -- because there's things in here
- ² that are attributed to you that we can
- 3 maybe help refresh your recollection or
- ⁴ see if it refreshes your recollection
- ⁵ about this meeting.
- Alan says, TX -- I think
- ⁷ thank you -- for the time to meet. Filed
- ⁸ a grievance at the advice of PSCA. HA,
- 9 Holly Andrew, understands better
- judgement/decisions to be made. Want to
- 11 make sure punishment fits the crime
- 12 across the state concerns. Then Holly
- describes, back in November/mutual both
- 14 hands under the table when caught. Good
- ¹⁵ friends. And then she says never
- ¹⁶ mentioned caught -- and then it says -- I
- don't know what the next word is -- but
- 18 called into hallway. Wrote immediately
- in lapse in judgement not sending to
- ²⁰ principal. I do not feel that what I
- witnessed was sexual harassment/assault.
- Do you recall -- going
- through this, do you recall being in this
- meeting and having this discussion?

- A. I recall that there was a
- ² grievance and that there was a meeting to
- ³ deal with the grievance. These notes are
- 4 helpful, but if you would have said,
- ⁵ "Curt, you know, give me these kinds of
- 6 details", I would not have been able to
- ⁷ do that.
- Q. Okay. When it says CD, your
- ⁹ initials, and it says other thoughts, do
- 10 you recall, like, what this is about?
- 11 A. Yeah. That would have
- 12 been -- so if you scroll up there
- earlier -- so, Holly and Alan had spoken
- to that point, and I asked, "are there
- any other thoughts, anything else, you
- know, anything else to say", that's what
- ¹⁷ that would have been.
- Q. Okay. And then it says that
- 19 Holly referred to the other issue brought
- up by Francis Gardner, an e-mail --
- everything with Bill Bowen, the
- ²² principal. The lawyer letter previous --
- 23 by North Penn School District -- a few
- years. Didn't cause the issue. Copies

- of parental concerns and parent's lawyer.
- Do you remember that at all,
- ³ Holly discussing those things?
- 4 A. I don't. I don't know what
- 5 that's about.
- 6 Q. And then Cheryl McCue wrote,
- ⁷ clarified suspension with issue and
- ⁸ question.
- 9 Do you recall that
- 10 discussion?
- 11 A. I can't add anything to
- 12 that, no.
- Q. Okay. And then, this is
- 14 you again, CD, it says, focus on the
- 15 touching issues. Framed it well. Is
- two-day suspension appropriate to
- 17 conduct. Promise I'll think about it,
- but I need -- and it says, be remiss to
- 19 tell you, really, times three, egregious
- 20 act.
- Do you recall this part of
- 22 the conversation?
- A. I remember thinking that
- they were saying there shouldn't have

- been a two-day suspension, that wasn't
- ² appropriate, and I believe we were
- ³ wrestling between whether it should be
- 4 two or three, and that's what I said to
- ⁵ you earlier. I couldn't remember if we
- ⁶ gave her three or if we gave her two, how
- ⁷ many days we gave her. And they were
- ⁸ arguing that, you know, we overstepped
- 9 our bounds, if you will, to do a
- suspension at all, and that's why they
- were filing a grievance.
- Q. And when it says "I need to
- be remiss to tell you, really, like,
- 14 really, really, really egregious act, do
- you recall saying that to Holly in this
- 16 meeting?
- A. I don't recall those words,
- 18 but I remember that I was not happy at
- 19 all that she took two students into the
- 20 hall together and that she made a
- statement to those students that, if you
- don't do it again, I won't tell your
- parents. That was just -- she was wrong
- 24 for doing that. You don't do it that

- 1 way. You don't take two students
- ² together into the hall and do that, like
- we talked about, and you don't make a
- 4 statement, "well, if you don't do it
- ⁵ again, I won't tell your parents". That
- 6 was not good, and she needed to be
- ⁷ consequenced (sic) for that.
- 9 Q. Was there -- did teachers
- 9 have any independence in what they did or
- didn't tell the student's parents in the
- 11 context of things like this?
- 12 A. In the context of things
- 13 like this; I think --
- Q. Like -- yeah, sorry. Just
- to be clear, actions of a sexual nature
- in the sixth grade.
- A. So, actions of a sexual
- 18 nature, I believe that that should have
- been reported to the principal and that
- together they would have -- should have
- 21 contacted the parent to indicate to them
- what they saw, even if she believed that
- it was consensual, which I understand
- that she believed it was consensual. I

- ¹ still believe that if it rose to the
- ² level of taking a student out into the
- ³ hall, and in this case two students into
- ⁴ the hall, to talk to them about it, that
- ⁵ that should have been reported to the
- ⁶ principal and should have been reported
- ⁷ to the parents, and she didn't do that.
- ⁸ Q. Okay. Is there an
- ⁹ understanding that you had about -- using
- the term consensual, is there a certain
- 11 age where students can consent to actions
- of a sexual nature?
- MS. JORDAN: Objection to
- the form of the question.
- You can answer.
- 16 BY MS. JORDAN:
- Q. If you know, to your
- ¹⁸ understanding.
- A. To my understanding, is
- there an age of consent for something
- that would be of a sexual nature, I'm not
- 22 positive about that answer. So I'm not
- 23 going to guess.
- Q. Okay. It says, focus on a

- 1 touching issue. Framed it well. Let's
- ² see, that was that part. And then it
- ³ says, and comment regarding public in the
- 4 news today for us as an -- as education
- ⁵ institution and speed a response.
- Do you recall this part --
- A. Uh-uh.
- 9 A. No, I don't. I could --
- 10 again, I don't want to guess. So, I, I
- 11 don't know.
- Q. Okay. And it says, concern
- 13 for you to take it on yourself subjected
- 14 to more and no one should need to endure
- that, shouldn't have taken it on
- 16 yourself, huge.
- Do you recall this
- 18 discussion and what you were saying to
- people at the meeting?
- A. The general recollection is
- that she should have taken it to the
- ²² principal and that they then would have
- reported it to the parents, and it was
- ²⁴ not something that she should have

- ¹ unilaterally done, you know, like, taking
- ² two kids together in the hallway at the
- 3 same time and saying what she said, and
- 4 that's why we suspended her.
- ⁵ Q. The next thing is, good
- 6 thing first time you have been called in
- ⁷ for that kind of offense, second time it
- 8 wouldn't be two days.
- Is that you saying, if it
- happens again, you wouldn't get a two-day
- 11 suspension; if you recall?
- 12 A. I don't recall this
- conversation, but if somebody did the
- same thing again, it wouldn't be two
- days, so.
- Q. Meaning, it should be more
- 17 severe?
- 18 A. Yeah. She should not have
- 19 taken students together in the hallway,
- and she should not have made the
- statement she made regarding, "I won't
- tell your parents if you don't do it
- ²³ again".
- Q. Do you remember anything

- about Alan, the union representative,
- ² saying stuff about, 20 years ago, okay;
- now, two friends being too amorous when
- 4 lights went out, do you remember this
- ⁵ discussion?
- A. No, I do not.
- ⁷ Q. Do you remember Holly
- 8 talking about going to her grade partner,
- 9 Ruth Diver, about it?
- 10 A. I do. I remember that she
- 11 reported that. It wasn't just her own
- judgment on how to proceed, that she had
- 13 talked to Ruth Divers about it.
- Q. And what do you remember
- about her talking to Ruth Diver?
- A. Just, basically, that she
- had said that she had gone to Ruth Divers
- to tell her about it, and I believe that
- 19 Ruth Divers had told somebody -- I'm not
- sure who it would have been, I never
- ²¹ talked to Ruth, that I can recall, I
- 22 don't think I ever did -- that Ruth
- trusted Holly's interpretation because
- 24 Ruth didn't see it herself. That's what

- ¹ I remember.
- Q. Did Ruth Diver, as a result
- ³ of this, since Holly Andrew had
- 4 communicated what she saw to Ruth Diver
- 5 and then it still wasn't reported to the
- ⁶ building principal, did Ruth Diver get
- ⁷ disciplined at all?
- A. I don't think Ruth Diver got
- 9 disciplined in terms of -- I know I
- didn't suspend her or do anything that
- would have risen to my level. I don't
- 12 know if the principal did anything else
- with Ruth. You'd have to ask him.
- 0. Since it involves an, you
- 15 know, an employee of the district, things
- 16 like discipline and stuff, that is
- 17 something that falls on you, right --
- 18 A. Well --
- 19 Q. -- that you're responsible
- ²⁰ for?
- A. The human resources
- department would do that, but if there's
- ²³ an actual suspension where the person is
- ²⁴ going to, you know, not receive pay or

- 1 something like that, then that would come
- ² from -- the superintendent would be the
- one that suspended the person. That's
- 4 the way we were operating, you know, with
- ⁵ Dr. McCue.
- O. Okay. Holly Andrew then
- ⁷ says, snowballed, police involved with
- 8 more students.
- 9 Do you recall this part of
- the conversation?
- 11 A. I don't recall that part of
- the conversation in this meeting. I
- 13 think that the police were -- I think law
- 14 enforcement was involved, and there was
- 15 the whole thing about the Mission Kids,
- and Mission Kids is who does, you know,
- interviews and everything like that. But
- 18 I'm not sure that the parents agreed to
- 19 Mission Kids interviewing their daughter.
- 20 So you might have additional
- 21 documentation on that, but I don't, I
- don't recall that they agreed to do that.
- Q. Meaning, that, like, for the
- district to notify Mission Kids, or what

- ¹ are you referring to?
- A. No. That the parents agreed
- ³ to it, to have -- transport their
- 4 daughter to Mission Kids and have them do
- ⁵ the interview.
- Q. Are you referring to
- ⁷ and her parents?
- 8 A. Yeah. Mm-hmm. Yeah.
- 9 O. If that's the case, does
- 10 Mission Kids close the -- their
- investigation, then; if you know?
- 12 A. I think, if they don't have
- 13 a cooperative witness, if you will, in
- other words, if they don't have somebody
- that's willing to talk to them, then
- there's nothing they can do. You know,
- so I believe that would be the case, they
- 18 would close it.
- Q. And at that point, because I
- 20 know earlier in the -- in your testimony,
- you were saying that the district policy
- 22 is to wait until the Mission Kids or the
- police are done with their investigation
- ²⁴ before they get more than just the

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    minimal facts, I think, was your language
    that you used, at that point, would it be
```

- 3 the district's responsibility, where
- 4 now -- to complete the investigation and
- ⁵ do the interviews and such?
- MS. JORDAN: Objection to
- ⁷ the form of the question.
- 8 You can answer.
- 9 THE WITNESS: We wouldn't
- bring a student in and have the
- student go through everything again
- with us. We would trust Mission Kids
- to have done that thoroughly, and that
- was part of Risa Ferman's whole, you
- know, desire to, really, use Mission
- 16 Kids and use Mission Kids in the way
- that I had talked about earlier. We
- would not subject individuals to our
- own cross-examination and questioning
- and everything. Mission Kids did that
- or had the opportunity to do that.
- 22 BY MS. LAUGHLIN:
- Q. What about in the example
- ²⁴ you just gave, where you believe there

```
1
   wasn't a Mission Kids interview, would
   the district then have any responsibility
   to do -- to interview the kids?
4
                 MS. JORDAN: Note my
5
      objection to the form of the question.
6
                 You can answer.
7
                 THE WITNESS: Yeah.
                                       The,
8
      the parents aren't going to cooperate
9
      with Mission Kids, we would not, you
10
      know, push through to insist that the
11
      student, you know, get into details
12
      beyond what they're comfortable
13
      getting into with us.
14
   BY MS. LAUGHLIN:
15
                 In the district's
16
   investigation at that point, the victim's
17
   parents wouldn't want to be interviewed?
18
                 MS. JORDAN: Note my
19
      objection to the form of the question.
20
                 You can answer.
21
                 THE WITNESS: Yeah. Again,
22
      you're making it a little more
23
      simplistic, perhaps, than I can,
24
      really, answer.
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So, it's likely, but there
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- might be other reasons that we would
- have to pursue it, if there are other
- individuals. But in terms of, for
- 5 that individual, we wouldn't insist
- that they sit and talk with us about
- ⁷ details.
- 8 BY MS. LAUGHLIN:
- 9 O. Have there been times over
- the course of you being superintendent of
- the district that you can recall Mission
- 12 Kids being completed with their interview
- and then the district does their own
- 14 investigation?
- 15 A. No. That -- an
- investigation -- in other words, we
- wouldn't repeat the work of Mission Kids.
- 18 So, I can't recall any time that we've
- 19 ever done that.
- Q. Like, interviewing students
- that were involved or -- not just the
- victim, but, like, other -- whether it's
- the aggressor, I think you called the
- 24 person, or other potential witnesses, is

- that something you normally would do or
- ² recall doing?
- MS. JORDAN: Not my
- objection to the form of the question.
- ⁵ You can answer.
- THE WITNESS: I don't recall
- ⁷ that.
- ⁸ BY MS. LAUGHLIN:
- 9 Q. Okay. At the meeting, you
- 10 also said, that's exactly why we need
- to deal with it appropriate in the
- 12 beginning -- appropriately in the
- beginning. Other thing bad, talking to
- 14 the kids together, the victim is not --
- 15 comfort visit and won't talk. Really is
- ¹⁶ a bad idea.
- I know you've already
- 18 explained to us her pulling the kids out
- and how wrong that was, but when you say
- that's exactly why we need to deal with
- 21 it in the beginning, do you recall what
- ²² you were discussing then?
- A. She needs to talk to the
- ²⁴ principal and she needs to make, you

- 1 know, the principal aware, and the
- ² principal and, you know, whoever else
- 3 would contact the parent.
- 4 Q. So that it doesn't snowball
- 5 and more students become involved?
- MS. JORDAN: Note my
- objection to the form of the question.
- 8 THE WITNESS: For whatever
- 9 reason, so that -- you know, it's --
- it was wrong for her to do that, the
- way she handled, that's why she was
- suspended.
- 13 BY MS. LAUGHLIN:
- 0. I understand that. But, I
- think, in terms of this meeting, and I
- 16 know you don't recall, like,
- independently, specific -- discussed, but
- 18 I'm trying to -- based on the notes that
- ¹⁹ are here whether one of the reasons you
- needed to deal with it appropriately in
- the beginning, would you agree with me,
- so more students didn't get involved with
- 23
- MS. JORDAN: Objection.

1 Asked and answered. 2 He said "for whatever 3 reason". 4 MS. LAUGHLIN: I'm asking if 5 one of those reasons is what I just 6 said. 7 MS. JORDAN: Note my 8 objection to the form of the question. 9 You can answer. 10 THE WITNESS: So, you would 11 like to have -- the question answered, 12 what, again? 13 BY MS. LAUGHLIN: 14 Is one of the reasons that 15 you needed to act -- or, you needed Holly 16 to act properly in the beginning, to deal 17 with it appropriately -- sorry -- is one 18 of the reasons that you needed to deal 19 with it appropriately in the beginning is 20 that so more students didn't get involved 21 in incidents with 22 MS. JORDAN: Note my 23 objection to the form of the question. 24 You can answer.

```
1
                 THE WITNESS:
                                So, we want to
2
      deal with things in the beginning,
3
      when they happen, and that's, you
4
      know, necessary for us to do, for
5
      whatever possibilities -- I don't know
6
      what even all those possibilities
7
      might be, but we need to deal with
8
      things that happen at the time that
9
      they happened so that they're dealt
10
      with then, and we're not into trying
11
      to remember something that happened a
12
      long time ago. We're not into, you
13
      know, a situation -- like you said,
14
      it's a possibility that somebody does
15
      something and then they do it again
16
               There are a lot of reasons why
      later.
17
      you need to do something in a timely
18
      kind of a way.
19
   BY MS. LAUGHLIN:
20
                 And so, just be clear, one
           0.
21
   of those reasons, like you just said, was
22
   that so somebody doesn't do something
23
   again?
24
                 MS. JORDAN:
                              Note my
```

1 objection to the form of the question. 2 You can answer. 3 THE WITNESS: So there was a 4 situation, I gather, in the spring 5 where this student was doing 6 something, and I have to tell you, I 7 don't know what all of those details 8 were, but there was apparently something that happened at the school 10 level in that classroom, and that's 11 when it came out that something had 12 happened in the fall prior, and I 13 think that was in the spring, and 14 Holly Garrett -- or Holly Andrew, I 15 think she was known at the time --16 Holly should have told us that back in 17 the fall so that we could have dealt 18 with it then. 19 BY MS. LAUGHLIN: 20 Now that the district or 21 administration was aware of it at this 22 point, after the incident from the 23 spring, do you recall what the district 24 did do to deal with it, other than the,

- ¹ the Holly Andrew administration with the
- ² two-day suspension, I mean in terms of
- 3 the --
- 4 A. That would --
- 5 O. -- students?
- A. Yes. That would have been
- ⁷ handled at the school level.
- ⁸ Q. Were you aware at all as to
- ⁹ what was happening or what happened?
- 10 A. I don't know what they did
- in terms of any -- if any consequences or
- things regarding the students, you know,
- that kind of thing. I don't know. I'm
- 14 not sure. You'd have to ask the
- ¹⁵ principal that.
- Q. Was that -- would you agree
- with me, that wasn't reported to you?
- 18 A. In terms of what --
- 19 Q. The investigation for the
- 20 students.
- A. -- for the students?
- Q. The investigation into the
- 23 students and the conclusion of that
- ²⁴ investigation.

```
1
                 MS. JORDAN: Note my
2
      objection to the form of the question.
3
                 You can answer.
4
                 THE WITNESS: I don't recall
5
      what -- if I was ever even told or
6
      whatever. As I explained earlier in
7
      this deposition, the consequences,
8
      discipline, whatever it might be,
9
      happens at school level unless it
10
      rises to the level of an expulsion or
11
      they're recommending expulsion. So
12
      that wasn't the case here.
13
   BY MS. LAUGHLIN:
14
                 On Page 996, there's your
15
   initials, again, and it says, that said
16
   she asked for it, seeked (sic) it out.
17
   Hands up shirt okay? That's just -- it
18
   looks like as if that's -- and want to do
19
   that to me in this right now. Boys hands
20
   up her blouse and attempting to touch
21
   her, and then it says not wanted.
22
                 I must have been asking her
23
   questions; I don't know. I don't
24
   remember any of this detail.
```

- 1 Q. You don't remember any
- ² discussion about hand being up
- 3 shirt?
- A. I don't, I don't remember
- ⁵ this -- what you are talking about here,
- ⁶ in terms of why I was asking those
- ⁷ questions.
- Q. Okay. Do you recall any
- ⁹ discussion about it being not wanted?
- A. No. I don't recall
- 11 discussion about that. Earlier, you had
- there that she said something about
- mutual friends, and it looks like I was
- 14 pursuing questions, like, are you saying
- that, you know, it was, you know,
- whatever. I think that was likely, but I
- don't remember.
- O. You said "it looked like
- 19 that you were saying". Are you saying
- ²⁰ that --
- A. Yeah. Are you trying to
- ²² tell me that it was -- you know what I
- mean, that kind of thing? But again, I'm
- ²⁴ just trying to piece together a guess;

- ¹ I'm not sure.
- Q. I don't want you to guess,
- 3 but do you have an -- I know you're not
- 4 going to get, like, the word-for-word
- ⁵ recollection, but do you have a sense of
- 6 what you were asking her?
- A. I don't. I'm trying to look
- ⁸ at that. I'm not really comfortable that
- ⁹ I'm able to tell you with any level of
- 10 certainty what it was that I was trying
- 11 to get at here with the teacher.
- Q. Okay. Let's go to the next
- page, which is 997.
- And this is a letter
- 15 authored -- or, signed by you, dated June
- 16 10th, 2015. Do you see that?
- ¹⁷ A. I do.
- Q. Have you seen this letter at
- ¹⁹ all, does this look familiar to you?
- A. No. But I see my
- 21 signature, so I would have signed it.
- O. Okay. Is this a letter that
- you would have drafted too, if you're the
- ²⁴ one signing it?

- A. Not necessarily. That could
- ² have been something that we would have --
- 3 at times, we would consult with the
- 4 solicitor's office on, you know, how to
- ⁵ respond to it or labor counsel, you know,
- ⁶ that sort of thing. At times, they are
- ⁷ drafted. So, I don't know that I wrote
- 8 this from scratch, so.
- 9 Q. Would you have signed the
- 10 letter if it wasn't accurate or you
- 11 didn't agree with what the letter said?
- 12 A. I would not have signed it
- if it wasn't accurate or I didn't agree
- ¹⁴ with it.
- Q. Okay. Then, let's go
- through this letter a little bit so that
- 17 I can ask you some questions about it.
- 18 It's dated June 10th, 2015,
- ¹⁹ and the last meeting we were just looking
- at was I think from June 9th, 2015, just
- to put things into perspective and
- ²² timeframe. And it says, this letter is
- ²³ a step three response to the
- above-referenced grievance filed by NPEA

- on May 29th, 2015, alleging that the
- ² North Penn School District violated the
- ³ collective bargaining agreement by
- 4 issuing a two-day suspension of Ms.
- ⁵ Andrew without cause. And that's what
- 6 we've been talking about, your
- ⁷ recollection that you had given Ms.
- ⁸ Andrew a two-day suspension.
- 9 It looks like -- are you,
- are you reading the letter now?
- A. I am, yeah.
- Q. Do you want some time to be
- able -- I was going to go through it line
- by line, but do you want a minute to
- 15 review the letter yourself, you can read
- through it before I ask you questions
- ¹⁷ about it?
- A. Whatever works easiest for
- 19 you. I'm fine with however you want to
- 20 do it.
- Q. Well why don't I give you a
- minute, read through it, it's a short
- letter, and just let me know when you're
- ²⁴ finished --

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A. Okay.
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- Q. -- and then we can continue.
- A. Sure.
- Okay. I read it.
- ⁵ Q. Okay. Does this help
- ⁶ independently refresh your memory at all,
- ⁷ reading through this letter that was sent
- 8 back in June 2015?
- A. I mean, yeah, it's helpful
- to read it, but there's nothing in here
- 11 that I'm reading that I'm -- I've been
- 12 consistently explaining that the way she
- 13 handled the situation was wrong and, you
- 14 know, saying -- conducting the interview
- in the way she did it, with two students
- in the hall at the same time, was not the
- way you do it and, you know, not telling
- her principal and the parents was not the
- way you do it. So, there's nothing in
- here that isn't, in my estimation,
- ²¹ consistent with what I've been saying
- 22 consistently to you.
- Q. I'm not saying it's not
- ²⁴ consistent.

- Do you -- I was just asking
- ² if it helped to refresh anything that you
- 3 couldn't remember previously or didn't
- ⁴ have a recollection of previously, but
- ⁵ now, you, after reading it, say, "oh,
- 6 actually, I do remember this or that".
- A. No. I wouldn't say there's
- ⁸ anything that meets that.
- 9 Q. Since -- you've been clear
- in this deposition that, in your opinion,
- 11 Ms. Andrew did things wrong and explained
- the ways that she did so. Did you
- 13 recommend any additional training for Ms.
- 14 Andrew on the things that she did wrong
- 15 so that she could understand what she
- 16 needed to do correctly next time?
- A. My recollection is that Ms.
- 18 Andrew and Mr. Malachowski indicated that
- she understood what she did was not
- ²⁰ right. They disagreed with the magnitude
- of the consequence, if you will, but that
- they understand what she did was not the
- way to go about it.
- Q. So you didn't recommend any

- ¹ further training?
- A. I did not.
- Q. It says, after meeting with
- ⁴ you and Ms. Andrew and carefully
- ⁵ considering the facts of this case, I
- 6 conclude that a two-day suspension is
- ⁷ appropriate. And it says, I am very
- 8 concerned that Ms. Andrew did not report
- ⁹ to her building principal, the student's
- behavior she observed. And that's what
- 11 you told us multiple times. And then it
- 12 says in the letter, the behavior of a
- male student reaching his hand underneath
- ¹⁴ a female student's shirt in the area of
- 15 her chest during the course of a sixth
- ¹⁶ grade class lesson should be very
- 17 significant cause for concern by the
- 18 teacher and should have been handled in a
- much different manner than the manner in
- which Ms. Andrew handled it. So I want
- to stop there and ask you some questions
- 22 about this.
- I know -- today, you're
- ²⁴ saying you don't have a recollection of

1 what you knew back then, is that true, 2 independently? 3 MS. JORDAN: I object to the 4 form of the question. 5 THE WITNESS: I don't agree 6 with that. 7 MS. LAUGHLIN: Sorry. Let 8 me refresh. 9 BY MS. LAUGHLIN: 10 I think you were telling us 0. 11 earlier, you didn't remember the specific 12 actions that had happened in October 2014 13 you couldn't tell with | and 14 me the details of what had happened; is 15 that true? 16 MS. JORDAN: Note my 17 objection to the form of the question. 18 You can answer. 19 THE WITNESS: I don't 20 understand what you're trying to say. 21 I explained to you what I was told. 22 So, what are you asking me? 23 BY MS. LAUGHLIN: 24 Would you agree with me 0.

- ¹ that, based on this letter, that you were
- ² aware, in June of 2015, that the behavior
- between and in that sixth
- ⁴ grade class was that reached his
- ⁵ hand underneath her shirt in the area of
- 6 her chest during the sixth grade class
- 7 lesson?
- A. In terms of that level of
- ⁹ the detail, is that what you're asking
- 10 me?
- 11 Q. Yes. Are you aware of that,
- what I just stated from this letter?
- 13 A. Yeah. And prior to this
- 14 letter, I didn't remember if it was under
- 15 her shirt near in the area of her chest
- or if it was some other, you know, place
- on her body or what it would have been, I
- didn't remember that. So, so this letter
- is helpful to give that detail, that is
- ²⁰ accurate.
- Q. So, would you agree with me
- that at the time, in June of 2015, you
- were aware that had put his hand
- up shirt in the area of her

```
1
   chest?
2
                 MS. JORDAN: Note my
3
      objection to the form of the question.
4
                 You can answer.
5
                 THE WITNESS: So, the
6
      same -- the behavior of a male student
7
      reaching his hand underneath a female
8
      student's shirt in the area of her
      chest during the course of a sixth
10
      grade class lesson should be very
11
      significant cause for concern by the
12
      teacher and should have been handled
13
      in a much different manner than the
14
      manner in which Ms. Andrew handled it,
15
      I think speaks for itself, that that
16
      was concerning. She didn't handle it
17
      the way she should have handled it.
18
   BY MS. LAUGHLIN:
19
          O. I understand that. And my
20
   question is, would you agree with me,
21
   that as of June 10th, 2015, you were
   aware of the action between
22
23
   putting his hand up shirt in the
24
   area of her chest, were you aware of that
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- ¹ at this time that you wrote the letter,
- ² based on what the letter says?
- A. I did not see it for myself.
- ⁴ The assertion, I think, that we are
- 5 making as a district is that she didn't
- 6 handle that situation the way she should
- ⁷ have handled situation. So, I --
- 8 apparently she reported that it was by
- ⁹ putting his hand under this student's
- 10 shirt in the area of her chest. I don't
- 11 recall, if you can go back to Cheryl
- 12 McCue's notes, if that came out during
- that interview. I don't recall that
- level of detail to know, you know,
- 15 exactly what it was. I recall that it
- was something of a sexual nature and
- that, you know, it was described to me
- that they were handsy with each other and
- 19 that the teacher believed it was a
- 20 consensual thing, they were doing things
- to each other, that the lights had been
- turned down during some lesson or
- something that was going on in the
- 24 classroom. That's what my recollection

```
1
   is.
2
                 And I understand all of
           Q.
3
   that.
4
                 My question is very, like,
5
   narrow and specific, though, that, based
6
   on this letter, would you agree with me
7
   that, at the time, you were aware of --
8
                had put his hand underneath
   that
9
             shirt? I know you didn't see
10
   it, but were you aware of that fact,
11
   based on what's in this letter?
12
                 MS. JORDAN: Objection to
13
      the form of the question. He has
14
      answered this several times. I don't
15
      know why you keep on asking the same
16
      question. And I'm --
17
                 MS. LAUGHLIN: Because I
18
      never got an answer.
19
                 MS. JORDAN: -- gonna --
20
                 MS. LAUGHLIN: Because I
21
      never got an answer.
22
                 MS. JORDAN: You got an
23
      answer.
24
                 MS. LAUGHLIN: Were --
```

```
1
                MS. JORDAN: He told you he
2
      wasn't there; he doesn't know if it's
3
      a fact; he knows it's an allegation.
4
      You want him to admit it's a fact.
5
      That's inappropriate.
6
                 MS. LAUGHLIN: Okay. Well
7
      thank you for the clarification.
8
                 MS. JORDAN: Let's move on.
9
                 MS. LAUGHLIN: Because I
10
      understand your objection now. Thank
11
      you for clarifying that. Let me ask a
12
      different question, then, to hopefully
13
      get around what the objection is. I
14
      appreciate you for clarifying that,
15
      now that I understand.
16
   BY MS. LAUGHLIN:
17
          Q. Were you aware of the
18
   allegation that had put his hand
19
               shirt in the course of his
   up
20
   sixth grade class at this time, based on
21
   this letter?
22
          A. I don't recall what level of
23
   detail was shared with me. I wrote this
24
   letter, and apparently it must have been
```

- 1 discussed at some point in time, that
- there was some, you know, reaching of a
- 3 hand underneath the shirt in the area of
- ⁴ the chest, or I wouldn't have put that in
- ⁵ there. But I wasn't there to see it for
- 6 myself, and I don't know -- the student,
- ⁷ as I recall, didn't go through anything
- 8 where -- you know, a Mission Kids or
- 9 anybody -- place like that could, you
- 10 know, work through the process and report
- 11 back to us. My recollection is that the
- mom didn't want to do that. So I didn't
- have -- you know, I don't have any of
- 14 that detail.
- But, you know, I think what
- 16 you see here speaks for itself, and I
- 17 explained to her in this letter that
- there's behavior of, of a student
- 19 reaching underneath there like that, that
- should have been handled in a different
- 21 manner. It should have been, you know,
- 22 dealt with in a different manner. The
- way that I would, you know, hope it could
- be dealt with would be through the

- ¹ process, which is the Mission Kids'
- ² interviews, talks about what actually
- 3 happened. The student can recount to
- ⁴ Mission Kids what happened, and they
- ⁵ report back to us.
- Q. When you --
- ⁷ A. The way it was handled was
- 8 not the way it should have been.
- 9 O. I understand.
- When you said that, that
- 11 this conduct, the male student reaching
- 12 his hand underneath a female student's
- shirt in the area of her chest during the
- 14 sixth grade lesson should be a very
- 15 significant cause for concern by the
- teacher, what do you mean by that?
- A. It needs to be reported to a
- 18 principal, and then the process that we
- 19 have in place has to occur. It should
- not have been handled by the teacher
- 21 unilaterally -- well I guess there was --
- 22 she asserts that she had some
- 23 conversation with Ruth, her grade level
- ²⁴ partner, but should have been made at

- 1 that level. It should have been brought
- ² to the principal and then processed
- ³ through, you know, Mission Kids and
- 4 everything like that, and she didn't do
- ⁵ that.
- 6 O. And that's the next line
- ⁷ that you say; it should have been handled
- ⁸ in a much different manner.
- But when you're writing, it
- 10 should be a very significant cause for
- 11 concern by the teacher, why should it be
- 12 a very significant cause for concern by
- 13 the teacher?
- A. Because they need to tell
- the principal when something that is of a
- 16 sexual nature is happening in the class
- 17 room and not have them independently make
- 18 that decision, to take students in the
- 19 hall and talk to them together. You
- don't -- it's not the way it should be
- done; she was wrong.
- 0. Okay. And I understand --
- you would not have put the information
- 24 about the behavior of a male student

- 1 reaching his hand under another female
- ² student's shirt in the letter if you
- 3 didn't believe that that allegation --
- 4 that -- would you have put that in this
- ⁵ letter if you didn't believe it was true?
- A. I wasn't there to see this
- ⁷ for myself. I have a report from a
- 8 teacher saying that what she observed,
- 9 she believed was consensual. I don't --
- 10 I was more of the understanding, and I
- would have -- if you would have said,
- 12 Curt, please, you know -- well you don't
- want me to guess -- but can you give a,
- 14 you know, thought as far as what you -- I
- thought it was more of, you know, hands
- under the table-kind of thing, you know,
- touching the buttocks, whatever it could
- 18 have -- something other than that. But
- 19 nevertheless, it was something that
- happened there, and she didn't allow the
- 21 process to, you know, occur, unwind to
- ²² get at the heart of it so Mission Kids
- 23 could have told exactly what happened.
- 0. I understand, as the

- 1 superintendent, you're not in the
- ² classroom, so those times you're not the
- one seeing what happened.
- But here, this was reported
- ⁵ to you, correct, the behavior of a male
- ⁶ student, that was the report that you
- 7 received?
- 8 A. Yeah.
- 9 Q. Okay. It says, furthermore,
- 10 I am very concerned about Ms. Andrew's
- 11 explanation of how and why she arrived at
- 12 her conclusion that the behavior was
- 13 consensual.
- Do you recall any part of
- that discussion and why you were very
- 16 concerned about how she concluded it was
- 17 consensual?
- A. She took them out together
- in the hallway. She asked them together
- ²⁰ at the same time. That is not the way
- ²¹ you do the investigation. I was
- 22 concerned about that. I was concerned
- about it then, I'd be concerned about it
- 24 again today.

- O. I understand that. But I'm
- ² asking specifically about the conclusion
- ³ that the behavior was consensual.
- ⁴ A. That's the way she arrived
- 5 at that when she saw with her eyes what
- ⁶ she saw, and then she brought them into
- ⁷ the hallway and had a discussion in the
- 8 hallway together. I don't know, you'd
- 9 have to ask her those kinds of questions
- 10 as far as, you know, the specifics. But
- 11 you don't do it by taking them in the
- 12 hallway together.
- Q. I'm just -- I know, because
- 14 I have asked Ms. Andrew these questions.
- ¹⁵ And so now you're here, and I get to ask
- you about your thoughts and what you mean
- when you put in a letter that you signed
- about that you are very concerned about
- the conclusion that the behavior was
- consensual, and I'm asking you --
- A. Her explanation of how and
- 22 why she arrived to that conclusion that
- 23 it was consensual was based on the fact
- 24 that she took them in the hall together,

- interviewed them together, and that's not
- ² the way it should have been done. It
- ³ should have been reported to the
- ⁴ principal and that it should have been
- ⁵ turned over to Mission Kids, and Mission
- ⁶ Kids would have been able to attempt to
- ⁷ do an interview of the, of the student,
- ⁸ which I think they did attempt to do, you
- ⁹ know, later, I think in spring of 2015 at
- some point in time when the -- my
- 11 recollection -- again, I don't have it,
- 12 you know, for certain, but that's my
- 13 recollection, that the family had
- declined to do -- cooperate with Mission
- 15 Kids and have, you know, the student
- 16 interviewed by Mission Kids.
- 0. I understand all that. You
- told me that and about the way that she
- 19 handled it. But I'm specifically trying
- to ask you about what concerned you about
- how and why she arrived at the conclusion
- that the behavior between the two
- 23 students was consensual?
- 24 A. I'll answer --

```
1
                 MS. JORDAN: Objection.
2
      has asked -- he has answered that --
3
                 THE WITNESS: I've answered
4
      a million times.
5
                 MS. JORDAN: -- several
6
      times, and he's telling you that the
7
      procedure she used to reach her
8
      conclusion was faulty, and that's what
9
      he's addressing in this letter, I
10
      believe.
11
                 THE WITNESS: Exactly. I
12
      don't know what else to tell you. She
13
      went about it the wrong way. You
14
      don't do it that way, and she had to
15
      be disciplined for that.
16
   BY MS. LAUGHLIN:
17
          Q. So you're saying -- just so
18
   I understand, you're saying that the way
19
   that she concluded that it was consensual
20
   was because she brought them both out
21
   together, and that was the concern that
22
   you had about that?
23
                 Whatever reasons she used.
24
   You'd have to ask her for that.
```

- ¹ understanding of this whole thing was she
- observed what she observed, she, you
- 3 know, brought them out there together,
- ⁴ she -- at that point in time, the benefit
- of, whatever, two months, three months, I
- 6 don't know exactly when it happened, of
- ⁷ time observing, you know, them together,
- 8 and she arrived at a conclusion that it
- 9 was consensual, and that's not the way
- 10 you go about it.
- 11 Q. The last sentence in this
- 12 letter in this last paragraph says, as we
- know, when student behavior, such as the
- 14 behavior in this case, is not
- appropriately addressed, the behavior is
- 16 very likely to be repeated with victims
- 17 continuing to suffer.
- Do you see that?
- 19 A. Yes, I do.
- Q. What did you mean by that?
- A. You need to be able to
- 22 report behavior so that it can be dealt
- with, it can be verified, it can be, you
- 24 know, understood what actually happened,

- ¹ and then it can be addressed thereafter.
- ² So, she took it upon herself to decide
- ³ that she would conduct an investigation
- ⁴ the way she conducted it and that she
- ⁵ would -- she was not to report it, and
- 6 that was wrong, you don't do it that way.
- 7 Q. And that was not a -- would
- you agree with me, that was not
- ⁹ appropriately addressed, then, the
- 10 behavior?
- 11 A. In terms of the -- that
- 12 student's behavior?
- 0. Yes.
- 14 A. We want to -- the way it
- should have happened was she should have
- told the principal, the principal should
- 17 have contacted the law enforcement, if
- they felt that law enforcement would be
- 19 helpful, particularly then in the spring
- when the family didn't want to take the
- 21 child to Mission Kids. I would have much
- 22 preferred to have Mission Kids do their
- investigation and report back to me, come
- 24 to a conclusion as to what was happening

```
1
   there and that we could take action
2
   thereafter, and that didn't happen here.
3
          Q. Would you agree with me that
4
   the behavior of at this juncture
5
   was not appropriately addressed?
6
                MS. JORDAN: Note my
7
      objection to the form of the question.
8
                You can answer.
9
                THE WITNESS: I would not
10
      agree with that statement in the sense
11
      that we couldn't get everybody who was
12
      involved to do what they should have
13
      done. The teacher should have
14
      reported it, the child should have
15
      gone to Mission Kids; it didn't
16
      happen. And then when it comes out
17
      here, we have to, you know, deal with
18
      it, and she should have not handled it
19
      the way she handled it.
20
   BY MS. LAUGHLIN:
21
                Do you think that the
          Q.
22
   behavior of was appropriately
23
   addressed at this point, then?
24
                I'll never know the answer,
          Α.
```

- as they never went to Mission Kids to get
- ² all of that detail ascertained by that
- ³ independent third party. So I think,
- ⁴ given what we knew at that time, that the
- ⁵ behavior was appropriately addressed. I
- 6 will not say it was not appropriately
- ⁷ addressed when we knew what we knew at
- 8 that junction. I'm trying to explain to
- ⁹ this teacher, and putting it in writing
- here, that you need to be able to come
- 11 forward, let the process happen the way
- the process is supposed to happen. You
- 13 can't just circumvent that or decide it
- on your own or whatever you want to
- describe it. You know, you can't
- unilaterally just make a decision like
- that. You need to let it all follow its
- 18 course and tell the principal, and let
- the principal then intervene with law
- ²⁰ enforcement and Mission Kids.
- Q. When it says "the behavior
- is very likely to be repeated, what
- behavior are you talking about?
- 24 A. If a student is, you know,

- 1 touching somebody or doing something in a
- way that's not, you know, appropriate,
- 3 that's what I'm talking about.
- Q. Okay. And it says that hat
- ⁵ behavior is very likely to be repeated
- ⁶ with victims continuing to suffer.
- What did you mean by "with
- victims continuing to suffer"?
- ⁹ A. We were, I believe, talking
- about some of the current events at the
- 11 time. I think there was a lot of
- 12 discussion about -- the Sandusky matter
- was in the news, and I think there was
- 14 also, you know, matters in the news with
- 15 the catholic church and that sort of
- thing, and we were trying to explain that
- the individual needs to tell us to be
- ¹⁸ able to pursue it, and as I said earlier,
- and we need the cooperation of the
- individuals also, then, to follow through
- on it, and if they don't follow through
- on that, then I need to try to understand
- why. But apparently they chose not to.
- Q. When you say "the

- 1 cooperation", you mean, like, like,
- and her family?
- ³ A. Yes.
- ⁴ Q. Are you --
- 5 A. Go to Mission Kids and be
- ⁶ interviewed. So, my recollection is that
- ⁷ they declined that.
- ⁸ Q. Are you saying that part of
- ⁹ the reason why it wasn't fully
- 10 appropriately addressed was because
- and her family didn't go to
- ¹² Mission Kids?
- A. I don't know. I don't know
- what could have happened differently. I
- don't know. They didn't go. They should
- 16 have gone. They chose not to. I don't
- know why, but they didn't.
- Q. You're saying -- so are you
- saying and her family is part to
- blame for that, then, because they didn't
- 21 go to Mission Kids?
- A. I wish they would have gone
- to Mission Kids. That's helpful. They
- 24 had reasons. I don't know all the

- 1 reasons. I'm not assigning blame. I'm
- ² saying they chose not to. So whatever
- ³ those reasons are. I don't know why they
- 4 didn't go. I'm not assigning blame. So
- ⁵ I don't appreciate trying to be, you
- 6 know, asserted that I'm trying to assign
- ⁷ blame. I'm not trying to assign blame.
- 8 I'm saying it didn't happen.
- 9 Q. I'm just asking. I don't
- 10 know, you know --
- 11 A. Okay.
- Q. -- that you did or you
- didn't.
- One of the things that you
- 15 had said was that you would try and find
- out why somebody wouldn't go to Mission
- 17 Kids, is that right, one of those things
- 18 you just told me?
- A. I don't know why she didn't
- go to Mission Kids; I don't know.
- Q. Well that was going to be my
- next question. Did you ask them at all
- ²³ why?
- A. I don't recall.

```
1
                 Just to make sure I
           0.
2
   understood your testimony, this sentence,
   as we know, when a student behavior, such
4
   as the behavior in the case, is not
5
   appropriately addressed, that last
6
   sentence of this letter, you said that
7
   this was around the time of Sandusky and
8
   the catholic church, and so you were
9
   thinking of that when you were writing
10
   this last sentence as well?
11
           Α.
               I was.
12
                 All right.
           0.
13
                 MS. LAUGHLIN: Why don't we
14
      take a quick five-minute comfort break
15
      and come right back.
16
17
                 (A recess occurred from 1:22
18
           p.m. to 1:44 p.m.)
19
20
   BY MS. LAUGHLIN:
21
                 I'm just gonna share my
           Q.
22
   screen with you, Mr. Dietrich, again.
23
   I'm showing you North Penn's production
24
   Pages 1001 and it goes on to 1002, and
```

- 1 it's the agreement regarding Holly Andrew
- ² Garrett, the sixth grade teacher we were
- ³ just speaking about before our break.
- Do you recall -- you had
- ⁵ mentioned, like, a settlement and stuff
- 6 like that regarding the grievance, and is
- ⁷ that what this is referring to?
- A. I'd have to look at it, but
- ⁹ I recall that they grieved it and then
- there was some attempt to settle it,
- 11 because of a -- you know, the
- 12 disagreement.
- Okay. And I can kind of
- 14 direct you -- so you don't have to read,
- like, the whole document, I can direct
- you to the bottom of Page 1001, where
- it's summarizing the agreement between
- the district and Ms. Garrett. Do you see
- 19 that here?
- A. Yes. Yeah, I got it.
- Q. It says, Andrew Garrett's
- two-day suspension is reduced to a
- one-day unpaid suspension. And just to
- ²⁴ give you context, I'm asking about this

- document because you're the one that
- ² signed on behalf of the North Penn School
- ³ District.
- ⁴ A. Yes.
- ⁵ Q. Do you recall Ms. Garrett's
- ⁶ suspension being reduced from two days to
- ⁷ one day?
- 8 A. Yeah. I was thinking that
- ⁹ we agreed to a settlement on this, and I
- 10 think I referenced that earlier in this
- 11 deposition. I didn't remember if it was
- three to two or two to one, but I
- 13 remember that whole, you know, analysis
- in terms of attorney's fees and time
- 15 spent litigating, you know, through a
- 16 grievance process and that the analysis
- was that we would agree, then, to cut the
- suspension from two days to one day, as a
- 19 part of that settlement.
- Q. Are you saying, was that
- 21 based on, like, looking at the analysis
- of what it was going to cost to move
- 23 forward to --
- 24 A. Yes.

- Q. -- continue with the two-day
- ² suspension?
- A. That's accurate.
- 4 Q. And it was going to be too
- ⁵ costly, I guess, is what you're telling
- 6 me to fight it, and it was better to --
- ⁷ easier or whatever to just do the one-day
- 8 suspension?
- ⁹ A. We did that analysis in
- 10 terms of the cost and determined that it
- would be appropriate to agree to this
- 12 settlement.
- Q. Would you agree with me,
- 14 from our prior discussion, that the
- discipline that Ms. Garrett you believed
- should receive was a two-day suspension,
- not a one-day suspension?
- ¹⁸ A. Yes.
- Q. And then, at No. 3, it says,
- the district agrees to remove the PIP
- 21 that was issued to Ms. Andrew -- or, to
- ²² Andrew Garrett in February of 2016 from
- 23 her personnel file.
- Do you remember the

- 1 performance improvement plan that was
- ² discussed for her?
- A. I don't remember the details
- ⁴ of that. But I recall that she was not
- ⁵ the strongest of employees and that there
- 6 were concerns -- I believe there were
- ⁷ concerns in addition to, you know, this
- 8 matter that, you know, we've been talking
- ⁹ about here that resulted in her being on
- 10 a performance improvement plan.
- 11 Q. There was some notations in
- the records that were produced by the
- district that referenced a shredding of
- ¹⁴ an IEP document. Does that sound
- ¹⁵ familiar to you?
- A. Not really.
- 0. Okay. Performance
- improvement plans, are they typically
- 19 something that goes in the employee file?
- ²⁰ A. Yes.
- Q. What's the purpose of that
- ²² PIP going in the employee file?
- A. Because we try to have those
- employee files be complete, and it would

- be something that would be impacting upon
- ² her employment.
- Q. And so the removal of the
- ⁴ PIP from her file, what ramifications did
- ⁵ that have?
- A. That it wouldn't be, you
- ⁷ know, in the file any longer. I don't
- 8 remember. Sometimes there are concerns,
- 9 procedural concerns, you know, that sort
- of thing, assertions, and I see there, in
- No. 4, they will not file or commence an
- unfair labor practice. So, sometimes
- there are other issues, you know, that --
- 14 typically procedural kind of due process
- 15 issues. I don't know if that was the
- 16 case with this one, though.
- O. The fact that the
- 18 performance improvement plan was going to
- 19 be removed from Ms. Garrett's -- or,
- 20 Andrew's personnel file, that would mean
- that nobody -- like, there's not going to
- 22 be a record anymore that she was given a
- performance improvement plan in her file?
- A. You'd have to ask the HR

- ¹ director the answer that. I'm not
- ² positive about that.
- ³ Q. Okay. Is there anything
- ⁴ about the, the settlement or the
- 5 agreement that you signed here and that
- ⁶ we haven't talked about that you do have
- ⁷ a memory of?
- 8 A. No.
- 9 Q. Okay. I know we talked a
- 10 little bit about request to go
- to a different middle school to avoid
- 12 being in the same school as
- 13 right?
- A. I think that was the reason,
- but again, I'm not positive that that was
- the only reason. But I am pretty
- 17 confident that that was definitely a
- 18 factor.
- Q. Okay. Do you remember any
- other factors, as we sit here today, that
- 21 may have influenced the decision for
- to move -- or, request that her
- middle school be moved?
- A. I don't have any specific

- 1 recollection about this individual and
- ² desire to go to that particular middle
- 3 school. So I don't know. I have dealt
- ⁴ with other, you know, situations over the
- ⁵ years where it's been appealed to me for
- 6 somebody to change middle schools and for
- 7 people to go to that particular middle
- 8 school, but I don't remember, in this
- 9 case, any other -- I don't know.
- 0. Okay. When there is --
- 11 like, there's two district students and
- one requests to transfer schools to avoid
- the other student, if the students
- 14 continue on, like, after middle school is
- ¹⁵ going to be the high school, is there any
- 16 policy or procedure in place to kind of
- 17 track that that request was made so that
- it can be followed throughout the
- 19 student's educational course?
- A. If they change middle
- 21 schools?
- Q. Yeah. Like, for fear.
- Like, was -- one of the reasons
- she was trying to transfer the middle

- 1 school was to be in a different middle
- ² school from
- A. I think that was the case.
- ⁴ I'm not, again, certain on that. But, I
- ⁵ mean, the transcript would show a
- 6 different middle school on it, you know,
- ⁷ than the one that she would normally have
- been in that attendance area for.
- 9 Q. But, for example, I mean,
- once students go through middle school,
- they eventually, hopefully, go to high
- 12 school --
- A. Right.
- 0. -- where the middle schools
- ¹⁵ are filtering back into the same high
- 16 school --
- A. Right.
- Q. -- is that how it works at
- 19 North Penn?
- A. It does, yes.
- Q. And so, I'm asking, is there
- 22 any process in place to track something
- like that so that if a student was
- ²⁴ specifically trying to avoid another

- 1 student that now will be filtered into
- the same school, that that wouldn't
- ³ happen, any process in place from the
- 4 district?
- A. I don't think there's
- 6 anything written in place, but there
- ⁷ would be conversations that would happen
- ⁸ between the director of elementary and
- ⁹ the middle school folks or the director
- of secondary or the director of secondary
- onward to -- because they're the ones
- 12 that process those requests.
- I remember -- you're jumping
- 14 ahead a little bit now to when she went
- to high school, but I remember a
- 16 conversation that I had that they were
- not to be in the same class and they knew
- 18 that, like the -- oh, what is her name --
- 19 she was special ed supervisor at the
- 20 time.
- Q. Kate Small?
- A. Kate Small.
- Kate Small was aware that
- they weren't supposed to be in the same

- 1 classroom together. So, I remember,
- ² just, you know, conversation with Kate
- ³ about, "are you aware of this", "yes, I'm
- ⁴ aware of that", that she was ascertaining
- ⁵ that they weren't in the same classes and
- 6 anything.
- Q. But I -- so before we go to,
- 8 like, the specifics, I'm asking,
- ⁹ generally, there's not a written policy,
- 10 but there's a practice -- it sounded like
- 11 you were saying that, like, supervisor --
- or, district -- sorry -- the elementary
- school supervisor of education or the
- 14 secondary level might have conversations
- about that when a student requests to be
- separated from another student?
- A. Yeah. If it would be
- something like that. We get, oh, I don't
- 19 know, probably 75 to maybe 80 or 90,
- sometimes 100 requests to change schools
- 21 at the elementary, and then the middle
- schools, I don't think it's uncommon to
- have 25 or 30 requests to change middle
- schools. We call them TOAs, transfers of

- ¹ attendance. So, they can be for child
- ² care reasons. That's the most common
- one. But we don't have, like, a written
- 4 'this student was a TOA'. If there's a
- ⁵ concern about students being together,
- ⁶ you know, there would be communication
- ⁷ happening, but I can't point to a form or
- ⁸ anything like that.
- ⁹ Q. When you say there would be
- 10 communication happening in that
- 11 circumstance, is there a pattern or
- 12 practice for what the direct implements
- other than a written policy for those
- 14 scenarios?
- A. A pattern? I don't know --
- ¹⁶ pattern --
- Q. Like, a practice that the
- 18 district normally does.
- A. What I can describe to you
- would be that the folks would be involved
- in talk, you know, so if there's
- 22 something that's involving that. You
- know, now we have something built that
- they can put a notation in the actual

- 1 like, electronic record. So, like, 'no
- ² schedule change until the principal is
- ³ contacted', you know, that kind of thing.
- ⁴ But at that point in time, we didn't have
- ⁵ any electronic way. We had -- Kate
- 6 Small, in this case, is the one that
- ⁷ checked to see that they weren't in the
- 8 same class and -- together, anyway.
- ⁹ Q. When you say that these
- conversations would happen, is it --
- 11 like, who would, I guess, like, initiate
- the conversation, or would it just be a
- matter of course, that once a student
- 14 asked to transfer to avoid another
- 15 student, that the supervisor would know
- 16 that these conversations had to -- have
- ¹⁷ to take place?
- 18 A. It would be the director of
- 19 elementary who processes the elementary
- 20 cases and the director of secondary who
- does the secondary cases and then the
- 22 special ed supervisor are the other
- individuals. Those would be the people.
- Q. So for for example,

- who was requesting to transfer from
- ² elementary to middle school -- for a
- ³ different middle school, would that be
- 4 the elementary school director of
- ⁵ education, then?
- A. Requesting a different
- 7 middle school?
- ⁸ Q. Yeah. requested a
- ⁹ different middle school. So would that
- 10 have been the person --
- 11 A. The director of secondary
- would have been the one who processed
- 13 them. Now, at that time, that was Deb
- 14 McCay, but Deb McCay is retired now.
- Q. Okay. And Deb McCay, as the
- director of secondary education, would
- have had a conversation with, who, in the
- scenario that you're describing?
- A. So the parent that made the
- request, and then Deb would have reviewed
- 21 the requests for TOAs and then handle it.
- Q. So that's when a request is
- 23 actually made. I'm asking, you know,
- once the time at the middle school is

- over and now that student is going to go
- ² to, whether it's a high school or another
- ³ school, is, is there any conversation
- ⁴ that takes place then to ensure that the
- ⁵ students are still separated?
- A. I mean, there would be
- ⁷ specific about individual cases. So if
- 8 there continued to be concern --
- 9 sometimes there's issues where some kids
- don't get along with each other, they're
- bullying each other, whatever, when
- they're in elementary school and the
- parents, you know, are asking for a
- 14 transfer of attendance, either party,
- we've had situations like that, where
- 16 people are like, you know what, I think
- my student would just be better served in
- 18 a different school because of, like, a
- 19 situation or something. But then things
- move on, parents are like, no, that's,
- ²¹ that's no longer a concern.
- Q. Are the parents the one that
- have to contact the district and say,
- like, "hey, this is no longer a concern",

- or is it the director of secondary
- ² education that's reaching out, saying,
- ³ "hey, these two students are going to be
- 4 merging in the same school again, what do
- ⁵ you want us to do"?
- A. In terms of, like, what
- 7 would happen if -- are you talking about,
- 8 like, if a parent didn't ask, like, under
- ⁹ that scenario?
- 10 Q. I'm trying to understand the
- 11 process. And so those were, like, the
- 12 two choices, like, is it this, or is it
- that, or is it some other way, how does
- 14 that come about?
- A. So -- and again, I don't
- deal with this, but I think that they
- would, you know, have a conversation with
- the parent if there was, you know,
- 19 something that they continue to have
- concerns about or say, "no, we're not
- ²¹ really concerned anymore". But I don't
- ²² deal with them.
- Q. Right. So, from your -- I
- 24 know it's not you personally who is

- dealing with it but somebody like the
- ² director of secondary education.
- Is it your understanding,
- ⁴ like, up to them to recognize that these
- 5 two students are going to be coming back
- 6 together and is there still an issue that
- ⁷ needs to be addressed, or is it they're,
- 8 they're the ones to be doing that?
- ⁹ A. They would be the ones that
- would be knowledgeable about that. So, I
- would say, you know, most likely, but
- there could be a parent that, you know,
- 13 raises a concern or something like that.
- Q. Is there any process in
- 15 place to notify the director of secondary
- education, like at the end of the school
- year when students are going to be going
- onto the next school, of the, the issues
- that have arisen in the past, like what
- we're talking about, where a student
- requests to be separated from another
- 22 student and now coming to school where
- they won't be anymore?
- A. It would be on an individual

Curtis Dietrich

- 1 case or an individual basis, depending on
- ² the magnitude of the concern. So,
- 3 there's no form or process that, today
- ⁴ we're gonna talk about students and which
- 5 school they're headed to next and --
- ⁶ pattern versus -- to my knowledge, I
- ⁷ don't think they do that. Again, I'm not
- ⁸ involved with that. So I don't, I don't
- 9 have a great level of intimate knowledge
- ¹⁰ about how they do that.
- 11 Q. Okay. Are you involved at
- 12 all in -- when students are going to the
- tech school part-time, like in ninth
- 14 grade, the ability for students -- middle
- 15 school students to take some courses at
- the tech school, are you involved in that
- ¹⁷ at all?
- A. I am not, unless, again,
- something got appealed to me where
- somebody wasn't happy about a decision or
- 21 whatever it might be. But no, I'm not.
- Q. Do you know who is the
- person who's responsible for -- like,
- it's my understanding, tech school, you

- 1 have to actually apply to be accepted
- into that. Do you know who in the
- 3 district manages --
- ⁴ A. The guidance counselors and
- ⁵ the principals handle that from each of
- ⁶ the buildings. So, we do have ninth
- ⁷ grade students who attend a half -- well,
- 8 not even a half a day. It's from -- I
- 9 think it's approximately 10:00 'til
- 10 11:45, we have that program for ninth
- 11 graders. And then there's also the PYAP
- 12 program, which is the Pennsylvania Youth
- 13 Apprenticeship Program, and I believe
- was in the PYAP program, which is
- a full-time vo-tech program. So that's
- what I -- that's what my memory was, that
- ¹⁷ was --
- Q. At the elementary school --
- 19 I want to jump back to the situation
- 20 between and at the
- ²¹ elementary school level.
- From the prior testimony in
- this case of the principal, and I think
- 24 the teacher as well, there was a plan put

- in place where was separated from
- and the other girl who had
- ³ reported in the spring of 2015. Were you
- ⁴ aware of that?
- A. No, I was not. That was at
- ⁶ the building level.
- ⁷ Q. Okay. Do you know
- 8 whether, if there is a plan like that
- ⁹ implemented -- is it a safety plan, is
- that the right word --
- 11 A. We often use --
- Q. -- for something like that?
- A. We often use that term.
- 0. Okay. So if there's -- I
- just want to make sure I'm using the
- 16 right terminology -- so if there's a
- safety plan in place, like being
- separated from these two girls, is there
- any way that that safety plan gets
- 20 communicated to the next level of
- schooling once they leave the elementary
- 22 school?
- A. So, the director of
- ²⁴ elementary or the director of secondary

- 1 would be the two individuals that would
- ² be best able to answer that. They would
- 3 communicate that in some way.
- Q. Okay. So you're not sure,
- ⁵ like, what that process looks like?
- A. I'm not sure.
- ⁷ Q. Okay. Would you agree with
- 8 me, then, that you as the superintendent
- ⁹ didn't give them any instruction on how
- to navigate that; is that correct?
- 11 A. I'd say quite likely. I'd
- 12 have to have my memory jogged on that
- one, if there is anything, but I don't
- 14 recall anything.
- 15 Q. That's not your experience
- 16 from what you recall doing?
- 17 A. I don't recall doing that.
- Q. Okay. At some point you
- 19 became aware that you said, was
- taking classes in ninth grade at the tech
- school; is that right?
- A. Yes.
- Q. And did you also become
- 24 aware at some point that ${\color{red} \bullet \bullet \bullet \bullet \bullet}$ was also

- 1 taking classes in ninth grade at the tech
- ² school?
- A. I believe the mom called me
- 4 and was concerned that they didn't want
- 5 to have continue in that program
- 6 because they didn't think she was -- I
- ⁷ don't know -- working with them to follow
- 8 the safety plan, that she was leaving
- 9 class and frequently found in areas of
- the building that she didn't belong in,
- that sort of thing. That's what my
- 12 recollection is. They didn't think she
- was -- it was working well, for her to be
- 14 at the school, because she just wasn't
- 15 cooperative with school authorities
- 16 regarding sticking to the safety plan
- that was developed. I don't think she
- was really bought into that plan. The
- mom had agreed to it. The mom was
- instrumental with helping to develop it,
- is my understanding, but I don't think
- really wanted to have that plan.
- Q. How is that your
- ²⁴ understanding?

- A. From communication from
- North Montco Technical Career Center.
- ³ Q. With Dawn LeBlanc?
- ⁴ A. Gina Partavich (pht) was the
- ⁵ assistant director. I think she was
- ⁶ finishing assistant director when she got
- 7 promoted to director. So I'm almost
- 8 positive that she was assistant director
- ⁹ of the vo-tech school during that time
- 10 period.
- 11 Q. I think --
- 12 A. Dawn LeBlanc was the
- 13 principal.
- Q. When you're describing
- safety plan, when first started at
- 16 North Montco, there was no safety plan in
- ¹⁷ place.
- A. I don't know that for
- 19 certain.
- Q. Okay. Do you recall having
- ²¹ a conversation -- do you remember Mrs.
- when you talked to her, do
- you remember, like, when in the school
- 24 year that was --

1 Α. I don't. 2 -- do you recall? 0. 3 No, I don't. Α. 4 You said that Ms. -- who was 0. 5 the one that you found out from that 6 were at the tech school and 7 together, was that Mrs. you 8 found that out from? 9 I'm pretty sure that Mrs. 10 called me and -- I'm trying 11 to -- she was at one -- I'm pretty sure 12 she was saying, at one point, that she 13 didn't think that they should both be 14 permitted to go to the vo-tech school, 15 that she wanted us to bar the other 16 from going to the student, 17 vo-tech school and -- but that, you know, 18 wasn't going to happen, then, in that he 19 went. 20 Can you say that last part O. 21 again. 22 Α. He went. He, you know, went 23 to the vo-tech school. But I'd have to

have my memory jogged more. But that's

24

- 1 what I vaguely recommend -- recall, was
- that Mrs. had said to me she
- didn't think that they both should be
- ⁴ permitted to go to the vo-tech school,
- 5 and we had a conversation about that, and
- ⁶ the bottom line was that, then, he
- ⁷ continued to the tech school, so.
- ⁸ Q. Because you were saying
- ⁹ earlier, like, you weren't going to
- 10 disrupt -- or, stop his ability to take
- 11 the -- those courses?
- 12 A. Those specialized kind of
- 13 courses that are available there, based
- off what, you know, we had in front of
- ¹⁵ us.
- Q. When you say "what we had in
- 17 front of us", what do you mean?
- A. We had, at that juncture,
- what I was aware of was that he was in
- the sixth grade with at Gwynedd
- 21 Square, and this was that whole incident
- 22 that we talked about there.
- Q. With his hand going up her
- 24 shirt, is that what you mean?

- 1 A. That's what we talked about
- ² earlier, yeah.
- Q. Okay. So based on that, you
- 4 were saying that there wasn't enough, it
- ⁵ didn't rise to the level to stop him from
- ⁶ going to the tech school?
- 7 A. That's all we had. She
- 8 had not -- my memory is that she did not
- ⁹ agree to go to Mission Kids, and you
- might have that somewhere, you know,
- 11 better than me. But my memory is she
- didn't go to Mission Kids to
- 13 follow-through on that, back there at
- 14 Gwynedd Square. And then I'm pretty sure
- that she called me at some point and was
- saying, "I don't think that he should go
- to the school", and we talked about it
- 18 all, and she didn't provide any
- 19 additional other information that, you
- 20 know, persuaded me, if you will, that
- shouldn't be permitted to pursue
- ²² that line of training that he wanted at
- the specialized school.
- Q. What about in terms of, we

- ¹ talked about the and
- ² incident in sixth grade, but there was
- ³ also another incident that we had gone
- ⁴ over in the spring, that incident that
- ⁵ you said was also involving a sexual
- 6 nature, I think was your word, was that
- one of the things that you were
- 8 considering in whether should be
- ⁹ allowed to continue at the tech school?
- A. Well that was knowledge, you
- 11 know, to me and to us. So that, you
- 12 know, again, would have been I'm sure
- considered as a part of the full
- 14 equation, but it wasn't at a point where
- we felt like we couldn't allow him to
- 16 pursue a particular type of training that
- he was interested in getting.
- Q. When you say it was,
- 19 knowledge to me, to us, you mean, like,
- that you were aware of the incident in
- the spring, is that what you mean?
- A. That's how we learned about
- the incident in the fall, was because
- there was an incident in the spring. So

```
1
   then -- yeah.
2
                Do you recall -- other than
   those two incidents, do you recall there
4
   being other females that came forward in
5
   Gwynedd Square about
6
   inappropriately touching them?
7
          Α.
                I'm not, no.
8
                You don't, you don't recall
          0.
9
   that?
10
                I don't. I'm not aware of
          Α.
11
   any -- were there others? I don't know
12
   of any.
13
                There's documents that say
          Q.
14
   that there was. I quess --
15
          Α.
                I'm not --
16
                -- I'm asking --
          0.
17
          Α.
                I'm not aware of those.
18
                Okay. When you had talked
          Ο.
19
   with Mrs.
                          about this
20
   conversation with and being
21
   at the tech school together, do you
22
   recall whether you had anybody else,
23
   like, in your office or on the line with
24
   you during that call?
```

```
1
          Α.
                I don't.
2
                 What was the result of
          0.
3
   that -- the end result of that
4
   conversation with Mrs.
                                       saying
5
   that she wanted removed and you
6
   saying, "we're not going to remove him",
   what was the result of the -- what was
   the end of the conversation?
8
9
                 I think the end of the
10
   conversation, I don't recall specifically
11
   if it was right at that juncture or if it
12
   was, you know, subsequently or, you know,
13
   a little time passed, but the end result,
14
   if you will, was that both of them
15
   attended the vocational school.
16
          0.
                Do you recall having any
17
   conversations with Dawn LeBlanc about
18
               attending the technical
          and
19
   school together?
20
                Boy, hmm. It's possible.
21
   I'd have to have some more memory jogging
22
   on that, but I don't have that --
23
                Do you recall --
          0.
24
                -- you know, engraved.
          Α.
```

1 0. Do you recall telling Dawn 2 LeBlanc something along the lines of 3 "thank you for cleaning up my mess"? 4 No. I don't remember 5 anything like that, no. 6 Do you remember having any 7 conversations with Dawn LeBlanc about the 8 fact that, like, and were 9 supposed to be kept separate and then 10 they both got filtered into the same 11 school, do you remember any conversations 12 like that with her? 13 Α. I don't remember. 14 Do you remember making sure Ο. 15 at all that you had counsel present when 16 you were calling back Mrs. 17 and being in the tech about 18 school together? 19 Α. No. 20 Do you know why the incident Q. 21 was not included with and 22 in student files? or 23 I don't know if it was or if Α. 24 it wasn't. Are you saying that it was

- ¹ not?
- O. In their file that would
- 3 have been passed from school to school,
- 4 it's my understanding that it was not.
- 5 A. I'm not aware if it was or
- 6 if it wasn't; I don't know.
- ⁷ Q. Is that something that, as
- 8 superintendent, it was within your
- 9 knowledge or responsibility, or is it
- somebody else that would be seeing or can
- 11 answer questions about what is or isn't
- in a student's file?
- 13 A. Yeah. That wouldn't be me.
- 14 I don't know what's in student files. I
- don't see student files move from
- building to building or within the
- ¹⁷ building, I don't.
- Q. Who would be that person who
- would be familiar with that; if you know?
- A. Building principals would
- 21 probably be the best people to talk to
- ²² about that. Director of elementary,
- director of secondary might be
- 24 knowledgeable about it. But I would say

- the building principals are most
- ² knowledgeable.
- ³ Q. Okay. In the records that
- ⁴ were produced from the school district, I
- ⁵ think it was -- or, it might have been
- 6 records that the district provided to the
- when they requested records,
- 8 there was an indication that there was a
- ⁹ phone call between you and Mrs.
- on October 4th, 2017, that
- was and ninth grade year,
- 12 and the conversation, according to Mrs.
- started off that you weren't
- 14 sure what she was referring to and that
- she needed to refresh your memory
- 16 regarding and Do you
- ¹⁷ recall that?
- A. No. I don't recall that.
- 19 I'm not sure what she -- what was she
- 20 calling about? Did she -- maybe she
- 21 wasn't clear what she was calling about.
- O. Let me -- I'll try and pull
- 23 up the, the e-mail and see if it makes it
- ²⁴ any more clearer.

```
1
                 I'm sharing my screen. It's
2
   Page 486 of the -- production, for the
3
   record.
4
                 Are you able to see that
5
   here?
6
                 I see something to DL, I
          Α.
7
   guess that would be Dawn LeBlanc.
8
                Right.
          Q.
9
                 DCC Chaz H5 Contracting.
          Α.
10
                 This is an e-mail -- just to
          O.
11
   put it into context, this is an e-mail
12
               to Dawn LeBlanc,
   from Wendy
13
   and Chaz is -- the H5 Contracting is
14
            father. It says, dated
15
   10/4/2017, so I just go off the phone
16
   with Dietrich. He started off by,
17
   quote-on-quote, not knowing what the
18
   situation was and that I needed to
19
   refresh his memory. Not a good start.
20
   So I told him exactly what is going on,
21
   and I told him that I strongly
22
   remember -- sorry -- strongly recommended
23
   he remove the boy from tech school.
24
                 Is that -- is this the
```

- 1 conversation you were talking about,
- where you had it with Mrs.
- and she wanted you to remove him from the
- 4 tech school?
- ⁵ A. I'd say it's probably -- it
- 6 could likely by that one.
- ⁷ Q. Because the next part says,
- 8 he said he has to be careful because
- ⁹ everyone has rights. I reminded him that
- 10 he should be worried about
- 11 rights first and foremost, since it was
- the district's mistake by not putting
- 13 safeguards in place. I explained that
- 14 you are making accommodations to have
- attend tech full-time. The boy
- 16 could be in one school, and she could be
- in another, problem solved.
- Does that sound familiar in
- ¹⁹ the conversation you described?
- A. She didn't want the boy to
- go to vo-tech. So he should go to a
- different school, and should be
- the only one that goes to vo-tech.
- ²⁴ That's what I recall.

- 1 Q. Do you recall Mrs. 2 -- or, you asking Mrs. 3 to have your memory refreshed 4 as to what was going on? 5 Yeah. And I still don't Α. 6 even know exactly to what she's referring 7 that I started off by not knowing what the situation was. I don't believe that 8 she's referring to what happened in Gwynedd Square. I think she's -- wasn't 10 11 happy about something that happened at 12 the vo-tech school, because I think 13 that -- there was a difference of opinion 14 at the vo-tech school. So, Dawn LeBlanc 15 was very friendly with the family and 16 was, you know, trying to do what she 17 could in her position as the principal 18 but was -- you know, I believe I 19 understood was, you know, tried to work 20 with the family. She -- I think Dawn had 21 might of a -- and I think had their child go in or something. 22
- ²³ That's not something I know with
- ²⁴ certainty.

```
1
                 But I think Dawn was trying
2
                                  family. I
   to work with the
   don't want to get into all the issues
4
   that Dawn was having as principal because
5
   I don't think that's appropriate.
6
   don't know what the situation was, and I
7
   still don't know what the situation was.
8
   I don't think it was regarding what
   happened at Gwynedd Square. I think
10
   there must have been something that they
11
   weren't happy about at the vo-tech
12
             That's what I believe it was.
   school.
13
                 Well and based on the date
           Q.
14
   of this e-mail, it's October 4th, 2017;
15
   so about a month into the school year.
16
                 I think they, they --
           Α.
17
   somehow or another, they saw each other
18
   or something, that the boy and the girl
19
   crossed paths at the tech school.
20
                 Right. And that's --
           0.
21
                 I think that's --
           Α.
22
                 -- so I can --
           0.
23
                 Yeah, go ahead.
           Α.
24
                 I can represent to you that
           Q.
```

- ¹ that was the incident, that, based on
- ² the documentation and conversations
- ³ that I've had with Ms.
- 4 that once and had both been
- ⁵ filtered -- gone into the tech school,
- for a ran into in the hallway and
- ⁷ had a panic attack, because she had made
- 8 the choice to try and transfer away to
- ⁹ avoid him and then went to tech school
- and he was there in the hallway.
- 11 A. Okay.
- 12 Q. Is that --
- 13 A. Yeah. There was something
- where they saw each other at the school,
- but I think they're different versions
- about how all that happened.
- 0. What's the -- what is the
- ¹⁸ other version that --
- 19 A. There was some, some folks
- at the vo-tech school that was not
- ²¹ following various directives and whatever
- to not cross paths with the student, that
- they were, you know, doing things that
- would find themselves together. That was

- the belief among some people there;
- ² that's my understanding. Again, I wasn't
- ³ there. So I didn't see it for myself.
- ⁴ But I think there was something at the
- ⁵ vo-tech school where they saw each other
- 6 and, and $\overline{}$ -- and mom talked about
- ⁷ that. They had meetings up there, I
- 8 never got, you know, like, into the
- ⁹ details or whatever, but I know that the
- school personnel there were having
- meetings with the about her
- being compliant because there were people
- that were there that thought she just
- wasn't cooperating with them in terms of
- doing her part at the vo-tech school, to
- be there and not to be out and about.
- Q. Do you know, were you
- involved or were you aware of any
- discussions about not having the
- 20 proper supports with her having ADHD at
- the tech school?
- A. No. I, I was not told that
- she didn't have the proper supports.
- Q. Do you -- safety

```
1
   plan, I believe, was not implemented at
   the start of the school year at North
   Montco. Are you aware of when that
4
   safety plan went into place?
5
          Α.
                 I'm not sure.
6
                 Okay. So you don't know
7
   whether, at this point when they run into
8
   each other in the hallway, whether there
9
   was a safety plan in place at that point?
10
                 I don't know with enough
           Α.
11
   certainty to say that, you know, I can
12
   say whether there was or there wasn't.
13
   There could have been, but it might have
14
   been changed. I don't remember exactly
15
   how that all was -- I was not there.
16
                 Once your memory had been,
           Ο.
17
   you know, refreshed where, you know, you
18
   had talked to Mrs.
                                    about
19
               being separated, did
          and
20
   you do anything with that information?
21
                 MS. JORDAN:
                              Note my
22
      objection to the form of the question.
23
                 You can answer.
24
                 THE WITNESS: Did I do
```

```
1
      anything about the vo-tech school?
2
   BY MS. LAUGHLIN:
3
          O. That Mrs.
                                       was
4
   saying that and
                           should be
5
   separated, did you do anything with that
6
   information?
7
                MS. JORDAN: Note my
8
      objection to the form of the question.
9
                 You can answer.
10
                 THE WITNESS: They weren't
11
      separated. They continued at the same
12
      school, and there were assurances that
13
      they had a plan, a safety plan, but
14
             had to follow it. And I
15
      recall being told that there were
16
      difficulties with getting
17
      follow the plan that they wanted her
18
      to follow at the vo-tech school.
19
   BY MS. LAUGHLIN:
20
                Do you recall being part of
21
   the decisionmaking for approval for
22
         to attend North Montco full-time
23
   that year?
24
                No. I wouldn't have been
          Α.
```

- 1 like, in the -- I don't recall that.
- ² Like, to approve who goes to the vo-tech
- and who doesn't? I don't get involved in
- 4 those. You'd have to have some special
- ⁵ kind of situation to jog my memory on
- ⁶ that one. I don't remember that.
- ⁷ Q. Yeah. I'll show you an
- 8 e-mail not. For the record, this is Doe
- ⁹ production 1598. This is an e-mail from
- 10 Dawn LeBlanc, October 6th, which is,
- 11 like, right around the same timeframe of
- 12 the e-mail we just looked at. It says, I
- spoke with Dr. Dietrich yesterday, and he
- 14 gave approval for to attend North
- 15 Montco full-time --
- A. This is ninth grade?
- Q. Right.
- ¹⁸ A. Okay. So --
- Q. Go ahead.
- A. That seems to indicate Dawn
- must have called or someone contacted me
- 22 and said, "we'd like to have her be at
- North Montco full-time", and I said,
- ²⁴ "sure, fine".

```
1
                And you said, "sure, fine"?
          0.
2
                Yeah.
          Α.
3
                Okay. But you said normally
          0.
4
   that's not something that you're involved
5
   with?
6
                No. The mom -- so earlier,
          Α.
7
   when -- did that previous -- was that
8
   prior to October 6th?
9
                I think it was around the
10
   same timeframe. It was October 4th. So
11
   two days prior to the last e-mail we just
12
   looked at.
13
          Α.
                I think
                                          had
14
   reasons why she wanted to be at the
15
   vo-tech school and be in that PYAP
16
   program. I don't remember what they
17
   were. But I think she must have made
18
   some kind of a case for, that would be
19
   the best program for her, for her, you
20
   know, pursuit of her educational goals,
21
   so she could go to the vo-tech school. I
22
   think that felt more -- I don't
23
   know -- comfortable at the vo-tech
24
   school. I think she, you know, felt like
```

- 1 Dawn LeBlanc was somebody that, you know,
- ² she could see as an ally, that sort of
- ³ thing. I think that, I think that
- ⁴ Dawn -- I'm not positive about this, but
- ⁵ I think that Dawn might have also had
- 6 something where -- like, besides school.
- ⁷ I don't know for certain. Something
- 8 tells me that she had a riding -- riding
- ⁹ stables or something and had a
- 10 horse there or went there for riding
- 11 lessons or -- I don't -- something like
- 12 that. I'm not sure. You can pursue that
- if you care to. I think there was
- 14 something there. Bottom line is, the
- 15 reason I'm saying this, I think that
- felt, like, the school, vo-tech
- school, was my spot, I feel better about
- that than, you know, the other options,
- 19 like Pennbrook.
- Q. Do you know why she felt
- 21 better about tech than the --
- A. No. I just explained why I
- think that maybe she did. I don't know
- ²⁴ for certain.

- Q. Okay. When a student is
- ² attending a tech school, are they still,
- like, the district's responsibility?
- 4 A. Yeah -- well, in terms of
- ⁵ paying for the cost of that. But the
- 6 vo-tech school has a level of
- ⁷ independence in terms of how they
- 8 operate. We don't dictate to them, but
- ⁹ we work cooperatively with them.
- Q. Okay. But are they still,
- 11 like, a district student if they're
- 12 attending the tech school?
- 13 A. Yeah. They are still a
- 14 district student, and they're also a
- ¹⁵ vo-tech school student.
- ¹⁶ Q. Okay.
- A. They're, like, both.
- 18 O. You mentioned about a
- 19 conversation that you had, I think with
- Ms. Small, and so I'm gonna ask you
- 21 about, were you part of any conversations
- or discussions for going to North
- Penn High School in tenth grade?
- A. I don't recall what happened

- ¹ there. I think that the vo-tech didn't
- want to continue as a full-time
- ³ PYAP student in their program or a
- ⁴ full-time student there. I don't
- ⁵ remember exactly. But somehow or
- 6 another, then, it was going to be -- I
- ⁷ think she continued halftime at the
- 8 vo-tech school and halftime at North Penn
- ⁹ High School but not full-time at North
- 10 Montco Vo-Tech. That's what I think
- 11 happened. Again, you'd have to jog my
- memory if there's something else.
- Q. You're right, that in tenth
- 14 grade -- and I'm not, I'm not trying
- to -- a memory test here or anything --
- that in ninth grade -- or, I'm sorry --
- in tenth grade, was going to be
- 18 going part-time a day to North Penn High
- 19 School and part-time a day to North
- Montco, the vo-tech school.
- But were you part of any
- 22 discussions -- because you mentioned that
- you had a call with Kate Small about
- needing to check the schedule, and she

- 1 confirmed to you that she did that. So I
- ² just, I guess, am trying to understand
- 3 how you became involved in those
- 4 discussions.
- ⁵ A. Well, we had the discussions
- 6 about the two of them not crossing paths
- ⁷ and not, you know, being together and,
- ⁸ you know, not being in the same classes,
- ⁹ that -- classes, that sort of thing.
- 10 That was part of the whole ninth grade
- 11 discussion part of the -- I think it was
- part of the reason why she wanted
- Pennbrook, but I'm not a hundred percent
- 14 sure there weren't other reasons too.
- 15 But -- so now it's time for tenth grade,
- and, you know, it's quite possible that
- 17 Mrs. and I discussed in a
- 18 call sometime -- I'm not sure about that,
- 19 though -- that, you know, they, you know,
- would be -- somebody would check to make
- sure they're not in the same classes, you
- 22 know, that kind of a thing.
- Q. To try and make sure they
- weren't going to cross paths or be in the

- 1 same classes together at North Penn High
- ² School?
- A. Yeah.
- Q. Okay.
- 5 A. So I would have brought them
- 6 to Kate and said to Kate -- she -- her
- ⁷ office was in the same building as
- 8 mine -- you know, gone down the hall,
- ⁹ probable, and said, make sure, you know,
- that they're not in the same class. Yup,
- 11 I know, I'm aware of it, and, you know,
- 12 I'm on it. And she did do that. It's my
- understanding she did check, and they
- were not in the same class.
- Q. Okay. And that was
- 16 before -- was that before the start of
- 17 school?
- 18 A. That was before the start of
- school. And then, it's my understanding
- that somehow or another, and I don't know
- 21 how, they got in the same class because
- 22 when -- the next thing I heard, then,
- ²³ after that was that -- I think
- wasn't successful with her schedule, she

- ¹ needed a schedule change of some kind. I
- ² don't know if it was that social studies
- 3 class, though. It could have been
- ⁴ another reason, which I think it was, but
- ⁵ I'm not positive, that she was struggling
- in, I want to say, you know, like, a math
- 7 class, but I don't remember which one,
- ⁸ but there was some reason she needed a
- ⁹ schedule change, I believe, and that
- might been by October sometime. And then
- when they were trying to tell her you're
- 12 going to have to have a schedule change,
- what I was told was she was -- to a
- 14 schedule change, didn't want a schedule
- change, and then, you have to
- have a schedule change, and she said,
- well, just so you know, I've been in the
- same class with, you know, this boy I'm
- 19 not supposed to be in class with. And
- then we had contacted the teacher, I
- 21 believe it was Tim Borgmann, about that,
- 22 and then they reported back to me. I
- didn't talk to Tim. But they reported
- 24 back to me that Tim was quite surprised

- 1 by that because he often saw them
- ² volunteering to be together and do that
- 3 kind of that. That's what I was told.
- 4 Q. Who --
- 5 A. She had not said anything to
- 6 anybody. Like, even when she went in the
- ⁷ class, she didn't look around and say,
- ⁸ you know, oh, boy, here is
- ⁹ and, you know, we're not supposed to be
- in the same class. She never said
- anything to anybody until it was time for
- 12 a schedule change. Again, that would
- have been the second schedule. In other
- words, the first schedule, they weren't
- in the same class. Then there was a
- 16 schedule change before school started,
- and I don't know why, and you'd have to
- 18 ask, like, Pete Nicholson or Kate Small
- or one of the assistant principals. I
- mean, there's a host of reasons on how it
- 21 could have happened. It could have
- 22 happened at the request of -- they had,
- like, a drop/add-thing. So it could have
- happened during the drop/add. It could

- 1 have happened where somebody said, oh, I
- ² need to fit Kyle Somers in the class, if
- ³ I take -- and it's full -- if I take
- out, she still gets
- ⁵ all the classes she wants, and I can
- 6 solve my problem to get Kyle into the
- ⁷ class. Like, sometimes when assistant
- 8 principals do that, or whoever does --
- ⁹ the quidance counselors do schedule
- 10 changes, they do that. So that's
- 11 another -- I mean, a bevy of reasons
- 12 could have, you know, explained how.
- Somehow or another, after
- 14 Kate checked the schedule, they got in
- the class together. We never heard from
- or her mom or anybody that they
- were in the class together, and then it
- was time to make a schedule change, and I
- not positive -- was struggling in
- ²¹ a different class, and the only way they
- 22 could -- like, often, it's math where
- it's, like, this level of math has just
- 24 proven to be too hard, and they need to

- ¹ take a different level of math, you know,
- ² that kind of thing. I think there was a
- ³ necessity to meet a different need. I
- 4 don't think it was the social studies
- ⁵ class she was struggling because I
- 6 remember being told that the social
- ⁷ studies teacher was quite surprised that
- 8 they were not supposed to be in the same
- 9 class.
- 10 Q. So you didn't think that
- was struggling in social studies?
- 12 A. I don't know for certain.
- 13 You'd have to ask others. I don't know.
- 14 There was a reason why she needed to have
- a schedule change, and I was told her
- initial reaction was she was not in favor
- of that but that eventually they kept
- insisting, you know, you're not going to
- be successful. So, probably her case
- manager for -- if she had an IEP or Kate
- 21 Small or somebody would be better able to
- 22 answer why she had to have that schedule
- change at that point. But she had to
- have one, and then she disclosed to the

- 1 group that, do you know, I've been in the
- ² same class with this student since
- ³ September.
- Q. Who told you that, that last
- ⁵ part of what you're describing to me?
- 6 A. That would have been --
- ⁷ either, probably, if would have been Kate
- 8 Small or Pete Nicholson. I'm pretty sure
- ⁹ Pete was principal. I think he was in
- his first year of principal at that time.
- 11 Q. That's -- I think that's
- 12 accurate from what --
- 13 A. Yeah. I think that that
- would have been either Pete or Kate. I
- don't know who else it could have been.
- 16 I would say it's probably one of those
- two. I don't remember who, though.
- Q. And were they communicating
- 19 to you that they -- whoever was telling
- 20 you this believed that she was saying,
- we're in the same class, because she
- didn't want her schedule changed?
- A. Yeah. That's what I had
- 24 been told. I don't know if it's -- I

- don't know what's that's based off of.
- Q. Okay.
- A. So I don't want to present
- 4 that as fact because I didn't hear it
- ⁵ myself. You know, I don't know.
- ⁶ Q. Okay. Do you know whether
- ⁷ any investigation or interviews took
- 8 place following disclosure?
- ⁹ A. Interviews, of?
- Q. Any of the students, to find
- out what had happened or if anything
- ¹² happened.
- 13 A. You'd have to ask Pete and
- 14 perhaps an assistant principal or Kate
- ¹⁵ Small. People like that would be better
- able to answer; I don't know.
- Q. Okay. Have you been told
- anything other than, she didn't want her
- schedule changed -- or, I'm sorry -- have
- you been told anything other than that
- said, we were in the same class,
- were weren't supposed to be, were you
- told anything in addition, like, that he
- had sexually assaulted her?

- ¹ A. No.
- Q. Have you been told anything
- ³ about an allegation of digital
- ⁴ penetration in the classroom?
- ⁵ A. No.
- 6 Q. Any investigation into --
- ⁷ after disclosure of what you
- 8 described, was that the responsibility of
- 9 Pete Nicholson?
- 10 A. In terms of following
- 11 through? I need to know what the
- 12 allegations or, you know, the concerns
- were in terms of -- but if there were
- 14 concerns that were raised, then that
- would be the high school principal that
- would be the one that I would expect that
- would, you know, pursue those concerns.
- 18 I don't know about that, and I don't know
- what, if anything, was done. The only
- other part I know about that is I was
- told that Tim Borgmann said that he was
- ²² quite surprised when he then was told
- they weren't supposed to be together,
- that he had said that he was quite

- 1 surprised by that because they would
- often volunteer to be partners on
- ³ projects and things like that. I was
- 4 told that, but I didn't see that for
- 5 myself. You know, I didn't -- that's
- ⁶ just -- again, I didn't talk directly to
- ⁷ Tim either. So that's not directly from
- 8 Tim.
- 9 Q. Who told you that? Was
- 10 that, again --
- 11 A. I think it was either Pete
- or Kate. I don't know who else it could
- have been; I'm not sure. I would guess
- 14 probably either Pete or Kate, but I'm not
- 15 sure.
- Q. Okay. And how did they tell
- you these things? Was it on the
- telephone? In writing?
- A. No. It wouldn't -- I
- 20 seriously doubt that it was in writing.
- ²¹ I don't think it was in writing. I think
- it would have been on the phone or in
- conversation together, in-person.
- Q. And why were they --

1 sorry -- why were they telling you these 2 things; if you know? 3 In terms of where things 4 stand, like, as much as they, you know, 5 whatever, knew at that juncture. But I 6 had not heard any of those things you 7 talked about earlier, about -- are you 8 saying that there were allegations of 9 digital penetration and things like that? 10 0. Yes. I mean, that is --11 Α. Okay. I'm not aware of 12 that. 13 Okay. But my, my question, Q. 14 I think, was, since you're the 15 superintendent, you said you don't 16 normally get involved in, like, student 17 building level things, why were they 18 communicating these things to you? 19 Α. Mrs. would call 20 me, had called me over the course of the 21 time period. So I think they wanted me 22 to know about that. 23 Q. Because they were aware that 24 had called you? Mrs.

```
1
           Α.
                 Mrs.
                                   had called
2
   over time, over the course of the years,
   you know, concerned about the handling of
4
           and, you know, the class and the
5
   boy --
6
                 Did you --
           Q.
7
           Α.
8
           Q.
                 Sorry.
9
           Α.
                 No problem.
10
11
                 Did you ever say to Pete
           Q.
12
   Nicholson or Kate Small, like, keep me in
13
   the loop on this or include me -- update
14
   me on what's happening?
15
                 I don't know. It's
16
   possible. Yeah, I wouldn't be surprised
17
   if I said that; I don't know.
18
                 I'm just trying to
           0.
19
   understand, you know, based on what you
20
   told us earlier in the deposition of the
21
   things you would really get involved in
22
   why Pete Nicholson, for example, would be
23
   calling you and telling you this
24
    information?
```

1 Α. It would be because Mrs. 2 has called me. So I think that, you know, administrators would let 4 me know stuff and that kind of thing. So 5 that's -- I mean, you'd have to ask Pete, 6 if it was Pete who did it, and why he did it, but yeah. 8 Do you know whether, at any 9 point, there was discussion about 10 removing from North Penn High 11 School? 12 Uh-uh. I'm not aware of it. Α. 13 That's something you Q. 14 wouldn't be, like, taking the lead on 15 because of your role as superintendent? 16 Expulsion. Α. 17 Were you part of any 18 discussion about any discipline for him, 19 for 20 I don't recall any of that. Α. 21 disclosure After Q. 22 had come to light, were you part of any 23 conversations about transferring 24 back full-time to North Montco or

- ¹ anything like that?
- A. disclosure she was
- ³ in the same class?
- ⁴ Q. Yeah. Whatever had come of
- ⁵ that -- I can represent to you, after
- 6 there was a disclosure, whatever you're
- ⁷ saying was made, there was an
- ⁸ investigation, I think by Pete Nicholson.
- 9 A. Okay. So what's your
- 10 question?
- Q. My question was,
- 12 ended up transferring back full-time
- 13 to -- away from North Penn High School to
- 14 the tech school.
- ¹⁵ A. Okay.
- Q. Were you part of any of
- those discussions or conversations?
- A. It's possible that they
- 19 called me to say, hey, we'd like to take
- her back or the best solution is she goes
- 21 back to vo-tech full-time. That's the
- 22 part I'm not really clear about, if she
- was full-time -- I quess she was -- she
- ²⁴ must have been part-time initially, then

- 1 she asked to go to full-time and then
- ² back to part-time again in the beginning
- of tenth grade and then back to
- ⁴ full-time. Vo-tech must have said, all
- ⁵ right, fine, we'll take her. I know Dawn
- ⁶ felt like she could figure out ways to
- ⁷ work with her, but I know there were
- 8 others at the vo-tech school that didn't
- 9 really want to see her there full-time.
- 10 That, that is something I'm, you know,
- 11 pretty certain about.
- Q. Were you part of any of
- those conversations? I know you're
- 14 saying, like, she was part-time and then
- she was full-time. Were you part of any
- of those decision-making?
- A. Well you showed me that
- 18 e-mail that they said that they had
- 19 talked to me, and they -- Mrs.
- called me many times, but I
- don't remember, you know, dates or
- ²² specifics. So, if you have something
- else to jog my memory, I'll certainly
- 24 take a look at that, but I don't

- 1 remember.
- Q. Okay. Are you familiar with
- 3 the -- with North Penn's policies on
- 4 definitions of, like, different
- ⁵ disciplinary code violations?
- A. In terms of, like, a level
- one, level two, level three, level four?
- 8 O. No. Like, when -- like, for
- 9 example, in terms of what the school
- 10 district defines harassment as, like,
- 11 those policies.
- 12 A. Well, we have policies, but
- 13 I'd have to have them in front -- I am
- 14 familiar that we have policies, but I
- can't quote to you, you know, chapter and
- 16 verse.
- Q. Do you know what the
- 18 district defines as an obscene gesture?
- 19 A. I'd have to see what's in
- the policy that defines it.
- Q. Okay. Do you know whether
- what had happened to the two students at
- the Gwynedd Square Elementary School,
- whether those were -- would you define

```
1
   them as obscene gestures?
2
                 I don't know what you're
           Α.
   talking about, obscene gestures.
4
                 I'll show you -- give me one
           Q.
5
   second.
6
                 Are you able to see my
7
   screen?
8
                 MS. JORDAN: Not yet.
9
                 THE WITNESS:
                               Not yet.
10
                 MS. LAUGHLIN: Okay. Sorry.
11
   BY MS. LAUGHLIN:
12
          Q. This is
13
   disciplinary file, or student file, I
14
   think, that was turned over from the
15
   district.
16
                 Have you ever seen this
17
   before?
18
                 I have not.
19
                 It -- in Gwynedd Square
           0.
20
   Elementary School, it says that the
21
   incident was an obscene language or
22
   gesture. Do you see that?
23
           Α.
                I see that.
24
                 Is what we described and
           0.
```

- what we talked about earlier with these
- ² incidents with the girls in sixth grade,
- was that, as you understand it, obscene
- ⁴ language or gesture?
- A. I don't know to what that is
- ⁶ referring. I see a date of April 9th.
- ⁷ So I don't know what they categorized, if
- 8 that was something different or if it was
- ⁹ what we were talking about with the
- springtime interaction with another girl
- in the classroom, at which time, then,
- the disclosure that there was something
- happened in the fall, whatever date that
- was; I don't know.
- Q. I can represent to you, from
- taking the deposition of the principal of
- Gwynedd Square Elementary School, that he
- was saying that this line here was
- 19 supposed to be all of the incidents that
- had been involved in at Gwynedd
- 21 Square in the sixth grade year with
- ²² allegations that he was touching female
- 23 students.
- Do you know whether, under

```
1
   the North Penn district policies, whether
2
   that should be categorized as an obscene
3
   language or gesture, based on the
4
   disciplinary -- or, the policies of the
5
   district?
6
                 MS. JORDAN: Note my
7
      objection to the form of the question.
8
                 You can answer.
9
                 THE WITNESS: I don't know
10
      enough of the specifics to know what
11
      happened there and the way that that
12
      should be interpreted, in terms of the
13
      offense or the incident description.
14
      So I don't know enough about that to
15
      describe if that was -- an obscene
16
      language was stated during whatever
17
      kind of interactions or if there was
18
      some kind of gesture that they're
19
      interpreting as obscene; I don't know.
```

happened. 22

BY MS. LAUGHLIN:

20

21

23 Under the district policy, 0.

I don't know enough about what

24 is an obscene gesture, would that be

```
1
   something like putting his hand up a
2
   female student's shirt, or is that not
   what an obscene gesture is under the
4
   policy, from what you understand?
5
                 MS. JORDAN:
                              Note my
6
      objection to the form of the question.
7
                 You can answer.
8
                 THE WITNESS: Again, it's
      really difficult to give you a
10
      specific description of what falls
11
      into the choice that the principal
12
      selects for a descriptor of the
13
       incident. So I didn't see the
14
      incident, and I don't know what was
15
      there, and I wasn't there to be able
16
      to pass judgment whether that was, you
17
      know, obscene language and obscene
18
      gesture/gesture or if there was
19
      additional, what it was. I really
20
      don't know.
21
   BY MS. LAUGHLIN:
22
             Were you aware at all if
           0.
23
          -- the allegations that he
24
   sexually harassed two additional girls at
```

- ¹ the middle school?
- A. I'm not aware of them.
- ³ Q. Is there a certain point in
- ⁴ time where after a student has conduct
- ⁵ involving -- or, allegation of conduct
- 6 involving sexual harassment that you
- 7 would expect to be made aware as the
- 8 superintendent?
- ⁹ A. In terms of the student
- discipline, if it rises to the level of
- 11 an expulsion, I would be made aware of
- that, and then we would proceed through
- the, you know, the procedures that there
- ¹⁴ are for student expulsion.
- Q. Is there any guidance to
- 16 give downward to, like, principals or
- directors of education about when
- 18 students should be expelled from school?
- A. Again, these are incidents
- that expulsions aren't, you know, able to
- 21 be cut and dry and described in specific
- terms. There's certain things that, if
- it falls into that category, if you look
- at our school discipline code, it would

- 1 say, you know, expulsion, for example, I
- ² believe. So that would be the best thing
- ³ I could point you to.
- Q. Are you talking about the --
- ⁵ sorry.
- A. Interpretations that leaders
- ⁷ have to make if it rises too. So I'll
- ⁸ give you an example. There was an
- ⁹ interaction that was physical that some
- people would call a fight, might another
- 11 person call it a tussle. You know, so
- 12 sometimes there are differences of
- opinion as to whether or not I would call
- that a fight or a tussle, you know, would
- 15 I call that assault or -- assault --
- somebody, you know, gets into it with
- 17 somebody else or would I not call it a
- 18 physical assault. There's all these
- other things that I know that principals
- deal with in terms of trying to determine
- 21 what to call it. So, yeah.
- Q. So something that there is,
- like, choosing or giving their own
- interpretation in a sense to decide what

- 1 they think fits best in that particular
- ² scenario?
- A. Yeah. There's a level of
- 4 that, and we can't divulge -- that.
- ⁵ It's -- it would be pages upon pages upon
- 6 pages to try to describe all the nuances
- ⁷ that go into trying to describe whether
- 8 something is characterized in one way or
- ⁹ another way.
- Q. As a superintendent, do you
- 11 set any policies or guidance for schools
- 12 to follow in terms of document retention
- in student files?
- A. So we have a document
- 15 retention policy. So whatever that
- 16 policy says is what we would do. So, I,
- again, don't have that committed to
- 18 memory. But there are certain things
- that, you know, are kept for retention
- for -- I don't know -- many, many years,
- ²¹ I guess, right, other things that are
- gone when a student graduates, other
- things that probably never even make it
- 24 into a file. You know, so I would best

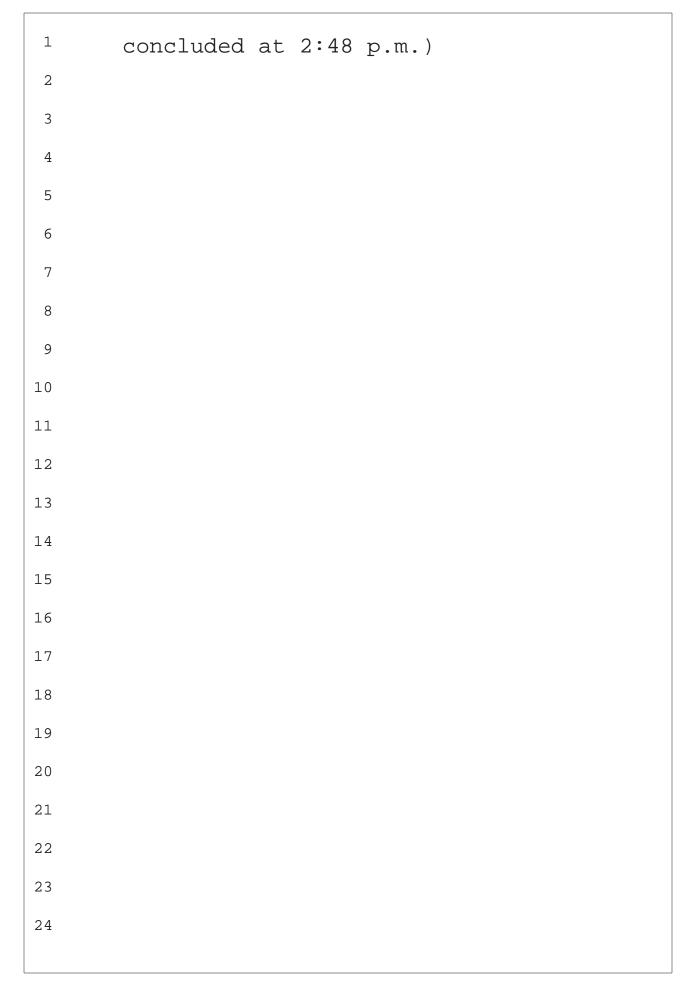
- ¹ point you to that policy.
- Q. Is that a district policy?
- A. Yeah. We have a district
- ⁴ policy on retention.
- Q. Is --
- A. We're in the midst of
- ⁷ revising policies. So, I don't know
- 8 which one, but I can recall, a few years
- ⁹ ago, we had discussion about the
- 10 retention policy, how many years we
- 11 should keep certain things.
- 12 Q. Does that also include,
- 13 like, student disciplinary records?
- A. I think you have to look in
- there to see if that's there. I don't
- have it committed to memory, but I don't
- ¹⁷ think so.
- Q. When you say that you're
- working on revision of policies, is that
- the school district is working on that?
- A. Yes. We have a school board
- policy committee, and we work with school
- board reps on that committee and school
- solicitor's office, and then the

- 1 assistant superintendent, Dr. Bauer, is
- ² the lead individual from the
- ³ administration team on the policy
- 4 committee.
- ⁵ Q. Why are you reviewing the
- 6 policies now --
- A. Because --
- 8 Q. -- is it for a particular --
- ⁹ go ahead.
- A. Because it's time. We
- 11 haven't done them for a long time. I
- don't -- some of our policies weren't,
- 13 you know, updated and reviewed, I want to
- 14 say 2007, 2008, 2009, I think some might
- 15 go back that far. So it's time to go
- through -- some of them don't change.
- 17 Others change, you know, they get
- ¹⁸ updated.
- 19 Q. Is it all policies, like,
- ²⁰ every policy in the district is currently
- ²¹ going through revision?
- A. That's the goal, but we work
- through methodically. So we try to go
- through them one at a time. Sometimes

- we're able to accomplish, you know,
- three, four, five of them in a particular
- month. But we're working our way through
- 4 it.
- ⁵ Q. Prior to -- when did you
- 6 start revising or going through this
- ⁷ policy of revising those policies?
- A. I'd have to look to be
- 9 certain, but I think we're in the second
- 10 year -- I don't remember if it was a full
- two years, though, I would say probably
- 12 not. I don't think we started, you know,
- August two years ago, but I have to look
- 14 it up.
- Q. How did that come to be,
- that there was going to be a decision
- made to revise all the policies?
- A. We just decided it was time.
- 19 It was a discussion with the school
- board, who sets policies. It's their
- ²¹ role to set policies.
- 22 Q. Okay.
- A. And it was time now that we
- need to embark on revising policies. I

- ¹ think we started before COVID but not
- ² much before COVID hit, and then we still
- 3 continued to try to work our way through
- 4 some policies and deal with all the
- ⁵ COVID-related decisions that we have to
- 6 make.
- ⁷ Q. Before making the decision
- 8 that you're gonna embark on revising all
- ⁹ policies, was there any type of frequency
- in place to do a policy review of what
- might be needed to be updated?
- 12 A. No. We don't have a policy
- on -- at least I don't recall that we
- 14 have a policy on how often we have to
- 15 review the policies. Yeah, it's just one
- of those things where -- it's a
- time-intensive process, and we felt that
- it was time to, to really do a
- 19 comprehensive -- there were other changes
- in policies since we did the last
- 21 comprehensive review, but the last time
- we did a comprehensive review, we
- ²³ actually hired a retired school
- ²⁴ administrator to assist in working

- 1 through those policies because it's so
- ² time-intensive.
- Q. On this round, did you hire
- 4 someone like that again to help you work
- ⁵ through the policies?
- A. No. Not yet, we have not.
- ⁷ Q. Okay. Yet, I mean, do you
- ⁸ guys plan to do so, or is that --
- ⁹ A. What are you doing on the
- weekend? I'm joking with you. I don't
- 11 know. We don't -- I don't have any
- intention, I don't think we have -- you
- 13 know, it just takes a lot of time.
- 0. Okay.
- A. And we work with the
- 16 solicitor's office to do it.
- ¹⁷ Q. Okay.
- MS. LAUGHLIN: I think those
- are all the questions I have for you.
- THE WITNESS: Thank you.
- MS. JORDAN: Thank you.
- I will take a copy of the
- transcript, a hard full-sized copy.
- (Whereupon, the deposition



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                    CERTIFICATE
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                 I HEREBY CERTIFY that the
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   witness was duly sworn by me and that the
   deposition is a true record of the
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   testimony given by the witness.
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           BEN PIECZYNSKI, JR., a
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           Professional Reporter and Notary
           Public
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           Dated: September 4th, 2021
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   reproduction of the same by any means,
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EXHIBIT "I"

Betsy B. Smith EXPERT OPINION REPORT

Pursuant to the Federal Rules of Civil Procedure, Rule 26

Court: United States District Court, Eastern District of Pennsylvania

Case Number: 2:20-cv-05142

Case Name: Jane Doe v. North Penn School District

I. Introduction

I, Betsy B. Smith, am over 18 years of age and would be competent to testify if called as a witness in this matter. I have prepared this report on behalf of the Defendant, The North Penn School District, in the matter of *Jane Doe*, *v. North Penn School District*. I declare under penalty of perjury, that my opinions as outlined in this report are truly my opinions and accurately reflect my review of the matter. My opinions are based on my education, skill, experience and knowledge developed through my career working with K-12 and higher education institutions on the legal aspects of compliance with Title IX and related laws and regulations. My opinions given in this matter are all expressed with a reasonable degree of professional and legal certainty.

I am a licensed practicing attorney in Maryville, Tennessee and currently serve as a Senior Investigator and Consultant with Institutional Compliance Solutions ("ICS"), a legal and consulting company that provides advice and training to colleges, universities, and K-12 districts. I specialize in advising K-12 districts and institutions in Title IX compliance and related laws and regulations. I regularly provide legal advice, conduct external Title IX investigations and conduct trainings of decision-makers, investigators, Title IX Coordinators and other administrators involved in Title IX compliance. Additionally, I perform audits of Title IX processes and procedures. I have been licensed to practice law for twelve and a half (12.5) years and have worked in education specializing in Title IX compliance, for six and a half (6.5) years with my time before that working as an Assistant District Attorney, specializing in domestic violence and sexual abuse matters.

Prior to working at ICS, I served as the Director of Student Conduct and Community Standards and Deputy Title IX Coordinator for Investigations at the University of Tennessee, Knoxville for five (5) years. I was involved in all student reports of misconduct and Title IX.

In addition to service in the industry, I am a thought leader in the industry and have trained and led webinars on Title IX Compliance for the past two and a half (2.5) years for thousands of participants. I regularly present webinars on Title IX compliance and create content for the ICS membership for institutions and K12 districts to assist them with trainings and compliance. Full details of my qualifications and experience entitling me to give an expert opinion, including a list of my speaking, trainings, and publications are contained in Appendix A.

I reserve the right to use any exhibits referenced in my report at trial to explain or summarize my opinions; however, at this time I have not prepared any exhibits for trial, and the only documents I am referencing are those in <u>Appendix B</u>.

II. Engagement and Issues to be Addressed

The law firm of Hendrazak & Llyod retained me in January 2022 to review the case on behalf of the Defendant, The North Penn School District (NPSD). In order to draft this report, I reviewed a variety of documents provided by Hendrazak & Lloyd, which assisted me in reaching an opinion in this matter. All of the materials I have reviewed are listed in Appendix B.

The statements made herein are based on my personal knowledge, which is based on a review of the documents listed. Please note that my opinions are based on my review of the items listed in Appendix B, as well as my personal experience in similar cases and my working knowledge of the applicable laws and regulations. If new information should come to light during the discovery process, experts' depositions or trial, it is possible that my opinions may change depending on said information.

Based on the materials reviewed, I was asked to provide my opinion as to the conduct, policies and practices used by NPSD in handling matters before, during and after a November 17, 2014 contact between Doe and P.B.

III. Parties

Jane Doe ("Doe") Complainant/Plaintiff Male student involved in contact with P.B. Doe Mrs. Doe Mother of Jane Doe Holly Andrew Garrett ("Ms. Garrett")¹ Special Education Teacher/Inclusion Facilitator Gwynedd Square Elementary School ("Gwynedd") William (Bill) Bowen ("Mr. Bowen") Principal at Gwynedd Ruth Divver ("Ms. Divver") Teacher at Gwynedd Rossana D'Elia ("Ms. D'Elia") Teacher at Gwynedd Kristin Vaszily ("Ms. Vaszily") Guidance Counselor at Gwynedd Curtis Dietrich ("Dr. Dietrich") Superintendent at NPSD Dawn LeBlanc ("Dr. LeBlanc") Principal at North Montco Technical School ("North Montco") Todd Bauer ("Dr. Bauer") Prior Principal at North Penn High School ("North Penn") and current Assistant Superintendent at NPSD Kyra O'Brien ("Ms. O'Brien") Guidance Counselor at North Penn Kate Small ("Ms. Small") Supervisor of Special Education at North Penn

¹ Holly Andrew Garrett married during the 2014-2015 academic year. Her maiden name was Holly Andrew, and her is married name is Holly Garrett. For purposes of this report, she will be referred to as Ms. Garrett.

Pete Nicholson ("Mr. Nicholson")	Principal at North Penn
D'ana Waters ("Ms. Waters")	Assistant Superintendent NPSD
Cheryl McCue ("Dr. McCue")	Title IX Coordinator and Director of
	Human Resources
Neil Broxterman ("Dr. Broxterman")	Case Manger while Doe Attended
	Northbridge Virtual Academy
Sargeant Ted Ciaola ("Sgt Ciaola")	Investigator with the Upper Gwynedd
	Police Department

IV. Brief Timeline of Events

2007	Doe was a 5 year old girl and was assaulted by a teenage neighbor
2014-2015	Doe's 6 th Grade Year
Academic Year	 November 17, 2014 - 6th Grade incident witnessed by Ms. Garrett in which P.B. attempted to place his hand up Doe's sweatshirt and P.B. and Doe were holding hands under the table Doe alleges that P.B. additional inappropriate touching occurred during this academic year. April 1, 2015 and April 9, 2015 – P.B. sexually harassed one female student and touches another female student on the leg and under her shirt. These incidents were reported by a teacher who witnessed the behavior, Rossana D'Elia. After learning of these incidents, Ms. Divver reported the November 2014 incident involving P.B. and Doe. April 13, 2015 – after a meeting with P.B. and his parents in which P.B. admitted to the reported conduct, P.B. received an out-of-school and in-school suspension.
2015-2016	Doe's 7 th Grade Year
Academic Year	Doe attended middle school at Pennbrook Middle School
2016-2017	Doe's 8 th Grade Year
Academic Year	 Doe attended middle school at Pennbrook Middle School
January 6, 2016	While enrolled at a different middle school than Doe, P.B. was given a 3-day out of school suspension for inappropriate physical contact due to touching the thigh of two female students.
2017-2018	Doe's 9 th Grade year
Academic Year	 Doe was technically still enrolled in Pennbrook Middle School, but was participating as a full-time at North Montco (dual enrollment in their automotive program, with core courses online)
2018-2019	Doe's 10 th Grade Year
Academic Year	

2019-2020 Academic Year	 Doe and P.B. were placed in the same social studies class (Doe reported multiple incidents of sexual harassment and by P.B. during this time) From August 25, 2018-October 11, 2018, Doe was enrolled part-time at North Montco and part-time at North Penn High School September 2018 – Incident at the Upper Gwynedd Carnival in which Doe reported that P.B. assaulted her October 11, 2018 – the school discovered Doe and P.B. were in the same social studies class. Doe reported that P.B. was in her class and had sexually harassed her after she was moved from the class due to her poor academic performance October 15, 2018-end of year, Doe attended North Montco full-time online Doe's 11th Grade Year Started in-person at Northbridge School – alternative school and took some classes online When COVID hit, attended Northbridge online program (home schooled)
2020-2021 Academic Year	Doe's 12 th Grade Year • Attended Northbridge online program (home
a loudeline i out	schooled)

V. Synopsis of the Case

Doe was a student at North Penn School District ("NPSD") from 2010- 2021. She attended the following schools: Gwynedd Square Elementary ("Gwynedd") 2010-2015, Pennbrook Middle School ("Pennbrook") 2015-2017, North Montco 2018, North Penn High School ("North Penn") 2018, and home schooling through the Northbridge Online Program (2019-2021).

a. Background Information on Doe

Doe was molested by a teenager who was her neighbor when she was five (5) years old.² The teenager pled guilty to a violation of the law.³

b. Elementary School

Doe had an Individualized Education Plan ("IEP") throughout her academic career at NPSD. She was provided accommodations and met regularly to update her education plan. She described that she was diagnosed as having attention deficit disorder as early as age six or seven.⁴

² Doe depo., p. 41-42.

³ Mrs. Doe depo., 15.

⁴ Doe depo., p. 21.Doe's IEP and related services continued to be updated throughout her career with NPSD.

Doe met P.B. in third or fourth grade because he liked to "hang around" Doe's friend.⁵

Ms. Garrett served as Doe's case manager during her fifth and sixth grade years at Gwynedd.⁶ During Doe's fifth grade year, she was in a self-contained classroom taught by Ms. Garrett.⁷ In sixth grade, Doe participated in full inclusion classrooms. P.B. was in class with Doe but was not on the IEP caseload with Ms. Garrett.⁸ Ms. Garrett attended some full inclusion classes with the students, including Doe, on her caseload during Doe's sixth grade year.⁹ All of the special education students were in the same "cluster" and Ms. Garrett would follow the group of students around to their various classes.¹⁰

i. 2014 Sixth Grade Incident

On November 17, 2014, Doe and P.B. were in the same language arts class taught by Ms. Divver. Ms. Garrett was in the classroom that day, providing support for the students on her caseload. The students were participating in a group project. ¹¹ It is unclear how Doe and P.B. were assigned as partners for the project. ¹² Doe and P.B. sat at the same table to complete the project. ¹³

While working on the project, Ms. Divver left the classroom to use the restroom. ¹⁴ Ms. Garrett was sitting at the front the classroom, working with students, when she noticed that Doe and P.B. had their hands under the table and believed they were holding hands. ¹⁵ Then, she saw P.B. start to put his hand up the front of Doe's sweatshirt. ¹⁶ Ms. Garrett intervened immediately, thereby stopping P.B. just as he started putting his hand up Doe's shirt. ¹⁷ Ms. Garrett called both students into the hallway and asked what they were doing. P.B. did not say anything and Doe denied that anything happened at all. ¹⁸ While Doe stated in her deposition that she felt terrified by P.B., she did not tell Ms. Garrett. ¹⁹ Ms. Garrett believed that Doe and P.B. were friends who were being playful with each other when the incident occurred, and P.B. and Doe continued playing together at recess even after the November 2014 incident. ²⁰ Ms. Garrett recalls Doe running after P.B. at recess, trying to talk to P.B. and get his number. ²¹ These factors, coupled with her belief that Doe and P.B. were holding hands immediately prior to his attempt to put his hand up Doe's shirt and

⁶ *Id.* p. 27.

⁵ *Id*.

⁷ Garrett depo., p. 37.

⁸ *Id.* at 16.

⁹ Bowen depo., p. 79-80.

¹⁰ *Id*.

¹¹ Doe depo., p. 31.

 $^{^{12}}$ *Id.* at $3\overline{2}$.

 $^{^{13}}$ *Id*.

¹⁴ Garrett depo., p. 43.

¹⁵ *Id.* at 41.

¹⁶ *Id.* at 36.

¹⁷ *Id.* at 139.

¹⁸ *Id.* at 37.

¹⁹ Doe depo., p. 36.

²⁰ Garrett depo., p. 47.

²¹ *Id.* at 163-164.

Doe's denial that anything had happened when asked, Ms. Garrett believed the matter was consensual.

When a disciplinary incident occurred in a classroom, Gwynedd school policy involved the teacher creating a write up of the incident on a disciplinary form, and if it was a minor incident, the form would stay in a file with the student's homeroom teacher.²² If a student had three minor incidents or one major incident, the form would go to the office for a referral with an administrator.²³ Ms. Garrett determined that the November 2014 incident was minor, because she thought the conduct was consensual and because she intervened before P.B.'s hand got far up Doe's shirt and she thought they were holding hands under the table.²⁴ She wrote up both students for the acts.²⁵

Initially, Doe testified that the incident on November 17, 2014 was the first time that P.B. touched her. However, she later testified that she thought it happened a few times before and a few times afterward. ²⁶ Doe stated that P.B. would walk up behind her "really closely so that like no one could see his arm and then he would try to put it under [her] shirt." She stated that she said, "dude stop" but also froze and didn't know what to do. ²⁷ Doe did not tell anyone about these incidents either before or after November 17, 2014 until April 2015. ²⁸

ii. 2015 Incidents Involving P.B.

In April, 2015, two other students reported that P.B. inappropriately touched them.²⁹ Ms. Divver informed the administrators, after learning of the new reports that there was a prior incident, earlier in the academic year, with Doe and P.B.³⁰ An investigation immediately commenced by administrators including written statements from Ms. Divver, Ms. Garrett, and Ms. Kristin Vaszily, the Gwynedd guidance counselor.³¹ On Monday, April 13th, the first school day after the reported harassment, Principal Bowen had a meeting with P.B. and his mother, in which P.B. admitted to the reported behaviors.³²

Administrators informed Doe's mother, Mrs. Doe, about the incidents. ³³ Mrs. Doe asked Doe whether P.B. had been touching her due to the fact that she was acting out and showing "anger

²⁴ *Id.* at 139.

²² *Id.* at 71-72.

²³ *Id*.

²⁵ Id.

²⁶ Doe depo., p. 36-37.

²⁷ *Id.* at 37.

²⁸ *Id.* at 39, 47.

²⁹ *Id.* at 47.

³⁰ Bowen depo., p. 78-80.

³¹ Id. at 150; 04/15/2015 Written Statement from Principal Bowen, Bates DEF NPSD 001016; McCue Depo., p. 299, 309

³² 04/15/2015 Written Statement from Principal Bowen, Bates DEF NPSD 001016.

³³ *Id*.

issues" including punching a fourth-grade student. 34 Doe told Mrs. Doe that P.B. touched her inappropriately. 35

Sargeant Ted Ciaola investigated the matter on behalf of the Upper Gwynedd Police Department, and the faculty and administration provided factual information regarding the incidents to Sgt. Ciaola and other law enforcement personnel to assist in their investigation.³⁶ Sgt. Ciaola suggested reaching out to Mission Kids, an organization that assists schools with incidents of sexual misconduct, but when the district offered the resource to the family, the Does declined the support.³⁷ There were no criminal charges as a result of the investigation.

iii. Gwynedd's Response and Supportive Measures

After the reports were made regarding the 2015 incidents³⁸ Kristin Vaszily, the guidance counselor at Gwynedd, developed a safety plan, and P.B. and Doe were no longer in the same classes.³⁹ P.B. was under increased supervision by the teachers and administrators in the classroom and through the use of playground aids. Mr. Bowen and Ms. Vaszily reported behavior by P.B. to the Child Line. It is unclear whether this report to the Child Line included the incidents with Doe or only the other students who reported inappropriate touching.⁴⁰

After a meeting between school administrators, P.B., and his parents, at which P.B. admitted to the conduct, NPSD suspended P.B. from school in April 2015.⁴¹ The discipline included one day of out of school suspension and one day of in school suspension.⁴² The discipline was noted in a letter to his parents from the school administrators and remained in his school file.⁴³

Although a safety plan was in place, Ms. Garrett, Ms. Divver and other teachers witnessed Doe seek out P.B. at recess.⁴⁴ Despite teachers' attempts to keep them apart, the entire sixth grade had recess together, and Doe tried to get P.B.'s number and would "run after" him at recess.⁴⁵ Ms. Divver wrote her observations regarding Doe's attempts to make contact with P.B. in a note that she submitted to Mr. Bowen, the Gwynedd Principal.⁴⁶

Doe was offered counseling as a supportive measure that included access to the guidance counselor at any time she should need it.⁴⁷

³⁴ Doe depo., p. 47.

³⁵ *Id.* at 46.

³⁶ Bowen depo., p. 104-105.

³⁷ *Id.* at 114.

³⁸ Doe depo., p. 58.

³⁹ Garrett depo., p.161-63.

⁴⁰ *Id.* at 102.

⁴¹ Bowen depo., p. 187.

⁴² *Id.* at 107. The discipline for P.B. was classified as an "obscene gesture." Mr. Bowen is unsure why it was classified that way but it was, in fact, in response to the events related to Doe and the other individuals who brought forth allegations that P.B. was inappropriately touching them.

⁴³ *Id.* at 211.

⁴⁴ *Id.* at 161-63.

⁴⁵ Id.

⁴⁶ *Id.* This is contrary to Doe's report that she did not see P.B. at all at Gwynedd after the report in April 2015.

⁴⁷ *Id.* at 125.

NPSD also disciplined Mrs. Garrett with a one-day suspension without pay for her failure to respond appropriately to the incident with Doe and P.B. in November 2014.⁴⁸ As a basis for the discipline, on June 3, 2015, the Title IX Coordinator/Human Resources Director, Cheryl McCue, wrote a memo in which she noted four ways in which Ms. Garrett's treatment of the November 2014 incident between Doe and P.B. was improper: 1) failure to report the incident to someone in authority; 2) improper questioning of the students; 3) assuming that the conduct was consensual; and 4) promising not to report the behavior if it was not repeated.⁴⁹ Ms. McCue summarized her memo by indicating that any "future concerns reflecting [Ms. Garrett's] failure to act in a professional manner and within the policies set forth in the school district will result in further disciplinary action up to and including a recommendation for termination."⁵⁰

c. Middle School

Doe was zoned to attend Penndale Middle School, a NPSD school. Mrs. Doe, however, requested that Doe attend a different middle school, Pennbrook, to prevent her from going to school with P.B.⁵¹ NPSD approved this request and NPSD provided bussing for Doe to attend Pennbrook. During seventh and eighth grades, Doe had no contact with P.B.⁵²

d. High School

Doe wanted to attend NPSD school North Montco Technical School ("North Montco") part time in ninth grade to take automotive classes. ⁵³ According to Doe, she knew that it was a possibility that she would see P.B. at North Montco, though she did not discuss that possibility with anyone. ⁵⁴

Doe saw P.B. at North Montco on the first day and was upset. ⁵⁵ She told her mother, Mrs. Doe who was also upset. Mrs. Doe complained to NPSD and Central Office, and collectively she and Ms. LeBlanc, the principal at North Montco, determined that it would be best for Doe to attend North Montco full time. ⁵⁶ Doe stated that this was, in part, due to the fact that it would help to keep her from seeing P.B. and also because it was a pilot program for ninth grade students to attend North Montco full time. ⁵⁷ This full-time experience at North Montco required Doe to complete some of her core courses online. ⁵⁸ She was provided a space at North Montco to complete her online coursework during the day. ⁵⁹

⁴⁸ Garrett depo., 79-80, 111; Bowen depo., 182.

⁴⁹ 06/03/2015 Memorandum from Cheryl A.R. McCue to Holly Andrew (Garrett), Bates NPSD p. 1005.

⁵⁰ *Id.* at 1006.

⁵¹ Mrs. Doe depo., p. 24, 27.

⁵² Additionally, according to Mr. Bauer, P.B. allegedly touched the thigh of two unrelated individuals during his time at Penndale Middle School. Bauer depo., p. 285. P.B. was suspended from school for three (3) days for this contact in January 2016. This was documented in a letter to P.B. and his parents through a letter from Assistant Principal Jason Bashaw.

⁵³ Mrs. Doe depo., p. 34.

⁵⁴ Doe Depo., p. 76.

⁵⁵ *Id.* at 74, 83.

⁵⁶ Mrs. Doe depo., p. 42.

⁵⁷ Doe depo., p. 82. It appears as though this was not a pilot program, but instead a part of the supportive measures and safety plan for Doe.

⁵⁸ *Id*.

⁵⁹ *Id*.

In addition, NPSD put a safety plan in place for Doe at North Montco to "help [her] try to avoid him in school." Doe described that she had a security guard wherever she went. The guard was a female who walked with her between classes. Mrs. Doe believed this security guard was best for Doe even though it made Doe anxious to have the security guard. The security guard supported Doe until Doe started "fighting the safety plan" approximately a month after it was put in place. 4

After her ninth-grade year, NPSD informed Doe that she would have to attend North Penn High School ("North Penn") part time and North Montco part time for her tenth-grade year. ⁶⁵ Initially, North Montco recommended that Doe attend North Penn full-time and no longer attend North Montco because of both academic and behavioral issues. North Montco recommended withdrawal of Doe from North Montco because of discipline issues, inappropriate behavior, not being where she was supposed to be during the school day, refusal to hand in work, and refusal to do work. ⁶⁶ Specifically, during her ninth-grade year, Doe had at least eleven disciplinary referrals, more than thirty interventions, and included behaviors such as intruding on the personal space of others and cursing at staff and students. ⁶⁷ Eventually, Doe was permitted to attend North Montco part-time for tenth grade, but Doe was not permitted to attend North Montco full-time any longer, at least in part because she was not following the safety plan. ⁶⁸ Mrs. Doe and Doe were assured that North Penn would keep P.B. and Doe out of the same classes and that they would remain separated. ⁶⁹

The safety plan that was put in place in ninth grade with a security guard was not in place in tenth grade because Doe "didn't want the safety plan in tenth grade." Regardless, prior to the start of her tenth-grade academic year, Ms. Small, the supervisor of special education at North Penn, checked the schedules of Doe and P.B. to confirm that they were not in any classes together. Doe was assigned to a history/social studies class at North Penn. Doe stated that three days into the class, P.B. became a student in that class and that P.B. and Doe were assigned seats next to each other. It is unclear, from the perspective of NPSD, how this change occurred. From the NPSD viewpoint, it was a change in Doe's schedule that placed Doe and P.B. in the same course. The initial schedules for Doe and P.B. did not have them in the same class but during the drop/add

⁶⁰ *Id.* at 83.

⁶¹ *Id.* at 84.

⁶² *Id*.

⁶³ Mrs. Doe depo., p. 43.

⁶⁴ Doe depo., p. 85.

⁶⁵ Mrs. Doe depo., p. 49.

⁶⁶ 05/13/2018 Email from Elizabeth Shine to Christine Kelly, Bates Doe 001385.

⁶⁷ *Id.*, 08/02/2018 Email from Elizabeth Shine to Juliet Matje, Christine Kelly, and Christina Reffner, Bates DEF NPSD 000636.

⁶⁸ Deitrich depo., p. 117.

⁶⁹ Mrs. Doe depo., p. 50; Doe depo., p. 97.

⁷⁰ *Id.* at 109.

⁷¹ Bauer depo., p. 284.

⁷² Doe depo., p. 101.

⁷³ *Id.* Since 2018, NPSD has added the ability to notate or put an alert on a student file that a student's classes may not be changed without the permission of the principal, counselor, or assistant principal.

⁷⁴ Bauer depo., p. 285.

period, P.B.'s schedule was changed, and he was added to this history/social studies course with Doe.⁷⁵

Doe did not tell the history teacher that she was uncomfortable or that she was not supposed to be in the same class as or near P.B. ⁷⁶ Further, Doe did not tell her counselor, case manager, boyfriend, or family that P.B. was in her class. ⁷⁷ Doe and P.B. were in a "friend group" of four people, including two others in the history/social studies class. ⁷⁸

P.B. and Doe were around each other often at North Penn. P.B. sat with Doe at lunch and they remained in the same friend groups, even outside of the history/social studies class.⁷⁹ In October, 2018, Doe was moved from the history/social studies class due to her poor grades in the course.⁸⁰ She had a forty-four (44) percent in the course and was being moved to in an attempt to help her be successful with more supports.⁸¹ At that time, approximately two months after the touching reportedly occurred, Doe reported to her guidance counselor, Ms. O'Brien, that P.B. had been touching her inappropriately during the history/social studies class.⁸² Doe stated that this inappropriate touching included times when P.B. and Doe were doing group work with other members in the class.⁸³ Once this was reported to Ms. O'Brien, the police were informed and a criminal investigation commenced, but there were ultimately no criminal charges against P.B. for any incidents in the tenth-grade classroom.⁸⁴

After Mrs. Doe was informed about the allegations related to P.B., she refused to allow Doe to return to the school.⁸⁵

Following Doe's October 2018 report, NPSD investigated the allegations against P.B. Mrs. Doe did not allow Doe to talk to the NPSD employees for the school investigation. Requested that NPSD hold off on their investigation while the police investigated. NPSD agreed to the request by the police to pause their investigation for multiple reasons. First, NPSD respected the police department requested that NPSD pause their investigation so that the school would not impede with the criminal investigation. Second, Doe was unwilling to share information with NPSD so their investigation would have been futile at that time. Third, the school was unaware of the specifics of the events that Doe was alleging to have occurred due to the lack of participation by Doe. However, once the police informed the district that they could proceed without impeding the criminal investigation, NPSD ultimately continued with interviews of the potential witnesses.

⁷⁵ Mrs. Doe depo., p. 60.

⁷⁶ Doe depo., p. 103.

⁷⁷ *Id.* at 104-105.

⁷⁸ *Id.* at 107.

⁷⁹ *Id.* at 108.

⁸⁰ Bauer depo., p. 300.

⁸¹ *Id.* at 301.

⁸² Doe depo., p. 110, 117.

⁸³ *Id*.

⁸⁴ *Id.* at 129.

⁸⁵ Bauer depo, p. 301.

⁸⁶ *Id.* at 261.

⁸⁷ Id. at 275.

⁸⁸ *Id.* at 275-6.

Despite requests by NPSD, neither Doe nor Mrs. Doe filled out the "harassment form" provided by NPSD to include information about the allegations and initiate an investigation. ⁸⁹ Dr. Bauer talked with Mrs. Doe to encourage her to provide additional details of what happened, stating that NPSD would be "happy to dive deeper." ⁹⁰ Even with the lack of information shared with the district from Doe or Mrs. Doe, NPSD initiated a limited investigation in an attempt to understand what occurred.

As part of its investigation, NPSD interviewed teachers, other students, and case managers. The students who were interviewed included students who were adjacent to Doe in the seating chart in the history/social studies class where NPSD understood the allegations to have occurred. The students and employees had nothing to provide in the way of information related to the allegations and no information or evidence was able to be gathered. A check of prior office referrals showed that P.B. had no prior office referrals or write ups as a high school student. P.B. was not interviewed by the school in relation to the allegations by Doe due to the fact that Doe did not participate in the investigation and no information was able to be gained by other potential witnesses.

After reporting the matter to Ms. O'Brien, in October 2018, Doe reported that she had no further contact with P.B. ⁹⁵ Dr. Bauer discussed supportive measures and options moving forward with Mrs. Doe. Options provided included virtual school, another technical school, a school with therapy, and other suggestions Mrs. Doe provided to help Doe feel safe. ⁹⁶ Ultimately, Doe decided to attend the Northbridge program which was a virtual academy. ⁹⁷

Doe transitioned back to North Montco full time to finish tenth grade. The safety plan was updated and enforced. Doe attended Northbridge High School, an alternative school at the beginning of eleventh grade, and states that she loved it and was thriving. During the second semester of her eleventh grade year, after the COVID-19 shut down, Doe transitioned to the Northbridge/home-schooling program where she finished her high school career.

Doe was evaluated by a therapist provided by NPSD during high school but "was fighting it tooth and nail and chose not to continue meeting with the therapist." ¹⁰²

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89 Id. at 277.
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⁹⁰ *Id.* at 280.

⁹¹ *Id.* at 275.

⁹² *Id.* at 262.

⁹³ *Id.* at 264-265.

⁹⁴ *Id.* at 267. Doe additionally reported in her deposition that P.B. assaulted her on a ride at the Upper Gwynedd Carnival, a non NPSD event, in September of her tenth-grade year. ⁹⁴ The police were informed of the incident at the carnival but there were no criminal charges against P.B. for the contact at the carnival. ⁹⁵ *Id.*

⁹⁶ Bauer depo., p. 270-271.

⁹⁷ *Id.* at 271.

⁹⁸ Mrs. Doe depo., p. 66.

⁹⁹ *Id*. at 67.

¹⁰⁰ Doe depo., p. 134-136.

¹⁰¹ Id

¹⁰² Mrs. Doe depo., p. 64.

During high school, Doe experienced additional struggles outside of and unrelated to the matters related to P.B. She struggled with academics, behavior, and self-harm. Doe lived with her parents some of the time and with her sister for a portion of the time. This transition to living with her sister occurred because her parents were "a little hard to handle." Doe additionally felt threatened by her mother, Mrs. Doe. She asked for social services to be called by her psychologist, and they were ultimately contacted on her behalf. 105

Administrators at NPSD continued to check in with Doe after she transitioned to Northbridge through Dr. Broxterman, her case manager, when she attended the virtual academy. ¹⁰⁶ She reported being quite happy. ¹⁰⁷

VI. NPSD Sexual Harassment Policies and Training

NPSD implemented various trainings and provided resource materials to faculty, staff, students, and their families.

a. Employee Training

NPSD provided new employees, including Dr. Bauer, the employee handbook, including policies and procedures related to Title IX and sexual harassment during their new employee orientation. ¹⁰⁸ Faculty and staff received training on how to report sexual harassment, how to call security, and where forms were located. While this was not expressly called Title IX training, it included how to address matters related to sexual harassment. ¹⁰⁹ Administrators also received legal updates, including matters such as Title IX and sexual harassment at least once per year, and if there were Title IX updates, employees would be trained accordingly. ¹¹⁰ Additionally, employees of NPSD received Act 126 trainings that were online modules with an assessment since at least 2015. ¹¹¹ The trainings of NPSD employees are tracked through Vector Solutions and administrators maintain records of completed trainings. ¹¹² NPSD faculty and administration also complete Mission Kids Training, which provides professional development to Administrators on how to address incidents of sexual misconduct. ¹¹³

In 2015, soon after Ms. McCue became the Title IX Coordinator, NPSD adopted a three-prong "responsibility structure." This structure was comprised of the director of school and community, the director of special education, and the director of human resources. ¹¹⁵

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¹⁰³ Doe depo., p. 148.

¹⁰⁴ *Id.* at 155.

¹⁰⁵ *Id.* at 159.

¹⁰⁶ Bauer depo., p. 364-5.

¹⁰⁷ *Id*.

¹⁰⁸ Bauer depo., p. 29.

¹⁰⁹ Id. at 34.

¹¹⁰ *Id.* at 90; McCue depo p. 63.

¹¹¹ *Id.* at 192-3.

¹¹² NPSD Vector Training Log.

¹¹³ McCue depo., p. 376-377.

¹¹⁴ McCue depo., p. 102.

¹¹⁵ *Id*.

b. Title IX Coordinator Training and Responsibilities

Ms. McCue was NPSD's Director of Human Resources and the Title IX Coordinator. ¹¹⁶ Both Ms. McCue and the Assistant Director of Human Resources are certified Title IX Coordinators and attended trainings on Title IX. ¹¹⁷ Ms. McCue also received updates from the school district's solicitor via annual trainings, and with legal updates as necessary. ¹¹⁸ Point persons were designated throughout NPSD to support the role of the Title IX Coordinator. ¹¹⁹

Dr. McCue did not, in her role as Title IX Coordinator, investigate matters of sexual harassment. She instead, oversaw the process to determined how it was investigated, if it resolved appropriately, whether authorities were contacted, and whether students were properly supervised. 120

As Title IX Coordinator, each month Ms. McCue attended administrative meetings of all administrators in the district, which included breakout sessions by department. Additionally, the Title IX Coordinator visited each school in the district during the month and conducted building walks. During the school visits Dr. McCue discussed current events and any developments related to Title IX. The Title IX Coordinator also attended faculty meetings in each building and attended PTA meetings. 123

c. Student and Parent/Guardian Information

Students and parents/guardians at NPSD were provided with information about how to report sexual harassment or sexual misconduct in the student handbook, which included Policy 5150. 124 The information went to each student in the "back to school mailing." 125

d. Policy

The current NPSD sexual harassment policy is Policy 103 which was put in place in 2020. ¹²⁶ Prior to the implementation of Policy 103, NPSD used Policy 5150 to set forth the procedures for reporting, investigating, interviewing, reaching a disposition related to a complaint of harassment, and the review procedure. ¹²⁷ Policy 5150 also included a robust definition of harassment and

¹¹⁶ *Id.* at 201.

¹¹⁷ *Id.* The Title IX Coordinator position transitioned from responsibility of the Director of Human Resources to the Assistant director of Human Resources in 2019.

¹¹⁸ McCue depo., p. 29.

¹¹⁹ *Id.* at 60.

¹²⁰ *Id.* at 89.

¹²¹ McCue depo., p. 22-23.

¹²² *Id*.

¹²³ *Id*.

¹²⁴ *Id.* at 197.

¹²⁵ Id.

¹²⁶ Policy 103 was adopted in November 2020 and updated in April 2021. Policy 103 sets forth the district's policy on the types of incidents to report to the Title IX Coordinator. Policy 103 directs faculty and staff who witness incidents of sexual harassment, gender discrimination, or inappropriate contact to report said conduct. The principal or assistant principal is to receive the initial report, and the principal then reports the incident to the Title IX Coordinator.

¹²⁷ NPSD Administrative Regulations, Bates No. DEF NPSD 001044-001051.

prohibited retaliation for reporting harassment. ¹²⁸ Specifically, the policy defined harassment as: "verbal, written, graphic or physical conduct relating to an individual's race, color, religion, ancestry, sex, national origin/ethnicity, age, and/or disability." ¹²⁹ According to Policy 5150, conduct rose to the level of harassment when it:

- 1. Is sufficiently severe, persistent, or pervasive that it affects an individual's ability to participate in or benefit from an educational program or activity or creates an intimidating, threatening, or abusive educational environment.
- 2. Has the purpose or effect of substantially or unreasonably interfering with an individual's academic performance.
- 3. Otherwise adversely affects an individual's learning opportunities. 130

Further, the policy highlighted conduct that constitutes sexual harassment in relevant part as:

unwelcome sexual advances, requests for sexual favors, and other inappropriate verbal, visual, written, graphic, or physical conduct of sexual nature when...[t]he conduct is sufficiently severe, persistent, or pervasive that it has the purpose or effect of substantially interfering with the individual's academic performance, or of creating an intimidating, hostile, or offensive educational environment.¹³¹

The policy also included extensive examples as to what types of behavior might include sexual harassment. ¹³² Policy 5150 outlined the procedure for reporting harassment as:

Any student who feels he/she has been a victim of harassment should immediately report the alleged harassment to a teacher, nurse, counselor, administrator, or the district's compliance officer, in order to commence a complaint in accordance with administrative regulation #5150. Each complaint will be carefully investigated by the compliance officer or designee, and all findings documented in writing. All information obtained will be held in the strictest confidence and will be discussed only on a need-to-know basis to investigate the matter.

Any action taken as a result of the investigation will depend upon the facts of each case. Disciplinary actions, if applicable, may range from a warning to expulsion for students, and from a warning to termination for employees.¹³³

Policy 5150 included a Student Harassment Report Form to be used when harassment was reported by a student. Additionally, Administrative Regulation 4316 set forth the procedures for the district compliance officer to follow in investigating and resolving a complaint of harassment.

 ¹²⁸ Id.
 129 Id.
 130 Id.
 131 Id.

¹³² *Id*.

¹³³ *Id*. ¹³⁴ *Id*.

¹³⁴ *Id*. 135 *Id*.

Title IX policies and procedures were updated as federal guidance and Dear Colleague letters were published, including in the 2015 school year. 136

Additionally, forms were created by NPSD to be filled out when there was an allegation of sexual harassment. 137

VII. Legal Standard and OCR Guidance

It is undisputed that NPSD is subject to Title IX^{138} and therefore prohibited from allowing sexual harassment in its programs or activities.

Title IX is primarily enforced in two ways: (1) through lawsuits against districts alleging a violation of Title IX and (2) by federal agencies that provide funding to districts.

The Office for Civil Rights of the Department of Education ("OCR") is the federal agency that investigates and administratively enforces Title IX as it relates to sexual harassment. In 2001, OCR published in the Federal Register a document entitled "Revised Sexual Harassment Guidance: Harassment of Students by School Employees, Other Students, or Third Parties." The revised guidance reaffirmed the compliance standards that OCR applies in investigations and administrative enforcement of Title IX.

OCR subsequently issued guidance documents in the form of Dear Colleague Letters ("DCL") and Q&As. The guidance documents were characterized as "significant" and OCR stated that they were issued to provide recipients with information to assist school in meeting their obligations. ¹³⁹

In 2011, OCR issued a DCL ("2011 DCL") that supplemented the 2001 guidance "by providing additional guidance and practical examples regarding the Title IX requirements as they relate to sexual violence." This guidance included proactive efforts schools could take to prevent sexual harassment and provided examples of remedies schools should use to "end such conduct, prevent its recurrence, and address its effects." ¹⁴⁰

In 2014, OCR issued Questions and Answers on Title IX and Sexual Violence. The Q&A served as additional guidance to assist schools with their Title IX obligations, including clarifying legal requirements and guidance contained within the 2001 Guidance. ¹⁴¹

In 2015, OCR issued a DCL on Title IX Coordinators. The DCL served as a reminder that schools must designate at least one employee to coordinate its Title IX efforts (the "Title IX Coordinator") and included information on the roles and responsibilities of a Title IX Coordinator. 142

¹³⁶ *Id.* at 65.

¹³⁷ Id

¹³⁸ Title IX of the Education Amendments of 1972, § 20 U.S.C. 1681 et seq.

¹³⁹ 2014 DCL, Footnote 1.

¹⁴⁰ OCR Dear Colleague Letter issued April 4, 2011.

¹⁴¹ OCR Questions and Answers on Title IX and Sexual Violence issued April 29, 2014.

¹⁴² OCR Dear Colleague Letter issued April 24, 2015.

In 2017, OCR rescinded the 2011 and 2014 guidance and issued a new Q&A (2017 Q&A). The 2017 Q&A, 2015 DCL and 2001 guidance were in place at the time of the incidents in this matter. The totality of OCR guidance and resolution letters up to that time informed industry standard for Title IX compliance for districts and were the basis for decision making and industry standard during the time they were in effect.

OCR standards for districts as set forth in its guidance is higher than and distinguishable from the standard set forth by the Courts in a civil lawsuit alleging a violation of Title IX. The leading Supreme Court cases impacting school liability under Title IX are *Gebser v. Logo Vista* and *Davis v. Monroe County*. In order to succeed in a lawsuit alleging a violation of Title IX, a plaintiff must show that the district had actual notice of and was deliberately indifferent to the alleged sexual misconduct.

The Supreme Court's decisions set forth a high threshold for a plaintiff seeking damages against a district based on its response to sexual harassment. In *Gebser*, the court held that "a school can be liable for money damages if a teacher sexually harasses a student, an official who has authority to address the harassment had actual knowledge of the harassment, and that official is deliberately indifferent in responding to the harassment." In peer to peer cases, for an district to avoid liability for "deliberate indifference," it need not expel the harassers, engage in any particular disciplinary action, or remedy the peer harassment. The district need only respond to known peer harassment in a manner that is not "clearly unreasonable in light of the known circumstances." This is not a mere "reasonableness" standard," rather it is a question as to whether the actions were clearly unreasonable. Moreover, the Court in *Davis* emphasized that "courts should refrain from second-guessing the disciplinary decisions made by school administrators [citations omitted]."

Thus, in order to determine if a district's conduct was deliberately indifferent, the question is not whether the process employed by the district was the best possible process, whether the process satisfied OCR's guidance or even whether the district failed to follow its own procedures. The question is whether the district's actions were "clearly unreasonable in light of the circumstances."

VIII. Opinion

a. NPSD's response to reported incidents between Doe and P.B was not deliberately indifferent or clearly unreasonable in light of the known circumstances, and was compliant with industry standards.

¹⁴³ OCR O&A on Campus Sexual Misconduct issued September of 2017.

¹⁴⁴ As of the date of this report, all of OCR's guidance has been archived due to the new Title IX regulations enacted and effective on August 14, 2020. *See* 34 CFR Part 106.

¹⁴⁵ Gebser v. Lago Vista Ind. School Dist., 524 U.S. 274 (1998), at 280-293.

¹⁴⁶ Davis v. Monroe County, 526 U.S. 629 (1999), at 648.

¹⁴⁷ *Id.* at 648-50.

i. NPSD's Initial Response to the November 2014 incident was not clearly unreasonable in light of the circumstances and was compliant with industry standards.

NPSD's initial response to the November 2014 incident was not clearly unreasonable in light of the circumstances and was compliant with industry standards.

Based on the information provided for my review, the behavior witnessed by Ms. Garrett, including P.B.'s hand partially up Doe's shirt, was initially believed to be consensual. Ms. Garrett immediately addressed and halted the contact between P.B. and Doe. She discussed the events she witnessed with Doe, who denied any contact, and P.B. who did not comment. Ms. Garrett then told Doe and P.B. that the behavior should not occur again, and she wrote both students up in a behavior report, classified as a minor report, and provided the report to Ms. Divver, the regular education teacher.

There was nothing to indicate to Ms. Garrett at the time that the behavior was nonconsensual. Doe did not tell her when she was asked about the contact. Further, Doe did not tell anyone that the act was nonconsensual or report any other behavior by P.B. until the issue was brought up in April 2015. Thus, Ms. Garrett's response to the matter was reasonable at the time.

In retrospect, Ms. Garrett realized, based on the type of contact between Doe and P.B., that she should have referred the matter directly to administrators as a major violation. Ms. Garrett was disciplined for her error, as further discussed in section V.b.iii. Even though she was under the impression that the behavior was consensual and did not believe it to be sexual harassment, she nonetheless took action to eliminate the behavior and address its effects. This action included calling the students into the hallway, drafting a behavior write up, and informing the students not to commit similar behavior moving forward. ¹⁴⁸

The actions by Ms. Garrett with respect to the incident, combined with NPSD's corrective action of Ms. Garrett for her error in reporting, demonstrate that NPSD's response was not clearly unreasonable. Moreover, these actions were consistent with industry standard.

ii. NPSD's response to reported 2015 incidents and beyond were not clearly unreasonable in light of the circumstances and were compliant with industry standards. 149

NPSD's response to reported incidents involving P.B., once reported in 2015, were not clearly unreasonable in light of the circumstances and not only complied with, but exceeded industry standards.

¹⁴⁸ OCR Dear Colleague Letter issued April 4, 2011 provided guidance that a schools should take immediate action to eliminate the harassment, prevent its recurrence, and address its effect.

¹⁴⁹ The OCR guidance in effect at the time of the 2015 report by Doe included the 2001 Revised Sexual Harassment Guidance, the 2011 Dear Colleague Letter, the 2014 Q & A, and the 2015 Dear Colleague Letter that was effective April 24, 2015.

In April 2015, another student reported that P.B. sexually harassed her. At that time, Ms. Divver reported what she knew of the prior behavior, including the 2014 behavior report, between P.B. and Doe to administrators. An investigation was launched into the 2014 behavior, including interviews and written statements by Ms. Divver and Ms. Garrett. Ms. Doe was contacted by school administrators, and supportive measures and remedies were provided as discussed below. At the time of the incidents and investigation, there were no specific requirements under OCR guidance as to the necessary steps in a sexual harassment investigation. Once the school was on notice of the alleged nonconsensual sexual contact, NPSD conducted a prompt, thorough and impartial investigation.

NPSD appropriately responded to allegations related to P.B. and Doe in 2015 and beyond by providing supportive (interim)¹⁵⁰ measures, remedies, and utilizing a grievance process for investigation and resolution as follows as follows:

Elementary School (sixth-grade)

- NPSD immediately investigated the matter in 2015 once it was aware of potential nonconsensual sexual contact.
- NPSD immediately created a safety plan for Doe which evolved as Doe transitioned through middle and high school.
- P.B. received appropriate student discipline for the matters involving Doe and other students including a day out of school suspension and a day in school suspension.
- NPSD removed P.B. from classes with Doe and other students who alleged sexual harassment at Gwynedd. Doe stated that P.B. was "hidden from them."
- NPSD placed P.B. under increased supervision by teachers and administrators at Gwynedd.
- NPSD administration explained criminal options to Doe and her family, and a report was made to the police and Child Line. The family was provided information about Mission Kids but declined this supportive option.
- NPSD documented Doe's attempted to seek out P.B. at school recess at Gwynedd.
- NPSD disciplined Ms. Garrett with a one-day suspension without pay for her failure to respond appropriately. This served as disciplinary action and a remedy to instruct and remind Ms. Garrett of the way to appropriately respond in the event that a similar situation occurred in the future.

¹⁵⁰ The term under the current Title IX regulations implemented in 2020 is supportive measures. Prior to 2020, these supportive actions were called "interim measures" and were required to be provided prior to and during an investigation. Specifically, per the 2015 (and later 2017) guidance, "Interim measures are individualized services offered as appropriate to either or both the reporting and responding parties involved in an alleged incident of sexual misconduct, prior to an investigation or while an investigation is pending. Interim measures include counseling, extensions of time or other course-related adjustments, modifications of work or class schedules, campus escort services, restrictions on contact between the parties, changes in work or housing locations, leaves of absence, increased security and monitoring of certain areas of campus, and other similar accommodations."

• NPSD offered Doe counseling services which included access to the guidance counselor at any time at Gwynedd.

Middle School

• NPSD provided Doe with the opportunity to attend Penndale Middle School, a different middle school than the one she was zoned for, in order to prevent her for attending school with P.B. NPSD also provided bus services to Doe so that she could attend Penndale.

<u>High School (ninth-grade)</u>

- NPSD updated Doe's safety plan when Doe and P.B. transitioned to high school.
- As a part of the safety plan, North Montco provided Doe with a security guard to escort her between classes though Doe started "fighting the safety plan" including the services provided by the guard, a month after it was put in place.
- NPSD provided Doe with the opportunity to attend North Montco Technical School full time as a ninth-grade student, though this was not generally an option for ninth graders.
- Even after Doe failed to follow the safety plan, performed poorly in her academics, and had disciplinary issues, NPSD allowed Doe, at her and Mrs. Doe's request, to continue part-time at North Montco for the start of her tenth-grade year. She attended North Penn for the remainder of the day.
- North Montco, in collaboration with NPSD, offered to continue the safety plan in place during Doe's tenth-grade year, but Doe did not want it to remain in place.
- Prior to the start of the 2018-2019 academic year, Doe's tenth-grade year, Ms. Small checked the schedules of both Doe and P.B. to confirm that they did not have overlapping schedules. At the time she checked the schedules, approximately a week prior to the start of school, Doe and P.B. did not have any overlapping classes. ¹⁵¹

This cumulative response by NPSD was reasonable in light of the circumstances and exceeded industry standard for supportive services to be provided during the time period. In fact, interim measures exceeded the time frame for required support which, at the time, was prior to and during an investigation. In the case of Doe, the interim measures and support continued indefinitely, over the span of Doe's education with the district. Moreover, NPSD continued to interact with Doe and Mrs. Doe, provided every support requested by Doe and Ms. Doe, and also provided additional options for support that were the created by NPSD administrators. All of these actions by NPSD allowed Doe to continue to have access to NPSD's education, program and activities and were beyond that required by industry standard at that time.

¹⁵¹ It was later determined that a change to the schedule of Doe or P.B. created a situation where their schedules overlapped as fully explained in section V.d.

iii. NPSD's response to the 2018 allegations of sexual harassment by Doe against P.B. were not clearly unreasonable in light of the circumstances and were consistent with industry standards.¹⁵²

NPSD's response to reported incidents involving P.B., once reported in 2018, were not clearly unreasonable in light of the circumstances and were consistent with industry standards.

In October 2018, approximately two months after school started, Doe reported to her guidance counselor that P.B. was in her history/social studies class, sat next to her, and sexually harassed her. The report was made after Doe was informed that she was going to be moved from the course due to her poor academic performance, and it was the first time the school was on notice of additional allegations of sexual harassment by P.B. toward Doe. It is unclear from the record exactly what changed with Doe's schedule or P.B.'s schedule to allow them to be placed in the same course since Ms. Small had previously evaluated their schedules to check for overlap; however, Doe did not inform the administrators, teachers, counselors, or even her parents of the overlap. It is clear from the prior and subsequent actions by NPSD that the district would have made immediate change if they had been informed that Doe and P.B. were in the same course. As a result of this matter, NPSD developed a plan to include an alert in the future before changing the schedules of individuals who may not be permitted to attend the same classes.

NPSD immediately notified law enforcement and authorities regarding the reported behavior by P.B. against Doe. Mrs. Doe was contacted by school administrators, and supportive measures and remedies were provided as discussed below. At the time of the incidents and investigation, there were no specific requirements under OCR guidance as to the necessary steps in a sexual harassment investigation. No charges were ultimately pursued by law enforcement for the allegations from within NPSD or the additional allegations of sexual harassment made by Doe against P.B. from the non-school affiliated carnival. Once the school was on notice of nonconsensual sexual contact by P.B. in 2018, the response was prompt, thorough and impartial.

NPSD appropriately responded to allegations related to P.B. and Doe in 2018 and beyond by providing supportive (interim)¹⁵³ measures, remedies, and utilizing a grievance process for investigation and resolution as follows as follows:

 $^{^{152}}$ At the time of the 2018 report by Doe, OCR had issued the September 2017 Q & A which rescinded the 2011 and 2015 OCR guidance. Thus, the only guidance remaining was the 2001 Revised Sexual Harassment Guidance and the 2017 Q & A.

¹⁵³ The term under the current Title IX regulations implemented in 2020 is supportive measures. Prior to 2020, these supportive actions were called "interim measures" and were required to be provided prior to and during an investigation. Specifically, per the 2015 guidance, "Interim measures are individualized services offered as appropriate to either or both the reporting and responding parties involved in an alleged incident of sexual misconduct, prior to an investigation or while an investigation is pending. Interim measures include counseling, extensions of time or other course-related adjustments, modifications of work or class schedules, campus escort services, restrictions on contact between the parties, changes in work or housing locations, leaves of absence, increased security and monitoring of certain areas of campus, and other similar accommodations."

- Immediately, upon being placed on notice of the allegations by Doe, NPSD reported the allegations to law enforcement.
- Even though Mrs. Doe refused to allow Doe to participate in the school investigation or provide specifics of the allegations and failed to sign the harassment forms requesting and agreeing to an investigation as suggested by NPSD policy, NPSD continued an investigation with the limited information it possessed. The investigation was delayed for a limited period of time at the request of law enforcement so as not to interfere with the criminal investigation. Once police informed NPSD that the school investigation would no longer impede the criminal matter, NPSD interviewed students who sat near Doe and P.B. in the social studies/history class, teachers, and counselors in an attempt to gather information for the investigation. These attempts were futile due to NPSD's limited understanding of the allegations and Mrs. Doe's refusal to allow Doe to participate. However, as suggested by OCR guidance, all reasonable steps to investigate and respond to the reported conduct were undertaken by NPSD.
- NPSD transferred Doe back full time to North Montco as a supportive measure.
- NPSD updated and enforced the safety plan in place including enhanced security for Doe, and the requirement that she comply with the plan.
- P.B. and Doe had no further contact.
- NPSD provided Doe with several options for schooling for her eleventh and twelfth grade academic years. She ultimately decided to attend Northbridge and participated in the virtual academy. Doe reported this as a good experience.
- NPSD provided Doe with access to NPSD counselors, though she did not utilize the services.
- Doe's case manager routinely checked in on Doe even after her transition to the Northbridge and virtual learning.

b. NPSD Substantially Complied with OCR Guidance by Providing Training for the Title IX Coordinator, Employees, Students, and Parents and Publishing a Non-Discrimination Statement and Policies and Procedures

The training for the Title IX Coordinator, employees, students and parents by NPSD substantially complied with OCR Guidance and industry standards during the time period at issue.

i. Title IX Coordinator.

As expected in OCR guidance, NPSD identified a Title IX Coordinator, Dr. McCue, who received training from both the solicitor and external sources. The training was consistent with industry standard at the time. NPSD continued to update the requirements of the Title IX Coordinator as OCR guidance was updated including in 2015 and 2020. The training for the Title IX Coordinator was substantially compliant OCR guidance and consistent with industry standards during the time period at issue.

ii. Employees.

During the time of the reports related to Doe and the response by NPSD, OCR provided limited information related to how employees should be trained or details as to what was required to be in the training. OCR advised that training should include "how to identify and report sexual harassment" and violence and that it should be "...provided to any employees likely to witness or receive reports of sexual harassment and violence, including teachers, school law enforcement unit employees, school administrators, school counselors, general counsels, health personnel, and resident advisors." ¹⁵⁴

NPSD substantially complied by providing online training modules, in person professional development, and providing copies of the policies and grievance procedures. Additionally, NPSD tracked the completion of the training. This was consistent with industry standards and compliant with OCR guidance during the time period at issue.

iii. Students and Parents/Guardians.

As expected in the relevant guidance at the time of the events, NPSD disseminated a notice of non-discrimination. This was provided to students and families through the mailer that was sent to students and families in "back to school mailing" before the start of the academic year. Additionally, this was placed on the school website.

Districts are not required to train parents or students on Title IX or sexual harassment. In fact, while school districts are slowly starting to add this to curriculum for students and parents, it is not required under the current 2020 Title IX Regulations. It was nearly unheard of for schools to train students and parents on sexual harassment and Title IX between 2014 and 2020. The mailer and posting by NPSD substantially complied with OCR guidance and was consistent with industry standards during the time period at issue.

iv. Policies and Procedures.

NPSD complied with the requirements and guidance from OCR related to grievance procedures during the 2014-2020 by publishing their grievance process for the prompt and equitable resolution of complaints of sex discrimination, including sexual misconduct in Policy 5150 and Administrative Regulation 4316. Policy 5150 also included a prohibition on retaliation for reporters of sexual harassment.

The NPSD policies and procedures substantially complied with OCR guidance and was consistent with industry standards during the time period at issue.

IX. Summary of Opinions and Conclusion

Throughout Doe's time with NPSD, NPSD responded reasonably to the issues brought to its attention related to Doe and P.B. While I acknowledge that the response by NPSD was not perfect, perfection is not the standard. Doe was not denied access to her education, program or activities. In fact, NPSD complied with every request and created safety plans to ensure Doe maintained that access in a safe environment.

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¹⁵⁴ 2011 OCR Dear Colleague Letter.

Prior to April 2015, NPSD was not on notice of allegations of sexual harassment by P.B. related to Doe. The behavior, to that point, was believed to be consensual acts between two sixth grade students. Doe did not report it otherwise. While I acknowledge that it would have been a more efficient response if Ms. Garrett provided a behavior report for a "major incident," NPSD later disciplined Ms. Garrett for her lack of reporting the concern as a "major incident" and failure to follow district required reporting protocols for inappropriate behavior. It ultimately remains evident that in November 2014, Ms. Garrett was not aware that the behavior was potentially sexual harassment due to the consensual appearance and responses by Doe and P.B. As soon as NPSD realized that there was potential sexual harassment involved, supportive measures were provided, Doe's parents were contacted, and an investigation was launched. This ultimately resulted in disciplinary sanctions against P.B. and a significant safety plan was put in place for Doe. These interim measures continued far longer than was required by guidance during the time period at issue.

Significant supports and interim measures continued to be provided by NPSD for Doe through middle school and high school. I acknowledge that when Doe was in tenth grade, an error was made that allowed P.B. and Doe to participate in the same social studies/history class. However, it is imperative to note that Doe did not report this overlap and oversight to anyone at the school despite acknowledging she had close relationships with her support professionals. She continued to sit next to P.B. and interact with him both in and outside of the social studies/history class despite her understanding that he was not to be in class with her. It is clear, though, that as soon as NPSD was on notice of the class overlap and alleged sexual harassment, NPSD responded efficiently by notifying law enforcement, investigating, and providing continued support and safety for Doe throughout the remainder of her high school experience.

It is certainly unfortunate that Doe had a negative experience at school with P.B., and that she experienced struggles in her life inside and outside of school. However, my review of the facts and records in this case lead me to the expert opinion that NPSD was not deliberately indifferent in its response to incidents involving Doe before, during, or after the initial November 2014 incident. Further, NPSD substantially complied with OCR guidance and was consistent with industry standards in their response to Doe's allegations.

X. Additional Items

To date, discovery in this case is not complete. I reserve the right to supplement this report based on a review of any future discovery. I also reserve the right to supplement this report with additional exhibits.

Office for Civil Rights guidance relied on in this report are found at:

https://www2.ed.gov/about/offices/list/ocr/docs/qa-title-ix-201709.pdf

https://www2.ed.gov/about/offices/list/ocr/letters/colleague-201504-title-ix-coordinators.pdf

https://www2.ed.gov/about/offices/list/ocr/docs/shguide.html

https://www2.ed.gov/about/offices/list/ocr/docs/qa-201404-title-ix.pdf

https://www2.ed.gov/about/offices/list/ocr/letters/colleague-201104.pdf

Betsy B. Smith

March 17, 2022

Appendix A:

Betsy Brockman Smith CV

Betsy B. Smith - Attorney and Consultant

Education

J.D. – The University of Tennessee College of Law

B.A. The University of Tennessee, Knoxville

Certifications

Licensed to Practice Law, Tennessee Trained Title IX Investigator

Affiliations

Knoxville Bar Association Tennessee Bar Association

Trainings/Experience

Forensic Interviewing

Ms. Smith has over ten years of experience conducting investigations and training, including five years in a criminal setting and five years in a higher education environment. During her time working for a university, she served as a Deputy Title IX Coordinator for investigations, lead Title IX investigator, and supervisor of campus Title IX investigations and adjudications. While serving as an assistant district attorney she specialized in interpersonal violence cases, including domestic violence, sexual assault, and child abuse matters. She provides a unique understanding of the complexities related to Title IX investigations involving children and young adult as well as compliance expectations on school districts and institutions.

Relevant Project Experience

Senior Investigator/Consultant, Institutional Compliance Solutions. Ms. Smith joined the ICS team in October 2019. Since joining she has taken the lead role for K-12 School District related trainings and consultations. She has created and presented over fifteen distinct trainings for school districts and institutions related to Title IX. She has written policies that are compliant with the new Title IX Regulations. She has served as an external investigator for compliance related matters.

Director, Student Conduct & Community Standards, Deputy Title IX Coordinator- The University of Tennessee, Knoxville. As director of Student Conduct & Community Standards, Ms. Smith developed a student focused model that significantly decreased investigation timelines while increasing the thoroughness of investigations and adjudications. She worked with faculty, staff, and students to provide a process based on national best practices. Ms. Smith served on the Campus Threat Assessment Team, Case Management (CARE) Team, Sexual Assault Response Team, and Division of Student Life Leadership Team. She was instrumental in updating a new code of conduct, and Title IX policy for the University. She worked closely with the Office of the General Counsel, local and campus police departments, Title IX Office, and Office of Equity and Diversity to streamline and coordinate prevention and response to reports of serious misconduct including, but not limited to, Title IX and hazing.

Assistant District Attorney General- Blount County, Tennessee. In her role as Assistant District Attorney, Ms. Smith was charged with prosecuting all crimes within the jurisdiction. This included a focus on domestic assault and related crimes, as well as sexual assault and child sex crimes. During her time as a prosecutor, she worked closely with law enforcement to ensure that investigations were thorough, timely, fair, and impartial. She advocated

	for swift and just prosecution when supported by the evidence through jury trials, preliminary hearings, motion hearings, and depositions.
--	--

Speaking, Training, and Events

Virtual Title IX Care and Support Administrator Training (Higher Ed and K-12)

Institutional Compliance Solutions | Virtual | 2022

Responding to Dating and Domestic Violence, Title IX (Higher Ed and K-12)

Institutional Compliance Solutions | Virtual | 2021

Virtual Title IX Coordinator Training (Higher Ed and K-12)

Institutional Compliance Solutions | Virtual | Summer and Fall 2020, 2021, 2022

Virtual Title IX Investigator Training Level 1 (Higher Ed and K-12)

Institutional Compliance Solutions | Virtual | 2020, 2021, 2022

Virtual Title IX Investigator Training Level 2 (Higher Ed and K-12)

Institutional Compliance Solutions | Virtual | 2020, 2021, 2022

Virtual Title IX Decision-Maker Training Level 1 (Higher Ed and K-12)

Institutional Compliance Solutions | Virtual | 2020, 2021, 2022

Virtual Title IX Decision-Maker Training Level 2 (Higher Ed and K-12)

Institutional Compliance Solutions | Virtual | 2020, 2021, 2022

Virtual Title IX Informal Resolution Facilitator Training (Higher Ed and K-12)

Institutional Compliance Solutions | Virtual | 2020, 2021, 2022

Virtual Title IX Advisor Training (Higher Ed)

Institutional Compliance Solutions | Virtual | 2020, 2021, 2022

Putting Policy into Practice, Title IX (Higher Ed and K-12)

Institutional Compliance Solutions | Virtual | 2021

Breakdown and Implementation of the New Title IX Regulations (Higher Ed and K-12)

Institutional Compliance Solutions | Virtual | Summer 2020

Expert Opinion Report/Doe v. North Penn School District	L
Betsy B. Smith	

An Overview	of the	New	Title	IX	Regulations	and	Their	Implications	for	Colleges	and
Universities											

Institutional Compliance Solutions | Virtual | May 2020

An Overview of the New Title IX Regulations and Their Implications for K-12 School Districts

Institutional Compliance Solutions | Virtual | May 2020

Title IX in a COVID-19 World Part IV Institutional Compliance Solutions | Virtual | May 2020

Title IX in a COVID-19 World Part III

Institutional Compliance Solutions | Virtual | April 2020

Title IX in a COVID-19 World Part II

Institutional Compliance Solutions | Virtual | April 2020

Recognizing and Responding to Stalking

Institutional Compliance Solutions | Virtual | April 2020

Title IX in a COVID-19 World Part I

Institutional Compliance Solutions | Virtual | April 2020

Virtual Certified Title IX Investigator Training Level 1

Institutional Compliance Solutions | Virtual | April, May 2020

Title IX Coordinators

Institutional Compliance Solutions | Virtual | April, May 2020

Hot Topics in Title IX Conferences

Institutional Compliance Solutions | Chattanooga, TN | March 2020

Three Tips to Track Title IX Patterns and Trends

Institutional Compliance Solutions | Virtual | February 2020

Title IX Training- Athletics

Institutional Compliance Solutions Webinar | Virtual | October 2019

Know Your Role: Title IX Coordinators

Institutional Compliance Solutions Webinar | Virtual | October 2019

Back to School: When a Student Misbehaves

Knoxville Bar Association | Knoxville, TN | August 2019

Building a Student Focused Title IX Process

Law Enforcement Innovation Center | Knoxville, Oak Ridge, Chattanooga, TN | 2018-2019

Investigative Report Writing

Law Enforcement Innovation Center | Knoxville, Oak Ridge, Chattanooga, TN | 2018-2019

Title IX- Creating Stability when the Current is Changing

Association of Student Conduct Administrators | Jacksonville, FL | February 2019

Training a Conduct Board for Title IX Cases

Title IX Summit | Knoxville, TN | April 2018

Collaborative Partnerships and Creating Sustainability in Conduct Offices

Association of Student Conduct Administrators | Jacksonville, FL | February 2018

Collaborative Partnerships and Creating Sustainability in Conduct Offices

Southern Association for College Student Affairs | Chattanooga, TN | October 2017

Training a Board, Creating an Academic Course to Train Student Board Members

Association of Student Conduct Administrators | Jacksonville, FL | February 2017

Appendix B:

Items reviewed by Betsy Smith in preparation of Expert Report

- 1. Complaint
- 2. Answer
- 3. Plaintiff's Discovery Responses and document productions
- 4. Defendant's Discovery Responses and document productions
- 5. Medical Records of Plaintiff (North Penn Pediatrics, Sean Homsher, MSEd, NCC, LPC, Tracie Millar LCSW)
- 6. North Montco Tech Career scholastic records of Plaintiff
- 7. North Penn School District scholastic records of Plaintiff
- 8. NPSD school file for
- 9. Holly Andrew-Garret suspension file
- 10. NPSD Administrative Regulations 5150(a)-(e) Student Harassment

П

- 11. NPSD School Board Policy 5150(a)-(c) Student Harassment
- 12. Deposition Transcript of Todd Bauer
- 13. Deposition Transcript of William Bowen
- 14. Deposition Transcript of Holly Garrett
- 15. Deposition Transcript of Kathryn Smith
- 16. Deposition Transcript of Curtis Dietrich
- 17. Deposition Transcript of Kira O'Brien
- 18. Deposition Transcript of Dawn LeBlanc
- 19. Deposition Transcript of Cheryl McCue
- 20. Deposition Transcript of
- 21. Deposition Transcript of
- 22. Deposition Transcript of
- 23. Plaintiff's Expert Report Dr. Charol Shakeshaft
- 24. Plaintiff's Expert Report Dr. Vernoique Vallerie

EXHIBIT "J"

```
1
       IN THE UNITED STATES DISTRICT COURT
   FOR THE EASTERN DISTRICT OF PENNSYLVANIA
3
4
    JANE DOE,
5
           Plaintiff,
                                CIVIL ACTION
6
                                NO. 2:20-CV-
           v.
                                05142
7
    NORTH PENN SCHOOL
    DISTRICT,
           Defendant.
9
10
                 August 26, 2021
11
12
13
                 Remote videotaped deposition
   of TODD BAUER, taken pursuant to notice,
14
   was conducted at the location of the
   witness, beginning at 10:01 a.m., on the
15
   above date, before Ben Pieczynski, Jr., a
   Professional Reporter and Notary Public
16
   for the Commonwealth of Pennsylvania.
17
18
19
20
21
           GOLKOW LITIGATION SERVICES
          877.370.3377 ph 917.951.5672
22
                 deps@golkow.com
23
24
```

1 2	APPEARANCES:
3	
	FREIWALD LAW BY: LAURA E. LAUGHLIN, ESQUIRE
4	1500 Walnut Street Suite 1801
5	Philadelphia, Pennsylvania 19102 (215) 875-8000
6	lel@freiwaldlaw.com Representing the Plaintiff
7	(Via Zoom web conference)
8	(Via Zoom web Confedence)
	HENDD CAR C I I OVD
9	HENDRZAK & LLOYD
	BY: MAUREEN A. JORDAN, ESQUIRE
1.0	3701 Corporate Center Parkway
10	Suite 100
	Center Valley, Pennsylvania 18034
11	(610) 709-8705
	maureen.jordan@zurichna.com
12	Representing the Defendant
	(Via Zoom web conference)
13	
14	WISLER PEARLSTINE, LLP
	BY: KYLE J. SOMERS, ESQUIRE
15	460 Norristown Road
	Suite 110
16	Blue Bell, Pennsylvania 19422
	(610) 825-8400
17	ksomers@wispearl.com
	-
18	Representing the Defendant
19	(Via Zoom web conference)
20	
40	VIDEOTAPE TECHNICIAN:
01	WILLIAM CHAN
21	
22	
23	
24	

1	_		
2	I-N	I-D-E-X	
3	_		
4	Testimony of: TODD) BAUER	
5	By Ms. Laugh	ılin	10
6			
7			
8			
9			
10	_		
11	E-X-H-	I-B-I-T-S	
12	_		
13	NO. DES	CRIPTION	PAGE
14	Exhibit-A Notice	of Deposition	383
15	Exhibit-B File o	locument	383
16	Exhibit-C File o	locument	383
17	Exhibit-D Letter		383
18	_		
19			
20			
21			
22			
23			
24			

```
1
2
            DEPOSITION SUPPORT INDEX
3
4
5
   DIRECTIONS NOT TO ANSWER:
6
   PAGES: None
7
8
   REQUESTS FOR DOCUMENTS OR INFORMATION:
9
   PAGES: 187, Lines 1 and 16; 196, Line 7;
            274, Line 21
10
11
12
   STIPULATIONS AND/OR STATEMENTS:
13
   PAGES: None
14
15
   MARKED QUESTIONS:
16
   PAGES: None
17
18
19
20
21
22
23
24
```

MS. JORDAN: Before we start
the 30B6 deposition, I just want to
make a general objection to the areas
of inquiry that the defense objects
to the extent that any of the areas of
inquiry impose obligations that are
inconsistent or in excess of what is
required under the Federal Rules of
Civil Procedure in that there could be
documents or information that is not
yet known at this point of the
deposition, and we wouldn't want to be
precluded at the time of trial from
presenting information that is learned
at a later date.
In addition, in regard to
the areas of inquiry, specifically No.
5, which indicates other complaints,
reports of student-on-student sexual
harassment and assault at Gwynedd
Square Elementary School, Penndale
Middle School, Pennbrook Middle School
and North Penn High School, this area

1 of inquiry does not have any date. 2 It's open-ended, which I believe is 3 overly broad and burdensome. 4 Obviously, Dr. Bauer has done due 5 diligence and will respond to that 6 area of inquiry, based on his due 7 diligence. However, he obviously 8 cannot be responsible to know any complaints for all time that the 10 school district has been in existence. 11 In regard to No. 7, the 12 facts supporting North Penn School 13 District's defenses in this case, the 14 defense objects that it has no duty to 15 advise plaintiff of its defenses. 16 Plaintiff has the burden of proof in 17 regard to the claims being advanced 18 against the school district, and 19 therefore this area of inquiry is 20 inappropriate. 21 Thank you. 22 MS. LAUGHLIN: Just for the 23 record, this is Laura Laughlin, on 24 behalf of the plaintiff. The

1	deposition notice for this deposition,
2	the 30B6 deposition, was issued August
3	3rd, and with Attachment A that listed
4	all of the areas of inquiry, 14
5	specifically, for this deposition
6	today. The deposition was originally
7	scheduled a couple of weeks ago and
8	was asked to be postponed so that
9	Mr. Bauer, who was identified by the
10	district as the corporate designee,
11	could do an investigation into these
12	areas and be prepared to testify today
13	for his deposition, and the deposition
14	was postponed several weeks to
15	accommodate the district's ability to
16	do an inquiry into these areas.
17	This deposition notice in
18	30B6 has been served almost a month
19	ago now, and this is the first time
20	today, the morning of the deposition
21	before the deposition started at
22	10:00, that the district has raised
23	any objection into any of the areas of
24	inquiry that plaintiff had requested

1	in the deposition notice as well as
2	advising that Dr. Bauer, the 30B6
3	corporate designee, may not be
4	prepared to testify on all of the
5	areas in that Attachment A, and the
6	district, for the first time, is
7	saying that they want the opportunity
8	to be able to supplement with
9	additional materials that they may
10	find out later on.
11	Depending upon the
12	information, plaintiff reserves the
13	right to object to that prior to
14	trial, based on notice ahead of time
15	and prejudicial effect in adding in
16	the additional information. Should
17	the district try to introduce
18	information that was not testified to
19	today, plaintiff reserves the right to
20	re-depose Dr. Bauer in a 30B6 capacity
21	to be able to inquire to those
22	additional areas that may be
23	identified at a later date.
24	Okay.

1	THE VIDEOGRAPHER: Okay.
2	You ready to proceed?
3	MS. LAUGHLIN: I think so.
4	MS. JORDAN: I'm ready.
5	Thank you.
6	THE VIDEOGRAPHER: Okay.
7	Great. Please standby for video.
8	Okay. We are now on the
9	video record. My name is William
10	Chan. I am a videographer for Golkow
11	Litigation Services. Today's date is
12	Thursday, August 26th, 2021. The time
13	is 10:07 a.m. eastern.
14	This remote video deposition
15	is being held in the matter of Jane
16	Dow versus North Penn School District,
17	which is filed in the United States
18	District Court for the Eastern
19	District of Pennsylvania. The
20	deponent is Todd Bauer.
21	All parties to this
22	deposition are appearing remotely and
23	have agreed to the witness being sworn
24	in remotely. Due to the nature of

1	remote reporting, please pause briefly
2	before speaking to ensure all parties
3	are heard completely.
4	Counsel, please identify
5	yourselves for the video record.
6	MS. LAUGHLIN: Laura
7	Laughlin, on behalf of the plaintiff,
8	Jane Doe.
9	MS. JORDAN: Maureen Jordan,
10	on behalf of the defendant, School
11	District.
12	MR. SOMERS: And Kyle
13	Somers, also on behalf of Defendant
14	School District.
15	THE VIDEOGRAPHER: The court
16	reporter is Ben Pieczynski, who will
17	now swear in the witness.
18	
19	TODD BAUER, after having
20	been duly sworn, was examined and
21	testified as follows:
22	
23	EXAMINATION
24	

```
1
   BY MS. LAUGHLIN:
2
                 Good morning, Dr. Bauer.
           0.
3
                 Good morning.
           Α.
4
                 My name is Laura Laughlin,
           0.
5
   as I just stated on the record for the
6
   video. I represent the plaintiff, Jane
7
   Doe, in this case that's been brought
8
   against the North Penn School District.
9
                 Have you ever given a
   deposition before?
10
11
                 I have not.
           Α.
12
                 So I'm gonna give you a few
13
   instructions that will hopefully make
14
   things go a little bit smoother today.
15
                 I would ask that, since we
16
   have both a court reporter taking down
17
   everything that's said, even though we
18
   have the video too, we'll also be
19
   creating a transcript today, I'd ask that
20
   all of your answers be verbal, okay?
21
           Α.
                 Sure.
22
                 Being that, in conversation,
           0.
23
   you may nod the head or say uh-huh, which
```

will come up on the video, but just so

24

- ¹ the transcript is clear, you'll have to
- ² say yes or no, okay?
- A. Understood.
- 4 Q. In normal conversation you
- 5 may anticipate where I'm going with my
- ⁶ question and start answering, or I may
- ⁷ sometimes start asking my question before
- ⁸ you're done stating your answer. I'll
- 9 try not to do that, but if I do, just let
- 10 me know that you're not done answering,
- and I'll let you finish before I start
- 12 asking my next question, okay?
- 13 A. Yes.
- Q. I would also ask, just wait
- until I'm done my question before you
- 16 start answering, so we can get a clear
- ¹⁷ transcript.
- ¹⁸ A. Okay.
- 19 Q. If there's any question I
- ask you that you're not sure what I'm
- 21 asking or you didn't understand, just let
- 22 me know, and I'll try and rephrase it.
- 23 If you don't let us know you didn't
- ²⁴ understand, we're all going to assume

- ¹ that you understood the question, since I
- ² gave you that instruction, okay?
- A. Yes.
- ⁴ Q. If you need to take a break
- ⁵ for any reason today, just let me know,
- 6 and we can do so. I would ask, though,
- ⁷ if there's a question pending, that you
- 8 answer the question before you take your
- 9 break, okay?
- 10 A. Yes.
- 11 Q. There is -- I'm gonna be
- 12 asking you some questions generally about
- the district but also conversations you
- 14 may have had and things of that sort. I
- just want to clarify that when I ask you
- 16 questions, I'm not asking you for
- conversations that you've had with your
- 18 counsel, Ms. Jordan, okay?
- ¹⁹ A. Yes.
- Q. I don't want you to guess at
- ²¹ anything today. If you don't know or,
- 22 you know, you don't remember, and that's
- the truth, then that's a fine answer,
- okay?

- A. Yes.
- Q. You can estimate, though.
- 3 So, if you don't know the exact date
- 4 something happened or, you know, the
- ⁵ exact timeframe but you can give me a
- ⁶ reasonable estimation, you can do so,
- ⁷ just let us know that's what you're
- 8 doing, all right?
- ⁹ A. Yes.
- 10 Q. Do you understand that today
- 11 you're here as a corporate representative
- of the North Penn School District?
- 13 A. I do.
- Q. Do you have an understanding
- that the answers you give today are
- binding on behalf of the School District,
- since you are here as the corporate
- 18 representative?
- ¹⁹ A. I do.
- Q. Before the deposition today,
- 21 did you see -- I'm just gonna share my
- screen.
- I'm going to mark this as
- ²⁴ Exhibit-A. It's the second revised

- 1 notice of 30B6, the videotaped
- ² deposition. I'll try and make this a
- ³ little bit smaller so you can actually
- 4 see it.
- Did you see this Notice of
- ⁶ Deposition before today?
- ⁷ A. I did.
- ⁸ Q. And specifically, on the
- 9 last two pages in Attachment A, did you
- see all of those areas of inquiry that
- 11 you're going to be asked to testify about
- 12 today?
- 13 A. I did.
- Q. What did you do -- and
- again, I'm not asking for meetings or
- 16 conversations that you've had with your
- 17 counsel -- but what did you do in
- 18 preparation before your deposition today
- 19 to be able to testify in the areas that
- were listed in Attachment A?
- A. I simply reviewed the
- ²² evidence that was provided.
- Q. What do you mean?
- A. The records that we provided

- ¹ as part of this case, I reviewed the
- ² nearly thousand pages.
- Q. Okay. The ones that were
- 4 stamped at the bottom, like, NPSD and 1
- ⁵ through 1,000-something, whatever that
- 6 number was?
- ⁷ A. Yes.
- 8 O. Other than reviewing those
- ⁹ documents, is there anything else that
- you did to prepare for the deposition
- 11 today?
- 12 A. I did have conversations
- with my boss, our superintendent, Curt
- 14 Dietrich, some of which, of course, will
- be unfolded during this deposition, but
- 16 some of the events that are referenced
- here occurred prior to my time being
- 18 employed in the district. So, I had to
- do some research regarding some of those
- ²⁰ incidents.
- Q. Okay. And so to do that,
- you spoke with Curt Dietrich?
- ²³ A. Yes.
- Q. Is there anybody else that

```
you spoke with --
1
2
           Α.
                 No.
3
                 -- in preparation for the
4
   deposition?
5
           Α.
                 No.
6
                 You said that you had to
7
   speak with Curt Dietrich, the
8
   superintendent of the district, because
   some of what occurred in this case
10
   happened prior to your time in the
11
   district. When did you first start
12
   working for the district?
13
                 July of 2015.
           Α.
14
                 And what was your role when
15
   you started with the district in July
16
   2015?
17
                 I was a high school
           Α.
18
   principal.
19
                 At North Penn High School?
           0.
20
           Α.
                 That's correct.
21
                 How long did you serve as
           Q.
22
   the principal at North Penn High School?
23
           Α.
                 Three years.
24
                 So until July 2018?
           0.
```

```
1
           Α.
                 That's correct.
2
                 And then was it Pete
           0.
   Nicholson who took over for the high
4
   school after you?
5
                 Yes.
           Α.
6
                What did you do in July
           0.
7
   2018?
8
                 I transitioned to my current
           Α.
9
   role, which is assistant superintendent.
10
                 Is there just one
           0.
11
   superintendent of the North Penn School
12
   District?
13
           Α.
                Yes.
14
                And then there's one
15
   superintendent, which is Curt Dietrich;
16
   is that right?
17
                 I believe your last
18
   question, you said, is there just one
19
   superintendent. So, if you meant --
20
           0.
                 Oh.
21
                 -- assistant, there's two.
           Α.
22
                 Okay. Sorry, yes.
           O.
23
           Α.
                 Yup.
24
                 The first question I meant
           Q.
```

- 1 to ask, it came out a little wrong, was,
- ² is there only one assistant
- 3 superintendent, but you just told me
- 4 there's two.
- So it's you, and who is the
- ⁶ other assistant superintendent?
- A. At the time, it was Dr.
- 8 Diana -- or, I'm sorry -- Dr. Jenna Rufo,
- ⁹ and currently it is Dr. D'Ana Waters.
- Okay. When did Dr. Waters
- 11 take on the role of assistant
- 12 superintendent for the district?
- ¹³ A. July 2021.
- Q. Okay. Do you know how long
- 15 Dr. Jenna Rufo was the assistant
- 16 superintendent of the district.
- 17 A. I do. From July 2018 to
- 18 November 2020.
- 19 Q. Do you know who held the
- 20 roles of assistant superintendent prior
- ²¹ to July 2018?
- A. I do. Dr. Diane Holben.
- Q. Was it just one assistant
- ²⁴ superintendent at that point?

- A. It was.
- Q. And do you know when Dr.
- ³ Holben had started in that role?
- A. My best -- this is an
- ⁵ estimate -- I believe she was assistant
- ⁶ superintendent for about seven years.
- ⁷ Q. So from about 2011, does
- 8 that sound about right?
- ⁹ A. It does.
- 10 Q. Okay.
- 11 A. I believe Dr. Dietrich
- 12 became superintendent -- again,
- estimating -- in 2010, maybe '11, and Dr.
- 14 Holben was soon thereafter.
- Q. From about 2010 up through
- the present, was -- has Dr. Dietrich
- 17 always been the superintendent?
- A. Yes. Since he was appointed
- 19 superintendent, he has been -- I believe
- 20 this is -- might be his thirteenth year.
- 21 It is his twelfth or thirteenth year.
- Q. Okay. And has there ever
- been anybody within that time, 2010 to
- ²⁴ present, that either also served as

- ¹ superintendent or filled in for Dr.
- ² Dietrich for a period of time?
- A. In an official capacity, no.
- 4 Certainly, in -- filling in for him at
- ⁵ meetings and other meetings and such,
- 6 yes, I'm sure.
- ⁷ Q. Meaning that, if Dr.
- ⁸ Dietrich for some reason had a scheduling
- 9 conflict, somebody would step into that
- 10 role for that particular meeting?
- 11 A. And preside over the
- ¹² meeting, yes.
- Q. Can you tell me, before you
- 14 became high school principal at North
- Penn, what did you do before that?
- A. I was assistant principal in
- the Central Bucks School District.
- Q. What level of education were
- 19 you the assistant principal in?
- A. High school.
- Q. Were you, like, at Central
- 22 Bucks East or Central Bucks West?
- A. South.
- O. Oh. I didn't know that

1 there was three. 2 Is there four, is there a 3 North too? 4 There is not. There's Α. 5 three. 6 Okay. 0. 7 Α. I think. 8 So I was only one off. 0. 9 Yeah. It was 2006, I Α. 10 believe, they opened C.B. South. 11 And about how long did you 12 serve in that role as assistant 13 principal? 14 Three years. Α. 15 What did you do before that? 0. 16 I was a math teacher at Α. 17 Souderton Area High School, and I was 18 also the head swimming and diving coach 19 of both the boys and the girls. 20 0. That was at Souderton? 21 Α. Yes. 22 Can you tell me a bit about 0. 23 your educational background.

Certainly.

Α.

24

- 1 My bachelor's degree is in
- ² mathematics from Bucknell University. I
- ³ also have a bachelor's degree in
- 4 education. And my master's degree is
- ⁵ from Wilkes University, in educational
- 6 technology. My principal certification
- ⁷ is from Cabrini College, now Cabrini
- ⁸ University, I believe. And my doctoral
- 9 degree is from Delaware Valley
- ¹⁰ University.
- 11 Q. When did you get the
- doctorate from Delaware Valley?
- ¹³ A. 2017.
- Q. And what was your doctorate
- in, did you have a specific course, area
- of study?
- A. Educational leadership.
- Q. How long of a program is
- that to complete?
- A. Three years.
- Q. Is that part-time, going in
- the evenings while working during the
- ²³ day?
- A. Yes. So the format, it was

- 1 a cohort format, and we had class every
- other weekend. So, it was Friday night
- and every other Saturday, every weekend,
- ⁴ for three years. And then after that, of
- ⁵ course, a dissertation process.
- 6 Q. And did you undertake the
- ⁷ doctorate so that you could eventually
- 8 step into the role as assistant
- ⁹ superintendent within the district?
- 10 A. I wouldn't say that that is
- 11 fair to say. I began my doctorate when I
- was an assistant principal when I was in
- 13 Central Bucks, and I simply pursued it
- 14 because my children were young, and I
- wanted to have options as my career
- 16 advanced. So, I didn't know that I
- wanted to be an assistant superintendent.
- 18 Quite frankly, I still don't know that I
- want to be. But I just -- I did it
- because I thought it was best to do it
- while my children were young.
- Q. Why do you say that you --
- you said, 'frankly, I don't even know
- ²⁴ that I really want to be assistant

- superintendent; why is that?
- A. Well, I guess that was
- ³ tongue in cheek. Some people say they
- 4 don't know what they want to be when they
- ⁵ grow up. So I did not aspire to be an
- 6 assistant superintendent, nor do I aspire
- ⁷ to be a superintendent. I think, when
- 8 opportunities present themselves for
- 9 which I believe I'm credentialed and
- could do a good job and that I can learn
- 11 a lot, I pursue them. So, yeah, I didn't
- 12 get my principal certification because I
- wanted to be a principal, I just did it
- to continue my education, and when the
- 15 right opportunities came up, I pursued
- them. But I do not have an end goal.
- Q. Did you need a, a doctorate
- to be an assistant superintendent with
- 19 the district?
- A. You do not. I believe the
- ²¹ job description says doctoral degree
- preferred. That said, you do need a
- superintendent letter of eligibility, and
- 24 that was part of my doctoral program.

- ¹ So, I, I got that. Just like a teacher
- ² can major in education or in mathematics
- 3 and they need to have a teaching cert,
- 4 you can get a doctoral degree in
- ⁵ educational leadership, but you still
- 6 need a certification, which is the letter
- ⁷ of eligibility.
- ⁸ Q. The letter of eligibility,
- ⁹ is that, like, a letter that's signed by
- an administrator or something like that,
- saying that you're, like, qualified or
- met the criteria or something?
- 13 A. Yeah. I would assume the
- official document has the secretary of
- 15 education's signature on it from the
- 16 Department of Education, that would be my
- 17 guess. However, it's coursework,
- internship hours, and then there's a
- 19 comprehensive exam at the end.
- Q. Okay. I think I was a
- little bit confused by when you said
- letter.
- Like, that would be
- something from the general Department of

- ¹ Education, not something, like, Dr.
- ² Dietrich saying, I've seen him in action
- and, you know, support him getting this
- 4 certification?
- A. Yeah. It's reasonable to
- 6 call it a certification. For some reason
- ⁷ it is classified as a letter of
- ⁸ eligibility.
- 9 Q. Did Dr. Dietrich have any
- involvement in you being able to get your
- 11 doctorate degree?
- 12 A. No. I began the program
- 13 prior to ever meeting Dr. Dietrich.
- 14 Q. Okay.
- A. So he was my mentor when it
- came to my letter of eligibility, because
- ¹⁷ I had to do 360 hours of intern time.
- 18 But that's, I guess, separate from my
- doctorate, and your question was, did he
- help me in any way get my doctorate; I
- 21 guess the answer's no.
- Q. Well I guess that's what I
- was kind of starting to allude to, and
- maybe I'm not asking the right questions

- ¹ to be able to get that information.
- You said that Dr. Dietrich
- was helping you because you needed 300
- 4 hours of -- and explain for me what
- ⁵ exactly his -- you said he was a mentor
- ⁶ to you. What exactly is that role? Is
- ⁷ it, like, an actual title, or is it just
- ⁸ in the term that we all know about
- 9 mentor, somebody you look up to and stuff
- 10 like that?
- 11 A. No. It was a literal term.
- 12 So similar to -- and you might be more
- 13 familiar with student teachers, where
- they have a cooperating teacher that they
- 15 have do their, their student teaching
- with, and then that person eventually
- 17 signs off and does an evaluation on them,
- in addition to their supervisor from the
- ¹⁹ university. So, he served in that
- 20 capacity. You do need to have a mentor
- that signs off on your log of the hours
- that you completed. He was interviewed
- by the program director when I was going
- through my internship to see if I was

- doing what I was supposed to be doing.
- ² So yes, he was officially classified as
- 3 my mentor.
- 4 Q. And was that through Cabrini
- ⁵ College --
- A. That was --
- 7 Q. -- that you --
- 8 A. That was Delaware Valley
- ⁹ University, for my doctorate.
- Okay. When you were going
- 11 to take on the role as principal of North
- 12 Penn High School, did you undergo any
- 13 additional -- or, any specific training
- 14 through the district to take on that
- 15 role, since I guess you were out of the
- ¹⁶ district prior to that?
- A. Aside from new employee
- orientation and trainings that we would
- do at the beginning of each school year,
- ²⁰ no. But --
- Q. The new employee
- orientation, can you give me a sense of
- what that included, what type of training
- ²⁴ or instruction?

- A. Yeah. So I recall it quite
- ² vividly. I sat in a conference room here
- in this very building. Sat down with
- 4 certain individuals from different
- ⁵ departments. So they came in, it was
- 6 like an assembly line. So someone from
- ⁷ the business department came to discuss
- 8 certain aspects of compensation. And
- ⁹ then somebody from the benefits
- department came in to talk me through the
- options and the insurance plans. Someone
- 12 from technology gave me my device and my
- 13 log-ins and how to use e-mail and all the
- information systems in there. Of course,
- 15 someone from human resources sat down
- with me, handed me a folder. And I'm
- 17 trying to think of anyone else -- I did
- meet with Dr. Holben that day, she came
- in and sat with me for quite a while, and
- then Dr. Dietrich also met me.
- So, that was -- it was a
- one-on-one program. I don't believe it
- was because I was the new high school
- ²⁴ principal. I think it's new --

- onboarding of new employees is usually a
- ² fairly intimate setting where it's
- one-on-one. But that's what I recall.
- ⁴ Q. So, during that new employee
- ⁵ hire, you didn't get any training on,
- 6 like, North Penn's policies, procedures,
- ⁷ how they handle situations; is that
- 8 correct?
- ⁹ A. That is not correct. So
- when I referenced that human resources
- 11 came in, that folder, I believe, had
- 12 policies in it and procedures for certain
- things, such as how to call out, how to
- 14 report something. I did -- so, it's not
- ¹⁵ fair to say that I didn't get any
- training on procedures; I did. More
- 17 specific, employee handbooks. So, I, I
- 18 recall walking out of here with a stack
- of literature that was overwhelming at
- 20 the time.
- Q. Just to give you a -- I
- ²² guess a bunch of manila folders or --
- of -- you know, or envelopes filled with
- documents that you were to read on your

- own to kind of get up to speed; is that
- ² right?
- A. I would describe it similar
- ⁴ to the process of when you have a
- 5 mortgage and where the -- you sit down at
- ⁶ the settlement table, and they say, this
- ⁷ document is this and this was what it
- 8 covers, and then you sign. So each
- 9 document itself, we went through, this is
- what this policy is, this is what -- you
- 11 know, here's the employee handbook and
- 12 here it includes this, this and this.
- 13 So, if you're familiar with that
- 14 process -- unfortunately, I am far too
- 15 familiar with the mortgage process --
- that's kind of what it looked like.
- Q. When you say, "how to report
- something", I think was one of the
- examples you had used, what are you
- ²⁰ referring to?
- A. I was referring specifically
- ²² to calling out, taking a vacation day,
- who to contact in the middle of the night
- when you have challenges, those types of

- things, that any employee would hear, not
- ² the high school principal.
- ³ Q. Okay. I understand.
- Do you recall whether HR,
- ⁵ whoever, in any of these stacks of
- 6 materials, had spoken to you about Title
- ⁷ IX?
- A. I don't recall anyone
- 9 speaking to me about Title IX --
- Q. When you --
- 11 A. -- on that day.
- Q. Sorry.
- A. No, that's okay.
- I said, "on that day".
- Q. It's a little bit difficult,
- 16 especially over screen sometimes, to
- anticipate when somebody's done. So --
- A. No problem.
- Q. -- I'll try not, try not to
- 20 do that.
- In your years with the
- 22 district, from 2015 to the present, can
- you tell me how often faculty received
- ²⁴ training on Title IX?

- A. I can't point to faculty
- ² explicitly being told, this is Title IX
- ³ training. However, I can absolutely
- ⁴ testify to the fact that, as a principal
- ⁵ of a building, part of beginning of your
- ⁶ faculty meeting, which by the way
- ⁷ happened yesterday in all 18 of our
- ⁸ buildings, we would go over logistics,
- ⁹ such as how to write up a student, how to
- 10 call security, how to report something,
- where forms are located. So I cannot, in
- 12 good conscious, say I or someone else
- 13 stood in front of them and said, here is
- 14 your Title IX training, but I can say
- that we absolutely talked about
- 16 procedures on emergency situations, how
- to support students, how to handle
- 18 discipline scenarios, calling security,
- 19 things such as that, and that --
- obviously, that's an annual thing.
- Q. What is Title IX?
- A. To me, it protects and it is
- ²³ a legislation that prevents
- ²⁴ discrimination based upon gender.

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Q. Okay. And do you know the sexual harassment part of Title IX?
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- ³ A. Yes.
- ⁴ Q. What is sexual harassment?
- 5 A. Certainly, I -- if someone
- 6 during day-to-day operation were to ask
- ⁷ me what is sexual harassment, I would
- 8 refer to the policy that I believe was
- ⁹ provided. But to me, sexual harassment,
- 10 I think the definition includes some
- 11 perception. I think when someone feels
- uncomfortable or that they've been
- discriminated against because of
- 14 something related to a protected
- 15 category, that's sexual harassment.
- Q. Have you heard of the term
- 'hostile education environment'?
- 18 A. I certainly understand what
- 19 that term means, just you saying it.
- Have I ever heard someone say 'hostile
- education environment', I don't believe
- 22 so.
- Q. Okay.
- A. I've heard hostile work

- 1 environment, yes.
- Q. What -- I mean, when you
- 3 say, when I say the words you understand
- 4 what I mean, what does, what does that
- ⁵ mean to you, then?
- A. I would say it essentially
- ⁷ means hostile work environment except in
- 8 an education environment, and it doesn't
- 9 necessarily just refer to employees, it
- would refer to anyone in an education
- 11 system.
- Q. But I guess what does that
- mean, then, hostile education
- 14 environment? Are there -- that's my
- ¹⁵ question.
- A. I guess I, I would need to
- defer to the definition of hostile. And
- hostile, to me, means it's a contentious
- environment where people don't feel safe
- or they feel that there is inappropriate
- 21 behavior. I think there's a lot of
- reasons why someone could say someone or
- something is hostile. But based upon
- that definition of hostile, and again, I

- ¹ think there is perception there. It's
- 2 how you feel. Does it feel safe, do you
- ³ feel supported, do you feel like someone
- 4 would help you if you asked. That's how
- ⁵ I would define it.
- ⁶ Q. Like, the perception of the
- ⁷ victim, is that what you're referring to
- 8 when you say perception?
- ⁹ A. I don't necessarily think
- 10 it's, it's a victim in all cases. It
- 11 could be anyone. They could been an
- observer, right, it's not just the victim
- but if they feel that there's a hostile
- 14 environment, just by watching. They
- don't necessarily need to be the victim.
- Q. I understand.
- I want to understand, I know
- through the district, like, you had the
- 19 role of principal and then assistant
- superintendent, there's a superintendent,
- there's directors of elementary
- 22 education. There's a bunch of different
- titles that people get within the
- 24 district, and so I want to try and have

Todd Bauer

- an understanding of what these roles mean
- ² and, you know, what their
- ³ responsibilities are, generally, within
- ⁴ the district.
- 5 For assistant
- ⁶ superintendent, because that's where
- 7 we're all -- let's start there, what is
- 8 the assistant superintendent in the North
- 9 Penn School District?
- A. I guess it would be easiest
- 11 for me to answer that question by
- defining what I think my role is.
- I am the conduit to our
- 14 administrators and employees, in my
- 15 cases. I oversee and supervise many
- 16 cabinet level administrators, which would
- include your director of facilities and
- operations, your business manager, I
- oversee our coordinator of safe, safe
- schools and emergency management,
- 21 technology -- our director of technology,
- all of our secondary schools. Our other
- 23 assistant superintendent oversees our
- ²⁴ director of elementary school and the

- 1 elementary schools and handle discipline
- ² in situations when they rise above the
- ³ building level. For example, expulsion,
- ⁴ I handle those. I believe I handle them
- 5 across the board, just because I'm most
- ⁶ familiar. I'm involved in policies, I'm
- ⁷ involved in -- I oversee many of our
- 8 school board committees. Our committee
- ⁹ structure here at North Penn includes our
- 10 ECI committee, which is education,
- 11 curriculum, instruction, we have a
- 12 facility and operations, a safe school
- 13 committee, a policy committee. I
- oversee -- I'm -- I sit on all of those
- 15 committees that I just mentioned and help
- set the agendas for those meetings and
- work with the board through agenda items
- or anything that may come up at the
- 19 meetings.
- So, I really am a go
- 21 between -- in between the administrators
- and, of course, Dr. Dietrich. It's hard
- to describe. It is far easier to explain
- the superintendent role and the principal

- 1 role. I think assistant superintendent
- ² is difficult to describe.
- Q. And I'll get to the easier
- ones, because they're on my list too.
- When you mention the board,
- ⁶ who are you referring to, or what is the
- ⁷ board?
- 8 A. Every school board in
- 9 Pennsylvania has nine elected community
- members. And so, when I say the board,
- 11 I'm talking about our nine elected school
- ¹² officials.
- 0. Okay. Thanks for clarifying
- 14 that.
- A. My pleasure.
- Q. When you say you're the go
- between the administration and the
- superintendent, Dr. Dietrich, who -- is
- this -- the administration made up of?
- A. So the easiest was to
- 21 describe it is school district's have
- what's called an Act 93 employee group,
- and that covers anyone who is labeled as
- ²⁴ an administrator. In North Penn, I

- 1 believe we have somewhere around 65
- ² administrators. So, more commonly known
- ³ are principals and assistant principals.
- ⁴ But then you have some of those people I
- ⁵ just mentioned, director of facilities,
- 6 director of technology, director of
- ⁷ special education. We also have some
- ⁸ administrators just under those
- ⁹ directors. We have assistant director of
- business administration, assistant
- 11 director of technology. We have a
- 12 coordinator of communications media,
- informational technology, benefits
- 14 coordinator, coordinator of extended
- 15 school care, which is before and after
- 16 care, coordinator of school nutrition
- 17 services.
- I think that about covers --
- 19 I didn't go down the curriculum branch.
- 20 So you have director of curriculum and
- instruction and then all the supervisors
- in those content areas. So, for example,
- ²³ a supervisor of STEM, supervisors of all
- 24 curricula related to math and science and

- 1 engineering in the district. So -- and
- there's four of them. And then you have
- ³ your special education supervisors as
- ⁴ well, I believe we have six of them.
- 5 O. And those are all -- all the
- 6 people that you just mentioned, they're
- ⁷ all part of the district administration?
- ⁸ A. Yes.
- 9 Q. And is that kind of -- I
- mean, administration is kind of -- are
- 11 they, like, the leaders of the district,
- ¹² in a sense?
- 13 A. I would describe -- in
- 14 layman's terms, I would say middle
- management. They're leaders within their
- department, yes. I would categorize Dr.
- Dietrich, Dr. Waters and myself, probably
- 18 most people would say, are the leaders of
- 19 the district.
- Q. Okay. So the three of you
- 21 are kind of at the top, and then the next
- level would be middle management, like
- you said, the administration -- other
- 24 administrators of the district; is that

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1 right?
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- A. Yeah. We use the term
- operations, I don't know why. But our
- ⁴ operations team includes Dr. Dietrich,
- ⁵ myself, Dr. Waters and then our director
- of human resources, which is Dr. Kim, and
- our chief financial officer, Mr. Skrocki.
- Okay. And before Dr. Kim,
- ⁹ was that Dr. McCue?
- 10 A. Yes.
- 11 Q. Dr. Cheryl McCue?
- A. (Nodding.)
- Q. The -- I know you mentioned
- 14 that Dr. Rufo was also an assistant
- 15 superintendent. How do her
- 16 responsibilities differ from yours, if at
- ¹⁷ all?
- A. Just a clarification. Dr.
- 19 Rufo is not an assistant superintendent;
- she was. But Dr. Rufo -- am I allowed to
- say everything else? But she most
- 22 directly supervised -- I think most
- people would say that I supervise
- ²⁴ technology, facilities and operations,

- ¹ and secondary, that's an
- oversimplification of my
- ³ responsibilities, but. And then the
- ⁴ other assistant superintendent, who is
- ⁵ currently Dr. Waters, oversees special
- ⁶ education, curriculum, and elementary.
- ⁷ Q. Okay.
- A. So if you want to try to
- 9 separate the parts of the operation that
- people are most familiar with, I would
- 11 give me those three and her the other
- 12 three.
- Q. Okay. When you say that the
- other superintendent is in charge of
- special education, elementary, what do
- 16 you mean?
- 17 A. They were mutually
- 18 exclusive, those two things; special
- 19 education and elementary level. So,
- elementary is K to 6 in North Penn, and
- 21 special education is any student with an
- ²² identified disability.
- Q. So managing all the things
- that go under those umbrellas; is that

- 1 correct?
- A. Correct. And the terms
- ³ might be mutually exclusive, but in
- ⁴ actuality they're not, of course. So
- ⁵ there are special education students at
- ⁶ the secondary level, and I would be
- ⁷ involved in those cases. But I don't
- 8 directly supervise our director of
- ⁹ special education; Dr. Waters does.
- 10 Q. There's, like, some overlap,
- 11 you're saying, between -- if you have a
- 12 special education student but they're in
- the elementary, it would still fall under
- the other assistant superintendent, but
- if they're at the high school, then there
- would be some overlap between the two,
- 17 right?
- A. That's correct.
- Q. When you say that you're
- also, you know, kind of one of your
- umbrellas, I guess, that you would be
- responsible for is technology, what, what
- ²³ does that mean?
- A. Everything from

- ¹ instructional technology to information
- ² systems. So, I directly supervise our
- ³ director of technology. And so,
- 4 everything from the devices in kid's
- ⁵ hands to cell phones in administrator's
- 6 hands to our core switch to our
- ⁷ infrastructure, our backup, the systems
- 8 involved, we have Canvass as a learning
- 9 management system, Infinite Campus as a
- 10 student information system. So all
- things related to technology, from
- 12 projectors, down to the bulbs in those
- projectors. So, yeah, devices, hardware,
- software, communication in general, phone
- messages when it snows, that kind of
- 16 thing.
- 17 Q. Is the, like, documentation
- and retention keeping of, like,
- 19 electronic files, whether they be student
- files, HR files, are those under your
- umbrella of responsibilities, or is that
- kind separate, the, the retention of
- those -- the organization of those types
- of files?

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1
           Α.
                 I would say our technology
2
   department provides the platforms for
3
   which to do those things, but I wouldn't
4
   say that they supervise them, and a lot
5
   of our recordkeeping is still paper and
6
             I would bet -- it's fair to say
   pencil.
7
   that in the human resources department, a
8
   lot of it is. So, for example our
   student information system is Infinite
10
   Campus, and I previously mentioned that,
11
   and students grades are in there, which
12
   means their transcripts are in there.
13
   So, I quess, technically, in terms of
14
   creating the system and managing the
15
   system for which those records are
16
   stored, yes. Creating those records and
17
   making sure they're done properly by the
18
   individuals who are inputting the data, I
19
   wouldn't say that technology has direct
20
   oversight of that part.
21
                 Who's responsible --
           Q.
22
                 That would be --
           Α.
23
                 I'm sorry.
           Q.
24
                 That's okay.
           Α.
```

- O. What was, what was the last
- ² thing you just said?
- A. I don't know, remember. Go
- ⁴ ahead.
- ⁵ Q. Okay. Who's responsible for
- 6 that part, when you say, like, inputting
- ⁷ the data and stuff like that, is there
- 8 someone, like, supervising how that's
- 9 done?
- A. I would say that's a
- building level thing, right? So, the
- transcript gets generated based upon
- 13 grades that teachers input in their grade
- 14 book, and if teachers aren't putting
- 15 grades in their grade book, the
- ¹⁶ administrators in the building, I think,
- would be the person saying, hey,
- 18 Mr. Bauer, why didn't you put any grades
- in for the third marking period. So I
- would say the responsibility for the
- 21 input of the data would be all the way
- down to the teacher level but supervised
- 23 by the building administration.
- Q. What about in terms of

- 1 retention of or recordkeeping of student
- ² misconduct, is that something that falls
- ³ under your umbrella, or, if not, whose
- 4 responsibility would that be?
- ⁵ A. I would say same answer
- 6 because -- at this stage of the game. In
- ⁷ 2021, conduct referrals are input into
- 8 that student information system. So, the
- ⁹ teacher inputs the information into
- 10 Infinite Campus, and if it's not written
- up by the teach, again, I would think
- that the building principal would speak
- with that teacher.
- Q. Was that the same -- like,
- today, in 2021, was that the same, say,
- starting in 2014, the same way that that
- would be documented?
- A. I actually believe that that
- was the tipping point, that year. As I
- said way back when we became friends here
- 21 in this meeting, that I started in 2015,
- ²² and that was the year we started using
- electronic system for student discipline
- 24 at the secondary level. At the

- 1 elementary level, it was a few years
- ² after.
- ³ Q. And secondary level, is that
- 4 in high school?
- ⁵ A. 7 through 12.
- Okay. So in North Penn's
- ⁷ district, the middle school and the high
- 8 school is known as the secondary level?
- 9 A. Yeah. I think that's
- 10 consistent, at-large. Secondary is
- 11 beyond elementary.
- Q. Okay. Infinite --
- A. Campus.
- Q. -- Campus, yeah, can you
- ¹⁵ describe for me, like, what, what that
- is? Is that an app, or?
- A. Infinite Campus, so, it's
- referred to as a SIS, that's an acronym
- 19 for student information system. It has
- ²⁰ everything in there pertaining to student
- information. So, medical records,
- discipline, grades, what bus they're on,
- if they have an IEP or a 504, you can
- 24 find those documents in there. So all --

- 1 student ID number, birthday, address,
- ² emergency contacts, everything -- it is
- ³ your one stop shopping for all things
- 4 student information; hence the name.
- 5 O. Is it -- I mean, so I've
- 6 never seen this Infinite Campus, so I'm
- ⁷ just my questions now are gonna kind of
- ⁸ be to try and figure out, like, what that
- 9 looked like and describe it to somebody
- who had never seen that -- I mean, is it
- 11 something on a computer that -- like,
- in -- I know it's SIS -- like, an app
- that someone can enter and then there's
- 14 folders that you can go into from there?
- A. There are tabs. So, let's
- 16 say I put -- Laura Laughlin was a student
- 17 at our school. I could type in your name
- in the search bar. If I'm a teacher, I
- 19 can look on my roster, see your name and
- 20 click on it. And then there are tabs
- ²¹ across the top. I would see your
- ²² picture, your demographic information,
- there are flags for a student, for
- example, that has an IEP. And then you

- 1 can click on the different tabs,
- ² transcript, grades, behavior, bus, you
- ³ know, all those things. So, it's really
- ⁴ just a database and a warehouse for all
- ⁵ those things.
- ⁶ Q. When you say that there's a
- ⁷ behavior tab, what does that entail?
- 8 What's on the behavior tab, or what can
- ⁹ be on the behavior tab?
- A. Any time a student was
- 11 involved in a infraction that was written
- 12 up by a teacher or staff member, that
- would be whether they're the victim or
- 14 the perpetrator. I would say even if
- someone is tagged, and I mean that in a
- sense that you would tag on social media,
- so when you write it up, you can add
- 18 students to the incident itself. So if
- 19 you had been written up for seven times
- over the course of this year, let's say
- for class cuts, technology use and
- tardiness, I would be able to open your
- discipline tab -- or, behavior tab, I'm
- sorry, and see that you had seven

- 1 incidents, I can click on each incident
- ² and read the details that are provided.
- Q. Okay.
- ⁴ A. Only certain people have
- ⁵ access to that, of course.
- Q. Who has that -- sorry, go
- ⁷ ahead.
- A. A teacher does not have
- ⁹ access. They have access to write a
- 10 student up. They don't have access to
- 11 look at the historical data of a
- 12 student's discipline. So,
- administrators, counselors, anyone who
- would need that data to support the
- 15 student and -- but I would not say -- a
- 16 teacher cannot click on Laura Laughlin's
- tab and see, oh, she cut class last year.
- Q. Okay. So when you say
- 19 administration can, that's including,
- like, the middle level people?
- A. Yeah.
- Q. And that -- does that
- include principals too?
- ²⁴ A. Yes.

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Q. Is there anything in
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- ² Infinite Campus that allows you to, like,
- ³ track certain things? For example, a
- 4 student who has multiple similar
- ⁵ instances of misconduct, is there
- 6 anything in that system that allows you
- ⁷ to be able to track that in some way?
- 8 A. Yes.
- ⁹ Q. Can you tell me about that?
- A. Sure.
- I mean, if you asked me how
- 12 many times theft occurred in a specific
- building, I could absolutely pull a
- 14 report, develop an ad hoc report. I'll
- use Gwynedd Square Elementary as an
- 16 example. I could pick Gwynedd Square, I
- 17 could pick which discipline incidents I
- am interested in looking at, whether it
- be a snapshot or longitudinally, and I
- 20 could see what the data indicates. And
- of course, I just described what it looks
- like for a student themselves. If you go
- in there, you can look year-by-year of
- ²⁴ their infractions.

- Q. Okay. So you're saying if
- 2 you -- if I went into
- 3 file, I'd be able to pull, like, a report
- ⁴ of, you know, what his infractions were,
- ⁵ how many times he was -- gotten in
- ⁶ trouble for a particular thing, is that
- 7 what you're saying?
- A. I am. Assuming those
- 9 incidents occurred within a timeframe in
- which we actually documented electrically
- behavior, yes. So if I look at a student
- 12 now, I could see incidents that have
- 13 happened -- for a high school student,
- let's say it's a tenth grader, I couldn't
- probably -- right now, I could go back to
- 16 20 -- I'm going to say '16/'17.
- Q. Is there anything, though,
- because those are situations that you're
- 19 saying that an administrator would go in
- and type in and be able to run that
- ²¹ report --
- A. Mm-hmm.
- Q. -- is there any way to be
- 24 able to, to, like, keep track of whether

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1
   somebody is, like, re-offending, you
2
   know, doing sexual misconduct on another
3
   student, like, is there any way to track
4
   that without having to actually go in and
5
   run that report?
6
                 MS. JORDAN: Note my
7
      objection to the form of the question.
8
                 You can answer.
9
                 THE WITNESS: So, I'm going
10
      to answer the question from a
11
      pragmatic approach, in that if -- when
12
      I was a principal, if a student was
13
      written up or involved in, let's say a
14
      fight, and then I went into the system
15
      to assign consequences to that
16
      student, organically, when you go in
17
      to do so, you see their list of
18
      events. So, I think us and every
19
      educational institution on earth has a
20
      progressive discipline approach.
21
      if a kid brings out their cell phone,
22
      you may give them a warning, and
23
      another warning, and then they get a
24
      detention, and it's not stopping.
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Todd Bauer

- Discipline is -- the intention of
- discipline is to deter behavior. So
- the stakes get higher and higher if
- the discipline's not working. So, if
- 5 you were involved in your third fight,
- and in during your second fight you
- ⁷ got suspended for three days, I would
- see it when I am going into the system
- and say, oh, this is Laura's third
- fight, okay, well here are her
- consequences.
- So, is there any way, yes.
- When you go in and look at that
- student, you see them.
- 15 BY MS. LAUGHLIN:
- Q. Okay. I want to get back to
- the different roles, how you were kind of
- 18 describing for me who they are.
- What about for the, the
- ²⁰ Title IX coordinator, what is their,
- their role in the district?
- A. So, I would say, from a
- ²³ principal's lens, their role is they
- ²⁴ receive, investigate and eventually make

- ¹ a determination or ruling on any incident
- ² that is reported to them.
- Q. When you say 'any incident
- 4 reported to them', is there certain
- ⁵ incidents that, to your understanding,
- ⁶ the district has setup that the Title IX
- ⁷ coordinator is receiving?
- 8 A. Could you ask that question,
- ⁹ again, please?
- 10 Q. Sure.
- What types of incidents
- 12 are -- is the Title IX coordinator at the
- district supposed to receive?
- 14 A. Yeah. Specific -- I believe
- it's outlined in that policy. So I can't
- 16 cite all of them. But --
- Q. When you say "that policy",
- what are you talking about, what policy?
- A. I think it's Policy 103.
- Policy 103, discrimination/Title IX, any
- 21 incidents that fit the definition as
- described in that policy. But I would
- 23 say that any time something is reported
- 24 to our administrators, I would --

Todd Bauer

- 1 regarding sexual harassment, gender
- ² discrimination, inappropriate contact, I
- ³ would expect that they report it to the
- ⁴ Title IX coordinator.
- ⁵ Q. When you say "they", I think
- ⁶ you were talking about the principals,
- ⁷ because that's the lens you were
- 8 answering the question in?
- 9 A. Correct. So such events
- would typically be reported to your
- ¹¹ principal.
- Q. Okay. And the -- you said
- the Title IX coordinator's responsibility
- 14 is also to investigate those incidents.
- 15 Can you be more specific in that. Are
- they actually the ones doing the
- ¹⁷ investigation?
- A. Yes. So I think the, the
- 19 principal or the assistant principal.
- The administrator in the building would
- ²¹ receive the initial report. At this
- 22 stage, we would expect them to report it
- to the Title IX coordinator, and Title IX
- 24 coordinator takes over at that point.

- ¹ So, it is fair to say that the principal
- ² might have investigated initially, to get
- 3 to the point that they categorize the
- 4 incident as something they shouldn't
- ⁵ report. So, a principal might do a bit
- of an investigation and then they would
- ⁷ head to the Title IX coordinator. And at
- 8 that point, they take over.
- 9 O. They would take over from
- the principal?
- 11 A. Yes.
- Q. When you say that -- I mean,
- when a principal receives a report that
- 14 somebody says, I was, like,
- inappropriately sexually touched by
- another student, and that's the
- disclosure a student makes, is it at
- that point they should report it to the
- 19 Title IX coordinator, or is it once a
- 20 principal -- like, because you kind of
- talked about, like, does their own
- investigation and then would report it.
- ²³ Can you help me understand when exactly
- the report should be made where the Title

- 1 IX coordinator should be made aware under
- ² the district's policies?
- A. That's a good question. I
- 4 would say that any time something is
- ⁵ reported, there is, at least on the
- ⁶ periphery, an investigation that takes
- ⁷ place, a conversation with someone. So
- ⁸ you might get a report from a tip line or
- 9 an e-mail where somebody says they saw
- 10 something. I would expect that the
- 11 administrator involved would look into
- it, and when, at that point, they
- determine that this could be classified
- 14 as a Title IX infraction, then it should
- be reported.
- Q. What about if the report
- 17 from the student, the disclosure from the
- 18 student is that they were sexually
- inappropriately touched, I mean, at that
- point is there enough for that
- administrator that they're supposed to go
- to the Title IX or figure that out more
- 23 before going to Title IX?
- A. I think -- I'll get to the

- direct answer, but I think, in an
- ² educational environment where you have
- 3 kids as young as five all the way up to
- ⁴ 18, there are lots of things that are
- ⁵ reported, and certain things, you know,
- 6 obviously, you have to triage at times.
- ⁷ When you're the principal of a building
- 8 with 3,000 students in it, there are
- 9 incidents that occur -- all kinds of
- incidents that occur in every classroom
- 11 every day, whether it's a student calling
- out or driving inappropriately in the
- parking lot. So I do think, when
- something is alleged, that someone
- touched me inappropriately in this
- 16 hallway at this time, I would expect our
- administrators to -- and they believe
- that to be credible, which I'm sure there
- will be follow-up question to, they will
- report it immediately, and I would think
- 21 that the Title IX coordinator would
- ²² advise that administrator right away,
- okay, let me look into this, I'll be in
- touch about next steps.

- Okay. So just to be clear,
- ² if it is something -- because I know you
- talked about there's, like, minor
- ⁴ infractions, like, oh, you know, a five
- ⁵ year old pushing another five year old in
- ⁶ the playground or something, compared to
- ⁷ something a high school student saying,
- ⁸ you know, another student sexually
- ⁹ inappropriately touched me, in the latter
- scenario, you would expect that once that
- 11 report is made that that would
- immediately be communicated to the Title
- 13 IX coordinator of the district; is that
- 14 correct?
- A. Yes. Assuming that the
- 16 student reported it as you're suggesting,
- that would absolutely be my expectation.
- Q. And you said -- I know you
- 19 said that the Title IX coordinator in the
- district, they're the ones that are
- 21 completing these investigations when it
- involves, like, an allegation of sexual
- harassment or assault, right?
- A. Yeah, that's correct.

- Q. Are they actually the
- ones -- investigation's kind of a broad
- ³ term, so I just want to make sure I'm
- 4 understanding correctly -- are they
- ⁵ actually the ones, like, interviewing the
- ⁶ witnesses and compiling documents and
- ⁷ things of that sort?
- A. Yes. Once it gets to the
- ⁹ Title IX coordinator, I do believe that
- they're the person actually conducting
- the interviews, sitting down with the
- 12 families of the students or the
- employees, yes.
- Q. And then you said the
- 15 third -- you said they receive the
- 16 report, they investigate the report and
- then they make a determination; is that
- 18 right?
- A. That's correct.
- Q. Can you explain for me what
- you mean by, after they investigate, they
- ²² make a determination.
- A. Sure.
- Certainly, depending on the

- intricacies of the incident, they've done
- ² their interviewing and they've drawn a
- ³ conclusion, then if there were going to
- ⁴ be consequences for an offender, supports
- ⁵ put in place for a victim or somewhere in
- ⁶ between or beyond, that person would
- ⁷ identify the next steps.
- ⁸ Q. The -- when they're reaching
- 9 conclusions and coming up with any
- supports or discipline, is that all
- within the responsibility of the Title IX
- 12 coordinator?
- 13 A. Yes.
- 0. Like, selecting the
- discipline that would be given, whether
- it's to a student or faculty, in those
- 17 scenarios?
- A. It's, it's fairly cumbersome
- or ambiguous question because it really
- does depend, I believe, on the
- 21 conclusions drawn and because of, like I
- said before, there's progressive
- 23 discipline. It depends on the
- ²⁴ infraction.

- Q. Well assuming that -- I
- ² guess it's -- let me just clarify the
- ³ question -- assuming that discipline is
- ⁴ going to be implemented, whatever the
- ⁵ findings are, that discipline is going to
- ⁶ be given, let's say to a student, is that
- ⁷ the Title IX coordinator's decision and
- 8 responsibility as to assigning that or
- ⁹ what that's going to be?
- A. I think, making a
- 11 determination and drawing a conclusion, a
- 12 hundred percent, yes. They determine the
- outcome or the conclusion. I, I think
- 14 it's reasonable to expect that the
- discipline for the student could be done
- in collaboration with the principal due
- to the progressive nature, as previously
- ¹⁸ discussed.
- Q. And just to clarify, when
- you were discussing what the Title IX
- coordinator's role is and all the
- information you just gave me, is that
- true from the period of 2014 up through
- the present, or has that changed at all?

- 1 A. Could you ask that one more
- ² time, please?
- Q. Sure.
- I'm just trying to clarify
- ⁵ the descriptions that you gave me about
- ⁶ the Title IX coordinator's role for the
- ⁷ district, has it been the same from what
- ⁸ you described from 2014 through the
- 9 present?
- 10 A. To my knowledge, yes.
- Q. When you say that the Title
- 12 IX coordinator is the one reaching
- 13 conclusions and kind of sounds like
- 14 coming up with a summary of everything
- that's happened, like what the
- investigation found, what it consisted
- of, what the conclusion is from that
- investigation and what the next steps are
- 19 going to be, is that something that the
- ²⁰ Title IX coordinator is expected to
- document in some type of report?
- A. Yeah. So that policy that I
- reference, 103, there are attachments,
- 24 and those attachments include the forms

- 1 to be completed by the accuser, and I
- believe -- I'd have to reference the
- ³ policy -- what the output is, what the
- ⁴ form looks like. It could be a narrative
- 5 and a summary of the investigation and
- ⁶ the ultimate conclusions.
- Q. Do you -- I guess -- do you
- 8 know whether there is an actual report,
- 9 regardless of, like, whether it's in a
- 10 form that, you know, they're filling out
- or something that they type up on a
- document, do you know whether, for a
- 13 Title IX investigation, once it's
- 14 concluded, whether, in the district,
- there's an expectation that a report
- 16 summarizing the investigation and the
- ¹⁷ findings be made?
- A. Yes. I believe that's the
- 19 expectation.
- Q. And once -- where is that
- 21 report documented or saved?
- A. I think that depends on the
- type of infraction. If it's a staff
- member, I would assume that it's in the

- personnel file. If it's a student's
- infraction, I would assume it goes into
- 3 the student's cumulative folder.
- 4 O. And is that the folder
- ⁵ that's in Infinite Campus?
- A. No. There are documents in
- ⁷ Infinite Campus that contain information
- 8 that is also in a student's cume folder,
- ⁹ such as grades, custody notifications,
- evaluation reports for special education,
- ¹¹ those types of things.
- Q. What is a -- you said a
- 13 student cumulative folder, sometimes you
- 14 refer to a student cume folder --
- A. Mm-hmm.
- Q. -- where is that kept?
- A. So if a student matriculates
- 18 through North Penn and they graduate,
- that folder is at the high school for a
- 20 couple of years and then they get stored
- 21 at a location. I actually don't know
- where it is. I know the company's called
- 23 Iron Mountain and they do a lot of record
- 24 storage. But yeah, so the cume folder --

- ¹ again, as I said, evaluation reports,
- ² attendance, transcripts, grades, IEPs,
- 3 things like that would be in a student's
- 4 cume folder. But they're -- now, in
- ⁵ 2021, things like discipline and such are
- ⁶ in the computer.
- 7 Q. In the cumulative folder, is
- it a paper, like, folder?
- ⁹ A. Yes.
- 10 Q. Is there any electronic
- 11 version of that cumulative folder that's
- 12 kept by the district?
- 13 A. No.
- 0. Where is the cumulative
- 15 folder actually kept? I know you said,
- at the high school, it would be at the
- high school until they graduate and then
- it would go to a couple of years to
- 19 Iron -- whatever you just said.
- A. Yeah.
- Q. But where is that kept?
- A. At the school,
- Q. Where in -- like, for the
- 24 high school, for example, where is it

- 1 kept in the school?
- A. There's a vault in the main
- 3 office filled with filing cabinets. It
- 4 would be kept in a green filing cabinet
- ⁵ in the vault in the main office.
- 6 Q. When you say a vault, is it,
- ⁷ like, I mean, traditionally you see on
- 8 the cartoons, with, like, the lock on the
- 9 end of it and you can't get in there
- unless you have a key?
- 11 A. It a hundred percent looks
- 12 like a cartoon, as you just described it.
- Q. Okay. So it's, like, this
- 14 literal log, like, locked away -- in a
- 15 cumulative folders are in?
- A. At North Penn High School,
- 17 yes. Yes, it is a huge, heavy door. It
- has a, a -- what is commonly referred to
- 19 as a combination lock, it should be
- 20 called a permutation lock, on the front
- of it, and it is -- yes, and there's only
- ²² a couple people that know the code to
- 23 that vault.
- Q. That was going to be my next

- ¹ question.
- Who are the people who know
- 3 the code to the vault where the
- 4 cumulative folders of students are kept?
- ⁵ A. The principal and the
- ⁶ principal's secretary.
- ⁷ Q. Why are the cumulative
- 8 folders of students kept under such
- 9 heavy, like, lock and key?
- 10 A. I would say for the same
- 11 reason that you might put your child's
- 12 birth certificate in a fire box. It's a
- high school with a lot of kids and lots
- of things happen, and just out of concern
- 15 for the safety of the records and the
- importance, they are in a vault, a
- ¹⁷ fireproof vault.
- Q. Okay. Are investigations of
- ¹⁹ misconduct, are they kept in the
- 20 student's cumulative folder?
- A. So, I believe, as discipline
- infractions, in terms of tallies, yes,
- details are electronic. But there
- 24 absolutely is a, a purging of some items

- in a student's cumulative folder as they
- ² move from one level to the next. The
- ³ folder can get very think, very thick,
- 4 when you have students in your district
- ⁵ for 13 years. So they absolutely purge
- 6 some documents that could be in that
- ⁷ folder as they transition from elementary
- 8 to middle and middle to high. But,
- ⁹ again, in 2021, such things can be found
- in Infinite Campus in nearly every
- 11 circumstance.
- Q. If they're, I'm sure, input
- into the Infinite Campus SIS --
- A. Correct.
- ¹⁵ Q. -- right?
- A. Correct.
- Q. I'm trying to use the right
- 18 terminology.
- A. You are. Great job.
- Q. I couldn't tell you exactly
- 21 what it means, but that's okay. I'm not
- ²² a tech person.
- But is there some type of
- district, whether it's policy or

- 1 procedure, on what gets purged as a
- student moves from level to level?
- A. So, in literal sense,
- ⁴ policy, I don't believe there is a board
- ⁵ policy designating what is purged, no.
- ⁶ The practice, I believe -- and, and once
- you get to high school, typically all you
- 8 would have in there are grades,
- ⁹ attendance and then anything specific to
- 10 a 504 IEP.
- 11 Q. Like, if a student has an
- ¹² IEP --
- A. Yeah.
- 0. -- that would be in there?
- A. You would see, I believe,
- their IEP, their evaluation reports,
- things such as that. Elementary to
- 18 middle, and I've never been a middle
- 19 school principal in this district,
- however -- or at all -- my understanding
- is that essentially the whole file goes
- ²² from elementary to middle.
- Q. And do you know what is kept
- 24 in terms of student misconduct in an

- 1 elementary file as it goes to the meddle
- ² school?
- A. I believe everything that
- 4 has been put in the file is kept from
- ⁵ elementary to middle.
- 0. Is there any, like,
- ⁷ instruction or training at the elementary
- 8 level of what is supposed to go in that
- ⁹ file, in terms of student misconduct?
- 10 A. That's a good question.
- 11 I -- yes. In terms of what should go in
- 12 the file, I would point back to what I
- 13 previously mentioned in terms of conduct
- 14 referrals, how to write them up, etc.,
- ¹⁵ and I believe that those papers and
- documents would be placed in this file,
- 17 and this is when it was paper and pencil.
- Now, no active process needs to exist to
- train anyone, because they're in Infinite
- ²⁰ Campus.
- Q. Going back to the Title IX
- 22 coordinator, once -- if a report is
- ²³ created summarizing the investigation,
- 24 the findings, the next action steps, if

- there are any, is that report supposed to
- ² be sent somewhere; do you know?
- A. I believe.
- Q. Where does it go?
- ⁵ A. I believe the report is to
- ⁶ be provided to the superintendent and
- ⁷ then, again, depending on who the, the
- 8 perpetrator or victim are. If it's a
- 9 employee, it would go in the employee's
- 10 personnel file. If it was a student, I
- would expect that it would be in the
- 12 student's file itself, but the actual
- discipline write up would be in Infinite
- 14 Campus. So -- but in terms of the report
- of the Title IX coordinator findings, the
- hard copy, I know it's supposed to go to
- the superintendent and then --
- Q. You said it would go in a
- 19 student's file; in the cumulative folder
- ²⁰ for that student?
- A. Yes. If there was a report,
- ²² I would expect that that's where it would
- 23 be.
- Q. If there was --

- 1 A. But I --
- Q. Sorry, go ahead.
- A. That's okay.
- I was going to say I am
- ⁵ generally not certain that it -- if it
- 6 would be placed in there, but that would
- ⁷ be my expectation.
- Q. Do you know if there is any
- ⁹ type of, like, practice that the district
- is supposed to be following as to where
- that report would be placed?
- 12 A. I do not know.
- Q. What about in terms of if
- there's not a final report but there's,
- like, statements and -- whether it's from
- students, administrators, principals,
- 17 teachers, where would that -- if that
- 18 documentation, if it's about student
- misconduct, would that be also expected
- to be kept in the cumulative folder of
- ²¹ that student?
- A. So I think that's difficult
- to answer because of the nature of the
- 24 event that we are speaking about. I

- 1 would expect the documents specific to
- the employees to be in the employee's
- ³ folder, and any documentation teacher --
- ⁴ you know, if a teacher wrote a statement,
- ⁵ for example, I would expect it to be in
- 6 the teacher's file. If students -- if we
- ⁷ had a fight at the high school and we get
- ⁸ five students to give a report, we would,
- ⁹ we would make copies of those, and it
- would be connected to the actual security
- 11 report. They're scanned in and they're
- 12 actually -- we have a security software
- as well. So it would all be -- and then
- 14 those things are -- the incident itself
- and the write up and the determination or
- the discipline outcome or the consequence
- is Infinite Campus. So it's really hard
- 18 to answer. Certain components, I would
- 19 expect -- like you were describing
- statements -- I would expect that a
- statement from an employee would be in an
- employee's file. A statement from a
- student would go in a student's file.
- Q. In that particular student

- who gave the statement file?
- A. I could see them being
- ³ bundled altogether, certainly. So in a
- 4 case where -- I can think of a recent
- ⁵ incident where three kids got in a fight.
- ⁶ Each of the students gave a report, and
- ⁷ I -- all three reports are in all three
- 8 student's files.
- ⁹ Q. What about in terms of
- 10 sexual misconduct, like we're dealing
- with here, for example, the statements,
- 12 investigation, stuff like that involving
- the student who's the alleged
- 14 perpetrator, would you -- is there a --
- would you expect that the documents
- involved in that investigation and things
- 17 like that would be put in the alleged
- 18 perpetrator's student's cumulative
- 19 folder?
- A. If the student wrote a
- 21 statement, yes. If the teacher wrote a
- statement, in this case, for example, I
- would not. It's just -- yeah, I wouldn't
- 24 expect that to be in the student's

- ¹ folder, a teacher's account. But if a
- ² student wrote a statement, I would.
- Q. What about in terms of --
- 4 well, I guess, let me ask this -- when
- ⁵ there's an investigation done that's
- ⁶ being compiled, is there somewhere where
- ⁷ the whole investigation, all the parts
- 8 that go into that is kept in some central
- 9 location?
- 10 A. I would expect that to be
- 11 all of it, a portfolio of the incident,
- to be kept with the Title IX coordinator.
- Q. With the Title IX
- 14 coordinator?
- ¹⁵ A. Yes.
- Q. What does, what does that
- mean? I mean, they probably don't put it
- ¹⁸ in their briefcase and walk around with
- it. So where, where is that, what do you
- mean by that?
- A. I would expect that the
- 22 Title IX coordinator would have a file of
- the investigation and each of those parts
- ²⁴ as you speak.

- 1 Q. Is it, like, one file that
- ² the Title IX coordinator would keep on
- ³ all Title IX incidents within the
- ⁴ district, or how is that organized or
- ⁵ maintained or kept?
- A. I can't answer that. I
- ⁷ don't look in people's filing cabinets.
- ⁸ I could hypothetically tell you how I
- 9 would do it, but obviously she keeps her
- own records. I don't know how she stores
- 11 them. I have not opened that drawer.
- Q. Let me ask you this. On
- behalf of the district, is there any
- 14 process that is expected on how --
- because ultimately it's -- you know, the
- ¹⁶ Title IX coordinator works for the
- 17 district -- it's how the district is
- 18 keeping documents and categorizing
- 19 pertaining documents. So is there some
- type of practice or policy in the
- district on how those, you know, files of
- these investigations and statements and
- ²³ findings is, is kept?
- A. So, we have had several

Todd Bauer

- 1 trainings in my time here in North Penn
- where Mr. Somers has spoken to the
- ³ administrative team as a whole and talked
- 4 about recordkeeping and documenting and
- ⁵ the importance of keeping them, and I'm
- 6 aware of the fact you referenced earlier
- ⁷ in this conversation you met with Dr.
- 8 McCue yesterday, and she was certainly a
- ⁹ part of all of those trainings. So is it
- the expectation that upon investigation
- and documentation and then ultimate
- 12 reporting, if there's discipline of a
- 13 teacher and so forth, that she would keep
- 14 all of that, absolutely. How she
- 15 specifically does that, my guess would
- be -- and again, this is me -- this is my
- 17 expectation -- would be that she has an
- ¹⁸ ultimate finding, she writes a report,
- ¹⁹ and then all the supplemental
- documentation that led her to that
- 21 finding is all kept in a folder, and I am
- ²² sure that she files them somewhere. But
- we've had training specific to
- ²⁴ documentation in special education cases,

- in discipline cases and the importance of
- ² documentation when it comes to student or
- ³ employee discipline.
- So yes, there is an
- ⁵ expectation, which was your question.
- ⁶ Q. That it's kept and
- ⁷ documented in some capacity, right?
- 8 A. Yes.
- 9 Q. Because you said through the
- trainings and stuff like that, the
- 11 trainings have told everybody that it's
- 12 really important to document and retain
- information like that; is that correct?
- 14 A. Yes.
- Q. But to be clear, the
- 16 district doesn't have a practice or
- 17 procedure of, this is how those
- documents, meaning student misconduct
- ¹⁹ involving inappropriate touching, sexual
- misconduct, sexual harassment, should be
- 21 kept; is that correct?
- A. I don't believe that I said
- 23 that. But in a, in a district with -- a
- large organization, we do not tell people

- 1 how to keep their records. Certainly, we
- ² stress the importance and provide
- ³ training on documenting and keeping
- 4 records, but in a literal sense, how
- 5 those records should be kept, I don't
- ⁶ believe someone has been directed. But I
- ⁷ am sure the Title IX coordinator can tell
- ⁸ you how they keep those records.
- 9 Q. When you say that there's
- training on documenting and keeping
- 11 records, what exactly is the training?
- 12 Like, what's the instruction? Is there a
- 13 PowerPoint, or?
- A. So, Mr. Somers has been the
- district solicitor for quite a while,
- during the entirety of my time here at
- North Penn, and I would say two to three
- times a year he comes and presents to our
- 19 administrative team and, on occasion,
- ²⁰ presents in schools. And I can recall,
- on many occasions, him explaining to our
- ²² administrative team, talking through
- discipline areas and case law and then
- 24 explaining how to handle and what to do

- ¹ and the importance of documentation
- ² throughout and, and giving examples of
- ³ where there has been some liability as a
- 4 result of not documenting.
- So, I cannot, right now,
- ⁶ point to a specific training, but I am
- ⁷ 100 percent certain that we have been
- 8 told on numerous occasions the importance
- ⁹ of documentation and recordkeeping.
- Q. When you say that, in these
- 11 trainings, one of the topics you discuss
- was liability as a result of not
- documenting -- is that correct, that you
- 14 said that?
- ¹⁵ A. I did.
- Q. Are those within the North
- 17 Penn School District?
- 18 A. I'm gonna have to ask you to
- 19 rephrase the question.
- Q. The --
- A. I don't know what you're
- ²² asking.
- Q. The situation that you
- talked about about liability as a result

- of not documenting, are they cases that
- ² involved the North Penn School District
- 3 that was discussed?
- ⁴ A. No. So the context in, in
- ⁵ my answer was he gives trainings and
- ⁶ provides case law of examples of how and
- ⁷ why we should and examples of why
- 8 there's -- or, when there's liability as
- ⁹ a result of not. So, he -- typically I
- would say they are Supreme Court cases,
- whether it's state or federal. So we go
- over, again, at least annually, in most
- 13 cases more, recent case law and examples.
- 14 So, I wasn't speaking specifically to
- ¹⁵ North Penn.
- Q. I'm going to ask you, I
- 17 guess, specifically about North Penn,
- 18 then.
- In any of these trainings
- over the years, has there been discussion
- of incidences that happened at North Penn
- 22 and whether that was the right way to do
- 23 it or wrong way to do it, in terms of,
- like, documentation, student misconduct

- ¹ and the like?
- A. So I believe your question
- ³ was was there ever any discussions. I
- 4 would say there were not discussions led
- ⁵ by Mr. Somers. Being the consummate
- ⁶ profession that he is, he would typically
- ⁷ say things like, for example, in a
- 8 district, I experience da da da da or
- ⁹ I worked with an administrator, and then,
- 10 as you would in any team environment,
- 11 principals might raise their hand and
- 12 say, well I dealt with this one time.
- 13 But I cannot, I cannot recall a time
- where we pointed -- excuse me -- where
- ¹⁵ Mr. Somers, directly in his training,
- 16 pointed to something at North Penn.
- Q. What about maybe not with
- training with Mr. Somers. But generally,
- 19 at the administrative meetings that
- you've been part of over the years, have
- there been times that at that meeting or
- the, like, a review or discussion about
- situations that had happened at North
- 24 Penn?

- A. Yeah. That's fair to say.
- But I don't believe anything as -- what's
- ³ the right word -- sensitive. So for
- 4 example, when I was high school principal
- ⁵ there was a fire at the high school and
- 6 somebody -- it was an arsonist. So we
- ⁷ absolutely, as a full-fledged
- ⁸ administrative team, got together and
- ⁹ discussed and learned from and debriefed,
- and one of our board members uses the
- term hot-washed. So we got together and
- 12 kind of broke it down from start to
- 13 finish what we could have done better,
- 14 what worked well, what didn't. But not
- something so sensitive as a, a individual
- 16 student's case. I would say --
- 0. What --
- A. -- just larger scale
- 19 situations.
- 0. What about for sexual
- harassment or sexual misconduct, has that
- ever been discussed, or is that in the
- category of, like, as you said, too
- ²⁴ sensitive that you wouldn't discuss at

- 1 these meetings?
- A. So the original question was
- about specific incidents, and I don't
- 4 know that I can recall us discussing a
- ⁵ specific incident that occurred in North
- 6 Penn. Have we, however, had training
- ⁷ related to say, Policy 103, absolutely,
- 8 yes.
- 9 Q. How often is that training
- done on Policy 103, like you're
- 11 referencing?
- 12 A. I believe -- so Policy 103
- was just adopted in -- I'm going -- I
- 14 could be wrong -- I'm going to say
- November of '19. Again, that was
- 16 provided. Which was obviously a revised
- 17 policy. It pertained to a policy that
- was previously in existence. But as we
- were going through the comprehensive
- policy review process, Mr. Somers has
- 21 probably come in three or four times to
- go over pertinent policies, and I would
- 23 say that Policy 103 has been discussed
- 24 twice in the last two years.

- Q. When you say policy -- well,
- ² I guess, are you talking about the times
- ³ Mr. Somers has come in, you said two to
- ⁴ three times, is that over the course of,
- 5 when?
- A. I believe he comes -- we do
- ⁷ legal update with our administrative team
- 8 at least once a year. Most years, I
- 9 would say it's twice.
- 10 O. How --
- A. And -- go ahead.
- Q. No, go ahead. I'm sorry.
- A. So, this policy, in
- 14 particular, I would say we've discussed
- twice in the last two years with a full
- ¹⁶ administrative team.
- 17 Q. How often are those legal
- ¹⁸ updates, do they include Title IX
- 19 coordinator and sexual harassment?
- A. Aside from twice in the last
- ²¹ two years, I can't recall.
- Q. Can you estimate for me how
- many times?
- A. In my time here at North

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- 1 Penn, I would say we've spoken about
- ² those types of incidents as a full
- ³ administrative team four times.
- Q. Okay. Since 2015, because
- 5 that's when you're saying you came to the
- 6 district?
- ⁷ A. Yes.
- ⁸ Q. When you say --
- ⁹ A. Again, that's an estimate.
- 0. I understand.
- This Policy No. 103, you
- just said, was implemented in November of
- ¹³ 2019?
- A. Do you mind if I look at the
- 15 policy?
- 16 Q. Sure.
- And are you looking at, are
- 18 you looking at a bates number?
- A. Yeah, hold on. It would say
- at the top when it was adopted and when
- 21 it was revised.
- Q. Okay. And when you get to
- that, if you could just let me know the
- 24 bates number, so I can understand what

- 1 you're referring to.
- A. Of course.
- If I have it here. I can
- 4 certainly find it online and share my
- ⁵ screen with you here.
- So the -- for the old policy
- ⁷ versus the new is dramatically different.
- 8 Q. Why is that?
- ⁹ A. So the old policy, welfare,
- 10 harassment procedures, they're a couple
- 11 policies that relate, I think, but 4316,
- 12 5150A, I would point to specifically.
- ¹³ But --
- 14 Q. Is there a bates number that
- you're referring to, like, at the bottom
- of the page?
- 17 A. Yeah. So, 1049. I think
- there's some pages immediately adjacent
- 19 to. Do you mind if I look at the policy
- online?
- Q. No, not at all.
- A. Okay. Shouldn't take long.
- So, at the top of Policy
- ²⁴ 103, which is publicly available, it was

- adopted on November 19th, 2020, last
- ² revised in April of 2021.
- Q. Okay. And so, just so I'm
- 4 making sure I understand, where is Policy
- ⁵ 103, it's on the district's website?
- ⁶ A. Yes.
- ⁷ Q. Okay. And what is the title
- 8 of that policy?
- 9 A. Discrimination/Title IX
- 10 sexual harassment affecting students.
- 11 Q. Okay. And are you saying --
- just to make sure I'm understanding what
- you're describing -- prior to November
- 14 2020, because that's when 103 came into
- 15 play?
- A. (Nodding.)
- 0. Yes?
- A. Mm-hmm. Sorry, I thought
- there was more to the question.
- Q. No. That was my question.
- ²¹ A. Yes.
- Q. The -- was the -- what's now
- 103, was that 5150 prior to that time?
- 24 A. So, yes, 5150A.

- Q. Okay.
- A. I believe. So, through the
- ³ policy review process, our current board
- 4 began -- I'm going to say we're
- ⁵ approaching, embarrassingly, three years
- 6 ago, it takes an awful long time to get
- ⁷ through so many policies, but we switched
- 8 to PSBA, which is Pennsylvania School
- 9 Board Association, and they do -- they
- 10 provide advisement on policies, and they,
- 11 I'd say, triangulate our policies and
- 12 practices from handbooks and existing
- 13 policies and kind of combine them. So
- 14 it's hard to say that this policy was
- exchanged for that policy, because many
- times it's pulling from multiple to
- 17 consolidate. But Policy 5150A, is it my
- belief, that it most closely aligns with
- the current Policy 103.
- Q. Is -- was 5150A, was that,
- like, repealed, or is that still
- ²² currently a district policy that's in
- effect?
- 24 A. I believe it was repealed.

- 1 Q. Okay. 2 I can look, but I believe it Α. 3 was repealed. 4 Is there --Q. 5 Α. Sometimes --6 Sorry, go ahead. Ο. 7 Α. -- there are little 8 components of policies that need to 9 remain because they're not covered in a 10 newly adopted -- like, we haven't adopted 11 the next policy yet. So we need to leave 12 it because of this little paragraph out 13 of seven pages. So -- but I do believe 14 that that policy has been repealed, 15 5150A. 16 Is -- the rest of the 5150, 0. 17 I think there's, like, a B and C, do you 18
- know whether they were repealed as well
- 19 in this -- do you know if they were
- 20 repealed as well?
- 21 I'd have to look. Α.
- 22 Where could you -- sorry, go 0.
- 23 ahead.
- 24 So, through the policy Α.

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- 1 review process, I have charts of which
- ² policies were adopted, which policies
- were repealed. They're also reflected in
- 4 the minutes from our school board
- ⁵ meetings. So it's an action item each
- 6 month, which policies we're adopting and
- ⁷ which ones we're repealing.
- ⁸ Q. Is that readily accessible
- 9 to you, to find out if that was -- those
- 10 policies were repealed and, I guess, in a
- sense, 103 is the relevant policy?
- 12 A. Give me a moment to try to
- 13 answer that.
- So, I can tell you that when
- drafting Policy 103, the notes that I
- 16 have from PSBA, the policies that they
- 17 referenced in writing Policy 103 was
- ¹⁸ 1251, 4316 and 5150.
- 19 Q. Okay.
- A. Specifically what was
- repealed, I could -- whether or not that
- ²² policy was repealed, I can probably get
- that in a moment or two, if you would
- 24 like me to try.

- Q. Yeah. I mean, I -- if
- you're able to. If it's easily
- ³ accessible and it will only take a moment
- ⁴ or two, I think that would be good to
- ⁵ find out.
- A. I don't think I'll be much
- ⁷ longer, hold on.
- 8 Q. Okay.
- ⁹ A. The website --
- Q. Take your time.
- 11 A. The website does not appear
- ¹² to be cooperating.
- Q. Is it the district's website
- 14 that you're on?
- ¹⁵ A. Yeah.
- Oh, you know what, I might
- 17 know.
- Okay. It does appear that
- ¹⁹ 5150 is repealed.
- Q. What about the other two
- ²¹ policies that you had referenced, I think
- one was 4316, which is administrative
- regulation, and one more, were they
- 24 replaced by 103 as well?

1 Α. You -- I'm sorry, you said 2 41 -- I have to --3 I thought it was 4316. The 4 other -- when you had went over 103, you 5 referenced three different policies. 6 It doesn't appear that Yes. 7 that policy is still in existence. 8 And what was the other? 9 I forget what the third --10 I'm not ever sure what it -- what the 11 policy was for, but you referenced three 12 different numbers. 13 I can look. Α. 14 1251. 15 Do you have 1251 is for, 0. 16 what policy that is (sic)? 17 Nondiscrimination on the 18 basis of disability. 19 Okay. 0. 20 That one does still exist. Α. 21 Okay. Q. 22 But again, these were Α. 23 policies that were referenced in drafting

Policy 103.

24

- Q. Okay. And then 103 replaced
- ² those three -- well, two of the three
- ³ policies?
- ⁴ A. Maybe not in their entirety.
- ⁵ They -- it has since been repealed, I
- 6 know that.
- ⁷ Q. Okay.
- A. I don't know that it was at
- ⁹ the same moment, though.
- Q. Do you know when 5150 was
- 11 repealed?
- A. I don't. Again, I could
- 13 find it, but it wouldn't be quick.
- 14 Q. Okay.
- 15 A. I'd have to go back through
- board minutes and look.
- Q. Are the -- the board
- 18 minutes, where are those kept?
- A. On the website.
- Q. They're all public?
- 21 A. Yes.
- O. What about the discussions
- in terms of, like, why they're repealing
- 5150 and implementing Section 103, would

- ¹ that be contained in the board minutes as
- ² well?
- A. Notes, minutes are taken.
- ⁴ So if you go to the following month, you
- ⁵ can look at the minutes that were
- 6 approved. But perhaps, simply, would be
- ⁷ all of our meetings are recorded and on
- 8 the website. So, you could find our
- 9 YouTube channel and watch meetings.
- 10 Q. Do you know -- happen to
- 11 know what meetings where 103 or 5150 were
- 12 discussed?
- 13 A. If there was discussion --
- 14 so, at a typical policy committee
- meeting, we could have ten policies that
- go before the committee, and then the
- 17 committee -- the way the committee
- 18 structure works is the committee makes a
- 19 recommendation to the full board. So, if
- we discussed it in a policy committee
- meeting, it would have been two months --
- 22 at least two months, maybe three, prior
- to when it was adopted.
- Q. Okay.

- A. So if it was adopted in
- November 2020, I would expect that we
- ³ discussed it in August of 2020.
- 4 Q. Would you have been at those
- 5 meetings?
- ⁶ A. Most likely.
- ⁷ Q. Do you recall any discussion
- ⁸ about the 5150 or the 4316 being repealed
- ⁹ and 103 being implemented or drafted?
- 10 A. I am certain that we
- discussed with counsel. We review every
- 12 policy with Mr. Somers and with the chair
- of that committee behind closed doors.
- Whether or not we discussed it publicly,
- 15 I've been to hundreds of school board
- 16 meetings, I don't recall.
- Q. Do you know whether in the
- 18 discussions about those particular
- 19 policies, whether any discussion about
- this case was entered into?
- A. I don't. I don't recall.
- Q. Do you know whether those
- ²³ policies and the changing of policies,
- repealing policies, do you know whether

- ¹ any of that had anything to do with this
- ² case?
- A. I can't answer that question
- 4 with confidence. We were going --
- ⁵ reviewing all of our policies to begin
- 6 with. Do I think that this case
- occurred, and we said, oh, let's jump to
- 8 Policy 103, no, I don't believe we did
- ⁹ that as a knee jerk reaction. I do think
- they were -- timing-wise, they coincided
- 11 fairly closely. In terms of a policy
- 12 process, which takes years, I think they
- were in close proximity. But I don't
- 14 think it was a knee jerk reaction as a
- 15 result.
- Q. What about in terms --
- 17 sorry, go ahead.
- A. I was just gonna say I
- 19 thought it -- I think it was part of our
- 20 comprehensive process.
- Q. Okay. So are you saying
- that -- you're saying knee jerk reaction,
- 23 but there can also be a over time
- reaction, you know, that's not maybe knee

- ¹ jerk and, you know, we have to do
- ² something immediately kind of thing. Do
- ³ you know whether there was ever, as part
- ⁴ of the discussions, a longer process
- ⁵ reaction of making sure to implement the
- 6 issues that came up in this case into
- ⁷ those policies?
- A. The question is, do I know;
- ⁹ I don't, I'm not certain. I am sure that
- we have learned from this case, and I am
- 11 sure that we have had discussions with
- 12 Mr. Somers about how we can do things
- better. I can't specifically point to
- when it comes to the policy development
- 15 of Policy 103.
- Q. When you say that you're
- 17 sure that "we", meaning the school
- 18 district, has learned from this case?
- A. Mm-hmm.
- o. Yes?
- 21 A. Yes.
- O. Sorry. All the answers need
- to be verbal, just because of the, the
- ²⁴ actual transcript.

- What -- when you say we,
- ² meaning the district, has learned from
- this case, what did you learn, what do
- 4 you mean?
- 5 A. Just referencing some of the
- 6 conversations that you and I have had
- ⁷ this morning, in terms of documentation,
- professional development, that every
- ⁹ incident that happens in the school
- district, on a daily basis, we learn
- 11 from. So, I believe we have learned.
- 12 Specifically? I'm not citing anything
- 13 specific. I'm just saying I believe that
- we have learned, and I, I think out
- ¹⁵ policy -- Policy 103 is stronger than
- ¹⁶ Policy 1250 and Policy 5120 and 4136, I
- believe were the numbers -- 4316. I
- think I switched them there, but.
- 19 Q. But what specifically have
- you learned? You said, generally,
- documentation, professional development.
- A. I assume your questions will
- lead us there eventually, but I think
- there was a specific notification that

- 1 was referenced in some of these documents
- ² and the student's profile screen about
- 3 her schedule could not change without the
- ⁴ permission of. Those types of things.
- ⁵ Our practice and procedure, I think, have
- 6 changed, and we have learned.
- Q. I mean, I, I know what
- 9 you're talking about, with the alert that
- ⁹ was placed on schedule.
- A. Sure.
- 11 Q. What have you learned about
- that, what do you mean?
- 13 A. That was not a tool that was
- 14 utilized prior to that incident. So that
- is an example of something that we have
- 16 learned. We actually explored -- as a
- 17 result of this, we explored with the
- vendor whether or not something like that
- is -- the system was capable of it, and
- we learned that it is. So now that's a
- ²¹ tool that is utilized.
- Q. What other documentation?
- That was one of the examples that you
- used in terms of what did you learn

- ¹ things from this, this case and
- ² documentation, like we've discussed.
- What do you, what do you mean?
- A. I think it's fair to say
- ⁵ that as a result of a lot of our
- 6 trainings, that are principal -- so, I'm
- ⁷ speculating that we had a training from
- 8 Mr. Somers about Policy 103 in -- I'm --
- ⁹ February of 2021, if it was adopted in
- November of 2020. I could, again, find
- 11 that answer. But I believe that our
- 12 administrators were doing a better job
- 13 recordkeeping and have received
- 14 professional development on the forms
- that have been provided. So yeah, I
- think we are better today than we were
- yesterday or five years ago.
- Q. When you say that they could
- 19 have done a better job recordkeeping,
- what do you mean?
- A. I don't recall saying they
- 22 could have done. I said we do a better
- job now because of the forms and the
- 24 documents that need to be completed.

- ¹ That's what I mean.
- Q. When you say because of the
- ³ forms and documents that need to be
- 4 completed, is there, like, different
- ⁵ documents or forms that now have been
- 6 implemented by North Penn?
- A. So the forms that were
- 8 attached to that policy itself have --
- ⁹ Q. To 5150?
- A. No, to Policy 103.
- 11 Q. Okay. Those are new forms
- that were implemented?
- A. I believe --
- 14 Q. Okay.
- A. Yes.
- Q. Sorry.
- A. Yes, I believe so. No,
- 18 that's okay. That was my fault.
- 19 Q. In terms of professional
- development, when you say we've learned
- ²¹ things in terms of professional document,
- what do you mean?
- A. I don't think I have
- 24 anything additional to add to that.

- 1 Just, when we receive professional
- ² development about these policies in a
- ³ legal update, we had a workshop provided
- ⁴ by Mr. Somers, and at the time I believe
- ⁵ it was Dr. Diegue, specific about the
- ⁶ process pertaining to Policy 103, among
- ⁷ other policies that they were reviewing
- 8 that day.
- 9 Q. Are there other -- other
- than 103, are there other professional
- development things that you're saying the
- 12 district has learned?
- 13 A. Professional development
- 14 things? I guess --
- Q. I think that was your term
- that you had used.
- 17 A. I guess my answer to that
- would be no. Nothing comes to mind.
- Q. What about in terms of --
- ²⁰ I'm going back to the defining roles of
- 21 different people in the district -- for
- ²² principal, what is their role and
- ²³ responsibility?
- 24 A. I would say that the

- principal's responsibility is to provide
- ² a safe educational environment for all
- 3 students and staff, and the two most
- 4 important things we always say is taking
- ⁵ care of kids and educating them. So,
- 6 that's a, a one-liner for the
- ⁷ responsibilities of a principal. They
- 8 have everything from scheduling, to
- ⁹ emergency procedures, to supervising
- personnel, dealing with parents,
- 11 community events. You know, I think
- 12 every -- one of the things that's unique
- to the filed of education is that
- everyone has experience, everyone. So,
- 15 all the things that most people know
- happen in a school, they're responsible
- for all of those things and more.
- 0. In terms of sexual
- misconduct of a student, what role does
- the principal have in that, if any?
- A. I, I think that was pretty
- 22 ambiguous, in terms of the role of sexual
- misconduct. If, if the question was when
- something's reported to them, then I

- 1 would say that they would contact,
- ² assuming that it falls under the
- ³ definition that outlined in the policy,
- 4 that they would contact the Title IX
- ⁵ coordinator.
- O. You say assuming -- because
- ⁷ the new policy just started. So, is
- 8 there a definition in 5150, you're
- 9 saying, assuming back then, meaning,
- 10 like, from 2014 to 2020, if it was a
- definition in 5150, that it would be
- 12 reported?
- 13 A. I think it's reasonable to
- 14 expect that if an administrator is aware
- of misconduct of that nature, that they
- 16 should report it to the Title IX
- 17 coordinator or to their immediate
- 18 supervisor, if they are not sure. So, I
- think it is reasonable to expect
- administrators to report that, if they're
- ²¹ aware, yes.
- Q. Do principals have any
- responsibility for investigating Title IX
- 24 issues? And when I say Title IX issues,

- 1 I'm talking about, like, sexual
- ² harassment, sexual misconduct.
- A. Well, we've, we've already
- 4 discussed the preliminary investigation
- ⁵ to determine whether or not it is
- 6 something to be reported. And then once
- ⁷ it has been reported, the expectation of
- 8 the administrator would be under the
- ⁹ direction of the Title IX coordinator.
- 10 So if, for example, Dr. McCue called me
- when I was a principal and said, hey, I
- 12 need you to ask this person to write a
- 13 statement, I would do that.
- Q. But that's -- you're saying,
- like, in that example, that the Title IX
- 16 coordinator would be directing the
- 17 principal, interview this person, talk to
- this teacher or can you pull this
- document for me; is that right?
- ²⁰ A. Yes.
- Q. When you say sometimes a
- ²² principal is going to do, like, a
- 23 preliminary investigation to see if
- 24 something falls within the realm of

- 1 needing to be reported to the Title IX
- ² coordinator, how long does that typically
- ³ take or should it take to determine that?
- A. I wouldn't think it would
- ⁵ take long at all. I mean, certainly
- 6 there are circumstances, right?
- ⁷ Something could happen on a Friday and
- ⁸ you're unable to make contact with the
- ⁹ family over the weekend or something like
- 10 that. But I would think that a
- determination would be very quick, within
- 12 that day, of that administrators.
- 13 Q. Should principals be making
- 14 credibility determinations? For example,
- if somebody reports that they were
- inappropriately sexually touched, is it
- up to the principal to determine whether
- or not that's believable, or should that
- ¹⁹ automatically be reported to Title IX,
- ²⁰ for the Title IX coordinator to take
- over?
- A. I think any time you're
- dealing with children, as young as the
- 24 age of five, there is some discretion in

- ¹ the fact that, so-and-so said he's going
- ² to bring in a gun and shoot me in the
- ³ head. Is that a reasonable accusation.
- ⁴ Were the two kids even in the same room.
- ⁵ Where a kid, he did this to me on the
- ⁶ bus, do they even ride the same bus. So
- ⁷ do I think there's a level of judgment
- 8 there, sure. But in a report that is
- ⁹ serious in nature where two students are
- 10 close by and it is possible, I would say
- 11 that we should -- we would defer to
- 12 reporting.
- 0. Okay. I mean, you used a
- 14 five year old example. I understand
- that's a bit different than a high
- schooler that, you know, isn't a five
- 17 year old.
- A. Right.
- 19 Q. In a situation where a high
- schooler is reporting something that they
- were inappropriately sexually touched,
- would you agree with me that's something
- that a high school principal should not
- ²⁴ determine credibility of and it should,

- instead, just be reported to the Title IX
 - ² coordinator?
- MS. JORDAN: Note my
- objection to the form of the question.
- ⁵ You can answer.
- THE WITNESS: Yes. If it
- was reported to the principal, yes.
- If the student reported, so-and-so did
- this to me, I have full confidence
- that our principal would report it.
- 11 BY MS. LAUGHLIN:
- Q. And that they -- you're
- 13 saying, like, from the district's
- 14 perspective, that the -- at that point it
- shouldn't be a credibility determination
- 16 for the principal, it should just
- ¹⁷ automatically be reported, if a student
- in the high school had reported something
- 19 like that?
- A. If the student had reported
- 21 it, yes.
- Q. What about in terms of
- assistant principal, what is their role?
- A. I said these other roles are

- easier to describe; I'm not sure that's
- ² accurate.
- 3 Assistant principals at
- ⁴ North Penn High School, for example,
- ⁵ there are two per grade, and I would say,
- ⁶ in many aspects, they reason a school
- ⁷ within a school. They are responsible
- ⁸ for overseeing certain departments. For
- ⁹ example, you might be in charge of
- overseeing the science department, the
- 11 phys ed department and the tech ed
- 12 department. You observe all those
- teachers and can -- their goal meetings,
- ¹⁴ their evaluations, all those things.
- 15 Then you have a caseload of students
- you're responsible for. And their
- parents and communication and school
- 18 activities, events like prom and things
- 19 like that. So everything from
- discipline, to teacher evaluation, to
- 21 student activities, to athletics, to --
- ²² yeah, so our principals have roughly --
- assistant principals, I'm sorry, have
- 24 roughly 500 students that they supervise.

- Q. Do they have any
- ² responsibilities, assistant principals,
- ³ for when sexual misconduct is reported,
- ⁴ in terms of documenting, investigating,
- ⁵ reporting to someone else?
- ⁶ A. The only difference aside
- ⁷ from those aforementioned
- 8 responsibilities of a principal would be,
- ⁹ I would expect that the assistant
- 10 principal went to the principal first. I
- 11 think that they would contact the
- 12 principal, and they would collectively
- 13 call the coordinator.
- Q. Okay. I want to jump back
- ¹⁵ to principals for a second.
- A. Sure.
- 0. When there's sexual
- 18 misconduct reported at their school, I
- 19 know you said that should be reported to
- the Title IX coordinator, but upon a
- 21 finding that sexual misconduct did occur
- with a student perpetrating on another
- student, do they have any other
- ²⁴ responsibilities other than notifying

- ¹ Title IX? For example, if they're in
- ² sixth grade and they're going to seventh
- ³ school, is there any responsibility for
- 4 that principal to notify the principal of
- 5 the middle school?
- ⁶ A. Yeah. I think, I think
- ⁷ that's a reasonable expectation. If the
- 8 two students -- so, if I'm the principal
- ⁹ of, say, Inglewood Elementary, which is
- one of our schools, and those students
- went from sixth grade to seven, go to
- 12 Penndale Middle School, if two students
- in that grade are going to the same
- ¹⁴ middle school, do I think conversations
- 15 occur between the administration and the
- 16 counselors to best provide supports for
- that student, for students in general,
- 18 yes, I do.
- Q. What if the perpetrating
- student is going to the next school, do
- you still think that the principal has an
- obligation to notify -- or, an
- 23 expectation that the principal would
- notify the principal of the middle school

- 1 about the perpetrating student and what
- ² had happened at the elementary school?
- A. Yeah. That's -- I think
- 4 it's something that I would do. I do
- ⁵ think it's difficult when you have, say,
- 6 Penndale Middle School, for example, has
- ⁷ 400 kids in each grade, so over 1,200
- 8 students. Do I think they sit down and
- ⁹ go over every infraction for every
- 10 student, I don't. But I do think they
- 11 sit down and discuss students in between
- 12 years and discuss academic supports,
- behavioral supports, special education
- 14 supports, all those things.
- Q. Is there any practice or
- 16 policy that the district puts out, or
- trainings on, of what things should be
- 18 communicated from the principal of an
- 19 elementary school to the principal of a
- middle school, or even middle school to
- ²¹ high school?
- A. Could you ask -- I got lost
- in the details at the end. Could you ask
- ²⁴ he initial question, again.

```
1
           Q.
                 Sure.
2
                 Is there any practice or
3
   policy of the district that certain
4
   things, for instance, something as
5
   serious as sexual misconduct, that that
6
   gets reported from level to level through
7
   the principals?
8
                 I don't know that there is a
9
   formalized process --
10
           0.
                 Is there --
11
           Α.
                 -- in terms --
12
                 Sorry, go ahead.
           0.
13
                      I don't know that
           Α.
                 No.
14
   there's a formalized process, that the
   expectation is that you report,
15
16
   delineated in a document of sorts.
                                         Do I
17
   think that there is a practice of
18
   principals sitting down each summer, I
19
   do.
        I know that middle school and high
20
   school assistant principals absolutely
21
   sit down together, because I was a
22
   principal of the high school, and
23
   assistant principals would go and meet
```

with the middle school assistant

24

Todd Bauer

- ¹ principals during the summer. But in
- ² terms of a formalized practice, written
- ³ down, I don't know that there is. I
- 4 don't believe there is.
- ⁵ Q. What about informal, is
- 6 there any informal direction on what
- ⁷ types of things must get communicated
- 8 from one level to the next?
- 9 A. No.
- Q. When you said that -- I
- 11 asked you about the elementary school
- 12 communicating sexual misconduct to the
- middle school, and you said that's
- 14 something that I would do --
- A. Mm-hmm.
- ¹⁶ Q. -- right?
- Yes?
- 18 A. I did, yes.
- Q. Why, why is that something
- that you would do?
- A. Well, I think we answered
- ²² that question in your last question. So,
- 23 I don't know that there's a formal
- 24 process written down from the elementary

- ¹ to the middle schools. But I do know
- ² that our principals meet to discuss
- ³ incoming students, and in particular, if
- ⁴ there are conflicts with two students who
- ⁵ are coming into your school, that they
- 6 would discuss.
- Q. But I think -- I mean, I'm
- 8 asking specifically about sexual
- 9 misconduct with students, and I thought
- that your answer was that that would be
- 11 something that you would communicate --
- if you -- to the next level. I'm asking,
- why is that, why is that specifically
- 14 something that you would communicate to
- 15 the next level?
- A. I'm trying to be literal
- with your question.
- Because I think I would sit
- down with the middle school principal, if
- ²⁰ I was the elementary school principal,
- 21 and I believed that I would -- as I did
- 22 as a high school assistant principal -- I
- would sit down and discuss the needs and
- 24 concerns with students. I believe that

- would be on the list of things that I
- ² discussed.
- Q. Would it be, in part, to
- 4 make sure or try and prevent or -- this
- 5 student from doing something similar at
- ⁶ the next level?
- A. I think the motivation
- 8 behind that communication is exactly
- ⁹ that. You sit down to describe the needs
- and supports for students, to help them.
- 11 So, yes, I think that's fair to say.
- Q. What about in terms of why
- the other motivation behind what you're
- 14 saying, I would do that, is to make
- 15 sure that other students that the
- 16 perpetrator -- alleged perpetrator may be
- around would also be kept safe; is that
- 18 true?
- A. I don't, I don't delineate
- between your last question and this
- ²¹ question. The motivation behind having
- those conversations is to help support
- students. That's, that's the answer to
- 24 this question as well.

```
1
           Ο.
                 Would it also be, though --
2
   because, I mean, to support students, you
   know, the person who did the misconduct,
4
   the sexual misconduct, you're saying they
5
   would need support, or they could need
6
   supports. But I'm asking, differently,
7
   not that student but the other students
8
   that are surrounding that student,
9
   further motivation to try to ensure that
10
   those students are safe from a situation
11
   that had occurred previously?
12
                 MS. JORDAN: Objection,
13
      asked and answered.
14
                 You can answer, again.
15
                 THE WITNESS:
                                Sure.
16
                 The motivation behind that
17
      conversation that I have described is
18
      to help support students and, and to
19
      maintain an orderly school
20
       environment. So --
21
   BY MS. LAUGHLIN:
22
                 When you --
           0.
23
           Α.
                 -- that's why we would meet.
24
           Q.
                 When you say support
```

- 1 students, are you also -- because you
- ² talked about, like, supporting the
- 3 student that was alleged to have
- 4 committed the conduct -- are you also
- ⁵ talking about supporting other students
- 6 in the school?
- A. Yeah. As a principal, I
- 8 feel it's my responsibility to support
- ⁹ all kids, yes.
- Q. And how is you communicating
- 11 a student's prior misconduct helping to
- 12 support the other kids in the school?
- MS. JORDAN: Objection,
- asked and answered.
- Go ahead.
- THE WITNESS: I think the
- more information --
- MS. LAUGHLIN: Sorry, just
- for the record.
- It wasn't asked and
- answered. This is a different
- question.
- 23 BY MS. LAUGHLIN:
- Q. But you can answer.

- ¹ A. The think the more
- ² information you have about students, the
- ³ better you can support them, and that's
- ⁴ for all kids. So, I would want to know,
- 5 as the building principal, anything that
- ⁶ I could to help provide a better
- of environment for all of my students.
- 8 Q. Would that include keeping
- ⁹ them safe?
- 10 A. Of course. I want to keep
- ¹¹ all kids safe.
- 0. What about the
- 13 superintendent, what's the
- 14 superintendent's role?
- 15 A. The superintendent's role
- in, what, in particular?
- Q. Just, overall, do you have
- 18 an understanding of -- or are you saying
- 19 that there's so many things that -- job
- ²⁰ responsibilities?
- A. Yeah. I mean, so it's the
- ²² CEO of the organization, right? So I'm
- responsible for the budget, for
- ²⁴ communicating with the school board, for

- setting agendas for meetings, setting
- ² expectations of employees, and that's --
- Q. What about in terms of
- 4 student misconduct, just to cut down to?
- 5 A. Most student misconduct
- 6 infractions are handled at the building
- ⁷ level, an overwhelmingly majority of
- 8 them. Something that would make its way
- ⁹ to my level is usually handled at that
- point, and if it is egregious, the
- 11 superintendent would be involved.
- 12 Q. Is the superintendent, are
- they involved at all in, in Title IX
- 14 student sexual misconduct, sexual
- 15 harassment?
- A. So, such incidents are
- 17 pretty confidential. So I don't know
- 18 about conversations between the
- 19 superintendent and the Title IX
- 20 coordinator. So I can't describe what he
- 21 knows. But I can tell you, in, in North
- Penn, Dr. Dietrich is very involved in
- many, many things. So, yeah, I can't, I
- ²⁴ can't speak to the specificity of the

- 1 conversation between the Title IX
- ² coordinators and -- coordinator and the
- ³ superintendent. But I assume he is, he
- 4 is aware that an investigation is
- ⁵ occurring, yes.
- Q. Do you know whether the
- ⁷ superintendent, just, does he have the
- ⁸ authority or the ability to talk to just,
- 9 say, principals and things and implement
- things at the, the building level?
- A. Sure.
- 12 Q. Like, he has the authority
- to do so?
- 14 A. Implement things, yes,
- 15 certainly.
- Q. Well that's pretty broad.
- ¹⁷ So let me be more specific as well, so
- ¹⁸ we're clear.
- In terms of, like, asking
- for a safety plan to be put in place, is
- that something that he would have the
- ²² authority to do, to go to the building
- administrator and say, hey, can you put a
- safety plan in place for this student?

```
1
           Α.
                 Absolutely.
2
                 If a safety plan was needed
           0.
3
   on a student, would you have the
4
   expectation -- and the superintendent was
5
   aware of that -- would you have the
6
   expectation on behalf of the district
7
   that the superintendent would communicate
8
   that to the principal, whoever, you know,
   would be actually able on the ground?
10
                 Can you ask the question one
           Α.
11
   more time?
12
                 Yeah.
           0.
13
                 MS. LAUGHLIN: Are you able
14
      to repeat the, the question I just
15
      asked?
16
                                I'm not.
                 THE WITNESS:
                                           I --
17
                 MS. LAUGHLIN: No, sorry.
18
      Not you, I meant the court reporter.
19
                 THE WITNESS:
                                Oh.
20
                 MS. LAUGHLIN: I know that
21
      you couldn't.
22
                 THE COURT REPORTER: Yeah,
23
      one second.
24
                                 Thank you.
                 MS. LAUGHLIN:
```

```
1
                 THE COURT REPORTER:
2
      Question: If a safety plan was needed
3
      on a student and the superintendent
4
      was aware of that, would you have the
5
      expectation on behalf of the district
6
      that the superintendent would
7
      communicate that to the principal or
8
      whoever would be actually on the
9
      ground?
10
                 THE WITNESS:
                               Okav.
                                       Ι
11
      don't, I don't know that that is
12
      practical, in that -- so there's a
13
      couple hypotheticals in the question;
      if this is needed, if they knew about
14
15
      it, would you expect. I, I don't know
16
      that a superintendent, who is involved
17
      at the granular level, that this
18
      student needs a safety plan. I would
19
      expect that the superintendent asks
20
      questions, how are be supporting this
21
      student and what do you need from me.
22
      But I can't recall a time in my seven
23
      years here that Dr. Dietrich has said,
24
      Tod, or said principal, I would like
```

```
1
      you to implement a safety plan.
2
      That's something that occurs at the
3
      building level, not at the
4
      superintendent level.
5
   BY MS. LAUGHLIN:
6
                 But if the superintendent is
7
   the one who knows, just say, for example,
8
   and the high school principal maybe
   doesn't, I mean, does the superintendent
10
   have the ability or authority to make
11
   sure that that message, if that's needed,
12
   gets down to where it can be implemented
13
   at the school level?
14
                 MS. JORDAN:
                              Note my
15
      objection to the form of the question.
16
                 You can answer.
17
                 THE WITNESS: So the -- it
18
      is my belief, wholeheartedly, that if
19
      Dr. Dietrich, or the superintendent,
20
      knew that a safety plan was to be
21
      implemented for a student and one was
22
      not implemented, I wholeheartedly
23
      belief that he would set that
24
      expectation and direct it to be done.
```

Todd Bauer

- But I don't think it is within a
- normal scope of his job, for -- to
- direct building teams to setup
- individualized safety plans for kids.
- 5 BY MS. LAUGHLIN:
- 6 Q. I want to ask you about
- ⁷ the -- it's my understanding there's a
- 8 director of elementary education,
- ⁹ director of secondary education and a
- director of special education. Are they
- 11 all on the same level in terms of
- 12 hierarchy?
- 13 A. Yeah. So there is not a
- 14 director of secondary.
- ¹⁵ Q. Okay.
- A. There's a director of
- 17 elementary. If you recall, we described,
- 18 back in 2018, that was when we had two
- 19 assistant superintendents. There was a
- 20 consolidation at that point. So, the
- 21 director of secondary job no longer
- 22 existed. I took on that role. So there
- ²³ are two assistant superintendents, a
- director of elementary and a director of

- 1 special ed, district of curriculum,
- ² director of technology, all of those
- ³ positions. Would I say they are all on
- 4 the same level? I think, in any
- ⁵ organization, there's a hierarchy of
- 6 sorts, but in general, they're all
- ⁷ cabinet level administrators, and I, I
- 8 would say there's a clear delineation.
- ⁹ In the group that I previously
- 10 referenced, it's the operations team,
- which would be the superintendent, two
- 12 assistant superintendents, director of HR
- 13 and CFO. They -- excuse me -- they are
- 14 at the top of the ladder, if you will, in
- this organization, and then you have the
- directors, who are all on a parallel
- 17 plane.
- Q. What's the role of the
- director of elementary education? And
- when I'm asking these questions, I'm
- 21 asking from just, say, 2014 up through
- the present. I don't know if it's
- 23 changed at all, but let me know that,
- 24 please, if it has.

- A. I would say that, to
- ² supervise all of the happenings in our
- ³ elementary schools, collaborating with
- 4 the curriculum department and special ed
- ⁵ department, as it pertains to elementary
- ⁶ school, and then the director of
- ⁷ elementary, in this district, has other
- 8 responsibilities as well. Sometimes
- ⁹ those responsibilities can rotate, but
- here, right now, director of education
- oversees home school, McKinney-Vento
- 12 Homelessness, boundary alignment, at
- times, they have their hands in, if we
- 14 need to make some shifts because some
- schools are overpopulated. So, those are
- just some examples. But the workings of
- our elementary -- 13 elementary school
- ¹⁸ buildings.
- Okay. And there's one
- director of elementary ed for those 13
- ²¹ buildings?
- A. Yeah.
- Q. And was that Betty -- Dr.
- ²⁴ Betty Santoro, was that her role?

- A. Yes. Just recently retired.
- O. Does the director of
- ³ elementary education have the authority
- 4 to implement things or communicate to
- ⁵ people so they could implement things, in
- 6 terms of student safety and student
- ⁷ discipline at the school level?
- 8 A. Yes.
- 9 O. What is the difference with
- the director of special education?
- 11 A. The director of special ed,
- 12 I mean, I think that the answer is in the
- 13 name. The director of special education
- oversees all things related to special
- 15 education. So, all students and services
- with identified disabilities.
- 0. So a student that's
- 18 receiving special education services
- would also -- kind of like the overlap
- we talked about earlier in your
- deposition -- the elementary education
- director and the special education
- director would overlap for special
- education students in elementary?

- A. Yeah. There would be some
- ² overlap, yes.
- Q. Does the director of special
- ⁴ education also have the authority to
- ⁵ implement safety-type things at the
- ⁶ building level for a student?
- A. I wouldn't say at-large, but
- ⁸ for students with disabilities, yes. As
- ⁹ it pertains to students with
- disabilities, yes.
- 11 Q. Okay. And the supervisor of
- special education, what's the difference
- between that and the director of special
- 14 education?
- A. I think you could draw
- ¹⁶ parallels with the director of elementary
- ¹⁷ and the principals. It's very similar
- with the director of special education
- ¹⁹ and the special ed supervisors. They're
- also administrators, and they're direct
- ²¹ report, it's not the principal of their
- building, it's the director of special
- 23 ed.
- Q. Okay. So in terms of

- 1 authority level and what they -- roles
- ² are or what they have the authority to do
- ³ or not do, the supervisor of special
- 4 education is similar to or in line with
- ⁵ the director of special education?
- A. That's accurate, yes.
- ⁷ Q. And you said, in terms of
- 8 the director of elementary education,
- ⁹ that is in line with or equal to, in a
- sense, the authority of the principal of
- 11 elementary?
- 12 A. No. No. I didn't say that.
- Okay. I think I
- misunderstood, then, what you were
- 15 saying.
- A. So, the question was what is
- 17 a special education supervisor, and I
- said you could consider kind of the
- 19 relationship between the director of
- special ed and the special ed supervisor
- to be similar to the relationship between
- director of elementary and the principal.
- ²³ I wouldn't say that the principal and the
- director of special ed. Those are, those

- ¹ are two different spots. These two, the
- ² supervisor and the principal, yes,
- ³ similar playing field, similar salary,
- 4 similar responsibilities, in terms of
- ⁵ significance of their responsibilities.
- ⁶ That's fair to say.
- ⁷ Q. Sorry, just to clarify.
- I thought you were saying
- ⁹ the director of elementary education
- 10 would be on similar --
- 11 A. As the director of special
- 12 ed, yes.
- Okay. And then who would be
- on a similar level to the principal,
- 15 then?
- A. The supervisor.
- Q. Supervisor of special
- 18 education?
- A. Similar, yes. Not the same,
- ²⁰ but similar, yes.
- Q. Yeah, I -- I mean, one's the
- 22 principal of the building. I understand
- that there are some differences, but I
- understand what you're saying. Thank you

```
1
   for clarify that.
2
                 MS. LAUGHLIN: Is this a
3
      good time to take a break? Well why
4
      don't we go off the record for a
5
      minute.
6
                 THE VIDEOGRAPHER: We're
7
      going off video record, the time is
8
      12:19 p.m.
9
10
                 (A recess occurred.)
11
12
                 THE VIDEOGRAPHER: We're
13
      back on video record. The time is
14
      12:36 p.m.
15
                 THE WITNESS: Excuse me.
16
   BY MS. LAUGHLIN:
17
                 Dr. Bauer, we're just coming
18
   back from our break in the afternoon.
                                             Ι
19
   wanted to ask you a follow-up question.
20
                 Are you familiar with the
21
   Title IX coordinator having Title IX
22
   point persons?
23
                 Yes, I am.
           Α.
24
                 What's your understanding of
           Q.
```

- 1 that?
- A. I don't -- I'm not familiar
- with interworkings, but I believe there's
- 4 one in athletics and just one, in
- ⁵ general, related to students. That's my
- 6 understanding.
- 7 O. What's the role of the one
- 8 that is related to students?
- ⁹ A. The actual individual's
- 10 title?
- Q. Well, do you know that they
- 12 have a title?
- 13 A. So the individual is the
- 14 currently the supervisor of pupil
- 15 services, I believe.
- Q. Supervisor of pupil
- 17 services?
- ¹⁸ A. Yes.
- Q. Was that a title from 2014
- ²⁰ to 2018?
- 21 A. That title has moved. So,
- in 2014, again, that's prior to me being
- employed by North Penn, but I believe
- 24 that it was Dr. Jenna Rufo at the time.

Todd Bauer

- 1 She was director of special education and
- ² pupil services. Then in -- when Dr. Rufo
- 3 and I became assistant superintendent,
- ⁴ Mr. Jim Galante is our principal of our
- ⁵ Northbridge program and supervisor of
- ⁶ pupil services. So it -- when we hired a
- ⁷ new director of special ed to replace Dr.
- ⁸ Rufo, we moved the pupil services
- 9 component from that position to
- 10 Mr. Galante. That's what I recall.
- 11 Q. So in addition to the Title
- 12 IX coordinator, there's a director of
- 13 pupil services that also serves as a
- 14 point person for Title IX?
- A. Supervisor of pupil
- services, yes. So I -- to my knowledge,
- the services of that individual, or these
- individuals in general, has not been
- 19 necessary. I think initially the thought
- was that there was going to be an
- ²¹ abundance, just in the nature of a
- 13,000-student district, that there would
- be many investigations, and it was to
- ²⁴ provide support. But to my knowledge,

- 1 they have not been involved in
- ² investigations.
- ³ Q. From 2014 to 2018?
- ⁴ A. I can only point to since my
- ⁵ time as an assistant superintendent.
- 6 So --
- ⁷ O. 2015 to 2018?
- A. 2018 to present. I don't
- ⁹ know that they've been involved in any
- ¹⁰ Title IX cases.
- Q. What about -- so that's just
- 12 2018 to the present. You're here today
- 13 as a representative of the school
- 14 district. So, I'm asking --
- A. I'm aware.
- Q. I'm sorry?
- A. I just said, "I'm aware." I
- ¹⁸ understand.
- Q. So I'm asking, in that
- 20 capacity, do you know whether that
- 21 director of pupil services, whether that
- person has been involved in any Title IX
- 23 capacity on behalf of the district?
- A. I am not aware of that

- 1 person being involved, no.
- Q. But you're saying, if there
- ³ was an abundance, I think was the word
- ⁴ you used, an abundance of reports or
- 5 something like that, where it would be
- 6 more than what the Title IX coordinator
- ⁷ would handle, they would be the second in
- 8 line, is that fair to say?
- ⁹ A. I think they would provide
- 10 some support, yes.
- 11 Q. In situations, though, where
- 12 there is, like, too many reports --
- A. Correct.
- 0. -- for the Title IX
- 15 coordinator?
- A. Correct.
- O. The role of the Title IX
- 18 coordinator that you told us earlier in
- 19 the deposition, has that -- as far as you
- 20 know, from 2014 to 2018 -- has that
- 21 always been the process and the role, or
- has that changed over time?
- A. Over time, of course it has
- 24 changed. In my -- in -- since 2014 or

- ¹ 2015, I do believe that that has been the
- ² role.
- Q. Okay.
- ⁴ A. As explained by me earlier
- ⁵ on, yes.
- 6 O. Okay. Is there certain
- ⁷ obligations of the district if sexual
- 8 misconduct is substantiated, meaning that
- ⁹ there is a finding after an investigation
- that it did occur?
- 11 A. I'm sorry, say that again.
- 0. Yeah.
- 13 Is there any obligations
- of the district or is there something
- that the district is supposed to do if
- 16 sexual misconduct in a student is
- ¹⁷ substantiating -- substantiated?
- A. Certainly, yes.
- Q. What would be the next step,
- what is the obligation of the district at
- 21 that point?
- A. I think it depends on the
- 23 severity of the finding. But certainly,
- 24 to provide the, the appropriate

- 1 consequences and the necessary supports
- ² for both students. I think that's
- ³ reasonable to say.
- Q. Okay. And who determines
- ⁵ what those will be?
- 6 A. Good question. I think
- ⁷ there would be layers to it. So, for
- 8 example, if, if one student was going to
- ⁹ go to another school, if we were -- if,
- if that was an outcome, the student will
- 11 no longer attend this school, then that,
- that would be directed by the Title IX
- 13 coordinator and then implemented by the
- 14 building teams. In terms of counseling
- support for a student, special education
- supports, that would be the IEP team. So
- it kind of depends on what those things
- were. I think you could see the Title IX
- 19 coordinator, the director of special ed,
- the director of elementary, the assistant
- superintendent being involved, if
- necessary, depending on what those things
- were. And in the building level, all the
- way down to the teacher in the classroom

- 1 and maybe the aide in the classroom, if
- there is one. So, it could be anybody
- 3 that interacts with either child or any
- ⁴ of the children to implement those
- ⁵ findings -- those -- what's the word --
- 6 measures, there ya go.
- ⁷ Q. And that could include the
- 8 principal as well, the building
- 9 principal?
- A. Of course.
- 11 Q. Are you familiar with the
- 12 state's requirements for reporting
- 13 student sexual harassment?
- A. I'm -- yes, I'm familiar --
- if you're referencing mandated reporters
- ¹⁶ and Act 126 and things related to what,
- you know, what the look-fors are and our
- responsibility to report, yes.
- Okay. Can you take me
- through that, you said what our
- ²¹ responsibilities to report are.
- A. Yeah. So my understanding
- is that if we believe that a student has
- 24 been abused or harassed, that it should

- be reported immediately, within -- I
- ² forget what the -- I recall, when I
- 3 initially learned this, maybe back in --
- 4 whenever the Act 126 came out, I don't
- ⁵ know if they used the word practicable,
- ⁶ but within reason, it is to be reported,
- ⁷ in a reasonable amount of time. And it
- 8 did shift right around then from
- ⁹ reporting it to your supervisor to
- 10 reporting it directly to child line.
- 11 Q. Do you have -- sorry.
- 12 A. No, that's okay. Go ahead.
- Q. Do you have an estimate of
- ¹⁴ when that switched?
- 15 A. I'm going to guess 2012 or
- ¹⁶ '13.
- Q. Okay. So prior to, like --
- 18 I mean, here, we're talking about
- 19 situations that occurred in the fall,
- starting in the fall of 2014 --
- ²¹ A. Yup.
- Q. -- and onward. So it was
- 23 before then?
- 24 A. Yes.

- Q. And when you say any time a
- ² student is being abused or harassed, you
- ³ report it to child line. What, what is
- 4 defined as a student being abused or
- ⁵ harassed?
- A. I think misconduct -- sexual
- ⁷ misconduct is any unwanted, whether it's
- 8 verbiage or vernacular, teasing, anything
- ⁹ physical. It could even be kids showing
- another child inappropriate pictures on a
- 11 phone. It's, it's difficult to define,
- of course. I think a Supreme Court
- justice said, "I know it when I see it."
- 14 But that's how I would define sexual
- 15 abuse or harassment, unwanted touching --
- without consent -- touching, overtures,
- vernacular, teasing, so.
- Q. When you say without
- 19 consent, is there an understanding of is
- there a certain age or -- like, a certain
- 21 age that, under that, like, you cannot
- give consent, are you familiar with that?
- A. Yeah. I think the age is, I
- think the age is 14.

- Q. And a student's hand going
- ² up the shirt of another student's --
- ³ sorry -- a student's hand going up the
- ⁴ shirt of another student, is that within
- ⁵ the definition of abuse and harassment,
- 6 as you defined it?
- 7 A. That's, that's a difficult
- ⁸ question to answer. I think that would
- ⁹ be -- I would expect it to be reported,
- 10 yes. Does it fit the definition of
- 11 harassment or abuse, I think it warrants
- 12 further investigation, regardless. But I
- don't know that it does. If it's
- 14 something that I perceive to be
- 15 consensual. I don't know if it fits the
- definition of abuse or harassment.
- Q. What if it's among kids that
- 18 are under age 14, or even, say, kids that
- ¹⁹ are around 11?
- A. Do I think it's appropriate
- behavior, no. Do I think it should be
- ²² reported, yes.
- Q. When you say further
- investigation should be determined to see

- whether there was consent, is kind of
- what you were saying; is that right?
- A. To determine whether or not
- ⁴ it, it fits the classification of abuse
- ⁵ or harassment, sure. I think that comes
- 6 into play of that determination, yes, I
- 7 do.
- 8 Q. Would, would that still be
- ⁹ the case if the students we're talking
- about misconduct occurring between or at
- the elementary school level?
- 12 A. I, I -- yes, yes. Whether
- or not it's abuse or harassment, yes. I
- 14 still -- as I previously stated, I still
- believe it to be inappropriate and
- something that should be reported.
- Q. Okay. When you say, "be
- 18 reported", you're talking about Child
- 19 Line, correct?
- A. If nothing else, to your
- immediate supervisor for support. I
- think we work in a, in a business and a
- world where there's a lot of support for
- people, and if you didn't know what

- 1 you're supposed to do, you could ask or
- ² seek guidance from many people. So I --
- ³ if the individual at the time wasn't sure
- ⁴ that they were supposed to report it to
- ⁵ Child Line, I believe that the question
- 6 should have been asked and it should have
- ⁷ been reported, yes.
- ⁸ Q. Okay. And then the building
- ⁹ principal or whoever the supervisor would
- have been, that would have been the
- 11 expectation, that they would have
- 12 reported it to Child Line?
- 13 A. My expectation would be the
- 14 same.
- ¹⁵ Q. Okay.
- A. Whether it's reporting to
- 17 Child Line or reporting to your immediate
- 18 supervisor because you need support,
- 19 either way. I don't believe it's
- something that you, you don't take
- ²¹ further steps.
- Q. Are there certain state
- requirements for reporting of, like,
- 24 sexual misconduct or sexual harassment or

- ¹ things like that, like a statewide
- ² system?
- A. I am only aware of indirect
- ⁴ reporting. So, for example, we report to
- ⁵ Child Line, they notify the police and
- ⁶ if, if they report any specific system.
- ⁷ But I am not aware of us filing something
- ⁸ in a specific system related to sexual
- 9 misconduct.
- Q. At the end of the, the
- school year, once a year or something
- 12 like that, is there any kind of, like,
- 13 general reporting for Pennsylvania of,
- 14 like, how many instances of sexual
- 15 harassment or how many instances of --
- A. Yes.
- Q. -- whatever, is there
- 18 something that exists for Pennsylvania
- 19 like that?
- A. There is.
- Q. And so, are you familiar
- with that, then, and, and the reporting?
- A. I'm unfamiliar to the extent
- 24 that the reporting occurs, that it is --

- ¹ the incidents are reviewed from our
- ² coordinator of safe schools and emergency
- management with the principal, and then
- 4 that individual goes and meets with the
- ⁵ police chief and their respective
- 6 departments, and everyone signs off, and
- ⁷ then that gets reported.
- 8 Q. Is that on an annual basis?
- ⁹ A. It is.
- Q. When you say the principals,
- the principals of each school in the
- 12 district --
- 13 A. Yes.
- Q. -- meets with these people?
- 15 A. The coordinator of safe
- schools and emergency management meets
- with each principal to ensure that they
- have all the incidents under given
- 19 categories outlined. Once they settle up
- the report and they agree that their
- 21 reports match, then that individual meets
- with, I believe we have seven
- jurisdictions within our school district,
- and he meets with each of the seven to go

- over the report to make sure that the
- ² police reporting and our reporting
- ³ aligns, and then it's submitted to the
- 4 state.
- 5 O. The coordinator of safe
- 6 schools, how long has that been -- like,
- ⁷ the -- what you just described to me, the
- 8 practice, has that been the case since
- 9 2014?
- 10 A. I think there were two
- 11 questions there. The position has not
- 12 been titled coordinator of safe schools
- and emergency management, but the process
- 14 for reporting each year has, yes.
- Okay. It was just maybe a
- different title, but the same role and
- idea, whatever that title was?
- A. Sorry, I just splashed.
- Yes, that's correct.
- Q. Who is that person for the
- ²¹ district?
- A. His name is Chris Doerr,
- D-O-E-R-R, Doerr.
- Q. And has -- is it Mr. Doerr?

```
1
           Α.
                 It is.
2
                 Has Mr. Doerr been in that
           0.
3
   role for as long as you can recall with
4
   the district?
5
           Α.
                 He was not. Prior to him
6
   was a gentleman named Mr. Ray Wilson. I
7
   would say that Mr. Doerr went into the
8
   position, I think, actually, it was right
   around when I went into assistant
10
   superintendent. I would guess sometime
11
   in 2018.
12
                And then Ray Wilson was the
13
   person before that?
14
           Α.
                 Yes.
15
           Q. What's Ray Wilson's
16
   background, if you --
17
                 Law enforcement.
18
          Q. And so he actually, like,
19
   works for the district, helping to
20
   compile --
21
                Yeah. He --
           Α.
22
                 -- these documents?
           Ο.
23
                 He was the head of security
           Α.
24
```

while he was here.

- Q. And how long was he head of
- ² security at North Penn?
- A. When I was new to the
- ⁴ district in 2015, he had been there for
- ⁵ quite sometime, I believe. I don't know
- ⁶ the -- I would guess ten years or so;
- ⁷ that's an estimate.
- 9 Q. So Mr. Wilson or Mr. Doerr,
- ⁹ they're relying on information the
- 10 principals provide to them to compile
- ¹¹ this data; is that correct?
- 12 A. Yeah. That's -- not --
- what's the word -- is it rectifying,
- where you kind of -- almost like an
- 15 audit. So, our security team takes
- 16 reports, and we have our incident reports
- on Infinite Campus, and they make sure
- that they are aligned. So, he makes sure
- that what we have, then aligns with what
- the police have. So, both institutions,
- organizations keep record of police phone
- 22 calls, number of arrests, citations, all
- those things. So that's, that's what
- 24 they are aligning.

- Q. Did you say -- sorry, go
- ² ahead.
- A. I just don't think the -- I
- 4 think you framed the question in a way
- ⁵ that, is it the responsibility of the
- ⁶ principal to give the information. I
- ⁷ think they make sure that the information
- 8 that Mr. Doerr has and the principal has
- ⁹ align, and then they go and check with
- ¹⁰ the police.
- Q. Okay. Who's actually making
- the report, then, to the state, is it the
- police, or does the district do that
- through, like, Mr. Doerr or Mr. Wilson?
- A. I believe we file it.
- Q. Okay. When you say he
- 17 checks for incident reports in Infinite
- 18 Campus --
- A. Mm-hmm.
- Q. -- remind me, again, when
- ²¹ did Infinite Campus come into existence?
- A. This is year two of Infinite
- 23 Campus. Yeah, '19/'20 was Infinite
- 24 Campus' first year. Prior to that, we

- used eSchool, and I think the question --
- ² I'm seeing a confused look on your
- ³ face -- the question pertains to when
- 4 electronic discipline went into place,
- 5 and I had said to you that was '15/'16,
- ⁶ because it started in eSchool.
- 7 Q. When you say '15/'16 -- oh,
- 8 2015/2016.
- 9 A. (Nodding.)
- Okay. When you're say
- 11 '19/'20, you're saying 2019/2020?
- A. Yes.
- Q. Okay. And so eSchool was
- 14 the app or the --
- ¹⁵ A. SIS.
- ¹⁶ Q. SIS.
- 17 A. I thought you knew the terms
- 18 by now.
- Q. Thank you. I forgot. It's
- been -- I've been talking about many
- ²¹ things since then.
- A. Yeah.
- Q. ESchool was the SIS that the
- ²⁴ district used before --

1 Α. Yes. 2 -- Infinite Campus? 0. 3 Α. Yes. 4 I know earlier you told me Ο. 5 that Infinite Campus really didn't deal 6 with, like, the elementary, that was all 7 still kept in paper records? 8 Yes. So, we did -- we Α. 9 transitioned to electronic discipline at 10 the secondary level when I got to North 11 Penn in 2015, because as the new 12 principal, I didn't appreciate the paper 13 process, I wanted it to be electronic. 14 So secondary moved to it, I believe, in 15 '15/'16 and then elementary thereafter, 16 and this was in eSchool. And then in 17 '19/'20, we switched student information 18 systems from eSchool to Infinite Campus. 19 Okay. Was everything that 0. 20 was in eSchool brought over into Infinite 21 Campus? 22 Α. Not everything. 23 Student discipline, 0.

misconduct, Title IX things, was that

24

- ¹ brought over?
- A. No. It was warehoused.
- ³ Student discipline was warehoused, so
- ⁴ that it was acceptable. But it was not
- ⁵ transposed or -- into Infinite Campus.
- ⁶ IEPs, that was a labor of love, took a
- ⁷ long time to get all that information in,
- 8 medical records, all those things. But
- ⁹ discipline, I believe the two systems
- 10 didn't talk. That said, we didn't have
- 11 electronic discipline until '16/'17. I
- 12 could be off by a year, honestly. It
- might be '17/'18, for elementary, but I
- 14 believe it was only one or two years of
- 15 elementary discipline in eSchool until we
- transitioned to Infinite Campus.
- Q. Okay. Title IX
- 18 investigations, things like that, was any
- of that kept in eSchool?
- ²⁰ A. No.
- Q. When you said the transition
- from eSchool to Infinite Campus,
- discipline files were warehoused,
- 24 where -- what does that mean, where are

- ¹ they?
- A. Just a -- there's an
- ³ extract. So we no longer have eSchool.
- ⁴ So we had to extract the data, so we have
- ⁵ it electrically. I believe that is
- 6 actually some of the objects provided in
- ⁷ this packet were out of eSchool. So
- 8 we're able to access it, but you can't
- ⁹ access it from Infinite Campus. You have
- to actually open the separate program
- that we no longer use.
- Q. Where is it actually kept,
- 13 though? Is it -- like, I know sometimes
- the district uses, like, Google Drive and
- 15 stuff like that.
- A. I think on our server. Our
- technology department has that.
- Q. Okay. And so when was that
- that you went to Infinite Campus?
- A. Infinite Campus was in
- 21 2019/'20 --
- 22 Q. Okay.
- A. -- that school year.
- 24 '20/'21 -- or, I'm sorry -- '15/'16 is

- when, I believe, we started, and again, I
- ² think I might be off by a year. I'd have
- 3 to look that up. But we started one year
- 4 with secondary electronic discipline and
- ⁵ then the following we did elementary. So
- 6 it might be '16/'17 for secondary and
- ⁷ then '17/'18 for elementary. It's give
- ⁸ or take a year.
- 9 Q. Did any of the written files
- 10 from elementary get input into the
- 11 electronic version, once you went that
- ¹² route in 2015 or so?
- A. I don't think so. The only
- 14 things that were electronic were the
- things that were initially -- in terms of
- 16 discipline -- were initially put in
- ¹⁷ electrically.
- Q. When you say discipline, are
- 19 you also including, like, student
- misconduct, and even if a student wasn't,
- like, disciplined, would that still --
- A. Yeah.
- Q. -- in that category?
- 24 A. If a student was written up,

- 1 it would be there, yes.
- Q. What about if, you know,
- 3 there were reports of sexual misconduct
- ⁴ with a student, is that in that
- ⁵ discipline category you're talking about?
- A. Since the onset of using
- ⁷ electronic discipline, yes, it would be
- ⁸ in there.
- 9 Q. Sorry. Did you say, the
- 10 paper files, they did or did not get
- input into eSchool?
- 12 A. No, they did not.
- Q. What happened to the, like,
- 14 paper documentation or files?
- A. So, paper documentation of a
- 16 student's file would go back to our
- 17 conversation about the cume file. So
- 18 from middle school to high school,
- 19 typically, you have the documents that I
- mentioned in there, they do get purged,
- things -- what can be as thick as several
- inches does get simplified as all 1,000
- tenth graders come in, and it's the
- ²⁴ things that are required when a student

- ¹ applies to college, like attendance,
- ² grades, things of that nature. And then
- everything from thereon is, of course,
- 4 everywhere now is entirely electronic.
- 5 O. Would documentation of
- 6 sexual misconduct of a student, would
- ⁷ that be one of the things that would be
- 8 purged when it's moving file from one
- ⁹ school to the next?
- 10 A. No. Because it would be
- 11 represented in their discipline.
- 0. What if the student
- wasn't -- because the discipline is
- 14 just saying, like, what the discipline
- was, it's not, like, all the, the details
- that would have existed beforehand.
- 17 A. I would --
- Q. Do -- go ahead.
- A. I would expect that to be in
- the Title IX coordinator's file of the
- ²¹ case itself.
- Q. Does that get purged in
- 23 any -- at any level?
- 24 A. Not to my knowledge, no.

- Q. Do you know how long those
- ² documents are obtained?
- A. I, I -- in terms of Title IX
- 4 coordinator's investigations, I would
- 5 assume in perpetuity. I think it would
- ⁶ be forever.
- ⁷ Q. What if the, the Title IX
- 8 coordinator wasn't the one to do the, the
- ⁹ investigation into sexual misconduct and
- it was at the principal level, just say
- the elementary school, where would you
- 12 expect those documents to be kept?
- 13 A. Now, I would certainly
- 14 expect those documents to be kept with
- the Title IX coordinator.
- Q. Okay. In terms of -- are
- you familiar with the Office of Civil
- 18 Rights reporting?
- A. I am. Not entirely
- ²⁰ familiar, but I am familiar about the
- 21 cycle, when we do, who does it here, that
- 22 kind of thing, but yes.
- Q. What's the process for data
- 24 collection for that, for the, the -- is

- 1 it annual reporting?
- ² A. It is.
- Q. What's the process for data
- ⁴ collection for the annual reporting?
- ⁵ A. I believe it's a extract
- ⁶ from Infinite Campus.
- ⁷ Q. Since Infinite Campus just
- 8 started the last two years, what about
- ⁹ before then?
- 10 A. It would have been from
- 11 eSchool. And then prior to that, all I
- 12 could do is speculate, because I wasn't
- 13 here prior to that. But I would assume
- 14 that there had to be a -- some kind of
- 15 reporting system. My -- I guess it would
- 16 come from security. I don't know. I
- don't know that answer, back to 2014,
- 18 let's say. But I'm sure since it's --
- everything's been electronic, it's been
- 20 extracted from the electronic systems.
- Q. Okay. But I think we were
- ²² just talking about how not everything is
- included in the electronic systems.
- Like, if somebody wasn't disciplined, for

- 1 example, it wouldn't be included in the
- ² electronic system; is that right?
- A. No. It would be included if
- 4 it's categorized as a certain type of
- ⁵ behavior. And certainly, the upload, I
- 6 think that -- the Office of Civil Rights
- ⁷ reporting that we have to do each year,
- 8 it wouldn't include some of the documents
- ⁹ you're talking about, it's just numbers.
- 10 It's an extract of the number of
- ¹¹ incidents.
- Q. But you're saying that it
- would have to be categorized properly,
- 14 right, in order to pull that data, right?
- A. Right.
- Q. Is there any training --
- 17 sorry, go ahead.
- A. No, I was just gonna say, I
- think that's some of the impetus behind
- the aligning of our reporting and the
- ²¹ police's reporting. We extract our data,
- compare it internally, make sure that
- what we have we believe represents the
- facts, then we compare it to what the

- 1 police have, and then it gets -- that
- ² data gets sent to TIMS, I believe it is,
- ³ TIMS or PIMS upload, all the acronyms.
- ⁴ But then, in the fall, is when the OCR
- ⁵ extract happens. So the data has already
- ⁶ been validated prior to that.
- ⁷ Q. Is there any training or is
- 8 training that's received by
- ⁹ administration, building principals on
- 10 how to categorize the data that gets put
- into systems like that so that it can be
- 12 extrapolated?
- 13 A. That's a good question. I
- wouldn't say that there is training, but
- 15 I do believe there are systems in place
- to ensure consistency. So, for example,
- every suspension that occurs at the
- 18 elementary level, they send their
- 19 suspension letter to the director of
- elementary, and she would review -- and,
- ²¹ quite frankly, when you're talking about
- elementary school kids, I don't believe
- there are many suspensions. You know,
- maybe, in a, in a school, maybe, a dozen

- ¹ a year at the elementary level. And so,
- ² the director of elementary is typically
- ³ aware of those circumstances, why a kid
- 4 got suspended. And so the letter comes
- 5 across her desk, she sees how it's been
- 6 categorized, and I can recall situations
- ⁷ where Dr. Santoro said, "wait a second,
- 8 it's not this", and they've rectified it.
- ⁹ At the secondary level, unfortunately
- 10 students get suspended more frequently
- and there's a spreadsheet of suspensions
- 12 that I oversee. And so the layer of
- consistency is there because I'm the one
- 14 reviewing them.
- So, training, no, indirectly
- in terms of a workshop, but when people
- make mistakes or misstep, I think we fix
- it, and then we teach them. So you could
- 19 refer to that as training or professional
- ²⁰ development.
- Q. In 2015, was Dr. Santoro the
- one who would have gotten any suspensions
- of students and reviewed that to ensure
- its accuracy or -- like you said?

- A. Yes, absolutely.
 Q. Do you know whether, in this
- ³ case, Dr. Santoro received or reviewed
- 4 the categorization for
- ⁵ suspension in 2015?
- ⁶ A. I don't know for a fact. I
- would assume yes, because she was very
- ⁸ involved, as indicated by the notes from
- ⁹ the meetings with the parents and the
- 10 principal and such.
- 11 Q. Is it the principal's
- obligation, are they the ones that are
- sending it to the director of elementary
- 14 education?
- ¹⁵ A. Yes.
- Q. If there's an allegation of
- 17 sexual misconduct but maybe doesn't
- 18 result in discipline or go all the way
- through that process, is that documented
- in some way through the district?
- A. I -- yes. So, my
- ²² understanding of the question is if
- 23 someone believes there's sexual
- ²⁴ misconduct and they write it up and

- 1 report it, then it would be in the
- 2 system. And if there were no findings or
- no consequences, that would be part of
- ⁴ that report eventually.
- ⁵ Q. When you say --
- A. So it's a routing --
- ⁷ Q. Sorry.
- ⁸ A. The routing goes that a
- ⁹ teacher or the observer of the behavior
- writes it up and then it gets routed to
- ¹¹ the supervising administrator. So if I
- 12 am a tenth grade assistant principal and
- it's one of my kids, it will come to me
- 14 automatically, I would review it and then
- ¹⁵ I would complete the report itself.
- Q. When --
- A. So, if I said that Kyle
- 18 Somers had no, no findings, Kyle did not
- do as stated, that would be in the
- ²⁰ report.
- Q. When you say to report it to
- the teacher, the teacher believes
- something had happened would be written
- 24 up, how is it written up? Is there a

- 1 specific form they should be using, or?
- A. Yeah. There's a -- if you
- ³ recall, we discussed a behavior tab in
- ⁴ Infinite Campus. So, if you actually
- ⁵ click there on that tab, you can click a
- ⁶ plus sign and create new event.
- ⁷ Q. What about before that,
- 8 though, because that just happened in
- ⁹ 2019, what was the process before
- 10 Infinite Campus?
- 11 A. It was similar in eSchool.
- 12 Prior to that, when it was paper and
- pencil, I believe it was a slip of paper,
- 14 student's name, infraction, details, and
- 15 submit it to the office.
- 16 Q. The principal's office?
- ¹⁷ A. Yes.
- Q. And it was just, like, any
- 19 paper, like, take a piece of paper,
- ²⁰ write --
- A. No. I think there's a form.
- Q. Oh, okay.
- So a slip of paper you just
- ²⁴ referred to is an actual form?

```
1
           Α.
                 Yes.
2
                 Do you know the name of the
           Q.
3
   form?
4
                 I thought -- I know, at the
5
   secondary level, it was referred to as a
6
   conduct referral. I guess my answer to
7
   your question is, no, I don't know the
8
   name, but I can find it.
9
                 Are you looking through the,
10
   the North Penn produced documents?
11
           Α.
                 I am.
12
           0.
                 Okay.
13
                 I thought there was a form.
           Α.
14
   I could be wrong.
15
                 And I can represent to you,
16
   I don't believe I saw a form of what
17
   you're describing, but I could --
18
                 So, I would point to 1023,
           Α.
19
   Gwynedd Square Elementary School office
20
   referral form.
21
             Oh, okay.
           Q.
22
                 And what -- and so it's bate
23
   number 1023?
24
           Α.
                 Yes.
```

- Q. I see.
- This -- on that form that
- you have in front of you, on bates No.
- 4 1023 from the North Penn production, on
- ⁵ there it says minor problem behavior,
- 6 major problem behavior. Do you see that
- ⁷ there?
- 8 A. I do.
- 9 Q. Is that something that the
- 10 district has, that there is to be
- 11 separation between minor problem behavior
- 12 and major problem behavior?
- 13 A. No. Since then, Escape, as
- 14 part of that upload we discussed, has
- 15 kind of categorized the infractions as
- they're titled. So that's not really on
- the school district, in terms of is this
- major or is it minor. It depends how
- it's coded. So if you picked, for
- example, bomb threat, they would --
- 21 Escape categorizes bomb threat as
- whatever they categorize it as. We don't
- determine if it's minor or major.
- Q. When was that, that that new

- 1 system got implement?
- A. I can't answer that with
- ³ confidence. I know there were changes to
- 4 it recently. I would say 2019 -- 2018 or
- ⁵ '19.
- ⁶ Q. Okay. So around that
- ⁷ timeframe?
- 8 A. Yeah. I would assume that
- ⁹ that was -- that -- it's possible that
- the state, in that report that we
- discussed, when they get the data, was
- 12 categorizing it. I'm not aware of them
- doing so. I know that they do now.
- 0. What about in terms of,
- like, this form here, for example, the
- 16 1023 that we're looking at --
- A. Mm-hmm.
- Q. -- where it says minor
- 19 problem behavior, major problem behavior,
- 20 at that time in 2014 or even 2015, was
- that, like, categorizing minor behavior,
- major behavior, is that what the district
- was following, or was there some other
- way of categorizing behaviors for

- ¹ students?
- A. I don't think -- so clearly,
- ³ this is how they were documenting it at
- ⁴ the elementary level at that time. I
- ⁵ would expect that once we moved to the
- 6 electronic version, you were still
- ⁷ picking from a drop-down menu of what was
- 8 the infraction; lying, cheating, for
- 9 example, might have been one of the
- options. Classifying it as minor or
- 11 major was not part of that electronic
- 12 process.
- Q. Do you know whether the
- 14 electronic process dropped-down whether,
- like, sexual harassment was one of the
- options available?
- A. I don't know that. I would
- 18 assume harassment was. I don't know for
- 19 certain whether or not sexual harassment
- 20 was.
- Q. What about, like, assault or
- something like sexual assault, do you
- 23 know whether that was a category?
- 24 A. I would expect that it was.

- Okay. When you say that
- ² minor and major were across the
- elementary school level, that's the way
- 4 that they were categorizing student
- ⁵ misconduct, do you know whether that's
- 6 across all 13 elementary schools or
- ⁷ whether that's just the case for Gwynedd
- 8 Square?
- 9 A. I'm not certain. But I
- would expect that this isn't a form that
- was made up by one school. Again, I
- wasn't here then, but I -- knowing our
- director of elementary, I would assume
- 14 the process was fairly uniform. So I
- would assume everybody was using a
- 16 similar form.
- Q. Okay. Because I understand
- there's also a elementary level of
- 19 student discipline misconduct that has,
- 20 like, four tiers. Have you seen that,
- ²¹ are you familiar with that?
- A. You're talking about the
- 23 chart with level one, two, three and
- ²⁴ four, yes.

- Q. Yes.
- Is that also something that
- ³ the elementary schools are to be
- ⁴ following from the district back in this
- ⁵ timeframe?
- A. Sure, yeah. That's the, the
- ⁷ student -- that's the code of conduct.
- 8 And it's in our student handbooks, it's
- ⁹ on the website, so yes.
- 0. Do you know -- since there's
- 11 kind of two -- would you agree with me
- there's two different ways that student
- misconduct is being categorized, then, in
- terms of one being a minor/major and the
- other being the four levels of -- like we
- ¹⁶ just went over in that chart?
- 17 A. Yeah. I would agree with
- 18 that.
- Q. Go ahead.
- A. I think it would be there,
- ²¹ unfortunately.
- Q. Okay. Like, as to, like,
- what one to implement or -- is that what
- ²⁴ you mean?

- A. You're talking about in
- ² terms of, like, an intervention. So,
- ³ like, a consequence. Based upon how it's
- 4 categorized, what the consequence would
- ⁵ be, is it major, is it minor, is it level
- one, level two. Yeah, I mean, I think
- ⁷ any time you look at a code of conduct
- 8 for any school district you're going to
- ⁹ see examples of this behavior, could be
- 10 but not all inclusive, all right? So,
- there's definitely some discretion when
- 12 you're categorizing discipline because
- 13 stealing could be taking money out of
- your teacher's purse, or it could be
- ¹⁵ grabbing a cookie from the cafeteria,
- 16 right? So, there is definitely some
- discretion. But I agree, that it is
- 18 ambiguous, that this form seems to have
- minor and major and possible motivation
- as opposed to a grid that says level one,
- two, three, four.
- Q. You mentioned it being
- 23 ambiguous in terms of discipline. What
- ²⁴ about in terms of, like, categorizing

- 1 student misconduct, would you agree that
- it's ambiguous, the two different
- ³ versions in categorizing student
- 4 misconduct as well?
- 5 A. I don't think in terms of
- 6 categorizing that it's an electronic
- ⁷ violation, for example. But in terms of
- 8 categorizing it as minor or major, I
- ⁹ think that it is ambiguous, yeah. I'm
- 10 certain that that's probably why the
- 11 process has improved since then, because
- 12 there's -- it is ambiguous.
- Q. When you say the process has
- improved since then, what do you mean?
- 15 A. The electronic version that
- we've been discussing. So, now that
- we're not doing a paper form and now that
- the electronic version is aligned and
- that it categorizes in terms of the level
- ²⁰ all by itself in state reporting. You
- 21 pick what the infraction was, and they
- determine -- the system determines, okay,
- that is a reportable offense,
- non-reportable, whether or not police

- 1 should have been called, those types of
- ² things.
- Q. Okay. For the OCR, Office
- ⁴ of Civil Rights, reporting, who's
- ⁵ responsible for, for that at the
- 6 district?
- ⁷ A. The individual who does that
- 8 work for us is -- her name is Sheena
- ⁹ Kulp. Her name -- I think her title
- is -- I can look -- I believe it's PIMS
- 11 coordinator.
- 12 Q. Is she an employee of the
- ¹³ district?
- 14 A. She is.
- Q. Okay. And how is she
- 16 compiling that data? And I don't mean
- since, like, the last two years when you
- 18 have this -- I'm talking about the
- timeframe from 2014 through 2018.
- A. I'm not sure I understand
- the question compared to questions you've
- 22 already asked me, in that how do we get
- that extract. I thought that -- are you
- ²⁴ asking something different, or is it the

- 1 same question?
- Q. Well I guess you didn't have
- ³ the -- in order to have an extract you
- 4 would need to have a electronic
- ⁵ documentation. It's my understanding
- ⁶ that for the elementary level, there was
- ⁷ no electronic documentation to extract
- 8 from back in 2014, 2015, maybe even 2016.
- 9 Where would -- how would she
- 10 compile that data back then?
- 11 A. I don't know. I would
- 12 expect that there was a collection or
- data kept by the director of elementary
- 14 because those suspension letters were
- 15 coming her way. But I do not know.
- 16 Q. Okay.
- 17 A. I'm sure that they input it
- 18 the same way to the state. But I don't
- 19 know how they brought all the data
- together from the 13 elementary schools,
- 21 I'm not sure.
- Q. Are you familiar with the
- Office of Civil Rights guidance
- ²⁴ documents?

- A. I'd have to be pointed to
- ² them directly to answer that question,
- 3 I'm not sure.
- Q. I mean, have you heard of
- ⁵ them, like a Dear Colleague letter or --
- ⁶ A. Sure.
- 7 Q. -- Q&As?
- 8 A. Sure.
- 9 Q. What's the process -- does
- the district have a process of who
- 11 receives those guidance documents from
- ¹² OCR?
- 13 A. I would assume -- and I'm
- 14 not entirely familiar, but I would assume
- it goes to Dr. Dietrich and such things
- ¹⁶ are topics of conversation with the
- ¹⁷ district solicitor.
- Q. Okay. Do you know whether
- there's any, like, downflow of that
- information in terms of training or
- ²¹ making sure that lower levels at the
- 22 district other than the superintendant
- gets access to that information?
- A. Yes. I would -- I'm certain

- ¹ that that is part of our legal or
- 2 legislative update from Mr. Somers.
- Q. Have you sat in on -- you're
- ⁴ part of these annual meetings with Mr.
- ⁵ Somers, right?
- ⁶ A. Of course.
- ⁷ Q. Have you heard -- in the
- 8 meetings that you've been part of since
- ⁹ 2015, have you -- do you recall receiving
- information about these updates in terms
- of OCR guidance?
- 12 A. I'm not sure I've heard them
- delineated in that way, meaning there's a
- 14 slide that says, "this is the OCR
- ¹⁵ guidance", but there are usually slides
- of "things you need to know" and "new
- expectations", those type of things, but
- 18 I have not heard them categorized as OCR
- ¹⁹ guidance in these legal updates.
- Q. Are they typically a
- PowerPoint presentation, when Mr. Somers
- 22 comes to educate the administration of
- the district?
- 24 A. Yes.

- Q. Where are those trainings
- ² kept, the PowerPoints and any materials
- ³ that are provided?
- ⁴ A. Typically distributed.
- ⁵ He'll give a presentation, whether
- 6 they're hard copies or it's e-mailed out.
- ⁷ Q. Does the direct keep that in
- 8 some way? Is there any documentation
- ⁹ that the district has on, like, what
- training was received this year, what
- information was received the next year or
- 12 the PowerPoints?
- A. Yeah. I think it's only
- 14 fair to say, since I've been assistant
- superintendant, that each month when we
- have a district administrative meeting,
- there's an agenda and then related
- 18 documents are attached or linked. So, if
- 19 I were to go back to, say, February 2020
- and look at the agenda, Mr. Somers would
- have e-mailed me his presentation, and I
- would have linked it. That would be
- 23 since 2018.
- Q. Do you know what the process

- 1 was before then? Because I understand
- ² you were, you were only the assistant
- ³ superintendant since 2018, but since
- 4 you're here on behalf of the district as
- ⁵ a corporate representative, do you know
- 6 what the process was or, you know,
- 7 whether those documents were kept prior
- 8 to that time on behalf of the district?
- ⁹ A. Yeah. I believe what I said
- 10 previously, that they were e-mailed out
- 11 to us as a group.
- Q. But, I mean, who e-mails
- them, the assistant superintendant?
- 14 A. Yes.
- Q. Were you a part of -- were
- 16 you part of compiling the documents in
- this case from the district?
- A. Yes, I believe so. In terms
- of, like, me actually getting documents,
- no; asking people for them, yes.
- Q. Did you ask any -- did you
- 22 ask anybody about any of the trainings
- that was received on Title IX or any
- other trainings, like the documents I was

- ¹ just really asking about?
- A. I recall asking for the
- ³ trainings from our human resources
- 4 department pertaining to safe schools,
- ⁵ Act 126, documentation of folks
- 6 completing those trainings, things such
- ⁷ as that. I don't know that I asked
- 8 anyone, did you receive an e-mail back in
- 9 2015 from Mr. Somers, I don't know about
- 10 that. But I recall the way that we
- 11 believe we were fulfilling that request
- was to get copies of the sexual
- harassment, the child abuse, all those
- 14 trainings and who had completed them.
- Q. So I can represent to you I
- didn't receive that list of, who had
- 17 completed them, what the trainings were,
- ¹⁸ I didn't receive that either. Did you
- 19 get that as part of your document
- 20 compilation?
- A. I believe I did. I'd have
- ²² to look. I believe I know who I got it
- from. I -- but I can look, if you'd like
- 24 me to.

- 1 Q. You don't have to look right
- 2 now, but I would just make a request on
- ³ the record to get those materials, since
- ⁴ they were not provided by the, the
- ⁵ district.
- Are you able to, as a
- ⁷ superintendant now, not at this moment
- ⁸ but after this deposition today, are you
- ⁹ able to go back see if you can pull
- 10 together the trainings that were given,
- whether it's by the solicitor or by the
- 12 district, on Title IX, sexual harassment
- or what those annual trainings or legal
- ¹⁴ updates consisted of?
- A. Sure. I'm able to do that.
- Q. Okay. I would ask for that
- 17 as well. These are things that I think
- have been requested, but since you're
- telling me that you're actually able to
- do that, I would request specifically
- 21 that you do that as well.
- A. I think there's -- perhaps
- I'm mistaken, but I believe you're
- 24 providing more specificity now that would

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- 1 lead me to those documents, as opposed to
- 2 what I think I did -- and again, this was
- 3 a long time ago --
- Q. Mm-hmm.
- ⁵ A. -- in pulling all the
- ⁶ trainings and the videos that we needed
- ⁷ to do as all employees had to complete.
- ⁸ That's what I believe.
- 9 Q. Okay. Did you -- you said
- that you did pull those videos and things
- 11 like that, though?
- 12 A. I believe I pulled the list
- of trainings. I asked our HR department
- ¹⁴ too.
- ¹⁵ Q. Okay.
- A. I provided them. But I
- 17 could be mistaken; I've made a mistake
- 18 before.
- Okay. Because I did not
- ²⁰ receive those.
- ²¹ A. Okay.
- Q. So, if you have them, please
- pass them along to your counsel as well
- 24 so that they can be passed along to me.

- A. I understand.
- Q. Okay. Is there any process
- ³ in place to ensure that principals are
- 4 getting the OCR guidance documents and
- ⁵ the information contained in them?
- A. Not anything outside of what
- ⁷ I described.
- Q. Okay. And is that really up
- ⁹ for the, the solicitor or the super --
- who's it up to, something that's going to
- 11 come into the training for the
- 12 administration of the district?
- 13 A. I think, ultimately, the
- 14 superintendant would say the district's
- 15 responsibility. But it's well-known here
- in North Penn that we, at least annually
- or more frequently, have a legal update,
- and those types of things would come out
- ¹⁹ during our legal update.
- Q. The legal update meetings,
- ²¹ are they just attended by the
- 22 administration of the district?
- ²³ A. Yes.
- O. Does that include

- ¹ principals?
- A. Yes.
- Q. Is there a process in place
- ⁴ to ensure that principals are then
- ⁵ communicating that information that they
- 6 learned to the people -- the employees in
- ⁷ their building, like teachers and
- ⁸ guidance counselors and the like?
- 9 A. Yes. Typically we, we would
- outline what needs to be provided or
- 11 discussed with the folks in their
- 12 building as a result.
- 13 Q. Is there any follow-up to
- make sure that that actually occurs?
- A. That's a good question. No,
- 16 I can't say in good conscious that
- there's a process for asking each
- building, did you say this to your
- 19 faculty. I think when you have highly
- compensated employees who are
- ²¹ credentialed to do the job, when you ask
- them to do something, your expectation is
- 23 that they do it.
- Q. Is there any process in

- 1 place to get a sense of the understanding
- of district employees of their reporting
- ³ requirements or understanding OCR
- ⁴ guidance and things like that?
- ⁵ A. I think I'm answering the
- ⁶ question, that there is a process in the
- ⁷ trainings that I previously spoke of,
- 8 there are quizzes. So there is an
- 9 accountability measure, and you have
- 10 certificates, and you have to prove that
- 11 you completed them.
- Q. Okay. And is that something
- that the district keeps as well?
- A. I think there's a extract
- 15 from the program where you can see who
- has completed them.
- Q. And is that the case going
- back to, like, 2014/2015 timeframe up
- through the present?
- A. I would expect, yes. I'm
- ²¹ not certain, but I would expect, yes.
- Q. Okay. Do you recall
- 23 specifically receiving training from the
- ²⁴ district in part of these administrative

- or legal update meetings, Title IX
- ² specifically being covered?
- A. I was under the impression
- 4 that you asked this. Didn't we say --
- ⁵ didn't you ask me how many times since
- 6 2015, and I said four?
- Okay. That may have been
- 8 the case.
- 9 A. Okay. I want to make sure
- 10 you're not asking something different.
- 11 Q. No, that's okay. Let me ask
- 12 you something more specifically.
- Do you recall receiving
- training specifically on how to identify
- 15 sexual harassment at schools with
- 16 students?
- 17 A. I think, sexual misconduct,
- 18 yes. Yes, I think it's part of those Act
- 19 126 trainings and part of the signs of
- sexual abuse. Yes, it is in there, I'm
- ²¹ certain of it.
- Q. Who puts on the Act 126
- ²³ trainings?
- 24 A. It is a -- they are

- 1 purchased modules, online, asynchronous
- ² that everyone must complete and then take
- 3 the assessment.
- ⁴ Q. When has that been the case
- ⁵ since, where it was a purchased module?
- A. I, I think since Act 126
- ⁷ came into play, I would expect. At least
- 8 since 2015. Most districts that I'm
- 9 aware of, and I've worked in a number of
- 10 school districts, have what they call
- safe school trainings, that you have to
- 12 complete every two years, I believe.
- Q. Does the Act 126 training,
- 14 is that every two years that they receive
- training on this topic?
- A. That's my understanding,
- 17 yes.
- Q. Okay. Other than the Act
- 19 126 training that -- the modules
- ²⁰ purchased by the district, are there
- 21 other instances of teachers or
- ²² administration receiving training on
- identifying sexual abuse, sexual
- ²⁴ harassment?

- A. I wouldn't say at-large, no.

 That's not to say that individual schools

 haven't brought in experts, you know,

 brought in -- we work with some outside

 organizations, we've had -- there's

 organization that provides supports for

 women who have been abused, Laurel House,
 - 8 I don't know if you're familiar, I don't
 - 9 know where you're located, but they've
- 10 come in and given presentations, whether
- they be to the school board or at
- 12 individual schools. I had them in to
- 13 present to students. We've worked with
- the county for things. But I can't say
- that everyone has. This is things that I
- ¹⁶ initiated as a principal.
- Q. At, at the high school?
- ¹⁸ A. Yes.
- 19 Q. The reporting of sexual
- harassment, is that something that's
- 21 covered by the Act 126 trainings?
- A. I believe so, yes --
- Q. Is there any --
- A. -- sexual misconduct. I

- 1 don't know that it delineates sexual
- ² harassment -- I think it does. I do
- 3 think it does. But it might be more
- 4 defined in the context of colleagues, but
- ⁵ it's still in these trainings -- still
- 6 includes, these are the signs of sexual
- ⁷ misconduct, these are the signs of sexual
- 8 harassment, regardless of whether it's
- 9 adult-to-adult, student-to-student or
- 10 some combination.
- 11 Q. Does the district still
- 12 have, like, the module that they
- 13 purchased for these years on this
- 14 training?
- A. Yeah. I just completed them
- 16 a couple weeks ago. My two years was --
- yeah -- yes.
- Q. Do you have the past ones,
- though, I guess is what I'm asking?
- A. I don't know. I, I would
- 21 think that we could access them. I mean,
- it's a third-party vendor. So, could
- they provide, if we asked, hey, what did
- the training look like then -- they're

- 1 very similar. I mean, I've been doing
- ² them since 2013 on at least an every
- other year basis, and they're very
- 4 similar. So I would expect what you saw
- ⁵ today to look very similar to what you
- 6 saw in 2013.
- ⁷ Q. Okay. I would also ask that
- ⁸ if you're able to access, you know, past
- ones -- because the one from this year,
- 10 you know, isn't really going to be as
- 11 relevant -- even if it may be similar to
- 12 something back in, like, 2015 timeframe
- or before then or subsequent to them, I
- 14 would ask to see if you're able to get
- 15 access to those, and if you are, to
- produce them to, to your counsel.
- 17 A. I might be able to -- if
- ¹⁸ nothing else, an outline of the courses.
- Okay. Yeah, I mean,
- whatever -- I don't know what you have
- 21 access to. It doesn't sound like you do
- 22 at this point either. So whatever you're
- ²³ able to access, if you can provide that
- ²⁴ to your counsel.

```
1
           Α.
                 Okay.
2
                 Is there a process in place
           0.
3
   to inform students of their rights under
4
   Title IX from, like, 2014 up to 2018?
5
                 Yeah. I believe there is a
           Α.
6
   section in the student handbook that
7
   outlines the detail there.
8
              Other than the student
           0.
9
   handbook, is there any kind of, like,
10
   presentation or assembly or anything in
11
   the course of a student's education where
12
   they've brought about those topics?
13
                 I don't believe there's a
           Α.
14
   formalized process for that, no. I
15
   think -- back to school mailings every
16
   year.
17
                 The back to school mailings
           0.
18
   that go to the student's house or
19
   whatever?
20
           Α.
                 Yes.
21
                 What's included in that
           Q.
22
   mailing?
```

It's a long, long list.

code of conduct policies, expectations,

23

24

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- 1 home and school information, I believe.
- ² I believe that packet is something I
- ³ provided as well. I think it's pretty
- ⁴ detailed.
- ⁵ Q. Is there, like, an enclosure
- 6 letter -- I mean, is there a way to
- ⁷ identify what -- because when I get the
- 8 documents, for example, I get 1 through a
- ⁹ 1,000-and-whatever.
- 10 A. Yes.
- 11 Q. These things aren't, like,
- this came from this packet that got sent
- to the student's homes.
- 14 Is there a way to identify
- or delineate what is part of that packet
- that you're saying was provided in these
- 17 bates numbered records?
- 18 A. There is a way, yes. I can,
- 19 I can do that. It'll take me a moment,
- 20 but I can do it.
- Q. Okay. Well why don't we
- ²² kind of table that now so we can get
- through the questions and come back to
- 24 that.

- Okay. What about for Title
- ² IX instruction or training in a sense for
- ³ parents, does the district have that that
- 4 they offer?
- ⁵ A. No. Other than the
- 6 mailings.
- ⁷ Q. Okay.
- A. I don't believe there's
- ⁹ training for parents on that, Title IX.
- 10 Q. If a student makes a report
- or a parent, you know, received some
- minor -- makes a report or are informed
- of a report that their child had made
- 14 about sexual misconduct at the school, is
- there an expectation that the student
- and/or parent gets told by who the Title
- 17 IX coordinator is and what the process is
- 18 going to be and stuff?
- A. Yes, there is. I think
- that's outlined in the policy itself.
- Q. Other than it being
- outlined, do you mean that whoever it's
- reported to, that that person will notify
- the parent and/or child that there's a

- 1 Title IX coordinator and this is who it
- 2 is and --
- A. Yes.
- 4 Q. How are Title IX
- ⁵ investigations supposed to be conducted
- 6 through the district? Is there, like, a
- ⁷ procedure in place that this is what
- you're compiling, this is how you do it
- 9 and stuff like that?
- A. I think the policy itself is
- 11 really detailed in the forms, and then
- the training that I suggested, it's very
- 13 clearly outlined in all of those
- ¹⁴ documents.
- Q. Are you referring to the
- ¹⁶ 103, Policy No. 103?
- ¹⁷ A. Yes.
- Q. Because that was something
- 19 that just -- we just talked about just
- got implemented in the last two years.
- 21 What about prior to that?
- A. Then I would say that I
- think it's pretty clearly outlined in the
- ²⁴ policies that have since been repealed.

```
1
                 Those three that we talked
           0.
2
   about?
3
           Α.
                 Yes.
4
                 Other than it being clearly
           Ο.
5
   delineated in those policies, like you're
6
   saying, is there any other kind of
7
   training or anything like that that gets
8
   put into place on how that gets done and
9
   implemented?
10
                 Our Title IX coordinator
11
   needs to attend the training, and I
12
   believe that's a requirement. So, yes,
13
   there is a training. I have never
14
   attended that, because I have never
15
   served in that role, but I believe our
16
   current, our former director of HR both
17
   attended, and our director -- assistant
18
   director of human resources also
19
   attended.
20
                 So there's a specific
21
   training for -- like, on Title IX for
```

Α.

those people?

22

23

Q. Who puts that on, the

Yes.

- ¹ training?
- A. I don't know the answer to
- ³ that. I suspect Mr. Somers might know
- ⁴ the answer to that, but I do not.
- ⁵ Q. Is it something the district
- 6 does internally?
- A. No. No, no, no. They
- ⁸ actually have to go.
- 9 Q. Okay. How often is that
- training done?
- 11 A. To my knowledge, to my
- 12 knowledge it's a one-time thing that they
- have to go, unless there are changes.
- 14 They have to get certified, and there's a
- 15 process for a Title IX coordinator.
- Q. To get certified?
- A. I believe so. There's a --
- 18 I recall, when we had a new assistant
- 19 director of human resources, that that
- individual had to go in order to be a
- 21 Title IX coordinator.
- Q. What about prior to that
- point, like when Cheryl McCue was the
- 24 Title IX coordinator, do you know if

- ¹ there was a certification back then?
- A. I, I don't. I know that she
- went, though. I recall her saying that
- 4 she had to go to a conference workshop
- ⁵ certification somewhere. I don't know if
- 6 it was put on through the IU. Again,
- ⁷ that's something I could find out, but I
- 8 don't know.
- 9 Q. What's IU?
- A. Independent unit.
- 11 Q. Okay. And what is, what is
- 12 that, the immediate unit?
- 13 A. That's a good question.
- 14 Each county has an intermediate unit that
- 15 provides services to the school
- districts. So there's an MCIU, which is
- 17 Montgomery County Intermediate Unit, BCIU
- and so forth. In terms of a definition,
- 19 I don't really know.
- Q. When you say it's a one-time
- thing that you think Dr. McCue had gone
- to for the Title IX coordinator training,
- do you know whether that would have been
- when she stepped into that role as Title

- 1 IX coordinator or at some other point?
- A. I don't know when she
- ³ attended. I can't answer that.
- 4 O. These forms that we talked
- ⁵ about on Page -- on 1023, with the minor
- ⁶ problem behavior and the major problem
- ⁷ behavior with the office referral form,
- 8 do you know what I'm talking about?
- ⁹ A. I do.
- 10 Q. Do you know what the
- 11 rentention of those documents is, what
- the expectation of the district of how
- the documents are kept?
- A. I would assume that they
- were placed in the student's files.
- Q. Do you know, from
- year-to-year, whether there's any
- 18 expectation of the -- like, how the
- 19 retention of that document would be done?
- A. I believe that those files
- 21 go with the student from elementary to
- middle and then I would assume that only
- files -- again, starting in '15/'16, such
- ²⁴ forms are electronic. So our current

- 1 students, over the last six years,
- ² everything has been in -- is electronic.
- Q. Forms like this, like 1023
- ⁴ we were just talking about, is there any
- ⁵ reason at the end of the school year they
- 6 should be shredded?
- A. No. I think, I think it is
- 8 reasonable that something from a first
- ⁹ grader, for example, might not make its
- way all the way up to the high school
- 11 because, then, as we described, you know,
- we have student files that are inches
- thick. But I do think from one level to
- the next they should travel with the
- 15 student. So, middle -- elementary to
- ¹⁶ middle, I think they should be there.
- 17 And then I think you would only have
- those documents from middle to high.
- 19 That would be my expectation. I think
- ²⁰ that's practical.
- Q. Okay.
- 22 A. Clearly this document has
- been kept, though, since 2014, because
- 24 this is the form we are looking at, but.

- Q. Okay. Do you know where
- this form came from? If you're the one
- 3 kind of pulling documents together, do
- 4 you know where the 1023 form had come
- 5 from?
- A. I don't. So like I said, I
- ⁷ asked people to collect documents for me;
- 8 hey, could you get me this, can you get
- 9 me the trainings, can -- but where
- 10 specifically it came from, I couldn't
- 11 tell ya. Like you said, there's over a
- thousand pages here. I don't know where
- each thing came from.
- Q. Okay. I'm gonna show you
- ¹⁵ for a second. I'll share my screen in a
- moment.
- 17 A. Okay.
- Q. Can you see the document on
- 19 your screen?
- 20 A. I can.
- Q. Okay. At the bottom of the
- document, on Page 8 of 9, that's your
- signature verifying that you had reviewed
- these interrogatory -- the questions to

```
the district; is that true?
1
2
                 That's my signature, yes.
           Α.
3
                 Did you actually review
           0.
4
   these responses before signing it?
5
                 This document itself?
           Α.
6
           0.
                 Yes.
7
           Α.
                 Yes, of course.
8
                 Okay. I want to ask you
           Q.
9
   about request No. 10.
10
           Α.
                 Would you mind zooming in?
11
                 Oh, yeah, sure.
           Q.
12
                 Are you able to see that
13
   now?
14
           Α.
                 Mm-hmm.
15
                 Okay. It says --
           0.
16
                 You went beyond --
           Α.
17
           Q.
                 I went to far.
18
                 There we go.
19
           Α.
                 Okay.
20
                 It says, identify the
           0.
21
   person, persons on behalf of the
22
   Defendant District North Penn Gwynedd --
23
   and it says North Montco, but I
24
   understand North Montco is separate --
```

Todd Bauer

- 1 knowledgeable about the process for
- ² distributing information concerning Title
- 3 IX policy to students, parents and
- 4 employees from January 1st, 2014 to the
- ⁵ present and describe the substance of
- 6 each person's knowledge, and the response
- ⁷ is Christine Liberaski, director of
- 8 schools and emergency -- or, I'm sorry --
- 9 community engagement.
- How did you find out this
- 11 information?
- 12 A. The information -- that it's
- 13 Christine Liberaski?
- 0. Yes.
- A. So, when you asked the
- question about what is distributed to
- 17 students and parents, my answer was in
- our back-to-school mailings, and
- 19 Christine Liberaski is the director of
- school and community engagement, and her
- office handles the back-to-school
- 22 mailings. So she is -- directly oversees
- 23 that process.
- O. Who is it that makes a

- decision as to what information goes into
- ² that packet to students?
- A. I think it's -- there's been
- ⁴ a longstanding practice of what is
- ⁵ included, and then as things change, I
- often use the phrase, as, as the
- ⁷ facts change, so does my opinion. So,
- ⁸ for example, there are times when we are
- ⁹ discussing policies and Mr. Somers will
- say, this should probably be included in
- the back-to-school mailing, and then I
- will contact Christine's office and say,
- we need to make sure we add this next
- 14 year.
- Q. Okay. In No. 12, where the
- 16 request is identify all training or
- education completed on sexual misconduct
- 18 against students -- versus management or
- 19 compliance with Title IX from January
- 1st, 2014 to the present, and I list
- 21 several individuals that I'm asking about
- ²² their particular training.
- Did you already compile that
- list of the training that they've been

```
through?
A.
Q.
was asking f
```

- A. I believe that I did, yes.
- Q. Okay. I think that's what I
- 4 was asking for before. You said you're
- ⁵ gonna get that to your counsel so it
- 6 could be passed along, correct?
- ⁷ A. That was my understanding,
- ⁸ yes.
- 9 Q. Okay. On the 126
- training -- or, Act 126 training, do you
- 11 know whether that is tested in any way to
- 12 ensure that the people doing it
- 13 understood what they were --
- 14 A. Yup.
- 15 Q. -- doing?
- A. I think that's what I was
- 17 referencing when I answered that. Yes,
- there's an assessment at the end.
- 19 Q. Okay.
- A. You need to get an 80
- ²¹ percent or better, I believe.
- Q. Okay. In the interrogatory
- responses there's a note -- I had asked
- 24 about who the Title IX coordinator was

- over the course of particular years and
- ² there was an answer that Kathleen
- ³ Cardamone was the Title IX coordinator
- 4 from January 2014 to June 30th, 2021?
- ⁵ A. That's inaccurate.
- 6 Q. Okay. From talking to Dr.
- ⁷ McCue yesterday at her deposition, she
- 8 had told me that Kathleen Cardamone had
- ⁹ filled in maybe a month or two period of
- time before she took over that role.
- 11 Does that sound more accurate?
- 12 A. It does, yeah.
- Q. Why did -- why was Dr. McCue
- 14 no longer in the role of Title IX
- 15 coordinator in the fall of 2019?
- A. She left the district.
- O. Was it of her own --
- ¹⁸ A. Yes.
- Q. -- decision?
- A. Yeah. She got a job at
- ²¹ Lehigh University.
- O. Okay. Before Dr. McCue took
- on that role as Title IX coordinator,
- ²⁴ what was done by the district to ensure

- ¹ that she understood her responsibilities
- ² as Title IX coordinator of the district?
- A. I don't have anything
- ⁴ additional to provide other than that she
- ⁵ went to the required training.
- O. You said that outside
- 7 course?
- 8 A. Yes.
- 9 Q. But you said that you
- weren't sure, you know, whether she did
- it at the start or at some point later;
- 12 is that correct?
- A. I didn't say that. I said
- 14 I'm not sure when she went, and I
- 15 couldn't tell you the dates of when she
- 16 went.
- Q. Other than the potential of
- 18 taking that course that you mentioned,
- was there any other training provided by
- the district or implementation of her
- 21 getting training in some other way of
- what the expectation was of the district
- of how she was going to handle her duties
- ²⁴ and responsibilities as it pertained to

```
1
   Title IX?
2
                 MS. JORDAN: Note my
3
      objection to the form of the question.
4
                 You can answer.
5
                 THE WITNESS: Thank you.
6
                 So I would say that any time
7
      we, we speak to someone who is more
8
      informed regarding a topic than us
      that is a means of professional
10
      development, and in any Title IX case,
11
      I would assume that Cheryl -- Dr.
12
      McCue, excuse me, collaborated with
13
      counsel, Mr. Somers. So I think it's
14
      reasonable to say that his level of
15
      expertise is exceptional and she
16
      received professional development and
17
      training along the way when she worked
18
      with counsel.
19
   BY MS. LAUGHLIN:
20
          Q. Just in meetings and stuff
21
   like that?
22
                 Sure, yeah. I think most
           Α.
23
   things that are serious enough that she
24
   would be involved, Kyle would be brought
```

- ¹ into the process.
- Q. Okay. Do you know whether,
- ³ other than that one training that was
- ⁴ outside that you mentioned for Title IX,
- ⁵ whether the district provided any other
- ⁶ Title IX training to her as the Title IX
- ⁷ coordinator?
- A. I'm not sure I understand
- 9 how that question's different than the
- 10 last one. Isn't that the same question,
- 11 didn't you just ask that?
- Q. I think I was trying to ask
- 13 something -- at any point in time, did
- the district ever provide training on
- ¹⁵ Title IX specifically to Dr. McCue?
- A. Other than through
- 17 Mr. Somers, I don't believe so.
- Q. Did Dr. McCue, as the Title
- 19 IX coordinator, ever provide training to
- anybody else in the district on what's
- 21 expected under Title IX?
- A. I wouldn't be surprised if
- over the course of her time in that role
- that she co-presented with Mr. Somers in

- district administrative meetings, and I'm
- ² sure the records reflect that you asked
- ³ me to look into those trainings. But I
- ⁴ can't recall her doing it by herself. I
- ⁵ can recall, certainly Mr. Somers, and he
- 6 has had co-presenters, as recently, I
- ⁷ think I mentioned, in February, he
- 8 presented with Dr. Diegue, about Policy
- ⁹ 103 and the expectations.
- 10 Q. When students have an
- 11 adjudication through the district
- 12 attorney's office, is that something --
- 13 based on conduct that had occurred in a
- 14 North Penn School District school, is
- that tracked in any way by the district
- to find out the outcome or what's going
- on with the adjudication?
- A. Great question. I wouldn't
- 19 say that there is an active process on
- our end, where we seek the outcome, but
- 21 we are alerted by the court system. I
- 22 can't necessarily tell you how it's
- determined what is provided to us and
- 24 what is not. The only thing I will say

- ¹ that I am certain of is there are times
- where you have to put in the student
- ³ information system whether or not a
- ⁴ student was arrested, and there are times
- ⁵ where we don't know the answer to that.
- 6 So we will follow-up, and we will call
- ⁷ and say, was the student arrested, were
- 8 they cited, you know, and what was the
- ⁹ offense, was it a misdemeanor, a felony
- 10 and so forth. We have done that. But
- often, we will get a report from the
- district attorney's office telling us the
- outcome, or we'll be notified by juvenile
- 14 probation, if the student's on probation.
- You know, there's a gentleman who's a
- 16 probation officer that we regular use,
- 17 his name -- or, interact with -- his name
- 18 is Ken Lawrence. Ken will send e-mail
- 19 saying, so-and-so is on my caseload,
- 20 please contact me if you have any
- ²¹ problems with that student.
- So, those are systems that
- are in place, but I don't know that it's
- 24 an active process on our end; they

- 1 contact us.
- Q. Okay. And if -- for
- ³ example, do you know whether in this case
- ⁴ that the district was contacted about the
- ⁵ outcome of an adjudication of
- 6 after 2015?
- A. I don't know the answer to
- 8 that, I'm sorry.
- 9 Q. That's okay.
- Have -- in compiling the
- documents in this case, did you come
- 12 across anything about the district being
- aware or documenting the result of the
- 14 adjudication?
- A. I don't recall. I can
- 16 recall conversations with Sergeant Kiola
- in the documentation, and I believe it
- was the Upper Gwynedd Police Department,
- but I recall reading things. I think his
- name was Ted Kiola. I read that, but I
- 21 don't recall what the adjudication was.
- Q. Okay. You said you read,
- meaning the document that the North Penn
- ²⁴ School District provided in this case?

- 1 A. That's correct.
- Q. Okay. Other than relying on
- 3 the DA's office or, like, if there's
- ⁴ probation involved, that they would
- ⁵ notify the district, is there any process
- 6 in place for the district to follow-up to
- ⁷ find out what the outcome was?
- A. Aside from us calling when
- ⁹ there is an open field when we don't know
- in the student information system, I
- 11 can't think of any.
- Q. You say the student
- information system, is that something
- 14 more recent, like, the last couple of
- 15 years, you would have that blank?
- A. That was the eSchool in
- '15/'17 and then Infinite Campus
- beginning in 19/20.
- Q. What about before then, I
- mean, like, before eSchool there was just
- 21 paper stuff. Was there a process in
- ²² place that the district would call to
- ²³ find that out?
- 24 A. I am not aware of anything

- ¹ additional.
- Q. Okay. Is it important to
- 3 have that information of the results of
- ⁴ an adjudication of a student that's going
- ⁵ to be continuing in the district?
- A. You're asking for my
- ⁷ opinion?
- 8 Q. Well for -- as the district.
- ⁹ A. I'd like to think that if
- it's important for us to know, we are
- 11 told of the outcome. I do believe that
- 12 adolescents make mistakes, and in most
- cases they can be rehabilitated with
- 14 supports. So I believe that if we need
- to know, law enforcement would tell us.
- We have a very good relationship with
- 17 them. I don't know that I believe
- 18 that -- and the district believes that we
- 19 need to know every outcome.
- Q. Is there anyone monitoring
- 21 the Title IX investigations to see
- whether additional training needs to be
- done or a change in policies and
- ²⁴ procedures of the way things operate is

- done on a, on a consistent basis?
- A. I would think that those
- ³ findings would be anecdotal through
- ⁴ Mr. Somers workings with the Title IX
- ⁵ coordinator. When we find holes in
- ⁶ processes, we try and fix them, right?
- ⁷ So, if something were to be uncovered as
- ⁸ a result -- for example, wondering if
- ⁹ it's possible for an alert to be put up
- on a student of -- that student's
- schedule, then we do it. So in terms of
- 12 a formalized process, I think it's -- the
- 13 answer's no.
- 0. Okay.
- A. But I do believe that there
- ¹⁶ are systems in place where we strive for
- 17 continuous improvement.
- Q. Have there been -- I guess
- 19 I'll come back to that. I'm going to
- show you some of the documents that you
- reviewed in this case in preparation for
- the deposition and to go through them
- with you. Give me one second.
- Are you able to see that?

1 Α. I am. 2 Is it large enough for you? 0. 3 It is. Α. 4 Okay. I'm referring to Q. 5 bates No. 1 of the North Penn School 6 District production. 7 Whose, whose notes are 8 these, this typed up document? 9 I believe that was Dr. 10 Ann-Marie Lucas, wrote those. 11 What page are you on, I'm 12 sorry? 13 10001. Q. 14 Α. Okay. 15 You have it in front of you Q. 16 as well? 17 I don't, but I'll find it. Α. 18 I mean, can you see it on 0. 19 the screen? 20 I can, yeah. Α. 21 Okay. And I'm just gonna be Q. 22 going through it with you now. 23 Α. Yup. 24 And who is, who is Ann-Marie Q.

- ¹ Lucas?
- A. At the time of those notes,
- ³ she was the director of special
- ⁴ education.
- ⁵ Q. Okay. How -- do you know
- 6 when she took on that role of director of
- 5 special education?
- 8 A. Yes. She followed when Dr.
- ⁹ Rufo got promoted. So it would have been
- ¹⁰ 2018.
- 11 Q. How did this, this meeting
- 12 come about between Mrs.
- 13 yourself -- is it Dr. Lucas?
- A. It is now; it wasn't then.
- 15 I honestly believe that it was a phone
- 16 call from me saying I would like to sit
- down and talk to her. I was neutral in
- my position at the time, and the
- 19 situation was brought to my attention, I
- supervise the high school, and I reached
- out to her and said, can I sit down with
- ²² you. And I think there was some
- ²³ apprehension initially, and then she
- 24 called back and said, I'd be willing to

- 1 meet with you. So she, Ann-Marie and I
- ² all sat down.
- Q. How was the situation
- ⁴ brought to your attention?
- ⁵ A. I believe Mr. Nicholson
- ⁶ reported it to me.
- ⁷ Q. And when -- do you remember
- 8 when that was?
- ⁹ A. It was certainly in the fall
- of that year. I don't know the exact
- 11 date. Is there a date at the top of this
- 12 document.
- Q. There's not, no.
- 14 A. I'm certain I can find it
- 15 quickly, because it would be in my
- 16 calendar, this meeting. But yeah, I'm
- 17 going to guess right around October of
- that year, and he called me to tell me
- what happened. I was not aware of this
- situation prior to, and so he called and
- shared some details with me, and of
- 22 course I was upset about it and wanted to
- get to the bottom of it. So I called
- Mrs. I believe, myself and

- ¹ then we met.
- Q. Why were you upset about it?
- A. Because I was disappointed
- 4 that a student ended up in the same class
- ⁵ when they should not have been in the
- 6 same class, and obviously the behaviors
- ⁷ that were alleged, and there was no
- 8 specificity as to what happened, none. I
- ⁹ believe the term was sexually assaulted.
- 10 And I wanted to meet with the parent.
- 11 Q. When you say there was no
- 12 specificity as to what happened other
- than using the phrase sexually assaulted,
- was that the term that Principal
- ¹⁵ Nicholson had used to you in that
- 16 conversation?
- A. Great question. I'm not --
- 18 I can't say with confidence if he said
- 19 that. My recollection of what he said to
- me back then was that, look, here's a
- situation, apparently there was some
- misconduct in elementary school, two
- students were to be separated, they went
- to different middle schools, and when she

- 1 came to the high school, mom let us know
- ² that she should not be in the same
- 3 classes with this student, and at the IEP
- 4 meeting, the case manager checked their
- ⁵ schedules, they were not in the same
- 6 class, somehow, I'm not sure how, they
- ⁷ ended up in the same social studies
- 8 class, and mom says that it happened
- ⁹ again.
- That's how it was outlined
- 11 to me; with no detail. So that's when I
- 12 reached out to mom.
- Q. When you said that Principal
- 14 Nicholson said that, mom let us know
- before had entered the high
- school, meaning, like, let Principal
- 17 Nicholson know of the past conduct that
- had happened in elementary and then the
- 19 fact that they were separated?
- A. When he was using the term
- "us", I don't believe it was him. I
- don't believe he was initially involved
- in the first meeting. So it would have
- been the case manager, specifically, and

- ¹ the special ed supervisor. At the time,
- ² I believe that was Meg Schoppe and Kate
- ³ Small. Juliet Matje was transitioning
- 4 from special ed supervisor at the high
- ⁵ school to the elementary school. So I
- ⁶ think there was a little transition
- ⁷ period or overlap with Kate and Juliet.
- ⁸ Q. Do you know specifically
- ⁹ whether any of those three individuals
- 10 had let Pete Nicholson know?
- 11 A. Good question. I don't know
- 12 that, whether or not they told him that
- they can't be in the same class.
- Q. Okay. Or of the situation
- that was going on between them?
- A. I don't know that for a
- ¹⁷ fact.
- 18 Q. Okay.
- A. Yeah. It is not, it is not
- uncommon in a high school of 3,000 kids
- for two students to need to be separated.
- That is not common -- uncommon, sorry.
- 23 So, I'm not certain that the special ed
- ²⁴ supervisor would have said to the

- ¹ principal, hey, Student A and Student B
- ² aren't allowed to be near each other.
- Q. Is there a process in place
- ⁴ at the district -- and this is during
- ⁵ this timeframe, the relevant timeframe,
- ⁶ you know, 2018 -- was there a process in
- 7 place -- since you said it's not uncommon
- 8 for students to need to be separated --
- ⁹ that the district would implement as to
- 10 how that should happen when students need
- 11 to be separated?
- 12 A. Since -- I'm sorry, did you
- 13 say since then or now -- or, then?
- Q. Then. What was the process
- 15 then?
- A. Yeah. It was typically word
- of mouth. It was typically those
- 18 meetings that we spent quite a bit of
- time discussing earlier in this
- conversation, where the counselors meet,
- the assistant principals meet. My honest
- 22 assessment in this situation, initially,
- was that the middle -- the two separate
- ²⁴ middle schools didn't note that these two

- 1 students need to be separated because
- ² they were not both in either school. So
- ³ I would assume that the counselor at
- 4 Pennbrook and the counselor at Penndale
- ⁵ did not say anything to the counselors.
- 6 However, mom did, at the IEP meeting.
- ⁷ And it's my belief that the schedules
- 8 were checked. I know the individuals
- 9 involved, and I can't say enough about
- 10 Kate or Megan, two of our finest, and I
- 11 believe they did check their schedules,
- 12 and I also have reason to believe that
- they were correct, that they -- the two
- 14 students were not in the same class,
- because I was able to go back and check
- their schedules the day of the IEP
- meeting, and they were not. So, I think
- ¹⁸ they did as they said.
- Q. What's the process that is
- in place, though, when you're -- or, what
- 21 are the available processes in place to
- separate two students at the high school?
- I know you did talk about schedule
- 24 checking as one. But are there other --

```
1
          Α.
                 Yes.
2
                 -- avenues that that can be
           0.
3
   accomplished, to keep two students
4
   separate?
5
                       I believe that is
           Α.
                 Yes.
6
   referenced in one of these documents
7
   here, that Mrs. Schoppe would meet with
8
             Often, we would set routes for
9
   two kids. So let's say you have two kids
10
   who got in a fight, and they can't be
11
   near each other, when they see each
12
   other, they see fire and they fight
13
   again-type of thing. So we would give
14
   explicit instructions on which directions
15
   students need to walk. Okay, you are to
16
   walk from this class to this class on
17
   this floor, use this stairway, and
18
   there's a reciprocity, I quess, there
19
   with the other student. Or, we give one
20
   student a pass so that they can leave
21
   class early so that they are in the
22
   hallways when no one else is, and they
23
   get a three-minute head start or whatever
```

it is to get to the next class, and then

24

- 1 they don't need to interact with the
- other student. There's also going as far
- 3 as families that say, I want to know if
- 4 so-and-so is going to the dance, because
- 5 my kid's not going if he or she is there.
- So there are small measures
- ⁷ that we can put in place and, quite
- ⁸ frankly, checkpoints for the student,
- ⁹ which I also believe happened in this
- 10 case, where who you can talk to, who you
- 11 can -- where to go, how to get support,
- if something happens who you report it
- to. So those are just some of the things
- that we do to try to help mitigate
- 15 circumstances where two kids can't be
- 16 together.
- Q. Do you believe in this case
- that a pass or a certain route to take
- was implemented at the beginning of the
- 20 school year for
- A. I do believe that there is
- 22 documentation here that that was to
- happen, that Mrs. Schoppe was to meet
- with \square and I also believe that -- I

- ¹ think there are three dates noted where
- ² she met with her, but I don't know that
- ³ there is written confirmation that she
- ⁴ gave her a pass or that they discussed
- ⁵ it. I don't know the details of those
- 6 conversations from -- in 2018.
- 7 Q. Okay. And why did --
- ⁸ Principal Nicholson, why was he calling
- ⁹ you to bring it to your attention about
- what had happened?
- 11 A. I think Mr. Nicholson has a
- 12 really high moral compass, and the events
- 13 as I just described are disappointing.
- 14 So he called me and said, hey, this
- happened, and I don't know how it
- happened, and I'm sorry, but I wanted to
- 17 let you know. And that's when I reached
- 18 out to the mom.
- 19 Q. Have you ever had any prior
- 20 contact with Mrs.
- before this point?
- A. No. My path did not overlap
- with \square at all. So I was a high
- ²⁴ school principal while she was in middle

- 1 school and then I left the high school
- ² before she got there. I left the summer
- ³ that she was coming in. So I had never
- 4 interacted -- I knew nothing about this
- ⁵ case until this point. So if there seems
- ⁶ to be a fluidity to which I'm talking,
- ⁷ it's because I was involved at this
- ⁸ point.
- 9 Q. Okay. Was -- this was
- 10 Principal Nicholson's first year as the
- 11 principal of the high school; is that
- 12 correct?
- A. That's correct.
- Q. Was he a district employee
- ¹⁵ prior to this time?
- A. He was.
- 0. What did he do before then?
- A. He was the assistant
- 19 principal while I was the principal.
- Q. Oh, at the high school?
- ²¹ A. Yes.
- Q. Okay. How long was he in
- ²³ that role?
- A. I'm going to say five or six

```
1
   years.
2
           Q. Okay. Was he with the
   district prior to that time?
4
                 If you give me 30 seconds, I
5
   can tell you.
6
                Okay.
           Q.
7
           Α.
                 No. I can tell you.
8
           Q.
                Okay.
9
                 MS. LAUGHLIN: Why don't we
10
      take a brief -- let's go off the
11
      record for a second.
12
                 THE VIDEOGRAPHER: Okay.
13
      We're going off the video record, the
14
      time is 2:12 p.m.
15
16
                 (A recess occurred.)
17
18
                 THE VIDEOGRAPHER: We're
19
      back on video record, the time is 2:22
20
      p.m.
21
   BY MS. LAUGHLIN:
22
           Q. Dr. Bauer, right before the
23
   break, I just showed you the document
24
   bates No. 1. I just want to go through
```

- ¹ this document with you, and were you able
- ² to find out when this meeting had
- 3 occurred?
- A. Oh, no. The -- my task was
- ⁵ to determine when Mr. Nicholson started
- 6 with the district, which was --
- ⁷ Q. Oh, I'm sorry. Go ahead.
- 8 A. 10/7/13.
- 9 Q. Okay. Thank you.
- The -- I want to go through
- these notes with you and just kind of, if
- 12 you can, as we go through them, tell me
- what you're remembering about, about the
- ¹⁴ meeting.
- ¹⁵ A. Okay.
- Q. It says that, mom provided
- the below background in perspective
- 18 resulting in current concerns of
- 19 education provided to date.
- Would you agree, that's how
- 21 the meeting started, that Mrs.
- was filling you as well as
- ²³ Ann-Marie Lucas in?
- A. Yes. And for the record, I

- didn't want to let you down; December
- ² 11th, 2018. So I was wrong. The meeting
- 3 took place on December 11th.
- 4 Q. This meeting referenced on
- ⁵ Page 1?
- A. Yes. I said October; I was
- ⁷ wrong.
- Q. Okay.
- ⁹ A. Okay.
- Q. And so, I mean, I can
- 11 represent to you, I believe the record
- 12 states that it was reported or that, you
- 13 know, Mr. Nicholson became aware of what
- 14 had happened in the classroom in late
- ¹⁵ October, according to the records.
- When did Principal Nicholson
- inform you of what had happened?
- A. I think immediately. If I
- 19 recall correctly, there was some --
- unfortunately, there was some legal
- minutia that prevented us from meeting in
- ²² a timely manner. Initially, we -- I had
- reached out, and it was kind of, we'll
- 24 get back to you, and it took weeks, and I

- ¹ think I did say before the break here
- that she eventually agreed to meet with
- ³ me. So, it took some time to get it
- 4 scheduled. So I believe that that's the
- ⁵ reason why it was on December 11th.
- 6 Q. Meaning, that you had
- ⁷ reached out to Mrs. initially
- 8 when you found out back in October?
- ⁹ A. That's correct.
- Q. And you said some legal
- minutia happened that allowed you to not
- be able to meet with her until December;
- 13 is that right?
- A. Yeah. My understanding was
- that she was under the advice of counsel,
- 16 and she -- I recall her actually
- apologizing; sorry this took so long, but
- 18 I wasn't going to meet with you, then
- they said I could meet with you-type of
- 20 thing.
- Q. Okay. Was any legal minutia
- on the district's end?
- A. No. No, not at all.
- Q. Okay. And so you have this

- 1 meeting and mom is starting out the
- ² meeting explaining what had happened?
- A. Yes.
- Q. Okay. And then, can you
- ⁵ just kind of, like, if it's helpful to go
- 6 through this or if you have all of this
- ⁷ from memory and you remember what was
- 8 happening and discussed at the meeting.
- 9 However it's easiest for you, I just want
- 10 for you to explain, I guess, what
- 11 happened at this meeting?
- 12 A. Yeah. I think the meeting
- was fairly straightforward, in that mom
- 14 detailed for me -- and again, at that
- time, other than what I had gathered from
- 16 Mr. Nicholson, I didn't know Mrs.
- and I didn't know
- and I didn't know quite frankly.
- 19 So we met, and she had told me what had
- 20 happened. She told me about the meeting
- in the summer, the IEP meeting, that her
- ²² understanding was that the kids were not
- in the same class, that was not
- 24 performing well in the class, her grades

- were not good, and the teacher
- ² recommended a level change. When the
- 3 counselor -- or, the home office, which
- 4 includes your counselor and your
- ⁵ assistant principal, initiated changing
- 6 her class, because she was failing, they
- ⁷ said that she reported, ultimately, I
- ⁸ believe to the tech school, that this had
- 9 happened at the high school, that she had
- been assaulted again by So I
- 11 listened to the story.
- Q. Let me just stop you right
- 13 there. I have one question to ask you.
- When you said that
- 15 was failing the class --
- A. Yes.
- Q. -- at the high school and
- that she was going to be moved and then
- 19 she reported this to the high school,
- where did you get that information from?
- A. I said to the tech school.
- Q. I'm sorry, I apologize. To
- the tech school.
- 24 Where did you get that

- ¹ information from?
- A. I -- based upon memory, I'm
- ³ saying I believe Mr. Nicholson telling me
- 4 that, but I think it's also in Kate
- ⁵ Small's notes that were provided here,
- 6 that she notified someone at the tech
- ⁷ school.
- 8 Q. But, I mean, specifically
- ⁹ that, you know, that was the progression
- of what happened, she was failing, she
- was gonna be moved, then she told
- 12 somebody at the tech school, that
- information, was that from Principal
- 14 Nicholson?
- 15 A. That's my understanding of
- the events, which, I believe, you know, I
- developed my understanding of the events
- based upon conversations and notes that
- 19 I've read.
- O. Was there --
- A. Go ahead.
- Q. Was there any understanding
- that you -- that was communicated to you
- 24 as to the motivation for 24 if any,

```
1
   of, of reporting that she had been
2
   assaulted by
3
                The motivation --
4
                 MS. JORDAN: Objection to
5
      the form of the question.
6
                 You can answer, if you
7
      understand.
8
                 THE WITNESS: No, I don't.
9
      The motivation of why she reported it?
10
   BY MS. LAUGHLIN:
11
          Q. Yeah. I'm asking, did Pete
12
   Nicholson communicate to you whether he
13
   had believed
                 disclosure that she
14
   had been inappropriately touched by
15
16
                 I'm sorry, ask that one more
          Α.
17
   time.
18
                 MS. LAUGHLIN: Can you read
19
      it back, Court Reporter, please.
20
                 THE COURT REPORTER: Sure.
21
                 Question: Yeah. I'm
22
      asking, did Pete Nicholson communicate
23
      to you whether he had believed
24
                disclosure that she had been
```

1 inappropriately touched by 2 THE WITNESS: Okay. Thank 3 you for that clarification. That was 4 dramatically different than my 5 understanding the first time. 6 Mr. Nicholson did not, in 7 any way, shape or form, provide a 8 judgment on the allegation. 9 BY MS. LAUGHLIN: 10 Have you ever been informed 0. 11 or had the impression that had 12 made up the disclosure that she was 13 inappropriately touched by 14 No. Unequivocally, no. 15 That she made it up, no. 16 Or that it was, like, 0. 17 untrue? 18 Α. No. I have not heard anyone 19 dispute whether or not. I'm not sure 20 I've heard anyone pass a judgement one 21 way or the other, whether or not he 22 touched her, no. 23 Did Pete Nicholson ever

communicate to you that the reason that

24

- 1 had disclosed at that time was 2 because she didn't want to be removed from the social studies class? 4 No. He did not tell me that 5 she disclosed that because she didn't 6 want to be removed, absolutely not. 7 Q. Okay. When I took the 8 deposition of Curt Dietrich last week, or 9 recently, he had explained -- or, he had 10 testified that somebody had told him, he 11 thought it might have been Pete 12 Nicholson, that the reason that 13 had disclosed at that time was because 14 she didn't want to be removed from the 15 class. Have you heard anybody say that 16 before? 17 MS. JORDAN: Note my 18 objection to the form of the question. 19 You can answer.
- THE WITNESS: Yeah, I have
 not. Quite frankly, that makes no
 sense to me. Why would she report
 that as a rationale for not being
 moved? I mean, reporting that would

- absolutely result in her being moved.
- So, that makes no sense.
- Now, do I think that the
- timing is, I guess, subject to
- 5 consideration, sure, that she was
- told -- she reported it after she was
- told she was moving. But I don't, I
- 8 don't think that would be a good
- ⁹ reason for her to report. I don't
- want to move, so I'm going to report
- that someone assaulted me. That, that
- doesn't make any sense to me. So no,
- I have never heard that, I have never
- heard anyone allege that, no.
- 15 BY MS. LAUGHLIN:
- Q. Why is it -- you said the
- timing would be a consideration; why is
- 18 that?
- 19 A. I think that there were
- 20 several checkpoints along the way. My
- understanding is that was getting
- 22 counseling on a regular basis, that her
- 23 case manager checked in with her on
- ²⁴ multiple occasions since the start of the

- 1 school year, to check in and see how
- ² things were going, and it was never
- ³ reported. So, for it to come out the day
- ⁴ after that she was told she was going to
- ⁵ be moved from level five to level four, I
- 6 said that I believed that to be worthy of
- ⁷ a conversation. Like, I don't know why
- 8 she told -- decided to tell someone then
- 9 as opposed to earlier, but I haven't
- 10 given any thought as to what the
- motivation might be. Yeah, so, I have
- 12 never heard anyone allege that she said
- this because she didn't want to switch
- 14 classes. That doesn't make sense to me.
- Q. You said that the timing
- would be part of conversation that the
- 17 day after she told she was -- was told
- she was moved, then she reported. What,
- what correlation do you believe those two
- ²⁰ things have?
- A. I believe I intended to say,
- 22 at least, that it was worthy of
- consideration. Like, I would like to
- 24 know why. If this was occurring, I'd be

- ¹ interested in why she reported it then as
- ² opposed to the times that her case
- manager checked in on her and opposed to
- 4 the times that she met with the
- ⁵ counselor. That would be a question. I
- 6 have never spoken to I have never
- ⁷ met her in my life, but I would be
- 8 interested in that answer. But that's
- 9 not me passing judgement in any way,
- shape or form. It's just, I don't know
- why it was reported that day as opposed
- 12 to two, three -- the first day of school;
- 13 I don't know.
- Q. Did you ever try and find
- 15 out that answer?
- A. Mom had told me her
- 17 rationale when I met with her, and she
- just said she didn't trust us, so she
- 19 didn't report it. That was kind of the
- 20 explanation there. I've never spoken to
- again. So, I still to this
- 22 day -- and I recognize that I'm jumping
- 23 ahead -- I still to this day don't know
- what's alleged to have happened; I don't

- 1 know. I read more detail in a newspaper
- ² article than I knew about what is said to
- ³ have happened at North Penn High School.
- ⁴ Q. You said yourself, today,
- ⁵ you still question why she reported at
- ⁶ that time; is that right?
- A. I said I think it's worthy
- ⁸ or consideration and I wonder. Yeah, I
- 9 don't know why -- it's just sad or
- unfortunate to me, that when -- you know,
- 11 assuming that these events did occur,
- 12 that multiple adults checked in with a
- 13 student on a regular basis and it was
- 14 never reported, because, of course, I
- would like to keep kids safe and, of
- 16 course, I don't want something like this
- to happen to a child. So, yeah, I wish
- 18 this had -- I wish a lot of things had
- 19 happened differently, of course. But I
- just don't know why then in October as
- opposed to weeks earlier, when there were
- 22 check points along the way, that's all,
- that's what I meant.
- Q. Mom, I mean, mom told you in

- ¹ this meeting, right?
- A. Mom told me what she thinks,
- 3 yes, she did.
- Q. Do you have some reason to
- ⁵ disagree with what mom told you?
- A. No, I don't.
- Q. But you're still saying,
- 8 today, that you wish you knew and it's
- ⁹ worthy of consideration; is that right?
- 10 A. Sure, yeah. I, I said that,
- 11 yes. I, I wish we had known before,
- because, of course, we would have stopped
- 13 it. So, yeah.
- Q. No, I meant specifically
- about this issue, about the timing of
- reporting. I'm saying, mom told
- 17 you -- you said what she believed to be
- 18 the case.
- A. Right.
- Q. Did you ever try and find
- out whether there was another reason that
- 22 exists out there --
- A. Nope.
- Q. -- you're saying that, I

- wish I knew today?
- A. No, I don't. I haven't
- 3 spoken to \blacksquare I, I did answer this
- 4 question. I -- no, I have not pursued
- ⁵ another rationale. I know what mom told
- 6 me she thought, and I have no reason to
- ⁷ believe that that's not true. I just --
- 8 it's a fact of the case that is
- ⁹ disappointing to me, that we didn't know
- sooner, I wish we had. Regardless of how
- it would have happened, that's all.
- Q. Okay. So mom tells you in
- this meeting that three events occurred
- over the years to one happened
- when she was five and then again in sixth
- 16 grade, and in the sixth grade year, it
- was alleged sexual assault occurred with
- by a student in her class.
- 19 Teachers didn't report it. is the
- ²⁰ alleged student.
- Is there anything about this
- meeting and mom telling you this that you
- recall that isn't included in this?
- A. No. Actually, I remember --

- ¹ I have a very good memory. I have plenty
- of character and personal flaws, but I do
- ³ have a good memory, and when I looked
- ⁴ this over in preparation today, I was
- ⁵ impressed with the notes. It's -- I
- ⁶ think it's very detailed. So, the one
- ⁷ thing that maybe isn't reflected in
- 8 here -- I don't know if you could please
- 9 scroll down a bit -- my meeting with mom
- was actually -- keep going, please.
- Q. Oh. Mm-hmm.
- A. And further, please.
- 0. Sure.
- A. Go all the way to the
- 15 bottom, please.
- ¹⁶ Q. Okay.
- This?
- A. Yeah. There is a part in
- 19 here where she said -- go up a little bit
- higher. It's right at the end here.
- 21 Right there. So the second bullet from
- the bottom. Mom shared she was happy
- that we met with her, and it was the most
- honest and open conversation that she has

- 1 had and has wanted to have occur.
- 2 My meeting with mom was
- ³ rather productive. Mom was -- she
- ⁴ actually used the phrase, which I don't
- ⁵ believe is reflected here, "where have
- ⁶ you been this whole time", when she was
- ⁷ talking to me, because she said she
- 8 trusts me, she liked me. I don't recall
- ⁹ if it ended in a hug. Of course, when
- someone is outlining the details of their
- daughter, it's an emotional thing, and as
- 12 a father of a daughter, I, you know, I
- 13 feel for Mrs. But I did
- 14 feel that the meeting was positive, and
- she said to me, "I wish I had met you
- long ago", because I was just trying to
- work with her and help her through all of
- 18 this and -- so, it was, it was positive.
- 19 I would describe the outcome of the
- meeting, given the circumstances, as
- 21 extremely positive, and I think it's
- reflected in that bullet, but I'm not
- sure that that bullet does it justice,
- ²⁴ because she honestly used the phrase

- 1 "where you have been all my life" type of
- ² thing.
- So, it was a difficult
- 4 meeting, it was a necessary meeting, it
- ⁵ ended on great terms. I am understanding
- ⁶ that she does not like Dr. Dietrich, she
- ⁷ made that abundantly clear throughout the
- 8 meeting, but I thought she and I, in our
- 9 hour or two together, developed a pretty
- 10 good rapport.
- 11 Q. Did she explain to you why
- she doesn't like -- why she told you or
- you're saying she didn't like Dr.
- 14 Dietrich?
- 15 A. Yeah. She, she blamed him,
- and she overtly said that on numerous
- occasions, that this is Dietrich's fault,
- because he's the superintendant and,
- 19 yeah, things can get dropped from
- elementary to middle and middle to high,
- 21 but he was there -- he knew about this
- the whole time, and this is his
- responsibility. That's what mom said to
- 24 me.

- Q. That Dr. Dietrich knew this,
- ² meaning, like, the assault in sixth
- grade, what happened in ninth grade at
- 4 the tech school --
- ⁵ A. Yes.
- Q. -- and then, again, you
- ⁷ know, going into high school?
- ⁸ A. Yes. That is what mom said.
- ⁹ Q. Okay.
- 10 A. So -- but she was very
- 11 complimentary of me. She was -- alluded
- to, I'm not sure which direction I'm
- going to go here, I'm so happy that
- 14 there -- she didn't use this phrasing,
- but she did use hyperbolic phrases in
- 16 saying something like, I'm not sure if
- 17 I'm going to sue you guys for all your
- worth or if I'm happy with the outcome
- 19 here, and she actually used that phrased.
- ²⁰ So --
- Q. She used the phrase to you
- that, "I'm not sure if I'm going to sue
- you for all your worth."
- A. She did.

- Q. Okay.
- A. She did. It wasn't pointed
- 3 at me, but she did say that in the
- 4 meeting.
- ⁵ Q. Was it in, like, a joking --
- ⁶ A. Yes.
- ⁷ Q. -- response? And did you
- 8 laugh when you heard that?
- ⁹ A. I believe. It was towards
- the end of the meeting, and it was in the
- 11 context of, you know, this was really
- 12 great, thank you, I'm still not sure if
- 13 I'm going to sue you for all you're worth
- or if I'll be in touch-type of thing, and
- 15 it was said with a smile. So, again, and
- 16 I think if you spoke with her and asked
- her about this meeting, she would tell
- 18 you that it was a positive meeting with
- 19 me.
- Q. Was mom happy throughout
- this meeting, or were there other
- emotions, like, her being angry or upset?
- A. I did mention that it was
- emotional as she told the story, which I

- 1 completely understood as a parent.
- Q. Emotional, was she crying in
- 3 the meeting?
- ⁴ A. Yes.
- ⁵ Q. This part on Page 1 where
- 6 it's talking about what had happened at
- ⁷ the tech school, do you remember mom
- 8 actually telling you about the incident
- ⁹ that had occurred at the tech school?
- 10 A. I recall us discussing it,
- 11 yes.
- 12 Q. Tell me what you remember
- ¹³ about, about that.
- A. I'm trying to see if there's
- ¹⁵ anything additional to what I'm reading
- 16 here. I recall -- like, from memory, I
- 17 recall her saying, you know, they were to
- be separated, it took a while until she
- 19 found out that was at the tech
- school as well, she contacted Dr.
- Dietrich and wanted kicked out of
- the tech school, then they worked on a
- 23 plan to kind of keep the two students
- ²⁴ separate, in separate programs, safety

- 1 plan of sorts at the tech school, who the
- ² point people were that she was to go to,
- which security guard she should talk to,
- 4 who the fall back was going to be if that
- ⁵ security guard wasn't present. I know
- 6 she had an exceptionally close
- ⁷ relationship with Dr. LeBlanc. That's
- 8 what I recall the discussion being about
- ⁹ the tech school.
- Q. When you say exceptionally
- 11 close relationship with Dr. LeBlanc, what
- 12 do you mean?
- 13 A. Mom was very complimentary
- of Dr. LeBlanc. Like, she's her ally,
- she's the one who looks out for her,
- she's the best-type of thing, amidst
- 17 criticism of some others, I believe.
- Q. And then after the ninth
- 19 grade incident at tech school, there's
- this meeting that occurs at the high
- school kind of -- the year; is that
- ²² right?
- A. Yeah.
- Q. What do you remember about

- ¹ the meeting mom describing what had
- ² happened -- high school meeting?
- A. Yeah. I remember that mom
- ⁴ said, look, there are -- there's a boy
- ⁵ that she's not allowed to be around, I
- 6 don't want too many people to know about
- ⁷ this, it's time for us to move on, but
- 8 they are to be separated, under no
- ⁹ circumstances can they be in the same
- 10 class, I believe that they can see each
- other in the hallways or walk past each
- other, but they cannot be in the same
- 13 class or the same lunch. I told her that
- 14 they were gonna check her schedules --
- their schedules to make sure that they
- weren't and -- yeah, that's my
- understanding of the initial meeting.
- Q. Is this from mom, mom
- telling you this in this meeting?
- A. Yes, that's my recollection.
- Q. And Kate Small and Megan
- Schoppe, do they have, like, the ability
- ²³ and the authority to be implementing
- these separation measures?

- 1 A. Yes. I would say that
- ² that -- it's a regular occurrence for a
- 3 case manager, which was Megan, at the
- ⁴ time, to kind of work through plans for
- bow to walk, who to go to, if something
- 6 happens, how to report it, that kind of a
- ⁷ thing and then to have regular check-ins.
- Q. Okay. Is there anything
- 9 else you can recall up to this point in
- the meeting with Mrs. that we
- 11 didn't already talk about?
- 12 A. Up to that point, no, I
- don't recall anything else.
- Q. Okay. And then the next
- note here, it says, on October 29th, mom
- gets a call from and that she was
- being assaulted again by the same
- 18 student.
- Tell me what you recall
- about mom telling you in this meeting?
- A. I don't recall anything
- 22 additional to what's written here. I
- recall her being emotional and kind of
- ²⁴ just, for lack of better phrasing,

- incredulous, I can't believe this, this
- is happening, how could this happen-type
- ³ of thing. She did express, you know,
- ⁴ just no trust in us. But yeah,
- ⁵ everything that's outlined right here, I
- ⁶ recall.
- ⁷ Q. No trust in us, meaning the
- 8 district?
- ⁹ A. Yes. She said things like
- will never step foot back in that
- ¹¹ building again.
- Q. Did you -- when mom was
- telling you this, did you explain to her
- 14 about what her rights were under Title IX
- as to accommodations, whether it's at the
- school or what other things the district
- ¹⁷ can implement for
- A. Yeah, I did. And I actually
- 19 talked to her about filing a report. I
- 20 believe these notes reflect that I
- 21 provided a form. So we did have that
- ²² conversation.
- Q. Up to this point, had a
- 24 investigation occurred at all for what

- 1 had happened in the high school?
- A. I would assume, yes, at this
- ³ point, on December 11th. I can, you
- 4 know, I can look here. There are notes
- ⁵ from interviews with other students in
- ⁶ the class, there's a -- there are notes
- ⁷ here from the teacher that would tell you
- 8 when the investigation occurred. I don't
- 9 recall exactly -- hold on -- I'm seeing
- that, on November 9th, Megan Schoppe
- 11 provided a statement. On November 5th,
- the teacher sent an e-mail outlining what
- he saw in the classroom. So yes, I guess
- 14 it's fair to say that an investigation
- 15 had taken place at that point.
- Q. Do you know --
- 17 A. If --
- Q. -- there's -- sorry, go
- ¹⁹ ahead.
- A. No. If there are notes,
- 21 statements from teachers and students in
- November and this meeting was in
- December, then yes, an investigation of
- 24 some sort took place.

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- Q. Do you know, there's some
- 2 student notes about I guess some
- 3 interviews of students --
- ⁴ A. Yes.
- 5 Q. -- at Pages 842 -- or, I'm
- 6 sorry -- 541, 542. Do you know when
- ⁷ those were taken?
- A. I don't.
- 9 Q. Do you know whose
- 10 handwritten that is?
- 11 A. That looks like Mr.
- 12 Nicholson's handwriting.
- 13 Q. You refer to a statement by
- 14 a teacher. Are you just talking about
- 15 that e-mail?
- 16 A. Yes. And Megan Schoppe
- 17 provided one as well, I believe. It has
- 18 her signature at the bottom. I'm talking
- ¹⁹ about 543 and 544.
- Q. Do you know who was managing
- or leading the investigation in the tenth
- ²² grade?
- A. At this point I would assume
- 24 it was in the hands of Mr. Nicholson.

- 1 Ο. Okay. So when we talked 2 earlier today you were saying that Title 3 IX issues of sexual misconduct with 4 students would all be handled by a Title 5 IX coordinator. Do you know why Mr. 6 Nicholson was the one doing this and not 7 the Title IX coordinator? 8 My recollection is that this Α. 9 was under the advisement of Mr. Somers, 10 at this point. At this point in the 11 game, we had been told initially by the 12 police to stand down and wait while they 13 conducted their investigation, and then 14 they told us that we could proceed with 15 our investigation, that they were not 16 pressing any charges, there were no 17 charges being brought, I believe. 18 then at that point Mr. Nicholson and I 19 spoke with Mr. Somers, and we still 20 didn't know what was being -- I mean, 21 it's important to note here that we did 22 not know what the allegations were. We
- don't -- at no point. Mrs.
- 24 did not tell me, $\overline{}$ never reported.

- 1 We don't know what was alleged to have
- ² happened, other than she was assaulted
- 3 again.
- We provided a form to Mrs.
- to ask, you know, to
- ⁶ write a report. We offered to interview
- ⁷ her. Mom told me she will not step foot
- ⁸ in that building. Mom did not want us to
- ⁹ talk to her. So we had nothing to work
- 10 from. So, at that point, I believe the
- 11 advice was check with a couple students.
- 12 You know, we're not gonna interview 28
- 13 kids, but let's talk to a couple students
- and see if there's, there's anything here
- to go off of. Not whether or not it
- happened, just if there's evidence to
- suggest that something happened here. We
- 18 interviewed these students. I don't
- 19 believe -- I think there was one comment
- in one of the student's statement that I
- think you could say, okay, we could
- ²² unpack that a little bit. But otherwise,
- the teacher, the students, the case
- 24 manager, no one had anything to report.

- 1 So we really didn't have anything to go
- by. So, that's my recollection.
- ³ Q. When you said that all you
- 4 knew was was assaulted again --
- ⁵ A. Yeah.
- 6 Q. -- did you have an
- ⁷ understanding of whether it was, like, a
- 8 sexual-type assault or whether she was
- ⁹ punched?
- A. I, I did not know that.
- MS. JORDAN: Note my
- objection to the form of the question.
- You can answer.
- THE WITNESS: I don't. I
- think I assumed in the moment that it
- was a similar type of assault. So I
- assumed that it was alleged that he
- touched her inappropriately. That's
- what I assume.
- 20 BY MS. LAUGHLIN:
- Q. Like, in a sexual nature; do
- you mean?
- A. Yeah. And again, I didn't
- 24 know. I did not know at that time, and

- we were, of course, responding to what
- the police told us we could and couldn't
- 3 do and then working with Mr. Somers and
- 4 trying to do things as best we could with
- ⁵ very, very limited information.
- Q. When you say what -- the
- ⁷ police told you what you could and
- 8 couldn't do, who did the police
- 9 communicate with specifically?
- A. I think it was Mr.
- ¹¹ Nicholson.
- Q. And to your understanding,
- the police told Mr. Nicholson, "do not
- investigate, don't talk to anybody"?
- A. Yes. It is common in
- 16 situations such as this and many we're
- they're involved in conducting an
- investigation, that they don't want us to
- 19 tarnish their investigation, to ask kids
- questions -- I think they're afraid that
- we will impede their investigation. So,
- they like to conduct their business, and
- typically we would take immediate
- measures to ensure that everyone was

- ¹ safe, and in this case that was certainly
- the case, because was no longer
- ³ coming to school. So there wasn't
- ⁴ anything we could do immediately, or
- ⁵ measures we could take immediately. So
- ⁶ when they asked us not to investigate
- ⁷ until they gave us the green light to do
- 8 so, and we didn't.
- 9 Q. When you say take immediate
- measures to make sure everyone is safe,
- is there any manner that the district
- 12 took to ensure that other female students
- were safe from who the allegation
- was against?
- A. I, I think the measures
- we're talking about here, in checking
- with the teacher, checking with other
- 18 students in the classroom and what they
- 19 saw, talking to a case manager. We're
- ²⁰ talking about a student that has zero
- 21 conduct referrals in his time at high
- school. So, we didn't have anything,
- ²³ anything reported about this young man
- ²⁴ aside from something happened and we do

- 1 not know what. So I don't know that it
- would be appropriate to take new measures
- ³ when we didn't even know what happened,
- ⁴ and this is a student who had zero
- ⁵ conduct referrals.
- 6 Q. For this high school, which,
- ⁷ he had been there, like, what, two months
- 8 or something?
- ⁹ A. Correct.
- Q. Okay. Was
- 11 interviewed at all as part of this
- 12 process?
- 13 A. No.
- 0. Why not?
- A. That's a good question. And
- in hindsight, I think I, I wish we had.
- 17 At the same time, I understand why not,
- 18 given the lack of information that we
- 19 had. The police -- we did know that the
- police investigation resulted in them
- 21 pressing no charges and having no
- ²² findings, and our questioning of other
- 23 students resulted in no findings of any
- 24 sort or any allegations, and $\overline{}$ and

- 1 her mom's refusal to let us question or
- investigate with her, we didn't have
- ³ anything. We had nothing to question him
- ⁴ about other than to say, I guess, "did
- ⁵ you assault", to which I, I -- you know,
- 6 perhaps it's ignorant of me, but I would
- ⁷ assume that he would have said no. We
- 8 didn't know what was being alleged,
- 9 how -- if there was touching, what it
- was. So we didn't have anything to ask
- 11 him, because we didn't know what was --
- what she was saying, accusing him of.
- Q. So there was no questions
- 14 that could have been asked of at
- that time, then, that would have helped
- in an investigation?
- A. No. I didn't say that. I
- 18 didn't say there were no questions that
- we could have asked him. I said, at that
- time, we didn't have any information.
- So, yeah, and I also recognize, in
- ²² hindsight, maybe we should have. But we
- didn't, because we didn't have anything
- 24 at the time.

1 Well I think you had told me 0. that you could have asked him, "did you assault this person", is what you could 4 have asked him; is that right? 5 Yeah. I did say that. Α. 6 MS. JORDAN: Note my 7 objection to the form of the question. 8 You can answer. 9 THE WITNESS: I said that. 10 BY MS. LAUGHLIN: 11 Q. Could have asked him, like, 12 what happened? 13 Yes. Α. 14 Q. Is that something someone 15 from the district could have done? 16 They could have. Α. 17 MS. JORDAN: Note my 18 objection to the form of the question. 19 You can answer. 20 BY MS. LAUGHLIN: 21 Who was directing who gets Ο. 22 interviewed and who doesn't? 23 I believe they -- you know

what, I haven't cross-referenced this,

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24

Α.

- 1 but I believe -- knowing Mr. Nicholson,
- ² my guess is that they looked at the
- ³ seating chart and they picked students
- 4 around I haven't
- ⁵ cross-referenced the two lists, who
- 6 they picked and why. But I'll bet you
- ⁷ that's -- I mean, that's what I would do.
- 8 I would look at the seating chart and ask
- ⁹ the kids who say close by and say, "did
- you see anything", "what did you notice",
- "how were the interactions", "anything of
- 12 note that we should know about." That's
- what I would do. But I don't know that
- 14 anyone directed Mr. Nicholson which
- 15 students should be interviewed.
- Q. Okay. Do you know whether
- there was any instruction from, whether
- it's Mr. Somers or anybody else, as to
- what questions should be interviewed --
- or, asked of these students?
- A. I don't know that with
- ²² confidence.
- Q. Okay. And so ends up
- ²⁴ transferring back to the tech school at

- this time so that she could be away from
- 2
- A. I don't -- I'd have to look
- 4 closer. I don't recall if -- the way my
- ⁵ meeting with mom ended was essentially me
- 6 asking her what her desired outcome was.
- You know, let's understand -- I
- ⁸ understand the circumstances here, I
- ⁹ understand why you're upset and why
- upset and I understand the
- 11 situation, what can I do to help, how can
- we try to make this right at this point.
- And I remember mom saying, "I'll get back
- 14 to you". We talked about options, we
- 15 talked about other schools, we talked --
- because mom made a point that she was
- 17 very unhappy with -- I think her name was
- 18 Elizabeth Shine -- very unhappy, I don't
- want her anywhere near my daughter.
- ²⁰ That's a teacher at the tech school. She
- didn't trust people at the tech school
- 22 either other than Dr. LeBlanc. So I
- ²³ recall her saying she would ger back to
- 24 us. But we talked about other options.

- 1 We talked about virtual school, we talked
- ² about, you know, we could pursue Bucks
- ³ County Technical Career Center, there
- ⁴ were other schools with therapy, there
- ⁵ are other -- you know, I'm open to
- 6 suggestion, you can visit some schools,
- ⁷ but happy to try and help and find a way
- 8 to make feel safe.
- ⁹ Q. Okay.
- 10 A. So, I recall that we -- I
- believe, pretty soon thereafter, there
- 12 was a meeting, an IEP meeting, and
- ended up attending our virtual academy.
- Q. Okay. Meaning, attending
- 15 school virtually?
- 16 A. Yes. So we have a -- an
- interesting program here at North Penn,
- we call it the Northbridge program. And
- 19 out of there we run a virtual academy,
- but we also have a hybrid program, where
- 21 kids come in a couple days a week to get
- some reports, some counseling, things
- like that. I think, ultimately,
- was presented with all the options, but

- ¹ ultimately decided to attend virtually.
- Q. At the top of Page 2, bates
- No. 2, where is says, shared some
- 4 documentation which was educational
- ⁵ records. Why don't we have records about
- ⁶ the incidents, phone calls, e-mails. It
- ⁷ says transfers of assignments have
- 8 occurred. Only filed -- from latest
- 9 issue handled by Kate Small.
- What was the conversation at
- this part? Did you respond to mom?
- 12 A. So, the bullet immediately
- thereafter says, Todd explained --
- 14 certainly, we don't hold onto every phone
- 15 call or all the e-mails, and what was in
- our educational records and files was
- shared. Logs of phone calls are not
- ¹⁸ necessarily picked up or shared.
- 19 Student's actual file. The TOA was not
- in her file. So we had to seek that
- separately, which we did, and then
- 22 provided. That's how I responded in that
- moment, understood mom's concerns. That
- 24 was the extend of it.

1 0. Was there any --2 After that. Α. 3 Sorry, go ahead. Q. 4 Α. Nope. 5 Was there anything in 0. 6 educational file that would have 7 referenced the past history between 8 and 9 That's hard for me -- I 10 think I'd have to speculate, because I 11 see her file now. I don't see her file 12 as it was then and -- I don't know. 13 When you say you see her Q. 14 file now, do you have her whole file now? 15 I have everything that you Α. 16 have. 17 I mean, do you know what 0. 18 part of the records provided came from 19 file specifically? 20 Do I know that this second, 21 Could I answer that question, yes, I 22 could, certainly. 23 0. Go ahead. 24 file I could go get Α.

- now. I'm sure it's in the vault that we
 talked about earlier, from the cartoon.
 I could go check the file.
- Q. Okay. And so, that's the
- 5 cume file?
- A. Yes.
- Q. Even after student's
- ⁸ graduate, are the cume files still in
- ⁹ that vault?
- 10 A. Yeah. For three years, I
- ¹¹ believe.
- Q. Okay. So would
- 13 also be, then, in that vault, correct?
- 14 A. I believe so, yes.
- Q. Okay. I would ask,
- 16 following the deposition today, if
- you're -- is it at the building you're at
- ¹⁸ now?
- Q. Okay. At the high school?
- A. Mm-hmm.
- Q. I would ask that you get the
- cumulative file for both and
- and make a copy of those files, so
- we can see exactly what is in those

- 1 cumulative files, okay?
- ² A. Yes.
- ³ Q. Where are transfers and the
- 4 reason for transfers typically documented
- ⁵ for a student?
- A. And by the way, just, sorry,
- ⁷ to go back to a question that you asked,
- 8 how the students were chosen. They are
- ⁹ the students who are immediately adjacent
- 10 to in the seating chart. I'm
- 11 looking at the names of the students and
- 12 looking at the seating chart. It's all
- the kids that were directly next, next to
- 14 her.
- ¹⁵ Q. Okay.
- A. Where -- so transfers of
- 17 attendance are logged in my office, for
- 18 secondary, and the director of
- 19 elementary. So actually, that's how I
- got -- I remember when this happened, and
- ²¹ I reached out to Dr. Santoro, because the
- TOA was not in file. It was in
- the file that holds all of the transfers
- of attendance. So, when that was brought

- ¹ up, I went to Dr. Santoro and asked her
- 2 for that transfer of attendance document,
- 3 and she had it.
- ⁴ Q. Is that something that
- ⁵ should be kept in a student's file?
- 6 A. That's a good question. I
- ⁷ don't know. I think it should be kept.
- 8 Whether or not it needs to be kept in a
- 9 student's file itself, I'm not sure that
- that's necessary.
- 11 Q. The mom shared in the
- 12 meeting that you could run your
- investigation concurrently, according to
- 14 Title IX, with the police investigation.
- ¹⁵ Do you disagree with that?
- A. I don't disagree with that
- 17 statement. I don't think it's illegal
- 18 for us to do so, but I do think it's
- 19 reasonable that when the police
- department asks you not to, we would
- 21 typically not, especially in
- 22 circumstances where the victim is
- ²³ unwilling to share any detail or talk
- 24 with us.

- Q. You said that Todd, which is you, shared the official bullying
 - ³ harassment form with mom in the meeting,
 - 4 so she can officially request our team to
 - ⁵ investigate if she and still wants
 - ⁶ that to happen, as the police
 - ⁷ investigation has ended.
 - 8 That part of the meeting
- ⁹ there, is -- can a school investigate
- without this form being submitted?
- A. Yes. I'd like to point,
- 12 again, to the fact that we don't know
- what was alleged. Like, it's hard to
- investigate something when you don't know
- what happened, in any way, shape or form.
- 16 There was no official accusation at that
- 17 point. We had very little to work from,
- and, and what we did do, in asking
- 19 students what they saw, heard, the
- teacher what they saw, heard, we had
- nothing. So, could we have investigated
- without the harassment form, I guess the
- ²³ answer is clearly yes, because we did,
- because nor her mom ever filled it

- 1 out. So we did. But we did wait until
- ² the police told us that we could. But
- 3 I -- two questions ago, you asked do I
- 4 agree with mom's statement that we can do
- ⁵ it concurrently, I do, but again, we try
- ⁶ to work collaboratively with the police
- ⁷ department.
- ⁸ Q. When you say that you have
- 9 no idea, like, what this allegation
- ¹⁰ was --
- 11 A. Yes.
- Q. -- could you have asked mom
- 13 for any further detail to ascertain a
- 14 little bit more about what this was
- 15 about?
- A. Of course, I could have.
- 17 Yes, I could have asked.
- Q. But you didn't, right?
- ¹⁹ A. No.
- Q. And as far -- go ahead.
- A. I mean, I think it's
- reasonable to say that me handing her the
- form and asking her to write down the
- 24 details is me asking that question.

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1 About what happened? 0. 2 Yeah. Α. 3 Did you --0. 4 Α. I think --5 -- communicate that to her 0. 6 that I -- in order for me to know what 7 happened, you have to fill out this form? 8 Α. Yes. 9 Okay. Because when I'm 0. 10 reading this note here, it's saying, 11 shared the bullying harassment form with 12 mom, so she can officially request our 13 team to investigate. 14 MS. JORDAN: Is that a 15 question? 16 BY MS. LAUGHLIN: 17 And then it says mom --18 okay -- mom took the form with her and 19 will follow-up with us by completing it 20 if she wants that to occur. 21 So what part of the notes 22 here says that mom -- you were telling 23 mom that this form is for me to better 24 understand what happened?

1	MS. JORDAN: Note my
2	objection to the form of the question.
3	You can answer.
4	THE WITNESS: I think all of
5	it. I think the fact that I say that
6	this is the official form and we can
7	officially investigate, and if she and
8	still want that to happen,
9	since the police investigation has
10	ended, she took the form and will
11	follow-up and let me know if she wants
12	that to occur. I also think that that
13	statement right there, implies that
14	she shared with me some trepidation on
15	us investigating, that she'll complete
16	it if she wants us to investigate. So
17	clearly, a conversation occurred
18	there, and she said to me, we'll see,
19	I'm not sure, I don't you know,
20	again, I'm paraphrasing. But that
21	statement right there says to me that
22	I talked to about us investigating and
23	if she gives us the details of what
24	happened, we will be happy to dive

```
1
      deeper.
2
                 Throughout this whole
3
      process and the initial meeting, she
4
      shared an apprehension to get more
5
      people involved and more people to
6
      know, as reflected in Kate Small's
7
      notes and in my relection (sic) from
8
      my meeting. But yeah, I think that
      entire bullet there suggests that I
10
      had the conversation that you were
11
      alluding to.
12
   BY MS. LAUGHLIN:
13
                 What more would have been
           Q.
14
   done -- this is, like, talking about fill
15
   out the formal complaint an official
16
   investigation versus the investigation
17
   that had been done before. What more
18
   would have or could have been done?
19
                Well the more detail someone
           Α.
20
   provides -- I used the phrase earlier,
   when the facts change, so does my
21
22
   opinion. So, if, if we were given more
23
   detail, this happened, on this date, in
24
   this stairwell, over here, we could look
```

- 1 at security footage, we could talk to
- ² more kids, we could talk to witnesses, we
- 3 could even check cell phones. There's a
- 4 lot that could be done if someone
- ⁵ actually gives details of what they
- 6 allege occurred. But without that, we're
- ⁷ not gonna go accusing students and
- 8 digging deeper on something we know
- 9 nothing about. So yeah, there's -- you'd
- 10 be surprised at the measures we could
- 11 take if we had more detail. The, the
- building itself has security camera
- 13 footage everywhere, so.
- 0. Did you talk at all to or
- 15 reach out to the guidance counselor at
- North Montco who had disclosed to,
- to find any any more information?
- ¹⁸ A. I did not.
- 19 Q. Do you know whether anyone
- 20 else did from the district to find out
- 21 more detail?
- A. It seems as though, in these
- notes, that Kate Small spoke with the
- ²⁴ counselor, I believe.

- O. Do you know whether Kate
- ² Small had an understanding of what had
- ³ occurred?
- ⁴ A. I don't believe she did. So
- ⁵ I don't know that it was shared. But I
- ⁶ believe Kate that spoke to the counselor
- ⁷ at the tech school.
- Q. Okay. Do you know, do you
- ⁹ know anything about that conversation
- between Kate Small, allegedly, and the
- 11 counselor at the tech school?
- 12 A. No. I don't know anything
- other than what you'll see in 479, in
- 14 Kate's notes.
- Q. Did you ever find out how
- the schedule change occurred, how these
- two kids ended up in the same class
- 18 together?
- A. No, I didn't. And there are
- 20 a couple options. What I do know is
- that, on the day of the IEP meeting, when
- 22 Kate Small said she checked their
- schedules, we are able to go back into
- the system and see that their schedules

- were entirely exclusive. They had zero
- ² classes together, zero lunch together, we
- 3 could see that. Then on the day -- on
- 4 the first day of school,
- ⁵ schedule had changed, not s. So,
- ⁶ quite frankly, if, if you want to talk
- ⁷ about -- I believe I've heard the term
- 8 before deliberate indifference, we --
- ⁹ Kate Small deliberately checked their
- schedules, and they were the same, and we
- 11 can document the fact that they, they --
- 12 I'm sorry, not the same -- they were
- different, they had no classes together,
- on that date of the IEP meeting, and
- something changed, and it was with
- schedule, and there are a couple
- of things that could have happened, and
- 18 this list is not all inclusive.
- But student's schedules
- 20 change most regularly due to a student
- request. We have a drop/add period where
- ²² hundreds of kids come in before the start
- of school and say, "I want to drop this
- 24 class and add that class", just like

- 1 college, right, I'm sure you're familiar,
- ² a drop/add period. Is it possible that
- ³ came into school during our
- 4 drop/add period before school started and
- ⁵ said, "I want this class instead of that
- 6 class", totally possible. I don't know
- ⁷ that that happened. But I know that her
- 8 schedule changed, not his. Is it
- 9 possible that she said to someone later,
- 10 her guidance counsel, "you know, I'd
- 11 really like to take art instead of
- 12 Spanish", and then as a result, the
- 13 social studies -- because there's dominos
- when you're scheduling a high school of
- 15 3,000 students and 400 adults. Okay, I
- 16 can put you in this section, but then I
- have to move this section, which moves
- ¹⁸ that section.
- So, there are a number of
- reasons. They could have looked at the
- master schedule, the load bearing, and
- 22 say, okay, Maureen and I are both
- teaching tenth grade history at the 50
- level, her class has four kids in it, my

- 1 class has 28 kids in it, we need to move
- ² some kids from this class to that class
- 3 to balance it out, right, that kind of
- ⁴ stuff happens. But what I, I know with a
- ⁵ hundred percent certainty and full
- 6 confidence is that no one deliberately
- ⁷ did nothing. I am a hundred percent
- 8 certain of that. They checked their
- ⁹ schedules, and they did not have the same
- 10 classes, but schedule did change
- 11 a few days later, for some reason, and I
- don't know the answer why.
- 13 Q. You said that you know the
- 14 term deliberate indifference?
- ¹⁵ A. I do.
- 16 Q. How do you know that term?
- A. Because I have a doctoral
- degree in education, and we talk about
- 19 those things. I've taken quite a bit of
- 20 school law classes.
- Q. And what does that mean,
- ²² deliberate --
- A. To me, it means deliberately
- doing nothing, making a conscious

- ¹ decision to do nothing.
- Q. Okay.
- A. And I don't believe, in any
- 4 step of the processes here, that anybody
- ⁵ in North Penn deliberately did nothing,
- 6 and I also believe that, as I said
- ⁷ before, that Kate Small and Meg Schoppe
- ⁸ are two of the finest people I've ever
- 9 met, and mistakes happen, unfortunately.
- 10 But Kate --
- 11 Q. Now --
- 12 A. -- Kate left administration
- as a result of this. This is how hard
- 14 she took this circumstance. I don't
- think there is any fault on Kate's part.
- 16 Could she have done things better,
- perhaps, maybe she could have checked the
- 18 schedules on the first day of school.
- 19 But she didn't do it deliberately.
- Q. When you said Kate left
- 21 administration as a result of this --
- A. Yes.
- Q. -- was that by her own
- ²⁴ doing?

- 1 A. 100 percent.
- 2 Q. And you said because it hit
- 3 her so hard?
- ⁴ A. Yes.
- ⁵ Q. How do you know that, or how
- 6 do you -- where did you get that
- ⁷ information?
- 8 A. From conversations with
- ⁹ Kate.
- 10 Q. And what did she tell you?
- 11 A. I think she felt
- 12 responsible, and she just told me that,
- 13 clearly, she's not cut out for, she was
- losing sleep, she wasn't eating, and she
- was just so upset that a, a student had
- this experience. Regardless, I, I feel,
- 17 as I've previously stated, that Kate did
- ¹⁸ not deliberately do nothing.
- 19 Q. Did, did Kate tell you why
- she felt responsible or, like, if there
- was something that she was saying she
- 22 should have done that or could have done
- that, did she tell you any of that?
- A. No. I mean, I think any

- 1 time something happens with a child that
- is under your care, you feel responsible,
- ³ right? So, I think Kate's position on it
- 4 was, why didn't I check the schedules on
- ⁵ the first day of school, to which I would
- 6 respond, Kate, there are hundred of kids
- ⁷ that you're responsible for, you did
- 8 check the schedules, and you had no
- 9 reason to believe that the schedules
- 10 changed. Do I wish she had checked on
- the first day, of course I do, but she
- 12 didn't. And -- but I know she didn't do
- that deliberately.
- 0. Okay. But there was an
- ability for her to check after this
- 16 add/drop period, where you said it's
- 17 common that schedules are changing,
- things are switching during this period?
- 19 A. Yup.
- Q. Were there other things,
- other than just checking the schedule on
- ²² August 22nd, a week, I guess, before
- 23 school started, were there other things
- that the district had the capability to

- 1 put in place to prevent these two kids
- ² from being together?
- A. I quess the answer to that
- 4 question, now, is yes, right? So as a
- ⁵ result of this happening, we discovered
- 6 that we could put an alert on a student's
- ⁷ file in eSchool to pop up when you open
- 8 their schedule. We did not know that
- ⁹ prior to this incident. So, prior to
- that, I think our process was checking
- 11 kid's schedules; oh, Johnny and Sally
- can't be in class together, let's check
- 13 Johnny and Sally's schedule.
- 14 Unfortunately, to my knowledge, this has
- ¹⁵ never happened before, where two kids
- weren't allowed to be together, we check
- their schedule, something changed, and
- then they ended up being in the same
- 19 class. So, we had a system, it wasn't
- good enough. You'll note one of these
- bullets here, I think it says, Todd said
- there is a process, but the process
- ²³ failed. It's true.
- Q. That was the process, check

```
the schedule; is that right?
1
2
          Α.
               Yes.
3
                That note that was put in,
4
   the little alert that pops up, that was
5
   put in file, is that right --
6
          A. Correct.
7
               -- afterwards?
          Ο.
8
               Yeah, I don't know. I
          Α.
9
   assume your follow-up question is whether
10
   or not it was put on
                                 I don't
   know the answer to that. But yes, it was
11
12
   definitely -- when screen pops
13
   up, do not change this student's schedule
14
   without speaking to the principal,
15
   counselor or assistant principal.
16
                I can tell you from the
          0.
17
   deposition of Kate Small that it was only
18
   placed in file, not in
19
   So I guess my question is how would that
20
   have prevented and and
                                   from
21
   being in the same class still?
22
                That's a great question.
23
   And I don't know that Kate knows that
   definitively. That's her understanding,
24
```

- and she's probably right, but I don't
- ² know that. I think that's a pretty clear
- issue, though, that it should be placed
- ⁴ on both students.
- 5 O. Here, at Page 3, where it
- 6 says, mom shared she was upset that
- ⁷ superintendant did not provide more
- 8 oversight or communication to keep kids
- ⁹ apart. Todd shared it would not be
- 10 superintendant's job to look at schedules
- 11 and keep kids apart. Mom shares she
- agrees he does not need to be the one to
- do the schedule checks, but he should
- 14 have shared the information with others
- about the incident and keeping them
- ¹⁶ apart.
- Do you, do you agree with
- 18 that?
- A. Yeah. But I don't think
- ²⁰ anything failed here, in that sense,
- 21 right? The, the team at -- this didn't
- happen because people weren't aware.
- People knew, obviously, as evidence by
- 24 all the notes, people knew, and people

- 1 took steps to prevent it. So they
- ² weren't indifferent. And Dr. Dietrich,
- 3 had he been involved, might have said,
- 4 hey, just heads up, guys, you know, there
- ⁵ was a situation back in elementary
- 6 school, these two students cannot be
- ⁷ together, make sure they're not together.
- 8 And had he said that -- and I don't know
- ⁹ that he didn't, I assume he didn't,
- because he's not usually involved in that
- 11 level with 13,000 kids -- I think the
- same thing would have happened, that we
- would have had an IEP meeting, we would
- have put her in classes, we would have
- 15 checked both student's schedules, said,
- okay, neither kid is -- and mind you, mom
- said if -- in one of these notes, mom
- 18 said it's okay if they walk past each
- other in the hallway. So, yeah, even if
- Dr. Dietrich did that, I think the
- outcome still would have been the same,
- ²² that Kate would have done what she did,
- and I don't know that it would have
- ²⁴ prevented it.

- Q. Meaning, if Dr. Dietrich had
- ² called and communicated that, that
- wouldn't have made a difference?
- ⁴ A. Right, because they knew.
- ⁵ It's not, it's not that they didn't know,
- 6 it's not that there was a
- ⁷ miscommunication, it's that her schedule
- 8 changed by someone -- some process,
- ⁹ initialed by whom, I don't know. But
- 10 people knew. The principal knew. The
- 11 case manager knew. The special ed
- 12 supervisor knew. People knew. So Dr.
- 13 Dietrich didn't need to communicate it;
- 14 it was communicated.
- Q. I understand.
- The top of Page 3, it says,
- the student who touched did it
- twice at Penndale, and there are other
- 19 allegations, according to mom. It says
- Todd may let mom know we are not aware of
- the other allegations or the student's
- 22 case in general.
- Is there more to this part
- 24 of the conversation or the meeting that

- 1 you remember in this discussion?
- A. Yeah. So, that was the
- ³ first that I had heard that something
- 4 happened at the middle school level, and
- ⁵ mind you, and and did not go to
- the same middle school. But mom said in
- ⁷ ths meeting, "yeah, he did this to two
- 8 other girls at the middle school". At
- ⁹ that time, I did not know that. I have,
- since, looked into it, I have spoken to
- ¹¹ the assistant principal at Penndale
- 12 Middle School, the assistant principal at
- the time, and he said that his
- 14 recollection is that he touched two
- ¹⁵ girls' thighs in the cafeteria.
- Q. Who was that assistant
- 17 principal you spoke to?
- A. His last name is spelled
- 19 B -- as in 'bravo' -- A-S-H-A-W, Bashaw;
- ²⁰ first name is Jason.
- Q. When you had found that
- information out, was still a
- student at the high school?
- ²⁴ A. No.

- Q. Had he -- he had graduated
- at that point?
- A. Yes.
- Q. Is this then when you're
- ⁵ calling the assistant principal, that was
- 6 more recently?
- A. Yes. That was in -- part of
- ⁸ investigating all of this, pulling
- ⁹ records together.
- Q. In preparation for your
- 11 decision today?
- 12 A. Not necessarily in
- 13 preparation for the deposition, but in
- 14 preparing the documents that I was asked
- ¹⁵ to prepare for -- to provide.
- Okay. Because I think you
- said that was out of the high
- 18 school at this point?
- A. Mm-hmm.
- Q. It's my understanding that
- just graduated two months ago, in
- June; is that right?
- A. I don't know if it was this
- 24 year or last. This year sounds right.

1 Because I -- the documents 0. 2 that were provided were provided probably 3 in March or April of this year. 4 Okay. Correct. 5 So, would you agree with me 0. 6 that -- so when, when did you communicate 7 with the principal? Was it after left the high school, or was it while he 8 was still there, when these documents 10 were provided? 11 I quess it was more recent. 12 But your question was did I, did I ask 13 the principal in preparation for today. 14 I don't know that it was specifically for 15 today. It was in preparation for all of 16 this, I guess, yeah. I mean, it wasn't 17 yesterday, that's fair to say. But, yes, 18 it was in preparation for the 19 case. 20 I guess I'm just trying to 0. 21 narrow down a little, if we can, the 22 timeframe in which -- was it the last 23 couple of months that you spoke to --

Α.

Yes.

24

1 -- the assistant principal? Q. 2 Α. Yes. 3 Q. Okay. 4 Α. Yes. 5 0. This part on the bottom of 6 Page 3, where it says honest mistake, was 7 that you communicating to mom that you 8 thought Kate checking the schedules on the 22nd and then a week or so goes by 10 before the kids get there, the schedule 11 wasn't checked, again, that's an honest 12 mistake --13 Α. Yes. 14 Q. -- is that what you are 15 referring to? 16 That's what I believe I was Α. 17 referring to, yes. 18 Okay. Before you had said 0. 19 had reported what had when | 20 happened in the tenth grade year, that 21 she was assaulted by that 22 was gonna be the one to get moved, like, 23 she was gonna get moved anyway, do you 24 remember saying that?

- A. That was going to get
- ² moved anyway?
- ³ Q. You were talking about in
- 4 the context of, you know, why would she
- ⁵ report for not wanting to get moved from
- ⁶ the, the class, why would that be the
- ⁷ reason or the timing of her reporting, do
- 8 you remember that?
- ⁹ A. I recall you asking a
- 10 hypothetical question, I believe, and you
- were referencing Dr. Dietrich saying that
- 12 he thought he heard from someone that
- brought this up because she didn't
- 14 want to get moved from the class, and I
- said, I don't, I don't think that would
- be a good rationale for providing that
- information, because one, she was
- 18 moving -- she was going to move levels
- because she had a 44 percent in the
- class, and then, two, if you say, there's
- 21 a kid in this class who I'm not supposed
- to be in class with, why would we keep
- her in there if that was the rationale.
- 24 We would move here, or him, but she was

- 1 leaving the class anyway, because she had
- ² a 44 and she wasn't being successful. So
- ³ I was responding to that I have never
- 4 heard that as a rationale, and, quite
- ⁵ frankly, that rationale doesn't make
- 6 sense to me.
- ⁷ Q. My question was going to be,
- 8 why wouldn't you move him?
- ⁹ A. She was moving because of
- her grade. She was not moving because of
- ¹¹ a report.
- Q. Was there any --
- 13 A. The move --
- Q. Sorry.
- 15 A. The move was initiated by
- the teacher because of her performance in
- the class. So, following that, she
- 18 reported the fact that this had happened.
- 19 But the reason a student was moving had
- nothing to do with this, because we were
- 21 not aware of this.
- Q. But once you became aware --
- A. Mm-hmm.
- Q. -- in that was

- ¹ failing, this had within going on, as
- ² reported by did the district do
- 3 anything to try and see if she could stay
- 4 in that class or to move out of
- ⁵ the class instead to resolve the issue
- 6 that way?
- A. I think an obvious omission
- 8 here is that when you are speaking of,
- 9 like, this hypothetical situation, mom
- was insisting and refusing her daughter
- was never coming in again. So, if mom's
- 12 saying, my child -- she is not stepping
- 13 foot in that building, why -- yeah, that
- doesn't make sense to me. Certainly,
- would we have entertained, but was
- 16 coming out of the class, anyway, that's,
- that's important. She had a 44 percent,
- 18 right; trying to help her be unsuccessful
- and put her in a classroom that has more
- ²⁰ supports, like a co-talk class. Yeah,
- so, again, at that point she wasn't
- 22 returning. When this meeting is
- happening, she's not returning, this is
- 24 December 11th.

- Q. At the top of Page 4, it
- ² says, Todd shared the police would not
- ³ show us anything about the investigation
- 4 when mom asked if we had details.
- ⁵ A. Yes.
- Q. Did you or somebody else
- ⁷ from the district reach out to the police
- 8 to try and find any details about --
- ⁹ A. I certainly did not, and I
- 10 can't answer on behalf of Mr. Nicholson.
- 11 But my experience has been that they are
- 12 not going to tell us the details of their
- investigation other than whether or
- 14 not -- other than publically accessible
- information, like, were there charges. I
- believe what we -- and you would have to
- ask Mr. Nicholson, who, right now,
- unfortunately, is in terrible condition,
- but I think they probably said, we've
- 20 concluded our investigation, and no
- 21 charges are being brought. And that's
- the extent of it.
- Q. As part of your being a
- ²⁴ corporate representative of the district

- 1 today, what did you -- did you do an
- ² investigation or find out information
- ³ about the investigation into what
- 4 happened at Gwynedd Square?
- ⁵ A. I had -- no. So, if the
- 6 investigation of what happened at Gwynedd
- ⁷ Square means interview people, no. The
- 8 only thing I did was what I just
- 9 mentioned, was ask the assistant
- principal what happened in middle school,
- 11 because I didn't have anything on that.
- 12 Everything else here -- I have never in
- 13 my life spoken to Holly or Ruth. I --
- 14 yeah, so other than reading these
- documents, speaking with Dr. Dietrich, as
- 16 I answered at the top of the hour, and,
- of course, counsel, no, I have not done
- ¹⁸ an investigation on this.
- Q. When you talked with Dr.
- Dietrich in preparation for your
- 21 deposition today -- excuse me -- what
- 22 did -- can you summarize for me the
- conversation that you had with him?
- A. I think you're going to be

- 1 severely disappointed. My conversation
- with Dr. Dietrich in preparation for
- today was asking, which teacher is the
- 4 regular ed teacher and which one is
- ⁵ special ed, Ruth or Holly. That was my
- ⁶ question for him. That was all I
- ⁷ discussed with him in preparation for
- 8 today.
- 9 Q. Okay. And so other than
- that one question that you asked Dr.
- 11 Dietrich, you reviewed those documents
- 12 that were produced by the district --
- 13 A. I did.
- Q. -- in preparation for today?
- 15 A. Yes. In detail and -- yeah,
- 16 that -- and, of course, went back in my
- understanding of what happened back in
- 18 December of 2018, because that's the part
- 19 that I was involved in.
- Q. Meaning, in your own mind,
- or you read through that report from
- Pages 1 through 4 that we just went over?
- A. Both.
- Q. Is there anything that we

- 1 didn't go over that's not contained
- within this four-page summary that you
- ³ recall about that meeting that you
- 4 haven't already told us?
- ⁵ A. No. I think I shared the
- 6 message with you that it was positive,
- ⁷ and I did expect to hear from Mrs.
- 8 Ultimately there was an IEP
- 9 meeting that took place, as referenced
- here, with Dr. Broxterman, but no. No, I
- 11 shared everything.
- Q. Okay. Do you know how the
- documents, as to the investigation that
- was done at Gwynedd Square, how those
- documents were compiled or where they
- 16 came from?
- A. I believe they came from
- 18 human resources, aside from -- my guess
- 19 is, aside from the discipline referral,
- it's possible that that came from Gwynedd
- ²¹ Square itself.
- Q. Okay. So in a file for
- ²³ human resources?
- A. I would expect, yes. So

- ¹ these interviews with the teachers, the
- ² summary from Dr. Santoro, the meeting
- ³ with -- I think there was a conversation
- ⁴ with Mr. Bowen, now Dr. Bowen, and Dr.
- ⁵ Santoro and parents, Dr.
- ⁶ Dietrich meeting with Holly, all those
- ⁷ documents, I think they were -- they came
- 8 from HR.
- 9 Q. Okay. Do you know where in
- 10 HR they were kept --
- A. I don't.
- Q. -- if it was electronic or
- in, like, a vault-type-thing like we
- 14 talked about before?
- A. I would expect the latter.
- 16 I don't think they were electronic.
- Q. Okay. Is there, like, a
- 18 separate -- is there, like, a separate
- vault where HR documents are kept?
- A. There's a separate area,
- 21 sure. It's not as fun as the cartoon
- vault, but there is, like, a space in the
- human resources department where there
- ²⁴ are personnel folders.

- Q. Okay. From reading those
- ² documents, would you agree with me that
- ³ there was at least three students in
- ⁴ sixth grade that were inappropriately
- ⁵ touched by
- ⁶ A. I believe that that behavior
- ⁷ in sixth grade is inappropriate in
- 8 school, yes.
- 9 Q. What about in, in fifth
- 10 grade, that there was an incident where
- inappropriate -- when I say
- inappropriate, sexually touched, another
- 13 female student in fifth grade?
- MS. JORDAN: Note my
- objection to the form of the question.
- You can answer.
- THE WITNESS: I don't recall
- the fifth grade student. I'd have to
- be reminded of the incident.
- 20 BY MS. LAUGHLIN:
- Q. I didn't realize I'm still
- sharing my screen. So that makes it
- easy, I can pull up the page. Let's see.
- 24 And this is on Page 1018.

- A. Okay.
- Q. I may have had the wrong
- ³ page. Give me one second.
- ⁴ All right. Sorry, the page
- ⁵ is 1022, for the record.
- A. I actually have it up.
- ⁷ Q. Can you see that?
- A. I can.
- 9 Q. Okay. The second to last
- bullet point here, it says, 3 p.m., Bill
- 11 Bowen informed me that one of the
- 12 students, blank, did admit to being
- touched front and back bottom by
- in fifth grade. Do you see that?
- 15 A. I do, yeah. So I guess I
- ¹⁶ just -- due to the lack of specificity
- there, it says there would be follow-up,
- and I didn't read anything about
- 19 follow-up. I do recall reading that, now
- that you've reminded me. I just don't
- 21 know any details other than what you read
- ²² right now.
- Q. Okay. So you were aware
- 24 that -- or, I'm sorry -- would you agree

```
1
   that at this point, on Page 1022, says
2
   that the building principal was aware
3
   that there was an incident of a student
4
   being touched by in the fifth
5
   grade as well?
6
                After, yes. At this point,
7
   when this is written, yes, of course I
8
   agree.
9
                 Okay. Do you recall reading
          0.
10
   that there were incidences of students
11
   being touched in fourth grade as well by
12
13
             I don't.
          Α.
14
                 I'm directing your attention
          0.
15
   to bates number 1021, the No. 2.
                                      Ιt
16
          indicated -- from
                                           and
   says,
17
   that this touching has been going on
18
   since fourth grade. Do you see that?
19
                 I did, yes. I --
          Α.
20
   mother said that, yes.
21
                 In the meeting with you as
          Q.
22
   well?
23
          Α.
                No. No.
24
                                   mother
          Q.
                 You said
```

- 1 said that. How do you know that?
- A. Because it says, Mrs.
- called me, and then there are
- 4 notes from the phone conversation.
- ⁵ Q. Okay. And this -- sorry. I
- 6 didn't mean to cut you off.
- A. No, that's okay.
- But this just -- it's
- 9 nothing -- so I recall -- you're
- obviously going through each incident --
- 11 I recall the three in sixth grade, and I
- 12 recall the incident in middle school.
- 13 Those are the ones that have detail to
- 14 them. Now that you are reminding me that
- 15 I said mom said that he was
- doing that in fourth grade, I remember
- 17 reading that.
- Q. Okay. And these are notes
- 19 from Betty Santoro, who was the director
- of elementary education; is that right?
- A. She was.
- Q. Okay. So, would you agree
- with me, from these notes from Betty
- 24 Santoro, the director of elementary

- 1 education, she was aware of the
- ² allegation that students had been touched
- ³ in fourth grade by
- A. I would be willing to state
- 5 that mom said that did
- ⁶ that in fourth grade, I'd be willing to
- ⁷ say that.
- 8 O. To Dr. Santoro?
- 9 A. That mom said that
- 10 to Dr. Santoro, yes.
- 11 Q. Okay.
- 12 A. It was reported not that the
- 13 principal knew, yes.
- Q. In your compiling of
- information and investigation -- or,
- documents on behalf of the district, was
- there any indication to you that a
- investigation into what happened or the
- 19 allegation of touching girls in
- ²⁰ fourth grade was investigated?
- A. I did not come across that,
- ²² no --
- Q. What about --
- A. -- that I recall.

1 Ο. I apologize. 2 Go ahead. Α. 3 Q. What about for the fifth 4 grade incident, was there any indication 5 to you that an investigation into what 6 happened in fifth grade was investigated 7 by the district? 8 A. I did not come across 9 anything. 10 In terms of the interviews 0. 11 of the children in sixth grade, do you 12 know whether was interviewed by 13 the district at all? 14 Well it appears that 15 there -- on several occasions Holly said 16 that she asked him, and he said nothing, 17 or maybe it was said nothing, 18 nothing happened; didn't respond. 19 You said that happened on 20 several occasions. Are you referring --21 I mean, where did you see it happen on 22 several occasions? No. I said it was noted in 23

several areas of these documents.

24

- 1 Holly's statement when Bill interviewed
- ² Holly, when Cheryl interviewed Holly,
- ³ it's repeated multiple times in here.
- Q. Okay. But the instance when
- ⁵ Holly had talked to and and
- ⁶ are you referring, that's the time when
- ⁷ she pulled them out in the hallway?
- 8 A. Yes. And then there's also,
- ⁹ clearly, circumstances where the
- principal met with whether or
- 11 not -- I mean, I would assume was
- in there, but I don't know that for a
- 13 fact.
- Q. For Title IX investigation,
- did you see any, like, actual written
- statements of, like, what the girls had
- said, if they were asked, in sixth grade?
- A. I -- the only notes I saw
- were that people referred to Mission Kids
- or Child Line. In most cases, I think I
- read that they did not go, they did not
- want to seek criminal charges and parents
- were made aware. I think, a lot of
- times, when you're dealing with kids so

- 1 young, and I happen to have children this
- ² age, you would -- in such a serious
- ³ circumstance, you would -- with the
- ⁴ parents, right? And so there's
- ⁵ substantial evidence here to suggest that
- ⁶ the folks dealt with their parents.
- ⁷ Q. The folks, meaning the
- 8 district?
- ⁹ A. Yes.
- Q. Would you agree with me,
- then, that any, like, written statements
- of what was discussed with any of the
- children, from the district's doing so,
- is not documented in terms of, like,
- written statements, so-and-so said this,
- so-and-so said that?
- A. I guess that's not true.
- 18 There are certain -- instances in here
- where it says -- from the counselor, Mrs.
- Vassily (pht), for example, I spoke to
- her, and she said this. So there are
- 22 some. So it's --
- Q. But I quess I'm --
- ²⁴ A. -- not --

- 1 Ο. Sorry. 2 -- it's not clear that they Α. 3 did not, because they did. 4 Well, so to clarify, I'm 0. 5 asking about separate statements of, 6 like, what was asked. Not, like, a 7 summary, the gist of what somebody told them. I'm asking, do you know -- does 8 9 that exist, like, the actual -- what 10 these kids word-for-word said or what was asked of them? 11 12 I don't believe that there 13 is a, a record of the dialogue verbatim. 14 The only, like, dialogue that you're referring to is in these 15 16 notes that were produced by the district? 17 Α. Yes. 18 After this -- all of this 19 information comes out and the principal, 20 Dr. Santoro is aware of it, what was done 21 to ensure that kids at the elementary 22 school were going to be kept safe from 23
- A. I think when you're in an

- 1 elementary classroom where there's, let's
- ² say, 24 students, teachers being aware,
- you, you read a report in here that the
- 4 staff on the playground kept an eye on
- ⁵ him, the teachers are now aware at this
- ⁶ point, the next year the two kids go to
- ⁷ different schools, there are no
- 8 infractions at the high school. So, I do
- ⁹ think it seems as though, after this was
- brought to the attention of the principal
- and then ultimately Dr. McCue, steps were
- 12 put in place to try to prevent this, I
- 13 do.
- Q. Other than moving
- into another class and you said teachers
- were keeping an eye on the playground, I
- mean, what else was put in -- was
- anything else put in place to ensure that
- the new class got put in, that he
- didn't touch another student there?
- A. I -- no. But you seem to be
- ²² suggesting that that's not enough. When
- you're dealing with 11 year olds, quite
- ²⁴ frankly, asking the adult in the room to

- 1 keep an eye on things and the teacher
- ² understand the history is significant.
- ³ You know, they are 11 at that time. So,
- 4 it seems as though, for the remainder of
- ⁵ that year when, when switched
- 6 classrooms, that it didn't happen again.
- ⁷ So I would argue that the steps they put
- ⁸ in place did work from there on out for
- ⁹ the remainder of the year.
- 10 Q. Do you know that the teacher
- in the room he was placed in did, in
- 12 fact -- like, was, in fact, told --
- A. I don't know.
- 0. -- what the history was?
- A. I don't know that. I don't
- 16 know that she was or wasn't.
- ¹⁷ Q. Okay.
- A. I would assume, a student
- 19 comes into your classroom in the spring
- of sixth grade, I would assume that a
- 21 conversation occurs.
- Q. But you don't know that,
- 23 right?
- A. I don't, no. But it's been

- 1 my experience, after 17 years, that a
- ² conversation would occur.
- ³ Q. After these incidents in
- 4 sixth grade, did the students get any
- ⁵ instruction or training about, like,
- 6 sexual harassment or harassment?
- A. That's, that's a good
- ⁸ question. I know that in sixth grade is
- ⁹ when they actually have the
- 10 conversations, fifth and sixth grade, I
- 11 believe, in our curriculum, about -- and,
- 12 and we have a curriculum called Second
- 13 Step Now, where it's character education.
- 14 I don't believe -- it's irresponsible of
- me to, to say that they have lessons on
- 16 good touch/bad touch in the curriculum.
- ¹⁷ Anything additional, aside from the
- 18 regular curriculum, in fifth or sixth
- ¹⁹ grade, I can't point to anything.
- Q. So after this incident,
- would you agree with me that you're not
- ²² aware of anything specifically that was,
- like, trained or, you know, an assembly
- or anything like that, based on what, you

- 1 know, several of these students had gone
- ² through in the sixth grade?
- A. No. In a situation like
- ⁴ this that is so sensitive, I would think
- ⁵ it would be irresponsible to pull the
- ⁶ whole grade together to talk to them.
- ⁷ Rather, I would expect us to provide
- 8 supports for the individual students and
- ⁹ their families. And, I mean, you have
- 10 notes here of the counselor meeting with
- the students, right? So, I would assume
- 12 that that counselor -- I don't know if
- you've spoken to the counselor, but I
- 14 would assume that that would be the best
- source. When such incidents happen, the
- 16 counselor in the school, that's part of
- their job description.
- Q. Do you know specifically
- what was done, if anything, to make the
- ²⁰ middle school aware of -- since



- would be moving to the middle school
- ²² after sixth grade -- of the incidents
- that occurred with at the
- 24 elementary school?

- A. I don't. I don't know
- ² whether there was or was not.
- ³ Q. Would that have been
- 4 something that the principal would have
- ⁵ had to have communicated or whoever the
- 6 meeting was between elementary and middle
- ⁷ school, that's the why it would have been
- 8 communicated to the next level?
- ⁹ A. Yes.
- 10 Q. Would any of the documents
- that we're referencing and we just went
- over with the sixth grade investigation,
- have gone in any of the student files,
- 14 cumulative files?
- A. Any of the documents in the
- 16 cumulative file, at some point, yeah. I
- think the discipline referral that you're
- 18 seeing here, from Gwynedd Square, I would
- 19 expect that to go into a student's file.
- Q. The one where Ms. Andrew had
- ²¹ written up
- A. Yes.
- Q. What about other than that,
- 24 because there's been several documents

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- ¹ that, you know, are comprising of this
- ² investigation in sixth grade. Would
- ³ anything else other than that paper, that
- one page, be placed in the student's
- ⁵ file?
- A. I don't believe that this
- yould be in a, a student's cumulative
- ⁸ file, no. I believe these documents -- I
- 9 mean, the bulk of the investigation here
- is personnel, in nature. These documents
- themselves, I think what would be
- 12 reflected in a students' would be, as we
- discussed at length, in electronic
- 14 format, but just a list of the
- infractions and consequences, not
- 16 interviews with staff members and things
- 17 like that, that wouldn't go in a
- 18 student's cume folder.
- Q. And at this point, there was
- ²⁰ no electronic way to house these
- documents, right?
- A. The next year, there was,
- yes. But no, at that point, there was
- 24 not.

- Q. Okay. Is there any other
- ² way, other than a principal having a
- 3 conversation with the principal of the
- ⁴ middle school in that transitional
- ⁵ meeting, that this information that was
- 6 learned in the sixth grade investigation
- yould have been communicated to the next
- 8 level?
- ⁹ A. Not that I'm aware of. I
- would, I would expect the conversations
- 11 to take place.
- Q. Was there any -- never mind,
- 13 strike that.
- What about in terms of the
- transition from from from middle school
- to high school, since there were two more
- ¹⁷ incidences of sexual harassment according
- 18 to his disciplinary file at the middle
- 19 school now going to the high school, is
- there any kind of process in place that
- the high school checks or is aware of
- that type of misconduct before a student
- ²³ gets there?
- A. So, in this case, one, you

- 1 said two incidents. I'm aware of one
- ² that referenced two students.
- Q. Okay.
- A. But nothing other than what
- ⁵ we've already talked about,
- 6 conversations, and in this case, it's
- 7 pretty clear that the administration at
- 8 the high school knew about this, right?
- 9 So it was communicated. That's not the
- issue, whether or not it was
- 11 communicated.
- Q. I guess the way you just
- answered the question, I wanted to ask a
- 14 follow-up question, then.
- When you say you have one
- 16 incident involving two students --
- A. Mm-hmm.
- Q. -- in terms of the district
- 19 classifying incidents, the one with the
- ²⁰ two separate students that had
- touched individually in middle school, is
- that considered one incident, on behalf
- of the district?
- A. I guess it depends whether

- there's one infraction -- like, I don't
- ² know the details of that incident. So,
- ³ did it happen in one sitting at the
- 4 cafeteria, I don't know. But if, if
- ⁵ there was an infraction on February 1st
- ⁶ and then an infraction on February 7th,
- ⁷ would there be two, of course. This was
- 8 written up in, in one incident. So, in
- ⁹ my understanding of what occurred is that
- 10 he touched two students' thighs in the
- 11 cafeteria. So, to my knowledge, it was
- one incident, two victims. That's the
- way it would be classified.
- O. Do you know whether it
- occurred, like, at the same time, where
- 16 he touched the two girls at exactly the
- 17 same time?
- A. I do not.
- 19 Q. How would it be
- distinguished, I guess, since you have
- ²¹ two victims, and I understand you said if
- it was five days later, it would be two
- separate incidences, but is there a way
- ²⁴ for the district to distinguish, when

- there's two different victims, whether
- ² there's more than one incident? Like, is
- there any, like, policy/procedure on
- 4 that, on how to categorize how many
- ⁵ incidents occurred in a situation like
- 6 that?
- A. Yeah. I guess there are,
- 8 there are two options, then. One, if you
- ⁹ write them up separately, right, they're
- two separate incidents. So, let's say
- 11 something happened in second period and
- something happened in third period, two
- different teaches write it up, they're
- 14 two separate incidents. Another way
- would be, when you're writing it up, to
- 16 assign two separate victims and put it in
- the narrative of the actual event.
- Q. Is there any --
- ¹⁹ A. So --
- Q. Sorry.
- A. No. The question was, is
- there a process; the answer to that is
- yes, as described.
- Q. But in that scenario that

- 1 you just described for me, it would be up
- ² to the principal to decide whether to
- 3 categorize it as a single incident versus
- 4 two separate incidences, right, based on
- 5 how they input it into the system?
- ⁶ A. Yeah. In that situation, in
- ⁷ particular, because it was in the
- 8 cafeteria, there's not a teacher, so I
- 9 assume that the principal's the one who
- took the report. So yes, it would be up
- 11 to the principal at that point, or the
- 12 assistant principal in this case.
- Q. Like, whoever's documenting
- what -- like, the report in some way?
- A. Yeah. I mean, there are
- instances where the principal will make
- 17 changes to the conduct referral. She
- writes it up, and let's say they say
- 19 that, you know, they select a erroneous
- 20 category or classification, it's the
- 21 responsibility of the administrator to
- ²² make a change.
- Q. The conduct that occurred,
- the incidences that occurred in sixth

- ¹ grade that we just went over with
- how many instances would that be
- 3 categorized on behalf of the district?
- ⁴ A. I think the three where we
- ⁵ have an identified victim and parents
- 6 were spoken to would be three separate
- ⁷ incidents.
- Q. Okay. So that's how you
- ⁹ would except that to be documented?
- A. I would, today, yes.
- 11 Q. Is it different back then?
- 12 A. I don't know. I'm not sure.
- Q. Well I quess, in terms of
- the district, did it change the way that
- it was documented? Because you
- 16 specifically said today --
- A. Yeah.
- Q. -- that's what you would
- 19 expect.
- A. Yeah. I think it's well
- documented in this deposition here, that
- the process has changed on how we
- document; it's electronic now. So, yes,
- 24 you can assign -- you know, in 2014 and

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- 1 '15, things were handwritten and there's
- ² a report, right, or a conduct referral
- ³ or -- now, you're actually selecting
- ⁴ students and assigning, they're linked.
- ⁵ So it is different.
- Q. Was there a way back then
- ⁷ for three different incidents to be
- 8 documented to say that they were three
- ⁹ separate incidents that occurred?
- 10 A. I would assume so, yes.
- 11 Q. Even if it was, like, not
- the same, you know, whatever the SIS that
- 13 you have now, there was still a method to
- 14 separate them?
- 15 A. There would have to be,
- 16 right? So, when they validate the data
- with the police, as discussed, there
- would have to be a way to delineate how
- many incidents, no matter what the
- ²⁰ infraction is.
- Q. Could you agree with me that
- 22 back then as well, you would expect it
- would have been delineated as three
- ²⁴ incidents?

- 1 A. I do.
- Q. When you had private
- 3 conversation with the middle school
- 4 incident at Penndale asking what had
- 5 happened, did you ask whether there was
- 6 any documents of what had happened, like,
- ⁷ an investigation-type document?
- 8 A. I did.
- 9 O. And what was the outcome of
- 10 that?
- A. Keeping in mind it was,
- what, five years ago, I asked the
- 13 assistant principal, do you have
- 14 anything, all I can see in the discipline
- is that a student was suspended,
- inappropriate contact -- or, I don't
- 17 remember exactly how it was coded, I can
- 18 look. But he said, if I do, it would be
- in my notes. I asked him to check back
- at the middle school, and there was
- 21 nothing. So, I don't believe there was
- ²² any additional documentation.
- O. Based on our conversations
- ²⁴ earlier of the expectation of the

- district, something like this, would you
- ² you have expected that to be reported to
- 3 the Title IX coordinator?
- A. I would now, yes. I would
- 5 then too, I would expect it, but that's
- 6 not to say it was.
- ⁷ Q. Okay. Like, the fact that
- 8 the principal -- or, the assistant
- 9 principal -- was it the assistant
- ¹⁰ principal you spoke to?
- 11 A. Yes.
- 12 O. The fact that the assistant
- 13 principal told you, let me check my notes
- 14 and see if something exists, that's not
- the way things should be done in the
- district, correct?
- A. No, that's not correct.
- 18 Because we've discussed that typically
- there would be a preliminary
- investigation of some sort. So I would
- 21 expect that you would have notes for
- that. Yeah, so that's not accurate.
- Q. But he did not have notes,
- 24 correct?

- A. I quess I -- it's fair to
- 2 say, it was five years ago, so if he had
- his own notes, he no longer has them or
- 4 didn't procure them. So, I don't believe
- ⁵ he reported it to the Title IX
- 6 coordinator. So, Cheryl would not have
- ⁷ notes either.
- Q. Did you ask if, in fact,
- ⁹ there were notes from back then?
- A. I told you that I asked him
- if he had any notes, and he said -- if he
- 12 had any additional information, he said
- they would be in my notes, and he looked
- 14 and didn't have any.
- Q. But, I mean, were there --
- like, did he delete the notes? Were
- there no notes period at any time
- 18 created?
- 19 A. Yeah. I don't believe he
- was able to tell me that. It was five
- 21 years ago, and I don't think he knew.
- But he, he recalled that it was, as, as I
- explained, "yeah, I believe he touched
- two girls on the thigh in the cafeteria",

- and I asked him in he had any more
- ² detail, and he said let me check, and he
- 3 did not; that was it.
- 4 Q. Would you agree with me that
- ⁵ the fact that he couldn't find -- let me
- 6 check my notes, and he couldn't find them
- ⁷ because it was five years ago, your
- 8 testimony, is that the way that the
- ⁹ district would expect notes like that to
- 10 be handled?
- MS. JORDAN: Note my
- objection to the form of the question.
- You can answer.
- THE WITNESS: I don't --
- your -- the nature of the question
- suggests that he mishandled his notes.
- I don't know that there are notes.
- So, I can't really -- you're asking,
- would I agree that he fell short of my
- expectations of how he would handle
- his notes. I don't know that he had
- notes. He didn't have anything. So,
- I don't know.
- 24 BY MS. LAUGHLIN:

```
1
           0.
                 Would you expect that there
   would be a place that he would check,
   like, keep the notes that he would know
4
   to go to to see whether notes existed?
5
           Α.
                 Yeah.
6
                 MS. JORDAN: Note my
7
      objection to the form of the question.
8
                 You can answer.
9
                 THE WITNESS: I do. And I
10
      believe he went to the place where he
11
      would look for them, and that's why he
12
      told me he didn't have any. I don't
13
      know that he disposed of them or
14
      shredded them or anything like that.
15
      I know that he looked to see if there
16
      were notes, and there were none. As
17
      we've -- the record says many times,
18
      nowadays this would be electronic, and
19
      this would not be an issue.
20
   BY MS. LAUGHLIN:
21
                 Do you know -- did you ask
           Ο.
22
   him -- do you know how long he keeps the
23
   notes?
24
                I didn't ask him that.
           Α.
```

- Q. Is there an expectation of
- ² the district or process or policy in
- ³ place as to how long notes like that
- 4 should be kept?
- ⁵ A. I think most people will
- ⁶ tell you that the rule of thumb is three
- ⁷ years.
- Q. Three years?
- ⁹ A. Yes. In your own personal
- 10 notes. I keep mine for three years.
- 11 I've heard that as a rule of thumb, right
- or wrong. But again, if it's put into
- our information system, they're forever.
- Q. When you say, you know, your
- own person notes, I mean, notes if they
- 16 existed for this would have been details
- about incidences of
- inappropriately touching, would you
- 19 characterize that as somebody's own
- 20 personal notes?
- A. I just -- it depends where
- ²² an investigation goes to. And these
- questions are all based upon the fact
- that he had notes; I don't know that he

- ¹ did. So if I was asking you questions
- ² because there was an incident that
- ³ occurred in the cafeteria, would I write
- 4 things down on my tablet that I'm
- ⁵ holding, I would, and I would consider
- 6 those my notes. That's what I mean by
- ⁷ personal notes. Not in the system or
- 8 something that I am officially
- ⁹ submitting. So, that's what I mean by
- 10 personal notes, when I'm -- taking notes
- if I'm talking to someone, not a full
- 12 formal statement where a student writes
- something down verbatim question and
- ¹⁴ answer-type of thing.
- Q. The personal notes we're
- talking about, if they exist here, would
- be about student's alleging -- or,
- 18 engaging in sexual misconduct; is that
- 19 right?
- A. If, if, if there were notes
- ²¹ and if he determined that the misconduct
- was sexual in nature, then the answer to
- ²³ your question is yes. I don't know --
- Q. What about --

- A. I don't know that he had
- ² notes.
- ³ Q. What about in terms of
- 4 harassment? Because, I mean, you
- ⁵ reviewed file in advance of your
- 6 deposition today, right, the
- ⁷ disciplinary -- the three things that are
- 8 listed?
- ⁹ A. Yeah. I have seen his
- discipline, yes.
- 11 Q. And the second thing was
- 12 listed as harassment. Do you recall
- 13 seeing that?
- A. I think I do.
- Q. So, the notes are involving
- harassment by Even if they're
- 17 personal notes, like you had termed them,
- on behalf of the district, do you think
- it's appropriate to discard them after
- three years?
- A. No. I would expect them to
- be electronic, and I would expect there
- to be detail in our information system.
- Q. Was there a process at that

- ¹ time to make them electronic?
- A. What was the date of the
- ³ incident that you're referencing?
- ⁴ Q. January 6th, 2016.
- 5 A. So that's the year in
- ⁶ question; I would think so. I would
- ⁷ think, if he had notes, he could type
- 8 them in in the detail. You know, the
- ⁹ unfortunate circumstance here is that the
- timeframe we're talking about here is
- when we transitioned from not only paper
- 12 and pencil to electronic but then one
- electronic system to another. That's
- unfortunate in gathering some of the
- 15 details here. But based upon the fact
- that there's -- and something input in
- eSchool at the time, in 2016, I assume,
- if he had notes, they'd be in there.
- 19 That's my assumption.
- Q. As part of your gathering of
- documents and things of that sort, would
- ²² you agree there was no broader
- investigation, meaning, like, statements,
- ²⁴ a final report, things like that into the

- incidents with in middle school?
- A. I agree with that.
- MS. JORDAN: Note my
- objection to the form of the question.
- THE WITNESS: I agree.
- 6 BY MS. LAUGHLIN:
- ⁷ Q. Did you have the opportunity
- 8 to talk to anybody about the details of
- ⁹ the tenth grade incidents, other than
- what we've already talked about, like
- 11 Pete Nicholson, anybody, to understand
- 12 anything that may have gone on that isn't
- in the documents that district provided?
- A. Did I talk to anyone about
- anything that we haven't discussed other
- than what's referenced in the documents;
- ¹⁷ no, not that I recall.
- Q. I'm going to show you a
- document that's bates number Doe 668, for
- the record, and I believe the same letter
- was enclosed in the district's production
- 22 as well.
- Have you seen this letter
- 24 before?

- ¹ A. I have.
- Q. This letter was put in
- ³ -- is it cumulative file, is
- ⁴ that where this letter was placed?
- ⁵ A. I believe so, yes.
- Q. And this is a letter saying,
- you know, advising anyone who would open
- ⁸ up, I guess, the cumulative file, that
- 9 and should be kept
- 10 separate?
- 11 A. Yes. I mean, that's what I
- 12 read here, yes.
- Q. Was there an ability for the
- 14 district to put something like this
- 15 letter in file back in Gwynedd
- 16 Square?
- A. Sure. There was an ability
- to put a letter in a student's file when
- 19 she was in Gwynedd Square.
- O. And would that have been
- something, if it was put into a student's
- cumulative file, that would have passed
- through with the student as they went to
- 24 different schools in the district?

- A. I expect that it would, yes.
- Q. In file, could a
- ³ letter like this, at Gwynedd Square, been
- ⁴ placed in his file back at Gwynedd
- ⁵ Square?
- A. Yes. I believe it's
- ⁷ possible to put letters in any file.
- Q. And if it had, would that
- 9 have been something that would have
- carried with as he went to the
- middle school and high school?
- 12 A. Yes.
- 13 Q. Is there any other type of
- ¹⁴ documentation or papering of either
- or file that could have
- 16 notified administration along the way of
- what had happened at Gwynedd Square?
- A. No. I think we've outlined
- them pretty well, some of the options.
- ²⁰ But again, I, I think this, frankly, is
- 21 irrelevant to this situation because the
- ²² administration at the high school knew.
- People knew. They knew. I agree that
- ²⁴ putting a letter in the file could have

- 1 happened and that could have been
- ² helpful. But they knew.
- Q. Even at this point, in 2018,
- 4 from the documents received from the
- ⁵ district, a note was not placed in
- file like this; is that correct?
- A. Not to my knowledge.
- Q. Do you know why a note
- 9 wasn't placed in his file?
- A. I don't. I mean, we --
- 11 yeah, I do not.
- Q. Do you think it was
- important to have file also
- documented at this point?
- A. I think that's an easier
- 16 question to answer in hindsight. Sure, I
- mean, I don't know that it would have
- 18 hurt to have this in his file, and it
- 19 could have been helpful, yes.
- Q. And for someone to be aware
- that this letter is in here, would you
- have to pull the cumulative file of that
- 23 student?
- A. You would.

- Q. Was there some other method,
- like, in either of the two SIS's that we
- ³ talked about for this information to be
- 4 found on, like, an electronic system?
- A. No. That's really the only
- 6 way, the alert. The aforementioned alert
- ⁷ in the electronic system. The likelihood
- 8 of a teacher pulling a student's cume
- ⁹ file is low. It's low. Them opening the
- 10 student in the information system and
- seeing an alert is very high, so.
- 12 O. The alert was for
- scheduling, right, like schedule?
- 14 A. Yeah. But it popped up as
- soon as you pull up.
- Q. Even without being in her
- 17 course and stuff like that?
- A. Yes. As soon as you clicked
- on her name, there was a pop up window.
- O. Does the district have a
- ²¹ responsibility to investigate incidents,
- 22 sexual misconduct allegations, between
- students that occur off school grounds?
- A. Hmm. Assuming that the

- 1 altercation -- all right -- so, Act 126,
- ² I believe, says that if you believe that
- ³ there is some kind of abuse, sexual
- ⁴ abuse, you are mandated to report it to
- ⁵ a -- so I believe we have a
- ⁶ responsibility to report, if we get word
- ⁷ that something happened at a party on
- 8 Saturday night, for example. In terms of
- ⁹ investigating something that happened off
- school grounds, quite frankly, if it was
- 11 something egregious, I would expect that
- we reported it immediately, and the
- 13 police would take over. There is a
- 14 very -- the water is muddied on the
- authority of the school, things that
- happen off school ground. Was it a
- 17 student activity, that's a different
- 18 story. Was it a trip, was it an athletic
- event, those types of things, different
- story. But if it's something that
- happens off school ground, out of school
- hours, completely out of the context of
- school, I -- we have a duty to report,
- ²⁴ not investigate.

1 I'm going to show you a 2 document, one second, a North Penn document, it's Page 689. 4 Do you know whose signature it is, the second from the bottom? 6 I can figure it out. 7 My suspicion is that that is 8 Jim Galante. 9 Q. And Jim Galante was, who, in 10 the 2015 timeframe? 11 The principal, the principal 12 of Pennbrook Middle School. 13 Okay. And this last Q. 14 signature here, do you know whose that 15 is? 16 A. Sean O'Sullivan. 17 0. Who's that? 18 He was the principal of 19 Penndale Middle School. 20 Q. Have you seen -- are you 21 able to see this entire screen --22 A. I can. 23 Q. -- on your screen? 24

Α.

I can.

- 1 The 'A' that's referenced 0. 2 here, do you know what that means or that 3 stands for? 4 Α. Oh, gosh. Allergy. 5 0. Oh, an allergy? 6 I think so. Α. 7 0. Okay. 8 This screen, I believe Α. 9 you're seeing here, is from eSchool --10 well, no, I guess not. Hold on a second. 11 If you don't mind, I can look. 12 Α. Sure. 13 I can probably pull this Q. 14 screen up. 15 That's great. And just for 0. the record, this is -- I'm looking at 16 17 Page 4 of 4 of one of the attachments or 18 productions of file. 19 Α. Oh no, it's not, 20 interesting.
 - you're pulling up what file

So right now on your screen,

- looked like in the most recent?
- A. In our system information

Ο.

21

- 1 system, and it's not. It's not the same
- ² picture, it's not -- I wonder if that's
- ³ from his junior year. Let me see.
- ⁴ Q. It says grade 11 here.
- 5 A. There ya go. That's why the
- ⁶ picture's different. Okay.
- 7 Q. You say -- are you able to,
- ⁸ I mean, are you able to share your screen
- ⁹ with me of what you're looking at now?
- 10 A. I can.
- 11 Q. Because you're saying this
- is file in the most recent
- ¹³ application or SIS?
- A. I can, I can share. I don't
- 15 know if I -- I'm allowed to ask counsel
- if I'm allowed to share my screen, of
- what we see in Infinite Campus, but I'm
- 18 certainly capable of sharing.
- MS. LAUGHLIN: Was there any
- objection?
- MS. JORDAN: I have no
- objection.
- MS. LAUGHLIN: Okay.
- THE WITNESS: Well Zoom

```
1
      does, because it says you cannot share
2
      your screen, so.
3
                 MS. LAUGHLIN: Okay.
4
                 MS. JORDAN: We probably
5
      need to be given rights by somebody.
6
                 MS. LAUGHLIN: Oh. Oh,
7
      that's -- okay.
8
   BY MS. LAUGHLIN:
9
           O. Well, regardless, let me ask
10
   you, on the screen, are you able to
11
   click --
12
                 THE COURT REPORTER: Excuse
13
      me --
14
                 MS. LAUGHLIN: Oh, sorry.
15
                 THE COURT REPORTER:
16
      Laura, it says -- oh, it says one
17
      person can share at a time, but I can
18
      make it -- okay.
19
                 MS. LAUGHLIN: There ya go.
20
                 THE COURT REPORTER:
21
      now, Todd.
22
   BY MS. LAUGHLIN:
23
           Q. Dr. Bauer, you should be
24
   able to share it now.
```

1 I'm trying, hold on. Α. 2 What is going on? Hold on. 3 I swear I'm close. 4 This is what I see. 5 Can you see this? 6 Q. Yes. 7 I see, this is Infinite 8 Campus? 9 A. Correct. And it's a student 10 who graduated. So he's inactive. That's 11 why he's red. 12 Q. Are you able to scroll down 13 where it says person information? 14 Okay. And is there a --15 similarly how we were just looking on the 16 last screen, where there was, like, 17 discipline, a discipline screen, is there 18 that on this? 19 A. Let me see on an active 20 student. I'm gonna stop sharing for a 21 second --22 O. Okay. 23 -- just because I don't want Α. 24 to share a student's information.

- 1 0. Okay. 2 I don't believe I can pull Α. 3 up now. 4 Because he's graduated? Q. 5 Yeah. Hold on, let me think Α. 6 of a current student. 7 Yeah. So I am only 8 seeing -- I don't see any discipline for 9 him because he's graduated. 10 So you can't get access to 0. 11 that tab or something? 12 Yeah, I'm not sure. I Α. 13 quess, because you can see the records, 14 like, the current year, and then it 15 would -- but he's inactive, because he's 16 a graduate. So I'm not sure how I 17 could -- hold on -- oh wait. 18 Yeah. I'm not having any 19 luck, sorry.
- 20 Q. Okay.
- 21 A. If he was a current student,
- ²² I could.
- Q. Is there a way, do you know,
- that you can go to, like, the tech people

- in the district and figure out if that's
- ² accessible still, what the discipline
- ³ folder would say?
- ⁴ A. What's actually written for
- ⁵ a particular incident?
- ⁶ Q. Or for this particular
- ⁷ student, because you said that the screen
- 8 I showed you was from the last SIS.
- 9 A. Yeah. Could you pull it up,
- 10 again?
- 11 Q. Sure.
- 12 A. Grade 11. Is there, at the
- bottom of that page --
- Q. Oh, eSchool? Okay.
- ¹⁵ A. Yeah.
- Q. So this is from eSchool?
- A. Right.
- Could you scroll up, again?
- ¹⁹ Q. Yes.
- 20 A. And that was just --
- Q. I'm sorry.
- A. That was just printed this
- summer, that's what it says. So -- oh,
- 24 okay. That makes sense. So I was

- 1 confused -- got it. So this behavior
- incident, the cutting class, and then the
- ³ harassment were all before we switched.
- ⁴ Because this was -- he graduated in 2021.
- ⁵ So this is his sophomore -- those
- 6 incidents, I guess, were from his
- ⁷ sophomore year. Yeah, that makes sense.
- ⁸ May of his sophomore year, the cutting
- 9 close.
- Okay. All right. I was
- 11 wondering why that would be in eSchool,
- when we switched during his junior year,
- 13 but this was printed -- this report was
- 14 generated the summer of his sophomore
- 15 year. We had not switched to Infinite
- 16 Campus yet.
- 17 Q. Okay.
- A. I don't think so.
- Q. Okay. So then, I would just
- ask to see if you're able to get access
- 21 to -- I mean, I don't know if this
- information we're seeing right here on
- the screen, on Page 4 of 4 of his file,
- 24 was transferred into the next app.

- A. I, I think I tried to pull
- ² that, hold on.
- ³ Q. I thought you were saying,
- because he graduates, you can't?
- ⁵ A. Yeah, I know. But I think I
- ⁶ tried to pull it out of eSchool.
- ⁷ Q. Are you going into eSchool
- 8 now?
- ⁹ A. No. I thought I asked to
- 10 see it, maybe not. I don't think there
- was as much detail, though. But I will
- 12 try. I'll let you know if I can.
- 13 Q. In eSchool, these incidents
- that are listed on the left, are you able
- to click on these and get more detail?
- A. You could, yes.
- Q. So is there -- would you
- 18 expect, because there's, you know, the
- way it looks here, that there is more
- information behind each of these?
- 21 A. There could be.
- Q. Okay. I would also ask for
- you to go -- if you still have access to
- 24 eSchool -- the summer, to go in and click

- 1 each of these things that might be
- ² available and pull whatever documentation
- ³ exists behind this screen, okay?
- ⁴ A. I have it.
- ⁵ Q. Oh, you have that now?
- 6 A. Yes. And I believe I've
- ⁷ shared this, but I need you to stop
- 8 sharing.
- What are you seeing? Are
- 10 you seeing my kids?
- 11 Q. I'm not seeing anything yet.
- 12 A. You don't see anything?
- THE COURT REPORTER: It's
- just black.
- MS. JORDAN: It says that
- you've started to share your screen.
- THE COURT REPORTER: There
- 18 ya go.
- THE WITNESS: Okay.
- 20 BY MS. LAUGHLIN:
- Q. What about for the other two
- 22 that were listed?
- A. Those, I did not pull. But
- 24 I can.

1 0. Oh, okay. 2 This was shared, that Α. 3 incident in particular you reported to. 4 I understand. You can, you 0. 5 can stop sharing. 6 Α. Okay. 7 Ο. Okay. I'm pulling back up 8 that same document we were working from 9 or talking about. 10 This incident at Gwynedd 11 Square that's listed as one incident 12 here, do you agree that this should 13 have -- according to the district and the 14 way that things are expected to be done 15 within the district, that this should 16 have been listed as three separate 17 incidents? 18 I agree with that. 19 MS. JORDAN: Note my 20 objection to the form of the question. 21 BY MS. LAUGHLIN: 22 Sorry. You said you do 0. 23 agree with that?

I do.

Α.

24

1 0. Are you aware --2 Hold on. Α. 3 Q. Sorry. 4 Α. Yeah, I'm sorry. Real 5 quick. 6 Unless all of the detail is in the report, but I'll see if I can pull 7 8 that. 9 0. Okay. But based on what 10 we're showing here, you would agree 11 that -- would you agree that this 12 appears, if someone pulled this up and 13 looked at it, that it was just one 14 incident that occurred? 15 I agree with that. 16 The part where it says 0. 17 obscene language and gesture, do you see 18 that? 19 I do. Α. 20 0. Is that a correct 21 categorization of what had occurred at 22 Gwynedd Square in sixth grade? 23 I would not agree with that. Α. 24 What should it be 0.

- 1 categorized, on behalf of the district,
- of what you would expect the incident we
- went over be categorized as?
- ⁴ A. I'd have to see the list of
- ⁵ options. If nothing else, inappropriate
- 6 contact or the 338 that you're seeing
- ⁷ right above there. And again, the
- 8 convention has changed, the coding. But
- ⁹ I don't believe that what is described in
- the report is obscene language or
- 11 gesture. I would say that would be
- 12 giving someone the middle finger,
- 13 something like that.
- Q. Okay. So somebody that
- would -- you would agree, somebody that
- would view this would -- from seeing
- obscene language or gesture, that it was
- somebody would have expected them to
- think, that it was somebody giving the
- ²⁰ middle finger?
- A. I would expect something of
- that nature. However, if you're pulling
- up a student's discipline to look at it
- for -- obviously, for a purpose, I would

- 1 expect them to click on the link and see
- what happened, right? So, I'm hopeful
- ³ that there's a little bit more detail in
- ⁴ there, but I'll see if I can find out.
- ⁵ Q. Okay. For this incident
- 6 being as one day of ISS, do you know
- ⁷ whether that was appropriate on behalf of
- 8 the district?
- ⁹ A. Well my understanding from
- 10 reading the documents, he has an OSS and
- an ISS. So, it look's like it was coded
- the consequence was partially correct,
- 13 not entirely.
- 0. Because there's the OSS
- ¹⁵ missing from this report?
- A. Yes.
- Q. Would you agree with me that
- it's important to document, in a file
- 19 like that that we just went over,
- ²⁰ accurately?
- A. I do think it's important to
- ²² be accurate, yes.
- Q. Is part of the reason so
- that whoever's getting that information

- would have an accurate understanding of
- ² what the history is?
- A. Yes.
- Q. Is there any kind of
- ⁵ training that principals undergo in the
- 6 district as to how to characterize
- 7 misconduct like that?
- A. I think you asked this
- ⁹ question in a different form earlier, and
- 10 I, I said that Dr. Santoro reviewed --
- 11 from elementary when she receives the
- 12 suspension letters. I receive them for
- 13 secondary, I have a spreadsheet and a
- 14 list, and if something was inaccurate, I
- would provide guidance to the
- individuals, to the principal.
- Q. Would you agree with me,
- 18 then -- principals on how to document
- 19 that?
- A. I would agree with that. In
- terms of how to code something, I would
- ²² agree with that.
- Q. You said that suspension
- letters would be given. Here on the

- document for the screen we just looked at
- ² a moment ago, suspension -- since



- did receive at least an ISS, one-day
- 4 in-school suspension, would you have
- ⁵ expected that there would have been a
- 6 suspension letter that went along with
- ⁷ that?
- A. I would.
- 9 Q. Where would that be kept,
- the suspension letter?
- 11 A. In a student's file.
- 0. In the cumulative file?
- 13 A. Yes.
- Q. Is that something that would
- 15 carry through, like, not be purged when a
- student moves up to the next year?
- 17 A. That would be my
- 18 expectation, yes.
- Okay. Do you know whether
- entire cumulative file was
- 21 provided in this case?
- A. I have no reason to believe
- that anything was not provided. Again,
- ²⁴ unfortunately, there are things that are

- 1 purged from middle to high school. But
- ² I -- you did ask me, as part of my
- 3 homework here, to get his file, and I
- ⁴ will get it. I'm headed to the high
- ⁵ school after this.
- Q. Okay.
- A. So I will look. But I have
- 8 no reason to believe that his file was
- ⁹ not provided.
- Q. Okay. I'm going to share my
- 11 screen again, just -- and I'm going to
- 12 mark this as Exhibit-B.
- 13 A. This looks like his file.
- Q. Okay. And this is a
- 15 four-page document. I'm just gonna
- 16 scroll through so you can see the four
- ¹⁷ pages.
- Sorry, are you able to see
- 19 that?
- A. I think -- if you can scroll
- ²¹ up a little bit. It looks like a report
- ²² card. Okay, yeah.
- Q. Okay. And then, this page,
- one-page document, I'll mark as

- ¹ Exhibit-C.
- These Exhibits-B and C were
- ³ provided to me that this was
- ⁴ entire file. Does this appear to you,
- ⁵ being familiar with cumulative files of
- 6 student's, that the five pages would be
- ⁷ what is included in file?
- 8 A. For a student that has zero
- ⁹ discipline incidents in high school, I
- would expect to see his transcript, his
- 11 most recent report card and a list of his
- 12 discipline, and I see all of that is
- provided. So, yeah, this would represent
- 14 his -- a high school senior cumulative.
- Q. What about in terms of,
- since we know from Page 4 of Exhibit-B,
- that he was suspended two separate times
- where a suspension letter would have been
- issued, according to you from the
- district policies and expectations, do
- you know why there's no suspension
- letters for the second or third incident
- here listed on Page 4?
- A. The second one, I believe I

- ¹ provided last week. It was actually as a
- ² part of investigating -- or, whenever I
- 3 provided it -- talking to Mr. Bashaw,
- ⁴ provided a letter.
- ⁵ Q. Are you talking about
- 6 this --
- ⁷ A. No.
- ⁹ A. No.
- 0. Okay. I haven't been
- 11 provided a letter. Are you saying you
- 12 provided a letter to your counsel that
- 13 you received from Mr. Bashaw about the
- 14 middle school incident?
- ¹⁵ A. I did.
- Q. Is it just a suspension
- 17 letter, or do you recall what that letter
- 18 entails?
- A. I can show it to you.
- Q. Okay. Let me stop sharing
- 21 my screen, then.
- A. Can you see it?
- Q. Oh, yes, I do.
- Where did this document come

- 1 from?
- A. I -- exactly where it came
- ³ from, I don't know. I called over to the
- 4 middle school and asked if they had --
- ⁵ like I said, asked if they had any notes
- ⁶ from Mr. Bashaw, and they said, "all we
- ⁷ have is a suspension letter". So where
- 8 they retrieved this from, I don't know.
- ⁹ But here is his suspension letter.
- 10 Q. Okay.
- 11 A. It doesn't provide anymore
- 12 detail than what the report you have. I
- believe you classified it as Exhibit-C.
- Q. Okay. I'm just gonna -- if
- 15 there's an ability to send that to your
- 16 counsel, and we can have this marked as
- 17 Exhibit-D to the deposition.
- Would you agree with me that
- 19 this was not -- Exhibit-D was not in
- cumulative file?
- A. Yeah, that's correct. The
- same level of detail it was, it would be
- the infraction, what happened, but that,
- it's -- the letter itself was not.

- Q. Should it have been? Should
- ² those letters be kept in a student's
- 3 cumulative file?
- ⁴ A. I'm not certain. Quite
- ⁵ frankly, the principal of the high school
- 6 doesn't actually deal with a student's
- ⁷ cumulative file all that much. My gut is
- 8 that a suspension letter would be. But a
- ⁹ transcript, a report card, behavior, if a
- 10 suspension -- I earlier said that the
- 11 suspension letter -- I thought the
- 12 suspension letter should be in there. If
- 13 I am incorrect, I apologize.
- Q. Since you talked to Wendy
- back in December of 2018, in
- that meeting, since then, did you ever
- inquire as to how was doing?
- A. Yeah. On multiple
- occasions, actually. I'd say half a
- dozen. I worked with her case manager --
- or, special supervisor, is right down the
- 22 hall, Dr. Broxterman, on countless
- occasions -- not countless, but at least
- ²⁴ half a dozen. He and I interacted

- 1 regarding and he actually seemed
- ² to suggest that she was quite happy at
- 3 the virtual academy. So yes, that is a
- 4 hundred percent true, I had checked in.
- ⁵ Q. Through Dr. Broxterman,
- 6 right?
- A. Yeah. He's the one who --
- 8 O. What about --
- ⁹ A. -- meeting with the family
- and speaking with mom.
- 11 Q. What about directly with
- 12 Mrs. did you ever reach out
- to her to find out how was doing?
- A. No. I wouldn't typically,
- 15 as assistant superintendant, call and
- 16 check, as long as I'm apprised by the
- supervisor. And, quite frankly, perhaps
- it was presumptuous of me, I'm not so
- sure I thought that Mrs.
- wanted to hear from me. So, I knew Neil
- 21 had a good relationship with her, and I
- 22 would check in with him.
- Q. Neil Broxterman?
- A. That's correct.

- Q. You were saying, like, when
- ² the meeting ended in December 2nd -- or,
- I'm saying -- in December of 2018 that
- 4 Mrs. really liked you and
- ⁵ said all these really nice things. Why,
- 6 why would it be presumptuous of you to
- ⁷ think that she didn't want to speak to
- 8 you after that?
- ⁹ A. Because I was aware that we
- were served some papers after that. So,
- the facts changed, so my opinion did too.
- 12 That day she seemed very happy with me,
- but she told me she would be back in
- touch, and she never was, directly.
- O. In terms of the lawsuit in
- this case, is that what you're talking
- about, papers were served on you?
- A. Yes. Yes. So, at the point
- where she and I met, as I said, it ended
- with, "I'm not sure which route I'm going
- 21 to go here, but I'll be in touch". And
- 22 it was clear that she went a certain
- route, and she was never in touch with me
- ²⁴ directly. So, again, perhaps

- 1 presumptuous, but I assume she didn't
- want to hear from me.
- Q. Do you know how long after
- 4 you last met with Mrs. before
- ⁵ the lawsuit was filed in this case?
- A. I don't.
- ⁷ Q. It was October of 2020,
- 8 that's when the lawsuit was filed in this
- 9 case.
- Would you agree with me that
- 11 from December of 2018, almost two years
- later, to 2020, you never reached out to
- 13 Mrs. to check and see how
- 14 things were going?
- A. Directly to Mrs.
- I did not, no. As I said,
- she said she would be in touch; she was
- 18 not.
- 19 Q. I think you had said that
- the difference was her feelings had
- 21 changed because you got served with the
- ²² papers, right?
- A. I did, yeah.
- Q. But that --

- A. She said she'd be in touch,
- ² she was not. So, if she wanted to hear
- from me, I would have been happy to call
- 4 her, but -- yeah, no, and me not making a
- ⁵ personal phone call doesn't mean I didn't
- 6 check in or didn't care. So, you're
- ⁷ welcome to speak with Dr. Broxterman, I'm
- 8 sure he would tell you.
- 9 Q. Did you ever reach out to
- 10 try and talk to --
- ¹¹ A. No.
- Q. -- to see how she was doing?
- A. Absolutely not. That was
- 14 made pretty clear by mom, that we were
- 15 not to talk to her.
- Q. Do you know whether anybody
- on behalf of the district had ever --
- 18 other than Dr. Broxterman had ever
- inquired to see how was doing?
- A. I would assume her teachers
- 21 and her case manager did.
- Q. From the district?
- A. Yes. Yes. Her teachers
- 24 were -- teachers at Northbridge.

1 0. Okay. So not --Northbridge, meaning, like, the virtual part of North Penn? 4 Yeah. But we have live and 5 in the flesh teachers. 6 From 2014 to the present, 7 are you aware of -- other than the 8 incidents we've talked about today, with 9 are you aware of other 10 instances of sexual misconduct with 11 student victims? 12 Α. Ву 13 No. Well, do you know of Q. 14 any of we haven't talked about? 15 Α. No. 16 What about outside of 0. 17 just in the district, generally, 18 since you're here as a representative of 19 the district, are you aware of or do you 20 know of other instances of sexual 21 misconduct of students in the district, 22 since, say, 2010 up through the present? 23 Α. Sure.

Can you tell me how many?

0.

24

- A. I can't. No, I can't. I
- ² don't know that number off the top of my
- 3 head.
- Q. Can you estimate for me?
- 5 A. I can't. If we would like
- 6 to take another comfort break, I could do
- ⁷ a little research. I can't responsibly
- 8 estimate.
- ⁹ Q. Where would you be
- 10 researching that information?
- 11 A. I can -- as previously
- mentioned, I can pull reports, I can look
- things up, yes. I can, I can look at
- tallies on incidents in a given year, for
- 15 example. But I am certainly aware of,
- with 13,000 kids, over the course of 12
- 17 years, I think you just put the wind out
- of instances of sexual misconduct, yes.
- 19 Q. I would ask -- I don't want
- to spend time in a deposition doing so,
- ²¹ but if you're able to pull that report,
- ²² since it's readily available, to figure
- out sexual misconduct within the
- 24 district, and that's including both,

- 1 like, on behalf of students as well as
- ² employees and things like that, you'd be
- 3 able to pull that?
- ⁴ A. I would have to create
- ⁵ something, I believe, for staff. For
- ⁶ students, the challenging factor here is
- ⁷ two different systems, one system that we
- 8 no longer have. I could easily pull,
- 9 say, a year since Infinite Campus, that
- would be no problem for me. I can pull
- 11 '19/'20, which isn't a great year,
- because of the pandemic, but I can pull
- that date for a given year. In terms of
- 14 past to eSchool, I would have to see if
- that's possible.
- Okay. Yeah, I mean, I would
- ask that, because the allegations in this
- 18 case, the relevant timeframe in this
- 19 case, even with the allegations we're
- 20 talking about were prior to 2014. So I
- 21 would ask --
- 22 A. What might --
- Q. -- that -- sorry.
- 24 A. What might be easy to

- 1 pull -- I'm sorry for interrupting --
- what might be easy to pull is the data
- ³ from that report that we submit in PIMS
- ⁴ or TIMS. I actually believe it's
- ⁵ publically accessible, you could find it.
- ⁶ But I'll see what I can do.
- ⁷ Q. Okay. Would you agree that
- ⁸ in order for the reports that are in PIMS
- 9 or TIMS, that things would mean -- things
- would need to be documented correctly or
- 11 accurately in the district system in
- order for that to be pulled into the PIMS
- or the reporting of the, the district?
- A. I would agree.
- Q. Out of the -- as you sit
- 16 here today, I know you said you have a
- 17 good memory, are you able to recall for
- 18 me instances of sexual misconduct within
- the district that you can recall?
- 20 A. I can.
- Q. Can you tell me about them.
- Or, how many can you recall?
- A. I am aware of -- I have
- intimate knowledge of one, in particular,

- with a, a student and a faculty member.
- Yeah, it's, it's irresponsible for me to
- 3 sit here and say, ah, this one and this
- 4 one. I can also recall an incident where
- ⁵ students were found doing inappropriate
- ⁶ things in areas of the building,
- ⁷ consensual things. Still sexual
- 8 misconduct, in my mind. Might not be
- 9 sexual assault, but it's sexual
- ¹⁰ misconduct in a public setting. Those
- 11 are the more frequent types of things you
- 12 get in a high school. Yeah, those are
- the ones that immediately come to mind.
- 14 I can think of a few of the latter type,
- where students are misbehaving in areas
- of the building they shouldn't.
- Q. And you're saying those are
- 18 all consensual, those ones that you can
- 19 recall?
- A. Yeah. I can't think of one
- 21 off the top of my head where somebody --
- relations occurred, in the stairwell, for
- example, and one said, "I didn't want to
- ²⁴ partake".

- Q. And the instances that
- you're talking about, the latter, where
- ³ students were doing inappropriate things
- 4 consensually, do you have -- those were
- ⁵ all at the high school?
- A. Yes. The ones that I'm
- ⁷ referencing, yes.
- Q. When was the timeframe in
- ⁹ which those occurred, the ones that
- you're referencing?
- ¹¹ A. 2015 through 2018.
- 12 Q. Like, when you were
- 13 principal?
- 14 A. Yes. Those are the ones
- that immediately come to mind.
- 16 Q. How many occurred during
- that time, that you can recall?
- A. I think a responsible
- 19 estimate would be ten, over those three
- ²⁰ years.
- Q. Okay. What about any other
- instances of misconduct, sexual
- misconduct, among students during your
- time as the principal at North Penn High

- ¹ School?
- A. Nothing immediately comes to
- ³ mind, but I'm sure there are other
- ⁴ instances to students that occurred.
- ⁵ Again, I would have to pull that kind of
- 6 stuff.
- Okay. When you said there's
- 8 one incident you have intimate knowledge
- ⁹ of involving a teacher and a student, can
- 10 you tell me -- without giving the
- 11 student's name, can you tell me about
- 12 that.
- 13 A. It was an instructor in our
- 14 JROTC program who was having relations
- with a student, to my knowledge, off
- 16 school grounds. He was driving her home,
- ¹⁷ and they engaged in all kinds of sexual
- 18 activity, whether it be in his car or a
- 19 hotel room.
- Q. Was the student under age,
- ²¹ like under age 18?
- A. I don't believe the student
- was, which was a complicating factor.
- Q. Do you recall what the

- 1 outcome of that -- was there an
- ² investigation into that?
- A. It was fairly limited on our
- 4 end because the teacher quit in the
- ⁵ middle of the night and police were
- 6 involved immediately. So in terms of,
- ⁷ like, interviewing the individual, none
- 8 of that occurred with the adult. With
- ⁹ the student, it was extensive. Yeah, but
- 10 he -- the day that it was reported to me,
- 11 he never came back the next day.
- Q. You say it was extensive,
- meaning the district interviewing the
- 14 student victim?
- A. Well -- so it was reported
- to me by three students. You know, three
- 17 nervous kids coming to tell their
- 18 principal something about one of their
- 19 friends, and we have been -- you know
- what, this -- telling this story really
- refreshed my memory, that we actually had
- ²² Mission Kids come and provide
- 23 professional development to our
- 24 administrators on what to do and not to

- ¹ do in incidents of sexual misconduct. So
- ² we did have a professional development
- 3 segment where Mission Kids came to the
- ⁴ district and gave instruction.
- ⁵ Q. Are you talking about --
- 6 sorry -- after the one with the
- ⁷ instructor -- JROTC instructor?
- A. Timeline-wise, I don't --
- 9 no, I would say it was before that. So
- this was a while ago. There was
- 11 professional development. Just telling
- 12 this story reminded me that Mission Kids
- came here and presented to us, and as
- 14 part of that professional development
- opportunity from Mission Kids, we were
- advised to not stop a student from
- 17 talking but don't ask questions at --
- when -- as soon as you know that there is
- 19 some kind of potential for there to be a
- sexual case. So I recall, as the
- 21 building principal at the time, kids
- 22 coming in nervous to tell me this story,
- and I sat down with them and kind of
- said, "guys, you're not going to tell me

- anything I haven't heard before, go
- ² ahead". They were super nervous. And
- 3 then they said our friend, Sally, is
- ⁴ having sex with Mr. Miller. And I said,
- ⁵ "okay, go on." And they just talked and
- ⁶ talked and talked and talked.
- ⁷ I didn't ask any questions. I took all
- 8 kinds of notes. And in the meantime, I
- 9 had poked my head out and asked the
- secretary to call the superintendant and
- 11 to call the police. And so the police
- 12 came in and take over -- took over,
- 13 excuse me. They interviewed the kids,
- 14 and in many cases I sat with the kids,
- because I was in loco parentis. So
- 16 extensive Q&A with the students in my
- 17 presence. I didn't do the Q&A.
- Q. Do you have an estimate of
- when this Mission Kids professional
- development training took place, or even
- in the context of in this case, the
- timeline, before this, after that?
- A. I was hoping you wouldn't
- 24 ask that, because I don't remember. But

- ¹ I think I can responsibly figure it out.
- ² That occurred -- I'm going to say it was
- in -- sometime in 20 -- the spring of
- 4 2016, is my guess.
- ⁵ Q. Was them coming in and doing
- ⁶ this professional development training in
- ⁷ response to something?
- 8 A. No. Not to my knowledge.
- 9 Q. Do you know, like, why then,
- why in the spring of 2016 did they decide
- to come in and give this professional
- development training to the
- ¹³ administration?
- A. I actually believe there
- was, like, a circuit, they were going
- around to school districts. I don't know
- what precipitated -- I was not at central
- 18 office administration at the time. I
- don't know what the impetus was. But I
- ²⁰ remember it happening.
- Q. Are there any other
- 22 complaints or situations, incidents of
- 23 sexual harassment within the district
- that you can recall?

- A. I can think of a case that
- ² occurred last year at one of our middle
- 3 schools.
- Q. What, what -- do you
- ⁵ remember what middle school that was?
- A. Penndale.
- Q. What do you -- without
- ⁸ giving me, like, the details of the
- 9 student's name, what did that incident
- 10 involve?
- 11 A. Parent reporting that a
- 12 young man was touching their child
- inappropriately. I was alerted to it the
- 14 first weekend in October last year. So
- this would have been, what, 2020. I was
- away with my wife. And we were able to
- pull security footage of what was alleged
- 18 to have happened. There was enough in
- the security footage that I advised the
- ²⁰ principal to call the Title IX
- 21 coordinator -- this is a Saturday, by the
- 22 way -- call the Title IX coordinator, and
- then she took it from there.
- Q. The Title IX coordinator,

```
1
   that would have been, who?
2
                 Dr. Diegue.
           Α.
3
                 Was Dr. Diegue also the
4
   director of HR?
5
           Α.
                Assistant director of HR.
6
           0.
                Okay.
7
           Α.
                 Do you mind if I stand?
8
                 No, not at all.
           Q.
9
           Α.
                 Okay.
10
                 So long as the video, I
           O.
11
   guess, is -- I'm just -- I'm reviewing my
   notes. I may be done, I just want to
12
13
   double check.
14
                No problem.
15
                 Did you say -- are you able
           0.
16
   to pull up what was sent home in that
17
   packet, are you able to get access to
18
   that?
19
                 Like, this instant, or can I
           Α.
20
   get it?
21
                 I guess, you're able to do
           Q.
22
   that separately, right?
23
           Α.
                 Yeah.
24
                 All right. I think those
           Q.
```

- ¹ are -- if you're able to do that and
- 2 provide that to your counsel as well, I
- 3 think those are all the questions that I
- 4 have for you.
- ⁵ A. Okay. I will get you the
- 6 back to school mailing, the Act 126
- ⁷ trainings, and files, and
- 8 I'll find out whether or not I can -- oh,
- ⁹ the OCR report uploads and then whether
- or not I can get further detail on the
- event of 4/9/15 from eSchool.
- Q. Or any of the reports in
- eschool, if any of them can -- I know,
- the middle one, you already provided me
- what can be clicked on that.
- A. I can give you the report on
- the other one; he cut class. But I
- 18 can -- I'll look.
- 19 Q. Okay.
- MS. LAUGHLIN: All right.
- Those are all the questions I have.
- Thank you very much.
- THE WITNESS: Thank you.
- THE VIDEOGRAPHER: Are there

Todd Bauer

```
1
       any other questions?
2
                 MS. JORDAN:
                              No.
3
                 THE VIDEOGRAPHER: All
4
       right. Okay. Please standby.
5
                 This concludes the video
6
       deposition. We're going off the video
7
       record, the time is 4:57 p.m.
8
                 MS. JORDAN: I will take a
9
       copy of the transcript.
10
                  (Whereupon, the deposition
11
       concluded at 4:57 p.m.)
12
                  (Whereupon, deposition
13
       Exhibits-A through D were marked for
14
       identification.)
15
16
17
18
19
20
21
22
23
24
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1
2
                    CERTIFICATE
3
4
5
                 I HEREBY CERTIFY that the
6
   witness was duly sworn by me and that the
   deposition is a true record of the
8
   testimony given by the witness.
9
10
11
           BEN PIECZYNSKI, JR., a
12
           Professional
           Reporter and Notary Public
13
           Dated: September 29th, 2021
14
15
16
17
18
19
                  (The foregoing certification
20
   of this transcript does not apply to any
   reproduction of the same by any means,
21
22
   unless under the direct control and/or
23
   supervision of the certifying reporter.)
24
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Todd Bauer

1			LAWYER'S NOTES
2	PAGE	LINE	
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EXHIBIT "K"

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1
          UNITED STATES DISTRICT COURT
2
    FOR THE EASTERN DISTRICT OF PENNSYLVANIA
3
4
   JANE DOE,
                      : CIVIL ACTION NO.
         Plaintiff, : 2:20-CV-05142
5
      VS.
6
   NORTH PENN SCHOOL
7
   DISTRICT,
         Defendant.
8
9
10
                August 10, 2021
11
12
13
         Remote videotaped deposition of KATHRYN
14
     SMALL, taken pursuant to notice, at the
15
     location of the witness, Lansdale,
16
     Pennsylvania, commencing on the above date
17
     at or about 10:16 a.m., before Eileen P.
18
     Barth, C.S.R., N.P.
19
20
21
22
23
             GOLKOW LITIGATION SERVICES
      Phone 877.370.3377 | Fax 917.591.5672
24
                  deps@golkow.com
```

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12	Attorneys for the Defendant
13	
14	
	ALSO PRESENT: Karen Keebler, Videographer
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	

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1
         DEPOSITION SUPPORT INDEX
2
     DIRECTIONS NOT TO ANSWER:
3
     PAGES: None
4
     REQUESTS FOR DOCUMENTS OR INFORMATION:
     PAGES: 41
5
     STIPULATIONS AND/OR STATEMENTS:
6
    PAGES: 5
7
     MARKED QUESTIONS:
     PAGES: None
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	(No Exhibits Marked.)	
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1	(It is stipulated by and
2	among counsel for representative
3	parties that the reading, signing,
4	sealing and certification are
5	waived, and that all objections of
6	any nature except as to the form
7	of the question are reserved until
8	the time of trial.)
9	THE VIDEOGRAPHER: We're now
10	on the record. My name is Karen
11	Keebler. I'm a videographer for
12	Golkow Litigation Services.
13	Today's date is Tuesday, August
14	10th, 2021, and the time is 10:16
15	a.m.
16	This remote video deposition
17	is being held in the matter of
18	Jane Doe versus North Penn School
19	District in the United States
20	District Court for the Eastern
21	District of Pennsylvania, Civil
22	Action Number 2:20 CV 05142. The
23	deponent is Kathryn Marie Small.
24	All parties to this

1	deposition are appearing remotely
2	and have agreed to the witness
3	being sworn in remotely.
4	Due to the nature of remote
5	reporting, please pause briefly
6	before speaking to ensure all
7	parties are heard completely.
8	Will counsel please identify
9	themselves, beginning with
10	Plaintiff's counsel?
11	MS. LAUGHLIN: Laura
12	Laughlin for the Plaintiff, Jane
13	Doe.
14	MS. JORDAN: Maureen Jordan
15	for the Defendant, North Penn
16	School District.
17	MR. SOMERS: And Kyle Somers
18	also for the Defendant, North Penn
19	School District.
20	THE VIDEOGRAPHER: The court
21	reporter is Eileen Barth, and will
22	now swear in the witness.
23	KATHRYN SMALL, having been
24	duly sworn, was examined and

1 testified as follows: 2 BY MS. LAUGHLIN: 3 Good morning, Ms. Small. 0. 4 Good morning. Α. 5 Q. My name is Laura Laughlin, 6 as I just put on the record. I represent 7 Jane Doe in this lawsuit that's been 8 brought against the North Penn School 9 District. 10 Have you ever given a 11 deposition before? 12 I have not. Α. 13 I am sure in the last year 0. 14 and a half, almost two years now, you've 15 become pretty familiar with Zoom; is that 16 right? 17 Α. Yes. 18 Q. So Zoom you're familiar 19 with. I'll go over some rules for a 20 deposition to make that go a bit 21 smoother, just like the adjustment we all had when we first started using Zoom. 22 23 I'll give you a few ground rules that

will hopefully let things go smoothly

24

- 1 today. 2 Α. Great. 3 If at any time, you know, 0. 4 the audio cuts out or something like that 5 and you can't hear me, just let me know 6 and I'll rephrase the question. Okay? 7 Α. Yes. 8 Since we have a court 0. 9 reporter taking down everything that's 10 said, she's going to type up a 11 transcript. All of your answers need to 12 be verbal. So we can't say "unh-unh" or 13 nod your head. Okay? 14 Α. Yes. 15 You may think you know where 0. 16 I'm going with my question, but I would 17 just ask that you wait until I'm done 18 asking my question before you begin your 19 answer, and I'll try and wait to start my 20 next question before you're -- I'll wait 21 until you're done answering. Okay? 22 Α. Okay. 23 If I start asking my next 0.
- question and you weren't done your

- answer, just let me know and I'll let you
- ² finish. All right?
- A. Okay.
- Q. If I ask a question --
- 5 sometimes I may stumble over my words.
- 6 If I ask a question that you don't
- ⁷ understand or it doesn't make sense, just
- let me know and I'll try and rephrase it
- 9 so you do understand. Okay?
- 10 A. Okay.
- 11 Q. If you answer the question
- 12 and don't tell me that you didn't
- understand it, we're all going to assume
- that you did understand it since I just
- gave you that instruction. All right?
- A. Okay.
- Q. We're going to be talking
- about some things that happened a few
- years ago, around 2018. So there may be
- things that you don't remember anymore.
- 21 If that's the truthful
- 22 answer, then that's fine to just say you
- don't remember. I just don't want you to
- 24 guess. All right?

- A. Okay.
- Q. However, you can give an
- ³ estimation. If you don't know the exact
- date something happened, just let us know
- 5 that you're estimating. That's fine to
- 6 do.
- A. Okay.
- Q. If you need to take a break
- ⁹ for any reason today, just let us know
- and you can do so. I would just ask that
- if there's a question pending, that you
- answer it before you take a break.
- 13 A. Okay.
- Q. I think my last question for
- now -- or my last instruction for now is
- I may be -- I'm going to be asking you
- some questions about conversations you
- may have had. And I just want to clarify
- that when I ask you a question like that,
- I'm not asking you for conversations that
- you had with your counsel, Ms. Jordan or
- Mr. Somers; all right?
- 23 A. Okay.
- Q. Those are off limits. I'm

1 not trying to ask things like that. 2 If the only answer you can 3 give is based on something you had a 4 conversation with them with, just let me 5 know and then we'll move on. 6 Α. Okay. 7 0. Did you review any documents 8 in preparation for the deposition today? 9 I did. Α. 10 0. And can you describe for me the documents that you reviewed? 11 12 I was able to review some Α. notes that I had taken during the IEP 13 14 meeting that happened in August of 2018, 15 and I was able to review a safety plan 16 that I developed with the principal of 17 North Montco Technical Career Center when 18 transitioned over to the tech 19 school in October of 2018, and I was able 20 to review some IEP documents. 21 When you say "the principal Q. of North Montco," is that Donald Wong? 22 23 Α. Yes. 24 Those three sets of Q.

- documents that you reviewed, were they --
- do you know whether they were, like,
- 3 stamped at the bottom, or were these
- 4 things that you had separately kept?
- A. I don't know that they were
- stamped at the bottom, but I do know that
- ⁷ the attorneys shared these documents with
- 8 me when I was meeting with them prior to
- 9 this.
- Q. So this isn't something that
- you had, like, separate that you had
- brought; right?
- 13 A. No.
- Q. Can you tell me a bit about
- your educational background?
- A. Sure. So I graduated from
- West Chester University of Pennsylvania
- in 2011, and I began my teaching career
- in Alexandria city public schools in
- Virginia. I was a special education
- teacher.
- I then taught for Mastery
- ²³ Charter Schools in Philadelphia, and I
- joined North Penn School District in

- 1 2014, and I then received my master's
- degree in educational leadership from
- 3 Arcadia University in 2018.
- 4 Q. And would that have been,
- ⁵ like, in June of 2018?
- A. I completed the program in
- ⁷ May of 2018.
- Q. When you were an undergrad
- 9 at West Chester, what was your major?
- 10 A. I majored in elementary and
- special education.
- 12 Q. And then your first job out
- of college was, you said, in Alexandria,
- Virginia as a special education teacher;
- 15 right?
- A. Yes.
- Q. During that time, can you
- describe for me your job
- responsibilities?
- A. Sure. So I was responsible
- 21 for managing a caseload of approximately
- 22 20 students, and I provided instruction
- to them in English and language arts as
- well as math, and these were second and

- third grade students, and I also
- ² co-taught with their general education
- 3 teachers.
- Q. In that position, other than
- 5 the responsibilities you just described,
- did you have any administrative-type
- ⁷ responsibilities overall at the school?
- 8 A. I did not.
- 9 Q. And then you said -- how
- long did you do that teaching in
- 11 Alexandria, Virginia?
- 12 A. For one year. So it was the
- ¹³ 2011-2012 school year.
- Q. And then you said you moved
- to Mastery Charter in Philadelphia?
- A. Correct.
- Q. And what was your role
- 18 there?
- 19 A. I was a fourth grade general
- education teacher, and I taught literacy.
- Q. And how long did you do that
- 22 for?
- A. I was there for the
- 24 2012-2013 school year, and then the first

- half of the 2013-2014 school year.
- Q. Why did you leave Mastery
- 3 Charter midyear?
- ⁴ A. I had an opportunity at
- North Penn. I had been a student at the
- 6 district, so I was definitely looking to
- ⁷ try to become a teacher in this district.
- 8 And the opportunity presented itself, so
- ⁹ I interviewed and accepted the position.
- Q. And what position did you
- accept when you started at North Penn
- midway through -- or I guess in the
- beginning of 2014?
- 14 A. I was a special education
- teacher at the elementary level.
- Q. What school were you at?
- 17 A. Oak Park Elementary School.
- Q. And you said that you were a
- 19 student in the North Penn School
- 20 District?
- 21 A. Yes.
- Q. Did you go all the way from
- elementary through high school through
- 24 this district?

1 I did. Α. 2 And so did you graduate from 0. North Penn High School as well? 3 4 Α. I did. 5 Who was the principal at the Q. 6 time you graduated, if you can remember? 7 Α. Burt Hines. 8 Do you remember who the Q. 9 superintendent was? 10 Α. I do not. 11 Do you know whether it was 0. 12 Curt Dietrich? 13 Α. I don't believe so. 14 In your time as a student in O. 15 the district, did you know Pete Nicholson 16 at all? 17 I did not. Α. 18 Q. Same question for Curt 19 Dietrich. Did you know him? 20 I did not. Α. 21 What about Todd Bauer? Did Q. you know him at all during your time as a 22 23 student in the district? 24 I did not. Α.

1 So you started as a fourth 0. 2 grade special education -- or sorry --3 general education teacher, right, at Oak 4 Park Elementary in 2014? 5 I started at Oak Park as a Α. 6 special education teacher. So I 7 supported multiple grade levels. 8 Multiple grade levels in the Q. 9 elementary school, though? 10 Α. Yes. 11 And then how long did you do 0. 12 that for? 13 Α. I was a special education 14 teacher from 2014 through 2018, the end 15 of the 2018 school year. 16 Ο. And that's the same time 17 that you graduated with your master's 18 from Arcadia? 19 Α. Correct. 20 During 2014 to 2018, did you Ο. 21 stay at Oak Park Elementary School? 22 Α. I did. 23 And so you were just, like 0. you said, supporting different elementary 24

- school grades with a case list that you
- 2 had for kids that were in the special
- 3 education program?
- 4 A. Yes.
- ⁵ Q. At Oak Park, did you have
- 6 any administrative responsibilities at
- ⁷ the school?
- 8 A. No.
- 9 Q. How many years was the
- master's in education -- educational
- 11 leadership at Arcadia?
- 12 A. I started the program in the
- ¹³ fall of 2015.
- Q. Were you going full-time or
- part-time?
- A. I went part-time. I was
- still teaching full-time.
- 18 Q. So was it something you
- would do in the evenings?
- 20 A. Yes.
- Q. Do you know how long the
- full-time program takes normally to
- 23 complete?
- 24 A. I don't.

1 Can you describe for me the Ο. 2 master's in educational leadership 3 program that you went through? 4 So there were various 5 courses offered in that program around 6 school finance, human resources, 7 educational leadership, supporting 8 curriculum and instruction. And within 9 that program, I was able to get my 10 certification to be a supervisor of 11 special education. That required me to 12 complete an internship. 13 And when did you complete Ο. 14 that internship? 15 I completed that internship Α. 16 in the spring of 2018. Actually, I 17 believe that I started that in the fall 18 of 2018. I'm sorry. Fall of 2017. 19 So you started the 0. internship in the fall of 2017, and you 20 21 completed it when? 22 In May of 2018 when I Α. 23 graduated. 24 So the internship was for a 0.

1 full year? 2 Yes. Α. 3 Where did the internship 0. 4 take place? 5 Within the district. Α. 6 Was it with your role at Oak Ο. 7 Park Elementary? 8 So I was able to maintain my Α. 9 role, and then I would just attend 10 additional meetings with my mentor while 11 I went through that program. 12 Ο. Who was your mentor? 13 Α. Dr. Jenna Rufo. 14 And she's in the North Penn O. 15 School District? 16 She was the director of Α. 17 special education at the time of my 18 internship. 19 And you said, as your 20 internship, you would go with her to 21 meetings? 22 Α. I would attend meetings with 23 her that she felt related to my learning

in order to become a supervisor of

24

- 1 special education. I would attend
- 2 professional development sessions that
- 3 she recommended, and I would just
- 4 participate in things that aligned more
- 5 to special education leadership at her
- ⁶ quidance.
- 7 Q. How often were you, like,
- going to these meetings or doing things
- ⁹ as part of the internship program?
- 10 A. It really depended on what
- was happening during that time in the
- school year. I would have some
- 13 flexibility during my prep periods as a
- teacher to kind of pick up some projects
- that related to my internship that Dr.
- Rufo would assign to me, but I would say
- that I likely attended a meeting or a
- 18 professional development maybe once a
- 19 week.
- Q. And are these meetings just
- things you would go and kind of observe
- what was going on?
- A. Yes.
- Q. When you said that part of

- the program -- the master's program was
- on educational leadership, what does that
- 3 mean?
- 4 A. So that was really kind of
- ⁵ understanding how to support teachers in
- 6 being able to deliver effective
- ⁷ instruction in their classrooms.
- Q. And what about the HR
- 9 component? What did that involve?
- 10 A. That really just gave you a
- qeneral overview of how human resources
- works within a school district. And I
- believe as part of that, we reviewed the
- 14 Pennsylvania School Code as part of our
- 15 course.
- Q. And what do you mean, "the
- 17 Pennsylvania School Code"?
- A. So that is the school code
- that districts follow in order to make
- sure that they are, I guess, educating
- students by the guidance of the State.
- Q. So in terms of, like, the
- actual, like, curriculum and the
- coursework that students are taking?

1 Α. No. The school code really 2 just kind of outlines the basic ways that 3 a school district is expected to 4 function. 5 0. Does any of that have to do with, like, discipline or issues that may 6 7 come up with students? 8 I don't remember. Α. 9 0. As part of your schooling 10 for the master's that you received and 11 this internship that you did with Ms. 12 Rufo, did any of it cover things like a 13 safety plan for students? 14 Α. No, not that I can remember. 15 Do you recall whether any of 0. 16 the training you received dealt with --17 and I mean training before you took on 18 this role, this new role in 2018. Did 19 any of it deal with Title IX? 20 MS. LAUGHLIN: I think she 21 might have froze. 22 THE VIDEOGRAPHER: She did 23 freeze. 24 Would you like to go off the

```
1
            record?
2
                  MS. LAUGHLIN: Sure.
3
                   THE VIDEOGRAPHER: We're off
4
            the record. The time is 10:34.
5
                   (Whereupon, a brief recess
6
            was held.)
7
                   THE VIDEOGRAPHER: We're
            back on the record. The time is
8
9
            10:35.
10
                   (Whereupon, the court
11
            reporter read the referred-to
12
            question.)
13
                   THE WITNESS: I do remember
14
            having a former director of human
15
            resources come to speak to my
16
            class as a whole and shared that
17
            she was the Title IX
18
            representative for her district.
19
            And she just touched on, you know,
20
            what her responsibilities were,
21
            but I don't remember talking about
22
            Title IX significantly.
23
     BY MS. LAUGHLIN:
24
                  That one time that a Title
            0.
```

1 IX coordinator from a district came and 2 spoke to you, your class, that wasn't a 3 Title IX coordinator for North Penn 4 School District; right? 5 Α. No. 6 Ο. Can you tell me what you 7 remember about her explanation of Title 8 IX or what the responsibilities were that 9 she explained to your class? 10 Α. She explained that in her 11 role, anything that would have fallen under Title IX would have been reported 12 13 to her and that she would have supported 14 the team at a building level in working 15 through that -- any given --16 THE COURT REPORTER: I think 17 she froze again. 18 MS. LAUGHLIN: Let's go off 19 the record again. 20 THE VIDEOGRAPHER: We're off 21 the record. The time is 10:36. 22 (Whereupon, a brief recess 23 was held.) 24 THE VIDEOGRAPHER: We're

1 back on the record. The time is 2 10:38. 3 BY MS. LAUGHLIN: 4 Ms. Small, you were just Ο. 5 explaining when a Title IX coordinator 6 from a district outside of North Penn had 7 come to your class in your master's 8 program and explained her role as Title 9 So I want to follow up with you on 10 that. 11 You said -- I had asked you, 12 you know, what you recall about her 13 explanation to your class, and you told 14 me that Title IX issues would be reported 15 to her and that she would support the 16 team of teachers when something would be 17 reported to her; is that correct? 18 MS. JORDAN: Note my 19 objection to the form of the 20 question. 21 You can answer. 22 THE WITNESS: Yes. 23 BY MS. LAUGHLIN: 24 What else do you recall Q.

- about what she said? Because I think
- your answer got cut off a little bit just
- due to the connection issue we were
- 4 having.
- 5 A. I really just recall her
- 6 sharing that she would support a team at
- ⁷ a building level with any situation that
- 8 would have fallen under Title IX.
- 9 Q. Did you have an
- understanding after that training as to
- whose responsibility it was to comply
- ¹² with Title IX?
- 13 A. My understanding was that
- it's any school employee.
- Other than the one night
- when the woman had come into the class
- and gave the explanation about Title IX,
- did you receive any other training or
- have any conversations about Title IX
- through your grad program or through your
- internship with Ms. Rufo?
- A. Not that I can remember.
- Q. So you would agree with me,
- then, that in the internship with North

- 1 Penn School District, you never had any
- ² education or conversations surrounding
- ³ Title IX or responsibilities under Title
- 4 IX; is that right?
- MS. JORDAN: Objection to
- the form of the question.
- You can answer.
- 8 THE WITNESS: Not that I
- 9 remember.
- 10 BY MS. LAUGHLIN:
- 0. After the end of 2018 when
- 12 you ended your role as a special
- education teacher in Oak Park Elementary,
- what did you do next?
- A. When the school year
- finished at Oak Park, I interviewed for
- an interim supervisor of special
- education position, and I accepted that
- 19 position.
- Q. When did you accept that
- 21 position?
- A. I believe I accepted in June
- of 2018 with a start date of mid-July
- 24 2018.

1 And this was within the 0. 2 North Penn School District; is that 3 right? 4 Α. Yes. 5 Q. Was it for a particular 6 school? 7 Α. North Penn High School. 8 Who did you actually accept Q. 9 the job from? Like, did someone in particular offer you that position? 10 11 Α. I don't remember. I think 12 the call came from human resources, but I 13 don't remember who called. 14 Who were the people, if you 0. 15 can recall, that were, like, involved in 16 the interviewing process? For example, 17 was it, like, Pete Nicholson, the 18 principal of North Penn, or who were you going through that process with? 19 20 I don't remember everybody 21 who was there. I do know that Pete 22 Nicholson was there -- he, I think, had 23 just accepted the principal position for 24 the upcoming school year -- Dr. Rufo was

- part of the interview; Tiffany D'Amore,
- who was another supervisor of special
- education. Aside from that, I don't
- 4 remember who else was part of that panel.
- 5 Q. So was it just, like, a
- one-panel interview with several people
- 7 that you mentioned present?
- 8 A. Yes.
- 9 Q. Do you know why there was an
- interim role for supervisor of special
- education at the high school?
- 12 A. I believe that one of the
- supervisors was out on medical leave and
- she would have to decide whether she was
- returning in January of 2019.
- Q. So when you were taking on
- this role, was there any understanding
- 18 for you as to how long this role was
- 19 going to last?
- A. I did know that a contracted
- 21 -- or, you know, a formal position would
- become available in January of 2019.
- Q. You did know that one was
- going to come available?

- 1 A. If the current supervisor
- decided not to return from her medical
- 3 leave.
- Q. And do you know who that
- 5 supervisor was?
- A. Sandy Siemienski was her
- 7 name.
- Q. And so you were offered the
- 9 role and then accepted the role to start
- in mid-July of 2018; is that right?
- 11 A. Yes.
- Q. Now, was this your first --
- 13 sorry. Strike that.
- 14 Is the supervisor of special
- education position -- was that a more
- administrative role as compared to what
- you were doing before?
- 18 A. Yes.
- Q. Can you describe for me what
- that position or that role entailed?
- 21 A. So I was responsible for
- supervising a caseload of students at
- North Penn High School as well as
- Northbridge, which was our credit

- 1 recovery building.
- I worked with teams to
- discuss special education programming for
- 4 students, I completed evaluations of
- ⁵ special education teachers, and I
- 6 completed evaluations for
- 7 paraprofessionals working at the
- ⁸ buildings that I supervised.
- 9 Q. You mentioned Northbridge
- was the credit recovery building?
- 11 A. Yes.
- 0. What does that mean?
- A. Students who were not on
- 14 track to graduate would have the
- opportunity to attend Northbridge School
- which offered credit recovery. So they
- would do part of their day virtually and
- then they would be in person for classes
- 19 for the remainder of their day.
- Q. So that program is, like,
- 21 kind of like an alternative school in a
- sense, to allow -- go ahead.
- 23 A. Yes.
- Q. And the purpose of it was to

- allow students who, whether didn't have
- enough credits to graduate or weren't on
- 3 track to graduate, to try and play
- 4 catch-up so that they could graduate on
- 5 time?
- 6 A. Yes.
- 7 Q. Was that school also used
- 8 for, like, kids who had, like, behavioral
- 9 issues that, like, would have been, like,
- at North Penn High School or something
- like that and then go to, like, an
- 12 alternative school due to, like, some of
- the behavioral issues they were having?
- 14 A. No. The way that a student
- would need to be eligible to attend that
- school was really strictly based on where
- they stood with their credits.
- Q. Was it something elective
- that students would go there, or the
- North Penn High School, for example,
- would say you're going to spend your days
- at Northbridge to get caught up?
- A. It was typically a
- conversation that would happen through

- 1 the child study process.
- Q. What's the child study
- 3 process?
- 4 A. That is a team of
- ⁵ administrators, teachers, and counselors,
- 6 school psychiatrists who come together
- ⁷ and review student data, and they will
- 8 make recommendations for a student if
- ⁹ they are failing courses or, like we were
- discussing, don't have enough credits to
- graduate on time.
- 12 Q. Is this child study team
- process -- is that something -- how does
- 14 a student, I guess, get put into a study
- 15 -- child study team process?
- A. Typically, that happens
- through the recommendation of a teacher.
- 18 There is a form that's completed, and
- then the child's name would be added to
- the list to be discussed at child study.
- Q. When you accepted this role
- 22 as the interim supervisor of special
- education, did you receive any additional
- training from the district?

- A. Given my start date, the
- first day that I was officially in the
- position, I did attend North Penn's
- 4 leadership training that happened for two
- 5 days.
- 6 O. Can you describe for me what
- ⁷ that training entailed?
- A. Really, we talked about
- ⁹ district goals. We reviewed data that
- was available to us, student performance
- data based on all of the buildings in our
- ¹² district.
- We did have some legal
- trainings that took place, and I do know
- that one of them was a Title IX session.
- Q. When you say "legal
- trainings that took place, what do you
- 18 mean?
- 19 A. I don't remember
- specifically, but I do know that Kyle
- 21 Somers was there to present to us.
- Q. Did you receive any, like,
- handouts or documentation at this two-day
- 24 training?

1 Α. Not that I remember. 2 Do you recall what you 0. 3 learned from the training on the Title 4 IX? 5 I remember knowing that our Α. Title IX coordinator was Cheryl McHugh, 6 who was the director of human resources. 7 8 Other than the Title IX 0. 9 coordinator being identified during the 10 training, is there anything that you 11 remember substantive about what you 12 learned or what was taught? 13 Α. I remember learning a bit 14 more about Title IX and just that it is a 15 law that protects students against 16 discrimination or any staff members 17 against discrimination. 18 Do you know whether you 0. 19 learned about the responsibilities, like, 20 in your role as a special education 21 supervisor, what it would be in terms of 22 Title IX? 23 I don't remember. Α. 24 When you say you learned Q.

- that Title IX prevents discrimination of
- students, do you recall or did you know
- 3 at the time whether that also included,
- 4 like, sexual harassment or sexual
- 5 assault?
- 6 A. Yes.
- Q. How did you know that?
- A. From the presentation.
- 9 Q. When you say a presentation,
- was it just something where Mr. Somers
- 11 stood up and talked to you, or was there
- some kind of PowerPoint or something that
- you were following along with?
- A. I don't remember.
- Q. As part of the two-day
- leadership training that you underwent to
- take on this new role, did any of the
- training cover, like, safety plans?
- 19 A. I don't remember.
- Q. Had you, up to this point,
- ever participated and/or helped implement
- 22 a safety plan for a student?
- 23 A. No.
- Q. This leadership training,

- who else was present at the training?
- Like, was it just training for you or was
- it a larger group of people?
- 4 A. It was all of the
- 5 administration within the district.
- 6 Q. So, like, North Penn high
- 7 school level, the middle schools,
- 8 elementary schools?
- ⁹ A. Yes.
- 10 Q. Was there any kind of
- 11 testing that was done throughout the two
- 12 days?
- 13 A. No.
- Q. Did you take any notes
- during the two-day leadership training?
- A. I don't remember.
- Q. Based on your custom and
- practice at the time, would you typically
- take notes on a computer or in a
- notebook?
- A. I usually use a notebook and
- pen, but I also have been known to take
- notes on the computer, especially as I
- transitioned into that role because I was

- working across many -- or two different
- ² buildings. I really kind of switched at
- 3 that time to using more digital notes.
- 4 Q. When you say "digital
- 5 notes," was it on a personal computer or,
- 6 like, a district computer that you'd be
- 7 using?
- A. It would have been my work
- ⁹ computer.
- 10 Q. Do you still have that
- 11 computer? Or you said a work computer,
- meaning the district computer?
- 13 A. Yes.
- Q. Do you still have access to
- 15 that?
- 16 A. I have a different computer
- now than I did at that time.
- Q. Okay. Do you know what
- happened to that computer?
- 20 A. I don't.
- Q. Was there a particular spot
- that you would keep your notes when you'd
- type them up on a district computer?
- A. Usually my Google Drive.

1 0. Do you still have access to 2 that Google Drive today? 3 Α. I do. 4 0. Before the deposition, had 5 you checked at all to see whether you had 6 any notes on there pertaining to, like, 7 this case or 8 I had seen my notes Α. Yes. 9 from the case regarding but that 10 was all that I really still have access 11 to through my drive. 12 Okay. When did you see the Ο. 13 notes that were on the drive related to 14 15 When I met with our Α. 16 attorneys earlier this summer. 17 When you went on -- are the 0. 18 documents on there still -- still in the 19 drive on your computer? 20 Α. Yes. 21 And if you can recall, what 0. 22 documents were on there? 23 Notes that I had kept from Α.

the IEP meeting that I attended in August

24

1 of 2018. 2 Anything else? 0. 3 Not that I remember looking Α. 4 at in preparation for the deposition. 5 Do you know whether in that Q. 6 Google Drive -- whether there's anything 7 on there with notes regarding training 8 you received before taking on the special 9 education supervisor role? 10 Α. I don't. 11 You don't know? 0. 12 I don't know. Α. 13 Q. Okay. I would ask that 14 following the deposition today, if you 15 could go over that Google Drive and just 16 see if there are any notes that are kept 17 on there pertaining to any training that 18 you received like we just discussed. 19 Okay? 20 Α. Yes. 21 And if so, you can provide Q. 22 them to Ms. Jordan, your counsel. 23 Α. Okay.

You said that when you took

Q.

24

- on this role in mid-July of 2018, you
- were splitting your time between North
- Penn High School and the Northbridge
- 4 School.
- 5 Can you explain for me the
- 6 breakdown or how you split your time in
- ⁷ that role?
- 8 A. So once the students
- 9 returned to school in the end of August,
- 10 I would typically spend four days at
- North Penn High School and one day at
- 12 Northbridge.
- Q. And your four days at North
- Penn High School, what was -- did you
- 15 have, like, a typical week of what -- I
- know everything is going to change
- sometimes, but did you have, like, a
- typical week of what you'd be doing in
- those four days at North Penn High
- 20 School?
- A. Most times, I would be
- visiting classrooms, attending IEP
- meetings, and participating in our child
- study team.

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1
            0.
                  Would I be correct that it
2
     almost seems like you split your time as
3
     part doing administrative things in the
4
     supervisor of special education, but then
5
     also had split your time with, like, a
6
     caseload of students to almost like a
7
     special educational teacher too?
8
                  MS. JORDAN:
                                Note my
9
            objection to the form of the
10
            question.
11
                  You can answer.
12
                  THE WITNESS: No. I -- when
13
            I say that I had a caseload of
14
            students that I was responsible
15
            for, I really didn't have any
16
            instructional connection to them.
17
            I was responsible for overseeing
18
            their special education
19
            programming, so making sure that
20
            they got courses that they needed
21
            to be able to address their
22
            specific needs.
23
     BY MS. LAUGHLIN:
24
            0.
                  Okay. So then the time you
```

1 would spend in the classroom, was it more 2 to, like, evaluate the teachers and stuff 3 like that? 4 Α. Yes. 5 Q. Okay. I understand. 6 In your Title IX training --7 sorry. Let me go back for a second. 8 The Title IX training that 9 you received during the two-day 10 leadership training from Mr. Somers, was 11 that the only Title IX training that you 12 had received from the district up to that 13 point? 14 Α. I don't remember. 15 Other than looking at 0. 16 documents, do you have an independent 17 recollection of your involvement with 18 in her education at 19 North Penn High School? 20 I do. Α. 21 Did you have any interaction Q. 22 with or her family prior to the 23 summer of 2018? 24 Α. No.

- Kathryn Small 1 Tell me -- can you tell me 0. 2 about the first time that you remember 3 coming into contact or being involved 4 with 5 The first time that I met Α. 6 was at an IEP meeting that was held on August 22nd of 2018. 7 8 And how did that meeting Ο. come about, that IEP meeting? 9 10 Α. I was invited to attend that
- meeting by Megan Schoppe, who was our
 special education department chair at the
 high school.
- Q. And explain for me -- you
 were the supervisor of special education
 and she was the special education
 department chair.
- What's the difference in those roles?
- A. So the special education

 department chair is really kind of just

 the point person for the special

 education department at the high school.
- They do a lot of support for

- paraprofessionals, kind of problem
- solving, answers questions for them and
- 3 -- so they have general overview of many
- of the students at the high school that
- 5 have disabilities and receive special
- 6 education programming.
- 7 Q. And how did you -- how was
- 8 your role in relation to her? Like, did
- 9 she answer to you, or how was that
- 10 relationship?
- 11 A. So I would have been the
- person that was able to make a decision
- based on programming that needed to be
- changed or adjusted. So we would work
- 15 closely. She would come to me for ideas
- for, you know, students and how we could
- support them, and we would determine, you
- 18 know, do we have need to have an IEP
- meeting and discuss all of this with the
- full team.
- Q. Okay. And in terms of
- special education, were you kind of the
- one making the final decisions on things
- in terms of special education students

- and what they needed or curriculum that
- 2 needed to -- like you just described
- needed to be changed?
- A. So I would support in, yes,
- 5 making a final decision, you know, in
- 6 conjunction with the team around what
- ⁷ programming would be best in order to
- ⁸ address their specific needs.
- 9 Q. Did you have to get approval
- from somebody else, like the principal,
- 11 for example, or was this something that
- you were able to make decisions on on
- your own?
- 14 A. I was able to make those
- decisions on my own.
- Q. So Ms. Schoppe had asked you
- to sit in on this August 22nd IEP meeting
- with
- Did she explain to you why
- she wanted you included in the meeting?
- A. So I knew that she had
- shared that would be coming to the
- high school full-time from North Montco
- 24 Technical Career Center where she

- 1 attended full-time the previous school
- year. And I did know based on what Megan
- 3 had shared with me that there was a
- 4 meeting that happened in the spring that
- ⁵ just was not a successful meeting.
- North Montco made the
- ⁷ recommendation that they wanted to
- 8 attend North Penn High School because
- 9 they felt that she needed more emotional
- support programming. So we were going to
- be kind of discussing what that program
- would look like for her.
- Q. Emotional support
- programming. What do you mean?
- A. That would be, typically, a
- smaller class size where she would have
- been able to receive some of her major
- subjects with a cohort of students, that
- she would be learning the academic
- skills, but would also be learning
- self-regulation skills and coping
- strategies and things that really kind of
- aligned to her areas of need based on her
- 24 disability.

```
1
            0.
                  Is that -- would that be --
2
     would she be grouped in a -- is it a
3
     smaller cohort of students? Like, kids
4
     that are in special education kind of
5
     would get grouped together to work on
6
     academics as well as the emotional
7
     component of what they needed?
8
            Α.
                  Yes. So that was the --
9
     what the discussion was going to be on
     August 22nd.
10
11
                  Before this meeting on
12
     August 22nd, did you have any knowledge
13
     of the prior history with and
14
15
            Α.
                  No.
16
                  Do you know whether -- just
            0.
17
     from, like, conversations you may have
18
     had, do you know whether anybody else --
19
     like Ms. Schoppe or Pete Nicholson or
20
     anybody -- was aware prior to the August
21
     22nd meeting of the prior history between
22
            and
23
            Α.
                  No.
24
                  You don't know either way?
            Q.
```

- A. I don't know.
- Q. In addition to Ms. Schoppe
- and you, was there anybody else that you
- 4 knew that was supposed to be, like,
- 5 attending this meeting from the district?
- A. Juliet Matje was also in
- ⁷ attendance at that meeting, and she is a
- 8 supervisor of special education.
- 9 O. What's the difference
- between Ms. Matje's role and your role if
- you're both supervisors of special
- 12 education?
- A. So we both had the same
- 14 responsibilities. However, she had been
- the previous supervisor at North Penn
- High School, but she was in the process
- of transitioning to support some of our
- elementary buildings.
- Q. Okay. When you say she was
- in the role previously at North Penn and
- was transitioning towards elementary, how
- was her role different than Sandy
- Siemienski's role that you were coming in
- 24 for?

1 Α. So, really, the supervisor 2 of special education are district-wide 3 employees, so they support different buildings based on the number of students 4 5 requiring special education services at 6 those buildings. 7 Since Sandy was out on 8 medical leave, there was some shuffling 9 of supervisors. Some of them wanted the 10 opportunity to supervise at the 11 elementary level, and that is sort of how 12 the opening at the high school was 13 created. 14 Were you the only supervisor Q. 15 of special education at North Penn High 16 School? 17 No. Α. 18 Who else held that role Q. 19 during that time frame, like the 2018 20 school year? 21 Ruth Desiderio. Α. 22 How did the work get divided Q. 23 between you and Ms. Desiderio? 24 So it was separated by Α.

- 1 student last names. So I believe that I
- ² supervised all students A through I, and
- 3 then she had the second half of the
- 4 alphabet.
- Okay. So that's how you got
- 6 matched with
- A. Correct.
- Q. And so anything that
- 9 needed that would have involved the
- supervisor of special education role,
- that would have been your responsibility;
- 12 right?
- 13 A. Yes.
- Q. Do you remember the August
- ¹⁵ 22nd meeting?
- 16 A. Yes, I remember having the
- meeting. I don't remember all of the
- details of the meeting.
- Q. Okay. Tell me what you do
- remember.
- A. So I remember being
- present, Mrs. myself, Mrs.
- Schoppe, and Mrs. Matje. I do remember
- discussing return to the high

1 school from North Montco Technical Career 2 Center. I remember Mrs. 3 sharing that they would have preferred 4 for her to stay at North Montco, but they 5 understood that the team there felt she 6 needed more emotional support. 7 So we discussed some of the 8 options for the emotional support classes that she would be able to take, and then 10 we talked about, you know, some things 11 that she was interested in. 12 I know -- remember 13 being really excited about -- she shared 14 that she loves riding horses, and we 15 talked about how there was an equestrian 16 club at North Penn, and I know that that 17 was something she shared that she would 18 be interested in. 19 And then Mrs. 20 shared that there was an incident that 21 had happened between and a student 22 by the name of and that they were 23 not to be in classes together or come in

contact with each other.

24

1 And she shared that 2 really has a lot of trust issues with 3 adults and with teachers, and that she 4 preferred that only essential personnel 5 be aware that the two students not come 6 in contact with each other. 7 Did she explain to you why 8 she said that she only wanted essential 9 personnel to be aware that the two 10 students not come in contact with each 11 other? 12 She had shared that, you 13 know, she felt that had had to 14 make a lot of accommodations due to the 15 incident that she had with this student, 16 and that she wanted her to have, you 17 know, as normal a transition into high 18 school as possible, and that she knew 19 that there was those trust issues between 20 and adults and teachers. 21 When Mrs. told Q. 22 had to make a lot of you that accommodations, did she explain to you at 23 24 the time what she meant by that?

1 Α. I don't remember. 2 Based on your Title IX 0. 3 training up to that point, had you -- did 4 you have an understanding of, after a 5 Title IX-type incident, who should be 6 making accommodations? 7 I would believe that it Α. 8 would be our Title IX coordinator within 9 the district. 10 0. I guess let me clarify my 11 question. 12 When I say who should be 13 making the accommodations, I mean, like, 14 which student. Like, if it involved two 15 students, like a victim and somebody who 16 had allegedly assaulted somebody, did you have an understanding based on your 17 18 training and experience at that point who 19 should be the one making the 20 accommodations? 21 Α. No. 22 As you sit here today, do Q. 23 you have an understanding of that? 24 Α. No.

1 0. And I guess I should ask --2 no. I'll go back to that later. Sorry. 3 When Mrs. was 4 explaining to you the stuff about the 5 prior incident, was there as well? 6 Α. Yes. 7 Did say anything to O. add to anything that Mrs. 8 was 9 saying? 10 Α. Not that I can remember, no. 11 Do you remember what the --Q. 12 explain what the did Mrs. 13 incident involved? 14 Α. I don't remember. I don't 15 believe that she did. 16 0. Did you have an 17 understanding at that time whether the 18 incident involved sexual harassment or 19 sexual assault? 20 Α. No. 21 You did not have an 0. 22 understanding of that? 23 No. It was not something Α. 24 that I remember us discussing in that

1 meeting. 2 What type of incident did 3 you understand had happened between 4 and 5 I don't know because I don't Α. 6 remember that we discussed that 7 specifically. 8 iust told Mrs. 0. 9 you that they couldn't be around each 10 other? 11 She definitely made it clear Α. 12 that they were not to be in the same 13 classes with each other or to come in 14 contact with each other, but that, you 15 know, she really wanted that to be just 16 something that essential personnel was 17 aware of because of the trust issues and, 18 you know, wanting to have a normal 19 experience in high school. 20 Did you understand at that 21 meeting why they needed to be separated? 22 Α. No. 23 Do you recall anybody asking Q. 24 why these two kids --Mrs.

- why she was so adamant that these two
- kids needed to be kept separate?
- A. I don't remember.
- 4 Q. Had you ever been in a
- 5 situation before where a parent had come
- to you and insisted that their child and
- ⁷ another student be kept apart?
- 8 A. No.
- 9 Q. Do you believe you would
- 10 have -- I know it's difficult to remember
- now -- you don't remember specifically --
- but do you think that you would have
- asked her why these two students needed
- to be kept apart?
- A. I don't remember. What I
- can say is that I remember this being,
- you know, a short portion of the
- discussion in our meeting. I remember
- most of our conversation being around
- that specific special education
- 21 programming in terms of the emotional
- support courses, but I don't remember
- talking about this at length.
- Q. When you say that Mrs.

- only wanted essential
- personnel to be aware of the fact that
- needed to be kept separate from
- or needed to kept separate
- from what did she mean by that?
- 6 A. So my understanding was that
- ⁷ she felt administrators within the
- 8 building needed to be aware of that, but
- 9 that not every teacher that had
- needed to be aware.
- 11 Q. Is that something she said
- to you, that not every teacher needed to
- be aware, or was that something that you
- 14 interpreted?
- A. I believe that's something
- that we discussed.
- Q. When you say "we discussed,"
- what do you mean?
- 19 A. The members that were
- participating in that meeting.
- Q. Do you know who it was that
- said that not every teacher needed to
- 23 know?
- A. I am pretty certain that

1 Mrs. shared that. She wanted 2 to make sure that, you know, didn't feel uncomfortable, like, with 3 4 teachers knowing information about her. 5 Q. When you say that 6 administrators needed to know, would that 7 include Pete Nicholson, the principal? 8 Α. Yes. 9 Who was included in O. 10 administrators that would have needed to 11 know about that? 12 So when the meeting ended, I Α. 13 contacted Pete Nicholson, who was the 14 principal, the building principal of 15 North Penn High School; and then I also 16 contacted Kyle Hassler, who was the 17 assistant principal assigned to 18 through her home office. 19 When you say "the assistant O. 20 principal assigned to was that 21 broken down by last name as well? 22 Α. It was. 23 Okay. And so Kyle Hassler 0. was the assistant principal that was for 24

1 the H for 2 Yes. Α. 3 Okay. How many assistant 0. 4 principals were there in North Penn High 5 School? 6 I believe six assistant Α. 7 principals. So there's two per home office, and the home offices are broken 8 9 down 10th, 11th, and 12th grade students. 10 0. Did you have an 11 understanding in the 2018 school year 12 about how many students were in the 10th 13 grade at North Penn High School? 14 No, not a number that I know Α. 15 off the top of my head. 16 0. Is it something you can 17 estimate? Like, was it a hundred or 200? 18 Α. Approximately a thousand 19 students. 20 Just in the 10th grade? 0. 21 Α. Yes. 22 And for your role as a Ο. 23 special education supervisor, were you

just responsible for kids that were in

24

- the special education program out of
- those 10th grade students?
- A. Yes.
- Q. Do you have an estimate of
- 5 about how many kids were under your case,
- 6 because I understand you were just under
- ⁷ A through I?
- 8 A. In my -- I would say
- 9 approximately 300 students that were in
- 10 10th, 11th, and 12th grade.
- 11 Q. Are you able to estimate for
- me how many of those 300 students were in
- 13 10th grade?
- A. I don't know.
- Q. Do you know whether it was
- equal or whether there was a big
- disparity between the 10th grade, 11th
- grade, and 12th grade caseload?
- A. It's typically relatively
- 20 equal.
- Q. You said after this August
- 22 22nd meeting -- I guess during that
- meeting with Mrs. and Ms.
- Schoppe and Ms. Matje, did you have any

- discussion about what would be done to
- 2 keep away from
- A. We did. So we shared that
- 4 we would be able to check her schedule to
- 5 make sure that they were not scheduled
- into the same courses. Mrs. Schoppe
- ⁷ shared that she would meet with
- 8 when the year began to kind of develop a
- 9 route for her with sort of, like, safe
- points along the way that if she were to
- see the student in the hallway, she would
- have somewhere to go.
- And then we had discussed
- 14 that and 14 by nature of the
- programs that they were both enrolled in
- at North Montco Technical Career Center,
- would transition from North Penn High
- 18 School to the North Montco Technical
- 19 Career Center at the same time during the
- day. Students leave from the cafeteria
- 21 and walk to North Montco Technical Career
- 22 Center. And Mrs. Schoppe shared that
- 23 security is present during that
- transition or that walk.

1 0. Why did she share that 2 security is present during the walk? 3 Just, I think, to make it 4 known that it's, like, students are 5 leaving the building and walking to 6 another building unsupervised. 7 Q. Was security -- as a result 8 of these conversations you're having on 9 the 22nd of August, was security going to 10 be made aware of the issue between 11 and 12 I believe so. Α. 13 Okay. And do you have an Q. 14 understanding of what security's role was 15 going to be for that? 16 Α. I think Mrs. was 17 comfortable with just knowing that there 18 would be somebody there and that the 19 students were not going to be 20 unsupervised. 21 Okay. But I mean for the security knowing, what was the security 22 23 to be told or --24 Α. We did not discuss that at

Was that discussed at a

- the meeting.

 Q.
- later point of what security was going to
- 4 be told about the situation?
- 5 A. Not that I was involved in.
- Q. Okay. Do you know whether a
- 7 conversation like that did take place
- 8 that you found out about later, or just
- 9 weren't part of that conversation?
- A. I don't know.
- 11 Q. Is there anything else? You
- mentioned check the schedule to make sure
- they're not in the same courses, Mrs.
- 14 Schoppe would meet with at the
- start of school to come up with a route
- for her, and that security would be
- notified about the separation between the
- 18 two of them so when they walked to the
- tech school, that they'd be aware.
- Is there anything else?
- A. I know that Mrs. Schoppe
- shared that she would check in with
- a number of times throughout the
- 24 first semester.

1 0. The suggestion to check the 2 schedule to make sure that they're not in 3 the same courses, whose idea was that? 4 Where did that come from? 5 I think that may have been Α. 6 Megan Schoppe who said that that was 7 something that we could do, and then I 8 was the one that did check the schedules. 9 Okay. Had you ever heard of Q. 10 the ability to, like, check schedules and 11 making sure two kids weren't in the same 12 class together? Had you ever experienced 13 that before? 14 I had not experienced it 15 before, but I had heard of it before. 16 How did you hear about it O. 17 before? 18 Just through conversations. Α. 19 I knew how to go into the system and to 20 be able to check a student's schedule. 21 How? Q. 22 Α. I think --23 0. Sorry. 24 I think that that was Α.

```
1
     something that Ruth Desiderio, who was
2
     another supervisor of special education,
3
     had showed me how to do once we started
4
     participating in IEP meetings.
5
            0.
                  Okay. Was it just kind of
6
     an on-the-fly thing that Ms. Desiderio
7
     had shown you, or did something come up
     that you had to check schedules for?
8
9
                  MS. JORDAN:
                               Note my
10
            objection to the form.
11
                  You can answer.
12
                  THE WITNESS: I think her
13
            and I had a number days together
14
            where I sort of shadowed her, and
15
            I think that was part of the
16
            shadowing process is she pulled up
17
            our student information system and
18
            kind of showed me where the
19
            schedules are housed and how to
20
            pull up a student's schedule.
21
     BY MS. LAUGHLIN:
22
                  So she was showing you how
            Ο.
23
     to view a student schedule. Did she
24
     explain for you how to, like -- or I
```

- guess let me ask this: Was the
 crosschecking of schedules, meaning that
 - you were pulling up Student A's schedule
 - 4 and then pulling up Student B's schedule
 - 5 and being able to look at them to see the
 - 6 comparison, is that what you meant?
 - A. When she really showed me
 - 8 the system, she was just showing me how
 - 9 to pull up one student schedule so that I
- would know where to locate that if I
- needed to look a student's schedule or be
- able to check what their courses were.
- Q. Okay. So when you were
- talking about you knew how to check the
- schedules to make sure they were not in
- the same courses, that's what you meant,
- like, literally pulling up
- schedule and then pulling up
- schedule to take look at the schedules?
- 20 A. Yes.
- Q. Is there anything that you
- had ever been trained on regarding, like,
- crosschecking student schedules, or is
- that the only thing that you really knew

1 how to do? 2 MS. JORDAN: Note my 3 objection to the form of the 4 question. 5 You can answer. 6 THE WITNESS: No, I had not 7 had any other training on that. 8 BY MS. LAUGHLIN: 9 Okay. Like, for example, Q. 10 later on, you were able to have a tech 11 person put in an alert in the schedule. 12 Do you know what I'm talking about? 13 Α. Yes. 14 That was not something --0. 15 were you aware after the August 22nd 16 meeting that that was even something 17 available to you? 18 Α. I was not. 19 How did you find out that 0. 20 that's something that could have been 21 done? 22 Α. So after the incident 23 happened in October with and she 24 was transitioning over to the tech school

- ¹ full-time, as a part of that process, I
- worked closely with our director of
- 3 special education, and her and I in
- 4 conversation -- she had mentioned that,
- you know, in her former district, they
- 6 were able to put alerts in student
- 7 profiles, so that we should contact
- 8 technology to see if that was something
- 9 that we could do for
- Q. And that was Ms. Matje?
- 11 A. No. That was Dr. Ann Marie
- 12 Lucas, who was our director of special
- education at that time.
- Q. And was she -- Dr. Ann Marie
- Lucas, was she at North Penn High School,
- or did she work, like, directly just
- through the district?
- 18 A. She works through the
- ¹⁹ district.
- Q. And do you know whether,
- like, part of her responsibility was
- also, like, the director of education at
- North Penn School -- or I'm sorry --
- North Penn High School as well?

- 1 Α. As the director, you work 2 closely with the team of supervisors and 3 you ultimately are available to all of 4 the buildings within the district. 5 Q. From your understanding, 6 afterwards when this had been explained 7 to you by Dr. Lucas and then you talked 8 to the tech at North Penn High School, 9 was the alert something that was 10 available to you at the time of August 11 22nd? 12 Α. No. So I was a 13 district-level employee versus being 14 somebody that was specific to North Penn 15 High School, so I had very minimal
- 16 abilities to go into our student
- 17 information system and make any changes
- 18 or adjustments on my own.
- So, for example, I was able 19
- 20 to view a student's schedule, but I
- 21 couldn't change a student's schedule or
- 22 move them into different courses. So I
- 23 really -- I only had the ability to kind
- of view things in our student information 24

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1
     system.
2
                  Because of the level that
            Ο.
3
     you were at in the administration, you
4
     mean?
5
                  MS. JORDAN:
                                Note my
6
            objection to the form of the
7
            question.
8
                  You can answer.
9
                   THE WITNESS: I believe that
10
            it was just the building-level
11
            administration that would have
12
            access to be able to actually go
13
            in and make changes.
14
     BY MS. LAUGHLIN:
15
            0.
                  And who is that? What do
16
     you mean by "building-level
17
     administration"?
18
            Α.
                  Like, the principal and the
19
     assistant principals within the
20
     buildings.
21
                 Okay. But as far as you
            0.
     knew -- like, for example, the technology
22
23
     of being able to put an alert on
24
     somebody's student profile, that wasn't
```

- something that, like, they -- like, the
- tech people had, like, purchased and then
- implemented? Like, that was something
- 4 that if you had the level that you
- ⁵ needed, like the principal, it was
- 6 something that could have been
- ⁷ implemented at the time; is that correct?
- 8 MS. JORDAN: Note my
- 9 objection to the form of the
- question.
- 11 You can answer.
- THE WITNESS: I don't know.
- 13 BY MS. LAUGHLIN:
- Q. Okay. How did it come to be
- that you were going to be the one to
- 16 check the schedules?
- 17 A. I believe because I was the
- 18 LEA in the meeting. So it just sort of
- 19 naturally -- in conversation when we sort
- of talked through what the next steps
- would be, I had shared that I would check
- the schedule and communicate to Pete, the
- 23 principal, and Kyle Hassler, the
- assistant principal.

1 0. You used the phrase "LEA." 2 What does that stand for? 3 I'm blanking right now. Α. 4 Local education -- I can't remember what 5 the "A" is. 6 But in that role, you have 7 the ability to make decisions about 8 district resources and how they can be 9 used. 10 0. Okay. So is that like a role in addition to the supervisor of 11 12 special education position that you held? 13 Α. No. Just through being a 14 supervisor of special education, it's --15 I'm sorry. It stands for Local Education 16 Agency. 17 So in that meeting, I was 18 acting as a representative for the LEA, 19 and that's just something as an 20 administrator you have the ability to do. 21 And is the LEA like a 0. 22 representative of the district, then? 23 Α. Yes. 24 Okay. You said that after Q.

1 this -- at the end of this meeting, did 2 you or Ms. Schoppe or Ms. Matja make any 3 representation to -- or promises to Mrs. 4 and 5 MS. JORDAN: Note my 6 objection to the form of the 7 question. 8 You can answer. 9 THE WITNESS: What we shared 10 was what we kind of discussed at 11 the meeting, which would be 12 checking the schedule, mapping out 13 that route, and then communicating 14 to the principal and assistant 15 principal. 16 BY MS. LAUGHLIN: 17 0. Did you or Ms. Schoppe or 18 Ms. Matje tell | and her mother that 19 would be kept separate and 20 at school? 21 I don't remember that that Α. 22 would have been said specifically, but I 23 think that that was the general 24 understanding based on the steps that we

- 1 had talked about.
- Q. And that would have included
- 3 to not have them in the same classes?
- A. Correct.
- ⁵ Q. You said that after the
- 6 meeting, you contacted Pete Nicholson.
- ⁷ How did you do that?
- A. I called him on the phone.
- 9 Q. Like, the building phone or,
- like, his cellphone?
- 11 A. The building phone.
- Q. Okay. And was it the same
- day, like, after this meeting that you
- 14 called him?
- A. Yes. I'm pretty certain
- that he and I talked within the same
- school day.
- 0. Okay. Meaning the same
- school day as this August 22nd meeting?
- 20 A. Yes.
- Q. Okay. And you called him on
- the phone.
- 23 Can you -- do you remember
- what the conversation consisted of?

1 I believe that I just kind Α. 2 of summarized the meeting for him and 3 told him that I would check and 4 schedules. 5 0. So as a result of this phone 6 call with Pete Nicholson, did you tell 7 him that and needed to be 8 kept apart? 9 Α. Yes. 10 Did you tell him that it was Q. 11 for safety that the two be kept 12 apart? 13 Α. No, I don't think that I 14 said that. 15 0. Okay. Did you give him --16 did he ask you why the two students 17 needed to be kept apart? 18 I remember sharing with him Α. 19 that her mom had communicated that there 20 was an incident that happened between 21 these two students, and I also remember 22 sharing with him that Mrs. 23 wanted to make sure that, you know, essential personnel was aware of this 24

- 1 situation. 2 Okay. And what did Ο. 3 Principal Nicholson say in response to 4 you telling him that? 5 I don't remember. Α. 6 Do you know whether he asked Ο. 7 you any questions about the incident that 8 you had described to him? 9 I don't remember. 10 Ο. Did you know -- this 11 incident that occurred between 12 that Mrs. told you 13 about, do you know whether that occurred, 14 like, at school previously, or any 15 details into the incident? 16 Α. I don't know that I knew 17 that information at that time. 18 pretty certain that I did not know that. I've heard since just through reading the 19 20 lawsuit, that this was something that had 21 happened at school.
- Q. Okay. Reading the lawsuit
- meaning, like, the complaint that
- filed in this case?

- 1 Α. Yes. 2 How did you come to read Q. 3 that? 4 Α. I just saw that it had been 5 -- I guess it became public and was part 6 of a news report. So that I saw that. I 7 saw the document that way. 8 Okay. How did you -- was it 0. 9 just something you were happening to be 10 scrolling the news, or did somebody send 11 it to you? How did you get that 12 document? 13 I think I just -- North Α. No. 14 Penn Now is a news source that I 15 typically look at. So I had seen that 16 there was a lawsuit that was filed, and 17 then that's when I was able to read the 18 document. 19 When you read the 0. 20 document -- I mean, it was under Jane 21 Did you know at the time you were Doe. 22 reading it that it was 23 24 Α. I was able to figure that
- Golkow Litigation Services

- out when I read the section about, you
- 2 know, there being a meeting that had
- happened in August, that I knew my name
- was in there that I was a part of, yes.
- ⁵ Q. After reading that online,
- 6 did you have any conversations with
- ⁷ anybody about it?
- A. I don't believe so. I know
- ⁹ I talked with my husband about it, but I
- don't remember talking about that with
- district employees.
- 12 Actually, I did have a
- conversation with Dr. Bauer, our
- 14 assistant superintendent. I just
- 15 remember calling him and saying that I
- had seen this and just asked him if, you
- know, there was anything that I needed to
- 18 know.
- Q. And what did Dr. Bauer say?
- A. He said that, no, that our
- district attorneys were working through
- this process, and that if I needed to be
- involved in that, that they would reach
- 24 out to me.

- Q. Did you have any discussion
- with Dr. Bauer about, like, the substance
- of it, about, like, what had happened or
- 4 anything like that?
- A. No, not at that time.
- Q. Was there another time that
- you had a conversation with Dr. Bauer
- 8 about what had happened?
- A. I believe that after
- had come forward to say that she had been
- 11 assaulted in October of her sophomore
- 12 year, I spoke with him briefly, and he
- had just asked me some questions about
- the schedule.
- Q. Okay. Like, 's, like,
- 16 class schedule?
- A. Yes.
- Q. Okay. And we'll get into
- that a bit later.
- So you're on the phone with
- him, with Pete Nicholson, and what was
- the purpose of you having this call with
- him? Like, why did you call him?
- A. Because at the meeting, we

- 1 had, you know, discussed how this would
- be communicated to essential personnel.
- 3 So I felt that I needed to share this
- 4 information with him being the building
- ⁵ principal and with Kyle Hassler as the
- 6 assistant principal of home
- ⁷ office.
- Q. Why did you feel that the
- 9 principal and the assistant principal
- needed to be the ones to be made aware?
- 11 A. I think, to me, that is
- 12 really kind of, in my mind, who's
- essential in terms of the inner workings
- of the building, and I felt like that was
- definitely information that both of them
- 16 needed to have.
- Q. Okay. So you explained that
- an incident happened between and
- and then you told Principal
- Nicholson that you were going to check
- the schedules?
- A. Yes.
- Q. To make sure that and
- weren't in the same class

- together; right?
- A. Correct.
- Q. Was there any discussion
- 4 about how that was going to be done with
- 5 Mr. Nicholson?
- A. Not that I remember, no.
- Q. Did you explain to him,
- like, how you were going to do that?
- 9 A. No.
- 10 Q. Is there anything you can
- 11 recall Principal Nicholson saying to you
- about the information that you had told
- 13 him?
- 14 A. I really do not remember,
- 15 no.
- Q. Is there anything else about
- that -- did Mr. Nicholson say that he was
- qoing to do anything as a result of the
- information that you gave him?
- A. Not that I remember. I do
- remember him just confirming that I was
- going to check the schedules.
- Q. Okay. The conversation you
- had with Mr. Nicholson on the phone, was

1 that put into writing or summarized in 2 writing at all? 3 No. Α. 4 0. The conversation you had 5 with Mr. Hassler, was that also by phone? 6 Α. It was, yes. 7 0. What do you remember about 8 that conversation? 9 Very similar. I remember Α. 10 calling him letting him know that this 11 IEP meeting had happened, that we had two 12 students that were not able to be in the same classes together, and that they were 13 14 not able to come in contact with one 15 another. And I shared with him, and I 16 believe that I also shared with Pete who 17 was part of the meeting. And then I had 18 told Kyle that I would check the student 19 schedules. 20 Ο. So based on your 21 conversation, you would agree with me 22 that Mr. Hassler was also aware of the 23 fact that and needed to be

kept apart; is that right?

24

1 Α. Yes. 2 Following this August 22nd 0. 3 meeting, was there any other 4 conversations that you had with anybody 5 else involving the need for and 6 to be kept apart? 7 Α. No. 8 Were you familiar at this Q. 9 point with who 10 Α. No. 11 Do you know whether Ms. Ο. 12 Schoppe or Mr. Matje had any familiarity 13 with Mr. 14 Α. I don't know. 15 What happened after you had 0. 16 the two telephone calls, one with Mr. 17 Nicholson and one with Mr. Hassler? 18 I know that I had a number Α. 19 of other meetings that day, so I believe 20 that I was just, you know, kind of 21 carrying on with my schedule in terms of 22 meetings that I had on my calendar for 23 that day. 24 Okay. After you made those Q.

- two phone calls and had the meeting with
- and her mom and the other school
- district employees, that was the last
- 4 thing that you did that day regarding
- is that right?
- 6 A. Yes.
- ⁷ Q. Okay. Did you eventually
- 8 check the schedules?
- 9 A. I did.
- Q. When did you do that?
- 11 A. I can estimate that -- I'm
- 12 relatively certain just kind of based on,
- you know, things that I had plugged into
- 14 my calendar that I had checked her
- schedule the following -- or the
- following day. So it would have been the
- day after the schedule change was
- submitted and the meeting had taken
- 19 place.
- Q. What do you mean, "the
- schedule change was submitted"?
- A. At the meeting, I know that
- Megan Schoppe took notes on those
- emotional support classes that we needed

- to be part of, and she -- there
- was one course that she was recommending,
- and that was submitted to the scheduling
- 4 office.
- ⁵ Q. So is there a specific
- 6 scheduling office that, I guess,
- ⁷ schedules the students in particular
- 8 courses?
- ⁹ A. Yes.
- 0. And is that -- the
- scheduling office, is that, like, at
- North Penn High School?
- 13 A. Yes.
- Q. Are there multiple people
- that work in the scheduling office?
- A. I do not know.
- Q. At that time, had you ever
- 18 received any kind of, like, training or
- instruction on this scheduling office,
- like what they do, who it is, where they
- 21 are, anything like that?
- A. No. I knew where it was
- located, and I believe I had met the
- 24 woman who -- at least one of the people

- that worked in the scheduling office just
- when I was kind of brought in and toured
- the building. I can't remember her name.
- 4 But I did know where the scheduling
- office was located.
- 0. Okay. And so -- so based on
- needing to be in certain, like,
- 8 emotional support-type classes, she
- 9 needed a schedule change; right?
- 10 A. Yes.
- 0. And how did -- it was going
- to take place, it sounds like, on August
- 23rd, the following day from what you
- 14 told me.
- How did that happen?
- A. I don't know. I do believe
- that August 23rd was the date that I
- likely checked the schedule, but I don't
- 19 know the process behind the actual --
- like, what goes into changing the
- 21 schedule.
- Q. Whose responsibility was it
- or whose task was it to get
- schedule changed that she had the

- emotional support classes she needed?
- A. After our conversation at
- the IEP meeting, Megan took her notes to
- 4 the scheduling office about the course
- 5 that she would need to be scheduled into.
- Q. Okay. So from your
- ⁷ understanding, was -- that was
- 8 done -- that change was done on the 22nd?
- 9 A. Yes. That was my
- understanding.
- Q. Okay. And then on the 23rd,
- you -- was it at your own desk -- pulled
- up schedule and
- schedule?
- 15 A. Yes. I remember being at
- the ESC Building which is, you know, our
- district office, and I have an office
- space -- had an office space there as
- well. And I remember pulling up student
- schedules.
- I believe that I printed
- either one or both of those schedules to
- 23 crosscheck them.
- Q. So you had one, like,

- printed out and then the other one on
- your screen so you could look to see if
- the classes were the same?
- 4 A. Yes.
- ⁵ Q. Okay. Once you did that and
- ⁶ you checked them on August 23rd, I assume
- ⁷ at that point there was no overlap; is
- 8 that right?
- 9 A. Correct.
- 10 Q. Okay. And so what happened
- 11 after that, after you crosschecked the
- schedules, saw there was no overlap? Did
- you report to anybody or do anything?
- A. So I did share with Megan
- Schoppe and Kyle Hassler that I had
- 16 checked the student schedules.
- Q. How did you do that? By
- phone or by email?
- 19 A. I believe that was through
- 20 email.
- Q. And that would have been,
- like, on the same day?
- 23 A. I was actually out -- and I
- know this, you know, by looking back in

- 1 my calendar. I was out on the 24th for a
- personal day, and I believe that I
- emailed both of them when I returned that
- 4 Monday, which the date I -- 27th, I
- ⁵ believe.
- 6 O. Was there any other
- discussion between Mr. Hassler or Ms.
- 8 Schoppe or Mr. Nicholson about checking
- ⁹ the schedules?
- 10 A. No, not that I remember.
- 11 Q. Was that something that, as
- 12 far as you know, Principal Nicholson and
- 13 Mr. Hassler were kind of tasking you --
- 14 relying on you to do?
- A. Yes. Yeah, I had
- 16 communicated to them that I would be the
- one to check the schedules.
- Q. Okay. And they were okay
- with that?
- 20 A. Yes.
- Q. Did either of them give you
- 22 any kind of instruction as to how that
- could be done or should be done?
- 24 A. No.

- 1 Q. How did you come up with
- that being the process, that you would
- ³ pull up the one schedule and then pull up
- 4 the other schedule and then look at them
- 5 both?
- A. I knew that I wanted to be
- able to see both schedules at the same
- 8 time, and I think that that was sort of
- ⁹ the way that I felt most comfortable
- doing that.
- Q. Okay. Do you know
- when school started that year, when the
- 13 students came back?
- A. So I believe that the first
- day of school was either the 28th or the
- ¹⁶ 29th.
- Q. Okay. After you checked the
- schedules on the 24th and nothing had
- overlapped, what was your plan in between
- then and when school started to ensure
- that the schedules didn't change?
- A. I did not really think of
- that. I knew that I had checked the
- 24 schedules and that that was, you know,

- something that I had taken the time to
- 2 do.
- Q. Did you have an
- 4 understanding at that point that
- 5 schedules could be changed between the
- 6 24th and prior to the start of the school
- year?
- A. Yes, I knew that student
- 9 schedules were changing, but it was not
- something that I -- that I thought of in
- 11 relation to I knew that the
- schedule change had been submitted, and I
- thought that that would be, you know, her
- 14 finalized schedule.
- 0. What about in terms of
- schedule? Did you have any --
- did you consider, like, if his schedule
- changed before the start of the school
- 19 year?
- 20 A. No.
- Q. Was there anything -- did it
- ever cross your mind to change the
- schedule -- or sorry -- to check the
- schedule between the 24th and prior to

- the start of school?
- ² A. No.
- Q. Did anybody else, whether it
- was Pete Nicholson or Mr. Hassler -- did
- 5 they discuss with you about checking the
- 6 schedule prior to the start of the school
- year after the 24th?
- 8 A. No.
- 9 Q. When you communicated with
- Mr. Hassler that you had checked the
- schedule -- and you said you did that
- when you returned on the 27th -- did you
- tell them when you had checked it?
- A. No, I don't believe so.
- O. Do you know whether
- Principal Nicholson was aware that you
- had checked the schedule, whether that
- had been communicated to him?
- 19 A. I don't -- I don't know.
- Q. You weren't the one to
- communicate that to him; is that right?
- A. Correct.
- Q. Why did you only go to Mr.
- Hassler and not to Mr. Nicholson?

1 Α. Because as home 2 office assistant principal, he really 3 would have been the more direct point of 4 contact for overseeing 5 day-to-day. So I really kind of 6 continued my communications with Kyle 7 after I had made sure that Pete was aware 8 that these were the steps that we were 9 going to take. 10 0. When you talked to Mr. 11 Hassler and Mr. Nicholson about this was 12 your plan to ensure that the two 13 schedules would not overlap, did either 14 of them say anything to you about other 15 measures that could be taken to prevent 16 that from happening? 17 No, not that I remember. Α. 18 Q. They both agreed with your 19 plan to just check the schedules? 20 I believe so, yes. Α. 21 Would you agree with me that 0. prior to the start of the school year, 22 23 like between August 24th and when

students are starting the 28th or the

24

1 29th, it was common for students to 2 sometimes change their schedules? 3 MS. JORDAN: Note my 4 objection to the form of the 5 question. 6 You can answer. 7 THE WITNESS: I don't know 8 whether that is a common thing or 9 not. 10 BY MS. LAUGHLIN: 11 Were you aware of any drop 0. 12 or add period that would take place 13 before the start of a school year? 14 Α. Yes. 15 How are you aware of that? 0. 16 Α. Just from hearing that that 17 was a process in place at the high 18 school. 19 Why didn't you -- if you 0. 20 knew that there was a drop/add period 21 where kids could be dropping classes, 22 adding classes, changing classes, why 23 didn't you check the schedule again? 24 I don't think that I Α.

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realized that there would have been any
1
2
     change beyond when that schedule change
3
     was submitted. It was just something
4
     that I knew that I had checked the
5
     schedules, and I didn't think to do that
6
     again.
7
            0.
                  But you knew that that was a
8
     possibility that schedules could change.
9
     That was -- you were aware of that;
10
     right?
11
                  MS. JORDAN: Note my
12
            objection.
13
                   You can answer.
14
                   THE WITNESS: I was aware
15
            that there was a drop/add period,
16
            yes.
17
     BY MS. LAUGHLIN:
18
            Q.
                  And since you were aware
19
     that there was a drop/add period, you
20
     also would have been aware that
21
     schedule could have changed during that
22
     time; right?
23
                   MS. JORDAN:
                                Note my
24
            objection to the form of the
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1
            question.
2
                  You can answer.
3
                  THE WITNESS: I -- I'm not
4
            quite sure how to answer that
5
            because I think
                                      schedule
6
            likely would have changed through
7
            an IEP process just given the
8
            nature of her special education
9
            courses that she was taking.
10
     BY MS. LAUGHLIN:
11
                  And when you say "changed
            0.
12
     through an IEP process," what do you
13
     mean?
14
            Α.
                  So when it comes to a
15
     student who's receiving special education
16
     services, typically, you know, we have
17
     our Penn data that we look at, which is
18
     the percentage of their day that they're
19
     in special education programming versus
20
     general education programming.
21
                  So in
                         case, we held
22
     the IEP meeting to be able to discuss the
23
     courses that she would need because it
24
     would change the percentage of the day
```

- 1 that she is included in general education 2 versus special education. 3 0. Okay. So even a general 4 education course for would have 5 had to go through, like, the IEP process 6 to make another change to the schedule? 7 I believe so. If it was Α. 8 going to impact the percentage within her 9 IEP, then yes. 10 Q. Okay. What about for 11 schedule? You were aware that 12 his schedule -- because he wasn't in, 13 like, your special education group --14 that his schedule could change during the 15 drop/add period; right? 16 MS. JORDAN: Note my 17 objection to the form of the 18 question.
- You can answer.
- THE WITNESS: Yes, because I
- 21 was aware of the drop/add period.
- 22 BY MS. LAUGHLIN:
- Q. But you're saying you just
- didn't think to check again after you had

1 checked on the 24th; is that correct? 2 Α. Correct. 3 Prior to you checking 0. 4 schedules and being tasked with making 5 sure that the two schedules didn't 6 overlap, had you ever had an experience 7 like that where you had to do something 8 similar before? 9 Α. No. 10 0. Did you ever tell anybody 11 when you were tasked with this that, 12 like, hey, this is my first time, you 13 know, doing this? Did you have that 14 conversation with anybody? 15 I don't believe so. Α. 16 Did anybody ask you whether Ο. 17 you needed any assistance in making sure 18 that, you know, what you said you were 19 going to do with making sure their 20 schedules were separate actually got 21 implemented? 22 Α. I don't believe so. 23 Q. After you were told by Mrs. 24 that there had been a prior

1	incident between and and did
2	you try and do any kind of investigation
3	as to what may have happened between the
4	two of them in the past?
5	A. I did not.
6	Q. Why not?
7	MS. JORDAN: Note my
8	objection to the form of the
9	question.
10	You can answer.
11	THE WITNESS: To be honest,
12	I think that it was kind of based
13	on the way that we left things at
14	the IEP meeting. It sounded like,
15	you know, Mrs. really
16	wanted essential personnel to be
17	aware that these two students
18	needed to be kept apart. She
19	wanted to maintain, you know, this
20	normal high school experience for
21	as much as possible.
22	So based on that
23	conversation and that meeting, at
24	the time, I wasn't thinking that

```
1
            this was something that really
2
            required me to look into it any
3
            further.
4
     BY MS. LAUGHLIN:
5
                  That was, like, your own
            Q.
6
    decision to not look into it any further,
7
    you mean?
8
            Α.
                  Yes.
9
                  MS. JORDAN:
                               Note my
10
            objection to the form of the
11
            question.
12
                  THE WITNESS: Yes, just
13
            based on how the meeting went.
14
     BY MS. LAUGHLIN:
15
                  Do you know whether Ms.
            Ο.
16
    Matje or Ms. Schoppe had ever looked into
17
     further what had been going on between
18
                 previously?
            and
19
            Α.
                  I don't know.
20
                  Based on the fact that you
            0.
21
    did not, like, look into further what had
22
    happened between
                       and
23
    weren't aware that
                        had been
24
     sexually assaulted by
                                  in 6th
```

1 grade; is that correct? 2 Α. Correct. 3 Other than pulling up 0. 4 schedule, did you pull up 5 anything else in his file, like his 6 disciplinary history or anything like 7 that? 8 Α. I did not. 9 Now, you talked about you O. 10 were responsible for the schedule check, 11 but you also discussed that, at the 12 meeting, Ms. Schoppe was going to work to develop a plan for her in 13 with | 14 terms of her route throughout the school? 15 Α. Correct. 16 Why was it focused on 0. 17 route throughout the school 18 versus the route for the other student, 19 for 20 I believe that this was Α. 21 because, you know, we were talking about 22 something in order to support and help 23 So that's why she was the one 24 that was going to have a route kind of

designed for her. 1 2 Had you ever had anything 0. 3 prior to this that you had experienced 4 where you're working with a family to 5 develop, like, a route that a student 6 would take in the school? 7 Α. No. 8 Had you ever heard of 9 anything like this in your training up to 10 this point from the district? 11 Α. No. 12 What about from your Ο. 13 education? 14 Not that I remember. Α. 15 Other than checking the 0. 16 schedule, is there anything else that you 17 did to try and ensure that they wouldn't 18 end up in the same class together? 19 Α. No. 20 Did you talk to any of 0. 21 teachers about it? 22 Α. I did not. 23 It's my understanding that 0. 24 had a case supervisor, Lindsey

1 Riggin. 2 Α. Yes. 3 You were familiar with that? 0. 4 Α. Yes. 5 Q. Did you know Ms. Riggin 6 prior to this? 7 I did not. Α. 8 At the start of the 2018 0. 9 school year, did you at some point, like, 10 become familiar with Ms. Riggin as her 11 being case supervisor? 12 I believe that -- I Α. Yes. 13 can't remember if that was decided at the 14 August 22nd meeting or very soon after 15 that Lindsey would be her case manager 16 for that school year. 17 Prior to the start of the 0. 18 school year, Ms. Riggin was assigned as 19 case manager; right? 20 Α. Yes. 21 And what was Ms. Riggin's Q. 22 role as case manager, if you know? 23 She would ensure that Α. 24 was getting the accommodations that she

1 would need to be successful in her 2 courses that are outlined in her IEP. 3 Okay. Did you tell Mrs. Ο. Riggin about the need for to be 4 5 kept away from 6 I did not. Α. 7 Why didn't you? 0. 8 I knew that Mrs. Α. 9 had shared that she really wanted 10 essential personnel to be aware of this. 11 She did not feel that all of 12 teachers needed to know this information 13 because she wanted to be able to 14 kind of build these trusting 15 relationships with adults and she didn't 16 want them to -- there to be a situation, 17 I guess, where may have felt 18 judged. 19 So I communicated to Pete and to Kyle, and they were the two people 20 21 that I shared this information with. 22 Are you the one who decided Ο. 23 who the essential personnel would be that

would know about this information?

24

1 In the meeting, I do Α. 2 remember saying that I would share this 3 with Pete and with Kyle, and then I did 4 have those conversations with both of 5 To me, that was who I felt needed them. 6 to know this. 7 So that was you who decided 8 who the essential personnel was that 9 needed to be told? 10 In conjunction with the Α. 11 people that were in that meeting with me, 12 ves. We kind of discussed who would --13 who we would share this with after the 14 meeting ended. 15 Did you have a conversation 0. 16 with Mrs. or 17 specifically as to who the essential 18 personnel would be or should be? 19 Α. No. 20 What about with Ms. Schoppe Ο. 21 and Ms. Matje? Did you have a specific 22 conversation with them as to, like, who 23 is defined as "essential personnel"? 24 Α. No.

1 So that was your --0. Okay. 2 like, you communicated that at the 3 meeting, but that was your decision as to 4 who the essential personnel would be that 5 would be told about this? 6 Yes. Yeah, in conjunction Α. 7 with, you know, our conversation at the 8 meeting and people at the table. 9 know, nobody else really shared that 10 anybody else would need to be made aware. 11 Since you knew that there Ο. 12 was a specific scheduling office, did you 13 consider going to the scheduling office 14 to talk to them about what you were 15 trying to accomplish in keeping the 16 schedules separate? 17 Α. No. 18 Q. You knew at the time that 19 you were checking the schedules before 20 the school year started that there was a 21 scheduling office that was responsible 22 for student schedules, right, at North 23 Penn High School? 24 Α. Yes, I knew that that was

1 where Megan was going to submit the recommended change for 2 schedule. 3 Did you just not, like, 0. 4 think that that was, like, an added step 5 that could be done at the time? Like, 6 you didn't think of it, I mean? 7 MS. JORDAN: Note my 8 objection to the form of the 9 question. 10 You can answer. 11 THE WITNESS: At that time, 12 I felt confident with the ability 13 to check the student schedules. 14 So, no, I don't think that I 15 thought of that. 16 BY MS. LAUGHLIN: 17 There was some documentation O. 18 in the documents that were provided by 19 the district about you writing what had 20 happened at -- sorry -- you wrote on a 21 piece of paper about checking the 22 schedules. Does that sound familiar to 23 you? 24 I don't remember, or I don't Α.

```
1
     know.
2
                  Okay. You don't remember,
            0.
3
     like, writing what you did on a piece of
4
     paper or anything and then, like, keeping
5
     it and not passing it along to somebody
6
     else?
7
                  I don't.
            Α.
8
                  MS. LAUGHLIN: Why don't we
9
            take a break? I don't know.
10
            It's, like, lunchtime. I don't
11
            know if we need to take a longer
12
            break for lunch.
13
                  Oh, sorry. Off the record.
14
            Sorry.
15
                  THE VIDEOGRAPHER: We're off
16
            the record. The time is 12:03.
17
                  (Whereupon, a brief recess
18
            was held.)
19
                  THE VIDEOGRAPHER: We're
20
            back on the record. The time is
21
            12:12.
22
     BY MS. LAUGHLIN:
23
                  Ms. Small, we talked a lot
            0.
24
     about this meeting that you had on August
```

- 1 22nd and then the steps you took
- ² afterwards to try to ensure that
- and were not going to be in the
- 4 same classes together.
- Is there anything else, any
- other conversations you had or anything
- ⁷ that you did prior to the start of school
- 8 that we haven't already talked about?
- 9 A. I do know that when Kyle
- 10 Hassler and I spoke, he shared that
- was a student that he was going to
- check in with a couple times at the start
- of the year just to kind of follow up and
- see how she was transitioning.
- 15 Q. The fact that part of the
- discussion had been that didn't
- trust teachers or had distrust with
- teachers, what was the plan to try to
- lessen that issue that was present?
- A. I think that through some of
- the emotional support courses that she
- was enrolled in, that's definitely kind
- of a part of some of what they cover just
- with kind of coping skills and self

- 1 regulations and learning about
- ² relationships. And then I -- you know, I
- do know that Megan Schoppe recommended
- 4 Lindsey Riggin as her case manager
- 5 knowing that, you know, she felt she had
- a personality that would be able
- ⁷ to connect with.
- Q. Okay. So for the first part
- 9 of what you said, that's, like,
- throughout the course of the school year
- that they'd be working on?
- 12 A. Yes.
- Q. Other than specifically
- selecting Lindsey Riggin as her case
- manager, do you know whether there was
- anything else put in place to try and
- make sure that felt more
- comfortable or was more trusting of the
- people that she was to go to if there
- were any issues?
- A. Just the check-ins that
- Megan Schoppe was going to do with her
- and that Kyle Hassler was going to have
- 24 with her.

1 Were they on any kind of 0. schedule, these check-ins, like how often 2 3 or how it was going to happen or anything 4 like that? 5 I don't know. Α. 6 Ο. As the supervisor of special 7 education, did you have any 8 responsibility in that, in how that would 9 be implemented? 10 Α. No. 11 Whose responsibility --0. 12 like, who was overseeing that? 13 Α. I believe Kyle and Megan 14 both, just through our conversations. 15 I'm going to share my screen 0. 16 and show you some notes and ask you some 17 questions about them. 18 Α. Okay. 19 Are you able to see my O. 20 screen? 21 Yes. Α. 22 Okay. And let me know if Q. it's, like, too small or you can't see 23 24 the text as I go through it.

1 I have on here it's North 2 Penn's production Bates Number 535. 3 And are these the notes that 4 you were talking about seeing on your 5 Google Drive? 6 Α. Yes. 7 0. Okay. And is it just this 8 one page of notes? 9 Α. Yes. 10 0. Other than this one page of 11 notes, is there anything else that you 12 were referring to on the Google Drive 13 that you had seen on there? 14 Α. No. 15 Okay. This was the only Ο. 16 document that you were aware of? 17 Α. Yes. 18 Q. Okay. And are these notes 19 -- tell me how these notes came to be. 20 Like, were you typing them up during the 21 meeting, or how did you create these 22 notes? 23 Yes, I was typing as the Α. 24 meeting was happening.

1 0. Was there anybody else that 2 was typing as the meeting was ongoing? 3 Yes. Megan Schoppe and Α. 4 Juliet Matje. 5 Okay. Was Juliet Matje --Q. 6 was she actually at the meeting in person 7 from what you can recall? 8 She participated virtually. Α. 9 How do you know that she O. 10 was, like, documenting as the meeting was 11 ongoing, then? 12 I believe she had shared her notes document with me, so I had her 13 14 notes as well once the meeting concluded. 15 Did you get the ones from 0. 16 Megan Schoppe too? 17 I don't believe that I did. 18 Q. Why did Ms. Matje send you 19 her notes, if you know? 20 Since she was transitioning Α. 21 to the elementary buildings to support 22 there, she wouldn't be involved with this 23 case moving forward. So I believe she 24 forwarded them to me just so that I had

- her notes from the meeting as well.
- Q. The notes that you and Ms.
- Matje and Ms. Schoppe were creating,
- 4 where did those notes go after you made
- 5 this document?
- A. Just they remained in -- I
- 7 know my notes remained in my Google
- 8 Drive.
- 9 Q. Who has access to your
- Google Drive other than you?
- 11 A. Just me, unless I were to
- share a document with somebody.
- Q. Is that -- would you
- 14 normally keep, like, student records like
- this just in your Google Drive?
- A. Yeah. I would typically
- have a file for IEP meetings, and I would
- 18 keep notes in there.
- Q. Was it a personal Google
- Drive or was this, like, the district set
- up Google Drive for you?
- A. The district set up Google
- Drive.
- Q. Okay. But as far as you

- 1 knew, you were the only one who had
- 2 access to the district's Google Drive,
- 3 like for your Google Drive; right?
- 4 A. Yeah. My personal part of
- 5 the district Google Drive, yes.
- 6 O. Okay. How -- if somebody
- yanted to check the notes on IEP
- 8 meeting, how would someone go about doing
- 9 that?
- A. I would think that they
- would likely contact me and ask me to
- share my notes with them.
- Q. Has there ever been any
- discussion in the training you received
- or anything about keeping the IEP meeting
- notes in a place that's accessible to
- other people on team?
- 18 A. The notes specifically, no.
- Q. The final IEP, did that get
- implemented into something that was
- 21 accessible to all?
- 22 A. Yes.
- Q. Why weren't the notes kept
- in the district-accessible area?

1 Α. Likely just because these 2 are, you know, my personal notes that I 3 was taking during the meeting, or same 4 for Megan or for Juliet. So these 5 wouldn't be notes that necessarily would 6 need to be shared with a building or 7 specific staff. 8 Did the case manager have 9 access? Like, Ms. Riggin, did she have 10 access to IEP? 11 Α. Yes. 12 What about 0. Did they also have access to 13 teachers? 14 her IEP? 15 Α. Yes. 16 But neither of those people 0. 17 would have had access to your Google 18 notes; right? 19 Α. Yes. 20 Or Drive notes? Q. 21 Α. Correct. 22 Would you agree with me that Q. 23 teachers had access to the had 24 Google notes, that they would have been

1 aware that couldn't be in classes 2 and they needed to have with 3 no contact? 4 MS. JORDAN: Note my 5 objection to the form of the 6 question. 7 You can answer. 8 THE WITNESS: Yes. 9 BY MS. LAUGHLIN: 10 Q. Same question for the case 11 supervisor: Had the case supervisor of 12 Ms. Riggin, had access to your 13 notes here on Page 535, she would have 14 also been aware that the two students 15 couldn't have any contact? 16 MS. JORDAN: Note my 17 objection to the form of the 18 question. 19 You can answer. 20 THE WITNESS: Yes. 21 BY MS. LAUGHLIN: 22 Did the district have a 0. 23 policy with notes, like things like this, 24 that two students couldn't be in class

```
1
     together, like where that information
2
     would be kept?
3
            Α.
                   I don't know.
                   Have you ever received any
4
            0.
5
     kind of training on that?
6
            Α.
                   No.
7
            0.
                   When you talked to Mr.
     Nicholson or Mr. Hassler, did they tell
8
9
     you anything about where that information
10
     should be kept?
11
            Α.
                   No.
12
                   Would you agree with me that
            0.
13
     the fact that two students need to be
14
     kept away from each other -- is that
15
     important information?
16
            Α.
                   Yes.
17
                   Why is it important?
            0.
18
                   MS. JORDAN:
                                 Note my
19
            objection to the form of the
20
            question.
21
                   You can answer.
22
                   THE WITNESS: To protect the
23
            student.
24
     BY MS. LAUGHLIN:
```

```
1
                   Like, to protect
            Q.
2
     here?
3
            Α.
                   Yes.
4
            Q.
                   At the time, did you see any
5
     issue with only communicating this
6
     information to essential personnel since
7
     it was such important information?
8
                   MS. JORDAN: Note my
9
            objection to the form of the
10
            question.
11
                   You can answer.
12
                   THE WITNESS: I didn't.
13
            Based on how our initial meeting
14
            went, I felt that those were the
15
            two most important people to be
16
            made aware of this.
17
     BY MS. LAUGHLIN:
18
            Q.
                   Did you at some point later
19
     realize that more people should have been
20
     made aware of the fact that these two
21
     students needed to be kept apart?
22
                   MS. JORDAN: Note my
            objection to the form of the
23
24
            question.
```

1	You can answer.
2	THE WITNESS: I would say
3	that that's a very difficult
4	question to answer because I
5	think you know, as I've thought
6	about this case, of course now I
7	wish that more people would have
8	known this information.
9	But at the time of that
10	meeting, I felt that checking the
11	schedules and following the steps
12	that we had discussed at the
13	meeting were were important to
14	do, and we did that.
15	BY MS. LAUGHLIN:
16	Q. When you say as you've
17	thought back on this that you think that
18	more people should have known about it at
19	the time, do you think I mean, when
20	you say "more people," what other people
21	should have known about it?
22	A. I would say her teachers.
23	Q. And what would that have
24	done if the teachers knew about it?

1 Α. I think, you know, had she 2 ended up in the class with this student, 3 it could have been remediated 4 immediately. 5 Q. Meaning that they could have 6 been separated immediately? 7 Α. Correct. 8 The top part of your notes 0. 9 are going over the -- is it 10 course schedule that you and 11 or you and the other people at the 12 meeting were deciding the classes she'd 13 have for the year, for the semester? 14 Α. Yes. 15 And then this paragraph 0. 16 here, the third paragraph down, is this 17 the part where you were talking about 18 there was -- Mrs. had a 19 concern about the students moving from 20 the high school to the tech school? 21 Α. Yes. 22 0. It says, Tech school, Mrs. 23 Ahart consulting with the team at -- and it says NMTCC, but North Montco, to 24

1 implement -- and then it says tier, explanation point, supports. 2 3 What does that mean? 4 Α. It should say tier 1 5 supports. One of the -- and this was 6 information from IEP meeting 7 that had happened in the spring. 8 reason that North Montco wanted 9 return to the high school full-time is 10 that they were having concerns about her 11 behavior. 12 So Mrs. Ahart, who was a behavior specialist, was going to conduct 13 14 an FBA and to implement tier 1 supports 15 over at North Montco Technical Career 16 Center so that teachers had a better 17 understanding of how to support any of 18 behaviors. 19 For the period of the day 20 that she was at the tech school? 21 Yeah. And that would have Α. 22 really just been done, you know, through 23 consultation on -- from Mrs. Ahart. 24 And you said that -- you Ο.

- used the term "FBA." What does that
- 2 mean?
- A. A functional behavioral
- 4 assessment.
- ⁵ Q. In your understanding, when
- 6 are functional behavioral assessments
- 7 used for students?
- 8 A. So, typically, if teachers
- ⁹ that are working with that student are
- 10 recognizing that there are behaviors that
- are impeding their learning, then a
- 12 functional behavioral assessment would be
- completed.
- Q. Okay. And then the next
- part says, Kate, hyphen, reach out to Dr.
- 16 Hammer to add rating scales to
- evaluations.
- 18 Is this something, like,
- that you're writing that you're going to
- 20 be doing?
- A. Yes. So I -- Dr. Hammer was
- the school psychologist that -- again,
- they were broken up by last names. So
- she had the first half of the alphabet,

- as I did. So she would have been the
- ² school psychologist that was responsible
- ³ for completing reevaluation
- 4 report.
- Okay. And when does the
- 6 reevaluation report get done, typically?
- 7 A. Typically, it would happen
- 8 every three years. And I believe in
- 9 2018, was up for a reevaluation.
- So as part of that process,
- executive functioning skills were going
- to be included, and I think an FBA would
- be part of that too.
- Q. Okay. The functional
- behavioral assessment?
- A. Yes.
- Q. And it also says, like,
- 18 Putting in place planning supports for
- to be aware of projects and
- assignments that are coming up in the
- ²¹ future.
- 22 A. Yes.
- Q. Do you recall having that
- discussion with Dr. Hammer to incorporate

1 those things? 2 Yes. I believe so, yes. Α. 3 0. The next part says, Lots of 4 social anxiety and trust issues with 5 teachers. 6 What do you recall 7 discussing about lots of social anxiety? 8 I think just kind of talking about -- this was part of our 9 10 conversation about the smaller class 11 sizes. Mrs. had mentioned 12 does have anxiety around 13 peers and the trust issues with teachers, 14 and that kind of helped us to talk about 15 those smaller class sizes being more 16 appropriate to meet her needs. 17 Do you recall any discussion 18 about what the issue was with the social 19 anxiety, what it stemmed from, what it 20 involved, anything like that? 21 I don't. I don't remember. Α. 22 And then there was going to 0. 23 be an IEP meeting within the first 30 days of school, for the end of September? 24

1 Α. Yes. 2 Do you recall, why was there 0. 3 going to be an IEP since you just had one 4 in August, to do one a month later? 5 I think we had talked about, Α. 6 you know, giving some time to 7 transition into the building; and then since this was her first year at North 8 9 Penn, we would reconvene as a team to 10 kind of talk about how she was doing and 11 if more supports for her were needed. 12 Okay. And then like you 13 mentioned before, you talked about the 14 possibility that she could be involved in Knight Riders, the horse -- equestrian 15 16 club at North Penn High School? 17 Α. Yes. 18 Q. Was that something that was 19 also available to the students at North 20 Montco, if you know? 21 Yes, because I think if you Α. 22 were a registered North Penn student, 23 then all of those clubs would have been

Yes.

Golkow Litigation Services

available to you.

24

1 0. Meaning if you split your 2 time between North Montco and North Penn 3 High School? 4 Correct. And even if you Α. 5 were a student that was at North Montco 6 for a full day but you were still a North 7 Penn School District student, you would 8 have had the opportunity to participate 9 in that club. 10 0. Okay. I'm scrolling down to 11 Bates Number Page 536, and this is --12 Megan Schoppe's notes is how they're 13 identified. 14 Have you seen these notes 15 before today? 16 Yes. I believe I collected Α. 17 documents when we initially had a records 18 request from mom. So documents were 19 submitted to me, so I had seen these. 20 Okay. And this first page 0. 21 is kind of like in the beginning of your 22 notes where you talk about what 23 schedule would actually be? 24 Α. Yes.

1 Q. This second part where it 2 is not in class or in says, 3 halls near her, then it says, She is the victim in the situation according to mom, 4 5 do you see that there? 6 Α. I do, yes. 7 0. What do you recall about the 8 conversation about being a victim 9 in this situation? 10 Α. I don't remember. Ι remember mom sharing, you know, that 11 12 there was an incident between these two 13 students. I don't remember her sharing 14 much more than that at the time of that 15 meeting. 16 Ο. Okay. From your impression 17 of the conversation you had, did you have 18 the impression or was it your 19 understanding that was the victim 20 in this situation? 21 I had the impression that 22 -- yes, she was the one that was, 23 you know, harmed in what the incident was

and that's why, you know, mom wanted to

24

1 make sure that they didn't come in 2 contact with each other. 3 When you say Ο. 4 harmed, what do you mean by that? 5 It's kind of the word that I Α. 6 use to associate with victim, I guess. 7 The way that mom explained it, I -- I did 8 understand that was -- there was an issue between these two students and, you know, had a negative 10 11 experience because of that. And that's 12 why we wanted to plan to make sure that 13 those two students did not come in 14 contact. 15 Okay. So from what you just 16 told me, is it -- am I correct in saying 17 that you had an understanding that 18 had been harmed in some way by 19 previously? Is that right? 20 Α. Yes. 21 was the And that 0. 22 victim in that situation? 23 Again, I don't remember mom Α. using that language specifically, but I 24

1 do remember understanding that, you know, 2 was the person that was negatively 3 impacted and we needed to plan to make 4 sure that she was supported coming into 5 the high school. 6 Did you have any 7 understanding as to whether had 8 any fault in the prior incident? 9 MS. JORDAN: Note my 10 objection to the form of the 11 question. 12 You can answer. 13 THE WITNESS: No. 14 BY MS. LAUGHLIN: 15 No, you didn't have any 0. 16 understanding either way, or no, she was 17 not at fault? 18 Α. No, I did not have any 19 understanding. 20 0. The next part that says --21 sorry. The screen keeps going blue instead of white. 22 23 The next section that says, 24 needs to have the power back in

1 school setting when near him. 2 Do you see that? 3 Α. I do. 4 0. Do you recall that part of 5 the conversation of the meeting? 6 I don't. Α. 7 What is PBSP needed? Do you O. 8 know what that stands for? 9 Yes. So that stands for Α. 10 positive behavior support plan. And a 11 functional behavioral assessment would be 12 completed, and then you would use that 13 information from the assessment to 14 develop a positive behavior support plan. 15 Okay. And then this here in 0. 16 Ms. Schoppe's note says that that IEP 17 meeting was going to be at the beginning 18 of October? 19 Α. Yes. 20 Is that your recollection, 0. 21 that there was actually, like, a 22 scheduled meeting for the beginning of 23 October? 24 My recollection is, you Α. No.

- 1 know, as we talked as a team, we felt
- that that would be an appropriate time to
- 3 come back together just to give
- 4 some time to transition into the building
- ⁵ first.
- 6 O. Okay. So you didn't have a
- ⁷ specific date that the meeting was going
- 8 to take place, but you all were planning
- ⁹ for early October to convene again?
- 10 A. Yes.
- Q. And the next part says, Try
- 12 not to have Liz Shine attend meetings.
- Dawn and Keira are go-to for her.
- Do you recall this part of
- 15 the meeting?
- 16 A. I knew that -- I think I had
- mentioned earlier that the meeting that
- had happened at North Montco Technical
- School in the spring, it was not a very
- 20 productive meeting. I think Mrs.
- felt that the team was really
- negative in kind of talking about
- 23 and Liz Shine who -- I believe she was
- 24 the special ed point in that building --

- was very vocal in the meeting and just
- 2 saying things that weren't really
- 3 productive to supporting moving
- 4 forward.
- 5 So Mrs. did not
- 6 want her to attend any of the meetings,
- ⁷ the IEP meetings that would happen with
- 8 representation from North Montco.
- 9 Q. All the information you just
- shared with me, is that information that
- 11 you learned from Mrs. or from
- some other means?
- 13 A. Mrs. had spoken
- to that, and then I also knew that from
- Juliet Matje. I knew that one of the
- 16 reasons that she was attending this
- meeting in August was because she had
- been at that previous meeting in the
- 19 spring.
- Q. Okay. I'm going to show you
- 21 Bates Number 632. Towards the bottom of
- the page, there's an email from you to
- Megan Schoppe, and it's dated August
- 24 22nd, 2018. And based on the time at

1 7:59 a.m., I assume this is before you had that meeting that day? 2 3 Α. Yes. 4 0. And it says, FYI, Juliet is 5 going to join us for this meeting. She 6 said there is some important info from 7 tech that she wants to share. 8 Do you recall, was the --9 what was the important information that 10 Juliet Matje had shared? 11 She wanted to share that, Α. 12 you know, the meeting in the spring had 13 really not been productive and that --14 there was just sort of a negative tone to 15 the meeting, so she wanted to be there to 16 kind of share. She was going to share 17 out a summary of what the tech school had 18 recommended, and that way we could kind 19 of talk through that without having Liz 20 Shine be part of that meeting. 21 And was this something that 0. 22 Juliet Matje had discussed with you or 23 Megan Schoppe before the meeting with the 24 took place?

```
1
                  She had called me and said
            Α.
2
     that she wanted to join in on that
3
     meeting. So, yes, she had shared that
4
     with me.
5
            Q.
                  Okay. Like, the background
6
     of why she wanted to join in this
7
     meeting?
8
            Α.
                  Yes.
9
                  Was there -- between you,
            O.
10
     Juliet Matje, and Ms. Schoppe, was there
11
     kind of like an agreement between the
12
     three of you to, like, try and make this
13
     meeting with and her mom, like, a
14
     positive experience after what she had
15
     been through in the last IEP meeting?
16
                  MS. JORDAN:
                                Note my
17
            objection to the form of the
18
            question.
19
                  You can answer.
20
                  THE WITNESS: No. I think
21
            we just wanted to make sure that
22
            we were able to be focused on
23
            making sure that we had the most
24
            productive plan for
```

- 1 BY MS. LAUGHLIN:
- Q. Okay. I'm going to jump to
- Page -- North Penn's Bates Number 627.
- 4 And this is an email that you said you
- ⁵ sent August 27th, 2018.
- And is this the email that
- you were referring to, that once you got
- 8 back from your vacation you had sent to
- 9 Kyle and Megan about checking the
- 10 schedules?
- 11 A. Yes.
- O. You also write in this
- email, When they return to tech fourth
- period, they both have lunch. Megan,
- should we develop a formalized plan to
- 16 address this?
- Do you see that part?
- 18 A. Yes.
- Q. What happened about a
- formalized plan? Did one ever take
- 21 place?
- A. Not that I know of.
- Q. Okay. Did Megan respond to
- you as far as you can recall?

- A. I don't remember.
- Q. Why did it -- do you know
- whether a plan ever got put in place for
- 4 their return after fourth period?
- A. I don't know.
- 0. Was this a plan -- based on
- your email and your understanding of what
- you were trying to communicate to Megan,
- 9 was this to make sure that they didn't
- have lunch together?
- 11 A. No. This was in regards to
- that transition time that they would be
- walking from the tech school to North
- Penn to make sure that, you know, there
- was a plan there and that they were --
- you know, we knew that we had supervision
- 17 for them.
- Q. Okay. Was it from North
- 19 Penn High School to the tech school and
- back, or was it just one way you were
- 21 concerned about?
- A. It was both ways. They
- would walk there in the morning, I
- believe, and then they would return in to

- 1 lunch. 2 Okay. At North Penn, were O. 3 -- was the lunch, like, all in the same 4 cafeteria, or were there separate 5 cafeterias that students would go to to 6 have lunch? 7 Α. It's one big space, but it's 8 sort of divided into maybe almost three, 9 like, areas where you could eat. 10 0. Do you know whether there 11 was any safety plan in place for 12 to avoid each other at lunch? 13 Α. I don't know. 14 Would you agree with me 0. 15 that, based on our prior conversation, 16 what you told me about after the August 17 22nd meeting and this email that you sent 18 on August 27th, that it was the school's 19 responsibility to keep and 20 out of the same classes together? 21 Α. Yes. 22 Q. I'm going to go to the next 23 page, which is 628. This is an email the
- same day, August 27th, at 12:53, and it's

- from Megan Schoppe to you, and cc'd on
- ² here is Lindsey Riggin.
- It says, Yes, we need to,
- 4 and I think -- hold on. Let me -- sorry.
- ⁵ I'm trying to make it back into context.
- 6 Here we go. So at the very
- bottom of 627, there's an email sent from
- you to Lindsey Riggin and Megan Schoppe
- 9 at 11:58 in the morning. And it says,
- 10 Lindsey -- Hi, Lindsey, welcome back.
- Over the summer, Megan and I met with
- 12 a student on your
- caseload, and her mom. Both and
- 14 her mom shared many concerns regarding
- anxiety and difficulty connecting with
- teachers. I just wanted to make sure
- she's on your radar. Let me know if you
- have any questions.
- And then on the next part,
- it looks like Megan Schoppe chimes in
- before Lindsey responds at 12:53 and
- says, Yes, I think we need to, and I
- think we need to involve Pete and
- 24 security as well.

1 Do you know what Megan 2 Schoppe was referring to about involving 3 Pete and security? 4 Α. I don't. 5 0. Okay. Do you know whether 6 this had to do with the fact that 7 security had to know so that the two students could be monitored as they 8 9 walked from one place to the next? 10 Α. That's a possibility. 11 Ο. Okay. Was there anything 12 else that security needed to be a made 13 aware of with other than what we 14 talked about the security knowing that 15 they weren't supposed to be together, 16 and 17 No, not from a conversation Α. 18 that I was a part of. 19 What about involving Pete O. 20 Nicholson? Was there anything else other 21 than the fact that and 22 needed to be kept apart that he needed to be aware of involving 23 24 Α. No.

1 O. Then Lindsey had responded 2 back, I guess, to your email saying, 3 Thank you for filling me in. I was 4 planning on reaching out to my caseload 5 parents this week. Is there anything 6 else I need to know regarding 7 Please keep me posted. 8 Did you have a conversation 9 with Ms. Riggin after this, if there's 10 anything that she needed to know? 11 I think I had had a Α. 12 conversation with her just reiterating 13 what I had said in that original email 14 about the anxiety and the trust issues 15 with teachers. 16 Okay. But you didn't share 0. with her the involvement of security and 17 18 the fact that you had to have a 19 conversation with Pete Nicholson? 20 I did not, no. Α. 21 Do you think that that was 0. 22 something that she should have known at 23 this point?

MS. JORDAN:

Note my

24

1	objection to the form of the
2	question.
3	You can answer.
4	THE WITNESS: At the time
5	that this all happened, I felt
6	that, you know, we had discussed
7	at the meeting not all of the
8	teachers needing to be aware of
9	this, and I felt that that was
10	something that Mrs.
11	wanted. So I knew that I had
12	communicated this with Pete and
13	with Kyle, and I didn't think that
14	this was something that I should
15	communicate to Lindsey based on
16	how our conversation went on the
17	22nd.
18	BY MS. LAUGHLIN:
19	Q. With Mrs.
20	A. Yes.
21	Q. Did you talk you talked
22	about teachers maybe as part of the
23	conversation of who should or shouldn't
24	know on August 22nd; right?

1 Α. Yes. 2 Did you discuss, like, that 0. 3 was going to have a specific case 4 manager in special education and whether 5 that person should know about this? 6 We did discuss her having a Α. 7 case manager. I don't remember that we talked about whether the case manager 8 9 should know this information. 10 0. At what point did you become 11 aware that had been sexually 12 assaulted by in 10th grade? 13 Α. I don't remember the date exactly, but I remember it being a 14 15 Friday. And Pete Nicholson called me. 16 It was a day that I was at Northbridge. 17 And he called me and asked 18 if I remembered meeting with a student, 19 and her mom, and I 20 shared that I did. And he asked me to 21 kind of refresh his memory on what the 22 outcome of that meeting was, and I shared 23 with him about checking the schedules. 24 And he then communicated to

1	me that had come forward at the
2	tech school, I believe the previous day,
3	and shared that she was sexually
4	assaulted by and that this had
5	happened in their social studies class,
6	that they were scheduled that they
7	were in class together.
8	Q. And what was your reaction?
9	What did you think when Mr. Nicholson had
10	communicated that to you?
11	MS. JORDAN: Note my
12	objection to the form of the
13	question.
14	You can answer.
15	THE WITNESS: Of course
16	immediately I was, you know, very
17	upset to think that this could
18	have happened to a student and
19	that it could have been a result
20	of the schedule changing when I
21	knew that I had checked the
22	schedule.
23	And after ending my
24	conversation with Mr. Nicholson, I

```
1
            did call Mrs.
                                        to
2
            apologize to her that this had
3
            happened.
4
     BY MS. LAUGHLIN:
5
            0.
                   Is that -- the call that you
6
     made to Mrs.
                                 is that
7
     something that you and Mr. Nicholson
8
     discussed would be done?
9
                   I told him that I wanted to
            Α.
10
     call her.
11
                  Why did you tell him that?
            O.
12
     Like, what did you say to him?
13
                   I think I just said, you
            Α.
14
     know, I would really -- since I was part
15
     of that meeting on August 22nd, I would
16
     really like to contact her mom and just
17
     to apologize to her.
18
            Q.
                   Why were you apologizing?
19
            Α.
                   To think that they did end
20
     up in the same class together after I
21
     knew that I had checked the schedule. I
22
     had called Mrs.
                                    I believe,
23
     the first day that student -- or that
     students returned to the building so that
24
```

1 would have been in school. 2 called her that day and followed up with 3 her in an email just to check in to see 4 how I first day went. 5 So I knew that I wanted to 6 reach out to her and just apologize to 7 her that they had ended up in the same 8 class together. 9 Did you feel responsible for 10 that since you were the one that was 11 checking the schedule? 12 I knew that I had checked 13 the schedule. So I knew that I had had 14 eyes on that schedule. I had known that 15 they were not in the same class. 16 definitely felt, you know, was -- I 17 questioned was there something that I 18 missed, but I don't know that I felt 19 solely responsible that they ended up in 20 the same class together. 21 Who else's responsibility O. 22 was it, then, if it wasn't totally yours? 23 MS. JORDAN: Note my 24 objection to the form of the

```
1
            question.
2
                  You can answer.
3
                   THE WITNESS: I think, you
4
            know, when I think about our
5
            student information system that we
6
            have and just our ability to kind
7
            of safeguard the ability to the
8
            students being scheduled into the
9
            same class, that was something
10
            that I had thought of.
11
     BY MS. LAUGHLIN:
12
                  But whose responsibility, I
            Ο.
13
     quess, is that? Like, if that's a
14
     computer thing, like, is there somebody
15
     that, like -- whether they should have
16
     told you about that being an option or --
17
     what do you mean by that?
18
                  I think --
            Α.
19
                  MS. JORDAN: Note my
20
            objection to the form of the
21
            question.
22
                  You can answer.
23
                  THE WITNESS: I think I just
24
            mean, you know, maybe if our
```

```
1
            system had the ability to notify
2
            you when a specific student's
3
            schedule had changed. If I had a
4
            notification like that, then of
5
            course I would have gone back in
6
            and rechecked the schedules.
7
     BY MS. LAUGHLIN:
8
                  From what we know later,
            0.
9
     that was available; right? You just --
10
     that was available; right?
11
                  MS. JORDAN: Note my
12
            objection to the form of the
13
            question.
14
                   You can answer.
15
                   THE WITNESS: I don't know.
16
     BY MS. LAUGHLIN:
17
                  Later on after this
            0.
18
     incident, you had communicated or
19
     coordinated with someone in the tech
20
     department to make that happen; right?
21
                  MS. JORDAN:
                                Note my
22
            objection to the form of the
23
            question.
24
                   You can answer.
```

```
1
                   THE WITNESS:
                                 What we were
2
            able to arrange was a pop-up that
3
            would just state that the
4
            student's schedule couldn't be
5
            changed without consulting
6
            administration. But that doesn't
7
            mean that the student's schedule
            couldn't change without us
8
9
            knowing, if that makes sense.
10
                   So that would pop up, right,
11
            but you could easily have clicked
12
            out of that. So if
13
            scheduled happened to change, I
14
            wouldn't get any notification on
15
            my end that the schedule had
16
            changed.
17
     BY MS. LAUGHLIN:
18
            Q.
                  Do you know whether
19
     something like that even exists or
20
     existed at the time of what you're
21
     describing?
22
                  I don't know.
            Α.
23
                  Why -- if you know, why was
            0.
24
     Pete Nicholson calling you about the
```

1 assault? 2 I think because he knew that 3 I was the one that had checked the 4 student schedules and he had remembered 5 having that conversation. 6 Okay. Because when you said Ο. 7 that he called you and said refresh my 8 recollection as to what happened, I mean, what did he know or didn't know as far as 10 your understanding when he called you? 11 Α. I think when he said that, 12 he was just meaning, like, of the 13 conversation that had happened at that 14 IEP meeting since he was not at the IEP 15 meeting. 16 0. Okay. But he did remember 17 at the time that you were checking the 18 schedules to make sure that 19 weren't going to be in the same 20 classes together? 21 Α. Yes. 22 When Pete Nicholson was 0. 23 explaining to you that had been 24 sexually assaulted in the social studies

- 1 class at North Penn High School, did he
- explain to you exactly what happened in
- 3 the assault?
- A. He did not.
- 5 Q. Do you recall, like, how
- 6 many times it happened or any other
- 7 details about the sexual assault itself?
- A. No, I do not.
- 9 Q. When you talked to Mrs.
- when you -- did you call her
- on the phone immediately after you hung
- up with Mr. Nicholson?
- A. I did, yes.
- Q. And what was Ms.
- 's reaction to you calling?
- A. She was upset. She was very
- upset that this had happened and she made
- that clear. But we were able to end the
- conversation. She said, you know, I
- appreciate you calling me, but that
- 21 doesn't change the fact that I'm upset,
- of course.
- Q. When you said that she made
- it clear that she was upset, what do you

1 mean by that? 2 I think she just kind of Α. reiterated the fact that she was trusting 3 4 in the school to make sure that 5 did not come in contact with 6 And what did you say when 0. 7 she told you that? I said, you know, I 8 Α. 9 apologize, and we're absolutely going to 10 be looking into how this happened; I do 11 know that I checked their schedules prior 12 to the first day of school. 13 Ο. Okay. Is there anything 14 else that you can recall about that 15 conversation with Mrs. 16 Α. No. 17 How did you and Pete O. 18 Nicholson leave the conversation? You 19 had refreshed his memory as to the exact 20 conversations that took place at the 21 August 22nd meeting and you told him that 22 you were going to be calling Mrs. 23 24 Is there anything else that

- you guys discussed in that conversation?
- A. He did share that law
- ³ enforcement would be involved with
- 4 completing a full investigation. And I
- ⁵ just told him to please reach out to me
- and let me know if there was anything
- ⁷ that he needed from me.
- 8 O. When he said law enforcement
- 9 would be completing a full investigation,
- what was your understanding of what was
- happening?
- 12 A. My understanding was that
- the -- you know, report of being
- sexually assaulted was going to be
- investigated, and that's really all that
- 16 I knew at that time.
- Q. Do you know whether -- did
- Mr. Nicholson say anything to you as to
- whether the school was going to be -- or
- the district was going to be doing its
- own investigation?
- A. Yes. I do know that he was
- going to be interviewing students as
- 24 well, but I believe that that was going

- to happen after law enforcement
- ² investigated.
- Q. Why was that?
- 4 A. I think that that was just
- 5 kind of the order that he had told me.
- 6 Q. Okay. So Pete Nicholson is
- ⁷ the one who told you first law
- 8 enforcement is going to investigate, and
- ⁹ then I, meaning Pete Nicholson, is going
- to investigate what happened?
- 11 A. I believe that's how I
- remember this happening, yes.
- Q. Had you had any training
- prior to this point on investigations
- involving a sexual assault of a student
- and how that was supposed to be done?
- 17 A. Not that I remember.
- Q. Do you know whether a school
- investigation had to wait until a police
- investigation could be completed?
- A. I don't know.
- Q. Is there anything else that
- you recall about the telephone call with
- 24 Pete Nicholson?

- 1 A. No.
- Q. You said that, I think, in
- your conversation with Mrs.
- 4 that you were going to try and get to the
- bottom of what had happened?
- 6 A. Yes.
- ⁷ Q. Did you discuss that with
- 8 Pete Nicholson?
- ⁹ A. I believe that that may have
- been a topic of our conversation, but I
- did mention earlier that that was the
- conversation that I had had with Todd
- Bauer, who was our assistant
- 14 superintendent.
- Q. Okay. And so Todd Bauer, I
- think you were saying before that he had
- called you, or did you call him?
- A. After this happened, I
- believe that I met with him in his office
- here at the ESC.
- Q. Okay. Why did you -- how
- did that come about, you meeting with Dr.
- Bauer in his office at the ESC?
- A. He knew that I was involved

- with this case and he knew that we would
- be having an IEP meeting to transition
- over to North Montco full-time, so
- 4 he had just wanted to ask me some
- ⁵ questions about the scheduling component.
- 6 Q. How long after you talked to
- ⁷ Pete Nicholson and Ms. did
- you have this meeting with Mr. Bauer?
- ⁹ A. This was a Friday, so I
- would guess that it probably happened
- early in the next week.
- Q. You mentioned that in your
- meeting with Dr. Bauer that was
- going to be transitioning full-time to
- 15 North Montco?
- A. Yes.
- 17 Q. How did you find that
- information out?
- 19 A. That may have been shared by
- Pete Nicholson when I spoke with him that
- Friday when he shared that had
- come forward and reported that she was
- sexually assaulted. She did say that she
- would not be coming back to North Penn

- 1 High School and that she would now attend
- North Montco full-time.
- Q. Did you ask Pete Nicholson
- 4 any questions about, you know, whether
- 5 there was anything to keep her at North
- 6 Penn High School or -- was that part of
- ⁷ the conversation at all?
- 8 A. He had made it clear that
- 9 Mrs. wanted her to be at
- North Montco full-time, that that was
- going to be the priority. So I did just
- mention to him, you know, I will work to
- schedule an IEP meeting as quickly as
- possible so that we can make sure we have
- supports in place for the team at North
- Montco.
- Q. What about when you called
- 18 Mrs. Did you discuss that
- at all with her, about
- transitioning to North Montco full-time
- 21 now?
- 22 A. I remember her saying that
- she did not want returning to the
- high school. But aside from that, we did

1 not talk about a transition. 2 0. Other than Mrs. 3 telling you that -- that she 4 returning to North didn't want 5 Penn High School, was there any other 6 discussion about that with Mrs. 7 8 Α. No, not in that phone call. 9 Did you offer any supports Q. 10 or anything to or, like, for 11 about what to Mrs. 12 you'd be trying to put in place to 13 support after this assault? 14 Not at that time. When we Α. 15 did meet for her IEP meeting, we talked 16 at length about those supports that we 17 would make available to her. 18 Q. Okay. I know you said that 19 by the end of the conversation, like, it 20 sounded like trying to end the 21 conversation on an okay note I guess I 22 can say, because it probably wasn't a 23 positive note for everything. 24 Right. Α.

1 0. Was there a plan as to what 2 was going to happen next when you talked 3 to Mrs. when you ended that 4 phone call? 5 I believe that I had stated Α. 6 that we would work to schedule an IEP 7 meeting as soon as possible so that we 8 could come together as a team and look at 9 supports for moving forward. 10 When -- since 0. was part of, like, your caseload based on her 11 12 last name, did you have any 13 responsibility for monitoring her grades 14 at North Penn High School? 15 No. That would have been Α. 16 the responsibility of her case manager. 17 Ms. Riggin? 0. 18 Α. Yes. 19 And then Ms. Riggin would 0. 20 be, like, reporting to you if there were 21 issues; is that right? 22 Α. Yes. 23 I'm showing you North Penn 0.

Bates Number 658. It's an email from

Golkow Litigation Services

24

1 October 3rd, 2018 at 11:57 a.m., and this 2 is from Timothy Borgmann, who is the 3 history teacher at North Penn High 4 School, and it's to Lindsey Riggin. 5 Do you see this? 6 Α. Yes. 7 0. Have you ever seen this 8 email before? 9 Α. No. 10 0. When you got all the 11 documents -- you said you were the one 12 collecting documents once the district 13 received a request from Mrs. 14 Α. Yes. 15 Did you read the documents 0. 16 that you received from that request? 17 I remember seeing some Α. No. 18 of them just by nature of collecting 19 them, but there were many, many 20 documents. So, no, I did not read them. 21 Q. Okay. So there's an email 22 that Mr. Borgmann had sent to Ms. Riggin 23 October 3rd, 2018 that says, 24 has a 16 percent in America

in History in Period 6. I have met her 1 2 IEP accommodations. She says her seat is 3 not a problem. All assignments have had 4 an expected due date and an extended due 5 He talked about the directions date. 6 that he was giving in the class and that 7 she had extra time on the test. And does 8 she need to drop down to a 4.0 class is 9 what Mr. Borgmann is asking Ms. Riggin. 10 Since Mr. Borgmann and Ms. 11 Riggin were not notified of the issues 12 and needing to be kept with | 13 apart, do you agree with me, at this 14 point when Mr. Borgmann is raising the 15 issue of failing with a 16 percent 16 in the class, they didn't know at this 17 point that there was an issue between 18 and with them needing to be 19 kept apart? Correct? 20 MS. JORDAN: Note my 21 objection to the form of the 22 question. 23 You can answer. 24 THE WITNESS: Not -- not

1 that I communicated to them, so 2 not that I would have made either 3 of them aware of. 4 BY MS. LAUGHLIN: 5 0. Do you know whether --6 outside of you whether they had been made 7 aware of this fact? 8 I don't. I do not know. Α. 9 When somebody is failing 0. 10 with a 16 percent in a class and it's 11 communicated to the case manager, Ms. 12 Riggin, would you have expected Ms. 13 Riggin to come to you about one of her 14 case students having a 16 percent in one 15 of the subjects? 16 It depends on, you know, Α. 17 kind of what she felt would be the next 18 best step. 19 So it looks like here 20 they're discussing possibly 21 switching to a 4.0 class. So that would 22 just be a switch between general 23 education. She would just be moving down 24 a level.

```
1
                  So that's not necessarily
2
     something that would need to be
3
     communicated to me because it wouldn't be
4
     changing her percentage of special
5
     education services. So that's likely why
6
     I wasn't aware of this.
7
            0.
                  Would you agree with me that
8
    had Mr. Borgmann or Ms. Riggin been made
     aware of the fact that and
10
    needed to be kept separate, that the
11
     reason for her failing could have been
12
     identified sooner?
13
                  MS. JORDAN:
                               Note my
14
            objection to the form of the
15
            question. Calls for speculation.
16
            She doesn't know why she was
17
            failing.
18
                  You can answer if you have
19
            an answer.
20
                  THE WITNESS: Yeah, I don't
21
            know.
22
     BY MS. LAUGHLIN:
23
                  When you had found out from
            Ο.
24
    Mr. Nicholson that
                               and
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1 or that had been sexually 2 assaulted by in the history class, did you ask him how that could have 4 happened? 5 MS. JORDAN: Note my 6 objection to the form of the 7 question. 8 You can answer. 9 THE WITNESS: I didn't. I 10 assumed that that meant that they 11 were in the same course. 12 BY MS. LAUGHLIN: 13 0. Did you find out at some 14 point that they were also not only in the 15 same course, but also assigned seats 16 right next to each other? 17 I don't think that Mr. 18 Nicholson shared that detail with me, no. 19 Ο. Other than in that 20 conversation, did you find out at some 21 point that and had been assigned seats next to each other in that 22 23 class? 24 Α. I believe that I only knew

1 that information from reading the 2 complaint. 3 After the lawsuit was filed? 0. 4 Α. Yes. 5 Q. Do you know whether it 6 was -- this is just if you know. If you 7 don't know, obviously you can't answer. 8 But do you know whether it 9 was typical for teachers at North Penn 10 High School to assign seats to the 11 students? 12 I don't know. Α. 13 0. I'm sending you -- or I'm 14 showing you North Penn's Bates Number 15 625, and it's an email October 9th, 2018 16 at 1:05 p.m. from you to Pete Nicholson. 17 Do you see that? 18 Α. Yes. 19 And it says, Hi, Pete. 0. 20 Lindsey Riggin is case manager. 21 Thanks, Kate. 22 Do you know why this email 23 was sent or what this email involved? 24 I don't. Α.

1 O. Do you know whether this was 2 the same day -- based on my records, 3 had reported the sexual assault on 4 October 9th. So if that helps to put 5 things in context for you, do you recall 6 having any conversations with Pete 7 Nicholson about who case manager 8 was when he told you about being 9 sexually assaulted? 10 Α. I don't. 11 What is IEP Plus? 0. 12 That is -- was our former Α. 13 system for being able to develop and 14 house all of our IEPs within the 15 district. 16 Ο. Was it in the beginning of 17 the 2018 school year, in the fall of 18 2018? Was that the program, IEP Plus? 19 Α. Yes. 20 When did it change to 0. 21 something different? 22 I believe during the 2019 Α. 23 school year. 24 Do you know why it changed Q.

1 from IEP Plus to the other one? 2 I don't. Α. 3 Other than you physically 0. 4 crosschecking the student schedules, were 5 you aware of anything else that could 6 have been put in place, in a computer or 7 something like that, that could have 8 prevented and from being in 9 the same class? 10 Α. No. 11 At this point, after the Q. 12 meeting on August 22nd, the requirement 13 that be kept separate and 14 was not in IEP; is that right? 15 Α. Correct. 16 Why wasn't it? 0. 17 I had not experienced before Α. 18 writing another student's name into a 19 child's IEP, but that wasn't something 20 that we had discussed doing at the 21 meeting. I don't think that that was 22 anything that any us there thought of. 23 We really kind of were focusing on just 24 documenting her academic needs within

1 there and making sure that she had those 2 courses that she needed to be successful. 3 Ο. At some point, name 4 did go into IEP, though; is that 5 correct? 6 Α. Yes. 7 How did that come about to 0. do that and put those requirements in 8 9 IEP? 10 Α. So after she had reported 11 that she was sexually assaulted, we met 12 as an IEP team at North Montco. And in 13 my conversation with our director, Ann 14 Marie Lucas, who also I believe had 15 consulted with Kyle Somers, mom had 16 requested that we then write his name 17 into her IEP. So I had checked with our 18 director who checked with Kyle to make 19 sure that that was something we could do. 20 So at that meeting at North 21 Montco, we did include, I think in the 22 present levels, a summary that she was 23 not to come in contact with 24 Did you need to check to see Q.

- whether another student's name could be
- written in the IEP of
- A. For me, that was just
- 4 something that I hadn't experienced
- before, and I don't know if our director
- 6 had experienced that. So I think when
- mom made that request, we were just kind
- 8 of checking that to ensure that we were
- ⁹ able to include that.
- 10 Q. When including this
- information in IEP, was that so,
- like, teachers and other people, anyone
- who had access to IEP, would be
- aware of the situation?
- 15 A. Yes, anybody who would be
- able to read her IEP would see that.
- Q. And as far as -- never mind.
- 18 Strike that.
- Did mom explain --
- did Mrs. explain why she
- wanted it in the IEP now?
- A. I don't remember that she
- 23 did.
- Q. Do you know who had access

- to be able to make scheduling changes? I
- 2 know you said that that wasn't something
- on your level that you were able to do as
- 4 the supervisor of special education.
- Do you know who did have
- 6 that ability to make schedule changes for
- ⁷ students at North Penn High School?
- A. I believe the building
- ⁹ principal and the assistant principals of
- the home office, and I believe the
- 11 counselors could make scheduling changes
- 12 as well.
- Q. When you say "counselors,"
- who are you referring to?
- 15 A. The guidance counselors that
- are assigned to a home office.
- Q. Did you -- and those are
- quidance counselors for, like, the whole
- 19 student body?
- 20 A. Yes.
- O. But then I assume because it
- was a large student body, they'd be
- separated by, like, last name as well?
- A. Yes. So typically there's

- two assistant principals per home office
- and then two counselors, and they're
- divided in that exact way, by last name.
- Q. Okay. Did you ever find out
- who was the one who made this schedule
- 6 change or how the schedule change
- ⁷ happened here?
- A. I don't know for sure. I
- ⁹ believe that Dr. Bauer was able to
- 10 confirm the date that the schedule change
- happened, but I don't remember exactly
- 12 that date.
- Q. Do you recall whether it was
- during the add/drop period or, like, in
- context of when other things happened?
- A. I believe it was before
- school started.
- Q. But after you had checked
- the schedules on the --
- 20 A. Yes.
- Q. How did you find that out?
- A. I believe Dr. Bauer shared
- that with me. I think when I actually
- talked with him after the claim was

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1
     public and printed in the paper.
2
                  Okay. So it wasn't, like,
            0.
3
     during your in-person meeting with him?
4
            Α.
                  No. At that time, it wasn't
5
     known.
6
            0.
                  Okay. So when you had that
7
     conversation, the call with Dr. Bauer
8
     after you had read about the lawsuit that
9
     was filed, did he just share that
     information, like, to you out of the
10
11
     blue, or did you ask him, you know, how
12
     did this happen?
13
                  MS. JORDAN:
                                Note my
14
            objection to the form of the
15
            question.
16
                  You can answer.
17
                   THE WITNESS: No.
18
            just -- he shared that information
19
            with me, I think, knowing that
20
            that was my part in this larger
21
            case, and that was really just the
22
            extent of kind of what he shared
23
            with me in that phone call.
24
     BY MS. LAUGHLIN:
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1 0. Okay. Was he -- do you know 2 whether he was able to find out who was 3 the one who made the change? 4 I don't. Α. 5 What about why the change 0. 6 was made? Was there any information 7 given to you about that? 8 Α. No. 9 What about whether it was 0. 10 schedule or schedule 11 that had changed? 12 I don't remember him sharing Α. 13 that. 14 Do you recall exchanging O. 15 emails with -- regarding this scheduling 16 software to get the alert in 17 profile? 18 Α. Yes. 19 How did that come about for 0. 20 you to reach out to the -- to ask 21 questions about getting an alert in 22 profile? 23 Α. After she had reported that 24 she was sexually assaulted and I was

- talking, kind of conferring with our
- ² current director of special education to
- make sure that we really looked at what
- 4 additional supports we would put in place
- ⁵ for her, that was one of her
- 6 recommendations, and I believe that
- 7 required contacting a tech person at the
- 8 district level rather than building
- 9 level.
- Q. And that was Dr. Lucas you
- 11 had that conversation with --
- 12 A. Yes.
- Q. -- that you're referring to?
- 14 Is there other suggestions
- that Dr. Lucas made to you other than
- getting an alert put in profile?
- A. She had advised printing
- just a note page that could be placed in
- her cumulative folder that outlined that
- this is a student that she could not be
- in contact with.
- Q. And when you say her
- cumulative file, what is a cumulative
- file for a student?

- 1 Α. Typically, that's, like, a 2 paper-based file that follows a student 3 through, you know, their start in the 4 district until they graduate, and it 5 houses copies of their IEPs, their report 6 cards. Really that's the -- any medical 7 information, any legal documents, like, 8 in terms of who their quardian is, that 9 type of information. 10 Q. And that's kept in a paper 11 file? 12 Yes. Α. 13 Like, so it's not in, like, Q. 14 a computer system or something like that, 15 then; is that right? 16 Α. I don't know. 17 Where are the cumulative 0. 18 files kept at North Penn High School? 19 There is an office that has Α.
- filing cabinets right near the main

 office where Pete Nicholson's office is,

 and that is where the cumulative files
- ²³ are kept.
- Q. Who has access to the

1 cumulative files at North Penn High 2 School? 3 I don't know. I do know Α. 4 that teachers can request access, but I 5 believe the door is typically locked or 6 it's secured in some way. 7 0. Okay. Do you know why -- is 8 there a different type of file that's 9 kept electronically on a student? 10 Α. I don't know. I do know in 11 our student information system, you can 12 find contact information; there's 13 oftentimes medical information; there are 14 alerts on a student's page that will show 15 if they have an IEP or a 504, but I don't 16 know if, like, their report cards are 17 included in there or any other legal 18 documents that pertain to the student. 19 Why did Dr. Lucas suggest 0. 20 that a note page be put in 21 cumulative file about keeping them 22 separate, and 23 I believe because, knowing Α. 24 that we had the knowledge that this had

- been reported, just making sure that it
- was printed and included with all of her
- other records.
- Q. Meaning that -- when you say
- because you had the knowledge, what do
- 6 you mean?
- 7 A. That she had reported that
- 8 she was sexually assaulted in early
- 9 October.
- So the purpose of that page
- was really kind of printing it out. It
- was in writing that these students could
- not come in contact with each other, and
- that was included in her cumulative
- ¹⁵ folder.
- 0. But other than that note
- being put in the cumulative folder, was
- anything else to happen with that
- 19 document?
- A. No, not that I remember.
- Q. Am I correct in saying that
- for anybody to know that that note was in
- the cumulative folder, though, they'd
- have to get access to the cumulative file

1 and then look through the cumulative file 2 and find that piece of paper in there? 3 Α. Yes. 4 0. Did Dr. Lucas explain or did 5 you have an understanding as to how --6 what the purpose of having that in the cumulative file was if it just stays in a 7 8 filing cabinet? I believe the reasoning was 9 10 should ever decide that she wanted 11 to return to North Penn High School, we 12 would at least have that record within 13 her cumulative file. 14 O. If she were to return to 15 North Penn High School, would that 16 cumulative file be something that was 17 reviewed upon her coming back, if you 18 know? 19 Α. I don't know. 20 0. I know that you discussed 21 putting an alert in for profile 22 or schedule if someone was going to 23 schedule. Was it change 24 discussed about an alert being put into

1 profile? 2 Α. It was not. 3 Do you know why? 0. 4 Α. I don't know. 5 Q. Would you agree with me that 6 if there was only an alert in 7 file and not in _____'s, that if 8 schedule got changed, no one 9 would still be notified that they weren't 10 supposed to be together? Is that right? 11 Α. Yes. 12 Ο. Did you -- have you 13 discussed that with anybody, any of the 14 district employees or anything about that 15 possibility? 16 Α. No. 17 Is this the first time that O. 18 that's been brought to your attention? 19 It's something that I have Α. 20 thought of since this case has happened, 21 but it's not something that I've actively 22 discussed with anybody in our district. 23 When you thought of that 0. 24 happening, did you talk to anybody about

1 it or think of going to somebody about 2 Hey, this could be an issue? 3 Α. No. 4 Why not? 0. 5 Α. I really -- it's honestly something that I thought of more recently 6 7 in just knowing that I had this 8 deposition coming up and this case has 9 been on my mind and kind of thinking back 10 to the whole scheduling piece. 11 But, no, I have not had an 12 opportunity to talk about that with 13 anybody. 14 Other than having a Q. 15 conversation with Pete Nicholson, the 16 conversation with Mrs. and 17 then the meeting you had with Todd Bauer, 18 were you a part of any other parts of the 19 investigation into what happened and --20 like, other than what you've already told 21 me? 22 Α. No. 23 I'm going to show you 0. 24 another couple pages and ask you some

- questions about them.
- The emails that we were
- discussing that you had with the district
- 4 about adding the alert in the high
- school, you said that that had to go
- 6 through the -- like, at the district
- ⁷ level, not at the North Penn level,
- 8 meaning North Penn High School level.
- ⁹ A. Yes.
- 10 Q. How did you find that out
- that it had to be at a district level
- situation, that a high school couldn't do
- 13 that?
- 14 A. I don't know that the high
- school couldn't do that, but I believe in
- my conversation with Dr. Lucas, she had
- shared that either Kimberly Rantz, the
- person that I sent this email to, would
- be the person to go to, or she was going
- to be contacting our director of
- technology to find out who we would need
- to work with to make sure that this could
- happen.
- Q. Did Dr. Lucas -- I know that

- 1 you mentioned that -- I think that you
- 2 had told me that Dr. Lucas had said that
- at a different district, she had done
- 4 something like this, putting an alert in
- 5 a student's file; is that correct?
- A. Yes. I believe that that's
- ⁷ where she had this idea.
- Q. Okay. And do you know
- 9 whether she had ever done this prior --
- at North Penn School District prior to
- doing this for now, meaning in
- 12 October of 2018?
- A. I don't know.
- Q. I'm going over the emails
- that you had had with Ms. Rantz and
- see -- do you know whether there was any
- other communications that you had with
- 18 Ms. Rantz or anybody else involving tech
- to get something put into
- ²⁰ profile?
- A. I don't remember, but I
- believe that it was just Ms. Rantz.
- Q. Okay. Do you know -- you
- had mentioned that with this alert, that

- if somebody just clicked off this alert,
- ² a schedule change could be made anyway.
- 3 Do you remember telling me that?
- ⁴ A. Yes.
- ⁵ Q. Did you bring that up to
- 6 anybody about, you know, this -- what
- 7 could happen if somebody just clicked
- 8 off?
- 9 A. I believe when I spoke with
- Dr. Lucas, that was something we had
- discussed, but this seems to be the best
- option for us to have some type of
- messaging within that system.
- Q. Do you know whether there
- was an ability to prevent a schedule
- change for -- sorry. That's my question.
- A. I don't know.
- 18 Q. I'm showing you Bates Number
- 19 658 from the North Penn records. I'm
- sorry. This is actually -- I'm actually
- jumping over to the records that -- in
- the Doe production, Page 658.
- Are these your notes that
- you had written down?

1 Α. Yes. 2 Okay. And the first part is O. 3 about the apology call that you had made 4 to Mrs. right? 5 Α. Yes. 6 Ο. And you told her -- it says 7 in this conversation that you shared, In 8 no way could I understand what their 9 family is going through, and then I 10 apologized greatly that this situation 11 came to be. 12 Do you see that? 13 Α. Yes. 14 When you say apologize 0. 15 greatly that that situation came to be, 16 what are you referring to? 17 Α. That reported that 18 she was sexually assaulted and that it 19 was because she was in the same classroom 20 as 21 Okay. When it says right 0. 22 below there, 10/11/18, Spoke with Ann 23 Marie Lucas, director of special 24 education, to ensure that she was aware

- of this situation, is that the call that
- you had made to Dr. Lucas?
- A. That was to make sure that
- 4 she was aware that a student had reported
- 5 that they were sexually assaulted.
- Q. Was that your responsibility
- ⁷ to call Dr. Lucas about that?
- 8 A. No, nobody shared with me
- ⁹ that that was my responsibility. But she
- was my direct supervisor, so I felt it
- 11 necessary to contact her.
- Q. Okay. Because you were kind
- of almost shadowing under her while --
- before she transitioned to the elementary
- 15 school role?
- A. This is our director of
- special education, so she was really the
- point person for all of the special
- education supervisors.
- Q. Okay. Prior to this call
- 21 with Dr. Lucas, had you ever had any
- other conversations with Dr. Lucas about
- 23
- 24 A. No.

1 In the next -- or I guess 0. 2 two down, it says that you spoke with 3 Dawn LeBlanc regarding situation -- or sorry -- transition to full-time 4 5 PYAP. 6 What does PYAP stand for? 7 I don't recall. I do know Α. 8 that at North Penn, when you're talking 9 about a student that is at the tech 10 school full-time, they're called PYAP. 11 don't remember exactly what those letters 12 stand for. 13 Okay. And then you said 0. 14 that you shared ideas for the IEP team to 15 consider regarding counseling support for 16 while at North Montco. 17 And then it says, Currently, 18 she receives group therapy first period six times per cycle. 19 20 When it says six times per 21 cycle, what does that mean? 22 So the way that the high Α. 23 school operates is based on letter days, 24

and there are six days within a cycle.

- 1 So obviously there's five days within a
- week. You might have A through E, and
- then the next day would be an F day, and
- 4 it continues that rotation.
- 5 So was currently
- 6 enrolled in a group therapy course that
- met with a counselor each morning during
- 8 first period, and that happened every day
- ⁹ of the cycle.
- Q. Okay. This says, This is
- something she could continue to receive
- before going over to the tech school.
- However, Mrs. didn't want
- to enter North Penn High School
- anymore.
- A. Right.
- Q. And then it says, Ms.
- 18 LeBlanc -- or Dr. LeBlanc shared that if
- we were to provide counseling to
- at North Montco, a room could be made
- 21 available for this service.
- Do you recall having that
- conversation with Dawn LeBlanc?
- 24 A. I do.

1 0. And what was the outcome of 2 that conversation? Was there a plan 3 made? 4 Α. So we know that we were 5 coming together as an IEP team. I can't 6 remember the exact date that we had a 7 meeting scheduled, but I believe it was 8 within that same week. And we were going 9 to discuss the counseling support further 10 so that we could include Mrs. 11 in that conversation too. 12 Okay. Now, at North Penn 0. 13 High School, this was group therapy that 14 was receiving; right? 15 Α. Correct. 16 Was she going to be able to 0. 17 receive group therapy at North Montco as 18 well? 19 Α. Her therapy that would have 20 happened at North Montco would have been 21 individual. If she wanted to participate 22 in the group therapy, that would have 23 been offered during that first period at

the high school just given the students

24

1 that required that type of support. 2 But, you know, I kind of 3 knew that we needed to have a Plan B 4 because I knew that Mrs. did 5 not want her to return to the high 6 school. 7 So to be clear, that group therapy was not something that 8 9 going to be able to get access to at 10 North Montco; is that correct? 11 Α. Correct. 12 Is there anything else that 0. 13 you recall about that conversation with 14 Dawn LeBlanc? 15 Α. No. 16 I'm showing you Doe Bates 0. 17 Number 1007. These are notes of Todd 18 Bauer. 19 Have you seen these before? 20 Α. No. 21 I just want to ask you some Q. 22 questions about what he wrote, and we'll 23 go over that. 24 It says, Todd explained --

- 1 Todd Bauer explained his understanding of
- 2 how the students might have ended up in
- the same class after safeguards and
- 4 measures to check the schedule to keep --
- it says the apart -- but them apart were
- 6 put into place. Given Internet forensic
- ⁷ evidence we completed on 8/9, had 0
- 8 concurrent classes displaying in our
- 9 systems online. It says, This would
- validate that Kate Small did check and
- they were kept apart when original
- scheduling occurred.
- Do you know what the
- significance was of August 9th?
- A. I don't, no.
- Q. Do you know when students'
- scheduling gets, like, set up in the
- 18 system?
- 19 A. I don't.
- Q. Do you know what Internet
- 21 forensic evidence Dr. Bauer is referring
- ²² to?
- 23 A. I don't.
- Q. It says, This would validate

- that Kate Small did check and they were
- 2 kept apart when original scheduling
- occurred. Then on 8/24, the schedules
- 4 did coincide during a drop/add period.
- Is that consistent with your
- 6 understanding after you learned from Mr.
- ⁷ Bauer what had happened?
- 8 A. Yes.
- 9 Q. It says, Students must have
- 10 requested changes that the scheduler at
- the time did not know were not to happen.
- Do you know what that's
- 13 about?
- A. I don't.
- Q. It says, "the scheduler at
- the time." Do you know whether that's
- 17 referring to somebody working in the
- scheduling office at North Penn High
- 19 School?
- A. I believe so.
- Q. Did you have any
- conversations with Dr. Bauer about that?
- 23 A. No.
- Q. Why do you believe that that

- is talking about the scheduler being in
- the scheduling office?
- A. I would just guess that that
- 4 would kind of be the point person for
- who's doing these schedule changes.
- But I guess that's not
- ⁷ necessarily true. It could be the
- 8 assistant principal; it could be somebody
- 9 else who had the ability -- the building
- principal, somebody who had the ability
- 11 to change the schedule.
- Q. But would you agree with me
- that the principal and the assistant
- principal were aware that they shouldn't
- be in the same class together? Is that
- 16 correct?
- A. Yes.
- Q. Okay. Here it says, Todd
- shared there's a process in place, but it
- ²⁰ failed
- Do you know what process was
- in place?
- A. I don't know what he's
- 24 referring to there.

1 0. Do you know whether there 2 was a process in place at the district to 3 keep two students apart from each other? 4 Α. I don't. 5 Q. That was not something you 6 ever, like, received training on or 7 anybody told you about? 8 Α. No. 9 O. On the following page, on 10 1008 -- just give me one second. I need 11 to find the part on the page. 12 Right here towards the 13 bottom. I'm sorry. I'll start here. 14 It says, Kate did look at 15 the schedules, but then a change occurred 16 in the system after. Someone, not a case 17 manager or principal, made the change. 18 Not an excuse, but I understand it 19 happened in error. It says, Kate made 20 changes on paper only and communicated to 21 certain team members including principal. 22 Do you know what changes you 23 made on paper only? 24 No. Α.

1 0. You're not sure what he's 2 referring to there? 3 Α. No. 4 Was there anything that you O. 5 had, like, written down on paper at the 6 time? 7 All of my notes from Α. No. that meeting were digital on that Google 8 9 document. That could be referring to 10 Megan who did take a note and submitted a 11 schedule change to the scheduling office. 12 That might be what that's referring to. 13 0. Okay. But as far as you 14 know, the scheduling change that was 15 made, that was just so could get 16 the emotional supports that were needed; 17 right? 18 Α. Yes. 19 And the emotional support 0. 20 change that was being made, that was a 21 special education-type class; is that 22 correct? 23 Yes. It was a special Α. 24 education course.

1 0. Okay. So the general 2 education students would not have been a 3 part of that change; is that correct? 4 Α. Correct. 5 0. When you had emailed Pete 6 Nicholson and Kyle Hassler to let them 7 know that an alert had been added into why did you notify 8 e-school for 9 the two of them? 10 Α. I think because that they 11 were the two people that I had kind of 12 consulted on this from the beginning, so 13 I wanted them to know -- Pete, of course, 14 is the building principal, and Kyle as direct home office assistant 15 16 principal -- that if there was a time 17 that there was going to be discussion 18 about her returning to North Penn High 19 School, we did have that alert in the 20 system now. 21 And what did they say to Q. 22 you, if anything? 23 I don't remember. Α. 24 Do you recall whether they Q.

- 1 -- either one of them had responded to
- 2 you?
- A. I don't.
- 4 Q. You said that you had been
- 5 notified that Mrs. received a
- ⁶ request for records, for
- 7 records?
- 8 A. Yes.
- 9 Q. How did you find out about
- 10 that?
- 11 A. I believe one of the
- secretaries from -- one of our special
- education secretaries emailed me to let
- me know that that request had been made,
- 15 I think. I'm pretty certain.
- Q. Okay. When you got that
- 17 request, what did you do?
- A. I connected again with Ann
- Marie Lucas about the process that we
- take to be able to get those records to a
- parent.
- Q. And what do you recall from
- that discussion with Dr. Lucas? What did
- 24 you talk about?

- 1 A. I remember her sharing that
- there's typically a small fee that
- parents pay to be able to obtain those
- 4 records, and that I could work with the
- 5 secretary who supported me and the
- 6 buildings that I worked in to be able to
- ⁷ pull and gather those materials, and then
- 8 there would also be a thumb drive that
- ⁹ those documents would be saved to as
- 10 well.
- Q. Did you have any -- when you
- 12 received the request that Mrs.
- was requesting whole
- file, what was your reaction?
- 15 A. I wasn't surprised because I
- knew that she was upset about, of course,
- you know, the situation that had
- happened. So it wasn't surprising to me,
- and I just kind of went through the
- motions of what we would need to do to
- 21 gather those documents for her.
- Q. Did you talk to anybody,
- whether it was Dr. Lucas or anybody else,
- 24 about your reaction to it, about how you

1 weren't surprised and what this was going 2 to look like in gathering these 3 documents? 4 MS. JORDAN: Note my 5 objection to the form of the 6 question. 7 You can answer. 8 THE WITNESS: At this time, I believe we were just in the 9 10 process of gathering her special 11 education documents from her time 12 at North Penn. 13 BY MS. LAUGHLIN: 14 And was that something that Q. 15 you were tasked to do? 16 Α. Yes. 17 And was it just -- what you O. 18 were in charge of doing, was that just 19 limited to special education documents at 20 North Penn High School? 21 No. That was her Α. documentation from the time she began 22 23 receiving special education services. 24 0. So all the way from

1 elementary school? 2 Α. Yes. 3 And that was your 0. 4 responsibility to get those documents 5 from elementary school all the way up 6 through high school as far as the 7 education -- or sorry -- special 8 education file went? 9 That became the secretary's 10 responsibility. She has access to the 11 system, so she was able to pull all of 12 that and make photocopies and load all of 13 that onto a thumb drive. 14 What about in terms of O. 15 emails and stuff that had been exchanged 16 regarding Was that also part of 17 your responsibility? 18 Α. So that came at a second 19 request which came to our cabinet level 20 administrators, a request from a legal 21 team, I believe, requesting all of 22 records. So at that point, we 23 moved through the process of, like, I 24 sent out emails sharing that there was a

- litigation hold and that any teacher,
- 2 counselor, administrator that had worked
- with needed to gather their
- 4 records and that they would be collected
- 5 as part of this process.
- 6 Q. How did you know that you
- 7 were the one to do that?
- A. Dr. Lucas, I believe, asked
- 9 me to send out those emails.
- 10 Q. So would you agree with me
- that you were in charge of, like,
- compiling -- like, sending out the emails
- letting people know what they needed to
- compile and then collecting all of the
- 15 documentation?
- A. Yes.
- MS. JORDAN: Note my
- objection to the form of the
- question.
- 20 BY MS. LAUGHLIN:
- Q. If people had responded to
- you that, like, things had been deleted,
- what did you do about that?
- A. I don't remember that

- anybody had responded that, but I was not
- 2 responsible -- I was responsible for
- gathering documentation that people had
- in terms of, like, her school work, you
- 5 know, anything that would have been
- for related to There was a separate
- ⁷ process for collecting all of the emails.
- 8 I was not involved in that process.
- 9 So I really went to the
- buildings where had formerly been
- a student, stopped into the main office,
- and picked up big file folders of things
- that people had from over the years. The
- technology piece was handled separately.
- Q. Okay. The letter that you
- had made to -- added to the cumulative
- file that Dr. Lucas had spoken to you
- about from October 18th, 2018, do you
- recall whether any revisions were made to
- that letter before it became in final
- form to place into the file?
- A. I don't. I do know that I
- shared that with Dr. Lucas and with Pete
- Nicholson as well. I don't remember if

- there were revisions that were made.
- Q. Okay. Why did you share it
- with Mr. Nicholson and Mr. Bauer?
- 4 A. It was Mr. Nicholson and Dr.
- 5 Lucas, and I believe --
- 6 O. I'm sorry.
- A. It's okay.
- 8 I believe that I just shared
- 9 it with them so that they knew that this
- was going to be printed and placed in her
- 11 cumulative folder.
- Q. And I'm going to show you
- the letter to make sure we're talking
- about the same thing.
- This is Doe production
- Number 366. Is this the letter you're
- 17 referring to?
- 18 A. Yes.
- 19 Q. Is this something that you
- 20 typed up and drafted?
- 21 A. Yes.
- Q. When you sent it to Pete
- Nicholson and Dr. Lucas, how did you send
- that to them? Was it, like, an email

1 Word document? 2 Α. I don't remember. 3 And what did -- what did 0. 4 either of them say in return before it 5 was placed in the file? 6 I remember Pete saying this 7 looks good, and it was printed and then placed in her file. 8 9 Q. Okay. 10 He may have even seen a 11 paper copy before this was printed and 12 placed in her file. 13 Q. Was a letter like this also 14 placed in file? 15 Α. No. 16 0. Why not? 17 That was not something that Α. 18 was ever discussed. I think our concern 19 at this point in time was making sure 20 that we had all of this documented in 21 records. 22 Did it ever come up with Dr. 23 Lucas or Mr. Nicholson about putting 24 file after this anything in

1 incident? 2 Α. No, not that I remember. 3 I'm going to show you a 0. 4 document from the North Penn production. 5 I'm going to ask you some questions about 6 This is the North Penn Bates Number 7 This is an email from Wendy 8 to you and Mr. Nicholson. 9 Do you recall receiving this 10 email? 11 Yes. Α. 12 And this was dated October 0. -- I'm sorry -- October 17th, 2018. So 13 14 this would have been after you had the 15 phone call with Mrs. and 16 after --17 Α. Yes. 18 Q. -- you were aware that 19 had been sexually assaulted by 20 in 10th grade; correct? 21 Α. Yes. 22 Q. Okay. I want to go to the 23 third paragraph. And it says, I 24 appreciate your apologies, offers of

1 support, and assurances that you would 2 get to the bottom of how 3 ended up in the same class 4 together despite our instructions, 5 meeting with the NPHS staff, and IEP 6 meetings with North Montco. 7 The "offers of support," do 8 you know what she's referring to there? 9 Α. I don't. 10 0. Do you know whether -- did 11 Pete Nicholson also have a telephone 12 conversation with Mrs. 13 Α. He did. 14 0. Okay. And as far as you 15 know, that's how he knew to call you to 16 ask you questions about what had 17 happened? 18 Α. Yes. Do you recall assuring Mrs. 19 0. 20 that you would get to the 21 bottom of how and ended up 22 in the same class together? 23 I do know that I shared with Α. 24 her that that was going to be looked

1 into. 2 Q. Do you know whether Pete 3 Nicholson had also apologized to Mrs. 4 5 I do know that he called Α. 6 her, but I don't know what the context of 7 their conversation was. 8 Now, after the meeting on 0. 9 August 22nd, 2018, you were aware that 10 couldn't be in contact and 11 with each other; correct? 12 Α. Yes. 13 0. And that's because there was 14 an incident where was hurt by in some capacity prior to that 15 16 time; correct? 17 A. Yes. 18 Q. And the purpose of them not 19 being in contact was so could be 20 kept safe from correct? 21 Α. Yes. 22 Pete Nicholson was aware of 0. 23 those things as well; correct? 24 Α. Yes.

1 0. You worked with Ms. Matje, 2 Ms. Schoppe, and Mr. Nicholson and the 3 assistant principal, Kyle Hassler, to put 4 a safety plan in place to prevent 5 from being in contact; and l 6 correct? 7 That -- we did develop a Α. safety plan for her, but that was after 8 9 the assault had happened in October, and 10 that was to support her at the tech 11 school to ensure that this did not happen 12 again. 13 Q. Okay. Let me rephrase, 14 then. 15 You worked with those people 16 I just mentioned to put a plan in place 17 to prevent them from being in contact 18 with each other; correct? 19 Α. Yes. 20 The thing that you did Q. 21 personally was you checked the schedules 22 around August 23rd or -- I think August 23 23rd; correct?

Α.

Yes.

24

1 And that's the way you O. 2 described it, by pulling up the one 3 schedule, printing out the other, and 4 checking to see if there were any classes 5 that were the same? 6 Correct. Α. 7 You didn't tell any of 0. teachers about what was going 8 9 on; correct? 10 Α. Correct. 11 And you didn't tell her case 0. 12 supervisor; is that true too? 13 Α. Correct. 14 0. You didn't tell the 15 scheduling office at all about what was 16 qoinq on? 17 Α. Correct. 18 Q. You would agree with me that 19 was then put in a social studies 20 class with right? 21 MS. JORDAN: Note my 22 objection to the form of the 23 question. 24 BY MS. LAUGHLIN:

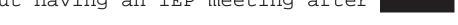
1 0. They were placed in the same 2 social studies class? 3 Yes. At some point in time, Α. 4 they were in the same social studies 5 class. Yes. 6 At the beginning of the 7 school year; right? 8 I believe so, but I did not 9 become aware of that until after her --10 she reported the sexual assault in 11 October. 12 Okav. And in that social Ο. 13 studies class that they were in together, they actually had assigned seats next to 14 each other; right? 15 16 I only knew that information Α. 17 from reading the lawsuit. 18 Q. Okay. Would you agree with 19 me that them being in the same social studies class, that was not agreed to, or 20 21 something that was not agreed to at that 22 8/22/18 meeting? Correct? 23 MS. JORDAN: Note my 24 objection to the form of the

```
1
            question.
2
                  You can answer.
3
                  THE WITNESS: Yes.
4
     BY MS. LAUGHLIN:
5
            Q.
                  And then after they were put
6
     in the same social studies class at North
7
     Penn High School, was then
8
     sexually assaulted by in the
9
     classroom; is that true?
10
                  MS. JORDAN: Note my
11
            objection to the form of the
12
            question. You're asking her to
13
            speculate. She has no firsthand
14
            knowledge.
15
     BY MS. LAUGHLIN:
16
            O.
                  Well, do you know? Do you
17
    know if she was sexually assaulted by
18
           in the classroom?
19
                  MS. JORDAN: Note my
20
            objection. It's alleged she was.
21
            That's all she knows.
22
     BY MS. LAUGHLIN:
23
                  Okay. Were you aware that
            0.
     it was alleged that she was sexually
24
```

```
assaulted by in the classroom?
1
2
            Α.
                  Yes.
3
                  And that's what you and the
            0.
     team on 8/22 were trying to prevent; is
4
5
     that right?
6
                  MS. JORDAN: Note my
7
            objection to the form of the
8
            question.
9
     BY MS. LAUGHLIN:
10
            Q.
                  Her being sexually assaulted
11
     by
12
                  MS. JORDAN: Note my
13
            objection to the form of the
14
            question.
15
                  You can answer.
16
                  THE WITNESS: You know, at
17
            that meeting, we were preventing
18
            these two students -- attempting
19
            to prevent these two students from
20
            coming in contact with one
21
            another.
22
     BY MS. LAUGHLIN:
23
            Q. And that was not prevented;
     is that right?
24
```

1 Α. Correct. 2 Were you involved at all in O. 3 the investigation into what happened in 4 Mr. Borgmann's social studies class? 5 Α. No. 6 Ο. Did you have any involvement 7 or discussions with Mr. Nicholson or Mr. Hassler about interviewing students? 8 9 Α. No. 10 Q. I'm going to show you Doe 11 production 664 and ask you a question 12 about it. 13 Where it says October 23rd, 14 2018 here, it says, Met with Lindsey 15 Riggin to answer follow-up questions 16 regarding how to enter specific 17 components into IEP. 18 What did this involve? 19 I believe she had questions Α. 20 regarding how we fill in -- like, now 21 that -- so was still going to be a 22 North Penn School District student, but 23 she would not be in the building at all, 24 how we would kind of logistically outline

- ¹ that within the IEP.
- Q. Was that something that you
- 3 had dealt with before?
- 4 A. No.
- 5 O. You had mentioned earlier
- 6 about having an IEP meeting after



- 7 was going to be transferring to North
- 8 Montco. Was that the October 19th, 2018
- 9 IEP meeting?
- 10 A. Yes.
- 11 Q. And just for the record, I'm
- referring to the North Penn production
- 13 Bates Number 529.
- Do you know whose notes
- 15 these are?
- A. Kyle Hassler was our note
- taker at that meeting.
- 18 Q. So he's, like, at the
- meeting typing on a laptop or something
- like that?
- 21 A. Yes.
- Q. Did you get to review these
- notes at all to see if they were accurate
- or if you agreed with what he's

1 documenting here? 2 I did not. Α. 3 What do you remember, other 0. 4 than what you've already told us, about 5 this IEP meeting for 6 I remember when we started Α. 7 the meeting, Mrs. was there, 8 but was not present. Mrs. 9 wanted to address the team 10 before was brought into the 11 conversation. 12 And we opened the meeting by 13 again apologizing that we had to be in 14 this situation. And I kind of shared 15 with the team that I wanted -- you know, 16 we weren't going to be able to fix what 17 had happened in this meeting, but I 18 wanted to focus our conversation around 19 reviewing supports that we could put in 20 place to ensure that had a smooth 21 transition to North Montco and that she 22 would have options to have her needs met 23 within that building. 24 And this is you talking at 0.

- the meeting when you're describing for me
- what was just said?
- A. Yes.
- Q. Okay. When you said you
- 5 apologized, what -- do you remember what
- ⁶ you said in this meeting to everybody?
- A. I remember just apologizing
- 8 that we had to be in that situation and
- 9 that was no longer going to be
- attending North Penn High School. But it
- was very brief, and then, you know, I
- kind of set the stage for us to really
- talk about the supports that she would
- 14 need for continued success at North
- Montco.
- Q. Okay. And other than Kyle
- taking down notes on his laptop, do you
- 18 know whether this meeting was recorded at
- ¹⁹ all?
- A. I had a paper copy of the
- 21 IEP that I believe I was just taking
- handwritten notes right on the document.
- Q. Okay. I mean, was there
- any, like, audio recording or video

1 recording of what was being said in the 2 room? 3 Α. No. 4 0. In any of the other 5 conversations we discussed, whether it 6 was the 8/22 meeting or the conversations 7 you had with Pete Nicholson or anybody 8 else, do you know whether any of those 9 conversations were recorded in any way? 10 Α. No. 11 Even though at this 0. 12 point was going to be going to North 13 Montco full-time, why is -- why was, 14 like, the North Penn High School -- like, 15 Kyle Hassler, why was he still involved 16 in this meeting? 17 So part of what we wanted to 18 discuss was how we could provide 19 resources to North Montco to be able to 20 there. So part of that support 21 conversation was providing a counselor 22 who was affiliated with North Penn High 23 School to come to North Montco to provide 24 there and therapy at support for

- that building. And we discussed, you
- 2 know, some other options that we could
- 3 consider that would require North Penn to
- 4 provide those resources to North Montco.
- Q. Even though was now a
- full-time student at North Montco
- 7 Technical School, was she still, like,
- 8 under the supervision of North Penn
- 9 School District?
- 10 A. I believe she was still
- 11 considered a registered student within
- the North Penn School District. So
- Lindsey Riggin, for example, she attended
- this meeting as the North Penn School
- District case manager, and then she also
- worked very closely with one of the
- teachers at North Montco to communicate
- and to keep everybody on the same page
- regarding needs and what was
- going on.
- Q. Okay. At the bottom of this
- page, it says, sabotaged meeting
- with investigator because she was afraid
- she won't get support.

1 Do you recall this part of 2 the IEP meeting? 3 I don't. Α. Did you know at this time in 4 0. 5 the meeting who the Title IX coordinator 6 was? 7 Α. Yes. It was Cheryl McHugh, who was our director of human resources. 8 9 And was that the Title IX 0. 10 coordinator for the entire North Penn 11 School District? 12 Α. Yes. 13 In any of your conversations Q. 14 with Mrs. did you tell her, 15 like, that Mrs. McHugh was the Title IX 16 coordinator? 17 I don't remember. Α. 18 Q. Do you remember whether 19 there was ever a discussion with any of 20 the district employees that you had 21 spoken to about talking to Mrs. McHugh 22 about what had happened in 10th grade 23 with 24 I don't remember. Α.

1 O. As the supervisor of special 2 education, do you know whether you had 3 any responsibility to communicate what 4 had happened with at North Penn 5 High School to the Title IX coordinator? 6 I heard about this incident Α. 7 through Pete. And while I don't remember 8 Pete telling me that he contacted Cheryl 9 McHugh, I think that I believed that that 10 was likely part of the internal 11 investigation and really looking into 12 what had happened. But I don't remember 13 him saying that to me specifically, and I 14 did not contact her directly. 15 Where did you get that 0. 16 understanding? 17 Just, you know, through my Α. 18 conversation about what the next steps 19 would be in terms of the investigation. 20 But nobody said anything to 0. 21 you specifically about contacting Ms. McHugh or the Title IX coordinator? 22 23 Α. Not that I remember, no. 24 I'm going to go to the North Q.

- 1 Penn 530 and just ask you, when it's 2 talking about KS, do you know is that 3 you, things that you're saying at the 4 meeting? 5 Yes, I believe so. Α. 6 Ο. Okay. Here it says, Talked 7 about consultation with counselor 8 strategies for teachers. If need more 9 academic or behavioral support, come back 10 to table to bring in more supports. 11 Do you recall what was 12 discussed at this point in this meeting? 13 Α. I think that may have been 14 regarding counselor support that could be 15 provided to So we kind of 16 started the conversation saying that we 17 would be able to provide daily counseling 18 and I remember Mrs. to 19 saying that she felt like
 - saying that she felt like
- that was too much at that moment in time.
- So I believe we agreed on
- 22 the counselor coming to see lacktriangle one
- time per week and then consulting with
- 24 all of her teachers.

- Q. Okay. To see how she was
- doing and what she might need going
- 3 forward?
- ⁴ A. Yes.
- ⁵ Q. At the very top of the page
- 6 where it says DL, it says, Is it possible
- ⁷ to continue class or contact with RS?
- Do you know who RS is
- ⁹ referring to?
- A. I don't, no.
- 0. Okay. Here it says -- right
- before that, it says, Can we add grade
- monitoring? And then your response was,
- 14 It is in the SDI. We need to relook at
- ¹⁵ it.
- What is SDI?
- A. Specially designed
- 18 instruction.
- Q. Okay. What are you saying
- here? What was the discussion, if you
- 21 can recall?
- A. I believe that, based on
- those notes, we wanted to talk about
- looking at a way to specifically monitor

1 progress and her courses so that 2 we didn't have a situation again where 3 she was failing a course and might not be 4 able to get that credit. 5 Q. Okay. It says, IEP team 6 should outline communications between 7 case managers, will have a meeting. 8 What was -- what 9 communications were they going to be 10 outlining? 11 Α. There was a plan for 12 communication between point 13 person regarding special education at 14 North Montco and Lindsey Riggin who would 15 continue to be her case manager of record 16 at North Penn High School. 17 Okay. Then you recall 0. 18 had joined the meeting at that 19 point? 20 Α. Yes. 21 Do you recall what, if Q. had said or contributed 22 anything, 23 to the meeting once she joined? 24 Yes. So I remember Α.

- 1 reviewing all of the specially designed
- instruction and talking to and
- 3 asking her if she felt that there was
- 4 anything missing from her IEP or that we
- 5 needed to add additional supports to help
- 6 her to be successful. She -- one of her
- 7 requests was that she wanted to have a
- 8 water bottle that she was able to carry
- ⁹ around with her in the building, so that
- was an easy SDI to add to the document.
- 11 Q. Is there anything else you
- remember other than what you just told
- 13 us?
- 14 A. I remember her
- participating. I remember her, you know,
- acknowledging when people were speaking
- with her and I remember her demeanor.
- Just she was overall, you know, positive
- and was an active member of the meeting.
- Q. I know you had conversations
- with Mrs. about what had
- happened, but did you ever have any
- conversations with about what
- happened to her in 10th grade?

1 I did not. Α. 2 0. Do you know whether anybody 3 from North Penn High School had had 4 conversations with about what had 5 happened? 6 I don't know. Α. 7 As part of the meeting, you O. 8 were then discussing about a safety plan being in place. Do you recall that? 10 Α. Yes. 11 What do you remember about 0. 12 the implementation of the coming up with 13 a safety plan for 14 I remember that Dawn LeBlanc 15 and I had worked on that plan together 16 with input from other members at North 17 Montco to make sure that we had some 18 strategies to ensure that and 19 would not come in contact with one 20 other at North Montco. 21 Okay. And do you know why Q. 22 this was something at North Montco that 23 was focused for to have a safety 24 plan and not

```
1
            Α.
                  I don't.
2
                  MS. LAUGHLIN: Why don't we
3
            take another five-minute break?
4
                  THE WITNESS:
                                 Thank you.
5
                  THE VIDEOGRAPHER: We're off
6
            the record. The time is 2:09.
7
                   (Whereupon, a brief recess
8
            was held.)
9
                  THE VIDEOGRAPHER: We're
10
            back on the record. The time is
11
            2:15.
12
     BY MS. LAUGHLIN:
13
                  Ms. Small, I'm going to
            0.
14
     share my screen with you for a second.
15
            Α.
                  Sure.
16
                  And I'm showing you North
            0.
17
     Penn's Bates production Number 504, and I
18
     see there -- this is the IEP, and there's
19
     some -- for and there's some
20
     handwriting on there with a star, and it
21
     says Revision Meeting 10/19/18.
22
                  Is that your handwriting?
23
            Α.
                  It is, yes.
24
                  And throughout the course of
            Q.
```

- this IEP, there's other pages with
- 2 handwriting. Is that your handwriting as
- 3 well?
- ⁴ A. Yes.
- ⁵ Q. Okay. And are you taking
- these handwritten notes on the IEP during
- 7 this 10/19 meeting?
- 8 A. Yes.
- 9 O. That will then be
- incorporated into, like, the printed IEP?
- 11 A. Yes.
- Q. On the Doe production Page
- 13 664, it says on October 30th, 2018 that
- you shared the safety plan with Ann Marie
- 15 Lucas.
- Do you see that?
- 17 A. Yes.
- Q. Why did you share the safety
- 19 plan with her on that date?
- A. Since she was my direct
- supervisor, I wanted her to have a copy
- of that safety plan that was developed.
- Q. At this point, was Dr. Lucas
- expecting that you were going to be

reporting to her with all the updates 1 2 from what was happening with 3 situation? 4 Typically, our director of Α. 5 special education would become involved 6 in many of our cases when we know that we 7 need another level of eyes to be a part 8 of this. So Dr. Lucas would kind of look over things that I would share with her. I don't think it was a requirement that I 10 11 was sharing with her, but I did this to 12 get feedback from her and to make sure 13 that I was on the right track with 14 planning for 15 Were you part of any 0. 16 discussions about any discipline for 17 after the 10th grade incident? 18 Α. No. 19 Were you a part of any O. 20 discussion about whether 21 removed from North Penn High School 22 following the incident? 23 Α. No. 24 Was there any discussions Q.

- that you were a part of trying to
- 2 accommodate so she would be able
- 3 to stay at North Penn High School instead
- 4 of transferring full-time again to the
- 5 tech school?
- A. I believe that through a
- 7 conversation with Mrs. which
- 8 may have been when I initially called her
- ⁹ to apologize, we had briefly discussed
- her staying at North Penn. But that was
- not something that Mrs. was
- interested in, so that was not a
- discussion moving forward.
- Q. When you say that you
- discussed with her the possibility of her
- staying at North Penn High School, were
- there certain things that you had, like,
- offered to put in place for her, or was
- it just, like, does she want to stay and
- Mrs. said no?
- A. I believe it was just along
- the lines of does she want to stay, kind
- of putting that out there. And then we
- 24 heard that the answer to that was no.

1 0. Okay. Are you aware of 2 anything with and his involvement 3 at the high school, like the types of 4 activities he was involved in or anything 5 like that? 6 No. I did read in the Α. 7 lawsuit that he was a football player, 8 but I did not know that until having read 9 that in the lawsuit. 10 0. Okay. What is your role 11 currently with North Penn School 12 District? 13 Α. I'm currently an 14 instructional coach. So I do 15 professional development in the district 16 and I support teams of teachers in 17 working with students with disabilities 18 and inclusive settings. 19 And is that -- do you have a specific school that you're assigned to? 20 21 Α. No. 22 It's, like, anywhere within 0. 23 the district? 24 Α. Yes.

1 Q. When did you start that 2 role? 3 Α. This past school year. 4 So the 2020 to 2021 school 0. 5 year? 6 Α. Yes. 7 O. It's my understanding that 8 following the incident with 9 October, you were no longer holding the 10 role of supervisor of special education 11 and have been moved back into the 12 classroom; is that correct? 13 Α. Correct. 14 And that happened November 0. 15 of 2018; is that right? 16 Α. Correct. 17 Why did -- why at that point 0. 18 were you moved from the role of 19 supervisor back to the classroom? 20 That was something that I Α. 21 had requested, and that was a 22 conversation that I had started before 23 this incident with had happened in 24 October. I just felt that the job was

- 1 not a fit for me, so I wanted to return
- ² to a teaching role.
- Q. When you said the job wasn't
- ⁴ a fit for you, what do you mean?
- 5 A. I just missed my ability to
- 6 work directly with students.
- ⁷ Q. Did you recognize that you
- 8 were having any kind of issues with the
- 9 role, like the administration role that
- you were in?
- 11 A. No.
- 12 Q. And you said that had
- started prior to October, you having that
- 14 conversation.
- Who were you having the
- 16 conversation with?
- 17 A. Dr. Rufo, who was our
- assistant superintendent.
- Q. When did you first have
- those conversations with Dr. Rufo?
- 21 A. Likely towards the middle or
- 22 end of September.
- Q. Was Dr. -- was Mr. Nicholson
- aware of you trying to switch out of that

- 1 role back to the classroom?
- A. I don't know that he was
- 3 aware of that, no.
- Q. As far as you know, was
- 5 anybody else in the district other than
- ⁶ Dr. Rufo aware that you were trying to
- y switch out of that role and back into the
- 8 classroom?
- A. Not that I had told, no.
- 10 Q. If those conversations
- started at the end of September, do you
- 12 know why it was that you weren't
- transitioned back to the classroom until
- 14 November?
- A. Yes, because they didn't
- have somebody to fill my position. So
- when I had talked with Dr. Rufo, she had
- said, you know, would you be willing to
- stay in this role until January, because
- in January would be the time that our
- 21 current supervisor would need to decide
- whether she was returning to the position
- or if it could be offered as a new
- position. So I agreed to that.

```
1
                   And then in the short term,
2
     there was another administrator that was
3
     looking for a change. And so he was able
4
     to step into that role and I returned to
5
     teaching.
6
                   Do you know who that
            0.
7
     administrator was who filled in for that
8
     role?
9
            Α.
                   Yes, Dr. Broxterman.
10
            Q.
                   That was Neil Broxterman?
11
            Α.
                   Yes.
12
                   Was there any kind of
            Q.
13
     discipline at all that you received due
14
     to what happened with the scheduling
15
     issue and stuff like that?
16
            Α.
                   No.
17
                   Did you receive any
            0.
18
     additional training following the
19
     incident?
20
            Α.
                   No.
21
            Q.
                   Are you aware of any new
22
     policies or anything put in place after
23
     the scheduling issue that happened?
24
                   I know that we have a new
            Α.
```

1 student information system. But in terms of policy, no. 2 3 When you say "student 4 information system, " what do you mean? 5 Α. The system that we house all 6 of our current student information. 7 0. When was that enacted or 8 implemented? 9 I believe in 2019. Α. 10 Ο. Do you know when in 2019? 11 I don't. Α. 12 Like, for example, was it, 0. 13 like, the 2018-2019 school year or the 14 following school year? 15 I think it was at the Α. 16 beginning of the 2019-2020 school year. 17 Do you know whether the 18 decision to change the student 19 information system had anything to do 20 with what happened to in her 10th 21 grade year? 22 I don't. Α. 23 Are there any emails that 0. 24 you're aware of being part of or that you

1 sent or received regarding what happened 2 10th grade year that we in l 3 haven't gone over? 4 Α. No. 5 Q. Did you send any text 6 massages to anybody involving what had 7 happened at the time or since that time? 8 Α. No. 9 0. Are there any other 10 conversations you had with anybody 11 involving incident that we 12 didn't talk about? 13 Α. No. 14 0. Did you keep any kind of, 15 like, journal or diary or anything around 16 this time period? 17 Α. No. 18 MS. LAUGHLIN: Those are all 19 the questions I have for you. 20 THE WITNESS: Okay. 21 MS. JORDAN: Thanks, Kate. 22 You're done. 23 Thank you. THE WITNESS: 24 THE VIDEOGRAPHER: That

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1
             concludes today's deposition.
                                                 The
 2
             time is 2:25.
 3
                    (Whereupon, the deposition
 4
             was concluded at approximately
 5
             2:25 p.m.)
 6
 7
 8
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24
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1	CERTIFICATION
2	
3	
4	I, EILEEN P. BARTH, hereby certify that
5	the testimony and proceedings in the
6	foregoing matter are contained fully and
7	accurately in the stenographic notes taken
8	by me and are a true and correct transcript
9	of the same.
10	
11	Julia P Barro
	- well - weeks
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	EILEEN P. BARTH
13	Certified Shorthand
	Reporter
14	
15	
16	The foregoing certification of this
17	transcript does not apply to any
18	reproduction of the same by any means unless
19	under the direct control and/or direction of
20	the certifying shorthand reporter.
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EXHIBIT "L"

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          UNITED STATES DISTRICT COURT
   FOR THE EASTERN DISTRICT OF PENNSYLVANIA
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   JANE DOE
                          : CIVIL ACTION NO.
                          : 2:20-CV-05142
4
           V.
5
   NORTH PENN SCHOOL
   DISTRICT
6
7
                 AUGUST 24, 2021
8
9
10
                  REMOTE ZOOM deposition of
11
   DAWN LeBLANC, taken pursuant to notice,
12
   commencing at 10:00 a.m., on the above
13
   date, before LISA MARIE CAPALDO, RPR, a
14
   Registered Professional Reporter and
15
   Notary Public in and for the Commonwealth
16
   of Pennsylvania.
17
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22
           GOLKOW LITIGATION SERVICES
        877.370.3377 ph 917.591.5672 fax
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1
                 (It is hereby stipulated and
2
           agreed by and between counsel that
3
           sealing, filing and certification
4
           are waived; and that all
5
           objections, except as to the form
6
           of questions, be reserved until
7
           the time of trial.)
8
9
                 DAWN LeBLANC, after having
10
           been duly sworn, was examined and
11
           testified as follows:
12
13
                   EXAMINATION
14
15
   BY MS. LAUGHLIN:
16
                 Good morning, Dr. LeBlanc.
           0.
17
                 Good morning.
           Α.
18
                 My name is Laura Laughlin.
           0.
19
   I represent Jane Doe which is
20
                in this case.
21
                 You're here to give a
22
   deposition. I have some questions to ask
23
               experience at North
   you about
24
   Montco and North Penn High School that I
```

- ¹ understand that you had some
- ² conversations and things like that.
- Do you understand that?
- ⁴ A. Yes, absolutely.
- ⁵ Q. I appreciate you taking the
- 6 time. I know it's not great timing.
- If you need to take a break
- ⁸ for any reason today, just let us know
- 9 and you can do so, okay?
- 10 A. Okay.
- 11 Q. Have you ever given a
- 12 deposition before?
- A. No, I don't think so, at
- 14 least not via Zoom. I've testified in
- 15 several special needs cases over the
- 16 years, but I don't think I've done a
- ¹⁷ deposition.
- Q. So I'll give you a few
- 19 ground rules that will hopefully make
- this go a little bit easier today.
- Since there's a court
- reporter, Ms. Capaldo, that's taking down
- everything that's said, a transcript will
- 24 be created with my questions and your

- ¹ answers. Only one person can speak at a
- ² time, okay? Is that yes?
- A. Yes.
- 4 Q. The second thing is going to
- ⁵ be, since she's taking everything down,
- ⁶ it's going to be whatever you say is your
- ⁷ answer. So all your answers have to be
- ⁸ verbal.
- ⁹ So in normal conversation,
- we say huh-huh and nod our head, but
- 11 you'll have to say yes or no so that it
- 12 can actually be recorded on the
- 13 transcript, okay?
- A. I understand.
- Q. Everybody does it, though.
- A. I'm sure. It's just part of
- ¹⁷ our language.
- Q. I'll try and follow up with
- ¹⁹ you.
- In normal conversation,
- sometimes we anticipate where the person
- is going with their question and we start
- ²³ answering before the question is over, I
- 24 might start asking my next question. We

- 1 really have to wait until one person is
- ² finished speaking before the other one
- ³ starts.
- So if you're not done saying
- ⁵ your answer before I start asking my
- ⁶ question, just let me know and I'll let
- 7 you finish, okay?
- ⁸ A. Okay.
- 9 Q. If there's any question I
- 10 ask that you're not sure what I'm asking
- or it doesn't make sense, just let me
- 12 know and I'll try and rephrase it so you
- ¹³ do understand.
- 14 A. Okay.
- Q. I don't want you to guess at
- ¹⁶ anything.
- A. Absolutely. It was a few
- 18 years ago. So I'll tell you everything
- 19 that I remember, but I don't have
- ²⁰ anything in front of me.
- It's all my memory and my
- ²² experience. Now that I'm retired, I
- don't have any of that paperwork.
- Q. That's completely fine. The

- 1 next instruction I was going to say is,
- ² since it was a few years ago, if you
- don't remember the exact date or the time
- ⁴ of day, that's okay.
- 5 But you can estimate. If
- ⁶ you're able to give a reasonable
- ⁷ estimation, just let us know that's what
- 9 you're doing, okay?
- ⁹ A. Okay.
- 10 Q. I know you said you are
- 11 retired now. Prior to retirement, you
- were the principal of North Montco
- 13 Technical School?
- A. Yes, I was.
- 15 Q. How long did you serve in
- 16 that role?
- A. I started working at North
- 18 Montco in 1994, five years, and then was
- ¹⁹ the principal until I retired.
- Q. What did you teach when you
- were teaching there?
- A. I taught social studies and
- ²³ English.
- Q. At some point, did you go

- ¹ and get a principal certification or
- ² something like that to become principal?
- A. Yes, I did. I did my
- ⁴ educational leadership. Actually, I got
- ⁵ my certification and then my doctorate in
- 6 educational leadership and also my
- 7 vocational director certification at the
- 8 same time.
- 9 Q. And I know we're here today
- 10 to talk about and some
- of the things that occurred back in the
- ¹² 2017 to 2019 time frame.
- Do you remember
- 14
- 15 A. Yes, I do.
- 16 Q. How did you first meet her
- or come in contact with her?
- A. She came to the office very
- 19 upset. She said that she had passed a
- student in the hallway that she wasn't
- ²¹ supposed to be around. And just seeing
- 22 him upset her.
- She was in a different part
- of the building, but passed him coming to

- ¹ the office. And that's kind of where we
- ² got involved.
- We weren't familiar with
- ⁴ anything between her and another student.
- ⁵ She was in automotive. He was in
- 6 drafting.
- So at that point in time, we
- 8 kind of came up with a game plan of how
- 9 we could keep her feeling safe in our
- building with this other student that was
- 11 there.
- Q. When you say this other
- 13 student, are you referring to
- 14
- A. Yes, I am.
- Q. When you say that she came
- to the office very upset because she had
- 18 seen this student or passed him in the
- 19 hallway, do you recall that conversation
- when came in?
- A. Well, she came in upset. We
- ²² didn't know anything about it. So it was
- more asking questions, how do you know
- this student? Why did he upset you?

- She told us she had been --
- ² it was in middle school. So she was not
- ³ in the same middle school with this
- 4 student.
- 5 And then apparently, the
- 6 middle school sent him to North Montco,
- ⁷ that communication of them being
- 8 separated was never -- for some reason,
- ⁹ it was never given to us.
- Maybe one middle school
- 11 didn't know the other one was sending
- 12 him. There's a lot of different people
- or groups in sending a kid to the tech
- school. So it probably wasn't done
- 15 purposely, but it was just done -- it
- just happened that way.
- 17 Q. Meaning that somebody from
- 18 the district didn't communicate to North
- 19 Montco that these two kids were now going
- to be at the same school?
- 21 A. Yes.
- Q. Did explain to you --
- 23 I know you just told us about her
- 24 transferring middle school to avoid

- 1 2 But did she tell you why, 3 what the history was between the two of 4 them? 5 Α. Yes. 6 Can you tell us about that? 0. 7 Α. She said that she had been 8 sexually assaulted by this student 9 several times in elementary school. And 10 that it was somehow observed by a 11 teacher, but then -- I don't know all the 12 details. 13 Like I said, it was a while 14 ago. Something about they thought they 15 were going to get in trouble if they told 16 the teacher or something or they would 17 get in trouble if they didn't tell. 18 Then it came out, I quess. 19 I don't know how it came out, that it 20 actually happened, down the road. 21 detail is a little foggy. 22 She had explained that.

then, obviously, with her being upset, I

did reach out to her mother and let her

23

24

- 1 know what was going on at school and why
- was upset. And she kind of filled
- 3 in -- the same information that
- 4 had said.
- ⁵ O. You said that this was news
- ⁶ to the district. I'm sorry. This was
- ⁷ news to North Montco that the district
- 8 didn't communicate that in advance of
- 9 and coming to North Montco
- in ninth grade. Is that correct?
- 11 A. That is correct.
- Q. Were you familiar with
- before this incident where
- 14 had come to your office upset?
- 15 A. No, never saw the student.
- 16 Never heard of the student.
- Q. An allegation of sexual
- 18 assault, like you had said, prior to a
- 19 student coming to North Montco, is that
- something typically that the district
- would make North Montco aware of?
- A. I would think so, yeah, of
- 23 course. If there's anything out there,
- ²⁴ they can't be near each other or if

- ¹ there's a situation where a student is
- ² feeling uncomfortable around another
- ³ student, what we generally do is have a
- ⁴ plan of safety so that they are not
- ⁵ around each other.
- 6 And without having that
- ⁷ information, we couldn't have a plan of
- 8 safety. Once we found out, we put that
- ⁹ into play.
- Q. So to find that information
- out, do you typically rely on the
- district that is sending in the student
- to the tech school?
- A. Yes. Usually, it would come
- with the application information. Every
- ¹⁶ guidance counselor has to sign off on the
- application to go to North Montco.
- I don't know even if the
- 19 middle school knew of the situation or
- not. That was out of my control. I
- 21 don't know where the communication
- ²² failed, but it failed.
- Q. Is it important to be aware
- of or to be told of allegations of sexual

- ¹ assault against a student that is coming
- ² to North Montco?
- A. Absolutely.
- MS. LLOYD: Objection to
- 5 form.
- 6 BY MS. LAUGHLIN:
- ⁷ Q. Why is that important?
- A. It's a matter of safety.
- ⁹ Whether it's physical safety or emotional
- safety, it's not fair to keep exposing
- that student to a student that had
- 12 assaulted them in any case.
- We've had situations before
- 14 where we did have students in similar
- 15 situations. And until the court found
- them guilty, they were still allowed to
- be in the same building.
- With that said, we had
- 19 safety plans for them so that they would
- not be near each other.
- Q. In those situations you just
- described, is that something where the
- district would have communicated that to
- ²⁴ you and then you implement a safety plan?

- 1 Is that what you are
- ² referring to?
- A. Yeah. Yeah.
- ⁴ Q. And just to clarify, for
- ⁵ North Montco, is it only North Penn
- 6 District students that are coming to the
- ⁷ tech school?
- A. No. It's five school
- ⁹ districts and several private schools.
- 10 Do you want me to name them?
- 11 Q. That's okay. Are they all
- 12 kind of surrounding North Penn?
- 13 A. Yes, the Northern Montgomery
- 14 County area. That's the area that North
- ¹⁵ Montco serves.
- Q. About how many students are
- in -- you said the class is ninth grade,
- tenth grade, 11th grade, 12th grade.
- A. That varies. I'm not sure
- where it is now. When I retired, we had
- 21 approximately 1,200 students over four
- ²² grades. Divide that by four. Probably
- less ninth graders. Some districts don't
- ²⁴ send ninth grade.

- So I don't know what the
- ² numbers are currently. The most I've
- ³ ever seen in our building is about 1,200
- 4 students over four grades.
- Q. Once had come to you
- in your office -- you may not know the
- ⁷ exact date.
- 8 Can you estimate for me when
- ⁹ in the school year that she came to your
- office upset?
- 11 A. I think it was pretty early,
- 12 like September of her freshman year,
- maybe towards the end of September. I
- 14 hadn't met her yet. I know it was close
- 15 to that time frame.
- Q. And after she had come to
- 17 you, I know you said that you had a
- 18 conversation with and then you
- 19 said you had a conversation with her
- mother, Mrs.
- Did you talk with anybody
- from the North Penn School District or
- the high school or anyone about what had
- 24 come to light to you?

- A. I think we first reached out
- ² to the middle school to find out -- they
- ³ were the ones who sent their applications
- 4 over.
- So I think was at
- 6 Pennbrook, I think, or she was going to
- ⁷ be. Penndale was where he was. So they
- 8 moved her to Pennbrook.
- 9 So we did reach out to them.
- 10 I'm not even sure if they were completely
- aware of the situation. I think it was
- 12 lack of communication all the way around.
- I don't think Penndale
- 14 really knew. I don't know where the
- 15 communication altered or not. It seemed
- 16 like nobody was really aware of it until
- we called the district office.
- Q. So do you remember who you
- 19 spoke to? Was it the middle school
- ²⁰ principal?
- A. I believe so, yeah, or
- ²² guidance counselor. My guidance
- 23 counselors were working with either one
- 24 to get the applications.

- We were kind of working
- ² together to find out where this had
- ³ happened and how can we fix it pretty
- 4 much.
- ⁵ Q. I just want to ask you a
- 6 couple of more questions about these
- ⁷ middle school conversations before we go
- 8 to the district office conversations that
- ⁹ you had.
- Do you recall whether you or
- 11 through the middle school's review what
- 12 Penndale Middle School had provided to
- North Montco along with
- ¹⁴ application?
- A. It was just his application.
- 16 There wasn't anything -- on the
- ¹⁷ application, we look for grades,
- discipline, attendance records, as well
- 19 as an IEP if that went along with it.
- There was nothing indicating
- 21 in his file that they had to be apart or
- ²² whatever.
- Q. When you say it indicates
- discipline, is there a question on the

- ¹ form that says, has this person had any
- ² -- this student had any disciplinary
- issues or something?
- ⁴ A. Yeah, they would print off
- ⁵ the discipline record from the district.
- 6 All five districts do this. It's part of
- ⁷ the application, that they would print
- 8 off the discipline record that went with
- ⁹ the student.
- 10 Q. Can you recall whether
- had a disciplinary record that was
- 12 attached to his application?
- 13 A. I can't recall. The fact
- that he was accepted into a program like
- drafting where there's usually a list
- would indicate to me that there really
- wasn't much on there. That's usually
- 18 very competitive.
- Honestly, I don't remember.
- ²⁰ I know that the guidance counselor looked
- 21 at his form, accepted him, and didn't see
- ²² anything that was out of control or crazy
- or indicated that he should be separated
- 24 from There was nothing in there

- ¹ about that.
- Q. When you say out-of-control
- ³ crazy, just to get a sense of what you're
- ⁴ talking about, is the right word that it
- ⁵ red flags a student at that point?
- A. Yes. If somebody had
- ⁷ extensive discipline where they brought a
- 8 knife to school or assaulted someone and
- ⁹ was suspended for fighting five times, we
- 10 would look at it. Discuss it with the
- middle school, usually guidance, maybe
- 12 start the student on a contract, you
- 13 know, not saying that they can't come,
- but, hey, we have a zero tolerance
- ¹⁵ policy, that kind of thing.
- Maybe have a meeting ahead
- of time to let the student know that
- we're going to support them. We're going
- 19 to let them come to North Montco, but
- this behavior can't continue, that type
- of thing.
- Q. I know you're saying you
- don't recall off the top of your head
- ²⁴ exactly what, if any, disciplinary file

you were given for 1 when he 2 applied. 3 But if there was something 4 on there that was harassment, like sexual 5 harassment, would that have been 6 something like a red flag that you would 7 have checked into more? 8 A. Yes, absolutely. 9 Do you recall having any 10 conversation with Penndale Middle School 11 about history of harassment in 12 middle school? 13 No, I never had any 14 conversation at all with Penndale. I 15 didn't even know who this student was 16 until pointed him out. 17 Are there any other 18 conversations that you recall having with 19 Penndale or Pennbrook Middle School about 20 the situation with and that 21 we haven't already talked about? 22 Α. No. 23 You said that you had also 0. 24 called the district office, North Penn

- ¹ School District. Was it the
- ² administration office?
- A. Yes.
- Q. Do you remember who you
- 5 spoke to?
- A. There was a couple of times
- ⁷ I did speak to Dr. Dietrich, but I can't
- ⁸ quite remember was it this situation or
- ⁹ the second situation that I talked to
- 10 him.
- 11 It was always a nice
- 12 conversation. I brought it to his
- 13 attention. I think he was aware of the
- 14 previous situation, but he was not aware
- that both kids were in the middle school
- ¹⁶ at the same time.
- So I talked to him about
- having a plan of safety for her. He was
- very appreciative and was going to look
- into what happened so that something like
- this couldn't happen again.
- I recommended that maybe
- changed her school time so that we
- 24 could really keep an eye on her in that

- 1 small environment. She liked being at
- ² the tech school.
- 3 So he seemed to be fine with
- ⁴ that and appreciative that we were
- ⁵ putting that into place. And I got
- 6 permission, because we usually don't take
- ⁷ ninth graders full time at North Montco.
- 8 So I also got permission from my
- ⁹ supervisor at the time to allow her to
- 10 come in at ninth grade because that was a
- 11 special circumstance.
- She felt more comfortable in
- our building. We had plenty of people to
- 14 look out for her. We changed her
- 15 schedule so that she wouldn't be near
- It seemed to be a win, win.
- Q. You had said, I think, that
- 18 Dr. Dietrich -- and that's Curt Dietrich,
- 19 right?
- ²⁰ A. Yes.
- Q. He didn't know that
- and were going to be in the same
- middle school at the same time?
- A. North Montco at the same

- ¹ time, yes.
- Q. You said that Dr. Dietrich
- ³ was aware of the prior situation.
- 4 Can you be more specific?
- ⁵ A. I think the assault
- ⁶ situation that happened with and
- in elementary school.
- 8 Q. And how do you know that he
- ⁹ was aware of that when you talked to him?
- A. I don't know. Just through
- 11 conversation, it just led me to believe
- 12 that he knew of that situation but that
- it had been several years earlier.
- So now that they are in
- 15 middle school -- at two separate middle
- 16 schools, it probably didn't cross a lot
- of people's mind that they would go to
- 18 the tech school.
- Q. Did Dr. Dietrich tell you or
- ²⁰ did you get the impression that he was
- ²¹ aware of the assault in elementary
- 22 school?
- Did he tell you, oh, I know
- what you're talking about? How did you

- get that impression from him?
- A. Just through conversation.
- ³ I spoke with a lot of administrators
- ⁴ about a lot of different things. It just
- ⁵ seemed like he was aware of the
- ⁶ situation.
- And maybe it got to the
- 8 middle, and then kind of lost touch with
- ⁹ the situation. And it never crossed
- anybody's mind that they may end up at
- ¹¹ the tech school together.
- Q. Was Dr. Dietrich glad that
- you had brought it to his attention?
- A. I don't know if he was glad.
- 15 He seemed very appreciative that we were
- on top of it and we were going to come up
- with a safety plan for and make
- some changes to her schedule so that she
- was in a safe environment and we were
- looking out for her.
- Q. Did you believe when
- she was telling you this and that she
- didn't want to be around and the
- ²⁴ reasons why?

1 Absolutely. I think it was Α. 2 pure just fear and maybe some PTSD. I've done this for a long time and worked with a lot of kids. It never crossed my mind 4 5 that it was not truthful. 6 Can you describe her 7 demeanor or what was it about the situation or coming to you that 8 9 made you believe her? 10 She was just anxious and Α. just the look on her face and her stance 11 12 and her just shaking. She was in fear. 13 I think she didn't expect to 14 see him. Then she saw him. And then it 15 was just pure fear. She froze. 16 shook. There was no reason not to 17 believe her. She was an upset kid. 18 And you had also said in one 19 of the earlier questions I asked you that 20 had felt more comfortable in your 21 building and that's why you and the team 22 at North Montco were implementing a 23 safety plan so she could feel safe there. 24 feel more Why did

- 1 comfortable in your building?
- A. She chose to go to North
- ³ Montco. Basically, from her
- 4 conversation, she got sent to Pennbrook
- 5 to be away from She felt like
- 6 she was being punished as the victim
- 7 because she had to be removed from all of
- 8 her friends that were at Penndale.
- 9 So she didn't have any
- ¹⁰ friends at Pennbrook. So when she got to
- 11 North Montco, she felt part of the
- 12 automotive class. And her teacher really
- 13 kept an eye on her and made sure that she
- was feeling safe.
- 15 It's just a smaller
- environment. So we were able to make her
- schedule so that she never had to go by
- 18 him. If there was some type of activity,
- we gave her the option to attend or not
- attend and that kind of thing.
- It's a smaller environment.
- 22 Kids thrive in different environments.
- For a lot of kids, they feel very
- 24 comfortable and at home at the tech

- 1 school. And I think felt that
- 2 way.
- We believed her, took
- ⁴ action, and came up with a plan right
- ⁵ away. And I think she appreciated that
- 6 as a kid going through this.
- ⁷ Q. This is for the ninth grade
- year that you implemented the safety
- 9 plan, right?
- 10 A. Yes.
- 11 Q. Did the plan work for North
- 12 Montco? Was able to keep away
- 13 from
- 14 A. Yes. Yes. We had a great
- thing. We never had any type of
- 16 altercation or time where she flipped out
- and was in his presence and we didn't
- 18 know it.
- We really stayed on top of
- it. We were able to look out for her.
- Q. I know you said you talked
- ²² to Curt Dietrich about this.
- Did you ever talk to the
- ²⁴ principal at North Montco at this point?

- A. At North Montco?
- Q. I'm sorry. At North Penn --
- ³ I apologize -- Pete Nicholson?
- ⁴ A. Not during this situation
- ⁵ because he was at the middle school.
- ⁶ When the situation evolved at the high
- ⁷ school, when ended up going back
- 8 to the high school, then I did speak with
- ⁹ Pete, yes.
- Q. When you say middle school,
- just to clarify for the record, the
- 12 middle school in the North Penn School
- 13 District goes from seventh to ninth
- 14 grade. Is that right?
- ¹⁵ A. Yes.
- Q. And then the high school
- 17 starts at tenth grade and goes through
- 18 12th grade?
- ¹⁹ A. Yes.
- Q. After the safety plan was
- implemented and you had your conversation
- ²² with Curt Dietrich and the different
- middle schools' administration, is there
- ²⁴ anything else that is happening in

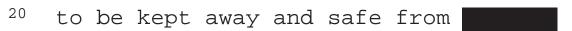
- ninth grade year in terms of
- or communications with the North
- Penn School District?
- A. Not that I recall, no.
- ⁵ Q. Was there an IEP meeting at
- 6 the end of her ninth grade year?
- A. Yes, there was. There was
- 8 an IEP meeting. She was doing great, but
- 9 she wasn't doing well academically in the
- 10 full-time program. That was a concern
- that are we giving her enough support
- 12 academically.
- Obviously, she's going
- through a hard time, but we still needed
- her to perform and meet the criteria of
- the full-time program.
- So as an IEP team, they
- decided she may be better off back at the
- 19 high school. That wasn't always the --
- not everybody on the IEP team believed
- 21 that. But as a team, that was the
- ²² decision that was made.
- Q. You said that you weren't
- sure if had enough support

- academically at North Montco, right?
- A. Yes.
- Q. had a prior history
- 4 of ADHD, right?
- ⁵ A. Yes.
- O. If you know, what kind of
- ⁷ academic supports are there at North
- 8 Montco compared to the district?
- 9 A. Well, I know she -- I know
- this off of the top of my head. It was a
- 11 special needs teacher, Mrs. Dabinski.
- So had a support room
- that she could go to if she was
- 14 struggling with her academics. That was
- 15 Mrs. Dabinski. She was the special needs
- teacher. And spent a lot of time
- in there working on her academics. She
- 18 felt comfortable in there for sure.
- Her teacher felt like she
- used that room too often. That was one
- of the concerns they brought up at the
- 22 IEP meeting.
- Q. Were there -- I know you
- 24 said you had Mrs. Dabinski at North

- ¹ Montco.
- Do you know whether there
- ³ were additional supports in the main
- ⁴ district school, whether at Pennbrook or
- ⁵ North Penn High School?
- A. No. She was at North Montco
- ⁷ all the time. That was the kind of thing
- 8 that was discussed at the IEP meeting,
- ⁹ that she might have additional support if
- she went back to the high school more
- than what North Montco could offer.
- Q. So at the end of this IEP
- meeting, it's decided that is
- 14 going to go to North Penn High School for
- tenth grade part time. Is that right?
- A. Yes.
- 17 Q. How was reaction to
- 18 that?
- A. She was very upset by it for
- ²⁰ sure. She liked being at North Montco.
- 21 And it was -- from what I remember, she
- was upset. Mom was upset.
- The team felt like they
- couldn't support her as much as what she

- ¹ needed. So maybe with additional
- ² academic support and counseling
- ³ support -- the high school has a lot of
- 4 resources.
- I know they -- I think she
- 6 saw -- in the morning, if I recall,
- ⁷ before she came to North Montco. But I
- 8 don't remember that completely.
- ⁹ I had a lot of kids who saw
- 10 people before they came for emotional
- 11 support reasons, but I know the district
- 12 had a lot of support options for her at
- 13 the high school. And I think that was
- why it was decided that she would go
- 15 back.
- Q. Were you part of any
- transition-type meetings, getting
- 18 prepared to go from North Montco to North
- 19 Penn High School?
- A. No, I really wasn't a part
- of -- after the IEP meeting, I'm not
- ²² quite sure exactly what kind of meeting
- 23 took place.
- She was still going to

- 1 attend North Montco, but I'm not sure if
- ² there was any transition meetings or not.
- I know there was a schedule
- 4 made for her at the high school and that
- ⁵ kind of thing. Other than that, I wasn't
- 6 a part of it.
- 7 O. So students that attend
- 8 North Montco that are technically North
- 9 Penn School District students, was there
- any program or online portal that you
- 11 could input information about North
- 12 Montco students to the district?
- 13 A. Only their grades. The
- 14 grades would get sent to the district
- every marking period. They really didn't
- have access to the system, the records
- 17 and all of that kind of stuff.
- Q. For example, this safety
- 19 plan that you had implemented for



- there was nothing the district had that
- 22 you could have implemented or put into a
- 23 system that they would have been
- ²⁴ notified. Is that right?

- A. No. Not that I know of, no.
- Q. Is there anything about
- ³ ninth grade, any of the conversations
- 4 we've talked about or meetings about
- 5 and that we haven't already
- 6 talked about?
- A. I don't think so. I think
- 8 that sums it up. The years kind of blend
- ⁹ for me, but I think that pretty much sums
- ¹⁰ up ninth grade.
- 11 Q. Then in tenth grade, does
- end up going part time to North
- 13 Penn High School and North Montco?
- A. I believe it was tenth or
- 15 11th grade, yes. It's not -- I know she
- was going there part time and then coming
- ¹⁷ to North Montco.
- That's where she came to me
- 19 upset again about something going on in
- ²⁰ the social studies class.
- Q. It's not a memory game.
- I can represent to you from
- the records that tenth grade
- year is when she had transitioned and was

- ¹ going to be trying out going to North
- ² Penn High School part time and North
- Montco.
- A. That's what I thought.
- ⁵ Q. So you said that in tenth
- ⁶ grade the next thing you remember is
- ⁷ came to you upset again. Is that
- 8 what you said?
- ⁹ A. Yes.
- 10 Q. Tell me about that.
- 11 A. She said that -- this was
- 12 like a couple of weeks or so into the
- 13 school year. It wasn't right at the
- 14 beginning.
- She came upset. Finally, I
- got it out of her that was in her
- 17 social studies class and sat right next
- 18 to her and had tried to touch her, even
- ¹⁹ during class. And she said the teacher
- wasn't aware and whatnot.
- So I think that's when I
- notified Mom and that's when I talked to
- ²³ Pete Nicholson.
- Q. Can you tell me about --

- when you said you notified Pete
- ² Nicholson, did you call him on the phone
- or how did you notify him?
- ⁴ A. Yes, I called him.
- ⁵ Q. Can you tell me what you
- 6 remember about that conversation with
- ⁷ Pete Nicholson?
- A. Just what I told you about
- ⁹ the history. There was a history between
- and this other student. And I was
- under the impression that they shouldn't
- 12 be near each other.
- And he was very concerned
- 14 and said he was going to look into it. I
- don't think he was aware of it. Somehow
- 16 it got scheduled without anybody knowing
- that there was that history there.
- Q. So as far as you knew at
- 19 that time -- did Pete tell you -- did
- Pete Nicholson tell you whether he was
- ²¹ aware of any kind of history between
- and
- A. I don't recall, but I don't
- ²⁴ believe he was.

1 Ο. Why do you say you don't 2 believe he was? 3 Because he seemed surprised. 4 Not that he wouldn't be concerned anyway. 5 Of course, he would be concerned. 6 But I think somehow the 7 information from the middle school didn't 8 always get to the high school, kind of 9 like it didn't get to North Montco. 10 There's so many cooks in the 11 kitchen. And sometimes all the 12 information doesn't get where it needs to 13 be. 14 Are you aware or did you 0. 15 ever hear of any meetings that and 16 Mrs. had had with North Penn 17 administration before she started 18 tenth-grade year about the incident 19 between and Were you 20 aware of any of those meetings? 21 I know they had an IEP Α. 22 meeting at the high school. I'm not sure. Obviously, I was aware that they 23

would discuss that, but I wasn't there

24

- ¹ for that.
- Q. When you say that principal
- Nicholson was very concerned, what gave
- 4 you that impression?
- Did he say things? Was it
- ⁶ the way he was saying things?
- A. Just the way he was saying
- 8 things. In my time -- so in having a
- ⁹ conversation, it was almost like, oh, my
- 10 God.
- Just hearing about -- the
- 12 situation seemed like almost bizarre.
- 13 And we hear a lot of things as
- 14 administrators, but I think it was like,
- wow, we got to do something about this
- 16 right away type of thing.
- He didn't seem like he had
- 18 known anything about it ahead of time.
- 19 He didn't say whether he did or not for
- ²⁰ sure.
- Q. When you're having this
- 22 conversation with him and he seemed very
- concerned, did you get the impression
- 24 from talking to him whether he believed

1 what you were saying about 2 disclosures to you? 3 I would think so. Yeah, he 4 seemed to believe. I was one hundred 5 percent -- after knowing what happened 6 before to her, it wasn't shocking that --7 it was just extremely upsetting to find 8 out that this kid was sitting right next to her in social studies class. 10 0. Did talk to you at all about whether had, in fact, 11 12 touched her in the social studies class 13 at North Penn High School? 14 Yes. She mentioned --15 again, it was quite a while ago. I know 16 she mentioned him putting his hand on her 17 leg and whatnot while they were in class 18 working in group. 19 Him putting his hand on her 20 leg while they were just in class working 21 together. 22 You said putting his 0. 23 hand on leq?

Α.

Yes.

24

- Q. Do you know where on her leg
- ² he was putting his hands?
- A. Well, I would think like
- 4 towards her private area because I know
- ⁵ it was concerning to her. That's one of
- ⁶ the things she brought up right away, he
- ⁷ was touching her inappropriately. That
- 8 leads me to assume -- I wasn't there. I
- 9 didn't see it. It was someplace on her
- 10 body that she felt very uncomfortable.
- 11 Q. Other than talking about --
- 12 let me ask this: Did ever talk to
- you specifically about how he was
- 14 inappropriately touching her in the
- 15 social studies class?
- 16 A. That was pretty much what
- 17 she indicated to me. He was touching her
- 18 leg inappropriately and making her feel
- ¹⁹ uncomfortable.
- Q. Did she say anything about
- him touching her private areas to you?
- A. That's what she indicated,
- yeah. That's what made her uncomfortable
- was that he was -- she made it sound like

- 1 he was assaulting her by touching her
- ² inappropriately in those areas while in
- 3 class.
- ⁴ Q. I'm trying to understand. I
- 5 know it's sometimes difficult to talk
- 6 about, especially when we're talking
- ⁷ about private areas and things like that.
- 8 So I apologize in advance,
- ⁹ but the details are important here. So
- 10 I'm essentially trying to ask follow-up
- 11 questions to understand exactly what she
- 12 told you and where she was touched and
- 13 the extent -- because you said he touched
- 14 her leg, but then you were also referring
- ¹⁵ to private areas.
- 16 Can you describe for me in
- 17 detail -- I know it's uncomfortable. I
- ¹⁸ apologize.
- Can you describe for me in
- detail where was telling you that
- had touched her in the social
- 22 studies class?
- A. She indicated that he
- touched her on her upper leg near her

- ¹ private area. She didn't go into detail.
- ² I don't know specifically exactly what
- ³ part he touched her.
- The fact that -- to me, I
- ⁵ interrupted it as that he assaulted her,
- ⁶ probably touching close to her vagina
- ⁷ area above her jeans but yet still in
- 8 that area that made her extremely
- ⁹ uncomfortable and come to us hysterical
- ¹⁰ about it.
- 11 Q. You said she came to you
- 12 hysterical about it?
- 13 A. Yes.
- Q. You said it gave you that
- impression that she was assaulted.
- 16 Can you describe for me what
- 17 gave you that impression that she was
- 18 assaulted?
- A. Well, just the way she
- 20 explained that he touched her above her
- ieans but in her private area and how
- ²² upset she was and back to the shaking and
- 23 crying and just that demeanor.
- You can't make that up. You

- 1 can't make up that emotional response to
- ² something like that as far as I'm
- 3 concerned. She was genuinely upset.
- Q. I guess I'm trying to
- ⁵ clarify because you just told me now that
- ⁶ she told you that he had touched her in
- ⁷ her private area.
- A. I don't know if she exactly
- 9 made that specific comment, but that's
- what I heard. He touched her improperly
- 11 above her jeans.
- 12 I assume that it was her
- 13 private area. She didn't show me. She
- 14 didn't like give me a specific body
- ¹⁵ anatomy part. That's what I assumed.
- Q. When you say above her
- jeans, what do you mean?
- A. She had her jeans on. She
- was sitting there. They were in class.
- 20 So obviously, he couldn't get in her
- jeans, but he touched her in that spot
- ²² but on top of her jeans.
- Q. When you say in that spot,
- ²⁴ what are you referring to?

- ¹ A. Like her private area.
- ² Above her leg probably close to her
- ³ vagina is what I assume. I don't know.
- 4 She didn't give me that specific, but
- 5 that's what I assumed from our
- 6 conversation.
- ⁷ Q. Did she indicate to you how
- 8 many times it had happened that he had
- ⁹ inappropriately touched her in the social
- 10 studies class?
- 11 A. I don't have a number, but
- 12 several times, I guess. When she finally
- 13 let us know, it was kind of like enough
- 14 is enough.
- I think she tried to handle
- it herself. I'm in high school. I'm a
- 17 big girl. I can handle this. But in
- 18 reality, she couldn't emotionally and
- whatnot handle it. That's why she
- ²⁰ finally came to us.
- Q. When you said that she tried
- to handle it by herself like a big girl
- in high school, what do you mean?
- A. Well, I think she didn't

- 1 tell anybody about it. She didn't want
- ² to deal with all this stuff again.
- 3 She would be afraid to be
- 4 taken out of the environment. I don't
- ⁵ think it was a positive experience. It's
- 6 never a positive experience, but I just
- ⁷ think that emotionally she didn't want to
- ⁸ go through the whole process again.
- ⁹ Q. When you say the whole
- 10 process, what are you referring to?
- 11 A. The investigation, the
- 12 meetings, probably went along with
- 13 assault from elementary school. I'm not
- quite sure what happened after that, but
- 15 I know that there was probably a lot
- 16 going on.
- Q. Are those things that
- talked to you about, that she was
- 19 concerned about all the other stuff that
- you just described that would go along
- with reporting or disclosing?
- A. Yeah. I think that was what
- 23 -- she didn't want to go through it all
- ²⁴ again is the impression that I got from

- ¹ her.
- Q. Did she say that to you or
- ³ what was it about her talking to you gave
- 4 you that impression?
- ⁵ A. I think she probably
- 6 mentioned that at some point in our
- ⁷ conversation. It was just a lot of --
- 8 she said it didn't help because then she
- ⁹ got taken away from her friends.
- She felt that all the stuff
- that happened in respect of helping her,
- 12 she didn't feel like it was helping her.
- Everything that was put into
- 14 place to protect her or help her, I don't
- think she thought that way.
- Q. And she told you that?
- ¹⁷ A. Yes.
- Q. I know you said you talked
- 19 to Pete Nicholson about this. And Pete
- said that he was very concerned and that
- he was going to look into it?
- A. Yes.
- Q. Did he explain what that
- 24 meant, that he was going to look into it

- ¹ or any other detail?
- A. I think what he meant was --
- 3 he didn't tell me specifically, but they
- 4 have their case manager that does part of
- ⁵ their scheduling.
- I think that was his first
- ⁷ thought, to see how she got scheduled in
- 8 the same class with him and was the IEP
- ⁹ team aware of the situation, that kind of
- ¹⁰ thing.
- He didn't know so he was
- 12 going to the people who did know, who did
- the scheduling and whatnot.
- 0. Did Pete Nicholson ever
- 15 report back to you with those answers as
- to how that happened and how they got put
- in the same class together?
- A. I believe we had a meeting
- 19 about it. This is a little fuzzy because
- there's so many meetings and whatnot.
- Obviously, it was not
- intentional how it happened. I just
- think it was a mistake. Honestly,
- 24 somehow it got scheduled and overlooked.

- ¹ Just to be honest.
- I don't think that anybody
- thought, oh, I'm going to put and
- ⁴ this kid in the class. It just happens.
- ⁵ There's so many kids. There's so many
- ⁶ schedules.
- I don't know what kind of
- 8 communication came up from the district
- ⁹ or elementary to the high school
- administration. I'm not sure if they
- ¹¹ were aware of it.
- So I don't know. To me, I
- think it was just a big mistake and he
- was working to try to fix that.
- Q. Pete Nicholson was working
- to try and fix the mistake. Is that what
- you're saying?
- ¹⁸ A. Yes.
- Q. When you say it wasn't
- intentional, meaning they didn't in a
- mean way, purposefully put these two kids
- together; is that what you mean?
- A. Yeah, absolutely. It was an
- oversight and maybe not attention to

- 1 detail or information didn't get where it
- ² needs to be, that type of thing.
- ³ Q. You said that there were
- 4 meetings that occurred after this had
- ⁵ happened and you talked to Pete
- ⁶ Nicholson.
- Do you recall any of those
- 8 other meetings or who was there or
- ⁹ anything like that?
- 10 A. I'm pretty sure -- there
- were some supervisors in some of the
- meetings and her case manager at the high
- 13 school. I'm trying to think back when
- they decided to have her take some of the
- ¹⁵ online classes.
- The whole chronology of it
- is all over the place. I know they were
- working to rectify the situation as soon
- ¹⁹ as possible.
- Q. When you rectify the
- situation, what do you mean?
- A. Not having the two kids in
- the same class together.
- Q. And after this time,

- ¹ then made the decision, or the decision
- was made, I should say, for to
- attend North Montco full time again?
- ⁴ A. Yes.
- ⁵ Q. Do you remember any meetings
- 6 about that as to why it was going to
- ⁷ happen or anything like that?
- A. I think even though
- 9 academically she didn't flourish, I think
- 10 emotionally she did. And being at the
- 11 tech school and that smaller environment
- 12 made her feel safer.
- So even though we kind of
- 14 came up with a hybrid situation for her
- to come back to North Montco, I think it
- was just decided that it would be in her
- best interest emotionally. She had
- 18 support in place. She had a safety plan.
- 19 So that was decided that she would come
- 20 back.
- Q. You said she had a safety
- ²² plan in place. Was that the safety plan
- she had in ninth grade, was that then
- implemented still?

- A. We had to modify it because
- ² they were older. Yeah, it was a safety
- ³ plan that we had put in place with our
- 4 security and our teachers for her in
- ⁵ ninth grade.
- O. Did you have any discussion
- ⁷ with Dr. Dietrich after the tenth grade
- 8 assault?
- 9 A. I talked to him. I don't
- 10 remember if it was after the tenth grade
- 11 assault or not. I think I did let him --
- 12 I think I let him know what we were
- doing, that we were going to bring
- 14 back to North Montco and re-up her safety
- ¹⁵ plan.
- She felt emotionally safe
- there. Mom was okay with that.
- was okay with that. That's probably the
- 19 second conversation I had with him.
- Q. Did you talk to Dr. Dietrich
- 21 at all in that conversation about what
- had happened in the social studies class?
- A. Well, obviously, I don't
- 24 think he was aware at all, just like Pete

- wasn't aware. I think he was looking
- ² into it at the same time.
- It was probably the same
- ⁴ time, within a day I talked to him and I
- ⁵ talked to Pete. And both of them were
- 6 looking into the whole situation and how
- ⁷ it happened and how we can rectify it.
- I was just trying to be
- ⁹ helpful in taking her back because I
- thought it was in the best interest of
- 11 her. They just seemed to support that as
- 12 well.
- Q. Just to clarify, when you
- 14 said you didn't think that Dr. Dietrich
- 15 knew, what are you referring to? He
- didn't know what had happened in tenth
- 17 grade yet?
- A. Yes. He was completely
- unaware of the kids being in the same
- 20 class and that they shouldn't have been
- 21 there.
- It was a scheduling error,
- and nobody picked it up. I don't think
- that they have a type of flagging in

- ¹ their system. There's so many kids over
- ² there. I'm not sure, but somehow it got
- 3 through.
- ⁴ Q. Are there any other
- ⁵ conversations you recall having with
- 6 either the North Penn administration or
- ⁷ district administration about the
- 8 assaults in tenth grade?
- ⁹ A. I don't think we had any
- other specific questions about that, no.
- 11 I think it was very clear what happened
- 12 and what we were trying to do to help
- to be able to progress in tenth
- 14 grade and not worry that she's going to
- 15 have that kind of situation.
- Q. I have general questions
- ¹⁷ about North Montco.
- Does North Montco have proms
- or school dances?
- ²⁰ A. Yes.
- Q. Can you tell me a little bit
- more about that?
- A. It's usually supported by
- the SkillsUSA, which is the student

- ¹ government. It depends. Sometimes
- ² they'll have a winter dance, like a
- ³ winter ball. Sometimes it's hosted at
- 4 the high school. Sometimes it's hosted
- 5 at the Holiday Inn.
- The kids dress up.
- ⁷ Sometimes North Montco kids feel like
- 8 they are more tied to North Montco than
- ⁹ their district, especially if they come
- 10 full time and they are in the building
- ¹¹ full time.
- Q. So just so I understand you
- 13 correctly, is there separate proms that
- North Montco has just for North Montco
- 15 students or are they proms and dances
- that are with the high school that they
- would come from?
- 18 A. No, they are just separate.
- 19 If a student wants to go to their own
- 20 prom, they are welcome to do that. They
- ²¹ are welcome to do anything at any of
- their high schools.
- What North Montco hosts, at
- least when I was there, was just for our

- ¹ students and their guests.
- Q. And is it like a prom for
- ³ each class year or how does that work?
- ⁴ A. They have one formal dance a
- ⁵ year like in the winter.
- 6 O. Like a winter formal?
- ⁷ A. Yeah.
- 8 O. What about in terms of
- 9 extracurricular clubs and sports and
- things like that, does North Montco have
- its own clubs and sports or is that all
- 12 at the home school for the district?
- A. No. North Montco is just an
- extension of the home school. Any sports
- or clubs that a student would want to
- 16 participate in, they would go back to
- ¹⁷ district to do that.
- Q. I know when I was in high
- 19 school there were things like spirit day
- ²⁰ and stuff like that.
- Does North Montco have
- 22 anything like that or is that all based
- 23 at the home school?
- A. They'll have a spirit week

- 1 sometimes or a gym day and this and that.
- ² And the end of the week may be a fun day
- 3 or a fun activity for the kids. They do
- ⁴ participate in that, too.
- O. At North Montco?
- ⁶ A. Yes.
- ⁷ Q. Are there any other
- 8 differences in terms of like availability
- ⁹ of student-type activity, fun-type things
- that are at the home schools but not at
- 11 North Montco?
- 12 A. They can participate in
- ¹³ anything at the home district. Anything
- that they would want to, they should be
- able to whether it's football or be in a
- 16 play.
- We're an extension of the
- 18 high school. We don't have our own
- ¹⁹ activities like that.
- Q. That's what I was trying to
- 21 clarify. I understand they can do it at
- their home school, but at North Montco,
- North Montco doesn't have its own drama
- 24 club or anything like that?

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1
          Α.
                No.
2
                MS. LAUGHLIN: I think those
3
          are all the questions I have for
4
          you. I don't know if Ms. Lloyd
5
          has any questions.
6
   BY MS. LLOYD:
7
          0.
                Thank you. My name is Susan
8
   Lloyd. I represent the school district
9
   in this case.
10
                I do have some questions.
11
   Did you have a relationship with the
12
               family outside of school?
13
                No. No, not really. I did
          Α.
14
   -- I got to know them quite well through
15
                     one of the
   this situation.
16
   things that I was able to get to
17
   talk about and whatnot is horseback
18
   riding. She rides horses. I have horses
19
   and a horse farm.
20
                So that's something that we
21
   had in common. Do we hang out and stuff
22
   like that outside of school, absolutely
23
   not. She had to come see my horse once
24
   with her mom. That was about it.
                                       МУ
```

- 1 doctor brought her daughter to see my
- horse, too. So it's not like -- we're
- ³ not pals and hang out for sure. I'm just
- ⁴ supportive. I spent a lot of times
- 5 talking with her mom on how to help
- through this.
- ⁷ Q. So she was at your horse
- 8 farm once?
- ⁹ A. Yes.
- Q. When is the last time you
- 11 spoke with
- 12 A. Long before she graduated.
- 13 I really haven't had communication with
- them for a couple years.
- Q. Did she graduate from North
- 16 Montco?
- 17 A. I'm not sure because I
- wasn't there.
- 19 Q. You described yourself as
- ²⁰ retired.
- What year did you retire?
- A. I retired for health
- reasons. I'm on disability retirement
- ²⁴ right now.

1 And it was your decision to 0. 2 retire? 3 Yes. Α. 4 When is the last time you talked to Mrs. mom? 6 I'm not sure. I really 7 don't recall. 8 O. Would it have been after her sophomore year? 10 Α. Yeah, I think so. 11 Did you ever meet with 0. 12 mom outside of school for any 13 reason? 14 Just at the farm. 15 And that was the one 16 occasion when came to see the 17 horse? 18 Α. Yes. 19 There was a reference in the 0. 20 records to the Night Riders. 21 Is that an equestrian club? 22 Α. I have no idea. 23 That's fine. It's not at 0. 24 North Montco then?

1 Α. No. 2 Do you know if 0. ever 3 became involved in the equestrian club at 4 the North Penn High School? 5 I do not know. They may Α. 6 have had one. I'm not sure, quite 7 honestly. 8 Q. Did you speak with 9 plaintiff's counsel before today's 10 deposition? 11 A. No. About this? 12 O. Yes. 13 Just that I was going to Α. 14 have a Zoom deposition. 15 Nothing specific as to your 0. 16 testimony or what you would be asked? 17 No, just say what I know. 18 0. That was a phone 19 conversation? 20 A. Yes. 21 How long did that phone 0. 22 conversation last?

Just a couple of minutes,

five minutes at the maximum. I was more

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23

24

- worried about getting Zoom working.
- Q. That is an issue we've all
- ³ faced over the past year and a half.
- ⁴ At any time you were talking
- ⁵ to in her sophomore year, did she
- 6 use the term private area when talking to
- you about touching her?
- A. I can't say one hundred
- 9 percent, but that's what pops in my mind
- as soon as I remembered that conversation
- 11 we had.
- 12 Q. And do you recall her
- telling you how many times that it
- 14 happened?
- A. I don't know a number. She
- 16 said several.
- Q. And did she bring it to
- 18 anyone else's attention to your
- 19 knowledge?
- ²⁰ A. No.
- Q. Did she indicate to you that
- 22 anybody at the high school knew about the
- fact that had touched her?
- A. No. I don't think she told

- ¹ anybody there. That's why I called as
- ² soon as I knew about it.
- ³ Q. You indicated that in your
- 4 conversation with Dr. Dietrich that it
- ⁵ never crossed anybody's mind that
- and might end up at the tech
- ⁷ school together.
- 8 Did somebody say that to
- 9 you?
- A. No. No. I just think,
- 11 as I said, there were too many cooks in
- the kitchen and nobody just really got it
- through. It could happen with everything
- 14 else going on with enrollment and
- 15 whatnot.
- 16 Q. Is that based on the number
- of students in the district or something
- 18 else?
- A. I just think they are
- dealing with central office. You're
- ²¹ dealing with several middle schools.
- You're dealing with the tech school.
- That's a lot of involvement with
- ²⁴ different entities.

```
1
                Did any of those entities
          0.
   that were involved ever say to you, oh,
   we have too much to do, we missed this
   one, or give you any kind of indication
4
5
   that there was a mistake made?
6
                 MS. LAUGHLIN: Objection to
7
          form.
8
                 THE WITNESS: I can't
9
          remember an exact phrase for
10
          either situation with being
11
          in the same building or with her
12
          getting assaulted. I think that
13
          was everybody's mindset was that
14
          how did this get missed, you know
15
          what I mean?
16
                 Obviously, it was missed.
17
          They were in the same class, same
18
          school. How did that happen and
19
          how can that be rectified is what
20
          I got out of it.
21
   BY MS. LLOYD:
22
                 It was rectified essentially
          0.
23
         coming back to the North
   by
24
   Montco?
```

```
1
           Α.
                 Yes.
2
                 MS. LAUGHLIN: Objection to
3
           form.
4
   BY MS. LLOYD:
5
                And did stay at North
           0.
6
   Montco full time after her sophomore year
7
   then or after the beginning of her
8
   sophomore year?
9
                 I believe so, yes.
           Α.
10
                 MS. LLOYD:
                              I have no
11
           further questions, ma'am. Thank
12
           you.
13
                 MS. LAUGHLIN: I don't have
14
           anything else. Thank you again
15
           for participating in this and
16
           turning on your video.
17
18
                 (Whereupon, the deposition
19
           concluded at approximately 11:05
20
           a.m.)
21
22
23
24
```

1	CERTIFICATE
2	I, LISA CAPALDO, Registered Court
3	Reporter, do hereby certify that prior to
4	the commencement of the examination, DAWN
5	LeBLANC, was duly remotely sworn by me to
6	testify to the truth, the whole truth,
7	and nothing but the truth.
8	I DO FURTHER CERTIFY that the
9	foregoing is a verbatim transcript of the
10	testimony as taken stenographically by me
11	at the time, place, and on the date
12	hereinbefore set forth, to the best of my
13	ability.
14	I DO FURTHER CERTIFY that I am
15	neither a relative nor employee nor
16	attorney nor counsel of any of the
17	parties to this action, and that I am
18	neither a relative nor employee of such
19	attorney or counsel, and that I am not
20	financially interested in the action.
21	Lui Cipeldo
	LISA CAPALDO, RPR
23	Notary Public
2.4	

EXHIBIT "M"

Kira O'Brien

```
1
             IN THE UNITED STATES DISTRICT COURT
 2
 3
          FOR THE EASTERN DISTRICT OF PENNSYLVANIA
 4
 5
                                     CIVIL ACTION
    JANE DOE,
              Plaintiff,
 6
                                    : NO. 2:20-CV-05142
         VS.
7
    NORTH PENN SCHOOL DISTRICT,
8
              Defendant.
9
10
                       August 23, 2021
11
12
         Remote via Zoom Oral deposition of KIRA
13
    O'BRIEN, conducted at the location of the witness
14
    in Sanatoga, Pennsylvania, before Nancy J.
15
    Taguinot, RPR, CCR(NJ), Registered Professional
16
    Reporter and Notary Public in and for the
17
    Commonwealth of Pennsylvania, commencing at 2:05
18
    p.m.
19
20
21
22
              GOLKOW LITIGATION SERVICES, INC.
23
              887.370.3377 ph/ 917.591.5672 fax
24
                       deps@golkow.com
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    Attorneys for the Defendant
```

Kira O'Brien

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9
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10 NUMBER DESCRIPTION
                                  FOR ID
11 (None marked.)
12
13
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Kira O'Brien

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13 Stipulations
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15 5 2
16
17 Questions Marked
18
   PAGE LINE
19 None.
20
21
22
23
24
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1	
2	(It is hereby stipulated and agreed by
3	and among counsel for the respective parties
4	that signing, sealing, certification, and
5	filing are waived and that all objections,
6	except as to the form of the question, are
7	reserved until the time of trial.)
8	
9	THE COURT REPORTER: All parties to
10	this deposition are appearing remotely and have
11	agreed to the witness being sworn in remotely.
12	Due to the nature of remote reporting, please
13	pause briefly before speaking to ensure all
14	parties are heard completely.
15	Counsel, please state your appearances
16	for the record.
17	MS. LAUGHLIN: I'm Laura Laughlin on
18	behalf of the Plaintiff, Jane Doe.
19	MS. CANTOR: Rebecca Cantor on behalf
20	of the Defendant, North Penn School District.
21	MR. SOMERS: And Kyle Somers, also on
22	behalf of the Defendant, North Penn School
23	District.
24	MS. O'BRIEN: I'm Kira O'Brien.

```
1
 2
                        KIRA O'BRIEN,
 3
              having been first duly sworn, was
 4
              examined and testified as follows:
 5
 6
                         EXAMINATION
 7
 8
    BY MS. LAUGHLIN:
                Good afternoon, Ms. O'Brien.
         0.
10
                 Good afternoon.
         Α.
11
                 I know this is still a little bit weird
         Q.
12
    being over Zoom. Under normal circumstanced we'd
13
    be in a room together and it would be a little less
14
    awkward with the, you know, Hollywood Square boxes
15
    and things like that.
16
                 But I appreciate your time today in
17
    coming to this deposition to allow me to ask you
18
    some questions about
19
                 Do you understand that's what you are
20
    here to do today?
21
         Α.
                 Yes.
22
                 Have you ever given a deposition
         Q.
23
    before?
24
         Α.
                 I did probably about 13 years ago.
```

- Q. Was that in your capacity as a guidance
- 2 counselor with school?
- 3 A. Yes.
- 4 Q. Did that involve any kind of claim
- 5 against the North Penn School District, if you can
- 6 remember?
- 7 A. I don't believe so. It didn't have to
- 8 do with that.
- 9 Q. Okay. So I'm going to give you --
- since it's been so many years, and we're probably,
- 11 you know, online, whereas, the last time you did
- this you were probably in person, I'm going to give
- 13 you a few ground rules that will help things go a
- 14 little bit smoother today. Okay?
- 15 A. Okay.
- 16 Q. I don't anticipate being here too long,
- 17 but if there's any time you need a break for any
- 18 reason, just let us know and you can take one.
- 19 Okay?
- 20 A. Okay.
- Q. You're doing a great job so far, but
- 22 all of your answers have to be verbal, because we
- do have a court reporter that's in one of the
- 24 squares taking down everything that's said today

- 1 and will create a transcript. All right?
- 2 A. Okay.
- Q. If you -- if I ask a question you're
- 4 not sure of what I meant or it was confusing, just
- 5 let me know, and I'll try to rephrase it so you do
- 6 understand. All right?
- 7 A. Okay.
- 8 Q. If you answer the question, later on
- 9 we're all going to assume you understood it, since
- 10 I gave you that instruction. Okay?
- 11 A. Okay.
- 12 Q. I don't want you to guess at anything,
- 13 but it's okay to give an estimate. If you don't
- 14 know an exact date or an exact time, just let us
- 15 know that you're estimating. Okay?
- 16 A. Sure.
- 17 THE COURT REPORTER: Counsel, usual
- 18 stipulations?
- MS. LAUGHLIN: Yes.
- 20 BY MS. LAUGHLIN:
- Q. Is it true that right now you work for
- the North Montco Technical School?
- A. Correct.
- Q. And how long have you done that?

- 1 A. So I've been there probably since 2003,
- 2 2004.
- Q. And what -- and you've been there
- 4 consecutively since that time up through today?
- 5 A. Yes. My first year, when I was there,
- 6 I was considered the SAP counselor and I was
- 7 working through an outside agency called the
- 8 Lincoln Center, but then I was hired by North
- 9 Montco on an emergency permit.
- I went back to school and got my school
- 11 counseling certificate so that I could work as a
- 12 school counselor and get hired as a school
- 13 counselor there.
- 14 Q. Okay. And you said SAP counselor. Is
- 15 that what you said?
- 16 A. Yes. The Student Assistant Program.
- 17 So I used to work with students in groups and also
- individually with any of the students that were
- 19 referred to me.
- Q. Okay. And -- do you recall
- 21
- A. Absolutely.
- Q. Okay. And was the first time that you
- 24 ever had any kind of contact or heard about her,

- was that when she first started at North Montco in

 yeth grade?

 A. Yes.

 U. In 9th grade year, which would

 have been like the 2017-2018 school year. Does
 - 6 that sound about right to you?
 - 7 A. Yes.
 - Q. What was your job title at North Montco
 - 9 at that time?
- 10 A. At that time, I was considered a school
- 11 counselor, but they also at that time, up until
- 12 this last school year, I was called the crisis
- 13 counselor.
- So part of my responsibilities was to
- work with students who were in crisis or needed
- 16 extra assistance. So Joe Paddock was the official
- 17 school counselor for automotive, but she felt
- 18 more -- and her mom felt more comfortable
- 19 with her seeing me because of her background, but
- 20 also because I was -- I'm a female.
- 21 So from as soon as I learned about
- she was introduced to me. And Mr. Paddock
- also, the school counselor for he would
- 24 have interactions here and there with but

- she mostly felt comfortable coming to me with
 things.
- Q. Okay. And when you say automotive
- 4 students would have been with the other gentleman,
- 5 is that students that came to the tech school on,
- 6 like, the automotive track?
- 7 A. Correct.
- 8 Q. And that was right? was
- 9 studying automotive at tech school?
- 10 A. Yes.
- 11 Q. Okay. And when you say that you were
- 12 going to be assigned to because of her
- 13 background, what do you mean?
- 14 A. Well, the mom had explained to us --
- when she reached out to the principal and I at the
- 16 time, she had explained -- the reason why she
- 17 reached out to us was she was upset, that she
- 18 didn't realize that -- am I allowed to say the
- 19 other student's name?
- Q. Yeah. Do you mean
- 21 A. She didn't realize that
- 22 was going to be in the same school with
- and, so when mom discovered this, I guess
- 24 had mentioned to mom, like, "Hey, I'm passing

- in school. I'm seeing him at North Montco."
- Once Ms. reached out to the
- 3 principal and myself, we said, "Hey, just so you
- 4 know, we're going to do whatever we can to help you
- 5 with the situation, and I could be a good go-to
- 6 person if she needs somebody on the North Montco
- 7 end."
- 8 Q. Okay. And so that was in 9th
- 9 grade year?
- 10 A. Correct.
- 11 Q. Before this point where mom contacts
- 12 you and the principal -- and is that Dawn LeBlanc?
- 13 A. Correct.
- 14 Q. Before mom reached out to you and Dawn
- 15 LeBlanc, had you ever had any interactions or heard
- of in any way before then?
- 17 A. No.
- 18 Q. Can you estimate for me when in that
- 19 school year mom had reached out to you and
- 20 Principal LeBlanc?
- 21 A. I felt like it was towards the
- 22 beginning of the school year.
- 23 Q. And how exactly -- when you say that
- 24 mom had reached out, how exactly did you start

- 1 becoming involved? Like, did you get a phone call
- or what can you tell me about that time?
- A. I knew that Mrs. reached
- 4 out to Dr. LaBlanc with her concern with
- 5 being in the school and I believe I was brought in
- 6 right away with the situation. As soon as
- 7 Mrs. reached out, I also was involved
- 8 with -- with being there for as support.
- 9 Q. Okay. And when you say there was
- 10 concern for being in the same school as
- what was the concern or what were you aware
- of was going on at this point?
- 13 A. Mom was frustrated because she felt
- 14 like -- she was saying that would have to
- pass which would make sense, because
- 16 drafting is on the way to auto. So she was passing
- in the morning before classes and then after
- 18 classes. And there were other situations where she
- 19 was seeing I believe, she said, like, in
- 20 the cafeteria and things like that. So it was, you
- 21 know, uncomfortable for her.
- 22 And I believe at that point Mom had
- said that she was feeling very anxious and was
- 24 having anxiety attacks because of it.

- 1 Q. Did you talk to about, like,
- 2 that situation at all?
- 3 A. Yes.
- 4 Q. Can you tell me about that? Like, what
- 5 did say to you or what was your impression
- from perspective what was going on?
- 7 A. She -- she really didn't want to see
- 8 him. So we came up with a safety plan where she
- 9 could leave a little early, leave a little later,
- depending on his schedule, so that they wouldn't
- 11 have to see each other in the hallways any longer.
- 12 Q. Did you have an understanding of why
- 13 didn't want to see
- 14 A. Only because that's what the mom had
- 15 filled Dr. LeBlanc and I in on, the past situation.
- Q. And what was that past situation, to
- 17 your understanding?
- 18 A. To my understanding, I believe it was
- 19 back in 6th grade, there was some inappropriate
- 20 touching going on between the two of them and a
- 21 teacher brought them to the side and said, "I'm not
- 22 going to tell anyone about this, but it needs to
- 23 stop."
- Q. Do you know whether the inappropriate

- 1 touching, was that touching
- A. That was -- that's what I was told,
- 3 correct.
- 4 Q. Okay. Were you aware at all of, like,
- 5 any investigation or any prior safety plans or
- 6 anything like that that had been taking place to
- 7 protect from in the past?
- 8 A. When Mom called, one of the frust --
- 9 one of the things she was frustrated about is
- 10 because she was saying to us that she thought that
- 11 this was something that could never happen. Like,
- she was surprised that was able to go to
- North Montco with what had happened in the past.
- So at that point I wasn't involved with
- anything, but Mom made it sound like she had had
- 16 several conversations with or meetings with the
- 17 people involved to make sure that this sort of
- 18 thing was never going to happen again.
- 19 Q. Meaning that and wouldn't
- 20 be, like, passing each other in the hallway or
- 21 things like that?
- 22 A. Right.
- Q. When you say that Mom had conversations
- with several people involved, what do you mean?

- A. Well, so this was just from -- this is
- what Mom reported to us when she called Dr. LaBlanc
- 3 and myself. She had said, you know, "I don't know
- 4 how this could have happened, because I've had
- 5 several conversations or meetings with people in
- 6 the North Penn School District, "meaning, like, the
- 7 administration, IEP team; and so I can't recall the
- 8 exact people that she said, but it seemed to me,
- 9 from what Mrs. was reporting, that she
- 10 really thought every stone was unturned, that she
- 11 felt like she did everything she could to prevent
- 12 this from happening.
- Q. When you -- when Mom was telling -- did
- 14 she -- did Mrs. have direct
- 15 communications with you or was it everything
- 16 through Principal LaBlanc?
- 17 A. Most of the time it was with Dawn and I
- 18 together, and I believe that day actually
- 19 Mrs. met with us in person. But there
- 20 are other times where, like -- I know that day that
- 21 she first called, we were on speakerphone together
- 22 talking to Mrs. and she was explaining
- past to us and why she was frustrated that
- 24 was attending North Montco.

- 1 Q. In your experience is, like, past
- 2 incidents like that, with students now coming to
- the technical school, is that something that, like,
- 4 North Penn School District, since they're
- 5 technically their students, that they would tell
- 6 North Montco about, if you know?
- 7 A. I would say sometimes that's something
- 8 we hear about and sometimes it's not something we
- 9 hear about. It was our understanding that, you
- 10 know, had every right to attend North
- 11 Montco, just like any other student, and there
- 12 really wasn't anything -- other than coming up with
- 13 a safety plan and having them not see each other,
- 14 we really didn't feel like there was anything else
- that could be done for the situation other than,
- 16 you know, letting the adults in the situation know
- what was occurring.
- 18 Q. When you say sometimes North Montco
- 19 would be aware, sometimes they wouldn't, do you
- 20 know whether there was any kind of, like, policy or
- 21 practice in place from the district to make sure
- that district students, if there was prior
- 23 incidents in the past, like here, that the tech
- 24 school would be made aware?

- 1 A. Not that I'm aware of.
- Q. Okay. And you just mentioned that --
- from your understanding, that had a right to
- 4 go to the tech school. That part you were just
- 5 talking about, where did you get that understanding
- 6 or where is that information from?
- 7 A. That was just -- that's what my
- 8 understanding was, was that we didn't have -- there
- 9 was no -- nothing in writing. There wasn't
- anything to say that couldn't come to North
- 11 Montco. So we didn't feel like we -- we didn't
- 12 have any reason to say that he couldn't come to
- 13 North Montco.
- 14 Q. Meaning, like, anything in writing from
- 15 North Penn School District?
- 16 A. Correct.
- 17 Q. Is that typically -- for North Montco,
- is that something, when it's a North Penn
- 19 student -- or North Penn district students coming
- to the tech school, is it, in your experience, the
- North Penn School District that's regulating who
- 22 can or can't come to the tech school?
- 23 A. No.
- 24 Q. Then whose responsibility is that or

- 1 whose decisions is that as to what students can
- 2 come to the tech school?
- 3 A. There's a lot of different factors. I
- 4 mean, the school counselor has to fill out the
- 5 enrollment form -- their portion of the enrollment
- 6 form, along with the parent, to make sure that that
- 7 student's eligible to attend North Montco. And
- 8 then when it comes to the process of deciding who's
- 9 going to be accepted, who's not going to be
- 10 accepted, they look at, you know, discipline,
- 11 grades, attendance.
- So there was nothing for us -- we
- weren't made aware of any situation that
- 14 shouldn't be able to come to North Montco.
- 15 Q. Meaning, like, in terms of his
- 16 disciplinary file up to that point?
- 17 A. Correct.
- 18 Q. Okay. Like, North Montco didn't -- do
- 19 you know whether they had that,
- 20 disciplinary file up to that point?
- 21 A. They should have had a discipline file,
- because we asked for all the discipline records up
- 23 until that point, but I'm not sure what would have
- 24 been in there.

- 1 If there would have been something that
- was concerning or alarming, that's when the school
- 3 counselor would probably reach out to the school
- 4 counselor to help him fill out the enrollment form
- 5 to say, "Hey, you know, what's -- we need to look
- 6 deeper into this. What's going on with this
- 7 discipline?"
- But nothing was -- nothing was brought
- 9 to our attention to have not accepted at
- 10 North Montco. So we were not made aware that there
- 11 was any major issues.
- 12 Q. Okay. When you say major issues,
- 13 would, like, a report of sexual harassment in a
- 14 student's file, would that be considered, like, a
- major issue that you're talking about they would
- look into and find out what was going on?
- 17 A. I would think so. Absolutely.
- 18 Q. Okay. I want to go back to this
- incident in 9th grade or the incidents where
- 20 was passing in the hallways and you had
- 21 mentioned that she was having anxiety and panic
- 22 attacks, right?
- A. Correct.
- 24 Q. Did you ever experience or talk with

- about her having, like, increased anxiety or
- 2 panic attacks involving being at the school?
- 3 A. Yes. I mean, the times that she was --
- 4 she was coming to me at the -- when we first
- 5 learned of she was saying to us that, okay,
- 6 like, I'm seeing him at -- at these different
- 7 times. These are the times I'm hoping to avoid.
- 8 So she let us know exactly when she was
- 9 seeing him so that we could try to come up with a
- 10 plan where she wouldn't have to see him.
- 11 Q. Is that something wanted? She
- was trying to avoid seeing him?
- 13 A. Yes.
- 14 Q. In your experience, from being around
- and, you know, her coming to you, was
- 16 afraid of from your understanding?
- 17 A. I never got the feeling that she was
- 18 afraid of him, but she just -- she didn't want to
- 19 be around him or see him. But it -- I never
- 20 thought of it as a -- I never took it as -- as that
- 21 she was fearful to be around him.
- Q. Did you have an understanding or
- 23 explore with her the feeling of why she didn't want
- 24 to be around him?

- 1 A. I mean, mostly because of what -- what
- occurred back in 6th grade. And she also, at some
- point during the time that she went to school, at
- 4 my school at North Montco, she had said that he was
- 5 inappropriate with other kids over the years also.
- 6 So she just -- she just did not want to
- 7 be around him just in case something like that, I
- 8 guess, would happen again.
- 9 Q. Like, to her, like, he would try to
- 10 touch her again or something like that?
- 11 A. Exactly.
- 0. Okay. And were those things that she
- was actually telling you?
- 14 A. Yes.
- Q. When you say that would be
- 16 meeting with you -- I think you said, like, often
- in the 9th grade year after you first came in
- 18 contact with her, how often -- can you estimate for
- 19 me, like, how often you were meeting her with her
- about and her anxiety and the panic attacks?
- 21 A. It's hard to say, but I would
- definitely say I would see her at least once a
- week, but really I was just available to her
- 24 whenever -- whenever she needed me. So sometimes

- 1 it would be once a week, sometimes it might be once
- 2 every other weeks. Other times it might be twice a
- 3 week. So really depended on what was going on.
- 4 And she would come to see me not just
- 5 regarding what had happened with but just
- 6 her -- everything that was going on in life with
- 7 her being, you know, new at North Montco and all
- 8 the things that go along with that.
- 9 Q. Like trying to make friends and things
- 10 like that?
- 11 A. Exactly.
- 12 O. You said once and mom
- 13 had come to you and Dr. LeBlanc about seeing
- in the hallways and trying to prevent that from
- happening, trying to prevent any further
- 16 trying to touch her inappropriately, you said that
- 17 you had worked with on a safety plan.
- 18 A. Correct.
- 19 Q. Can you tell me more about that?
- 20 A. It was pretty much just saying that
- 21 when -- we knew when was going to be
- 22 arriving to class and when he was going to be
- leaving class; and so it was permission for
- 24 to get to her class where she wouldn't have to be

- 1 walking past and then also being able to
- leave automotive so that she wouldn't have to see
- when she was leaving automotive.
- 4 Q. Was there anything implemented with
- 5 schedule about, like, when he could arrive
- 6 or what way he would have to take?
- 7 A. I don't believe so.
- 8 Q. Okay. And do you know why that was?
- 9 A. I do not.
- 10 Q. Now, at this time was going to
- 11 North Montco full time, right?
- 12 A. Correct.
- Q. Was that typical, for a 9th grader to
- 14 be at North Montco full time?
- 15 A. No, not at all. She was the first 9th
- 16 grader that had ever been accepted into the
- 17 full-time program.
- Q. And do you know why was
- 19 attending North Montco full time?
- 20 A. Because of the situation with
- 21 She -- Dr. LaBlanc had said this could be a way
- 22 that would -- would never have to see
- and so it would take that factor out of the
- 24 situation. So she agreed to allow to attend

- 1 North Montco full time.
- Q. And that was -- do you mean, like, she
- 3 would never have -- would never have to see
- 4 because when they were at North Montco
- 5 together you had the safety plan in place which
- 6 would prevent from running into
- 7 A. That was part of it, but it also was
- 8 they felt that her being at North Montco full time,
- 9 she would have even less of a chance of seeing
- 10
- 11 Like the way that the schedule worked
- 12 out, she -- there would be even less likely of
- 13 chance of her having to see
- 14 Q. Okay.
- 15 A. Not just at North Montco, but also, I
- 16 believe, at North Penn.
- 17 Q. Meaning, like, if she were to go to
- 18 North Penn?
- 19 A. If she would have been a typical
- 20 student and just stayed at North Penn and attended
- 21 auto part-time, I guess the fear was that she would
- 22 be seeing more with her schedule the way it
- 23 was.
- Q. Okay. And so these were things in the

- 1 9th grade year you and Dr. LeBlanc implemented for
- 2 to keep her safe?
- 3 A. Yes. So it was Dr. LaBlanc that came
- 4 up with the idea of her attending full time. But
- 5 I -- I was happy to support with whatever
- 6 was decided.
- 7 Q. Okay. Was it typical for students to
- 8 have, like, safety plans in place, like did,
- 9 at North Montco?
- 10 A. No. I mean, we've definitely -- we
- 11 have implemented that in the past, but it
- definitely wasn't a typical thing. It was very
- 13 rare.
- Q. Do you -- I understand you don't keep
- any, like, records or anything like that of what
- discusses in, like, session with you, right?
- 17 A. Correct.
- 18 Q. Is there a certain, like, length of
- 19 time that each time would visit that she
- would spend in your office?
- 21 A. No. It was always different. There
- 22 was sometimes where she was just coming by for
- 23 something easy. You know, just to get some candy
- or to get some breakfast, or just to say hi; and

- 1 then sometimes she would stay for longer, depending
- on what was going on in life.
- Q. In terms of up to this point
- 4 talking to you about the past stuff that had
- 5 happened with and running into him before
- 6 the safety plan was implemented at North Montco,
- 7 can you recall anything, other than what we've
- 8 already talked about, about what would tell
- 9 you about those incidents, about how she felt, what
- 10 had happened, anything like that?
- 11 A. No.
- 12 Q. Do you keep any documentation of how
- often or, like, the dates in which would
- 14 come to your office?
- 15 A. I had it written down on my agenda book
- and I hold onto my agenda books, but it doesn't
- 17 have any comments on what -- what the interaction
- 18 was about.
- 19 Q. Do you still have -- was it a paper
- 20 agenda book?
- 21 A. Yes.
- Q. Do you still have that?
- 23 A. I should still have that at school
- locked up in my desk. But, like I said, it doesn't

- 1 give any details about what the interactions were
- 2 about. It would just say saw or TH.
- 3 Q. was struggling academically in
- 4 9th grade; is that right?
- 5 A. Yes.
- 6 Q. Do you have any understanding of why?
- 7 What was going on that wasn't doing well
- 8 academically in 9th grade?
- 9 A. I'm not sure. I think it was a lot of
- 10 different factors. But I think her being the only
- 11 9th grader doing this virtual plan, I definitely
- don't think it was an ideal plan, because none of
- 13 the teachers had -- were used to having a 9th
- 14 grader come full time. And some of the times it
- was with Mrs. Stabinski [ph], who was our
- 16 IEP case manager, meeting with her and completing
- 17 assignments. So it wasn't -- it wasn't an ideal
- 18 situation.
- 19 Q. And when you say the virtual part, was
- 20 that was taking core classes, like her core
- 21 education classes, online from North Penn?
- 22 A. I don't remember how many classes it
- was, but there was definitely one or two that she
- 24 had to take with Ms. Stabinski, in her room, but I

- 1 wouldn't say that back then it was a virtual
- 2 situation. It wasn't a virtual situation, it was
- 3 just that she was receiving -- she was kind of
- 4 receiving, like, one-on-one attention -- like,
- one-on-one classes for some of -- for a couple of
- 6 her classes.
- 7 Q. Okay. And to your understanding, did
- 8 have, like, pre-existing ADHD?
- 9 A. Yes.
- 10 Q. Would you agree that North Montco has
- less supports for students with special needs, like
- 12 with ADHD than, like, North Montco [sic] High
- 13 School does?
- 14 A. I would say we definitely have less
- 15 supports than North Penn High School --
- 16 O. That's what I meant to call it.
- 17 A. -- for sure. But I do feel like we --
- 18 we did offer -- we offered quite a bit of
- 19 help and went above and beyond to try to help her
- 20 be successful.
- Q. Yeah, of course.
- When -- is there anything else that you
- 23 can remember about 9th grade year, whether
- 24 it's involving or her academics or anything

- 1 like that?
- 2 A. I know that at the end of 9th grade
- 3 year she was not accepted back into the full-time
- 4 program for the upcoming year. So she was upset by
- 5 that and Mrs. was upset by that. She
- 6 felt like 9th grade year was -- at North Montco was
- 7 actually a really good year. I remember her saying
- 8 that. And going to Mr. Fleck [ph], her auto
- 9 teacher and bringing him doughnuts and thanking him
- 10 for having it be a really great school year.
- 11 So overall she was feel happy to be at
- 12 North Montco, but her grades were definitely not
- where they needed to be. So that's why they said
- 14 that she wasn't -- not just with the grades, but
- 15 also she had been written up quite a few times for
- 16 discipline referrals also.
- 17 So they let her know that she could not
- 18 return to the full-time program. She could return
- 19 as a part-time student for auto for 10th grade
- 20 year.
- Q. And did you work through processing
- 22 that with that she was upset about it? Was
- that one of the things you were discussing when she
- 24 would come to see you?

- 1 A. Yes.
- Q. Was -- was there hesitation for
- 3 her -- the alternative was her having to go to
- 4 North Penn High School; is that right?
- 5 A. Correct.
- Q. Did you talk with at all about
- 7 her feeling about having to go to North Penn High
- 8 School, which she was avoiding by going to the tech
- 9 school? Did you talk with her about that at all?
- 10 A. Yes.
- 11 Q. And can you tell me about those
- 12 conversations that you were having?
- 13 A. I just know that she was nervous about
- 14 how different it was going to be and that the
- 15 classes were going -- she felt like the classes
- were going to be bigger, and, you know, North Penn
- 17 is just bigger all around.
- 18 So, you know, I think there was --
- 19 there was definitely a lot of anxieties with
- 20 starting somewhere new and also about friendships.
- Like, who was she going to know? Or was she going
- 22 to have anybody around that would -- you know,
- 23 could be there for her.
- Q. Was she starting to, like, build some

- of those relationships at North Montco?
- 2 A. Yeah. I mean, she -- there was
- definitely times where she was feeling connected
- 4 and times she was not feeling connected, but for
- 5 the most part it was a positive experience at North
- 6 Montco and she was glad that she was there with us.
- 7 Q. In terms of having to transition
- 8 back to North Penn High School for the 10th grade,
- 9 did she talk with you at all about any anxiety with
- going to be there?
- 11 A. I don't recall her saying that to me at
- 12 that time, but it was -- it was definitely one of
- 13 those things that she had brought up to me as one
- 14 of -- one of her things that she was anxious about
- 15 as a 9th grader, that -- that having to see him.
- 16 Q. Okay. Were you in any meetings at this
- point, when was going to be transitioning
- 18 from 9th grade to 10th grade and going to North
- 19 Penn High School for the 10th grade year? Did you
- 20 talk to any of the district's administration about
- 21 that transition?
- 22 A. I did not, but I know that
- 23 Mrs. set up a meeting with all the
- 24 people that she thought were necessary to make sure

- 1 that had a good transition back to taking
- 2 her academics at North Penn.
- So I know that -- that Mrs.
- 4 said that that was something that was happening,
- 5 that she was setting it up with special ed
- 6 supervisors and IEP team, but I was not involved in
- 7 that meeting.
- I was involved in the meeting at the
- 9 end of the school year, the IEP meeting where they
- 10 let and her mom know that she would have to
- 11 return to North Penn to take her academics and just
- 12 stay with us part-time.
- Q. And that IEP meeting, that was the end
- of 9th grade year?
- 15 A. Correct.
- Q. What do you remember about -- you said
- 17 that's when and her mom found out
- that wasn't going to be able to stay at the
- 19 tech school full time. What do you recall about
- what was being said and what and her mom's
- 21 reactions were?
- 22 A. I just remember that there was a lot of
- 23 people in that IEP meeting and I felt like it was a
- 24 lot of -- a lot of people. And I felt that -- I

- 1 remember that Mrs. and being
- 2 surprised that she wasn't going to be able to come
- 3 back full time.
- 4 Q. Did -- other than being
- 5 surprised, did seem upset at that meeting?
- A. Yes. I mean, she definitely wanted to
- 7 stay with us full time and she felt like she had
- 8 made some good relationships with the teachers and
- 9 with the students and so -- she -- you know, she
- would have been happy to stay in the full-time
- 11 program. So she was upset that she wasn't going to
- 12 be able to stay at North Montco's full-time
- 13 program, that she would have to do her academics at
- 14 North Penn.
- 15 Q. Do you recall whether there were any,
- 16 like, district -- school district representatives,
- whether it was, like, superintendents or anybody on
- 18 behalf of the school district that was at that IEP
- 19 meeting?
- 20 A. There was definitely special ed,
- 21 teachers from North Penn. I don't believe there
- 22 was a superintendent there, but I know for a fact
- 23 that there were representatives from North Penn,
- 24 because whenever we have an IEP meeting at North

- 1 Montco, the representatives from the school,
- 2 whatever school it may be, in this case it was
- 3 North Penn, they send their representatives over to
- 4 North Montco in order to hold the meeting.
- 5 So there was definitely at least one
- 6 special ed teacher at the meeting. I believe there
- 7 was possibly two.
- 8 Q. Do you recall if, like, or any
- 9 of those incidents were discussed at that IEP
- 10 meeting?
- 11 A. Not that I recall.
- 0. Okay. And so the decision's made that
- is now going to have to go to North Penn
- 14 part-time for the high school, for 10th grade. Did
- 15 you have any involvement with, like, helping
- 16 transition over to North Penn? Like, any kind of
- tours or introductions or anything like that?
- 18 A. No. But I believe, like I said,
- 19 that -- with Mrs. as soon as she found
- out that was going to be going back to North
- Penn for academics, Mrs. said, "Okay.
- We need to set up these meetings now to make sure
- 23 this is a good transition."
- And I believe at that point that's when

- 1 she was going to have her start meeting with Becca,
- who is one of the counselors over at North Penn
- 3 High School, and I just was encouraging
- 4 that, "Hey, you know, people think this counselor's
- 5 amazing, and, you know, "You'll be in good hands
- 6 with her." And just, you know, wanted to get her
- 7 feeling hopeful and exited about the transition.
- 8 Like the fact that she -- you know,
- 9 this wasn't what she wanted, but let's makes the
- 10 best of this and make it a successful year.
- 11 Q. Was from your understanding and
- 12 your impression, starting to, like, feel a little
- 13 bit more hopeful about splitting the day in 10th
- 14 grade?
- 15 A. Yes. In fact, in 10th grade she
- 16 even -- she even said to me, the beginning of 10th
- 17 grade, that she felt like things were going really
- well.
- 19 Q. Did she explain, like, what she meant
- 20 by that? Like, what was going really well about
- North Penn High School?
- A. Well, so when she came to me to let me
- 23 know that was in class with her and was
- 24 actually sitting right next door to her, she shared

- 1 that with me hoping that I would not have to share
- 2 it with anybody else, that I could just keep that
- 3 to I myself.
- Because she said, "You know what, like,
- 5 this has been a school year and everything's going
- 6 okay and I really -- I don't want this to cause any
- 7 problems. I don't want there to be any issues. If
- 8 we could just have this be between you and me and
- 9 not report it, that would be -- that would be
- 10 ideal."
- 11 She really just wanted to get through
- 12 the school year without any -- without any
- 13 disruptions. Like, she felt like, "Okay. If you
- 14 come forward with what I just told you, then this
- is really going to throw things off for me." And
- she'd rather just ignore it and just, you know,
- move on with her school year.
- 18 Q. When you say ignore it, what -- what
- 19 was she trying to ignore? What was going on?
- 20 A. So when she came to me and let me know
- 21 that she was in class with and there was
- inappropriate things going on quite frequently, one
- of the things, you know, I asked her was why
- 24 didn't -- you know, why didn't you say something

- 1 sooner? And one of the reasons was because she
- 2 really -- she felt like the year was calm and she
- 3 felt like things were calm and she had, like -- and
- 4 it wasn't just academics. Like, she was always
- 5 worried about the social piece of things also.
- 6 Like, she felt like her friend group
- 7 was good at that point and she felt like some of
- 8 her friends were friends or acquaintances with
- 9 and so she really just didn't want any --
- 10 any attention to be put on her. She kind of just
- 11 wanted to just go through 10th grade without there
- 12 being any issues.
- And, unfortunately, I told her, you
- 14 know, this is something that I can't just keep to
- myself, it has to be reported. And she, you know,
- 16 was upset by that because she was hoping that we
- 17 could just somehow not report it.
- 18 Q. When you said inappropriate things
- 19 going on, what do you mean?
- 20 A. So that's when she told me that
- was touching her inappropriately sexually during
- 22 class.
- Q. I'm sorry. I apologize. So touching
- 24 her sexually inappropriately during class. Are

- 1 those the words that she used?
- 2 A. I can't say for sure that she said it
- 3 exactly that way, but she -- she went into detail
- 4 about what sort of thing was happening and I
- 5 explained to her that we needed to call the police.
- 6 Q. Now, I know it's uncomfortable and, you
- 7 know, kind of difficult to talk about, but it's
- 8 important to understand, you know, what exactly she
- 9 was saying or, you know, why you thought it was
- important to call the police.
- So can you just, as difficult as it may
- be, you know, say specifically what she was telling
- 13 you and kind of be more descriptive if you can?
- 14 A. She was saying that purposely
- 15 had her -- had his desk right next to her desk, and
- 16 was -- he was going underneath her shorts or her
- 17 pants and her underwear and using his fingers on
- 18 her inappropriately.
- 19 Q. I apologize for the level of detail,
- but, like, do you mean in her vagina?
- A. Correct.
- 22 O. Or in her -- in her rectum? Or was it
- 23 both or just one or the other?
- A. I believe it was just her vagina.

- 1 Q. And you said this was in the back of
- 2 the classroom?
- A. I'm not sure if it was in the back of
- 4 the classroom, but I believe when she told me about
- 5 it, I pictured it towards the back over to the
- 6 side. I'm kind of surprised that she was able to
- 7 have her desk so close to and that it
- 8 wasn't that -- no attention was brought to it. But
- 9 I didn't actually see the layout, so I'm not sure
- 10 exactly how it was set up.
- 11 Q. When you say her desk so close to
- 's, did she describe for you, like, how close
- 13 the desks were?
- 14 A. She had told me that pulled up
- 15 his desk so that -- like, wanted their desks
- 16 right next door to each other.
- 17 Q. Like where their desks were touching do
- 18 you mean?
- 19 A. Yes.
- Q. When you say that had
- 21 purposely -- or I think was putting his fingers
- 22 under her shirts -- or her shorts and her underwear
- 23 and into her vagina, that you said -- did this
- 24 happen -- do you know about how many times that had

- 1 happened in the classroom?
- 2 A. I know that it definitely happened more
- 3 than once and it seemed that it had been going on
- 4 for quite a while, since, like, the beginning of
- 5 the school year.
- 6 Q. And do you know about when it was that
- 7 brought this information to you?
- 8 A. I believe -- I don't have it in front
- 9 of me, but I remember -- I believe it was October.
- 10 Whatever day it was, we called the Towamencin
- 11 police and they came in on that day to discuss all
- 12 the details.
- Q. Why did you -- I think you said you had
- 14 to call the police or you wanted to call the
- police, or something like that. Why was that?
- 16 A. Just the fact that she had told me that
- 17 somebody touched her sexually inappropriately.
- 18 That would -- that's the way our school handles a
- 19 situation like that. If -- if abuse is reported,
- 20 then we have to report it.
- 21 Q. When you say -- I mean, you just used
- the term "abuse," when abuse is reported. How --
- was there an impression that you got or something
- that told you perhaps that made you

- 1 categorize this as abuse and not something like two
- 2 kids consensually doing something in the back of
- 3 the classroom?
- 4 A. She made it very clear that this was
- 5 not something she wanted to happen. It wasn't
- 6 something that both of them decided on. It was --
- 7 this was something he was doing to her while she
- 8 was in class. It wasn't something that she
- 9 asked -- that she asked to happen or that she went
- 10 along with. Like, she made it seem like it was
- 11 unwanted. It was unwanted.
- 12 Q. And as she's -- are these things that
- she's actually expressing to you?
- 14 A. Yes.
- Q. And did you believe her when she was
- 16 telling you that stuff?
- 17 A. Yeah.
- 18 Q. When she was telling you all of this,
- 19 was -- what was her demeanor like? Was she upset
- 20 at all or how was she -- when she was telling you
- 21 all this stuff, how was she?
- 22 A. She was very anxious and upset.
- 23 Because, like I said, like, she -- she was hoping
- 24 we wouldn't even have to report it. Like she was

- 1 kind of like, I have something that I feel like you
- 2 should know, but, you know, but I'm afraid to tell
- 3 you.
- 4 And so that's when I explained to her
- 5 that, you know, depending on what it was, I would
- 6 have to report it, depending on what she was about
- 7 to tell me.
- And so we had that discussion, but,
- 9 yeah, she was very anxious about what was this
- 10 going to mean? Like, how was this going to disrupt
- 11 her life, is how she felt like. And, you know, "Do
- 12 you have call anybody? Do you have to call my
- 13 family? Do you have to get North Penn involved?"
- And I'm like, "Yes, I need to do all
- 15 those things."
- Q. And she made a decision to tell you --
- or she still told you after you explained all of
- 18 that about I can't keep secrets and I might have to
- 19 report this depending upon what you say, she still
- 20 told you all of that?
- A. Correct.
- 22 Q. Did she explain to you or did you get a
- 23 sense from her of, like -- I mean, she didn't want
- things to be disrupted or changed, but what exactly

- 1 she was afraid of or nervous about by telling you
- 2 these things?
- 3 A. One of the things that would come up
- 4 quite a bit was the fact that she -- she felt like
- was very popular and well liked. I believe
- 6 he was on the football team and she really felt
- 7 like -- like that was one of the things that she
- 8 was worried about, was how was this, you know -- if
- 9 this were to come out regarding what -- how
- 10 was that going to affect her? In all ways. You
- 11 know. Like, she was very anxious about -- about
- 12 how everything was going to play out, because she
- 13 really just kind of wanted to just go through 10th
- 14 grade year and not have to worry about any of this
- 15 stuff.
- Q. When you say not have to worry about
- any of this stuff, what do you mean?
- 18 A. You know, just focus on academics and
- 19 not have to worry about touching her in
- 20 class.
- Q. Was she worried about, like, her, like,
- 22 education being disrupted, like, if things were
- going well for her other than the situation?
- Like, was she worried about having to leave school?

- 1 Did she tell you that?
- 2 A. I think she was worried about a lot of
- different things, because there was a lot of
- 4 transition that had already happened. And -- and
- 5 those things were important to her. Like, who she
- 6 had as -- you know, she -- she loved her teachers
- 7 and she loved her classmates and feeling -- you
- 8 know, feeling like she belonged and was doing well
- 9 was, you know, important to her, just like it is to
- 10 every high school student I know.
- 11 Q. Was she afraid -- did she talk to you
- 12 at all about being concerned about, like, bullying
- or any type of retaliation?
- 14 A. Yeah. That was one of the things that
- she was definitely concerned about, was how was
- 16 this going to impact her and was there going to be
- 17 any retaliation, especially because she felt like
- was very popular and well liked at the
- 19 school. So that was definitely something that she
- 20 brought up to me for sure.
- Q. We talked about the digital penetration
- 22 that described to you. Was there any other
- incidents that told you about about
- 24 inappropriately touching her in any other way?

- 1 A. It -- when she let me know what was
- 2 happening, she made it sound like it wasn't just a
- 3 one-time deal in social studies. Like, it was --
- 4 it was ongoing. Like, it went on for -- I
- 5 believe -- like I said, I believe it was October
- 6 when she told me, and she told me it had been
- 7 happening the entire school year.
- 8 So from the point that I called the
- 9 police, that's -- she was saying this sort of thing
- was happening up until then. And at that time I
- 11 don't believe she went into too much detail about
- 12 how often these things were happening.
- When I get a report like this, we do
- 14 our best, like, not to ask too many questions,
- 15 especially because we knew that, you know, the
- 16 police were going to be involved. And so she just
- 17 gave me kind of like the bare minimum to just let
- 18 me know that this sort of thing was -- that it had
- 19 been happening and it had happened at least more
- 20 than once during that time period.
- 21 Q. Did she describe anything about
- inappropriately touching, like, in the breast area
- or anything like that, or was it all, like, under
- the underwear type touching?

- 1 A. I believe she might have said that he
- 2 would -- he touched her in other ways too, but I'm
- 3 not -- I don't recall. I don't remember for sure.
- 4 Q. Do you recall what other ways you're
- 5 referring to or what she was referring to?
- A. All I know is that it happened more
- 7 than just once and I forget if -- you know, what
- 8 was happening when. You know. All I know is that
- 9 this -- there was inappropriate touching going on
- that she did not want, but I don't remember the
- 11 details.
- 12 And to be honest with you, like, she --
- 13 I didn't want to ask too many details because of
- 14 the sensitivity of the situation, but she did let
- 15 me know that fingers -- that did use his
- 16 fingers underneath her underwear during class. But
- 17 I don't know if -- how often that happened, but I
- 18 know at least one time that happened.
- Q. When you say that was upset and,
- like, very anxious as she's telling you this,
- what -- was she crying or what was it that gave you
- the impression that she was upset and very anxious?
- 23 A. I'm not sure if she was crying that
- 24 time, but she would cry. She would definitely show

- 1 all the signs of somebody with anxiety, asking lots
- of questions. Like I said, she -- she really was,
- 3 like -- "I don't know if I want to tell you this,
- 4 because you might have to tell somebody."
- 5 And I'm like, "Well, these are the
- 6 reasons why I would have to tell somebody. And
- 7 whatever it is, I'd like for you to tell me,
- 8 obviously."
- 9 So she definitely showed all the signs
- of being anxious about -- about letting me know and
- 11 what was going to happen next. I can't say for --
- 12 you know, for sure at this point whether she was
- 13 crying. I wouldn't -- I wouldn't doubt it, because
- 14 she was tearful with me in my office. She felt
- 15 comfortable crying in my office if she -- if that
- 16 was what was going on. But I just know that she
- was very worried about how things were going to
- 18 play out.
- I remember calling Mom and she was in
- 20 Philadelphia working and I was very nervous about
- 21 Mom driving after hearing the news. So I wanted
- her to, you know, take it easy and go slow because
- I knew all of this wasn't going to go over well.
- 24 So -- so was very anxious with

- 1 the magnitude of what she had shared with me and
- the fact that I did have to get others involved.
- Q. I know you said that you reported it to
- 4 the Towamencin police, right?
- 5 A. Correct.
- Q. Was that, like, a telephone call or was
- 7 there some type of written report that you send
- 8 over?
- 9 A. No. I think it was just a telephone
- 10 call and then they came and met with and her
- 11 mom. And I wasn't involved with that, that part of
- 12 the situation.
- 13 Q. Do you know why you were not involved?
- 14 A. No.
- 15 Q. Do you know whether they interviewed
- there at the school?
- 17 A. I believe so, but I can't say for sure
- 18 that I -- that that's how it went down.
- 19 Q. You also said that you had called
- 20 Mrs. as well.
- A. Correct.
- Q. And you said that, based on what you
- told her, you were concerned, like, for her safety
- 24 about driving to the school for

- 1 A. Correct.
- Q. What do you remember about that
- 3 conversation with Mrs.
- 4 A. I just know she was really surprised
- 5 and really upset. Like, how could this have
- 6 happened?
- 7 Q. What do you mean she was surprised?
- 8 A. She was -- Mrs. was very
- 9 upset and she just couldn't believe that was
- in the same class with her daughter, because she
- 11 had already met with North Penn and discussed with
- 12 them how important it was to not have in the
- 13 same class with
- 14 So she was shocked that this happened.
- 15 That they were in class together. She was
- 16 surprised by that. She didn't -- she thought she
- 17 had already covered all of her bases and that there
- 18 was no way that something like this would happen.
- 19 Q. Other than calling Towamencin police
- and Mrs. was there anybody else that
- you had to, like, inform or did inform about this?
- 22 A. We definitely would have informed North
- Penn, but I can't say for sure if it was me who
- 24 made that call or Dr. LaBlanc. Usually the way it

- 1 goes is Dr. LaBlanc will speak with the
- 2 administrator that's involved. And the fact that
- 3 this was, you know, everything that -- because it
- 4 was a serious situation, I believe Dr. LaBlanc most
- 5 like called the administrator involved to let them
- 6 know what was occurring.
- 7 Q. Do you happen to know who that
- 8 administrator was or who the person from North Penn
- 9 was?
- 10 A. No. Not at this time.
- 11 Q. Okay. Like, do you know whether it
- was, like, the principal or whatever? Even if you
- don't know the name, like, what title or position
- 14 that person held?
- 15 A. No, because it could have --
- 16 sometime she would -- a lot of times she would
- 17 reach out to the assistant principal. So I don't
- 18 know if she reached out to the assistant principal
- or the principal or both people at that time.
- 20 O. After these brief calls were made that
- 21 day, what -- what happened in terms of meetings or
- 22 anything afterwards from this report?
- 23 A. I believe what I had heard was that
- 24 when it was time for to go to

- 1 Mission Kids and let her -- and explain what had
- 2 happened, I believe decided to not go
- 3 forward with it, with -- with going forward with
- 4 the fact that she was being touched inappropriately
- 5 by
- 6 Like, I don't think she wanted -- she
- 7 just didn't want any part of it. Like, she didn't
- 8 want to have get in trouble or have any more
- 9 issues. Like, she was very worried about how all
- 10 of this was going to impact her life.
- 11 Q. How do you -- how do you know that?
- 12 A. Because these were all things, like,
- 13 she would share with me. And also Mrs.
- 14 had told us that she -- she decided that she didn't
- want to go any further with it. I guess it was the
- 16 decision about whether to press charges or not. So
- 17 that was the -- that's what I had heard. Like,
- 18 that she didn't -- she just wanted to be done with
- 19 it. She didn't want to go further with it.
- 20 Q. In your talking to ___ -- I assume
- 21 you met with her after this point or talked with
- her after this point, right?
- 23 A. Yes, but I can't say for sure that we
- 24 talked about any of this, because it was a very,

- 1 like, sensitive situation. We -- she would come to
- 2 meet with me about all kinds of different things
- 3 that were going on, not just with this situation
- 4 with
- 5 So anyway, I can't say for sure that
- 6 she talked to me about what had gone on after --
- 7 after that point.
- 8 Q. Do you know why she didn't want charges
- 9 pressed or, if that's your understanding, like,
- what the motivation was behind that?
- 11 A. I was told that she just wanted to --
- 12 she just wanted to be done with it and she didn't
- 13 want -- she just wanted to, like I said, move on
- 14 with her school year.
- She felt like things were going pretty
- well and she didn't want to bring any more
- 17 attention to herself or the situation. Like,
- 18 she -- she didn't want to have to -- she didn't
- 19 want to have to deal with the situation anymore.
- 20 And she was worried about how it was going to
- impact her with, you know, being popular and
- 22 her friends being friends with or
- 23 acquaintances with him.
- 24 Q. Did you notice -- other than, like,

- 1 actual conversations that you had with did
- you notice, like, an impact on her or a change in
- 3 her after the incidents that happened in 10th
- 4 grade?
- 5 A. I can't say for sure, because she was
- 6 having a hard time for a lot of different reasons.
- 7 And I can't say that it was directly because of
- 8 what she had told me about her being in class with
- 9 but that, obviously, had a big impact on
- 10 her; and I could see that based on how upset she
- 11 was.
- But she also would come to me regarding
- other situations that were going on in life. So I
- 14 can't say how much of it was due to what had taken
- 15 place with and how much of it had to do with
- other situations that were going on.
- 17 Q. Did you participate in any meetings
- 18 with the district administration or representative
- 19 about that, the assault?
- 20 A. No.
- Q. Did anyone from North Penn School
- 22 district ever talk to you about, like,
- 23 disclosure to you or anything like that?
- 24 A. No.

- 1 Q. Like, not the principal or, like, the
- 2 Title IX coordinator or anyone?
- A. No. I don't recall having any
- 4 discussions with anyone. The only one I would have
- 5 reached out to, on my end, is the school counselor.
- 6 Like I said, with most situations, our
- 7 principal, Dawn LeBlanc, would reach out to her
- 8 administrative contact and I would reach out to my
- 9 school counseling contact; but because of the
- 10 sensitivity of the situation, I definitely would
- 11 not go into detail about anything.
- I knew that this was something that
- 13 needed to be reported and -- and that I was -- you
- 14 know, that was my part of it, and then I was done
- 15 with that.
- 17 you said that she, like, didn't want anything
- 18 else -- that she didn't want to, like, go through
- 19 with the criminal prosecution and that kind of
- 20 stuff.
- In your experience as a guidance
- 22 counselor for high schoolers, is that typical for
- 23 students that report abuse like you described?
- A. Absolutely.

- 1 Q. And in your experience, what -- like
- why is that common or if you have an understanding?
- A. In my experience, what said was
- 4 what a lot of -- I had a lot of other students say.
- 5 They're afraid of retaliation. They're afraid of
- 6 what will happen if they report what's going on.
- 7 So, yeah, that's my experience for sure. That --
- 8 she was just -- you know, she was afraid.
- 9 Q. To your understanding, in speaking with
- when she was disclosing, did she want the
- 11 abuse to stop from
- 12 A. Yes, but she honestly, like, from what
- 13 she had told me, she did not -- she did not know
- 14 how to handle the situation. She felt like, you
- know what, he's friends or acquaintances with some
- of my friends and acquaintances, he's very popular,
- 17 I just -- you know, she wanted it to stop, but she
- 18 didn't want there to be any backlash from anybody.
- 19 Q. Like towards her?
- 20 A. Correct.
- 21 Q. Do you know what, if any, support the
- 22 district gave after her disclosure in 10th
- 23 grade?
- A. I know she definitely started meeting

- 1 with Becca from North Penn. Becca would come over
- Wednesday morning and she would meet with
- 3 actually right across from my office. They would
- 4 have probably about 45 minutes to an hour every --
- 5 every week, and I believe it was every Wednesday
- 6 morning. And she had a really good rapport with
- 7 Becca, so I was glad that she had her as a support.
- 8 Q. Do you know why -- since you
- 9 were kind of her support before went to
- 10 North Penn, why she was meeting with Becca instead
- 11 of you?
- 12 A. Well, Becca is -- I don't know if she
- 13 still is, but she was through the Lakeside. Like,
- 14 she was kind of like what I was when I used to work
- 15 at North -- my first year working at North Montco.
- 16 I was hired through an outside agency. So I was --
- 17 my purpose was to work with kids that needed that
- 18 extra support and that's -- that's Becca purpose,
- 19 was that she was going to give you know,
- the 45 minutes or hour per week, and they felt that
- 21 she would have the ability to fit that into her
- 22 schedule.
- I think they knew that, because I was a
- 24 school counselor, that they couldn't count on me

- being available for 45 minutes to an hour every
- week.
- Q. Okay. Do you know whether the district
- 4 put any other supports in terms of, like,
- 5 academics? Now that was going to be going
- 6 into North Montco again full time in 10th grade,
- 7 whether there was any additional implementation to
- 8 help academically?
- 9 A. Not that I'm aware of.
- 10 Q. Were you part of the IEP meeting in
- 11 10th grade with transitioning back full time
- 12 to North Montco?
- 13 A. I don't believe so. I know there was
- 14 an email saying that they did a reevaluation and
- 15 that she had a new -- at that point they said that
- 16 she had emotional disturbance and still had the
- 17 ADHD diagnosis, but I wasn't actually in the IEP
- 18 meeting for that. That was just shared with me --
- 19 actually, Mrs. shared that email with
- 20 me. That, hey, this is -- you know, this is new.
- Of course, whenever anybody has an IEP
- meeting, we get a copy of the new IEP. So that
- would have definitely happened also.
- 24 Q. Do you have an understanding of what

- 1 the new diagnosis of emotional disturbance, what
- 2 lead to or why had that new diagnosis in
- 3 addition to her prior ADHD?
- 4 A. I don't know.
- 5 Q. Do you know whether it had anything to
- 6 do with the incidents with
- 7 A. I'm not positive, but I feel like it
- 8 was after -- after that situation that they had her
- 9 reevaluated.
- 10 Q. When you say "they had her
- 11 reevaluated, " who are you are referring to?
- 12 A. Like, Mrs. and her IEP
- 13 team.
- 14 Q. Like, through the district?
- 15 A. Exactly.
- Q. Are there any conversations that you
- 17 had with Wendy that we haven't already discussed,
- 18 like, involving the district and or anything
- 19 like that?
- 20 A. I don't think so.
- Q. And what about for the North Penn
- 22 administration or, like you said, Becca, the
- 23 counselor, and about the incidents with at
- 24 the high school?

- 1 A. Are you -- are you asking if I had any
- 2 conversations about -- about what had -- what was
- 3 reported to me? Did I have any discussions with
- 4 Becca?
- 5 Q. Or even -- yeah, just kind of more
- 6 generally about, you know, being supported
- or what happened, the incidents with that
- 8 had talked to you about. Did you have any
- 9 conversations with Becca about that that we haven't
- 10 talked about?
- 11 A. I definitely stayed in touch with
- 12 Becca, but most of the time she would check in with
- me right before she left, and there wasn't anything
- 14 that she would have to share with me.
- So most of the time she would just
- 16 come, meet with and then head out. So we
- 17 didn't have that many discussions about what --
- 18 what they discussed. And I don't remember having
- 19 any discussions with Becca at -- at any point
- 20 regarding what was reported to me.
- 21 Q. Okay. And would Becca just come to
- North Montco specifically to meet with
- 23 A. Yes.
- Q. Do you recall having any conversations

- with any North Penn administration or teachers
- about and the incidents with
- 3 A. No.
- 4 Q. What about in terms of , like,
- 5 emotional disturbance or the emotional
- 6 psychological impact this was having on her?
- 7 A. I know that in 9th grade the teachers
- 8 were made aware that she was coming to us full time
- 9 because of confidential information, you know, so.
- 10 And they knew about the safe -- like, the team knew
- about the safety plan, but they -- I wouldn't say
- that anybody knew about what was reported to me in
- 13 10th grade. None of that would have been shared
- 14 with any of the teachers.
- 15 Q. Like the North Penn teachers you mean?
- 16 A. Right. Or North Montco teachers.
- 17 Q. What about North Penn administration,
- 18 like the principal? Do you know whether they were
- 19 made aware of the incidents with being
- 20 abused by in the classroom?
- A. I'm assuming that Dr. LaBlanc, the
- 22 principal at the time, would have reached out to
- the North Penn administration. That was something
- that would happen every time a situation like that

- 1 would occur, that would -- that would definitely be
- 2 something that our administration would share with
- 3 North Penn's administration.
- 4 O. When you said the team knew about the
- 5 safety plan that was in place, is this the safety
- 6 plan in 9th grade that North Montco implemented for
- 7
- 8 A. Correct.
- 9 Q. When you say the team knew about it,
- 10 are you saying North Penn School District's team?
- 11 A. Right. North Penn was aware that we
- 12 had set up a safety plan. So it was shared --
- definitely shared with the people that needed to
- 14 know at North Penn and also shared with the people
- 15 at North Montco that needed to know.
- Q. When you said the people that needed to
- 17 know, would that have included North Penn's high
- 18 school principal?
- 19 A. I would think so.
- Q. Like, who are you referring to, I
- 21 quess, when you're saying that the district knew or
- 22 they were -- the team knew about the safety plan?
- A. I know that it was shared with North
- 24 Penn and I believe Dr. LaBlanc shared it with her

- 1 contact over at admin -- at North -- her
- 2 administrative contact over at North Penn, but I'm
- 3 not sure which administrator was included on that
- 4 plan.
- 5 Q. Okay. And when you say North Penn, are
- 6 you talking about the high school or the district
- 7 or both?
- A. I guess both, because I'm not sure who
- 9 Dawn LeBlanc was -- like who her point persons
- were. I knew there were certain people that she
- would reach out to, but I'm not sure who her point
- 12 person was when it came to
- Q. Okay. But you may not know the answer
- 14 to this question if you weren't part of the
- conversation or the decision to do so, but do you
- 16 know why, since was full time at the time at
- 17 North Montco, why North Penn was being notified
- 18 about the safety plan for
- 19 A. Even when we got kids come to us as
- 20 full-time students, we know that that student still
- 21 is technically a student of their sending district.
- 22 So we definitely still want to keep their district
- 23 notified of what's going on. So we try to stay in
- 24 communication with the counselors and

- 1 administration as much as possible about any of the
- 2 students coming to us, even if they are coming to
- 3 us full time.
- 4 Q. Other than we talked about the 6th
- 5 grade incidents that you were made aware of that --
- 6 with in 9th grade year, and then
- 7 the 9th grade incidents where she was seeing him in
- 8 the hallway and having the panic attacks, and then
- 9 the incidents in 10th grade, was there any other
- incidences or abuse that told you about from
- in any other situations?
- 12 A. Not from
- Q. Okay. Are you referring to, like,
- 14 something that happened to when she was like
- 15 five?
- 16 A. Yes.
- 0. Okay. When came back to North
- 18 Montco with this emotional disturbance and you said
- 19 that there was a meeting and new evaluation of
- do you recall anything about name
- 21 getting put in IEP?
- 22 A. I'm not aware of that.
- 23 Q. After had returned and was now
- 24 receiving most of her emotional support from Becca,

- 1 did you have, like, any conversations or any time
- 2 that you were supporting after that point?
- A. Yes. Because things would come up, you
- 4 know, other than that one time. Like I said, I
- 5 think it was Wednesday mornings, I'm pretty sure.
- 6 Usually it was like first thing in the morning. So
- 7 she knew she had me as a support for any other time
- 8 during the school day when she was -- when she was
- 9 at North Montco.
- So she definitely still, like, stayed
- in touch with me and talked to me about things.
- 12 But she knew that she would have that time with
- 13 Becca, and that kind of was like her time to
- 14 discuss whatever she needed to discuss at that
- 15 time. But she definitely would still come and see
- 16 me after Becca was put into place.
- 17 Q. Did she ever talk to you about the
- impact the assault by had had on her,
- whether it's in 6th grade or in 10th grade?
- 20 A. It was definitely something that
- 21 impacted her because I know she had a hard time
- 22 fitting in. Like, she -- she had a hard time -- I
- 23 believe she -- she had to go to a different middle
- 24 school after that situation with And then,

- 1 you know, she was coming to us full time in ninth
- 2 grade.
- 3 So I know that there was a lot of, you
- 4 know, anxiety with -- with, like I said, just being
- 5 a high school student in general, but then throwing
- 6 this other layer on top of it definitely -- you
- 7 know, it definitely impacted her life for sure and
- 8 it was something that she would -- she would share
- 9 with me is that, you know -- she was very excited
- when she would make a new friend or be able to hang
- out with somebody on the weekend, because those
- 12 things were not coming easy to her. So when she
- did have those successes, when she did make a new
- 14 friend or was feeling like she was accepted, it was
- definitely a big deal for her.
- 0. What about in terms of after the 10th
- 17 grade abuse incidents? Anything like that you can
- 18 add onto like how she was feeling or how it was
- 19 impacting her?
- 20 A. I don't feel like there's anything else
- 21 to add.
- MS. LAUGHLIN: Okay. I think those are
- all the questions I have for you, Ms. O'Brien.
- I don't know if, Ms. Cantor, if you

1 have any questions. 2 MS. CANTOR: I just have a few 3 follow-up. Do you need to take a break or 4 anything? I don't have many. 5 THE WITNESS: No. That's okay. 6 7 EXAMINATION 8 9 BY MS. CANTOR: 10 Okay. So you testified regarding the 0. 11 safety plan that you had set up in order to make it 12 so that didn't have to pass in the 13 hallway, correct? 14 Α. Correct. 15 Do you recall when that safety plan was Q. 16 instituted? 17 Α. No. 18 When in the school year, if you need Q. 19 to? 20 No, I don't know exactly. A. 21 And was that a safety plan that was set Q. up between you and or were there other 22 23 people involved in setting that up? 24 Other people were definitely involved Α.

- 1 with setting that up.
- Q. Who else would have been involved?
- 3 A. I know Dr. LaBlanc. It was -- she was
- 4 the one who said we're doing this. And I know
- 5 security was aware, because they were involved with
- 6 having her go outside and not have to walk past
- 7 drafting.
- 8 Q. And as far -- once that safety plan was
- 9 set up, did you hear anything else from in
- 10 terms of any concerns she had with at least
- 11 during 9th grade?
- 12 A. No.
- Q. When came to you in October of
- 14 10th grade to tell you about the incidents going on
- with in class, had she told you at all prior
- 16 to that that was in her class?
- 17 A. No.
- 18 Q. So on the same day that she told you
- about the incidents occurring with was also
- the same date that she told you that was in
- 21 her class; is that fair?
- 22 A. Correct.
- Q. Did say anything to you at that
- 24 time that she had told anyone at the North Penn

- 1 School District that was in her class?
- 2 A. No. It was my understanding, because
- 3 that was one of the first thing we discussed, like,
- 4 did you tell anybody else? And at that point it
- 5 was my understanding that I was the first person
- 6 that she was telling that at that time. Nobody
- 7 else knew.
- 8 Q. And when was in 9th grade, were
- 9 there any other -- any issues that you were made
- aware of with regard to any disciplinary issues
- with while she was in ninth grade at North
- 12 Montco?
- 13 A. She was definitely written up for
- 14 several different infractions during 9th grade.
- 15 That was one of the main reasons why they felt that
- she should not come back to the full-time program.
- 17 Because that was one of our policies, that you're
- 18 not supposed to be written up three or more times
- 19 per school year or be failing -- you can't be
- 20 failing your lab and also attendance comes into
- 21 play.
- I know that she was written up for
- 23 several different things, but a lot of -- a lot of
- 24 the things that she was written up for were, like,

- 1 having her phone out; drinking, like, a Monster
- 2 beverage during class. It was definitely like a
- 3 lot of minor infractions.
- 4 Q. Do you know how many times she was
- 5 written up?
- 6 A. I believe it was nine.
- 7 O. Were you aware of an incident where she
- 8 was drinking alcohol at school?
- 9 A. Yes.
- 10 O. When did that occur?
- 11 A. I believe that was 10th grade,
- 12 actually. The beginning of 10th grade.
- Q. And what discipline, if any, was
- 14 subjected to for that?
- 15 A. I'm not sure, because I don't handle
- 16 the discipline, but for something like that, I
- believe she definitely got an out-of-school
- 18 suspension.
- 19 Q. Have you had any communication with
- 20 either Attorney Laughlin or anyone from her office
- outside of the deposition?
- A. No. Just to set this up.
- Q. Did ever tell you anything about
- 24 the 6th grade incident with

1 Yes. But I also feel like the reason Α. 2 why I was even hearing about it is from that phone call from Mrs. reaching out to Dr. LaBlanc and myself to say, "Hey, this is -- you 4 5 know, I'm upset that you have 6 school when this happened back in 6th grade." 7 And you're referring to a phone call 8 with regard to passing in the 9 hallway? 10 Α. Yes. 11 And did ever tell you anything Q. 12 about the 6th grade incident? 13 I can't say for sure that she told me Α. 14 from her mouth. I know I found out about it 15 because of Mrs. reaching out to us. 16 MS. CANTOR: That's all the questions I 17 have. 18 Thank you. 19 THE WITNESS: Okay. 20 MS. LAUGHLIN: I just have a couple 21 follow-up questions and you'll be out of here 22 shortly. 23 24 EXAMINATION

- 1 – –
- 2 BY MS. LAUGHLIN:
- 3 Q. When -- do you know whether you ever
- 4 asked specifically to tell you about what
- 5 had happened in 6th grade with
- 6 A. I highly doubt it. Because it was --
- 7 it is such a sensitive situation, it's not
- 8 something I would bring up.
- 9 Q. Okay. Do you know why -- you had just
- 10 told Ms. Cantor that you were the first person that
- told about the abuse by in 10th grade
- 12 and the fact that he was in her class. Do you know
- why you were the first person that she told?
- 14 A. She felt very comfortable with me, and
- 15 I think she knew that I had her best interest at
- 16 heart. She felt comfortable talking to me about
- 17 pretty much anything. So it doesn't surprise me
- 18 that she came to me with that information.
- 19 Q. Did she tell you why she didn't, like,
- 20 tell the social studies teacher or the principal at
- North Penn or somebody like that at the high
- 22 school?
- 23 A. She -- she told -- she spoke about that
- 24 with me because that was one of my first questions.

- 1 Like, "Oh, my gosh. How long has this been going
- 2 on for?"
- And she was she like, "The entire
- 4 school year."
- 5 And I'm like, "Why didn't you say
- 6 anything?"
- 7 And she was, you know, very worried
- 8 about retaliation and how this was going to affect
- 9 her.
- 10 Q. And I know that you don't know the
- 11 exact time that you worked to institute the safety
- 12 plan in 9th grade, but was it after had seen
- in the hallway?
- 14 A. Absolutely. That was why -- that's the
- 15 reason why the safety plan was implemented, so that
- she wouldn't have to see anymore.
- Q. Was that at the -- if you can estimate
- 18 for me, was that at the start of 9th grade
- 19 year?
- 20 A. I really do feel like it was at the
- 21 very beginning of the school year. It was after
- 22 Mrs. already reached out to Dawn and I
- 23 to say, "Hey, this -- you know, in in
- your school and my daughter's having anxiety

```
attacks passing him in your school."
 1
 2
                So that's when the idea of a safety
    plan to help her avoid as much as possible,
 4
    that's when it was set up.
 5
                MS. LAUGHLIN: Those are all the
 6
         questions I have.
 7
                Any other questions?
8
                MS. CANTOR: Nothing else.
9
                MS. LAUGHLIN: Okay. You're free to
10
         go.
11
                Thank you so much for your time, Ms.
12
         O'Brien.
13
                THE WITNESS: Okay. Thank you.
14
15
                      (Witness excused.)
16
17
                 (Whereupon, the deposition was
18
        concluded at 3:38 p.m.)
19
20
21
22
23
24
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1	CERTIFICATE
2	
3	I, Nancy J. Taguinot, RPR, CCR(NJ),
4	Registered Professional Reporter and Notary Public
5	in and for the Commonwealth of Pennsylvania,
6	certify that the foregoing is a true and accurate
7	transcript of the remote deposition of said
8	witness, who was first duly sworn by me on the date
9	and place hereinbefore set forth.
10	
11	I further certify that I am neither
12	attorney nor counsel for, nor related to or
13	employed by, any of the parties to the action in
14	which this remote deposition was taken, and
15	further, that I am not a relative or employee of
16	any attorney or counsel employed in this action,
17	nor am I financially interested in this case.
18	
19	
20	fancy fagunat
21	(0010
22	Nancy J. Taguinot, RPR, CCR(NJ)
	Notary Public
23	New Jersey License No. 30XI00100500
24	

EXHIBIT "N"

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1
          UNITED STATES DISTRICT COURT
   FOR THE EASTERN DISTRICT OF PENNSYLVANIA
2
3
                             :NO. 2:20 CV
   JANE DOE
                             :05142
4
           v.
5
   NORTH PENN SCHOOL
   DISTRICT
6
7
8
                November 5, 2021
9
10
                 Remote Zoom deposition of
11
   PETER NICHOLSON, taken pursuant to
12
   notice, was held at the location of the
13
   witness, commencing at 10:02 a.m., on the
14
   above date, before Emily Andreasen, a
   Court Reporter and Notary Public for the
15
16
   Commonwealth of Pennsylvania.
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                  (It is hereby stipulated and
2
           agreed by and among counsel for
3
           the respective parties that
4
           reading, signing, sealing,
5
           certification, and filing are
6
           waived; and that all objections,
7
           except as to the form of the
8
           question, are reserved until time
9
           of the trial.)
10
11
                 PETER NICHOLSON, after
12
           having been duly sworn, was
13
           examined and testified as follows:
14
15
                    EXAMINATION
16
17
   BY MS. LAUGHLIN:
18
                 Good morning, Mr. Nicholson.
           0.
19
   My name is Laura Laughlin. I represent
20
   Jane Doe in this lawsuit who, I'm sure,
21
   you know as
                                       You're
22
   here to give a deposition today.
23
                 Do you understand that?
24
                 I do.
           Α.
```

- Q. And I understand that you've
- been having some health issues, and I'm
- ³ sorry to hear that.
- I don't want to go into
- ⁵ detail in those health issues, but do the
- 6 issues that you're going through,
- ⁷ health-wise, does that impact your
- ⁸ ability to recall information or testify
- ⁹ truthfully today?
- A. It does not.
- 11 Q. Are you on any kind of
- 12 medications today that would impact your
- ability to recall information or testify
- 14 truthfully?
- A. I am not.
- Q. Have you ever given a
- ¹⁷ deposition before?
- A. I have not.
- Q. So I'm going to go over a
- few ground rules that'll, hopefully, make
- things go a little bit easier today.
- As you see, we're all on a
- screen, or at least the court reporter
- 24 and I are, and, you know, I know that

- 1 your counsel is in the room with you.
- If for any reason today, you
- 3 know, the audio breaks up or something
- ⁴ like that, you didn't hear my question,
- ⁵ just let me know and I'll try to rephrase
- 6 it. You never know what's going to
- ⁷ happen with technology.
- A. Understood.
- 9 Q. Because we have a court
- 10 reporter in this virtual room, she's
- 11 taking down everything that's said, and
- so all of your answers have to be verbal,
- like a "yes" or "no," you can't say
- "uh-uh" or nod your head, okay?
- ¹⁵ A. Yes.
- Q. If for any reason you don't
- understand the question that I asked --
- it came out jumbled or something, you're
- 19 not sure what I'm asking -- just let me
- 20 know and I'll try to rephrase it so you
- do understand. Okay?
- ²² A. Okay.
- Q. If you answer the question,
- ²⁴ since I gave you that instruction, we're

- all going to assume you understood what I
- ² was asking, okay?
- A. Okay.
- Q. We're going to be talking
- 5 about some things that happened several
- ⁶ years ago. If you don't remember
- ⁷ something, it's okay to say you don't
- 8 remember, if that's the truth, okay?
- ⁹ A. Yes.
- Q. I don't want you to guess at
- ¹¹ anything today. Understood?
- 12 A. Yes.
- Q. You can estimate things,
- though. If you don't know the exact date
- 15 something happened or a time period or
- something, if you can estimate, just let
- us know that that's what you're doing, is
- 18 giving an estimation, okay?
- ¹⁹ A. Yes.
- Q. If you need to take a break
- ²¹ for any reason today, just let us know
- ²² and you can do so. If there's a question
- pending, I'd ask that you answer the
- ²⁴ question before you take your break,

```
1
   okay?
2
                 Yes.
           Α.
3
                 I understand, from your
           Ο.
4
   counsel, Ms. Jordan, who's not here
5
   today -- I understand Ms. Lloyd is
6
   filling in for her -- that due to your
7
   health issues going on, you need to be
8
   done the deposition today at 2 o'clock
9
   p.m.; is that right?
10
           Α.
                 Yes.
11
                 And so there's been an
           0.
12
   agreement, ahead of time today, that if
13
   we're not finished today by 2 o'clock,
14
   that you would come back on Monday to
15
   complete the deposition.
16
                 Do you understand that?
17
           Α.
                 I do.
18
                 Are you still the --
           0.
19
                 I understand, during the
20
   timeframe in this case, in 2018, you were
21
   the principal of North Penn High School.
22
                 Is that right?
23
           Α.
                 That is correct.
24
                 And do you still hold that
           Q.
```

- 1 same position today?
- ² A. I do.
- ³ Q. When did you become the
- ⁴ principal of North Penn High School?
- ⁵ A. In July of 2018.
- O. And the assault we're here
- ⁷ to talk about today, that happened in the
- ⁸ fall of 2018, would you agree with that?
- ⁹ A. That's when it was brought
- to my attention, yes.
- 11 Q. Okay. So you started
- 12 just -- that school year was your first
- 13 year at North Penn High School as the
- 14 principal, right?
- A. That's correct.
- Q. What did you do before you
- became principal of North Penn High
- 18 School in July 2018?
- A. For five years, I was one of
- the assistant principals here at North
- ²¹ Penn High School.
- Q. When you say "one of the
- assistant principals, how was that
- ²⁴ broken down?

- A. My last couple of years as
- ² an assistant principal, there were six
- 3 assistant principals; prior to that,
- 4 there had been five for a couple of years
- ⁵ as well. So it depends on the year,
- ⁶ exactly, how it was broken down.
- ⁷ Q. Okay. How did it vary, year
- 8 to year?
- ⁹ A. My first three years, there
- were five assistant principals. We each
- 11 had a certain portion of the alphabet.
- 12 Specifically, I had the last names A
- through C, or the early Ds, in all three
- 14 grades.
- And, then, the final two
- 16 years as assistant principal, we were in
- 17 charge of certain graduating classes, the
- 18 first year which would have been the --
- 19 '16-'17 school year, I had the class of
- 20 2017, the first half of the alphabet; and
- the following year, I had the class of
- 22 2020, the first half of the alphabet,
- ²³ along with another assistant principal.
- Q. Okay. And --

- A. I apologize. We're going to
- ² have bells because we're in a school and
- we're gonna probably have announcements
- ⁴ at times, so...
- ⁵ Q. Okay.
- A. That was the bell. We may
- ⁷ have announcements, just so you're aware
- 8 of what's going on if you hear outside
- 9 noise.
- Okay. Thanks for letting me
- 11 know. I mean, I work in the city, so
- 12 there's always some kind of something
- going on in the background. I appreciate
- 14 you explaining that.
- How did it come to be that
- 16 you went from assistant principal to the
- 17 principal of North Penn High School in
- ¹⁸ July 2018.
- A. Our principal up until that
- point, Dr. Todd Bauer, was named
- 21 assistant superintendent of North Penn
- ²² School District. The hiring process was
- 23 put out to name and to find the next
- ²⁴ principal of North Penn High School. I

- ¹ applied, I interviewed, and was awarded
- ² the job.
- Q. Did you undergo any
- 4 additional training to go from being an
- ⁵ assistant principal into the principal
- 6 role at North Penn High School?
- A. Not specifically, no.
- Q. You said "not specifically."
- 9 Is there a training that
- you're thinking of that was not specific
- 11 that you underwent?
- 12 A. No, what I'll say is that
- the administrators in the district all,
- 14 pretty much, typically, have the same
- training schedule and are trained in the
- same way, so there was nothing specific
- to the job responsibility that I wasn't
- 18 already trained in prior to becoming
- 19 principal.
- Q. Okay. Is there only one
- ²¹ principal for the entire North Penn High
- 22 School?
- A. Yes.
- Q. Can you give me a summary of

- 1 how your role changed?
- I mean, other than,
- obviously, a title and, I'm sure, more
- 4 responsibility for principal, how did
- ⁵ your role change from going from an
- 6 assistant principal to the principal?
- A. I would say that it becomes
- 8 more of an oversight of the assistant
- ⁹ principals rather than the assistant
- 10 principal -- monitoring what the
- 11 assistant principals are doing; working
- with the fiscal budget is a big change
- that assistant principals typically don't
- work with; working with athletics;
- working with other aspects that,
- typically, assistant principals are not
- 17 part of is really the big change that, I
- would say, is the difference between
- 19 assistant principal and principal.
- Q. I understand, from seeing
- the documents that were provided by the
- 22 district in this case, that Kyle Hassler
- was documented to be the assistant
- 24 principal during the 2018 school year, as

- 1 it involved the incident we're here to
- ² talk about today.
- Do you know what Kyle
- 4 Hassler's role was, at the time, with the
- ⁵ assistant principal, meaning did he have
- 6 certain letters or certain grades at this
- ⁷ time?
- A. He did, yes. He would have
- ⁹ had that year -- I believe he would have
- 10 had the sophomore class, the incoming
- sophomores, and he would have been
- working, I believe, with the first half
- of the alphabet, whether that was cut off
- with the letter K or letter L, I don't
- 15 recall exactly, but he would have had the
- 16 first half of the alphabet.
- Q. Okay. When you said he had
- that year, do you mean the freshmen as
- ¹⁹ well?
- A. No. The sophomore class,
- the 10th graders. We do not have
- freshmen -- we don't have many freshmen,
- 23 and those that do attend here are only
- 24 here a couple periods per day.

- Q. Right. Thank you for that.
- ² I forgot. When I went to high school, it
- 3 was 9 through 12 was high school.
- I understand North Penn
- ⁵ School District, the high school starts
- 6 at 10th grade.
- 7 Correct?
- 8 A. Correct. 9th grade is on
- ⁹ the high school transcript, but it's
- 10 contained in the middle schools.
- 11 Q. I understand.
- Prior to taking on the role
- of principal at North Penn High School,
- 14 had you ever been trained on Title IX?
- ¹⁵ A. Yes.
- Q. Can you describe for me that
- training, when, where, that kind of
- 18 stuff?
- A. I don't recollect specific
- times. I do know that our school
- ²¹ solicitor regularly gave training
- opportunities and updates to our
- ²³ administrative team, as I said before,
- ²⁴ during district administrative trainings,

- ¹ whether it be during the school year or
- ² during the summer.
- ³ Q. When you say "the district
- 4 solicitor, "you're talking about Kyle
- ⁵ Somers that's in the room with us today?
- ⁶ A. Yes.
- 7 Q. To your understanding, back
- 8 in 2018, what was Title IX?
- 9 A. Title IX protects students
- 10 and staff in a public school setting --
- 11 specifically, I'll talk about a public
- school setting -- from any discrimination
- 13 from race or gender, any protected class.
- Q. Do you know whether Title IX
- 15 also covers sexual harassment?
- A. Yes.
- Q. Yes, it does cover it?
- A. Yes. Correct.
- Q. And in what way?
- How does sexual harassment
- 21 have to do with Title IX, to your
- understanding, back in 2018?
- A. To my understanding, in
- 24 2018, sexual harassment would have been

- ¹ part of the discrimination due to gender
- or due to sexual orientation, what have
- ³ you.
- 4 Q. As a principal of North Penn
- ⁵ High School back in 2018, what
- 6 involvement, if any, did you have
- ⁷ regarding Title IX?
- A. At that point, complaints
- ⁹ that would have been Title IX, if I
- 10 recall correctly, would have gone through
- 11 Title IX compliance officer. And we
- would have been directed and worked with
- any kind of investigation through that
- 14 process.
- Q. When you say would have gone
- through the Title IX compliance officer,
- who was that?
- 18 A. That would have been our
- director of HR, to my recollection. At
- that point, Dr. Cheryl McCue.
- Q. Prior to 2018, I guess you
- were the assistant principal at that
- time, but had you ever had any experience
- 24 with a Title IX complaint and the

```
involvement of Dr. Cheryl McCue?
1
2
                 Not to my recollection, no.
3
                 Prior to you becoming an
4
   assistant principal at North Penn High
5
   School, what did you do before that?
6
                 Prior to becoming an
7
   assistant principal at North Penn High
8
   School, I was an assistant principal in
   Allentown School District at Francis D.
10
   Raub Middle School for five years; and
11
   then prior to that, I was a health and
12
   phys ed teacher at Harrison-Morton Middle
13
   School in Allentown School District for
14
   seven years.
15
                 And do you have, like, a
           0.
16
   resume that you keep?
17
           Α.
                 I do.
18
           Ο.
                 I would ask to --
19
                 MS. LAUGHLIN: If you could
20
           provide a copy of that to your
21
           counsel. Your current resume.
22
                                Sure. I will
                 THE WITNESS:
23
           do so.
24
                 MS. LAUGHLIN: Thank you.
```

- ¹ BY MS. LAUGHLIN:
- Q. During your time at North
- ³ Penn High School, do you recall there
- 4 being any training on Title IX for
- ⁵ students?
- A. Not that I can recall.
- ⁷ Q. What about for parents? Do
- ⁸ you recall there being any training for
- ⁹ parents on Title IX, and rights under
- 10 Title IX, during your time at North Penn
- 11 High School?
- 12 A. Not that I can recall.
- Q. Have you ever heard, at any
- 14 point, of North Penn, in the past or
- since, doing any kind of training on
- ¹⁶ Title IX for students or parents?
- A. Not that I can recall.
- Q. To your knowledge, is there
- a way that students or parents are
- informed about Title IX rights at North
- ²¹ Penn High School?
- A. I believe, but I'm not
- 23 certain. It could be included in our
- student-parent handbook, but I'm not

- 1 100 percent positive on that.
- Q. Okay. Have you ever been
- ³ part of any discussions, within the
- ⁴ district, about informing parents or
- ⁵ students about their rights under Title
- ⁶ IX since your time in the district?
- A. Not that I can specifically
- 8 recall.
- 9 Q. I believe you told me,
- 10 earlier, that when there is a -- I think
- 11 you were saying -- Title IX complaint
- made, it would be taken to the Title IX
- 13 compliance officer who, at the time, in
- 14 2018, was Cheryl McCue, and then a plan
- would be formulated on how to deal with
- 16 that; is that accurate?
- A. Yes, that's correct.
- Q. So I want to get into more
- 19 specifics about that process and how it
- works.
- When you say when a report
- is made or a Title IX complaint is made,
- what do you mean by that?
- How does that, typically,

- 1 happen, in your experience?
- A. In my experience, if a
- 3 complaint is made that is of concern that
- ⁴ it would be a violation of Title IX, that
- ⁵ would be something that we would run past
- ⁶ the compliance officer to verify if it is
- or is not a potential Title IX violation,
- ⁸ and be directed from there.
- 9 Q. Okay. And when you say run
- it past the compliance officer, how would
- 11 you do that? By email, would you call
- 12 the person?
- 13 A. It could, I quess, be
- 14 either, but I would assume it would
- involve -- or in past practice, it has
- ¹⁶ involved sharing documentation with the
- 17 compliance officer.
- Q. When you say "sharing" --
- 19 I'm sorry. Go ahead. I didn't mean to
- 20 cut you off.
- A. It could start with a phone
- 22 call, but at some point, we would share
- that information electronically or in
- ²⁴ hardcopy form.

- Q. When you say "share that
- ² information," are you talking about,
- like, the initial report by the student
- ⁴ or whoever reported it?
- ⁵ A. Yes.
- Q. When you say you would
- ⁷ submit it, sometimes you would do a phone
- 8 call, sometimes it would be submitted
- ⁹ electronically, would that be through
- 10 email?
- 11 A. If it was electronically,
- 12 yes.
- Q. Prior to 2018, since you, I
- think, told me you had not been involved
- 15 in any Title IX issues or reports or
- anything, is it safe to say that you had
- 17 not gone through this process prior to
- 18 that; is that correct?
- A. Correct.
- Q. How did you know, when you
- were the principal in the 2018-2019
- ²² school year, that that was the process,
- about reporting to the compliance
- officer?

- 1 A. It would have been part of
- ² the training we underwent as an
- ³ administrative team.
- 4 Q. And do you have an estimate
- ⁵ of when that training took place?
- A. No. As I said, I don't
- ⁷ recall specifics of those times or
- 8 trainings.
- ⁹ Q. Did you get any
- documentation with that training?
- 11 A. Not that I can recall.
- Q. Was there any kind of, like,
- 13 PowerPoint or anything that was shown at
- ¹⁴ this training?
- ¹⁵ A. Typically, there are.
- 16 Again, I don't remember specifics.
- Q. Do you keep any
- documentation of any of the training that
- 19 you undergo through the district?
- A. I'll say it depends on the
- ²¹ training. Typically, I take personal
- ²² notes, but not always.
- Q. Have you looked in your
- files to see whether you have any notes

```
1
   on prior past Title IX trainings that you
2
   were saying you recall undergoing?
3
           Α.
                 I have not.
4
                 I would also ask --
           0.
5
                 Where do you keep those
6
   notes? Is it in a notebook or in, like,
7
   a Word document or something on a
8
   computer?
9
                 I keep some personal notes
10
   in handwritten form. Also some,
11
   potentially, electronically in either a
12
   Google Doc or my own personal notes.
13
                 MS. LAUGHLIN: I would also
14
           ask, following the deposition
15
           today, that you do a
16
           search through whether it's
17
           handwritten notebooks that you
18
           keep or Google Docs, or whatever,
19
           on a computer -- to see if there
20
           are any trainings that you've
21
           undergone through the district
22
           that you've taken your own
23
           personal notes and kept, okay?
24
                 THE WITNESS:
                                Sure.
```

- ¹ BY MS. LAUGHLIN:
- Q. Once you submit the report
- ³ to the compliance officer, the Title IX
- 4 compliance officer, who, at the relevant
- ⁵ time, was Dr. Cheryl McCue, what happens
- 6 next?
- A. I guess it would depend on
- 8 the specifics of the situation, and we
- 9 would follow the direction of the
- 10 compliance officer.
- 11 Q. And just to make sure we're
- on the same page or I'm understanding
- 13 your testimony correctly: When you say
- that you are reporting it up to the Title
- 15 IX compliance officer to, you know, make
- 16 sure that this report does fall under
- 17 Title IX, to your understanding, would a
- 18 report of one student inappropriately
- 19 touching another student, sexually, would
- 20 that fall under Title IX?
- A. If there was a report made
- 22 of that nature, yes.
- Q. Do you know, does it matter,
- for Title IX purposes, whether the

- 1 assault took place on school grounds or
- ² off school grounds?
- A. I'm sorry. Can you repeat
- 4 the question?
- ⁵ Q. Sure. I'm asking for your
- 6 understanding, back in 2018, with Title
- ⁷ IX.
- 8 Does Title IX still apply to
- 9 assaults between students, both on school
- 10 grounds and off school grounds?
- 11 A. It could, if it would impact
- the education of the student in question.
- Q. Okay. And so to follow up
- on that, would the district still have
- an, I guess, obligation under Title IX to
- investigate an assault that took place
- off school grounds as well?
- A. If it was reported to us and
- 19 it was impacting the education, I believe
- 20 so, yes.
- Q. When you say "it was
- impacting the education, what do you
- 23 mean?
- A. What I mean is the alleged

- ¹ assault or alleged Title IX violation was
- ² impacting the ability of one of the
- ³ students to receive their education at
- ⁴ the high school or any school within the
- ⁵ district, that would be a Title IX
- 6 complaint that we would forward to the
- ⁷ compliance officer.
- Q. And if you have a report
- ⁹ that somebody was assaulted off school
- 10 grounds and that was the information that
- 11 you had, would you have to do an
- 12 investigation to determine whether the
- 13 assault was impacting either student's
- 14 education at school?
- 15 A. I would assume. I would
- 16 assume if there was a report made to the
- 17 school that there was some impact on the
- 18 student's education.
- Q. I guess what I'm -- let me
- 20 clarify my question, then.
- Would the report have to
- include that the assault off grounds was
- impacting that student's education for
- the district to investigate or the high

- 1 school to investigate that assault that
- ² occurred off school grounds, then?
- A. Well, I don't believe we
- 4 would be investigating the assault that
- ⁵ happened off school grounds. We would be
- 6 working to ensure that the student was
- ⁷ able to access their education.
- Q. And so if a report was made
- ⁹ in that instance, when somebody was
- assaulted off of school grounds by
- 11 another student, what would the district
- be doing to determine that?
- A. Again, following the
- 14 direction of the compliance officer, I
- believe we would be meeting with students
- to see if there are any measures that
- need to be put in place to allow students
- 18 to gainfully access their education.
- Q. And if the student --
- I mean, I quess, how would
- that be done? How is that determined?
- A. I'm sorry. How is what
- ²³ determined?
- Q. I mean, I guess, is it just,

- 1 you know, you asking the student, Is
- there anything that you need, is your
- ³ education impacted, and hearing what the
- 4 student says?
- ⁵ A. To some extent, yes. I
- 6 believe meetings would have to be held
- ⁷ and we would have to investigate what
- 8 kind of impact that outside situation has
- 9 made on the student's educational
- 10 attainment or access.
- 11 Q. And, then, would it be up to
- 12 the high school to determine whether or
- 13 not to take steps further, depending upon
- what they concluded from what the
- 15 students were telling them?
- A. It would be up to the high
- 17 school as well as the Title IX officer.
- Q. Okay. In this case, in
- 19 2018, when there was a report made that
- was sexually assaulted
- in the classroom at North Penn High
- ²² School, did you report that to Cheryl
- McCue, the Title IX compliance officer?
- A. The specifics of this, that

- ¹ I recall, is that the report was made to
- North Montco. It was reported to me via
- ³ the Towamencin Police Department, and we
- 4 were told not to do any kind of
- ⁵ investigation; however, I did share the
- 6 fact that the investigation was happening
- ⁷ with members of the administrative team
- 8 here at North Penn by including
- ⁹ Dr. McCue.
- Q. And you included Dr. McCue?
- 11 A. I knew she was involved in
- ¹² it, yes.
- Q. When you say you know she
- was involved in it, what do you mean?
- 15 A. I know that she -- I know
- that she was made aware of the pending
- 17 police investigation and the report that
- 18 was made at the tech school.
- 19 Q. How do you know that she was
- ²⁰ made aware of those things?
- A. Through conversations with
- 22 other members of the district
- 23 administrative team that I'd had, after
- 24 being notified by Towamencin police.

- Q. And did they tell you, was
- there an email that you saw that you were
- on? Can you explain to me how you knew
- ⁴ that Dr. McCue was aware, at that time,
- ⁵ that there was an allegation that
- 6 had been sexually assaulted at school?
- A. It would have been a verbal
- 8 conversation, I believe, with Dr. Bauer,
- 9 our assistant superintendent.
- Q. And so you had a
- 11 conversation with -- was it just you and
- 12 Dr. Bauer having this conversation?
- 13 A. Yes. To my recollection.
- Q. And was this an in-person
- 15 conversation, over the telephone? How
- 16 did you talk to him?
- 17 A. The best of my recollection,
- it was over the telephone.
- Q. Were you the one that was
- directly notified by Towamencin police?
- 21 A. Yes.
- Q. And you said that they had
- told you not to investigate; is that
- 24 right?

- A. Yes, that's correct.
- Q. Who was the one who told you
- 3 that?
- ⁴ A. Going back three years, I
- ⁵ believe it was Detective Jusko and
- ⁶ Detective Pierre-Louis that were here at
- 7 North Penn High School to notify me of
- ⁸ what was reported.
- 9 Q. So these two detectives
- 10 actually came to the high school and told
- 11 you this information in person?
- 12 A. That's correct.
- Q. I want to ask you about that
- meeting and then we'll get back to the
- ¹⁵ Dr. Bauer phone call.
- Do you remember when
- 17 Detective Jusko and Pierre-Louis showed
- up to North Penn High School?
- A. I know it was in October of
- 20 2018 in the first 10 to 12 days. I was
- off campus and my secretary had called
- me. I was at a training off campus. I
- was called and told that they were here
- 24 and they need to talk with me about a

- 1 situation, that I should come back to the
- ² high school, which I did.
- I don't remember the
- ⁴ specific date, but I know it was in the
- ⁵ early portions of October.
- ⁶ Q. Okay. And you said you were
- ⁷ at a training somewhere? Is that right?
- 8 A. Correct.
- ⁹ Q. Like, district education
- training, or what kind of training were
- 11 you at?
- 12 A. It was a training on a new
- 13 student information system that we were
- 14 starting to implement for the following
- year, for the 2019-2020 school year.
- Q. Okay. And so, I assume,
- once you got called that two detectives
- were at your high school to talk to you,
- 19 you probably came back immediately; is
- 20 that right?
- A. That's correct.
- Q. And so when you got back to
- the high school -- and was this a normal
- 24 school day?

- A. Yes.
- Q. Okay. So you come back to
- 3 the high school and -- tell me what you
- 4 recall happening next.
- ⁵ A. I came back to my office,
- ⁶ the detectives were there. They notified
- ⁷ me that there was a report made at North
- 8 Montco Technical School, that there was a
- 9 potential assault that occurred at North
- 10 Penn High School; and that they --
- 11 believe they were seeking demographic
- 12 information for the two students that
- were identified or involved; and that
- they were going to investigate; and that
- until they completed their investigation,
- we should not interfere as per the
- typical with something of that nature.
- Q. "As per the typical with
- 19 something of that nature," is that what
- ²⁰ you said?
- A. Correct.
- Q. What do you mean? As per
- the typical with something in that
- ²⁴ investigation?

- A. I mean, in certain
- ² situations, the police will tell us not
- ³ to interfere with an active
- 4 investigation. They don't want us doing
- ⁵ concurrent investigations that could
- 6 impede on their own investigation.
- O. Based on the Title IX
- 8 training that you said you received up to
- ⁹ that point, was that consistent with the
- training that you had received?
- 11 A. The training, that I recall,
- was that it would be reported and then we
- would follow the direction. I don't know
- 14 that that's inconsistent, that we were
- ¹⁵ following direction.
- Q. Meaning following direction
- 17 from the police?
- A. Correct.
- 19 Q. Had you ever been trained
- ²⁰ prior to that in Title IX, that a Title
- 21 IX investigation can run concurrently
- with a police investigation?
- A. Not that I recall.
- MS. LAUGHLIN: Can you read

```
1
          back the last question?
2
3
                 (At this time, a discussion
4
          was held off the record.)
5
6
   BY MS. LAUGHLIN:
7
           0.
                 You mentioned these two
   detectives also said they had come to get
8
   demographic info about information about
10
   the two students that were involved in
11
   the report; is that right?
12
               Correct.
13
                 When you say demographic
           Q.
14
   info about the two students, what do you
15
   mean?
16
                Student information system
           Α.
17
   information, which would include their
18
   name, their date of birth, their address,
19
   phone numbers for family contacts, et
20
   cetera.
21
                 At this point, when the
   detectives are there, do you know whether
22
23
   the families were contacted?
24
                 I do not know if they had
           Α.
```

- been contacted at that point.
- Q. And just to make sure that
- ³ we're clear: The two students that were
- 4 involved in this report were
- 5 and is that
- 6 right?
- A. Yes. That's correct.
- ⁸ Q. Prior to this report, had
- ⁹ you ever had any interactions with
- 10
- A. I had not.
- 12 Q. Had you been aware of her,
- the fact that she's a student in your
- 14 high school or anything about her prior
- 15 to this?
- A. Yes.
- Q. And how was that? How were
- 18 you aware of her prior to this?
- A. I was aware of a meeting
- that occurred in August, an IEP meeting,
- or a meeting between she and some of our
- ²² folks here at the high school regarding
- her educational needs as she entered 10th
- 24 grade from -- I believe she was at tech

- 1 school full time in 9th grade and was
- ² coming to the high school for her 10th
- ³ grade year.
- ⁴ Q. Included in that meeting,
- ⁵ did you have an awareness of
- ⁶ prior instances with
- A. I was made aware, after the
- 8 meeting, that there was a concern with
- ⁹ the two of them being in the same class
- 10 together, stemming from something that
- 11 had happened prior.
- Q. When you say "something that
- had happened prior, what was your
- understanding of when it happened prior?
- A. My understanding was that
- there was an alleged sexual encounter or
- 17 assault, something that happened prior
- to, and I don't recall being told when it
- was or where it was, but that it had
- occurred prior to the 2018 school year.
- Q. Okay. And so you were aware
- of this after the meeting that was held
- in August, prior to the start of the
- ²⁴ school year, with high school

- ¹ administration?
- A. Correct.
- Q. Do you recall who it was
- 4 that told you about that meeting and the
- ⁵ information you just conveyed to me?
- ⁶ A. Kate Small, who is our
- 7 current special education supervisor,
- 8 notified me, after the meeting, of some
- ⁹ of the information that was shared at the
- ¹⁰ meeting.
- 11 Q. How did she notify you? Was
- that by email or some other way?
- 13 A. I believe she had left me a
- voicemail to call her and then we had
- 15 spoken via phone.
- Q. After that phone call, was
- there any type of email or any other
- documentation, in writing, that was
- 19 created based on your conversation?
- A. Not that I recall, no.
- Q. After that conversation you
- had with Kate Small, did you communicate
- with anybody else about the information
- ²⁴ you had learned from her?

- A. After I spoke with Kate,
- because Kate had also mentioned to me
- that Mrs. was upset about,
- 4 again, this somewhat -- or not
- ⁵ somewhat -- this undisclosed situation
- ⁶ that had occurred previously, that she
- 7 was upset with our superintendent,
- ⁸ Dr. Dietrich.
- ⁹ I did have a quick
- 10 conversation with him because I was
- 11 headed to our educational services center
- that afternoon for interviews. I did see
- him in person and just mentioned that a
- 14 meeting was held to see if there was any
- information that he knew of.
- Q. Okay. And when you say -- I
- think you used the term "undisclosed"
- 18 situation."
- At this point, though, you
- had known that there was an apparent
- 21 assault that had happened between --
- like, assaulting at that
- point, right?
- A. I knew that there was an

- 1 alleged assault of some nature. I didn't
- ² know any kind of specifics or necessarily
- 3 when it happened, where it happened, any
- ⁴ of those things.
- ⁵ Q. And, then, you said that you
- 6 had had a conversation with Dr. Dietrich
- ⁷ shortly thereafter because Mrs.
- 8 had mentioned that Dr.
- ⁹ Dietrich was aware of, I guess, the
- 10 circumstances of what had happened in the
- 11 past; is that right?
- A. Correct.
- Q. And so this conversation
- with Dr. Dietrich, that was in person
- because you had seen him shortly after
- 16 anyway?
- A. Correct.
- Q. And tell me what you
- 19 remember about the conversation with
- ²⁰ Dr. Dietrich.
- A. I recall speaking with
- Dr. Dietrich, saying that a meeting was
- held with the family, that
- 24 the -- you know, as reported to me, he

- 1 may have known some -- the facts of the
- ² case. He said that he recalled some of
- 3 the facts, that he recalled there was a
- 4 situation. He did not go into great
- ⁵ detail, just based on the setting that we
- 6 were in, of anything that occurred or
- ⁷ anything he recalled from that previous
- 8 encounter between and and
- 9 Q. When you say he didn't go
- into details given the setting he was in,
- 11 did he give you any details, like what,
- if anything, did he say, about what had
- occurred and what he knew?
- A. I believe he said it
- occurred in elementary school, that there
- was a situation, that he recalls, between
- and that occurred in
- 18 elementary school. And, again, I don't
- 19 recall him going into any further detail
- than that. Again, there were other folks
- ²¹ around, and I don't know that it was an
- ²² appropriate time to share, based on what
- 23 I know now.
- Q. When you say what you know

- 1 now, meaning what?
- A. That it was an alleged
- 3 sexual assault that occurred.
- And, again, there were other
- ⁵ folks in the room that were probably not
- 6 those that you would share something like
- ⁷ that in front of.
- Q. When you say what you know
- 9 now, when did you learn that it was
- 10 sexual assault, is what they were talking
- 11 about from 6th grade, or elementary
- 12 school?
- 13 A. I don't recall the timeline
- 14 exactly or where I learned it. I just
- 15 recall, at some point, that I was made
- aware that it was an alleged sexual
- 17 assault. I, honestly, couldn't tell you
- when or along the timeline who even made
- ¹⁹ me aware of that.
- Q. Okay. I know you're saying
- ²¹ "alleged sexual assault."
- Are you aware of the
- investigation that happened in elementary
- 24 school within the district?

- A. I'm not, no.
- Q. Okay. I guess let me ask a
- ³ more specific question.
- ⁴ Are you aware that Principal
- ⁵ Bowen had interviewed, you know,
- 6 and other students and had found that
- ⁷ these assaults did occur, in his opinion?
- ⁸ Are you aware of that?
- A. I'm not, no.
- Q. When you had this
- 11 conversation with Dr. Dietrich and you
- said there were other people around, so
- he couldn't go into that much detail
- 14 because of the environment you were in,
- did you have an understanding that the
- 16 situation involved something of a sexual
- ¹⁷ nature between these two students?
- A. I don't recall, at that
- 19 point, if I knew it was of a sexual
- 20 nature or not. As I said, the
- 21 conversation with Kate Small, prior to my
- ²² going to the educational services center,
- was somewhat brief, and I followed up
- ²⁴ with her later that day, gained more

- information, potentially, then. But I
- ² didn't have much information to go on
- other than there had been a meeting and
- 4 there was some sort of -- for lack of a
- ⁵ better term -- encounter between
- 6 and that they couldn't be
- ⁷ together in class.
- 8 Q. I know you said that that
- 9 day, education services center, there was
- people around so you really couldn't get
- into detail with Dr. Dietrich other than
- what you described.
- Was there another time that
- 14 you had followed up with Dr. Dietrich to
- 15 find out the rest of the information that
- he had had that couldn't be shared in
- that particular forum where you were?
- A. Not that I can specifically
- 19 recall, no.
- Q. Do you recall whether
- Dr. Dietrich tried to reach back out to
- 22 you, to follow up on the rest of the
- 23 conversation that you started having at
- the education services center?

1 Α. Not that I recall. 2 You said that later on --0. 3 Let me ask this: Was there 4 any time, prior to the assault being 5 reported by in October 2018, where 6 you had another conversation with 7 Dr. Dietrich about what had happened 8 between and prior? 9 To the best of my 10 recollection, no. 11 O. Did you talk at all with 12 Todd Bauer, prior to the assaults being 13 reported, about the past assault by 14 on 15 Α. Again, not that I can 16 recall. 17 Okay. Is there anybody 18 else -- we're going to talk about Kate 19 Small in a second. 20 Is there anybody else that 21 you recall speaking with, prior to the 22 assaults being reported by in 10th 23 grade, about the prior assaults by 24 on

1 Α. I'm sorry. Can you repeat the question? 2 3 Q. Sure. 4 We talked about 5 Dr. Dietrich. I asked you about Dr. Todd 6 Bauer. I know we're going to talk about 7 Kate Small. 8 But I was asking: Is there 9 anybody else you can recall speaking to 10 about the past assaults by on 11 prior to report in 10th 12 grade that she had been assaulted again 13 bу 14 Α. No. 15 You said later that day, 0. 16 meaning, you know, after you had been at 17 the education services building with 18 Dr. Dietrich, you had spoken with -- you 19 followed up with Kate Small again to find 20 out more details; is that right? 21 That's correct. Α. 22 And was this an in-person 0. 23 conversation with Kate Small? 24 A. It was.

- Q. Tell me what you remember
- ² about that conversation with her.
- ³ A. We talked about the meeting.
- ⁴ We talked about the fact that there had
- ⁵ been a -- again, I'm using the word
- 6 "alleged assault," because I don't have
- ⁷ information, necessarily, regarding what
- ⁸ had happened. I believe you said in 6th
- ⁹ grade. I just know that it was
- 10 elementary school. That there was
- 11 conversation at the meeting that
- and should not be together in
- 13 class.
- 14 Kate told me that she had
- 15 double checked their schedules to make
- 16 sure they weren't in classes together,
- that they were not in classes together,
- and that Mrs. was content
- with them not being in classes together,
- was okay with them, potentially, passing
- 21 in the halls.
- 22 And through the conversation
- at the meeting, that as long as they were
- ²⁴ not in classes together, thought

- 1 everything would be fine; that was
- ² given some folks to check in with; and
- 3 that folks would be checking in with
- in her transition, in general, as
- ⁵ she came to the high school.
- 6 Q. When Kate Small had told you
- ⁷ that she double checked that, and
- schedules, do you have an
- ⁹ understanding of what timeframe this was?
- Was this still prior to the
- 11 start of the school year or when was
- 12 this?
- 13 A. This was -- again, in
- 14 August. It would have been prior to the
- 15 start of the school year. I don't recall
- 16 it -- you know, you said not to guess.
- 17 But it was sometime in the early '20s of
- the dates in August. So it was prior to
- 19 the start of the school year.
- Q. Okay. Yeah, if you have no
- idea, no ability to even estimate, I
- don't want you to just give me a guess.
- ²³ But if you can estimate, like you did,
- 24 that's fine to do, and I appreciate you

- ¹ doing so and clarifying it's an
- ² estimation.
- When she had told you that
- ⁴ she had double checked the schedules, do
- ⁵ you know where the plan came from that
- 6 she was going to check the schedules?
- A. I would be assuming, but
- 8 based on the fact that the meeting had
- 9 happened earlier that day, it would be in
- that meeting that she would have
- double-checked, or soon thereafter that
- ¹² meeting.
- Q. Did you discuss
- 14 anything with -- or is there anybody
- 15 else?
- Like, for instance, Megan
- 17 Schoppe, I understand, was also in that
- 18 meeting.
- Did you ever talk to
- Ms. Schoppe about what happened at the
- 21 meeting or the plan to keep away
- 22 from
- A. I did speak with her about
- 24 the meeting.

1 And was that --Ο. 2 I'm sorry. Α. 3 Okay. That was going to be Q. 4 my next question. 5 Was this also prior to the start of the school year? 6 7 I believe so, yes. 8 Okay. And this was after 0. 9 the conversations that you had with Kate 10 Smalls where she told you she checked the 11 schedules? 12 Α. Correct. 13 What do you remember about Q. 14 the conversations you had with Ms. 15 Schoppe? 16 I remember the conversation 17 was, roughly, the same as the 18 conversation it was with Kate. That 19 Megan had shared with me some of the 20 would be taking and courses that 21 the fact that Megan would be checking in 22 She made herself available, with 23 as she does to pretty much every student. 24 And at that time, especially

- 1 as department chair, as a check in and
- ² make sure things were going well; and
- 3 that she would keep me posted if there
- 4 was anything that I needed to know.
- ⁵ Q. Any other conversations that
- ⁶ you had with Ms. Schoppe about this?
- A. Not that I can recall, no.
- 8 Q. What about Juliette Matje?
- ⁹ I believe that's how you pronounce her
- 10 name.
- Did I get that right or
- wrong?
- A. I believe it's Matje.
- 0. Okay. I was not even close.
- But Juliette Matje, do you
- 16 recall any conversations that you had
- ¹⁷ with her?
- A. I don't believe I had any
- 19 conversations with her.
- Q. When Kate Small told you
- that she double checked the schedules and
- that the students weren't together, had
- you ever had a prior instance, in your
- employment with the district, where you

- 1 had to make sure that two students were
- ² separated and not in classes together?
- A. I believe so, but I can't
- ⁴ point to the specific situation.
- ⁵ Q. Do you recall whether it was
- ⁶ in your time as principal or as assistant
- 7 principal?
- A. It would have been as my
- ⁹ time as assistant principal.
- 10 Q. Do you recall what, if
- 11 anything, was put into place to prevent
- those two students from being in the same
- 13 class together?
- A. At that time, typically, it
- would have been double-checking schedules
- to make sure that they were not in there
- 17 together, and it would have been -- if it
- were known prior to the school year and
- an ongoing situation, it would have been
- something where it was part of what we
- 21 call our "hand schedule," to make sure
- that the two students were not placed in
- the same course by the automatic
- 24 scheduler in our student information

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system.
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- Q. Did you say the "hands
- 3 schedule"?
- ⁴ A. Correct.
- ⁵ O. What is that?
- A. So in the summer when we
- ⁷ schedule students, there's an algorithm
- 8 that runs in the student information
- ⁹ system. The vast majority of our
- 10 students get the courses that they need
- and the courses that they want, and then
- 12 there are others that need to be hand
- 13 scheduled. So the system just won't
- 14 schedule it, for whatever reason.
- And part of that process, at
- that time, would have been making sure
- that two students that couldn't be
- 18 together were not scheduled together, and
- 19 changing a schedule, if need be, prior to
- the start of the school year.
- Q. So would that be somebody --
- when you're talking about, like, hand
- schedule, like, somebody is actually, I
- ²⁴ don't want to say "using their hands"

- because it's probably on a computer.
- To actually, like, move
- 3 classes around to make sure that students
- ⁴ aren't in the same classes together; is
- ⁵ that right?
- 6 A. Correct. Yes. It would be
- ⁷ manually looking at the two students'
- 8 schedules, making sure that they're not
- ⁹ in a class together; and if they are,
- 10 moving one of the students out of that
- 11 course, switching their schedules so
- they're no longer in a course together.
- 0. Okay. So you're saying,
- 14 like, you know that you had the
- 15 capability to do that; that if they
- were -- for instance, when Kate Smalls
- 17 had checked and there was a class that
- was the same with these two students, she
- 19 could go in and hand change the schedule
- to make sure that they weren't.
- Is that what you're talking
- 22 about?
- A. Correct.
- Q. Prior to the 2018 school

- 1 year, were there other ways that the
- North Penn High School could ensure or
- ³ prevent two students from being in the
- 4 same class together, other than doing
- 5 that schedule check?
- A. Not that I recall.
- ⁷ Q. Have you ever received any
- 8 training on that through the school
- ⁹ district or in any other fashion?
- A. Not that I recall.
- 11 Q. In the other instance that
- 12 you can recall, I think as assistant
- 13 principal, where two students could not
- 14 be in the same class together, did you
- 15 have somebody check the schedules, like
- 16 Kate Small did in this case, and then
- hand change if needed?
- ¹⁸ A. Yes.
- Q. And in that case, did those
- two students -- were you successful in
- 21 preventing them from being in the same
- 22 class together?
- ²³ A. Yes.
- Q. In this case, when Kate

- 1 Small is checking the schedule, she did
- ² this prior to the start of the school
- year, right?
- ⁴ A. Correct.
- ⁵ Q. And as principal -- or
- 6 assistant principal, when you were in
- ⁷ that role for the five years prior to
- ⁸ becoming principal, were you aware that
- ⁹ there was an add/drop period for students
- once the school starts?
- 11 A. The 2018 school year was the
- 12 first year we had an add/drop period.
- Q. When did the add/drop period
- take place, if you can recall, in 2018?
- A. I don't know the specific
- dates, but it would have been the week
- 17 prior to the first day of school, at
- 18 least a few days during the week prior to
- 19 the start of school.
- Q. And to your understanding,
- 21 Kate Small had checked the schedules
- prior to this add/drop period; is that
- ²³ right?
- 24 A. I believe so, yes.

- O. When you say this was the
- ² first year that they had done an add/drop
- ³ period, is it at North Penn High School,
- ⁴ the first year they had done that?
- ⁵ A. Correct.
- ⁶ Q. Was there any training to
- ⁷ anybody at the high school that this was
- 8 happening?
- ⁹ A. When you say training to
- anyone, I'm not sure what you mean.
- 11 Q. Yeah. Was any of the
- 12 administration at the high school trained
- 13 that, in 2018, there was going to be this
- 14 add/drop period for classes that hadn't
- been done before at North Penn High
- 16 School?
- 17 A. I wouldn't say there was
- 18 training, but there was notification,
- 19 yes.
- O. How did that notification
- happen?
- A. Either, verbally, in the
- ²³ administrative meeting or, potentially,
- via email or electronic means.

- Q. Who sent the email or the
- ² electronic means to everybody?
- A. It would have probably come
- 4 from either myself or one of my assistant
- ⁵ principals that's in charge of
- 6 scheduling.
- ⁷ Q. Do you recall actually
- 8 seeing an email that went to
- 9 administration -- and when I'm talking
- 10 about "administration," I'm including
- 11 Kate Small.
- Do you recall an actual
- email going out?
- A. I don't.
- Q. As we sit here today, have
- 16 you checked your emails for any email on
- that topic, on the add/drop period being
- 18 added?
- A. I have not.
- Q. Have you checked your
- 21 email --
- I assume you have a North
- Penn School District email, right?
- A. Correct.

```
1
                Have you checked your North
2
   Penn District email for any emails
   related to the claims in this case, like,
3
4
            and
                       or any of that?
   between |
5
          Α.
                 I have not.
6
                Do you still have access to
7
   your emails from back then?
8
          Α.
                 I believe so, yes.
9
                 MS. LAUGHLIN: I'd ask for
10
          you to also do a search, on your
11
          emails, to see if there's any
12
          emails involving, you know, this
13
          incident between
                                   and
14
              whether it's with other
15
          district administrators or the
16
          family of and
17
          regarding this, okay?
18
                 THE WITNESS:
                               Okay.
19
   BY MS. LAUGHLIN:
20
                Since this was the first
          0.
21
   year that they're having this add/drop
22
   period, which just to be clear: The
   add/drop period is an ability for
23
24
   students or administrators to add or drop
```

- or switch classes in a schedule for a
- ² student?
- A. It's the student's ability,
- 4 in certain circumstances, to change
- ⁵ courses.
- 6 O. And how would that be --
- 7 would the student get notified of their
- 8 class schedule prior to starting school
- ⁹ and then would contact the school if they
- needed to change something?
- 11 A. Correct. In 2018, they were
- 12 notified of their schedule and then they,
- 13 physically, came into North Penn High
- 14 School to request a schedule change.
- O. And then that would be
- somebody, like, hand scheduling, to
- 17 change things at the office?
- A. Correct.
- 19 Q. Since there was this
- add/drop period and Kate Small had
- ²¹ checked the schedules prior to that, what
- was put in place to ensure that
- and \square didn't get put in the same
- 24 class following this add/drop period?

- A. To my recollection or to my
- ² understanding, there was nothing further
- ³ that was put in place.
- Q. Do you know, since there
- ⁵ was --
- 6 You knew and Kate Small, and
- ⁷ seems like everybody else -- from what
- 9 you're telling me -- at the high school
- ⁹ was aware that there was going to be this
- 10 add/drop period.
- Why wasn't anything put in
- 12 place to ensure that prior to the start
- of school, these two students weren't
- qoing to be in the same class together?
- A. Sorry. We're getting an
- ¹⁶ announcement.
- Why was nothing put in
- 18 place? I believe it was something
- 19 because it was new that it was just not
- thought of.
- Q. Did you have any
- conversations, after the fact, with Kate
- 23 Small or anybody else? I'm not asking
- about conversations you had with your

- 1 counsel.
- But did you have any
- 3 conversations about what could have been
- 4 done differently to ensure that these two
- ⁵ students weren't put in the same class?
- A. There were conversations
- ⁷ that were had after October, when what
- 8 was alleged was brought to light, that
- ⁹ there was a way to flag things in the
- 10 system and there were further steps put
- into place to ensure something like this
- would not happen again.
- And when I say "something
- 14 like this, " I mean, students that are not
- supposed to be in the same class together
- ¹⁶ are not scheduled in the same class
- ¹⁷ together.
- Q. Okay. When you're talking
- 19 about things that could have been put in
- place, are you talking about the pop-up
- 21 box that could show up if a student's
- schedule was the same as somebody else
- and they shouldn't have been together, is
- that what you're talking about?

1 Α. Correct. 2 How did that come -- I 0. 3 quess, in the start of the 2018 school 4 year, had you known that that was an 5 option? 6 I had not. Α. 7 How did it come to be that 0. 8 you found out that that was an option? 9 Α. After the situation between 10 were brought to light, and I 11 there were conversations -- my 12 understanding is there were conversations 13 with technology about what options were 14 available in our student information 15 system based on the scenario of this 16 case. 17 Okay. Had the district 0. 18 provided any kind of training or 19 instruction as to what was available for 20 situations in keeping students apart, 21 like, for instance, this pop-up that was 22 available? 23 Not that I recall. Α.

Had you ever received any

Q.

24

- ¹ training from the district on how to
- ² prevent two students from being in the
- 3 same class together?
- ⁴ A. Not that I recall.
- ⁵ Q. So the checking of schedules
- ⁶ prior to the start of school, where did
- ⁷ that -- is that, like, a process that the
- 8 school does or was that somebody's idea
- 9 or where did that come from?
- A. When you say checking of
- 11 student schedules before school, I'm not
- 12 sure what you mean.
- Q. I mean like what Kate Small
- 14 did, to look at the two schedules and
- 15 check to see if there new classes.
- A. The origination of that, I'm
- 17 not sure. I couldn't tell you.
- Q. Okay. You answered one of
- my questions, a few questions ago, that
- you had said, "What was alleged had come
- to light," or something along those
- lines, I think, was your wording.
- What was your understanding
- 24 of what the allegation was by



- ¹ against
- A. My understanding that I had,
- originally from the police, is that there
- ⁴ were some sort of sexual harassment,
- ⁵ sexual assault that had occurred in their
- ⁶ social studies class together.
- Q. Were you given information
- 8 more specifically than that, like what
- ⁹ the sexual assault entailed or whether it
- was more than once or any details like
- 11 that?
- A. I was not.
- Q. At some later point, were
- 14 you given more information as to what the
- 15 report entailed?
- A. No, not that I can recall.
- Q. Sitting here today -- and
- 18 I'm not asking for conversations you had
- with your counsel, so if that's what the
- only information you have, let me know
- 21 that. I'm not trying to get into those
- 22 conversations because they're protected
- with your lawyers.
- But do you, today, have any

- ¹ understanding of more details as to the
- ² assault that is saying took place
- ³ from in the social studies class?
- ⁴ A. I do not.
- ⁵ Q. Did you ever read the
- 6 Complaint in this case, the lawsuit?
- A. I don't believe I did, no.
- Q. Once this lawsuit was filed,
- ⁹ did you have any conversations with any
- of the district employees, administrators
- about what happened?
- 12 A. Not that I can recall, no.
- 13 Q. Two detectives had come to
- 14 your office in October 2018 to tell you
- 15 about the report that was made by
- ¹⁶ and you said that they had told you that
- a report was made at North Montco about a
- 18 potential assault between two North Penn
- 19 students at North Penn. They told you it
- was involving and And,
- then, you said that they told you, Don't
- ²² do any investigation until our
- investigation is completed.
- Is there anything else that

- ¹ the detectives told you in that meeting?
- ² A. No.
- ³ Q. Following the meeting, you
- ⁴ said that you had called Todd Bauer; is
- ⁵ that right?
- A. Correct.
- ⁷ Q. What do you recall about
- 8 that conversation with Todd Bauer, with
- ⁹ Dr. Bauer?
- A. I recall calling him, as my
- direct supervisor, to let him know that
- detectives from Towamencin had been here,
- that there was a complaint made by one of
- our students over at the tech school,
- that Towamencin was going to be
- investigating it, and just making him
- aware of the fact that the detectives had
- 18 been here.
- Q. What did Dr. Bauer say to
- ²⁰ you?
- A. I couldn't tell you. I
- ²² don't recall.
- Q. Did you have any other
- 24 conversations with Dr. Bauer around that

- timeframe?
- A. I'm sure I did. As my
- ³ direct supervisor, I communicate with him
- ⁴ probably at least daily, if not more.
- ⁵ Q. What about involving
- ⁶ specifically and
- 7 I'm sure you talked about
- 8 them all the time on different various
- ⁹ things, but specifically involving these
- incidents with and do you
- 11 recall having any other conversations
- 12 with Dr. Bauer?
- 13 A. Yes. I remember having
- 14 conversations throughout the time period
- in 2018, that the investigation was going
- on. I don't recall specifics of many of
- those conversations, but I know we had
- 18 talked about it, based on the fact that
- 19 police investigation was ongoing.
- Q. And when you said that you
- 21 remember having several conversations
- with Dr. Bauer as the investigation was
- going on, are you talking about the
- ²⁴ police investigation?

- A. Correct.
- Q. What do you remember about
- ³ the conversations you were having with
- ⁴ Dr. Bauer?
- 5 Why were you having these
- 6 conversations with him as the
- ⁷ investigation was ongoing?
- A. I would keep him in the loop
- ⁹ on something.
- For instance, there was a
- time, not too long after had made
- 12 the report and the detectives had come to
- the high school, that the detectives had
- 14 come back to speak with the social
- 15 studies teacher.
- For instance, in that
- 17 situation, I would have called him to let
- 18 him know that they were back and spoke to
- 19 the social studies teacher.
- He would have, potentially,
- 21 called me if he had any further
- information from anyone, just kind of
- making sure we were on the same page and
- ²⁴ understanding of, if the police

- investigation was still ongoing or not.
 Q. Okay. Do you recall any
 - ³ information that Dr. Bauer had shared
- ⁴ with you, that he had perhaps learned?
- ⁵ A. I do not.
- ⁶ Q. When you said that the
- ⁷ detective came to speak to the social
- 8 studies teacher, are you talking about
- ⁹ Mr. Borgmann?
- 10 A. Yes.
- 0. And he was the social
- 12 studies teacher for and in
- 13 10th grade where these -- you know,
- 14 had reported being assaulted,
- 15 correct?
- A. Correct.
- Q. As far as the police
- 18 investigation was going, did you ever
- 19 contact them for any updates as to what
- was going on?
- A. I did not.
- Q. During the course of the
- police investigation, at this
- point, had gone back to the tech school

1 full time; is that right? 2 That's correct. Α. 3 What was going on with Ο. 4 at the high school? 5 Was he still a student? 6 Α. Yes. 7 Was there anything put in 0. 8 place by the high school during the 9 course of this investigation regarding 10 or to, potentially, like, protect 11 other female students at the high school 12 from him? 13 Α. No. 14 Was there any discussion, at 0. 15 any point, with anybody about anything to 16 put in place regarding at the high 17 school? 18 Not to my recollection. 19 Do you know whether 0. 20 was aware that there was an 21 investigation, ongoing, into assaults by 22 or -- assaults of by him? 23 I do not know for sure, no. Α. 24 When you say you don't know Q.

- 1 for sure, is there some type of, like,
- ² inkling or rumor or anything like that
- that would give you that impression?
- ⁴ A. No. I would have to assume
- ⁵ detectives investigating a situation,
- 6 such as that, would involve contacting,
- ⁷ at some point, the -- you know, alleged
- 8 perpetrator, but that's just my, again,
- ⁹ my own assumption.
- 0. Okay. So there's nothing
- that you were aware, like, from other
- 12 students or teachers or family
- or anything like that, that would give
- 14 you the impression that they were aware
- of the investigation, what was going on?
- A. Correct.
- O. I believe in addition to
- 18 speaking with Dr. Bauer after the two
- detectives had come to the high school
- and spoke to you in October of 2018, you
- ²¹ also spoke to Dr. McCue; is that right?
- A. I believe so, yes.
- Q. What do you recall about
- speaking with Dr. McCue? Was this, like,

- a telephone call, email, in person?
- A. It would have been
- ³ telephone.
- 4 Q. And what do you recall about
- ⁵ that conversation with Dr. McCue?
- 6 A. Very little. I believe it
- ⁷ just involved the same basic, you know,
- 8 notification that police are
- ⁹ investigating an alleged assault. And
- that's about all I can really recall
- 11 there.
- Q. Do you recall Dr. McCue
- 13 giving you any instruction or information
- on what to do or what not to do?
- 15 A. I do not.
- Q. Do you recall Dr. McCue
- telling you, you know, Don't start any
- investigation, we're not going to start
- ¹⁹ any investigation?
- Do you recall any
- 21 conversation -- any of those types of
- things being part of the conversation
- ²³ with her?
- A. I do not.

- Q. Are there any other
- ² conversations you can recall having with
- ³ anybody around this timeframe that we
- 4 haven't already spoken about?
- ⁵ A. No, not that I can recall.
- O. Do you have an estimate of
- ⁷ how long, to your understanding, the
- 8 police took to investigate this incident?
- ⁹ These incidents?
- A. My recollection is that they
- 11 notified me that their investigation had
- 12 concluded sometime, I want to say, in
- 13 early November.
- Q. So, approximately, a month
- 15 later?
- A. Give or take, yes. I don't
- 17 recall specific dates of -- I think as I
- 18 said before, the report that was made by
- nor do I remember the specific
- ²⁰ date of the November date, but I believe
- ²¹ it was November.
- Q. Okay. And so what did --
- Who was it that called you
- or contacted you about the investigation

- 1 being concluded?
- A. I believe it was Detective
- ³ Pierre-Louis.
- 4 Q. And what information -- I
- ⁵ mean, obviously, Detective Pierre-Louis
- 6 told you the investigation was concluded.
- What other information did
- 8 the detective provide to you?
- 9 A. I don't recall any further
- information being given to me other than
- 11 the fact they concluded their
- 12 investigation.
- Q. Did you ask Detective
- 14 Pierre-Louis what the outcome of the
- investigation was or what they had found?
- A. I did not.
- Q. Why didn't you?
- A. My experience had told me
- 19 that that was something that they would
- not necessarily share. So I didn't
- ²¹ bother asking.
- Q. When you said that your
- 23 experience showed you that that wasn't
- something that they would necessarily

- 1 share, what do you mean?
- A. I mean, in other instances,
- ³ where the police were investigating any
- 4 kind of alleged crime between two of our
- ⁵ students, when their investigation would
- 6 conclude, they would notify us that it
- ⁷ had concluded, but not necessarily --
- 8 actually, no. I shouldn't even say "not
- 9 necessarily."
- They would not notify us of
- the conclusion -- or the decision on any
- 12 kind of charges or any pending -- you
- know, whether they were going to make an
- 14 arrest, let's say, but they would just
- ¹⁵ notify us the investigation had
- 16 concluded.
- Q. And to your understanding,
- when they're notifying you the
- investigation had concluded, what, if
- anything, did you do after that?
- A. So at that point, I had
- reached back out to Dr. Bauer again to
- 23 notify him that the investigation had
- ²⁴ concluded. I believe there was a phone

- 1 conversation. I don't recall everyone
- ² that was involved in that. And then
- ³ pursuant to that, Kyle Hassler and I
- 4 investigated and spoke with a number of
- ⁵ the students that were in the social
- 6 studies class, to try to get more
- ⁷ information.
- 8 Q. Okay. Before I talk about
- ⁹ the investigation with you and Kyle
- 10 Hassler, you said you called Dr. Bauer on
- the phone to tell him the investigation
- 12 had concluded. But then I think you
- mentioned there was a phone call with
- 14 multiple people; is that right?
- A. I know I spoke with
- ¹⁶ Dr. Bauer. I believe, if I recall,
- 17 Dr. Dietrich may have been on the phone
- 18 call as well.
- I don't recall specifically
- who all was part of that phone call, but
- I believe we kind of talked through the
- following steps and the investigation
- 23 that we would start and conduct here at
- 24 the high school.

- 1 Q. This was a telephone
- ² conversation.
- Do you know, Dr. Bauer,
- ⁴ Dr. Dietrich, and you're not sure who
- ⁵ else was on this phone call?
- ⁶ A. Correct.
- ⁷ Q. And the purpose of this
- phone call was to: One, let them know
- ⁹ that the investigation had concluded by
- the police department, and what steps
- 11 should you and Kyle Hassler be taking at
- 12 the high school to start the
- investigation at North Penn?
- A. Correct.
- Q. Was Dr. McCue on this
- telephone call, if you can recall?
- A. I don't specifically recall.
- Okay. What did Dr. Bauer or
- 19 Dr. Dietrich tell you about what the next
- steps would be, or what do you recall
- 21 about that conversation?
- A. I recall talking about
- speaking with students that would be
- ²⁴ potential witnesses within the class,

- 1 seeing what they would report or what
- ² they know about anything that may have
- ³ occurred in class and -- yeah.
- Q. Who came up with the idea,
- ⁵ first, that you would be the one speaking
- ⁶ with students to see what they recalled
- ⁷ or what they know?
- 8 A. Whose idea? I don't recall.
- 9 Q. Was there any type of, like,
- 10 practice or policy in place for how an
- investigation would be conducted into
- something like this, like an alleged
- sexual assault in high school?
- A. Without looking at the
- policies or admin regs that were in place
- ¹⁶ at that time, I can't tell you for sure.
- Q. At the time in 2018, were
- 18 you aware of any policies or procedures
- 19 as to how -- since we already established
- this involved Title IX since it was an
- 21 alleged sexual assault, how a Title IX
- 22 investigation would take place at the
- 23 high school?
- 24 A. I can't say I was aware of

- ¹ any specific policies, no.
- Q. Have you ever received any
- ³ training from anybody within the district
- 4 about how a Title IX investigation would
- 5 commence at the high school?
- A. Again, pointing to
- ⁷ administrative trainings that were held.
- 8 Outside of that, I can't speak to a
- 9 specific training for just myself or --
- 10 no.
- Q. And, I quess, what I'm
- 12 asking is specifically, do you recall
- ever receiving training on, like, how to
- 14 conduct an interview or anything like
- that in terms of an investigation?
- A. I do not.
- Q. Prior to this time, had you
- 18 ever, yourself, conducted an
- ¹⁹ investigation involving, like, Title IX
- ²⁰ issue?
- A. I had not.
- Q. Do you know whether Kyle
- Hassler, because you said he was kind of
- working with you on the investigation, do

- 1 you know whether Kyle Hassler had ever
- ² had experience conducting a Title IX
- 3 investigation?
- ⁴ A. I don't know that.
- ⁵ O. Okay. Did Dr. Bauer or
- ⁶ Dr. Dietrich tell you anything about
- ⁷ their experience in conducting a Title IX
- 8 investigation?
- ⁹ A. Not that I recall.
- Q. Did you talk to Dr. McCue at
- 11 all before beginning your investigation
- in November of 2018?
- A. Again, not that I recall.
- O. Since Dr. McCue is the Title
- 15 IX -- or was the Title IX coordinator for
- the district at that time, do you know
- whether there was, like, an expectation
- 18 for you to reach back out to her before
- doing a Title IX investigation?
- A. I'll say, based on the phone
- 21 conversation, based on the conversation I
- had, there was no direction to reach back
- out to her at that point.
- Q. As the principal of the high

- 1 school at this point, what was your
- ² understanding of Dr. McCue's role as
- ³ the -- I know you said director of HR,
- ⁴ but also, wears the hat of Title IX
- ⁵ coordinator, what was her role in Title
- 6 IX investigations at schools?
- A. As far as conducting the
- 8 actual investigation, I don't believe
- ⁹ there was an expectation of her doing so.
- Q. Do you know what, if any --
- 11 like, what your understanding was of her
- involvement, involving, you know, a Title
- 13 IX investigation or Title IX anything?
- Do you know what your --
- what was your understanding as to what
- 16 her role was?
- A. Again, my understanding was
- that she was the Title IX compliance
- officer; that, I believe as I answered
- before, that -- Title IX complaints would
- be reported to her, we would take
- direction from her, but she would not be
- 23 part of the actual investigation.
- Q. I mean, so I guess -- since

```
1
   you would take direction from her as the
   Title IX compliance officer, did she give
   you any direction in this case?
4
                 Not that I can specifically
           Α.
5
   recall.
6
                What was your understanding
           0.
7
   of what direction she should be giving
8
   you as the Title IX compliance officer?
9
                 MS. LLOYD: Object to the
10
           form.
11
                 MS. LAUGHLIN: You can
12
           answer.
13
                 THE WITNESS: Can you repeat
14
           it? I'm sorry.
15
                 MS. LAUGHLIN: Can you read
16
           it back.
17
18
                 (At this time, the court
19
           reporter read back from the record
20
           as requested.)
21
22
                 THE WITNESS:
                                I quess my
23
           understanding, at the time, was
24
           that the investigation would
```

```
1
          occur, that if there was anything
2
           specific that needed to be done or
3
           included after the investigation
4
          would be run by her. But that the
5
           investigation would be occurring
6
          at the building level.
7
   BY MS. LAUGHLIN:
8
          Q. Okay. So is it fair to say
9
   that as the Title IX compliance officer,
10
   your understanding is that she was more
11
   collecting information, like, she would
12
   collect the initial report that was made,
13
   she would collect, at the end of the
14
   investigation, what was found or
15
   something like that; is that accurate?
16
                 Yeah, I think that's
           Α.
17
   accurate.
18
                 Okay. Prior to 2018, did
           0.
19
   you ever have any conversations with
20
   Dr. McCue about her role as Title IX
21
   compliance officer?
22
           Α.
                 Did I have any conversations
23
   with her? No.
24
                 You're using the term "Title
           0.
```

```
1
   IX compliance officer." And I've used
2
   the term "Title IX coordinator."
3
                 Do you know if there's a
4
   difference between the two?
5
                 I believe we're using them
           Α.
6
   interchangeably.
7
                 Okay. For example, like, to
           Ο.
8
   your understanding, there's nothing
9
   different between her being a Title IX
10
   compliance officer versus a Title IX
11
   coordinator? There's nothing different,
12
   to your knowledge, between those two
13
   terms; is that right?
14
          A. Correct. As I said, I think
15
   the two of us are using them
16
   interchangeably. It's just my term
17
   versus your term. I don't see a
18
   difference between what we're saying.
19
           0.
                 Okay.
20
                 THE WITNESS: Laura, while
21
          you pause there, could I take a
22
           five-minute comfort break? Would
23
          that be okay?
24
                 MS. LAUGHLIN: Yeah, let's
```

```
1
           take a five-minute break. We'll
2
           come back at 11:30; is that okay?
3
4
                 (At this time, a discussion
5
           was held off the record.)
6
7
   BY MS. LAUGHLIN:
8
                 In this conversation with
           0.
9
   Dr. Bauer and Dr. Dietrich, we were
10
   talking about how the investigation is
11
   going to commence, what's going to
12
   happen. I think you said that you and
13
   Kyle Hassler were going to be the ones
14
   investigating; is that right?
15
           Α.
                 Correct.
16
                 Was Kyle Hassler on this
           Ο.
17
   telephone call too?
18
           Α.
                 To my recollection, yes.
19
                 Was there any notes taken
           Ο.
20
   during this phone call?
21
                 Not to my recollection.
           Α.
22
                 Other than the fact that, I
           0.
23
   think you said you were going to be
24
   interviewing students, and I think you
```

- 1 said potential witnesses, is there
- ² anything else that was discussed during
- 3 that conversation as to what was going to
- 4 happen in the investigation?
- ⁵ A. Not that I can recall.
- Q. Were you the one to actually
- ⁷ interview students or potential
- 8 witnesses?
- 9 A. Yes. Kyle Hassler and I
- were both in the room.
- 11 Q. So you and Kyle Hassler were
- in the room with each of the students
- when you asked them questions; is that
- 14 correct?
- A. Correct.
- Q. Why were both you and Kyle
- in the room when asking these students or
- witnesses questions?
- A. I believe we decided that we
- would be there together if a question
- 21 came up that either of us would want to
- follow up. Because they were 10th grade,
- he was their assistant principal, so we
- decided to ask the questions of students

- ¹ together.
- O. Okay. Who was the one
- ³ actually asking the questions of
- 4 students?
- ⁵ A. I believe I asked the vast
- 6 majority, if not all, of the questions.
- 7 Q. How was it determined what
- 8 students would be interviewed?
- 9 A. We received a -- asked for
- and received a seating chart from the
- 11 teacher, from the time that and
- were in class together and
- interviewed the students that sat nearest
- to them that would have had the ability
- to interact with them and to see how they
- ¹⁶ interacted together.
- Q. Okay. What was, like, the
- 18 purpose of the investigation? I know
- 19 you're investigating, but what exactly
- were you trying to figure out or
- 21 determine?
- A. We were trying to determine
- if there was anything that the students
- had witnessed, anything that they had

- seen during the time that and
- were together in class that would
- ³ have, I guess -- would have alerted the
- ⁴ students to anything inappropriate
- ⁵ happening between and
- Q. Were you also trying to
- ⁷ determine whether these assaults
- 8 actually -- whether they took place?
- 9 A. I don't know if we expected
- 10 to determine if the assault took place,
- 11 but we wanted to determine if there was
- 12 any behavior or anything that had
- occurred that would point us in that
- ¹⁴ direction.
- Q. Okay. So the investigation
- ¹⁶ that --
- I guess, the investigation
- that you and Kyle Hassler were doing, was
- there anything that any of the students
- saw that would point in the direction of
- being assaulted by Is
- 22 that accurate?
- A. I'm sorry. Say that again.
- 24 I'm not sure if I understood fully what

```
1
   you were asking.
2
                 Sure. I was just trying to
           0.
3
   summarize your testimony to make sure I
4
   understood what you were saying, and that
5
   the purpose of your investigation, that
6
   you and Kyle Hassler were doing at North
7
   Penn High School, was to determine
8
   whether there was anything that any
9
   students had seen that would --
10
                 MS. LAUGHLIN: Emily, are
11
           you able to read back the last
12
           question that I had asked?
13
           don't want to say the wrong thing
14
           or the different thing now.
15
                 Can you just read back that
16
           last whole question that I had
17
           said.
18
19
                 (At this time, the court
20
           reporter read back from the record
21
           as requested.)
22
23
                 THE WITNESS: Yes. That was
24
           the idea behind -- yeah.
                                      That was
```

- the idea behind the investigation.
- ² BY MS. LAUGHLIN:
- ³ Q. How were the questions, that
- ⁴ you were asking to the students,
- ⁵ determined? Like what questions to be
- 6 asked?
- A. If I recall, Kyle and I,
- 8 along with Dr. Bauer, talked a little bit
- 9 about the questions that would be asked
- and then subsequent questions were driven
- 11 based on the answers that students gave.
- Q. So the initial questions
- that were going to be asked, that was
- determined in the conversation you had on
- the phone with Dr. Bauer, Dr. Dietrich,
- ¹⁶ and Kyle Hassler?
- A. As I recall, an outline --
- or a general understanding of how we
- would kind of conduct the investigation,
- were discussed during that conversation,
- 21 yes.
- Q. Were the questions written
- down at all, that you were going to be
- ²⁴ asking the students?

- A. I don't recall writing them
- ² down, no.
- Q. Was there anything in place
- ⁴ to ensure that the interviews of each of
- ⁵ these students were consistent or done in
- 6 the same way?
- ⁷ A. Other than the same two
- 8 individuals being part of the
- ⁹ questioning? No.
- Q. Were these interviews, were
- they during the course of the school day
- 12 at North Penn High School?
- 13 A. They were.
- Q. And how did they even take
- 15 place? Did you call students out of
- 16 class? Did you schedule them ahead of
- 17 them?
- How did the three of you get
- in a room together, the student and you
- ²⁰ and Kyle Hassler?
- 21 A. We called them out of class.
- We called their class and asked them to
- 23 come down to my office.
- Q. And so these interviews took

- 1 place in your office with you, the
- ² student, and Kyle Hassler present?
- A. That's correct.
- 4 O. Were these interviews
- ⁵ recorded in any way?
- A. They were not.
- ⁷ Q. Why weren't they recorded?
- 8 Like audio or video or something like
- 9 that?
- A. I can say, in my now,
- whatever it is, 14 years of being a
- 12 school administrator, we've never
- 13 recorded an interview with a student.
- Q. Was somebody taking notes
- during the meeting with the student?
- A. Yes, I was.
- Q. Okay. So you're the one --
- 18 just so I make sure I understand --
- 19 you're the one asking these students
- questions and, then, you are documenting,
- 21 as you're asking questions and they're
- 22 answering, what they're saying or --
- A. Correct.
- Q. Do you recall the questions

- ¹ that you had asked these students or how
- ² you went into the interview, what
- ³ questions you started with?
- ⁴ A. Specifically, at this point,
- ⁵ I don't. No.
- 6 Q. What questions do you recall
- ⁷ Dr. Bauer or Dr. Dietrich telling you?
- ⁸ Did they tell you to ask any specific
- ⁹ questions or particular questions of
- ¹⁰ these students?
- 11 A. My recollection of that is
- 12 that we would ask students to kind of
- 13 report back on or to give us their
- 14 recollection of any kind of interaction
- that they witnessed between and
- during their time in class, what
- they may have seen, if there were any
- 18 kind of -- for lack of a better term, I
- don't think this was what we used in the
- 20 phone call -- red flags or any kind of
- ²¹ behaviors that were out of the ordinary,
- 22 anything -- how they interacted with each
- other, if they were friendly, if they
- 24 were standoff- -- it was just trying to

- 1 garner what kind of relationship the two
- ² had and if there was anything that stood
- out to them as concerning or that had
- ⁴ been reported to them or told to them by
- ⁵ either of the students.
- O. Okay. By "either of the
- ⁷ students," meaning by or or
- 8 A. Correct.
- 9 Q. Were there any additional
- 10 questions that you recall asking other
- than the types of questions that you just
- 12 described?
- 13 A. Specific questions that I
- 14 recall, no. I know as students answer
- questions, there were probably some
- 16 follow-up questions to gain
- understanding, gain clarity, just you're
- 18 asking me.
- It's all, I believe,
- documented -- I believe I shared my
- 21 personal notes from those interviews. So
- without seeing them, I couldn't tell you
- exactly everything that was said by every
- 24 student or every question that was asked.

1 0. We'll go over those 2 handwritten notes, what I think you're 3 describing, anyway, in detail. 4 But what I wanted to know --5 before looking at them -- was what your 6 independent recollection was. You know, 7 some people don't remember anything at 8 all. You obviously have some memory independent from being able to look and 10 read what you had written. 11 Do you recall whether Kyle 12 Hassler had taken any notes of these 13 interviews or investigation? 14 I don't recall if he did or 15 did not. I was --16 Other than interviewing 17 students, like you have described, that 18 were surrounding, on the seating chart, 19 is there anything else and 20 that you or Kyle Hassler had done to 21 investigate this? 22 Α. No. 23 Did you ever interview Q. 24

- A. We did not.
- Q. And why didn't you interview
- about what had happened?
- ⁴ A. She was no longer a student
- ⁵ here. We did not have access to speaking
- ⁶ with her.
- ⁷ Q. Did you ask, like, her
- 8 parents or anything about interviewing
- ⁹ her even though she was now a student at
- the tech school?
- 11 A. I believe an attempt was
- made to reach out to Mom. I don't recall
- the specifics of that. And I just recall
- that we weren't able to speak with her.
- Q. When you say you recall an
- 16 attempt was made, who made the attempt or
- what are the circumstances that you're
- 18 remembering about that?
- 19 A. I remember there was
- conversation between, I believe, myself,
- Dr. Bauer. I'm not sure if counsel was a
- ²² part of that, about reaching out. I
- don't believe I was the one that reached
- 24 out to ask if she would be available, but

1 I do remember there was conversation 2 about it. 3 Do you know for certain 4 whether somebody actually reached out to 5 Mrs. mom, to say, 6 specifically, that you wanted to 7 interview her about what had happened in the social studies class? 8 9 Α. I don't know that for a 10 fact. 11 For example, in comparison Ο. 12 to just leaving a message saying, Hey, we 13 want to talk to you, you don't know which 14 message may have been left with 15 Ms. correct? 16 Α. Correct. 17 Did you ever interview Q. 18 19 We did not. Α. 20 Why didn't you interview Q. 21 22 Α. Based on the responses from 23 the students that we did interview from

the social studies class, we did not have

24

- any evidence or any understanding from
- ² those interviews that would lead us to
- ³ interview
- Q. If the allegation was --
- ⁵ which it was -- that had sexually
- 6 assaulted don't you think that
- would have had more information
- 8 about the relationship between him and
- ⁹ in the social studies class?
- MS. LLOYD: Object to the
- 11 form.
- MS. LAUGHLIN: He can
- answer.
- THE WITNESS: I wouldn't
- know.
- 16 BY MS. LAUGHLIN:
- Q. Have you ever -- sorry.
- Before, I think you had told
- me that you had never interviewed
- students in, like, an alleged assault or
- something like that prior to this, right?
- A. Correct.
- Q. In any of your conversations
- with Dr. Bauer or Dr. Dietrich or

- 1 Kyle Hassler, did anybody, you know,
- ² suggest or mention or bring up
- ³ interviewing
- ⁴ A. Not to my recollection.
- ⁵ Q. How is it determined that,
- 6 when you have a situation -- an
- ⁷ allegation involving two students, that
- you start with, like, students
- ⁹ surrounding them versus starting with an
- 10 investigation or interviewing students
- that were actually involved in the
- 12 alleged incident?
- Like how did that come
- 14 about?
- A. In this situation, as I
- said, was no longer a student
- here, so we were not able to start with
- 18 her, to interview her.
- Typically, in my experience,
- when a student is accused of any kind of
- wrongdoing, they, typically, aren't the
- first person I go to, to ask because
- they're not, typically, forthcoming
- ²⁴ and we like to gather any evidence or any

- 1 kind of information from those that may
- ² have witnessed the situation or look at
- ³ video cameras, if there's video
- ⁴ surveillance in the area where the
- ⁵ alleged issue occurred and try -- have an
- 6 understanding of what happened prior to,
- you know, home contacting the victim and
- 8 trying to get them to give us
- ⁹ information, when we have no real
- 10 background or experience with what is
- 11 being alleged of them.
- Q. Well, you knew, at this
- point, when you're doing the
- 14 investigation, that the allegation was
- that was sexually assaulted by
- -- is that right? -- in the social
- 17 studies class?
- A. That's correct.
- Q. Did you have any details --
- when I say "sexual assault," that's
- what -- a broad term. I mean, there's
- 22 only so much that you can -- you know,
- ²³ quantify as sexual assault.
- Did you have any

- ¹ understanding or more detail as to, like,
- what happened in the sexual assault?
- A. I believe I answered that
- ⁴ earlier. I did not.
- ⁵ Q. Okay. Like you didn't know
- ⁶ if it was, like, penetration versus
- ⁷ touching her breasts or anything like
- 8 that; is that right?
- 9 A. That's correct. I did not
- have any knowledge of what the specifics
- of the allegation were.
- Q. Okay. During the
- conversation that you had with Dr. Bauer
- and Dr. Dietrich and Kyle Hassler, did
- 15 you discuss that you were going to wait
- to interview until you got the
- ¹⁷ information and heard what the
- 18 surrounding students were saying about
- 19 the incidents?
- A. I don't recall specifics of
- whether we spoke about that or not.
- Q. Do you recall whether, at
- any point during your conversation, there
- 24 was a plan, at some point, where like,

- - Did he even come up in the
 - 4 conversations about what to do with him?
 - A. I'm sure based on the
 - ⁶ specific situation, we spoke about
 - I don't recall the specifics of
 - 8 what the -- you know, what the
- ⁹ conversation was or the direction, other
- than we would start with the potential
- ¹¹ witnesses.
- Q. And as far as your
- understanding, since you're -- would you
- 14 agree with me, like, you're leading this
- investigation at the high school?
- A. Correct.
- Q. As far as you are concerned,
- you weren't going to talk to until
- 19 you had heard what the other surrounding
- witnesses had said to see if they saw
- 21 anything out of the ordinary; is that
- ²² right?
- A. Correct.
- Q. And if they had not seen

- anything out of the ordinary, was it your
- ² plan to not interview about what
- ³ happened?
- 4 A. I don't know that it was --
- ⁵ a pretty determined plan. I believe it's
- 6 what we determined once we spoke with the
- ⁷ students surrounding and and
- ⁸ Q. Why did you determine that
- 9 you weren't going to interview
- ¹⁰ after you spoke to the surrounding
- 11 students?
- 12 A. There was a general lack of,
- 13 I quess -- for lack of a better term --
- 14 evidence, or information that came from
- the surrounding students that would have
- 16 pointed to something having happened --
- inappropriate having happened.
- Q. That was going to be my next
- 19 question, what you meant by "something
- 20 having happened."
- A. Yeah.
- Q. And when you say
- "inappropriate," do you mean some type of
- 24 sexual contact between the two?

- A. Correct.
- Q. I know you were talking
- ³ about the timeframe and I know you were
- 4 estimating for me that when you got the
- ⁵ call and were going to start the
- ⁶ investigation, it was early November
- 7 timeframe, right?
- 8 A. Yes.
- 9 Q. Did you actually start
- interviewing students in early November?
- 11 A. I believe so, yes. I don't
- 12 recall -- I'm sorry.
- Q. Go ahead.
- 14 A. I said I don't recall if I
- 15 had dates on the sheets. I believe -- it
- was certainly in the first 10 to 15 days
- of November, very soon after the police
- had notified us that their investigation
- 19 had concluded.
- Q. How long -- if you can
- ²¹ recall -- did it take you to complete
- your investigation at the high school?
- A. I believe -- and I'm not
- 24 certain -- that we completed the

- ¹ investigation, with the students
- involved, over the course of one, no more
- 3 than two days. Again, I don't want to
- 4 guess. I tend to remember maybe one of
- ⁵ the students was absent on Monday. We
- ⁶ interviewed them on a subsequent day, but
- ⁷ I believe it was certainly no more than
- 8 two days.
- 9 Q. Okay. Do you remember
- anything else, independently, about each
- of these investigations -- or
- 12 interviews -- I'm sorry -- with each of
- 13 these students?
- A. I do not.
- Q. When you had called these
- 16 students -- I assume they were each, one
- by one, called in; is that right?
- A. Correct.
- Q. When they were called in,
- one by one, did any of them have an
- ²¹ understanding of why you were calling
- them in to speak with them?
- A. I do not believe they did,
- 24 no.

- Q. Like before starting to ask
- them questions, did you give any of the
- students any, like, summary as to, like,
- 4 why they were here?
- For a student, for example,
- ⁶ it's probably pretty scary to be called
- ⁷ into a principal's office at school.
- Did you give them any speech
- ⁹ beforehand before you starting asking
- them questions?
- 11 A. I don't remember specifics.
- 12 Typically, I would start a conversation
- like that with a student by telling them
- they're not in trouble, but something had
- been reported and I have to ask them some
- questions about what they may or may not
- 17 know. And put them at ease that they're
- 18 not the subject of any wrongdoing or
- 19 potential disciplinary action.
- Q. And then from there, how did
- ²¹ you kick off the specific investigation
- 22 as to what you were trying to determine
- 23 from these students?
- 24 A. To the best of my

- 1 recollection, we -- I asked them -- or
- ² told them that there had been a report of
- ³ something inappropriate that had occurred
- 4 in their social studies class, kind of
- ⁵ pointed them in the direction of
- 6 and Without leading them in any
- ⁷ specific direction, asked them if there
- ⁸ was anything that they saw, anything that
- ⁹ they heard, what kind of relationship --
- 10 as I spoke to earlier -- what kind of
- 11 relationship that they witnessed between
- the two, if there were any kind of
- 13 situations that occurred during the time
- the two were in class together that
- 15 raised any red flags or that was reported
- to them that anything inappropriate had
- occurred.
- Q. When you said you pointed in
- the direction of and to
- these students, how did you do that?
- A. I don't believe I said their
- ²² names specifically, but I mentioned the
- fact that, you know, they sat near a
- ²⁴ young lady that was no longer in class or

- 1 -- I forget exactly how I positioned that
- with students, but I may have used their
- ³ names. I don't recall.
- Q. And "the young lady who was
- ⁵ no longer in class," that was only
- 6 right?
- A. Right. Correct.
- 8 Q. But so from your
- 9 communications to these students,
- 10 regardless you're not sure of the exact
- words you used, but all of these students
- understood you were asking them questions
- 13 specifically about and is
- 14 that right?
- ¹⁵ A. Correct.
- Q. When you said that you were
- 17 also -- you kind of went over, like, the
- 18 different types of questions that you
- were asking each of these students to,
- obviously, hear what they say and then
- 21 ask follow-up questions, depending upon
- ²² what their answers were, you said that
- one of the other questions you had asked
- ²⁴ each of these students was if they had

- 1 seen any situations that had occurred to
- ² raise any red flags.
- Is that what you had asked
- ⁴ each of these students?
- 5 A. I didn't ask that question,
- ⁶ but asked questions to see if there was
- ⁷ any behaviors or anything that had
- 8 occurred, any kind of conflict between
- ⁹ the two, any kind of -- just gauging
- their behavior. If they were friendly,
- if they would work together during, you
- 12 know, independent time or group time
- 13 during class.
- 14 Again, if there was any, I
- guess, conflict between the two, if there
- was any kind of -- anything reported to
- any of them, based on anything that
- happened in class. I didn't ask if there
- were any red flags.
- Q. The questions that you were
- 21 asking individual students, were they
- open ended, or were they more like what
- you're describing, you know, was there
- ²⁴ any conflict between them?

- A. I would say that the
- ² majority of them were more open ended,
- ³ just trying to get them to open up and
- 4 speak and talk about what they had
- ⁵ witnessed between and and
- 6 Some of the follow-ups may have been more
- ⁷ "yes" or "no," but they're mostly open
- 8 ended, just trying to get a sense of what
- ⁹ they had witnessed.
- Q. Okay. Did you talk to
- parents at all, during the
- 12 course of this or after or before, about
- what the allegations were and what was
- 14 going on in the school?
- ¹⁵ A. I did not.
- Q. Did you talk to any of the
- 17 -- the students you were interviewing,
- any of their parents at any time?
- A. I did not.
- Q. Did any parents contact you
- 21 after the fact, like after these students
- had been called into your office, did any
- parents reach out to you about what was
- ²⁴ happening, what was going on?

```
1
           Α.
                 No.
2
                 After you had interviewed
           0.
3
   these students, did anybody else come up
4
   to you about what had happened?
5
           Α.
                 No.
6
                 As part of your
7
   investigation, am I correct that you
8
   didn't contact, like, the elementary
9
   school principal that was involved in
10
   what had happened in elementary school
11
   between |
                   and
                                right?
12
           Α.
                 Correct.
13
                 Did you ever go into the
           Q.
14
   district's system, for record-keeping or
15
   anything, to see what had occurred or
16
   whether anything was there involving
17
           or
                   in the past?
18
           Α.
                 I did not.
19
                 Did you have the ability to
           0.
20
   do that, as the principal, to look --
21
   whether it was paper files or
22
   electronic -- to see what a student's
23
   history was?
24
                 At that time, I had access
           Α.
```

- 1 to their cumulative file, which has no
- ² disciplinary record in it, and I don't
- ³ believe, at that time, there were any
- 4 disciplinary records from elementary
- ⁵ school in our student information system.
- O. Like that made its way from
- ⁷ elementary school up through high school?
- 8 A. Correct.
- 9 O. Did you have access -- I
- 10 know you said it wasn't in the cumulative
- 11 files, the disciplinary issues, did you
- 12 have access to that in some other fashion
- on students that were in your high
- 14 school?
- ¹⁵ A. No.
- 16 Q. If you wanted to know what
- the disciplinary history was on a
- 18 student, is there some way you were able
- 19 to get access to that information through
- 20 the district?
- A. If I were looking for
- disciplinary information other than
- ²³ calling and speaking with a colleague,
- 24 calling and speaking with someone else,

- 1 no. 2 I mean, I guess, for Q. 3 example, here, to be more specific, with 4 when you had heard that there's 5 an allegation that he had sexually 6 assaulted in high school, did you 7 try and get access to any of his 8 disciplinary history to see if he had 9 issues with this type of conduct in the 10 past? 11 I did not. Α. 12 That is something that you 0. 13 could have done, though -- right? -- to 14 have contacted -- whether somebody or 15 gotten ahold of disciplinary records to
- A. I could have.

this in the past?

Q. And you didn't, in either

check to see if he had done anything like

- way, call anybody or check the file?
- A. I did not.
- Q. I know we already talked
- 23 about you being aware of allegations of
- ²⁴ assault in elementary school between

16

```
1
          and
                       right?
2
           Α.
                 Yes.
3
                 But were you aware, at the
           0.
4
   time, of instances of sexual misconduct
5
   involving |
               at the middle school?
6
           Α.
                 I was not.
7
           Ο.
                 And specifically, you
8
   weren't aware that it was two separate
9
   girls in the middle school in the
10
   district; is that right?
11
           Α.
                 That's correct.
12
                 In doing your investigation,
           0.
13
   since you were leading this investigation
14
   into what had occurred in the social
15
   studies class in 10th grade, would that
16
   have been important information for you
17
   to have in leading this investigation as
18
   to what other past instances of sexual
19
   misconduct this particular student had
20
   had?
21
                 MS. LLOYD: Object to the
22
           form.
23
                 MS. LAUGHLIN: You can
24
           answer.
```

```
1
                 THE WITNESS:
                               I quess,
2
          potentially. I don't know what --
3
           I don't know. So I don't know
4
           that I can answer that with full
5
           confidence.
6
   BY MS. LAUGHLIN:
7
                 To your understanding, back
           0.
8
   then, what, potentially, could have been
9
   important information in that?
10
           Α.
                 I'm --
11
                 MS. LLOYD: Object to the
12
           form.
13
                 THE WITNESS: I'm confused
14
          as to what you're asking. I'm
15
           sorry.
16
   BY MS. LAUGHLIN:
17
                 That's okay, and thank you
           0.
18
   for telling me. I'll try and rephrase.
19
                 You were saying that that
20
   information, knowing that there were
21
   instances of past sexual misconduct of
22
          could have potentially have
23
   been --
24
                 Was it important
```

- ¹ information? Is that accurate?
- A. It could have been. I don't
- 3 know that it would have been. Every
- 4 situation is investigated on its own
- ⁵ merit. Because a student was in trouble
- 6 in middle school, doesn't necessarily
- ⁷ mean that they're conducting the same
- 8 behaviors or there's evidence they're
- ⁹ doing the same thing in high school. So
- 10 I don't -- I can't answer the
- 11 hypothetical there.
- Q. So just to understand your
- mindset: At the time in 2018 when you're
- 14 leading this investigation, am I correct
- that you wouldn't be considering -- in
- 16 your mind, you wouldn't be considering
- things that happened in the past because
- 18 you're looking at, specifically in this
- instance, what a student did or didn't
- ²⁰ do; is that accurate?
- A. Correct.
- Q. In the conversations you had
- with Dr. Bauer, Dr. Dietrich, and Kyle
- Hassler, did any of them mention any past

- ¹ misconduct of when you're going to
- be kicking off this investigation?
- A. No, none that I can
- ⁴ specifically remember.
- ⁵ Q. Okay. Other than
- interviewing the students, is there
- ⁷ anybody else that you interviewed, that
- 8 you can recall?
- 9 A. No.
- 10 Q. For example, did you
- interview Dr. -- Mr. Borgmann, the social
- 12 studies teacher?
- A. I did not interview Mr.
- 14 Borgmann. No.
- Q. Why didn't you interview Dr.
- Borgmann, the teacher, where the assaults
- ¹⁷ allegedly took place?
- A. If I recall correctly, I'm
- 19 trying to think -- I believe I was in the
- room when the police spoke with him, so I
- had his information. I didn't take any
- notes on that, but I was -- I believe --
- 23 I don't know that I have a date at all,
- 24 but I believe the police spoke with Mr.

- 1 Borgmann while here at the high school,
- ² and I was in the room for that
- 3 conversation.
- Q. Okay. When the police spoke
- ⁵ to Mr. Borgmann, do you recall -- what do
- ⁶ you recall about that conversation?
- A. I recall -- and I'm trying
- 8 to recall what I remember from students
- ⁹ and what I remember from Mr. Borgmann. I
- 10 remember him stating that, you know, he
- 11 never witnessed anything, that -- or
- there was never any behaviors that rose
- to his attention or anything that
- 14 happened that would, you know, raise a
- 15 red flag in his estimation.
- I remember that the general
- 17 idea was that $\overline{}$ and $\overline{}$ often
- worked together when there was
- independent time. And that when there
- was group time, if they could work in
- pairs, the two of them would choose to
- work together, and that there was really
- nothing, in their time together in class,
- ²⁴ that Mr. Borgmann saw as anything

- 1 concerning between the two. Nothing that
- ² had been reported to him and nothing that
- ³ was concerning from a behavioral
- 4 standpoint.
- ⁵ Q. When you say that Dr. -- I
- 6 keep saying "Dr. Borgmann." Maybe he is
- ⁷ a doctor at this point.
- A. He's not, but he would take
- ⁹ that as a compliment.
- Q. I'm sure.
- When Mr. Borgmann was saying
- 12 that when students would pair up in the
- 13 class that and would choose
- to work together, do you know whether Mr.
- Borgmann had any -- did he give any
- 16 further information as to, like, who
- 17 chose to work with who?
- ¹⁸ A. No.
- Q. As far as you know, do you
- 20 know, like, whether had asked to
- work with or whether said
- to You're working with me, or
- ²³ anything like that?
- A. I don't know that.

```
1
           0.
                 Were you present for any
2
   other police interviews?
3
                 I was not.
4
                 Were you part of any other
5
   interviews other than what we've already
6
   talked about?
7
           Α.
                 I was not.
8
                 MS. LAUGHLIN: I want to
9
           show you some of the documents
10
           that, I believe, you had turned
11
           over -- or the district had turned
12
           over, that perhaps you had
13
           provided in the investigation.
14
           Give me one second while I share
15
           my screen.
16
   BY MS. LAUGHLIN:
17
           Q. Are you able to see my
18
   screen, Mr. Nicholson?
19
           Α.
                 Yes, I am.
20
                 Okay. And just for the
           0.
21
   record, this is page 537 of the North
22
   Penn Bates-numbered production in this
23
   case.
24
                 On the screen, there's a
```

- ¹ picture of, looks like, the seating chart
- ² for Mr. Borgmann's class; is that right?
- A. Yes.
- Q. Is this something you had
- 5 asked Mr. Borgmann to provide to you?
- A. Yes. Correct.
- ⁷ Q. Do you recall whether Mr.
- 8 Borgmann was asked about how these
- 9 students ended up in these particular
- 10 seats?
- 11 A. I don't recall him being
- 12 asked or if he had an answer for that.
- Q. Did you have an
- understanding, back then, as to how these
- 15 students got put in these particular
- 16 seats?
- A. My understanding is -- and
- 18 just from looking at it -- it's
- 19 alphabetical: From front left to back
- left to -- and then left to right.
- But I don't recall
- 22 specifically asking that question. I
- believe that's the way it looks, for the
- most part.

```
1
                 Okay. Looking at the
2
   students' last names, that's what your
   understanding would be of how they ended
4
   up in these particular seats, correct?
5
           Α.
                 Correct.
6
                 In the right-hand corner
7
   where it says Borgmann, Period 6,
8
   2018/'19, is that your handwriting?
9
           Α.
                 It is not.
10
           Ο.
                 Do you know whose
11
   handwriting that is?
12
                 I believe it's Mr. Borgmann.
13
                 Do you know
           Q.
                                        face
14
   has an X through it on the seating chart?
15
                 I believe because at the
           Α.
16
   time when this was provided, she was no
17
   longer in the class.
18
                 Okay. There's a triangle
           Q.
19
   below
                   name.
20
                 Do you see that?
21
                 I do.
           Α.
22
                 I can make it a little
           0.
23
   larger for you.
24
                 Can you see it a little
```

```
1
   better now?
2
                A little bit. Yes.
          Α.
3
          0.
                Are you able to see that?
4
          Α.
                 Yes.
5
                 Do you know why the triangle
          0.
6
   is next to some students' names?
7
                 I'm having trouble seeing
8
   exactly which triangle it is. There's a
9
   number of things: It could be a student
10
   with an IEP, it could be a student with a
   medical issue, it could be a student
11
12
   with, you know, a 504. For instance, a
13
   504 plan. I can't tell specifically
14
   based on that because it's not in color,
15
   and it's awfully hard to read what it is.
16
   But there are a number of reasons why
17
   they would have different flags there.
18
           Ο.
                 So there's different
19
   triangles that would be different colors
20
   for different purposes; is that accurate?
21
          Α.
                 Yes. Different colors and
   different insignias within the triangle.
22
23
                Do you know what different
           0.
```

colors mean?

- I know this is in black and
- white. But do you have -- like there's
- three different colors: Red means this
- 4 and green means this?
- ⁵ A. Honestly, I don't recall.
- ⁶ The 2018-'19 was the last year of that
- ⁷ student information system, so I haven't
- 8 worked in that system in two plus years,
- ⁹ three years. I don't recall the
- 10 specifics of which was which.
- 11 Q. Okay. When there's a
- triangle with an M in it, what does that
- 13 mean?
- A. A triangle with an M? I
- ¹⁵ don't recall.
- Q. Like M, as in -- I
- ¹⁷ interpreted it as a medical condition --
- A. I believe that was medical.
- Q. What about a triangle with
- ²⁰ an S?
- A. I don't recall.
- Q. And so this is the chart you
- were talking about that helped you
- determine who was actually going to be

- interviewed; is that right?
- A. That's correct.
- ³ Q. Is there anything else that
- ⁴ this chart of students was used for in
- ⁵ your investigation?
- 6 A. No.
- ⁷ Q. So I'm going to go to the
- 8 next page, which has handwritten on,
- 9 like, a lined page, the first page on
- page 538, for the record, is Anthony at
- 11 the top; is that right?
- A. Yes.
- Q. Are you able to see this
- 14 okay?
- 15 A. Yes.
- Q. Okay. Let me know if you
- need me to make it a little bit bigger on
- 18 your screen, I can do so.
- 19 A. If you could do that, that
- would be great.
- Q. Is that easier to see?
- 22 A. Yes.
- Q. Okay. Is this your
- 24 handwriting?

- A. Yes, it is.
- O. So these are the notes that
- ³ you were talking about taking as you're
- 4 interviewing these students; is that
- ⁵ right?
- A. Correct.
- ⁷ Q. Would you agree with me that
- 8 this is not, word for word, what these
- 9 students were telling you?
- A. Correct.
- 11 Q. This is kind of a summary
- or -- kind of what -- like the gist of
- what these students were saying; is that
- 14 accurate?
- A. That's accurate.
- Q. Looking at these notes from
- 17 your conversation with Anthony -- which I
- 18 know we can correspond with the seating
- 19 chart and figure out Anthony's full name
- 20 and stuff.
- But looking at this, does
- that refresh your recollection as to what
- you had asked Anthony and what he had
- ²⁴ said in return?

- A. Yes.
- Q. And can you walk me through
- that, using, you know, your handwritten
- 4 notes as kind of a guide or an assistance
- ⁵ to you to be able to recall exactly what
- 6 had happened in that interview?
- A. Yeah. So I would have
- 8 asked -- or I was asking what Anthony
- 9 does and what the specific student --
- what he notices, what he saw, anything
- that occurred in class. And he obviously
- said, here to start, that he doesn't pay
- much attention, just works by himself.
- Talked a little bit or asked
- ¹⁵ a little about when it says, "most people
- move desks," I would have asked him, you
- know, a little bit about the group work
- and who worked together or those types of
- 19 things.
- 20 And then I can assume what
- some of the follow-up questions may have
- been from there, based on what is listed
- here, what I wrote out here. I don't
- 24 know the specifics, so I didn't write

1 down. 2 As you said, it's more of a 3 summary. I didn't write down the 4 specific questions asked. 5 Okay. When he's telling 0. 6 you, most people move desks, like during 7 group work they'd move their desks 8 together or in the course of the class, 9 people would move the desks around? 10 Α. Yeah. During the course of 11 group work or when they were pairing up 12 to do something other than independent 13 work. 14 Q. Did he talk to you 15 specifically about desk and 16 desk and whether they were 17 moved? 18 Based on these notes, he did Α. 19 not. 20 Would I be safe in 0. 21 assuming -- or am I correct in saying 22 that you didn't ask him specifically 23 and desk, then; is about 24 that right?

1 Either that or he didn't 2 have specific information about that, based on his not paying attention to the 4 other kids comment earlier on. 5 0. What about the next line, 6 where it starts back middle. 7 Can you explain to me what 8 you were asking and what Anthony was explaining to you? 10 I think I was asking where Α. 11 Anthony sat in the classroom and what 12 his, I guess, for lack -- I don't know 13 that I asked him this way, but what his 14 vantage point was over the relationship 15 and between | 16 And, then, the next part, Ο. 17 where it's saying, "TH," is that | 18 19 Α. Correct. 20 And when you write "PB," Q. 21 that's 22 Α. Correct. 23 And so can you explain for Q. 24 me based on that same line, the next

- 1 part, what was going on, what he was
- ² telling you, what you were asking.
- A. Anthony reported that
- 4 had told him that -- he didn't witness
- 5 anything -- but told him that
- was getting touchy; that Anthony
- ⁷ didn't see anything inappropriate, and
- 8 what he saw and that how it was reported
- ⁹ to him, in the last line, that was
- upset about it, but was just kind of
- telling him and talking about it; and
- 12 that what he had witnessed -- that
- was that they were -- they interacted as
- 14 close friends; that they would lean on
- each other when they're closer together;
- and he didn't see anything that was
- inappropriate or anything that pointed
- 18 him in the way that there was anything
- inappropriate that occurred.
- Q. Did you ask Anthony
- ²¹ specifically, like, was there anything
- inappropriate that had occurred between
- the two of them?
- A. In those words? I don't

- 1 recall specifics of what I would have
- ² used. It sounds like something I would
- 3 say. I don't know if that was the exact
- 4 wording I would have used.
- ⁵ Q. To go back, I want to --
- 6 sorry. Was I cutting you off?
- ⁷ A. No.
- ⁸ Q. I want to go down and break
- 9 down each of those lines. There's a lot
- ¹⁰ there.
- The line that starts with
- "back middle," it says, TH, didn't
- get along with I want to
- 14 ask you specifically about that.
- Was that in response to you
- 16 asking Anthony if these two students got
- ¹⁷ along with each other?
- A. I don't recall. I don't
- want to guess. I don't recall.
- Q. When it says here, "
- 21 didn't get along with what
- 22 does that mean?
- What was Anthony telling
- you -- why did you write that down?

```
1
           Α.
                 Again, I don't want to
2
            My recollection is a little foggy
   on that, but I believe there was some
4
   talk about the fact they hadn't
5
   previously gotten along. I don't want to
6
   go too far down the track of guessing.
7
                 Did Anthony tell you, like,
           0.
8
   what in the past, why they didn't get
           Did he have any understanding of
   along?
10
   that, to your recollection?
11
                 Not to my knowledge, no.
           Α.
12
                 Did you ask any follow-up
           0.
13
   questions to Anthony as to why
                                            and
14
           didn't get along?
15
                 Not that I recall.
           Α.
16
                 You said that Anthony told
           Q.
17
                    had told Anthony that
   you that
18
                 was getting touchy with her.
19
                 What exactly did he tell
20
   you?
21
                 Go ahead.
22
           Α.
                 I believe that that is what
23
   he told me.
24
           Q.
                 When you wrote the phrase
```

1 was getting touchy, " what that " 2 does that mean? 3 I guess, just what it says, Α. 4 that was touching 5 The follow-up questions to 6 that were, you know, asking Anthony what 7 he saw and what his recollection and understanding of speaking with | 8 9 about that was. And if she had reported 10 that to him or said something to him of 11 that nature, that was getting 12 touchy in a negative connotation or in 13 any way that Anthony saw it as 14 inappropriate or that mentioned it being inappropriate. 15 16 Did you ask Anthony that 0. 17 specifically? 18 I would assume so, based on Α. 19 what I wrote here, yes. 20 Did you ask Anthony what he Ο. 21 meant when he said "getting touchy"? 22 Was that actually his words 23 that he had used to you?

Again, as I recall, those

Α.

- ¹ are the words that Anthony said that
- had said to him. So I was more --
- 3 sorry.
- I was more looking at trying
- ⁵ to get Anthony's understanding of what
- meant, not necessarily what
- ⁷ Anthony meant because he wasn't privy to
- 8 the situation.
- 9 Q. Did Anthony tell you that
- is the one who used the phrase
- "getting touchy" to him?
- 12 A. Anthony said that
- told him that was getting touchy,
- 14 yes.
- Q. What did you do to determine
- what "getting touchy" meant?
- A. I don't know that there was
- 18 anything with Anthony I could have done.
- 19 Anthony did not see it or have knowledge
- of anything besides what had
- ²¹ reported to him.
- Q. Did you ask Anthony if he
- 23 knew what meant by "getting
- touchy," if he had any other details as

1 to what that meant? 2 I may have based on what is Α. listed below that. I don't recall 4 specifically. 5 It says, "AL saw this." 0. 6 You're saying Anthony saw 7 this. What exactly did Anthony see or 8 what did he tell you he saw? 9 I believe, based on my 10 recollection of the conversation, he did 11 not see this as something inappropriate 12 based on how reported it to him. 13 When you say -- oh, saw, Q. 14 meaning Anthony saw this, meaning what 15 is saying to him? 16 Α. Correct. 17 0. Not Anthony -- sorry. 18 Α. No. I'm sorry. I cut you 19 off. 20 My recollection of this 21 conversation was that it was reported by 22 that was getting touchy, 23 but Anthony's estimation of what

was saying was not that she was upset

- 1 about it, in any way, or that it was
- ² inappropriate in any way.
- ³ Q. How did Anthony get that --
- 4 how did he come to that conclusion, or
- 5 how did you understand that was what
- ⁶ Anthony was telling you?
- ⁷ A. That if you look at the
- 8 second to last line, I believe I asked
- ⁹ the question about what he witnessed or
- what he saw and what his estimation of
- 11 what had said, and that he saw
- them more leaning on each other, acting
- 13 as close friends, being -- you know,
- 14 having an amicable relationship. I don't
- think he used that word. That's my word.
- Q. That's a pretty big word for
- 17 a 10th grader, I would say.
- A. Absolutely.
- 19 Q. Students leaning on each
- other, is that something that is
- ²¹ appropriate for a social studies class in
- 22 high school?
- A. I wouldn't say it was -- I
- wouldn't say it's inappropriate. It

- 1 happens when students are in close
- ² proximity. I wouldn't say it's something
- 3 that would be necessarily addressed by a
- 4 teacher or something that would be out of
- ⁵ the ordinary.
- Q. When you say "leaning on
- ⁷ each other," what exactly does that mean?
- A. At this point, I don't know
- ⁹ specifically. Anthony would know better
- than I do since he witnessed it. But, I
- mean, I -- yeah, I don't know.
- Q. At the time in 2018, did you
- have an understanding, or did you try to
- 14 gain an understanding from Anthony as to
- what "leaning on each other" meant?
- A. I'm sure I did. I don't
- 17 recall specifically how that was answered
- 18 or what the response was.
- Q. Okay. Nothing in your notes
- here indicates what that meant or
- 21 anything like that, right?
- A. Correct.
- Q. And you agree with me, in
- 24 your notes, there's nothing here that --

```
1
   would you agree "getting touchy" really
2
   isn't defined either?
3
          Α.
              Correct.
4
                When it said, Anthony said
          0.
5
               was not upset about this, how
   that
6
   did you find that information out?
7
                 Is that something you asked
8
   Anthony specifically, Was upset
   about this? And that was his response,
10
   saying, no?
11
          Α.
                Yes.
12
                Is there anything else about
13
   this conversation with Anthony that you
14
   recall?
15
          Α.
                No.
16
                Based on you having the
          Ο.
17
   information about telling Anthony
18
              was getting touchy with her,
   that
19
   did that raise any level of concern for
20
   you in this investigation as to
21
   being inappropriately touched by
22
   in the class?
23
                I will say that when Anthony
   reported that, there was a level of
24
```

- 1 concern. As I spoke with Anthony -- as
- ² Kyle Hassler and I spoke with him, and
- ³ then as Kyle and I debriefed afterwards,
- ⁴ Anthony's further comments or further
- 5 answers that are listed below that
- 6 comment in the -- what he had witnessed,
- ⁷ the behavior he witnessed, and the
- 8 demeanor in which he reported to us that
- 9 had made the comment, alleviated
- many of those concerns.
- 11 Q. What was the demeanor? Was
- it demeanor that you're talking
- about, that Anthony was describing to
- ¹⁴ you?
- ¹⁵ A. Correct.
- Q. What demeanor was that?
- A. That she wasn't upset about
- 18 it. That there was nothing that she
- disclosed to him, or nothing that she
- said that, in any way, made him feel like
- she was upset about it or, you know, that
- there was anything that she wasn't
- ²³ comfortable with.
- 24 And the further Anthony

- 1 reporting that -- you know, they worked
- ² together as close friends and were
- ³ amicable. And that led us to believe
- 4 that there was lower -- that there's not
- ⁵ a high level of concern.
- 6 Q. What you're just describing
- ⁷ there, that was Anthony's impression
- 8 of --
- ⁹ A. Yeah.
- Q. Like, this wasn't
- 11 saying to him, Like, I'm not upset about
- it, that's not what you're describing,
- 13 right?
- 14 A. To my recollection, it was
- ¹⁵ Anthony's understanding.
- Q. When you said that Anthony
- told you about demeanor, what
- 18 specifically did he tell you about her
- 19 demeanor?
- A. I don't remember
- specifically what words he used or how he
- described it. But again, you know, he
- said that she wasn't upset at all about
- 24 what she was talking about or upset at

- all about, you know, any of the
- ² interactions between herself and
- Q. I'm specifically asking --
- 4 maybe the answer is he didn't or you
- ⁵ don't recall, but specifically --
- Because not being
- ⁷ upset about it, that's, like, a
- 8 conclusion.
- 9 Would you agree?
- A. That was his conclusion,
- 11 yes.
- Q. But I guess specifically on
- demeanor, did he tell you anything
- 14 about -- did Anthony tell you anything
- about demeanor, specifically?
- ¹⁶ A. No.
- 17 Q. You said you and Kyle
- 18 Hassler had a debrief after this meeting
- ¹⁹ with Anthony.
- Tell me what you remember
- 21 about that debrief.
- A. After every student we spoke
- with, again, I remember talking with him
- ²⁴ and talking about what Anthony had said

- 1 and, you know, the facts -- I believe
- ² Anthony was the only one that had a
- ³ conversation with either or
- 4 about anything that happened in class or
- ⁵ about anything here.
- So I remember talking with
- ⁷ him and, again, talking about the -- just
- 8 the general -- again, I'm using the word
- 9 "demeanor," but Anthony's conclusions
- that there was nothing inappropriate that
- was reporting, that she was just
- 12 letting him know, or speaking to Anthony
- as a friend, and talking about
- ¹⁴ with Anthony.
- Q. Did you ask Anthony why
- was telling him this stuff?
- A. Not that I recall.
- Q. Did you ask Anthony when
- had told him this stuff?
- A. Not that I recall. I was
- 21 going to say, this would have been -- I
- mean, no, I did not.
- Q. Did you recall how many --
- ²⁴ did Anthony tell you on how many

1 had told him about occasions 2 getting touchy with her in the 3 class? 4 Α. Not that I recall. 5 Did you ask Anthony 0. 6 specifically if he knew how often or how 7 many times had gotten touchy with 8 according to 9 Again, not that I recall. 10 Ο. If you had asked those 11 questions about how often, how many 12 times, the details on the getting touchy, 13 would that have been something you would 14 have included in your notes? 15 I would assume so, yes. Α. 16 After you and Kyle Hassler Ο. 17 had debriefed after talking with Anthony, 18 what, if anything, did you talk about 19 doing as a follow-up to what Anthony had 20 told you? 21 I don't recall. Α. 22 Do you recall any steps you 0. 23 were going to take about this, you know, 24 getting touchy or and not

- 1 getting along? 2 Was there anything further 3 that you and Kyle had determined to do to 4 find out more details on those two 5 specific things? 6 Not that I recall. I also 7 don't recall where, in the line of the 8 investigation, this conversation 9 occurred. If Anthony was first, last, or 10 in between. The next steps would have 11 been debriefed at the very end of the 12 investigation, not necessarily, you know, 13 This is what we're going to do next. 14 would have spoken with all five students. 15 I don't recall exactly what we spoke 16 about after this specific line of 17 questioning with Anthony. 18 Do you agree with me that 0. 19 after the student conversations, you
- 20 didn't do anything further to determine 21 any more details about why | didn't 22 get along with is that correct? 23 Α. Correct. 24 After -- you know, the five

Q.

- ¹ investigations or the investigations of
- ² the students -- the interview you had
- ³ with -- sorry.
- 4 After the interviews you had
- ⁵ with the other students and the interview
- ⁶ you had with Anthony, would you agree
- ⁷ with me that you didn't do anything
- ⁸ further to investigate telling
- ⁹ Anthony that was getting touchy
- ¹⁰ with her?
- A. Correct.
- 12 Q. I'm going to go to the next
- page, which is 539. This is Sam.
- 14 Is that a female? Samantha,
- 15 I think I saw, on the list?
- A. I believe so, yes.
- Q. Are these all your
- 18 handwritings?
- ¹⁹ A. Yes.
- O. Where did these interview
- 21 notes come from?
- Were they in a notebook that
- you had, or were they implemented in some
- 24 type of system in the district of this

- ¹ investigation?
- A. They were in a notebook that
- 3 I had.
- Q. So after this investigation
- ⁵ was completed, did you just keep all of
- ⁶ these notes in a notebook in your office
- ⁷ or something?
- 8 A. Yes.
- 9 Q. After you concluded your
- investigation, was any documentation
- 11 passed along to anybody else at the
- 12 district?
- 13 A. I mean, obviously at some
- 14 point, the district has these notes. I
- don't recall the specifics of when or
- 16 how.
- Q. I mean, I guess you would
- have had to have given these notes to
- 19 somebody, out of the notebook in your
- office; is that right?
- A. Correct.
- Q. And that would have been --
- was that after the litigation had
- 24 started?

- A. Again, I don't recall the
- timing of when or how these were shared.
- Q. Do you recall getting this
- 4 notebook from your office and providing
- ⁵ it to somebody?
- A. I do remember scanning it.
- ⁷ Scanning the pages of the notebook.
- ⁸ Again, I don't remember when or to who.
- 9 Q. You don't know who you
- scanned and sent them to?
- A. I don't recall, no.
- Q. Do you know whether -- can
- 13 you estimate how long ago that was, that
- 14 you were scanning these notes and
- providing them to somebody?
- A. Honestly, no. I don't
- 17 recall.
- Q. Do you know, after you had
- 19 completed your investigation, which you
- said was two days after you started it in
- November 2018, did you provide any of
- these notes to anybody throughout, to
- say, the course of the rest of the school
- ²⁴ year?

- A. Again, I don't recall if it
- was shared. At that time, I don't --
- ³ some point it was shared, obviously. I
- 4 don't recall.
- ⁵ Q. To your understanding, had
- ⁶ you -- I know you said, like, whenever
- you did, that we were just talking about,
- 8 that you had scanned in the notebook, do
- ⁹ you recall ever scanning in these
- 10 notebook pages to anybody prior to that?
- 11 A. I'm sorry. Do I remember
- 12 scanning the notebook prior to scanning
- the notebook?
- 0. Yes.
- A. I don't recall scanning it
- more than once. I do recall, at some
- 17 point, there was a question that, I
- believe, one of my handwritten notes was
- missing a back page and there was a bleed
- through in rescanning something recently,
- 21 but I don't recall if it was scanned
- once, twice -- I don't...
- Q. After you concluded this
- investigation, did you compile any

- 1 summary or report of your conclusions or
- ² anything like that?
- ³ A. No.
- Q. Why not?
- ⁵ A. I will say, in the
- 6 investigations I've conducted as an
- ⁷ administrator, I've never compiled a
- 8 full -- any kind of report. That's not
- ⁹ typical of an investigation.
- Q. In the district?
- 11 A. Correct. Or previous
- ¹² districts.
- Okay. Do you know whether
- there's any policy or procedure at the
- district about having, like, a conclusion
- 16 report at the end of an investigation?
- A. Not to my knowledge.
- Q. Had you ever received any
- 19 training on that, about what to do when
- you conclude the investigation?
- A. Not that I recall.
- O. What about from Dr. Bauer or
- ²³ Dr. Dietrich?
- Did they tell you, you know,

- what to do after you spoke to these
- ² students?
- A. Not that I recall.
- ⁴ Q. When you concluded your
- ⁵ investigation after a day or two of
- 6 starting it in November, what did you do
- ⁷ with the information that you had
- 8 learned?
- ⁹ I know it's in your
- 10 notebook, but did you communicate that to
- 11 anybody?
- What was the next step?
- A. I believe, if I recall,
- 14 again, there's a conversation between Mr.
- 15 Hassler and myself, and at least
- 16 Dr. Bauer, to report back on kind of what
- had been gleaned from the students we
- 18 spoke to. Again, to my recollection,
- that's what happened. Once we had
- 20 concluded the five interviews.
- Q. You and Kyle Hassler had
- reported back to Dr. Bauer?
- A. Correct.
- Q. Was that a telephone call

- that you had with him?
- A. Yes. I believe so.
- ³ Q. And what did you tell
- ⁴ Dr. Bauer?
- ⁵ A. I don't remember specifics,
- ⁶ but we would have gone through what the
- ⁷ students had said, what I had written
- 8 down in my notes here, what the
- ⁹ conclusion was that we drew from speaking
- ¹⁰ with the students.
- 11 Q. And what was the conclusion
- 12 that you drew from speaking with the
- 13 students?
- 14 A. The conclusion was that
- there was nothing that pointed us in the
- 16 direction that we had reasonable
- 17 suspicion that an assault had occurred in
- 18 class.
- 19 Q. Did you tell Dr. Dietrich,
- at any point, that you believed that
- had made up the assaults?
- A. Not that I recall, no.
- Q. Is that something that you
- believed, at the time, that had

- 1 made up the assaults?
- A. I believe, at the time, we
- didn't have evidence or corroboration
- 4 that something had happened. I don't
- ⁵ know if I believed it was up or that we
- 6 didn't have the evidence. I didn't
- ⁷ believe we had sufficient evidence to
- 8 move forward with any other
- ⁹ investigation.
- Q. Did you have any
- understanding or belief, back in 2018, or
- 12 shortly thereafter, of any motivation for
- for making up an assault?
- ¹⁴ A. No.
- Q. For example, were you part
- of any conversations about
- ¹⁷ allegedly getting bad grades in the
- history class, the social studies class?
- ¹⁹ A. No.
- Q. Did you talk to Mr. Borgmann
- at all about grades in the
- 22 social studies class?
- A. I don't remember specifics
- 24 of talking with him about her grades. I

- 1 know that there was a teacher-initiated
- level change, to her out of that class,
- ³ which is not totally uncommon.
- 4 Q. How do you know about that,
- ⁵ the teacher initiated level change?
- A. At some point in the
- ⁷ timeline, I went to check the student
- 8 schedules, to see if they were in the
- 9 same class together. I believe it was
- the day that the detectives came, saw
- that they were no longer in the same
- 12 class, and that she had -- I believe --
- 13 again, as I recall, on the day that she
- 14 made the report, that she was dropped out
- of that class to a lower level social
- 16 studies class.
- Q. Did you find out how that
- 18 came about, how that had happened or why?
- A. Again, I believe it happened
- ²⁰ that day and I believe it was a teacher
- ²¹ initiated level change.
- Q. Did you talk to anybody,
- though, to understand why it was a
- teacher initiated level change, why the

- teacher allegedly initiated that?
- A. I did not speak to Mr.
- ³ Borgmann specifically about that, no.
- Q. Did you speak to anybody
- ⁵ else about that, to see if anyone had any
- 6 understanding of what had happened or
- 7 why?
- A. I did not.
- ⁹ Q. You said you checked the
- 10 schedules and learned that they were in
- ¹¹ the same class together.
- What did you do about that
- 13 afterwards?
- Did you find out how that
- happened, or what next steps, if any, did
- 16 you take?
- A. I recall going to our
- 18 student information system and trying to
- determine how it happened and not being
- able to figure that out.
- I don't recall an answer to
- 22 how that happened. I believe, at some
- point, technology was involved. I don't
- ²⁴ recall at what level or who initiated the

- 1 request to technology to find out when
- ² and where that change was made between
- when Kate Smalls double-checked the
- 4 schedule and when they ended up in the
- ⁵ same class together.
- ⁶ Q. After this had happened,
- ⁷ when they weren't supposed to be in the
- 8 same class together, and then they were,
- ⁹ was there any, like, training or policy
- 10 change or discussions that were had about
- 11 how to prevent this from happening again?
- 12 A. Yeah. I think we mentioned
- this earlier when I talked about the fact
- 14 that -- and you mentioned the pop-up flag
- in the student information system.
- So that was put into place
- ¹⁷ after this situation.
- Q. When you say "put into
- 19 place, " I mean, how was that put into
- ²⁰ place?
- For example, did you explain
- 22 to like your administration or have a
- training that this was available to them,
- 24 or how did that get put into place?

- A. Correct. There would have
- been communication with -- potential
- 3 training for those who needed to do it,
- ⁴ to put the banner in there that needed to
- ⁵ be in there, if students should need to
- ⁶ be kept separate.
- ⁷ Q. Was there any type of
- 8 training or memo or something like that
- ⁹ to teach the administration about that
- being available, now that there's a
- 11 pop-up that can be used?
- 12 A. There would be, at the very
- least, a discussion on it. I don't know
- if there was a memo, an email, exactly
- how that would have been rolled out.
- 16 It wouldn't have gone to
- teachers because teachers would not have
- had access to that component in the
- 19 system.
- Q. Okay. After you had the
- telephone call, I think you said with
- ²² Dr. Bauer that you had concluded the
- investigation and there wasn't enough
- ²⁴ evidence or whatever -- there was nothing

- ¹ further going to be done, how did that
- ² conversation get left with Dr. Bauer?
- A. What do you mean how did
- 4 that get left?
- ⁵ Q. Were there any next steps
- 6 discussed, or was it, Okay. There's
- ⁷ nothing else that needs to be done.
- 8 Thanks for telling me?
- ⁹ A. I don't specifically recall
- since, I believe, that was the end of the
- investigation at the high school level.
- 12 I'm assuming it was left
- with, That's the end of our involvement
- 14 at the high school. I don't know if
- there was anything else that occurred
- outside of the high school.
- 17 Q. Meaning at the broader
- 18 district level?
- A. Correct.
- Q. Did you communicate with
- Dr. McCue about -- since you said she was
- notified when there was a report made
- initially, was she notified about the
- investigation concluding on behalf of the

- 1 high school, as far as you were
- ² concerned?
- A. As far as I know, that was
- 4 communicated to her, yes, through Dr.
- ⁵ Bauer.
- ⁶ Q. Through Dr. Bauer?
- ⁷ A. Yes.
- 8 Q. How do you know that
- 9 Dr. Bauer communicated with Dr. McCue
- about the investigation being concluded?
- 11 A. I don't have a specific way
- 12 to answer that, other than I know that
- throughout this, Dr. Bauer, Dr. Dietrich,
- 14 Dr. McCue, were all being kept in the
- 15 loop on what was happening.
- And as I said, as my direct
- 17 supervisor at that time, I was reporting
- ¹⁸ directly to Dr. Bauer.
- 19 Q. How do you know that
- Dr. McCue is being kept in the loop the
- ²¹ whole time?
- A. My recollection of
- 23 conversations with Dr. Bauer throughout
- 24 the ongoing timeframe.

- Q. Did Dr. Bauer tell you that
- ² he was -- everything that you were
- ³ telling him, that he was now
- 4 communicating that to Dr. McCue?
- 5 A. That's my recollection. I
- 6 don't remember a specific conversation
- ⁷ pointing to that, but that was my
- ⁸ understanding, yes.
- 9 Q. Okay. Did Dr. McCue ever
- 10 contact you, as leading this
- investigation, as to what happened, how
- 12 the investigation went, anything like
- 13 that?
- A. I don't recall specifically.
- ¹⁵ I don't recall a specific conversation
- ¹⁶ with her.
- Q. Okay. That was going to be
- 18 my next question.
- Do you recall ever speaking
- with Dr. McCue about the assaults between
- and and
- A. Again, I believe there were
- ²³ a number of conversations where she was
- 24 on the phone call. I don't remember a

- 1 specific one-on-one conversation with
- ² her.
- Q. I think, before, you had
- 4 told me you didn't recall whether she was
- on the phone call with Dr. Bauer,
- ⁶ Dr. Dietrich, and Kyle Hassler, and you.
- A. On that specific phone call,
- 8 correct.
- 9 Q. Do you recall her being on
- other phone calls with those men?
- 11 A. I do.
- Q. What phone calls do you
- 13 recall Dr. McCue being on the phone for?
- A. I couldn't tell you specific
- 15 phone calls. I remember her being part
- of the larger conversation, though, and
- her being on the phone. I can't point to
- ¹⁸ a specific conversation or what the
- 19 conversation was specifically regarding,
- 20 but I remember her being part of the
- 21 larger group that discussed the entire
- ²² situation.
- Q. And you said specifically
- 24 you don't remember, but do you remember,

- 1 generally, what calls she was on or not
- 2 on?
- A. There were a number of phone
- 4 calls. I don't.
- ⁵ Q. Do you recall her ever
- ⁶ giving instructions specifically on the
- ⁷ investigation or what was to be done or
- 8 anything involving this situation?
- ⁹ A. I don't recall.
- 10 Q. Do you recall her ever
- 11 sending you any emails or exchanging any
- 12 emails with Dr. McCue about this
- 13 situation?
- A. Not that I recall.
- Q. Do you recall any other
- 16 emails that were sent about the
- 17 situation?
- I know we talked about phone
- 19 calls, but do you recall ever
- 20 communicating by email?
- ²¹ A. No.
- Q. Did you ever send text
- messages to anybody, like Dr. Bauer,
- Dr. Dietrich, Kyle Hassler, anybody like

- ¹ that about this situation?
- ² A. No.
- Q. I want to go back to
- ⁴ page 539 that's on my screen. And this
- ⁵ is the interview that you had with Sam,
- one of the other students in the class.
- Based on your notes, can you
- 8 tell me what you recall about this
- ⁹ interview with Sam?
- I guess if you could just go
- through your notes, line by line, what
- 12 you were asking, what she was saying so I
- have an understanding of what these notes
- 14 mean.
- A. Again, started with Sam sat
- in class, back left, as it appears from
- the teacher, that was seated
- behind Sam -- directly behind Sam.
- Asked about some of the
- 20 goings-on in class, what was happening,
- what Sam may have seen, or what the
- general gist of the class is, how the
- 23 class is set up.
- Obviously, "typically people"

```
doing stuff," which isn't very
1
2
   explanatory. But lesson, watching
   videos. Sam did mention that at times
4
   lights would be off during videos --
5
                 Let me stop you there before
           0.
6
   we jump down to the next lines.
7
                 It says, "People doing
8
   stuff."
9
                 Was that her phrase that she
10
   used?
11
           Α.
                 Yes.
12
                 People were doing stuff?
           0.
13
           Α.
                 Yes.
14
                 And did you ask her what
           0.
15
   does that mean, "people doing stuff"?
16
                 If I did, there was nothing
           Α.
17
   specific about how she answered that I
18
   would have written down to explain it.
19
                 So here, looking at your
           0.
20
   notes, you don't have an understanding of
21
   what "people doing stuff" meant?
22
           Α.
                Correct.
23
           Q.
                 Means?
24
                 Correct?
```

```
1
           Α.
                 Correct.
2
                 And, then, you said that she
           0.
   told you, the next line, "lights were off
3
4
   during videos"?
5
           Α.
                 Mm-hmm.
6
           Ο.
                 Yes?
7
           Α.
                 Yes.
                        Sorry.
8
                 That's okay. Everybody does
           Q.
9
   it.
10
                 The lights off during
11
   videos, did she explain to you how often
12
   that was happening or more detail about
13
   the lights off during videos in the
14
   class?
15
                      I believe that was a
           Α.
                 No.
16
   follow up when she asked -- when she
17
   responded that they would watch videos, I
18
   think I asked if the lights were on or
19
   off during videos and she responded that
20
   lights were off during videos.
21
                 Why did you ask if the
           Ο.
22
   lights were on or off during the videos?
23
                 I quess I just wanted to
```

know the lights were on or off during

24

- ¹ videos based on the investigation and the
- ² nature of the investigation.
- ³ Q. Did you have any idea at
- ⁴ this point -- or an understanding at this
- ⁵ point, that the assaults that were
- occurring, that was talking about,
- were occurring when the lights were off
- ⁸ and they were watching videos?
- ⁹ A. I did not.
- Q. Is that news to you? Is
- this the first time you're hearing that,
- 12 then?
- A. That is the first time I'm
- 14 hearing that, yes.
- Q. Were there any other
- 16 questions that you asked her about these
- 17 lights off during the videos?
- ¹⁸ A. No.
- 19 Q. Did you ask her -- did she
- tell you or did you ask her about where
- the desks were positioned when they were
- watching videos?
- A. I did not.
- Q. Do you recall asking

- anybody, any of the students that you
- interviewed, about where the desks were
- ³ positioned when they were watching videos
- 4 when the lights were off?
- ⁵ A. I do not.
- ⁶ Q. The next thing that you
- ⁷ wrote here, what does that mean?
- ⁸ A. I believe the question was
- 9 how often or do they do partner work, do
- they partner up, do they work together --
- 11 students -- or do they do more individual
- work.
- Sam said that they do
- 14 partner work pretty often or -- I wrote
- 15 "always do," and that she, typically --
- 16 Sam, typically -- goes to the opposite
- 17 corner of the room to work with a partner
- on the opposite side of the room.
- 19 Q. This next line where it
- 20 says, "choose partners," what is that
- referring to, what does that mean?
- A. I believe, my recollection
- is I asked her if partners were
- ²⁴ predetermined by the teacher or if

- 1 partners were chosen by the students, if
- ² they had student choice in who they
- 3 worked with.
- And she would have answered,
- ⁵ based on my handwriting here, that they
- 6 choose their partners.
- ⁷ Q. Okay. And this last line
- 8 here, what did you ask, what did she tell
- ⁹ you?
- 10 A. She, obviously, told me that
- she hadn't seen anything inappropriate
- 12 between and I assume the
- 13 question was had she seen anything
- inappropriate, had there been anything
- she had witnessed or anything that had
- been reported to her or anything that,
- you know, had occurred during class that
- would have pointed her in the direction
- that something inappropriate had
- occurred.
- Q. When you're using the term
- "inappropriate" with these students, did
- you define for them what you meant by
- ²⁴ "inappropriate?"

- A. No. I didn't specifically
- ² define it. As I think we've talked
- ³ about, I had really no knowledge of what
- ⁴ I was trying to define. And I was
- ⁵ looking for if there was any kind of --
- 6 anything they saw that was inappropriate,
- ⁷ touching, anything that they saw that was
- ⁸ inappropriate behavior or
- ⁹ inappropriate -- you know, outbursts or
- anything that would point to the fact
- that something that shouldn't be
- 12 happening in class was happening in
- 13 class.
- Q. Did you break it down to
- each of these students like that,
- inappropriate touching, inappropriate
- outbursts, like you just did?
- A. I don't believe I did, no.
- Q. Was it more in the line
- of -- from what you can remember asking
- these questions -- of, Did you see
- 22 anything inappropriate between these two?
- A. It would have been more
- 24 along those lines, yes.

- Q. When you were asking these
- ² students, in these interviews, these
- ³ questions, when you asked them, Did you
- ⁴ see anything inappropriate, did you ask
- 5 them specific to and or
- ⁶ was it a more general question, Is there
- ⁷ anything inappropriate that you saw in
- 8 the room?
- ⁹ A. No. It would have been more
- specific to and and
- 11 Q. Is there anything you can
- 12 remember, other than what we've already
- discussed, about the interview with Sam?
- ¹⁴ A. No.
- Q. Did any of these students --
- when you're asking these questions -- ask
- 17 you, like, What is this about? Was
- something inappropriate?
- Did they ask any follow-up
- ²⁰ questions like that?
- A. No. Not that I can recall.
- Q. I think this is probably the
- page that you were talking about having
- ²⁴ to rescan.

```
1
                 I believe that's the one.
           Α.
2
           0.
                 Okay.
3
                 MS. LLOYD: Can we take two
4
          minutes, five minutes at this
5
          point?
6
                 MS. LAUGHLIN: Sure.
7
                 MS. LLOYD: Thanks.
8
                 MS. LAUGHLIN: Let's take
9
           five minutes. Come back at 12:58.
10
11
                 (At this time, a short break
12
          was taken.)
13
14
                 MS. LAUGHLIN: I'm going to
15
           share my screen again.
16
   BY MS. LAUGHLIN:
17
          Q. Are you able to see that?
18
           Α.
                Yes.
19
          Q. I believe it was page 540
20
   that we couldn't see. I believe this is
21
   what has been produced as the cleaner
22
   copy that, I think, you recall
23
   rescanning.
24
                 Is that right?
```

- A. Correct.
- Q. So I want to go over this
- ³ one here.
- 4 It says "Kristine" and
- ⁵ there's kind of a diagonal word.
- Is that her last name?
- ⁷ A. Yes.
- 8 Q. So let's go through this
- 9 note. And tell me what you recall about
- 10 your interview with Kristine.
- 11 A. It started with asking about
- 12 any kind of behaviors in class, anything
- happening in class that, you know, she
- thought needed to be reported.
- She said behavior is fine.
- ¹⁶ No behavior issues to report, that, you
- 17 know, everything was fine in her social
- 18 studies class.
- I asked her where she sat,
- 20 line 3.
- She said, "Towards the
- 22 back." There's an empty desk behind her,
- and that there's one person to her right,
- 24 but that the person behind her moved to a

1 different school, meaning that 2 the person that was seated behind her. 3 So she was seated directly in front of 4 5 Okay. When you say "person 0. 6 behind who moved to a different school," 7 did Kristine know who was? 8 I don't believe so, no. Α. 9 Did you ask for any 0. 10 follow-up questions about moving 11 to a different school? 12 I did not. 13 From what you can recall, Q. 14 did Kristine give you any details as to, 15 like, where she got that understanding or 16 what that meant, that she moved to a 17 different school? 18 Α. She did not. 19 Through the course of any of 0. 20 the interviews with the students, did you 21 ever ask the students, like, why 22 was no longer in school, if they had any 23 understanding about that? 24

I'm sorry. Say that one

Α.

- 1 more time?
- 2 Q. Through your interviews of
- any of these students, do you recall ever
- 4 asking if they had any understanding of
- why was no longer at school?
- 6 A. No.
- ⁷ Q. Going on to the next line,
- 8 what were you asking? What was Kristine
- ⁹ explaining to you?
- 10 A. I was asking her about group
- work and how that looked and what she
- ¹² did.
- She explained that she --
- 14 Kristine -- always works by herself in
- 15 her seat, that she doesn't move, she
- doesn't work with a partner, chooses to
- work solo.
- The next line, I asked more
- 19 about others, and she said they -- you
- 20 know, other kids in the class work in
- 21 groups of two or three.
- Follow up to that was if
- it's the student's choice, and she said
- 24 it's always the student's choice.

- ¹ There's never a time where the teacher
- ² makes them work in certain pairs or
- ³ certain groups or puts the groups
- 4 together, that it's student choice.
- 5 She said the worst thing
- 6 that she had seen, was students get loud
- ⁷ during group work and that -- you know,
- 8 she hasn't been a witness to anything
- ⁹ other than that.
- 10 Q. Let me stop you there before
- we go on to the next part.
- When you said "during group"
- behavior, "that that's what she's
- describing, it that was loud when
- 15 students are partnering up or working
- 16 together?
- A. Correct.
- Q. When she said it's -- "being"
- loud, meaning in the classroom, the
- 20 classroom is generally loud when students
- ²¹ are working together?
- A. Correct.
- Q. Okay. Did you ask any more
- ²⁴ detailed questions about that, the

- 1 students being loud or the teacher's
- ² involvement, if any?
- A. No, not to my recollection
- 4 at least.
- ⁵ Q. Okay. Is it safe to say,
- ⁶ that if they had given you information,
- you would have put it down in these
- 8 notes?
- ⁹ A. Absolutely.
- Q. Did you ask Kristine or any
- of the other students about the conduct
- of Mr. Borgmann or what Mr. Borgmann was
- 13 doing?
- For example, here, when
- 15 students are being loud, what Mr.
- 16 Borgmann was doing?
- A. I did not.
- Q. Did you get any information
- 19 from any of the students as to what Mr.
- Borgmann was doing or where he was when
- he would turn the lights off and show
- videos to the class?
- A. I did not.
- Q. For example, do you know

- whether Mr. Borgmann was in the room when
- ² he would put on a video and turn the
- 3 lights off?
- A. I mean, for sure, no, but
- ⁵ absolutely, the expectation is that
- 6 teachers are in the room at all times
- ⁷ when the students are.
- 9 Q. I'm sure.
- 9 Is there anything else that
- 10 you can recall discussing with Kristine
- 11 about the room being loud, students being
- 12 loud in the class?
- 13 A. No.
- Q. What's the next thing, the
- 15 next line? What is that referring to?
- A. She had reported that the
- girl behind her -- presumably --
- had spat coke on her earlier in the
- 19 school year.
- As I said, it had been
- towards the beginning of the school year.
- That apologized, and I had asked,
- at that point, like, what had happened.
- ²⁴ She said she wasn't sure, that she might

- 1 have been -- she might have been pushed.
- ² She doesn't know who had pushed her or if
- that's even what had happened, but that
- 4 the coke was spat.
- 5 And I followed that up with
- ⁶ a question of, What was happening? Why
- 7 did that happen or what -- you know, what
- ⁸ was going on in class when that happened?
- ⁹ She said they were doing
- work, the lights were on, it was towards
- the end of the period, earlier in the
- 12 school year. So she had had her back to
- had no idea what had happened.
- 14 But that was, you know, I guess,
- 15 pleasant, whatever, apologized, helped
- 16 clean it up.
- And, then, the following
- 18 line, I asked her about the teacher and
- what the teacher knew about that, or did
- the teacher address it or did it happen?
- 21 And she said she's not sure
- if the teacher saw it and that she didn't
- ²³ actually report anything to the teacher
- because -- you know, she didn't say

```
1
   anything because she did not think that
2
          did it on purpose and -- just
3
   didn't -- you know, Kristine didn't, I
4
   guess, mind too much or didn't really
5
   want to get anybody in trouble for
6
   something that seemed like an accident.
7
                 Okay. As the principal, and
           0.
8
   before that, the assistant principal, is
9
   there, in your experience, kind of a --
10
   is it common for students not to want to
   tell on other students to get them in
11
12
   trouble?
13
                 Is that kind of, like, the
14
   feeling in the high school amongst
15
   students?
16
                 MS. LLOYD: Object to the
17
           form.
18
                 Go ahead.
19
                 THE WITNESS: I wouldn't say
20
          that's the feeling in the high
21
           school. I think the -- when you
22
          have 3,000 students in a high
23
           school, accidents happen and
24
           students will give other students
```

```
1
          the benefit of the doubt. I don't
2
          think there's a culture of not
3
          telling on kids for something that
4
          is done in -- you know, on purpose
5
          or done to someone out of ill
6
          will.
7
   BY MS. LAUGHLIN:
8
          Q. Okay. Did you ask Kristine
9
   at all -- and I'm just scrolling down so
10
   you can see the full page -- did you ask
11
   Kristine at all, or do you recall asking
12
   her about and
                         specifically
13
   and anything that may have gone on
14
   between the two of them?
15
                I don't remember the
16
   specific conversation with Kristine.
17
   I said, and as you asked, if something
18
   would have been told to me, I asked
19
   students about the relationship between
20
               if there was anything
          and l
21
   there that she would have reported and I
22
   would have written it down here.
23
                The only thing she reported,
   at this point, was the coke incident.
24
                                           So
```

- ¹ that's what I captured in the notes.
- Q. Okay. On page 541 of the
- record, there's a Patricia that you had
- 4 interviewed.
- Is that better? Can you see
- 6 it?
- ⁷ A. That is better.
- Q. Okay. Tell me what you
- 9 recall about this interview with
- ¹⁰ Patricia.
- 11 A. Patricia, as I recall,
- 12 really -- if I recall the seating chart
- and I recall the conversation with
- 14 Patricia correctly, she was off the
- beaten track a little bit. She wasn't
- one of the closer students and really had
- ¹⁷ nothing to report.
- She, basically, said she
- 19 puts her head down and doesn't pay
- ²⁰ attention to others.
- The groups that will go
- off -- I'm not -- the note there doesn't
- even make sense to myself, but I remember
- 24 her kind of being -- I don't want to say

- "standoffish," but she didn't really have
- ² anything to report, anything to really
- ³ say about specifics. She knew who
- 4 was and she kind of explained to me where
- ⁵ people sat and where she sat, in the
- 6 middle towards the back.
- Anthony was behind her, and
- ⁸ Anthony works with Jack Stubes. She
- ⁹ talked about Chase and Camden on the
- 10 football team and it was kind of -- there
- just wasn't much from her at all. I
- 12 asked about some behaviors and anything
- that would rise to -- you know, specific
- 14 to or to
- She really didn't have
- ¹⁶ anything on that. She basically went
- off, kind of on a tangent, about cheating
- on the first test. And there just really
- wasn't much from Patricia in the way of
- being able to add much to the
- 21 conversation.
- Q. Did you ask Patricia
- 23 specifically about whether she saw or
- ²⁴ heard of anything involving and

- specifically?
- A. Yeah. Again, as I said, I
- think, a couple times now, I asked
- ⁴ specific questions. And if there was
- 5 anything that was there, I would have
- ⁶ written it down. So she really had
- ⁷ nothing to add to the conversation as far
- 8 as and
- 9 Q. I quess, so I'm trying to, I
- 10 guess, understand.
- Because in other ones, you
- 12 had written, No, I didn't see anything
- inappropriate between and
- 14 And, here, there's nothing written either
- 15 way.
- That's why I'm following up
- ¹⁷ and asking: Why didn't you write that?
- 18 If the answer was, "No, I didn't see
- anything inappropriate, why didn't you
- write that here in these notes?
- A. As I said, specific to
- Patricia, I don't recall her really
- even -- what's the word I'm looking
- ²⁴ for -- calling out the fact that she

- 1 witnessed anything between them at all.
- Not that she even said, "I didn't see
- ³ anything."
- She, I don't believe, even
- ⁵ knew necessarily -- I reference, at one
- ⁶ point in here, "the other girl in the
- 7 corner" who was -- it was She
- 8 didn't even know who she was.
- 9 So like I said, she was a
- 10 little bit more standoffish and really
- had nothing to add and didn't
- 12 specifically answer the question that
- there was anything inappropriate -- there
- was nothing that she saw that was
- inappropriate. She just failed to even,
- 16 I guess, communicate that she even knew
- who was. If that makes sense.
- 18 Q. Okay. Page 542 of the
- 19 Bates-numbered records refers to Matt.
- 20 And these are all -- this is
- 21 still all your handwriting, right?
- 22 A. Yes.
- Q. And to your recollection, do
- you recall Kyle Hassler, at all, having a

- 1 notebook or writing anything down?
- A. No. I believe you asked
- ³ that before. I don't recall him taking
- ⁴ any notes.
- ⁵ Q. Okay. Tell me what you
- ⁶ recall about, like, going through your
- ⁷ notes or conversation with Matt.
- A. Yeah. Again, I'll go kind
- ⁹ of line by line. I'm talking about where
- 10 Matt sits -- or where Matt sat in class
- during 6th period social studies, middle
- 12 of the back row.
- The desk to the left of him
- 14 was empty. I believe that's what it
- showed on the seating chart as well.
- 16 Anthony, who we talked about earlier, sat
- to his right. So Matt was one person
- 18 removed from two people removed
- 19 from
- He, at times, sat next to an
- empty desk, which, again, makes sense
- because the conversation was held long
- 23 after left the class.
- He said there were no

- behavioral concerns, that there was
- 2 nothing that he saw -- you know, even
- when was in the classroom. He
- 4 chooses to work by himself all the time.
- ⁵ Q. Let me just stop you there
- ⁶ so I can go back for a second. I don't
- ⁷ mean to interrupt.
- When you say "no concerns
- 9 behaviorally," was that just general in
- the class he was telling you, or was that
- 11 specific to or or
- 12 A. That was more general to the
- 13 class.
- Q. And then -- sorry -- you
- 15 said he chose to work by himself all the
- time and you were about to, I think, go
- to the next line; is that right?
- A. Yeah.
- He, again, I guess I forget
- which student it was now that we just
- 21 talked about -- that, you know, sometimes
- 22 it gets kind of loud in the class. I
- asked, again, more about the group work
- 24 and what happens there.

- 1 He says, most of the
- 2 students get up and move around, most of
- 3 them go find a partner in a different
- ⁴ part of the room.
- 5 He talked about somebody
- ⁶ spilling something one or two -- the
- ⁷ first week or two in class, which I liken
- 8 back to the -- I believe it was Kristine
- ⁹ that talked about the coke being spilled
- or spat or what have you.
- He said they're allowed to
- drink water, they're allowed to have
- drinks in the classroom, which is
- 14 probably a follow-up at that point.
- 15 At North Penn High School,
- they were allowed to have water, they
- weren't supposed to have soda. So that
- was a sidebar based on what the liquid
- was, but just trying to figure out if it
- was the same situation.
- He said he thought the
- 22 teacher dealt with it and it was the end
- of class, so it matched up, in my mind,
- that it was the same situation when,

- 1 reportedly, spit soda on the
- ² student in front of her. You know,
- ³ again, it was an accident and that there
- 4 was nothing malicious there.
- I asked about videos --
- 6 Q. Let me stop you before there
- ⁷ because I think you were going on to the
- 8 next line.
- When you wrote "accident"
- 10 here, you put a question mark. Why did
- 11 you put a question mark here in your
- 12 notes?
- 13 A. That would have been based
- on the student's report that he thought
- it was an accident but he wasn't sure.
- 16 You know, can be sure that that she
- didn't spit on the student in front of
- 18 her on purpose? And that -- I think it
- was an accident. It was dealt with like
- it was an accident. And just put the
- ²¹ question mark there to kind of denote the
- ²² fact that, while not sure, he thought it
- ²³ was an accident.
- Q. Okay. And go ahead. The

- ¹ next line.
- A. Okay. Again, asked about
- ³ videos, asked about movies when the
- ⁴ lights are off, if there are any issues,
- 5 anything that he witnessed, anything that
- 6 happened.
- ⁷ He said there were no
- 8 issues, that students pretty much just
- ⁹ sit and a watch the video. You know, and
- again, I talked about behavior. If there
- was anything that in class, specific to
- 12 anyone or -- specific to the class or
- specific to, you know, and
- He said, you know,
- basically, all he reported was the worst
- behavior is that some of the groups get
- 17 loud or talkative when they're paired up
- in nonindependent work.
- 19 Q. This "lights off no issues,"
- was that, like, a more general question
- you were asking, like is there any issues
- when the lights go off, and he said no?
- A. Correct.
- Q. This is probably the fourth

- 1 student interview we've gone over or so
- 2 now, and I think most students are
- ³ writing about the room gets loud.
- And were you getting, kind
- ⁵ of, the sense from this room that it got
- 6 a little rowdy at times when they would
- ⁷ be doing group work?
- A. I don't know that I would
- 9 say "rowdy." I think it's typical, that
- it's certainly louder when students are
- working in groups because they're
- collaborating, they're talking with each
- other, they're doing things.
- 14 It's certainly louder than
- when you're doing something independent,
- like taking a quiz or a test or working
- in your book by yourself or reading. I
- 18 did not get the sense that it was rowdy,
- 19 just that -- if you walk into any class
- in North Penn High School and there's
- collaboration going on, it's going to be
- ²² loud.
- They didn't point to this as
- it's so loud that it's out of control,

- just that -- you know, at times, it's a
- ² little bit louder. And that's to be
- ³ expected.
- 4 Q. Anything else you can recall
- 5 about this conversation that you had with
- 6 Matt?
- ⁷ A. No.
- 9 Once you had these -- did
- ⁹ you ever report to Mr. Borgmann about
- what any of these students had said about
- what was going on in the classroom?
- 12 A. Not that I recall, no.
- Q. Would you agree with me that
- when you had communicated with -- I think
- you said it was Dr. Bauer, that you had
- 16 concluded your investigation and told him
- your conclusion on the investigation and
- 18 your finding, would you agree with me
- that you, at that point, didn't turn over
- the handwritten notes that we had just
- gone over, to him?
- A. I don't know that I would
- ²³ agree with you. I think, as I answered
- before, I don't recall the timeline of

- ¹ when any of this was scanned or sent. I
- 2 couldn't tell you -- again, I couldn't
- ³ tell you if that happened immediately, if
- 4 it happened -- you know, at some time in
- ⁵ the future from there. I don't know
- ⁶ that I can agree or disagree.
- ⁷ Q. If you had sent these notes
- 8 at some point to -- whether it was
- 9 Dr. Bauer or even Dr. McCue, there would
- 10 be an email -- right -- that would be
- 11 sent with those attached? Is that the
- way you would have sent it?
- 13 A. Yes.
- Q. And again, when I ask you to
- 15 check your emails involving this case,
- 16 I'm asking you to include any email that
- you had sent of your investigation notes
- or anything like that, okay?
- A. Mm-hmm. Yes. Sorry.
- Q. It's okay.
- When you were communicating
- with Dr. Bauer on the phone -- I think
- you said when you told the conclusions,
- 24 he was the one that was on the phone, you

- 1 couldn't recall anybody else being in
- ² that telephone call; is that accurate?
- A. I couldn't tell you one way
- ⁴ or the other if anyone else was on the
- ⁵ call. I know he was.
- O. In that call where you were
- ⁷ reporting your conclusions and what you
- 8 found, from what you learned from your
- ⁹ investigation, did you tell, in that
- 10 phone call, specifically, that a student
- 11 had reported that was getting
- 12 touchy with
- A. As I think I answered
- 14 before, my recollection of the
- 15 conversation was running through the five
- interviews, kind of talking through what
- ¹⁷ the students had said. I don't
- 18 specifically recall saying that or
- 19 sharing that, but it would have been
- 20 certainly something that I feel I would
- ²¹ have shared.
- Again, I don't recall the
- 23 specifics.
- Q. You're saying that you

- 1 believe that you would have shared with
- them, specifically, that a student
- ³ reported telling them that
- 4 was getting touchy with her?
- ⁵ A. Sure.
- O. The specific instance of a
- ⁷ student reporting that and and
- 8 didn't get along, do you believe that
- 9 you -- did you communicate that, in the
- 10 conversation, as part of your conclusion?
- 11 A. Again, my recollection is
- 12 going through my notes, talking through
- what the students had said, and giving a
- 14 summary of -- you know, kind of a, not a
- summary, but giving a somewhat detailed
- 16 rundown of what each of the students had
- said and summarizing what the findings
- were.
- 19 Q. On this phone call that
- we're talking about, you recall
- ²¹ specifically that Dr. Bauer was on that
- phone call; is that accurate?
- ²³ A. Yes.
- Q. When you believe that you

- 1 told Dr. Bauer, or whoever else was on
- ² the phone, about specifically using the
- ³ phrase "getting touchy," was
- 4 getting touchy with do you recall
- ⁵ anybody asking you any questions about
- 6 that or following up on that particular
- ⁷ statement?
- A. I don't recall, no.
- 9 Q. When you told them -- or you
- believe you told them, on the phone call,
- about you had learned that and
- didn't get along, did anybody on
- the phone call ask you any follow-up
- 14 questions as to that statement, that
- and didn't get along?
- A. Not that I recall.
- Q. What is your understanding
- of -- were you familiar with
- 19 throughout his high school career at
- North Penn High School?
- A. I will say I know -- I knew
- who he was, yes.
- Q. Was there any other
- instances of misconduct throughout his

- 1 high school career that you were aware
- ² of?
- A. Certainly, nothing that rose
- ⁴ to my level as the high school principal,
- 5 no.
- 6 Q. Is there anything that you
- ⁷ had heard about, of any other instances
- 8 of misconduct?
- ⁹ A. No. There certainly could
- 10 have been class cuts or low-level
- 11 discipline that I would not -- it would
- not be reported to me, out of the general
- course of business, but there was nothing
- 14 that was reported to me at all.
- Q. Do you know anything about
- being involved in sports at North
- 17 Penn, what sports he played, anything
- 18 like that?
- 19 A. If I recall correctly, I
- believe he might have been part of our
- football team. I don't know if he played
- for three years or not. I believe, at
- some point, he may have been part of the
- 24 football team, but I'm not sure.

- O. Do you know, like, whether
- ² he was, like, a starting player or
- anything about, like, how good he was on
- ⁴ football or any details like that?
- 5 A. Just the fact that I'm not
- ⁶ sure if he was on the team for sure or if
- ⁷ he was on the team for the whole time.
- ⁸ He certainly was not a starter. He was
- ⁹ definitely not a standout athlete, if he
- was an athlete at all. If I'm recalling
- the football participation correctly.
- Q. Other than these notes being
- in your notebook, do you know whether
- those notes ended up anywhere else in,
- 15 like, district files?
- A. No. Other than what you
- have here, I don't know where else they
- 18 would be.
- Q. Are there any other notes or
- 20 maybe like a Word document or Google Doc
- ²¹ that you created involving this
- 22 investigation?
- A. I believe I have a Google
- Doc of personal notes that has some

```
timeline on it, I believe.
1
2
                 Involving this incident?
           0.
3
                 Yes.
           Α.
4
                 MS. LAUGHLIN: I don't
5
           think -- what I showed you, I
6
           believe, is what I'm aware of, so
7
           I would ask after your deposition,
8
           for you to go to that Google Doc
9
           and pull out the information that
10
           is related to this case, this
11
           incident.
12
                 Are you able to do that?
13
                 THE WITNESS:
                                Sure.
14
   BY MS. LAUGHLIN:
15
                 You said you think it
           0.
16
   contains a timeline?
17
                 If I recall correctly, that
18
   Google Doc has the exact date that my
19
   first conversation with Kate Small
20
   happened, the exact date that the
21
   detectives showed up, and maybe the exact
22
   date that I spoke with the students -- or
23
   Kyle Hassler and I spoke with the
24
   students. If I recall, that's kind of
```

- ¹ what's included there.
- Q. Do you know whether you kept
- any, like, extra notes just so you
- 4 wouldn't forget what people told you,
- ⁵ those types of things?
- A. I don't recall having
- ⁷ anything other than having the
- 8 handwritten notes from the student
- ⁹ investigation in the Google Doc.
- Q. Did you take any notes after
- 11 you had the conversation with the
- detectives from the Towamencin police?
- A. I did not.
- Q. Were you part of any
- discussions or meetings on changing North
- 16 Penn School District sexual harassment
- 17 policy?
- A. No, not that I recall.
- 19 Q. It's my understanding that
- the sexual harassment policy that was in
- 21 place in 2018 was then repealed and
- replaced by a new policy in, like, the
- last year or two.
- Are you aware of that at

- ¹ all?
- ² A. Specific to sexual
- ³ harassment? No. I know we're going
- 4 through a full board review of -- through
- ⁵ PSPA, of all of our school board
- ⁶ policies, and they're one by one being
- ⁷ repealed and updated. I have been part
- 8 of conversations on certain policies. I
- 9 don't recall being part of the sexual
- 10 harassment policy.
- So it's not -- I don't
- 12 recall being part of the conversation on
- that specific policy. But, yes, I do
- 14 know that policies are being repealed and
- 15 replaced.
- Q. Do you know when the kind of
- overview of policies and getting rid of
- old ones, replacing with new ones, do you
- 19 know when that kicked off or started?
- A. If it didn't start in the
- 11 '18-'19 school year, it started in the
- 12 '19-'20 school year. Not being in the
- weeds on that, I don't know when that
- 24 exactly started. I'm just brought in on

- 1 certain points in the conversation on
- ² pieces that touch the high school.
- Q. Okay. Were you part of any
- 4 discussions after you concluded your
- ⁵ investigation, or even before, in that
- 6 school year about trying to make
- ⁷ accommodations or offer accommodations
- 8 for in her education?
- 9 A. Beforehand, no. Afterwards,
- 10 I was part of an IEP meeting that
- occurred at North Montco. I believe that
- 12 was also sometime in November. But
- that's the extent.
- Q. And were you actually
- present, like, physically in the room for
- 16 that meeting?
- A. I was.
- Q. What do you recall about
- that IEP meeting at North Montco in that
- November?
- A. My recollection is that
- ²² Mrs. was in no way, shape, or
- form interested in allowing or
- wanting to come back to the high

- 1 school, and that it was very much focused
- on how tech school would be supporting
- the support that North Penn
- ⁴ School District, as the home school,
- ⁵ would be providing, to support at
- 6 North Montco. And again, that she would
- ⁷ be at North Montco full time.
- ⁸ Q. You said in the meeting, you
- 9 had the understanding that Mrs.
- in no way, shape, or form
- wanted back at North Penn High
- 12 School.
- How do you know that?
- A. As I recall, there were
- statements made by Mrs. that
- she wasn't returning to the high school,
- that she wanted her full time at North
- 18 Montco. I mean, that --
- 19 Q. Sorry. Were you there for
- ²⁰ any explanation as to why?
- Did she explain why she
- didn't want her daughter back at North
- ²³ Penn High School?
- A. I don't specifically

- 1 remember if she called out if she
- ² called out the details -- she certainly
- ³ didn't share details, but she made it
- ⁴ apparent and shared that it was due to
- ⁵ the report that was made about what
- 6 happened -- or what purportedly happened
- ⁷ in 6th period social studies class.
- ⁸ Q. After you concluded your
- ⁹ investigation in early November, would
- you agree with me in saying that you and
- the high school weren't going to take --
- 12 you were not taking any further steps in
- this investigation or any other things
- that you do involving what was reported?
- A. At the high school level, I
- would say that was the end of the steps
- we had taken. I can't speak for anyone
- outside of the high school.
- 19 Q. Did anybody tell you they
- were going to take any additional steps
- 21 after they had the phone call or you
- reported your investigation conclusion?
- A. I can't point to anything
- 24 specific there that I recall, no.

- Q. After that initial meeting
- with the detectives, did you have any
- other conversations with, other than,
- 4 like --
- I guess, did you have any
- 6 other conversations with law enforcement
- ⁷ about what had happened?
- 8 A. I did not.
- 9 Q. For example, you did not
- 10 report to them or provide them with notes
- or information that you had received; is
- 12 that right?
- 13 A. That's correct.
- Q. In 2018, did North Penn High
- 15 School -- or even before then, when you
- were the assistant principal there, did
- they have any type of anonymous student
- surveys, like, climate surveys for the
- 19 students?
- A. I believe there was a
- 21 climate survey that was administered in
- 22 2018, '19. I don't recall if there were
- 23 any climate surveys or any surveys, such
- 24 as that, prior to that during my time as

- ¹ an assistant principal.
- Q. Do you recall what time --
- ³ what part of the school year that climate
- 4 survey was given?
- ⁵ A. That's a good question.
- I believe it was given more
- ⁷ towards the spring of 2019.
- 9 Q. Since that had not been
- 9 something that you had experienced at
- North Penn High School before, how did it
- 11 come about that there was going to be a
- 12 climate survey done that spring?
- 13 A. I was not part of those
- 14 conversations. It was not just the high
- 15 school. It was district wide. So I have
- ¹⁶ no idea.
- 17 Q. The climate survey, was that
- something given to you by somebody in the
- ¹⁹ administration of the district?
- ²⁰ A. Yes.
- Q. Do you recall who gave that
- 22 to you?
- A. I don't recall who shared
- 24 it. I know it was a tool developed by

- ¹ Hanover Research.
- Q. By who?
- A. Hanover Research.
- ⁴ Q. What is that?
- ⁵ A. It's an educational research
- 6 company.
- ⁷ Q. Is that somebody that, like,
- 8 North Penn, the district, consults with,
- 9 or is that just general, all schools know
- 10 about that stuff?
- A. I think it's both. It would
- 12 have been a contracted, paid-for tool.
- 13 It's my understanding -- and I have very
- 14 limited -- but it's my understanding it's
- the data-validated survey instrument that
- schools can use and -- you know, pay for
- ¹⁷ to administer.
- Q. Was Hanover -- what was the
- 19 second word?
- A. "Research."
- Q. Hanover Research.
- From as far as you know, is
- that something where they just administer
- 24 surveys or is it more of an evaluation of

- 1 how things are going, how the district is
- ² doing?
- A. I don't know.
- 4 Q. How was the climate survey
- ⁵ administered?
- Was it something that was,
- ⁷ like, passed out to each student to fill
- 8 out and collect?
- ⁹ A. No. It was electronic.
- 10 Q. Each student would receive
- an email that they should complete the
- 12 survey?
- A. Correct.
- Q. And, then, what happened
- ¹⁵ with the data? Would it then be
- transferred back to Hanover?
- ¹⁷ A. Yes.
- Q. And, then, as far as you
- 19 know, would they report, like, what the
- 20 conclusions were of the students?
- ²¹ A. Yes.
- Q. Do you know whether once
- they got that data, reported it back to
- the district, whether Hanover would be

- 1 making recommendations as to, like, Oh,
- ² you should do this, people reported that,
- 3 do it this way?
- A. I don't know if there were
- ⁵ recommendations made or data was shared.
- ⁶ I'm not sure what that process was.
- Again, it was at the
- 8 district level, not at the high school
- 9 level.
- Q. Okay. Did anybody ever
- 11 discuss with you -- since you're the
- 12 principal of the high school -- what the
- 13 results were of that climate survey?
- 14 A. Yes. The results of the
- 15 survey were shared with all district
- 16 admin.
- Q. What do you remember about
- the results of that survey?
- 19 A. I don't remember anything
- specific at this point, it being a couple
- 21 years ago. I remember it was shared in
- the summer of 2019, I believe. Other
- than that, I can't point to anything
- ²⁴ specific.

- O. Do you recall what the
- ² climate survey covered, what types of
- ³ things they were trying to determine
- 4 based on the climate?
- ⁵ A. If I recall, it covered some
- 6 academics, it covered some social,
- ⁷ emotional aspects of students. It also
- 8 went out to parents and to, I believe,
- ⁹ community as well. So there were some
- data on what the community felt about the
- 11 school district, what parents felt.
- 12 Again, it was a few years
- back, prior to COVID, and I don't recall
- 14 specifics of exactly what was there.
- 15 Q. Do you recall a climate
- ¹⁶ survey happening since that time?
- A. I do not, no. A climate
- 18 survey, no.
- 19 Q. In terms of the climate
- 20 survey -- I know you don't recall every
- question that was on there, but do you
- 22 know whether there were portions of that
- ²³ survey that addressed the climate in,
- like, reporting, like, assaults or things

- ¹ that are happening? Do you know whether
- ² it was covered by that survey?
- A. I don't recall.
- Q. Do you still, somewhere,
- 5 have access to a copy of that climate
- 6 survey that your students would have
- 7 received?
- A. I do not.
- 9 O. Do you know who would house
- 10 something like that or who would have
- 11 that information?
- 12 A. I would assume somebody at
- our educational services center. One of
- 14 our district administrators would have
- 15 access to that or would have a copy of
- 16 that. I don't know.
- Q. When you were at that
- 18 meeting in the summer where they talked
- 19 about the conclusion, you know, that the
- climate surveys had come to, was there an
- ²¹ actual report that was created of what
- the conclusions were, to your
- ²³ understanding?
- A. I know there was data that

- 1 was shared. I don't recall if there was
- ² a specific report that was shared.
- ³ Q. Okay. I mean, do you know
- 4 whether the data came from some report?
- 5 A. It would have come back from
- 6 Hanover Research. I have no idea what
- ⁷ form it would have come back in. If it
- ⁸ was raw data or if it was a larger
- 9 report, I don't know.
- Okay. Did they implement
- any changes at the high school level
- 12 based on that report?
- 13 A. We use data to inform some
- of our school goals for that school year.
- 15 So it was used to implement some change,
- 16 yes.
- Q. Do you know whether any of
- 18 those changes have anything to do with,
- 19 like, Title IX, harassment, reporting,
- ²⁰ anything like that?
- A. Not that I recall, no.
- MS. LAUGHLIN: Kyle and
- Susan -- since you're filing in
- for Maureen -- I'll send a letter

```
1
           afterwards or an email afterwards,
2
           but I would also request a copy of
3
           the Hanover Research climate
4
           survey and any conclusion
5
           report-type thing that was done
6
           after that.
7
   BY MS. LAUGHLIN:
8
           Q. After you had finished your
9
   conclusion in November of 2018, did you
10
   do anything to -- or do you know whether
11
   you could or should offer any type of
12
   supports to who had reported this?
13
                 MS. LLOYD: Object to the
14
           form. Go ahead.
15
                 THE WITNESS:
                               I'm sorry.
16
                 Ask that one more time?
17
   BY MS. LAUGHLIN:
18
                 I quess I'll back up a
           0.
19
   second.
20
                 To your understanding as the
21
   principal -- and before that, assistant
22
   principal -- for this North Penn High
23
   School, did you have an understanding,
   after a conclusion was done, whether
24
```

- 1 students should be offered any type of
- ² accommodations?
- A. Yes.
- Q. I guess, from your
- ⁵ understanding, is it only if a report is
- ⁶ substantiated then you offer
- ⁷ accommodations? Or what is your
- ⁸ understanding of when students are
- 9 offered accommodations?
- A. My understanding is that we
- 11 would accommodate a student to make them
- 12 feel comfortable and allow them to access
- their education in a way that they're not
- 14 feeling threatened or in fear of any kind
- of retaliation or any kind of further
- 16 harassment.
- Q. Was offered any
- 18 accommodations -- that you know of --
- ¹⁹ after this?
- A. Honestly, you would have to
- ²¹ ask North Montco. She was no longer a
- ²² student here at the high school.
- Q. Is it your understanding
- that once a student is no longer in the

- 1 North Penn High School building, can they
- ² no longer offer accommodations to a
- ³ student that is attending the tech
- 4 school?
- A. I'm not trying to be
- 6 difficult here, but I'm not sure what
- ⁷ accommodations we could provide at the
- 8 tech school.
- 9 The tech school was
- 10 providing accommodations and we were
- 11 supporting them from the IEP process.
- 12 I'm not sure what, as North Penn High
- 13 School, we would do for a student that's
- 14 not stepping foot in our building.
- Q. Other than the IEP meeting
- that you were at that you described in
- November at North Montco, did you ever
- 18 have any other conversations with Mrs.
- 19
- A. Not that I recall.
- Q. Do you recall ever trying to
- 22 reach out to $\overline{}$ or Mrs.
- to talk about what had happened at the
- ²⁴ high school?

1 I believe you asked if that 2 was after the IEP meeting. I know I had 3 a phone conversation with Mrs. 4 on at least one occasion 5 prior to the IEP meeting and prior to the 6 conclusion of all this. I don't recall 7 when that was. 8 What do you recall about 0. 9 that conversation you had with her? 10 Α. I recall that she was 11 extremely upset by the fact that 12 were in the same class; that 13 she was very angry that we allowed them 14 to be in the same class and we allowed 15 her to be subject to the assault that she 16 had reported. 17 And that Mom was adamant --18 again, similar to when we met at North 19 would not be Montco -- that 20 returning to North Penn High School. 21 Did Mrs. give Ο. 22 you a sense of how was doing or 23 felt about the whole thing? how l 24 Not that I can specifically Α.

1 remember, no. 2 Did you ask Mrs. 0. how was doing or how about 4 she was feeling? 5 If I recall the conversation 6 correctly, I had a difficult time 7 speaking because she was very angry. And 8 while I believe I asked how was 9 doing, I don't recall specifically if she 10 answered me or if I was able to get my 11 sentiments across. Because as I said, 12 she was very heightened, very angry at 13 the time. 14 Q. Was there any other point in 15 time where you tried to get, like you 16 said, your sentiments across to Mrs. 17 as it related to 18 Α. I don't recall. 19 The sentiments you're 0. 20 talking about, what sentiments are you 21 talking about wanting to get across to 22 Mrs. at that time? 23 Well, I mean, I'm a high Α. 24 school principal and a dad. I care about

- 1 kids. I want to know how kids -- as you
- ² mentioned, I want to know how kids are
- doing and how they're managing, how
- 4 they're feeling, you know? So that would
- ⁵ have been the conversation is -- you
- 6 know, just the fact that I -- while I
- ⁷ didn't know in her time here, you
- 8 know, I don't want to see kids hurting
- 9 and I don't want to see kids upset about
- a situation and I typically offer to do
- 11 anything I can to help a student.
- You know, so that would have
- been the sentiments, I guess.
- Q. I know you said in that
- 15 conversation you didn't get to really get
- that opportunity because Mrs.
- was so upset; is that right?
- A. Correct.
- Q. Was there any later point
- that you had reached out to Mrs.
- to convey those sentiments
- 22 that you just talked about?
- A. Again, not that I recall.
- Q. Do you recall receiving an

- incident report from North Montco about
- ² an incident with involving alcohol
- on November 2, 2018?
- A. I don't specifically
- ⁵ remember receiving an incident report,
- 6 but I do recall that there was a
- ⁷ suspension that received for
- 8 either use of and/or possession of
- ⁹ alcohol on school property, yes.
- Q. Since she wasn't a North
- 11 Penn -- in the North Penn High School
- 12 anymore, why did you receive information
- about a disciplinary issue at the tech
- 14 school about
- 15 A. Typically, when a student is
- at North Montco, whether they're full
- time at North Montco or just part time at
- North Montco, if there's a discipline
- issue, we would be advised, especially
- when it is a student with an IEP.
- Because it would, typically, involve
- their reconvening of the IEP team to talk
- about the incident and make sure that the
- student is supported in moving forward, a

- ¹ manifestation meeting, and all those
- ² pieces that come into play.
- ³ Q. Even though a student is at
- ⁴ North Montco full time, the district is
- ⁵ still able to, and does, implement like
- ⁶ IEPs and things for that student even
- ⁷ though they're not technically in the
- 8 high school building; is that accurate?
- ⁹ A. It depends on the specific
- 10 student and their needs. North Montco
- 11 does have a special education department
- 12 and case manager, and they're able to
- implement many of the accommodations,
- 14 modifications, SCI, that students need.
- ¹⁵ And some cases, students with higher
- levels of need, they do request -- you
- know, we do send additional supports from
- 18 North Penn High School.
- Q. Do you know what, if
- anything -- do you recall discussing the
- ²¹ alcohol incident with anybody when you
- 22 found out about it?
- A. I don't recall any
- discussions specific to that, no.

- Q. Other than that incident, do
- ² you recall ever receiving any other
- ³ disciplinary issues that had
- ⁴ during her time at North Montco?
- ⁵ A. I do not.
- ⁶ Q. Is there some type of level
- ⁷ of issue or, like, bad thing that has
- 8 done -- for lack of a better term -- is
- ⁹ there any, like, level that, then, the
- high school gets notified, but more minor
- infractions they don't?
- 12 A. I guess that's a question
- more for North Montco.
- Like I said, we would be
- ¹⁵ notified as far as if a manifestation
- 16 meeting was going to be held, a
- manifestation hearing, or if an IEP team
- was going to be reconvened. In this
- 19 case, I quess both.
- We do not typically hear
- ²¹ from North Montco when a student has a
- lower-level disciplinary infraction,
- cutting class or something -- chewing gum
- in class. I don't know. I'm making that

```
1
   up.
2
                 But we're not notified of
3
   every disciplinary infraction, no.
4
                 After you had notified
5
   Dr. Bauer, and whoever else in that phone
6
   call, that your investigation had
7
   concluded, was there anything else that
8
   you had done or you were aware of being
   done involving the incidents, the
10
   assaults between
                            and
11
                 Again, at the high school,
12
   I'm not aware. I don't know.
13
                 MS. LAUGHLIN: Those are all
14
           the questions that I have for you.
15
           Thank you, Mr. Nicholson.
16
                 THE WITNESS:
                               Thank you.
                                            Ι
17
          appreciate it.
18
                 MS. LLOYD: I have no
19
           questions.
20
                 MS. LAUGHLIN: All right.
21
           Thank you.
22
23
                 (Deposition was concluded at
24
           1:49 p.m.)
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1	CERTIFICATION
2	
3	
4	
5	
6	I, Emily Andreasen, certify that
7	the witness was duly sworn by me and that
8	the deposition is a true and accurate
9	record of the testimony given by the
10	witness.
11	
12	
13	
14	
15	Emily Andreasen
	Court Reporter and Notary Public
16	Dated:
17	
18	
19	
20	(The foregoing certification of this
21	transcript does not apply to any
22	reproduction of the same by any means,
23	unless under the direct control and/or
24	supervision of the certifying reporter.)
1	